



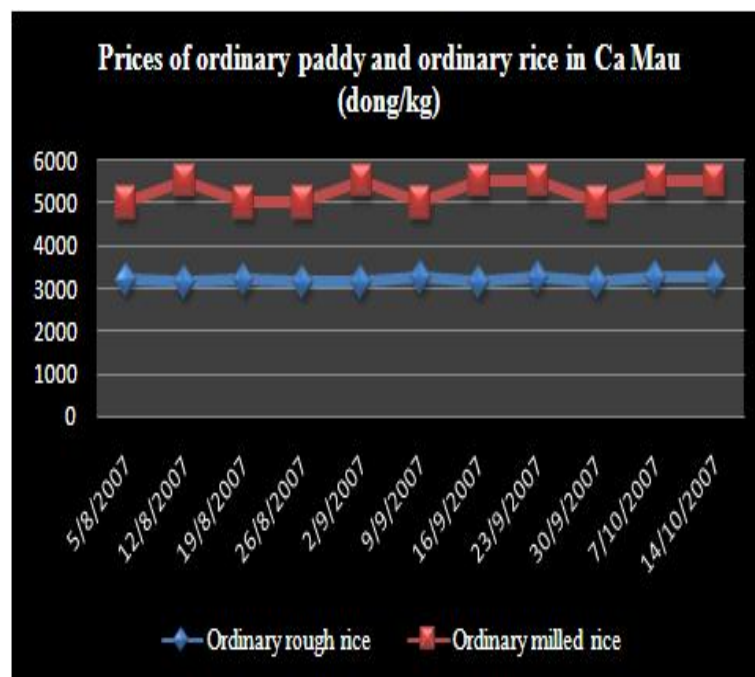
1. Tien Giang: New sticky rice variety is revigorated, reached yield of 5.7 tons/ha
2. An Giang: Over 81% planted rice area implemented process "3 decrease 3 increase and water saving"
3. In 2007: Export 4.4 million tons of rice
4. Rice prices in Asia market were stable because of strong demand

Vietnam's rice market

Production

Up to the beginning of October 2007, Soc Trang province has seeded about 21,600 hectares of winter paddy, exceeding over 1000 hectares compared to the seeded area plan of this crop. The whole province has also 11,400 hectares of 3-crop paddy, exceeding about 100 hectares compared to the plan. At the same time, Bac Lieu province has seeded over 13,000 million of paddy on land for shrimp, focusing most in Hong Dan and Phuoc Long district. Bac Lieu province is guiding the farmers to finish seeding the remained area in the mid-month of October.

Up to 2 October 2007, Cho Gao district



Source: www.agro.gov.vn

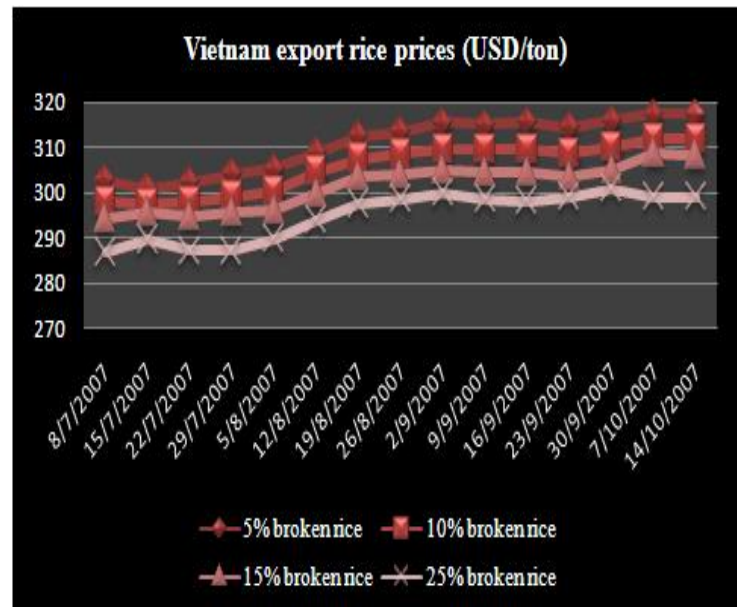
(Tien Giang province) has finished harvesting 2,000 hectares of new sticky rice with yield of 5.7 tons/ha, the highest level compared to the previous crops with selling prices of 4,000 dong/kg. Next time, Cho Gao district campaign the farmers to enlarge the new sticky rice area with 6000 hectares in 2007-2008 winter-spring crop.

During these two main crops (winter-spring and summer-autumn), An Giang Province has seeded 461,363 hectares of rice, reached 100.3% of plan, increase 1,151 hectares compared to the same period last year. Of this, An Giang farmers has seeded following process of 3 decrease 3 increase and water saving on 81% seeded rice area, encourage participation of 3,314 households. Thank to implement on right process, trunk-rice is solid, resist the disease and bring high yield of 7.1 tons/hectare in winter-spring crop and 5.11 tons/hectare in summer-autumn crop, decrease the cost and increase the profit of over 372.3 billion dong.

Can Tho has just finished harvesting 3 crop rice but following evaluation of City agriculture industry, in this 3 crop rice, the farmers have not the profit. Because the farmers did not worked the soil and clean kindly the field, the seeding is not at the same time and focus on recommendation of agriculture industry. The thousands of hectares of rice infested with brown backed rice plant hopper, rice blast disease and rice grassy stunt virus.

Exports and Prices

Through survey result, recently the government has defined rice export quota of the whole



Source: www.agro.gov.vn

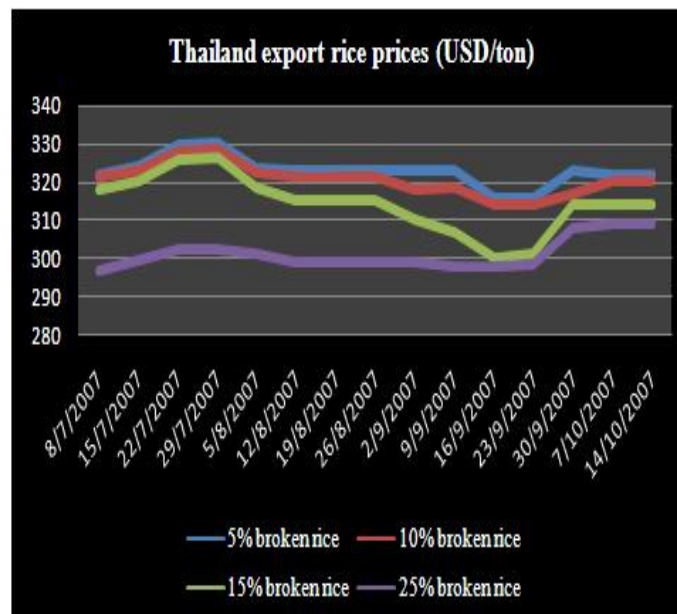
2007 of 4.4 million tons. This is the first year; Vietnam' export rice prices are as high as those of Thailand are. Before, Vietnam' export rice prices were often 30-40 USD/ton less than those of Thailand. Vietnam' average export rice prices in this year are 293 USD/ton, increase of 42 USD/ton compared to the same period last year. It is forecast in 2008, export turnover will reach over 1.4 billion USD.

During the week, the rice prices in the domestic market were stable. In Ca Mau, the prices of ordinary paddy kept at 3250 dong/kg and the prices of ordinary rice were 5500 dong/kg. In Bac Lieu, the prices of ordinary paddy increased 100 dong/kg compared to the previous week, reached 3300 dong/kg, the ordinary rice prices kept at 5200 dong/kg. The export rice prices almost unchanged compared to the previous week. 5% broken rice prices increased 0.1 USD/ton, reached 317.5 USD/ton. 15% broken rice prices decreased 0.4 USD/ton, reached 308.5 USD/ton. 25% broken rice prices stood at 299 USD/ton.

World rice market

On 9 October, India officially issued the order of non-basmati rice export interdiction in order to dominate high prices and decide to pay higher price for wheat and ordinary rice to ensure sufficient food supply source in the domestic market. India is one of countries having the biggest quantity of export rice of the world, only after Vietnam and Thailand. Every year, India supply 3.5 million tons of rice, occupy 112.5% market share of the world rice. The order of rice export interdiction of India will raise world rice prices 8% - 9% in the next weeks, because of reducing about 1 million ton of export rice.

Thai rice prices were stable during the week because of strong demand in the world. Vietnam continue to maintain the order of new contract signing interdiction while Pakistan was absent in the rice export market because of scarce supply source. At present, Thailand is the unique rice supply source in the Asia rice market. 100% Thai rice level B were priced 330 - 333 USD/ton, FOB Bangkok, 5% broken rice prices were 320-323 USD/ton and 100% parboiled rice were priced 333 - 335 USD/ton. It is forecast that Thai rice prices are reducing because the new harvest crop is approaching. The rice production at the right time 2007/08 of Thailand will reach 23.48 million tons, increase of 2.8% compared to the 2006/07 crop.



Source: www.agro.gov.vn

According to Food Agriculture Organization, the paddy production of the world in 2007 reaches 633 million tons, about record level in 2005. The paddy production will increase in some main rice production countries of Asia, Africa, Latin America and Carribe if the weather continues to be favorable. However, the paddy production will reduce in Europe, South America, Australia, and United State America because of drought and many farmers are changing to plant other agriculture trees that bring high profit.

Data

Retail prices of ordinary milled rice and ordinary rough rice in Bac Lieu (VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	30/09/2007	5200	VND/kg	Ordinary rough rice	30/09/2007	3200	VND/kg
Ordinary milled rice	7/10/2007	5200	VND/kg	Ordinary rough rice	7/10/2007	3200	VND/kg
Ordinary milled rice	14/10/2007	5200	VND/kg	Ordinary rough rice	14/10/2007	3300	VND/kg

Export prices of Vietnam and Thailand rice (USD/ton- Source: www.agro.gov.vn)

Vietnam				Thailand		
Commodity	1/10-7/10/07	7/10-14/10/07	Changes	1/10-7/10/07	7/10-14/10/07	Changes
5% Broken rice	317.4	317.5	0.1	322.2	322	-0.2
10 % Broken rice	311.8	312	0.2	320	320	0
15% Broken rice	308.9	308.5	-0.4	314.2	314	-0.2
25% Broken rice	299	299	0	309.2	309	-0.2

Domestic prices of selected rice in An Giang (VND/kg- Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Dry sticky paddy (opaque)	4/10/2007	3350	VND/kg	Ordinary milled rice	4/10/2007	5350	VND/kg
Dry sticky paddy (opaque)	5/10/2007	3350	VND/kg	Ordinary milled rice	5/10/2007	5350	VND/kg
Dry sticky paddy (opaque)	8/10/2007	3350	VND/kg	Ordinary milled rice	8/10/2007	5350	VND/kg
Dry sticky paddy (opaque)	9/10/2007	3350	VND/kg	Ordinary milled rice	9/10/2007	5350	VND/kg
Dry sticky paddy (opaque)	10/10/2007	3350	VND/kg	Ordinary milled rice	10/10/2007	5350	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Ba Ria - Vung Tau
(VND/kg- Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	30/09/2007	6000	VND/kg	Ordinary rough rice	30/09/2007	3500	VND/kg
Ordinary milled rice	7/10/2007	6000	VND/kg	Ordinary rough rice	7/10/2007	3500	VND/kg
Ordinary milled rice	14/10/2007	6000	VND/kg	Ordinary rough rice	14/10/2007	3500	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Bac Ninh
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	23/09/2007	5400	VND/kg	Ordinary rough rice	23/09/2007	3700	VND/kg
Ordinary milled rice	30/09/2007	5400	VND/kg	Ordinary rough rice	30/09/2007	3700	VND/kg
Ordinary milled rice	7/10/2007	5400	VND/kg	Ordinary rough rice	7/10/2007	3700	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Bien Hoa
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	23/09/2007	5200	VND/kg	Ordinary rough rice	23/09/2007	3300	VND/kg
Ordinary milled rice	30/09/2007	5200	VND/kg	Ordinary rough rice	30/09/2007	3300	VND/kg
Ordinary milled rice	7/10/2007	5200	VND/kg	Ordinary rough rice	7/10/2007	3300	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Binh Duong
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	23/09/2007	5400	VND/kg	Ordinary rough rice	23/09/2007	3650	VND/kg
Ordinary milled rice	30/09/2007	5400	VND/kg	Ordinary rough rice	30/09/2007	3650	VND/kg
Ordinary milled rice	7/10/2007	5400	VND/kg	Ordinary rough rice	7/10/2007	3650	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Can Tho
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	30/09/2007	5100	VND/kg	Ordinary rough rice	30/09/2007	3200	VND/kg
Ordinary milled rice	7/10/2007	5500	VND/kg	Ordinary rough rice	7/10/2007	3250	VND/kg
Ordinary milled rice	14/10/2007	5200	VND/kg	Ordinary rough rice	14/10/2007	3200	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Lang Son
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	23/09/2007	6500	VND/kg	Ordinary rough rice	2/09/2007	3900	VND/kg
Ordinary milled rice	30/09/2007	6200	VND/kg	Ordinary rough rice	9/09/2007	3800	VND/kg
Ordinary milled rice	7/10/2007	6200	VND/kg	Ordinary rough rice	16/09/2007	3800	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Ha Noi
(VND/kg- Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	30/09/2007	6300	VND/kg	Ordinary rough rice	30/09/2007	3600	VND/kg
Ordinary milled rice	7/10/2007	6200	VND/kg	Ordinary rough rice	7/10/2007	3500	VND/kg
Ordinary milled rice	14/10/2007	6300	VND/kg	Ordinary rough rice	14/10/2007	3700	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Hai Phong
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	23/09/2007	5800	VND/kg	Ordinary rough rice	23/09/2007	3500	VND/kg
Ordinary milled rice	30/09/2007	5800	VND/kg	Ordinary rough rice	30/09/2007	3500	VND/kg
Ordinary milled rice	7/10/2007	5800	VND/kg	Ordinary rough rice	7/10/2007	3500	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Long Xuyen
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	23/09/2007	5100	VND/kg	Ordinary rough rice	30/09/2007	3200	VND/kg
Ordinary milled rice	30/09/2007	5100	VND/kg	Ordinary rough rice	7/10/2007	3200	VND/kg
Ordinary milled rice	7/10/2007	5100	VND/kg	Ordinary rough rice	14/10/2007	3200	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in My Tho
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	23/09/2007	5050	VND/kg	Ordinary rough rice	23/09/2007	3200	VND/kg
Ordinary milled rice	30/09/2007	5050	VND/kg	Ordinary rough rice	30/09/2007	3200	VND/kg
Ordinary milled rice	7/10/2007	5050	VND/kg	Ordinary rough rice	7/10/2007	3200	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Nam Dinh
(VND/kg- Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	23/09/2007	5100	VND/kg	Ordinary rough rice	23/09/2007	3400	VND/kg
Ordinary milled rice	30/09/2007	5100	VND/kg	Ordinary rough rice	30/09/2007	3400	VND/kg
Ordinary milled rice	7/10/2007	5200	VND/kg	Ordinary rough rice	7/10/2007	3500	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Nghe An
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	23/09/2007	5400	VND/kg	Ordinary rough rice	23/09/2007	3300	VND/kg
Ordinary milled rice	30/09/2007	5500	VND/kg	Ordinary rough rice	30/09/2007	3300	VND/kg
Ordinary milled rice	7/10/2007	5800	VND/kg	Ordinary rough rice	7/10/2007	3300	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Nha Trang
(VND/kg- Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	23/09/2007	5300	VND/kg	Ordinary rough rice	23/09/2007	3200	VND/kg
Ordinary milled rice	30/09/2007	5300	VND/kg	Ordinary rough rice	30/09/2007	3200	VND/kg
Ordinary milled rice	7/10/2007	5300	VND/kg	Ordinary rough rice	7/10/2007	3200	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Ca Mau
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	30/09/2007	5000	VND/kg	Ordinary rough rice	30/09/2007	3250	VND/kg
Ordinary milled rice	7/10/2007	5500	VND/kg	Ordinary rough rice	7/10/2007	3150	VND/kg
Ordinary milled rice	14/10/2007	5500	VND/kg	Ordinary rough rice	14/10/2007	3250	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Da Nang
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	30/09/2007	5200	VND/kg	Ordinary rough rice	30/09/2007	3500	VND/kg
Ordinary milled rice	7/10/2007	5600	VND/kg	Ordinary rough rice	7/10/2007	3250	VND/kg
Ordinary milled rice	14/10/2007	5500	VND/kg	Ordinary rough rice	14/10/2007	3200	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Quang Ninh
(VND/kg- Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	23/09/2007	4800	VND/kg	Ordinary rough rice	23/09/2007	3000	VND/kg
Ordinary milled rice	30/09/2007	4800	VND/kg	Ordinary rough rice	30/09/2007	3000	VND/kg
Ordinary milled rice	7/10/2007	4800	VND/kg	Ordinary rough rice	7/10/2007	3000	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Thai Binh
(VND/kg- Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	23/09/2007	4900	VND/kg	Ordinary rough rice	23/09/2007	3500	VND/kg
Ordinary milled rice	30/09/2007	5500	VND/kg	Ordinary rough rice	30/09/2007	3600	VND/kg
Ordinary milled rice	7/10/2007	5000	VND/kg	Ordinary rough rice	7/10/2007	3600	VND/kg

Retail prices of ordinary milled rice in some markets
(VND/kg- Source: www.agro.gov.vn)

Market	Day	Prices	Unit
Tp.HCM	30/09/2007	5700	VND/kg
Tp.HCM	7/10/2007	5800	VND/kg
Tp.HCM	14/10/2007	5700	VND/kg
Tiền Giang	30/09/2007	4650	VND/kg
Tiền Giang	7/10/2007	4650	VND/kg
Tiền Giang	14/10/2007	4650	VND/kg
Lâm Đồng	23/09/2007	5200	VND/kg
Lâm Đồng	30/09/2007	5200	VND/kg
Lâm Đồng	7/10/2007	5200	VND/kg

Exchange rate USD/VND
Source: Vietcombank

Currency unit	Exchange rate
USD	16.081
USD	16.080
USD	16.079
USD	16.083
USD	16.084
USD	16.095
USD	16.094

Contact information

Tran Lan Phuong, Tel: (844) 9725153, Email: tranlanphuong@agro.gov.vn
website: www.agro.gov.vn