

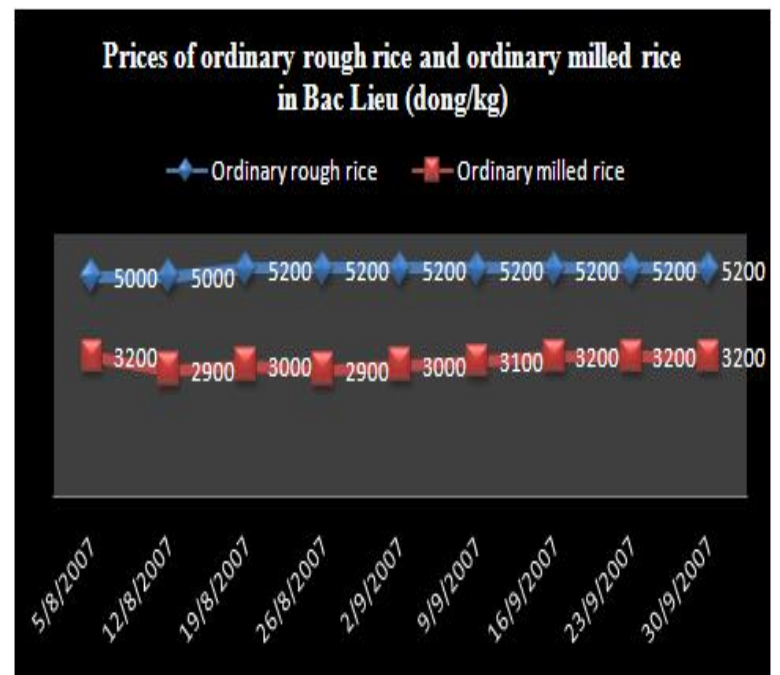


1. Bac Lieu: Rice-fish model bring more 10 million dong per hectare to the farmers
2. Tra Vinh: Seeding combined to autumn-winter rice protections
3. Prices of export rice increased after having decreased during 3 continuous weeks
4. The prices of Thai rice increased strongly

Vietnam's rice market

Production

In this summer-autumn crop, although Tra Vinh's farmers met weather and disease obstacle, they have finished harvesting 80,961 hectares of summer-autumn rice. The average yield reached 0.47 ton/ha, an increase of 0.04 ton/ha compared to the previous week. The profits of households are common from 6 million dong to 7 million dong per hectare. This result is to thank to the focus guide in interior field irrigation, seeding together and finished on direction of avoiding brown backed rice plant hopper, implementing the production model of "3 decrease 3 increase" on a large scale by new paddy varieties that resist disease.



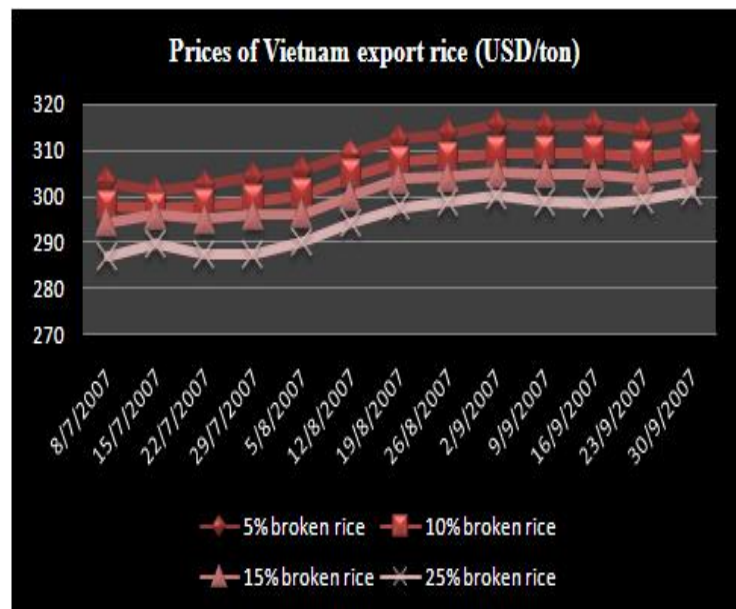
Source: www.agro.gov.vn

Also in this moment, Tra Vinh's farmers have seeded about 60,000 hectares of winter rice and autumn-winter rice, reaching 64.5% of plan. However, the disease is complex on paddy. At present, 10,000 hectares of winter paddy and autumn-winter paddy infested with brown backed rice plant hopper in the whole province. In order to limit the damage, Tra Vinh province guided seeding together in the direction of avoiding brown backed rice plant hopper. In addition, the provincial department of agriculture and rural development established 6 technique teams for preventing brown backed rice plant hopper and grassy stunt virus, which are responsible for following the disease on area and leading the farmers the effect preventing measures.

Rice - fish is stable production model and suitable to transferring production localities of Bac Lieu province. At present, the province has over 25 000 hectares cultivated on rice-fish model which bring high profit of this, 1 hectare bring profit of over 10 million dong, at the same time, paddy yield also reach quite high with 0.5 ton/ha. The great advantage of this model is to help paddy developing well, without disease and easy to apply paddy caring model on IPM measure.

Exports and Prices

During the week, prices in the domestic market were stable. In Bac Lieu, the ordinary rough rice kept at 3200 dong/kg, and the prices of ordinary milled rice were 5200 dong/kg. In An Giang, the prices of Jasmine paddy were in the range of 3470 - 3500 dong/kg, the prices of perfumed rice were stable at 6250 dong/kg.



Source: www.agro.gov.vn

Contrary to the domestic rice prices, the prices of Vietnam export rice increased after having decreased consecutively during 3 weeks. 5% broken rice was priced 316 USD/ton, an increase of 1.7 USD/ton compared to the previous week. The prices of 10% broken rice and 15% broken rice increased 1.3 USD/ton, reached in turn 310 USD/ton and 305 USD/ton. The prices of 25% broken rice also increased 2 USD/ton, reaching 301 USD/ton.

During the week, in Saigon port, 5 vessels were waiting for loading 56,450 tons of rice to export to Africa and Phillipine. The past week, 2 vessels left the port and transported 28,150 tons of rice to Indonesia and 3 vessels transported 17,650 tons of rice to Phillipine.

Weather

During the week, the rain happened continuously in Soc Son, so the disease on paddy decreased quickly. At present, about 30 000 hectares of sum-

mer-autumn paddy were mature and are being harvested, the paddy area infested with brown backed rice plant hopper are about 300 hectares compared to 1,800 hectares in the beginning of September. The density and disease rate stand at scattered level

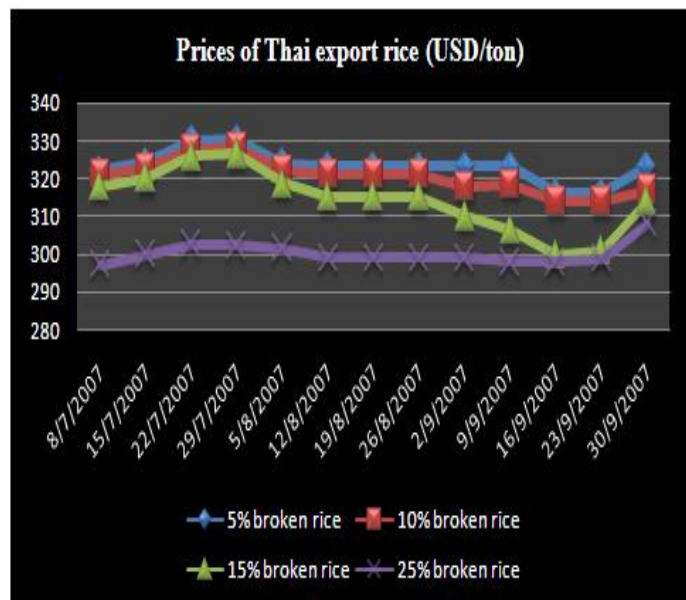
and cause the unimportant damage. The provincial agricultural industry guided the localities to continue to harvest summer-autumn paddy and finish to seed winter crop and autumn - winter crop for September.

World rice market

During the week, the prices of Thailand export rice increased strongly. Only within 1 week, the prices of Thai rice have increased 13 USD/ton. 5% broken rice was priced 323 USD/ton, a 7 USD/ton increase compared to the past week. The prices of 25% broken rice increased 10 USD/ton, reaching 308 USD/ton. Record increase is 15% broken rice from 301 USD/ton to 314 USD/ton. Thai government is keeping 3.7 million ton of reserving rice. One week ago, the government sold 318,721 tons of rice and intends to sell more 550,000 tons of rice because the rice stock was full and the farmers are nearing new harvest. Thai rice export from 1 January to 12 September has increased 11.3% compared to the same period last year, reaching 5.61 million ton of rice. Only within the first 12 days of September, the rice export has increased 14.8%, reaching 290,995 tons.

During 2007/08 fiscal year, rice export of India - the second grain production country of the world may decrease at least 20%, from 3.6 million tons of 2006/07 fiscal year to 2.9 million tons. The reason of this decrease is the increase of domestic rice demand and the devaluation of USD compared to Rupiah.

Costa Rica national rice Corporation infor



Source: www.agro.gov.vn

med this country has bought 145,000 tons of American gross rice, delivered by 4 trips beginning November 2007. In 2005/2006 fiscal year, Costa Rica exported 117,000 tons of American gross rice. Recently, Bangladesh government informed to import 50,000 tons of rice to provisions. During 2006/07 fiscal year, Bangladesh government has imported over 100,000 tons of rice to meet domestic consumption demand.

Data

Retail prices of ordinary milled rice and ordinary rough rice in Bac Lieu
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	16/09/2007	5200	VND/kg	Ordinary rough rice	16/09/2007	3200	VND/kg
Ordinary milled rice	23/09/2007	5200	VND/kg	Ordinary rough rice	23/09/2007	3200	VND/kg
Ordinary milled rice	30/09/2007	5200	VND/kg	Ordinary rough rice	30/09/2007	3200	VND/kg

Export prices of Vietnam and Thailand rice (USD/ton- Source: www.agro.gov.vn)

Commodity	Vietnam			Thailand		
	16/9-23/9/07	24/9-30/9/07	Changes	16/9-23/9/07	24/9-30/9/07	Changes
5% Broken rice	314.33	316	1.7	316	323	7
10 % Broken rice	308.67	310	1.3	314	317	3
15% Broken rice	303.67	305	1.3	301	314	13
25% Broken rice	299	301	2	298.67	308	9.3

Domestic prices of selected rice in An Giang (VND/kg- Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Dry sticky paddy (opaque)	14/09/2007	3500	VND/kg	Ordinary milled rice	14/09/2007	5350	VND/kg
Dry sticky paddy (opaque)	17/09/2007	3350	VND/kg	Ordinary milled rice	17/09/2007	5350	VND/kg
Dry sticky paddy (opaque)	18/09/2007	3350	VND/kg	Ordinary milled rice	18/09/2007	5350	VND/kg
Dry sticky paddy (opaque)	19/09/2007	3350	VND/kg	Ordinary milled rice	19/09/2007	5350	VND/kg
Dry sticky paddy (opaque)	20/09/2007	3350	VND/kg	Ordinary milled rice	20/09/2007	5350	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Ba Ria - Vung Tau
(VND/kg- Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	16/09/2007	6000	VND/kg	Ordinary rough rice	16/09/2007	3500	VND/kg
Ordinary milled rice	23/09/2007	6000	VND/kg	Ordinary rough rice	23/09/2007	3500	VND/kg
Ordinary milled rice	30/09/2007	6000	VND/kg	Ordinary rough rice	30/09/2007	3500	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Bac Ninh
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	9/09/2007	5400	VND/kg	Ordinary rough rice	9/09/2007	3700	VND/kg
Ordinary milled rice	16/09/2007	5400	VND/kg	Ordinary rough rice	16/09/2007	3700	VND/kg
Ordinary milled rice	23/09/2007	5400	VND/kg	Ordinary rough rice	23/09/2007	3700	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Bien Hoa
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	9/09/2007	5200	VND/kg	Ordinary rough rice	9/09/2007	3300	VND/kg
Ordinary milled rice	16/09/2007	5200	VND/kg	Ordinary rough rice	16/09/2007	3300	VND/kg
Ordinary milled rice	23/09/2007	5200	VND/kg	Ordinary rough rice	23/09/2007	3300	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Binh Duong
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	2/09/2007	5400	VND/kg	Ordinary rough rice	2/09/2007	3650	VND/kg
Ordinary milled rice	9/09/2007	5400	VND/kg	Ordinary rough rice	9/09/2007	3650	VND/kg
Ordinary milled rice	16/09/2007	5400	VND/kg	Ordinary rough rice	16/09/2007	3650	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Can Tho
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	9/09/2007	5100	VND/kg	Ordinary rough rice	9/09/2007	3200	VND/kg
Ordinary milled rice	16/09/2007	5100	VND/kg	Ordinary rough rice	16/09/2007	3200	VND/kg
Ordinary milled rice	23/09/2007	5400	VND/kg	Ordinary rough rice	23/09/2007	3250	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Lang Son
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	2/09/2007	6500	VND/kg	Ordinary rough rice	2/09/2007	3900	VND/kg
Ordinary milled rice	9/09/2007	6200	VND/kg	Ordinary rough rice	9/09/2007	3800	VND/kg
Ordinary milled rice	16/09/2007	6300	VND/kg	Ordinary rough rice	16/09/2007	3800	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Ha Noi
(VND/kg- Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	9/09/2007	5300	VND/kg	Ordinary rough rice	9/09/2007	3100	VND/kg
Ordinary milled rice	16/09/2007	5300	VND/kg	Ordinary rough rice	16/09/2007	3100	VND/kg
Ordinary milled rice	23/09/2007	6200	VND/kg	Ordinary rough rice	23/09/2007	3600	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Hai Phong
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	9/09/2007	5800	VND/kg	Ordinary rough rice	9/09/2007	3500	VND/kg
Ordinary milled rice	16/09/2007	5800	VND/kg	Ordinary rough rice	16/09/2007	3500	VND/kg
Ordinary milled rice	23/09/2007	5800	VND/kg	Ordinary rough rice	23/09/2007	3500	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Long Xuyen
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	16/09/2007	5100	VND/kg	Ordinary rough rice	16/09/2007	3200	VND/kg
Ordinary milled rice	23/09/2007	5100	VND/kg	Ordinary rough rice	23/09/2007	3200	VND/kg
Ordinary milled rice	30/09/2007	5100	VND/kg	Ordinary rough rice	30/09/2007	3200	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in My Tho
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	9/09/2007	5050	VND/kg	Ordinary rough rice	9/09/2007	3200	VND/kg
Ordinary milled rice	16/09/2007	5050	VND/kg	Ordinary rough rice	16/09/2007	3200	VND/kg
Ordinary milled rice	23/09/2007	5050	VND/kg	Ordinary rough rice	23/09/2007	3200	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Nam Dinh
(VND/kg- Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	9/09/2007	5100	VND/kg	Ordinary rough rice	9/09/2007	3600	VND/kg
Ordinary milled rice	16/09/2007	5100	VND/kg	Ordinary rough rice	16/09/2007	3400	VND/kg
Ordinary milled rice	23/09/2007	5100	VND/kg	Ordinary rough rice	23/09/2007	3400	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Nghe An
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	9/09/2007	5400	VND/kg	Ordinary rough rice	9/09/2007	3300	VND/kg
Ordinary milled rice	16/09/2007	5400	VND/kg	Ordinary rough rice	16/09/2007	3300	VND/kg
Ordinary milled rice	23/09/2007	5400	VND/kg	Ordinary rough rice	23/09/2007	3300	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Nha Trang
(VND/kg- Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	9/09/2007	5300	VND/kg	Ordinary rough rice	9/09/2007	3200	VND/kg
Ordinary milled rice	16/09/2007	5300	VND/kg	Ordinary rough rice	16/09/2007	3200	VND/kg
Ordinary milled rice	23/09/2007	5300	VND/kg	Ordinary rough rice	23/09/2007	3200	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Ca Mau
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	9/09/2007	5000	VND/kg	Ordinary rough rice	9/09/2007	3250	VND/kg
Ordinary milled rice	16/09/2007	5500	VND/kg	Ordinary rough rice	16/09/2007	3250	VND/kg
Ordinary milled rice	23/09/2007	5500	VND/kg	Ordinary rough rice	23/09/2007	3250	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Da Nang
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	9/09/2007	5200	VND/kg	Ordinary rough rice	9/09/2007	3500	VND/kg
Ordinary milled rice	16/09/2007	5200	VND/kg	Ordinary rough rice	16/09/2007	3500	VND/kg
Ordinary milled rice	23/09/2007	5600	VND/kg	Ordinary rough rice	23/09/2007	3250	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Quang Ninh
(VND/kg- Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	9/09/2007	4800	VND/kg	Ordinary rough rice	9/09/2007	3000	VND/kg
Ordinary milled rice	16/09/2007	4800	VND/kg	Ordinary rough rice	16/09/2007	3000	VND/kg
Ordinary milled rice	23/09/2007	4800	VND/kg	Ordinary rough rice	23/09/2007	3000	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Thai Binh
(VND/kg- Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	9/09/2007	4900	VND/kg	Ordinary rough rice	9/09/2007	3500	VND/kg
Ordinary milled rice	16/09/2007	4900	VND/kg	Ordinary rough rice	16/09/2007	3500	VND/kg
Ordinary milled rice	23/09/2007	4900	VND/kg	Ordinary rough rice	23/09/2007	3500	VND/kg

Retail prices of ordinary milled rice in some markets
(VND/kg- Source: www.agro.gov.vn)

Market	Day	Prices	Unit
Tp.HCM	9/09/2007	5500	VND/kg
Tp.HCM	16/09/2007	5500	VND/kg
Tp.HCM	23/09/2007	5700	VND/kg
Tiền Giang	16/09/2007	4650	VND/kg
Tiền Giang	23/09/2007	4650	VND/kg
Tiền Giang	30/09/2007	4650	VND/kg
Lâm Đồng	9/09/2007	5200	VND/kg
Lâm Đồng	16/09/2007	5200	VND/kg
Lâm Đồng	23/09/2007	5200	VND/kg

Exchange rate USD/VND
Source: Vietcombank

Currency unit	Exchange rate
USD	16.244
USD	16.247
USD	16.245
USD	16.243
USD	16.244
USD	16.148
USD	16.143

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