

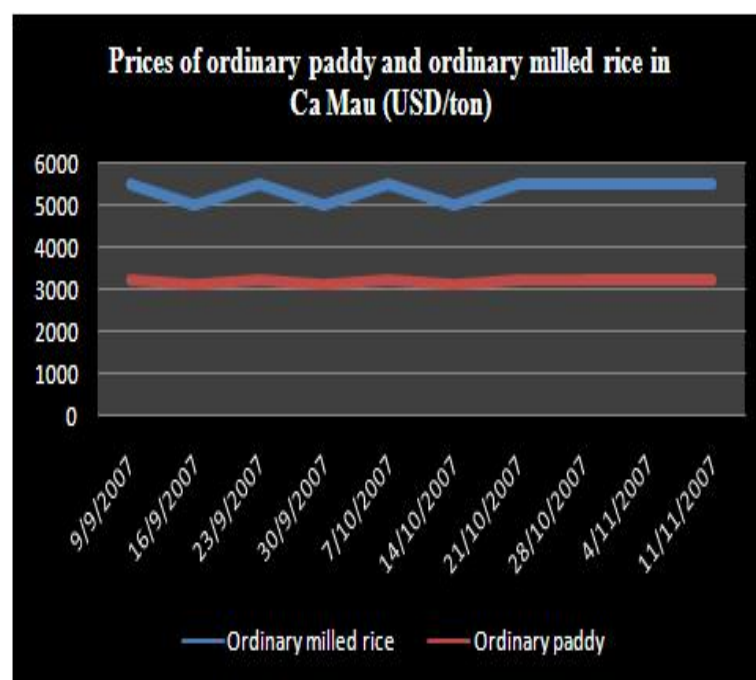


1. Soc Trang: Paddy production beyond all expectations of 1.6 million tons
2. Dac Lak: To focus on harvesting quickly the summer-autumn paddy crop to avoid No 6 storm
3. Vietnam achieved export target of 4.4 million tons of rice
4. Asia rice prices continued to increased

Vietnam's rice market

Production

Although being influenced by diseases and unfavorable weather, the paddy crops of Soc Trang province still beyond all expectations on area and production. Total area of winter-spring, summer-autumn, winter and autumn-winter crops of province achieved nearly 325,500 ha, equal 104.45% plan, an increase of 1,017 ha compared to the previous year. Paddy production of the whole year of province achieved 1,602,535 tons, equal 106.84% plan (1.5 million tons), an increase of 380 tons compared to the last year, the average yield achieved 4.2 tons/ha, a decrease of 0.01 ton/ha. At this same moment, Thai Binh province has finished to harvest all winter



Source: www.agro.gov.vn

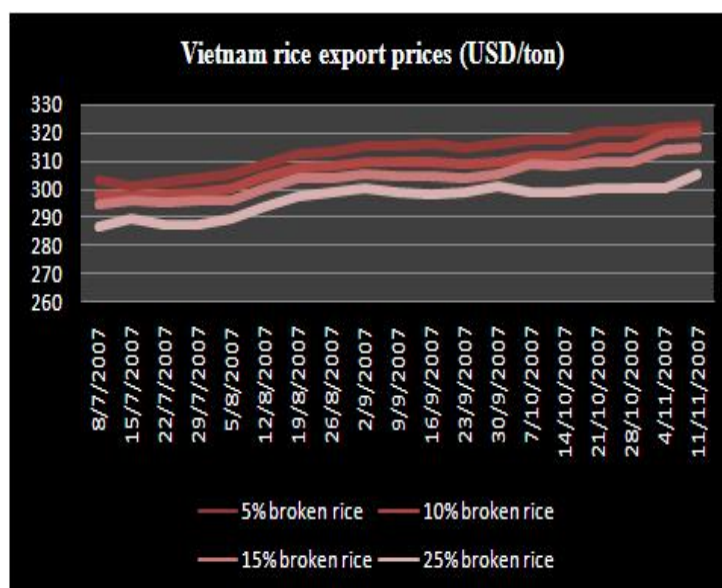
paddy area in 2007 with average yield of over 6.1 tons/ha. This is the highest yield crop up to this time.

In order to ensure seed rice demand for 2007-2008 winter-spring paddy crop, up to now, Tien Giang's agricultural variety Center has prepared nearly 500 tons of seed rice to serve production demand of the farmers. According to the plan, 2007-2008 winter-spring crop, Tien Giang province will seed over 79,000 ha of paddy, a decrease of 4,000 ha compared to the same crop last year, strive for yield of over 5.9 tons/ha and production of nearly 468,500 tons of paddy. In order to avoid brown backed rice plant hopper, provincial agriculture industry recommend the famers to seed together on 2 spells from 28 October to 6 November and from 28 November to 6 December 2007.

According to Ministry of agriculture and rural development, up to now, the localities have finished to harvest the summer-autumn paddy with estimated production of 10.147 million tons, an increase of 430,000 tons compared to 2006. The localities in the North also finished harvesting the winter paddy with production of 8.63 million tons, an increase of 45,000 tons compared to 2006. Like this, the paddy production of the whole country in 2007 achieves about 35.9 million tons, equivalently 2006.

Exports and Prices

Ministry of agriculture and rural development informed, for the first days November, the Vietnam's enterprises exported more 200,000 tons of rice, raise total rice export of the whole country up 4.5 million tons, and finish the rice export target



Source: www.agro.gov.vn

of 2007. Total rice export value estimated 1.5 billion USD. With paddy production of 35.9 million tons, Vietnam can export over 4.5 million tons this year.

During the week, the domestic rice prices changed slightly, continued to increase in the Mekong River Delta and decrease in the North. In Binh Duong, the ordinary milled rice prices increased 200 dong/kg, reaching 5700 dong/kg, the ordinary paddy prices also increased 250 dong/kg, reaching 4050 dong/kg. In Thai Binh, the prices of ordinary milled rice decreased 200 dong/kg compared to the previous week, reaching 5000 dong/kg.

Because of influence of world rice market combined with flood in the Central highland and between-crop period the rice source decreased strongly, the prices of rice and paddy increased continuously during the past time. Within the week, Vietnam's rice export prices continued to increase slightly. 5% broken rice and 10% broken rice was priced in turn 320.5 USD/ton, an increase

of 0.5 USD/ton compared to the previous week while 25% broken rice prices increased 3 USD/ton, reaching 305 USD/ton.

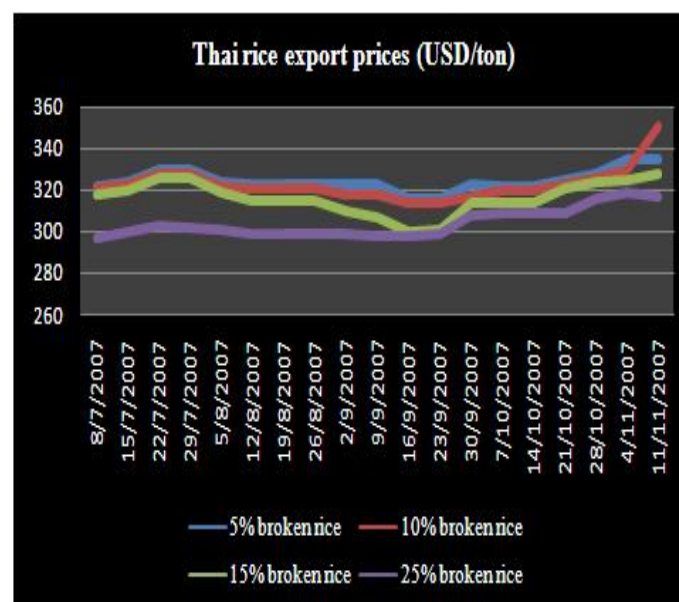
Weather

During 4 days (from 4 to 8 November 2007), Daclak province has sun, the farmers have focused

on harvesting quickly the summer-autumn paddy to avoid No 6 storm. Up to now, the farmers have harvested 25,305 ha, achieved over 64% area plan with average yield of 5.3 tons/ha. Many fields of Ede compatriot achieved the average yield of 6 tons/ha. This result is to thank to seed the new paddy varieties suitable to soil and weather condition, implement well the cultivated methods.

World rice market

During the week, the physical rice export prices in Asia market continued to be stable. The retreat of Vietnam and India from rice export market at this moment makes Thai rice continue to attract the importers. In Thailand market, the rice supply is still limited because the farmers only begin to harvest new crop. Thailand's rice export from 1 January to 31 October 2007 increased 18.8% compared to the same period last year, reaching 7.27 million tons. Rice export in October reached 1.09 million ton, an increase of 56.2%. 100% Thai rice level B was priced 348-350 USD/ton, FOB Bangkok. 5% broken rice was priced 338-342 USD/ton and 100% parboiled rice prices were 355-360 USD/ton.



Source: www.agro.gov.vn

According to Indonesia General Statistic Office, estimated paddy production in 2007 reach 57.05 million tons thank to increase of yield and harvested area, however is still lower than the target of 58.18 tons this year. Last year, Indonesia has produced 54.45 million tons of paddies. Indonesia one's best to raise paddy production - necessary

food of 220 million habitants of this Nation. However, Indonesia is coping with many difficult like lack of good varieties and fertilizer and reduced land area. The government informed the plan for importing 1.5 million tons of rice this year to stabilize the prices while the domestic rice production decreased because of natural calamity.

Data

Retail prices of ordinary milled rice and ordinary rough rice in Bac Lieu
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	28/10/2007	5200	VND/kg	Ordinary rough rice	28/10/2007	3300	VND/kg
Ordinary milled rice	4/11/2007	5200	VND/kg	Ordinary rough rice	4/11/2007	3300	VND/kg
Ordinary milled rice	11/11/2007	5200	VND/kg	Ordinary rough rice	11/11/2007	3400	VND/kg

Export prices of Vietnam and Thailand rice (USD/ton- Source: www.agro.gov.vn)

Vietnam				Thailand		
Commodity	29/10-4/11/07	4/11-11/11/07	Changes	29/10-4/11/07	4/11-11/11/07	Changes
5% Broken rice	322	322.5	0.5	335	335	0
10 % Broken rice	320	320.5	0.5	338	351	13
15% Broken rice	314	315	1	325	328	3
25% Broken rice	300	305	5	319	317	-2

Domestic prices of selected rice in An Giang (VND/kg- Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Dry sticky paddy (opaque)	2/11/2007	3350	VND/kg	Ordinary milled rice	2/11/2007	5750	VND/kg
Dry sticky paddy (opaque)	5/11/2007	3350	VND/kg	Ordinary milled rice	5/11/2007	5750	VND/kg
Dry sticky paddy (opaque)	6/11/2007	3350	VND/kg	Ordinary milled rice	6/11/2007	5750	VND/kg
Dry sticky paddy (opaque)	7/11/2007	3350	VND/kg	Ordinary milled rice	7/11/2007	5750	VND/kg
Dry sticky paddy (opaque)	8/11/2007	3350	VND/kg	Ordinary milled rice	8/11/2007	5750	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Ba Ria - Vung Tau
(VND/kg- Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	28/10/2007	6000	VND/kg	Ordinary rough rice	28/10/2007	3500	VND/kg
Ordinary milled rice	4/11/2007	6000	VND/kg	Ordinary rough rice	4/11/2007	3500	VND/kg
Ordinary milled rice	11/11/2007	6000	VND/kg	Ordinary rough rice	11/11/2007	3500	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Bac Ninh
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	21/10/2007	5400	VND/kg	Ordinary rough rice	21/10/2007	3700	VND/kg
Ordinary milled rice	28/10/2007	5400	VND/kg	Ordinary rough rice	28/10/2007	3700	VND/kg
Ordinary milled rice	4/11/2007	5400	VND/kg	Ordinary rough rice	4/11/2007	3700	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Bien Hoa
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	14/10/2007	5200	VND/kg	Ordinary rough rice	14/10/2007	3300	VND/kg
Ordinary milled rice	21/10/2007	5200	VND/kg	Ordinary rough rice	21/10/2007	3300	VND/kg
Ordinary milled rice	28/10/2007	5200	VND/kg	Ordinary rough rice	28/10/2007	3300	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Binh Duong
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	28/10/2007	5500	VND/kg	Ordinary rough rice	28/10/2007	3750	VND/kg
Ordinary milled rice	4/11/2007	5500	VND/kg	Ordinary rough rice	4/11/2007	3800	VND/kg
Ordinary milled rice	11/11/2007	5700	VND/kg	Ordinary rough rice	11/11/2007	4050	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Can Tho
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	28/10/2007	5500	VND/kg	Ordinary rough rice	28/10/2007	3200	VND/kg
Ordinary milled rice	4/11/2007	5700	VND/kg	Ordinary rough rice	4/11/2007	3300	VND/kg
Ordinary milled rice	11/11/2007	5700	VND/kg	Ordinary rough rice	11/11/2007	3300	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Lang Son
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	21/10/2007	6200	VND/kg	Ordinary rough rice	30/09/2007	3800	VND/kg
Ordinary milled rice	28/10/2007	6500	VND/kg	Ordinary rough rice	7/10/2007	3800	VND/kg
Ordinary milled rice	4/11/2007	6600	VND/kg	Ordinary rough rice	14/10/2007	3800	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Ha Noi
(VND/kg- Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	28/10/2007	6300	VND/kg	Ordinary rough rice	28/10/2007	3700	VND/kg
Ordinary milled rice	4/11/2007	6600	VND/kg	Ordinary rough rice	4/11/2007	3800	VND/kg
Ordinary milled rice	11/11/2007	6600	VND/kg	Ordinary rough rice	11/11/2007	3800	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Hai Phong
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	21/10/2007	5800	VND/kg	Ordinary rough rice	14/10/2007	3500	VND/kg
Ordinary milled rice	28/10/2007	5800	VND/kg	Ordinary rough rice	21/10/2007	3700	VND/kg
Ordinary milled rice	4/11/2007	5800	VND/kg	Ordinary rough rice	28/10/2007	4100	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Long Xuyen
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	14/10/2007	5100	VND/kg	Ordinary rough rice	14/10/2007	3200	VND/kg
Ordinary milled rice	21/10/2007	5100	VND/kg	Ordinary rough rice	21/10/2007	3200	VND/kg
Ordinary milled rice	28/10/2007	5100	VND/kg	Ordinary rough rice	28/10/2007	3200	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in My Tho
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	14/10/2007	5050	VND/kg	Ordinary rough rice	14/10/2007	3200	VND/kg
Ordinary milled rice	21/10/2007	5050	VND/kg	Ordinary rough rice	21/10/2007	3200	VND/kg
Ordinary milled rice	28/10/2007	5050	VND/kg	Ordinary rough rice	28/10/2007	3200	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Nam Dinh
(VND/kg- Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	21/10/2007	5200	VND/kg	Ordinary rough rice	21/10/2007	3600	VND/kg
Ordinary milled rice	28/10/2007	5200	VND/kg	Ordinary rough rice	28/10/2007	3600	VND/kg
Ordinary milled rice	4/11/2007	5200	VND/kg	Ordinary rough rice	4/11/2007	3600	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Nghe An
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	21/10/2007	5500	VND/kg	Ordinary rough rice	21/10/2007	3200	VND/kg
Ordinary milled rice	28/10/2007	6000	VND/kg	Ordinary rough rice	28/10/2007	3200	VND/kg
Ordinary milled rice	4/11/2007	6000	VND/kg	Ordinary rough rice	4/11/2007	3200	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Nha Trang
(VND/kg- Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	21/10/2007	5300	VND/kg	Ordinary rough rice	21/10/2007	3200	VND/kg
Ordinary milled rice	28/10/2007	5300	VND/kg	Ordinary rough rice	28/10/2007	3200	VND/kg
Ordinary milled rice	4/11/2007	5300	VND/kg	Ordinary rough rice	4/11/2007	3200	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Ca Mau
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	28/10/2007	5500	VND/kg	Ordinary rough rice	28/10/2007	3250	VND/kg
Ordinary milled rice	4/11/2007	5500	VND/kg	Ordinary rough rice	4/11/2007	3250	VND/kg
Ordinary milled rice	11/11/2007	5500	VND/kg	Ordinary rough rice	11/11/2007	3250	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Da Nang
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	28/10/2007	5200	VND/kg	Ordinary rough rice	28/10/2007	3250	VND/kg
Ordinary milled rice	4/11/2007	5800	VND/kg	Ordinary rough rice	4/11/2007	3350	VND/kg
Ordinary milled rice	11/11/2007	5800	VND/kg	Ordinary rough rice	11/11/2007	3270	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Quang Ninh
(VND/kg- Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	21/10/2007	4800	VND/kg	Ordinary rough rice	21/10/2007	3000	VND/kg
Ordinary milled rice	28/10/2007	4800	VND/kg	Ordinary rough rice	28/10/2007	3000	VND/kg
Ordinary milled rice	4/11/2007	4800	VND/kg	Ordinary rough rice	4/11/2007	3000	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Thai Binh
(VND/kg- Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	28/10/2007	5000	VND/kg	Ordinary rough rice	21/10/2007	3500	VND/kg
Ordinary milled rice	4/11/2007	5200	VND/kg	Ordinary rough rice	28/10/2007	3500	VND/kg
Ordinary milled rice	11/11/2007	5000	VND/kg	Ordinary rough rice	4/11/2007	3600	VND/kg

Retail prices of ordinary milled rice in some markets
(VND/kg- Source: www.agro.gov.vn)

Market	Day	Prices	Unit
Tp.HCM	28/10/2007	5500	VND/kg
Tp.HCM	4/11/2007	6000	VND/kg
Tp.HCM	11/11/2007	6000	VND/kg
Tiền Giang	28/10/2007	4650	VND/kg
Tiền Giang	4/11/2007	4650	VND/kg
Tiền Giang	11/11/2007	4900	VND/kg
Lâm Đồng	21/10/2007	5200	VND/kg
Lâm Đồng	28/10/2007	5300	VND/kg
Lâm Đồng	4/11/2007	5300	VND/kg

Exchange rate USD/VND
Source: Vietcombank

Currency unit	Exchange rate
USD	16.244
USD	16.247
USD	16.245
USD	16.243
USD	16.244
USD	16.148
USD	16.143

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