

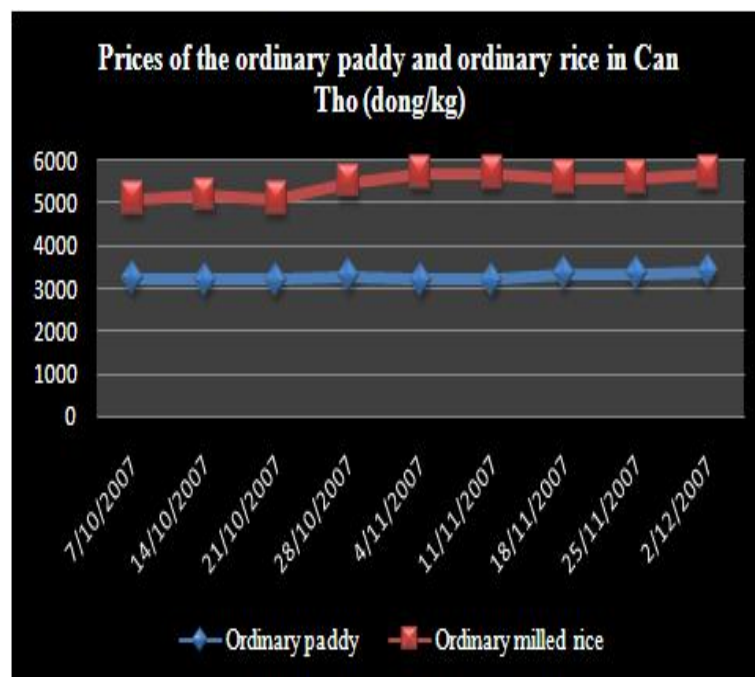


1. An Giang: Supporting 60% prices of super-confirmed seed rice
2. Vietnam rice prices continued to increase during the week
3. The rice prices in Asia market were stable at high level because of strong demand
4. Parboiled rice export to the Africa will reach 3 million tons in 2008

Vietnam's rice market

Production

In the 2007-2008 winter-spring paddy crop, the whole province of An Giang has seeded 233,600 ha of paddy, of which, 90% area applied the production method of "3 decrease 3 increase" and 6,000 ha applied the method of water economization in order to reduce the cost price and increase the income for the farmers. The province has opened 36 technique training class of method "3 increase 3 decrease" combined to water economization and high quality paddy using that resist well the diseases. In the last winter-spring crop, 158,658 households of the province applied the method of "3 decrease 3 increase" on an area of 188,531 ha, reaching 81% seeded



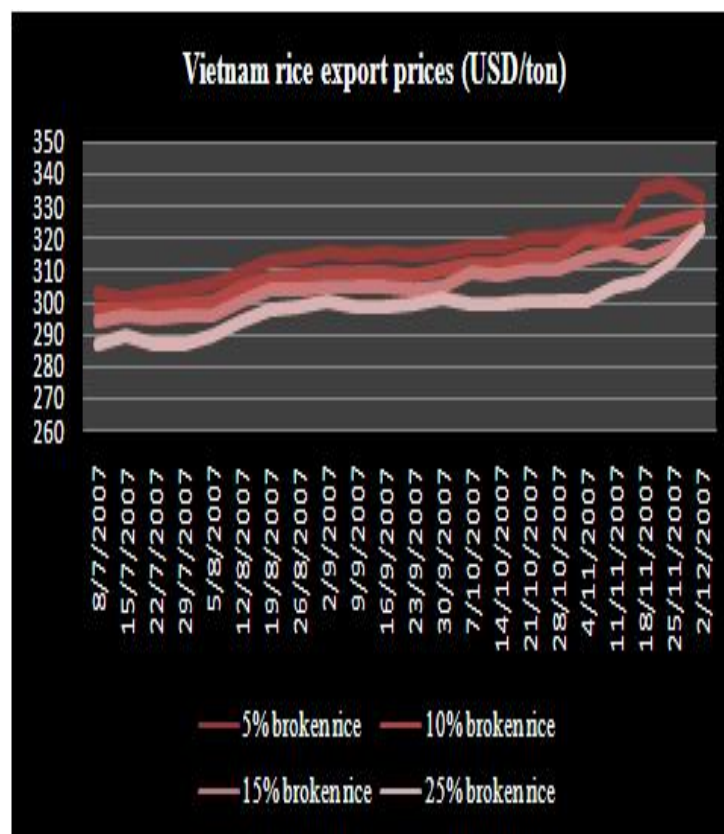
Source: www.agro.gov.vn

area. As a result, the paddy did not infest with brown backed rice plant hopper, and rarely infest with diseases, brought high yield, and decreased production cost. The average profit is 1,388,000 dong/ha higher than the old cultivated method.

In order to continue to enlarge the area of confirmed paddy variety, this year, An Giang province implemented to support 60% prices of super-confirmed seed paddy. Therefore, up to now, the whole province has 216 groups and communes with nearly 8,000 farmers participated in multiplying 9,118 ha seed rice on the right technique method, bringing an average yield of 5 tons/ha. Besides, the expansion center associated with Institute of Mekong River Delta development research and Institute of Mekong River Delta paddy to perform a variety set of OM 4900, OM 5930, OM 6073, MTL 388, MTL 466 that resist well brown backed rice plant hopper, at the same time organize 30 class of confirmed paddy production to the farmers. This act aims to reinforce the socialization of paddy variety multiplication to meet 90% the demand of confirmed paddy variety in 2008 and establish the brand name of An Giang rice to consume well and sell at high price.

Exports and Prices

During the week, the domestic rice prices increased in most regions because the supply of Vietnam rice still limited. In Ba Ria Vung Tau, the ordinary rice prices were 6700 dong/kg, a 700 dong/kg increase compared to the previous week, while the ordinary paddy prices kept at 3500 dong/kg. In Ca Mau, the prices of the ordinary rice increased 500 dong/kg, reaching 6000 dong/kg, the



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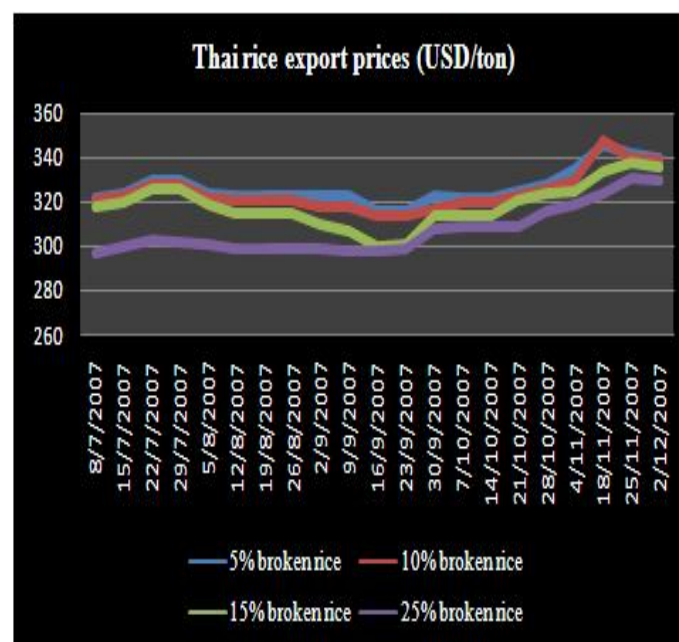
ordinary paddy prices also increased 200 dong/kg, reaching 3450 dong/kg.

The rice export prices increased continuously within the week because the government still maintains the order of new export contract signing interdict. 10% broken rice and 15% broken rice were priced in turn at 327.5 USD/ton and 322.5 USD/ton, FOB Ho Chi Minh City, a 1 USD/ton increase compared to the previous week. The strongest increase was 25% broken rice with a level of 10 USD/ton, reaching 322.5 USD/ton. The previous week, 25% broken rice also increased 6.5 USD/ton.

World rice market

Within the week, the rice prices in Asia market kept at high level because of strong demand and limited supply source. In Thailand, the exporters are busy to finish the signed contracts. Many new customers continue to find Thai rice - the unique rice supply in the Asia at this moment, but the exporters may not sign more the contracts that delivered in 2007 at this time. The prices of Thai rice export continued to increase. Many exporters signed the 5% broken rice export contracts with price of 330 USD/ton, now the prices up to 342 USD/ton but it is difficult to collect the rice because of limited supply source. 100% rice level B were priced at 351 USD/ton, FOB Bangkok, the 100% parboiled rice were priced at 366 USD/ton, unchanged compared to the previous week.

According to the president of Thai parboiled rice exporters Association, Chookiat Ophaswongse, the parboiled rice export of this country to the Africa may reach 3 million tons in 2008, increased strongly compared to the current level of 1.8 millions. In 2007, the Thai parboiled rice export to the Africa expected to reach 2.5 million tons. The demand of Thai parboiled rice in the Africa is increasing strongly because the India interdicted to export the non-basmati rice and par



Source: www.agro.gov.vn

boiled rice, therefore the customers must find Thai rice. Because of strong demand from the Africa, the Thai parboiled rice prices increased unusually. Normally, the parboiled rice prices are 5% less than 100% rice level B. But at present, the parboiled rice prices up to 370 USD/ton, FOB Bangkok, while 100% rice level B were priced 350 USD/ton.

Data

Retail prices of ordinary milled rice and ordinary rough rice in Bac Lieu (VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	18/11/2007	5400	VND/kg	Ordinary rough rice	18/11/2007	3400	VND/kg
Ordinary milled rice	25/11/2007	5400	VND/kg	Ordinary rough rice	25/11/2007	3400	VND/kg
Ordinary milled rice	2/12/2007	5400	VND/kg	Ordinary rough rice	2/12/2007	3400	VND/kg

Export prices of Vietnam and Thailand rice (USD/ton- Source: www.agro.gov.vn)

Vietnam				Thailand		
Commodity	19/11-25/11/07	26/11-2/12/07	Changes	19/11-25/11/07	26/11-2/12/07	Changes
5% Broken rice	337.5	332.5	-5	342	340	-2
10 % Broken rice	325.5	327.5	2	340	339	-1
15% Broken rice	317.5	322.5	5	338	336	-2
25% Broken rice	312.5	322.5	10	331	330	-1

Domestic prices of selected rice in An Giang (VND/kg- Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Dry sticky paddy (opaque)	16/11/2007	3450	VND/kg	Ordinary milled rice	23/11/2007	5750	VND/kg
Dry sticky paddy (opaque)	19/11/2007	3450	VND/kg	Ordinary milled rice	26/11/2007	5750	VND/kg
Dry sticky paddy (opaque)	20/11/2007	3450	VND/kg	Ordinary milled rice	27/11/2007	5750	VND/kg
Dry sticky paddy (opaque)	21/11/2007	3450	VND/kg	Ordinary milled rice	29/11/2007	5900	VND/kg
Dry sticky paddy (opaque)	23/11/2007	3450	VND/kg	Ordinary milled rice	29/11/2007	5900	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Ba Ria - Vung Tau
(VND/kg- Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	18/11/2007	6000	VND/kg	Ordinary rough rice	18/11/2007	3500	VND/kg
Ordinary milled rice	25/11/2007	6000	VND/kg	Ordinary rough rice	25/11/2007	3500	VND/kg
Ordinary milled rice	2/12/2007	6700	VND/kg	Ordinary rough rice	2/12/2007	3500	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Bac Ninh
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	11/11/2007	5400	VND/kg	Ordinary rough rice	11/11/2007	3700	VND/kg
Ordinary milled rice	18/11/2007	6400	VND/kg	Ordinary rough rice	18/11/2007	4000	VND/kg
Ordinary milled rice	25/11/2007	6600	VND/kg	Ordinary rough rice	25/11/2007	4100	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Bien Hoa
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	18/11/2007	5200	VND/kg	Ordinary rough rice	18/11/2007	3300	VND/kg
Ordinary milled rice	25/11/2007	5200	VND/kg	Ordinary rough rice	25/11/2007	3300	VND/kg
Ordinary milled rice	2/12/2007	5200	VND/kg	Ordinary rough rice	2/12/2007	3300	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Binh Duong
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	18/11/2007	5700	VND/kg	Ordinary rough rice	18/11/2007	4050	VND/kg
Ordinary milled rice	25/11/2007	5800	VND/kg	Ordinary rough rice	25/11/2007	4250	VND/kg
Ordinary milled rice	2/12/2007	5800	VND/kg	Ordinary rough rice	2/12/2007	4350	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Can Tho
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	18/11/2007	5600	VND/kg	Ordinary rough rice	18/11/2007	3200	VND/kg
Ordinary milled rice	25/11/2007	5600	VND/kg	Ordinary rough rice	25/11/2007	3350	VND/kg
Ordinary milled rice	2/12/2007	5700	VND/kg	Ordinary rough rice	2/12/2007	3400	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Lang Son
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	11/11/2007	6600	VND/kg	Ordinary rough rice	28/10/2007	3800	VND/kg
Ordinary milled rice	18/11/2007	7500	VND/kg	Ordinary rough rice	4/11/2007	3900	VND/kg
Ordinary milled rice	25/11/2007	7500	VND/kg	Ordinary rough rice	11/11/2007	3900	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Ha Noi
(VND/kg- Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	18/11/2007	6600	VND/kg	Ordinary rough rice	18/11/2007	3800	VND/kg
Ordinary milled rice	25/11/2007	6600	VND/kg	Ordinary rough rice	25/11/2007	3900	VND/kg
Ordinary milled rice	2/12/2007	6800	VND/kg	Ordinary rough rice	2/12/2007	4050	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Hai Phong
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	11/11/2007	5800	VND/kg	Ordinary rough rice	11/11/2007	4200	VND/kg
Ordinary milled rice	18/11/2007	5800	VND/kg	Ordinary rough rice	18/11/2007	4200	VND/kg
Ordinary milled rice	25/11/2007	5800	VND/kg	Ordinary rough rice	25/11/2007	4200	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Long Xuyen
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	18/11/2007	5100	VND/kg	Ordinary rough rice	18/11/2007	3200	VND/kg
Ordinary milled rice	25/11/2007	5100	VND/kg	Ordinary rough rice	25/11/2007	3200	VND/kg
Ordinary milled rice	2/12/2007	5100	VND/kg	Ordinary rough rice	2/12/2007	3200	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in My Tho
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	18/11/2007	5050	VND/kg	Ordinary rough rice	18/11/2007	3200	VND/kg
Ordinary milled rice	25/11/2007	5050	VND/kg	Ordinary rough rice	25/11/2007	3200	VND/kg
Ordinary milled rice	2/12/2007	5050	VND/kg	Ordinary rough rice	2/12/2007	3200	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Nam Dinh
(VND/kg- Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	11/11/2007	5500	VND/kg	Ordinary rough rice	11/11/2007	3700	VND/kg
Ordinary milled rice	18/11/2007	6000	VND/kg	Ordinary rough rice	18/11/2007	4000	VND/kg
Ordinary milled rice	25/11/2007	6500	VND/kg	Ordinary rough rice	25/11/2007	4100	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Nghe An
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	11/11/2007	6000	VND/kg	Ordinary rough rice	11/11/2007	3400	VND/kg
Ordinary milled rice	18/11/2007	6000	VND/kg	Ordinary rough rice	18/11/2007	3400	VND/kg
Ordinary milled rice	25/11/2007	6000	VND/kg	Ordinary rough rice	25/11/2007	3400	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Nha Trang
(VND/kg- Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	11/11/2007	5300	VND/kg	Ordinary rough rice	11/11/2007	3200	VND/kg
Ordinary milled rice	18/11/2007	5300	VND/kg	Ordinary rough rice	18/11/2007	3200	VND/kg
Ordinary milled rice	25/11/2007	5300	VND/kg	Ordinary rough rice	25/11/2007	3200	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Ca Mau
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	18/11/2007	5500	VND/kg	Ordinary rough rice	18/11/2007	3250	VND/kg
Ordinary milled rice	25/11/2007	5500	VND/kg	Ordinary rough rice	25/11/2007	3250	VND/kg
Ordinary milled rice	2/12/2007	6000	VND/kg	Ordinary rough rice	2/12/2007	3450	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Da Nang
(VND/kg-Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	18/11/2007	5800	VND/kg	Ordinary rough rice	18/11/2007	3400	VND/kg
Ordinary milled rice	25/11/2007	5800	VND/kg	Ordinary rough rice	25/11/2007	3500	VND/kg
Ordinary milled rice	2/12/2007	5850	VND/kg	Ordinary rough rice	2/12/2007	3450	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Quang Ninh
(VND/kg- Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	11/11/2007	4800	VND/kg	Ordinary rough rice	18/11/2007	3000	VND/kg
Ordinary milled rice	18/11/2007	6500	VND/kg	Ordinary rough rice	25/11/2007	3000	VND/kg
Ordinary milled rice	25/11/2007	6600	VND/kg	Ordinary rough rice	2/12/2007	4100	VND/kg

Retail prices of ordinary milled rice and ordinary rough rice in Thai Binh
(VND/kg- Source: www.agro.gov.vn)

Commodity	Day	Prices	Unit	Commodity	Day	Prices	Unit
Ordinary milled rice	11/11/2007	5000	VND/kg	Ordinary rough rice	11/11/2007	3600	VND/kg
Ordinary milled rice	18/11/2007	5200	VND/kg	Ordinary rough rice	18/11/2007	3600	VND/kg
Ordinary milled rice	25/11/2007	5200	VND/kg	Ordinary rough rice	25/11/2007	3600	VND/kg

Retail prices of ordinary milled rice in some markets
(VND/kg- Source: www.agro.gov.vn)

Market	Day	Prices	Unit
Tp.HCM	18/11/2007	6000	VND/kg
Tp.HCM	25/11/2007	6000	VND/kg
Tp.HCM	2/12/2007	6000	VND/kg
Tiền Giang	11/11/2007	4900	VND/kg
Tiền Giang	18/11/2007	4900	VND/kg
Tiền Giang	25/11/2007	4950	VND/kg
Lâm Đồng	18/11/2007	5500	VND/kg
Lâm Đồng	25/11/2007	5500	VND/kg
Lâm Đồng	2/12/2007	5500	VND/kg

Exchange rate USD/VND
Source: Vietcombank

Currency unit	Exchange rate
USD	16.045
USD	16.044
USD	16.046
USD	16.045
USD	16.044
USD	16.043
USD	16.042

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