

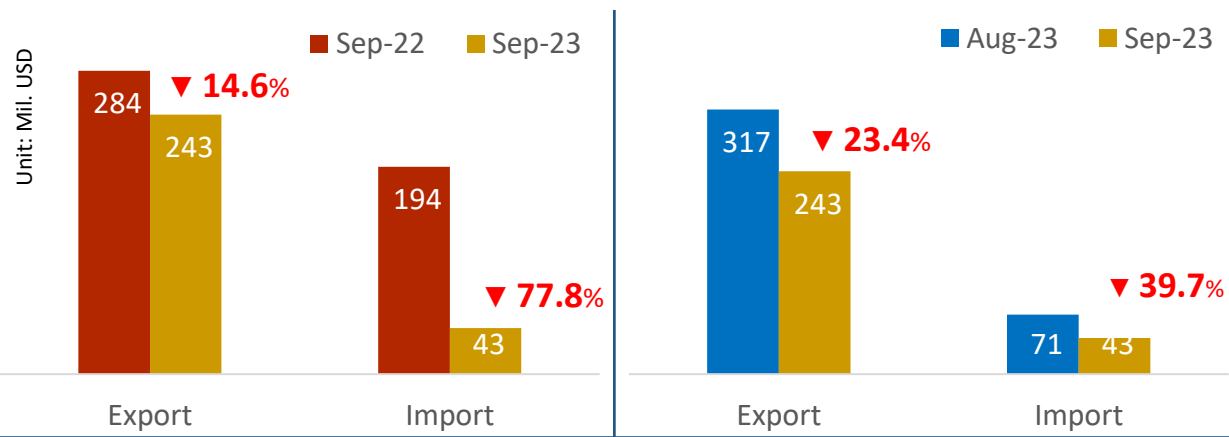
MONTHLY REPORT ON AGRI-PRODUCT EXPORT

FROM VIETNAM TO **THE EU MARKET**

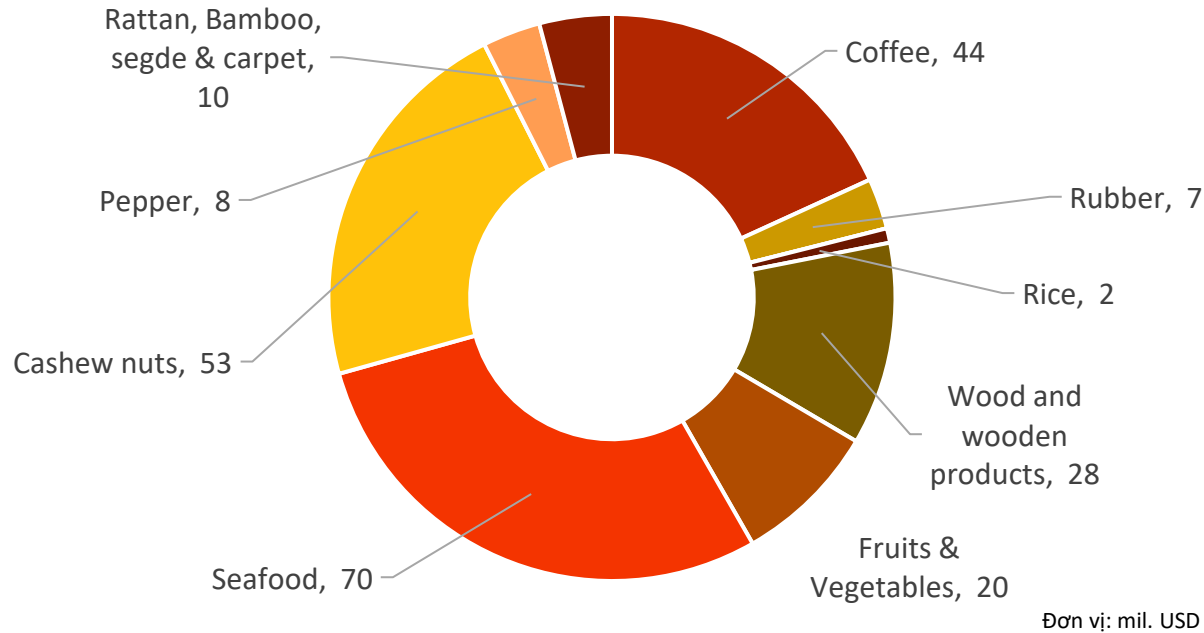


THE SITUATION OF AGRO-FORESTRY-FISHERY (AFF) PRODUCT EXPORT FROM VIETNAM TO THE EU IN SEPTEMBER 2023

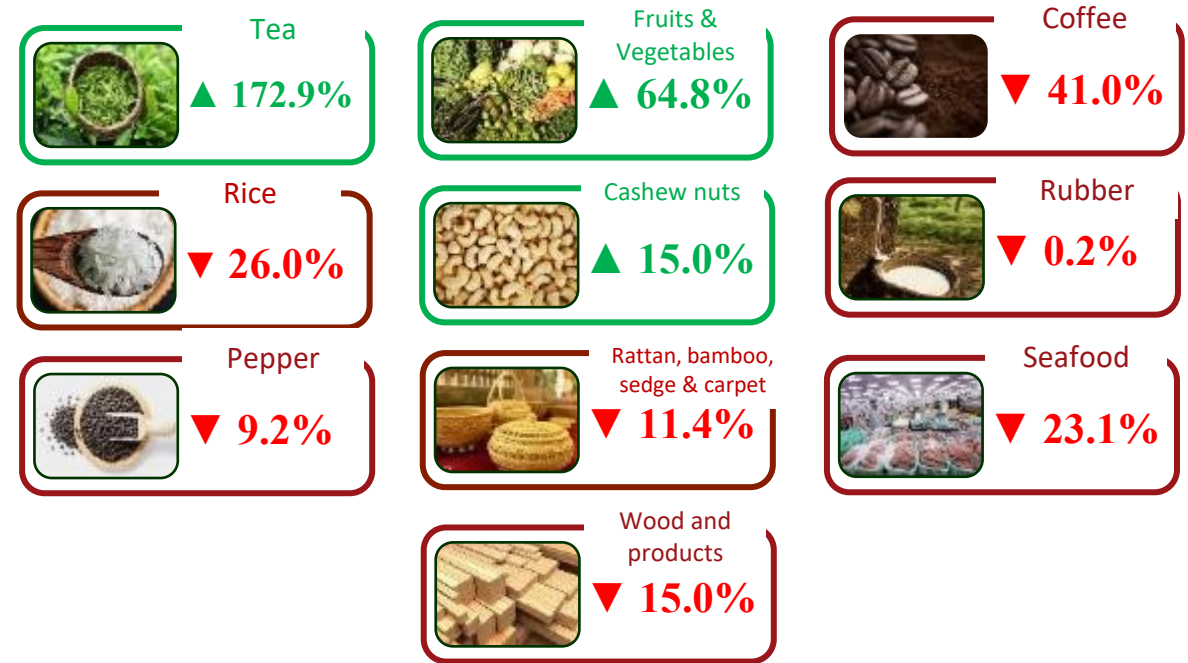
AFF product import-export turnover between Vietnam and the EU, Sep-2023



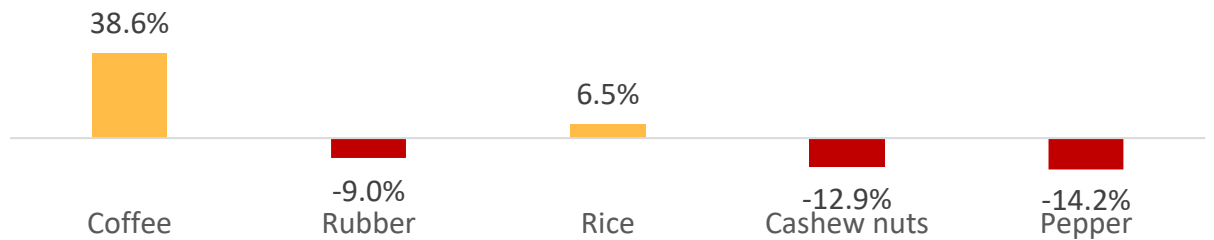
Key AFF product export value to the EU, Sep-2023



Changes in key AFF product export value to the EU in Sep-2023 compared to Sep-2022



Changes in average export value of key AFF products to the EU in Sep-2023 compared to Sep-2022



Vietnamese products are well-received in Europe

During more than 3 years of implementation, the Vietnam - EU Free Trade Agreement (EVFTA) has created momentum for Vietnam's export activities to the EU market. Certain products have started establishing Vietnamese brands and are gaining positive feedback from consumers.

In the initial half of 2023, Vietnam's export turnover of agricultural, forestry, and fishery products to the EU market amounted to 2.1 billion USD. The significant advantage for Vietnamese goods, particularly agricultural products, lies in the market access facilitated by the agreement. The EU has consistently been one of Vietnam's primary export markets, contributing to a substantial trade surplus.

Source: Moit.gov.vn



EU economic growth decreases

The European Commission (EC) recently forecast that the European Union's (EU) economy will continue to grow, albeit more slowly.

According to the EC, EU economic growth has been revised down to 0.8% in 2023, compared to the 1% announced in the Spring forecast. Growth in the Eurozone in 2023 is also adjusted down from 1.1% to 0.8%.

In the EU, inflation as measured by the harmonized consumer price index (HICP) is now expected to reach 6.5% in 2023, lower than the 6.7% forecast made in the spring, and 3.2% by 2024, compared to the previous forecast of 3.1%.

In the Eurozone, inflation is expected to be 5.6% in 2023 and 2.9% in 2024, compared with previous forecasts of 5.8% and 2.8% respectively.

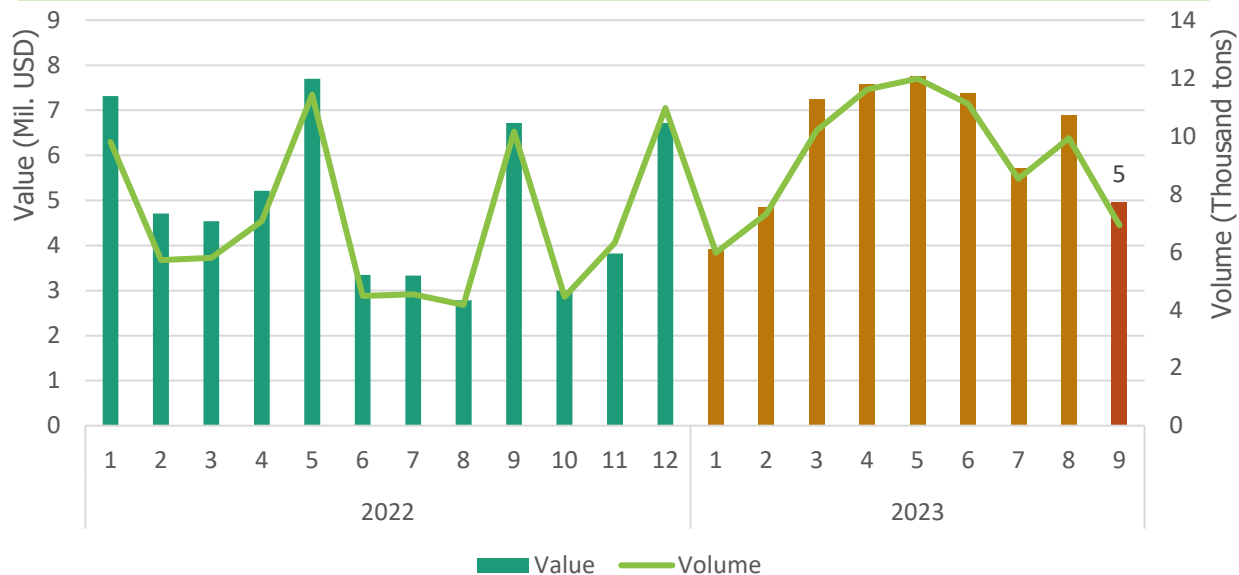
Source: Vietnamplus.vn





RICE

Export volume and value to the EU, Sep-2023



Export results to the EU, Sep-2023

VALUE

5.0 mil. USD



⬇️ Decrease **27.8%** compared to Aug-2023

⬇️ Decrease **26.0%** compared to Sep-2022

⬆️ **41.2 thousand USD** more than the monthly average rate in 2022

❖ Accumulated 9 months of 2023 reaches **56.3 mil. USD, 95.1%** of total 2022

VOLUME

6.9 thousand tons



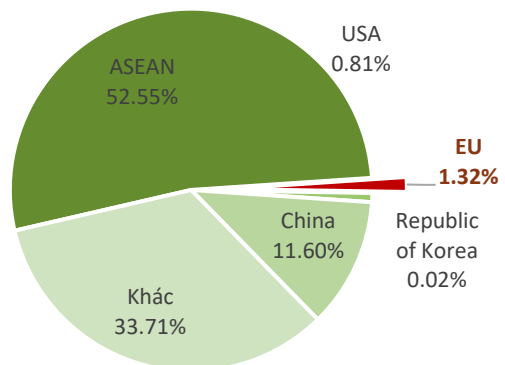
⬇️ Decrease **30.3%** compared to Aug-2023

⬇️ Decrease **31.8%** compared to Sep-2022

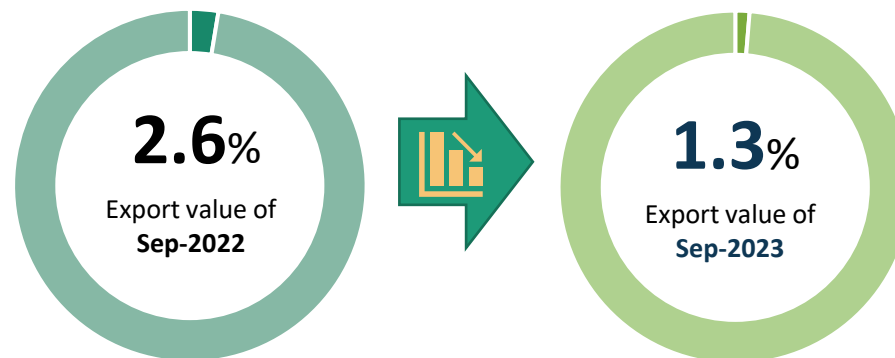
⬇️ **151 tons** less than the monthly average rate in 2022

❖ Accumulated 9 months of 2023 reaches **83.5 thousand tons, 98.4%** of total 2022

Percentage of export value to the EU, Sep-2023



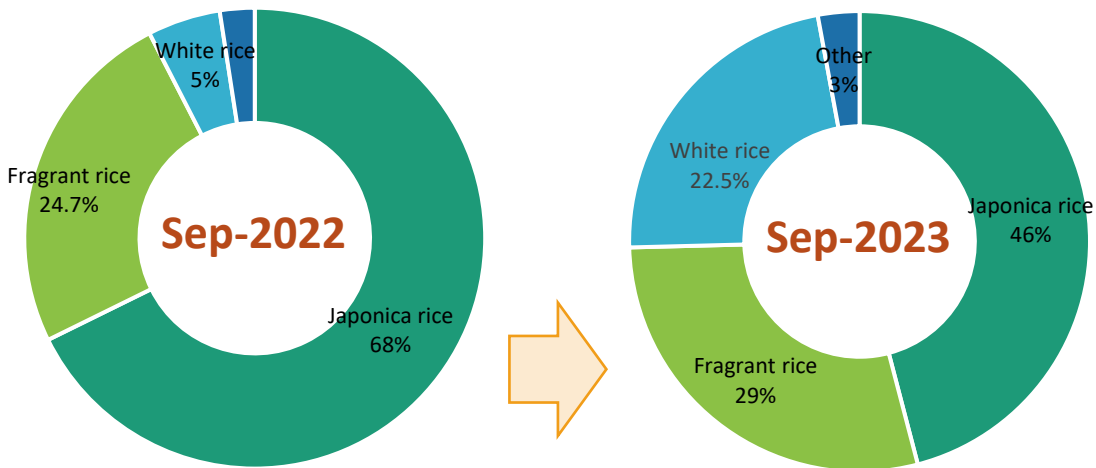
Changes in percentage of export value to the EU, Sep-2023



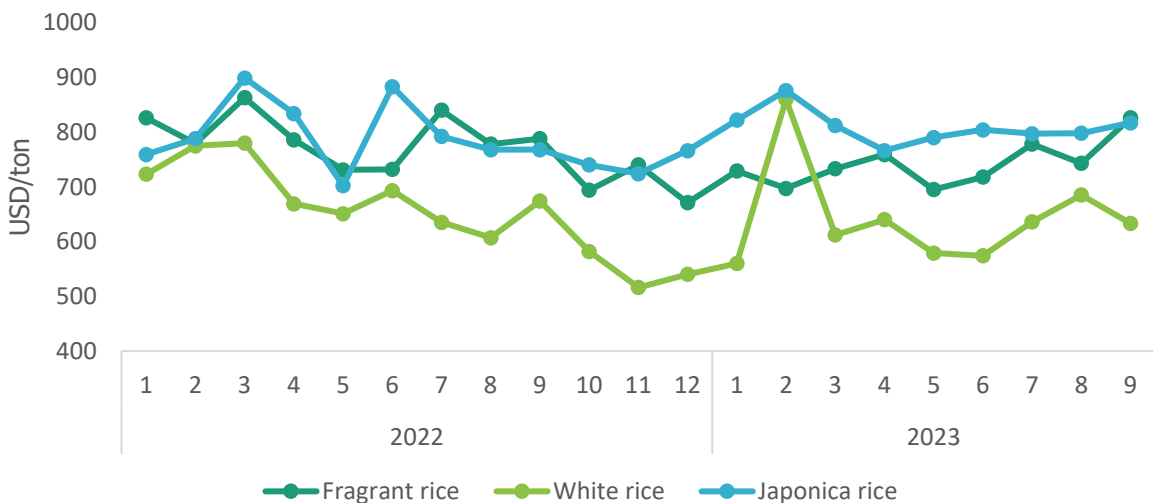


RICE

Structure of exports by products to the EU, Sep-2023



Average export rice price to the EU, Sep-2023



Export results to the EU, Sep-2023



Japonica rice

Value: **2.3** mil. USD

Decrease **15%** compared to Aug-2023

Decrease **52%** compared to Sep-2022

Japonica rice

The average export price in Sep-2023 is **817** USD/ton; **increases 2%** compared to the previous month; and **increases 6%** compared to the same month of 2022.



Fragrant rice

Value: **1.4** mil. USD

Decrease **42%** compared to Aug-2023

Decrease **18%** compared to Sep-2022

Fragrant rice

The average export price in Sep-2023 is **826** USD/ton; **increases 11%** compared to the previous month; and **increases 5%** compared to the same month of 2022.



White rice

Value: **1.1** mil. USD

Decrease **16%** compared to Aug-2023

Increase **211%** compared to Sep-2022

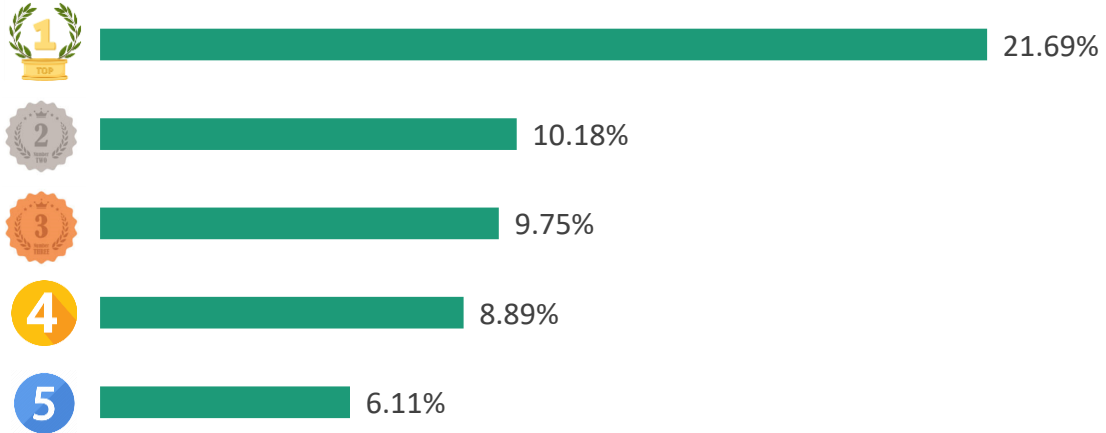
White rice

The average export price in Sep-2023 is **633** USD/ton; **decreases 8%** compared to the previous month; and **decreases 6%** compared to the same month of 2022.

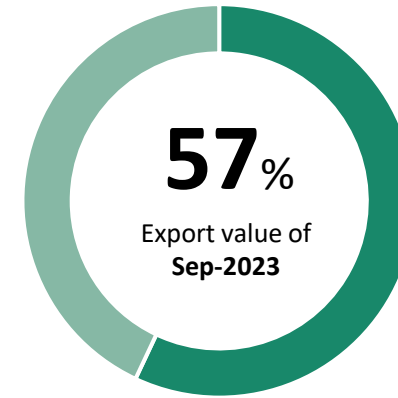


RICE

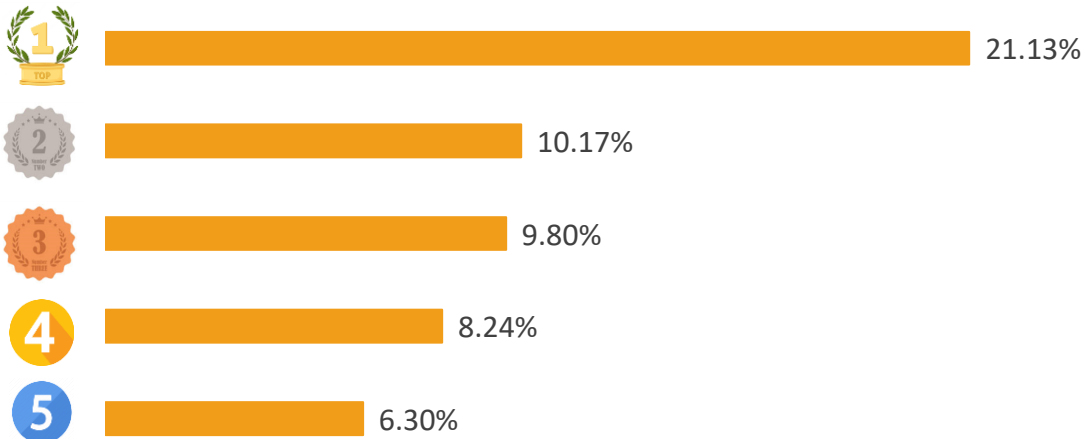
TOP 5 export enterprises by value to the EU, Sep-2023



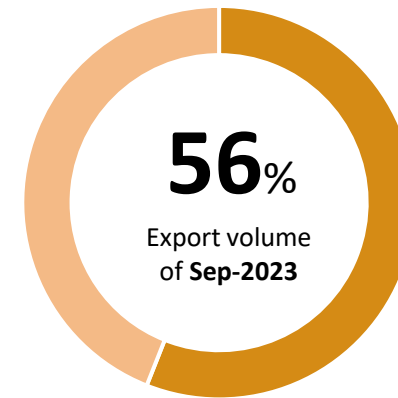
Value ratio of TOP 5 export enterprises to the EU, Sep-2023



TOP 5 export enterprises by volume to the EU, Sep-2023



Volume ratio of TOP 5 export enterprises to the EU, Sep-2023





FRUITS AND VEGETABLES (EXPORT)

Export volume and value to the EU, Sep-2023



Export results to the EU, Sep-2023



VALUE
28.6
mil. USD

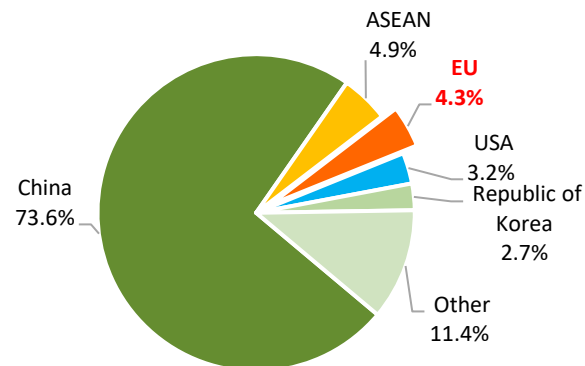
Decrease **5.1%** compared to Aug-2023

Increase **64.8%** compared to Sep-2022

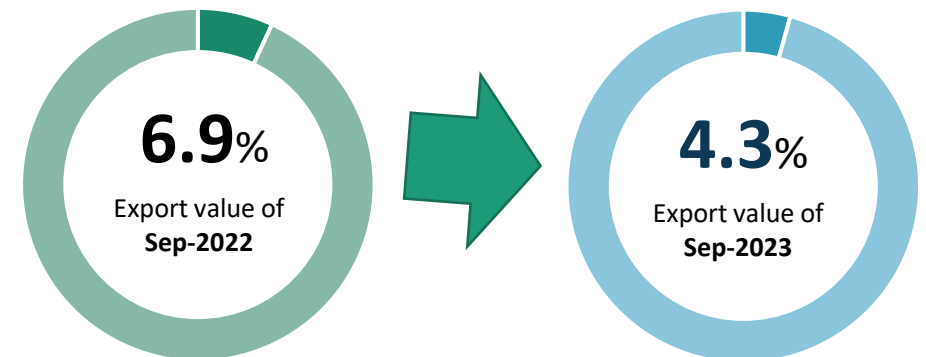
9.2 mil. USD more than the monthly average rate in 2022

Accumulated 9 months of 2023 reaches **228.3 mil. USD, 98.2%** of total 2022

Percentage of export value to the EU, Sep-2023



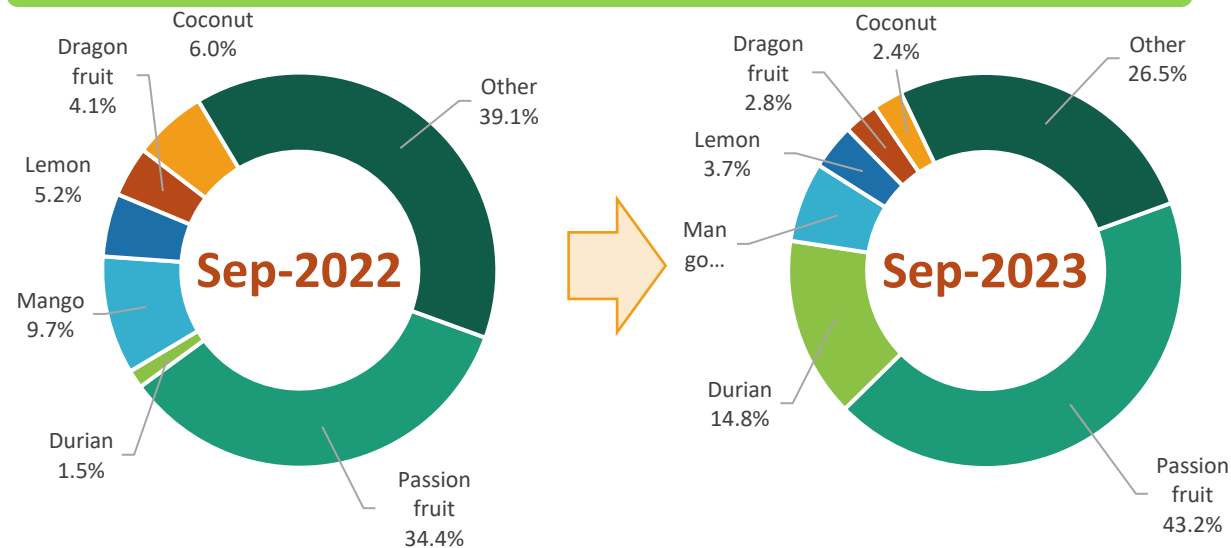
Changes in percentage of export value to the EU, Sep-2023





FRUITS AND VEGETABLES (EXPORT)

Structure of exports by products to the EU, Sep-2023



Export results of some main products to the EU, Sep-2023



Passion fruit

Value: **12.3** mil. USD

Increase **31.6%** compared to Aug-2023

Increase **107.0%** compared to Sep-2022



Durian

Value: **4.2** mil. USD

Decrease **28.8%** compared to Aug-2023

Increase **1529%** compared to Sep-2022



Mango

Value: **1.9** mil. USD

Decrease **38.4%** compared to Aug-2023

Increase **11.5%** compared to Sep-2022



Lemon

Value: **1.1** mil. USD

Decrease **6.2%** compared to Aug-2023

Increase **18.6%** compared to Sep-2022



Dragon fruit

Value: **0.8** mil. USD

Decrease **16.6%** compared to Aug-2023

Increase **12.9%** compared to Sep-2022



Coconut

Value: **0.69** mil. USD

Decrease **31.5%** compared to Aug-2023

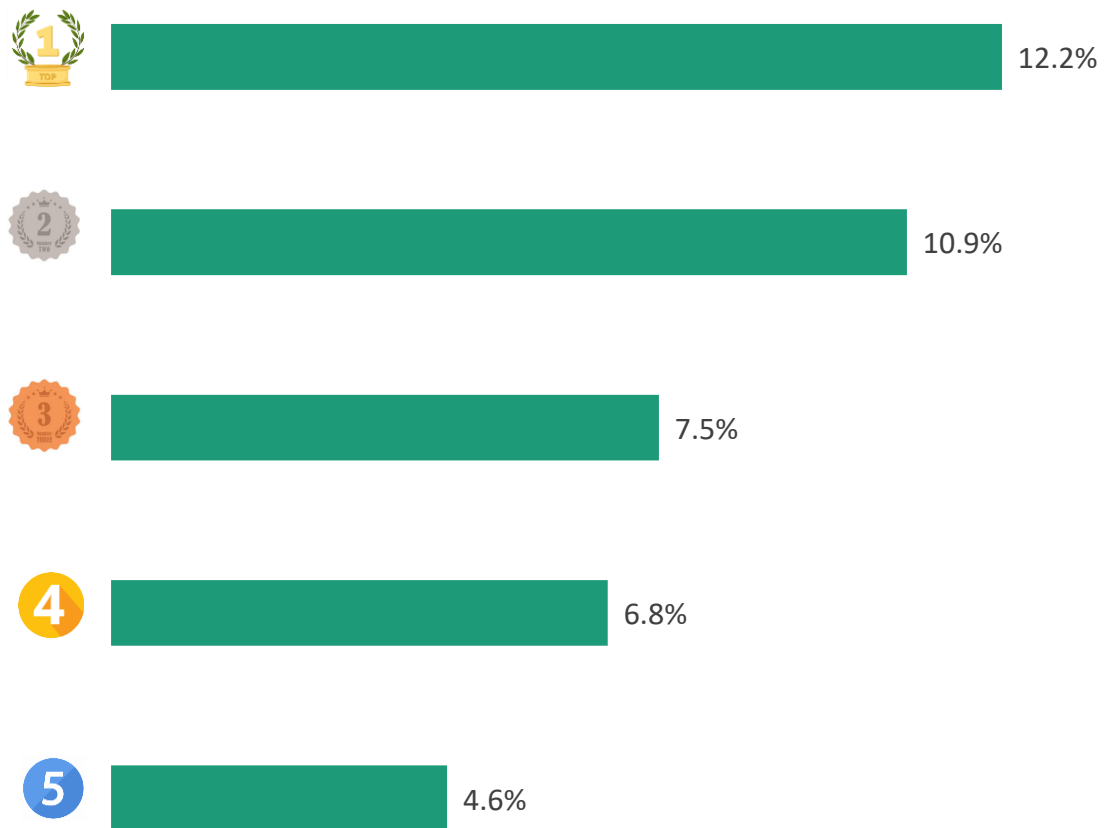
Decrease **33.6%** compared to Sep-2022

% compared to Sep-2022

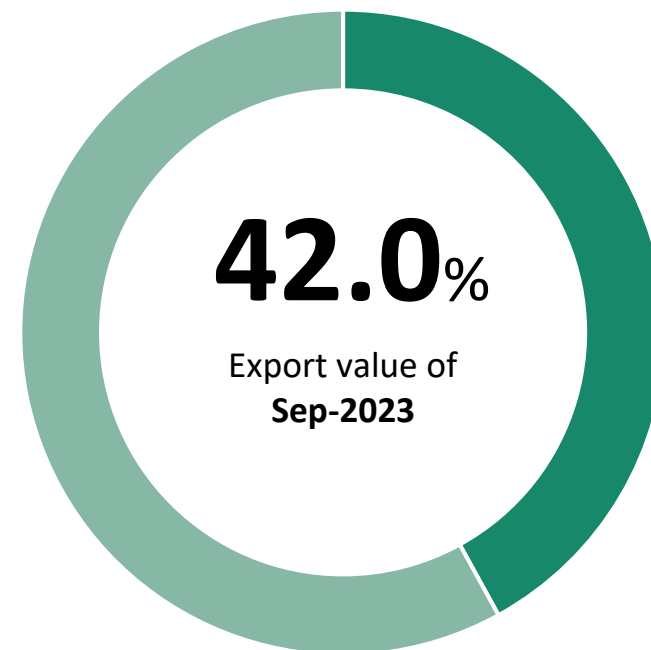


FRUITS AND VEGETABLES (EXPORT)

TOP 5 export enterprises by value to the EU, Sep-2023



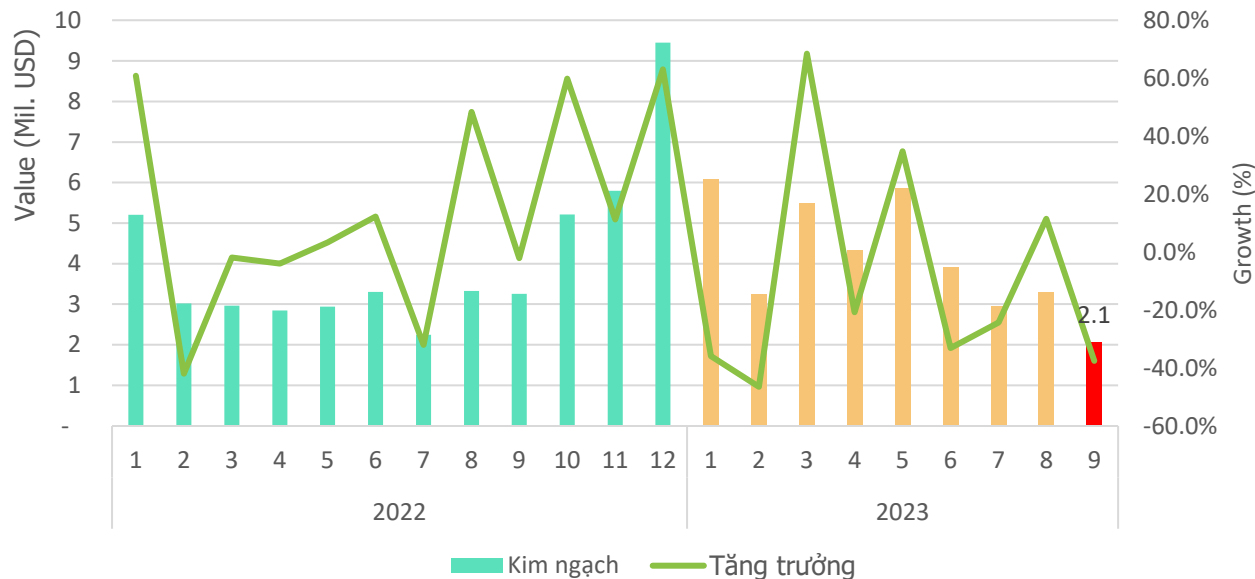
Value ratio of TOP 5 export enterprises to the EU, Sep-2023





FRUITS AND VEGETABLES (IMPORT)

Import volume and value from the EU, Sep-2023



Import results from the EU, Sep-2023

VALUE
2.1
mil. USD



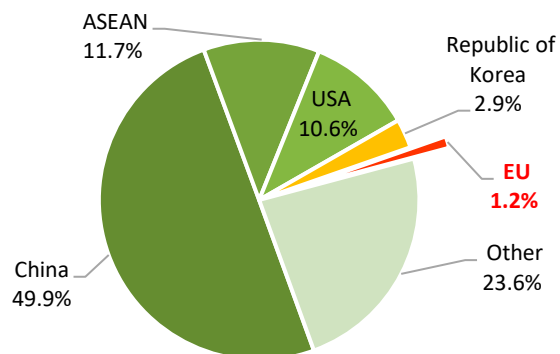
Decrease **37.6%** compared to Aug-2023

Decrease **36.8%** compared to Sep-2022

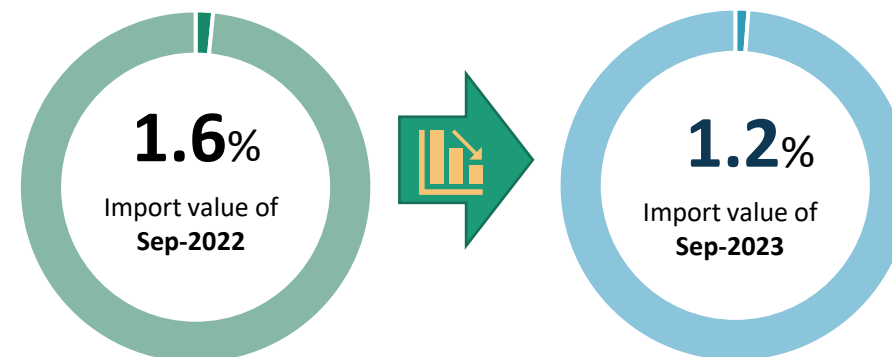
2.1 mil. USD less than the monthly average rate in 2022

Accumulated 9 months of 2023 reaches **37.2 mil. USD**, **75.0%** of total 2022

Percentage of import value from the EU, Sep-2023



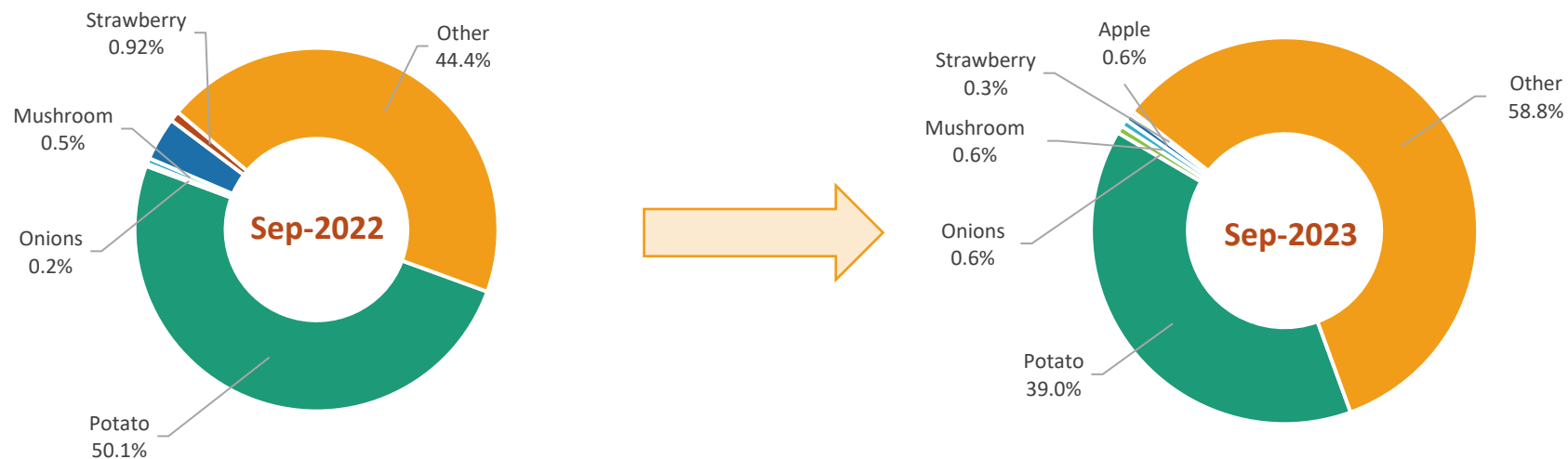
Changes in percentage of import value from the EU, Sep-2023





FRUITS AND VEGETABLES (IMPORT)

Structure of imports by products from the EU, Sep-2023



Import results of some main products from the EU, Sep-2023



Potato

Value: **803** thousand USD

Decrease **54.6%** compared to Aug-2023

Decrease **50.8%** compared to Sep-2022



Onions

Value: **13** thousand USD

Increase **21.6%** compared to Aug-2023

Increase **78.9%** compared to Sep-2022



Mushroom

Value: **12** thousand USD

Decrease **69.3%** compared to Aug-2023

Decrease **27.7%** compared to Sep-2022



Apple

Value: **12** thousand USD

Decrease **93.3%** compared to Aug-2023

Decrease **90.5%** compared to Sep-2022

FRUITS AND VEGETABLES

SPOTLIGHTS



1

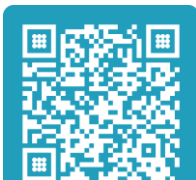
On October 11, 2023, the EU issued Notice No. 2023/2210 on stipulating tariff quotas for some types of imported fruits in the period from January 2024 to June 2025. Accordingly, for tomatoes, cucumbers, artichokes, zucchini, lemons, citrus fruits, grapes, apples, pears, apricots, cherries, peaches, and plums, if imported into the EU in excess of the prescribed quota, will be subject to an additional import tax. These fruits are commonly consumed in the EU and sold in supermarkets.

Source: Vinanet.vn

2

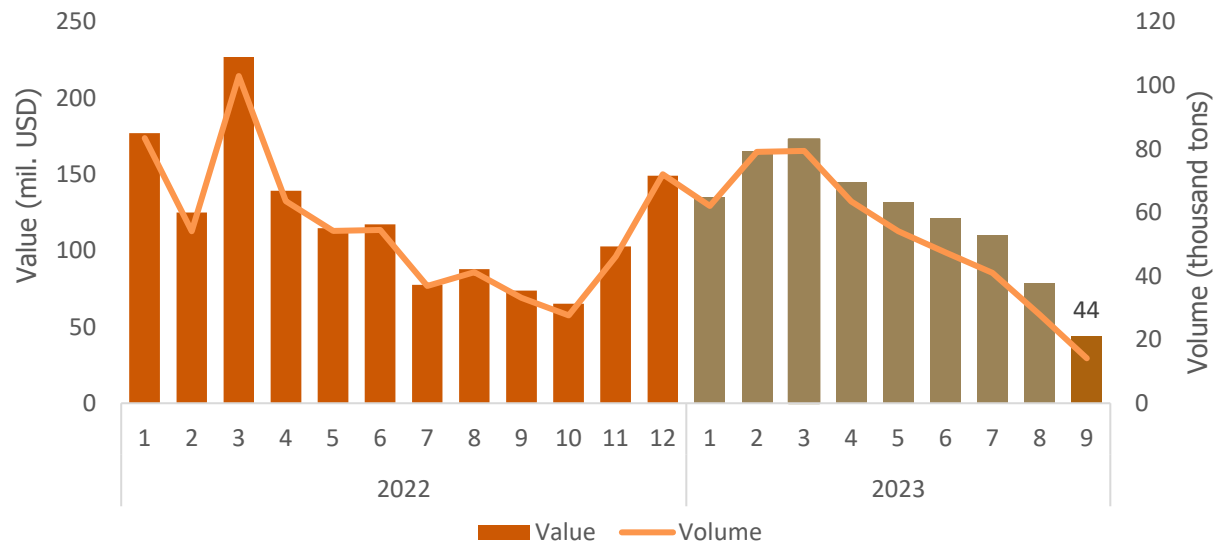
EU's apple production is estimated to reach 11,411,000 tons in 2023. Of which, the main producing countries are: Poland (3.995 million tons, down 11.1% over the same period in 2022); Italy (2.104 million tons, down 0.4%); France (1,501 million tons, up 7.91%) and Germany (952 thousand tons, down 11.2%).

Source: Freshplaza.com



COFFEE

Export volume and value to the EU, Sep-2023



Export results to the EU, Sep-2023

VALUE

43.6 mil. USD

▼ Decrease **44.4%** compared to Aug-2023

▼ Decrease **41%** compared to Sep-2022

▼ **77.8** mil. USD less than the monthly average rate in 2022

❖ Accumulated 9 months of 2023 reaches **1,103.8** mil. USD, **75.8%** of total 2022

VOLUME

14.1 thousand tons

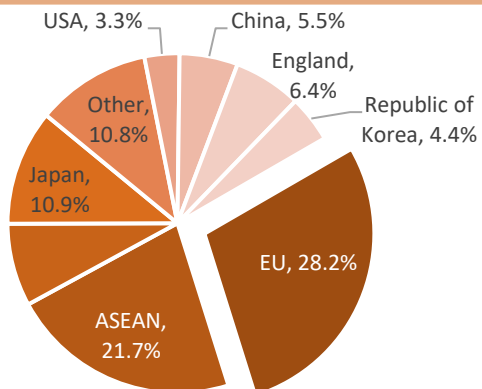
▼ Decrease **49.2%** compared to Aug-2023

▼ Decrease **57.4%** compared to Sep-2022

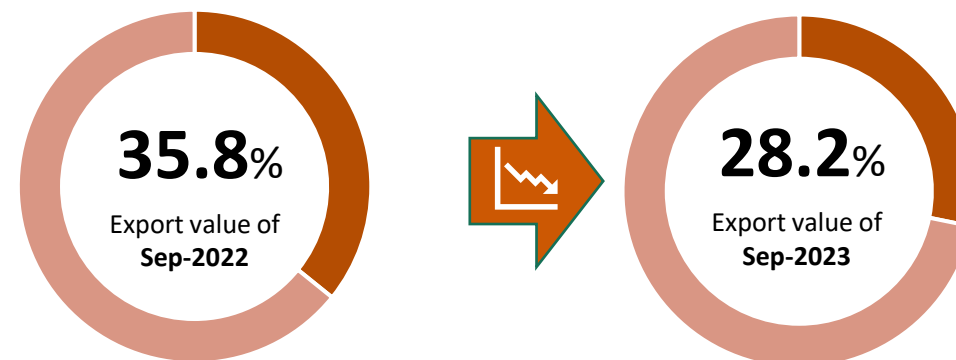
▼ **41.7** thousand tons less than the monthly average rate in 2022

❖ Accumulated 9 months of 2023 reaches **468.8** thousand tons, **70%** of total 2022

Percentage of export value to the EU, Sep-2023

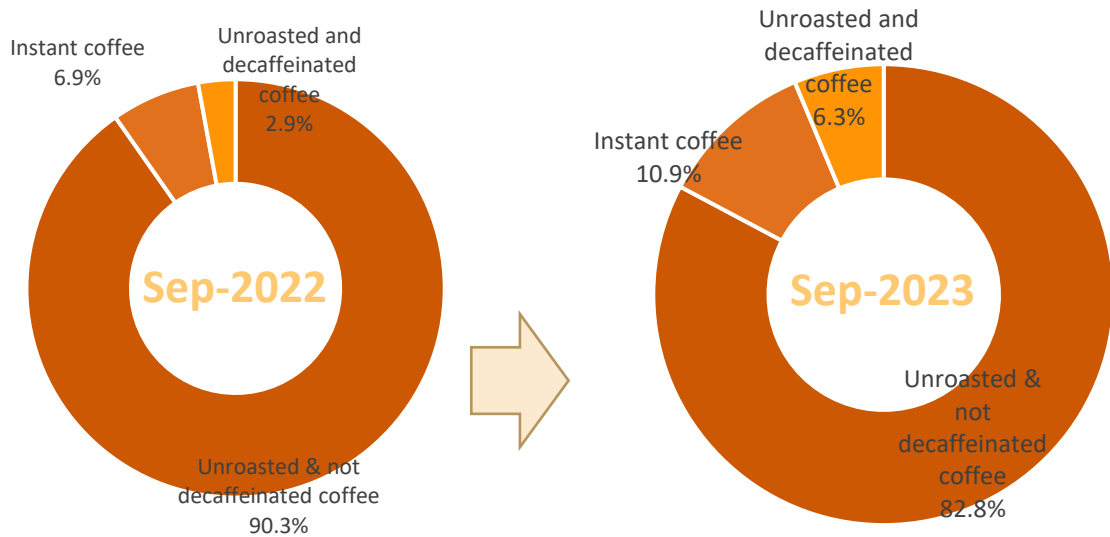


Changes in percentage of export value to the EU, Sep-2023

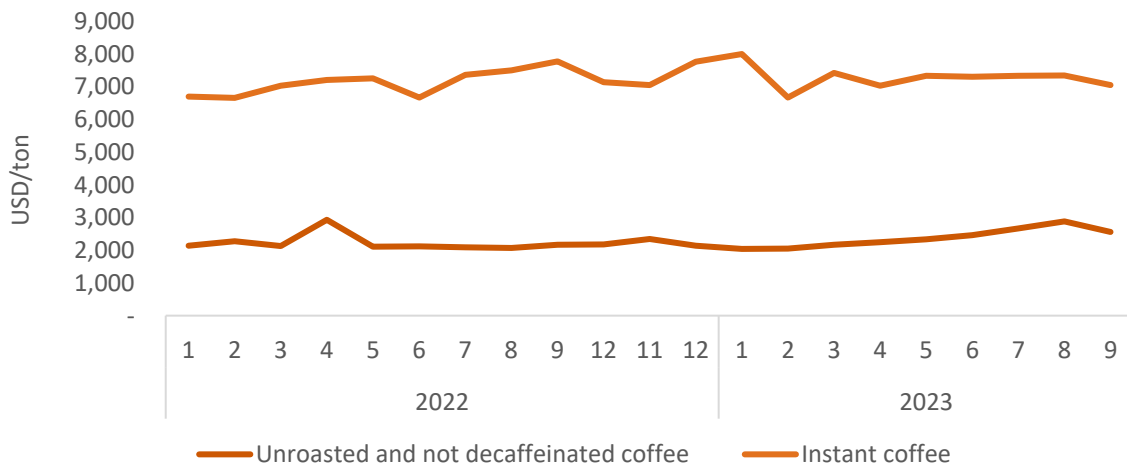


COFFEE

Structure of exports by products to the EU, Sep-2023



Average export price to the EU, Sep-2023



Export results to the EU, Sep-2023



Unroasted and not decaffeinated coffee

Value: **30.3** mil. USD
 Decrease **47.2%** compared to Aug-2023
 Decrease **55.7%** compared to Sep-2022

Instant coffee

Value: **7.8** mil. USD
 Increase **6.5%** compared to Aug-2023
 Increase **50.6%** compared to Sep-2022

Unroasted and decaffeinated coffee

Value: **5.3** mil. USD
 Decrease **3.1%** compared to Aug-2023
 Increase **145%** compared to Sep-2022

Instant coffee

The average export price in Sep-2023 is **7,047** USD/ton; **decreases 4%** compared to the previous month; and **decreases 9.3%** compared to the same month of 2022.

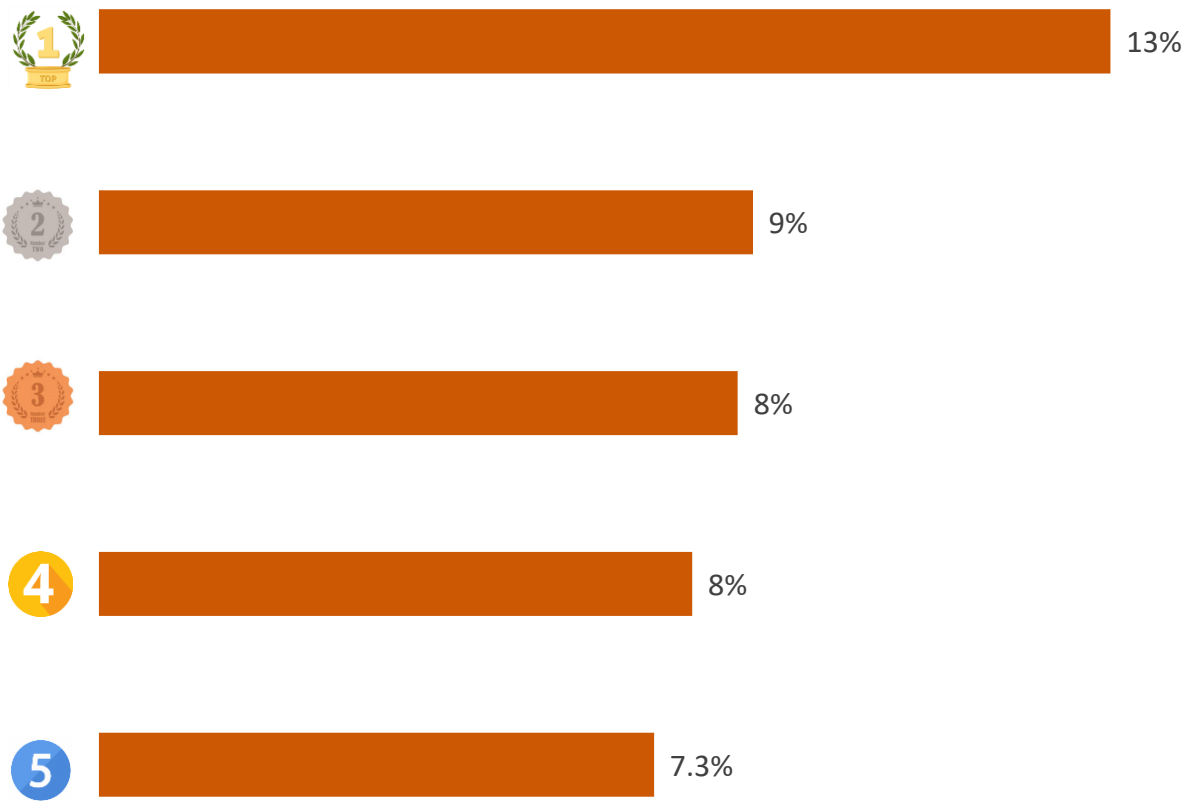
Unroasted and not decaffeinated coffee

The average export price in Sep-2023 is **2,558** USD/ton; **decreases 11.3%** compared to the previous month; and **increases 17.9%** compared to the same month of 2022.

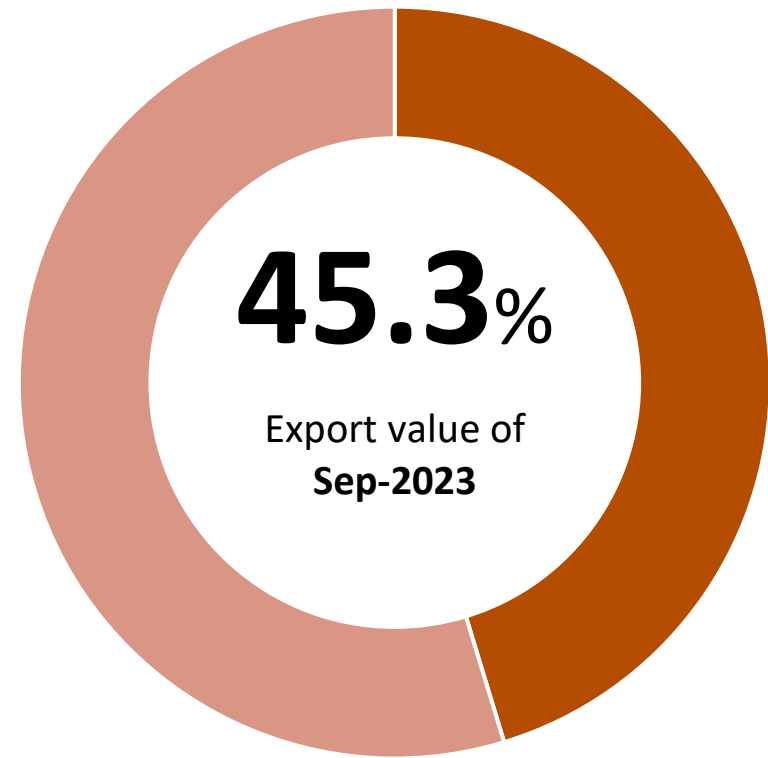


CÀ PHÊ

TOP 5 export enterprises by value to the EU, Sep-2023



Value ratio of TOP 5 export enterprises to the EU, Sep-2023



Source: Calculated from data of the General Department of Customs

COFFEE

SPOTLIGHTS

Italy's coffee imports increased slightly in the first 8 months of 2023

According to data from Eurostat, in the first 8 months of 2023, Italy's coffee import from non-EU markets reached 425.8 thousand tons, worth approximately 1.32 million EUR (equivalent to 1.39 mil. USD), increased 0.6% in volume and 1.5% in value compared to the same period last year.

The primary factor behind the growth in Italy's imported coffee volume in August was the reduction in the prices of imported coffee. According to statistics from Eurostat, Italy's average coffee import price from the non-EU market in August 2023 reached 3,097 EUR/ton (equivalent to 3,268 USD/ton), down 5.3% compared to July 2023 and down 11.4% compared to August 2022.

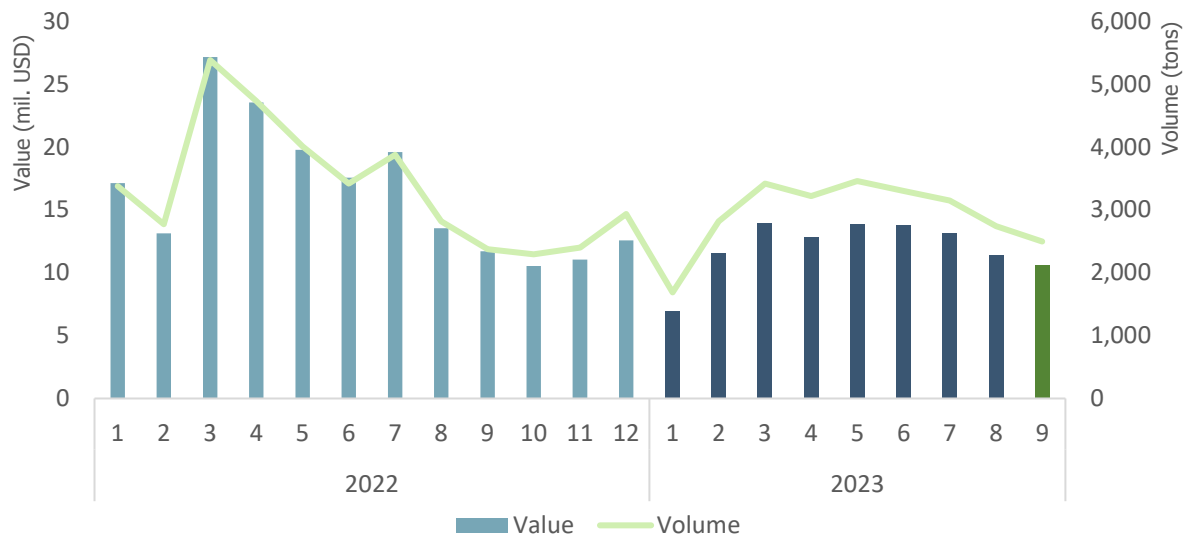
Source: Department of Import and Export - Ministry of Industry and Trade (10/2023)





PEPPER

Export volume and value to the EU, Sep-2023



Export results to the EU, Sep-2023

VALUE

10.6 mil. USD

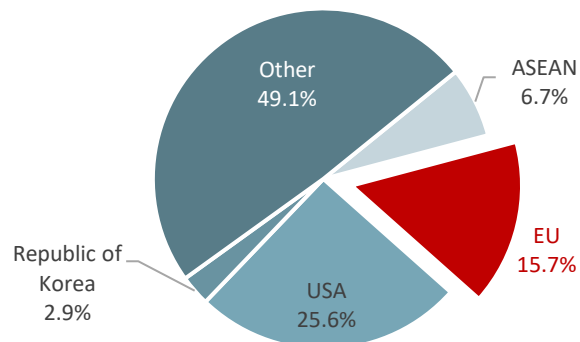
- Decrease **6.6%** compared to Aug-2023
- Decrease **9.2%** compared to Sep-2022
- 5.8 mil. USD** less than the monthly average rate in 2022
- Accumulated 9 months of 2023 reaches **108 mil. USD, 55%** of total 2022

VOLUME

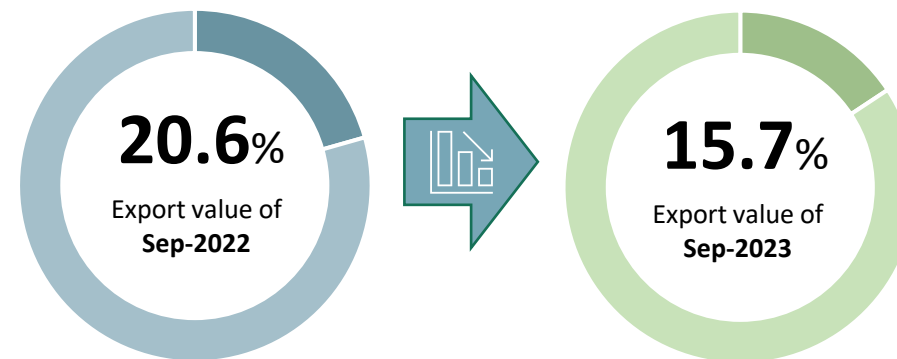
2.5 thousand tons

- Decrease **8.8%** compared to Aug-2023
- Increase **5.2%** compared to Sep-2022
- 869 thousand tons** less than the monthly average rate in 2022
- Accumulated 9 months of 2023 reaches **26.3 thousand tons, 65%** of total 2022

Percentage of export value to the EU, Sep-2023



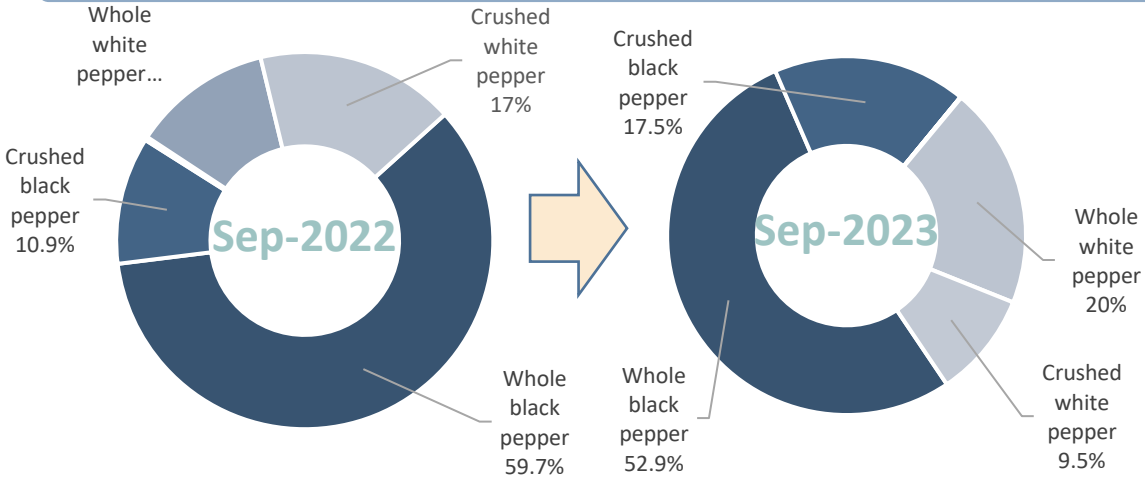
Changes in percentage of export value to the EU, Sep-2023



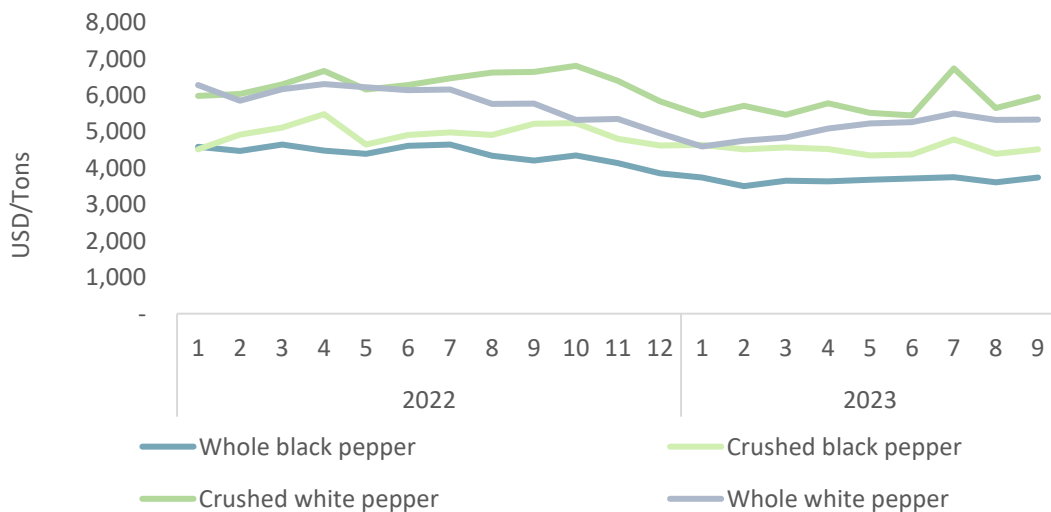


PEPPER

Structure of exports by products to the EU, Sep-2023



Average export price to the EU, Sep-2023



Export results to the EU, Sep-2023



Whole black pepper

Value: **5.6** mil. USD

Decrease **8%** compared to Aug-2023

Decrease **20%** compared to Sep-2022



Crushed black pepper

Value: **1.9** mil. USD

Increase **42%** compared to Aug-2023

Increase **45%** compared to Sep-2022



Whole white pepper

Value: **2.1** mil. USD

Decrease **21%** so với T8/2023

Increase **52%** so với Sep-2022



Crushed white pepper

Value: **1.0** mil. USD

Decrease **14%** so với T8/2023

Decrease **50%** compared to Sep-2022

Whole black pepper

The average export price in Sep-2023 is **3742** USD/ton; **increases 4%** compared to the previous month; and **decreases 11%** compared to the same month of 2022.

Whole white pepper

The average export price in Sep-2023 is **5,334** USD/ton; **increases 0.2%** compared to the previous month; and **decreases 8%** compared to the same month of 2022.

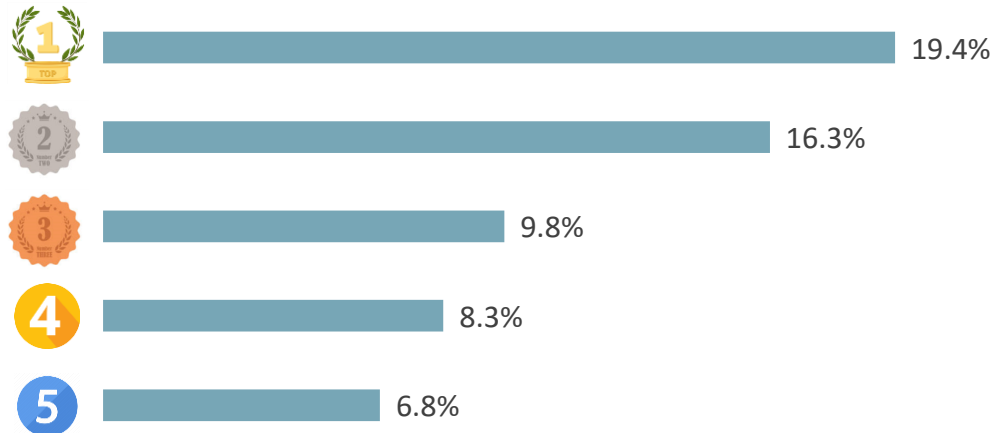
Crushed white pepper

The average export price in Sep-2023 is **5,944** USD/ton; **increases 5.3%** compared to the previous month; and **decreases 10%** compared to the same month of 2022.

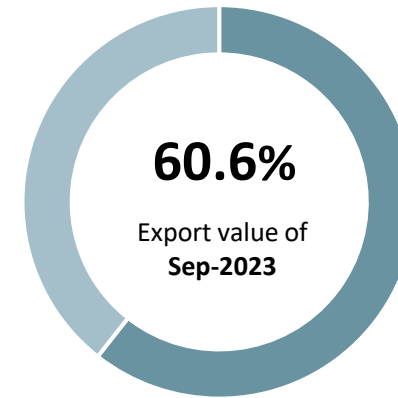


PEPPER

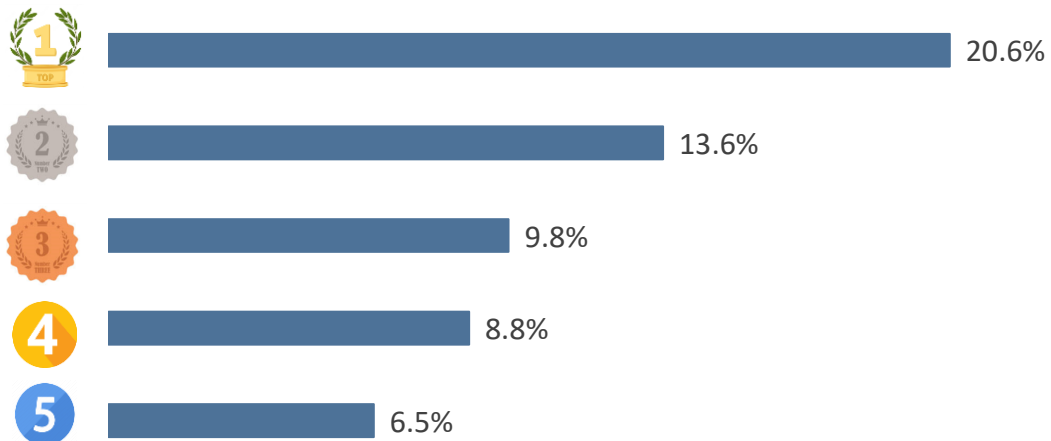
TOP 5 export enterprises by value to the EU, Sep-2023



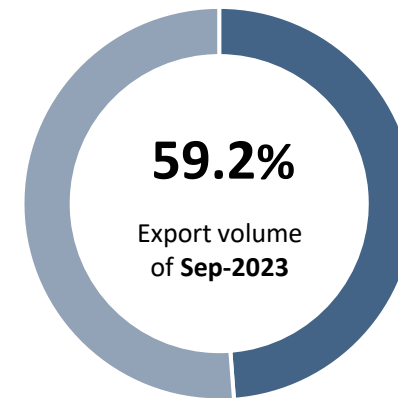
Value ratio of TOP 5 export enterprises to the EU, Sep-2023



TOP 5 export enterprises by volume to the EU, Sep-2023



Volume ratio of TOP 5 export enterprises to the EU, Sep-2023



PEPPER

SPOTLIGHTS



Data from the European Statistics Agency (Eurostat) shows that EU pepper imports in the first 7 months of this year only reached 46,839 tons with a value of 235.4 million EUR, a decrease of 23.1% (14,073 tons) in volume and a decrease of 24.1% in value compared to the same period last year. Of which, 28,883 tons (equivalent to 62% market share) were imported from non-EU markets, a reduction of 29.3% over the same period. The remaining 17,956 tons were imported from EU markets, down 10.4% and accounting for 38% market share.

Within the European Union, the leading importers of pepper in the first seven months of the year continue to be Germany, the Netherlands, and France, with quantities of 11,595 tons, 7,177 tons, and 6,564 tons. These figures represent declines of 31%, 36.4%, and 14.2%, respectively, in comparison to the same period in 2022. Overall, EU markets witnessed a substantial decrease in pepper imports by double digits when compared to the same period last year. This decline can be attributed to the influence of inflation and the escalation of interest rates.

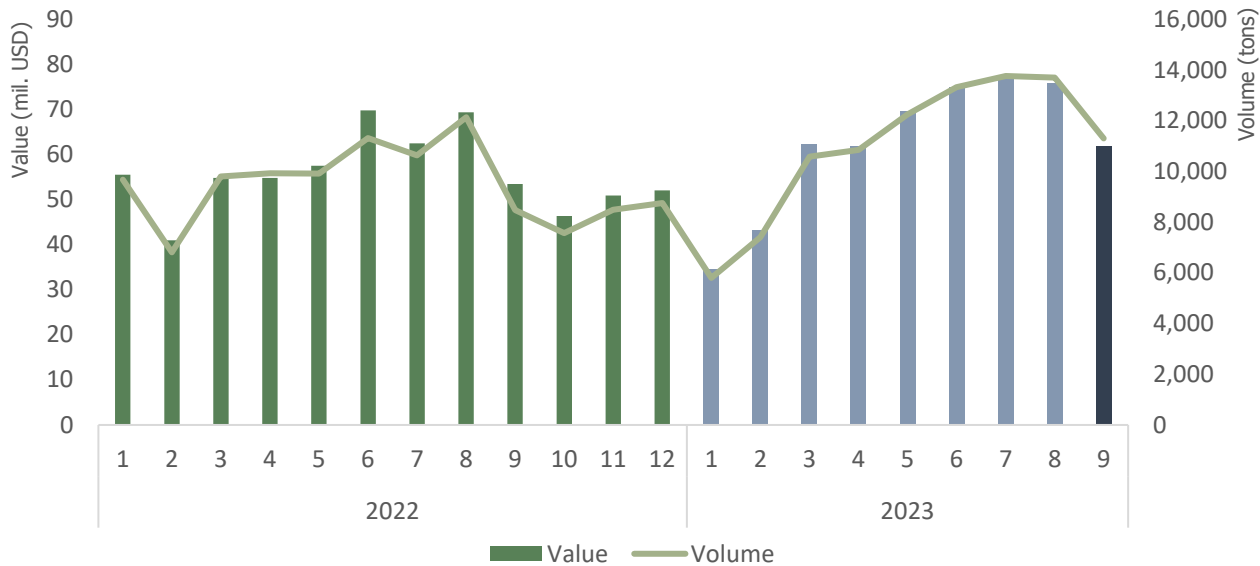
Source: Vietnambiz.vn (10/2023)





CASHEW NUTS

Export volume and value to the EU, Sep-2023



Export results to the EU, Sep-2023

VALUE

61.7 mil. USD

↘ Decrease **18.6%** compared to Aug-2023

↗ Increase **15%** compared to Sep-2022

↑ **6.03 mil. USD** more than the monthly average rate in 2022

❖ Accumulated 9 months of 2023 reaches **560.4 mil. USD, 84%** of total 2022

VOLUME

11.3 thousand tons

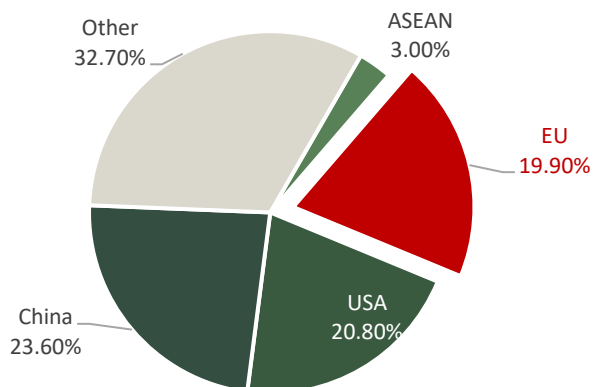
↘ Decrease **17.6%** compared to Aug-2023

↗ Increase **33%** compared to Sep-2022

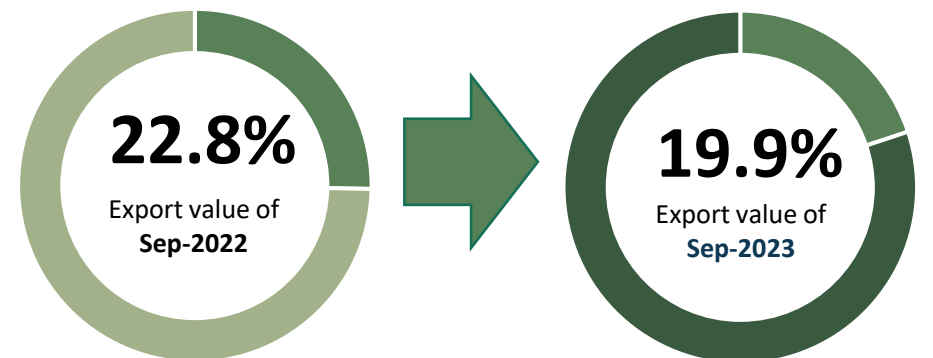
↑ **1.8 thousand tons** more than the monthly average rate in 2022

❖ Accumulated 9 months of 2023 reaches **98.9 thousand tons, 87%** of total 2022

Percentage of export value to the EU, Sep-2023



Changes in percentage of export value to the EU, Sep-2023



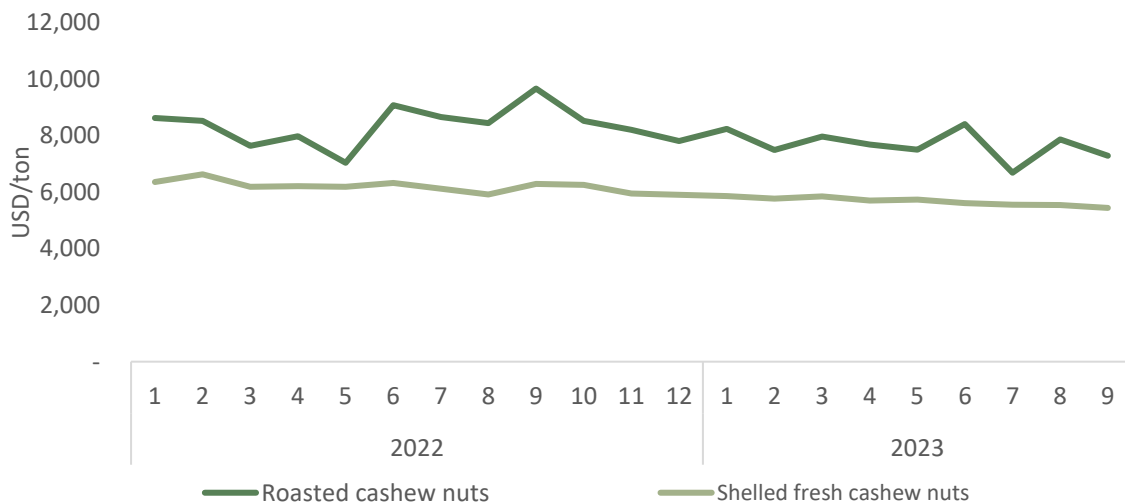


CASHEW NUTS

Structure of exports by products to the EU, Sep-2023



Average export price to the EU, Sep-2023



Export results to the EU, Sep-2023



Shelled fresh cashew nuts

Value: **60.2** mil. USD

Decrease **18.5%** compared to Aug-2023

Increase **14.2%** compared to Sep-2022



Roasted cashew nuts

Value: **1.5** mil. USD

Decrease **23.6%** compared to Aug-2023

Increase **14.2%** compared to Sep-2022

Shelled fresh cashew nuts

The average export price in Sep-2023 is **5,439** USD/ton; **decreases 7.4%** compared to the previous month; and **decreases 24.6%** compared to the same month of 2022.

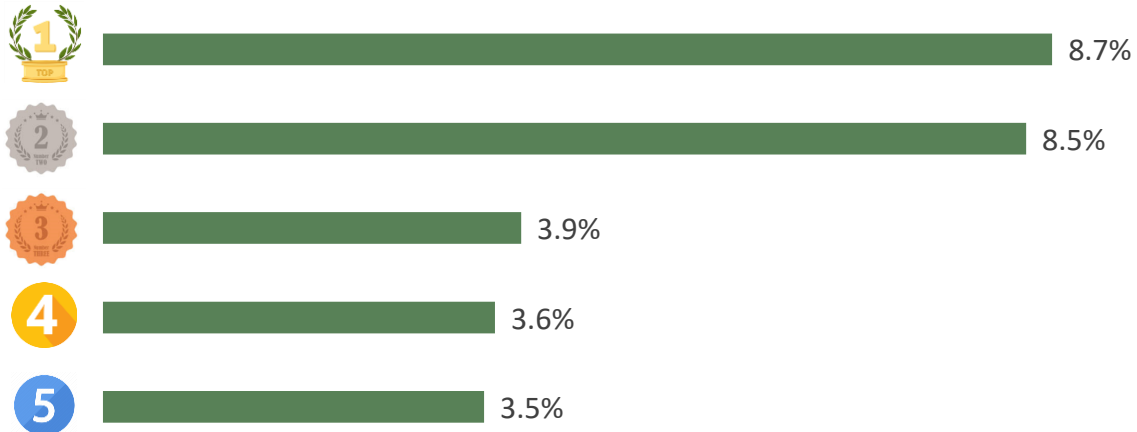
Roasted cashew nuts

The average export price in Sep-2023 is **7,282** USD/ton; **decreases 1.8%** compared to the previous month; and **decreases 13.5%** compared to the same month of 2022.

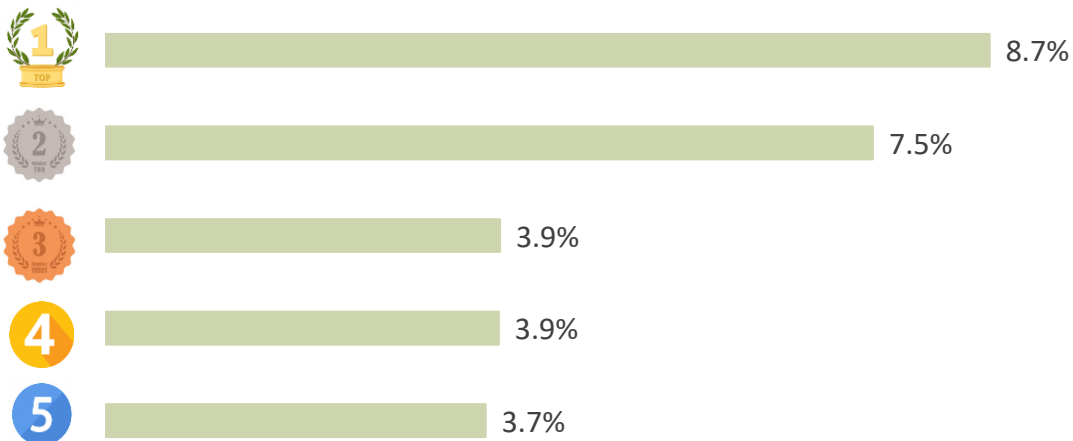


CASHEW NUTS

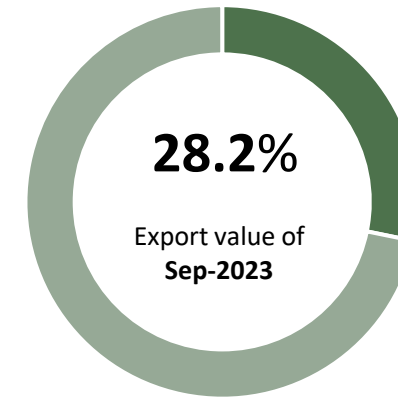
TOP 5 export enterprises by value to the EU, Sep-2023



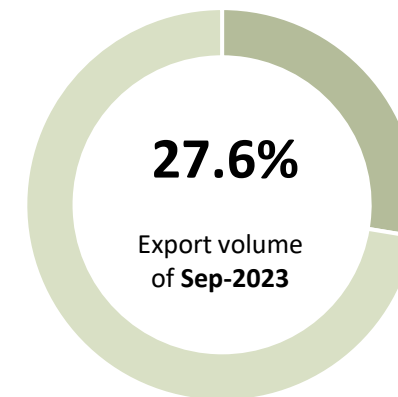
TOP 5 export enterprises by volume to the EU, Sep-2023



Value ratio of TOP 5 export enterprises to the EU, Sep-2023



Volume ratio of TOP 5 export enterprises to the EU, Sep-2023



CASHEW NUTS

SPOTLIGHTS



According to statistics from Eurostat, in the first 8 months of 2023, Spain's cashew imports reached 10.2 thousand tons, worth 64.31 million EUR (equivalent to 67.77 mil. USD), an increase of 15.2% in volume and 1.9% increase in value compared to the same period last year. In August 2023, Spain's cashew nut imports reached 1.61 thousand tons, worth approximately 1.62 million EUR (equivalent to 10.13 mil. USD), an increase of 9.2% in volume and increased 5.4% in value compared to July 2023, but decreased 2.7% in volume and decreased 20.5% in value compared to August 2022.

In the first 8 months of 2023, Spain's cashew nut imports from the non-EU markets reached approximately 8.53 thousand tons, worth 50.73 million EUR (equivalent to 53.46 mil. USD), up 9.7% in volume, but down 6.3% in value compared to the same month of 2022. Of which, Spain's cashew nut imports from Vietnam reached approximately 6.21 thousand tons, worth 33.8 million EUR (equivalent to 35.62 mil. USD) in the first 8 months of 2023, up 7.6% in volume, but down 9.4% in value compared to the same period last year.

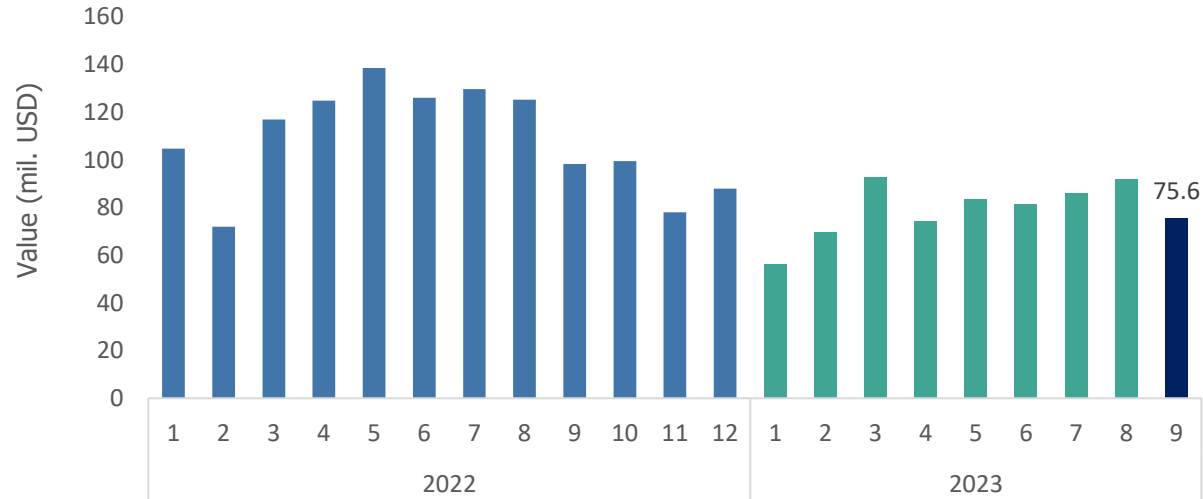
Source: Ministry of Industry and Trade (10/2023)





SEAFOOD

Export value to the EU, Sep-2023



Export results to the EU, Sep-2023

VALUE

75.6 mil. USD



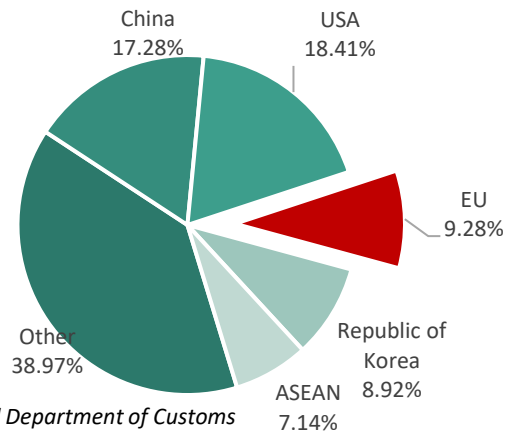
↘ Decrease **17.8%** compared to Aug-2023

↘ Decrease **23.1%** compared to Sep-2022

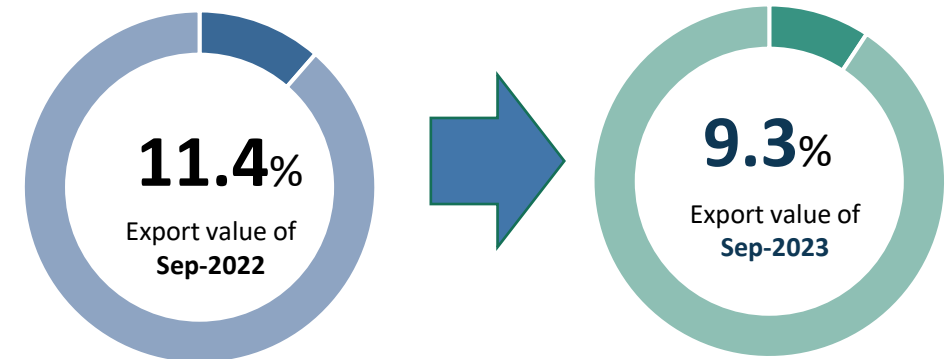
↓ **32.9 mil. USD** less than the monthly average rate in 2022

❖ Accumulated 9 months of 2023 reaches **711.1** mil. USD, **54.6%** of total 2022

Percentage of export value to the EU, Sep-2023



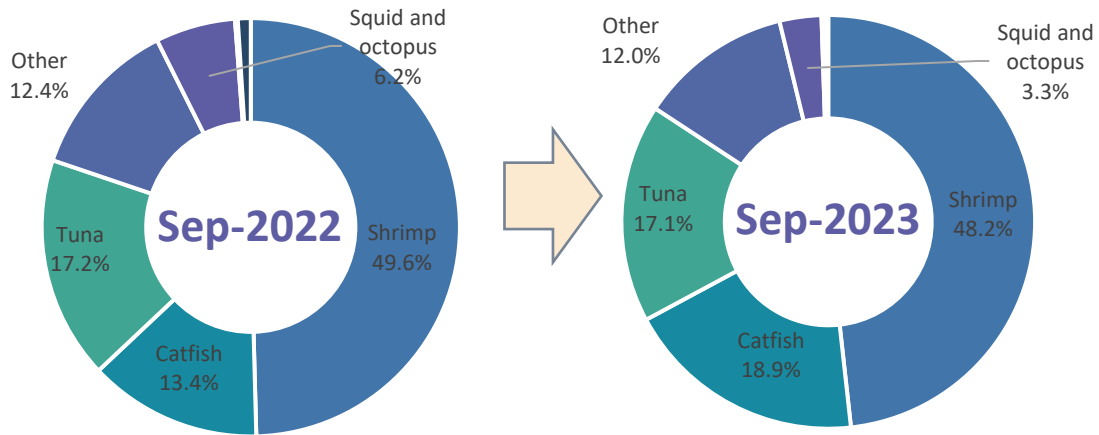
Changes in percentage of export value to the EU, Sep-2023



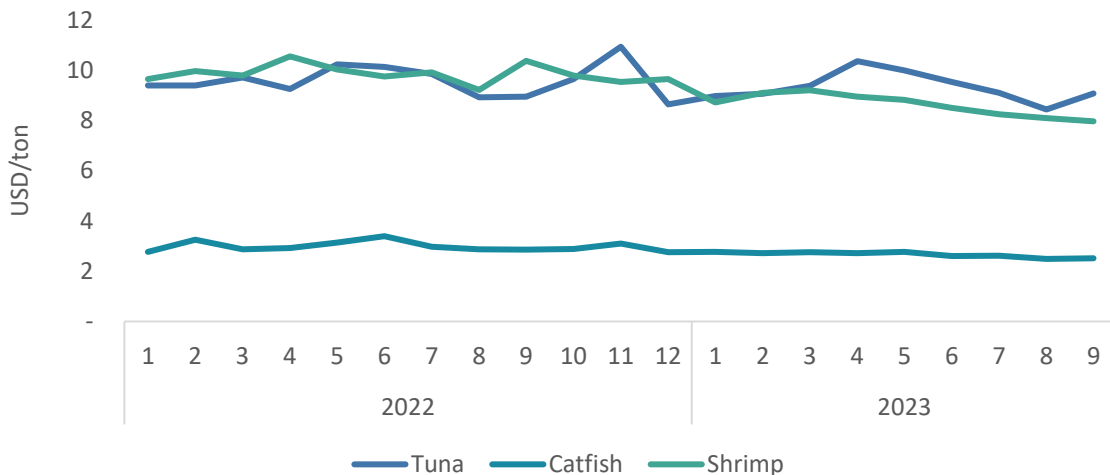


SEAFOOD

Structure of exports by products to the EU, Sep-2023



Average export price to the EU, Sep-2023



Export results to the EU, Apr-2023



Shrimp

Value: **36.1** mil. USD

Decrease **18.9%** compared to Aug-2023

Decrease **26.7%** compared to Sep-2022



Catfish

Value: **14.1** mil. USD

Increase **5.7%** compared to Aug-2023

Increase **7.2%** compared to Sep-2022



Tuna

Value: **12.8** mil. USD

Decrease **31.2%** compared to Aug-2023

Decrease **24.5%** compared to Sep-2022

Tuna

The average export price in Sep-2023 is **9.1** USD/kg; **increases 7.6%** compared to the previous month; and **increases 1.5%** compared to the same month of 2022.

Catfish

The average export price in Sep-2023 is **2.5** USD/kg; **increases 1.0%** compared to the previous month; and **decreases 12.3%** compared to the same month of 2022.

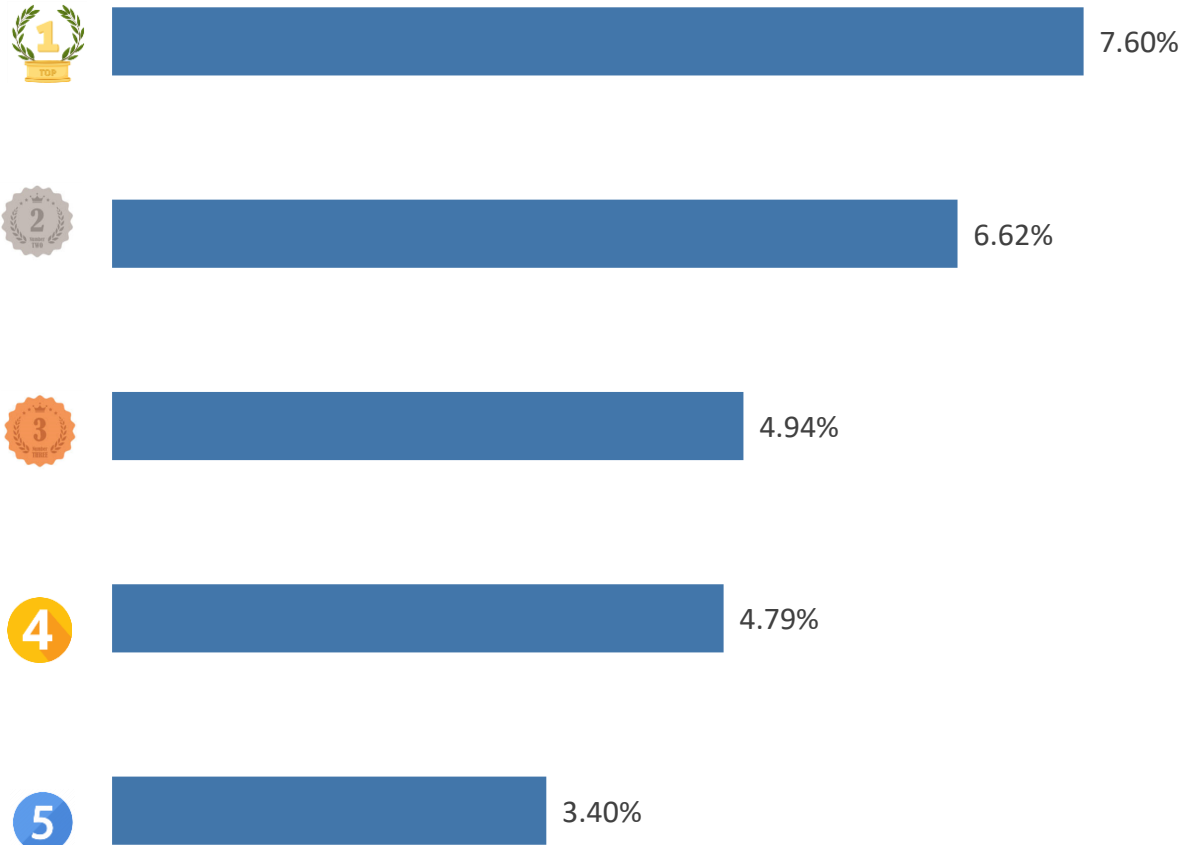
Shrimp

The average export price in Sep-2023 is **8.0** USD/kg; **decreases 1.6%** compared to the previous month; and **decreases 23.2%** compared to the same month of 2022.

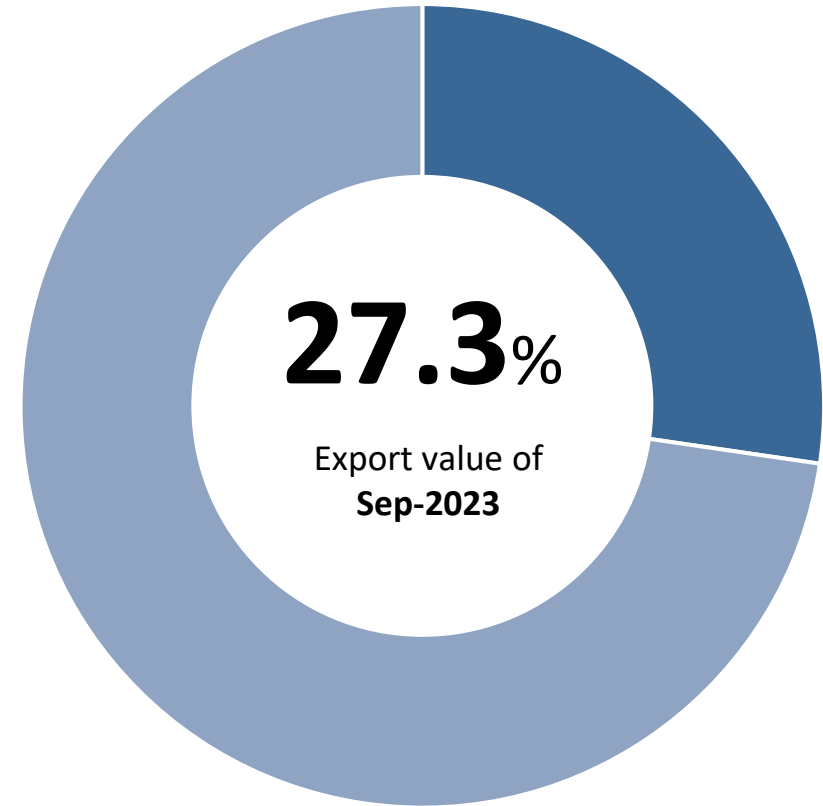


SEAFOOD

TOP 5 export enterprises by value to the EU, Sep-2023



Value ratio of TOP 5 export enterprises to the EU, Sep-2023



SPOTLIGHTS



01

The EU promotes traceability of imported seafood from China

Members of the European Parliament (MEPs) have passed a resolution calling on China to be more transparent about its offshore fishing vessels and its agreements with third countries. China is increasing its exports to the EU market, especially tuna, through autonomous tariff quotas, MEPs have called on the European Commission to assess the impact on imports on EU industry and make the necessary adjustments. The Parliament emphasized that the intense fishing activities of Chinese vessels are depleting resources, and that these vessels are also involved in human rights violations.

Source: Vasep (10/2023)

02

The European Parliament approves new EU fisheries control regulations

All EU fishing vessels will be monitored, and their catches reported electronically, to ensure full traceability, under a revamped EU fisheries control system. Under the new rules, all boats will need to carry on board a tracking device enabling national authorities to locate and identify them at regular intervals. Certain small-scale vessels may be exempted from this obligation until 2030 and all small-scale fishing fleets will get up to four years to adapt to these new requirements.

Source: thefishingdaily.com (9/2023)

03

Exporting seafood to the European Union market remains a challenging task. According to VASEP, despite the cost of living crisis and concerns about the declining global demand, the EU is expected to achieve its target of reducing inflation to 2%. Therefore, while seafood exports to the EU may experience a smaller decrease in the final quarter of this year compared to earlier quarters, it is unlikely that they will reach the levels observed during the same period last year.

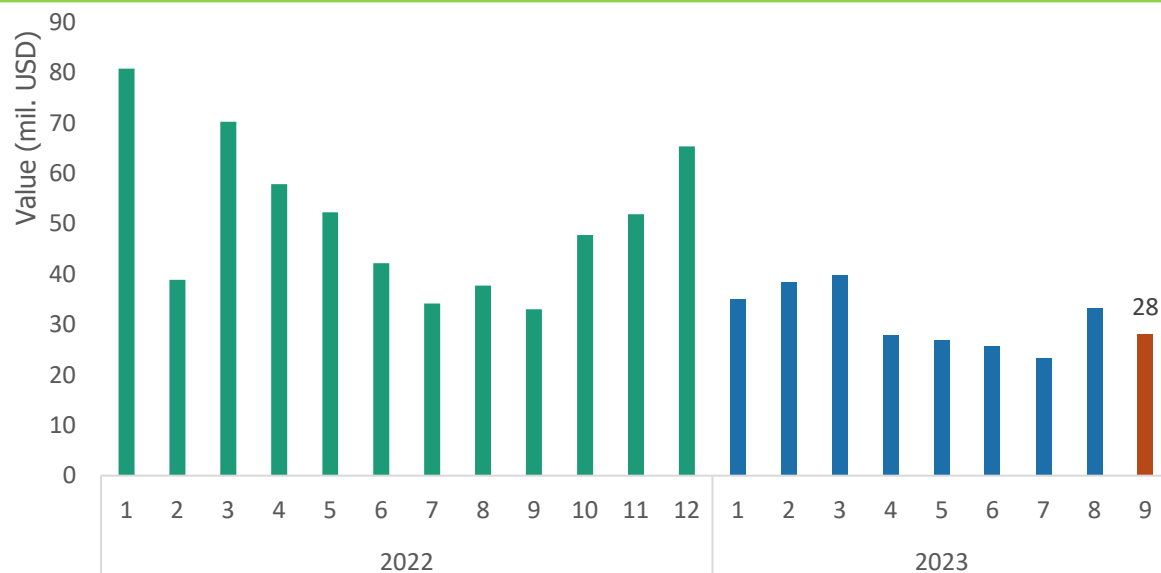
Source: Vasep (10/2023)





WOOD AND WOODEN PRODUCTS

Export value to the EU, Sep-2023



Export results to the EU, Sep-2023

VALUE



28

mil. USD

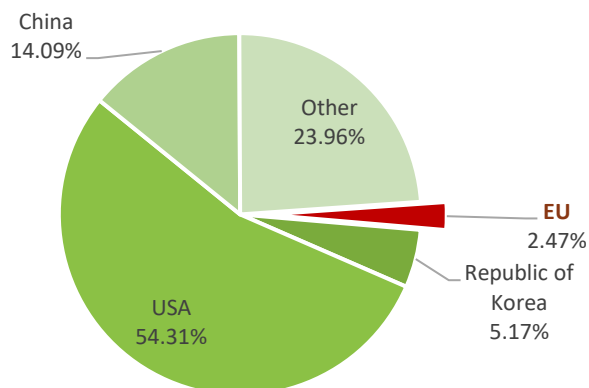
↘ Decrease **15.4%** compared to Aug-2023

↘ Decrease **15.0%** compared to Sep-2022

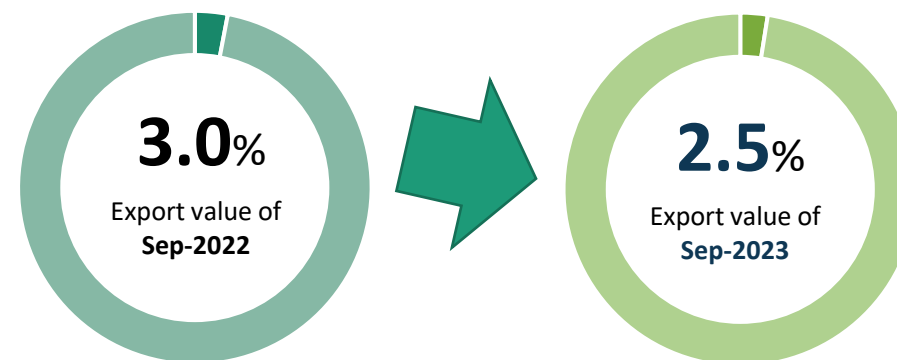
↓ **23 mil. USD** less than the monthly average rate in 2022

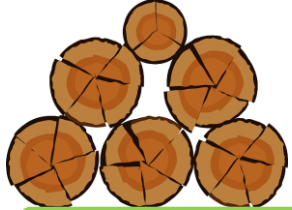
❖ Accumulated 9 months of 2023 reaches **278** mil. USD, **45.5%** of total 2022

Percentage of export value to the EU, Sep-2023



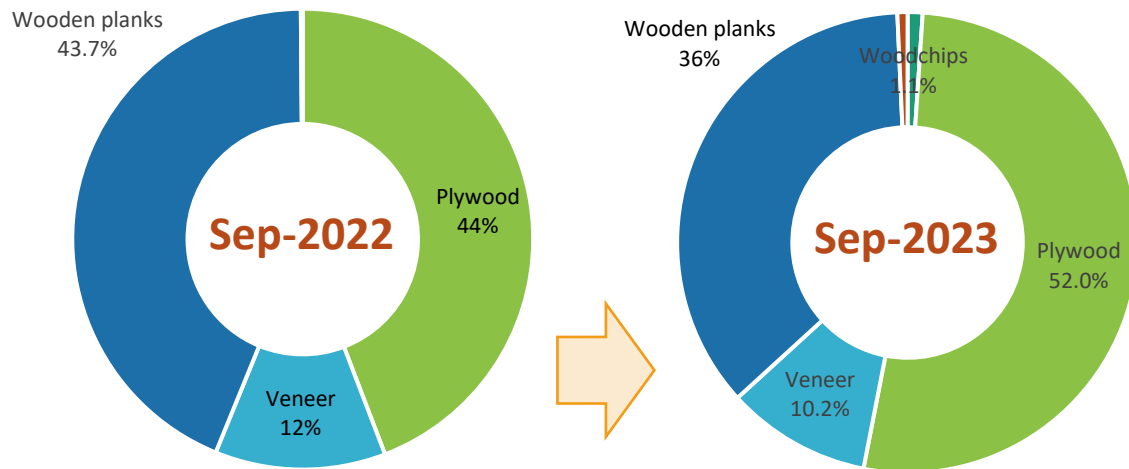
Changes in percentage of export value to the EU, Sep-2023





WOOD AND WOODEN PRODUCTS

Structure of exports by products to the EU, Sep-2023



Export results to the EU, Sep-2023



Plywood

Value: **506.3** thousand USD
 Decrease **53%** compared to Aug-2023
 Decrease **20%** compared to Sep-2022

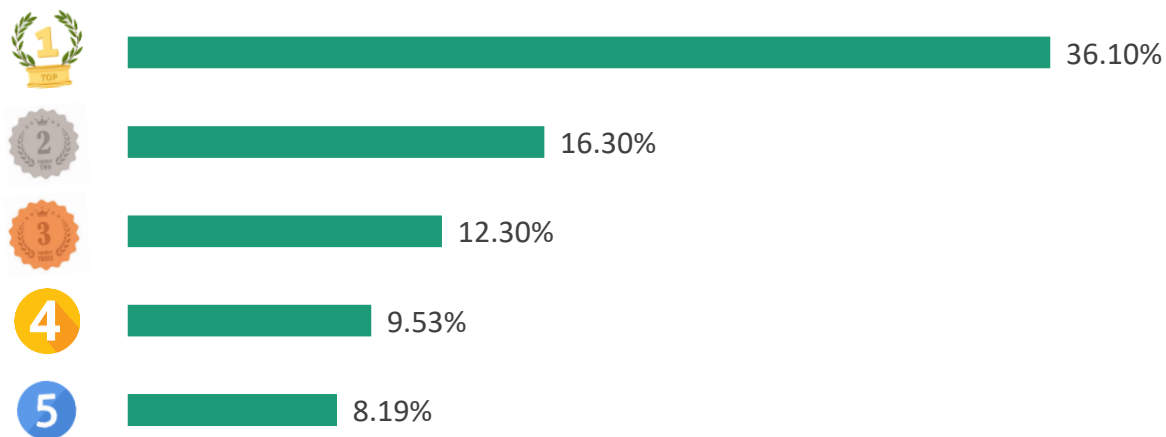
Wooden planks

Value: **351.1** thousand USD
 Increase **33%** compared to Aug-2023
 Decrease **44%** compared to Sep-2022

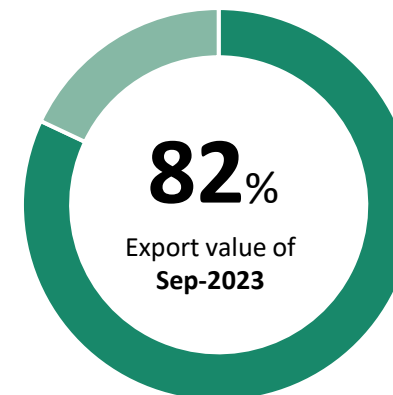
Veneer

Value: **98.8** thousand USD
 Decrease **63%** compared to Aug-2023
 Decrease **43%** compared to Sep-2022

TOP 5 export enterprises by value to the EU, Sep-2023



Value ratio of TOP 5 export enterprises to the EU, Sep-2023





SPOTLIGHTS

The imports of wooden furniture in the European Union and the United Kingdom have declined from all major sources of supply in the first six months of 2023. The imports from China have decreased by 13% to 550,000 tons, the imports from tropical countries have decreased by 33% to 220,000 tons, and the imports from other countries have decreased by 16% to 300,000 tons.

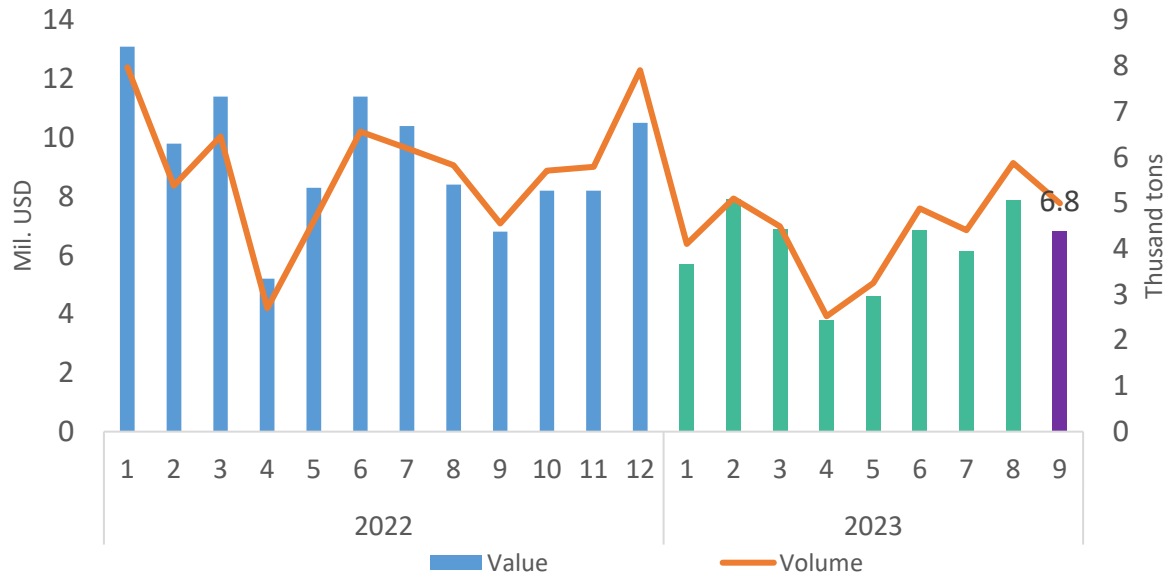
Source: ITTO



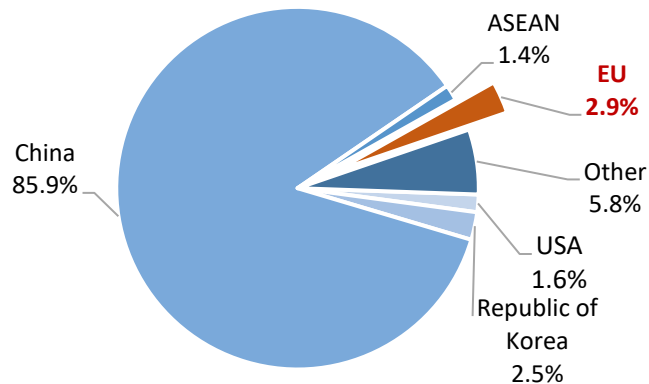


RUBBER

Export volume and value to the EU, Sep-2023



Percentage of export value to the EU, Sep-2023



Export results to the EU, Sep-2023

KIM NGẠCH

6.8 mil. USD

↘ Decrease **13.2%** compared to Aug-2023

↘ Decrease **0.2%** compared to Sep-2022

↓ **2.5 mil. USD** less than the monthly average rate in 2022

❖ Accumulated 9 months of 2023 reaches **56.5 mil. USD**, **50.6%** of total 2022

KHỐI LƯỢNG

4.99 thousand tons

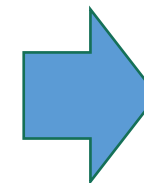
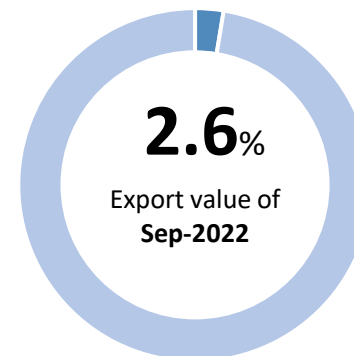
↘ Decrease **15.1%** compared to Aug-2023

↗ Increase **9.7%** compared to Sep-2022

↓ **0.8 thousand tons** less than the monthly average rate in 2022

❖ Accumulated 9 months of 2023 reaches **39.6 thousand tons**, **56.9%** of total 2022

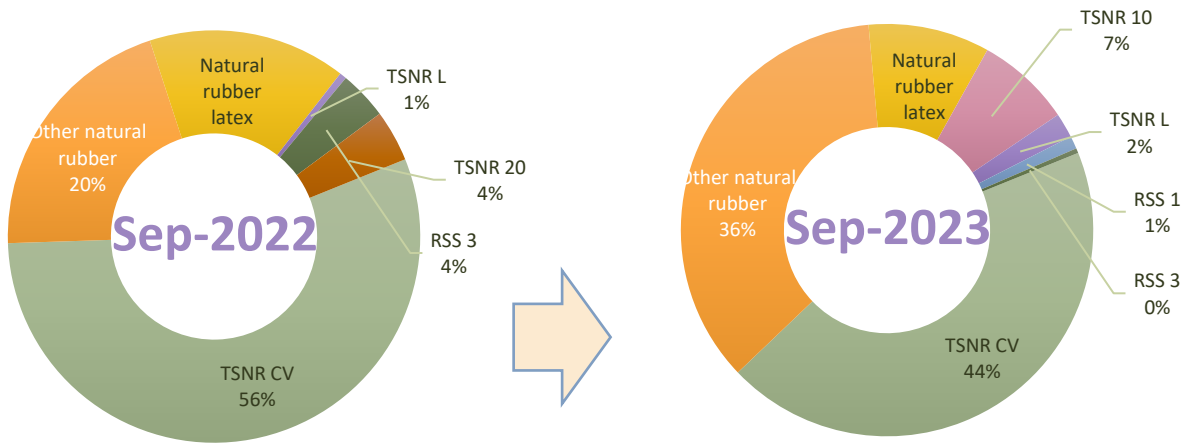
Changes in percentage of export value to the EU, Sep-2023



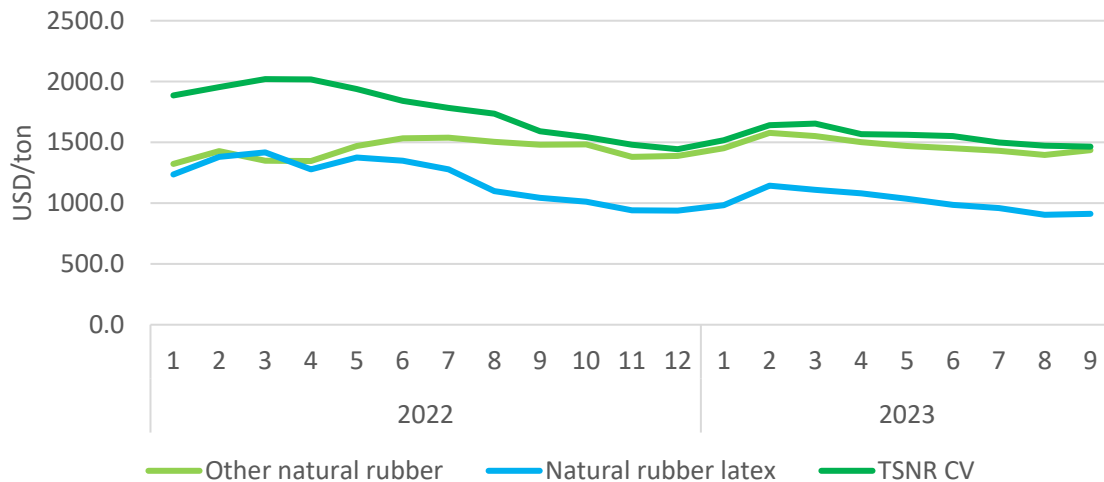


RUBBER

Structure of exports by products to the EU, Sep-2023



Average export price to the EU, Sep-2023



Export results to the EU, Sep-2023



Other natural rubber

Value: **2.6** mil. USD

Increase **14.7%** compared to Aug-2023

Increase **72.8%** compared to Sep-2022



TSNR CV

Value: **3.2** mil. USD

Decrease **22.3%** compared to Aug-2023

Decrease **21.6%** compared to Sep-2022



Natural rubber latex

Value: **0.7** mil. USD

Decrease **44.6%** compared to Aug-2023

Decrease **39.2%** compared to Sep-2022

Other natural rubber

The average export price in Sep-2023 is **1,435** USD/ton; **increases 2.8%** compared to the previous month; and **decreases 3.1%** compared to the same month of 2022.

TSNR CV

The average export price in Sep-2023 is **1,464** USD/ton; **decreases 0.6%** compared to the previous month; and **decreases 7.9%** compared to the same month of 2022.

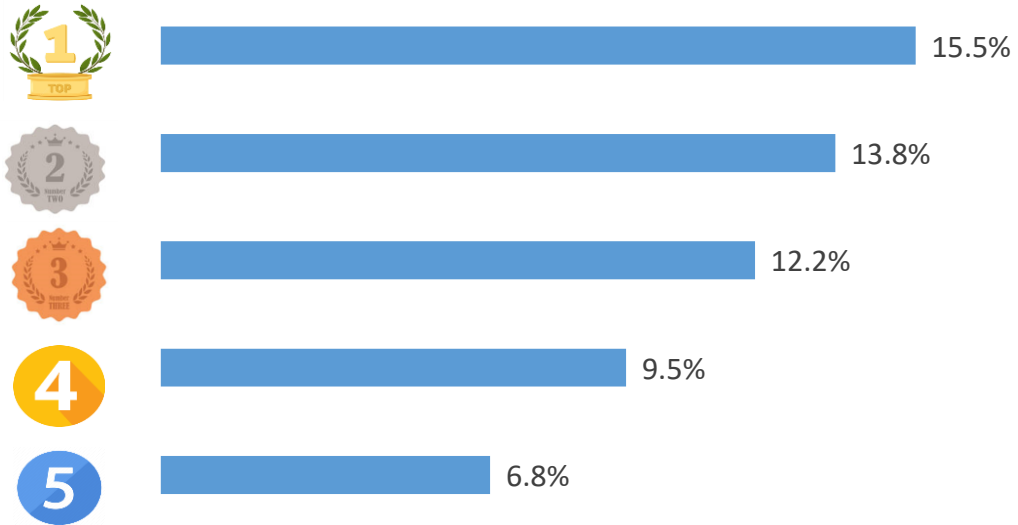
Natural rubber latex

The average export price in Sep-2023 is **912** USD/ton; **increases 1.2%** compared to the previous month; and **decreases 12.6%** compared to the same month of 2022.

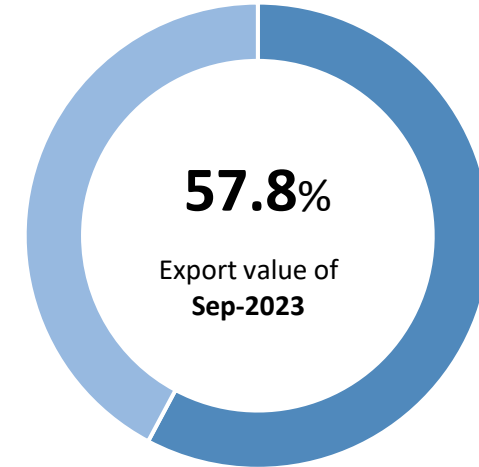


RUBBER

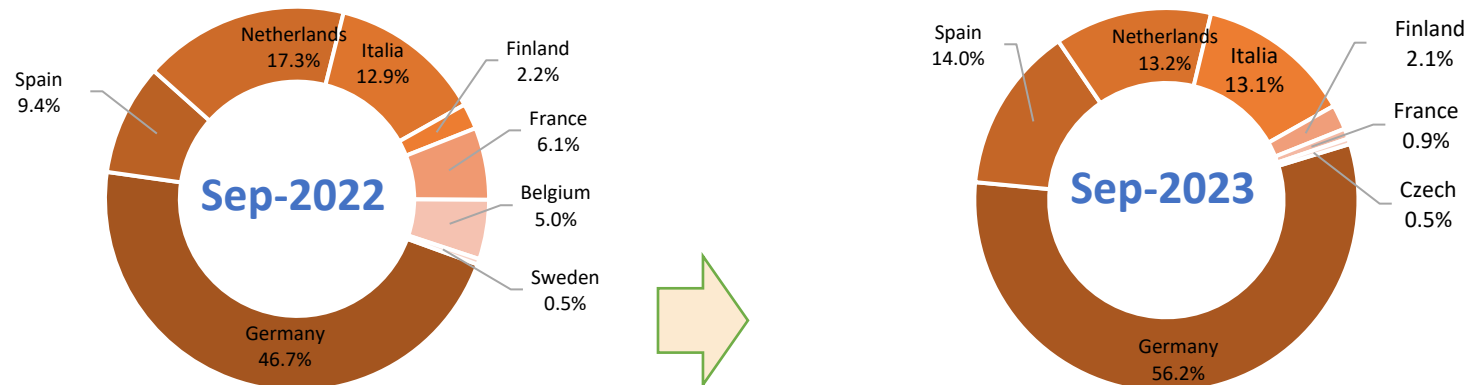
TOP 5 export enterprises by value to the EU, Sep-2023



Value ratio of TOP 5 export enterprises to the EU, Sep-2023



Changes in percentage of export value by countries, Sep-2023





SPOTLIGHTS

Currently, the EU mainly sources its rubber imports from its own markets. Vietnam holds the fourth position among ASEAN countries in terms of market share for rubber exports to the EU, but its share is still relatively small. The Import-Export Department forecasts a consistently high demand for rubber imports from the EU in the latter part of 2023.

Ipsard

AGRO@INFO

Any comments, please send to:

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