

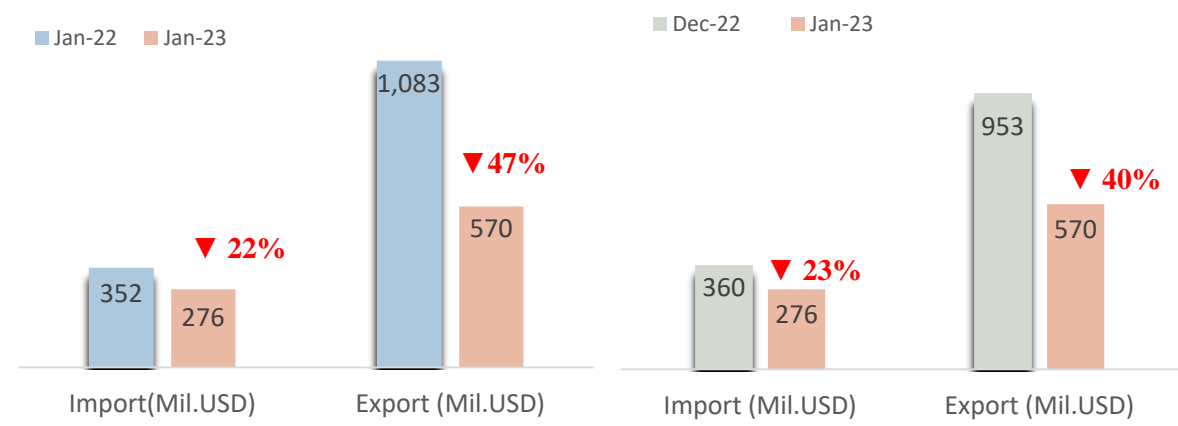
# MONTHLY REPORT ON AGRI-PRODUCT EXPORT

FROM VIETNAM TO **ASEAN MARKET**

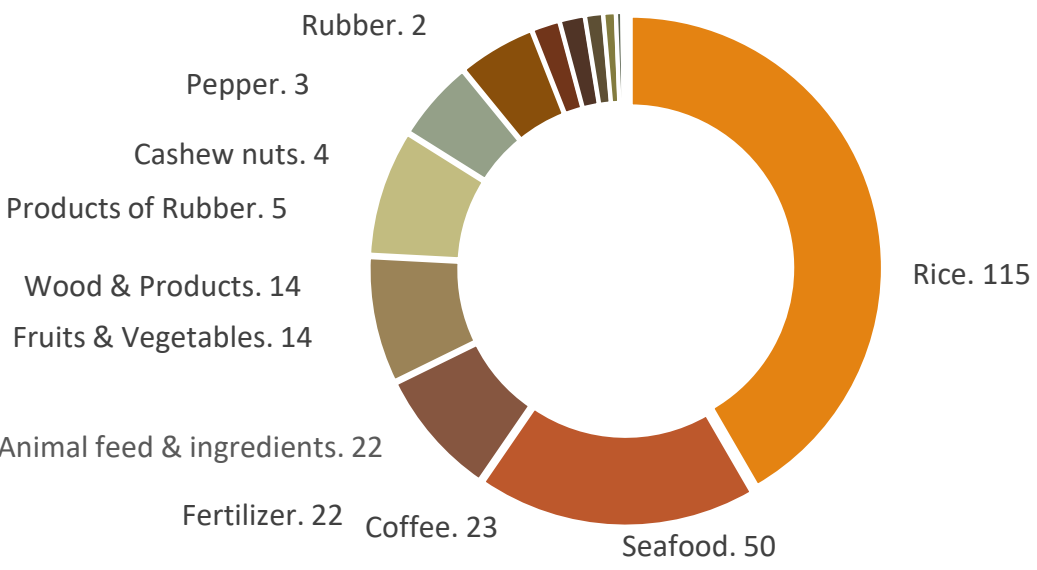


THE SITUATION OF AGRO-FORESTRY-FISHERY (AFF) PRODUCT EXPORT FROM VIETNAM TO THE ASEAN IN JANUARY 2023

AFF product import-export turnover between  
Vietnam and ASEAN, Jan-2023



Key AFF product export value to ASEAN, Jan-2023



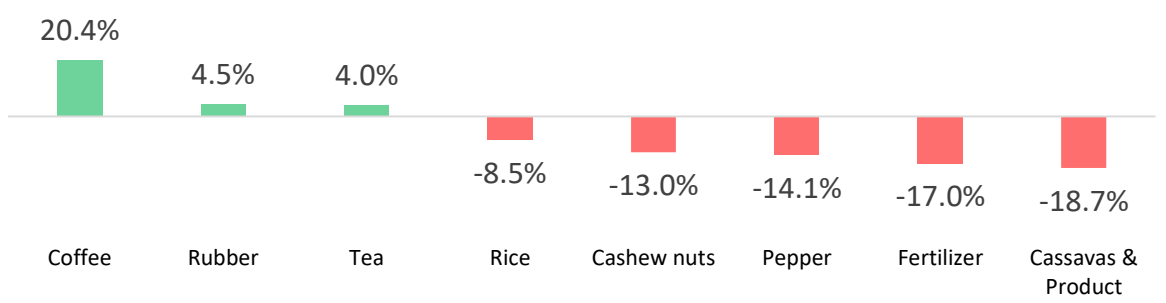
Source: Calculated from data of the General Department of Customs

Unit: Mil.USD

Change key AFF product export value to ASEAN  
in Jan-2023 compared to Jan-2022



Changes in average export value of key AFF products  
to ASEAN in Jan-2023 compared to Jan-2022





# SPOTLIGHT

## China strengthens railway trade connections with ASEAN.

The trend of promoting trade via rail between Southeast Asian countries and China is increasingly growing. The railway is a solution to transport routes proactively, suitable for hauling agricultural products from areas with challenging sea routes.

The 1,830km long railway from China to Laos and Thailand is considered the center of the trans-Asian railway. Thailand hopes to promote the export of high-quality agricultural products to China at significantly reduced prices compared to traveling by air or road transit from Vietnam.



**China strengthens railway trade connections with ASEAN.**



**Thai goods face difficulties when China reopens.**

Indonesia and Malaysia are also gradually connecting or testing railway connections with Thailand in the roadmap to connect to the system with China. For agricultural products, transportation time is a vital factor.

*Source: aseanvietnam.vn*

## Thai goods face difficulties when China reopens.

The Federation of Thai Industries (FTI) is concerned about the wave of cheap Chinese goods flooding into markets after Beijing allowed it to reopen. It will be difficult for Thai businesses to compete in the international trade market due to higher production costs in China.

Thailand's export sector is facing many challenges,

including the impact of geopolitical conflicts, high energy costs, and exchange rate fluctuations.

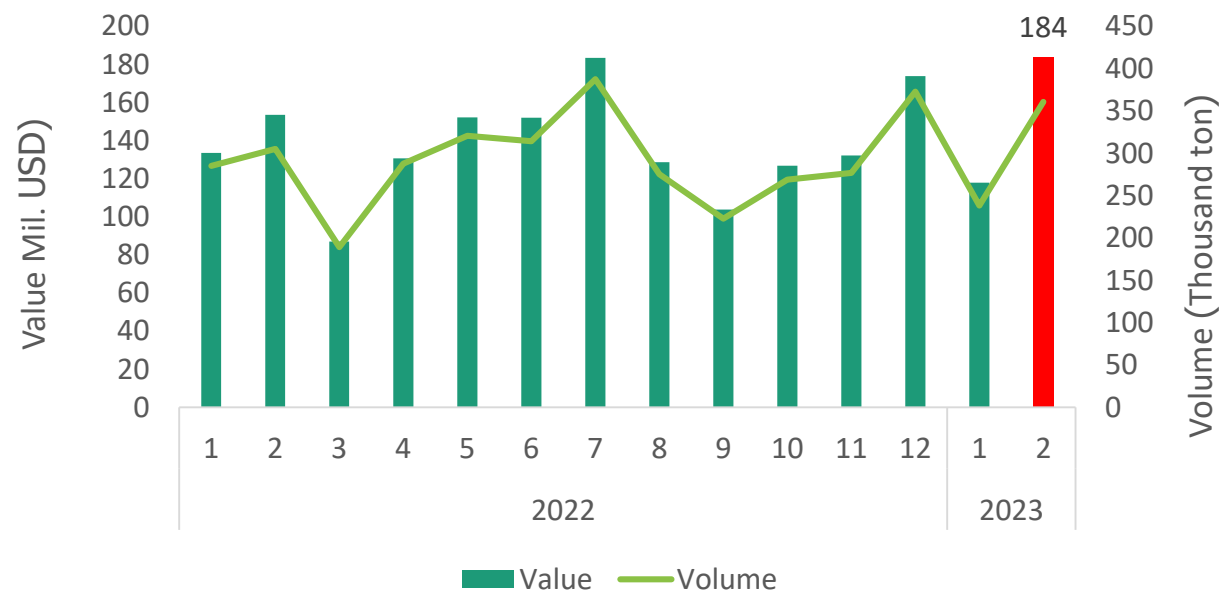
The Standing Committee on Trade, Industry, and Banking expects Thailand's export sector to grow 1-2% in 2023, while GDP growth is predicted to be between 3-3.5%, with inflation at 2.7-3.2%.

*Source: aseanvietnam.vn*



# RICE

## Export volume and value of rice to the ASEAN, Jan-2023



## Export results to the ASEAN, Jan-2023

**VALUE**  
**183.8** Mil. USD

↑ Increase **55.8%** compared to Dec-2022

↑ Increase **19.8%** compared to Feb-2022

**45.7 Mil.USD** more than the monthly average rate in 2022

The first months of 2023 reaches **301.8** Mil.USD, **18.2%** of total 2022

**VOLUME**  
**360.7** Thousand tons

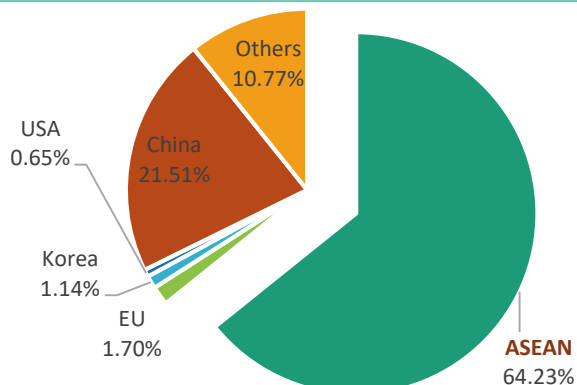
↑ Increase **51.4%** compared to Jan-2022

↑ Increase **18.2%** compared to Feb-2022

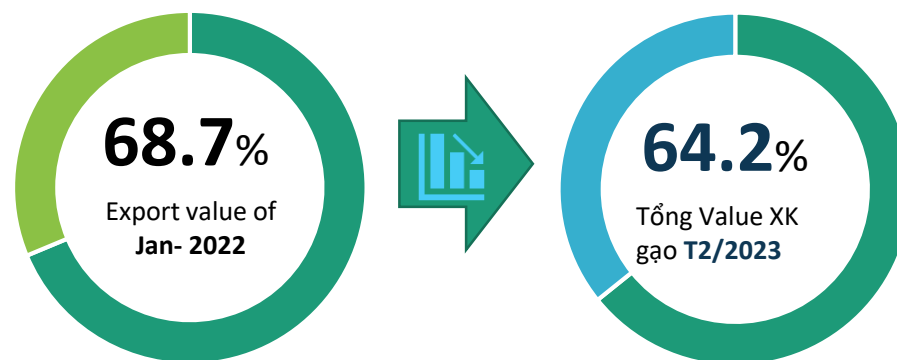
**68.5 Thousand tons** more than the monthly average rate in 2022

The first months of 2023 reaches **598.9** Thousand ton, **17.1%** of total 2022

## Percentage of export value to the ASEAN, Jan-2023



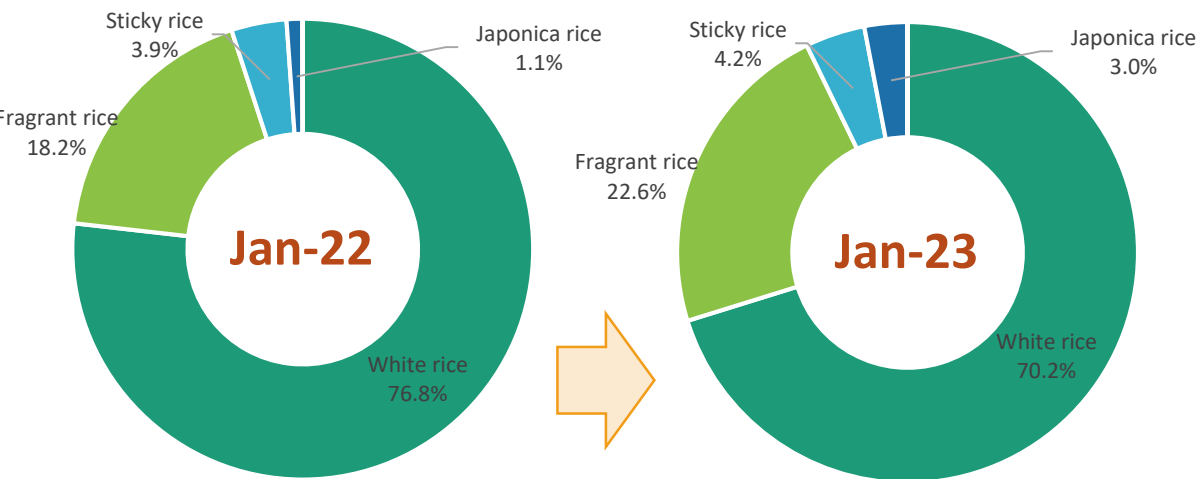
## Changes in percentage of export value to the ASEAN, Jan-2023



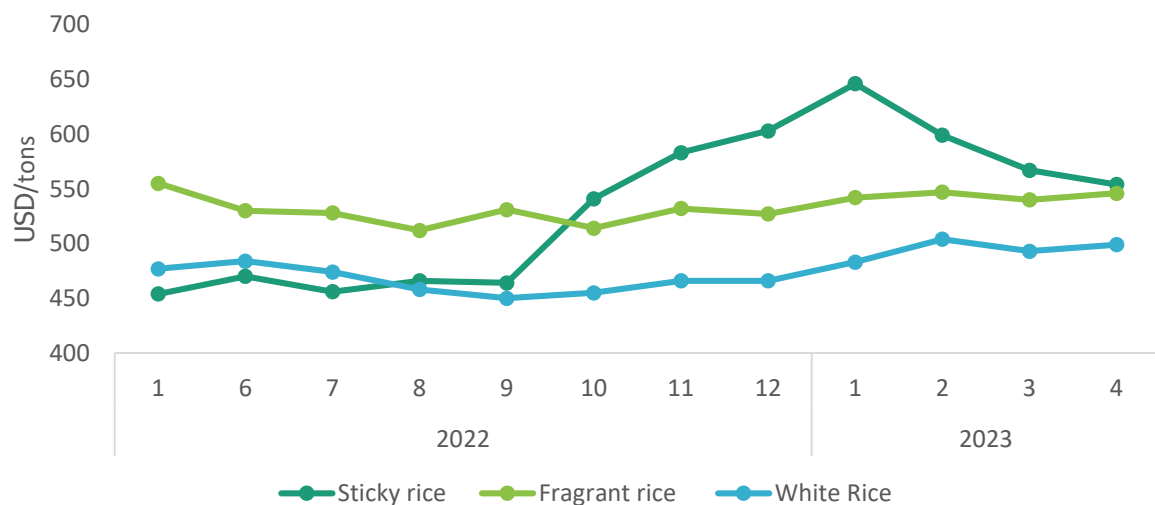


# RICE

## Structure of exports by products to the ASEAN



## Average export rice price to the ASEAN, Jan-2023



## Export results to the ASEAN, Jan-2023



### Gạo trắng

Value: **129.060.670** USD

Increase **43%** compared to Dec-2022

Increase **10%** compared to Feb-2022



### Gạo thơm

Value: **41.504.001** USD

Increase **146** compared to Dec-2022

Increase **49%** compared to Feb-2022



### Gạo nếp

Value: **7.703.651** USD

Decrease **16%** compared to Dec-2022

Increase **30%** compared to Feb-2022

### Gạo nếp

The average export in Jan-2023 is **599** USD/ton; **Decrease 7%** compared to the previous month, but **Increase 31%** compared to the same of month 2022.

### Gạo thơm

The average export in Jan-2023 is **547** USD/ton; **Increase 1%** compared to the previous month, and **Increase 2%** compared to the same of month 2022.

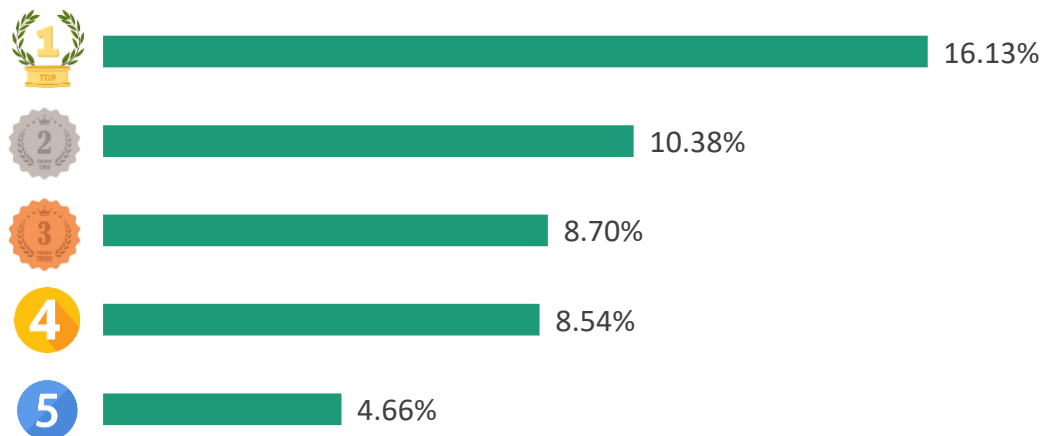
### Gạo trắng

The average export in Jan-2023 is **504** USD/ton; **Increase 4%** compared to the previous month, and **Increase 9%** compared to the same of month 2022.

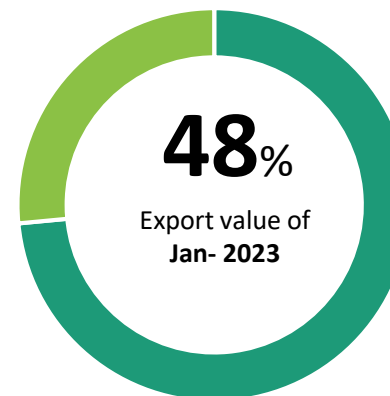


# RICE

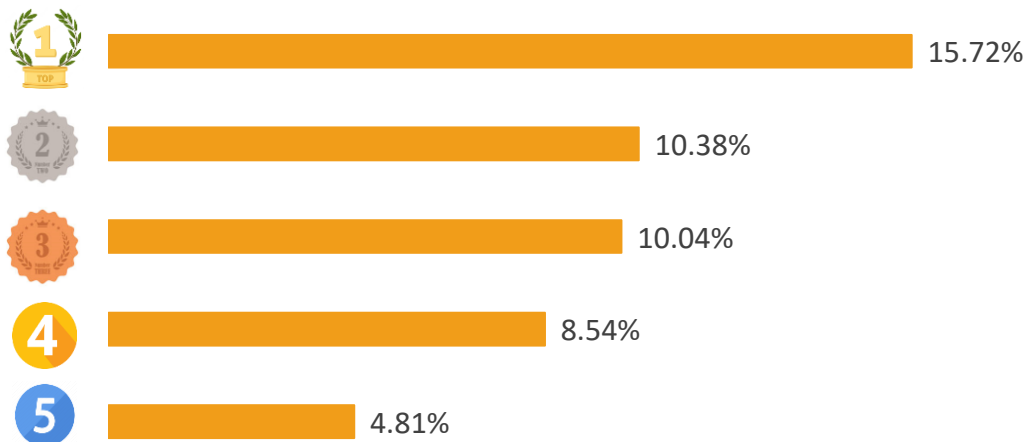
## TOP 5 export enterprises by value, Jan-2023



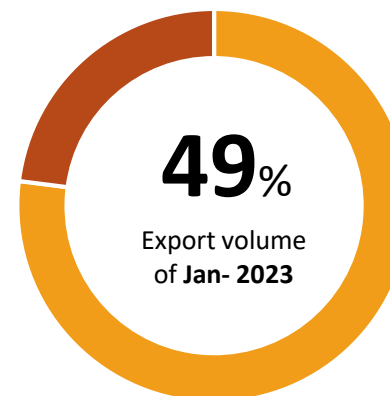
## Value ratio of TOP 5 export enterprises, Jan-2023



## TOP 5 export enterprises by volume, Jan-2023



## Volume ratio of TOP 5 export enterprises, Jan-2023







# RICE



## SPOTLIGHT

Indonesia decided to increase the amount of rice purchased for reserve to 2.4 million tons instead of about 1.2 million tons currently to ensure food security

*Source: Government Newspaper*

Indonesia's rice reserve purchasing situation is currently facing many difficulties. According to the National Logistics Agency, this agency has only purchased 60,000 tons so far while the amount of rice currently in storage is only about 280,000 tons.

*Source: Government Newspaper*

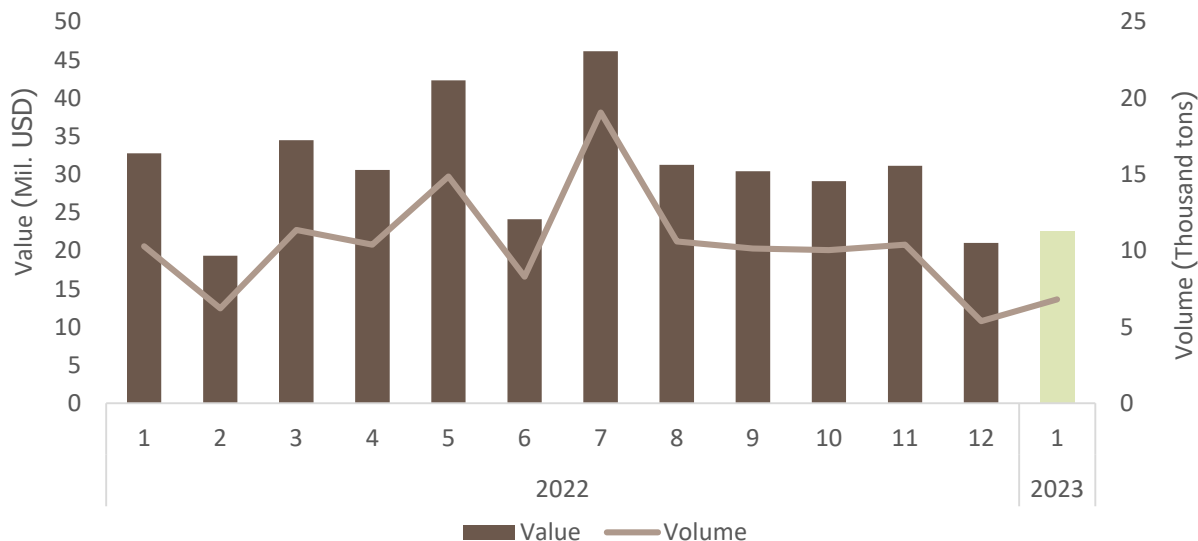
In 2022, the Philippines' rice imports will reach 3.7 million tons, making the country the second largest rice importer in the world. Rice imports will remain almost the same in 2023.

*Source: Business Life*



# COFFEE

## Export volume and value to the ASEAN, Jan-2023



## Export results to the ASEAN, Jan-2023

**VALUE**  
**22.5** Mil.USD

Increase **7.3%** compared to Dec-2022

Decrease **31.2%** compared to Jan-2022

**8.5 Mil.USD** less than the monthly average rate in 2022

The first month of 2023 reaches **6%** of the total 2022

**VOLUME**  
**6.8** Thousand ton

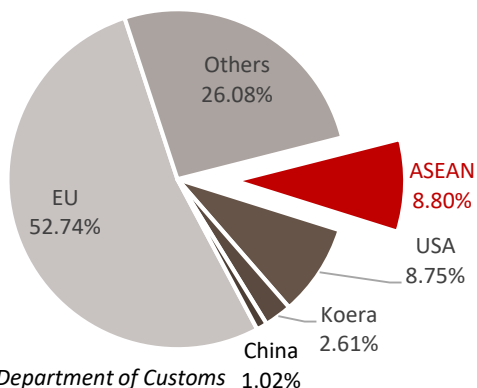
Increase **26.5%** compared to Dec-2022

Decrease **33.8%** compared to Jan-2022

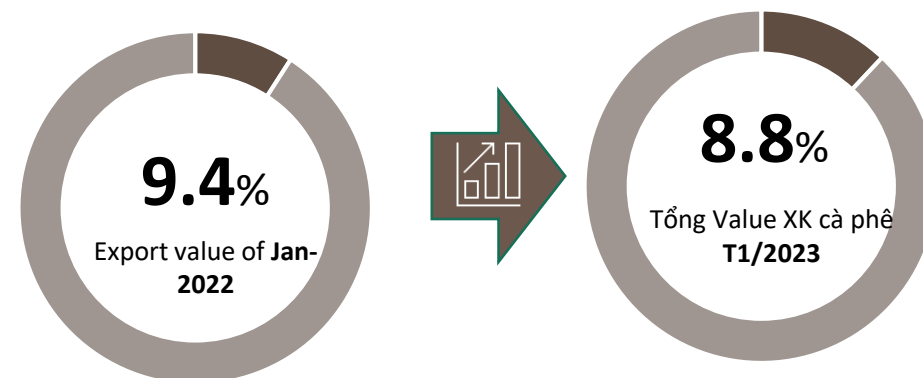
**3.7 Thousand ton** less than the monthly average rate in 2022

The first month of 2023 reaches **5.4%** of the total 2022

## Percentage of export value to the ASEAN, Jan-2023



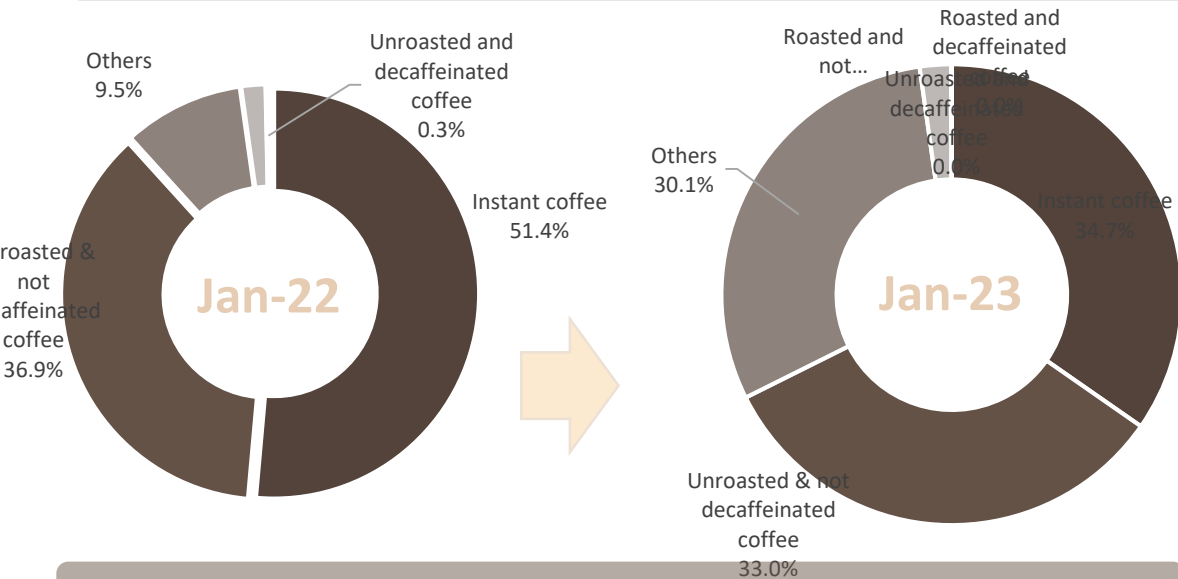
## Changes in percentage of export value to the ASEAN, Jan-2023



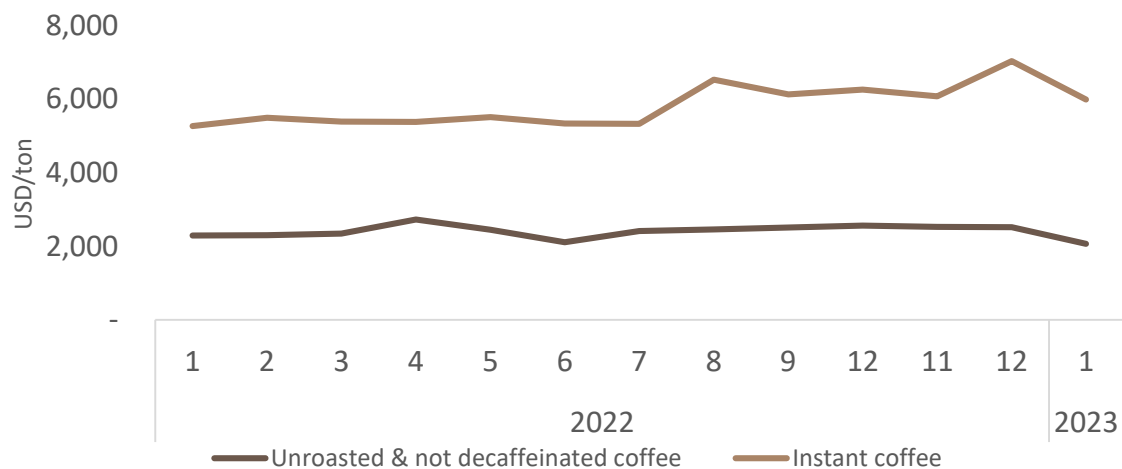


# COFFEE

## Structure of exports by products to the ASEAN



## Average export price to the ASEAN, Apr 2023



## Export results to the ASEAN. Jan-2023



### Coffee. not roasted and Not decaffeinated

Value: **7.4** Mil.USD

Increase **36.9%** compared to Dec-2022

Decrease **31.5%** compared to Jan-2022



### Instant coffee

Value: **7.8** Mil.USD

Decrease **26.9%** compared to Dec-2022

Decrease **51%** compared to Jan-2022



### Coffee. Roasted and Not decaffeinated

Value: **0.5** Mil.USD

Decrease **31.1%** compared to Dec-2022

Decrease **15.7%** compared to Jan-2022

### Instant coffee

The average export in Jan-2023 is **5.982** USD/ton; Decrease **14.8** compared to the previous month, but Increase **13.8%** compared to the same of month 2022.

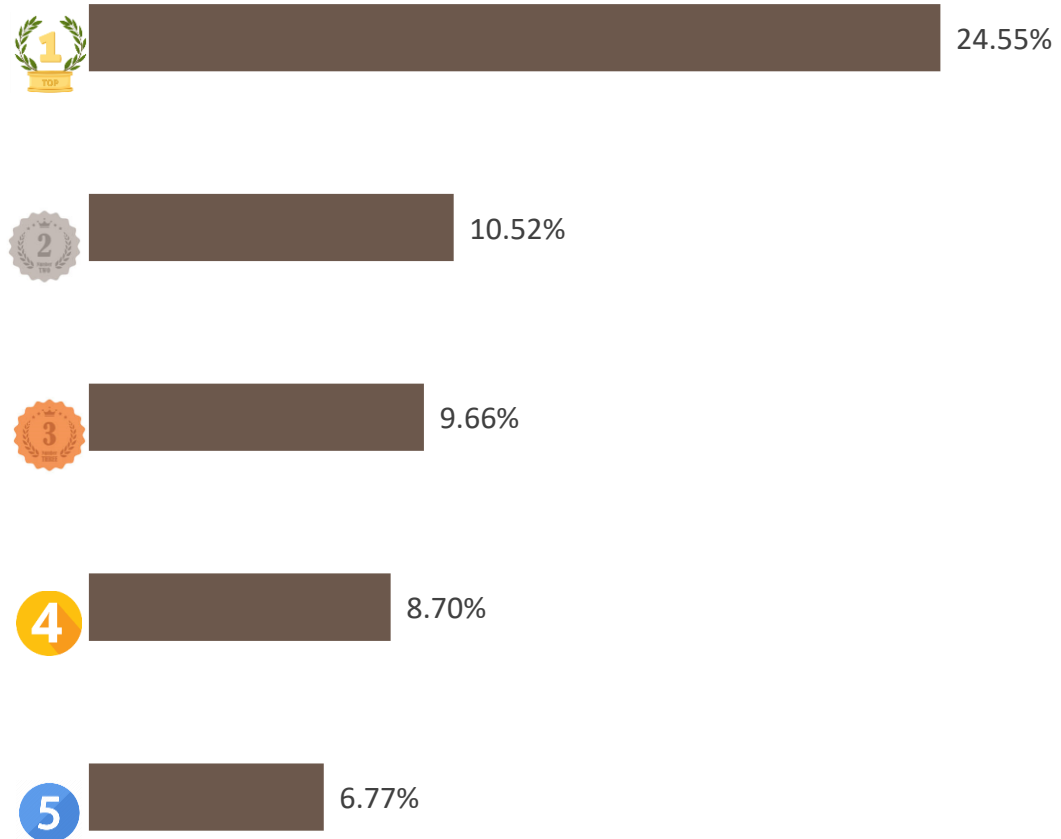
### Coffee not roasted and Not decaffeinated

The average export in Jan-2023 is **2.064** USD/ton; Increase **13.8%** compared to the previous month, but Decrease **9.9%** compared to the same of month 2022.

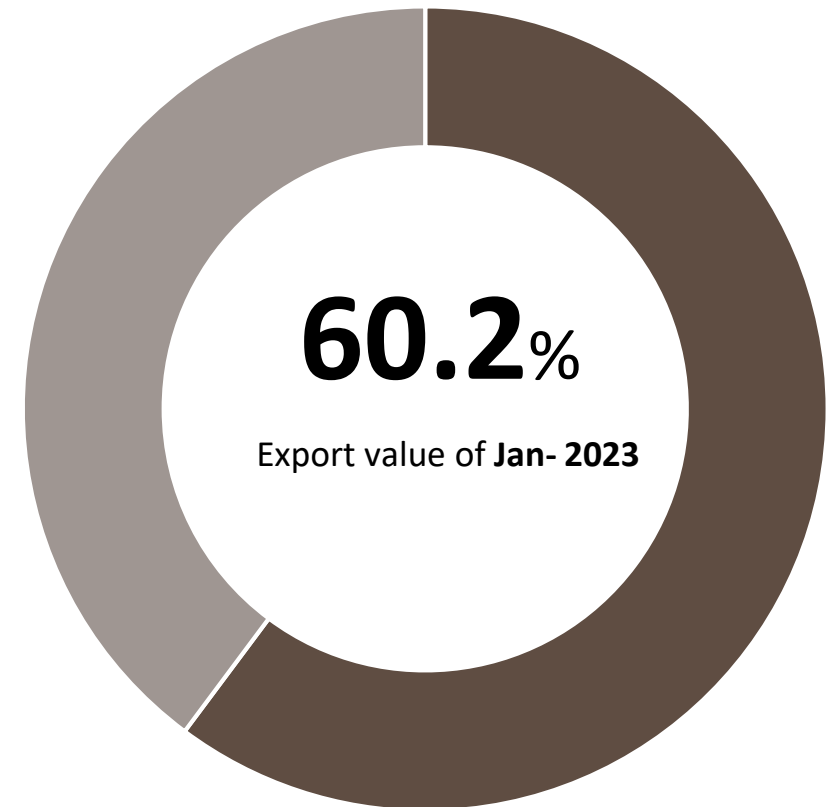


# COFFEE

TOP 5 export enterprises by value, Jan-2023



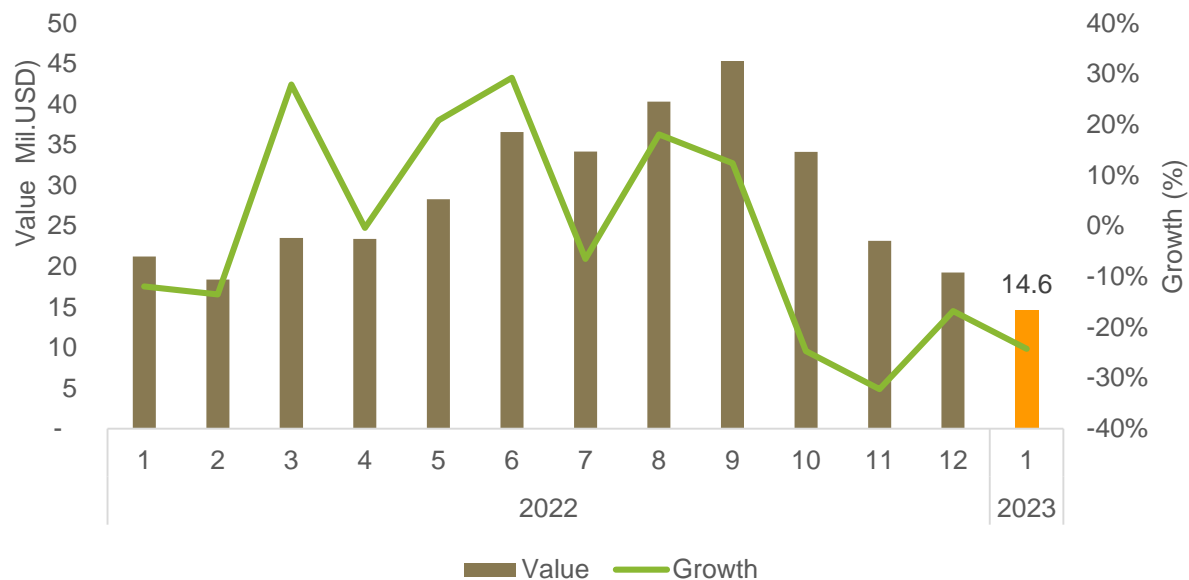
Value ratio of TOP 5 export enterprises to, Jan-2023





# FRUITS AND VEGETABLES (EXPORT)

## Export value to the ASEAN, Jan-2023



## Export results to the ASEAN, Jan-2023

### VALUE

14.6

Mil.USD

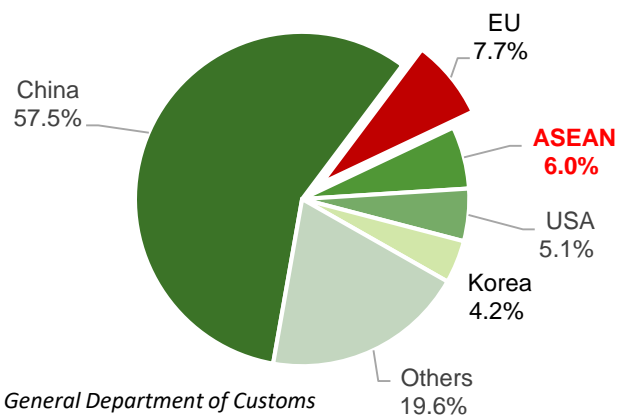
Decrease **24.2%** compared to Dec-2022

Decrease **31.3%** compared to Jan-2022

**14.4 Mil.USD** less than the monthly average rate in 2022

The first month of 2023 reaches **4.2%** of total 2022

## Percentage of export value to the ASEAN, Jan-2023



## Changes in percentage of export value to the ASEAN, Jan-2023

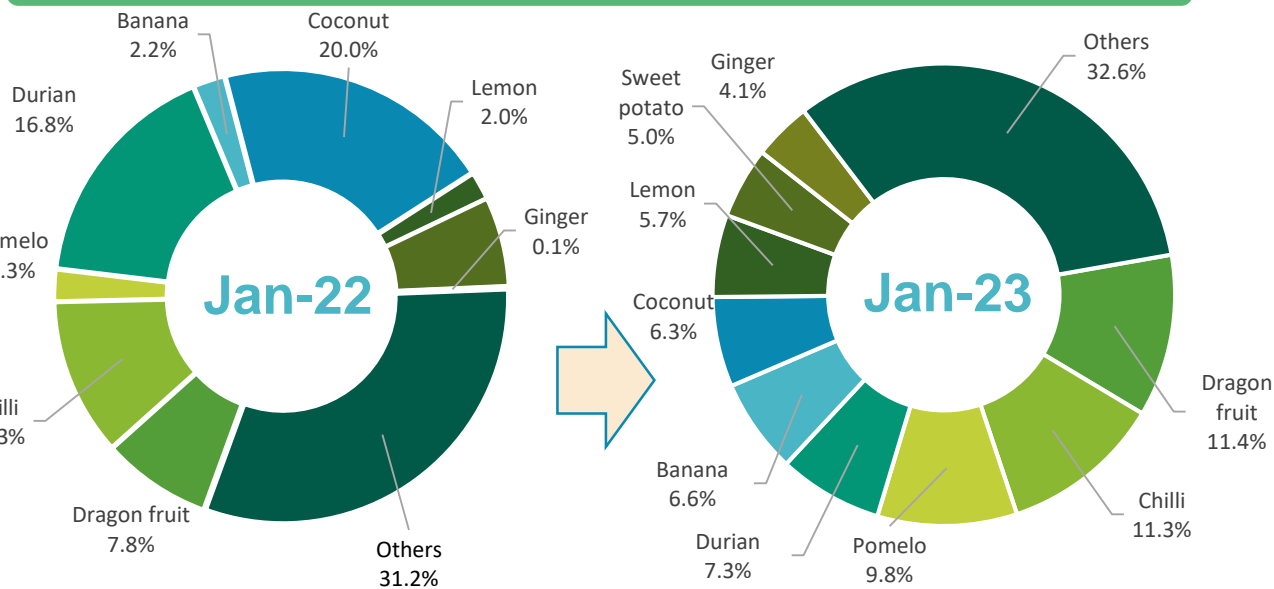






# FRUITS AND VEGETABLES (EXPORT)

Structure of exports by products to the ASEAN, Jan-2023



Export results of some main products to the ASEAN, Jan-2023



## Dragon fruit

Value: **1.7** Mil.USD

Increase **7.3%** compared to Dec-2022

Decrease **0.2%** compared to Jan-2022



## Chilli

Value: **1.6** Mil.USD

Decrease **38.2%** compared to Dec-2022

Decrease **31.0%** compared to Jan-2022



## Pomelo

Value: **1.4** Mil.USD

Decrease **20.0%** compared to Dec-2022

Increase **196.9%** compared to Jan-2022  
2022 Calculated from data of the General Department of Statistics



## Durian

Value: **1.1** Mil.USD

Decrease **64.0%** compared to Dec-2022

Decrease **70.2%** compared to Jan-2022



## Banana

Value: **0.97** Mil.USD

Increase **0.8%** compared to Dec-2022

Increase **102.5%** compared to Jan-2022



## Coconut

Value: **0.92** Mil.USD

Increase **3.3%** compared to Dec-2022

Decrease **78.3%** compared to Jan-2022



## Lemon

Value: **0.84** Mil.USD

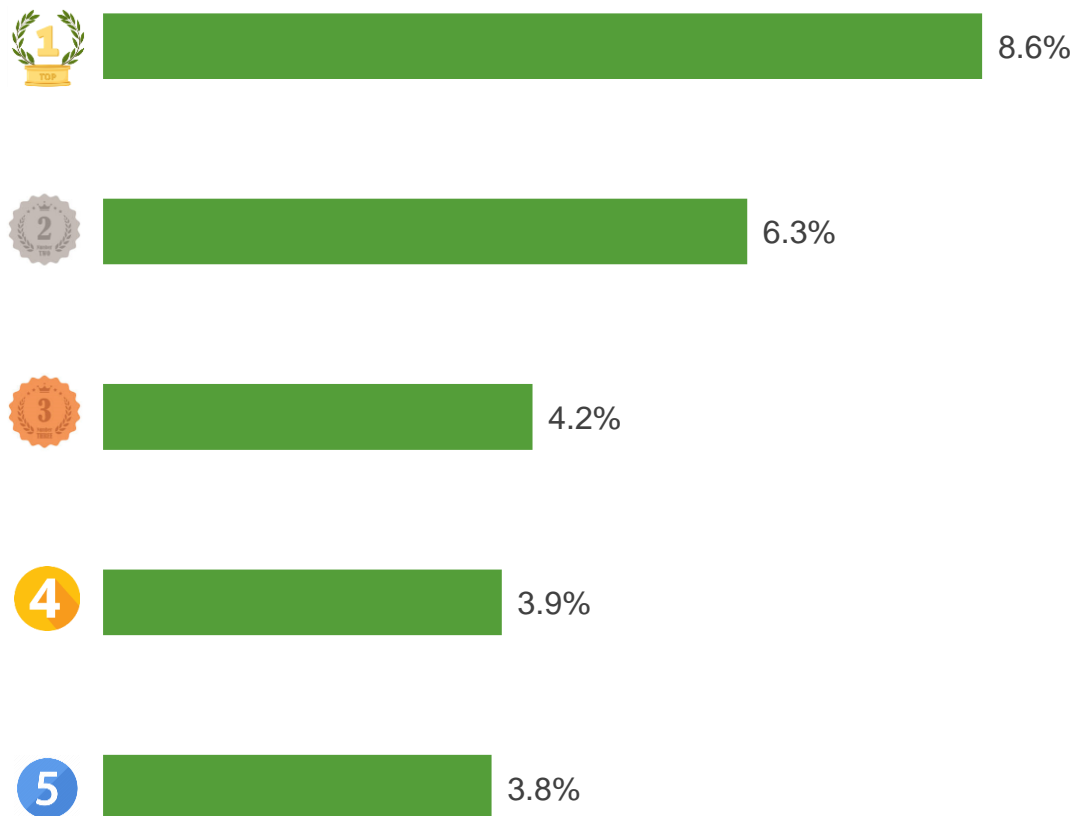
Increase **15%** compared to Dec-2022

Increase **99.2%** compared to Jan-2022

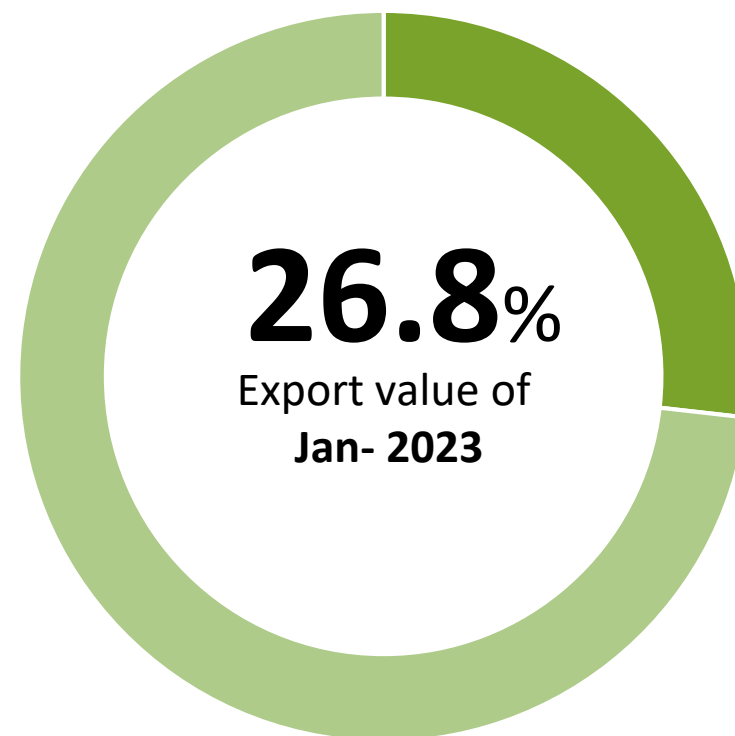


# FRUITS AND VEGETABLES (EXPORT)

## TOP 5 export enterprises by value, Jan-2023



## Value ratio of TOP 5 export enterprises to, Jan-2023





# FRUITS AND VEGETABLES (IMPORT)

## Import volume and value from the ASEAN, Jan-2023



## Import results from the ASEAN, Jan-2023

### VALUE



17.5

Mil.USD

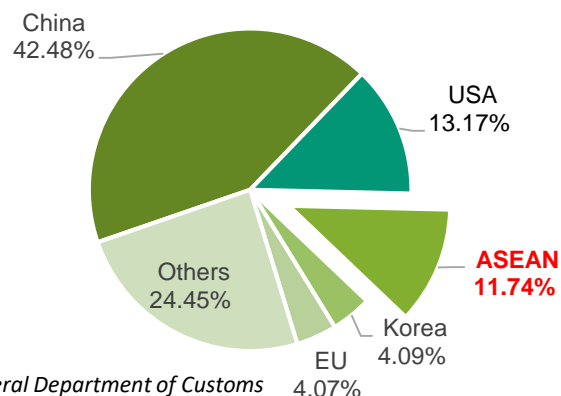
Decrease **21.7%** compared to Dec-2022

Decrease **4.7%** compared to Jan-2022

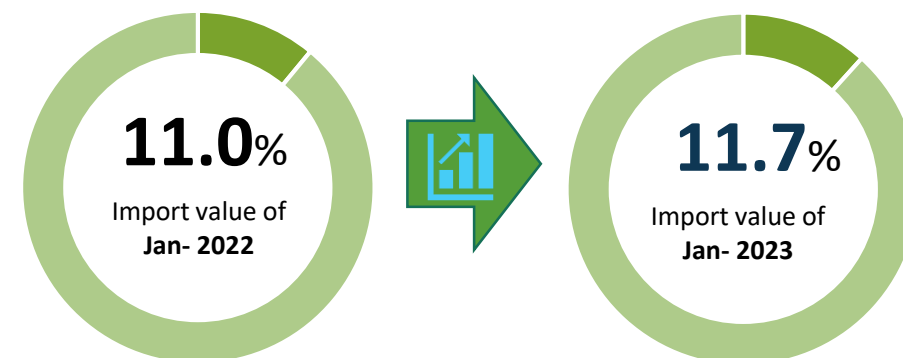
**4.8 Mil.USD** less than the monthly average rate in 2022

The first month of 2023 reach **6.5%** of the total 2022

## Percentage of import value from the ASEAN, Jan-2023



## Changes in percentage of import value from the ASEAN, Jan-2023

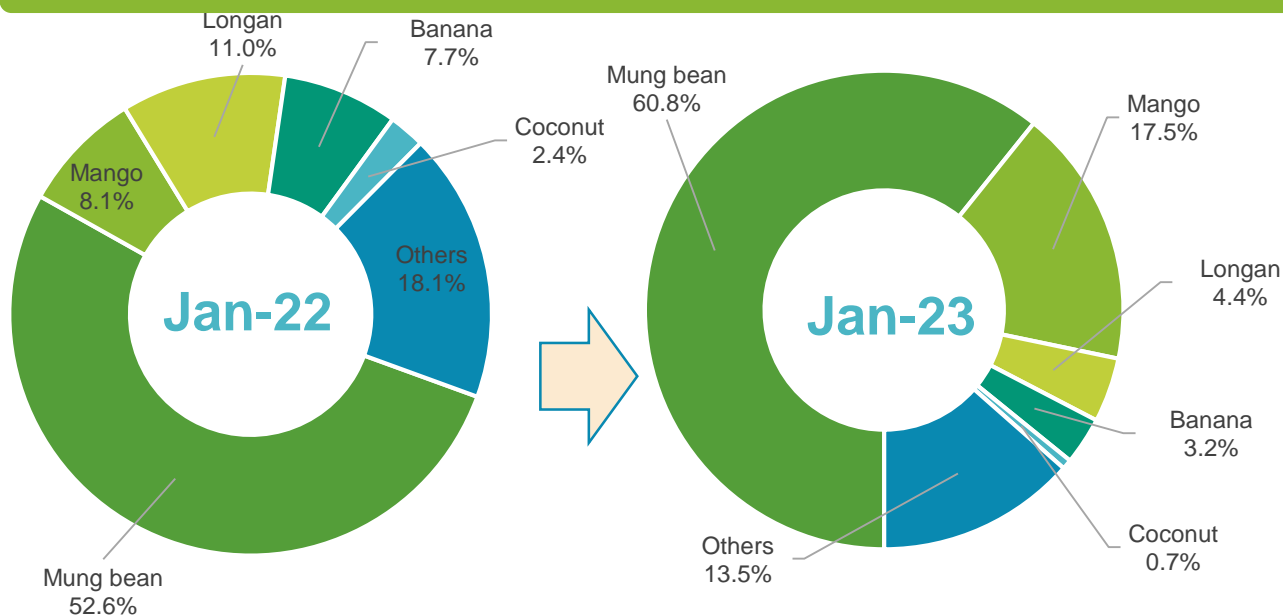






# FRUITS AND VEGETABLES (IMPORT)

Structure of imports by products to the ASEAN, Jan-2023



## Logan

Value: **0.76** Mil.USD

Decrease **27.9%** compared to Dec-2022

Decrease **63.2%** compared to Jan-2022



## Banana

Value: **0.56** Mil.USD

Increase **100.2%** compared to Dec-2022

Decrease **60.4%** compared to Jan-2022



## Mung bean

Value: **10.6** Mil.USD

Decrease **15.2%** compared to Dec-2022

Increase **10.2%** compared to Jan-2022



## Mango

Value: **3.1** Mil.USD

Increase **21.2%** compared to Dec-2022

Increase **105.2%** compared to Jan-2022



## Coconut

Value: **0.12** Mil.USD

Decrease **59.5%** compared to Dec-2022

Decrease **74.0%** compared to Jan-2022

# FRUITS AND VEGETABLES

## SPOTLIGHT

01

Lousy weather has seriously affected the growth of mangosteen trees in some areas of Indonesia. Mangosteen production in Ngebel, East Java, one of the main mangosteen-producing areas in Indonesia, has decreased by 70%.

*Source: Freshplaza.com*

02

Theo China.com của Thái Lan, vụ sản xuất sầu riêng năm 2023 của Thái Lan sắp đến và tổng sản lượng dự kiến đạt 756.456 tấn, tăng 3,3% so với năm ngoái. Theo thời gian thu hoạch chính thức, sớm nhất là sầu riêng miền Đông sẽ bắt đầu thu hoạch vào ngày 10/3/2023.

*Source : China.com*

03

On February 23, the Philippines announced that the first batch of durian weighing 7,500 tons would be exported to China in March 2023. Orders will be purchased from 59 farmers and producers in a 400-hectare growing area in Davao.

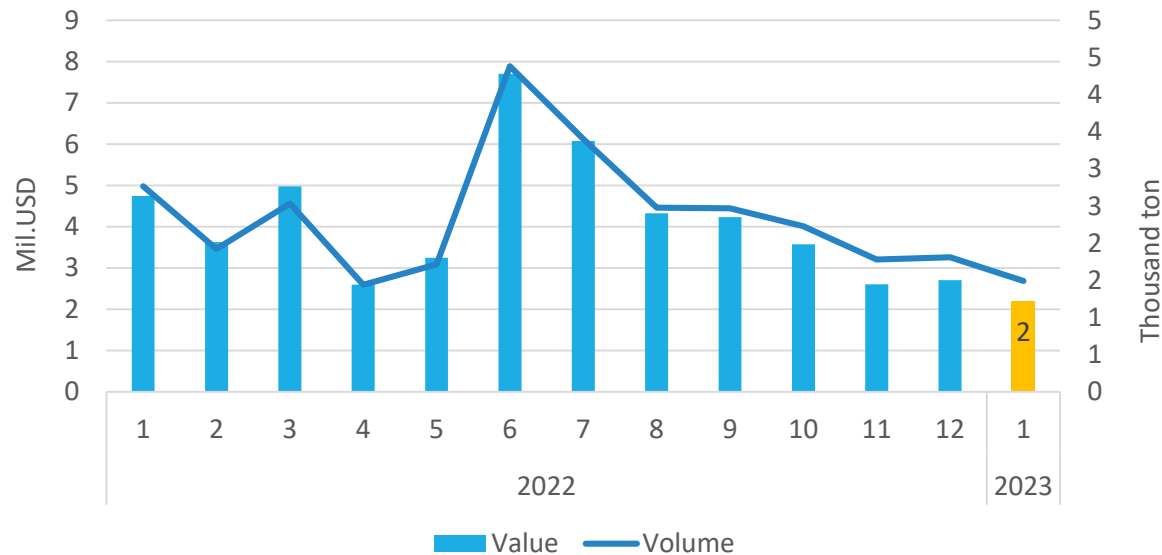
*Source : Freshplaza.com*



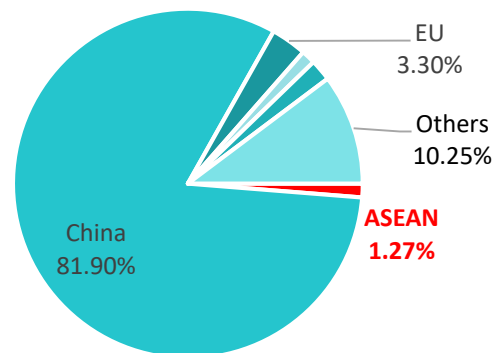


# RUBBER

## Export volume and value to the ASEAN, Jan-2023



## Percentage of export value to the ASEAN, Jan-2023



## Export results to the ASEAN, Jan-2023

### VALUE

**2.2** Mil.USD

Decrease **18.8%** compared to Dec-2022

Decrease **53.7%** compared to Jan-2022

↓ **2.01** Mil.USD less than the monthly average rate in 2022

♦ Đạt **4.4%** Value xk năm 2022

### VOLUME

**1.5** Thousand ton

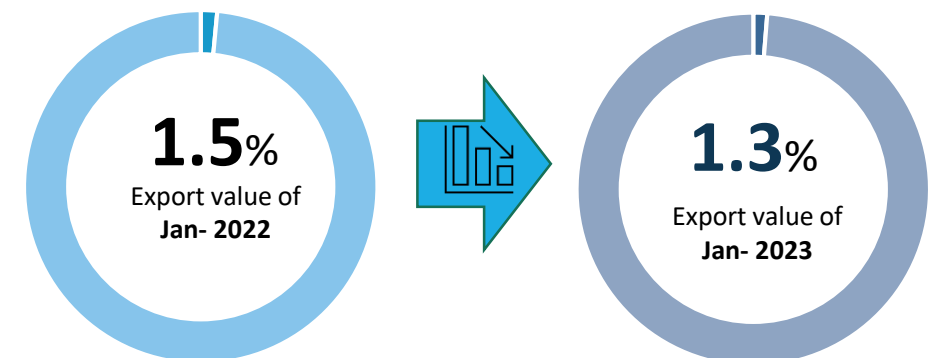
Decrease **17.7%** compared to Dec-2022

Decrease **46.1%** compared to Jan-2022

↓ **0.8** Thousand tons less than the monthly average rate in 2022

♦ Đạt **5.2%** VOLUME xk năm 2022

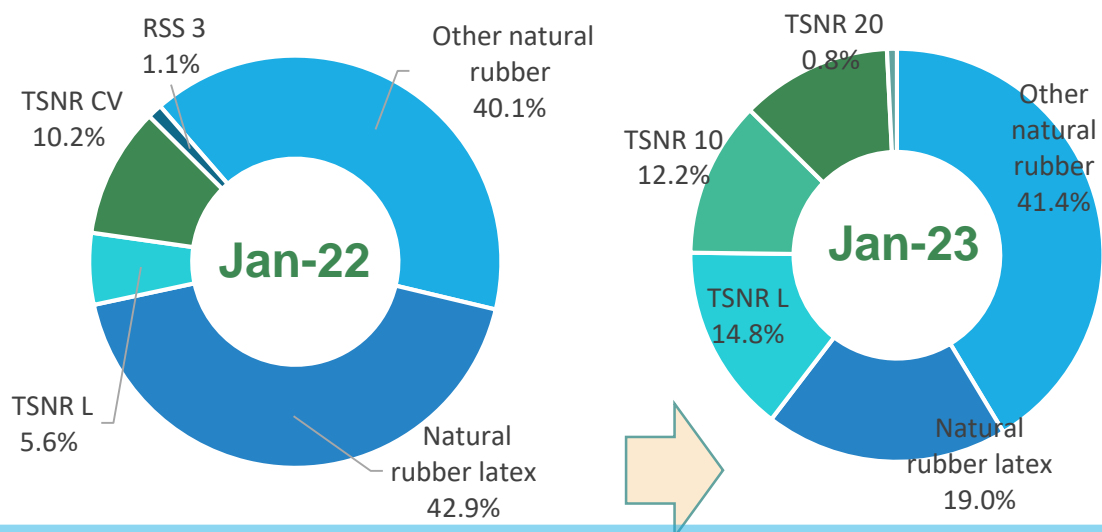
## Changes in percentage of export value to the ASEAN, Jan-2023



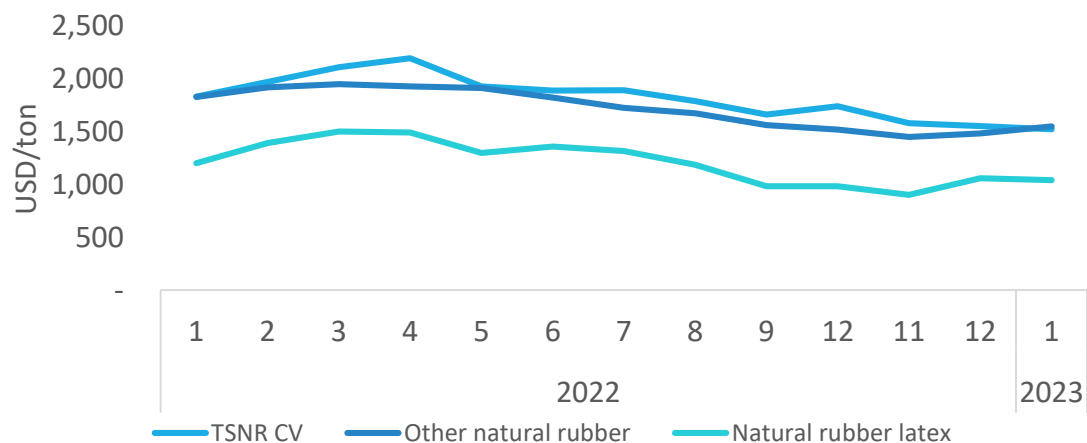


# RUBBER

## Structure of exports by products to the ASEAN, Jan-2023



## Average export price to the ASEAN, Jan-2023



## Export results to the ASEAN, Jan-2023



### Other natural rubber

Value: **0.81** Mil.USD

Increase **27.2%** compared to Dec-2022

Decrease **39.6%** compared to Jan-2022



### TSNR CV

Value: **0.23** Mil.USD

Increase **13.0%** compared to Dec-2022

Decrease **32.3%** compared to Jan-2022



### Natural rubber latex

Value: **0.37** Mil.USD

Increase **801%** compared to Dec-2022

Decrease **74.0%** compared to Jan-2022

### Cao su tự nhiên khác

The average export in Jan-2023 is **1.548** USD/to, **Increase 4.4%** compared to the previous month, but **Decrease 15.3%** compared to the same of month 2022.

### TSNR CV

The average export in Jan-2023 is **1.522** USD/ton; **Decrease 1.9%** compared to the previous month, and **Decrease 16.9%** compared to the same of month 2022.

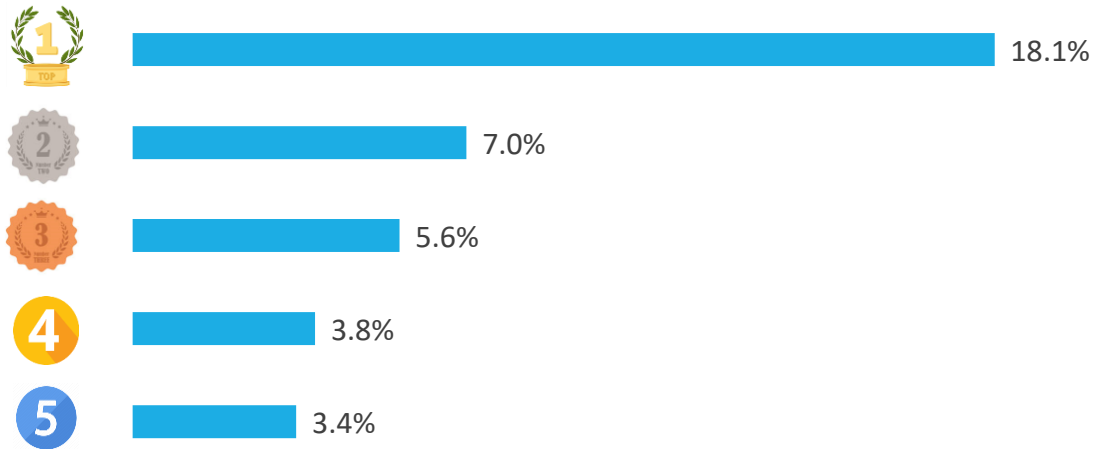
### Natural rubber latex

The average export in Jan-2023 is **1.040** USD/ton; **Decrease 1.9%** compared to the previous month, and **Decrease 13.4%** compared to the same of month 2022.

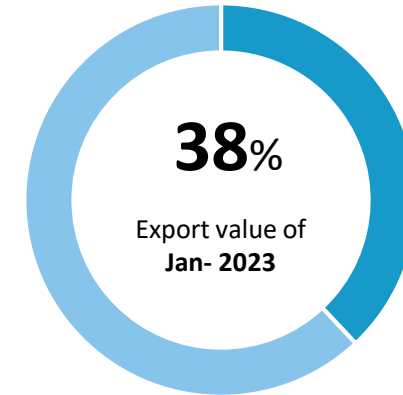


# RUBBER

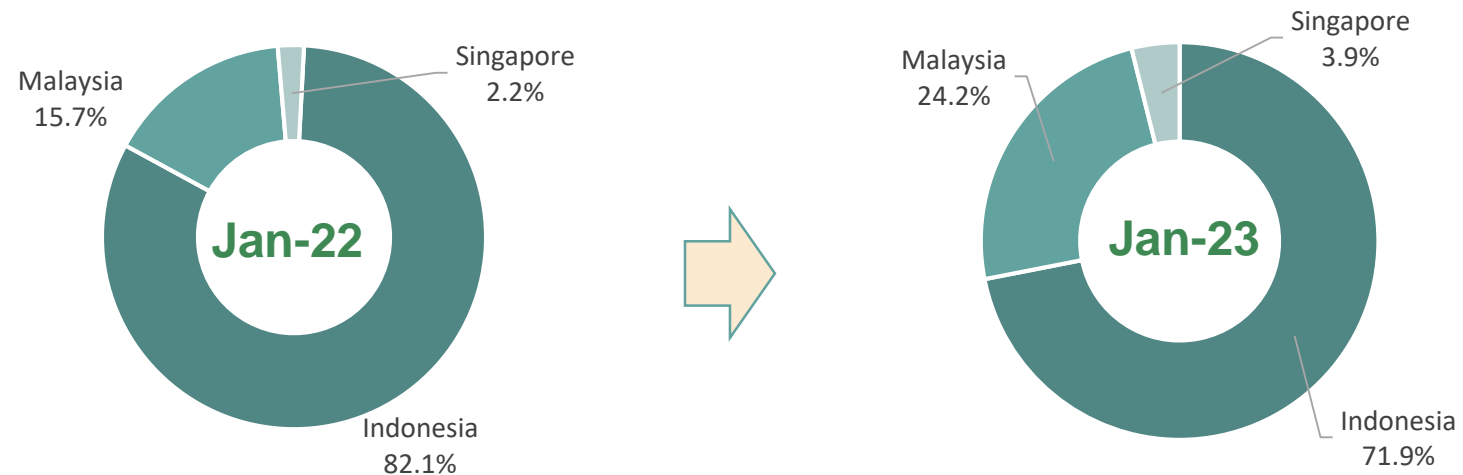
## TOP 5 export enterprises by value to the ASEAN, Jan-2023



## Value ratio of TOP 5 export enterprises to the ASEAN, Jan-2023



## Percentage of import value from some country of the ASEAN, Jan-2023



# REBBER



## SPOTLIGHT

China is Myanmar's main rubber buyer, accounting for 75% of the country's rubber exports. From April 1, 2022, to early February 2023, Myanmar exported more than 200,000 tons of rubber. Besides China, Myanmar also exports rubber to Korea, India, Malaysia, Indonesia, Singapore and Japan. According to official data published on February 14, Myanmar aims for a rubber export target of 300,000 tons this year.

Rubber is produced mainly in the Mon state of Myanmar, followed by Taninthary region and Karen state. The Bago, Ayeyarwady, and Yangon regions and Shan and Kachin states are also rubber producers in the country. Myanmar has 1.64 million acres of planted rubber. This year's rubber output is expected to reach 400,000 tons.

*Source: cnraw.org.cn*

In January 2023, Thailand exported 241,000 tons of natural rubber (excluding mixed rubber), up 15% over the previous month and down 21% over the same period last year.

*Source : qinrex.cn*

In 2022, Thailand's total natural rubber exports (excluding compound rubber) reached 3.282 million tons, down 4% over the same period last year. Of which, total standard rubber exports were 1.662 million tons, down 2.2% over the same period last year; RSS rubber exports were 457,000 tons, down 10.2% over the same period. Rubber latex exports were 1.106 million tons, down 7% over the same period last year.

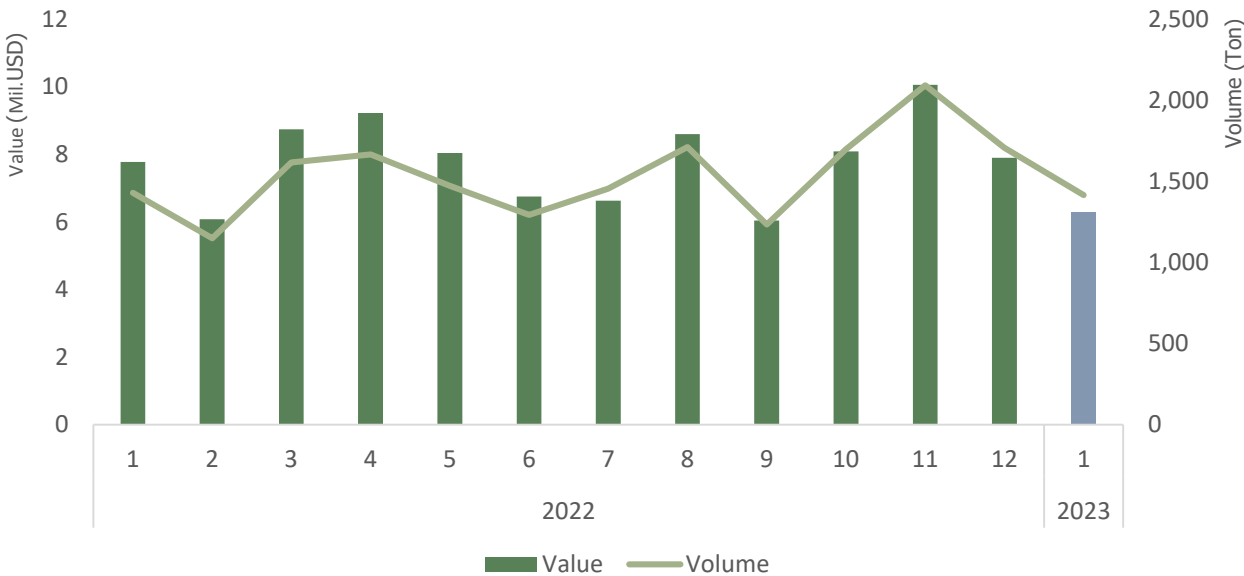
*Source : cnraw.org.cn*





# CASHEW NUTS

## Export volume and value to the ASEAN, Jan-2023



## Export results to the ASEAN, Jan-2023

**VALUE**  
**6,28** Mil USD

↓ Decrease **20,5%** compared to Dec-2022

↓ Decrease **19,3%** compared to Jan-2022

↓ **1,55 Mil.USD** less than the monthly average rate in 2022

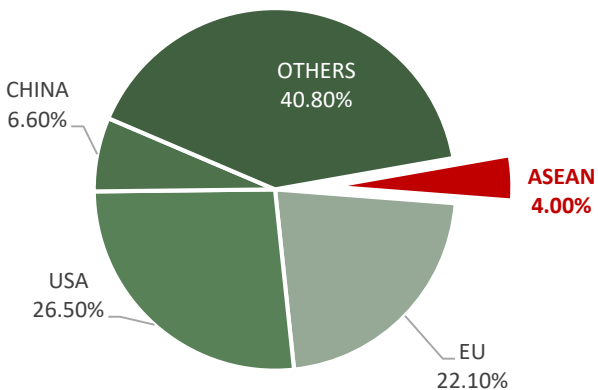
**VOLUME**  
**1.415** ton

↓ Decrease **17,1%** compared to Dec-2022

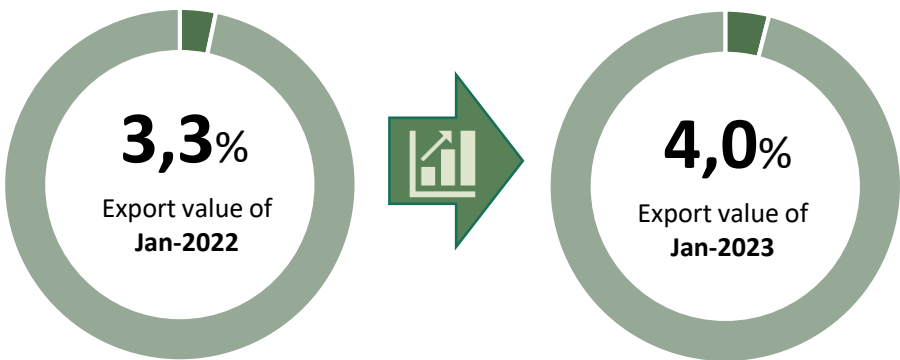
↓ Decrease **1,1%** compared to Jan-2022

↓ **129 ton** less than the monthly average rate in 2022

## Percentage of export value to the ASEAN, Jan-2023



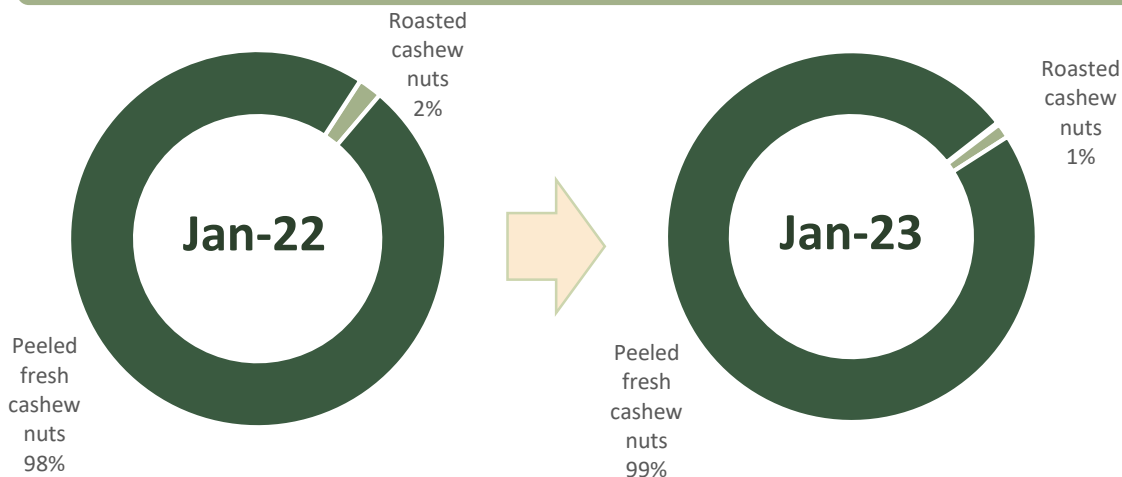
## Changes in percentage of export value to the ASEAN, Jan-2023



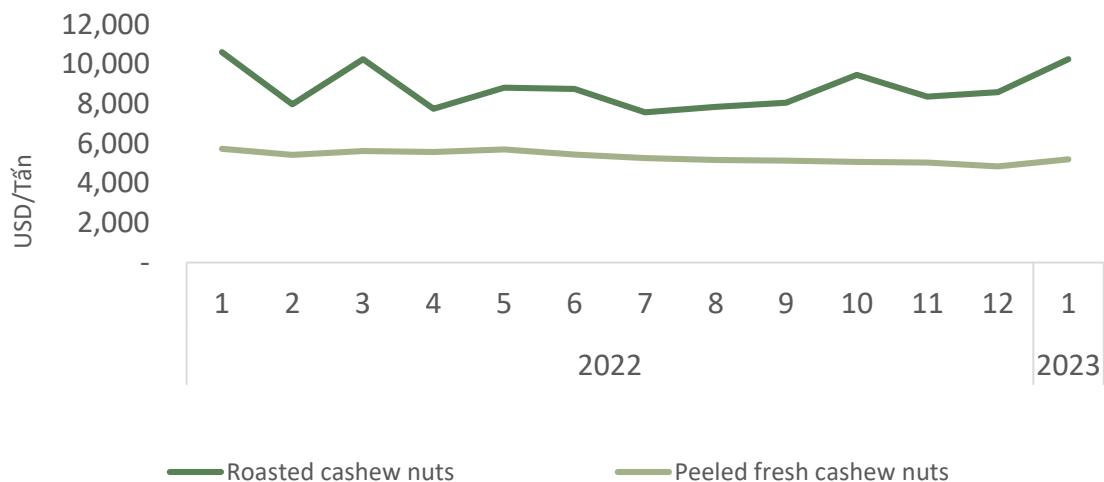


# CASHEW NUTS

## Structure of exports by products to the ASEAN, Jan-2023



## Average export price to the ASEAN, Jan-2023



## Export results to the ASEAN, Jan-2023



### Peeled fresh cashew nuts

Value: **6,182** triệu USD

Decrease **16,55%** compared to Dec-2022

Decrease **18,87%** compared to Jan-2022



### Roasted cashew nuts

Value : **80** nghìn USD

Decrease **83,27%** compared to Dec-2022

Decrease **48,86%** compared to Jan-2022

### Peeled fresh cashew nuts

The average export in Jan-2023 is **5.191** USD/ton, **Increases 7,3%** compared to the previous month, but **Decrease 9,4%** compared to the same month of 2022.

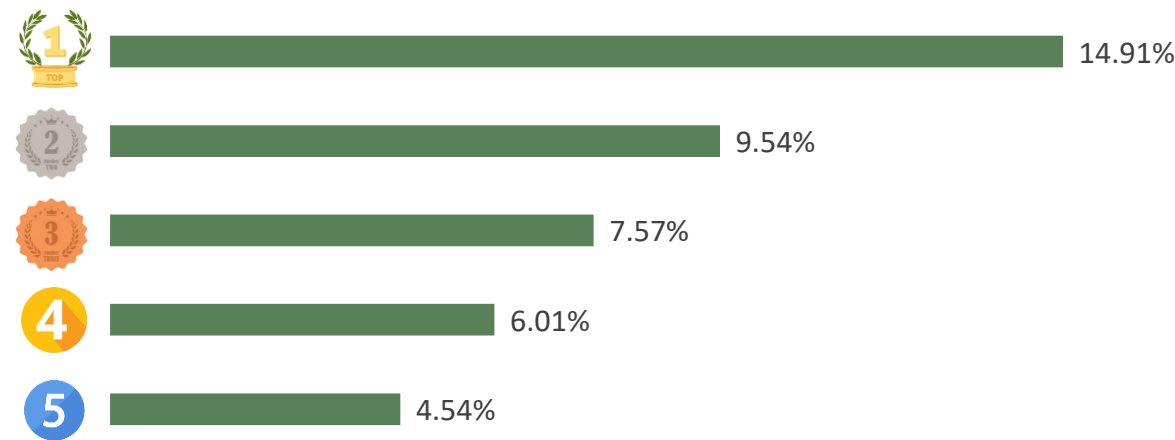
### Roasted cashew nuts

The average export in Jan-2023 is **10.241** USD/tấn; **Increases 19,3%** compared to the previous month, but **Decrease 3,3%** compared to the same month of 2022.

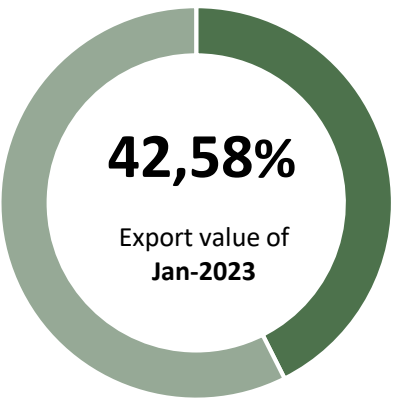


# CASHEW NUTS

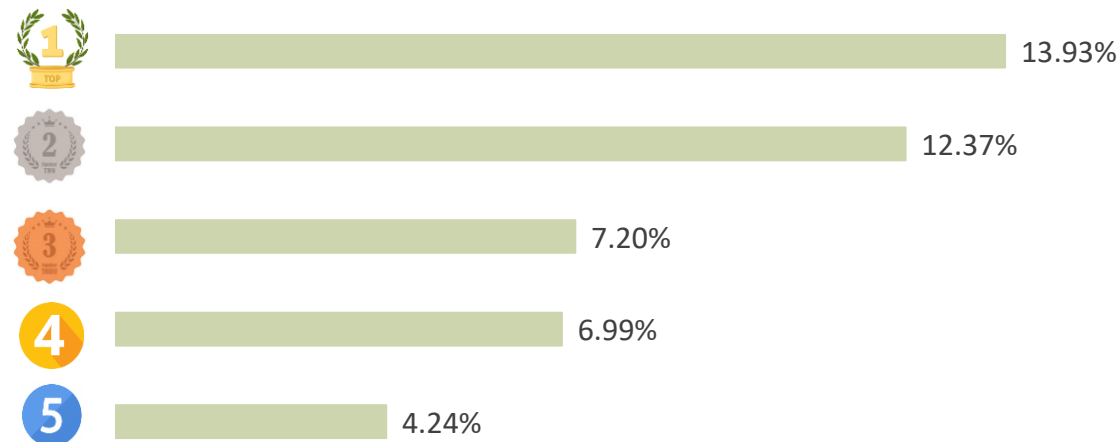
## TOP 5 export enterprises by value , Jan-2023



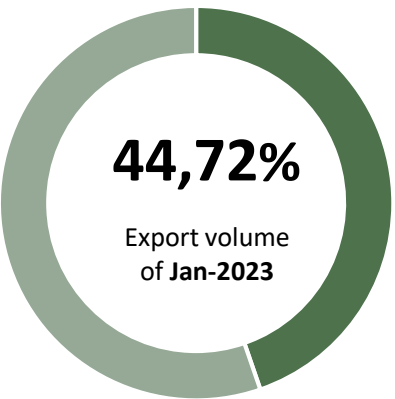
## Value ratio of TOP 5 export enterprises to, Jan-2023



## TOP 5 export enterprises by volume , Jan-2023



## Volume ratio of TOP 5 export enterprises , Jan-2023



# CASHEW NUTS

## SPOTLIGHT

01

The Vietnam Trade Office in Cambodia quoted a report from the Cambodia Cashew Association as saying that in 2022 the country exported 670,000 tons of raw cashew nuts to the international market worth 1.07 billion USD in 2022. Notably, Up to 98.5% of Cambodia's cashew exports are sold to Vietnam (accounting for about 40% of Vietnam's total cashew import turnover), equivalent to 660,000 tons, worth more than 1 billion USD.

*Source: vov.vn (02/2023)*

02

In the past year, Cambodia issued a national policy on cashew nuts with the following goals: improving production productivity and quality of cashew nuts to enhance competitiveness; Promoting industrialization to increase post-harvest and cashew processing value by 25% by 2027; and promoting exports through market diversification. Meanwhile, the cashew growing area in Vietnam competes with many other crops.

*Source : vov.vn (02/2023)*

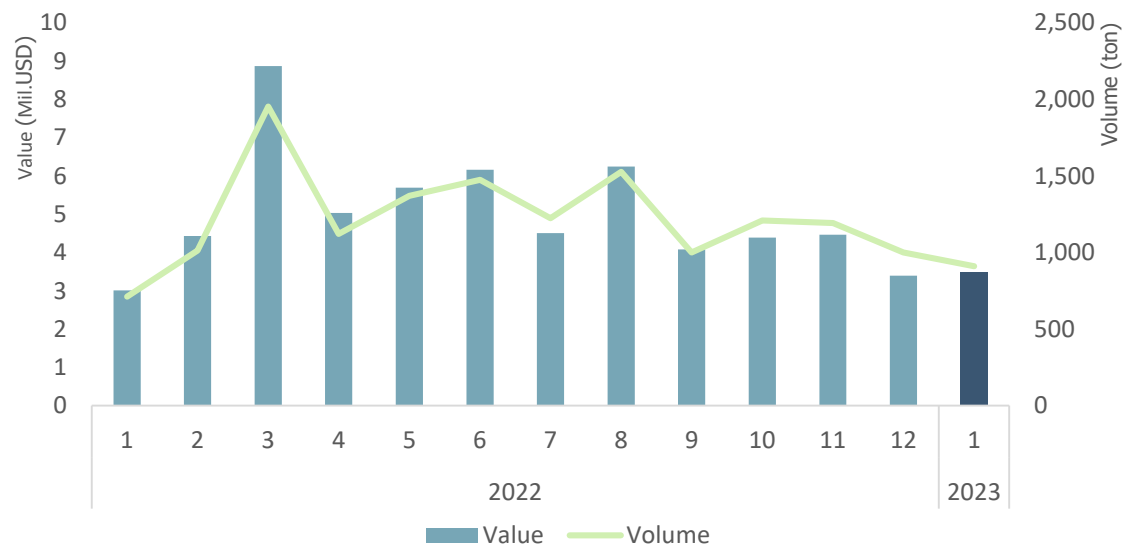




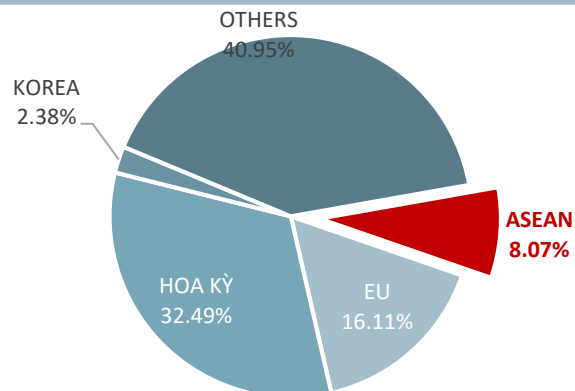


# PEPPER

## Export volume and value to the ASEAN, Jan-2023



## Percentage of export value to the ASEAN, Jan-2023



## Export results to the ASEAN, Jan-2023

**VALUE**  
**3.49** Mil.USD

↗ Increase **2.6%** compared to Dec-2022

↗ Increase **15.9%** compared to Jan-2022

↓ **1.54 Mil.USD** less than the monthly average rate in 2022

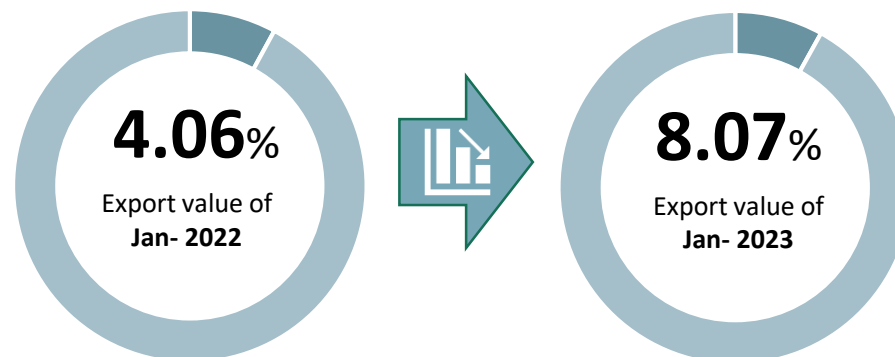
**VOLUME**  
**910** ton

↘ Decrease **9%** compared to Dec-2022

↗ Increase **27.9%** compared to Jan-2022

↓ **323 ton** less than the monthly average rate in 2022

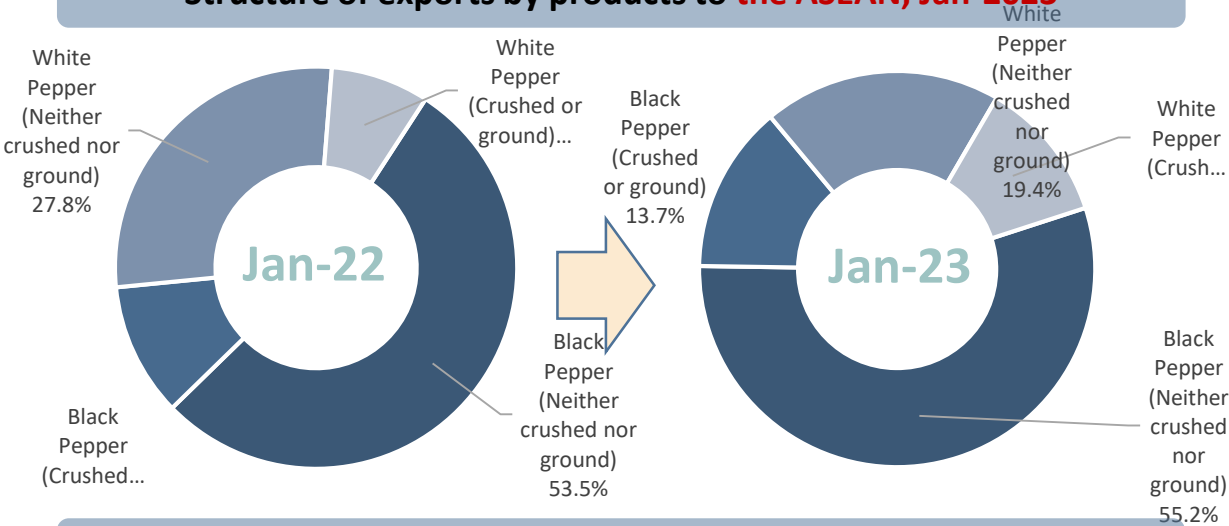
## Changes in percentage of export value to the ASEAN, Jan-2023



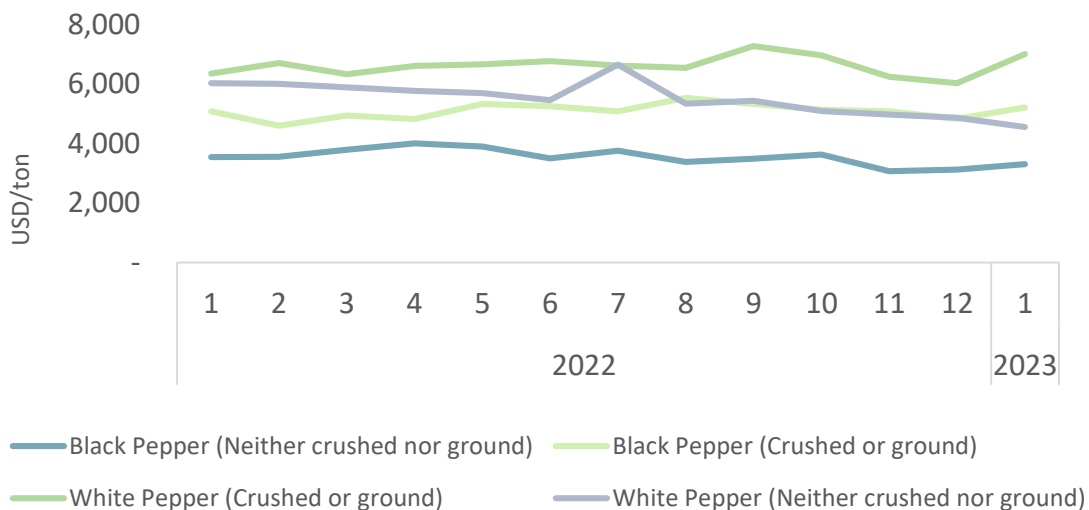


# PEPPER

## Structure of exports by products to the ASEAN, Jan-2023



## Average export price to the ASEAN, Jan-2023



## Export results to the ASEAN, Jan-2023



### Black Pepper (Neither crushed nor ground)

Value: **1.927** Mil.USD

Decrease **8.35%** compared to Dec-2022

Increase **19.65%** compared to Jan-2022



### White Pepper (Neither crushed nor ground)

Value: **678** thousand USD

Decrease **26.17%** compared to Dec-2022

Decrease **19.08%** compared to Jan-2022

### Black Pepper (Neither crushed nor ground)

The average export in Jan-2023 is **3.301** USD/ton; **Increase 10.6%** compared to the previous month, but **Decrease 7.1%** compared to the same of month 2022.

### White Pepper (Neither crushed nor ground)

The average export in Jan-2023 is **4.544** USD/ton; **Decrease 6.5%** compared to the previous month, and **Decrease 24.5%** compared to the same of month 2022.

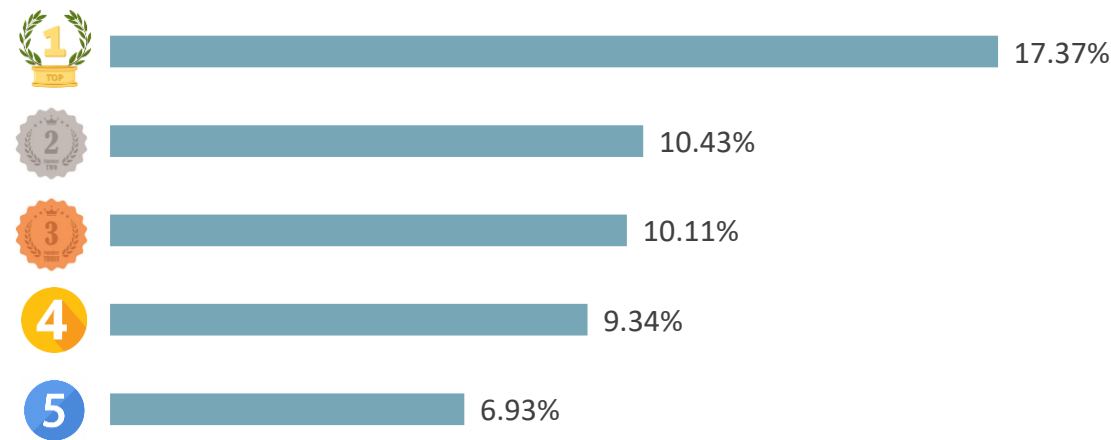
### White Pepper (Crushed or ground)

The average export in Jan-2023 is **6.996** USD/ton; **Increase 16.2%** compared to the previous month, and **Increase 10.2%** compared to the same of month 2022.



# PEPPER

TOP 5 export enterprises by value, Jan-2023



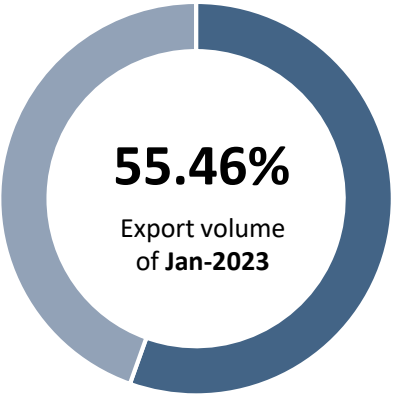
Value ratio of TOP 5 export enterprises to, Jan-2023



TOP 5 export enterprises by volume, Jan-2023



Volume ratio of TOP 5 export enterprises, Jan-2023



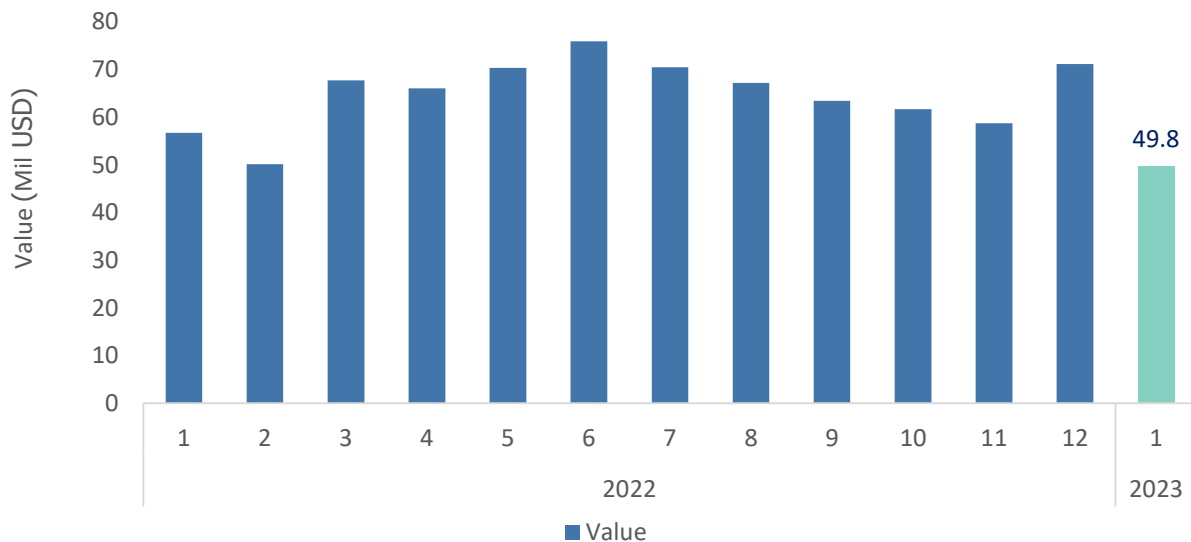
Source: Calculated from data of the General

Department of Statistics

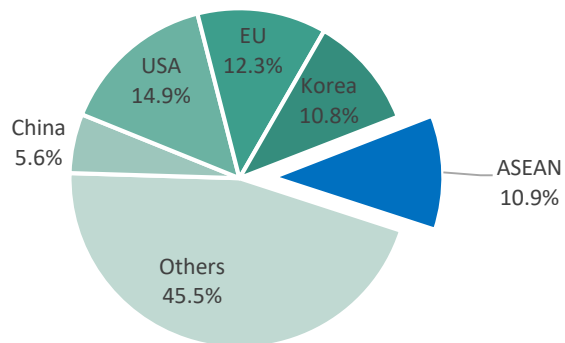


# SEAFOOD

## Export volume and value to the ASEAN, Jan-2023



## Percentage of export value to the ASEAN, Jan-2023



## Export results to the ASEAN, Jan-2023

### VALUE

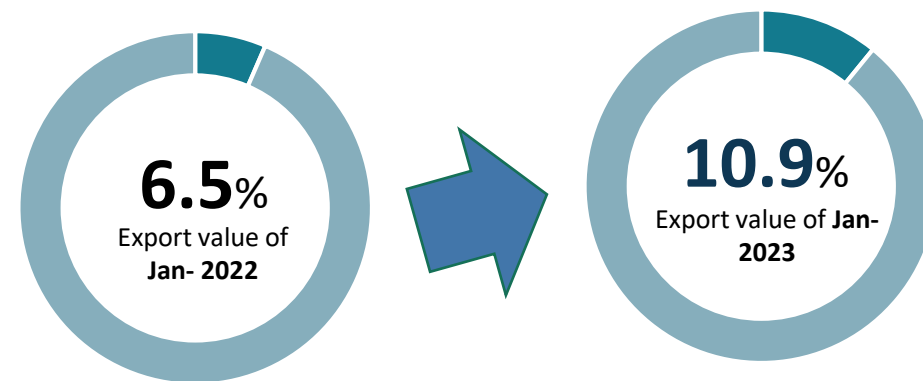
49.8 Mil.USD

↘ Decrease **30 %** compared to Dec-2022

↘ Decrease **12.1%** compared to Jan-2022

↘ **15.8 Mil.USD** less than the monthly average rate in 2022

## Changes in percentage of export value to the ASEAN, Jan-2023

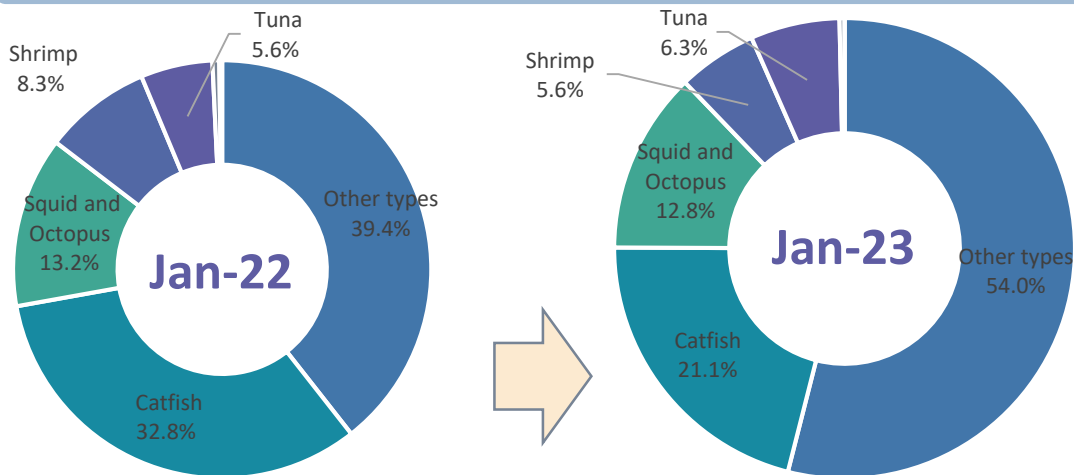




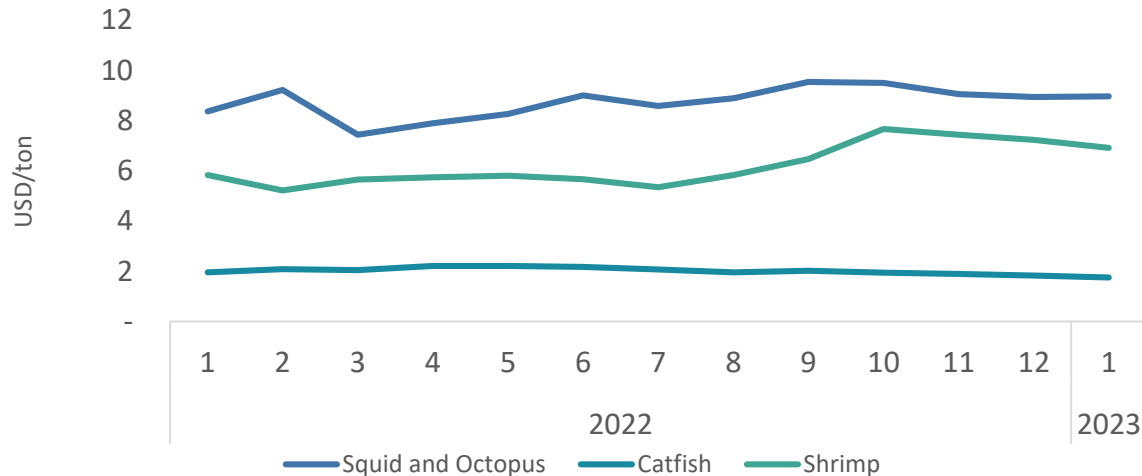


# SEAFOOD

## Structure of exports by products to the ASEAN, Jan-2023



## Structure of exports by products to the ASEAN, Jan-2023



Source: Calculated from data of the General Department of Customs

## Structure of exports by products to the ASEAN, Jan-2023



### Catfish

Value: **10.4** Mil.USD

Decrease **3.7%** compared to Dec-2022

Decrease **43.5%** compared to Jan-2022



### Squid & Octopus

Value: **6.3** Mil.USD

Increase **3.0%** compared to Dec-2022

Decrease **15.5%** compared to Jan-2022



### Shrimp

Value: **2.7** Mil.USD

Decrease **42.0%** compared to Dec-2022

Decrease **41.3%** compared to Jan-2022

### Squid & Octopus

The average export in Jan-2023 is **9** USD/kg; **Increase 0.3%** compared to the previous month, and **Increase 7.2%** compared to the same of month 2022.

### Catfish

The average export in Jan-2023 is **1.7** USD/kg; **Decrease 4.2%** compared to the previous month, and **Decrease 10.4%** compared to the same of month 2022.

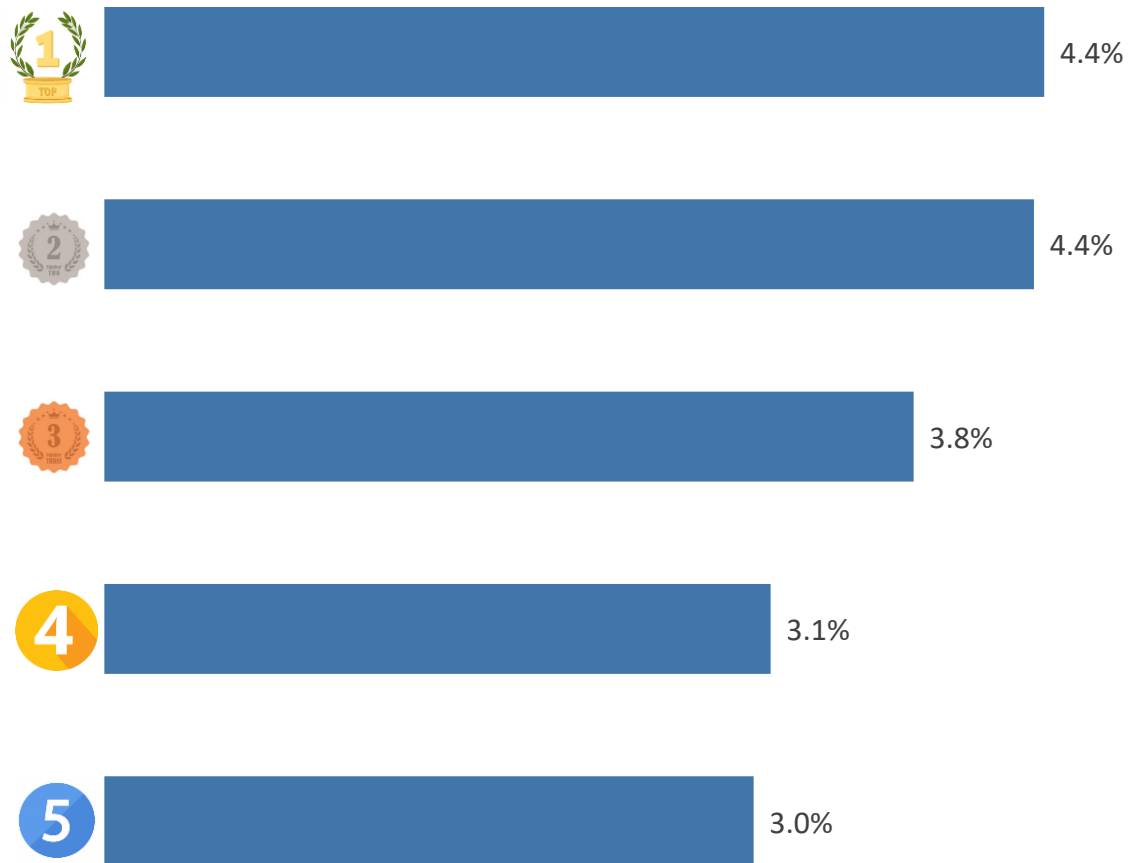
### Shrimp

The average export in Jan-2023 is **6.9** USD/kg; **Decrease 4.4%** compared to the previous month, but **Increase 18.7%** compared to the same of month 2022.

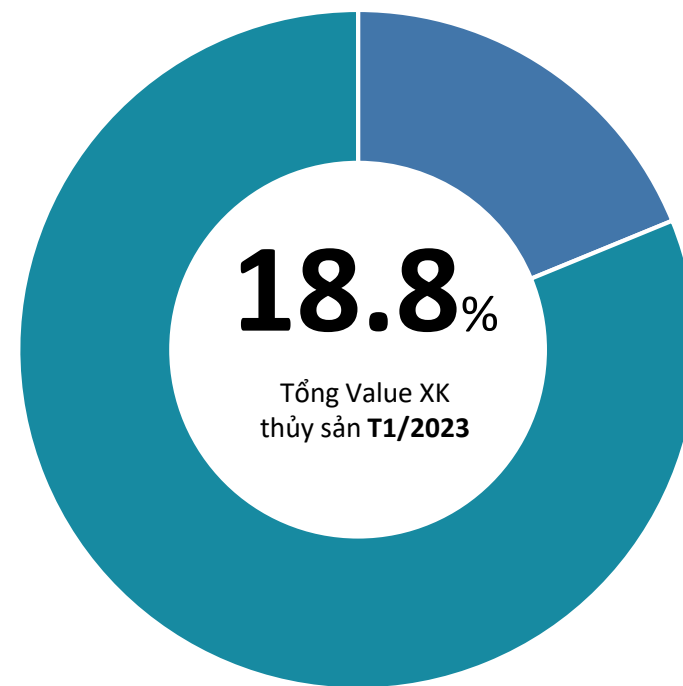


# SEAFOOD

## TOP 5 export enterprises by value to the ASEAN, Jan-2023



## Value ratio of TOP 5 export enterprises to the ASEAN, Jan-2023



01

### **Shrimp production in Indonesia is forecast to decrease**

According to the prediction of Mr. Robins McIntosh of Charoen Pokphand Foods, Indonesia's shrimp production will decrease. Shrimp diseases in Indonesia are currently increasing, especially white spot virus disease and myonecrosis. The position of Indonesian shrimp in the world is currently falling to the fifth largest shrimp producer in the world.

*Source: Vasep (2/2023)*

02

### **Japan plans to invest more than 1 billion USD in offshore aquaculture in the Philippines.**

Philippine News Agency reported that Tokushima Auction Market (TAM), owned by the Japanese government, is looking to invest more than \$1 billion in an offshore aquaculture project in the Philippines. TAM plans to develop a 100-hectare mariculture area in the coastal waters of Ilocos Norte with the local government

*Source : undercurrentnews (2/2023)*





# MEAT & MEAT PRODUCTS (EXPORT)

## Export value to the ASEAN, Jan-2023



## Export results to the ASEAN, Jan-2023

### VALUE



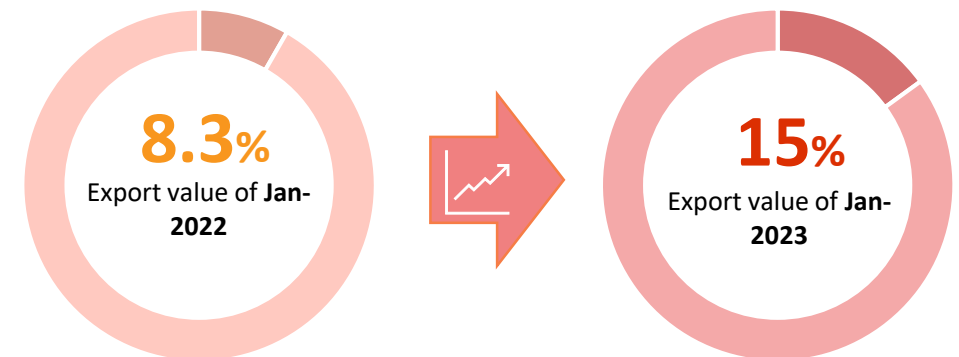
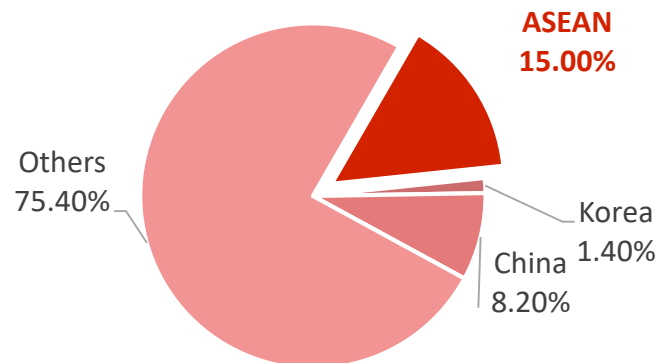
**2.43**  
Mil.USD

↘ Decrease **42.1%** compared to Dec-2022

↗ Increase **194.6%** compared to Jan-2022

↑ **518.6 Thousand USD** more than the monthly average rate in 2022

## Percentage of export value to the ASEAN, Jan-2023

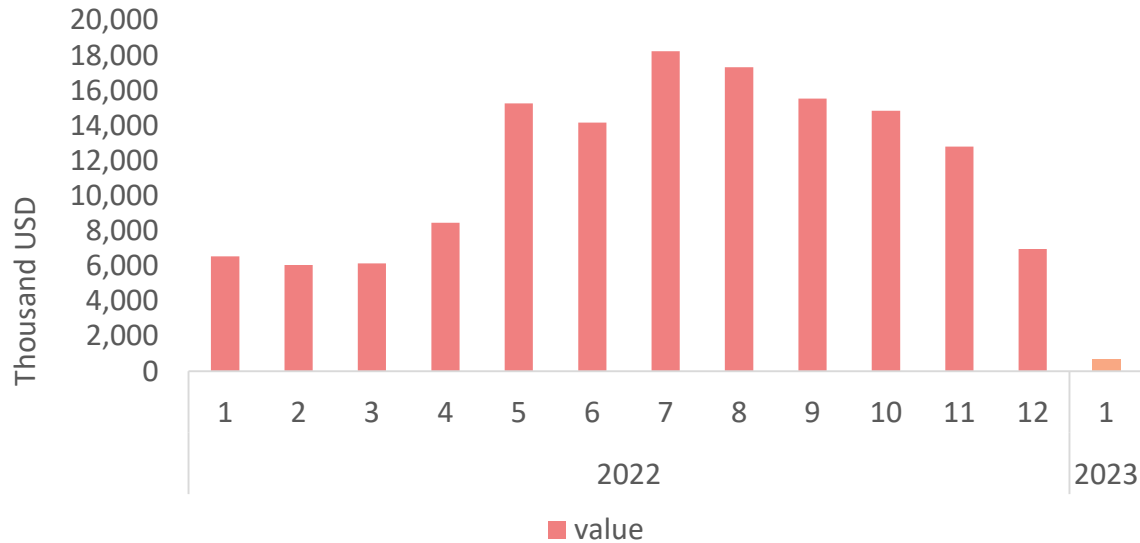




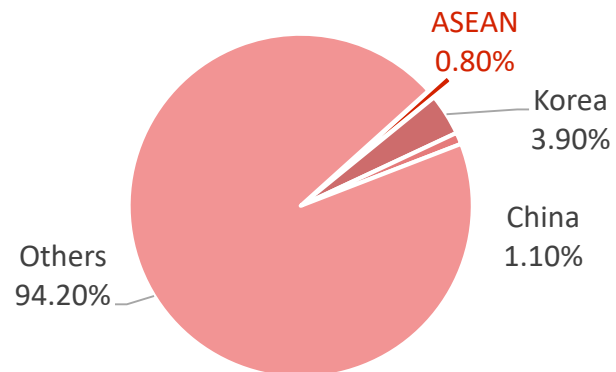


# MEAT & MEAT PRODUCTS (EXPORT)

Import value from the ASEAN, Jan-2023



Percentage of import value from the ASEAN, Jan-2023



Import results from the ASEAN, Jan-2023

VALUE



681.4

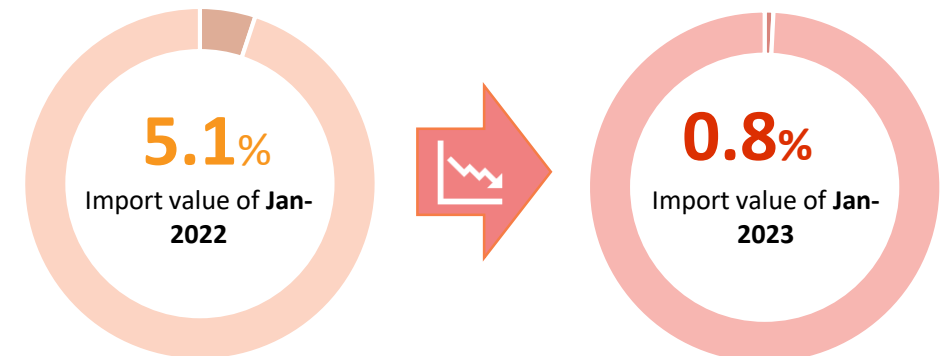
Thousand USD

↘ Decrease **90.2%** compared to Dec-2022

↘ Decrease **89.6%** compared to Jan-2022

↓ **11.2 Mil.USD** less than the monthly average rate in 2022

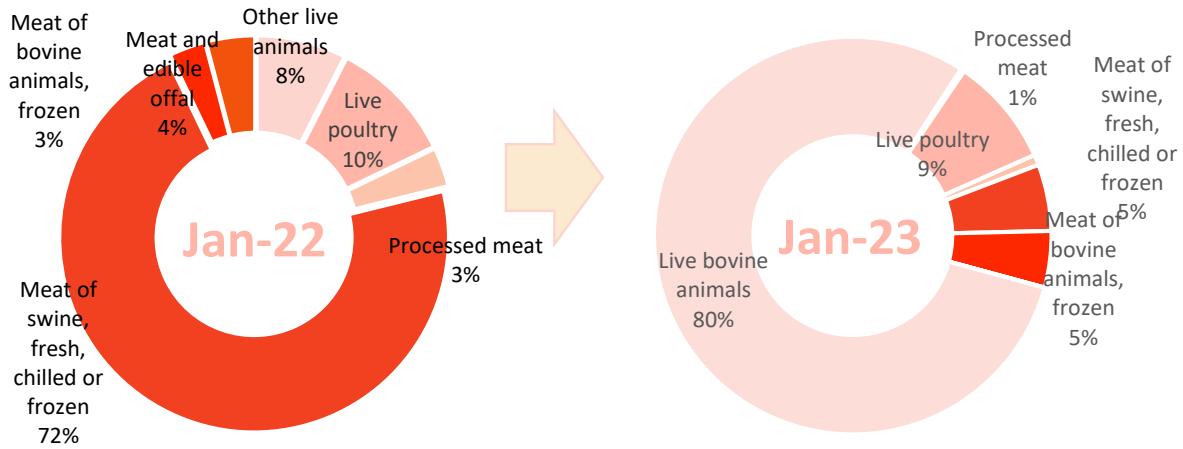
Changes in percentage of import value form the ASEAN





# MEAT & MEAT PRODUCTS

## Structure of export value by products to the ASEAN, Jan-2023



## Import results to the ASEAN, Jan-2023



### Live bovine animals

Value: **1.938** Mil.USD

Decrease **13%** compared to Dec-2022



### Live poultry

Value: **215.6** thousand USD

Decrease **11.9%** compared to Dec-2022

Increase **152.1%** compared to Jan-2022



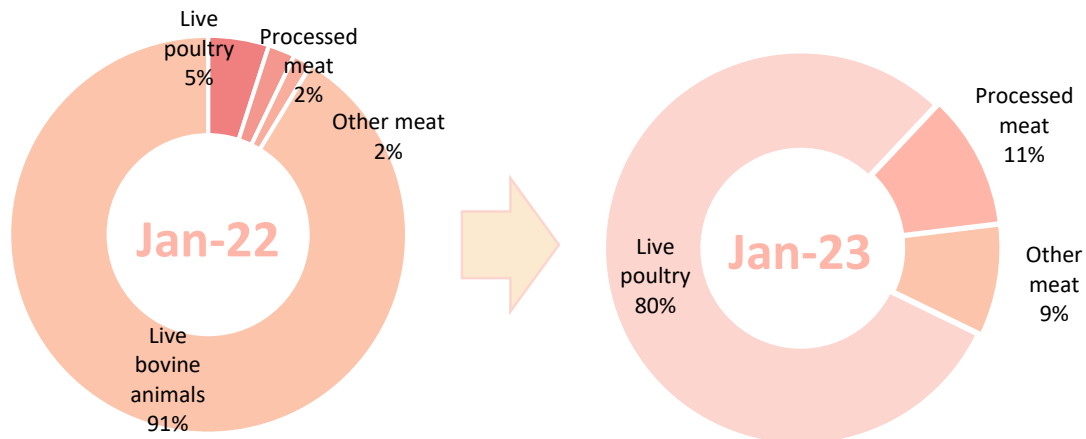
### Fresh chilled or frozen meat

Value: **131.5** thousand USD

Decrease **28.2%** compared to Dec-2022

Decrease **45.3%** compared to Jan-2022

## Structure of import value by products the ASEAN, Jan-2023



## Exmport results the ASEAN, Jan-2023



### Live poultry

Value: **543.7** nghìn USD

Decrease **44.52%** compared to Dec-2022

Increase **67.59%** compared to Jan-2022



### Processed meat

Value: **75.3** nghìn USD

Decrease **63.54%** compared to Dec-2022

Decrease **47.51%** compared to Jan-2022

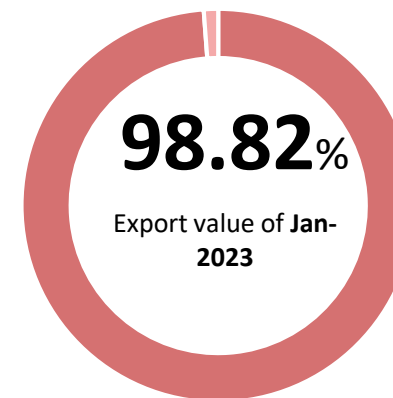


# MEAT & MEAT PRODUCTS

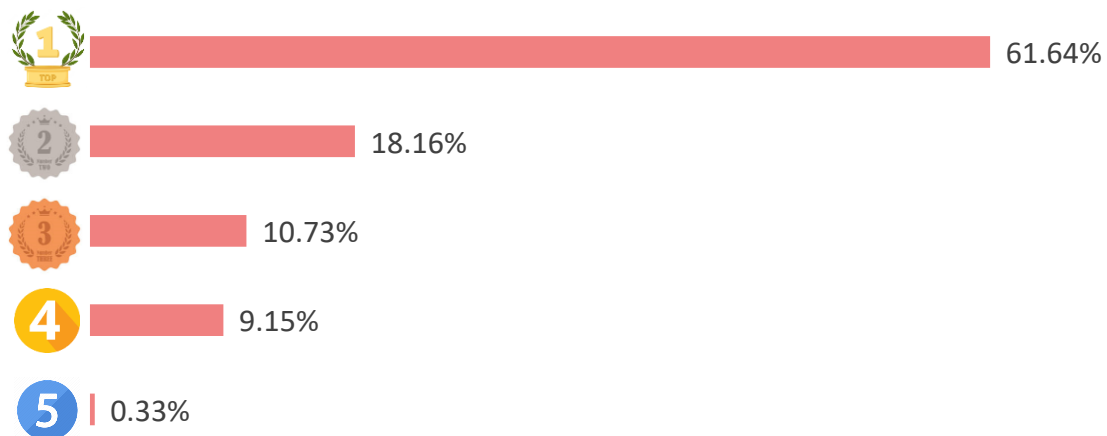
## TOP 5 export enterprises by value, Jan-2023



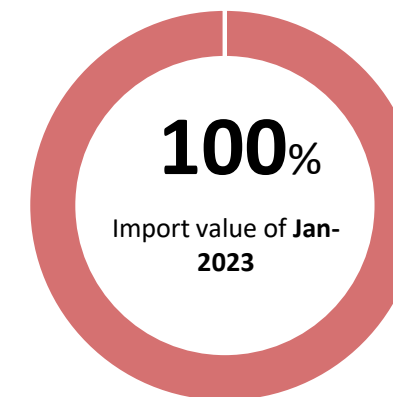
## Value ratio of TOP 5 export enterprises to, Jan-2023



## TOP 5 import enterprises by value, Jan-2023



## Value ratio of TOP 5 import enterprises to, Jan-2023



# MEAT & MEAT PRODUCTS



## SPOTLIGHT



01

Malaysia's Minister of Agriculture and Food Security said the country will increase its beef supply to meet higher demand during Ramadan in March. Last year, Malaysia imported up to 70% of its beef, mainly from cattle in India. *Source: asian-agribiz.com (2/2023)*

02

According to data from SFA, Singapore imported about 34%, or nearly 73,000 tons, of its chicken supply from Malaysia in 2021. When Malaysia temporarily suspended chicken exports from June to October 2022 to address the situation, Rising prices and domestic poultry shortages forced Singapore to turn to other sources of supply, such as Thailand and Brazil.

*Source: thestar.com.my (2/2023)*





# COMMENTS AND REVIEW

## RICE

Indonesia's sudden increase in rice purchasing demand is an excellent opportunity for Vietnamese rice exporting businesses, especially businesses with connections with Indonesia. To increase export volume. Increase companies promote domestic rice brands to export rice to this market.



## CASHEW NUTS

According to a report by the Ministry of Agriculture and Rural Development, the country's cashew area reached 300,000 hectares, providing about 30% of raw materials for the processing needs of businesses, so importing raw materials is inevitable. From that reality, the Vietnam Cashew Association (Vinacas) proposed that the Ministry of Agriculture and Rural Development organize assessment and planning for stable and long-term cashew growing areas; There is a solution for cooperative exploitation, developing cashew raw material areas in Cambodia and Southern Laos.





Any comments, please send to:

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