

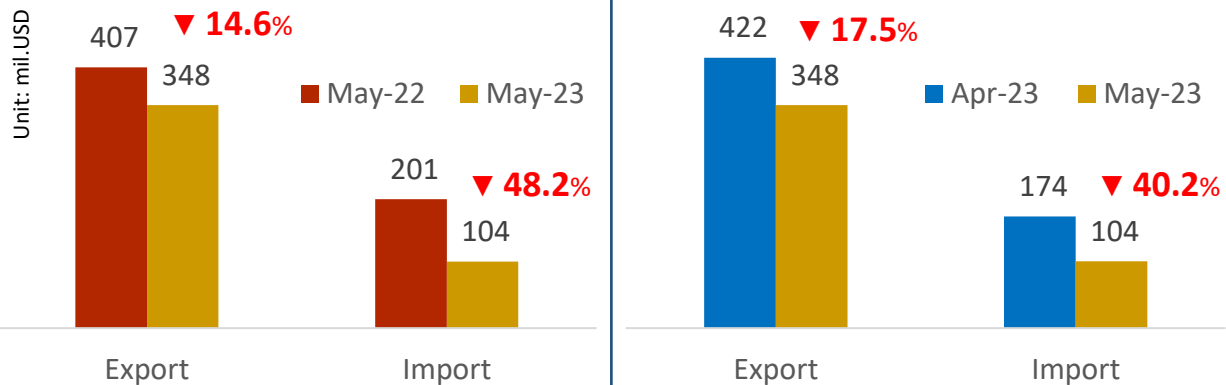
MONTHLY REPORT ON AGRI-PRODUCT EXPORT

FROM VIETNAM TO **THE EU MARKET**

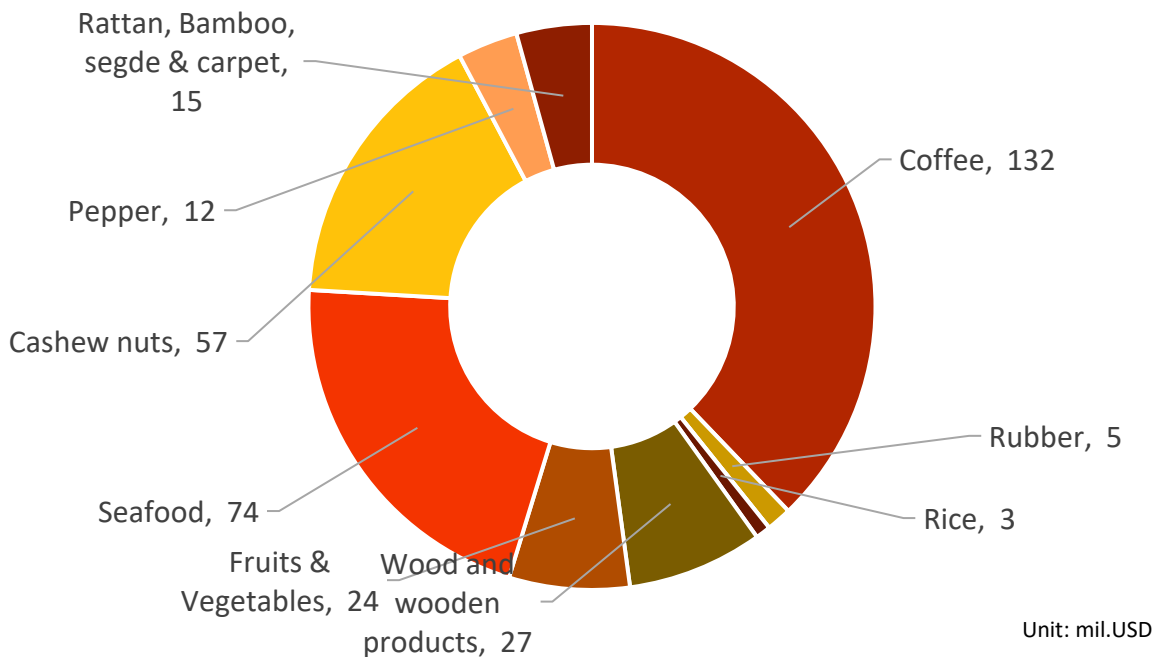


THE SITUATION OF AGRO-FORESTRY-FISHERY (AFF) PRODUCT EXPORT FROM VIETNAM TO THE EU IN MAY 2023

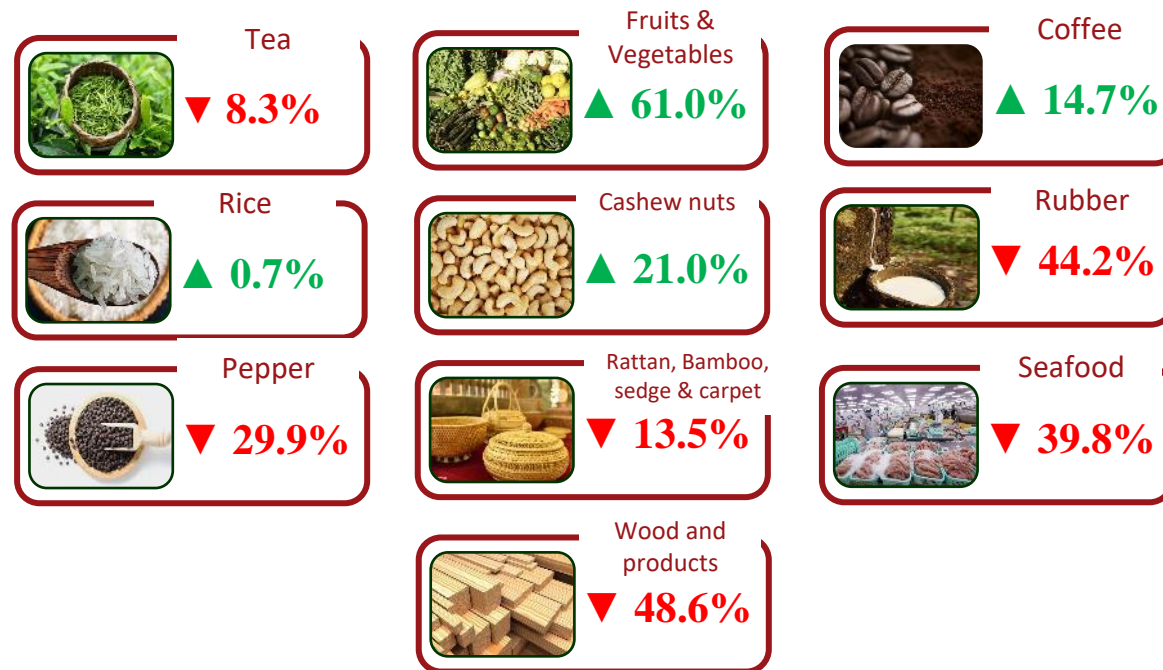
AFF product import-export turnover between Vietnam and the EU, May-2023



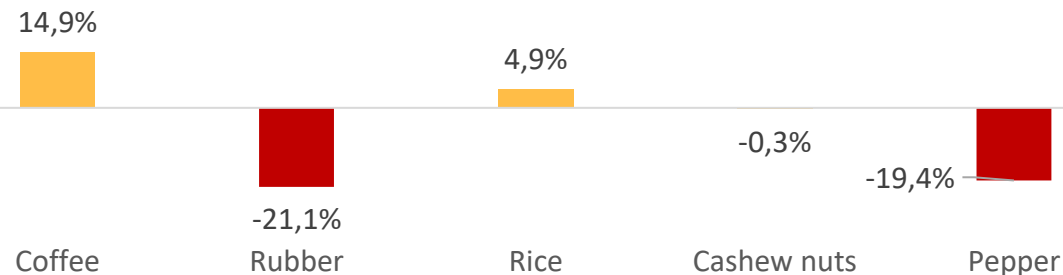
Key AFF product export value to the EU, May-2023



Changes in key AFF product export value to the EU in May-2023 compared to May-2022



Changes in average export value of key AFF products to the EU in May-2023 compared to May-2022



EU's new regulation for certain products related to deforestation and forest degradation

On June 9, 2023, the EU posted the new Regulation No. 2023/1115 of the European Parliament and Council on the introduction

and export of certain products related to deforestation and forest degradation, replacing the Regulation No. 995/2000.

Accordingly, commodities subject to the new regulation include cattle, cocoa, coffee, palm and palm oil, rubber, soybeans, and timber.

Source: Ministry of Industry and Trade



Eurozone economy falls into technical recession

According to new data from Eurostat - the European Union's (EU) statistics agency, the Eurozone economy has fallen into a technical recession since the beginning of this year, down 0.1 % for 2 consecutive quarters.

Eurostat has revised its previous forecast that the Eurozone economy will grow slightly after the leading economy, Germany, last month announced it was falling into recession.

The "worse-than-expected" data was released as inflation and high interest rates curbed German demand. Specifically, Eurostat has revised its economic forecast for the Eurozone from a slight growth of 0.1% in the fourth quarter of 2022 and

0.2% in the first quarter of 2023 to a decline of 0.1% for each of the above periods. Two consecutive quarters of GDP decline are defined as a technical recession.

Source: Nhandan.vn





RICE

Export volume and value to the EU, May-2023



Export results to the EU, May-2023

VALUE

7.8 mil.USD \$

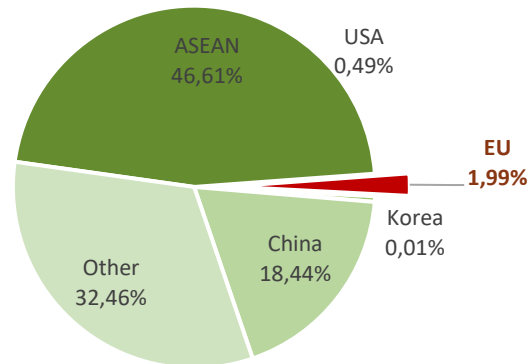
- ↑ Increase **2.2%** compared to April-2023
- ↑ Increase **0.7%** compared to May-2022
- ↑ **2.8 mil.USD** more than the monthly average rate in 2022
- ❖ Accumulated 5 months of 2023 reaches **31.4 mil.USD, 53.0%** of total 2022

VOLUME

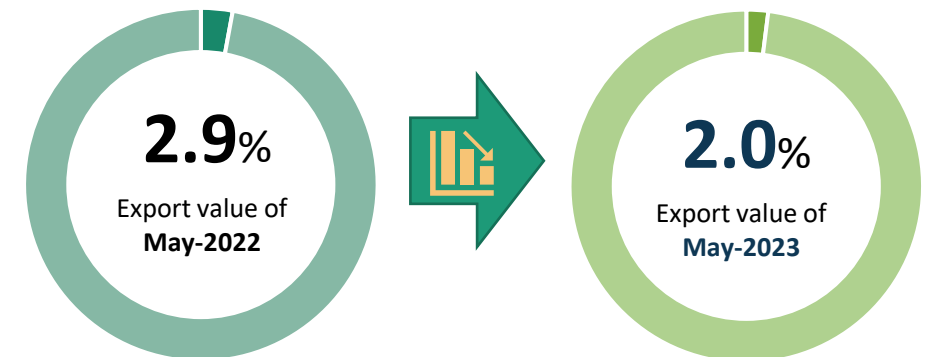
12.0 thousand tons

- ↑ Increase **3.2%** compared to April-2023
- ↑ Increase **4.8%** compared to May-2022
- ↑ **4.9 thousand tons** more than the monthly average rate in 2022
- ❖ Accumulated 5 months of 2023 reaches **47.1 thousand tons, 55.4%** of total 2022

Percentage of export value to the EU, May-2023



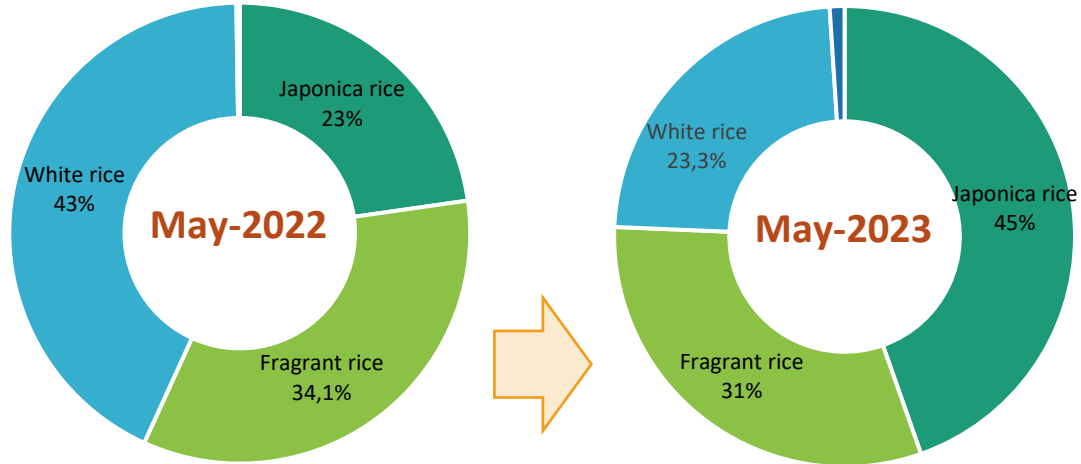
Changes in percentage of export value to the EU, May-2023



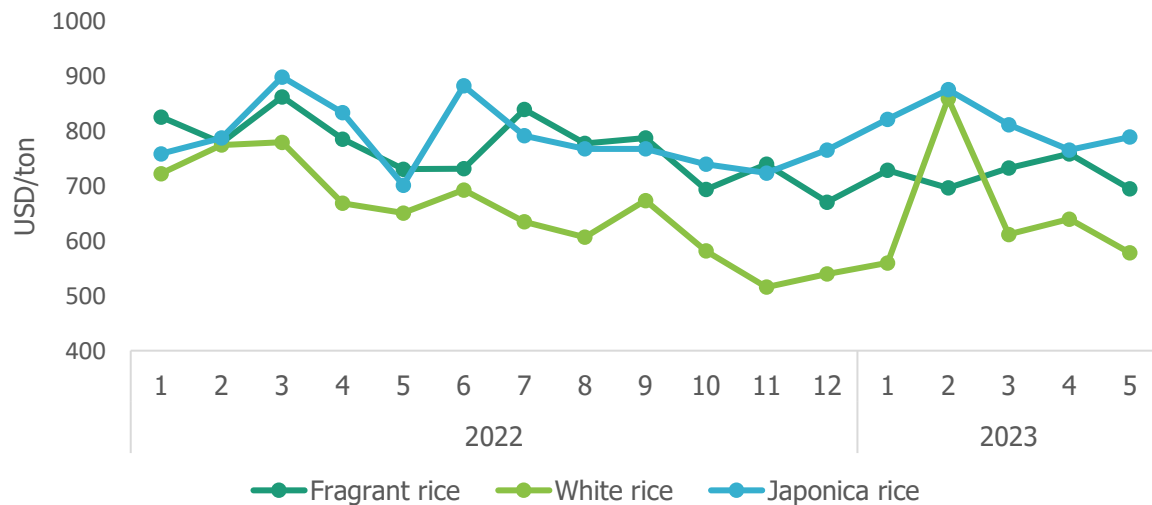


RICE

Structure of exports by products to the EU, May-2023



Average export rice price to the EU, May-2023



Export results to the EU, May-2023



Japonica rice

Value: **3.5** mil.USD

Decrease **29%** compared to April-2023

Increase **50%** compared to May-2022

Fragrant rice

Value: **2.4** mil.USD

Increase **91%** compared to April-2023

Decrease **30%** compared to May-2022

White rice

Value: **1.8** mil.USD

Increase **118%** compared to April-2023

Decrease **59%** compared to May-2022

Japonica rice

The average export price in May-2023 is **790** USD/ton; **increases 3%** compared to the previous month; and **increases 13%** compared to the same month of 2022.

Fragrant rice

The average export price in May-2023 is **695** USD/ton; **decreases 8%** compared to the previous month; and **decreases 5%** compared to the same month of 2022.

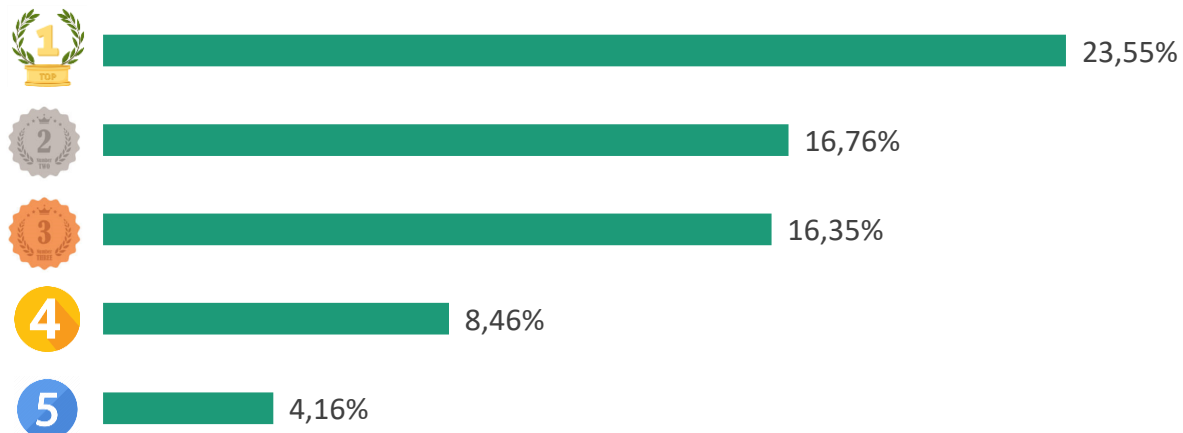
White rice

The average export price in May-2023 is **579** USD/ton; **decreases 10%** compared to the previous month; and **decreases 11%** compared to the same month of 2022.

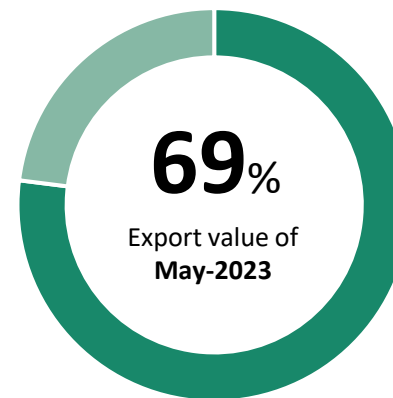


RICE

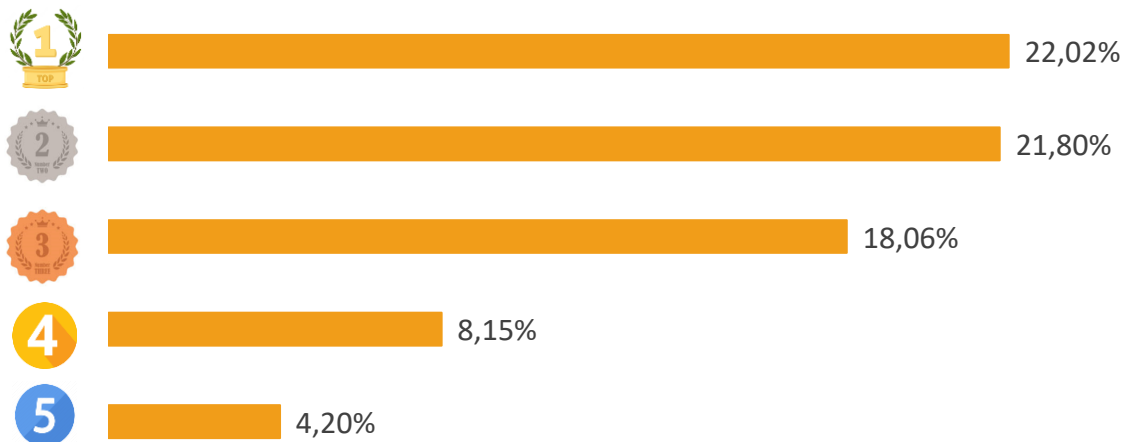
TOP 5 export enterprises by value to the EU, May-2023



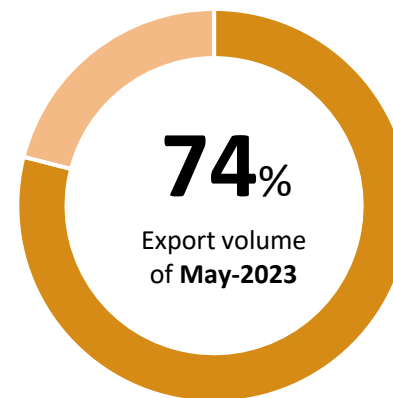
Value ratio of TOP 5 export enterprises to the EU, May-2023



TOP 5 export enterprises by volume to the EU, May-2023



Volume ratio of TOP 5 export enterprises to the EU, May-2023





RICE

SPOTLIGHTS



According to Allied Market Research, the Europe basmati rice market was estimated at 577.7 million USD in 2021 and is expected to hit 866.5 million USD by 2031, registering a Compound Annual Growth Rate (CAGR) of 4.2% from 2022 to 2031.

Source: Einnews





FRUITS AND VEGETABLES (EXPORT)

Export volume and value to the EU, May-2023



Export results to the EU, May-2023



VALUE
29.4
mil.USD

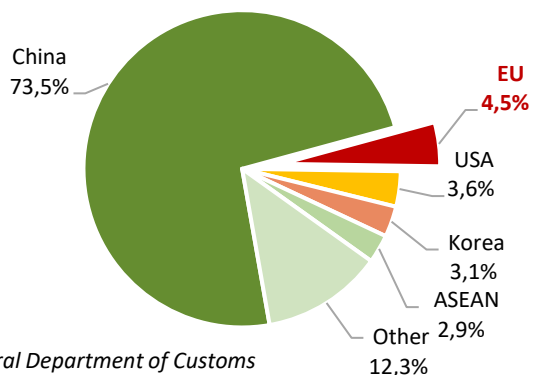
Increase **14.8%** compared to April-2023

Increase **61.0%** compared to May-2022

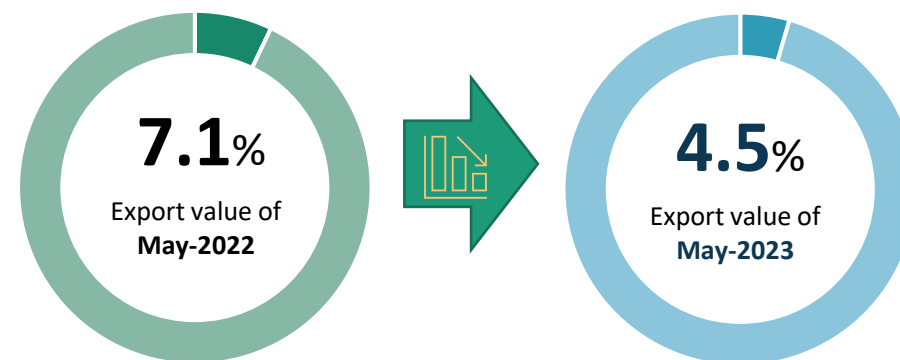
10.0 mil.USD more than the monthly average rate in 2022

Accumulated 5 months of 2023 reaches **177.1 mil.USD**, **50.4%** of total 2022

Percentage of export value to the EU, May-2023



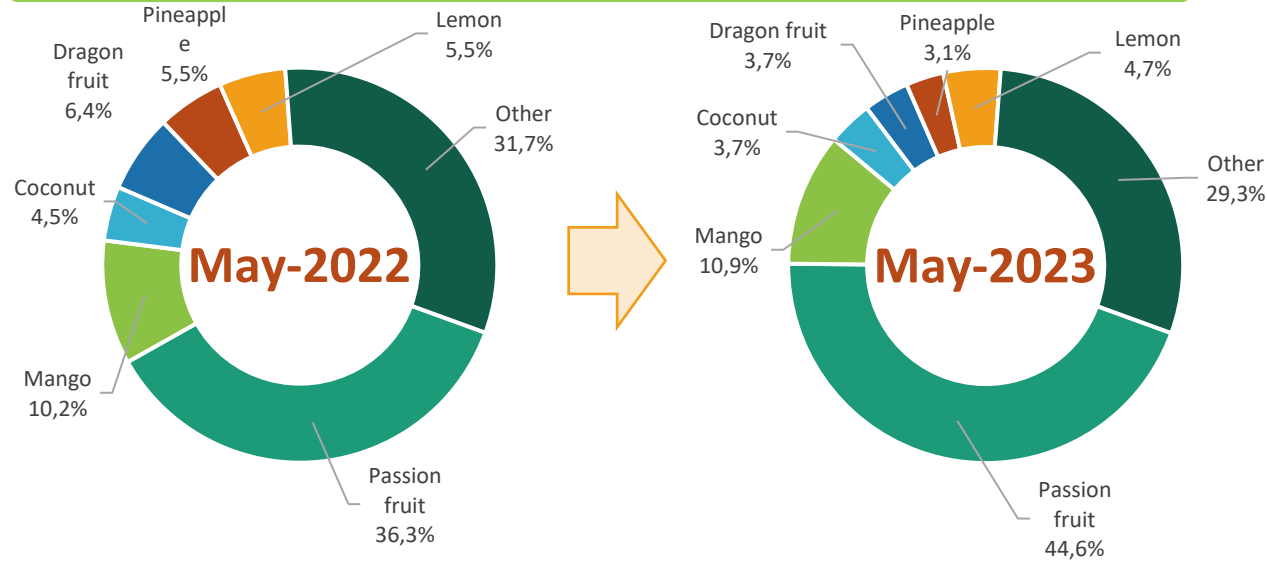
Changes in percentage of export value to the EU, May-2023





FRUITS AND VEGETABLES (EXPORT)

Structure of exports by products to the EU, May-2023



Export results of some main products to the EU, May-2023



Passion fruit

Value: **13.1** mil.USD
 Increase **16.6%** compared to April-2023
 Increase **97.1%** compared to May-2022



Mango

Value: **3.2** mil.USD
 Increase **12.3%** compared to April-2023
 Increase **72.5%** compared to May-2022



Lemon

Value: **1.4** mil.USD
 Increase **46.6%** compared to April-2023
 Increase **38.1%** compared to May-2022



Dragon fruit

Value: **1.1** mil.USD
 Decrease **4.5%** compared to April-2023
 Decrease **6.1%** compared to May-2022



Coconut

Value: **1.1** mil.USD
 Decrease **16.8%** compared to April-2023
 Increase **32.6%** compared to May-2022



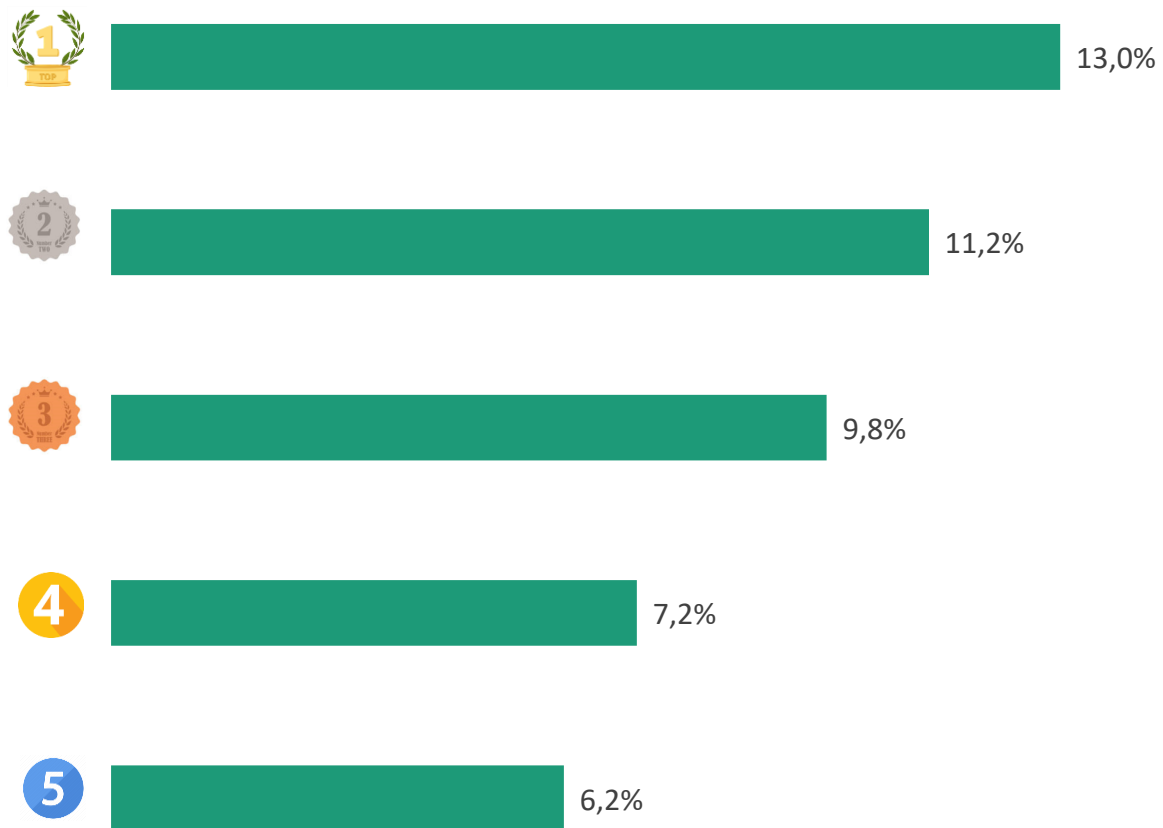
Pineapple

Value: **0.91** mil.USD
 Decrease **9.5%** compared to April-2023
 Decrease **9.5%** compared to May-2022

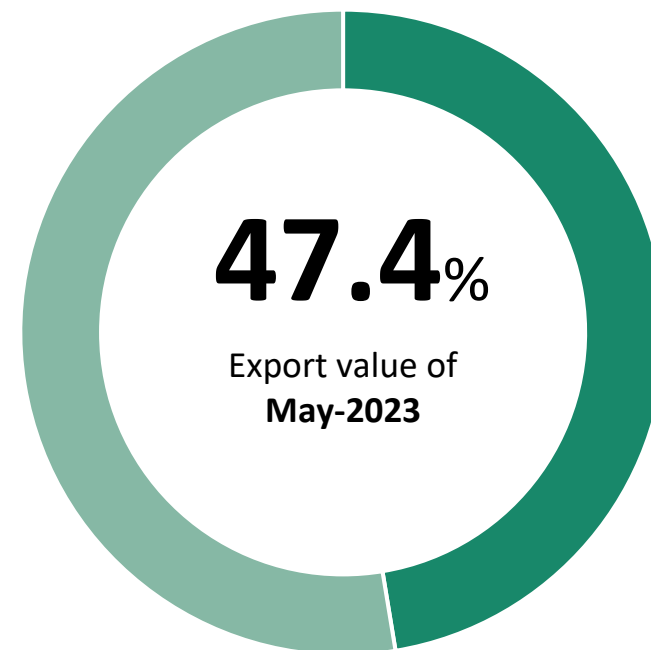


FRUITS AND VEGETABLES (EXPORT)

TOP 5 export enterprises by value to **the EU, May-2023**



Value ratio of TOP 5 export enterprises to **the EU, May-2023**





FRUITS AND VEGETABLES (IMPORT)

Import volume and value from the EU, May-2023



Import results from the EU, May-2023

VALUE
5.8
mil.USD



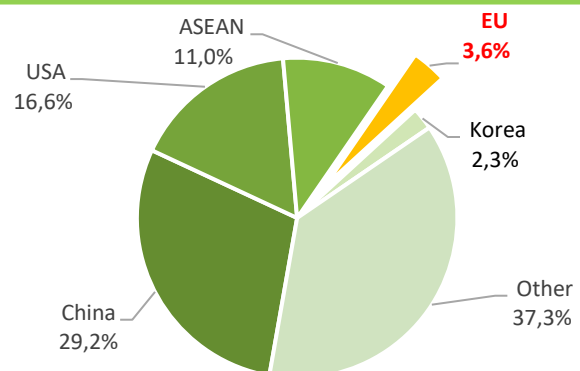
Increase **34.8%** compared to April-2023

Increase **98.6%** compared to May-2022

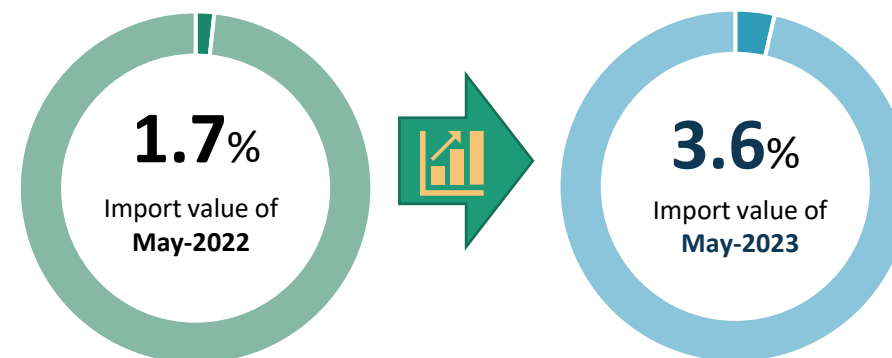
1.7 mil.USD more than the monthly average rate in 2022

Accumulated 5 months of 2023 reaches **24.96 mil.USD**, **50.3%** of total 2022

Percentage of import value from the EU, May-2023



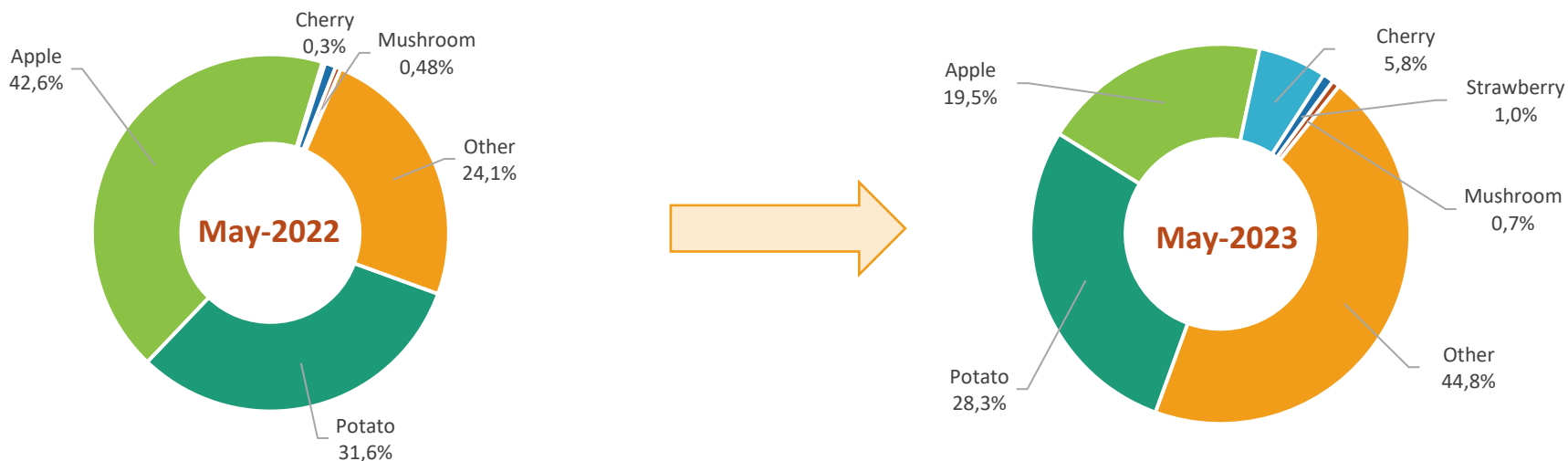
Changes in percentage of import value from the EU, May-2023





FRUITS AND VEGETABLES (IMPORT)

Structure of imports by products from the EU, May-2023



Import results of some main products from the EU, May-2023



Potato

Value: **1.7** mil.USD

Decrease **21.5%** compared to April-2023

Increase **77.9%** compared to May-2022



Apple

Value: **1.1** mil.USD

Decrease **20.4%** compared to April-2023

Decrease **9.1%** compared to May-2022



Cherry

Value: **0.34** mil.USD

Increase **77.9 times** compared to April-2023

Increase **44.5 times** compared to May-2022



Strawberry

Value: **56** thousand USD

Increase **208.3%** compared to April-2023

Increase **90.9%** compared to May-2022



According to the World Apple and Pear Association, Europe's apple stocks decreased by 17.4% compared to 2022 to reach 1,270,523 tons, while pear stocks decreased by 40.1% to reach 100,524 tons.

Source: Freshplaza.com



Spain's almond production in 2023 is expected to reach 120,633 tons, 49% higher than the average of the past three years as more than 16,000 ha have just been put into production. The production area is 538,353 ha in 2023, an increase of 3.1% over last year.

Source: Freshplaza.com



COFFEE

Export volume and value to the EU, May-2023



Export results to the EU, May-2023

VALUE

131.7 mil.USD

▼ Decrease **9.2%** compared to April-2023

↗ Increase **14.7%** compared to May-2022

↗ **10.3 mil.USD** more than the monthly average rate in 2022

❖ Accumulated 5 months of 2023 reaches **749.8** mil.USD, đạt **51.5%** kim ngạch 2022

VOLUME

54.1 thousand tons

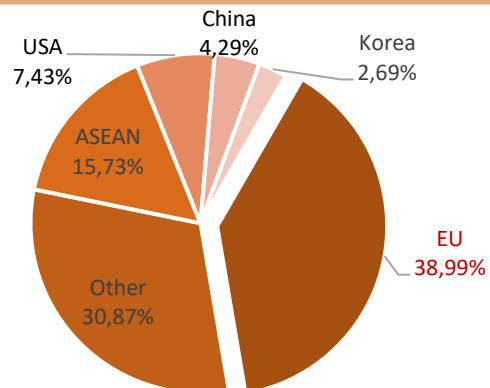
▼ Decrease **14.8%** compared to April-2023

▼ Decrease **0.2%** compared to May-2022

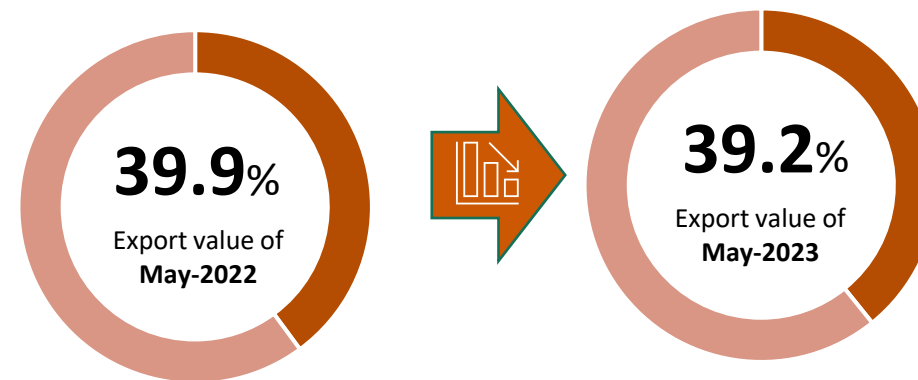
▼ **1.7 thousand tons** less than the monthly average rate in 2022

❖ Accumulated 5 months of 2023 reaches **338.3** thousand tons, **50.5%** of total 2022

Percentage of export value to the EU, May-2023

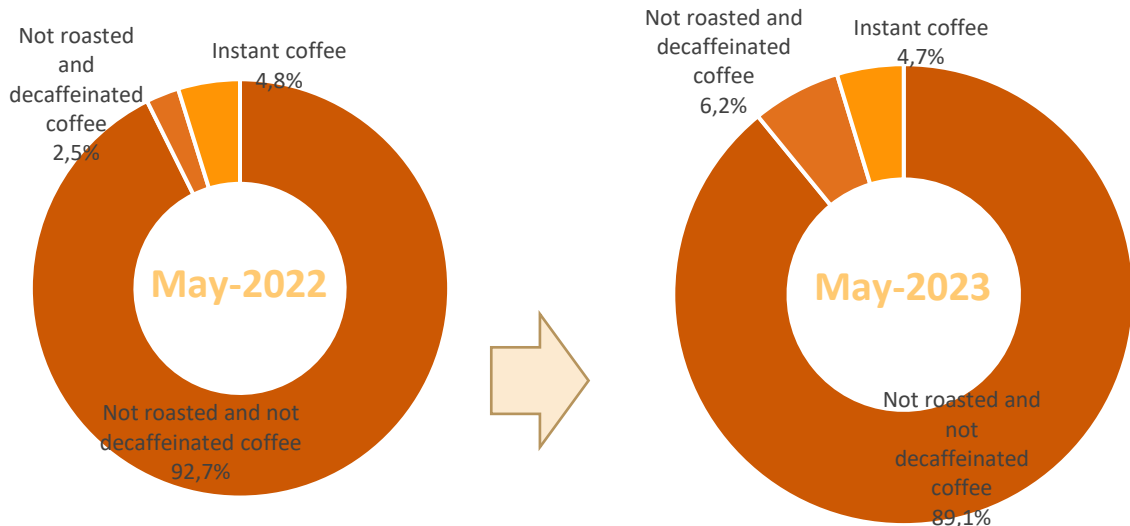


Changes in percentage of export value to the EU, May-2023

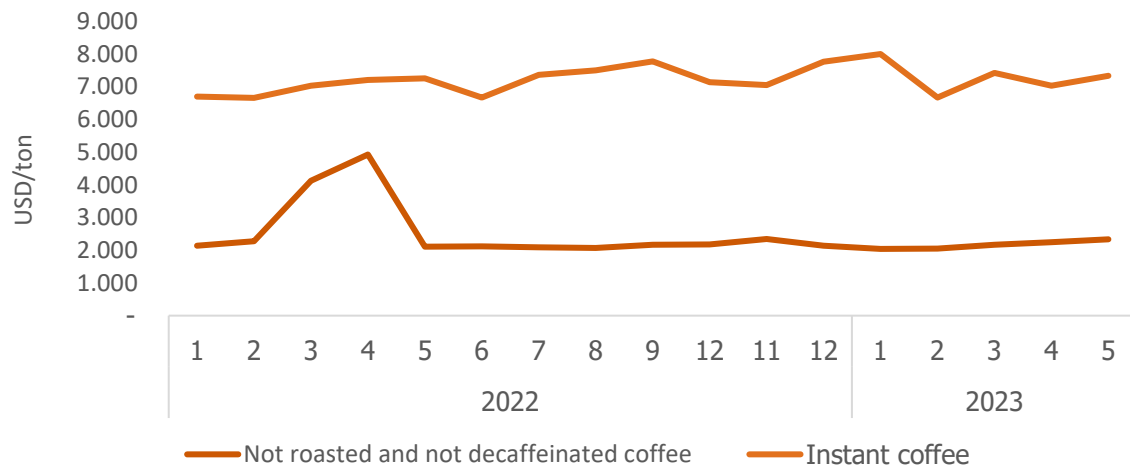


COFFEE

Structure of exports by products to the EU, May-2023



Average export price to the EU, May-2023



Export results to the EU, May-2023



Not roasted and not decaffeinated coffee

Value: **119.9** mil.USD
 Decrease **13.3%** compared to April-2023
 Increase **9.7%** compared to May-2022

Instant coffee

Value: **6.3** mil.USD
 Increase **40.6%** compared to April-2023
 Increase **11.7%** compared to May-2022

Not roasted and decaffeinated coffee

Value: **8.4** mil.USD
 Increase **90.6%** compared to April-2023
 Increase **178%** compared to May-2022

Instant coffee

The average export price in May-2023 is **7,322** USD/ton; **increases 4.4%** compared to the previous month; and **increases 1.1%** compared to the same month of 2022.

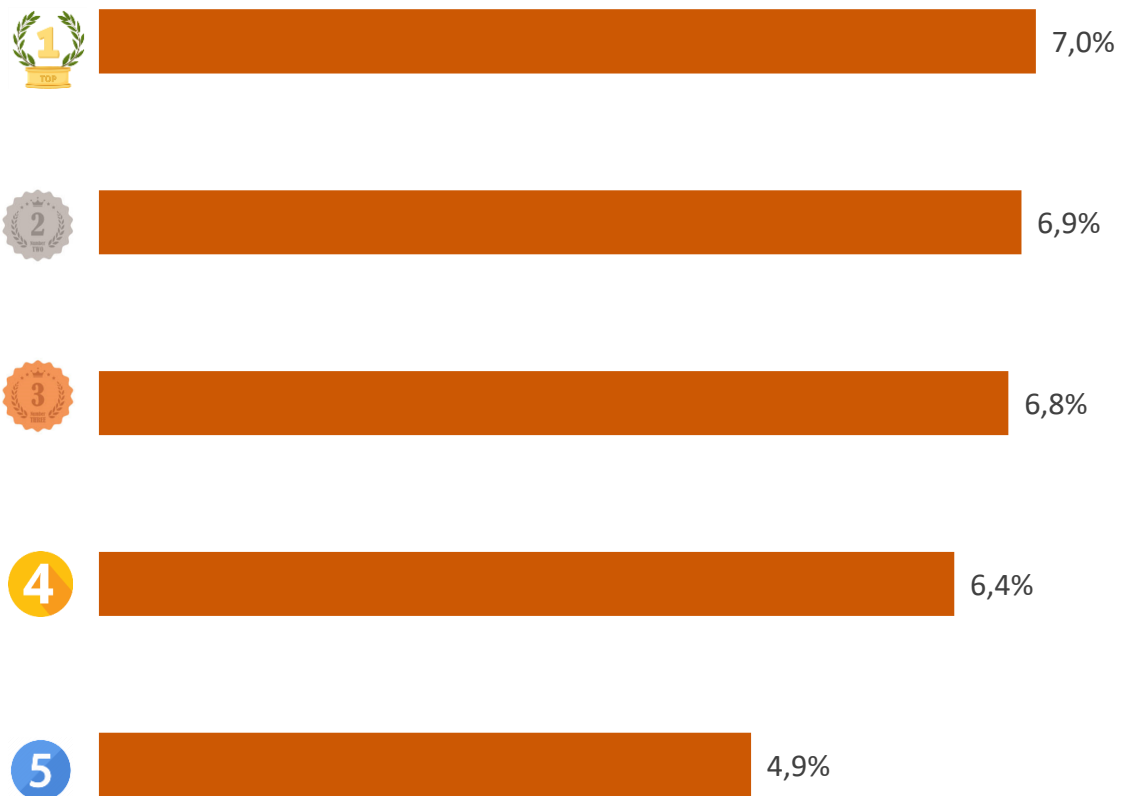
Not roasted and not decaffeinated coffee

The average export price in May-2023 is **2,388** USD/ton; **increases 4.1%** compared to the previous month; and **increases 10.6%** compared to the same month of 2022.

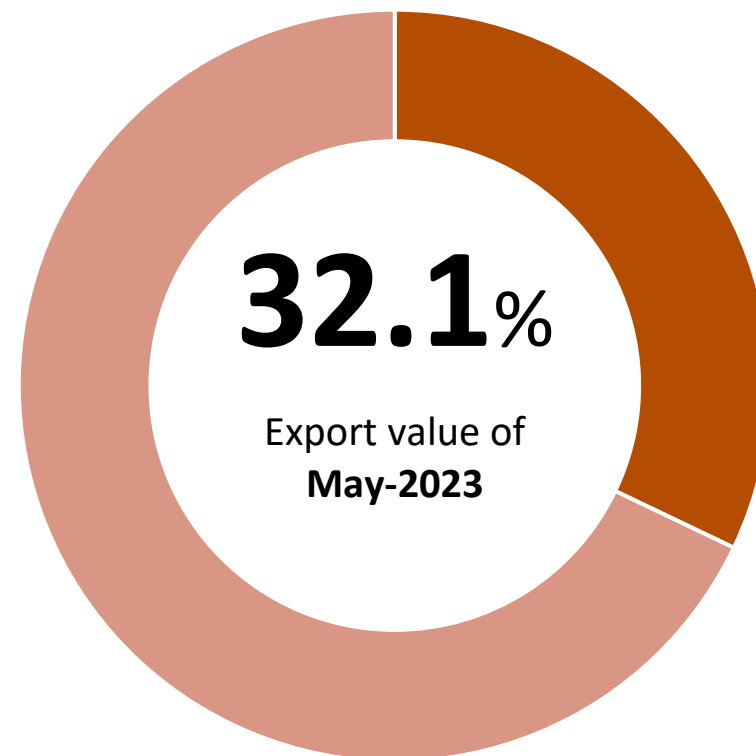


COFFEE

TOP 5 export enterprises by value to the EU, May-2023



Value ratio of TOP 5 export enterprises to the EU, May-2023





COFFEE

SPOTLIGHTS

Germany's coffee imports in the first quarter of 2023 increased by 8.1% in value

According to preliminary data from Eurostat, in March 2023, Germany's coffee imports from the non-EU market reached 85.36 thousand tons, worth 291.62 million EUR (equivalent to 313 mil.USD), an increase of 3.5% in volume and 8.1% in value compared to February 2023, but down 12.5% in volume and 22.1% in value compared to March 2022. Generally, in the first quarter of 2023, Germany's coffee imports from the non-EU market reached approximately 253.25 thousand tons, worth 864.42 million EUR (equivalent to 927.78 mil.USD), down 7.8% in volume and 16.1% in value compared to the same month of 2022.

In March 2023, the average coffee import price of Germany from the non-EU market reached 3,416 EUR/ton, up 4.4% compared to February 2023, but down 10.9% compared to March 2022. In the first quarter of 2023, the average coffee import price of Germany from the non-EU market reached 3,422 USD/ton, down 9% over the same period last year. Of which, the average coffee import price of Germany from most non-EU markets decreased, except Uganda and Colombia.

Source: Import and Export Department - Ministry of Industry and Trade (6/2023)





PEPPER

Export volume and value to the EU, May-2023



Export results to the EU, May-2023

VALUE
16.4 mil.USD

↘ Increase **8.3%** compared to April-2023

↘ Decrease **29.9%** compared to May-2022

↓ **2.6 mil.USD** less than the monthly average rate in 2022

❖ Accumulated 5 months of 2023 reaches **59.1 mil.USD, 29.9%** of total 2022

VOLUME
3.4 thousand tons

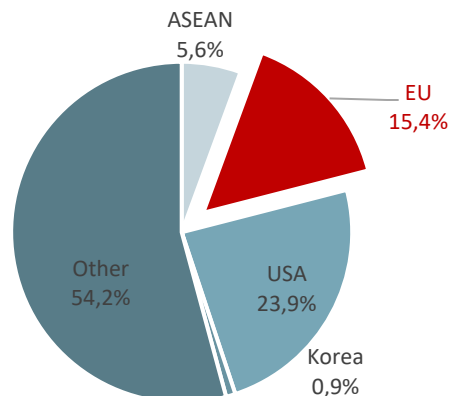
↘ Increase **7.5%** compared to April-2023

↘ Decrease **13.7%** compared to May-2022

↓ **92 tons** less than the monthly average rate in 2022

❖ Accumulated 5 months of 2023 reaches **14.6 thousand tons, 36.2%** of total 2022

Percentage of export value to the EU, May-2023



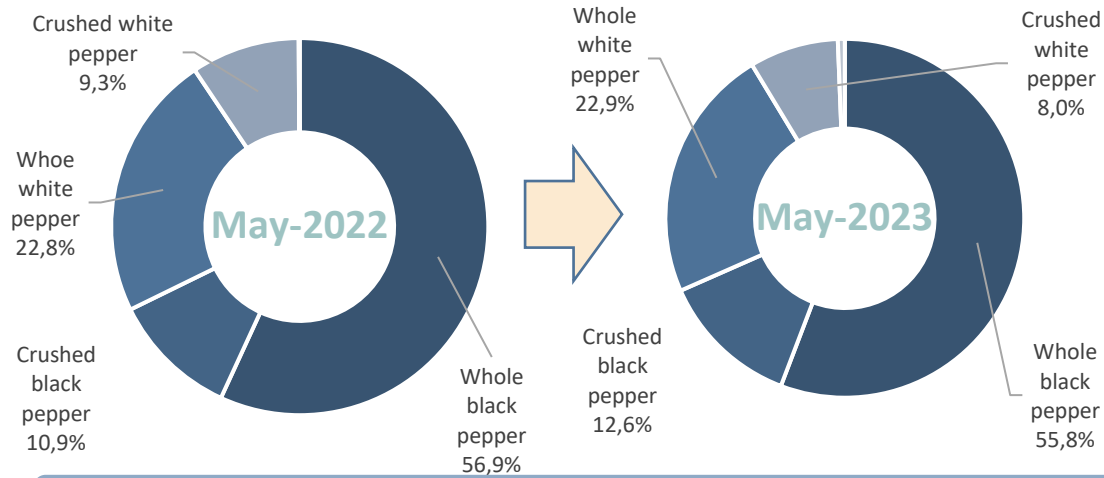
Changes in percentage of export value to the EU, May-2023



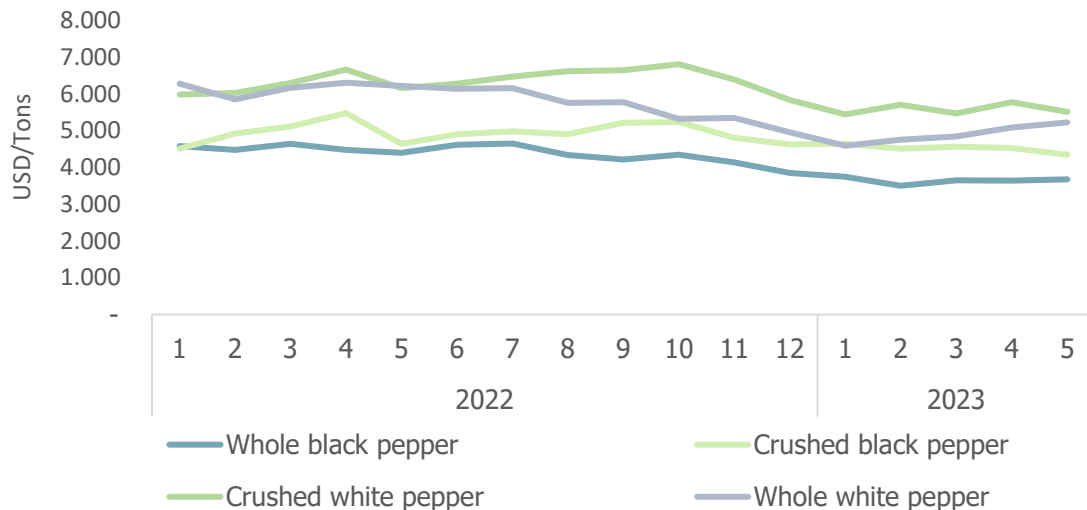


PEPPER

Structure of exports by products to the EU, May-2023



Average export price to the EU, May-2023



Export results to the EU, May-2023



Whole black pepper

Value: **7.7** mil.USD

Decrease **2%** compared to April-2023

Decrease **31.2%** compared to May-2022



Crushed black pepper

Value: **1.7** mil.USD

Increase **0.2%** compared to April-2023

Decrease **18.8%** compared to May-2022



Whole white pepper

Value: **3.2** mil.USD

Increase **24.5%** compared to May-2023

Decrease **29.5%** compared to May-2022



Crushed white pepper

Value: **1.1** mil.USD

Increase **86.7%** compared to May-2023

Decrease **39.5%** compared to May-2022

Whole black pepper

The average export price in May-2023 is **3,678** USD/ton; **increases 1%** compared to the previous month; and **decreases 16%** compared to the same month of 2022.

Whole white pepper

The average export price in May-2023 is **5,225** USD/ton; **increases 3%** compared to the previous month; and **decreases 16%** compared to the same month of 2022.

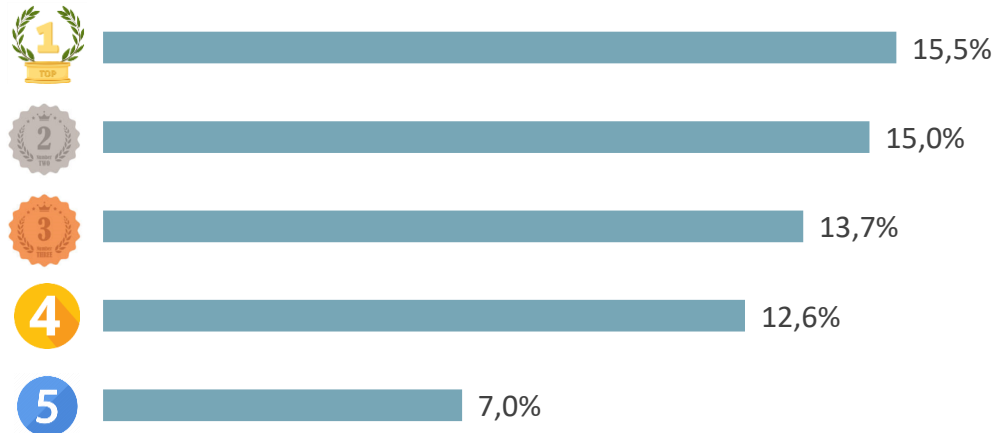
Crushed white pepper

The average export price in May-2023 is **5,514** USD/ton; **decreases 4%** compared to the previous month; and **decreases 10%** compared to the same month of 2022.

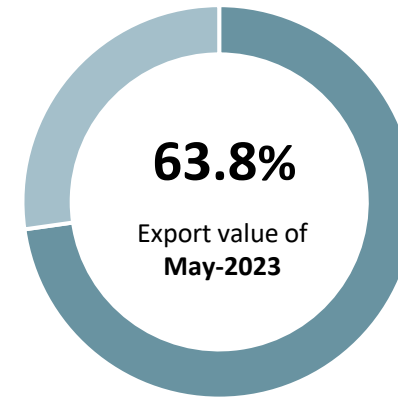


PEPPER

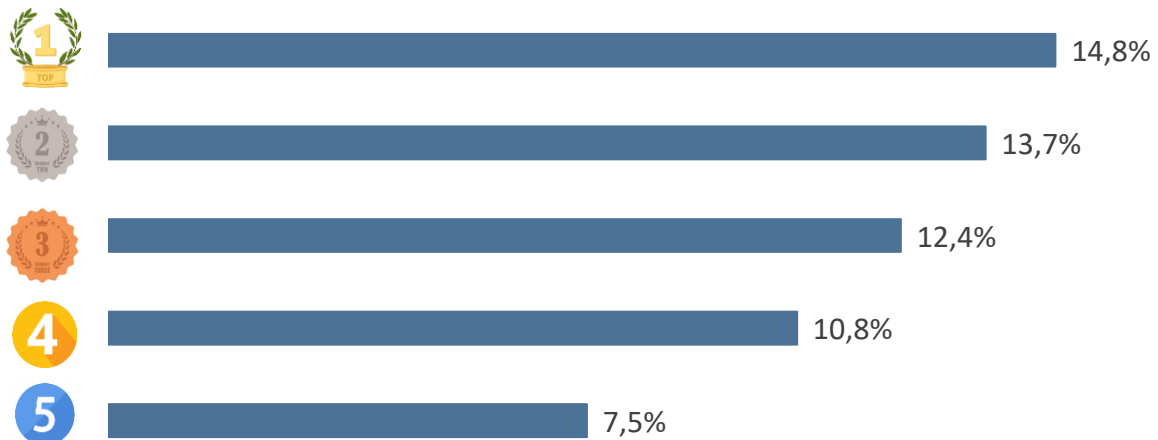
TOP 5 export enterprises by value to the EU, May-2023



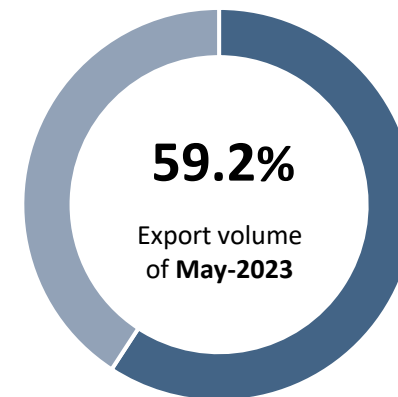
Value ratio of TOP 5 export enterprises to the EU, May-2023



TOP 5 export enterprises by volume to the EU, May-2023



Volume ratio of TOP 5 export enterprises to the EU, May-2023



PEPPER



SPOTLIGHTS

According to Eurostat data, Germany's imports of pepper from non-EU markets in the first quarter of 2023 amounted to 3.47 thousand tons, with a total value of 14.47 million EUR (equivalent to 25.52 million USD), a decline of 32.8% in volume and 36.1% in value compared to the same period in the previous year. In March 2023, Germany imported 1.23 thousand tons of pepper from the non-EU market, worth 5.2 million EUR (equivalent to 5.57 mil.USD), up 26.2% in volume and 29.4% in value compared to February 2023, but down 34.7% in volume and 41.7% in value compared to March 2022.

Source: Agro-Forestry-Fisheries Market Bulletin, Ministry of Industry and Trade (June 2023)

Vietnam is the non-EU's largest pepper exporter to Germany in the first quarter of 2023, reaching 1.62 thousand tons, worth 6.94 million EUR (equivalent to 7.45 mil.USD), down 3.7% in volume and 10.2% in value compared to the same period last year. Vietnam's pepper market share in Germany's total imports from the non-EU market increased from 32.69% in the first quarter of 2022 to 46.82% in the first quarter of 2023.

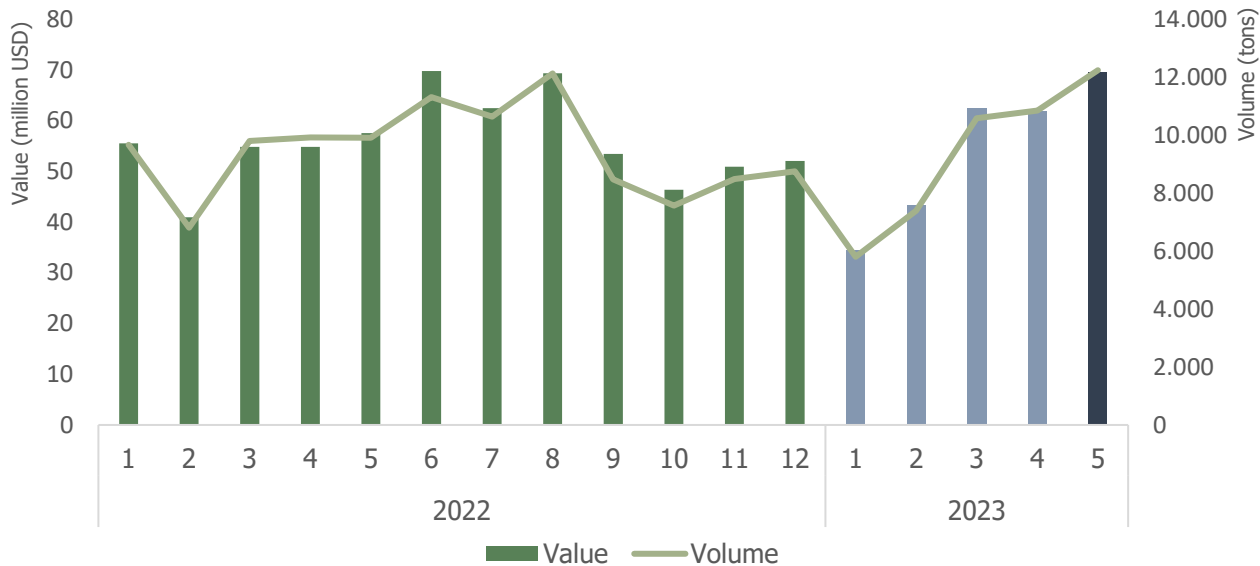
Source: Agro-Forestry-Fisheries Market Bulletin, Ministry of Industry and Trade (June 2023)





CASHEW NUTS

Export volume and value to the EU, May-2023



Export results to the EU, May-2023

VALUE

69.6 mil.USD

↗ Increase **13%** compared to April-2023

↗ Increase **21%** compared to May-2022

↑ **13.9 mil.USD** more than the monthly average rate in 2022

❖ Accumulated 5 months of 2023 reaches 271.3 mil.USD, **30%** of total 2022

VOLUME

12.2 thousand tons

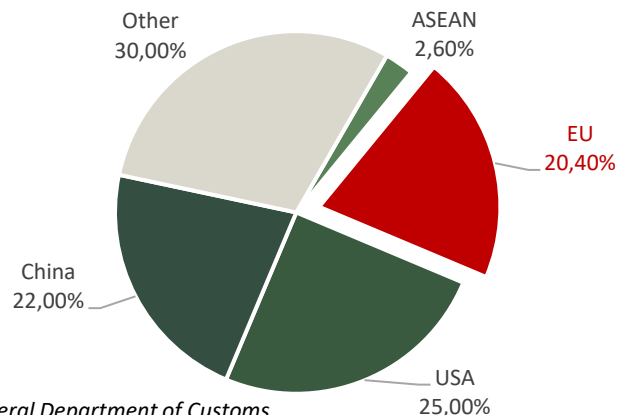
↗ Increase **13%** compared to April-2023

↗ Increase **24%** compared to May-2022

↑ **2.8 thousand tons** more than the monthly average rate in 2022

❖ Accumulated 5 months of 2023 reaches 46.9 thousand tons, **31%** of total 2022

Percentage of export value to the EU, May-2023



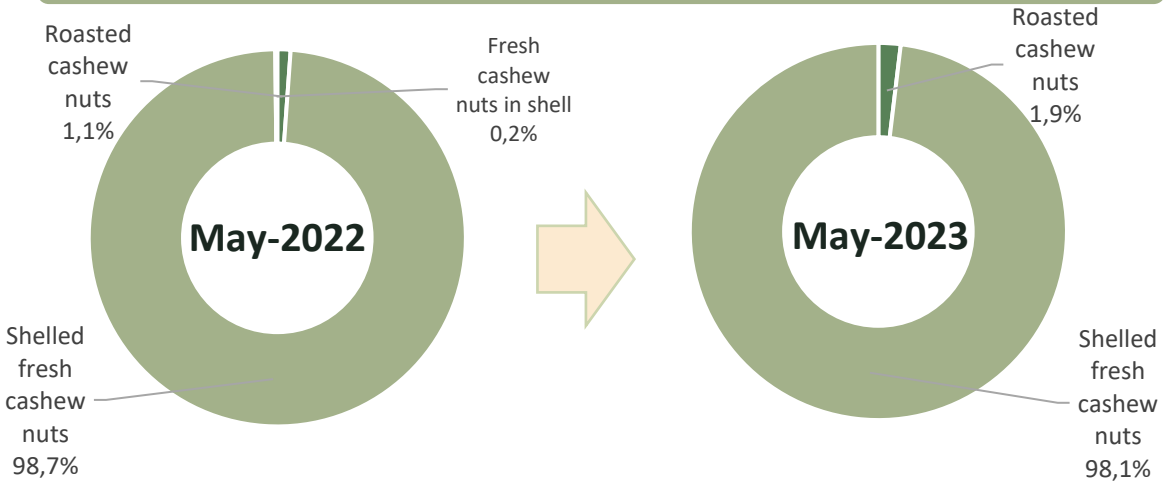
Changes in percentage of export value to the EU, May-2023



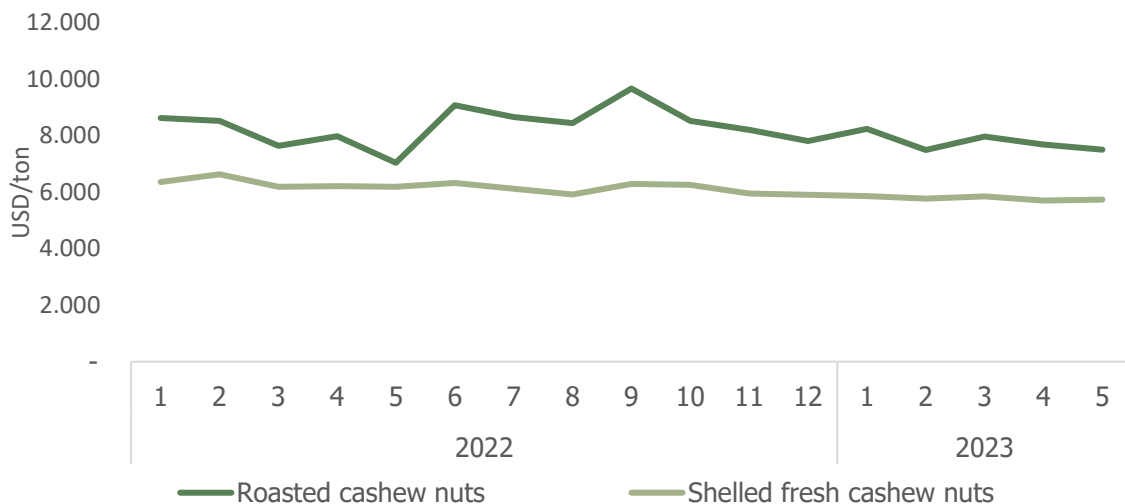


CASHEW NUTS

Structure of exports by products to the EU, May-2023



Average export price to the EU, May-2023



Export results to the EU, May-2023



Shelled fresh cashew nuts

Value: **68.2** mil.USD

Increase **12.7%** compared to April-2023

Increase **20.2%** compared to May-2022



Roasted cashew nuts

Value: **1.3** mil.USD

Increase **3.5%** compared to April-2023

Increase **103.6%** compared to May-2022

Shelled fresh cashew nuts

The average export price in May-2023 is **5,731** USD/ton; **increases 0.6%** compared to the previous month; and **decreases 7.4%** compared to the same month of 2022.

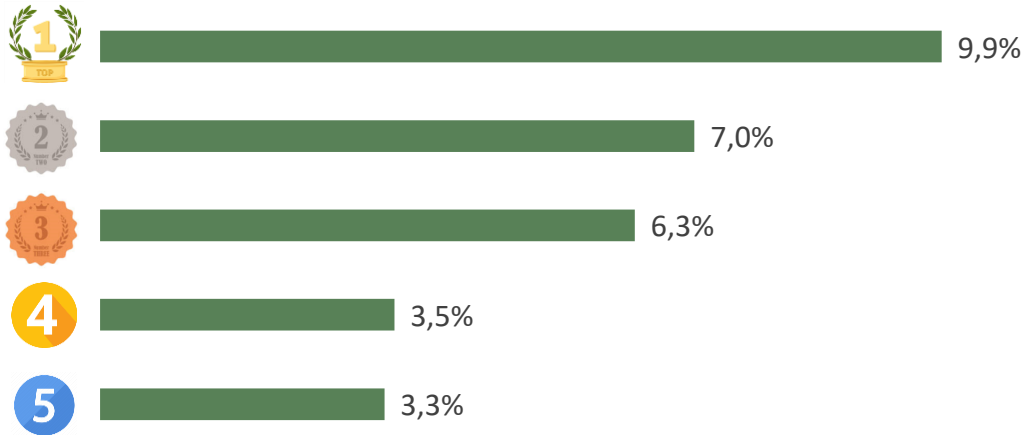
Roasted cashew nuts

The average export price in May-2023 is **7,500** USD/ton; **decreases 2.4%** compared to the previous month; and **decreases 1.7%** compared to the same month of 2022.

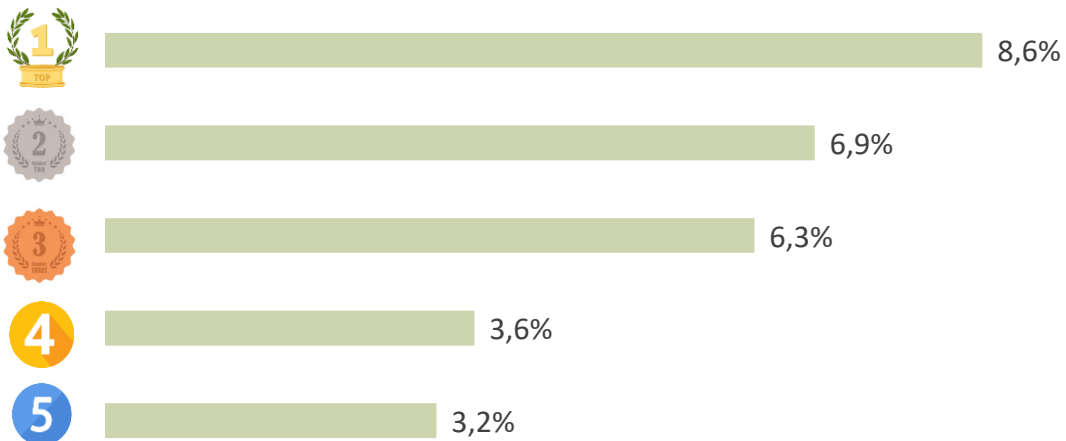


CASHEW NUTS

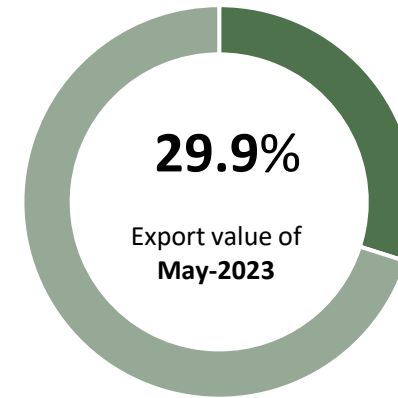
Average export price to the EU, May-2023



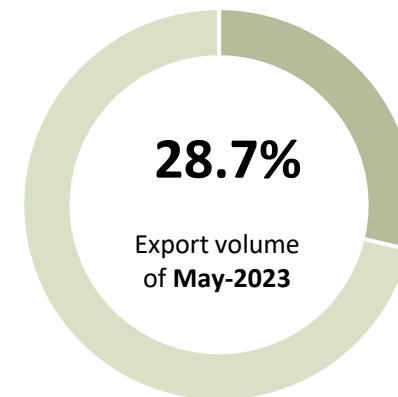
TOP 5 export enterprises by volume to the EU, May-2023



Value ratio of TOP 5 export enterprises to the EU, May-2023



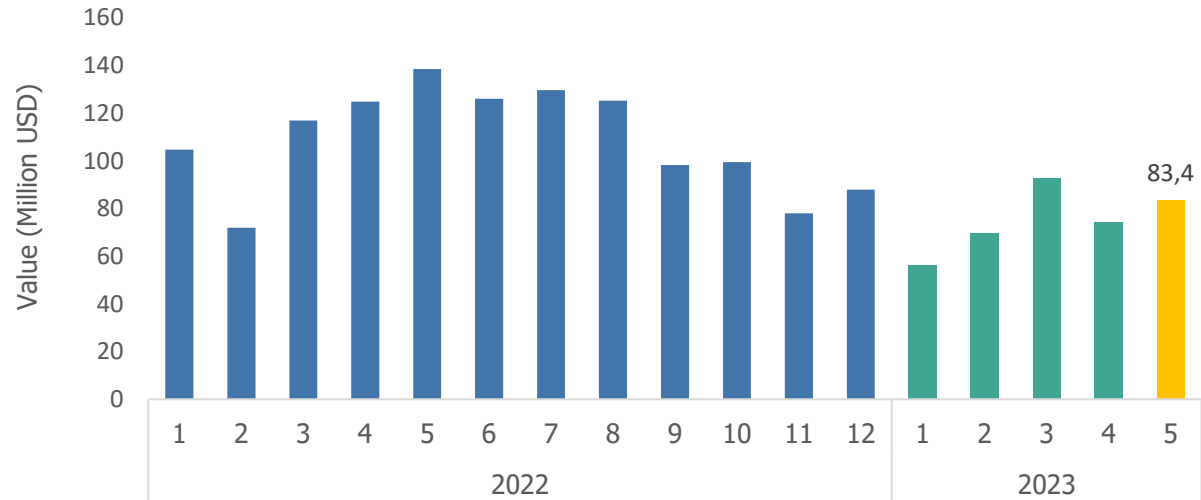
Volume ratio of TOP 5 export enterprises to the EU, May-2023





SEAFOOD


Export volume and value to the EU, May-2023



Export results to the EU, May-2023

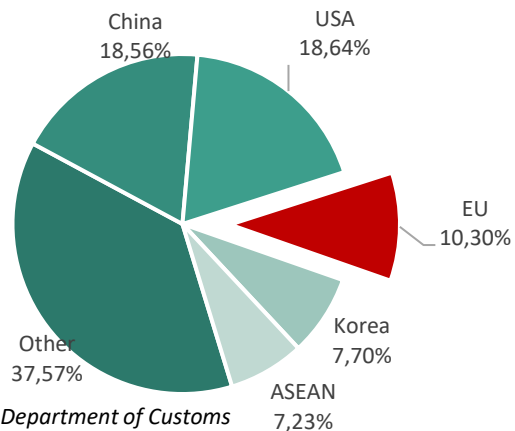
VALUE

83.4 *mil.USD*

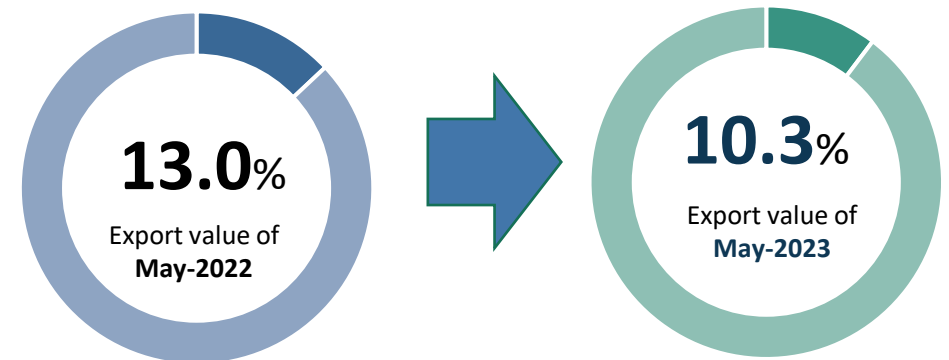


- ➔ Increase **12.2%** compared to April-2023
- ➔ Decrease **39.8%** compared to May-2022
- ➔ **25.1 mil.USD** less than the monthly average rate in 2022
- ❖ Accumulated 5 months of 2023 reaches **376.2 mil.USD**, **28.9%** of total 2022

Percentage of export value to the EU, May-2023



Changes in percentage of export value to the EU, May-2023

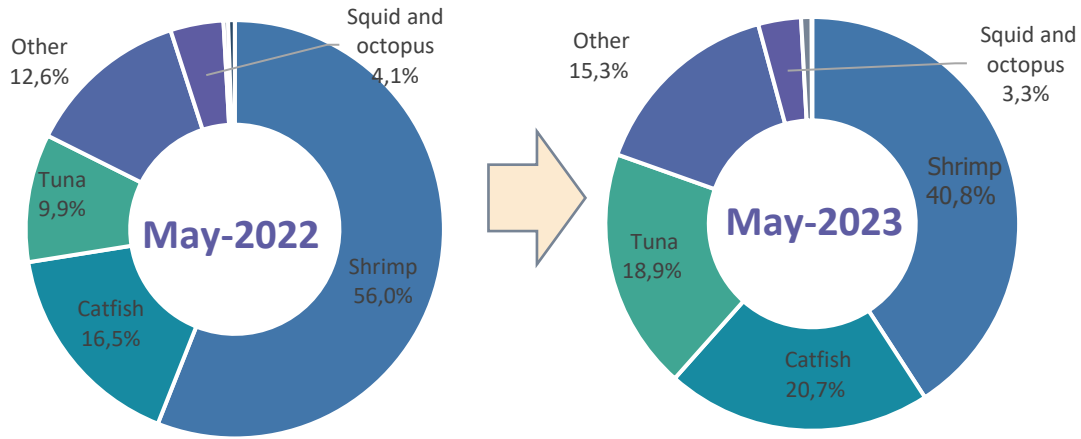


Source: Calculated from data of the General Department of Customs

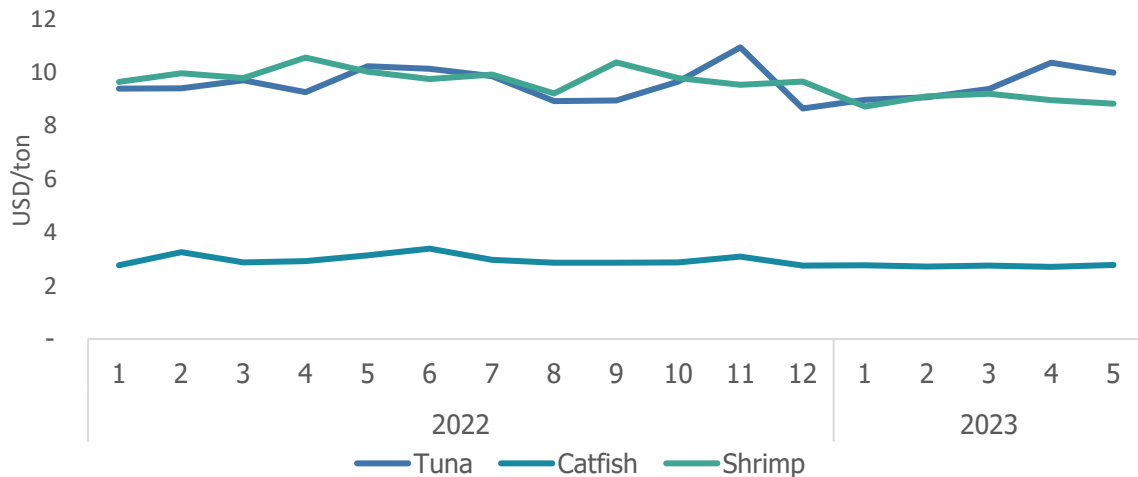


SEAFOOD

Structure of exports by products to the EU, May-2023



Average export price to the EU, May-2023



Export results to the EU, Apr-2023



Shrimp

Value: **34.0** mil.USD
 Increase **14.3%** compared to April-2023
 Decrease **56.2%** compared to May-2022



Catfish

Value: **17.3** mil.USD
 Increase **11.3%** compared to April-2023
 Decrease **24.4%** compared to May-2022



Tuna

Value: **15.7** mil.USD
 Increase **51.0%** compared to April-2023
 Increase **14.5%** compared to May-2022

Tuna

The average export price in May-2023 is **10.0** USD/kg; **increases 10.5%** compared to the previous month; and **decreases 2.3%** compared to the same month of 2022.

Catfish

The average export price in May-2023 is **2.8** USD/kg; **increases 2.3%** compared to the previous month; and **decreases 11.5%** compared to the same month of 2022.

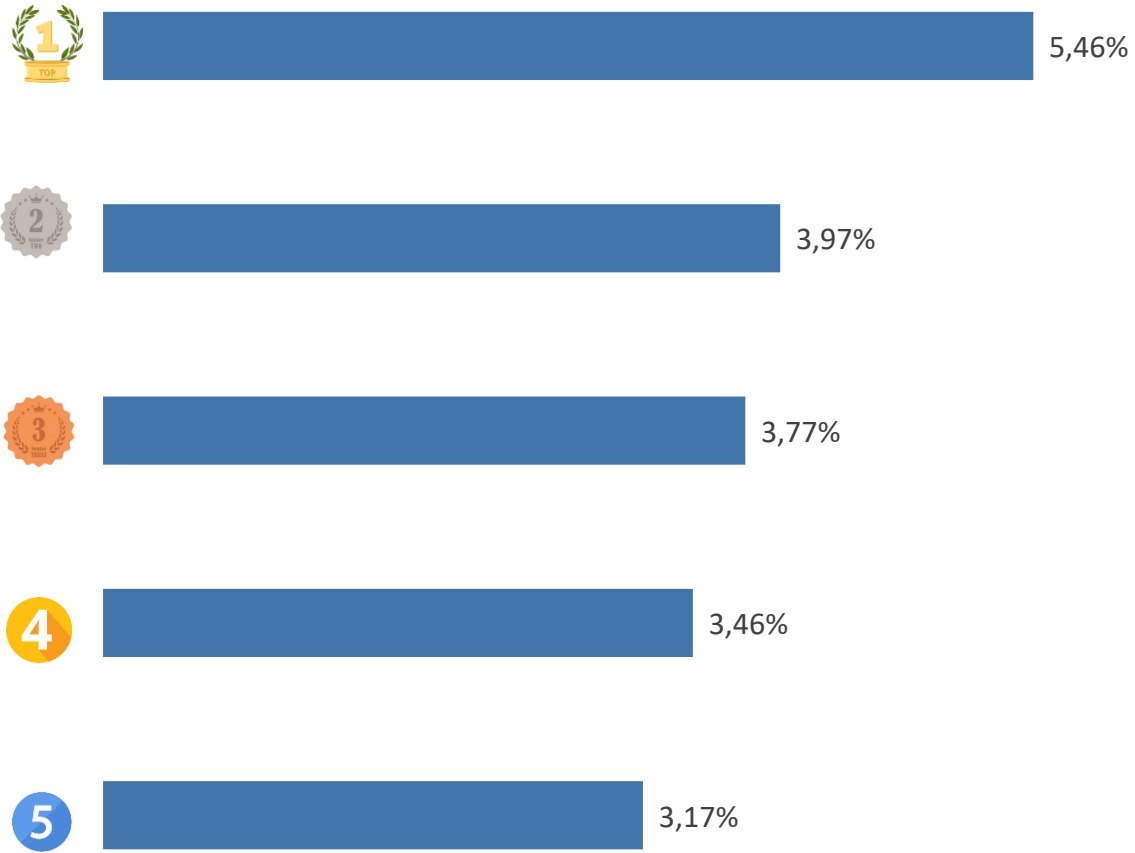
Shrimp

The average export price in May-2023 is **8.8** USD/kg; **decreases 1.5%** compared to the previous month; and **decreases 12.0%** compared to the same month of 2022.

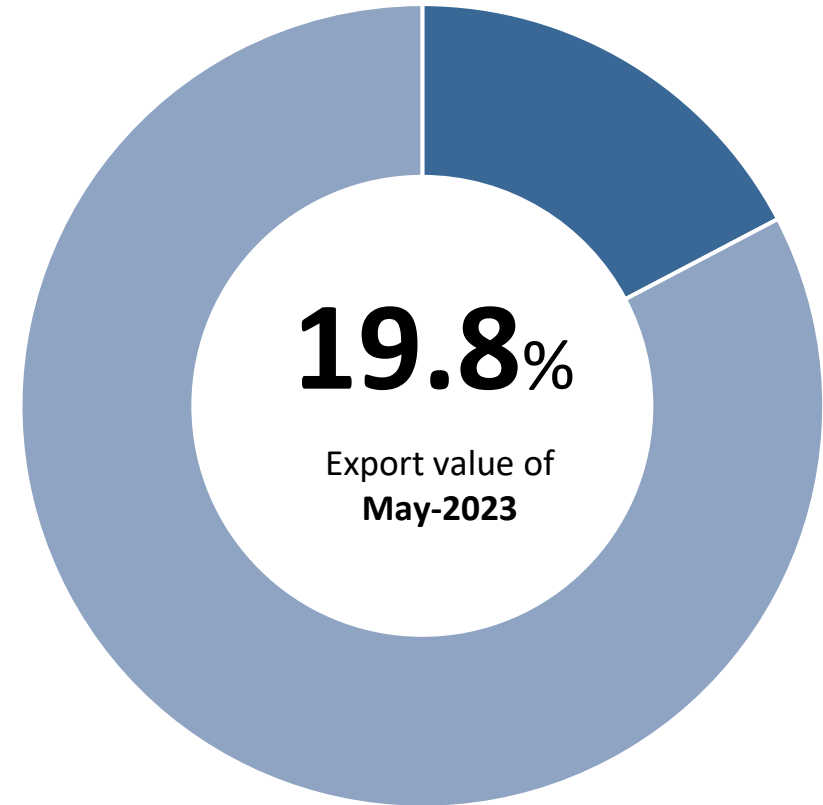


SEAFOOD

TOP 5 export enterprises by value to the EU, May-2023



Value ratio of TOP 5 export enterprises to the EU, May-2023



SPOTLIGHTS



01

European Parliament approves new fisheries agreement with Mauritius

The European Parliament has approved the 2022-2026 deal between the European Union (EU) and Mauritius regarding fishing rights in the Indian Ocean, which allows for an increase in the fishing quotas for the EU tuna fleet. Under the new protocol, the EU tuna fleet will be granted an increased fishing quota for tuna and tuna-like species in the Indian Ocean. The updated agreement allows the EU fleet to catch up to 5,500 tonnes of tuna per year, compared to the previous quota of 4,000 tonnes per year that was in place from 2017 to 2021. Specifically, Spain, France, Italy, and Portugal will be the countries within the EU that can take advantage of the increased fishing quota allocated under the agreement.

Source: thefishingdaily.com (6/2023)

02

Nature Restoration Law vote postponed

The Nature Restoration Law proposes to restore at least 20% of Europe's land and marine areas by 2030, and all degraded ecosystems by 2050. The European fishing industry has voiced strong opposition to the proposed legislation with organizations such as Europeche and the European Fish Producers Organisation (EAPO) denouncing the Commission's biodiversity strategy claiming that it damages the EU's food security. The Nature Restoration Law has been postponed after a vote ended in a deadlock on the morning of June 15.

Source: thefishingdaily.com (6/2023)

03

EU looks to boost boat tracking to fight overfishing

The EU is moving towards extra tracking and putting cameras on fishing boats to monitor their catches in order to prevent overfishing. All fishing boats would have to be fitted with electronic recording systems, with those over 18 meters (59 feet) or fishing vulnerable stocks facing reinforced monitoring requirements such as onboard cameras and sensors.

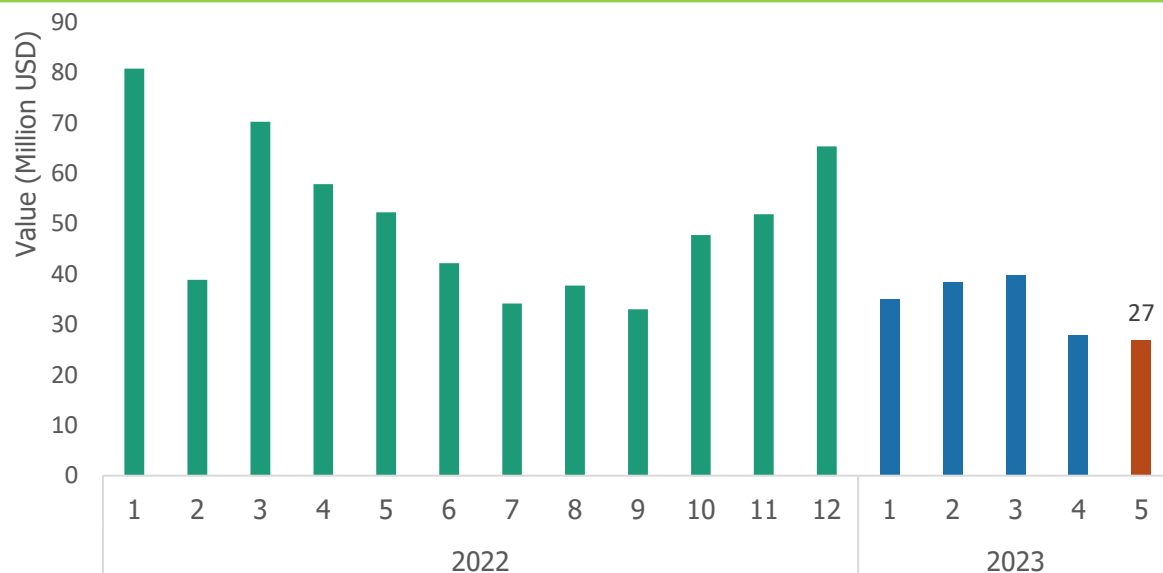
Source: Vasep (6/2023)





WOOD AND WOODEN PRODUCTS

Export volume and value to the EU, May-2023



Export results to the EU, May-2023

VALUE

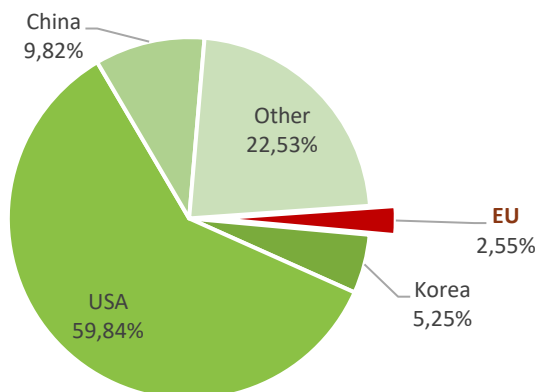


27

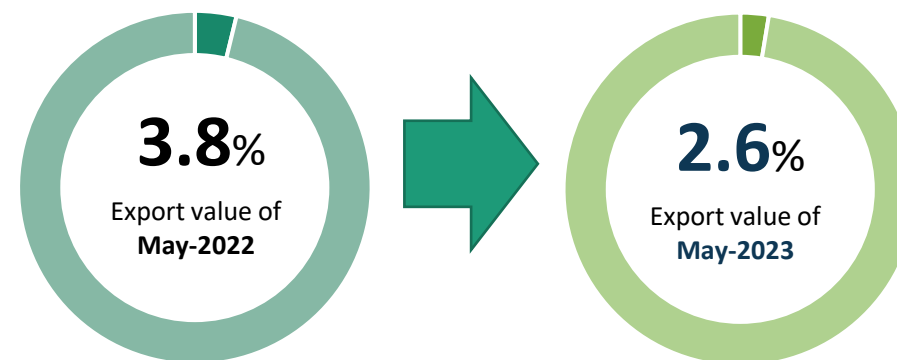
mil.USD

- ↘ Decrease **3.8%** compared to April-2023
- ↘ Decrease **48.6%** compared to May-2022
- ↘ **24 mil.USD** less than the monthly average rate in 2022
- ❖ Accumulated 5 months of 2023 reaches **168** mil.USD, **27.5%** of total 2022

Percentage of export value to the EU, May-2023



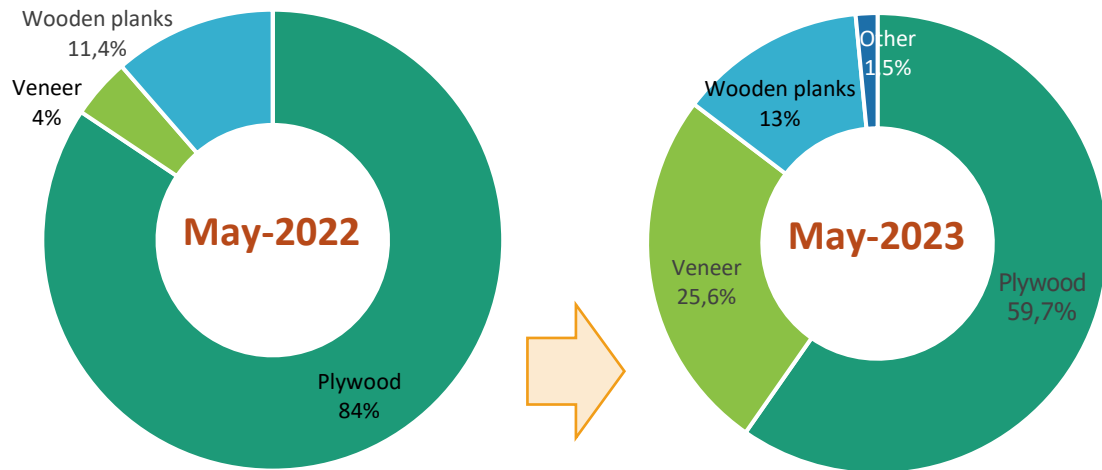
Changes in percentage of export value to the EU, May-2023





WOOD AND WOODEN PRODUCTS

Structure of exports by products to the EU, May-2023



Export results to the EU, May-2023



Plywood

Value: **845.7** thousand USD
 Increase **83%** compared to April-2023
 Decrease **74%** compared to May-2022



Veneer

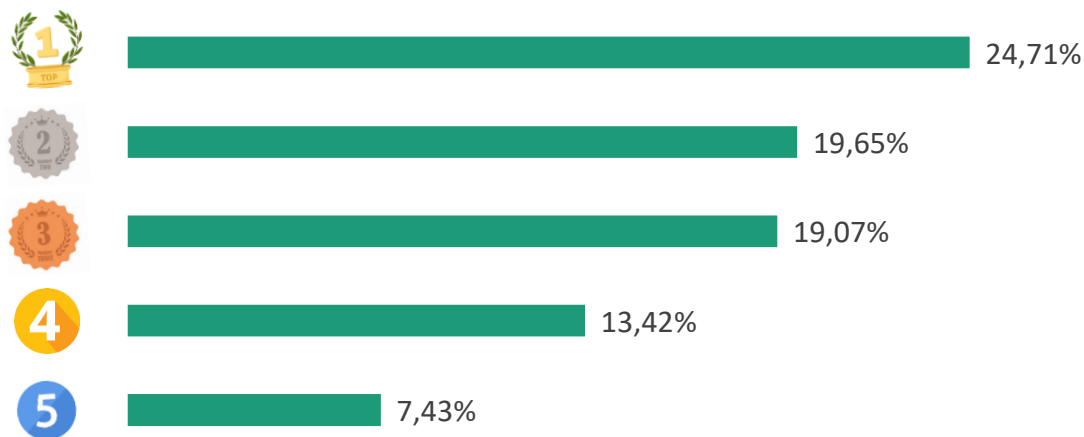
Value: **363.1** thousand USD
 Increase **215%** compared to April-2023
 Increase **125%** compared to May-2022



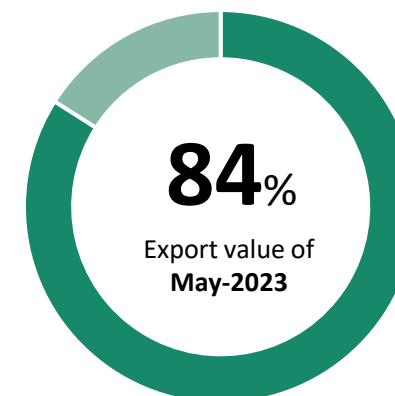
Wooden planks

Value: **186.1** thousand USD
 Decrease **41%** compared to April-2023
 Decrease **57%** compared to May-2022

TOP 5 export enterprises by value to the EU, May-2023



Value ratio of TOP 5 export enterprises to the EU, May-2023





WOOD AND WOODEN PRODUCTS



SPOTLIGHTS

In the first quarter of 2023, the EU imported 66,500 m³ of tropical veneer with a value of 46 mil.USD, down 21% and 19% over the same period last year.

Source: ITTO

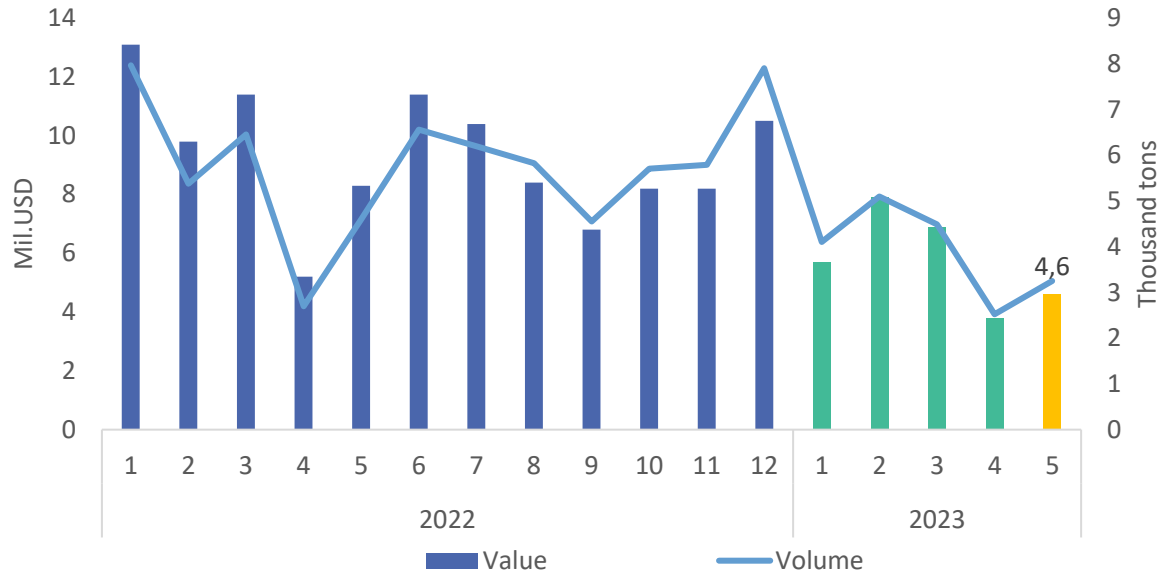
In the first quarter of 2023, the EU imported 5,400 tons of tropical wood flooring with a value of 16 mil.USD, down 18% and 22% over the same period last year.

Source: ITTO



RUBBER

Export volume and value to the EU, May-2023



Export results to the EU, May-2023

VALUE

4.6 mil.USD

↗ Increase **22.6%** compared to April-2023

↘ Decrease **44.2%** compared to May-2022

↓ **4.7 mil.USD** less than the monthly average rate in 2022

❖ Accumulated 5 months of 2023 reaches **28.9 mil.USD**, **57.3%** of total 2022

VOLUME

3.2 thousand tons

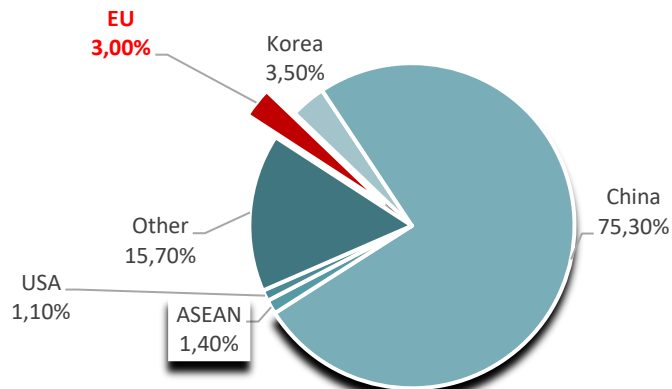
↗ Increase **28.8%** compared to April-2023

↘ Decrease **29.3%** compared to May-2022

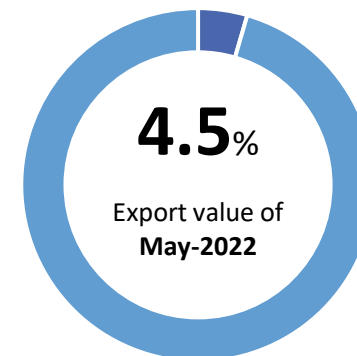
↓ **2.6 thousand tons** less than the monthly average rate in 2022

❖ Accumulated 5 months of 2023 reaches **19.5 thousand tons**, **67.3%** of total 2022

Percentage of export value to the EU, May-2023



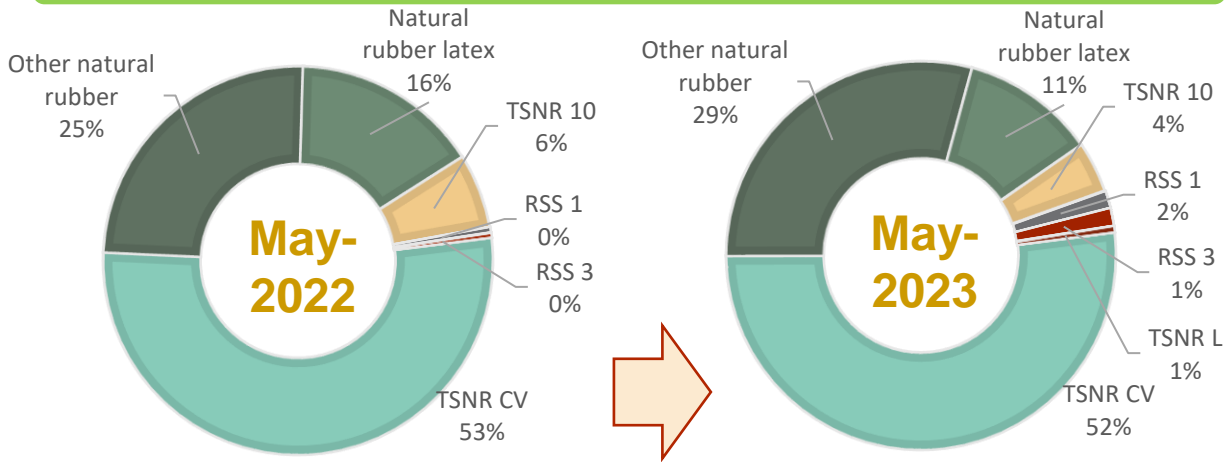
Changes in percentage of export value to the EU, May-2023



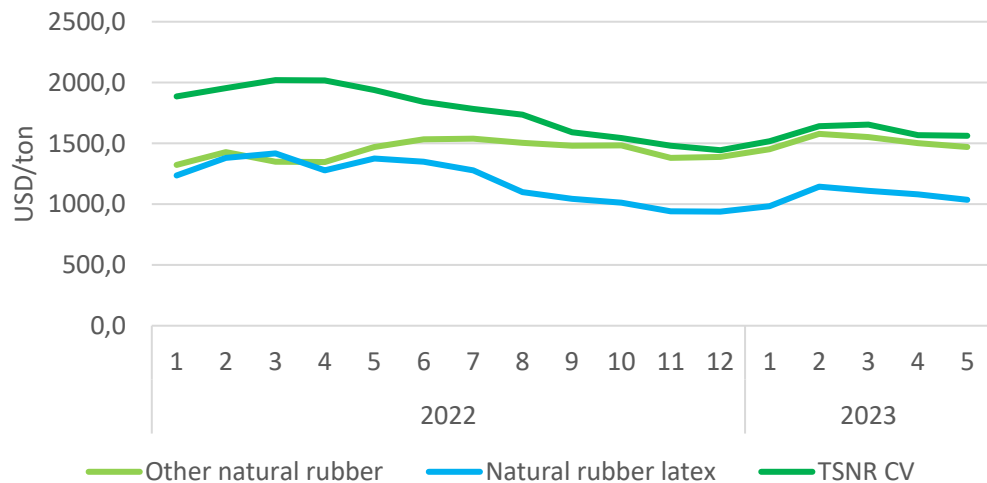


RUBBER

Structure of exports by products to the EU, May-2023



Average export price to the EU, May-2023



Export results to the EU, May-2023



Other natural rubber

Value: **1.8** mil.USD
 Increase **31.6%** compared to April-2023
 Decrease **21.8%** compared to May-2022



TSNR CV

Value: **3.1** mil.USD
 Increase **41.6%** compared to April-2023
 Decrease **34.9%** compared to May-2022



Natural rubber latex

Value: **0.7** mil.USD
 Increase **70.7%** compared to April-2023
 Decrease **52.6%** compared to May-2022

Other natural rubber

The average export price in May-2023 is **1,469** USD/ton; **decreases 2.2%** compared to the previous month; and **decreases 0.1%** compared to the same month of 2022.

TSNR CV

The average export price in May-2023 is **1,561** USD/ton; **decreases 0.4%** compared to the previous month; and **decreases 19.5%** compared to the same month of 2022.

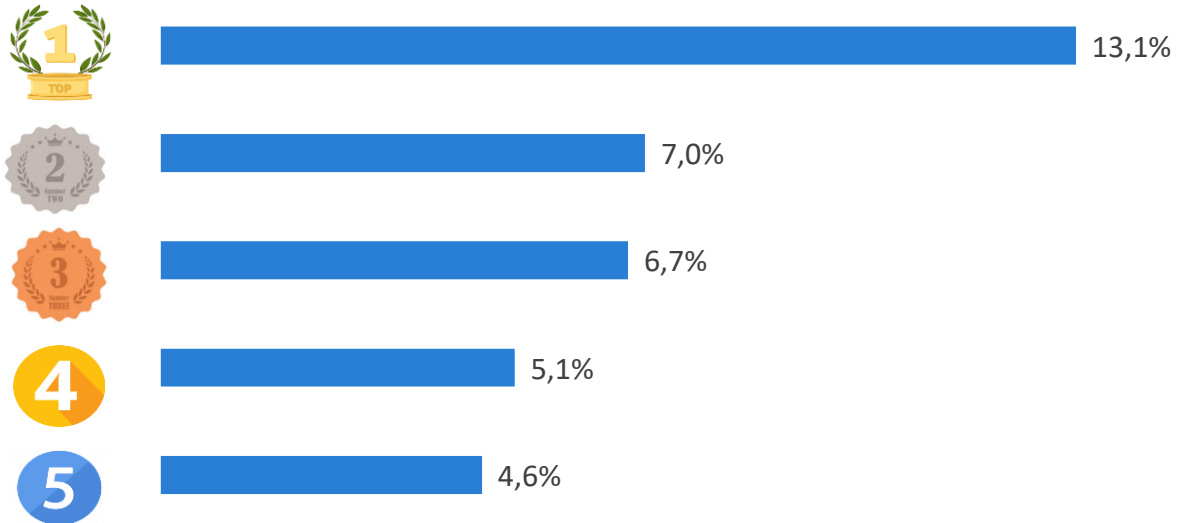
Natural rubber latex

The average export price in May-2023 is **1,034** USD/ton; **decreases 4.3%** compared to the previous month; and **decreases 24.8%** compared to the same month of 2022.

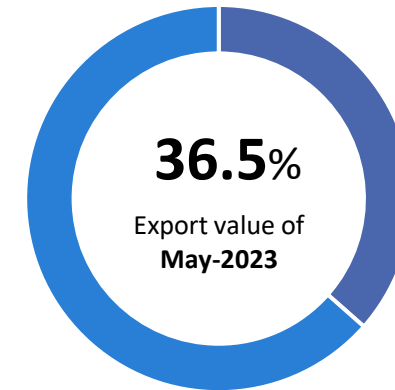


RUBBER

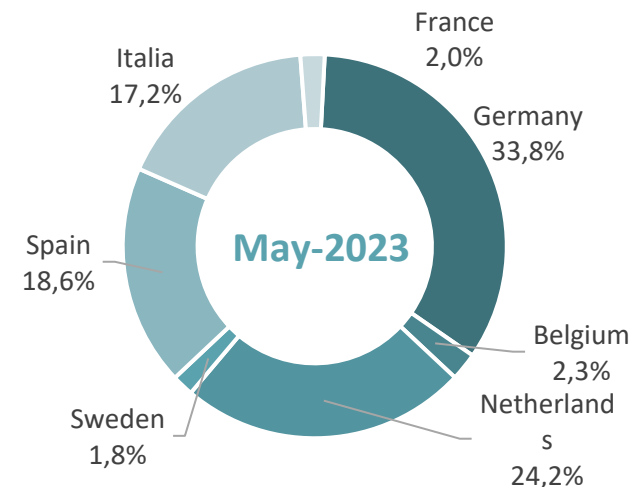
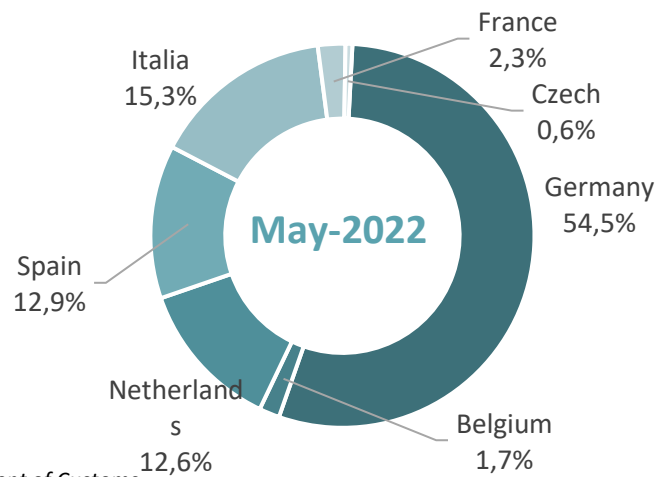
TOP 5 export enterprises by value to the EU, May-2023



Value ratio of TOP 5 export enterprises to the EU, May-2023



Changes in percentage of export value by countries, Apr-2023



The increasing global demand for natural rubber and the supply-demand gap present a favorable opportunity for Vietnam to boost its natural rubber production and expand its export value, particularly in the EU market.

Rubber



According to the Vietnam Pepper Association (VPA), pepper exports of Viet Nam to the EU market in the second quarter of 2023 will decrease because buyers are waiting for new crops from Indonesia (in July and August) with the expectation that the purchase price will decrease.

Pepper



Seafood exports to the EU in the short term continued to face difficulties despite having a better signal than last month. The main product is shrimp, which is fiercely competed by cheap goods from other countries such as Ecuador and India, leading to a difficult recovery in export value to this market.

Seafood





Any comments, please send to:

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