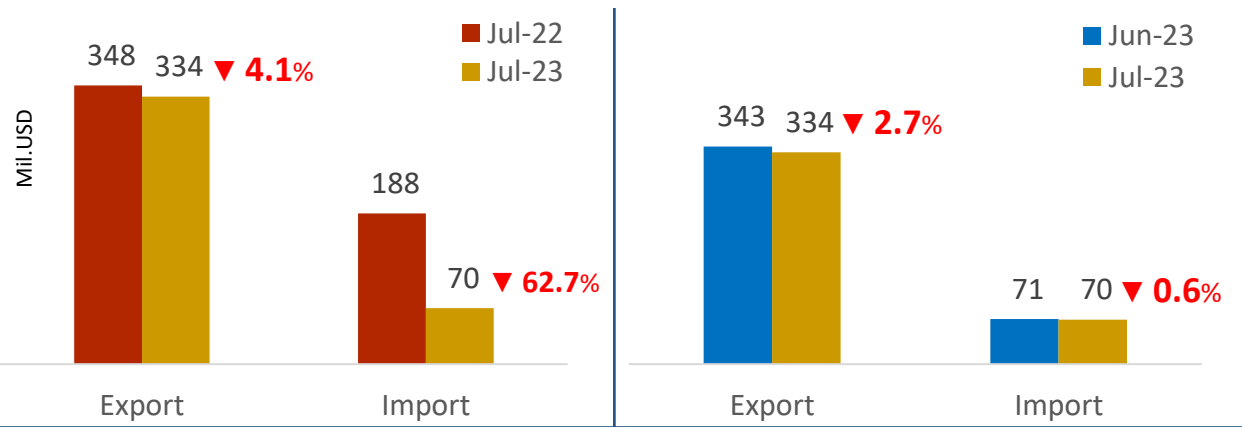


MONTHLY REPORT ON AGRI-PRODUCT EXPORT FROM VIETNAM TO **THE EU MARKET**

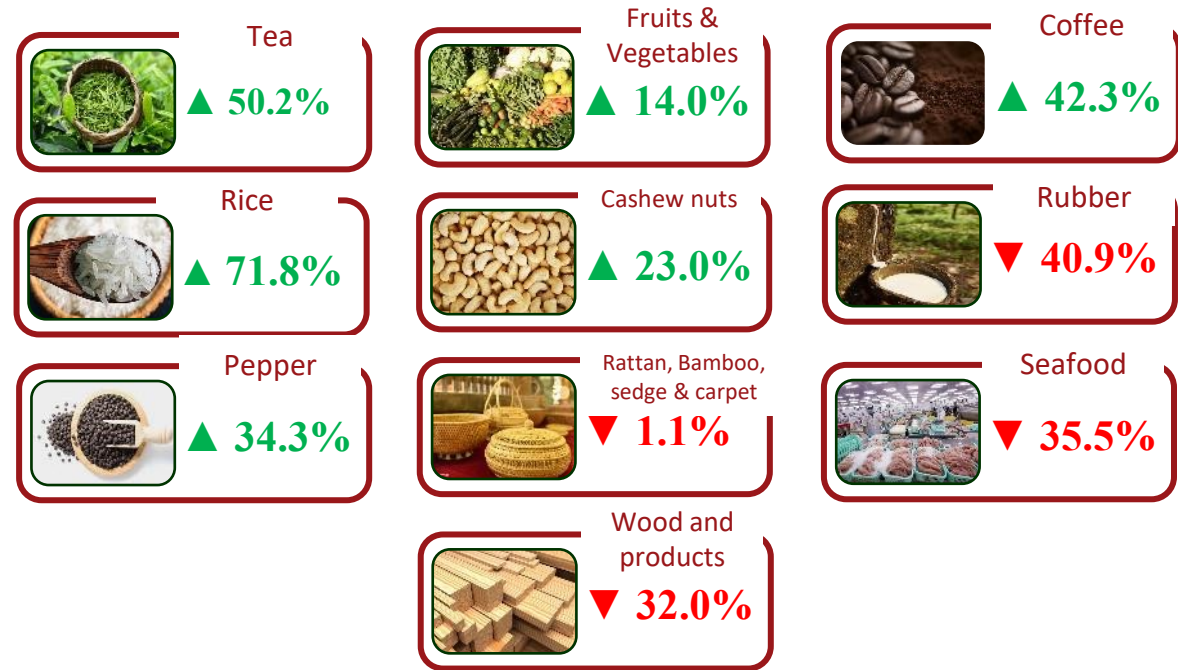


THE SITUATION OF AGRO-FORESTRY-FISHERY (AFF) PRODUCT EXPORT FROM VIETNAM TO THE EU IN JULY 2023

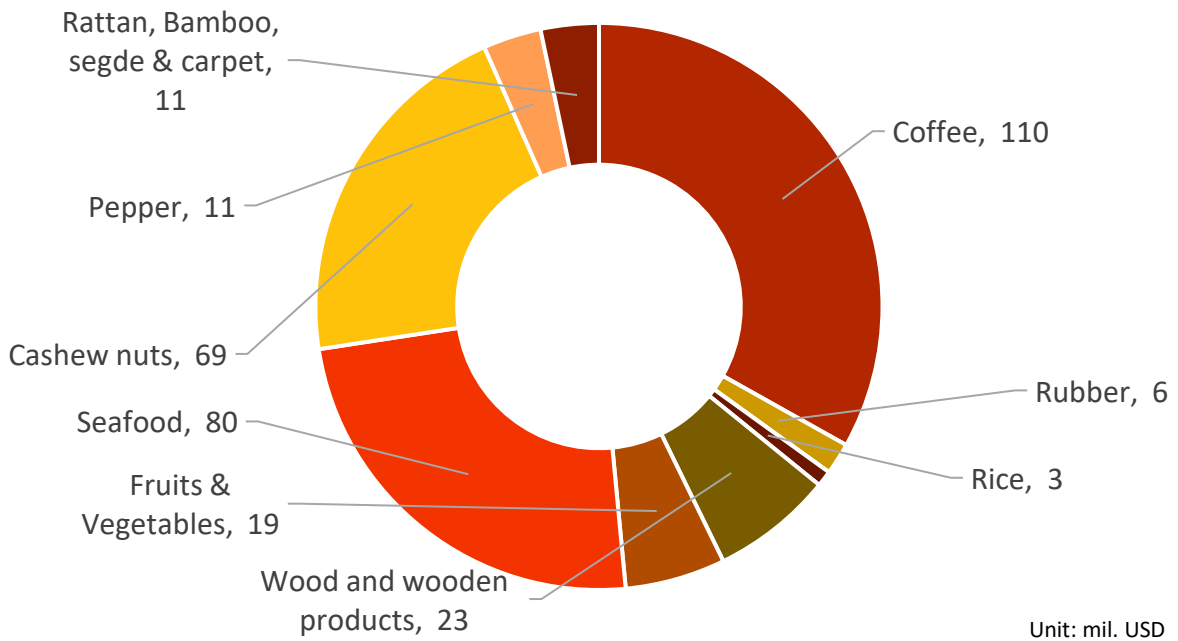
AFF product import-export turnover between Vietnam and the EU, Jul-2023



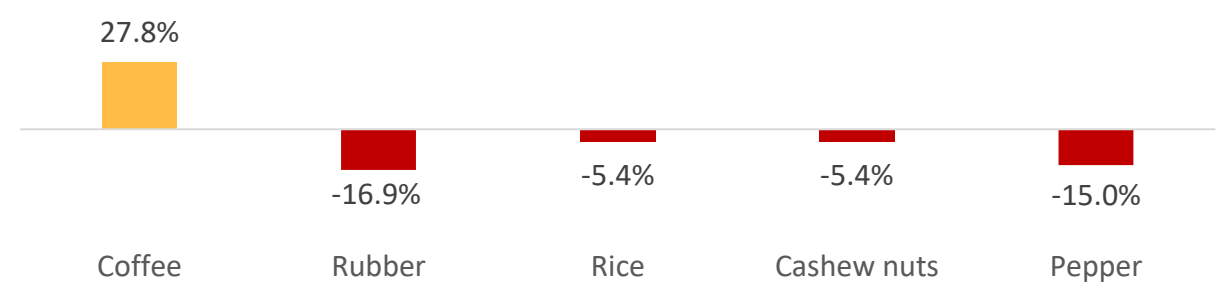
Changes in key AFF product export value to the EU in Jul-2023 compared to Jul-2022



Key AFF product export value to the EU, Jul-2023



Changes in average export value of key AFF products to the EU in Jul-2023 compared to Jul-2022



Source: Calculated from data of the General Department of Customs

Australia and the EU resume talks on free trade deal

Australia and the European Union will resume free trade agreement negotiations on August 31 through an online discussion between Australian

Trade Minister Don Farrell and EU Trade Commissioner Valdis Dombrovskis.

The EU and Australia began negotiating a free trade agreement in 2018. Both sides aim to diversify their trading partners, in the context of EU

supply being affected by the conflict in Ukraine. At the same time, Australia's exports declined as China stopped importing agricultural products in 2020.

Source: Qdnd.vn



European agriculture suffers from unusual weather

The agricultural sector in European nations is grappling with severe and unusual weather patterns, from prolonged droughts to floods. These weather anomalies are significantly impacting farming and crop yields, potentially leading to a sharp decline in food production and subsequent price increases.

According to the German Association of Agricultural Cooperatives, adverse weather conditions are projected to reduce this year's wheat harvest by approximately 3.2%. In Italy, where an extended period of drought was followed by flooding, the agricultural industry anticipates a 10% reduction in wheat and dairy production, along with a 70% decline in honey production.

This challenging situation has prompted farmers to seek assistance from their governments and consider adopting new farming practices to adapt to the changing climate.

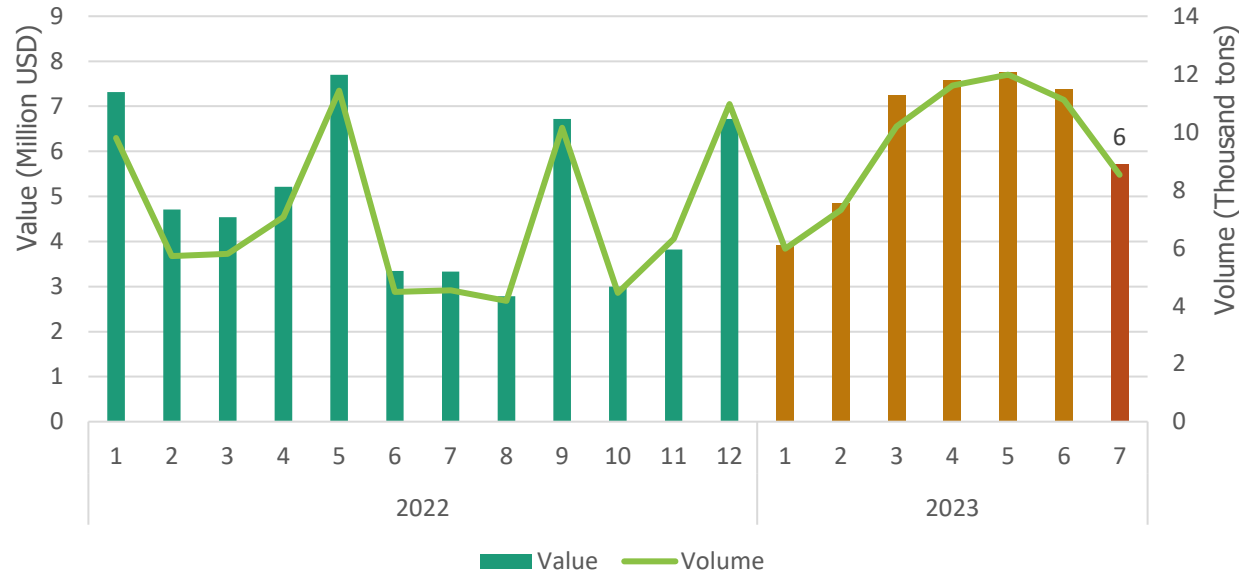
Source: Vtv.vn





RICE

Export volume and value to the EU, Jul-2023



Export results to the EU, Jul-2023

VALUE

5.7 mil. USD



↘ Decrease **22.4%** compared to Jun-2023

↗ Increase **71.8%** compared to Jul-2022

↑ **0.8 mil. USD** more than the monthly average rate in 2022

❖ Accumulated 7 months of 2023 reaches **44.5 mil. USD, 75.1%** of total 2022

VOLUME

8.5 thousand tons



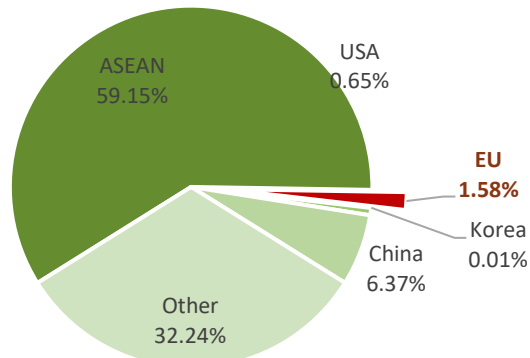
↘ Decrease **23.2%** compared to Jun-2023

↗ Increase **88.1%** compared to Jul-2022

↑ **1.5 thousand tons** more than the monthly average rate in 2022

❖ Accumulated 7 months of 2023 reaches **66.7 thousand tons, 78.6%** of total 2022

Percentage of export value to the EU, Jul-2023



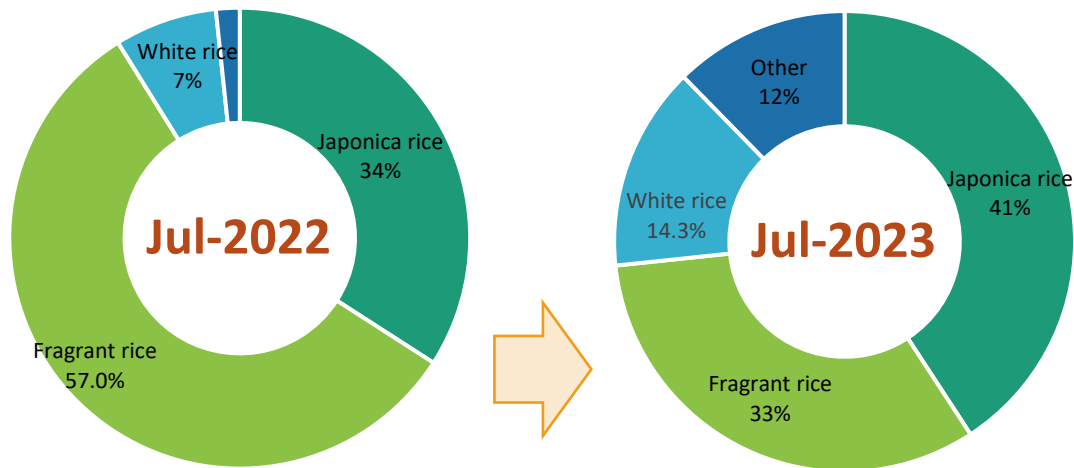
Changes in percentage of export value to the EU, Jul-2023



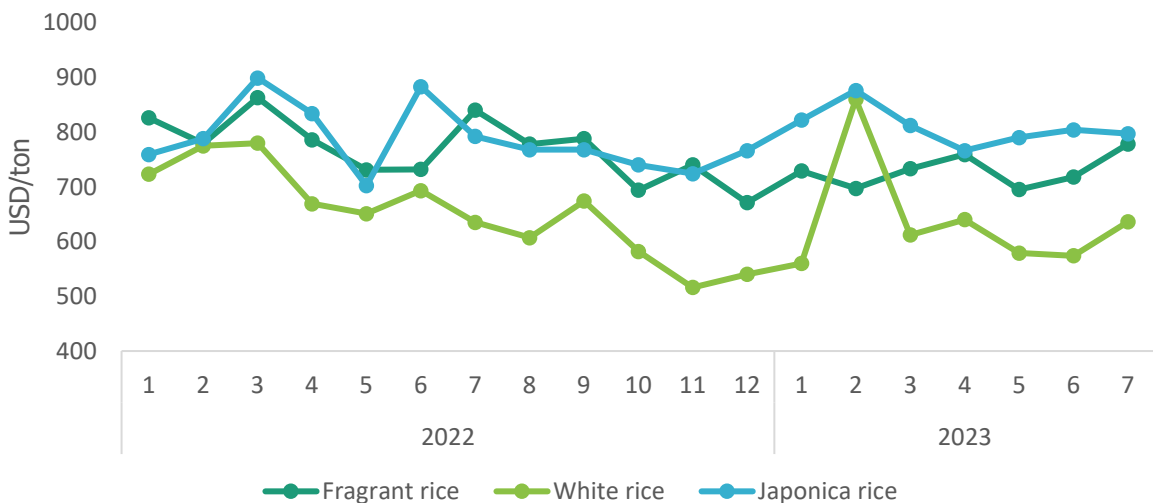


RICE

Structure of exports by products to the EU, Jul-2023



Average export rice price to the EU, Jul-2023



Export results to the EU, Jul-2023



Japonica rice

Value: **2,3** mil. USD

Decrease **22%** compared to Jun-2023

Increase **89%** compared to Jul-2022



Fragrant rice

Value: **1,9** mil. USD

Decrease **36%** compared to Jun-2023

Decrease **10%** compared to Jul-2022



White rice

Value: **0,8** mil. USD

Decrease **10%** compared to Jun-2023

Increase **215%** compared to Jul-2022

Japonica rice

The average export price in Jul-2023 is **797** USD/ton; **decreases 1%** compared to the previous month; and **increases 1%** compared to the same month of 2022.

Fragrant rice

The average export price in Jul-2023 is **778** USD/ton; **increases 8%** compared to the previous month; and **decreases 7%** compared to the same month of 2022.

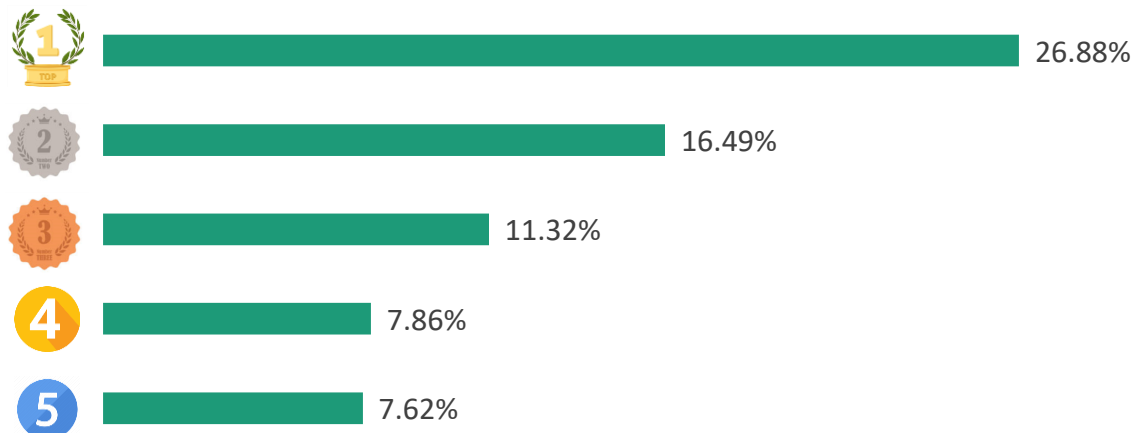
White rice

The average export price in Jul-2023 is **636** USD/ton; **increases 11%** compared to the previous month; and **increases 0.3%** compared to the same month of 2022.

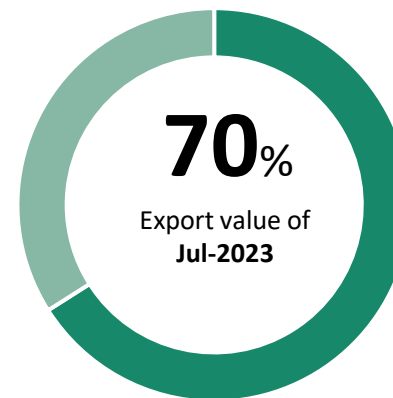


RICE

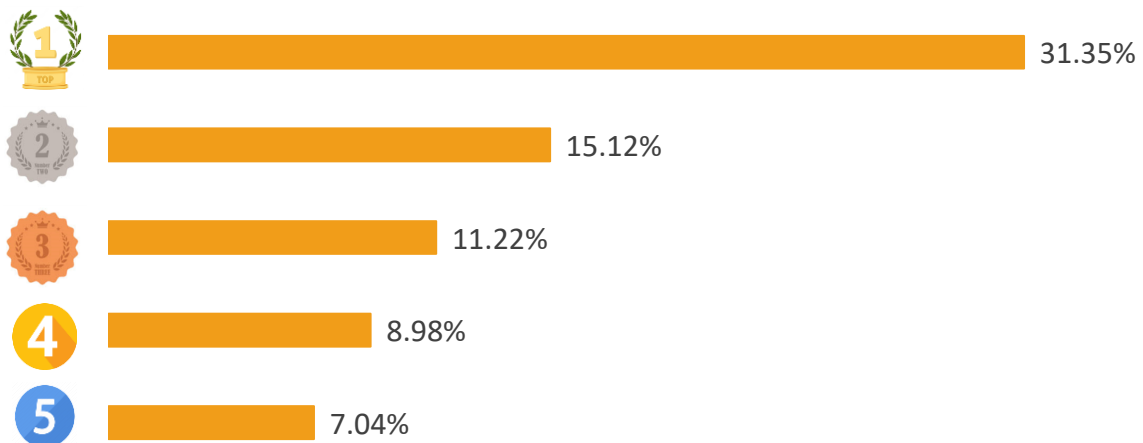
TOP 5 export enterprises by value to the EU, Jul-2023



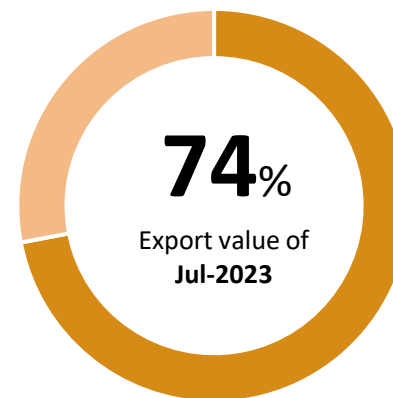
Value ratio of TOP 5 export enterprises to the EU, Jul-2023



TOP 5 export enterprises by volume to the EU, Jul-2023



Volume ratio of TOP 5 export enterprises to the EU, Jul-2023





FRUITS AND VEGETABLES (EXPORT)

Export volume and value to the EU, Jul-2023



Export results to the EU, Jul-2023



VALUE
24.4
mil. USD

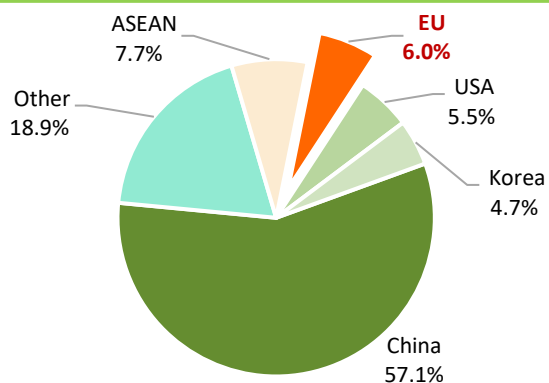
Decrease **13.2%** compared to Jun-2023

Increase **14.0%** compared to Jul-2022

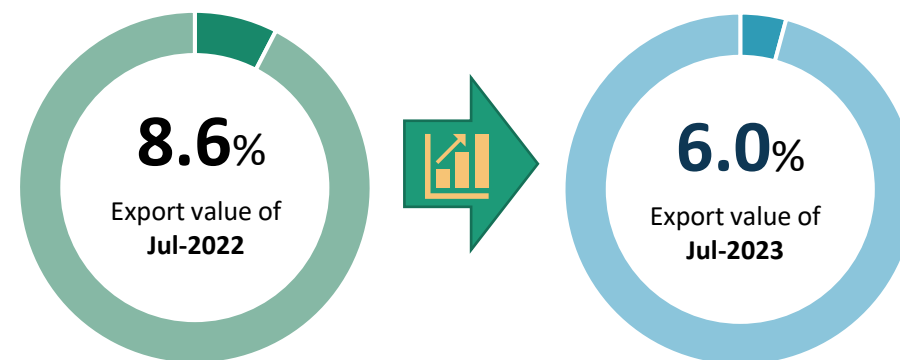
5.0 mil. USD more than the monthly average rate in 2022

Accumulated 7 months of 2023 reaches **169.6 mil. USD, 73.0%** of total 2022

Percentage of export value to the EU, Jul-2023



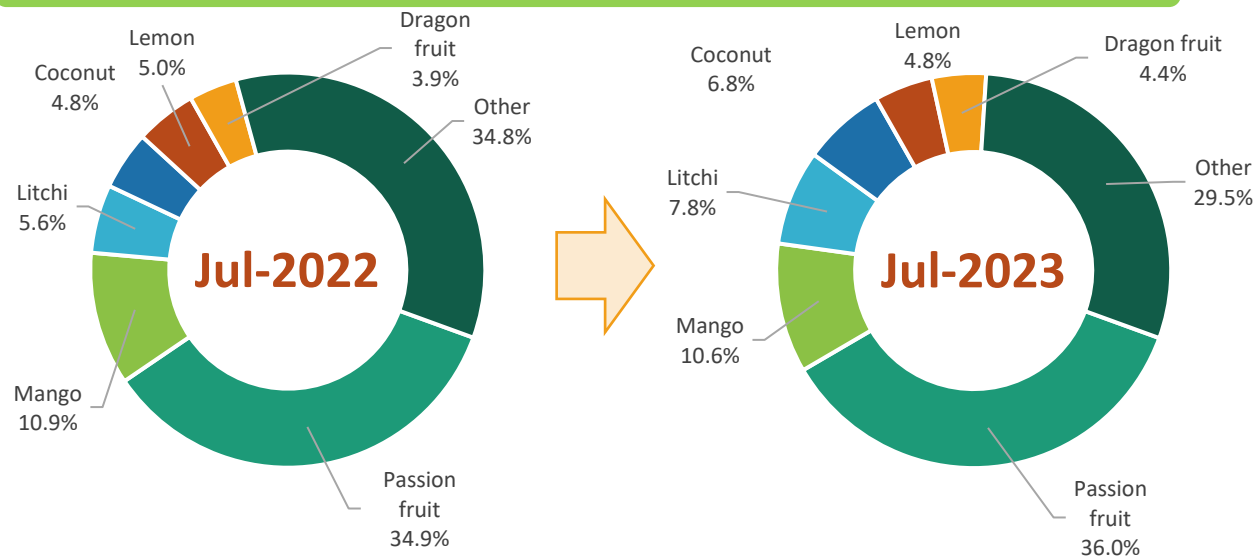
Changes in percentage of export value to the EU, Jul-2023





FRUITS AND VEGETABLES (EXPORT)

Structure of exports by products to the EU, Jul-2023



Export results of some main products to the EU, Jul-2023



Passion fruit

Value: **8.8** mil. USD

Decrease **26.4%** compared to Jun-2023

Increase **17.6%** compared to Jul-2022



Mango

Value: **2.6** mil. USD

Increase **13.3%** compared to Jun-2023

Increase **10.9%** compared to Jul-2022



Litchi

Value: **1.9** mil. USD

Increase **194.4%** compared to Jun-2023

Increase **58.5%** compared to Jul-2022



Coconut

Value: **1.7** mil. USD

Increase **1.0%** compared to Jun-2023

Increase **61.2%** compared to Jul-2022



Lemon

Value: **1.2** mil. USD

Decrease **13.2%** compared to Jun-2023

Increase **9.5%** compared to Jul-2022



Dragon fruit

Value: **1.1** mil. USD

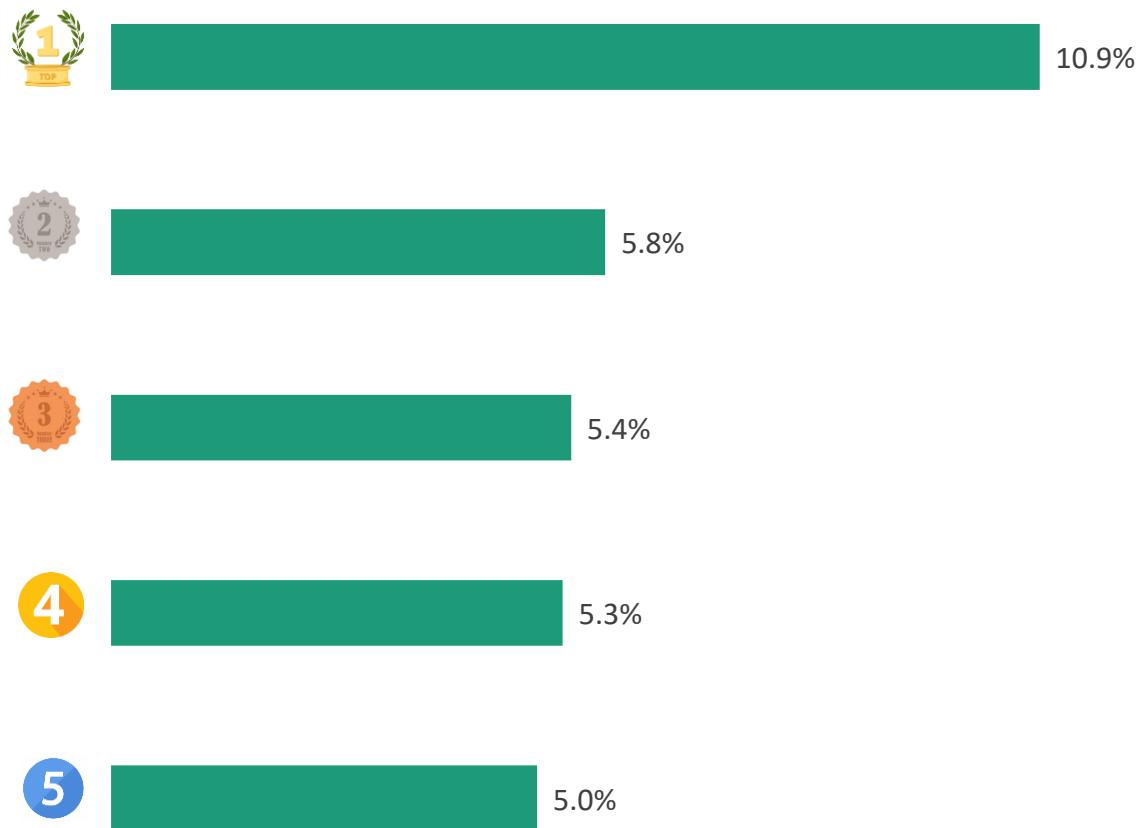
Decrease **21.2%** compared to Jun-2023

Increase **28.3%** compared to Jul-2022

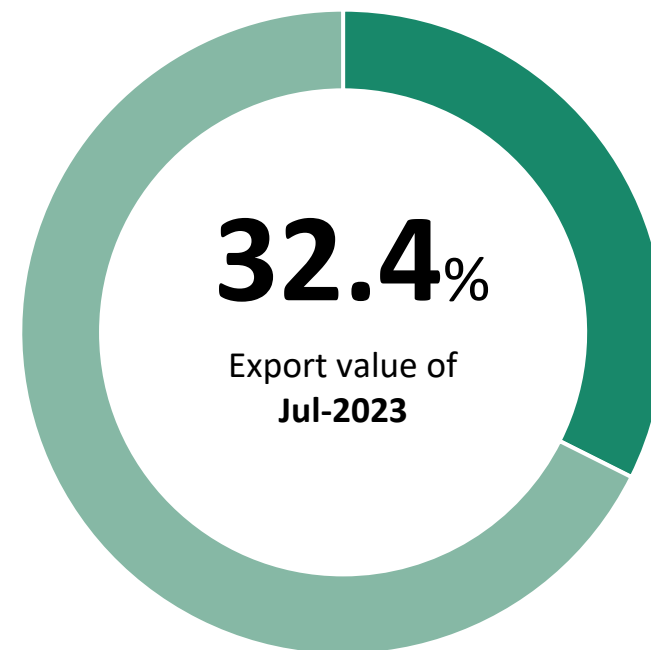


FRUITS AND VEGETABLES (EXPORT)

TOP 5 export enterprises by value to the EU, Jul-2023



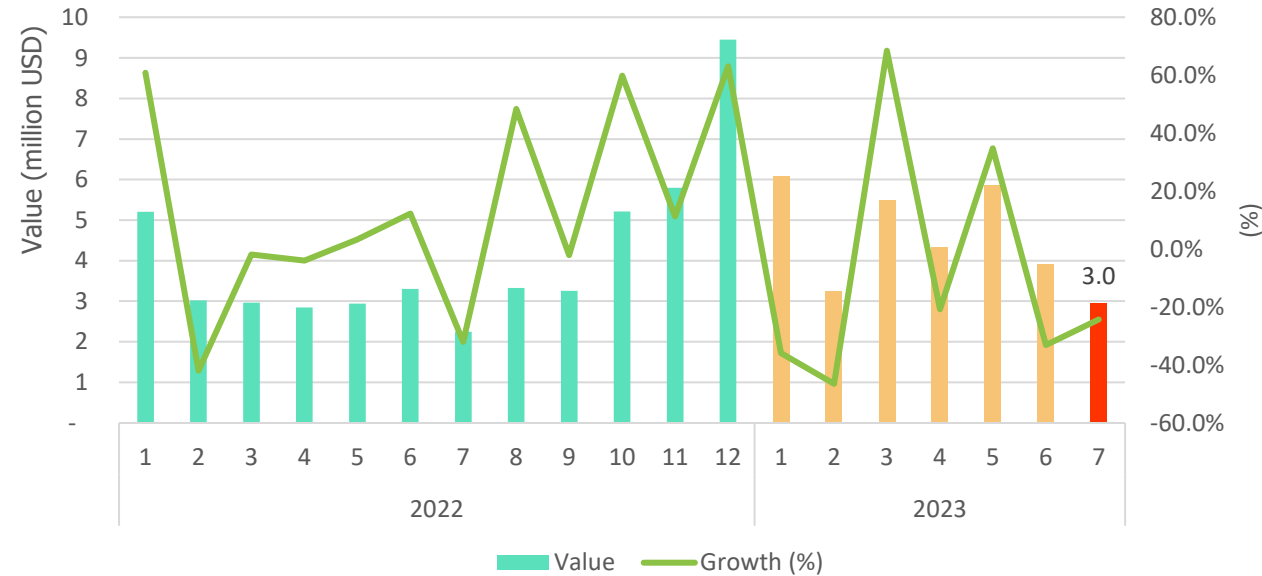
Value ratio of TOP 5 export enterprises to the EU, Jul-2023





FRUITS AND VEGETABLES (IMPORT)

Import volume and value from the EU, Jul-2023



Import results from the EU, Jul-2023

VALUE

3.0

mil. USD

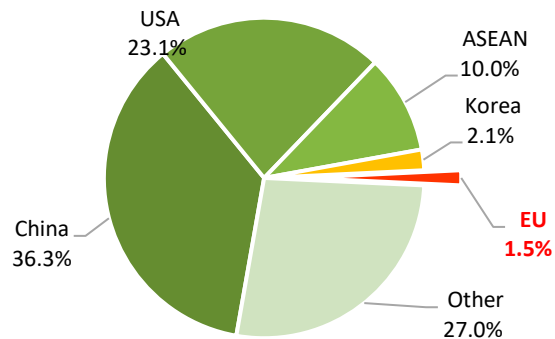
Decrease **24.3%** compared to Jun-2023

Increase **31.8%** compared to Jul-2022

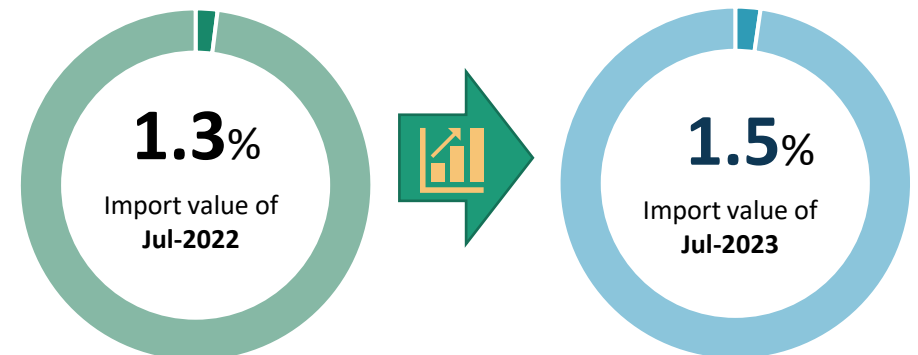
1.2 mil. USD less than the monthly average rate in 2022

Accumulated 7 months of 2023 reaches **31.8 mil. USD**, **64.2%** of total 2022

Percentage of import value from the EU, Jul-2023



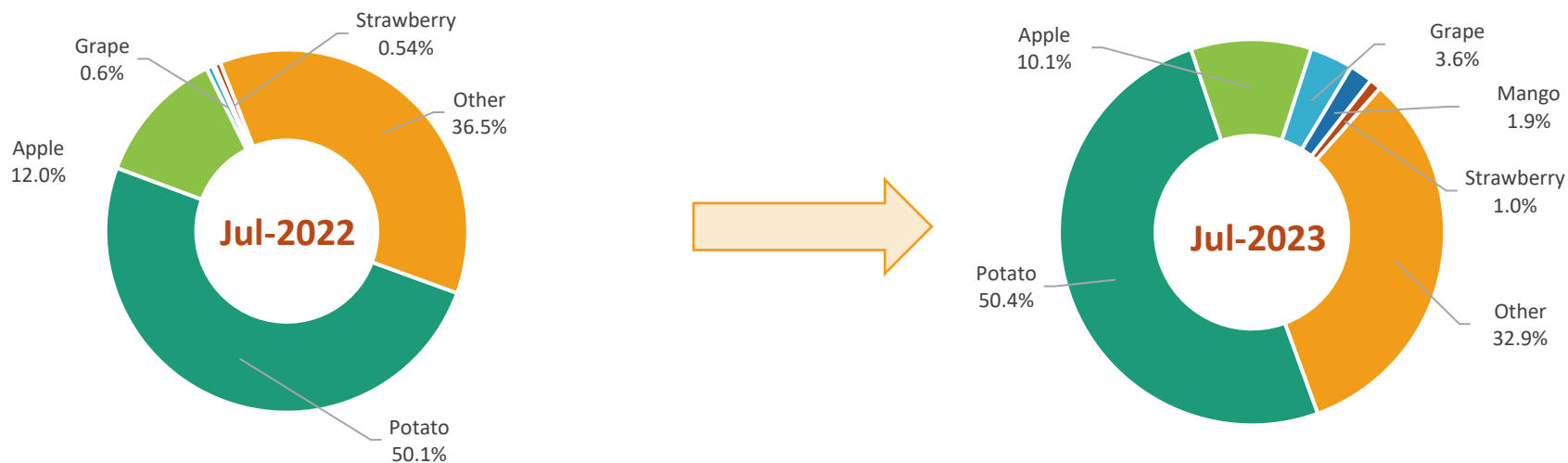
Changes in percentage of import value from the EU, Jul-2023





FRUITS AND VEGETABLES (IMPORT)

Structure of imports by products from the EU, Jul-2023



Import results of some main products from the EU, Jul-2023



Potato

Value: **1.5** mil. USD

Decrease **38.5%** compared to Jun-2023

Increase **32.7%** compared to Jul-2022



Apple

Value: **299** thousand USD

Decrease **47.8%** compared to Jun-2023

Increase **10.8%** compared to Jul-2022



Grape

Value: **107** thousand USD

Increase **4263%** compared to Jun-2023

Increase **737%** so compared to Jul-2022



Mango

Value: **57.7** thousand USD

Increase **765%** compared to Jun-2023

Increase **1211%** compared to Jul-2022

FRUITS AND VEGETABLES

SPOTLIGHTS

German cherry production for MY2023/24 (April/March) is estimated at 45,420 tons. This is a 6.7 percent decrease compared to the preceding year and 3.5 percent below the ten-year (2013-2022) average. The decrease is largely a result of unfavorable weather conditions during pollination.

Source: Freshplaza.com

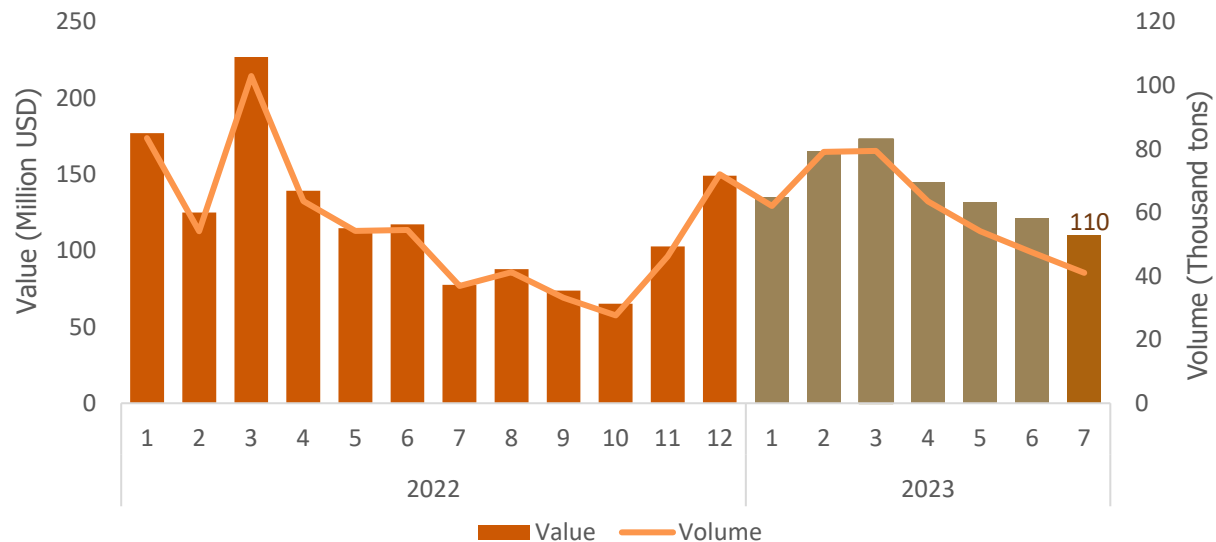
Potato shortages are becoming common in most European countries due to adverse weather effects reducing production and planting area. Rising fertilizer prices have also reduced profits from potato farming compared to previous years.

Source: Landlord.ua



COFFEE

Export volume and value to the EU, Jul-2023



Export results to the EU, Jul-2023

VALUE

110.4 mil. USD

▼ Decrease **9.2%** compared to Jun-2023

↗ Increase **42.3%** compared to Jul-2022

▼ **11 mil. USD** less than the monthly average rate in 2022

❖ Accumulated 7 months of 2023 reaches **981.8** mil. USD, **67.4%** of total 2022

VOLUME

41.7 thousand tons

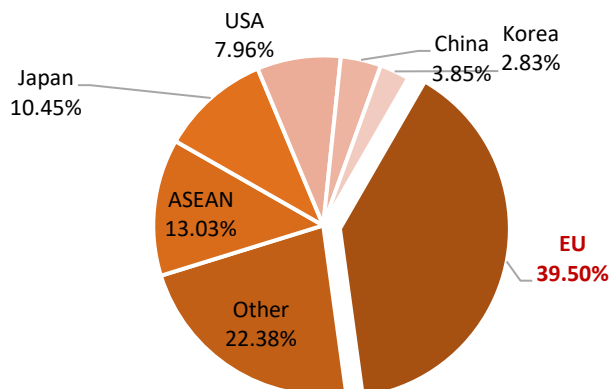
▼ Decrease **13.5%** compared to Jun-2023

↗ Increase **11.4%** compared to Jul-2022

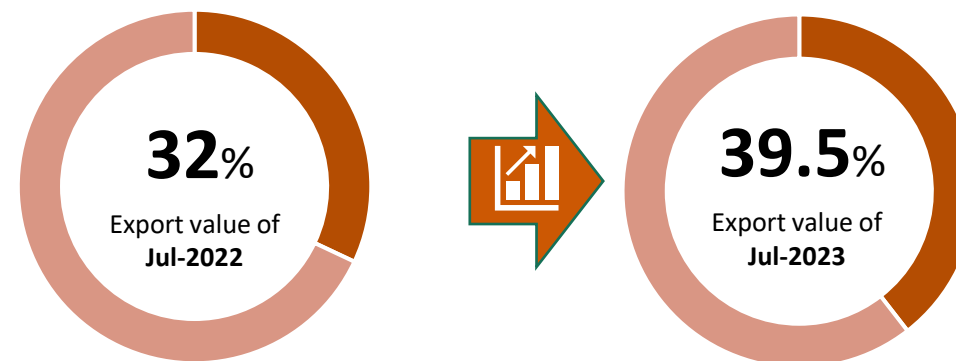
▼ **14.8 thousand tons** less than the monthly average rate in 2022

❖ Accumulated 7 months of 2023 reaches **426.9** thousand tons, **63.7%** of total 2022

Percentage of export value to the EU, Jul-2023

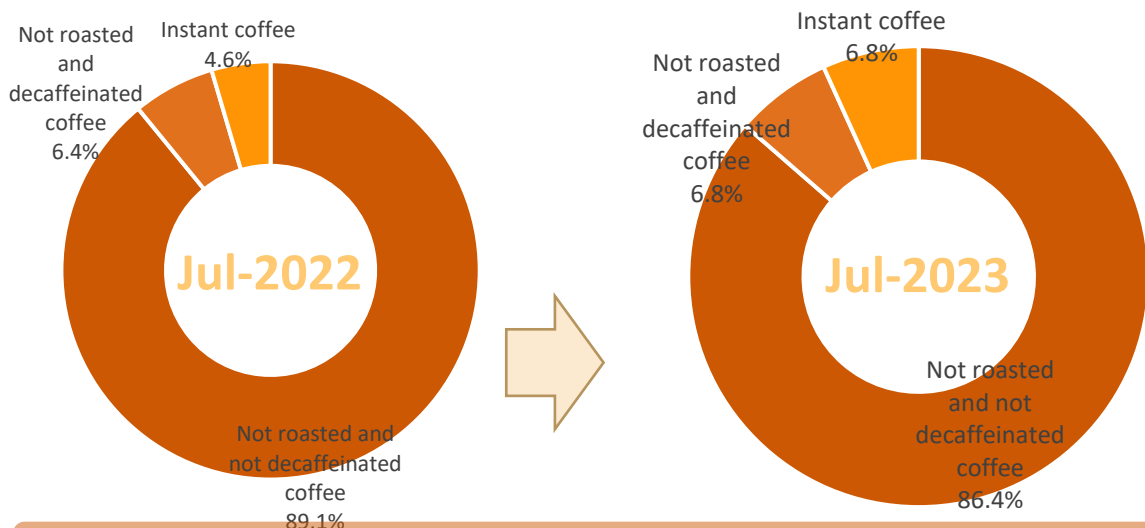


Changes in percentage of export value to the EU, Jul-2023

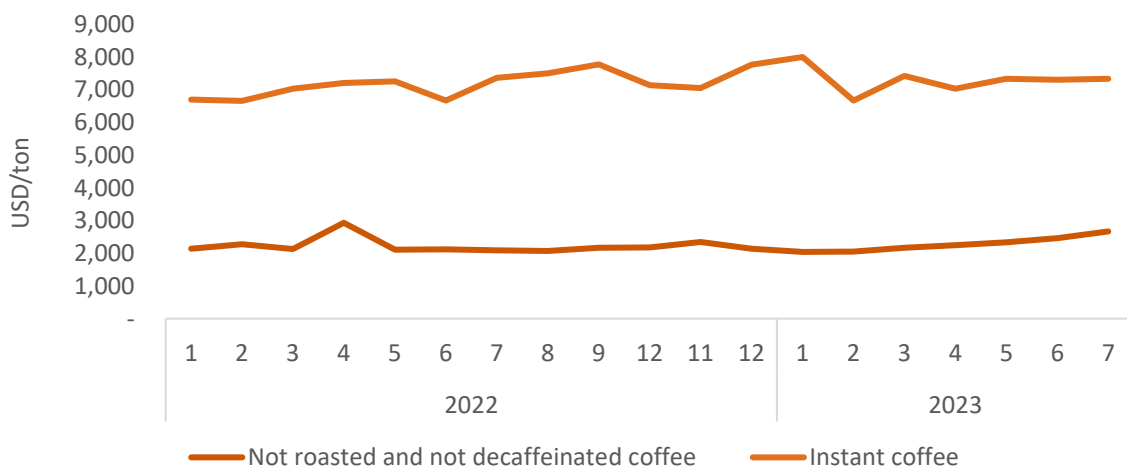


COFFEE

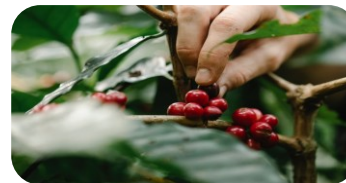
Structure of exports by products to the EU, Jul-2023



Average export price to the EU, Jul-2023



Export results to the EU, Jul-2023



Not roasted and not decaffeinated coffee

Value: **97.1** mil. USD
 Decrease **12.6%** compared to Jun-2023
 Increase **35.3%** compared to Jul-2022



Instant coffee

Value: **7.6** mil. USD
 Decrease **10.1%** compared to Jun-2023
 Increase **809%** compared to Jul-2022



Not roasted and decaffeinated coffee

Value: **7.7** mil. USD
 Increase **122.9%** compared to Jun-2023
 Increase **49.7%** compared to Jul-2022

Instant coffee

The average export price in Jul-2023 is **7,332** USD/ton; **increases 0.4%** compared to the previous month; **decreases 0.3%** compared to the same month of 2022.

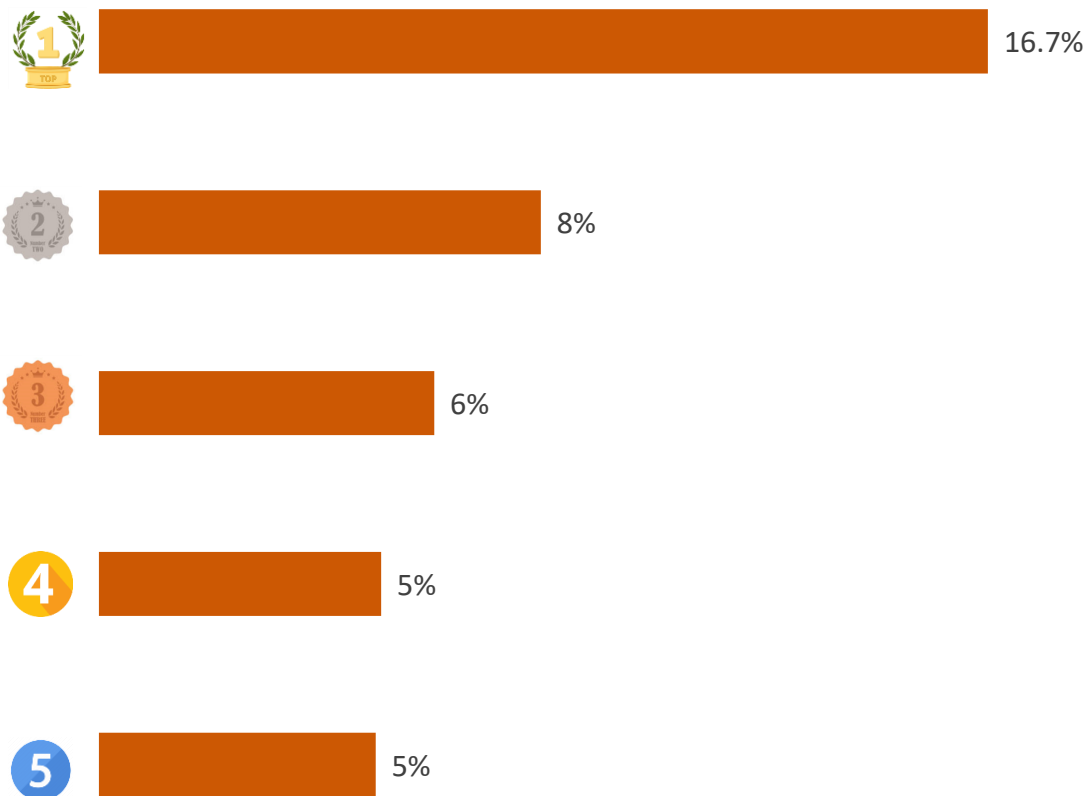
Not roasted and not decaffeinated coffee

The average export price in Jul-2023 is **2,461** USD/ton; **increases 8.2%** compared to the previous month; and **increases 27.5%** compared to the same month of 2022.

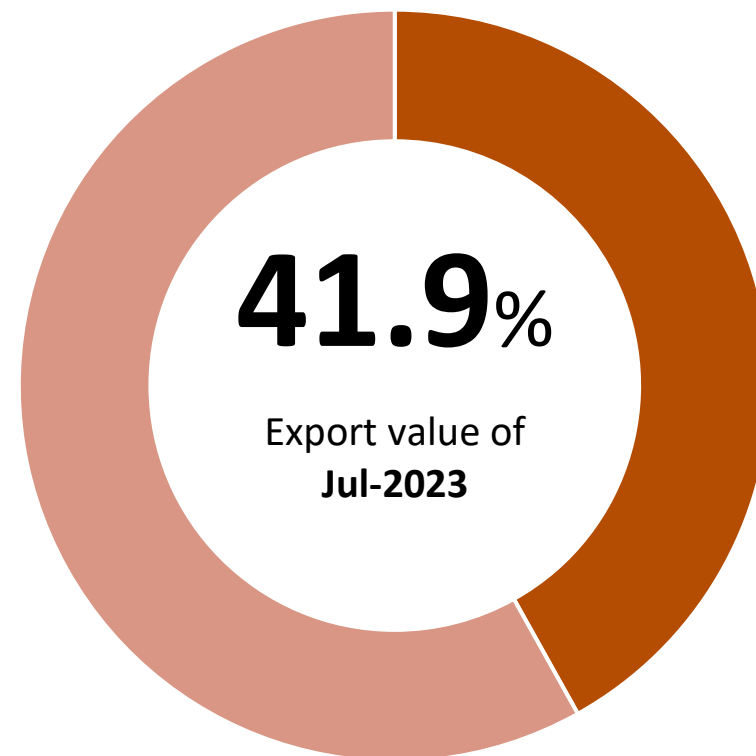


COFFEE

TOP 5 export enterprises by value to the EU, Jul-2023



Value ratio of TOP 5 export enterprises to the EU, Jul-2023





COFFEE

SPOTLIGHTS

2023 International Coffee Convention Coming to Germany

The International Coffee Convention will take place from 30th September to 3rd October in Mannheim, Germany. The event unites coffee industry professionals to discuss topics such as sustainable farming, biodiversity, novel food regulations, and climate change.

Source: Dailycoffeenews





PEPPER

Export volume and value to the EU, Jul-2023



Export results to the EU, Jul-2023

VALUE
26.3 mil. USD

↗ Increase **91.1%** compared to Jun-2023

↗ Increase **34.3%** compared to Jul-2022

↗ **9.9 mil. USD** more than the monthly average rate in 2022

❖ Accumulated 7 months of 2023 reaches **99.1 mil. USD, 50.2%** of total 2022

VOLUME
6.3 thousand tons

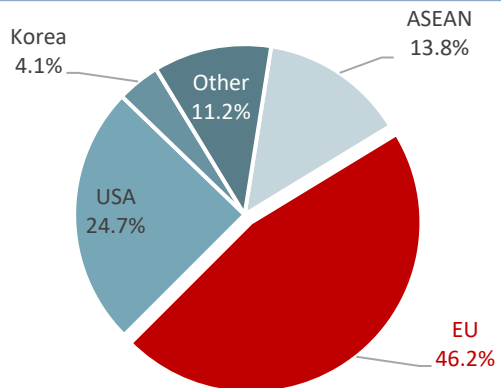
↗ Increase **90.7%** compared to Jun-2023

↗ Increase **62.3%** compared to Jul-2022

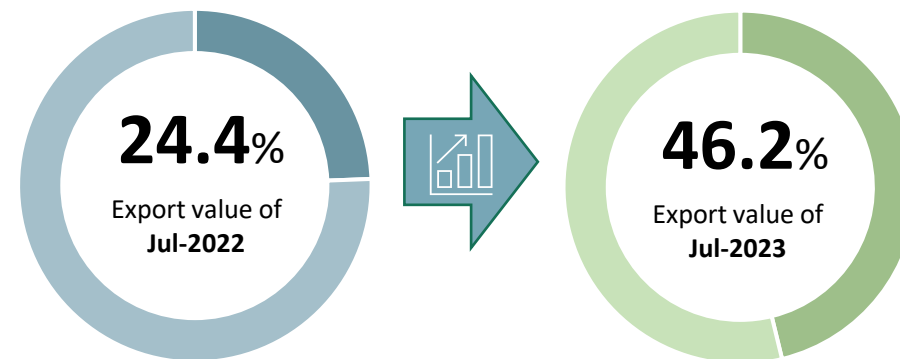
↗ **2.9 thousand tons** more than the monthly average rate in 2022

❖ Accumulated 6 months of 2023 reaches **24.2 thousand tons, 59.9%** of total 2022

Percentage of export value to the EU, Jul-2023



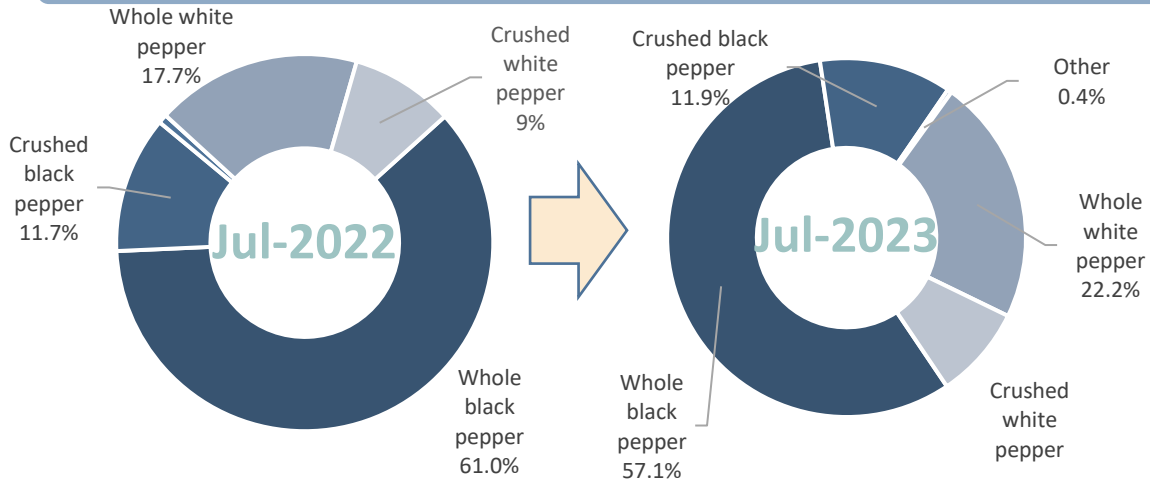
Changes in percentage of export value to the EU, Jul-2023



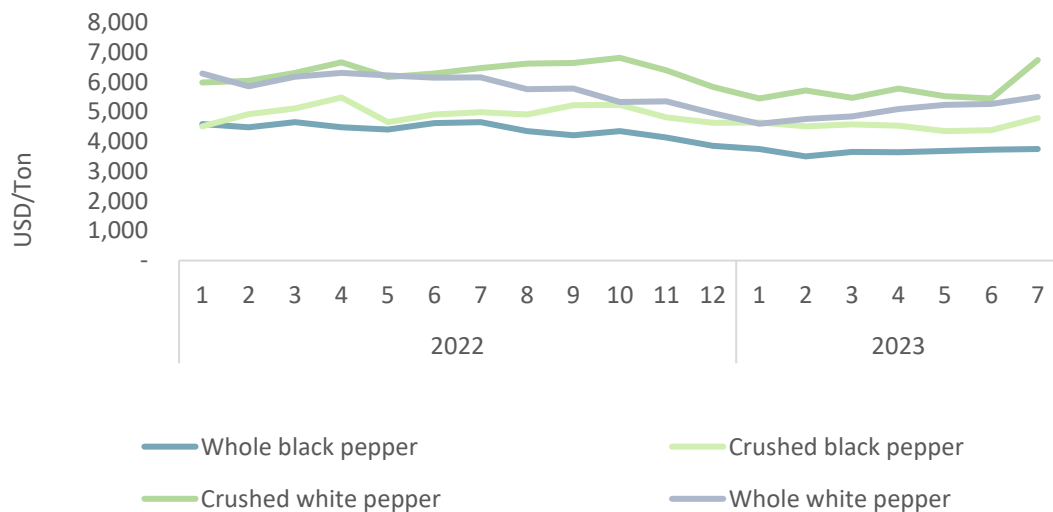


PEPPER

Structure of exports by products to the EU, Jul-2023



Average export price to the EU, Jul-2023



Export results to the EU, Jul-2023



Whole black pepper

Value: **15** mil. USD
 Increase **84.7%** compared to Jun-2023
 Increase **25.7%** compared to Jul-2022



Crushed black pepper

Value: **3.1** mil. USD
 Increase **191%** compared to Jun-2023
 Increase **36.7%** compared to Jul-2022



Whole white pepper

Value: **5.8** mil. USD
 Increase **86.7%** compared to Jun-2023
 Increase **69.1%** compared to Jul-2022



Crushed white pepper

Value: **2.2** mil. USD
 Increase **63.9%** compared to Jun-2023
 Increase **26.4%** compared to Jul-2022

Whole black pepper

The average export price in Jul-2023 is **3,746** USD/ton; **increases 1%** compared to the previous month; and **decreases 19%** compared to the same month of 2022.

Whole white pepper

The average export price in Jul-2023 is **5,500** USD/ton; **increases 10%** compared to the previous month; and **decreases 4%** compared to the same month of 2022.

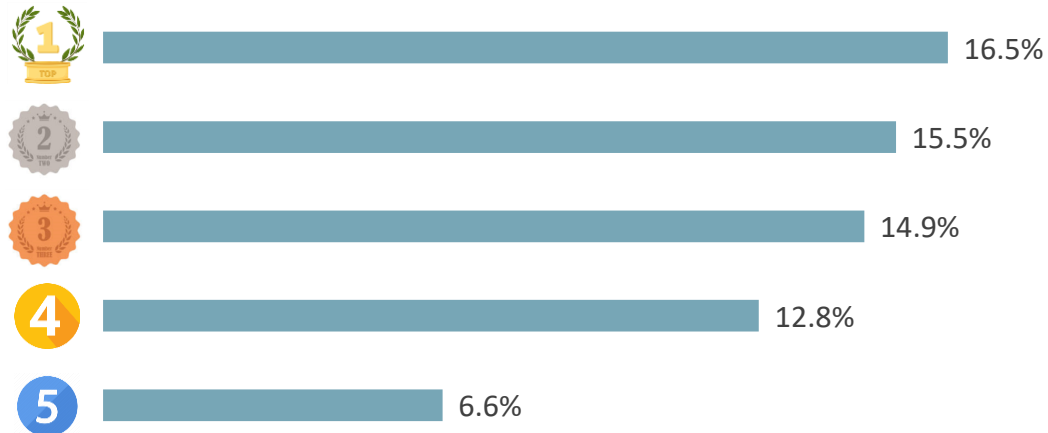
Crushed white pepper

The average export price in Jul-2023 is **6,736** USD/ton; **increases 24%** compared to the previous month; and **increases 4%** compared to the same month of 2022.

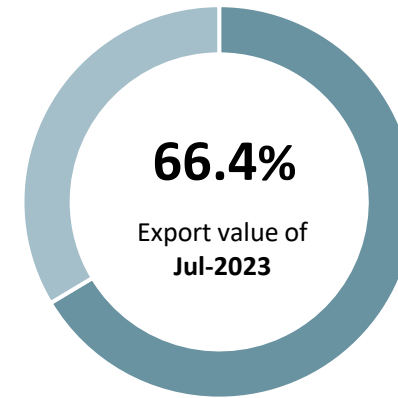


PEPPER

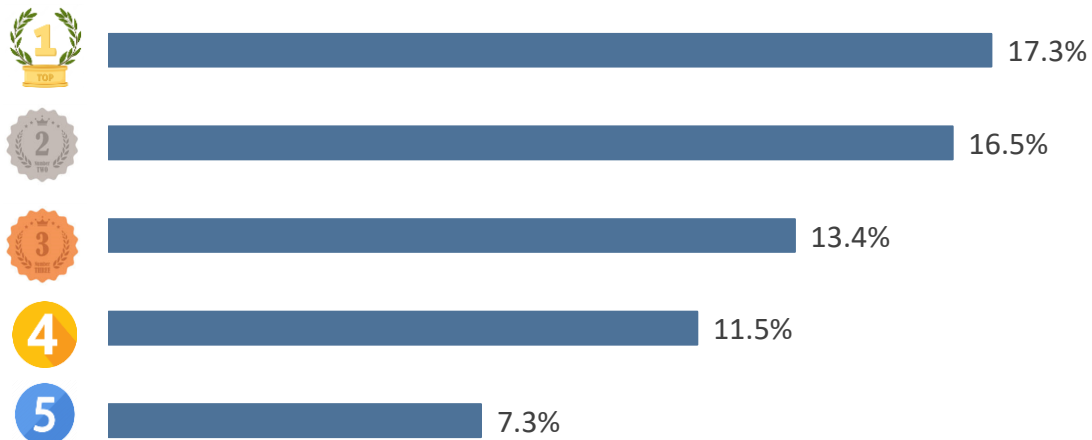
TOP 5 export enterprises by value to the EU, Jul-2023



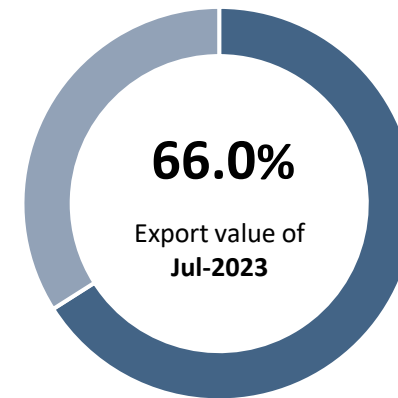
Value ratio of TOP 5 export enterprises to the EU, Jul-2023



TOP 5 export enterprises by volume to the EU, Jul-2023



Volume ratio of TOP 5 export enterprises to the EU, Jul-2023



PEPPER

SPOTLIGHTS



Due to high inflation and increasing interest rates, European consumers are reducing their spending, resulting in a decline in pepper imports in the European Union (EU). According to the European Statistical Office (Eurostat), as of the end of April this year, the EU's pepper imports only totaled 25,135 tons, valued at 128.5 million EUR. This represents a significant decrease of 24.1% in volume (equivalent to nearly 8,000 tons) and a 20.8% decline in value compared to the same period last year. Of this quantity, 60% came from non-EU markets, amounting to 15,007 tons, which saw a substantial drop of 32.1% compared to the previous year. Imports from Vietnam, which accounted for 60.4% of the quantity, were 9,065 tons, reflecting an 18% decrease. Moreover, the EU decreased imports from other suppliers, such as Brazil (2,748 tons, down 56.2%) and Indonesia (1,022 tons, down 52.3%).

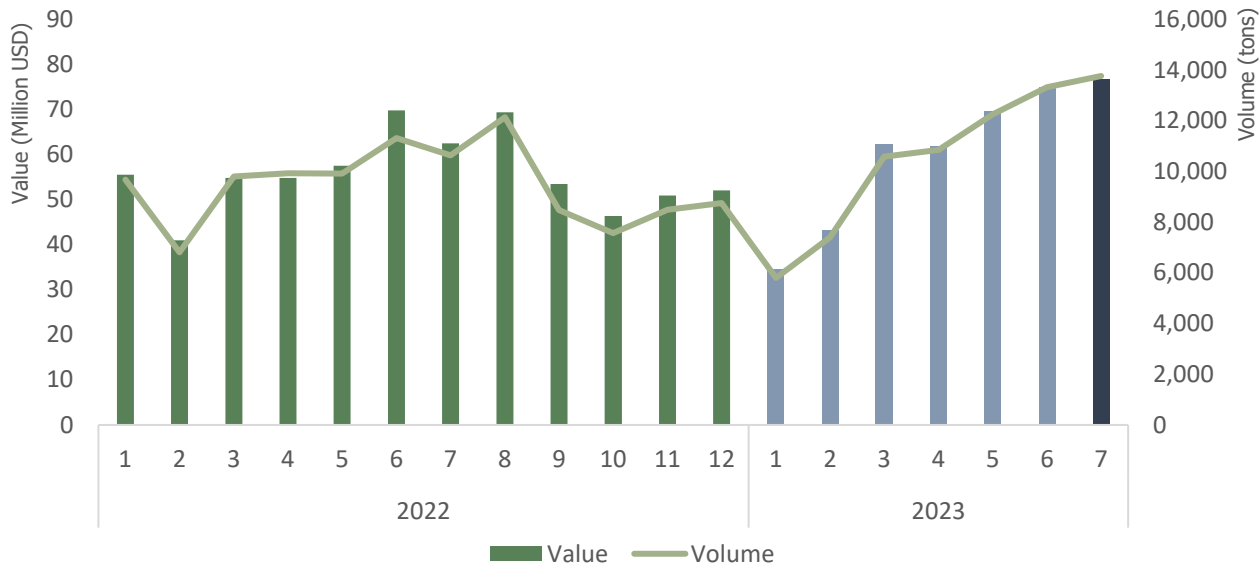
Source: Vietnam Pepper Association (08/2023)





CASHEW NUTS

Export volume and value to the EU, Jul-2023



Export results to the EU, Jul-2023

VALUE

76.7 mil. USD

↗ Increase **2.5%** compared to Jun-2023

↗ Increase **23%** compared to Jul-2022

↑ **21 mil. USD** more than the monthly average rate in 2022

❖ Accumulated 7 months of 2023 reaches **422.9 mil. USD, 63%** of total 2022

VOLUME

13.8 thousand tons

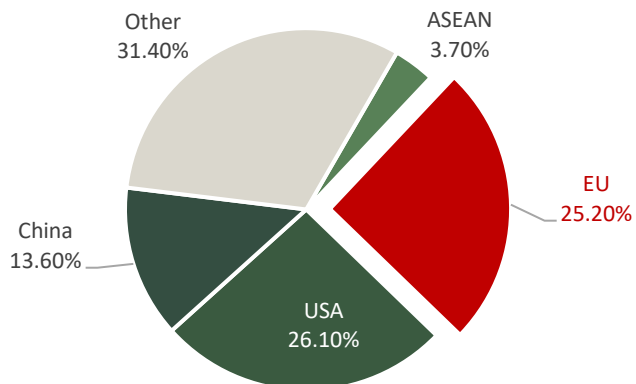
↗ Increase **3.3%** compared to Jun-2023

↗ Increase **29%** compared to Jul-2022

↑ **4.3 thousand tons** more than the monthly average rate in 2022

❖ Accumulated 7 months of 2023 reaches **73.9 thousand tons, 65%** of total 2022

Percentage of export value to the EU, Jul-2023



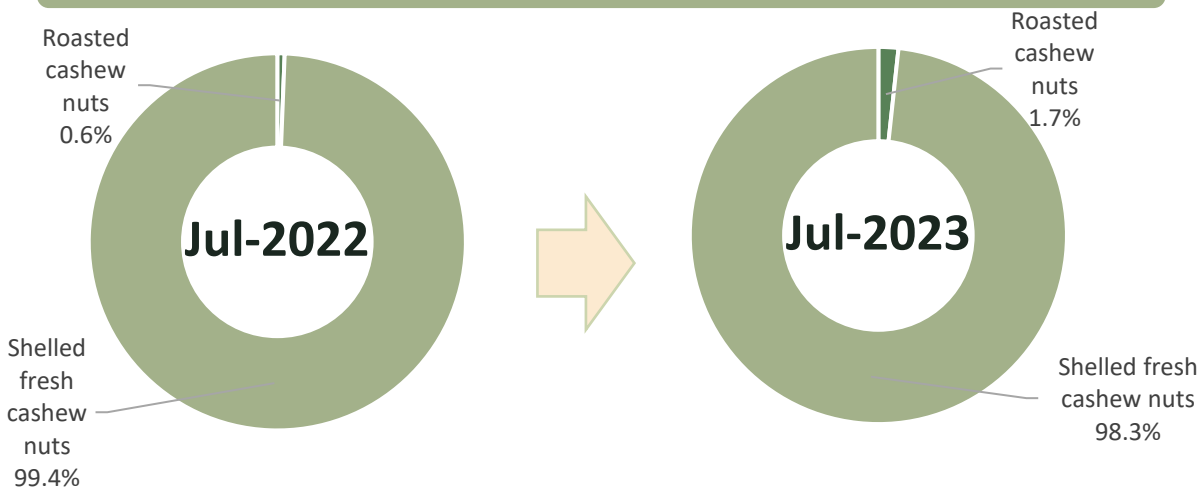
Changes in percentage of export value to the EU, Jul-2023



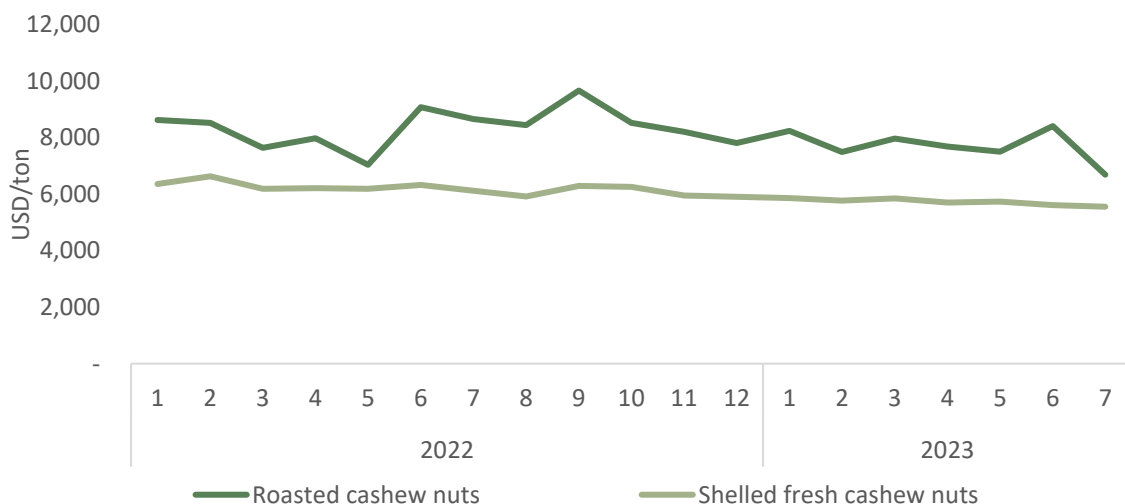


CASHEW NUTS

Structure of exports by products to the EU, Jul-2023



Average export price to the EU, Jul-2023



Export results to the EU, Jul-2023



Shelled fresh cashew nuts

Value: **75,4** mil. USD

Increase **2,4%** compared to Jun-2023

Increase **21,4%** compared to Jul-2022



Roasted cashew nuts

Value: **1,3** mil. USD

Increase **6,4%** compared to Jun-2023

Increase **235,4%** compared to Jul-2022

Shelled fresh cashew nuts

The average export price in Jul-2023 is **5,548** USD/ton; **decreases 1.1%** compared to the previous month; and **decreases 9.3%** compared to the same month of 2022.

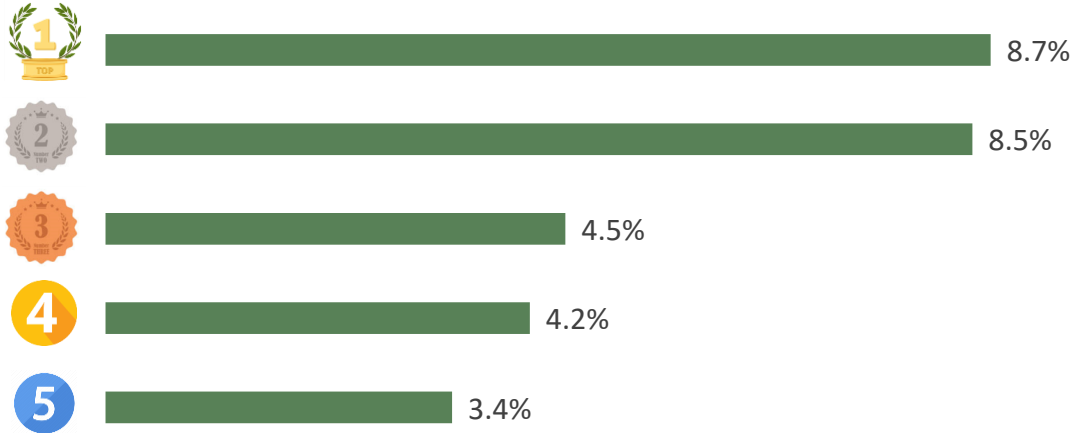
Roasted cashew nuts

The average export price in Jul-2023 is **6,680** USD/ton; **decreases 20.5%** compared to the previous month; and **decreases 22.8%** compared to the same month of 2022.

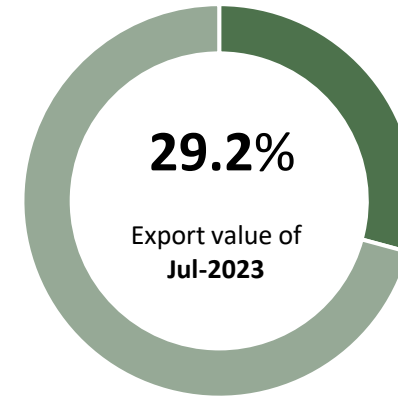


CASHEW NUTS

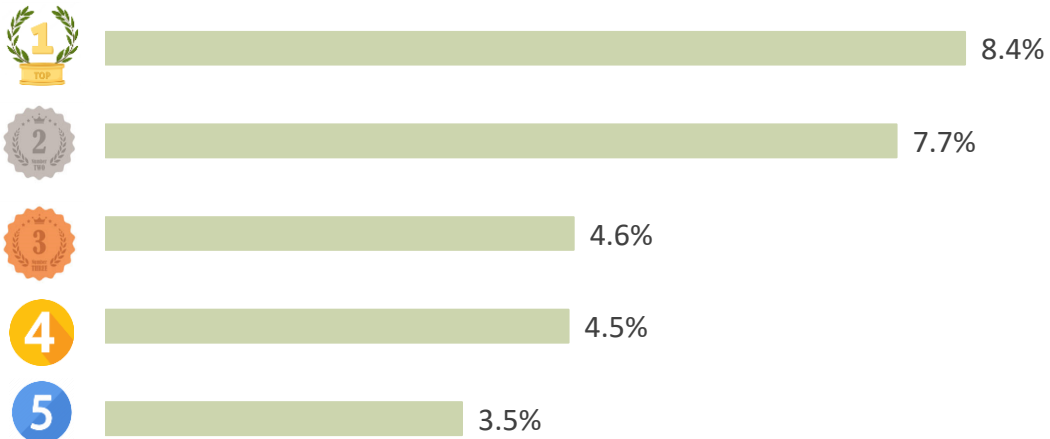
TOP 5 export enterprises by value to the EU, Jul-2023



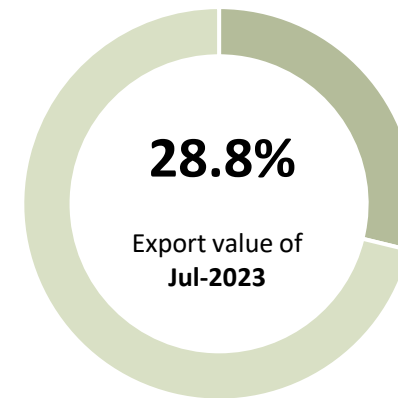
Value ratio of TOP 5 export enterprises to the EU, Jul-2023



TOP 5 export enterprises by volume to the EU, Jul-2023



Volume ratio of TOP 5 export enterprises to the EU, Jul-2023



CASHEW NUTS

SPOTLIGHTS



France imported 6.87 thousand tons of cashew nuts worth 45.36 million EUR (equivalent to 49.31 mil. USD) in the first five months of 2023. This is a decrease of 3.1% in volume and a decrease of 7.2% in value compared to the same period last year, according to statistics from Eurostat. France imported cashew nuts from EU countries, including the Netherlands, Germany, and Belgium, totaling over 3 thousand tons worth 22.25 million EUR (equivalent to 24.18 mil. USD), which is a decrease of 0.4% in volume but an increase of 1.2% in value compared to last year. The non-EU markets supplied France with cashew nuts that reached 3.87 thousand tons worth 23.11 million EUR (equivalent to 25.12 mil. USD), which is a decrease of 5.1% in volume and a decrease of 9.5% in value compared to the same period last year.

In the first five months of 2023, France's largest non-EU supplier of cashew nuts is Vietnam, with a shipment of around 2.95 thousand tons, valued at 17.68 million USD. However, this is a decrease of 4.0% in volume and 15.1% in value compared to the same period last year. Vietnam's market share in total French imports has slightly decreased from 43.28% in the first five months of 2022 to 42.87% in the same period of 2023.

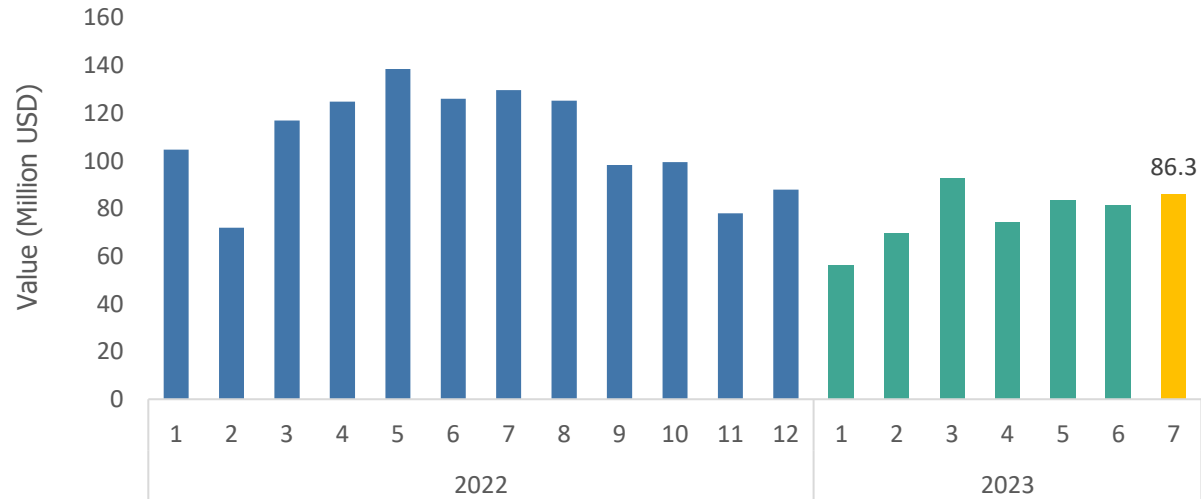
Source: Ministry of Industry and Trade (08/2023)





SEAFOOD

Export volume and value to the EU, Jul-2023



Export results to the EU, Jul-2023

VALUE

86.3 *mil. USD*



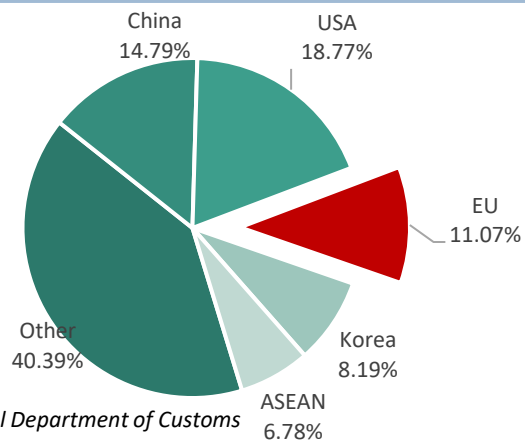
↗ Increase **6.2%** compared to Jun-2023

↘ Decrease **35.5%** compared to Jul-2022

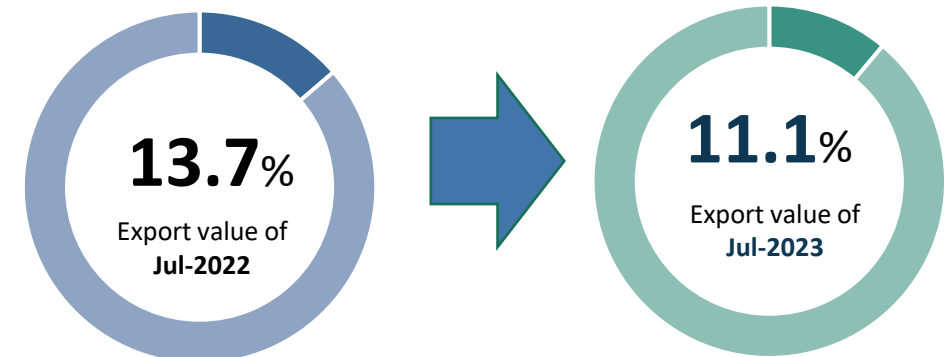
↓ **22.1 mil. USD** less than the monthly average rate in 2022

❖ Accumulated 7 months of 2023 reaches **543.6** mil. USD, **41.8%** of total 2022

Percentage of export value to the EU, Jul-2023



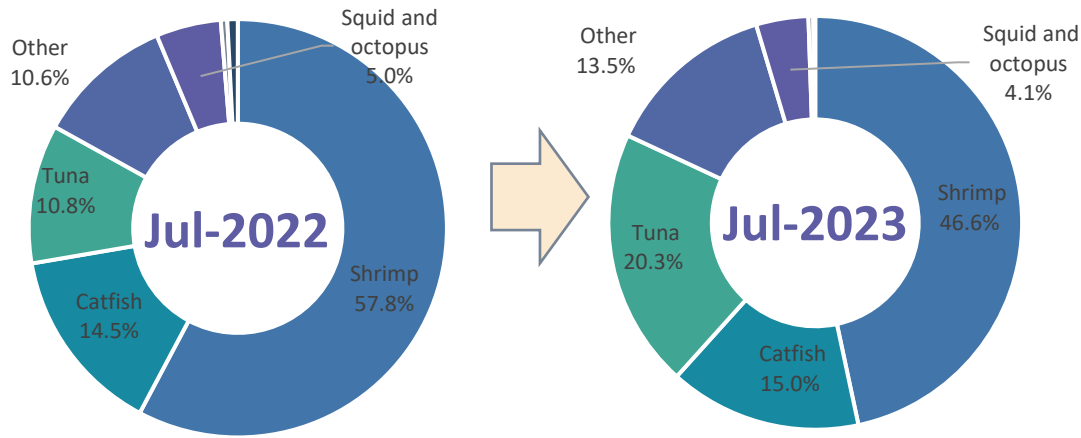
Changes in percentage of export value to the EU, Jul-2023



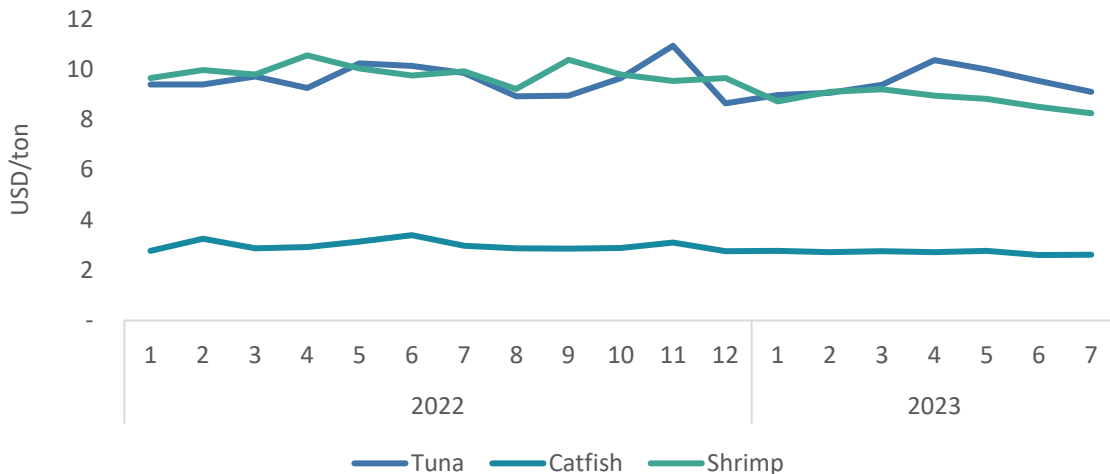


SEAFOOD

Structure of exports by products to the EU, Jul-2023



Average export price to the EU, Jul-2023



Export results to the EU, Apr-2023



Shrimp

Value: **40.1** mil. USD

Decrease **0.6%** compared to Jun-2023

Decrease **45.7%** compared to Jul-2022



Catfish

Value: **12.9** mil. USD

Increase **10.1%** compared to Jun-2023

Decrease **31.3%** compared to Jul-2022



Tuna

Value: **17.4** mil. USD

Increase **43.2%** compared to Jun-2023

Increase **25.1%** compared to Jul-2022

Tuna

The average export price in Jul-2023 is **9.1** USD/kg; **decreases 4.5%** compared to the previous month; and **decreases 7.6%** compared to the same month of 2022.

Catfish

The average export price in Jul-2023 is **2.6** USD/kg; **increases 0.6%** compared to the previous month; and **decreases 11.9%** compared to the same month of 2022.

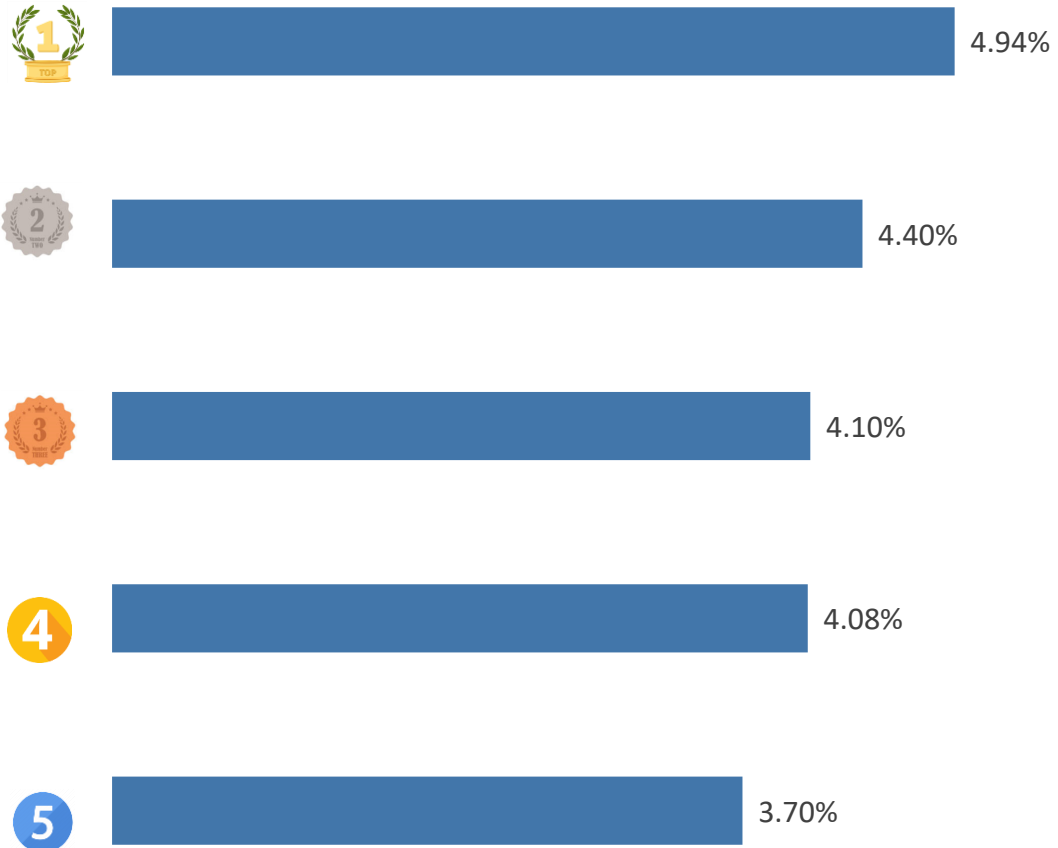
Shrimp

The average export price in Jul-2023 is **8.5** USD/kg; **decreases 2.9%** compared to the previous month; and **decreases 16.8%** compared to the same month of 2022.

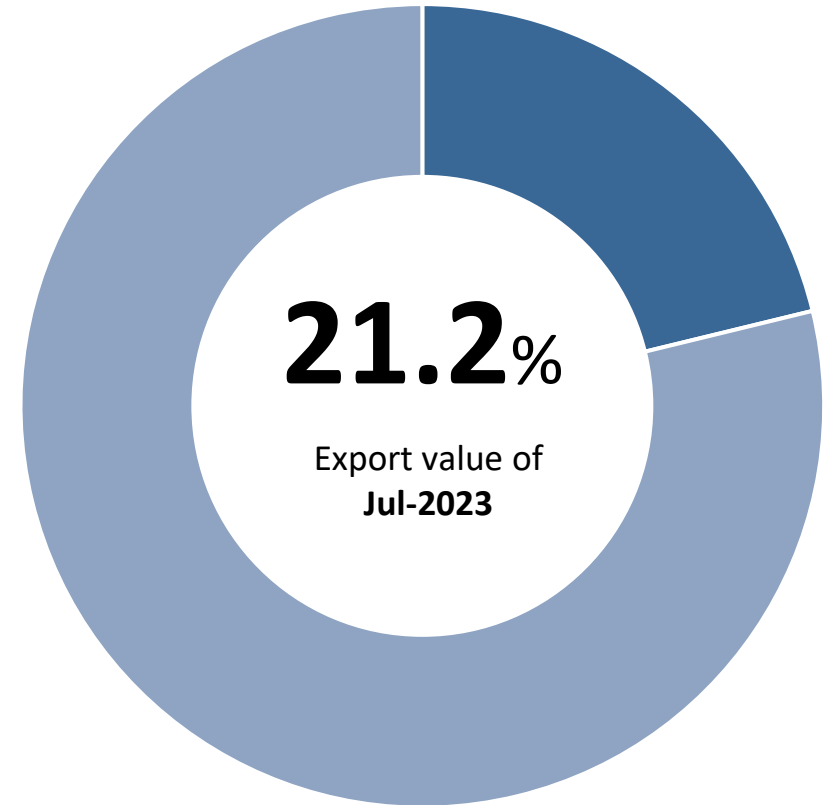


SEAFOOD

TOP 5 export enterprises by value to the EU, Jul-2023



Value ratio of TOP 5 export enterprises to the EU, Jul-2023



SPOTLIGHTS



01

EU and UK reach three agreements on fisheries management

The EU-UK Specialised Committee on Fisheries (SCF) reached three agreements for better fisheries management between the EU and UK. The agreements include a mechanism for voluntary transfers of fishing opportunities between the EU and UK, common guidelines for notifying management measures to the other party, and improvements to the management of four shared stocks (lemon sole, witch, turbot, and brill).

Source: thefishingdaily.com (8/2023)

02

EU lifts restrictions on Japanese food imports

On August 3, the EU lifted import restrictions on food products from parts of Japan after the 2011 Fukushima nuclear plant disaster. The EU's decision came after the Agency International Atomic Energy concluded in early July that Japan's plan to release treated radioactive water from the damaged Fukushima nuclear plant into the sea was in accordance with international safety standards and would have negligible radioactive effects on humans and the environment.

Source: Vasep (8/2023)

03

EU prepares to extend ATQ from 2024 onwards

The autonomous tariff quota (ATQ) regulation is set to expire at the end of this year, and the European Commission (EC) is studying a proposal for a council regulation to govern the next period after 2023. The ATQ covers popular species such as tuna, pollock, cod, shrimp, cod, and flatfish, allowing large quantities of these products to be imported from non-EU countries without paying customs duties or tax reductions. ATQ has played a key role in creating a level playing field for EU processing industries by facilitating more streamlined access to imported raw materials into the domestic market.

Source: thefishingdaily.com (8/2023)



WOOD AND WOODEN PRODUCTS

Export volume and value to the EU, Jul-2023



Export results to the EU, Jul-2023

VALUE



23

mil. USD

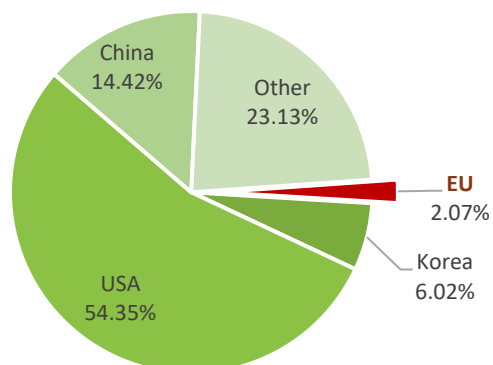
↘ Decrease **10.1%** compared to Jun-2023

↘ Decrease **32.0%** compared to Jul-2022

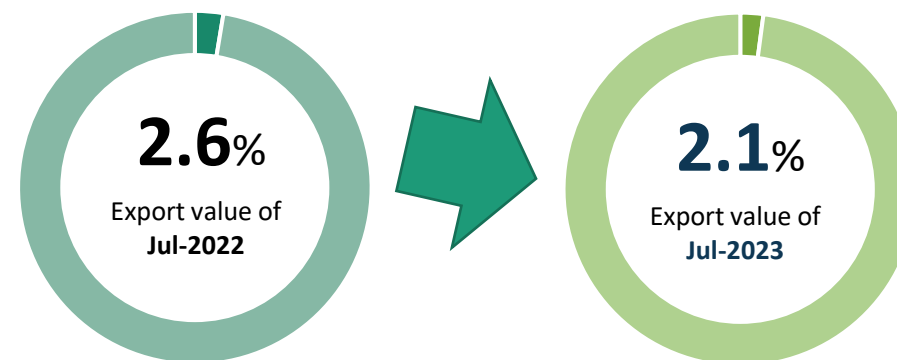
↓ **28 mil. USD** less than the monthly average rate in 2022

❖ Accumulated 7 months of 2023 reaches **217** mil. USD, **35.5%** of total 2022

Percentage of export value to the EU, Jul-2023



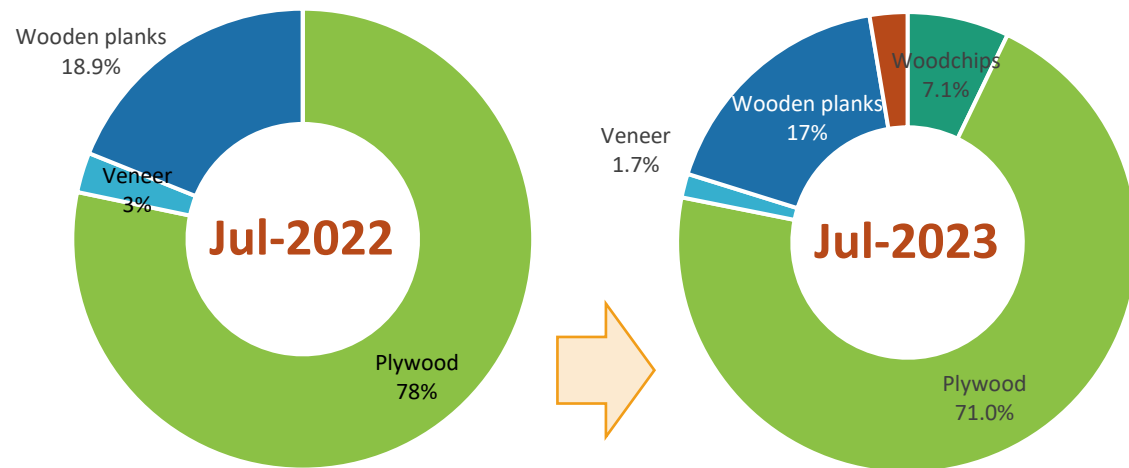
Changes in percentage of export value to the EU, Jul-2023





WOOD AND WOODEN PRODUCTS

Structure of exports by products to the EU, Jul-2023



Export results to the EU, Jul-2023

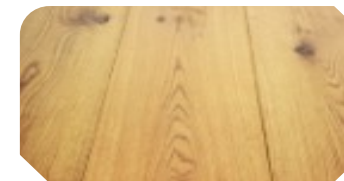


Plywood

Value: **1.0** mil. USD

Increase **23%** compared to Jun-2023

Decrease **56%** compared to Jul-2022



Wooden planks

Value: **255.0** thousand USD

Increase **3%** compared to Jun-2023

Decrease **55%** compared to Jul-2022



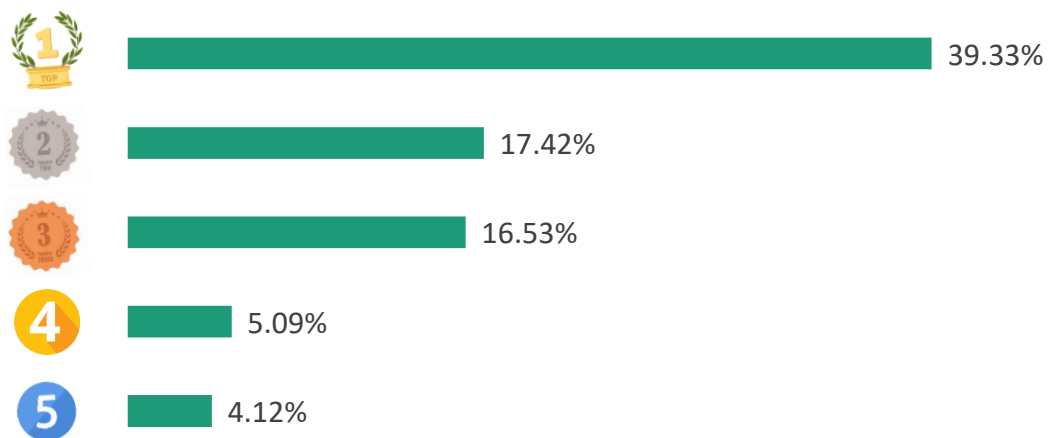
Woodchips

Value: **103.9** thousand USD

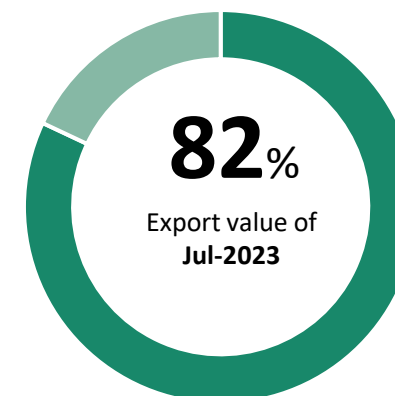
Decrease **97%** compared to Jun-2023

Increase **100%** compared to Jul-2022

TOP 5 export enterprises by value to the EU, Jul-2023



Value ratio of TOP 5 export enterprises to the EU, Jul-2023





SPOTLIGHTS

On June 13, 2023, the European Union renewed the anti-dumping duties on okoumé plywood imports from China. Initially introduced in 2004, these duties were meant to last for only five years, but an interested party requested the European Commission (EC) to conduct an expiry review. Since then, the European Panel Federation (EPF) has been requesting the EC to review the duties every five years, with the most recent request being made in December 2021.

Source: ITTO





RUBBER

Export volume and value to the EU, Jul-2023



Export results to the EU, Jul-2023

VALUE

6.1 mil. USD

↘ Decrease **10.7%** compared to Jun-2023

↘ Decrease **40.9%** compared to Jul-2022

↓ **3.2 mil. USD** less than the monthly average rate in 2022

❖ Accumulated 7 months of 2023 reaches **42 mil. USD, 37.5%** of total 2022

VOLUME

4.4 thousand tons

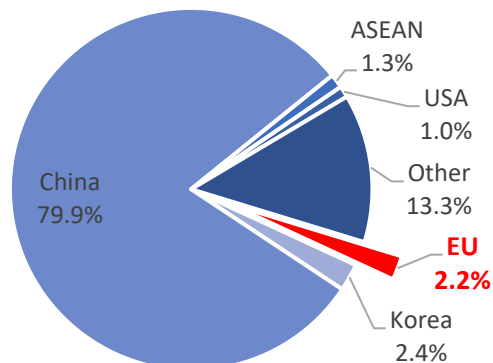
↘ Decrease **9.7%** compared to Jun-2023

↘ Decrease **28.9%** compared to Jul-2022

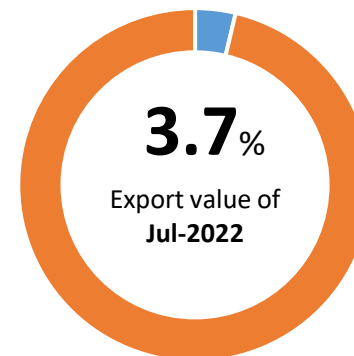
↓ **1.4 thousand tons** less than the monthly average rate in 2022

❖ Accumulated 7 months of 2023 reaches **29 thousand tons, 41.3%** of total 2022

Percentage of export value to the EU, Jul-2023



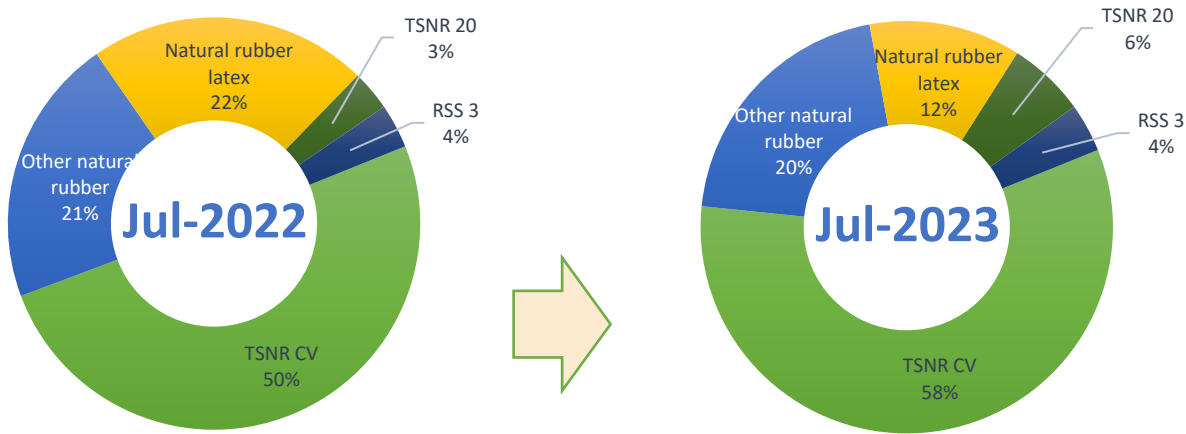
Changes in percentage of export value to the EU, Jul-2023



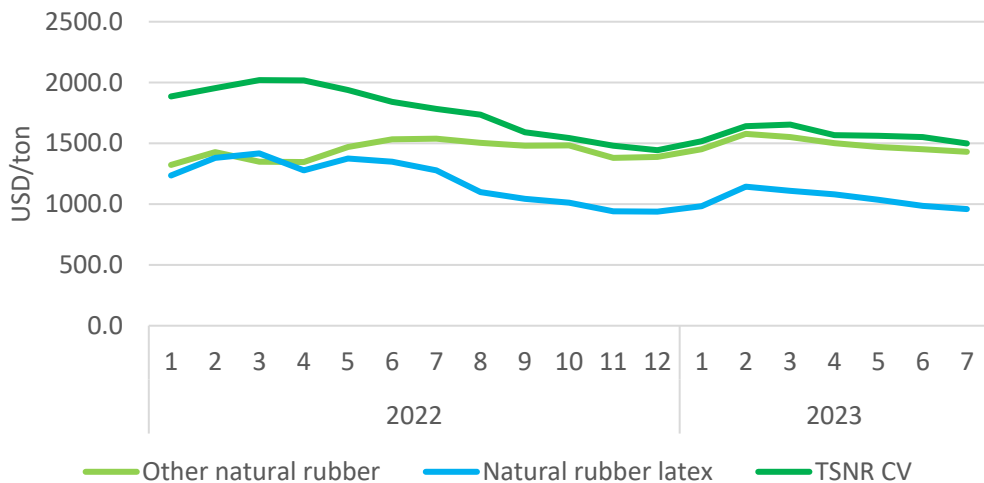


RUBBER

Structure of exports by products to the EU, Jul-2023



Average export price to the EU, Jul-2023



Export results to the EU, Jul-2023



Other natural rubber

Value: **1.4** mil. USD

Decrease **18%** compared to Jun-2023

Decrease **42%** compared to Jul-2022



TSNR CV

Value: **3.9** mil. USD

Decrease **3.2%** compared to Jun-2023

Decrease **31.9%** compared to Jul-2022



Natural rubber latex

Value: **0.8** mil. USD

Decrease **43.8%** compared to Jun-2023

Decrease **67.7%** compared to Jul-2022

Other natural rubber

The average export price in Jul-2023 is **1,431** USD/ton; **decreases 1.4%** compared to the previous month; and **decreases 7%** compared to the same month of 2022.

TSNR CV

The average export price in Jul-2023 is **1,500** USD/ton; **decreases 3.4%** compared to the previous month; and **decreases 15.9%** compared to the same month of 2022.

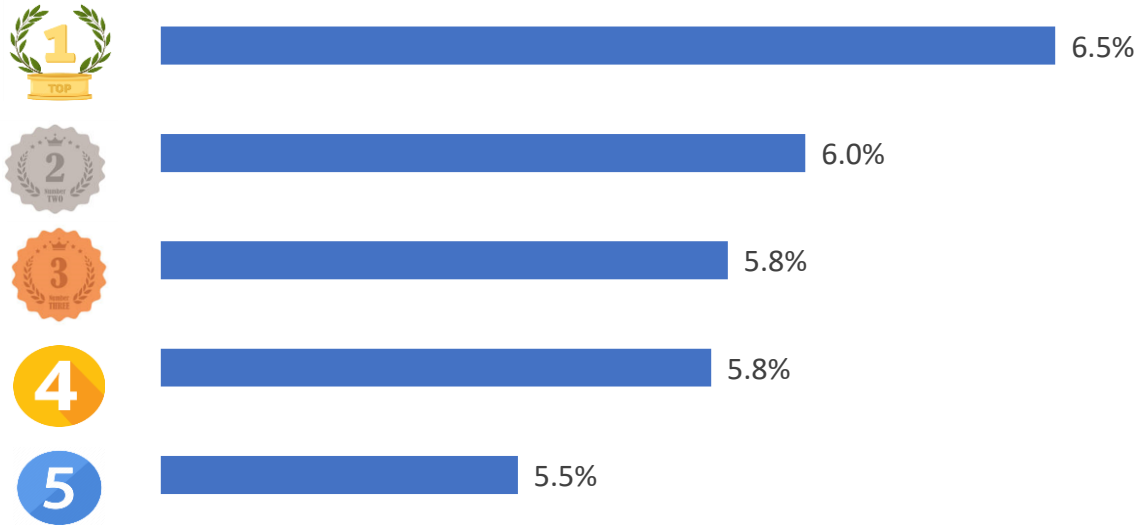
Natural rubber latex

The average export price in Jul-2023 is **958** USD/ton; **decreases 2.8%** compared to the previous month; and **decreases 25%** compared to the same month of 2022.

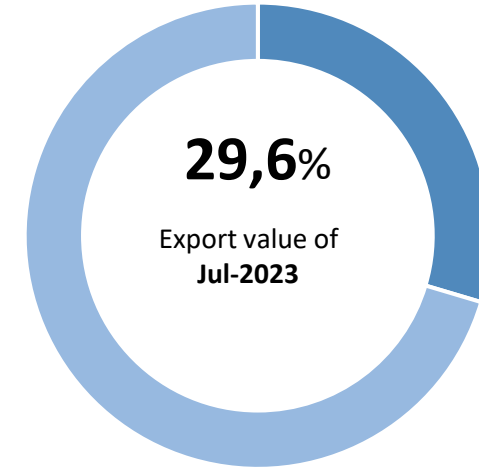


RUBBER

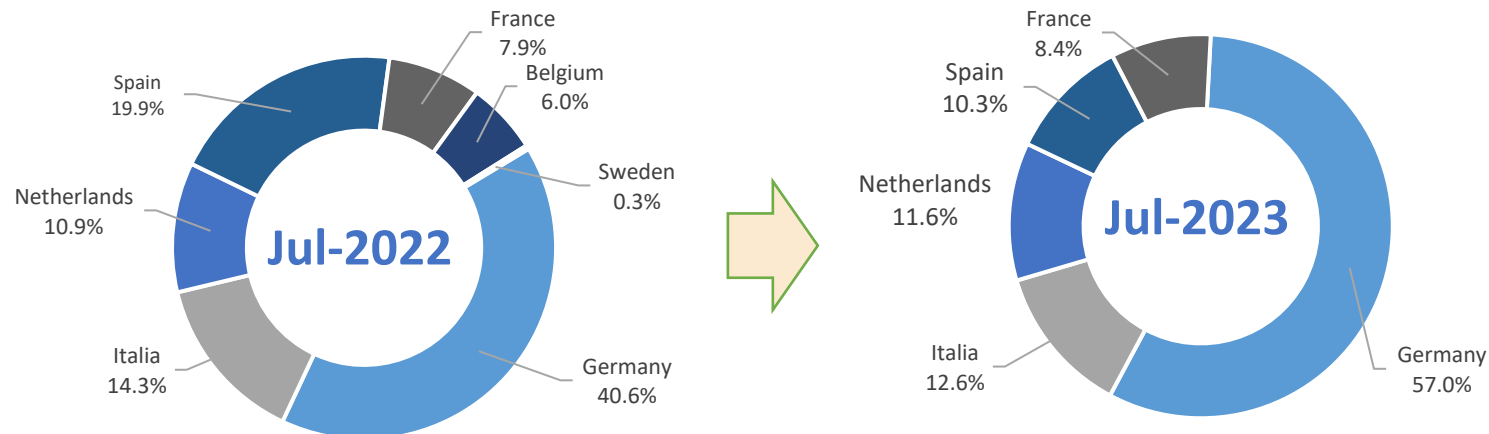
TOP 5 export enterprises by value to the EU, Jul-2023



Value ratio of TOP 5 export enterprises to the EU, Jul-2023



Changes in percentage of export value by countries, Jul-2023



The Institute of Strategy and Policy for Industry and Trade (Ministry of Industry and Trade) reports that Vietnamese fruits and vegetables have the potential to enter the EU market. The EU market accounts for 43% of global fruit and vegetable trade, providing a significant opportunity for Vietnamese exporters. Additionally, the EU-Vietnam Free Trade Agreement (EVFTA) eliminates up to 94% of tax lines for fruits and vegetables, giving Vietnamese exporters a competitive advantage over other exporting countries. This presents a great opportunity for Vietnamese enterprises to take advantage of and increase their fruit and vegetable exports to the European market.

Fruits and Vegetables



According to VASEP's forecast, seafood exports to the EU will likely decrease by around 18% by the end of 2023 compared to the previous year. The situation could worsen if the EU's anti-IUU fishing program inspection results, expected in October, fail to meet expectations for removing the yellow card.

Seafood





Any comments, please send to:

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