# Volume 03/2025

INSTITUTE OF STRATEGY AND POLICY ON AGRICULTURE AND ENVIRONMENT

# MONTHLY REPORT ON AGRI-PRODUCT EXPORT

# FROM VIETNAM TO ASEAN MARKET

Center for Information and Services in Agriculture and Environment (AGREINFOS)



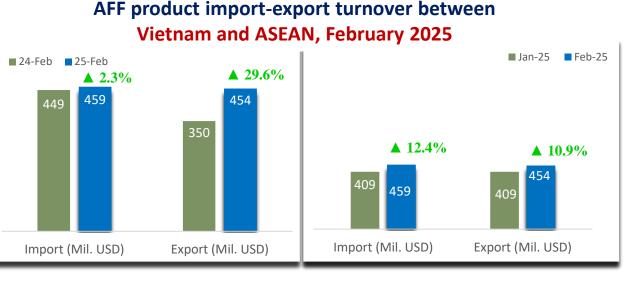
## **Export proportion of AFF product to the ASEAN, Feb-2025**

# China 16.8% ASEAN 14.3% ASEAN 10.0% Japan 7.9% Republic of Korea 3.5%

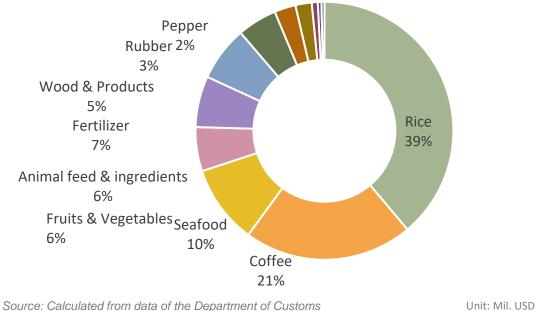
# Changes in export proportion of AFF product to the ASEAN Feb-2025 compared to Jan-25 and Feb-24

	Export value (mil. USD)	Compared to Jan-25	Compared to Feb- 24
USA	842	▼ 3.6%	▲ 0.7%
China	770	▼ 1.0%	▼ 2.2%
EU	657	▲ 2.1%	▲ 2.5%
ASEAN	459	▲ 1.8%	▼ 3.7%
Japan	360	▲ 0.2%	<b>▲ 1.2%</b>
Republic of Korea	162	▼ 0.5%	▼ 0.1%
Total export	4.581		

# THE SITUATION OF AGRO-FORESTRY-FISHERY (AFF) PRODUCT EXPORT FROM VIET NAM TO ASEAN IN JANUARY 2024



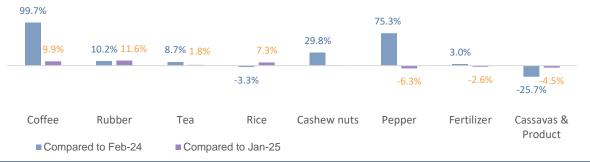






Changes in key AFF product export value to

# Changes in average export value of key AFF products to ASEAN in Jan-25 compared to Jan-24 and compared to Dec-24



# Sporting



ASEAN is expected to hold a summit with the United States to discuss concerns related to tariffs.

ASEAN is expected to hold a summit with the United States to discuss concerns related to tariffs.

Malaysia, in its capacity as the 2025 ASEAN Chair, announced plans to organize a special summit between ASEAN and the United States in response to the new tariff policy introduced by the administration of President Donald Trump. The proposed tariff rate of approximately 25% on automobiles, semiconductors, and pharmaceutical products will have serious impacts on



Source: reuters.com



ASEAN responds to new

# ASEAN responds to new US's tariff policy

In April 2025, the United States announced new tariffs ranging from 10% to 49% on imported commodities from ASEAN countries, significantly impacting regional trade, particularly in Cambodia, Vietnam, and Laos. In response, ASEAN members are seeking to address the issue through diplomacy and dialogue, aiming to avoid direct confrontation with the United States. Malaysia, as the 2025 ASEAN Chair, has proposed several measures, including collective negotiations with the United States and the enhancement of intra-regional trade.

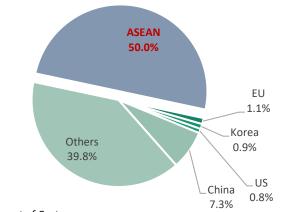
The current situation underscores the urgent need for a unified trade strategy within ASEAN to strengthen its bargaining power, reduce dependency on the U.S. market, and promote regional economic integration.

Source: aseanvietnam.vn





# Percentage of export value to ASEAN, Feb-2025



# **Export results to ASEAN, Feb-2025**

VALUE **178.6** *Mil. USD* ¬ Increase **23.7%** compared to Jan-25 > Decrease **36.8%** compared to Feb-

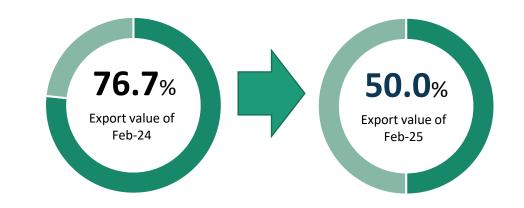
24

▶ **147.4 Mil. USD** less than the monthly average rate in 2024.

♦ Accumulated 2 month of 2025 reaches **332.9** Mil. USD, and the rate is **8.3%** of the total in 2024. VOLUME **357.7** *Thousand tons* Increase **23.7%** compared to Jan-25 Decrease **18.0%** compared to Feb-24 **175.1 Thousand tons** less than the monthly average rate in 2024.

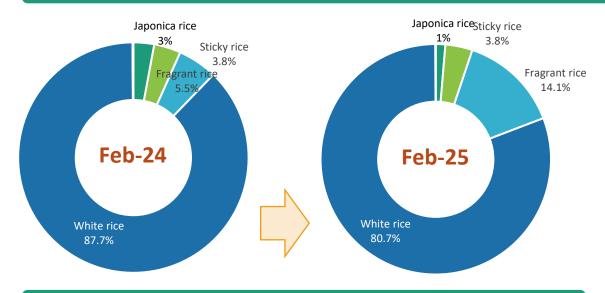
Accumulated 2 month of 2025 reaches
613.2 Thousand tons, and the rate is 9.6% of the total in 2024.

Changes in the percentage of export value to ASEAN, Feb-2025

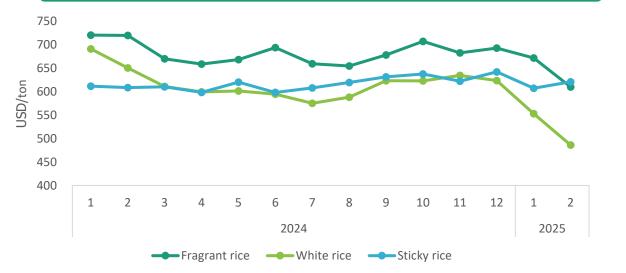




#### Structure of exports by products to ASEAN, Feb-2024



#### Average export price to ASEAN, Feb-2024





**Export results to ASEAN, Feb-2024** 



**Fragrant rice** Value: 144.8 Mil. USD Value: 25.2 Mil. USD Increase **19**% compared to Jan-25 Decrease **42**% compared to Feb-24

#### Sticky rice

White rice

Jan-25

Feb-24

Increase **40**% compared to Increase **59%** compared to Value: 6.8 Mil. USD **1.2** times higher than in Jan-25

Sticky rice

Decrease **37**% compared to Feb-24

The average export price in Feb-25 is 621 USD/ton; Increase 2% compared to the previous month; and Increase 2% compared to the same month in 2024.

#### Fragrant rice

The average export price in Feb-25 is **610** USD/ton; Decrease **9%** compared to the previous month; and Decrease 15% compared to the same month in 2024.

#### White rice

The average export price in Feb-25 is **486** USD/ton; Decrease **12**% compared to the previous month; and Decrease 25% compared to the same month in 2024.



Top 5 export enterprises by value to ASEAN, Feb-2025 16.87% 15.27% **51**% 7.15% Export value of 6.34% Feb-25 5.11% Top 5 export enterprises by volume to ASEAN, Feb-2025 Volume ratio of Top 5 export enterprise to ASEAN, Feb-2025 17.38% 14.97% **51**% 7.24% Export volume of Feb-25 6.48% 5.18%

Value ratio of Top 5 export enterprise to ASEAN, Feb-2025



# SPOTLIGHT

On March 23, 2025, Mr. Phichai Naripthaphan, Thailand's Minister of Commerce, announced that Thailan successfully signed an export contract for 391,000 tons of rice to South Africa, valued at USD 199.50 million (approximately 7.3 billion baht). This agreement further reinforces Thailand's position as one of the world's leading rice exporters.

The contract also marks a significant milestone for Thailand's rice in expanding its export markets to Africa, a region experiences a increasing demand for high-quality agricultural products. Mr. Naripthaphan emphasized that rice exports to South Africa not only contribute to boost Thailand's economy and improve farmers' incomes but also play a vital role in promoting Thailand premium rice varieties—particularly Hom Mali rice—to a broader global consumer base.

#### Source: evrimagaci.org

02

The Indonesian government has approved a budget of USD 7.1 billion for food security programs in 2025, focusing on rice procurement, upgrading production equipment, and financial support for state-owned enterprises. The National Logistics Agency (Bulog) will adjust its business and rice stockpiling strategies in response to challenges from global conflicts and supply chain disruptions.

The Coordinating Minister for Food Affairs stated that USD 1 billion has been allocated specifically for Bulog to purchase 3 million tons of rice in April 2025. Inter-agency discussions are currently underway to ensure that Bulog has adequate financial resources to maintain national food reserves.





# **FRUITS AND VEGETABLES (EXPORT)**

VALUE

Mil. USD

27.0



#### Export results to the ASEAN, Feb-25

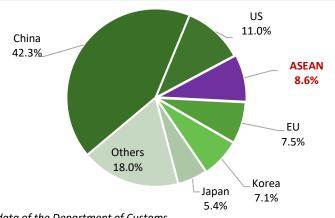
Decrease **24.4**% compared to Jan-25

Increase 34.5% compared to Feb-24

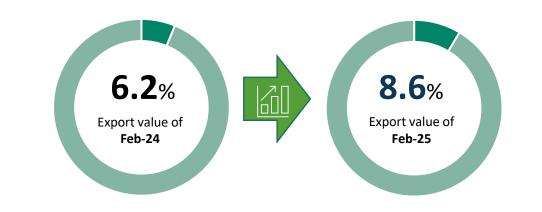
**9.4 Mil. USD** less than monthly average rate in 2024.

Accumulated 2 month of 2025 reaches 62.7 Mil. USD, and the rate is 14.3% of the total in 2024.

# Percentage of export value to the ASEAN, Feb-25



Changes in percentage of export value to the ASEAN, Feb-25





# **FRUITS AND VEGETABLES (EXPORT)**

Chilli Chilli Dragon fruit 9.7% Coco 12.3% Dragon 8.6% Coconut nut fruit... Banana 21.2% 15.2... Banana 4.5% 4.1% Sweet Sweet potato potato 4.1% 3.6% Feb-24 Feb-25 Lemon 2.9% Lemon 6.0% Ginger Ginger 2% 0.3% Macadami Macadam Durian а ia 23.5% 2.1% Durian 2.1% Others 17.8% 28.5%

### Structure of exports by products to the ASEAN, Feb-25

#### Export results to the ASEAN, Feb-25



Durian Value: 6.3 Mil. USD Decrease 43.3% compared to Jan-25 Increase 78.0% compared to Feb-24



Coconut Value: 4.1 Mil. USD Decrease 32.6% compared to Jan-25 Decrease 3.6% compared to Feb-24



Chilli Value: 3.3 Mil. USD Increase 9.9% compared to Jan-25 Increase 71.3% compared to Feb-24



Dragon fruit Value: 1.4 Mil. USD Decrease 50.3% compared to Jan-25 Decrease 21.3% so compared to Feb-24



Banana

Value: **1.2** Mil. USD Increase **22.4**% compared to Jan-25 Increase **49.0**% compared to Feb-24



Sweet potato

Value: **0.97** Mil. USD Decrease **0.3**% compared to Jan-25 Increase **19.2**% compared to Feb-24

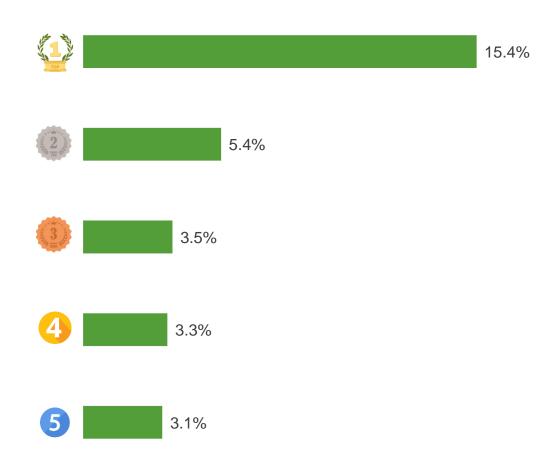


Value: **0.79** Mil. USD Decrease **20.1**% compared to Jan-25 Decrease **35.0**% compared to Feb-24

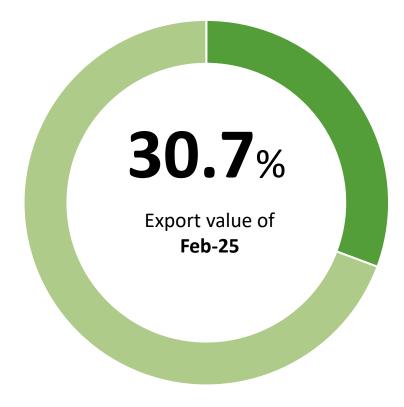


# FRUITS AND VEGETABLES (EXPORT)

TOP5 export enterprises by value to the ASEAN, Feb-2025



Value ratio of TOP 5 export enterprises to the ASEAN, Feb-2025





# **FRUITS AND VEGETABLES (IMPORT)**



Import value to the ASEAN, Feb-2025

Import results to the ASEAN, Feb-2025

Increase 8.9% compared to Jan-25

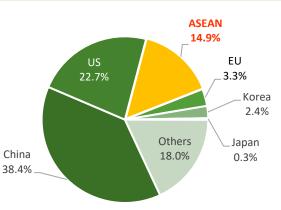
Increase **30.0**% compared to Feb-24

**1.0 Mil. USD** less than the monthly average rate in 2024.

Accumulated 2 month of 2025 reaches **47.5 Mil. USD**, and the rate is **15.4%** of the total in 2024.

Mil. USD

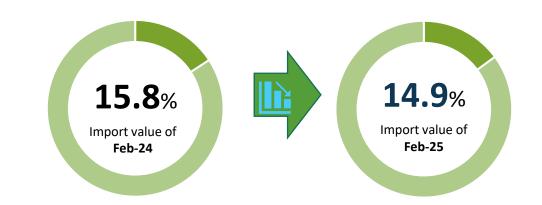
## Percentage of import value to the ASEAN, Feb 2025



Teb-2025 Changes in percentage of import value to the ASEAN, Feb-2025

24.8

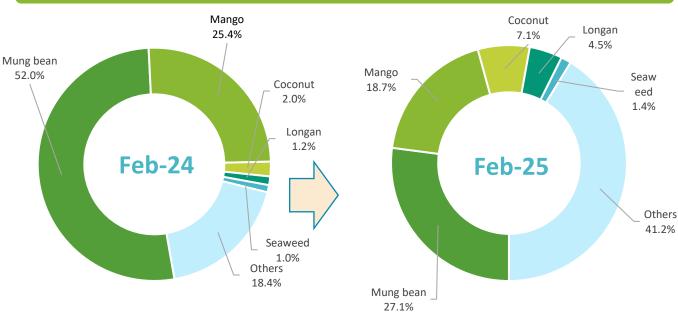
VALUE





# **FRUITS AND VEGETABLES (IMPORT)**

Structure of imports by products from the ASEAN, Jan-2025



#### Import results from the ASEAN, Jan-2025



Mung bean Value: 6.7 Mil. USD Decrease 24.2% compared to Jan-25 Decrease 32.3% compared to Feb-24



Mango Value: 4.6 Mil. USD Increase 42.9% compared to Jan-25 Decrease 4.5% compared to Feb-24

# Coconuts

Value: **1.8** Mil. USD Decrease **18.0**% compared to Jan-25 Increase **353.1**% compared to Feb-24



Longan Value: 1.2 Mil. USD Increase 47.6% compared to Jan-25 Increase 392.6% compared to Feb-24



Seaweed Value: 0.35 Mil. USD Increase 109.0% compared to Jan-25 Increase 82.0% compared to Feb-24

# **FRUITS AND VEGETABLES**

# **SPOTLIGHT**





## Myanmar avocados will be exported to China in 2026/27 crop year

China and Myanmar plan to conduct video inspections of Myanmar's avocado orchards between October and December 2025. If conditions permit, the inspection period may be in September. Following the inspections, both sides are expected to sign a phytosanitary protocol, with official exports projected to begin in the 2026/27 production season.

Currently, the Plant Protection Division under Myanmar's Ministry of Agriculture is checking and monitoring the prevalence of pests and diseases in fruit orchards and implementing preventive measures accordingly.

Source: Guojiguoshu.com

# Thailand's durian output expects to rise to 1.76 million tons by 2025

In 2025, Thailand's durian production is projected to increase by 37% to reach 1.76 million tons. The country plans to export 950,000 tons of durian this year to China, the United States, Europe, and India.

The Thai Ministry of Commerce has outlined a comprehensive fruit management strategy comprising seven key measures, with a strong focus on quality control and the prevention of chemical contamination—particularly concerning BY2 residue levels. Other measures include expanding both domestic and international markets, improving supply chain efficiency, and enhancing regulatory enforcement. In addition, the Ministry is actively promoting the certification of geographical indications (GI) for Thai durians.

# **FRUITS AND VEGETABLES**

# **SPOTLIGHT**





# Indonesia addresses logistics issues to boost durian exports to China

The General Administration of Customs of China completed its inspection of durian orchards and packing facilities in Indonesia in March 2025 to assess the potential for export cooperation. Currently, Indonesia is actively addressing logistical challenges and making necessary preparations for durian exports to the Chinese market.

Source: Logistics.gov.vn

## China suspends two Thailand's durian labs

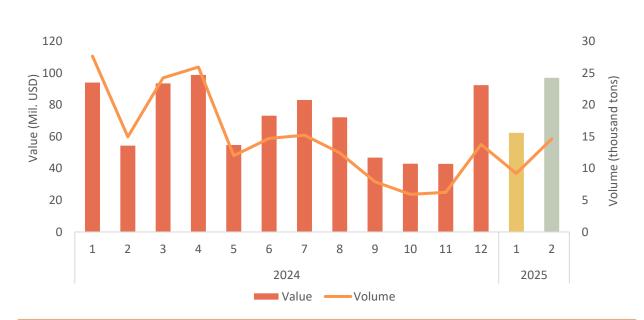
The General Administration of Customs of China suspended the operations of two certified laboratories of Thailand responsible for testing for auramine O in exported durians. The suspension was prompted by discrepancies in test results—while the laboratories reported no detection of the substance in export shipments, random inspections by Chinese customs revealed its presence.

As a result, only six certified laboratories in Thailand were approved with capacity of testing up to 3,000 samples per day—insufficient to meet demand during the peak export season, when between 700 and 1,000 durian containers are shipped daily. The Thai Ministry of Agriculture is currently negotiating with Chinese authorities to either reduce the frequency of random inspections or approve additional certified laboratories to alleviate the testing bottleneck.

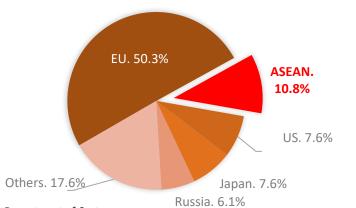


# COFFEE

Export volume and value to



Percentage of export value to



#### Export results to

## VALUE

97.3<sub>Mil. USD</sub>

- ↗ Increase 55.3% compared to Jan-25
- ↗ Increase 78.2% compared to Feb-24

**7 26.3** Mil. USD more than the monthly average rate in 2024..

Accumulated 2 month of 2025 reaches **159.9** Mil.USD, and the rate **18.8**% of the total in 2024.

VOLUME

**1** Thousand tons

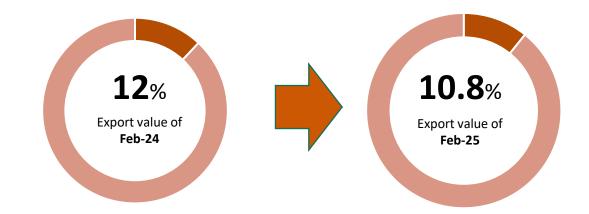
↗ Increase 59% compared to Jan-25

▶ Decrease 2.1% compared to Feb-24

**0.4** Thousand tons less than the monthly average rate in 2024.

Accumulated 2 month of 2025 reaches **23.8** Thousand tons, and the rate is **13.2**% of the total in 2024.

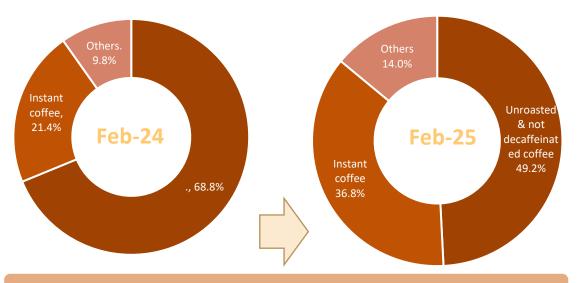
#### Changes in percentage of export value to



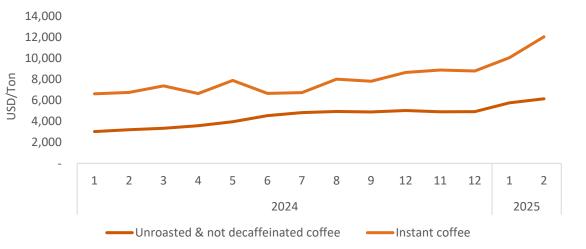


# CÀ PHÊ

## Cơ cấu chủng loại cà phê xuất khẩu sang thị trường ASEAN, Feb-25



Giá cà phê xuất khẩu bình quân sang thị trường ASEAN, Feb-25



Source: Calculated from data of the Department of Customs

## Kết quả xuất khẩu cà phê sang thị trường ASEAN, Feb-25



# Unroasted & not decaffeinated coffee

Value: 47.9 Mil. USDValue: 35.8 Mil. USDIncrease 72.9% compared to<br/>Jan-25Increase 24.5% so compared to<br/>Jan-25Increase 242% compared<br/>to Feb-24Increase 42.6% compared to<br/>Feb-24Feb-24



Instant coffee



## Others

Value: **12.8** Mil. USD Increase **137**% compared to Jan-25 Increase **211**% compared to Feb-24

#### Instant coffee

The average export price in Feb-25 **12.030** USD/ton, Increase **19.8** % compared to the previous, month and Increase **78.3**% compared to the same month in 2024.

#### Unroasted & not decaffeinated coffee

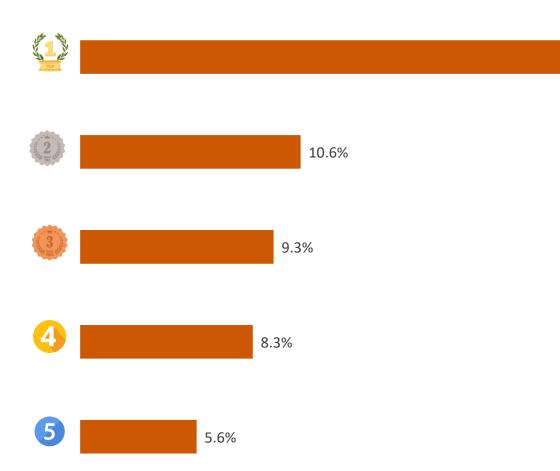
The average export price in Feb-25 **6.138** USD/tons; Increase **6.8**% compared to the previous month and Increase **92.1**% compared to the same month in 2024.

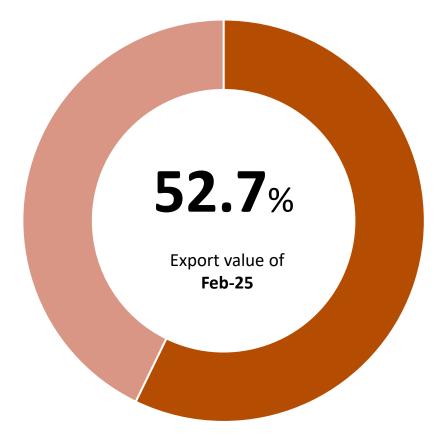


## TOP 5 export enterprises by value to

## Value ratio of TOP 5 export enterprises to

23.3%







# SPOTLIGHT



Thailand may import up to 80,000 tons of coffee beans, instant coffee, and other coffee products in 2025 due to a domestic supply shortage. Ms. Thantita Boonyamaneekul, Deputy Secretary-General of the Office of Agricultural Economics, stated that in 2023, Thailand produced 15,651 tons of coffee beans, including 10,682 tons of Arabica and 4,969 tons of Robusta, which represents a decrease of 16,623 tons compared to 2022. Despite the decline in coffee production, the cultivation area of coffee has increased. As of March 2024, Thailand's coffee area expanded by 216,517 Rai (approximately 34,642 hectares), but it has not yet met domestic demand. Thailand consumes about 95,500 tons of coffee beans annually, and therefore, at least 80,000 tons must be imported this year to meet domestic demand.

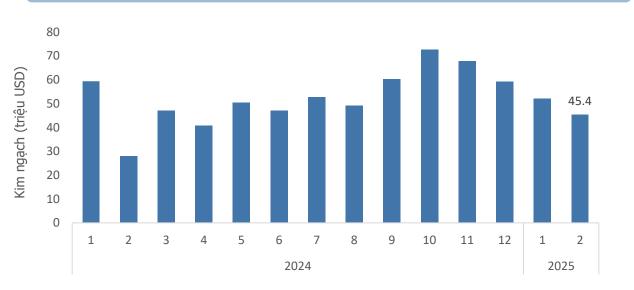


Source: nationthailand.com

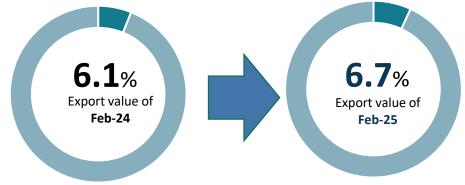


# **FISHERIES**

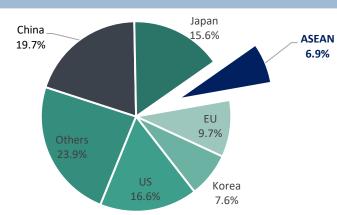
Export value to ASEAN, Jan-2025



# Export results to ASEAN, Jan-2025 VALUE Decrease **12.9%** compared to Jan-25 Increase 62.2 % compared to Feb-24 **7.4 Mil. USD** less than the monthly average rate in 2024. Mil. USD ♦ Accumulated 2 month of 2025 reaches 97.6 Mil. USD, and the rate is 15.4% of the total in 2024. Change in percentage of export to

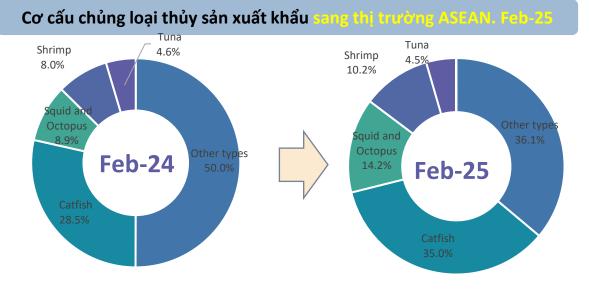


Percentage of export value to ASEAN, Nov-2024

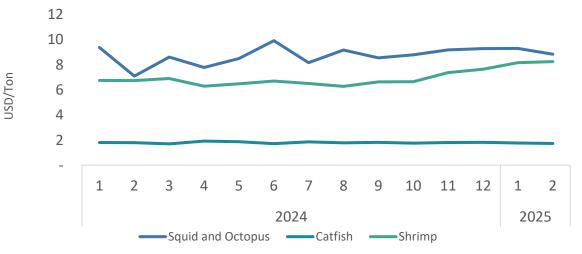




# **THỦY SẢN**



Giá thủy sản xuất khẩu bình quân sang



## Kết quả xuất khẩu thủy sản sang thị trường ASEAN. Feb-25



Catfish

Jan-25

Feb-24





Increase **5.0**% compared to

Increase **108.1**% compared

Shrimp

Jan-25

to Feb-24

Value: 4.7 Mil. USD

Squid & Octopus Value: 15.9 Mil. USD Value: 6.4 Mil. USD Increase 29.5% compared to Decrease 6.7% compared to Jan-25 Increase 99.3% compared to Increase **158.2**% compared to Feb-24

#### Squid & Octopus

The average export price in Feb-258.8 USD/kg; Decrease 4.9% compared to the previous month; and Increase 24.5% compared to the same month in 2024.

#### Catfish

The average export price in Feb-251.7 USD/kg; Decrease 2.0% compared to the previous month; and **Decrease 3.4%** compared to the same month in 2024.

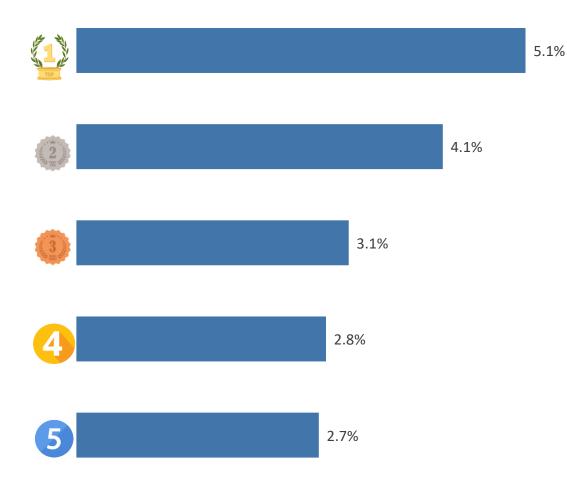
#### Shrimp

The average export price in Feb-258.2 USD/kg; Increase 1.0% compared to the previous month; and Increase 22.5% compared to the same month in 2024.

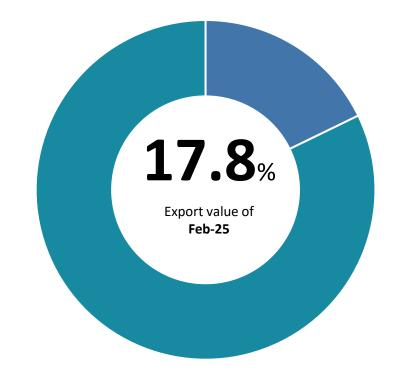




TOP 5 export enterprises by value to ASEAN, Feb-2025



## Value ratio of TOP 5 export enterprises to ASEAN, Feb-2025





# **SPOTLIGHT**

# Indonesia's blue crab exports face difficulties due to new trade policies.

According to the Expana organization, Indonesian exporters of seafood and forestry products are required to keep all of their export revenues in a special account at the national bank for a full year. Previously, businesses were required to retain 30% of export revenues within the domestic financial system for at least 90 days on transactions exceeding 250,000 USD. The extended retention period leads to reduce liquidity and put financial pressure on many export businesses, particularly those dealing with high-value products such as crab meat.

Indonesia currently dominates the U.S. blue crab meat market with a 47% market share, while Vietnam holds second place with an 11% share, and the Philippines ranks third with 10.3%. In 2024, Indonesia exported approximately 12,609 tons of blue crab meat to the U.S., marking a 15.7% increase from 10,886 tons in 2023. This regulation will come into effect on March 1, 2025, and the government continues to assess its impact on the national economy. The U.S. National Fisheries Institute (NFI) has expressed concerns that the new policy could disrupt bilateral trade.



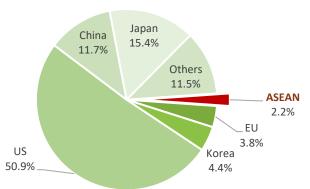


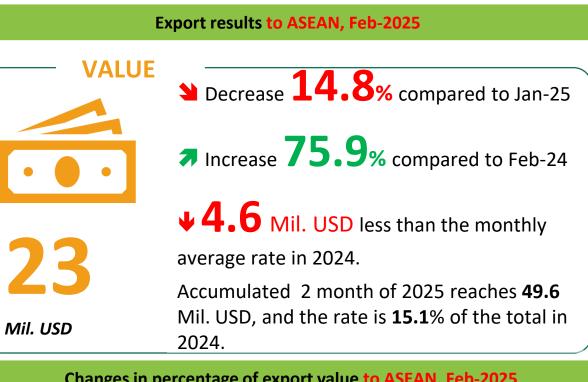


# **WOOD & WOODEN PRODUCTS**



#### Percentage of export value to ASEAN, Feb-2025





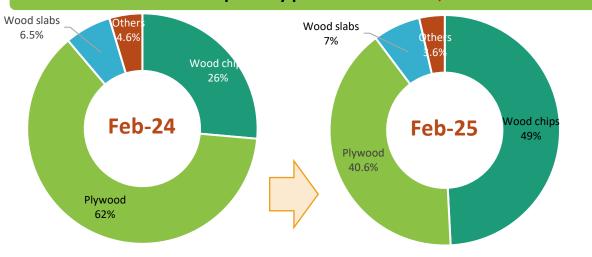
#### Changes in percentage of export value to ASEAN, Feb-2025





# **WOOD & WOODEN PRODUCTS**

Structure of exports by products to ASEAN, Feb-2025



#### Export results to ASEAN, Feb-2025



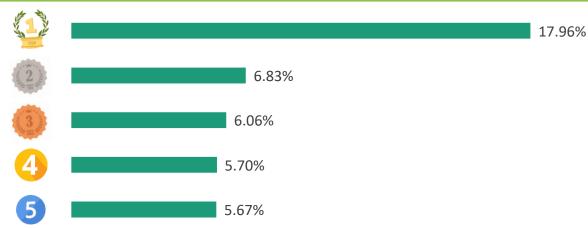




Plywood	Wood chips
Value: 17.9 Mil. USD	Value: 21.7 Mil. USD
Decrease <mark>5</mark> % compared to Jan-25	Increase 44% compared to Jan-25
Increase 62% compared to Feb-24	<b>3.6</b> times compared to Feb-24

Wood slabs Value: 2.9 Mil. USD Decrease 15% compared to Jan-25 1.5 times compared to Feb-24

# TOP 5 export enterprises by value to ASEAN, Feb-2025



## Value ratio of TOP 5 export enterprises to ASEAN, Feb-2025





# WOOD & WOODEN PRODUCTS

# SPOTLIGHT



Malaysia is facing the risk of disruption to its timber exports due to a proposal to include Shorea species in the list of the Convention on International Trade in Endangered Species of Wild Fauna and Flora (CITES). Shorea species, including Balau, Red Meranti, Yellow Meranti, and White Meranti, as well as Apitong, are highly valuable and play a crucial role in Malaysia's timber sector. If this proposal is approved, it could significantly impact the domestic timber sector. The Timber Exporters Association of Malaysia (TEAM) is actively lobbying to protect the interests of the sector and seeking solutions to mitigate the negative impact if the proposal is enacted.

The Indonesian Ministry of Industry continues to implement policies to develop the value chains of forestry products to increase their value. One of the key focuses is the development of the creative furniture sector and enhancing competitiveness to create jobs, boost exports, and reduce imports. Indonesia's furniture sector contributed 1.15% to the GDP in 2024. In the first 11 months of 2024, Indonesia's furniture exports (HS 9401-9403) reached 1.47 billion USD, marking a 0.7% increase compared to the previous year. However, the industry faces numerous challenges, including rising logistics costs due to geopolitical fluctuations and environmental sustainability regulations from export markets. Additionally, the increase in imports of metal and plastic furniture is putting competitive pressure on the wood furniture sector.

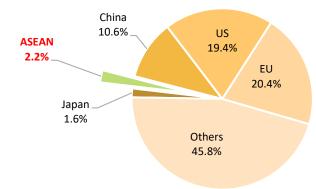


# **CASHEW NUTS**

Export value and volume to ASEAN, Feb-2025



## Changes in percentage of export value to ASEAN, Feb-2025



# VALUE **5.5** *Mil. USD Mil. USD Model and Solution Model and Solution*

# **Export results to ASEAN, Feb-2025**

VOLUME 1.02 *Thousand tons* ■ Decrease 51% compared to Jan-25 ■ Decrease 37% compared to Feb-24 ■ 1.3 Thousand tons less than the monthly average rate in 2024. • Accumulated 2 months of 2025 reaches 3.1 thousand tons, and the rate is 11% of the total in 2024

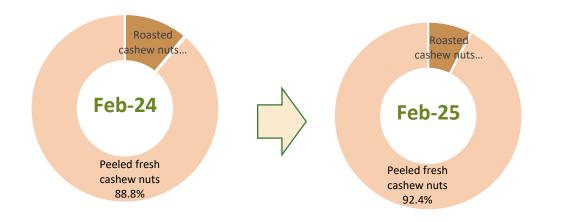
# Changes in percentage of export value to ASEAN, Feb-2025



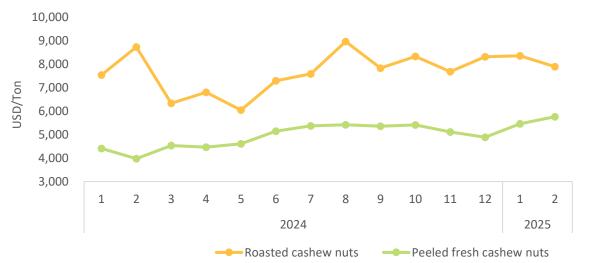


# **CASHEW NUTS**

## Structure of exports by products to ASEAN, Feb-2025



## Average export cashew nuts price to ASEAN, Feb-2025



#### **Export results to ASEAN, Feb-2025**



# Peeled fresh cashew nuts Value: **5.1** Mil. USD Decrease **52**% compared to Jan-25 Decrease **5**% compared to Feb-24



Roasted cashew nuts Value: 0. 4 Mil. USD Decrease 11% compared to Jan-25 Decrease 37% compared to Feb-24

#### Peeled fresh cashew nuts

The average export price in Feb-25 is **5.762** USD/ton; Increase **5.6%** compared to the previous month; and Increase **45%** compared to the same month in 2024.

#### Roasted cashew nuts

The average export price in Feb-25 is **7.889** USD/ton; Decrease **5.6**% compared to the previous month; and Decrease **9.6**% compared to the same month in 2024.





**TOP 5 export enterprises by value to ASEAN, Feb-2025** Value ratio of TOP 5 export enterprises to ASEAN, Feb-2025 9.0% 6.1% 30.5% 5.3% Export value of Feb-25 5.2% 4.9% 5 **TOP 5 export enterprises by volume to ASEAN, Feb-2025** Volume ratio of TOP 5 export enterprises to ASEAN, Feb-2025 12.0% 10.9% 36.3% 4.7% Export volume of Feb-25 4.4% 4.3%





# SPOTLIGHT



# Cambodia's Ministry of Agriculture, Forestry and Fisheries denies information on falling cashew nut prices.

On March 8, 2025, the Ministry of Agriculture, Forestry, and Fisheries of Cambodia confirmed that the price of raw cashew nuts in March 2025 is higher compared to the same period in 2024, ensuring reasonable profits for farmers.

From 2020 to 2024, the price of raw cashew nuts in the domestic market fluctuated between 4,000-5,000 riel/kg (approximately 1.08-1.28 USD/kg). The Ministry also dismissed information on a significant price drop of cashew nut affecting producer profits. The Ministry emphasized that the current price fluctuations are part of the normal seasonal cycle, which typically occurs every year. Additionally, the Ministry confirmed that there is no evidence of traders artificially raising purchasing prices.

The Ministry of Agriculture, Forestry, and Fisheries stressed the importance of providing transparent and accurate information to farmers to prevent confusion and committed to closely monitoring the market situation. In the event of unreasonable price fluctuations, the Ministry will implement timely intervention measures to stabilize the market.

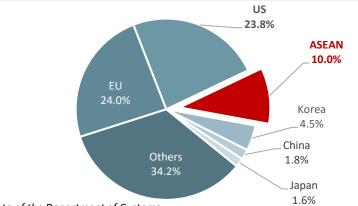




# Export volume and value to the ASEAN, Feb-2025



## Percentage of export value to the ASEAN, Feb-2025



## Export results to the ASEAN, Feb-2025

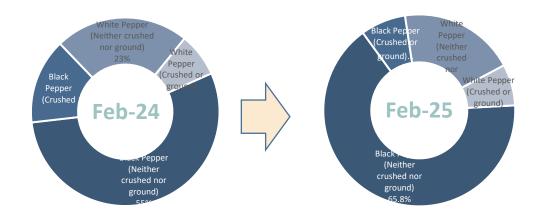


## Changes in percentage of export value to the ASEAN, Feb-2025

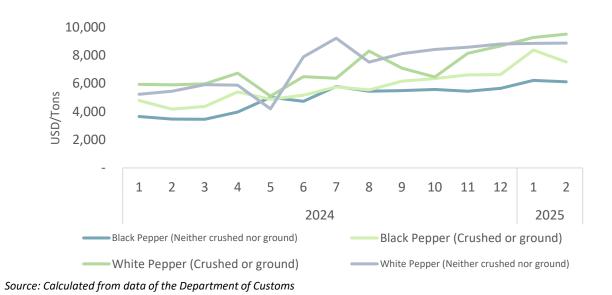




## Structure of exports by products to the ASEAN, Feb-2025



## Average export price to the ASEAN, Feb-2025



## Export results to the ASEAN, Feb-2025



Black Pepper (Neither crushed nor ground) Value: 6.4 Mil. USD Increase 77% compared to Jan-25 Increase 292% compared to Feb-24



# White Pepper (Neither crushed nor ground) Value: **1.9** Mil. USD Increase **37**% compared to Jan-25 Increase **178**% compared to Feb-24

#### Black Pepper (Neither crushed nor ground)

The average export price in Feb-25**6.118** USD/ton; Decrease **1.5**% compared to the previous month; and Increase **72.6**% compared to the same month in 2024.

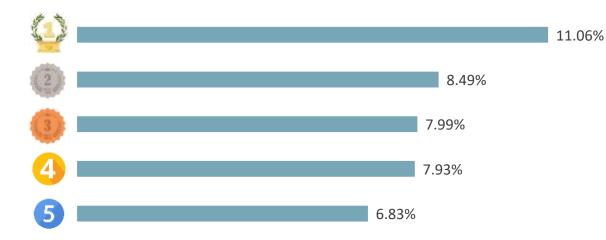
#### White Pepper (Neither crushed nor ground

The average export price in Feb-25**8859** USD/ton; Increase **0.2**% compared to the previous month; and Increase **62.7**% compared to the same month in 2024.



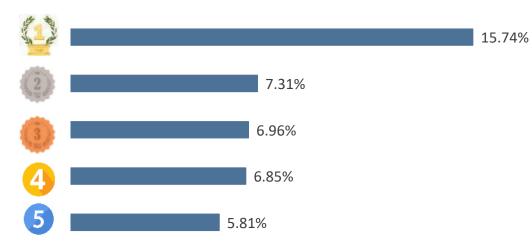
TOP 5 export enterprises by value to ASEAN, Feb-2025

# Value ratio of TOP 5 export enterprises to ASEAN, Feb-2025





**TOP 5 export enterprises by volume to ASEAN, Feb-2025** 



Volume ratio of TOP 5 export enterprises to ASEAN, Feb-2025





# **SPOTLIGHT**

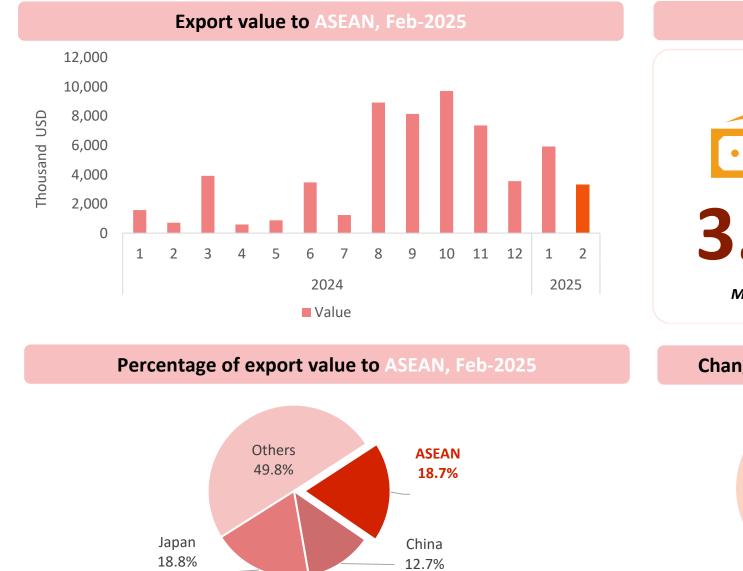


According to data from the Indonesian Statistics Agency (BPS), Indonesia's pepper exports in January 2025 reached 4,900 tons, more than 2.1 times higher than the same period last year. Vietnam was the largest import market with 1,362 tons, a fivefold increase, accounting for 27.8% of the total export value. The United States imported 1,067 tons, an increase of 28.4%, representing 21.8%. China imported 1,058 tons, a more than 70fold increase, accounting for 21.6%. India imported 452 tons, a rise of 89.7%, accounting for 9.2%.

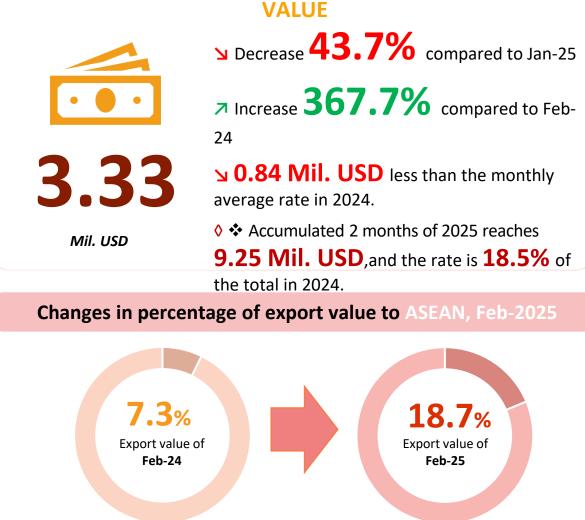
Source: Vietnam Pepper and Spices Association



# **MEAT & MEAT PRODUCTS (EXPORT)**



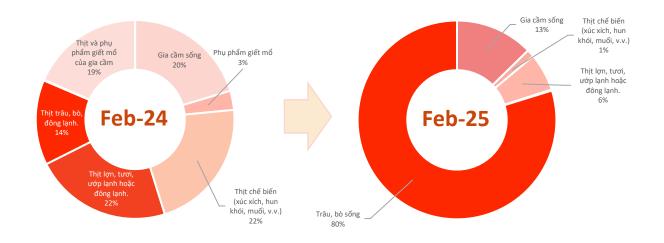
Export results to ASEAN, Feb-2025





# **MEAT & MEAT PRODUCTS (EXPORT)**

Export value to ASEAN, Feb-2025



## **Export results to ASEAN, Feb-2025**



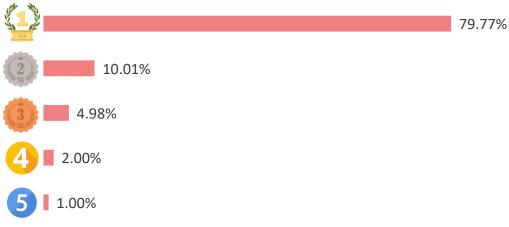
# Live bovine animals

Value: **2.7** Mil. USD Decrease **49.7**% compared to Jan-25



Processed meat Value: 422.6 thousand USD Increase 1.1% compared to Jan-25 Increase 191.5% compared to Feb-24

# Percentage of export value to ASEAN, Feb-2025



## Changes in percentage of export value to ASEAN, Feb-2025



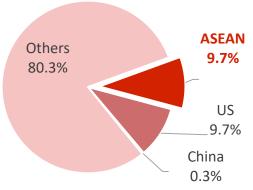


# **MEAT & MEAT PRODUCTS (IMPORT)**

## Import value to ASEAN, Feb-2025



Percentage of import value to ASEAN, Feb-2025



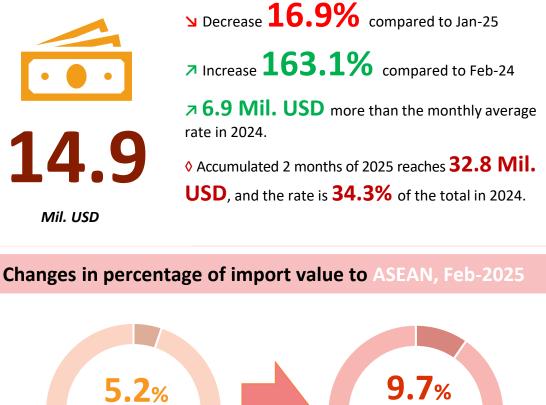


Import value of

Feb-24

VALUE

**Import results to ASEAN, Feb-2025** 



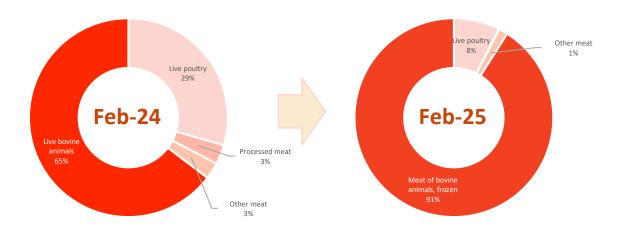
Import value of

Feb-25



# **MEAT & MEAT PRODUCTS (IMPORT)**

Import value to ASEAN, Feb-2025



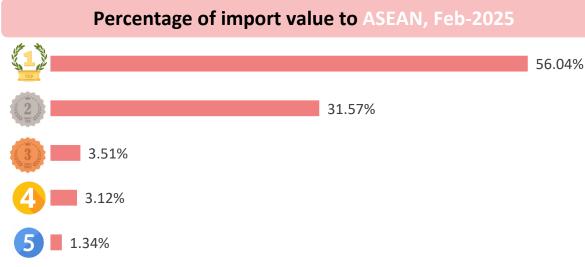
## Import results to ASEAN, Feb-2025



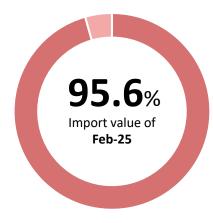
Live bovine animals Value: 13.53 Mil. USD Decrease 21.1% compared to Jan-25 Increase 27 times compared to Feb-24



Live poultry Value: 1.1 Mil. USD Increase 16.3% compared to Jan-25 Decrease 33.3% compared to Feb-24



## Changes in percentage of import value to ASEAN, Feb-2025





# SPOTLIGHT



In 2024, Thailand's cattle herd reached 9.9 million head, an increase of 2.58% compared to 2023, while the buffalo herd totaled 1.82 million head, up 2.09% from the previous year.

Thailand's Minister – Mr. Naratmon chaired a meeting on beef policy and products for 2025, outlining strategies for developing the livestock sector and exports. The country is accelerating negotiations with China regarding the export of live livestock and enhancing foot-and-mouth disease vaccination for cattle, buffaloes, goats, and sheep to control outbreaks, strengthen partner confidence, and expand exports.

The Malaysian Veterinary Department also announced the approval for Thailand to export beef to Malaysia.

Source: news.foodmate.net

Any comments, please send to:

CENTER FOR INFORMATION AND SERVICES IN AGRICULTURE AND ENVIRONMENT (AGREINFOS)

INSTITUTE OF STRATEGY AND POLICY ON AGRICULTURE AND ENVIRONMENT

Address: 16 Thuy Khue Street, Thuy Khue Wd., Tay Ho Dist., Hanoi

Email: thongtinthitruong@ipsard.gov.vn; info@agro.gov.vn

Website: http://agro.gov.vn/



