

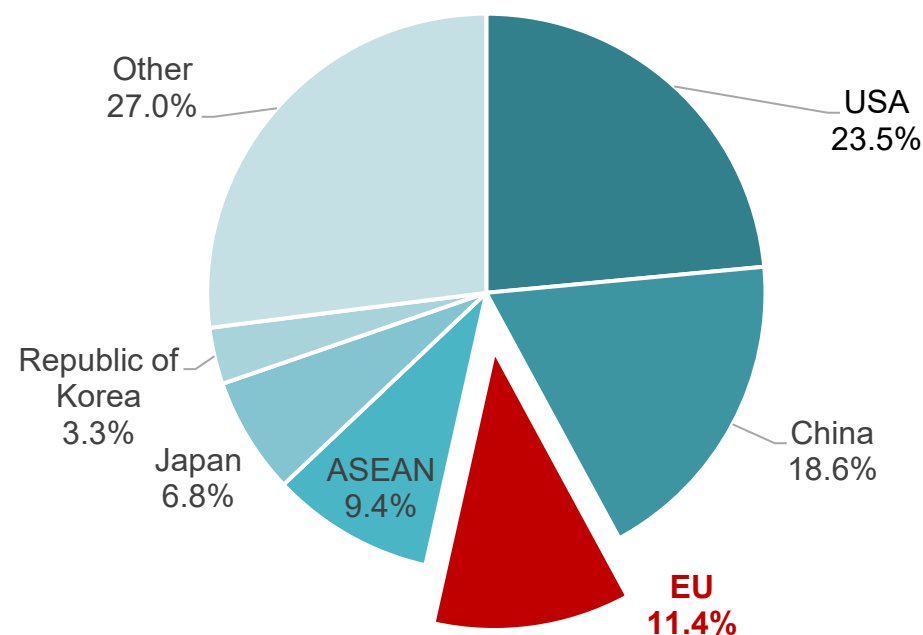


# MONTHLY REPORT ON AGRI-PRODUCTS EXPORT

FROM VIETNAM TO **THE EU MARKET**

THE SITUATION OF AGRO-FORESTRY-FISHERY (AFF) PRODUCT EXPORT FROM VIETNAM TO THE EU IN MAY 2025

Export proportion of AFF product to the EU, May-2025



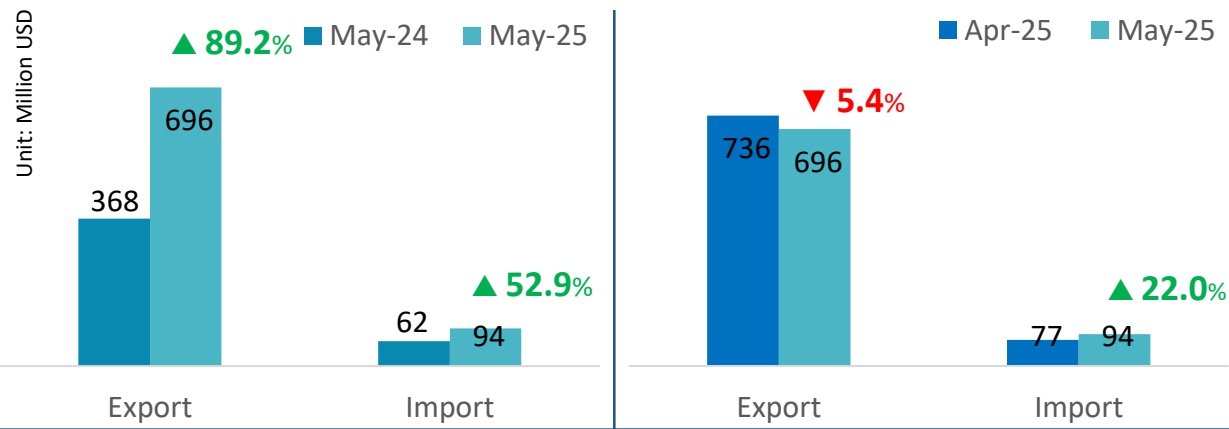
Changes in export proportion of AFF product to the EU May-2025 compared to Apr-2025 and May-2024

	Export value (mil. USD)	Compared to Apr-2025	Compared to May-2024
USA	1.434	▲ 2.8%	▲ 2.4%
China	1.134	▲ 0.6%	▼ 4.3%
EU	696	▼ 0.7%	▲ 3.8%
ASEAN	576	▼ 0.5%	▼ 2.3%
Japan	413	▼ 0.1%	▲ 0.3%
Republic of Korea	200	▼ 0.2%	▼ 0.6%
Total export	6,101		

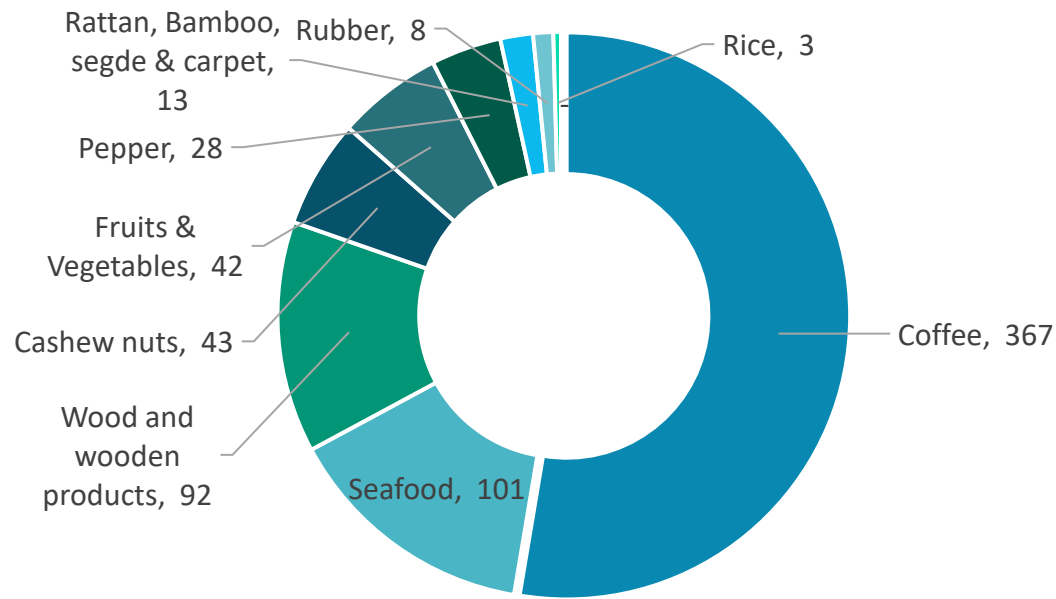
Source: Calculated from data of the Department of Customs

# THE SITUATION OF AGRO-FORESTRY-FISHERY (AFF) PRODUCT EXPORT FROM VIETNAM TO THE EU IN MAY 2025

AFF product import-export turnover between Vietnam and the EU, May-2025

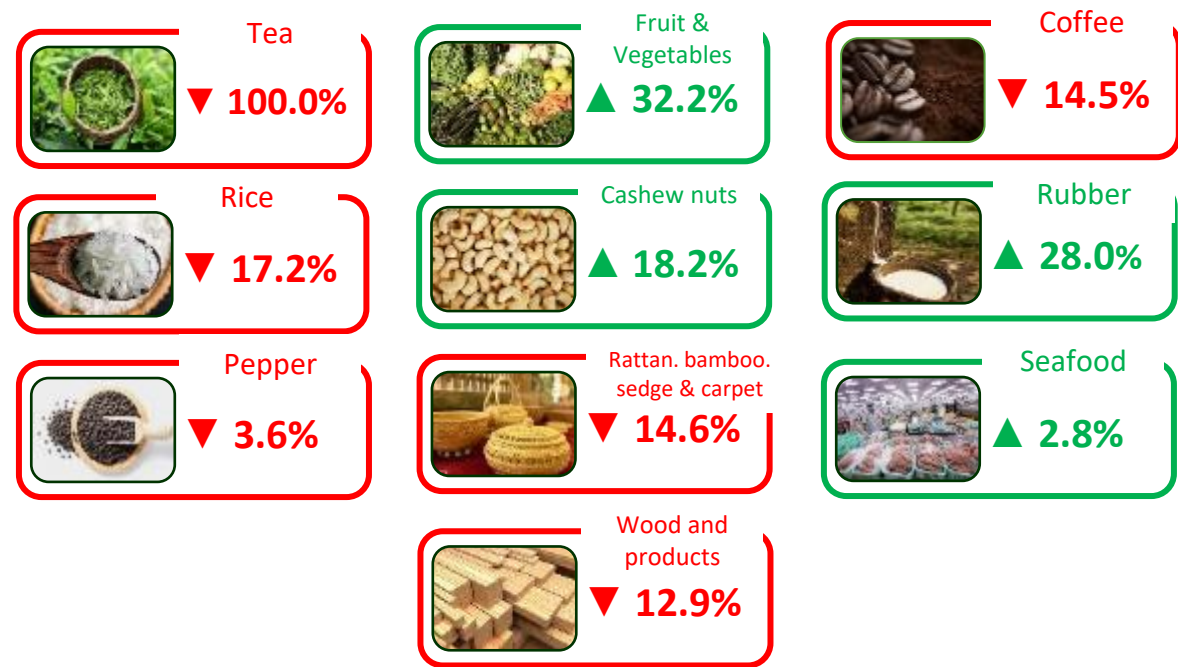


Key AFF product export value to the EU, May-2025

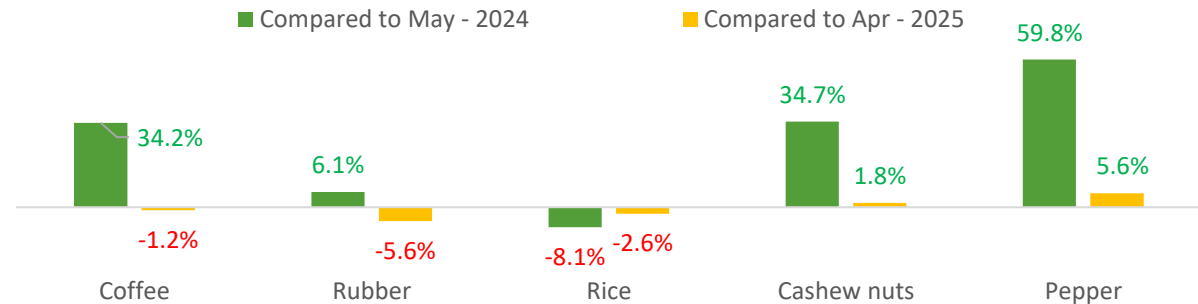


Unit: Million USD

Changes in key AFF product export value to the EU in May-2025 compared to Apr-2025



Changes in average export value of key AFF products to the EU in May-2025 compared to May-2024 and Apr-2025



Source: Calculated from data of the Department of Customs



## Barriers to export agri-products to the EU

Vietnamese enterprises exporting agricultural and food products to the EU are facing three major barriers: the CSRD (Corporate Sustainability Reporting Directive), the EU Taxonomy (green classification system), and the Farm to Fork strategy. These policies impose stringent requirements in terms of

transparency, emissions reduction, green transition, and traceability—far beyond traditional standards.

The CSRD mandates that companies with significant revenue in the EU must publish environmental, social, and governance (ESG) reports and assess their supply chains. The EU Taxonomy defines “green” products based on rigorous environmental and social criteria, serving as a prerequisite for access to green

finance and strategic supply chains. The Farm to Fork strategy aims to substantially reduce agricultural chemicals and food waste by 2030, applying even to imported goods. To meet these stringent requirements, enterprises must proactively invest in green transformation, conduct Life Cycle Assessments (LCA), ensure traceability, and develop ESG reports tailored to each market.

Source: Vneconomy.net



## EU reaches preliminary agreement with Ukraine on agricultural exports

European Commissioner for Trade, Mr. Maros Sefcovic, announced on June 30th that the EU and Ukraine reached a preliminary agreement regarding future agricultural exports.

The EU temporarily removed tariffs and quotas on Ukrainian agricultural products starting from June 2022, following Russia's invasion to help Kyiv offset higher transportation costs through the EU, as Moscow threatened Ukraine's traditional shipping routes in the Black Sea.

However, these measures were suspended in early June after an influx of cheap Ukrainian grains, poultry, and sugar flooded neighboring countries, particularly Poland, sparking a wave of opposition.

The EU has now returned to the trade agreement with Ukraine, reintroducing tariffs and quotas on agricultural trade.

The EU is currently Ukraine's largest trading partner, and this Eastern

European country is the third-largest supplier of agricultural products to the EU.

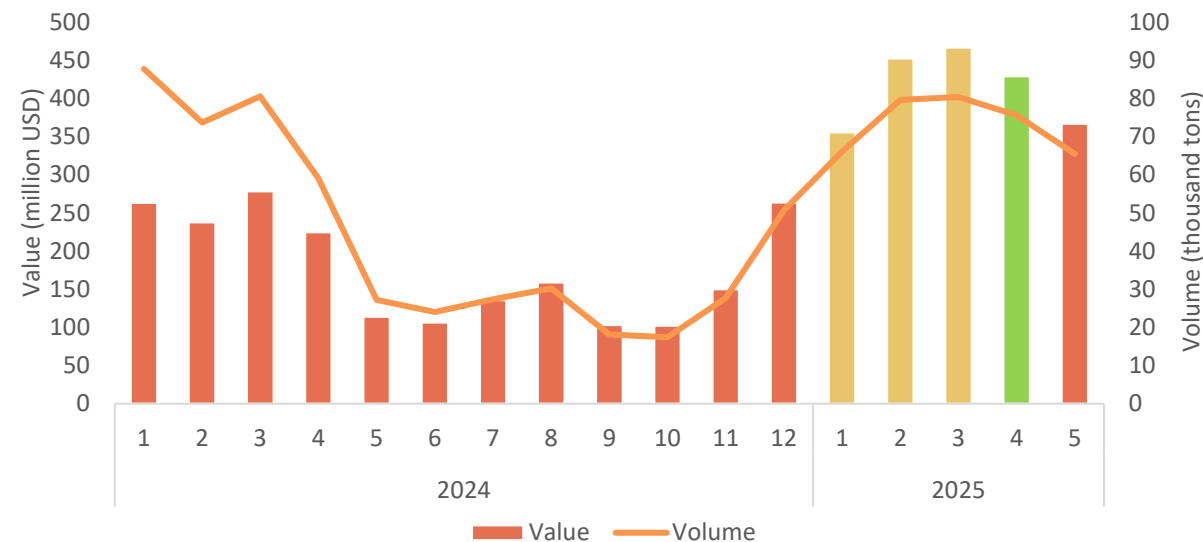
Source: Vietnamplus.vn





# COFFEE

## Export volume and value to the EU, May-2025



## Export results to the EU, May-2025

### VALUE

**336.7** *mil. USD*

⬇ Decrease **14.5%** compared to Apr-2025

⬆ Increase **222%** compared to May-2024

⬆ **188.7** million USD more than compared to monthly average rate in 2024.

❖ Accumulated 5 months of 2025 reaches **2.1** bil. USD, **96.9%** of total 2024.

### VOLUME

**65.4** *thousand tons*

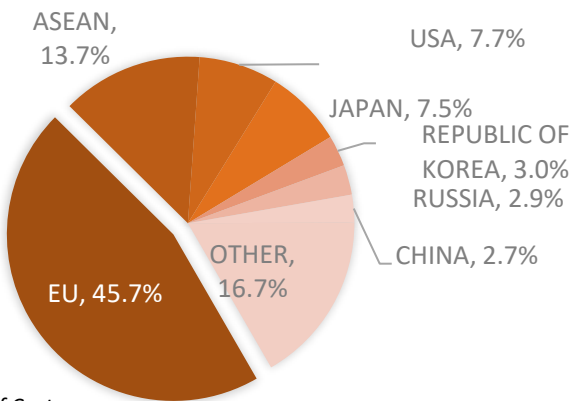
⬇ Decrease **13.4%** compared to Apr-2025

⬆ Increase **140%** compared to May-2024

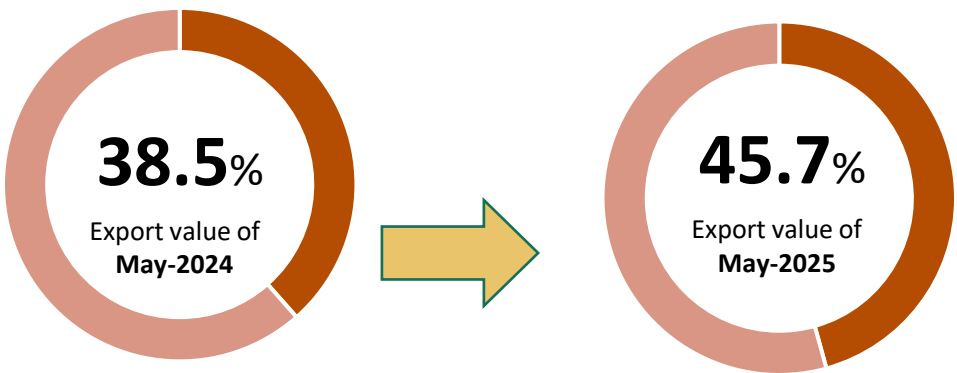
⬆ **21.8** thousand tons more than compared to monthly average rate in 2024.

Accumulated 5 months of 2025 reaches **367.1** thousand tons, **70.1%** of total 2024.

## Percentage of export value to the EU, May-2025



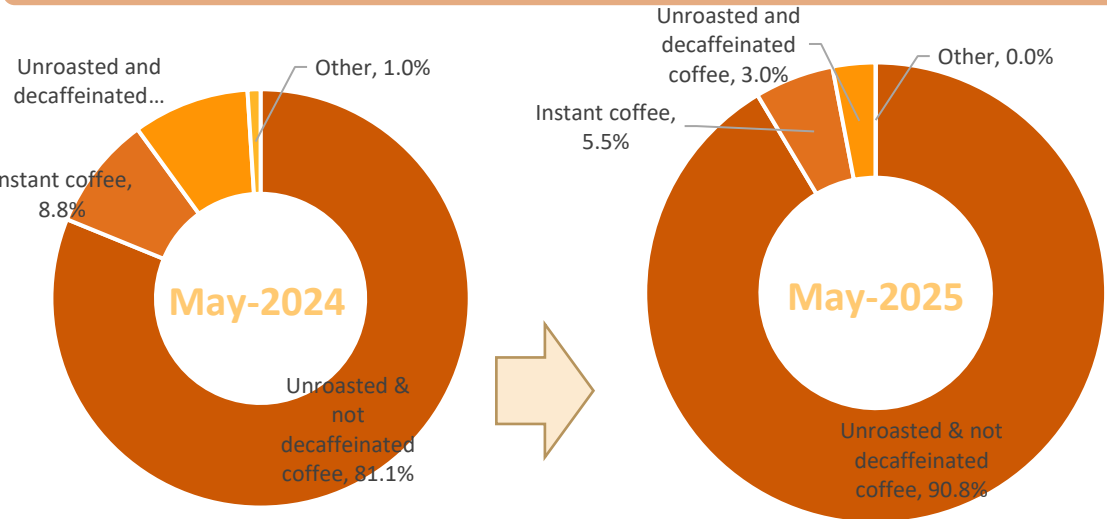
## Changes in percentage of export value to the EU, May-2025



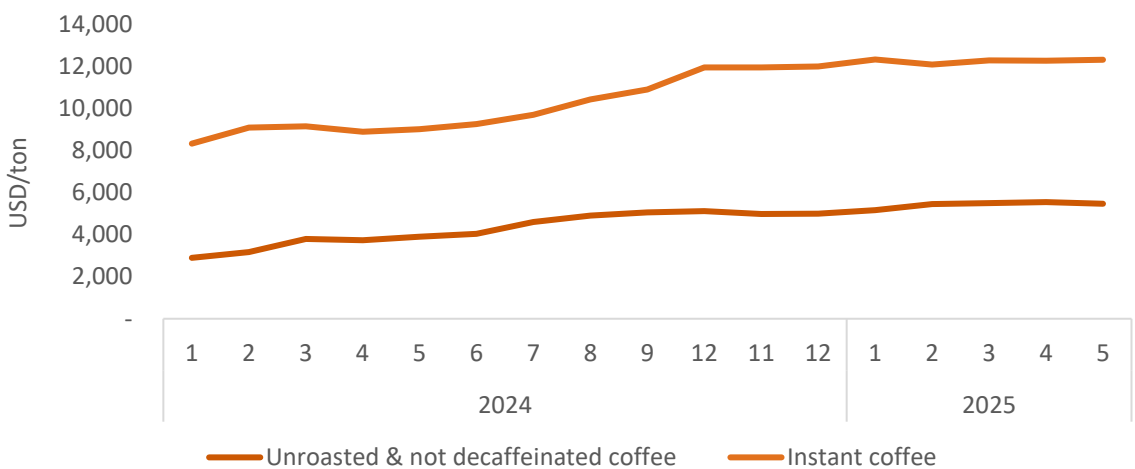


# COFFEE

## Structure of exports by products to the EU, May-2025



## Average export price to the EU, May-2025



Source: Calculated from data of the Department of Customs

## Export results to the EU, May-2025



### Unroasted & not decaffeinated coffee

Value: **341.2** mil. USD  
Decrease **16%** compared to Apr-2025  
Increase **286%** compared to May-2024



### Instant coffee

Value: **20.7** mil. USD  
Increase **9.6%** compared to Apr-2025  
Increase **115%** compared to May-2024



### Unroasted and decaffeinated coffee

Value: **13** mil. USD  
Increase **29.6%** compared to Apr-2025  
Increase **26.2%** compared to May-2024

### Instant coffee

The average export price in May-2025 is **12.312** USD/ ton; **increase 0.4%** compared to previous month, and **increase 36.6%** compared to the same month 2024.

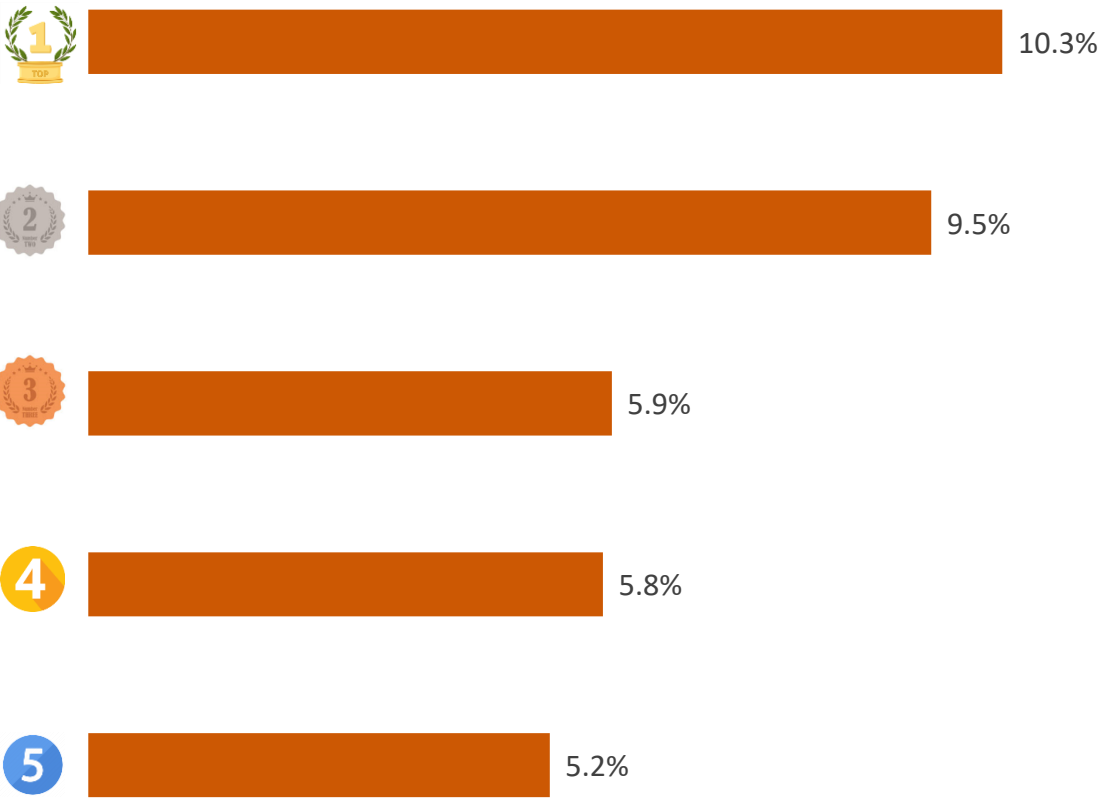
### Unroasted & not decaffeinated coffee

The average export price in May-2025 is **5.459** USD/ton; **decrease 1.5%** compared to previous month, and **increase 40%** compared to the same month 2024.

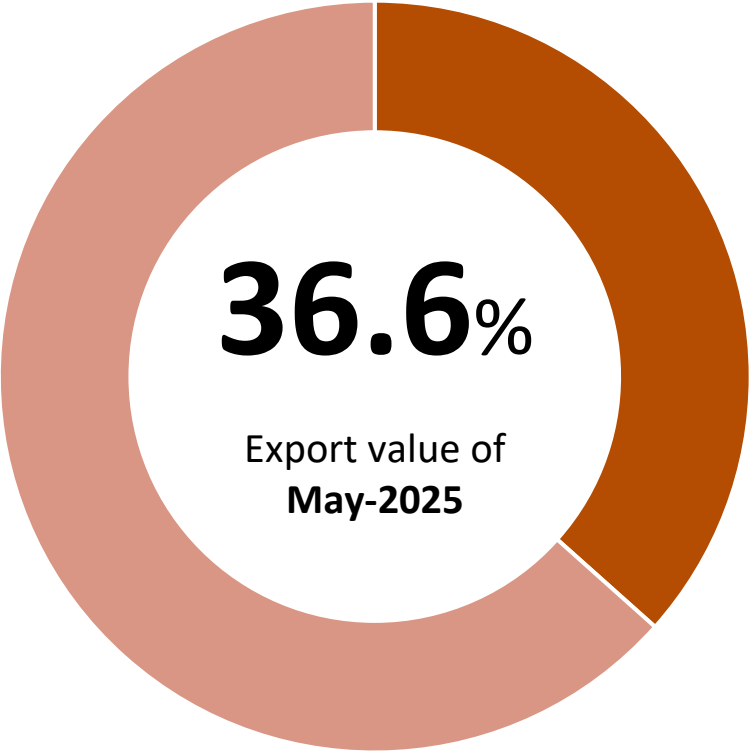


# COFFEE

TOP 5 export enterprises by value to the EU, May-2025



Value ratio of TOP 5 export enterprises to the EU, May-2025



Source: Calculated from data of the Department of Customs





# COFFEE

## SPOTLIGHTS



On May 26, 2025, eleven European Union members requested that the European Commission continue to delay and ease EUDR regulations. These regulations require businesses to demonstrate that the import and consumption of products such as soybeans, beef, palm oil, coffee, and cocoa do not contribute to deforestation or forest degradation. The law is set to come into effect in December 2025.

Members argue that these regulations are too complex and creates challenges for farmers and forest dwellers. They propose extending the implementation period and simplifying the process. Additionally, they suggest to review and classify export countries based on their level of risk, with “very low-risk” countries exempted from customs checks and traceability requirements.

The law also mandates that due diligence be applied to goods exported from the EU. Non-compliant businesses may face fines of up to 4% of their revenue in the EU market. The European Commission has not provided an official response to this proposal.







# COFFEE

## SPOTLIGHTS



According to the latest update from the European Coffee Federation (E.C.F.), coffee reserves in port warehouses across Belgium, Germany, France, Italy, and Spain recorded a 3.45% increase in April 2025, reaching a total of 7,073,383 bags by the end of the month.

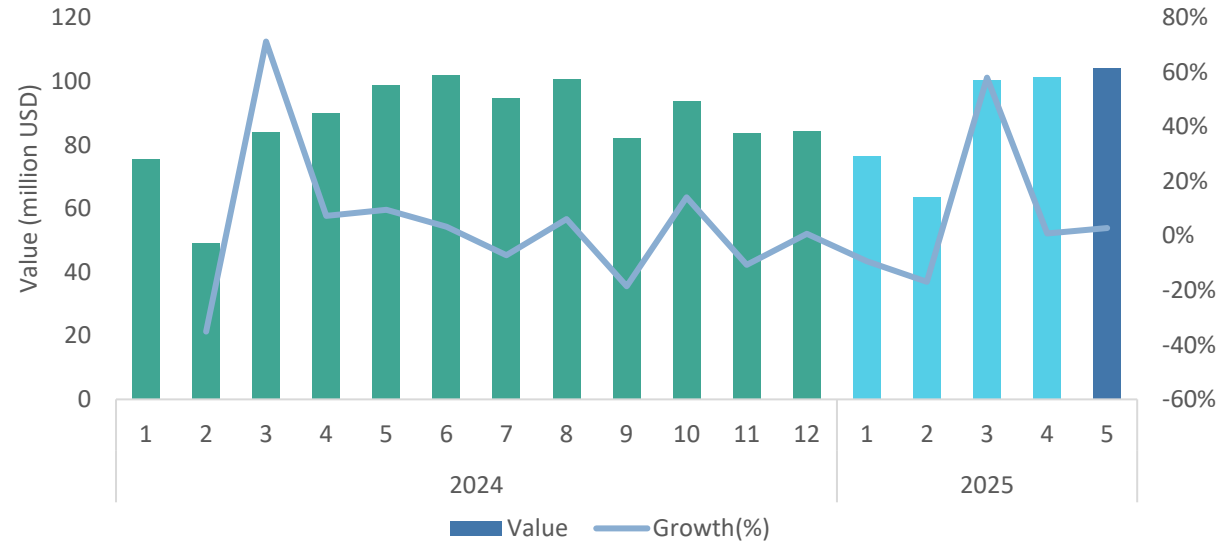
Of this, Robusta reserves amounted to 2,601,000 bags, natural Arabica (including Brazil semi-washed) totaled 2,243,267 bags, and wet-processed Arabica (washed Arabica) stood at 2,229,133 bags. This figure is nearly equivalent to the reserve levels from the same period last year, when the total amounted to 7,081,000 bags in April 2024.





# SEAFOOD

## Export value to the EU, May-2025



## Export results to the EU, May-2025

VALUE

**104.1** mil. USD



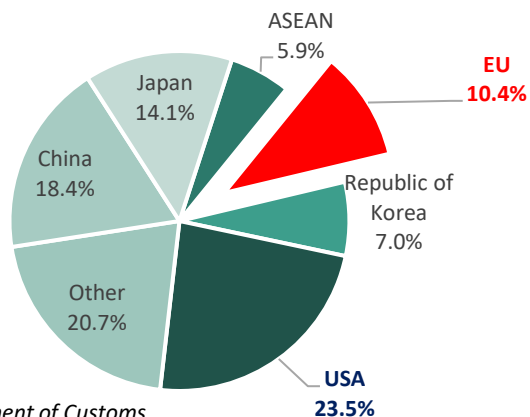
➤ Increase **2.8%** compared to Apr-2025

➤ Increase **5.4%** compared to May-2024

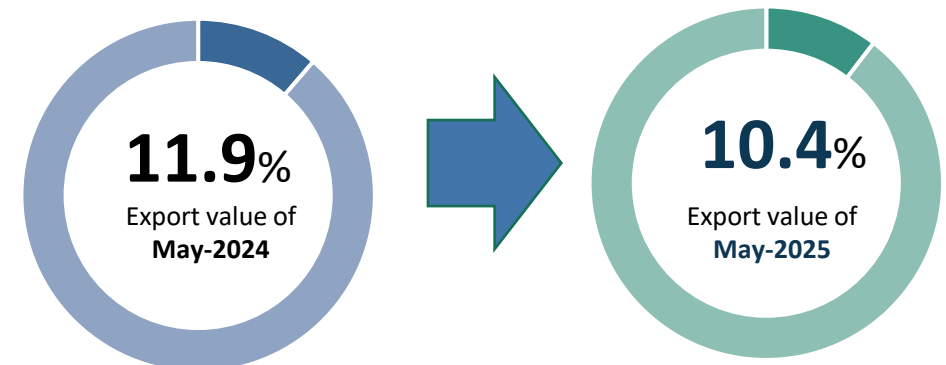
▲ **17.5 million USD** more than compared to monthly average rate in 2024

❖ Accumulated 4 months of 2025 reaches **445.6** mil. USD, **42.9%** value export of 2024.

## Percentage of export value to the EU, May-2025



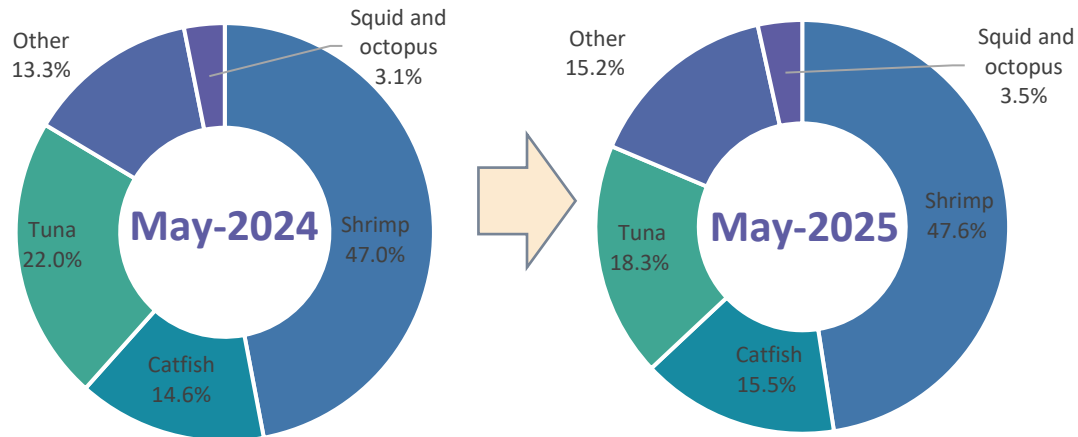
## Changes in percentage of export value to the EU, May-2025



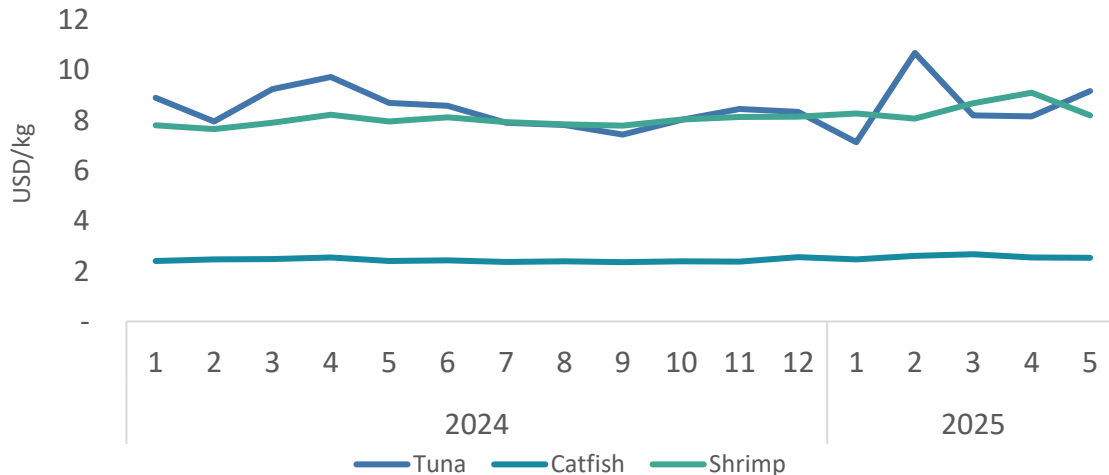


# SEAFOOD

## Structure of exports by products to the EU, May-2025



## Average export price to the EU, May-2025



## Structure of exports by products to the EU, May-2025



### Shrimp

Value: **49.5** mil. USD

Increase **10.5%** compared to Apr-2025

Increase **6.7%** compared to May-2024



### Catfish

Value: **16.1** mil. USD

Decrease **1.3%** compared to Apr-2025

Decrease **11.5%** compared to May-2024



### Tuna

Value: **19.1** mil. USD

Decrease **6.5%** compared to Apr-2025

Decrease **11.9%** compared to May-2024

### Tuna

The average export price in May-2025 is **9.2** USD/kg; **increase 12.3%** compared to previous month; and **increase 5.4%** compared to the same month 2024.

### Catfish

The average export price in May-2025 is **2.5** USD/kg; **decrease 0.4%** compared to previous month; and **increase 5.1%** compared to the same month 2024.

### Shrimp

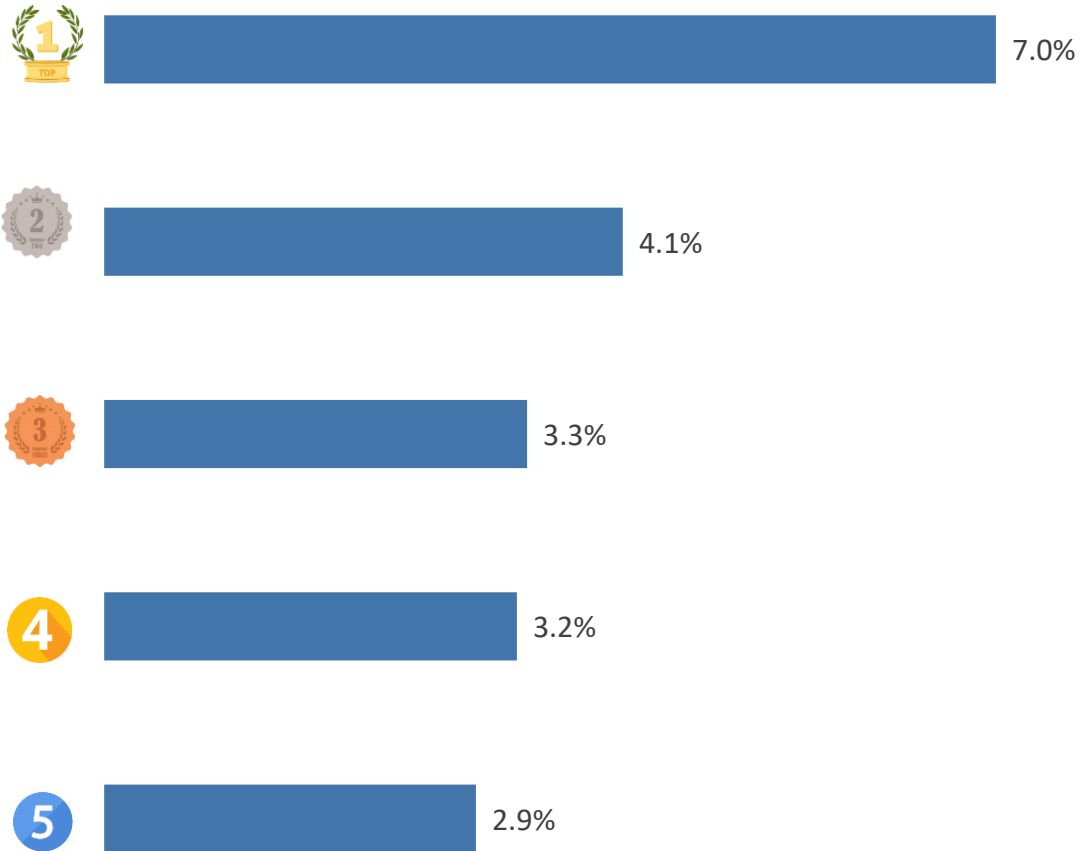
The average export price in May-2025 is **8.2** USD/kg; **decrease 10.0%** compared to previous month; and **increase 3.0%** compared to the same month 2024.



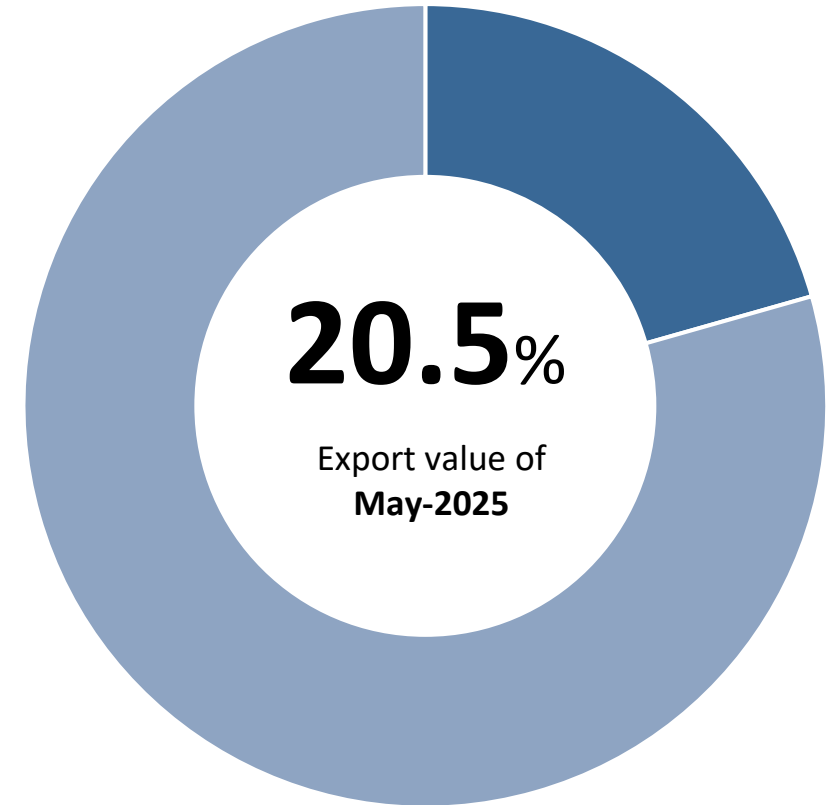


# SEAFOOD

## TOP 5 export enterprises by value to the EU, May-2025



## Value ratio of TOP 5 export enterprises to the EU, May-2025





## SPOTLIGHTS

### **The EU and the UK reached a long-term agreement on fishing rights until 2038**

The European Union and the United Kingdom officially approved a long-term agreement allowing both parties fully access to each other's exclusive economic zones (EEZ) and territorial waters for fisheries exploitation until June 30, 2038.

The agreement, approved by the Specialized Committee on Fisheries (SCF), aims to formalize the political commitment during the recent EU-UK Summit. This marks a significant step in strengthening bilateral cooperation post-Brexit, providing long-term legal stability for the fishing communities on both sides.

Under the agreement, the access rights apply to both quota-managed and non-quota fishery resources. The EU Commissioner for Fisheries and Oceans, Mr. Costas Kadis, affirmed that the agreement will build trust, ensure stability for the industry, and maintain a friendly neighborly relationship between the two parties.

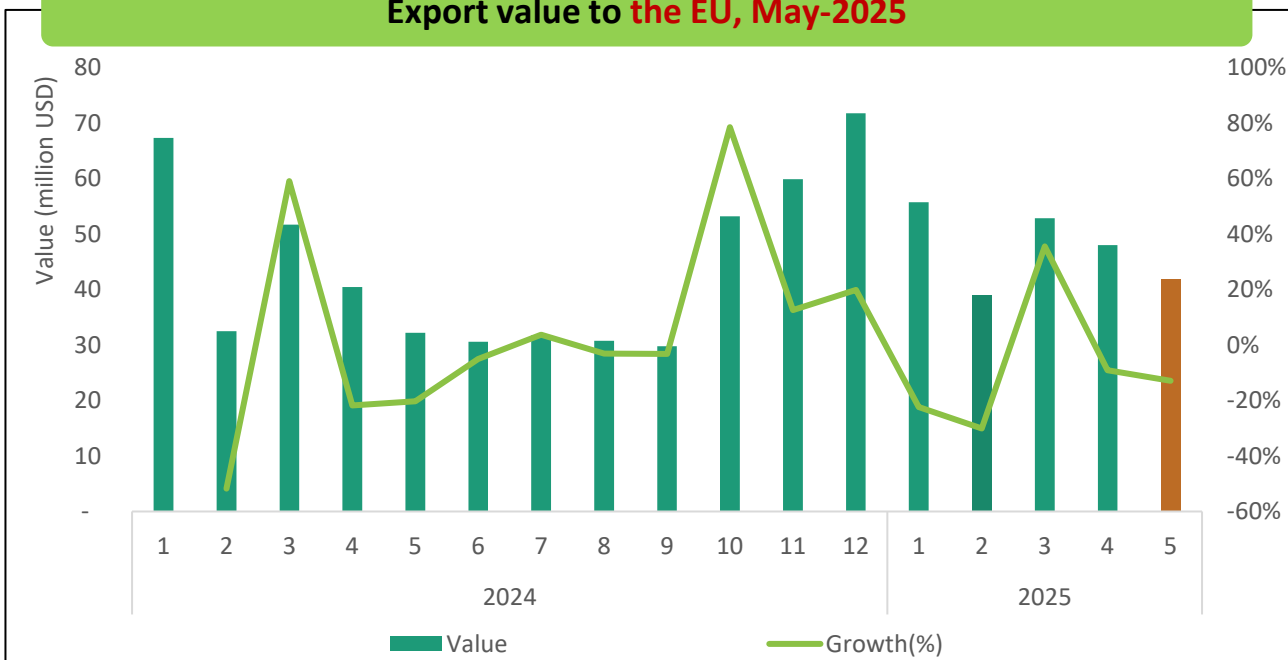
*Source: Thefishingdaily*





# WOOD AND WOODEN PRODUCTS

## Export value to the EU, May-2025



## Export results to the EU, May-2025

VALUE



42

mil. USD

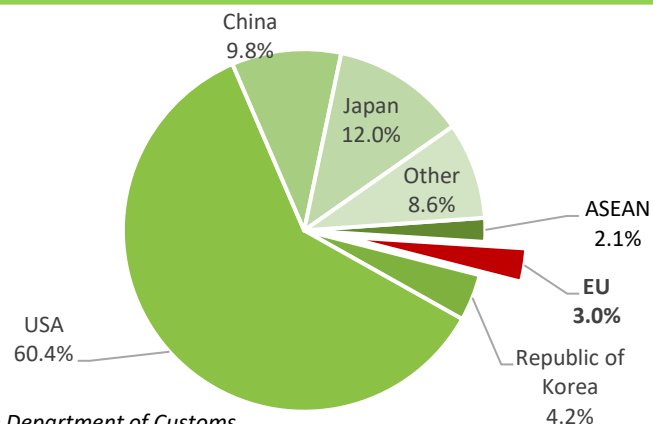
Decrease **12.9%** compared to Apr-2025

Increase **29.7%** compared to May-2024

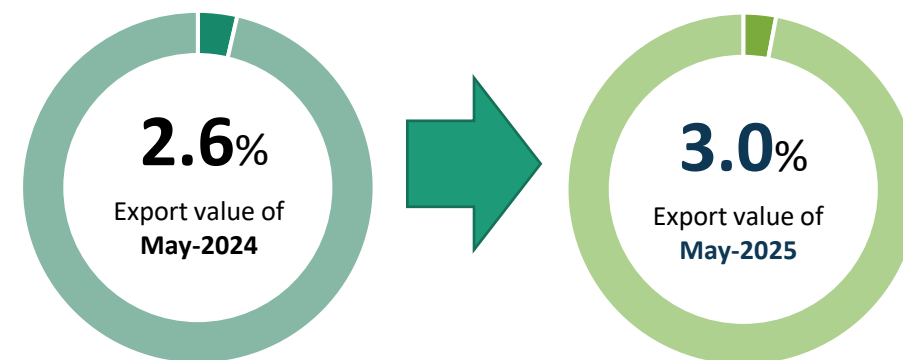
Decrease **2.5 million USD** less than compared to monthly average rate in 2024

Accumulated 5 months of 2025 reaches **237.4** mil. USD, **44.6%** of total 2024

## Percentage of export value to the EU, May-2025



## Changes in percentage of export value to the EU, May-2025

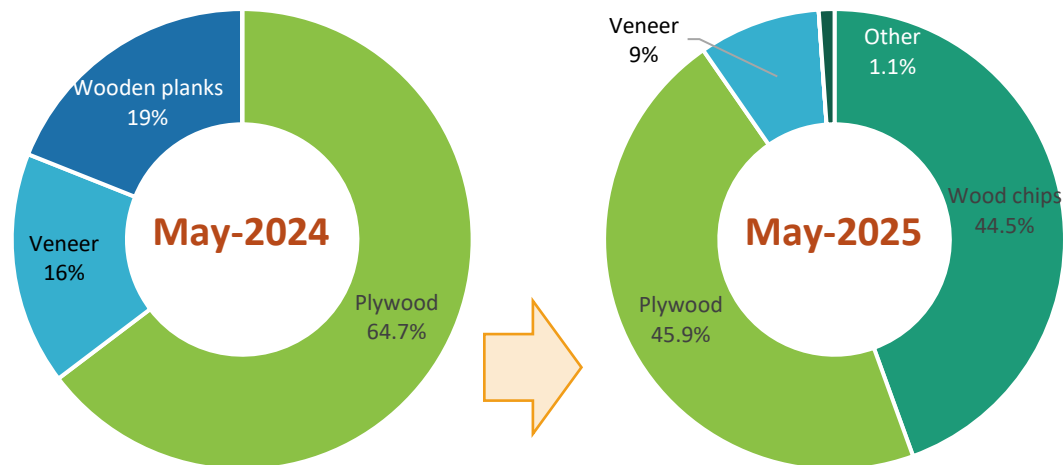




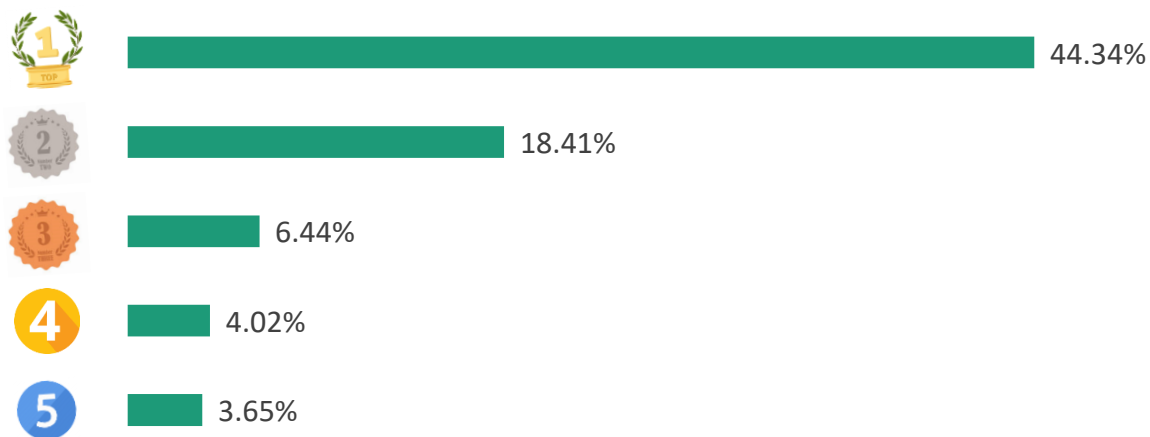


# WOOD AND WOODEN PRODUCTS

## Structure of exports by products to the EU, May-2025



## TOP 5 export enterprises by value to the EU, May-2025



## Export results to the EU, May-2025



### Wood chips

Value: **3.9** million USD

Increase **N/A** compared to Apr-2025

Increase **N/A** compared to May-2024



### Plywood

Value: **4.0** million USD

Decrease **4%** compared to Apr-2025

Decrease **3.5 times** compared to May-2024



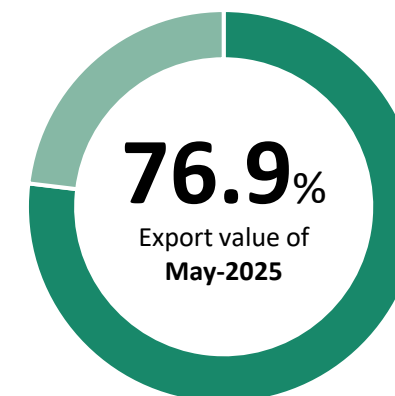
### Veneer

Value: **749.8** thousand USD

Decrease **7.0%** compared to Apr-2025

Increase **2.6 times** compared to May-2024

## Value ratio of TOP 5 export enterprises to the EU, May-2025





## SPOTLIGHTS

The European Commission announced the imposition of a temporary tariff of up to 62.4% on imported hardwood plywood from China as part of an anti-dumping investigation into this product. The investigation was initiated after the Greenwood Alliance, representing the EU's hardwood plywood manufacturing industry, filed a complaint alleging that Chinese plywood products were being "dumped," meaning they were sold at prices lower than their market value within the EU.

Although the investigation is still ongoing and expected to be completed within six months, the EU has officially implemented temporary measures, which took effect on June 11, 2025. These measures include the imposition of an additional temporary tariff of 62.4% on all Chinese hardwood plywood products, except for a specific manufacturer, which will be subject to a lower tariff of 25.1%.

New requirements have been set for customs authorities in EU member states to record and store data on imports of Chinese plywood with coniferous wood faces. This measure aims to prevent tax evasion through changes in the surface coating of Chinese plywood. The official tariff rates are expected to be announced in December 2025.





# FRUITS AND VEGETABLES (EXPORT)

Export volume and value to the EU, May-2025



Export results to the EU, May-2025



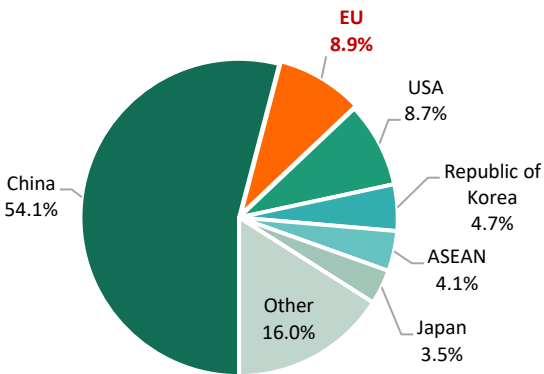
Increase **32.2%** compared to Apr-2025

Increase **71.8%** compared to May-2024

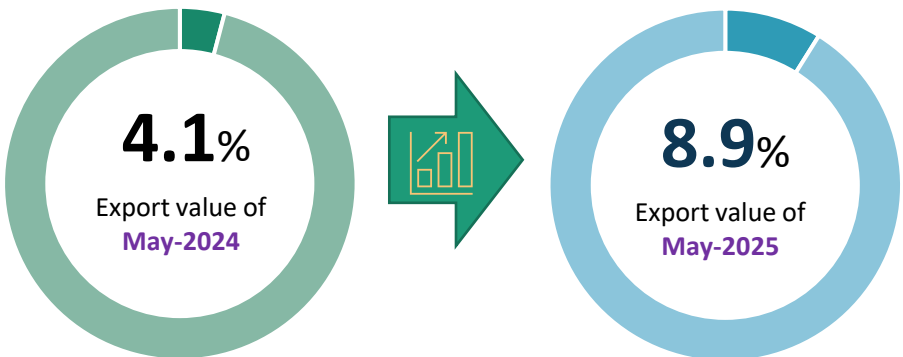
**28.3 million USD** more than compared to monthly average rate in 2024

Accumulated 5 months of 2025 reaches **187.1 mil.USD**, **59.2%** of total 2024

Percentage of export value to the EU, May-2025



Changes in percentage of export value to the EU, May-2025



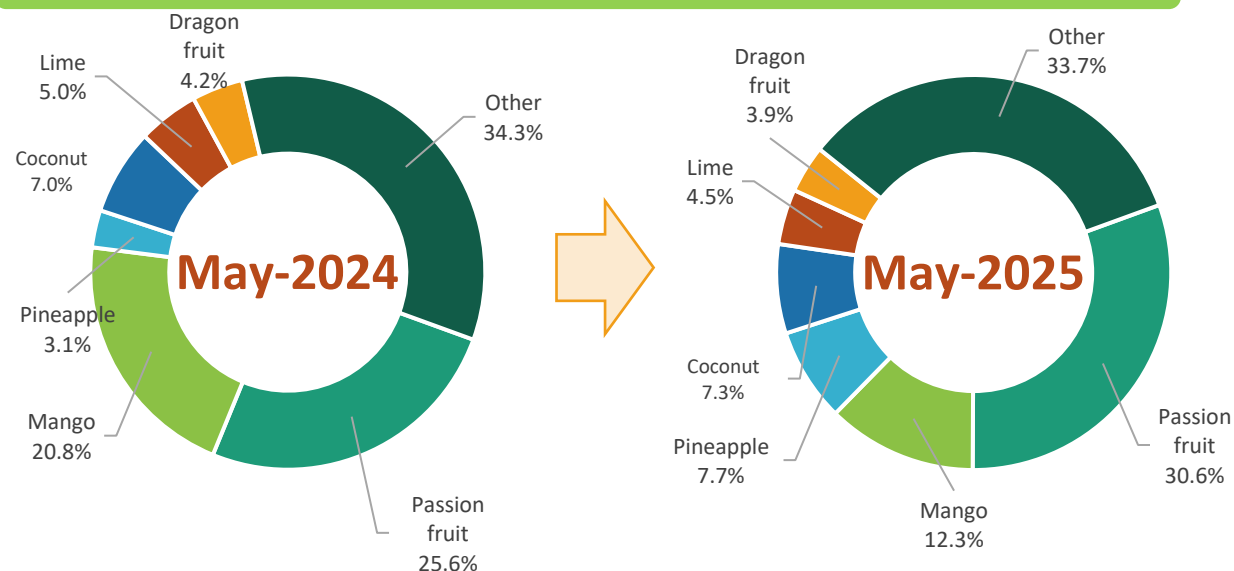
Source: Calculated from data of the Department of Customs





# FRUITS AND VEGETABLES (EXPORT)

## Structure of exports by products to the EU, May-2025



## Export results of some main products to the EU, May-2025



### Passion fruit

Value: **16.7** mil. USD

Increase **111.4%** compared to Apr-2025

Increase **105.3%** compared to May-2024



### Mango

Value: **6.7** mil. USD

Decrease **8.8%** compared to Apr-2025

Increase **1.3%** compared to May-2024



### Pineapple

Value: **4.2** mil. USD

Decrease **8.6%** compared to Apr-2025

Increase **330.6%** compared to May-2024



### Coconut

Value: **4.0** mil. USD

Increase **3.8%** compared to Apr-2025

Increase **78.8%** compared to May-2024

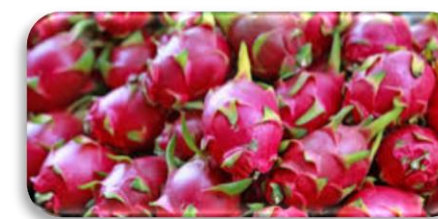


### Lime

Value: **2.5** mil. USD

Increase **30.9%** compared to Apr-2025

Increase **56.0%** compared to May-2024



### Dragon fruit

Value: **2.1** mil. USD

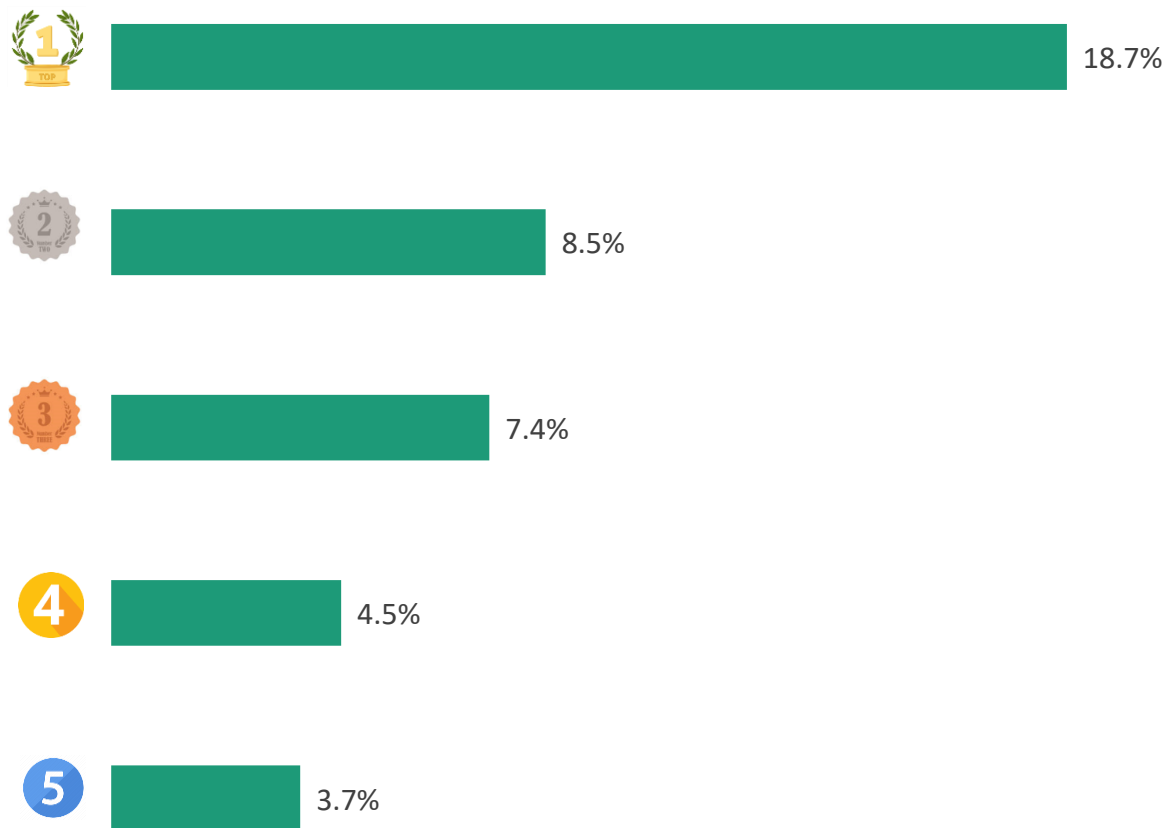
Decrease **10.0%** compared to Apr-2025

Increase **59.7%** compared to May-2024

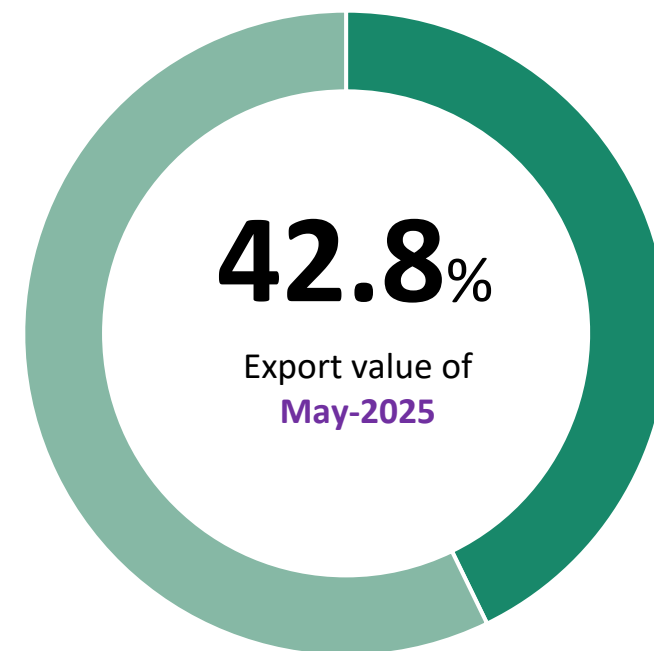


# FRUITS AND VEGETABLES (EXPORT)

TOP 5 export enterprises by value to **the EU, May-2025**



Value ratio of TOP 5 export enterprises to **the EU, May-2025**





# FRUITS AND VEGETABLES (IMPORT)

Import volume and value from **the EU, May-2025**



Import results from **the EU, May-2025**

VALUE  
**3.2**  
mil. USD



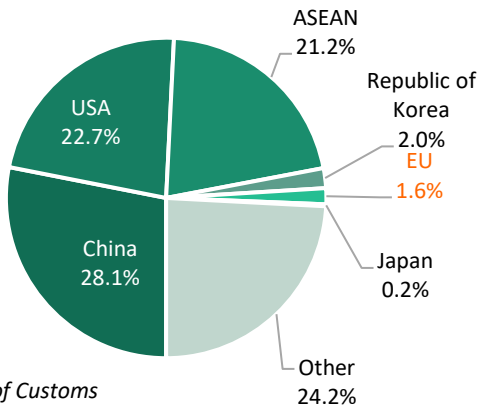
Decrease **23.2%** compared to Apr-2025

Decrease **22.3%** compared to May-2024

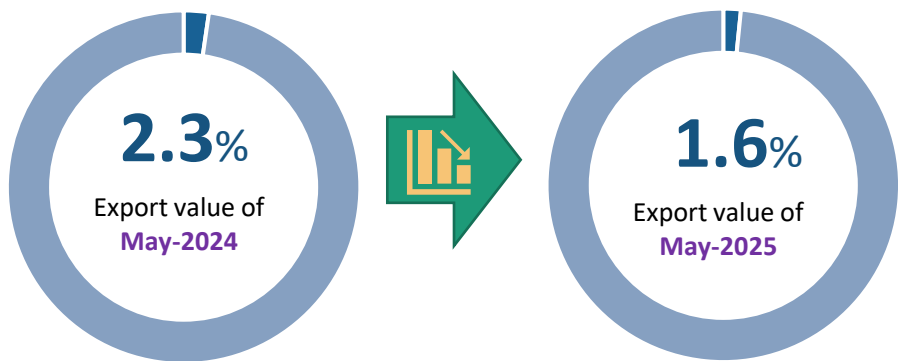
**1.3 million USD** less than compared to monthly average rate in 2024

Accumulated 5 months of 2025 reaches **24.4 million USD**, **45.2%** of total 2024

Percentage of import value from **the EU, May-2025**



Changes in percentage of import value from **the EU, May-2025**

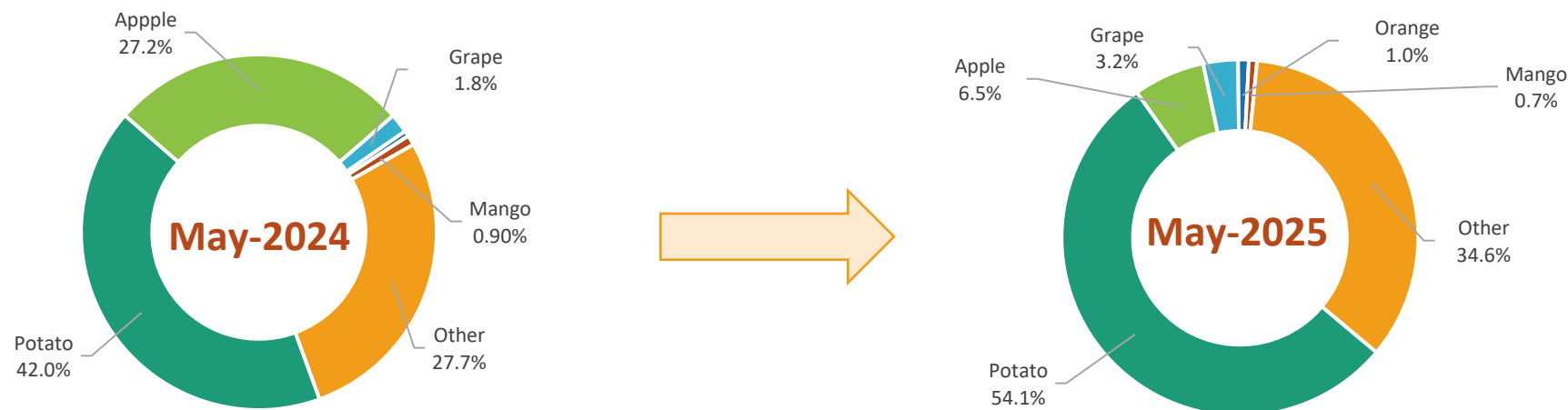


Source: Calculated from data of the Department of Customs



# FRUITS AND VEGETABLES (IMPORT)

## Structure of imports by products from the EU, May-2025



## Import results of some main products from the EU, May-2025



### Potato

Value: **1.7** million USD

Increase **39.0%** compared to Apr-2025

Increase **0.04%** compared to May-2024



### Apple

Value: **0.21** million USD

Decrease **89.3%** compared to Apr-2025

Decrease **81.4%** compared to May-2024



### Grape

Value: **99.8** thousand USD

Increase **27.1** times compared to Apr-2025

Increase **39.2%** compared to May-2024



## SPOTLIGHTS

### **Hungary's cherry production has been significantly reduced due to a frost.**

Hungary's cherry harvest output dropped to approximately 35,000 tons due to a severe frost, with temperatures reaching as low as -8°C during April-May 2025, much lower than the average of 60,000–70,000 tons. Early-ripening varieties such as Meteor and Érdi suffered losses of 80–100%, heavily impacting the processing industry. The ongoing issues of fungal diseases and fruit drop further contributed to the decline in yield. The shortage and price increases have spread to other Eastern European countries and Turkey.

*Source: Freshplaza.com*

### **Water shortage threatens the banana production in Cyprus.**

Banana farmers in the Paphos district are calling on the government for support as they face a severe crisis due to prolonged irrigation water shortages, leading to a significant decrease in yield and income. Concerns about insufficient water supply raised in January 2025, but no effective solutions have been implemented so far. Local officials are advocating for long-term solutions, such as building additional dams, expanding reservoirs, and upgrading irrigation systems to reduce water loss.

*Source: Freshplaza.com*



## SPOTLIGHTS

### EU increases to import Vietnamese fruits and vegetables

In the first four months of 2025, Vietnam's fruit and vegetable export turnover to the European Union reached 132 million USD, marking a 33% increase compared to the same period last year. This impressive outcome signifies the expanding demand within the EU market for agricultural products from Vietnam.

The most favored products include mangoes, cashew nuts, pineapples, and coconuts. Specifically, mango export value reached 27.6 million USD, representing a 54% increase, while cashew nuts saw a significant surge to 17 million USD, an impressive 90% rise. Furthermore, pineapple and coconut export turnovers also experienced robust growth, with pineapples reaching 11 million USD (a threefold increase year-on-year) and coconuts at 10 million USD (a 41% increase).

Netherlands is the largest consumer of Vietnamese fruits and vegetables within the EU, accounting for nearly 37 million USD, approximately 28% of the total export turnover. Additionally, the Polish market recorded a twofold increase in imports compared to the same period, Spain saw an 83% rise, while Germany and France also achieved double-digit growth rates. These figures underscore the diverse and growing demand for Vietnamese fruits and vegetables across Europe.





# CASHEW NUTS

## Export volume and value to the EU, May-2025



## Export results to the EU, May-2025

### VALUE

**99.95** million USD

↗ Increase **18.2%** compared to Apr-2025

↗ Increase **47.0%** compared to May-2024

↑ **26 million USD** more than compared to monthly average rate in 2024

❖ Accumulated 5 months of 2025 reaches **380 mil.USD**, **43%** of total 2024

### VOLUME

**14.02** thousand tons

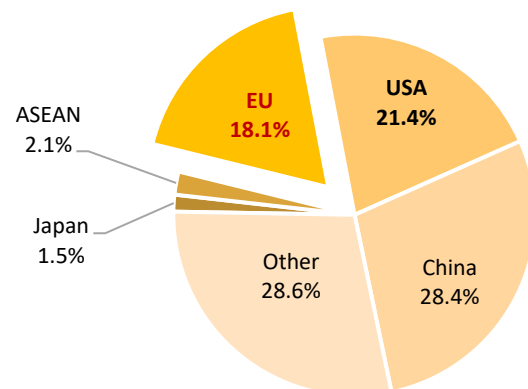
↗ Increase **16.5%** compared to Apr-2025

↗ Increase **9.9%** compared to May-2024

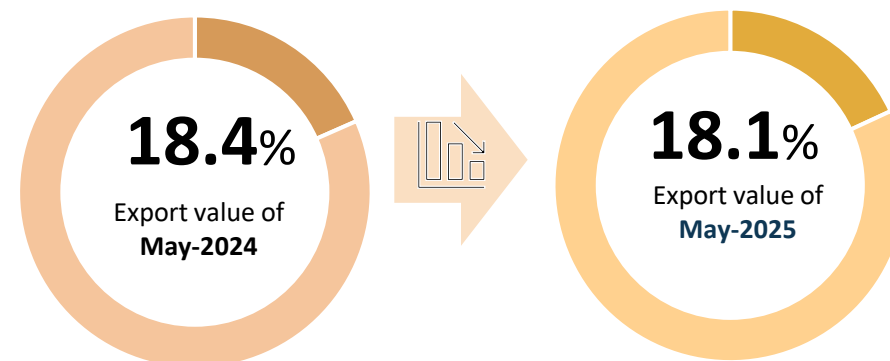
↑ **1.5 thousand tons** more than compared to monthly average rate in 2024

❖ Accumulated 5 months of 2025 reaches **54 thousand tons**, **36%** of total 2024

## Percentage of export value to the EU, May-2025



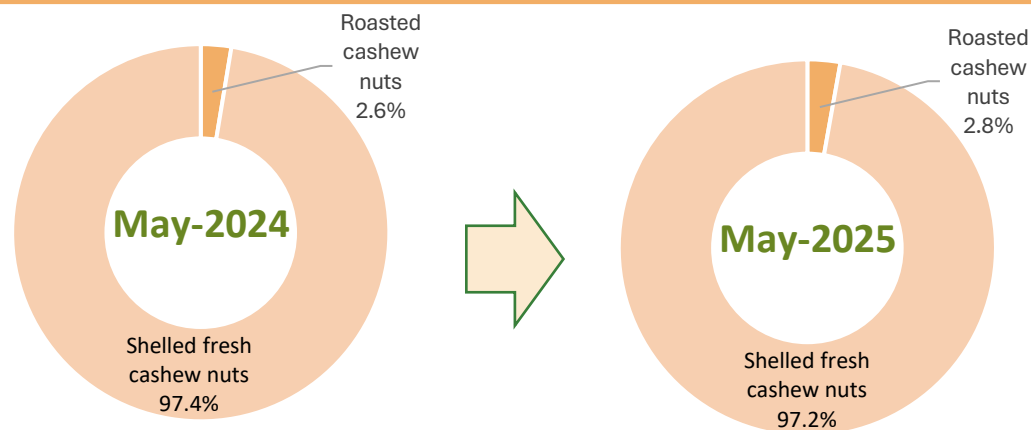
## Changes in percentage of export value to the EU, May-2025



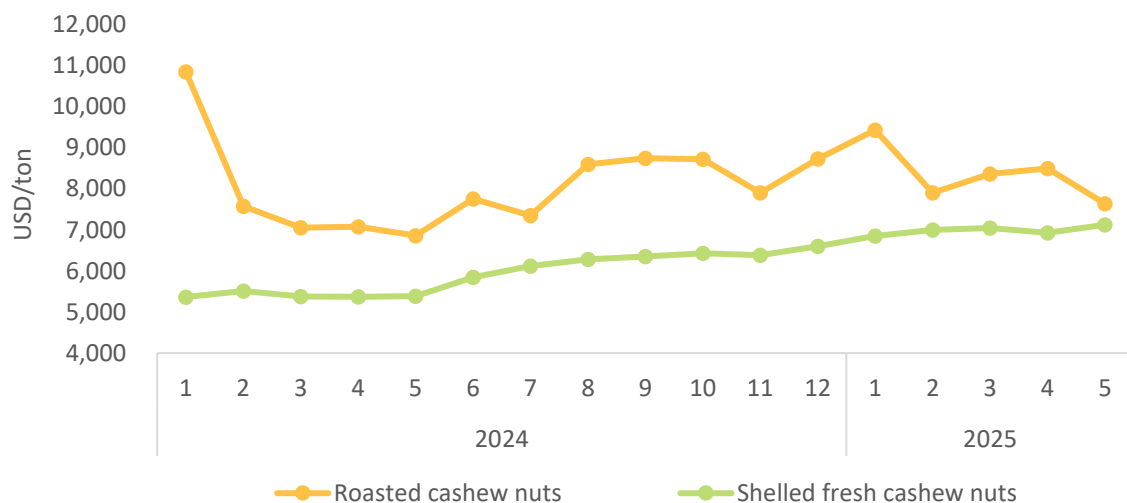


# CASHEW NUTS

## Structure of exports by products to the EU, May-2025



## Average export price to the EU, May-2025



## Export results to the EU, May-2025



### Shelled fresh cashew nuts

Value: **97.14** mil. USD

Increase **58.5%** compared to Apr-2025

Increase **46.7%** compared to May-2024



### Roasted cashew nuts

Value: **2.81** mil. USD

Increase **150%** compared to Apr-2025

Increase **16.4%** compared to May-2024

### Shelled fresh cashew nuts

The average export price in May-2025 is **7.123** USD/ton; **increase 2.8%** compared to previous month; and **increase 32%** compared to the same month 2024.

### Roasted cashew nuts

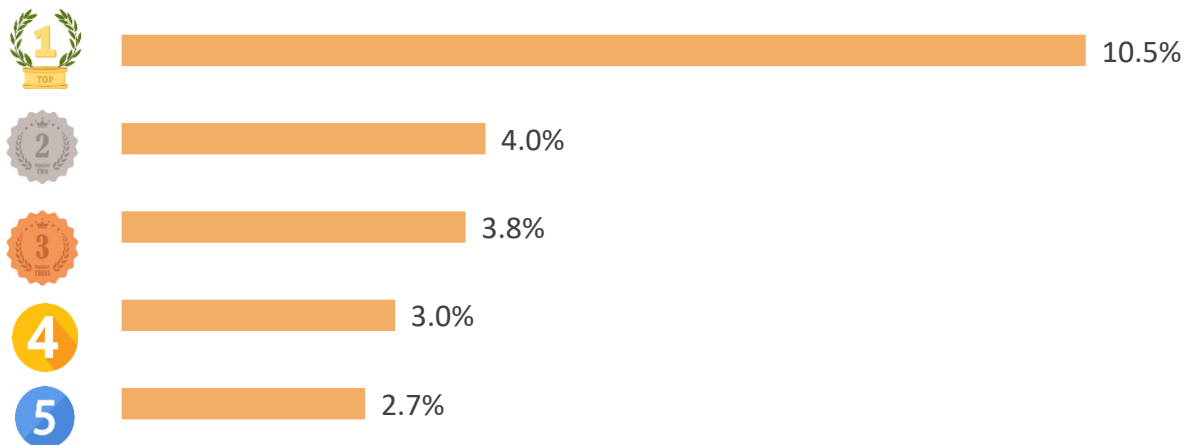
The average export price in May-2025 is **8.493** USD/ton; **decrease 10%** compared to previous month; and **increase 11%** compared to the same month 2024.



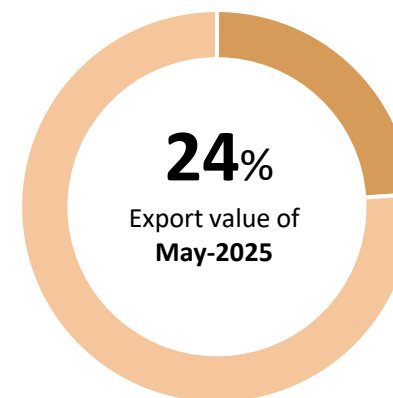


# CASHEW NUTS

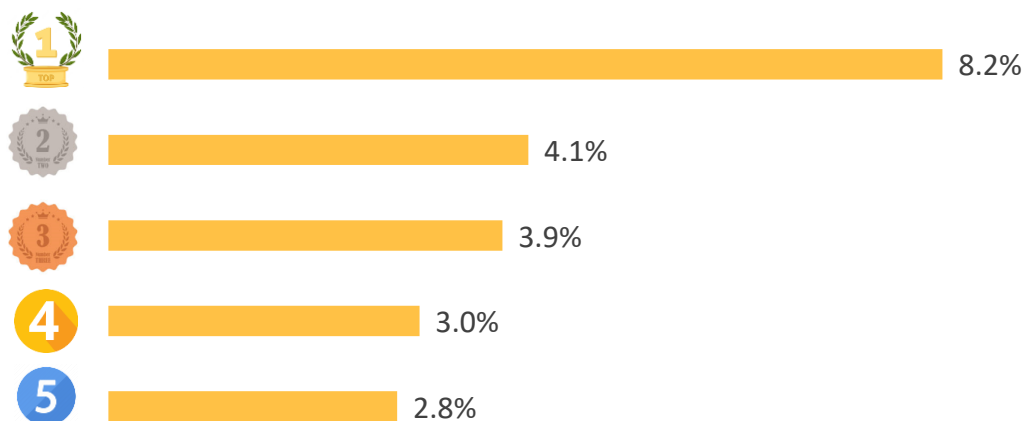
## TOP 5 export enterprises by value to the EU, May-2025



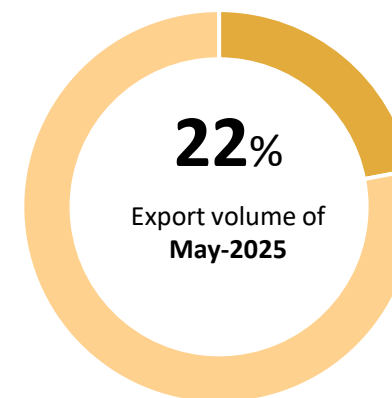
## Value ratio of TOP 5 export enterprises to the EU, May-2025



## TOP 5 export enterprises by volume to the EU, May-2025



## Volume ratio of TOP 5 export enterprises to the EU, May-2025



### **Cambodia reviews National Policy on cashew nut to sustainable development**

On June 16, 2025, the European Union (EU) reaffirmed its commitment to continue supporting the Cambodian Ministry of Commerce in promoting sustainable development of the cashew nut value chain. This commitment was made during a mid-term review meeting of the National Cashew Policy 2022-2027. The meeting has the participation of various stakeholders to review progress, discuss action plans, and strengthen collaborative policy implementation.

The EU affirmed its support for enhancing policy effectiveness, increasing product value, and bolstering the international reputation of Cambodia's cashew industry.

The National Cashew Policy 2022-2027, officially launched in 2023, aims to position Cambodia as a leading global cashew producer and exporter.

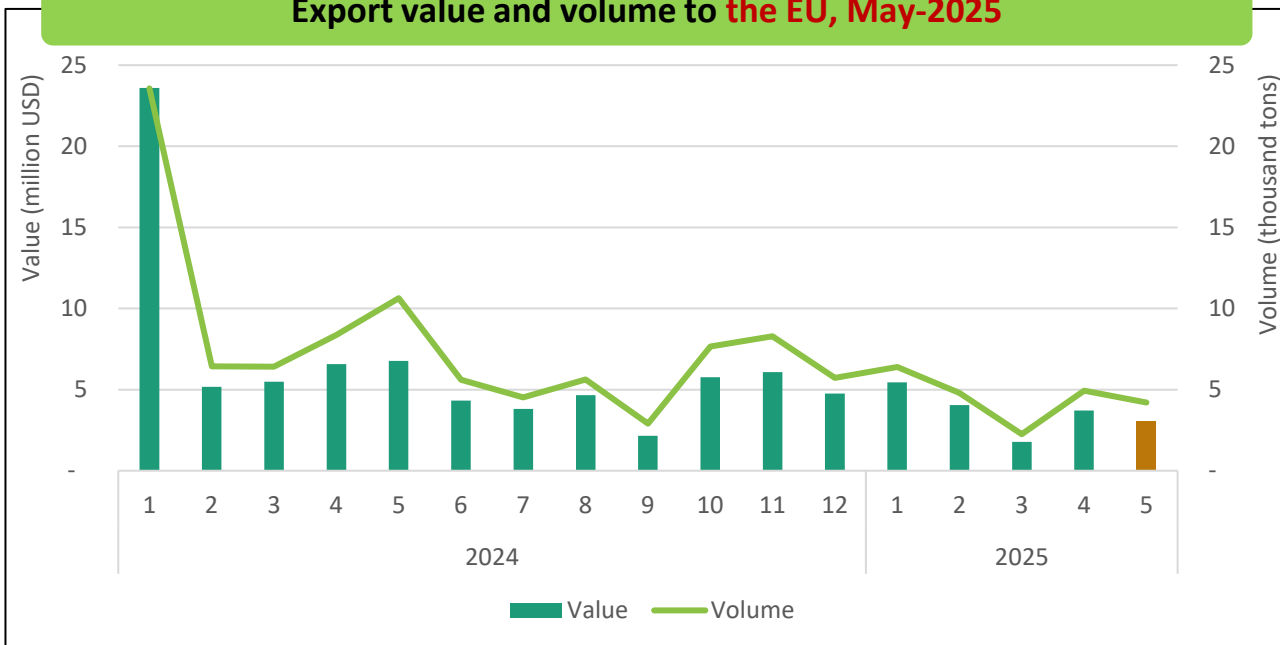
*Source: oknha.news*





# RICE

## Export value and volume to the EU, May-2025



## Export results to the EU, May-2025

**3.1** <sup>VALUE</sup> mil. USD



↘ Decrease **17.2%** compared to Apr-2025

↘ Decrease **54.5%** compared to May-2024

↓ **3.5 million USD** less than compared to monthly average rate in 2024

❖ Accumulated 5 months of 2025 reaches **18.1 million USD, 22.8%** of total 2024

**4.2** <sup>VOLUME</sup> thousand tons



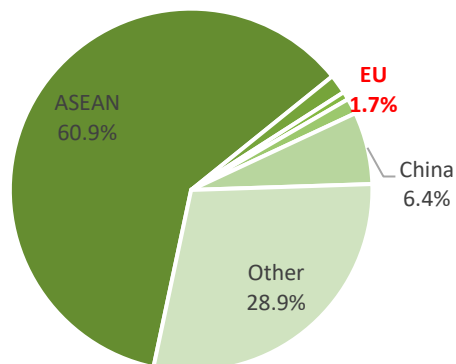
↘ Decrease **15.0%** compared to Apr-2025

↘ Decrease **60.5%** compared to May-2024

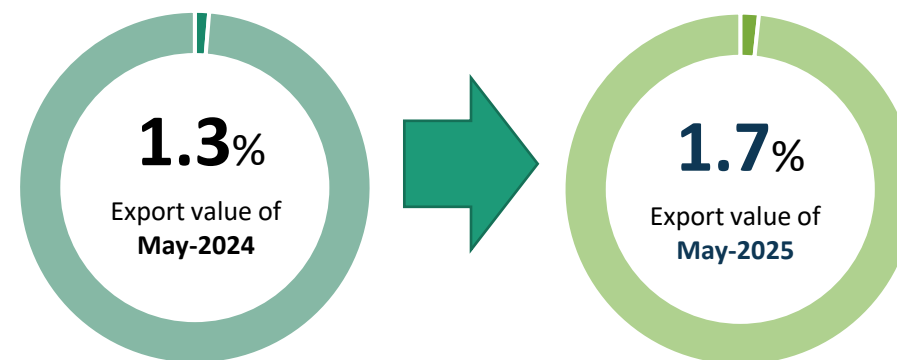
↓ **3.8 thousand tons** less than compared to monthly average rate in 2024

❖ Accumulated 5 months of 2025 reaches **22.6 thousand tons, 23.6%** of total

## Percentage of export value to the EU, May-2025



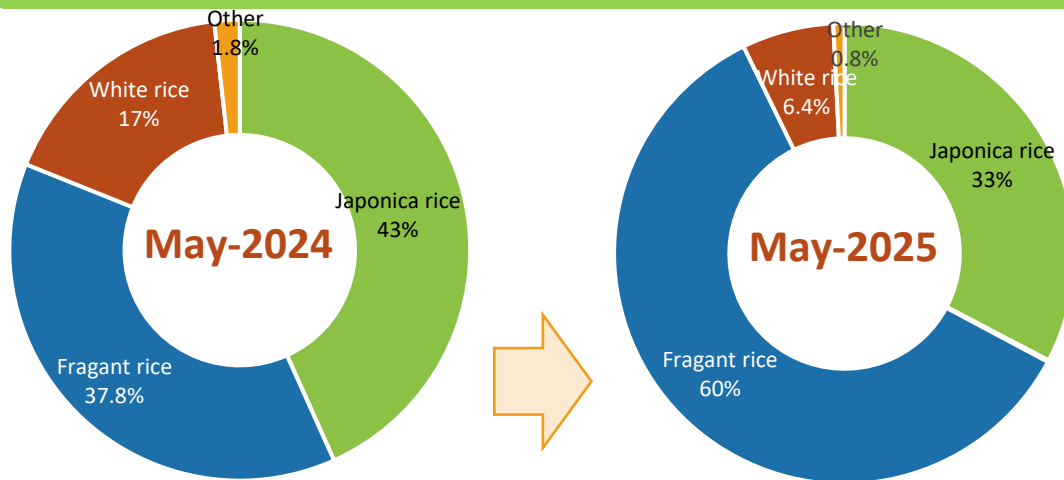
## Changes in percentage of export value to the EU, May-2025



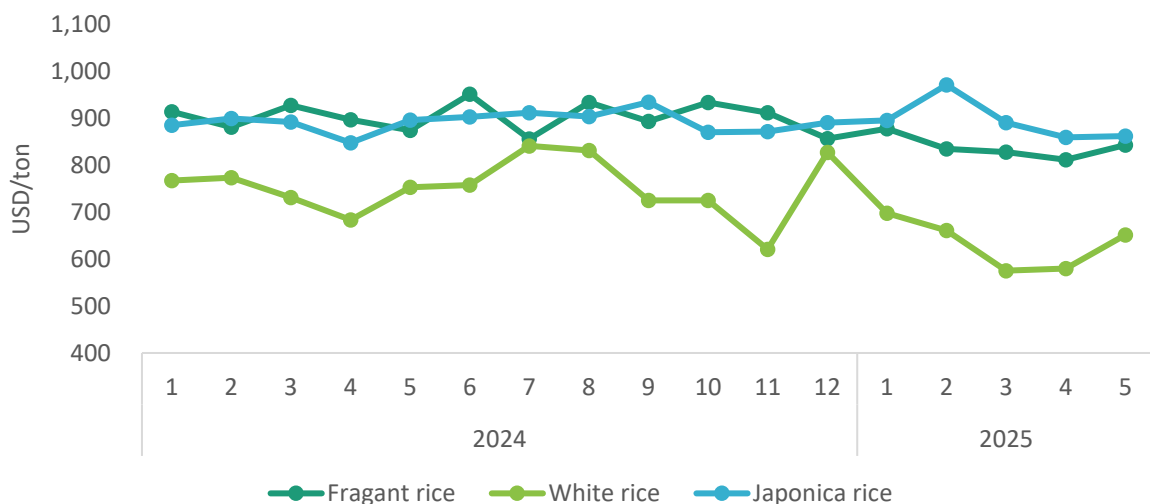


# RICE

## Structure of exports by products to the EU, May-2025



## TOP 5 export enterprises by value to the EU, May-2025



## Export results to the EU, May-2025



### Fragrant rice

Value: **4.1** mil. USD

Decrease **15%** compared to Apr-2025

Increase **65%** compared to May-2024



### Japonica rice

Value: **2.2** mil. USD

Decrease **27%** compared to Apr-2025

Decrease **22%** compared to May-2024



### White rice

Value: **0.5** mil. USD

Increase **2%** compared to Apr-2025

Decrease **61%** compared to May-2024

### Japonica rice

The average export price in May-2025 is **863** USD/ton; **increase 0%** compared to previous month; and **decrease 4%** compared to the same month 2024.

### Fragrant rice

The average export price in May-2025 is **843** USD/ton; **increase 4%** compared to previous month; and **decrease 4%** compared to the same month 2024.

### White rice

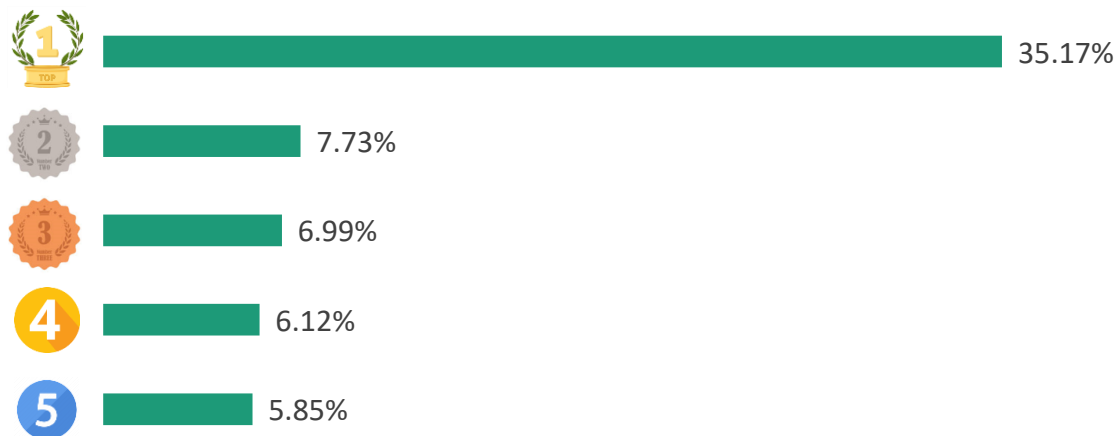
The average export price in May-2025 is **652** USD/ton; **increase 12%** compared to previous month; and **decrease 13%** compared to the same month 2024.



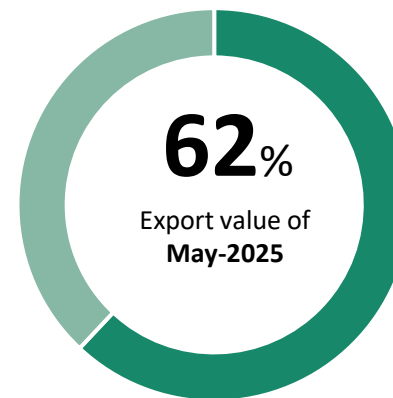


# RICE

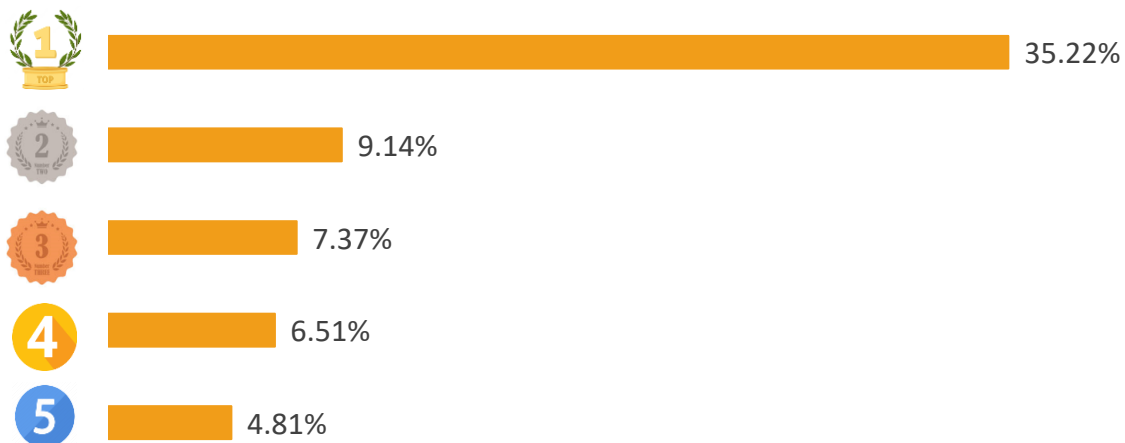
## TOP 5 export enterprises by value to the EU, May-2025



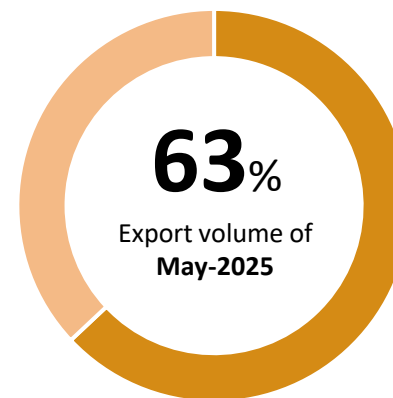
## Value ratio of TOP 5 export enterprises to the EU, May-2025



## TOP 5 export enterprises by volume to the EU, May-2025



## Volume ratio of TOP 5 export enterprises to the EU, May-2025





# RICE



## SPOTLIGHTS

Before the final round of trilateral negotiations, Farm Europe has urged the European Union (EU) to retain the automatic safeguard clause under Article 29 of the GSP Regulation. This measure is crucial for protecting the competitiveness of European farmers.

As of June 1, 2025, duty-free rice imports from Cambodia and Myanmar increased by 13% compared to the same period last year, with Indica rice imports alone surging by 40%.

Associations representing major rice-producing nations have warned that without a mechanism to temporarily suspend preferential tariffs, the EU rice sector would struggle to be effectively protected. They propose activating safeguard measures as soon as imports exceed a predefined reference threshold to prevent "dumping." Concurrently, stakeholders emphasize the necessity of fully implementing the reciprocity principle to protect European consumers from products that do not meet environmental and quality standards.

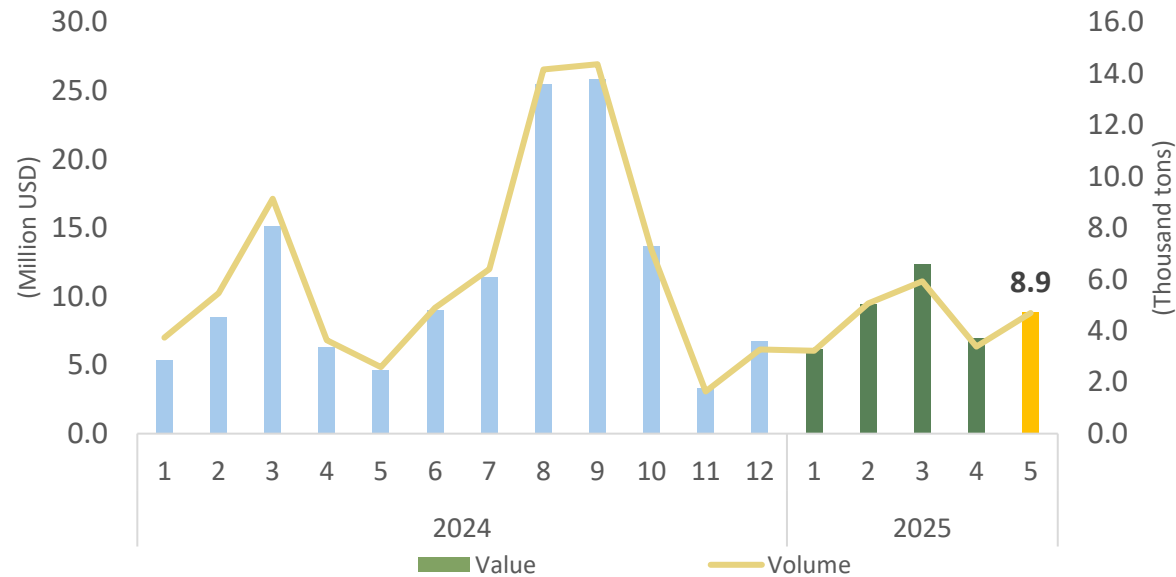
A typical example is the continued use of tricyclazole in many Asian countries, a fungicide banned in the EU. Recently, an attempt to raise the maximum residue limit from 0.01 to 0.09 mg/kg was rejected.



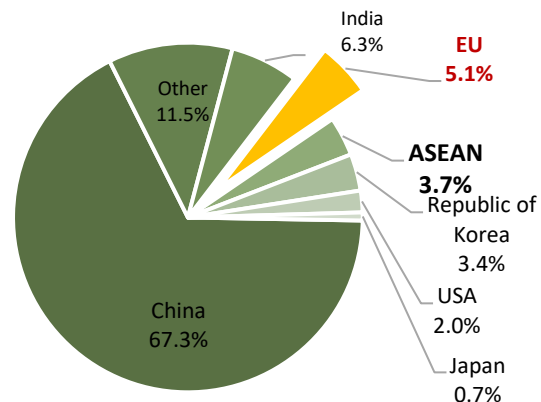


# RUBBER

## Export volume and value to the EU, May-2025



## Percentage of export value to the EU, May-2025



## Export results to the EU, May-2025

### VALUE

**8.86** mil. USD

↗ Increase **28%** compared to Apr-2025

↗ Increase **50%** compared to May-2024

↓ **5.9 million USD** less than compared to monthly average rate in 2024

❖ Accumulated 5 months of 2025 reaches **43.8 mil. USD**, **24,7%** of total 2024

### VOLUME

**4.696** tons

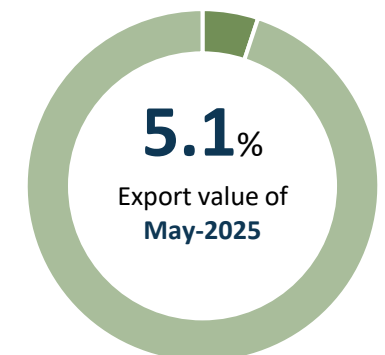
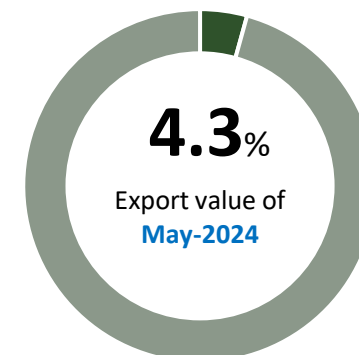
↗ Increase **39%** compared to Apr-2025

↗ Increase **43%** compared to May-2024

↓ **3.6 thousand tons** less than compared to monthly average rate in 2024

❖ Accumulated 5 months of 2025 reaches **22.3 thousand tons**, đạt **22.3%** of total 2024

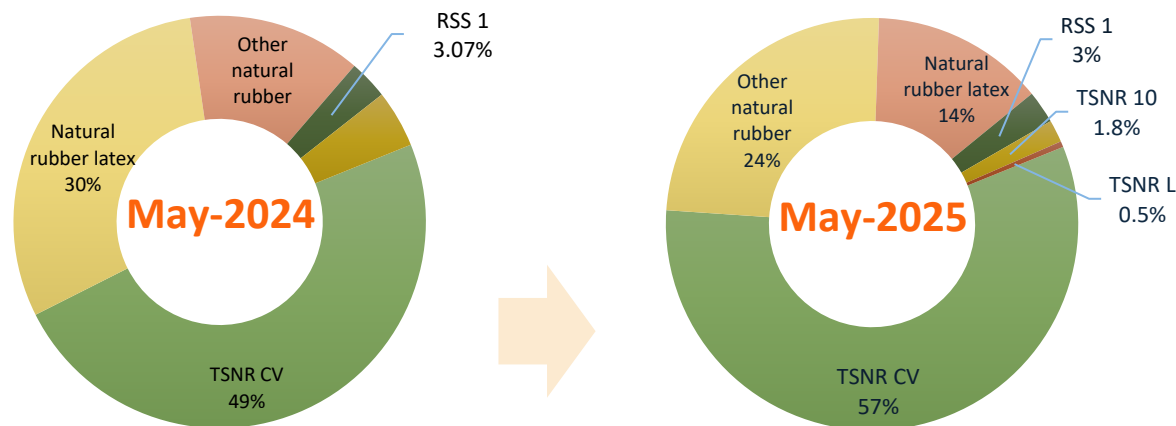
## Changes in percentage of export value to the EU, May-2025



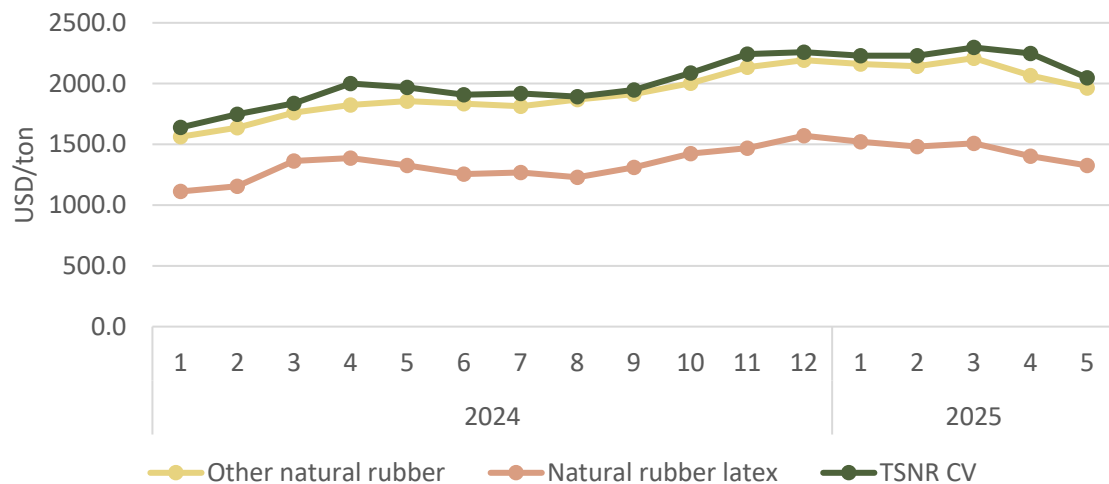


# RUBBER

## Structure of exports by products to the EU, May-2025



## Average export price to the EU, May-2025



## Export results to the EU, May-2025



### Other natural rubber

Value: **2.2** mil. USD

Increase **71%** compared to Apr-2025

Increase **55%** compared to May-2024



### TSNR CV

Value: **5.1** mil. USD

Increase **17%** compared to Apr-2025

Increase **124%** compared to May-2024



### Natural rubber latex

Value: **1.2** mil. USD

Increase **31%** compared to Apr-2025

Increase **90%** compared to May-2024

### Other natural rubber

The average export price in May-2025 is **1.962** USD/ton; decrease **5.0%** compared to previous month; and increase **8.1%** compared to the same month 2024.

### TSNR CV

The average export price in May-2025 is **2.049** USD/ton; decrease **8.9%** compared to previous month; and increase **4.3%** compared to the same month 2024.

### Natural rubber latex

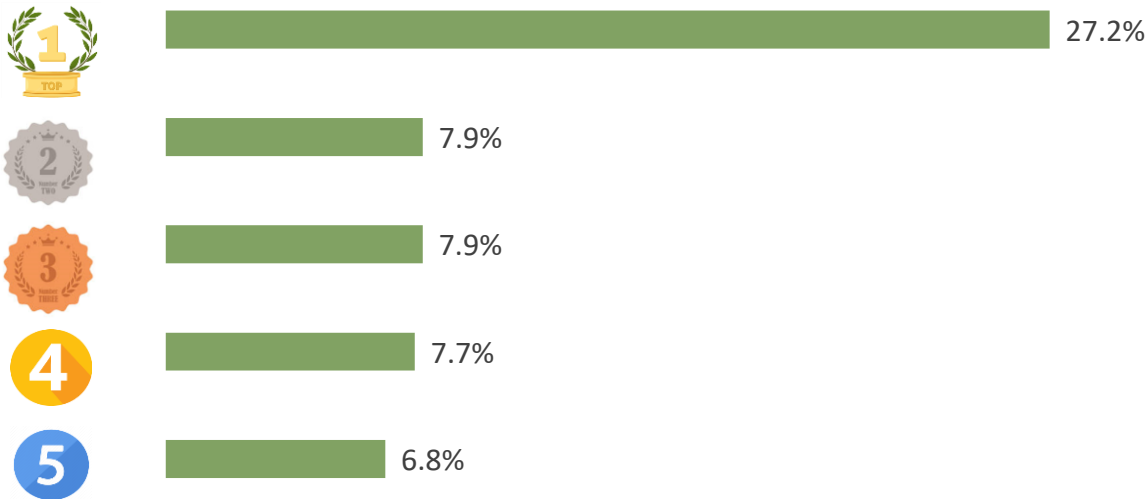
The average export price in May-2025 is **1.326** USD/ton; decrease **5.4%** compared to previous month; and decrease **0.3%** compared to the same month 2024.



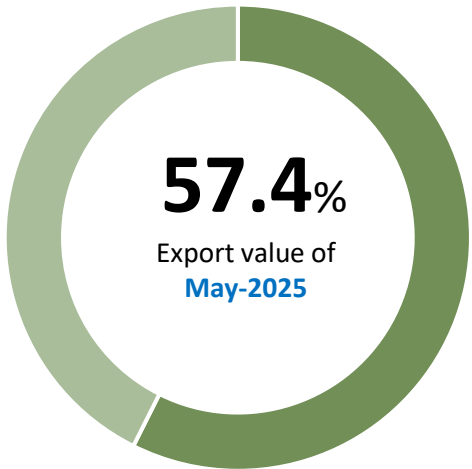


# RUBBER

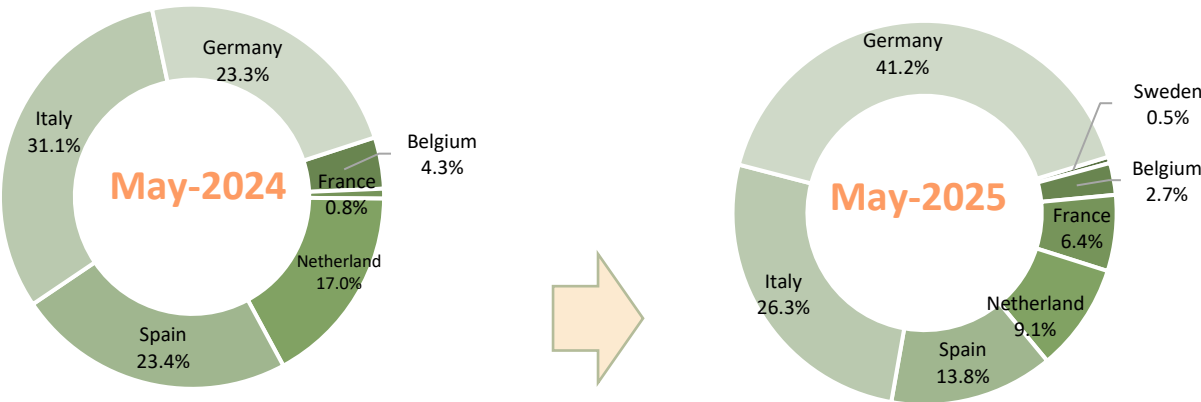
## TOP 5 export enterprises by value to the EU, May-2025



## Value ratio of TOP 5 export enterprises to the EU, May-2025



## Changes in percentage of export value by countries, May-2025





## SPOTLIGHTS

The European Union (EU) market continues to play a strategic role for Vietnam's rubber industry, accounting for approximately 7.4% of the sector's total export turnover. Notably, 95% of exports to the EU originate from high value-added rubber products. However, to maintain and expand market share in this region, Vietnam's rubber industry is confronting increasingly stringent requirements, particularly with the EU Deforestation Regulation (EUDR) set to officially come into effect from 2026. To further access the EU market, the Ministry of Agriculture and Environment recommends improving processing stages and enhancing product quality to target mid-to-high-end market segments, especially in markets such as Spain and Italy. Concurrently, the Ministry will support businesses in brand building and obtaining international certifications, thereby expanding market share and elevating the position of Vietnam's rubber sector in the international market.



*Source: vietnambiz.vn*



For feedback, please send to:

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