

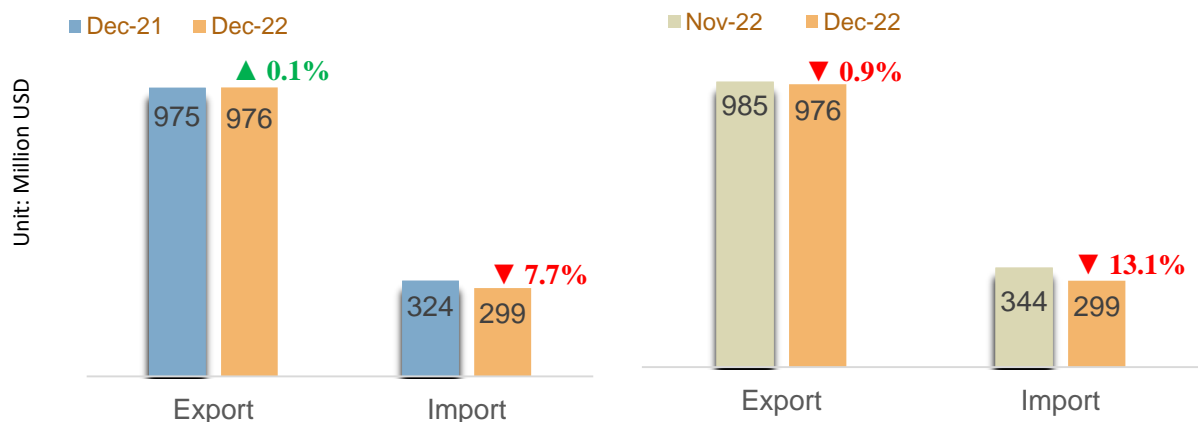
# MONTHLY REPORT ON AGRI-PRODUCT EXPORT

## FROM VIETNAM TO CHINA MARKET

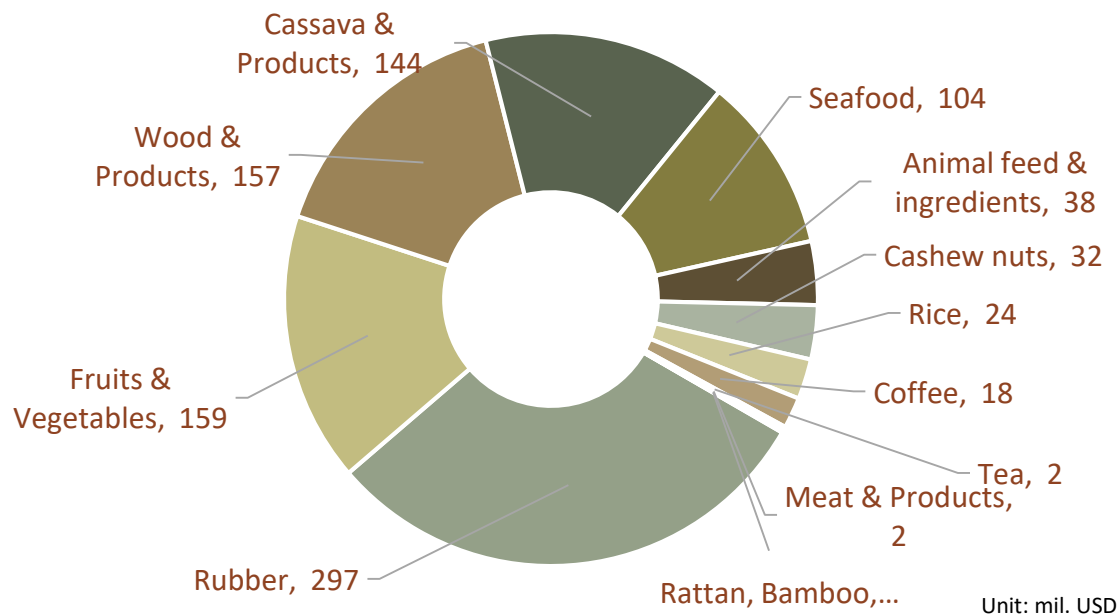


# THE SITUATION OF AGRO-FORESTRY-FISHERY (AFF) PRODUCT EXPORT FROM VIETNAM TO CHINA IN **DECEMBER-2022**

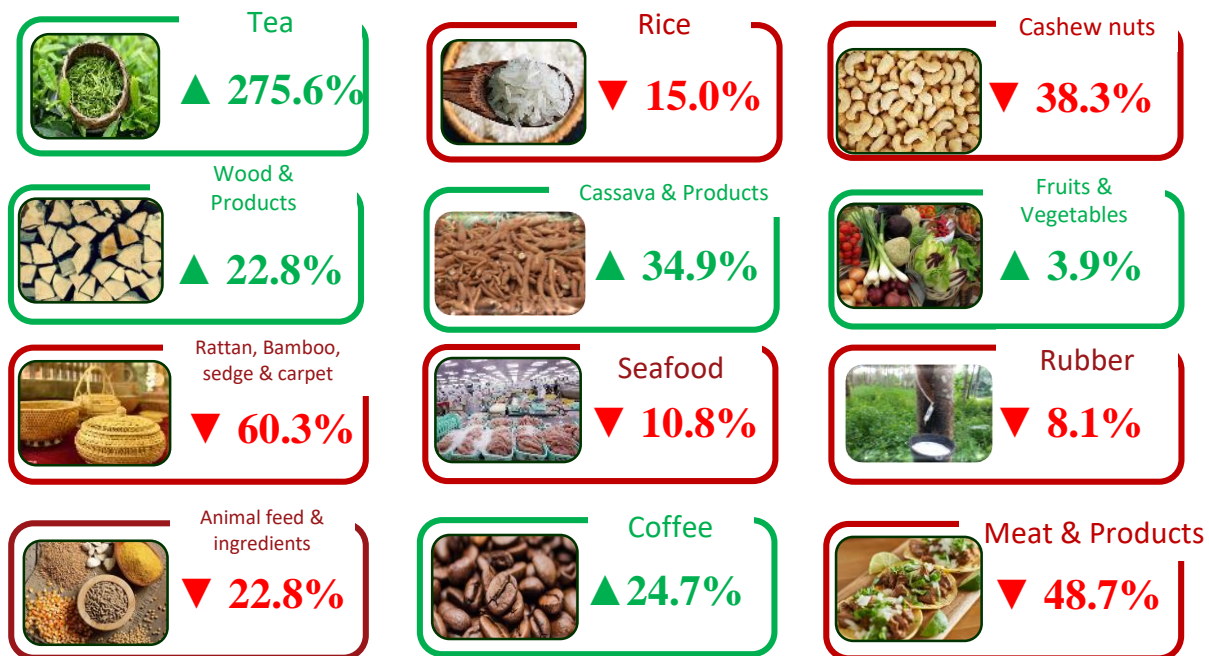
## AFF product import-export turnover between Vietnam and China, Dec-2022



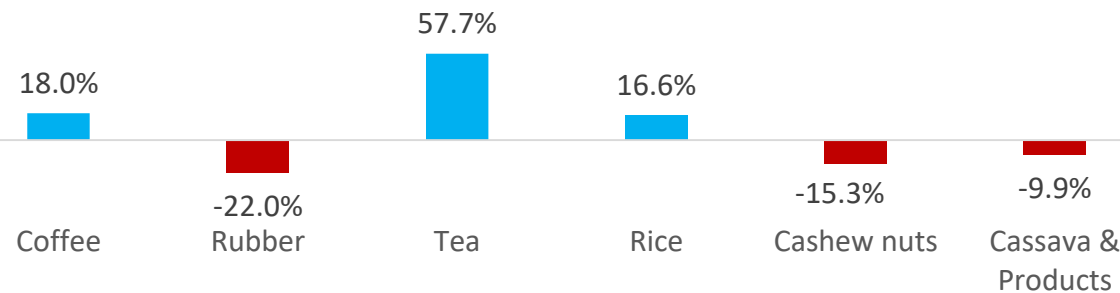
## Key AFF product export value to China, Dec-2022



## Changes in key AFF product export value to China in Dec-2022 compared to Dec-2021



## Changes in average export value of key AFF products to China in Dec-2022 compared to Dec-2021





## IMF forecasts China to contribute 25% to global growth in 2023

The International Monetary Fund (IMF) forecasts that the Chinese economy will

contribute 25% to global growth in 2023, despite uncertainties related to the COVID-19 epidemic and the can suppress this dynamic.

The IMF has also revised China's growth forecast for this year to 5.2% as it expects the Chinese economy to recover in

2023 as travel and activities pick up following related restrictions until the epidemic is lifted.

Meanwhile, the credit rating agency Fitch recently made a forecast for China's economic growth of 5% this year instead of the forecast of 4.1% in

December 2022.



Source: Vietnamplus.vn

## China will boost consumption and imports

According to state broadcaster CCTV, China's State Council will promote the recovery of consumption as the main engine of the economy and boost imports, amid cooling global demand with the risk of recession in major economies. big economy.

The State Council of China is committed to speeding up the implementation of foreign investment projects, maintaining a stable yuan, facilitating cross-border travel, and helping companies participate in trade fairs. trade both at home and abroad. At the same time, reaffirm support for the private sector and the digital economy.

Source: Bnews.vn

## China's manufacturing activity grows after 4 months of decline

According to China's National Bureau of Statistics, China's manufacturing activity grew in January 2023, after four consecutive months of decline. The PMI - the main gauge of Chinese factory output - rose

to 50.1 this month, from 47 recorded in December. The PMI in the non-manufacturing sector, which includes the sector, services and construction, stood at 54.4 in January 2023, up from 41.6 in December 2022.

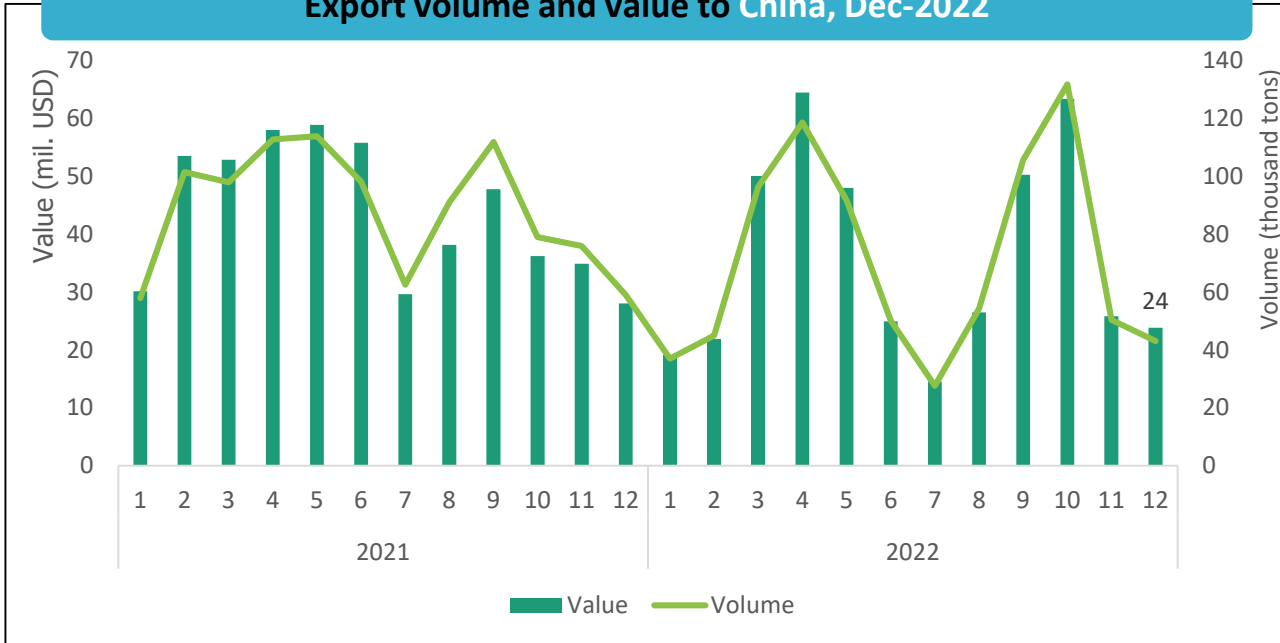
Source: Vietnamplus.vn





# RICE

## Export volume and value to China, Dec-2022



## Export results to China, Dec-2022

### VALUE

**23.8** mil. USD \$

↘ Decrease **7.7%** compared to Nov-2022

↘ Decrease **15.0%** compared to Dec-2021

↓ **19.8 mil. USD** less than the monthly average rate in 2021

Accumulated 12 months of 2022 reaches 432.3 mil. USD, **82.6%** of total 2021

### VOLUME

**43.0** ths. tons

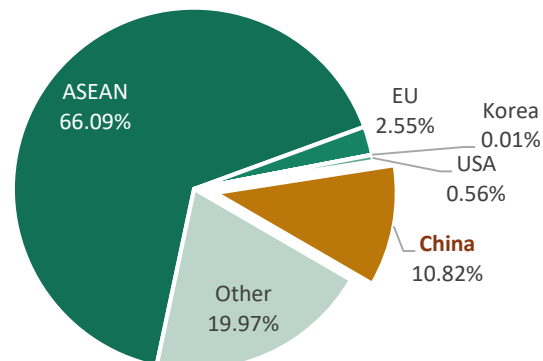
↘ Decrease **14.6%** compared to Nov-2022

↘ Decrease **27.1%** compared to Dec-2021

↓ **45.4 ths. tons** less than the monthly average rate in 2021

❖ Accumulated 12 months of 2022 reaches 850.9 ths. tons, **80.2%** of total 2021

## Percentage of export value to China, Dec-2022



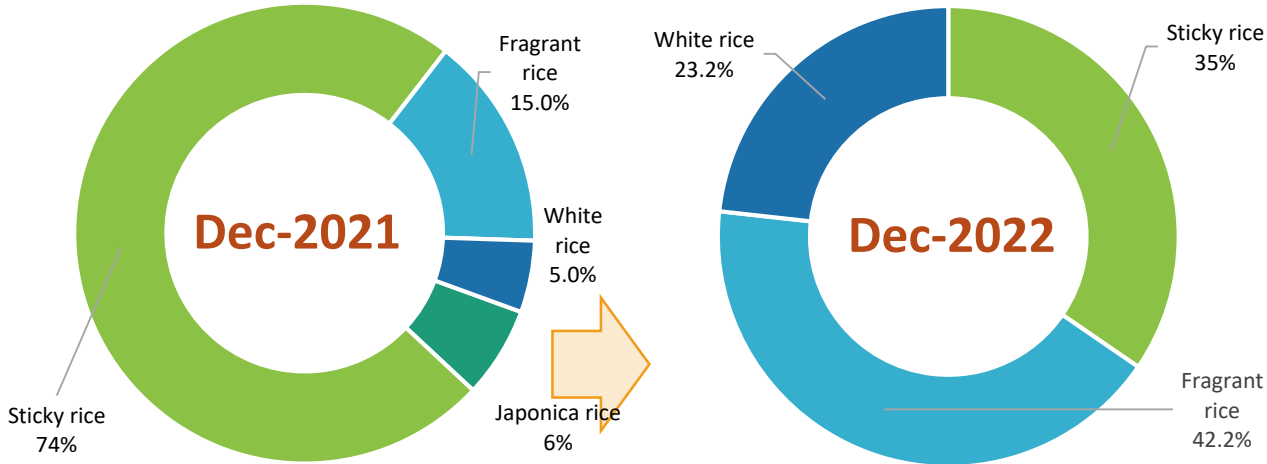
## Changes in percentage of export value to China, Dec-2022



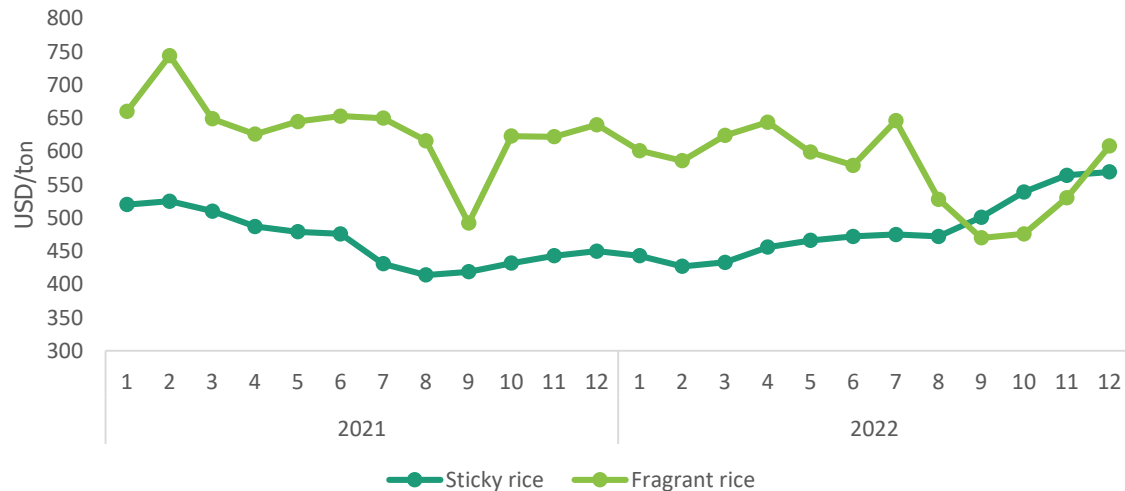


# RICE

## Structure of exports by products to China, Dec-2022



## Average export rice price to China, Dec-2022



## Export results to China, Dec-2022



### Fragrant rice

Value: **10.0** mil. USD

Decrease **38%** compared to Nov-2022

Increase **139%** compared to Dec-2021



### Sticky rice

Value: **8.2** mil. USD

Increase **9%** compared to Nov-2022

Decrease **60%** compared to Dec-2021



### White rice

Value: **5.5** mil. USD

Increase **197%** compared to Nov-2022

Increase **294%** compared to Dec-2021

### Sticky rice

The average export price in Dec-2022 is **569** USD/ton; **increase 1%** compared to the previous month; and **increase 27%** compared to the same month of 2021.

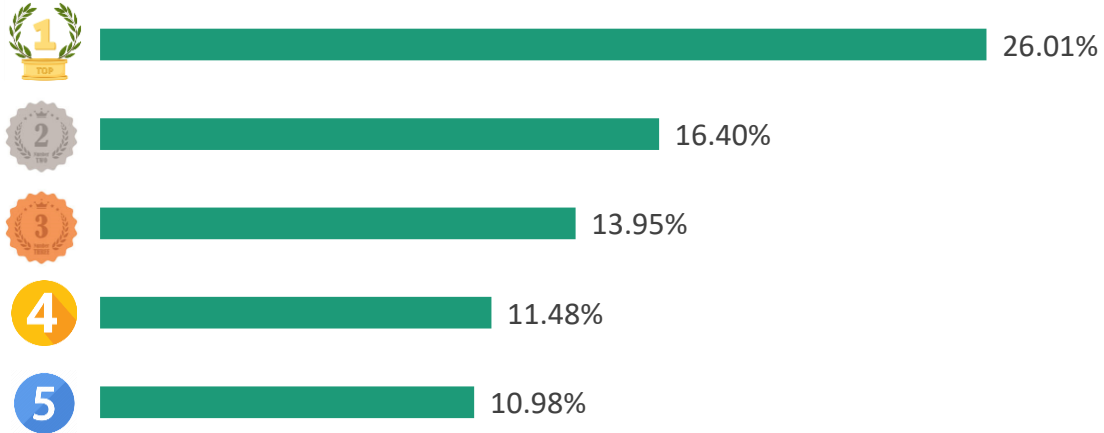
### Fragrant rice

The average export price in Dec-2022 is **641** USD/ton; **increase 15%** compared to the previous month; and **decrease 5%** compared to the same month of 2021.

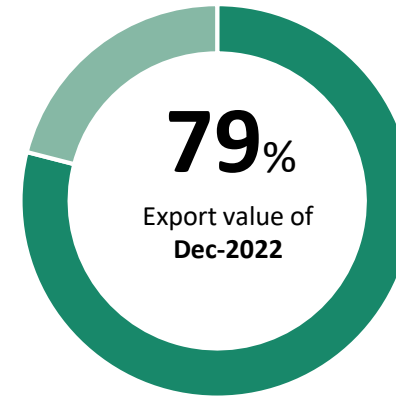


# RICE

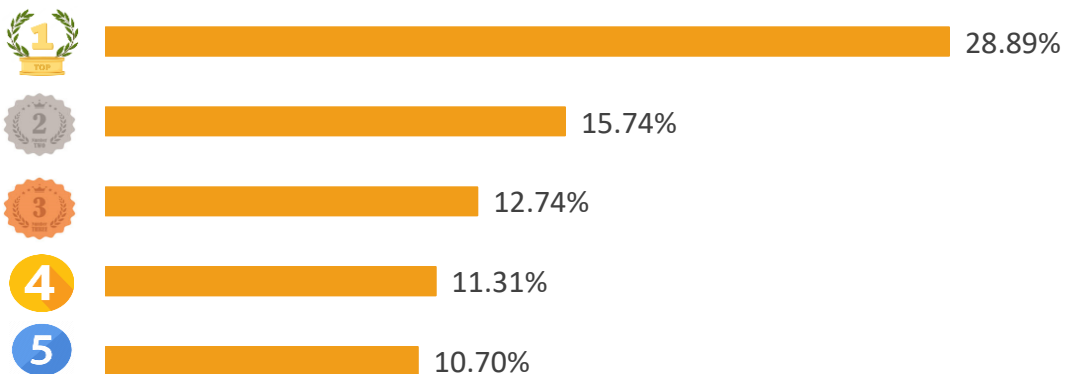
## TOP 5 export enterprises by value to China, Dec-2022



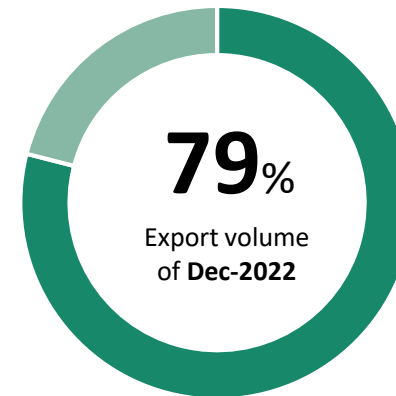
## Value ratio of TOP 5 export enterprises to China, Dec-2022



## TOP 5 export enterprises by volume to China, Dec-2022



## Volume ratio of TOP 5 export enterprises to China, Dec-2022







# RICE



## SPOTLIGHTS

China's milled rice output in the 2022/23 crop year was adjusted to 146 million tons, down 2% or 1 million tons compared to the same period in the previous crop year, due to lower production area and productivity.

*Source: USDA*

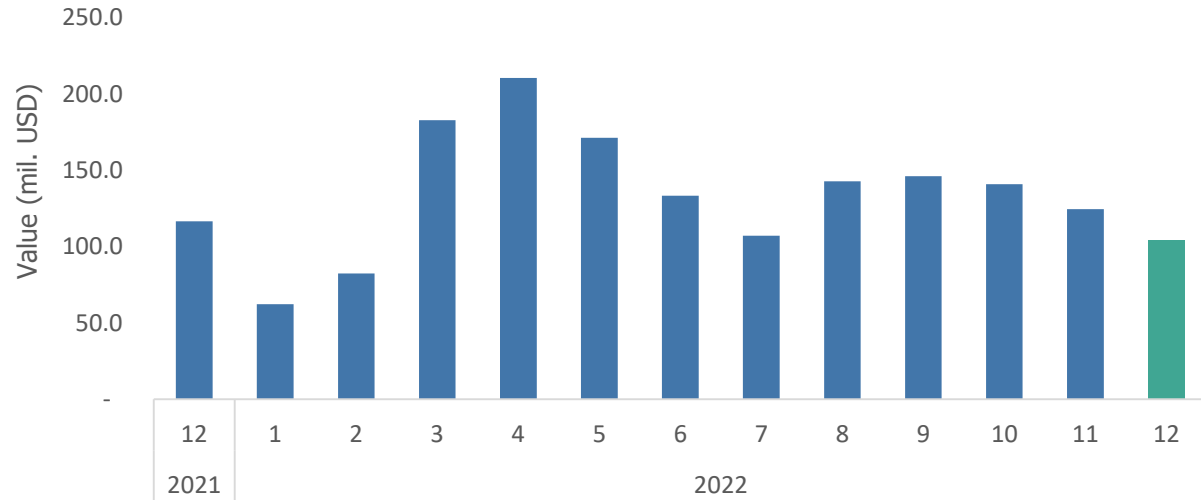
China's rice import forecast for the 2022/23 crop year decreased to 5.2 million tons due to a sharp decrease in rice production from India and Pakistan and India's ban on broken rice exports issued in September 2022.

*Source: USDA*



# SEAFOOD

## Export volume and value to China, Dec-2022



## Export results to China, Dec-2022

VALUE  
**104.1** mil. USD

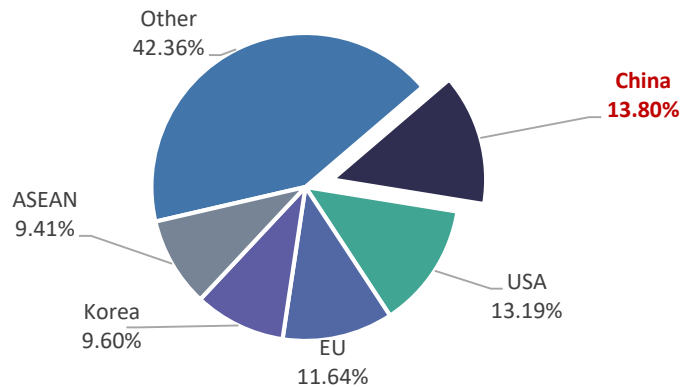


↘ Decrease **16.6%** compared to Nov-2022

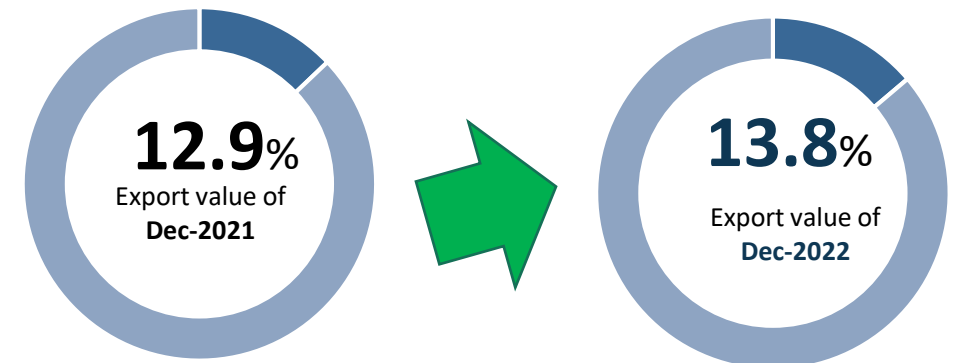
↘ Decrease **10.4%** compared to the same month of 2021

❖ Accumulated 12 months of 2022 reaches **1.6 billion USD**, ↗ increase **63.6%** compared to 2021

## Percentage of export value to China, Dec-2022



## Changes in percentage of export value to China, Dec-2022

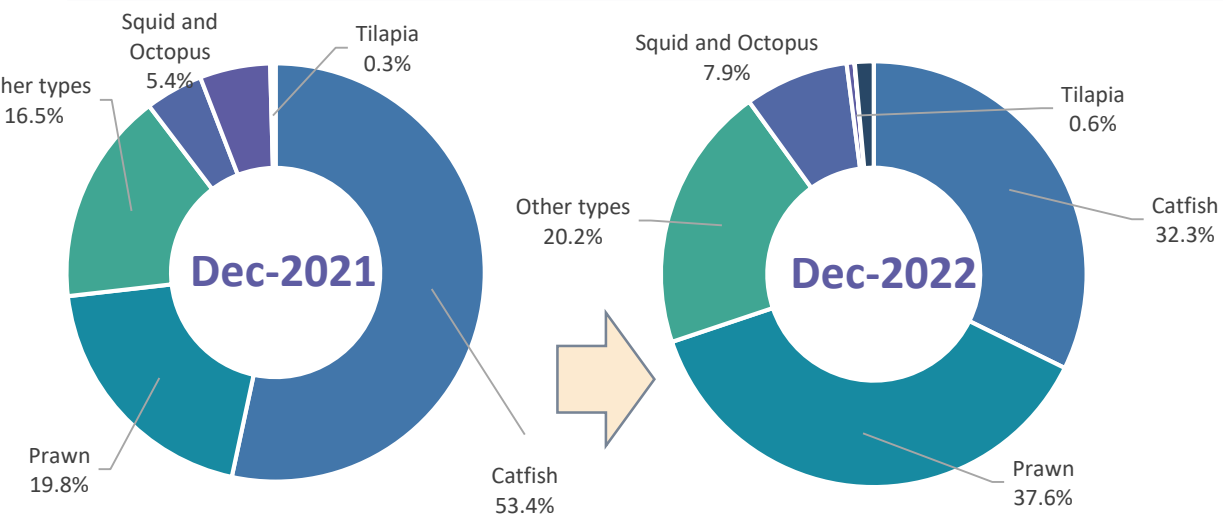






# SEAFOOD

## Structure of exports by products to China, Dec-2022



## Seafood exports to China, Dec-2022



### Catfish

Value: **33.7** mil. USD  
 Increase **46.8%** compared to Nov-2022  
 Decrease **45.9%** compared to Dec-2021



### Prawn

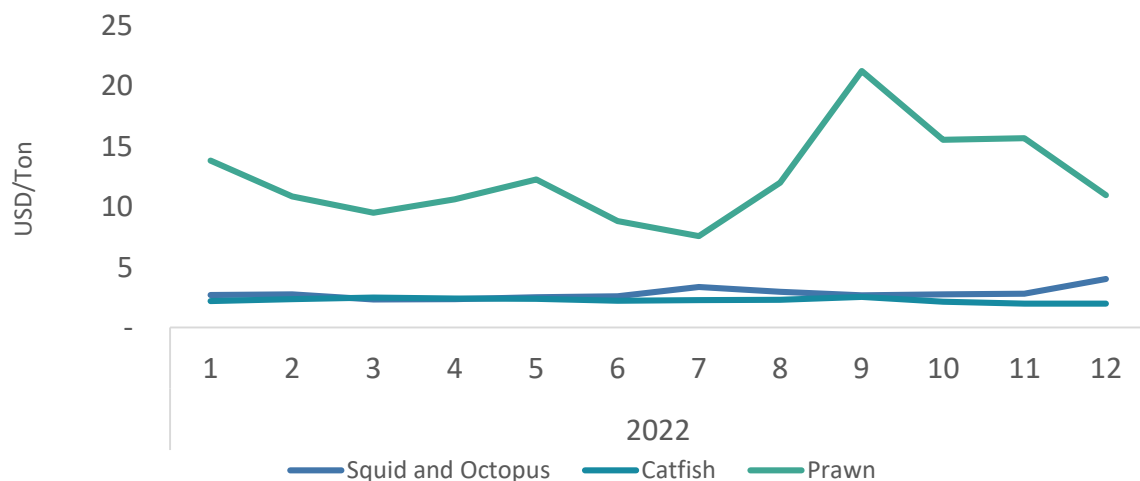
Value: **39.2** mil. USD  
 Decrease **35.4%** compared to Nov-2022  
 Increase **69.6%** compared to Dec-2021



### Squid and Octopus

Value: **8.3** mil. USD  
 Increase **12.1%** compared to Nov-2022  
 Increase **9.8%** compared to Dec-2021

## Average export seafood price to China, Dec-2022



### Squid and Octopus

The average export price in Dec-2022 is **4.0** USD/kg; increase **43.9%** compared to the previous month; and increase **38.7%** compared to the same month of 2021.

### Catfish

The average export price in Dec-2022 is **2.0** USD/kg; decrease **0.2%** compared to the previous month; and decrease **13.5%** compared to the same month of 2021.

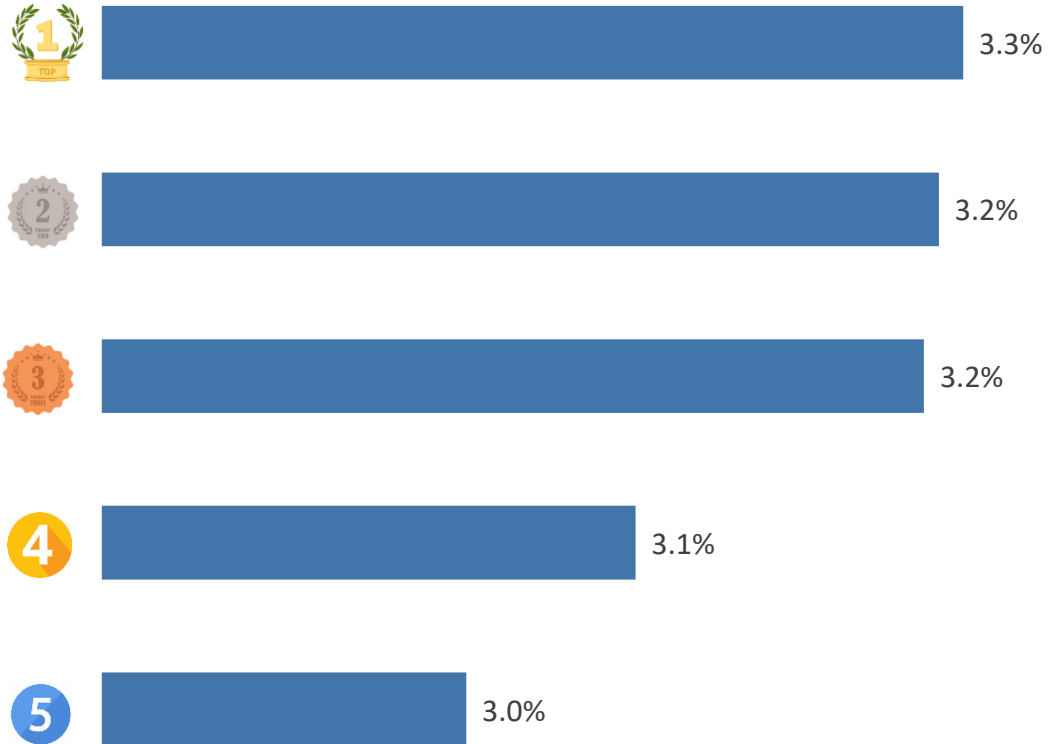
### Prawn

The average export price in Dec-2022 is **11** USD/kg; decrease **30.1%** compared to the previous month; and increase **3.6%** compared to the same month of 2021.



# SEAFOOD

TOP 5 export enterprises by value to China, Dec-2022



Value ratio of TOP 5 export enterprises to China, Dec-2022





## SPOTLIGHTS

01

### Seafood e-commerce 'orders explode'

At Zhoushan International Seafood City, the number of people at the wharf and shopping areas increased dramatically near Tet. Orders through seafood e-commerce companies increased sharply. The orders mainly came from Jiangsu, Zhejiang and Shanghai, which were basically seafood gift packages in bulk.

*Source: VASEP*

02

### China reduces import tax on frozen green herring

The Chinese government will reduce import tariffs on frozen green herring from January 1, 2023, according to the customs tariff committee of the Chinese state council. The Commission said that in 2023, it will introduce a new provisional duty on frozen blue herring, HS code 03036800. The provisional import duty rate will be reduced to just 2%.

*Source: VASEP*

03

### China cancels testing procedures for imported seafood

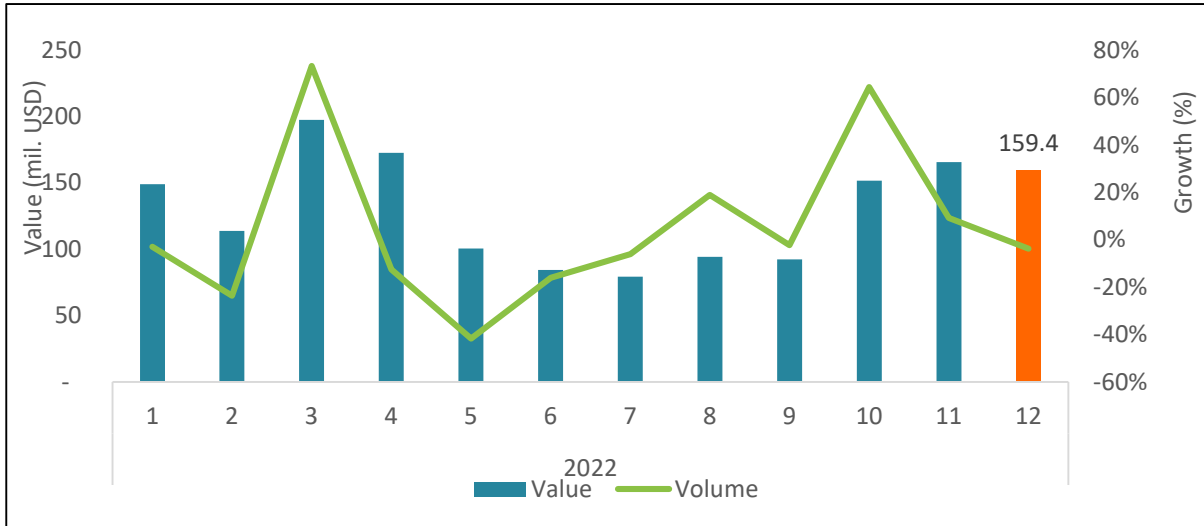
Local governments and Chinese ports are canceling strict Covid-19 prevention import procedures such as testing, disinfection and quarantine under the new policy. Inspection and quarantine are no longer required for goods when they arrive at the port, instead products are moved through normal import channels.

*Source: VASEP*



# FRUITS & VEGETABLES (EXPORT)

## Export volume and value to China, Dec-2022



## Export results to China, Dec-2022

VALUE



159.4

mil. USD

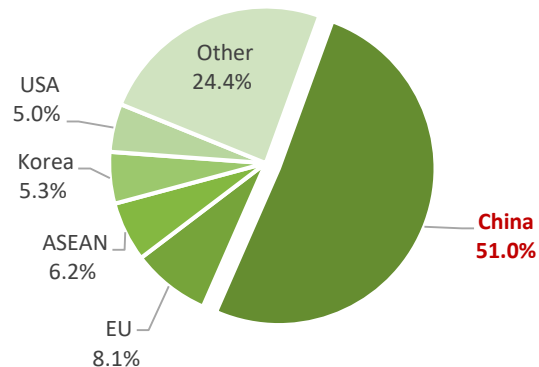
Decrease **3.7%** compared to Nov-2022

Increase **3.9%** compared to Dec-2021

**32.2 mil. USD** more than the monthly average rate in 2022

Accumulated 12 months of 2022 reaches **1.5 billion USD**

## Percentage of export value to China, Dec-2022



## Changes in percentage of export value to China, Dec-2022

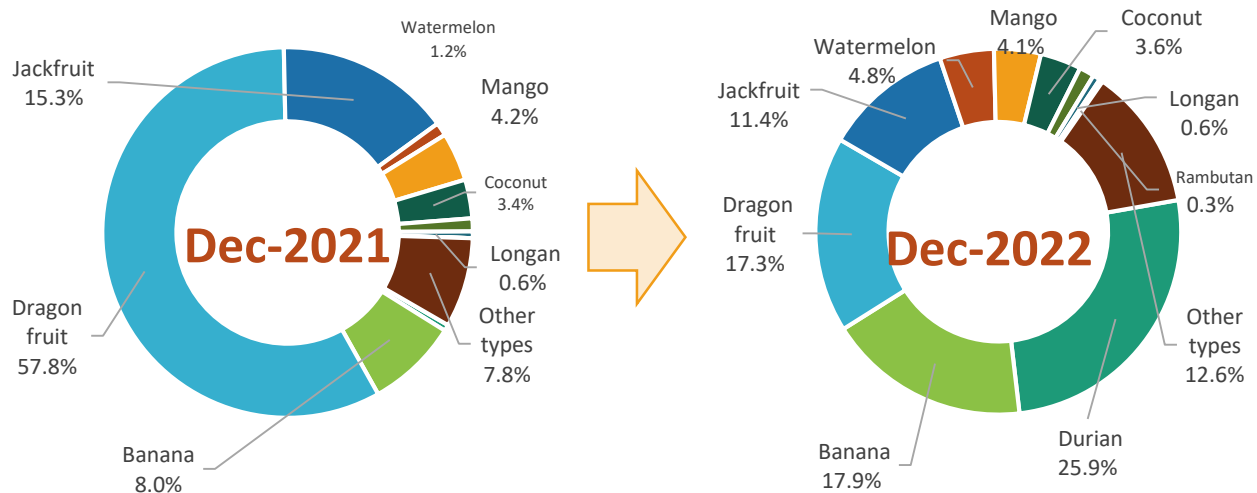






# FRUITS & VEGETABLES (EXPORT)

## Structure of exports by products to China, Apr-2023



## Export results of some main products to China, Apr-2023



### Durian

Value: **41.3** mil. USD  
 Decrease **33.4%** compared to Nov-2022  
**49 times** more than Dec-2021



### Banana

Value: **28.6** mil. USD  
 Increase **58.2%** compared to Nov-2022  
 Increase **133.0%** compared to Dec-2021



### Dragon fruit

Value: **27.6** mil. USD  
 Decrease **6.0%** compared to Nov-2022  
 Decrease **68.9%** so compared to Dec-2021



### Jackfruit

Value: **18.2** mil. USD  
 Decrease **19.3%** compared to Nov-2022  
 Decrease **22.5%** compared to Dec-2021



### Watermelon

Value: **7.6** mil. USD  
 Increase **1310%** compared to Nov-2022  
 Increase **331.1%** compared to Dec-2021



### Mango

Value: **6.6** mil. USD  
 Increase **9.6%** compared to Nov-2022  
 Increase **1.4%** compared to Dec-2021



### Coconut

Value: **5.8** mil. USD  
 Increase **15.5%** compared to Nov-2022  
 Increase **11.6%** compared to Dec-2021



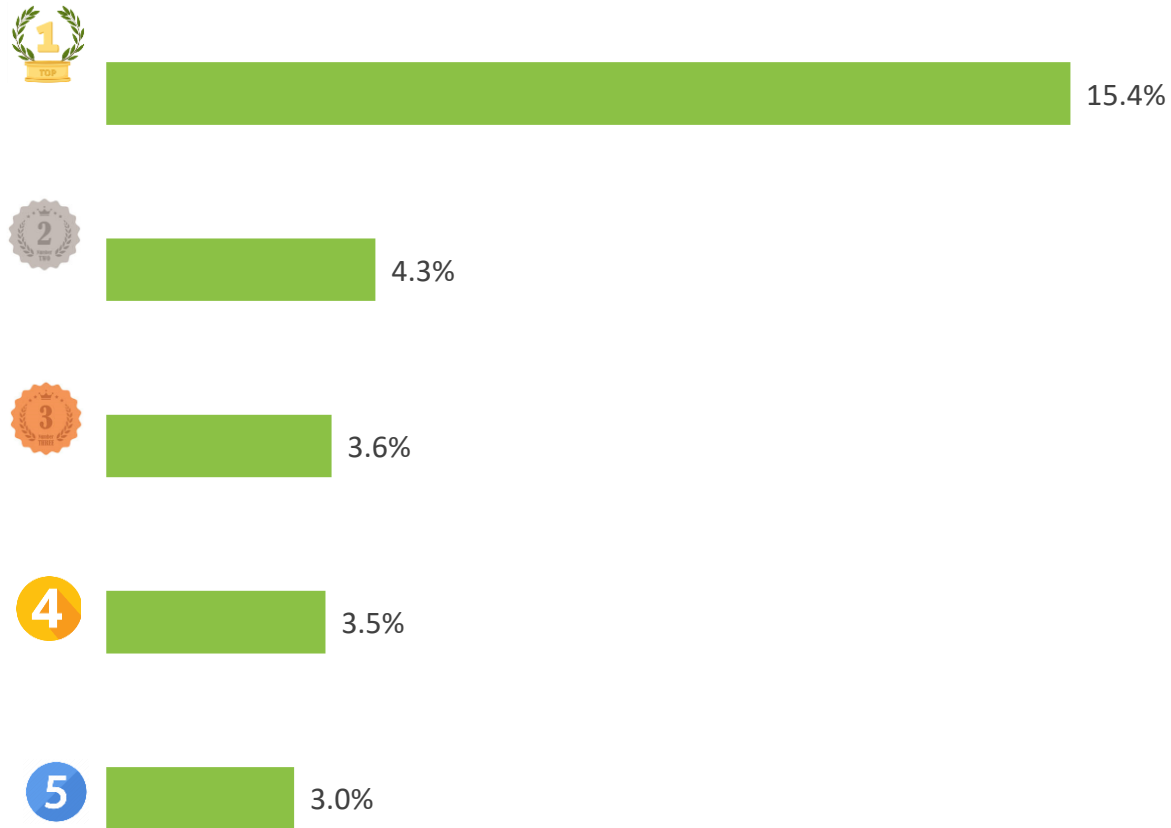
### Passion fruit

Value: **3.2** mil. USD  
 Increase **28.1%** compared to Nov-2022  
 Increase **21.7%** compared to Dec-2021

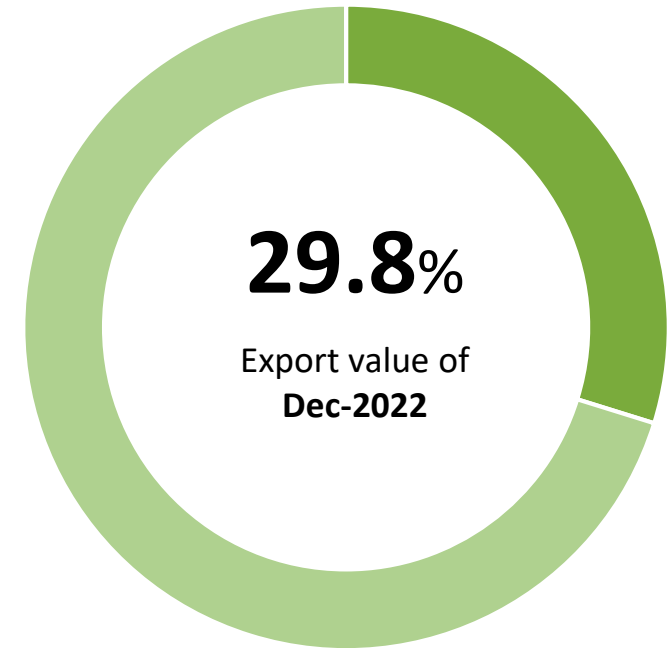


# FRUITS & VEGETABLES (EXPORT)

TOP 5 export enterprises by value to **China, Apr-2023**



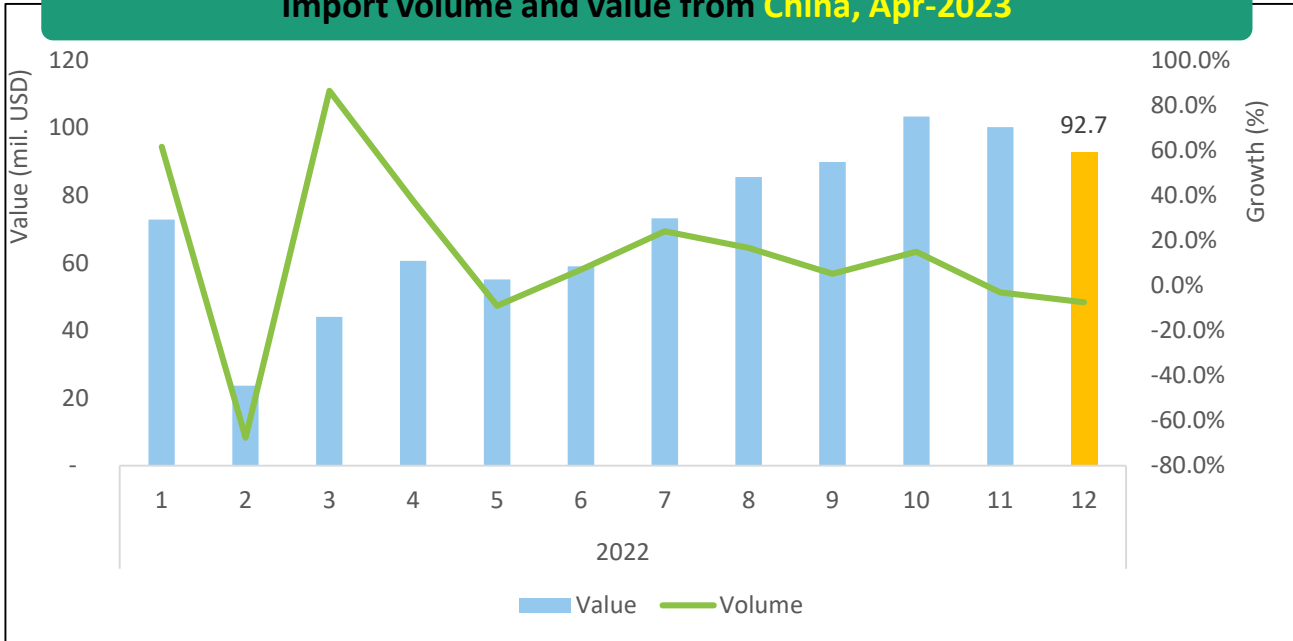
Value ratio of TOP 5 export enterprises to **China, Apr-2023**





# FRUITS & VEGETABLES (IMPORT)

## Import volume and value from China, Apr-2023



## Import results from China, Apr-2023

VALUE



92.7

mil. USD

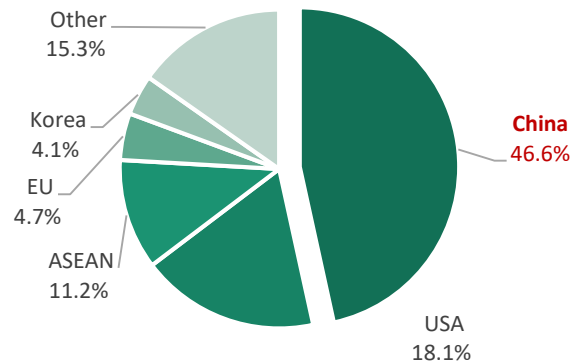
Decrease **7.5%** compared to Nov-2022

Increase **105.5%** compared to Dec-2021

**21.2 mil. USD** more than the monthly average rate in 2022

Accumulated 12 months of 2022 reaches **858.2** mil. USD

## Percentage of import value from China, Apr-2023



## Changes in percentage of import value from China, Apr-2023

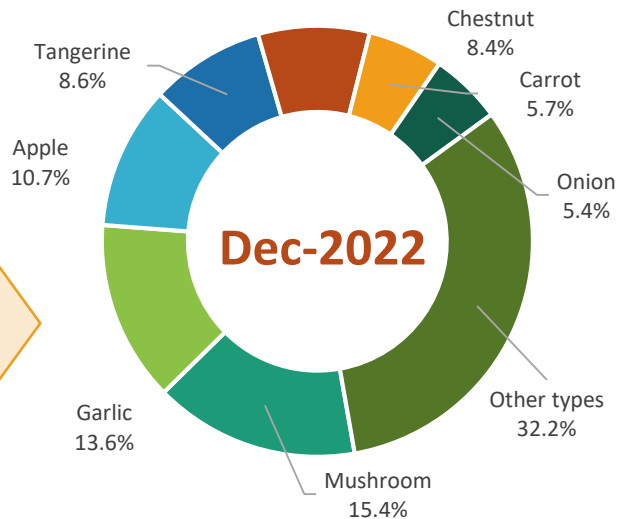
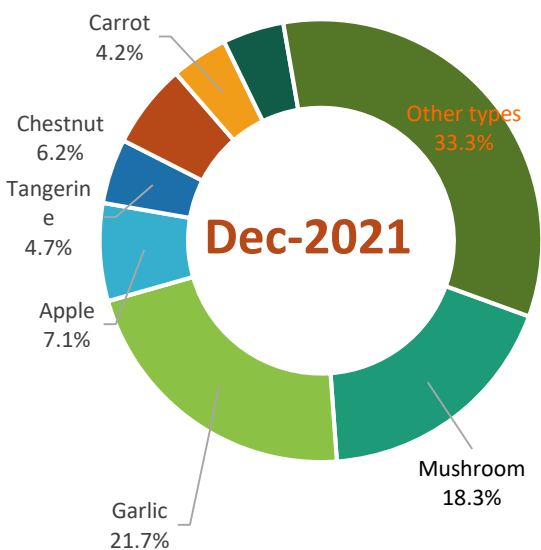




# FRUITS & VEGETABLES (IMPORT)

## Cơ cấu chủng loại rau quả nhập khẩu từ thị trường Trung Quốc, Dec-2022

## Kết quả nhập khẩu rau quả từ thị trường Trung Quốc, Dec-2022



### Mushroom

Value: **14.3** mil. USD  
 Increase **10.0%** compared to Nov-2022  
 Increase **73.0%** compared to Dec-2021



### Garlic

Value: **12.6** mil. USD  
 Increase **11.9%** compared to Nov-2022  
 Increase **28.4%** compared to Dec-2021



### Apple

Value: **9.9** mil. USD  
 Increase **23.2%** compared to Nov-2022  
 Increase **208.9%** compared to Dec-2021



### Tangerin

Value: **7.98** mil. USD  
 Increase **15.2%** compared to Nov-2022  
 Increase **274.1%** compared to Dec-2021



### Chestnut

Value: **7.8** mil. USD  
 Increase **12.9%** compared to Nov-2022  
 Increase **179.3%** compared to Dec-2021



### Carrot

Value: **5.3** mil. USD  
 Decrease **34.6%** compared to Nov-2022  
 Increase **179.2%** compared to Dec-2021



### Onion

Value: **5.0** mil. USD  
 Decrease **9.6%** compared to Nov-2022  
 Increase **147.9%** compared to Dec-2021





01

China's fruit imports in 2022 reached 7.33 million tons, worth \$14.6 billion, up 4% in volume and 8% in value compared to 2021. China's fruit exports reached 3.26 tons, the value reached \$4.6 billion, down 8% in volume and 15% in value compared to 2021.

*Source: Guojiguoshu.com*

02

Chinese fruits and vegetables are allowed to be imported back into Russia from January 30, 2023. According to Rosselkhoznadzor, these products are located in an area with a high phytosanitary risk, therefore, when imported into Russia, the consignments must have the appropriate international certificates.

*Source: Freshplaza.com*

03

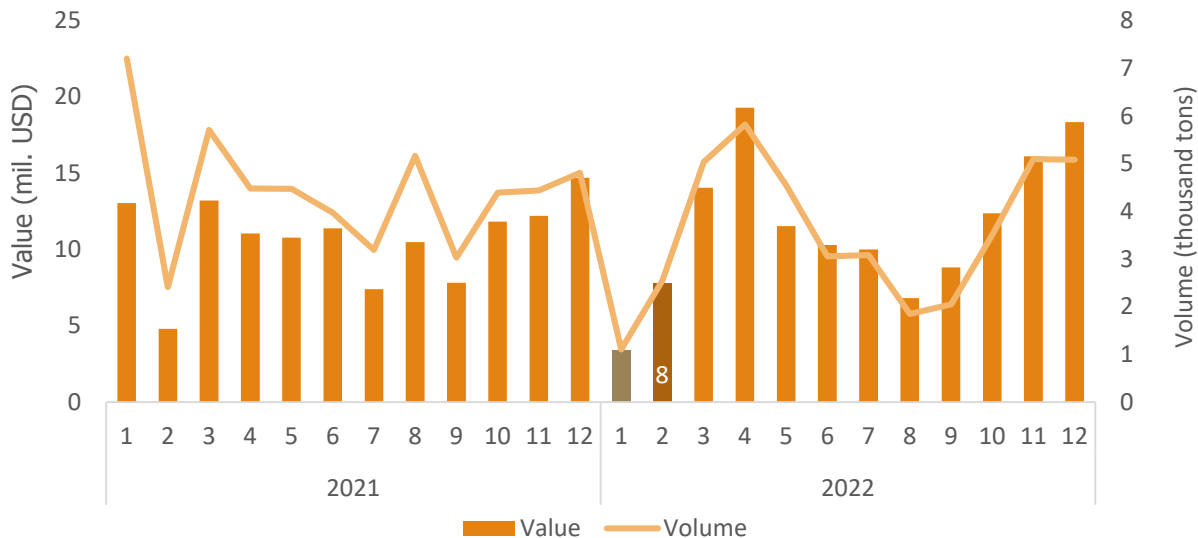
China's orange production in crop year 2022/23 will reach 7.6 million tons due to increased production in new planting areas such as Hubei, Yunnan, Hunan. This increase in production offsets the decrease in orange production in Jiangxi province.

*Source: Freshplaza.com*



# COFFEE

## Export volume and value to China, Dec-2022



## Export results to China, Dec-2022

**VALUE**

**18.3** mil. USD

Increase **13.8%** compared to Nov-2022

Increase **24.7%** compared to Dec-2021

**7.6 mil. USD** more than the monthly average rate in 2021

**VOLUME**

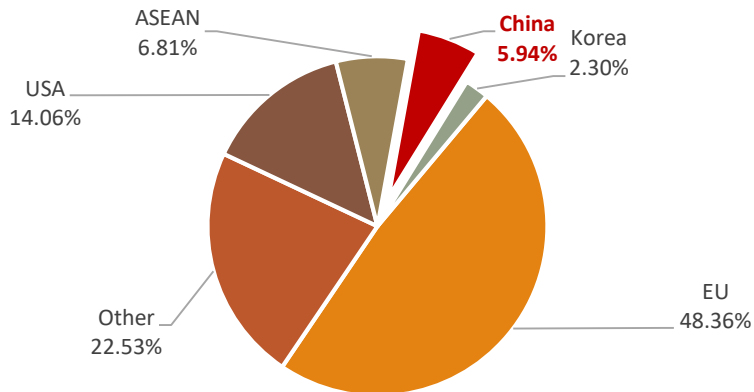
**5.1** ths.tons

Decrease **0.3%** compared to Nov-2022

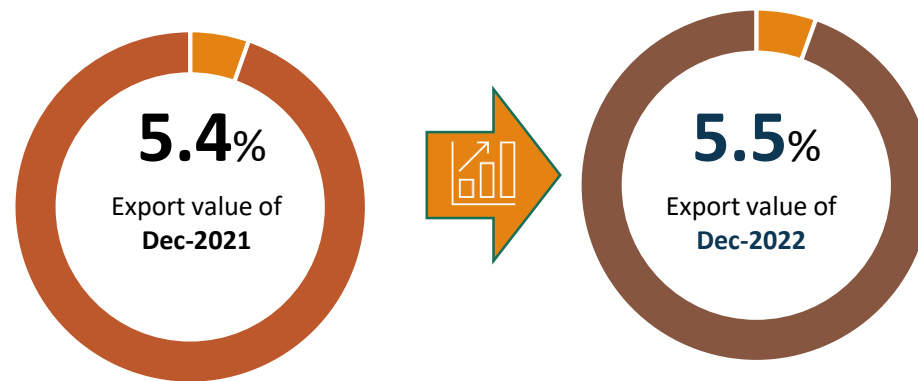
Increase **5.7%** compared to Dec-2021

**0.7 ths. tons** more than the monthly average rate in 2021

## Percentage of export value to China, Dec-2022



## Changes in percentage of export value to China, Dec-2022

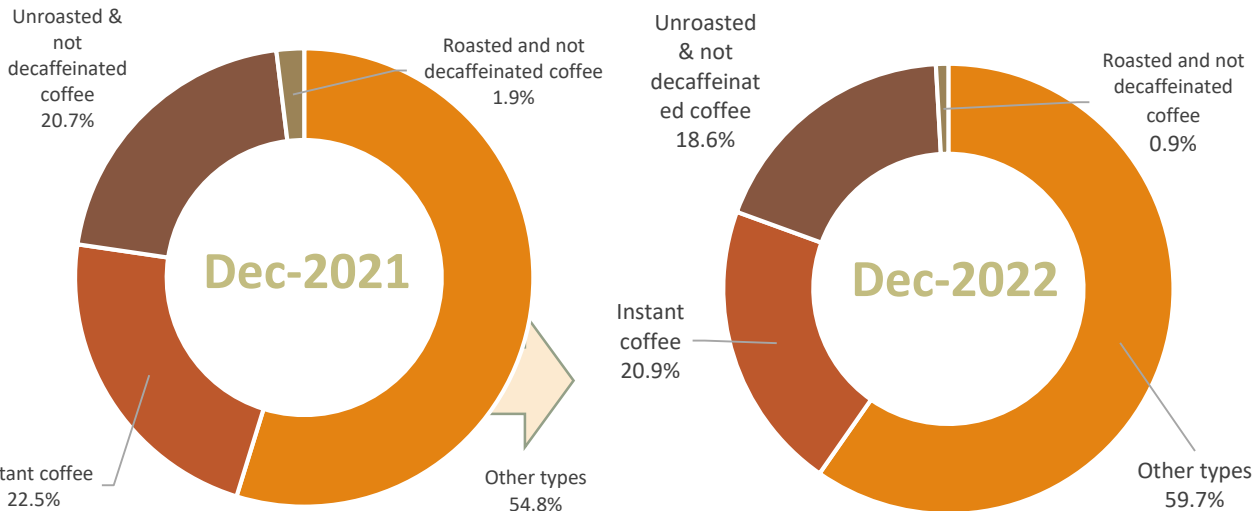


Source: Calculated from data of the General Department of Customs



# COFFEE

## Structure of exports by products to China, Dec-2022



## Export results to China, Dec-2022



### Unroasted & not decaffeinated coffee

Value: **3.4** mil. USD

Decrease **31.9%** compared to Nov-2022

Increase **10.2%** compared to Dec-2021



### Instant coffee

Value: **3.8** mil. USD

Decrease **25.7%** compared to Nov-2022

Increase **13.9%** compared to Dec-2021



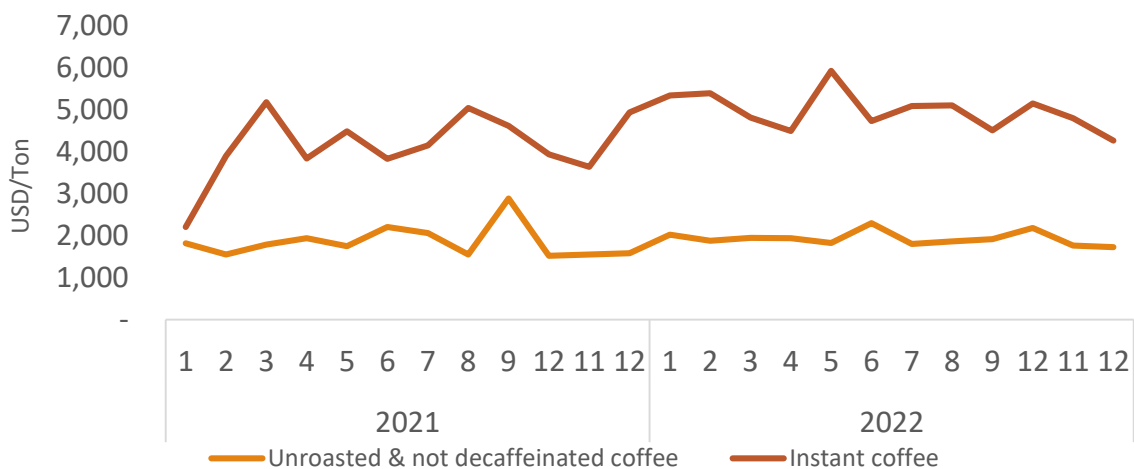
### Other types

Value: **10.9** mil. USD

Increase **86.1%** compared to Nov-2022

Increase **34.2%** compared to Dec-2021

## Average export price to China, Dec-2022



### Instant coffee

The average export price in Dec-2022 is **4.258** USD/ton; increase **16.3%** compared to the previous month; and decrease **16.3%** compared to the same month of 2021.

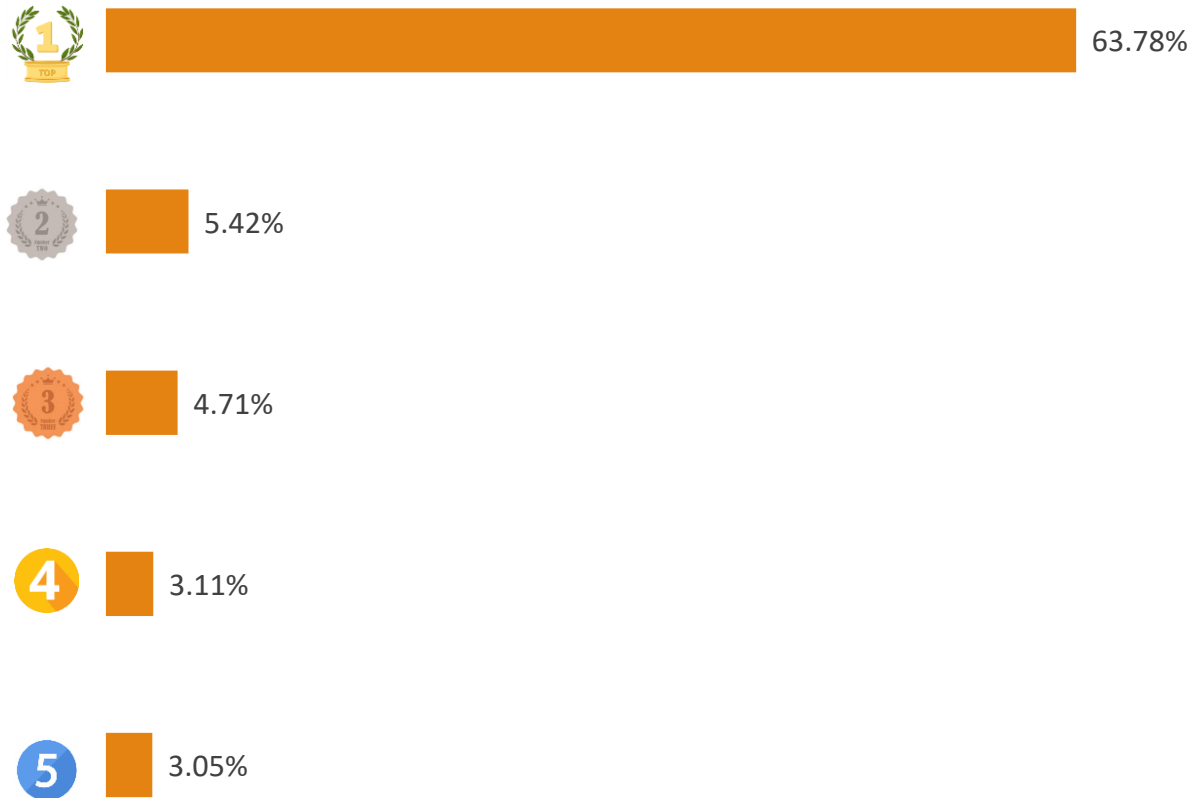
### Unroasted & not decaffeinated coffee

The average export price in Dec-2022 is **1.722** USD/ton; increase **1.9%** compared to the previous month; and decrease **6.39%** compared to the same month of 2021.

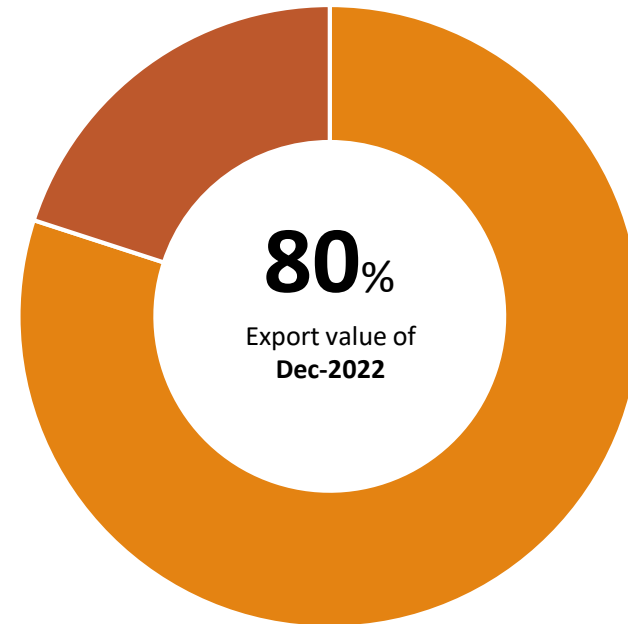


# COFFEE

## TOP 5 export enterprises by value to China, Dec-2022



## Value ratio of TOP 5 export enterprises to China, Dec-2022

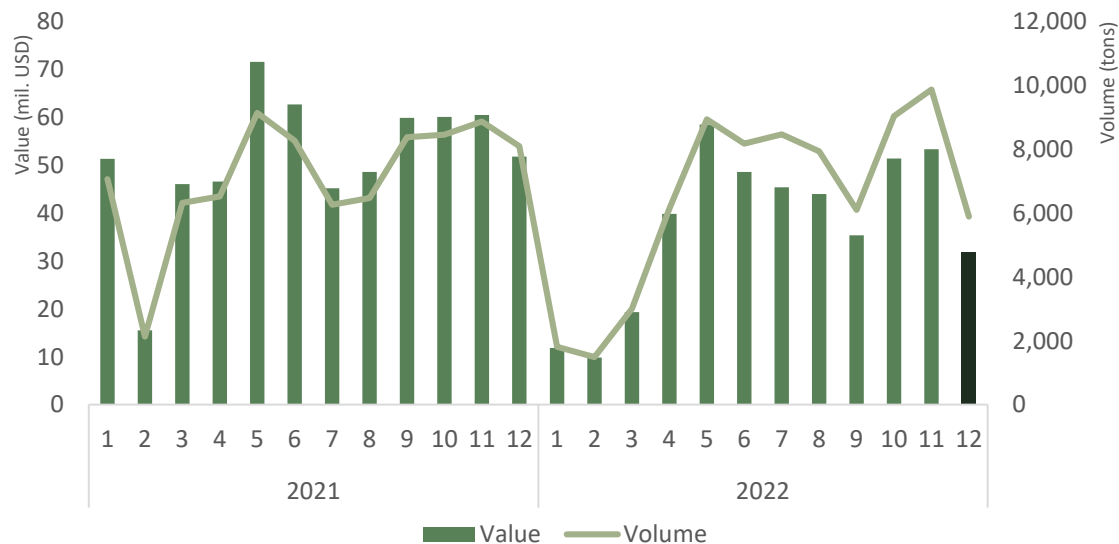






# CASHEW NUTS

## Export volume and value to China, Dec-2022



## Export results to China, Dec-2022

**VALUE**  
**31.97** mil. USD

↓ Decrease **40.1%** compared to Nov-2022

↓ Decrease **38.3%** compared to Dec-2021

↓ **19.7 mil. USD** less than the monthly average rate in 2021

❖ Accumulated 12 months of 2022 reaches 449.65 mil. USD, **73%** of total 2021

**VOLUME**  
**5.897** tons

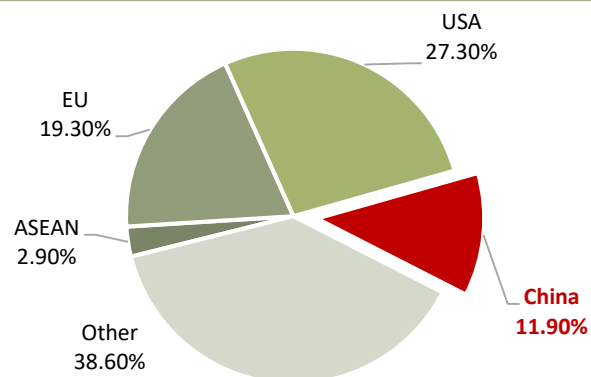
↓ Decrease **40.3%** compared to Nov-2022

↓ Decrease **27.3%** compared to Dec-2021

↓ **1.276 tons** less than the monthly average rate in 2021

❖ Accumulated 12 months of 2022 reaches 76.914 tons, **89%** of total 2021

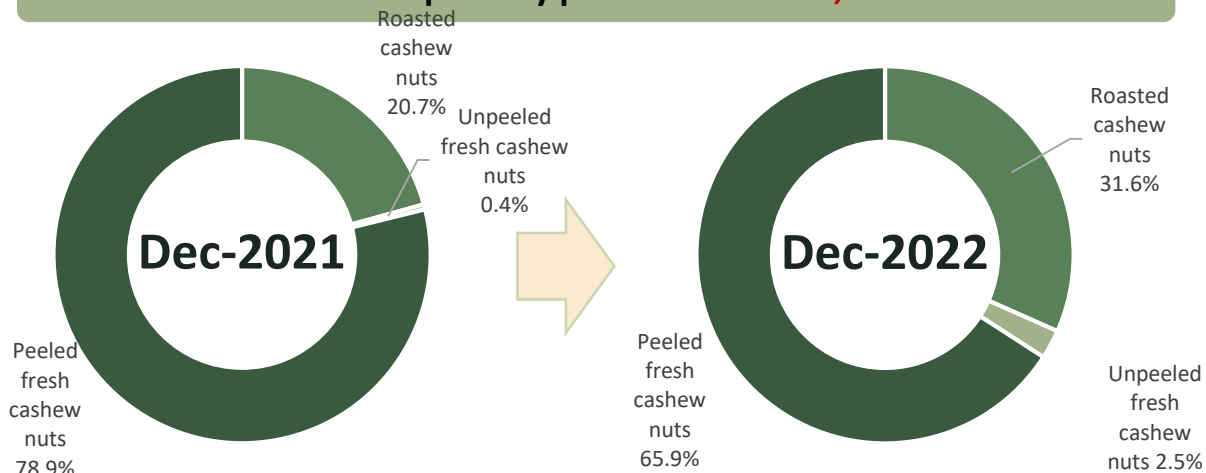
## Percentage of export value to China, Dec-2022





# CASHEW NUTS

## Structure of exports by products to China, Dec-2022



## Average export price to China, Dec-2022



## Export results to China, Dec-2022



### Peeled fresh cashew nuts

Value: **21.275** mil. USD

Decrease **37.5%** compared to Nov-2022

Decrease **55.47%** compared to Dec-2021

### Peeled fresh cashew nuts

The average export price in Dec-2022 is **5.342** USD/ton; decrease **1.2%** compared to the previous month; and decrease **8.9%** compared to the same month of 2021.



### Roasted cashew nuts

Value: **10.22** mil. USD

Decrease **45.88%** compared to Nov-2022

Decrease **18.56%** compared to Dec-2021

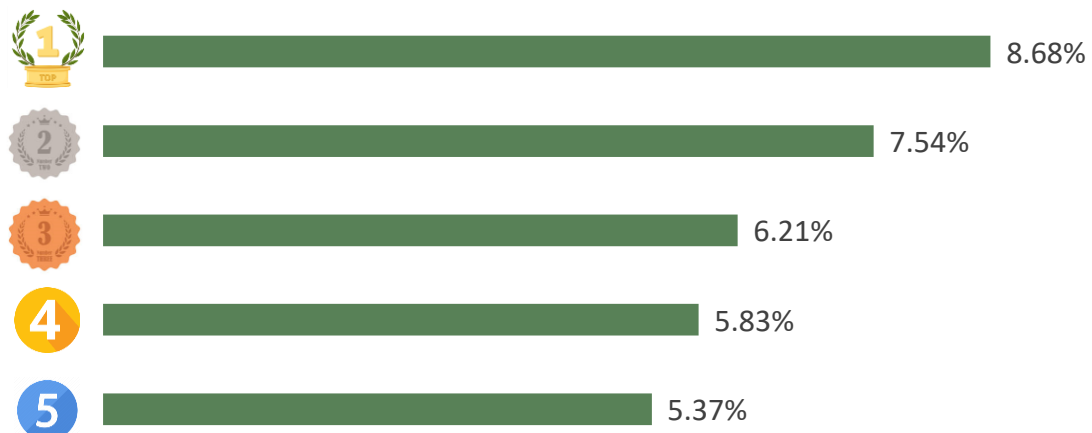
### Roasted cashew nuts

The average export price in Dec-2022 is **6.830** USD/ton; increase **16.2%** compared to the previous month; and decrease **18.3%** compared to the same month of 2021.

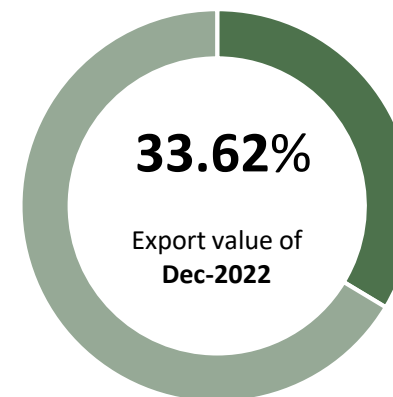


# CASHEW NUTS

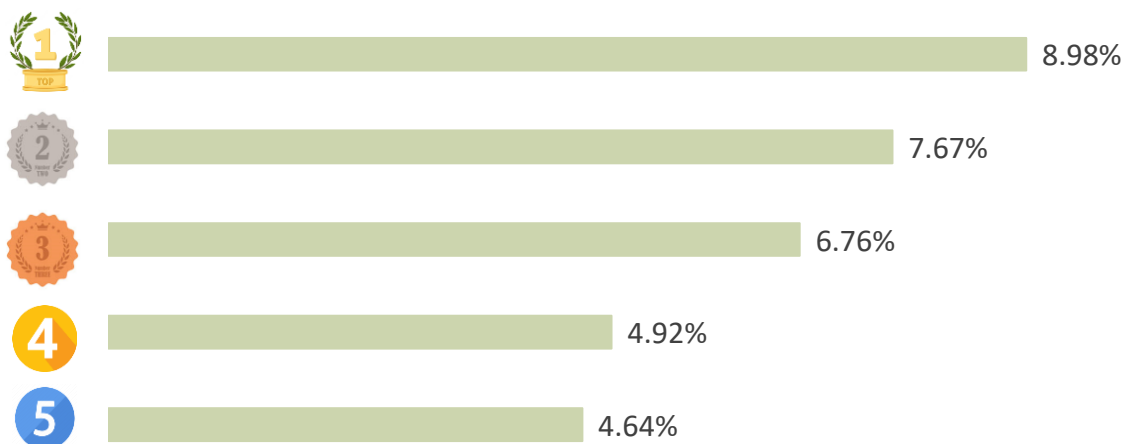
## TOP 5 export enterprises by value to China, Dec-2022



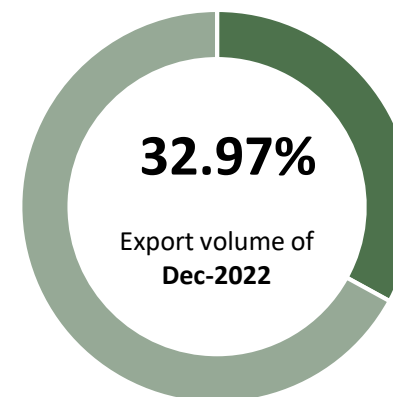
## Value ratio of TOP 5 export enterprises to China, Dec-2022



## TOP 5 export enterprises by volume to China, Dec-2022



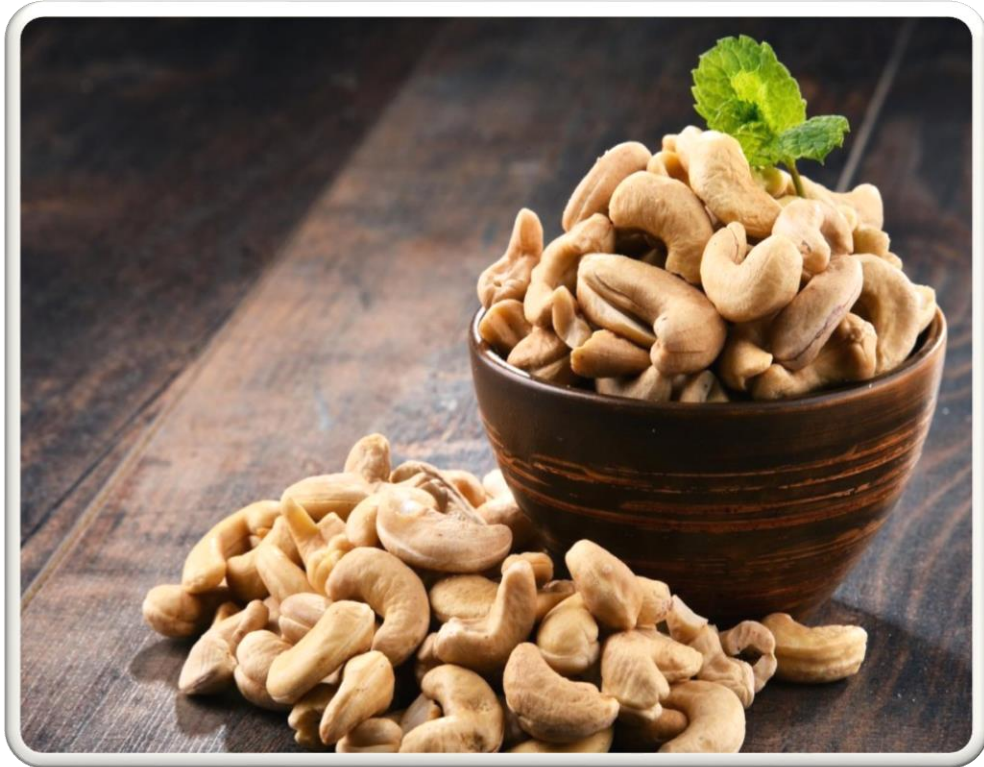
## Volume ratio of TOP 5 export enterprises to China, Dec-2022





# CASHEW NUTS

## SPOTLIGHTS



In 2022, Vietnamese agriculture will continue to have 11 product groups with an export turnover of over 1 billion USD, of which cashew nuts are one of 7 products with a turnover of over 3 billion USD (wood and wood products, shrimp, coffee, rice, rubber; vegetables, cashew nuts). The Chinese market accounts for 16.85% of turnover and 17.12% of Vietnam's cashew nut export output.

*Source: Congthuong.vn*

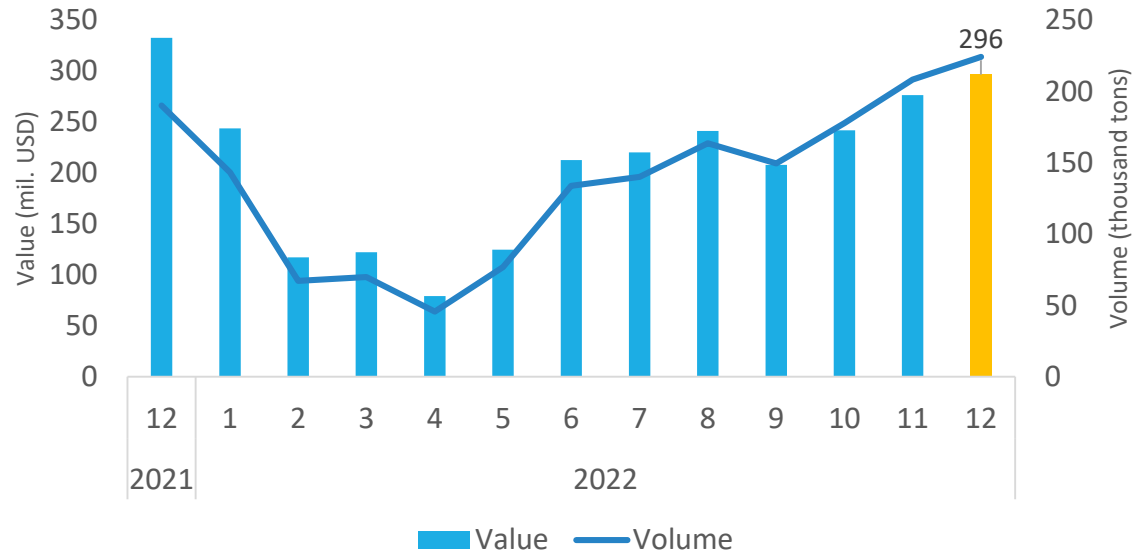






# RUBBER

## Export volume and value to China, Dec-2022



## Export results to China, Dec-2022

### VALUE

**296.5** mil. USD

↗ Increase **7.3%** compared to Nov-2022

↗ Increase **7.7%** compared to Dec-2021

↑ **105.9 mil. USD** more than the monthly average rate in 2022  
 ❖ Accumulated 12 months of 2022 reaches **2.4 billions USD, 104%** of total 2021

### VOLUME

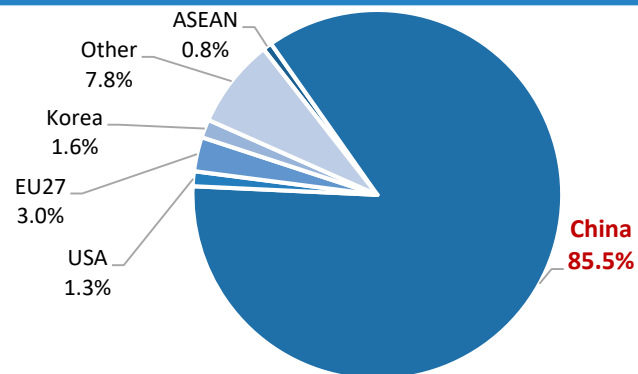
**107** ths. tons

↘ Decrease **8.1%** compared to Nov-2022

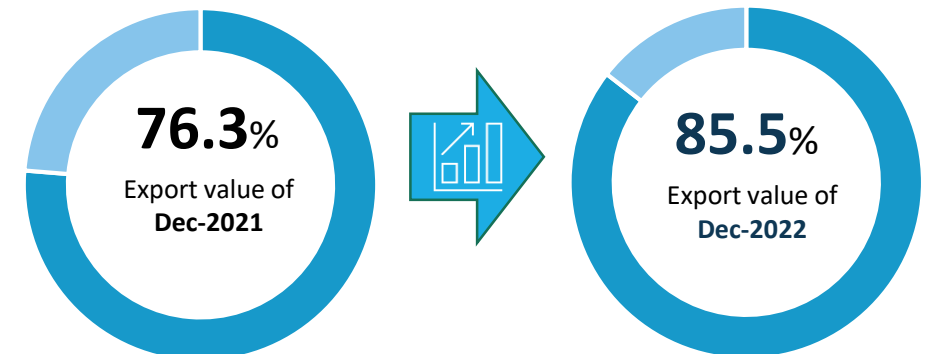
↗ Increase **17.9%** so với Dec-2022

↑ **107.7 ths. tons** more than the monthly average rate in 2022  
 ❖ Accumulated 12 months of 2022 reaches **1.6 mil. tons, 114%** of total 2021

## Percentage of export value to China, Dec-2022

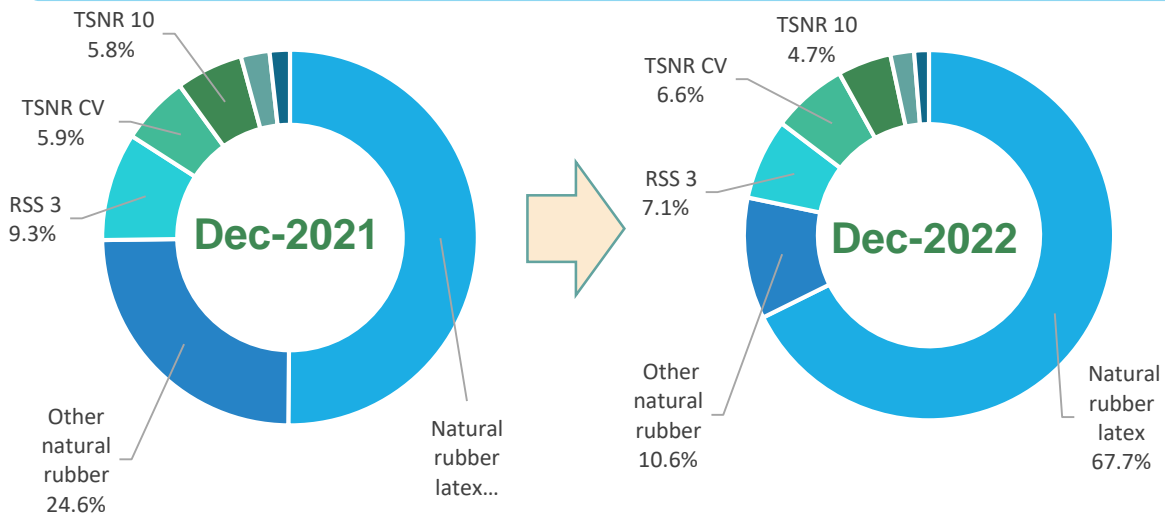


## Changes in percentage of export value to China, Dec-2022



# RUBBER

## Structure of exports by products to China, Dec-2022



## Export results to China, Dec-2022



### Natural rubber latex

Value: **19.4** mil. USD

Decrease **6.2%** compared to Dec-2021

Increase **9.4%** compared to Nov-2022



### RSS 3

Value: **2.03** mil. USD

Increase **33.4%** compared to Dec-2021

Decrease **38.4%** compared to Nov-2022



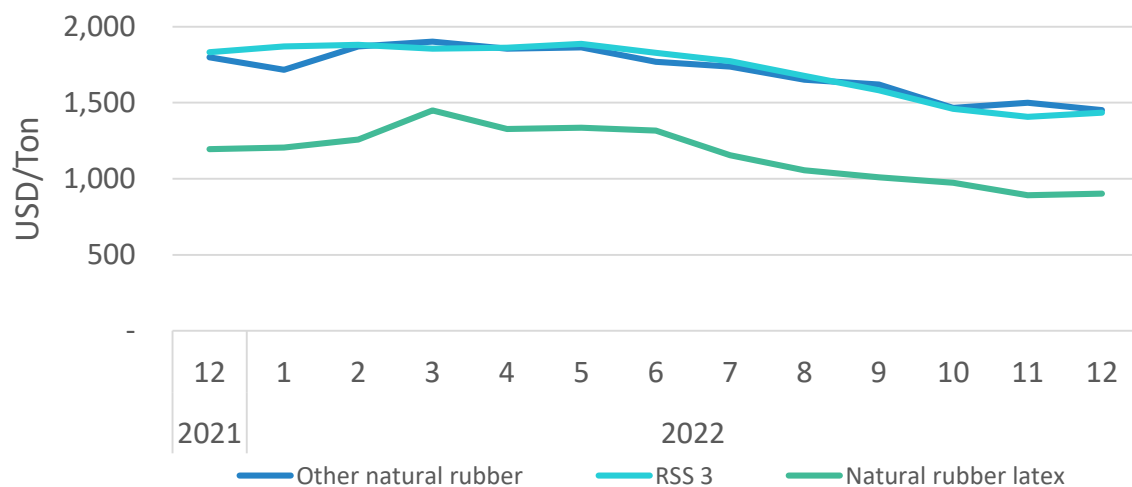
### Other natural rubber

Value: **04** mil. USD

Increase **3.8%** compared to Dec-2021

Decrease **65.1%** compared to Nov-2022

## Average export price to China, Dec-2022



### Natural rubber latex

The average export price in Dec-2022 is **906** USD/ton; increase **1.3%** compared to the previous month; and decrease **24.2%** compared to the same month of 2022.

### RSS 3

The average export price in Dec-2022 is **1.431** USD/ton; increase **2.3%** compared to the previous month; and decrease **24.6%** compared to the same month of 2022.

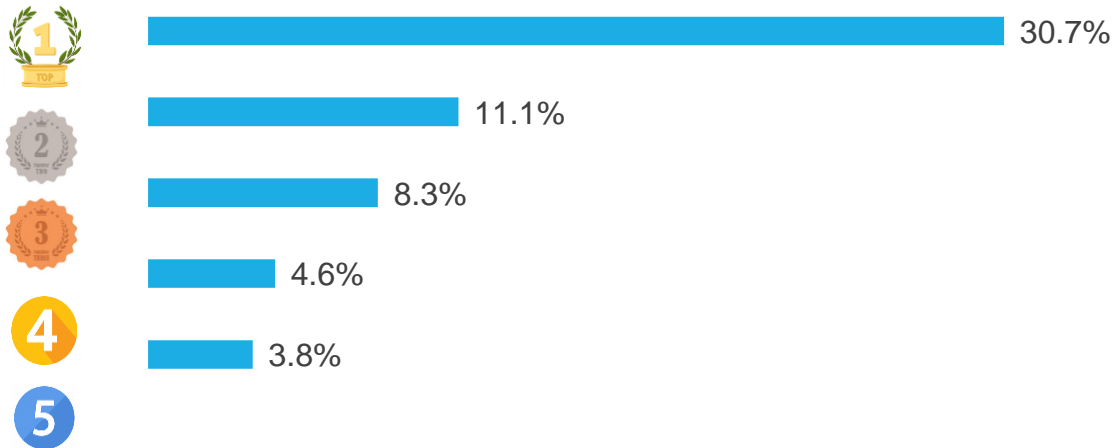
### Other natural rubber

The average export price in Dec-2022 is **1.435** USD/ton; decrease **2.2%** compared to the previous month; and decrease **20.2%** compared to the same month of 2022.

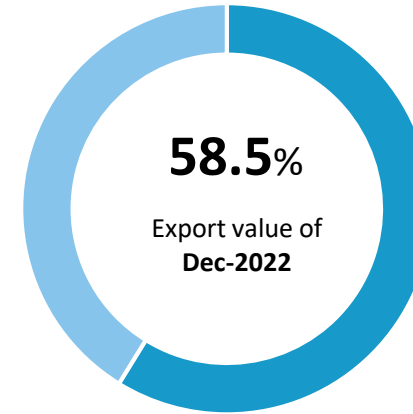


# RUBBER

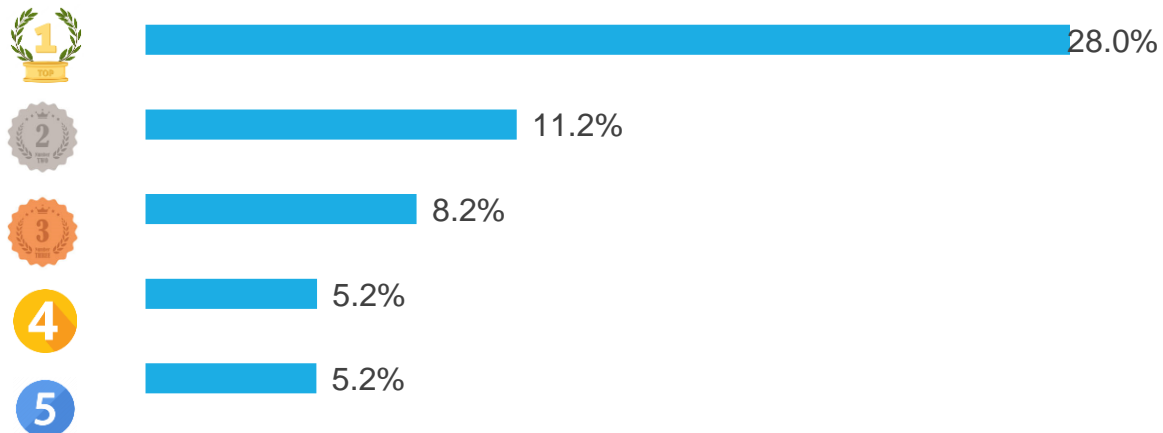
## TOP 5 export enterprises by value to China, Dec-2022



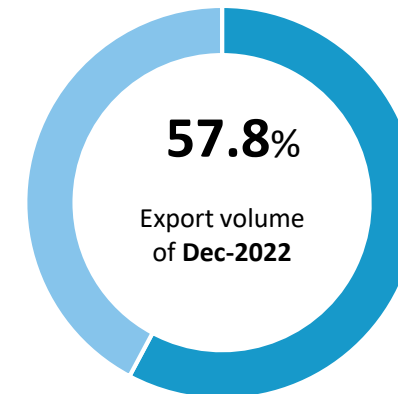
## Value ratio of TOP 5 export enterprises to China, Dec-2022



## TOP 5 export enterprises by volume to China, Dec-2022



## Volume ratio of TOP 5 export enterprises to China, Dec-2022





# RUBBER

## SPOTLIGHTS



❖ According to Chinese customs statistics, in November, China imported 282,200 tons of natural rubber, an increase of 17.7% compared to the previous month and an increase of 15.8% over the same period last year; imported 328,800 tons of mixed rubber, up 14.0% compared to the previous month and up 11.6% over the same period last year. Cumulatively from January to November, the amount of imported natural rubber was 2.36 million tons, up 13.7% over the same period last year and the import value was 3.686 billion USD, up 12.0% over the same period last year. with the same period last year; Mixed rubber was 2.98 million tons, up 11.1% over the same period last year and the import value was 5.027 billion USD, up 1.68 billion USD over the same period last year..

*Source: Cnraw.org.cn*

❖ According to the National Bureau of Statistics of China announced, China's rubber tire production in December 2022 was 69,908 million units, down 15.2% year-on-year. In 2022, rubber tire output will decrease by 5%, to 856.003 million units compared to 2021.

*Source: National Bureau of Statistics of China*

❖ According to the National Bureau of Statistics of China announced, China's synthetic rubber output in December 2022 was 809,000 tons, down 8.1% over the same period last year. In 2022, accumulated synthetic rubber output will reach 8.233 million tons, down 5.7% compared to 2021.

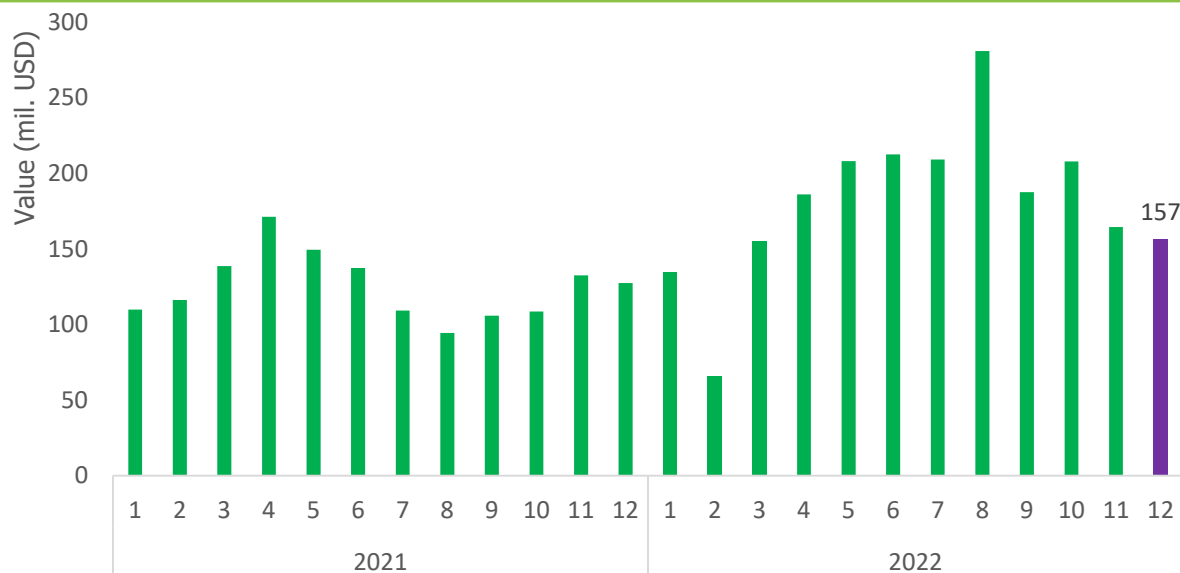
*Source: National Bureau of Statistics of China*





# WOOD & WOODEN PRODUCTS

## Export volume and value to China, Dec-2022



## Export results to China, Dec-2022

VALUE



157

mil. USD

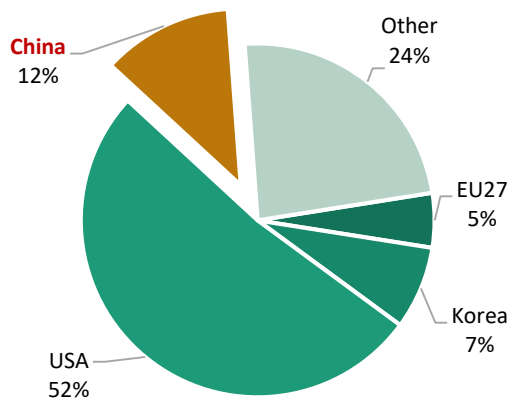
↘ Decrease **4.8%** compared to Nov-2022

↗ Increase **22.8%** compared to Dec-2021

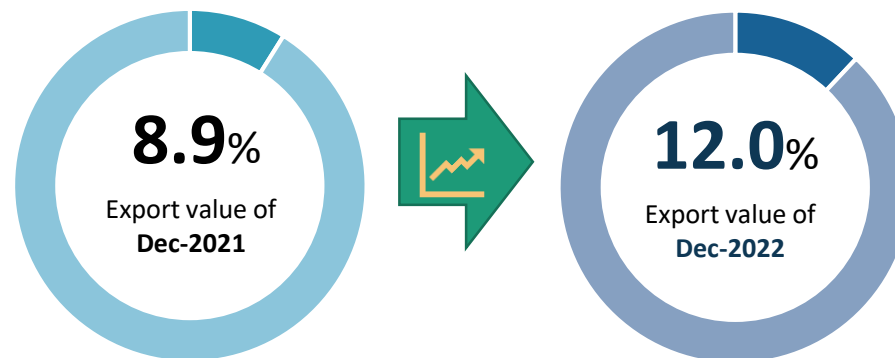
↗ **31 mil. USD** higher than the monthly average rate in 2021

Accumulated 12 months of 2022 reaches 2.2 billions USD, **144.5%** of total 2021

## Percentage of export value to China, Dec-2022



## Changes in percentage of export value to China, Dec-2022

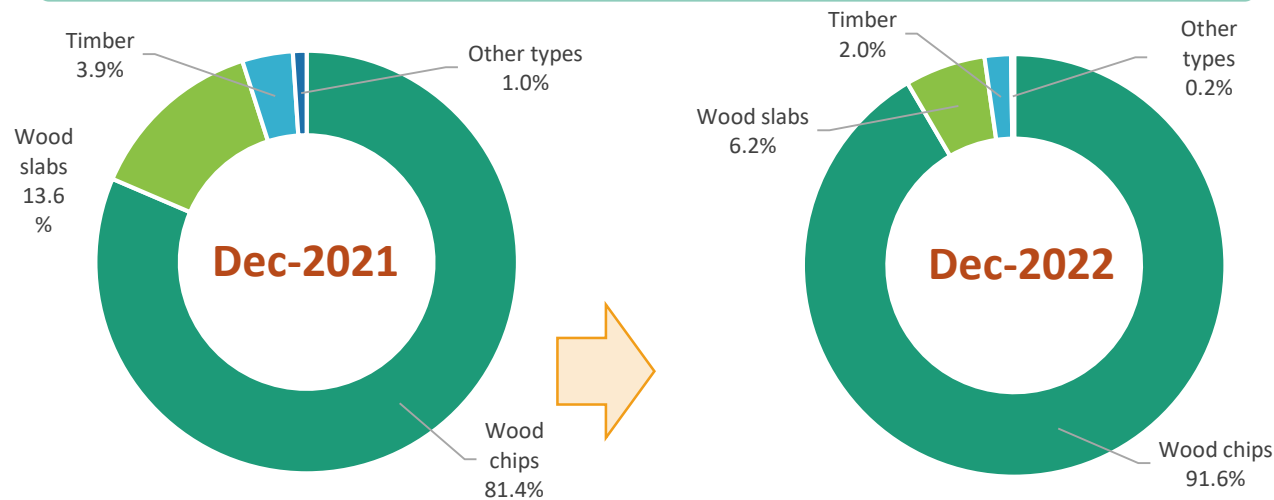






# WOOD & WOODEN PRODUCTS

## Structure of exports by products to China, Dec-2022



## Export results to China, Dec-2022



### Wood chips

Value: **138.8** mil. USD

Decrease **3%** compared to Nov-2022

Increase **45%** compared to Dec-2021



### Wood slabs

Value: **9.3** mil. USD

Decrease **26%** compared to Nov-2022

Decrease **42%** compared to Dec-2021



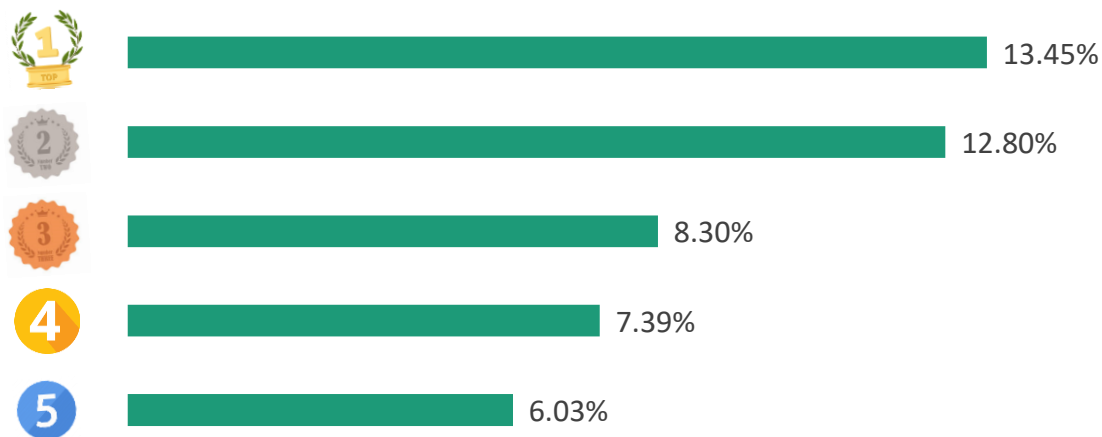
### Timber

Value: **3.1** mil. USD

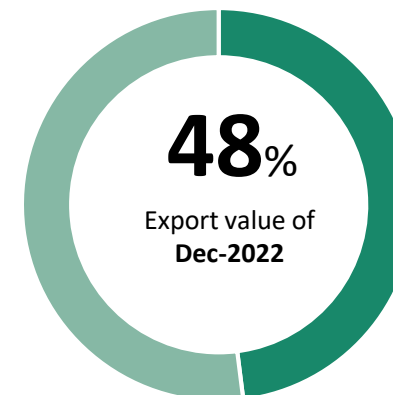
Increase **4%** compared to Nov-2022

Decrease **33%** compared to Dec-2021

## TOP 5 export enterprises by value to China, Dec-2022



## Value ratio of TOP 5 export enterprises to China, Dec-2022



# WOOD & WOODEN PRODUCTS

## SPOTLIGHTS



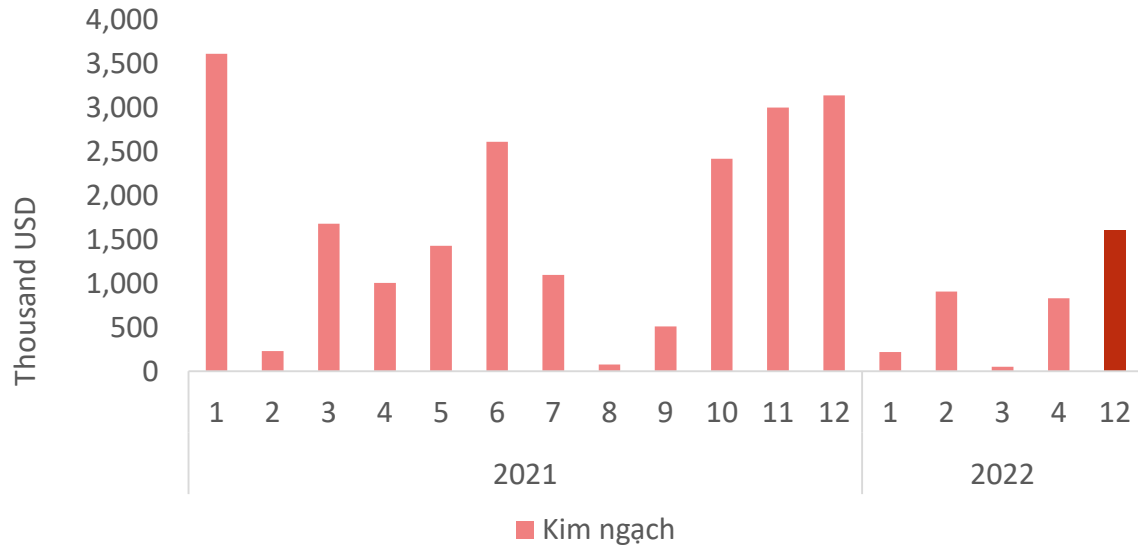
Import duties on some wood products, paper and printing products entering China will be reduced in 2023. Related wood products include charcoal, wood cotton and wood pulp, plywood, chipboard, fiberboard, plywood, furniture, wooden doors and windows, rattan and bamboo products.

The Minister of Housing and Urban-Rural Development said the Chinese government has full confidence that the real estate market will recover in 2023, while providing support to households when purchasing apartments. first time. In addition, we can support households who sell old houses to buy new ones, sell small houses to buy large houses, and have large families.



# MEAT & MEAT PRODUCTS (EXPORT)

Export volume and value to **China, Dec-2022**



Export results to **China, Dec-2022**

## VALUE



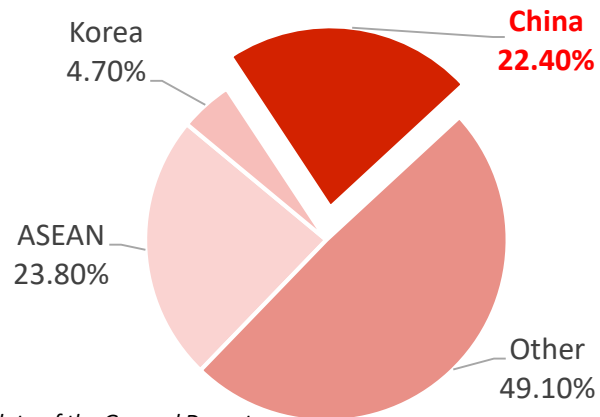
**1.74**  
mil. USD

↘ Decrease **48.7%** compared to Dec-2021

↘ **123.7 nghìn USD** less than the monthly average rate in 2021

❖ Accumulated 12 months of 2022 reaches **3.62 mil. USD, 17.4%** of total 2021

Percentage of export value to **China, Dec-2022**



Changes in percentage of export value to **China, Dec-2022**





# MEAT & MEAT PRODUCTS (IMPORT)

## Import value from China, Dec-2022



## Import results from China, Dec-2022

VALUE



**1.34**

mil. USD

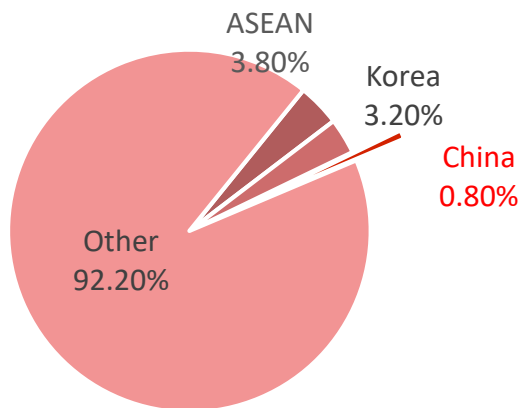
↗ Increase **48.7%** compared to Nov-2022

↗ Increase **233.4%** compared to Dec-2021

↗ **929.8 ths. USD** more than the monthly average rate in 2021

❖ Accumulated 12 months of 2022 reaches **7.75 mil. USD, 156%** of total 2021

## Percentage of import value to China, Dec-2022



## Changes in percentage of import value to China, Dec-2022

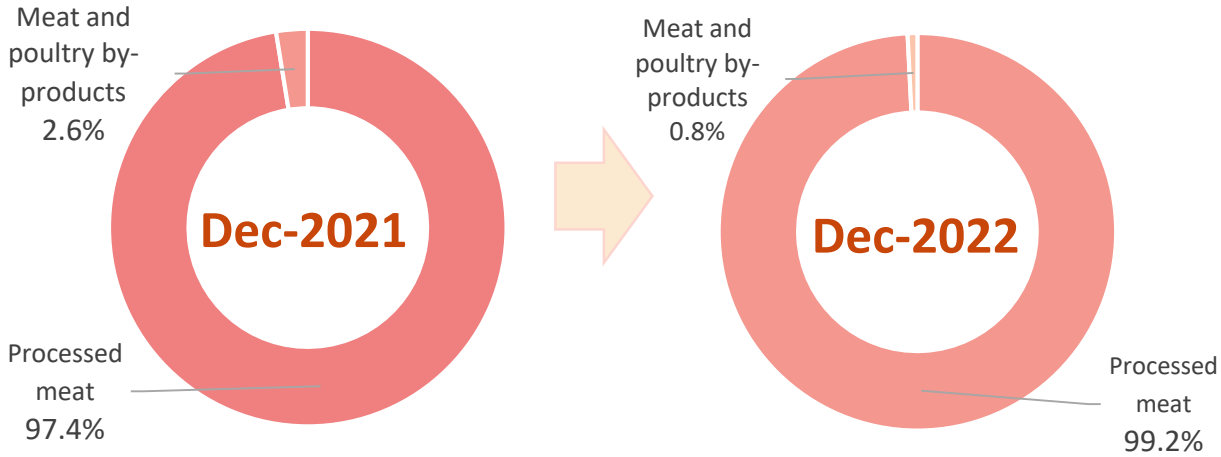






# MEAT & MEAT PRODUCTS

## Structure of export value by products to China, Dec-2022



## Export results to China, Dec-2022



### Meat and poultry by-products

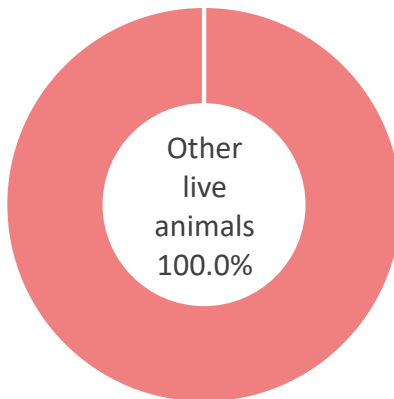
Value: **12.7** ths. USD  
 Decrease **84.2%** compared to Dec-2021



### Processed meat

Value: **1.6** mil. USD  
 Decrease **47.8%** compared to Dec-2021

## Percentage of import value from China, Dec-2022



## Import results from China, Dec-2022



### Other live animals

Value: **1.344** mil. USD  
 Decrease **48.68%** compared to Nov-2022  
 Increase **233.44%** compared to Dec-2021





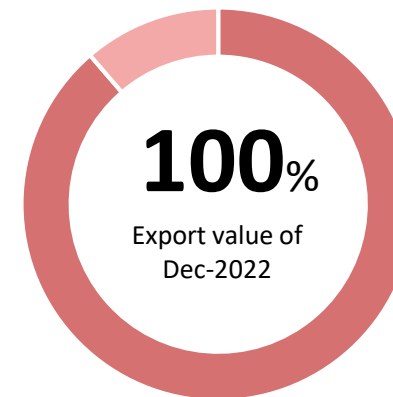


# MEAT & MEAT PRODUCTS

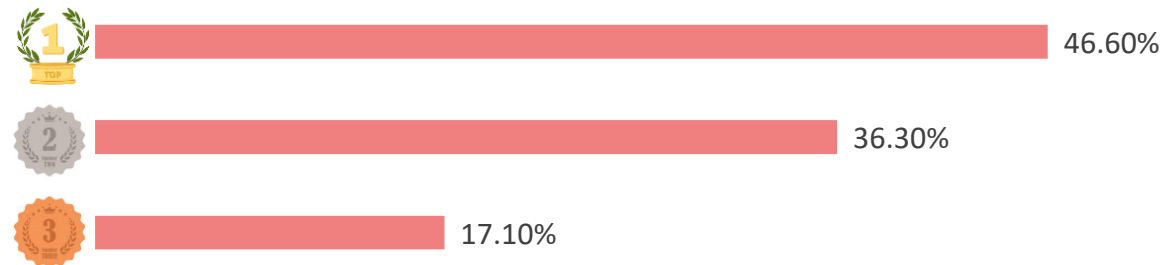
## TOP 5 export enterprises by value to China, Dec-2022



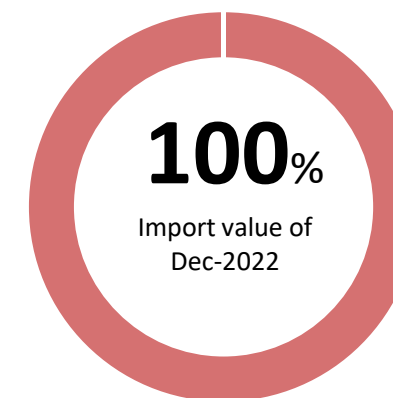
## Value ratio of TOP 5 export enterprises to China, Dec-2022



## TOP 3 import enterprises by value from China, Dec-2022



## Value ratio of TOP 3 import enterprises from China, Dec-2022





# MEAT & MEAT PRODUCTS

## SPOTLIGHTS



01

According to China's General Administration of Customs, in 2022 China imported 1,760,000 tons of pork or 2,870,000 tons including offal, down 53% and 42% respectively compared to the amount imported in 2021, in 3,710,000 tons of pork and 4,990,000 tons of pork and organs. Organ imports alone decreased by 13%. Despite this sharp decline, imports have gradually increased since August, from 120,000 tons in June and July to 200,000 tons in December.

*Source: Tapchicongthuong.vn*

02

Pork production in China in 2022 reached 55.41 million tons, up from 52.96 million tons in 2021. This is the highest level since reaching 56.71 million tons eight years ago. According to data from the China Bureau of Statistics, meat production in 2022 increased as output in the fourth quarter reached a high of 13.91 million tons, an increase of 0.87% compared to the same month of 2021 despite the lack of labor killing. surgery due to COVID-19 outbreak.

*Source: Tapchicongthuong.vn*

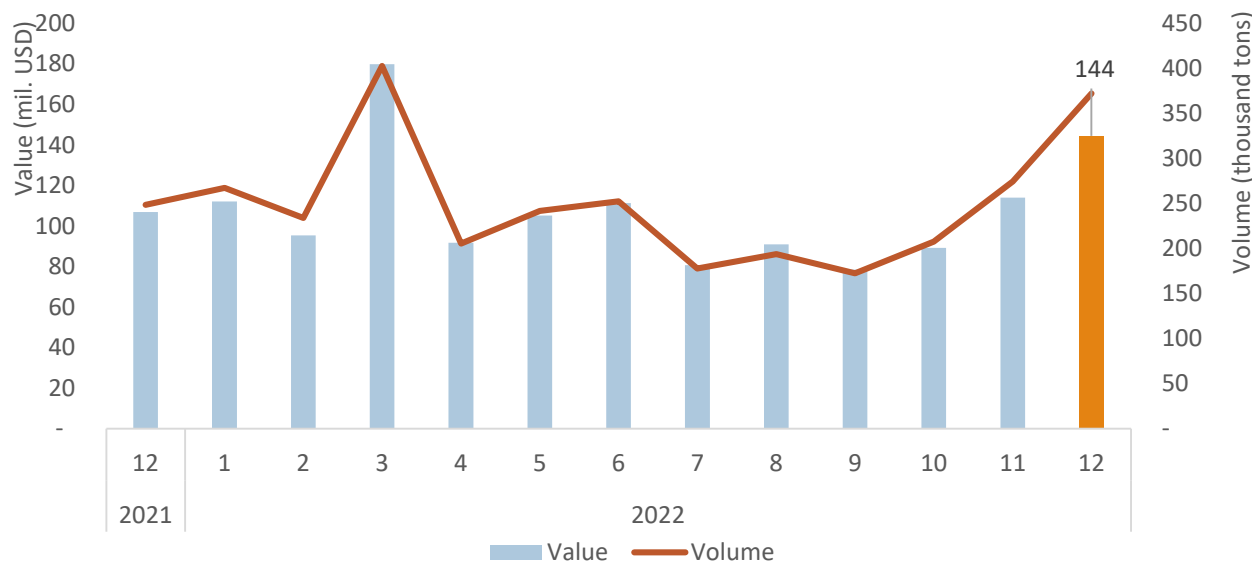


Tin liên quan



# CASSAVA & CASSAVA PRODUCTS

Structure of export value by products to **China, Dec-2022**



Export results to **China, Dec-2022**

VALUE

**144** mil. USD

↗ Increase **26.6%** compared to Nov-2022

↗ Increase **34.9%** compared to Dec-2021

↑ **55.5 mil. USD** more than the monthly average rate in 2021

❖ Accumulated 12 months of 2022 reaches **1.3 billions USD, 116.8%** of total 2021

VOLUME

**374.8** ths. tons

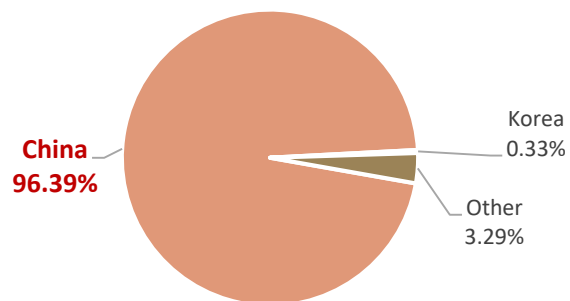
↗ Increase **35.5%** compared to Nov-2022

↗ Increase **49.7%** compared to Dec-2021

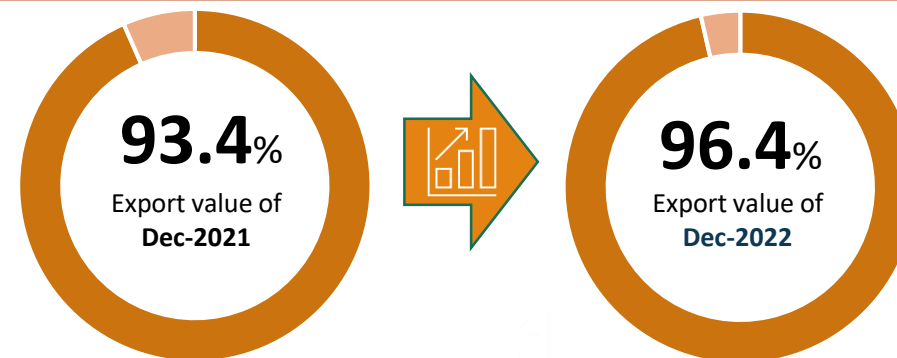
↑ **150.4 ths. tons** more than the monthly average rate in 2021

❖ Accumulated 12 months of 2022 reaches **3 mil. tons, 110.7%** of total 2021

Percentage of export value to **China, Dec-2022**



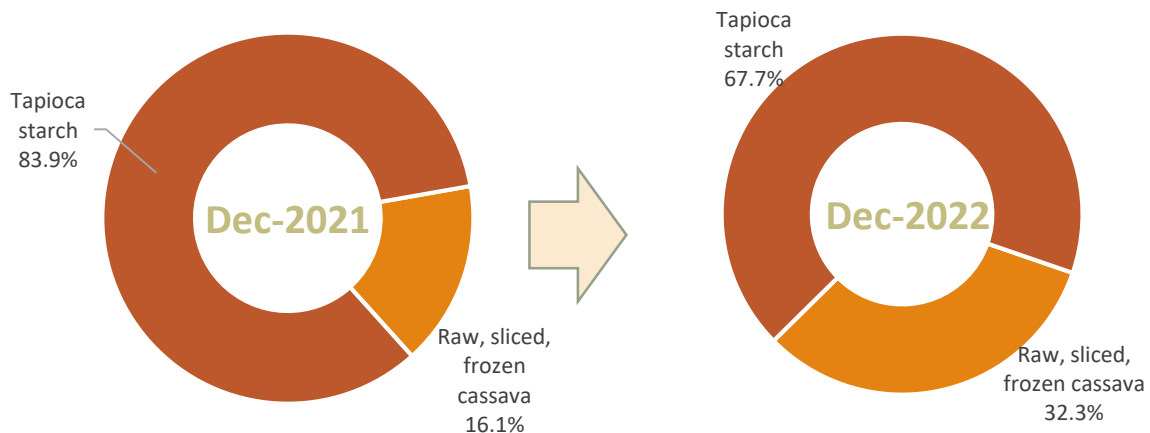
Changes in percentage of export value to **China, Dec-2022**





# CASSAVA & CASSAVA PRODUCTS

## Structure of export value by products to China, Dec-2022



## Export results to China, Dec-2022



### Raw, sliced, frozen cassava

Value: **19.9** mil. USD

Increase **228.5%** compared to Nov-2022

Decrease **1.2%** compared to Dec-2021



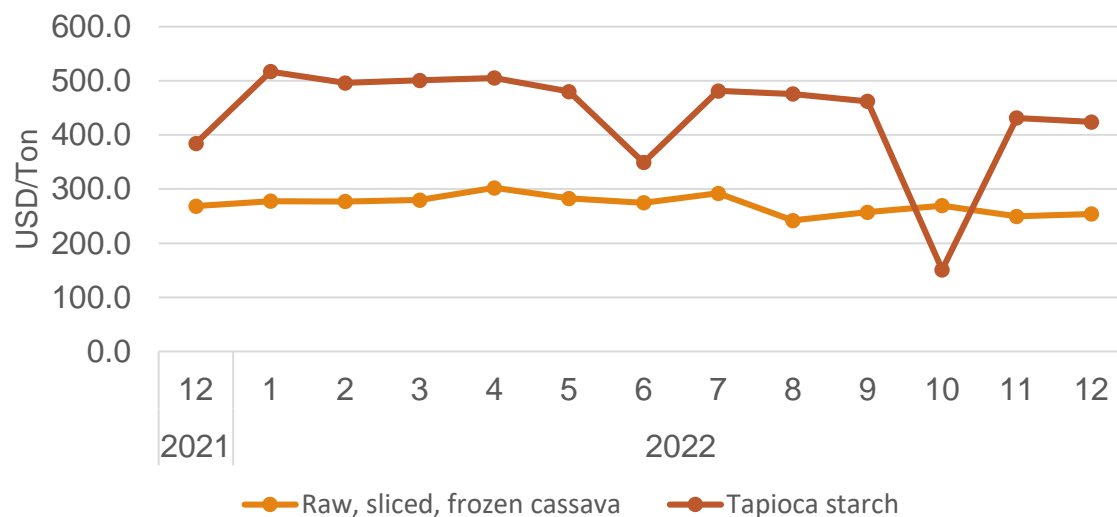
### Tapioca starch

Value: **12.5** mil. USD

Increase **13.9%** compared to Nov-2022

Increase **43.3%** compared to Dec-2021

## Percentage of export value to China, Dec-2022



### Tapioca starch

The average export price in Dec-2022 is **424** USD/ton; decrease **1.7%** compared to the previous month; and increase **10.3%** compared to the same month of 2021.

### Raw, sliced, frozen cassava

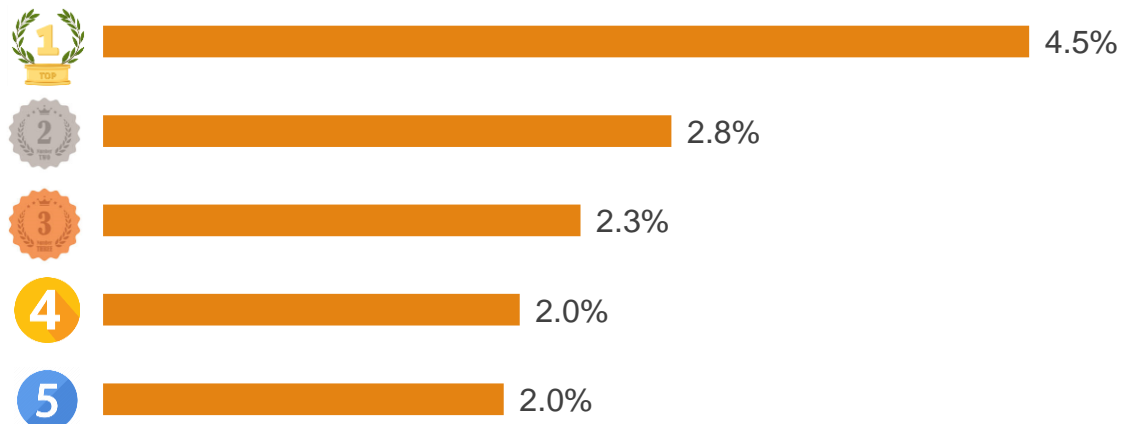
The average export price in Dec-2022 is **254** USD/ton; increase **1.7%** compared to the previous month; and decrease **5.4%** compared to the same month of 2021.



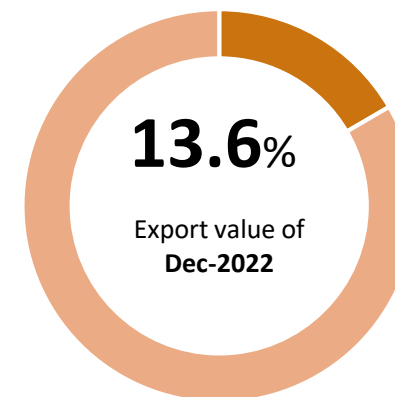


# CASSAVA & CASSAVA PRODUCTS

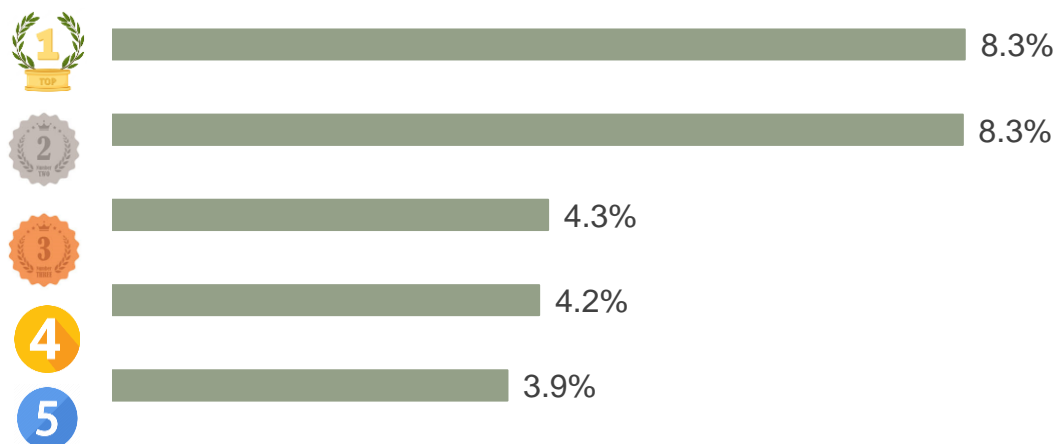
## TOP 5 export enterprises by value to China, Dec-2022



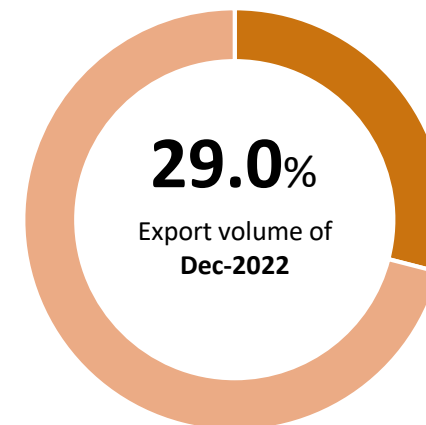
## Value ratio of TOP 5 export enterprises to China, Dec-2022



## TOP 5 export enterprises by volume to China, Dec-2022



## Volume ratio of TOP 5 export enterprises to China, Dec-2022





Thai Lan tapioca starch is the first shipment imported into China in 2023 via the sea intermodal train of the New Western Land and Sea Corridor. On January 1, 2023, train X9574 carrying 14 barrels of cassava starch from Thailand, departed from Qinzhou Railway Container Center station, expected to arrive at Yuzui station, Chongqing 2 days later. This is the first shipment imported via the new Western Corridor rail-sea route in 2023 and will continue to enjoy RCEP's preferential tariff policy.

From January to November 2022, the volume and value of China's imported dried cassava chips are 6.7254 million tons and 1.933 billion USD, up 30.93% and 35.55% respectively over the same period. last year. Of which, China's imported cassava chips are mainly imported from Thailand and Vietnam, imported cassava chips from Thailand and Vietnam account for 91.29% and 8.03% of the total imported cassava chips, respectively of China.

*Source: General Administration of Customs of the People's Republic of China*



The Import and Export Department said that in 2023, China's pork imports will increase again as COVID control measures are relaxed, increasing demand. It is estimated that China's total pork imports including offal are about 2 million tons/year. However, pork consumption may not recover to what it was before the African swine fever outbreak, as many people remain cautious about large gatherings.

## Meat & Products



According to experts, Vietnam's cashew nut exports to the Chinese market in the near future will increase due to China removing strict control regulations on imported goods and Chinese people will travel more after more than 2 years of being "suppressed", leading to increased demand for cashew nuts to serve tourists.

## Cashew nuts



In 2022, China will still be Vietnam's largest consumer market for cassava and cassava products. It is forecasted that in 2023, China will have even greater import demand and will import more cassava and cassava products from Vietnam due to favorable geographical conditions. However, the risk for farmers is that exporting cassava and cassava products to the Chinese market is often changing import and export policies, causing a significant impact on Vietnam's agricultural export activities, including the cassava industry. In addition, Vietnamese cassava starch is competed by cassava from Thailand and Laos.

## Cassava & Cassava Products



Rubber prices in the first half of 2023 will be actively supported as Chinese companies purchase large quantities before the Lunar New Year holiday. China estimates that rubber supply will be in short supply from February onwards, the period when the main producing countries begin to enter the annual deciduous season. Therefore, according to WhatNext Rubber Media International, Chinese companies will purchase rubber in large quantities before the Lunar New Year holiday.

## Rubber





Any comments, please send to:

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Website: <http://agro.gov.vn/>

