

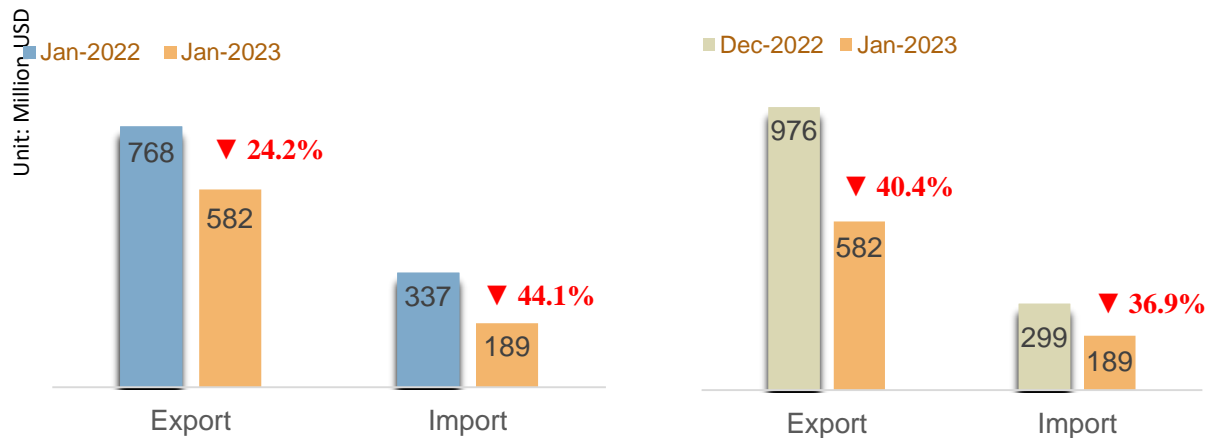
MONTHLY REPORT ON AGRI-PRODUCT EXPORT

FROM VIETNAM TO CHINA MARKET

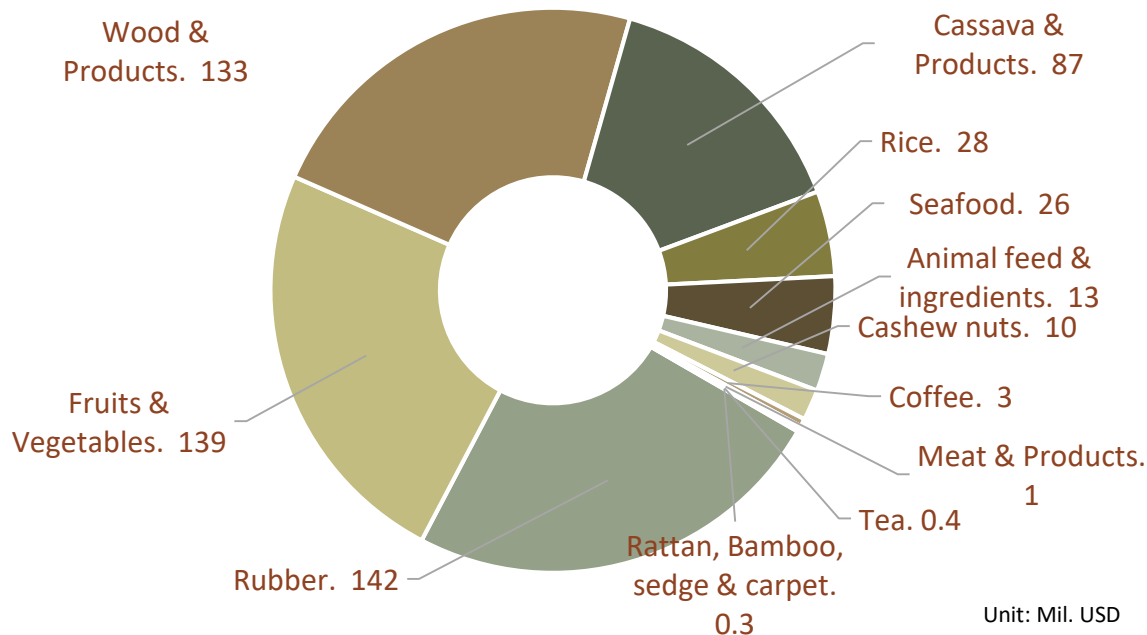


THE SITUATION OF AGRO-FORESTRY-FISHERY (AFF) PRODUCT EXPORT FROM VIETNAM TO CHINA IN JANUARY-2023

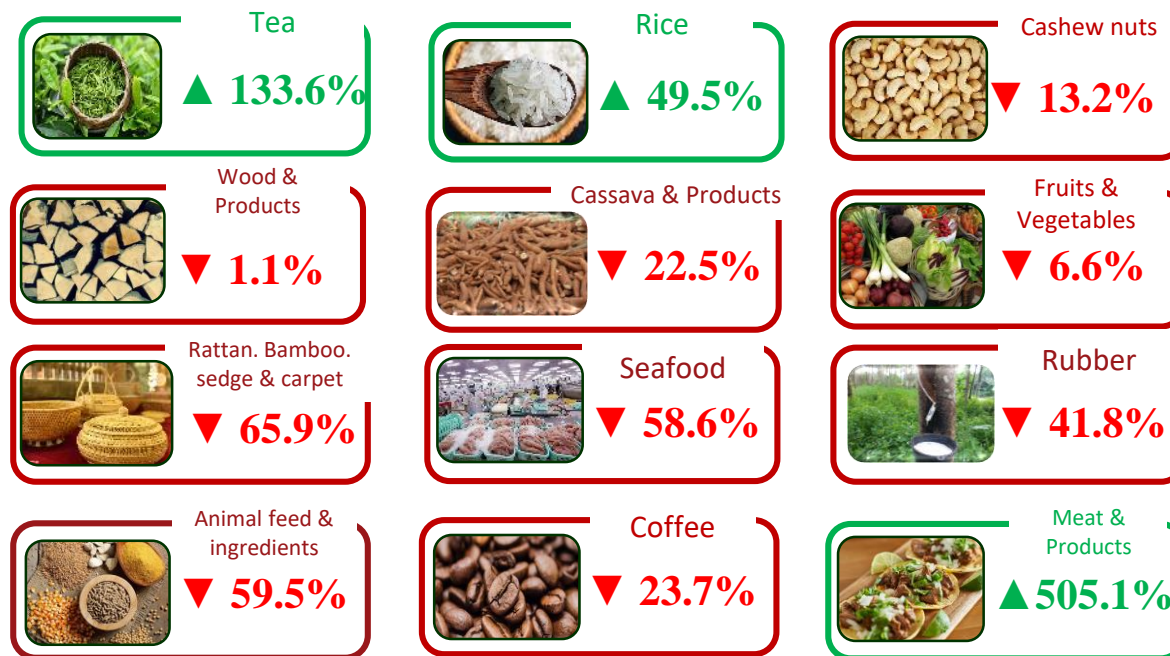
AFF product import-export turnover between Vietnam and China, Jan-2023



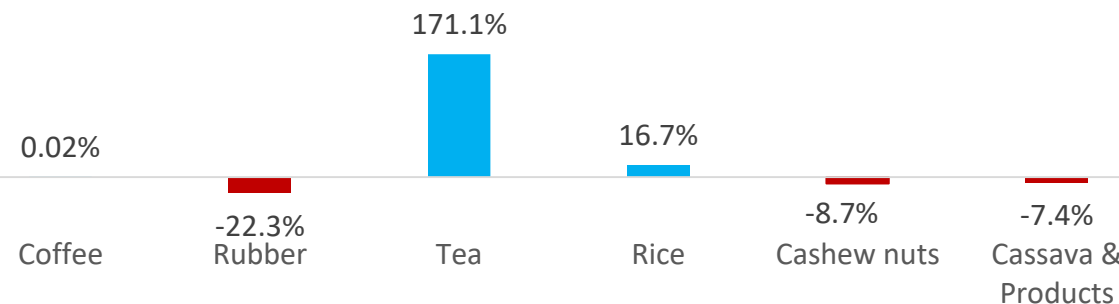
Key AFF product export value to China, Jan-2023



Changes in key AFF product export value to China in Jan-2023 compared to Jan-2022



Changes in average export value of key AFF products to China in Jan-2023 compared to Jan-2022



China's goals in 2023

In the Government work report, China sets eight goals in 2023, including:

- ❖ GDP increased by about 5%;
- ❖ create about 12 million new jobs in urban areas (unemployment rate remains at 5.5%);
- ❖ consumer price index (CPI) increased by about 3%;
- ❖ people's income growth is basically synchronized with economic growth;
- ❖ promote stability and improve import and export quality, the balance of international payments is basically balanced;
- ❖ food output maintained over

650 million tons;

- ❖ energy consumption per unit of GDP and emissions of major pollutants continue to decline;
- ❖ focus on controlling the consumption of fossil energy, improving the quality of the ecological environment.



Source: Qdnd.vn

China's economy is expected to recover in 2023

On February 24, the People's Bank of China (PBoC) said that China's economy is expected to recover in 2023, and approved that it will implement the country's monetary policy "correctly and accurately" strong.

PBoC approves to keep ample liquidity at a reasonable level and maintain effective credit growth. The PBoC also has confidence to start improving expectations and strengthening social, with a focus on stabilizing economic growth, employment and prices.

The Chinese government will closely monitor inflation trends and changes, and keep energy and food prices stable.



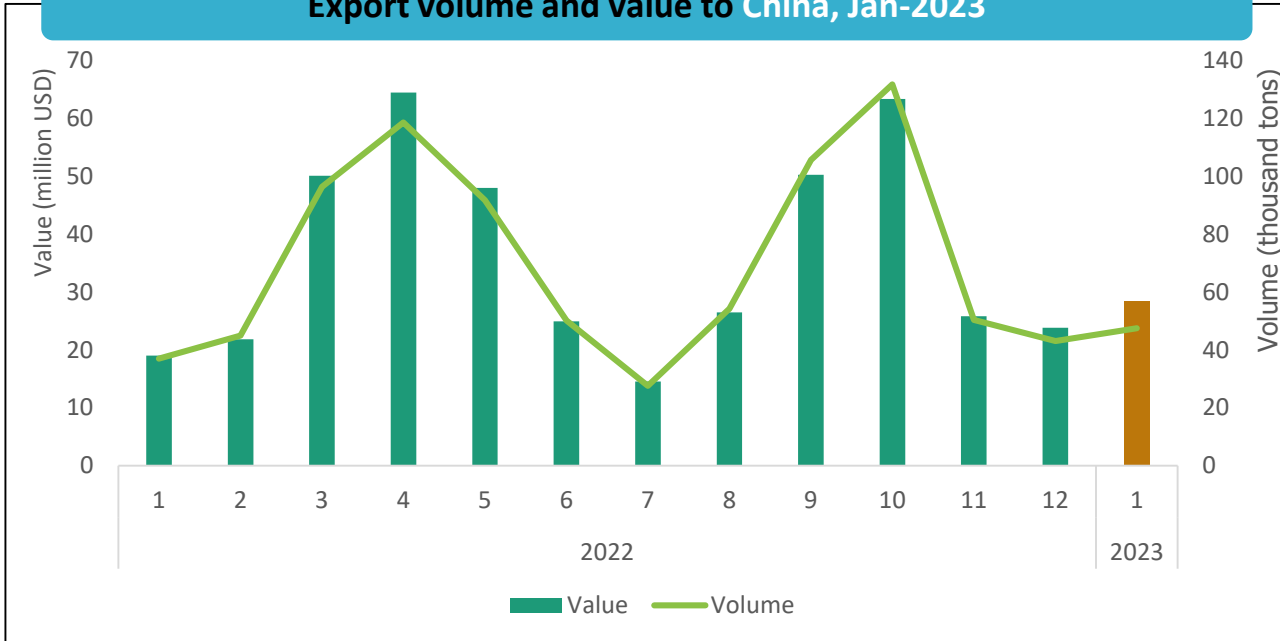
Source: Thoibaotaichinhvietnam.vn





RICE

Export volume and value to China, Jan-2023



Export results to China, Jan-2023

VALUE
28.4 mil. USD

↗ Increase **19.1%** compared to Dec-2022

↗ Increase **49.5%** compared to Jan-2022

↓ **7.6 mil. USD** less than the monthly average rate in 2022

❖ **6.6%** of total 2022

VOLUME
47.4 ths. tons

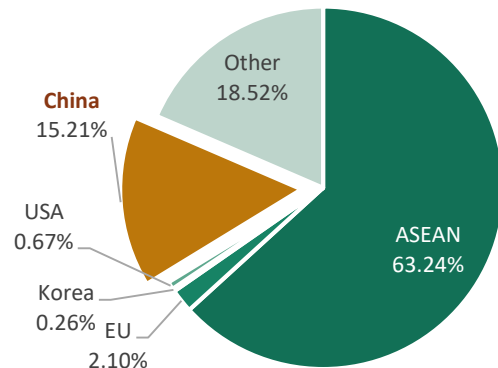
↗ Increase **10.3%** compared to Dec-2022

↗ Increase **28.2%** compared to Jan-2022

↓ **23.5 ths. tons** less than the monthly average rate in 2022

❖ **5.6%** of total 2022

Percentage of export value to China, Jan-2023



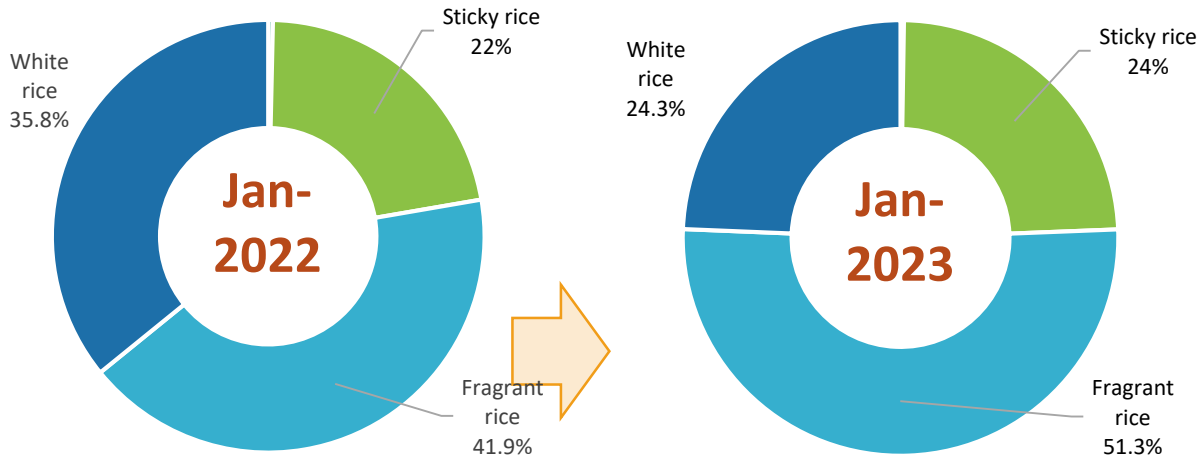
Changes in percentage of export value to China, Jan-2023



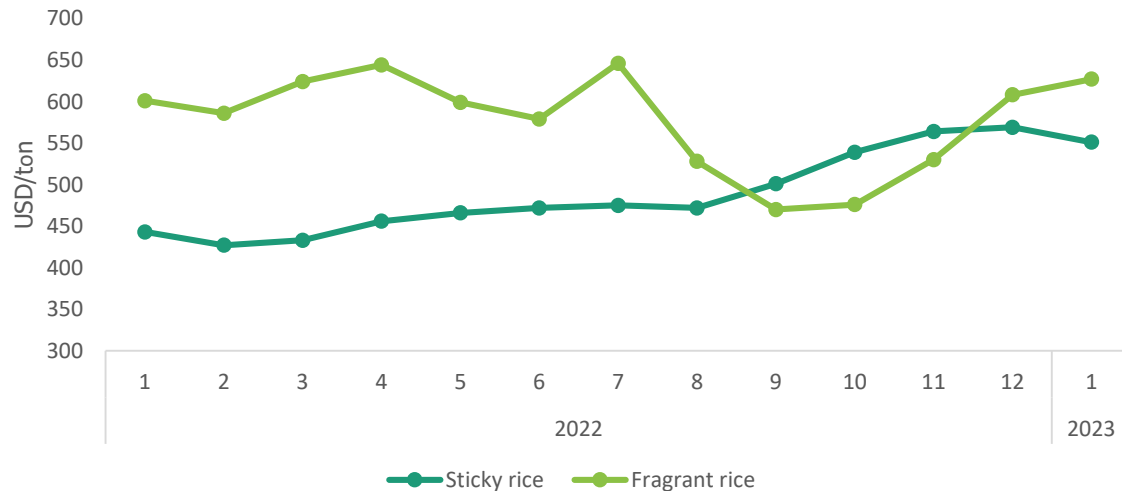


RICE

Structure of exports by products to China, Jan-2023



Average export rice price to China, Jan-2023



Export results to China, Jan-2023



Fragrant rice

Value: **14.6** mil. USD

Increase **19%** compared to Dec-2022

Increase **80%** compared to Jan-2022

White rice

Value: **6.9** mil. USD

Increase **19%** compared to Dec-2022

Decrease **0.3%** compared to Jan-2022

Sticky rice

Value: **6.8** mil. USD

Increase **19%** compared to Dec-2022

Increase **61%** compared to Jan-2022

Sticky rice

The average export price in Jan-2023 is **551** USD/ton; **decrease 3.2%** compared to the previous month; and **increase 24.4%** compared to the same month of 2022.

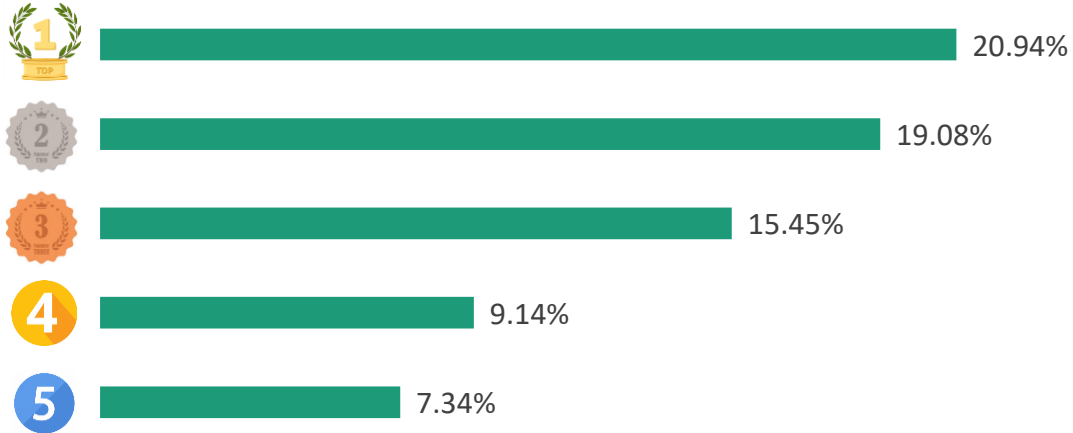
Fragrant rice

The average export price in Jan-2023 is **627** USD/ton; **increase 3.2%** compared to the previous month; and **increase 4.4%** compared to the same month of 2022.

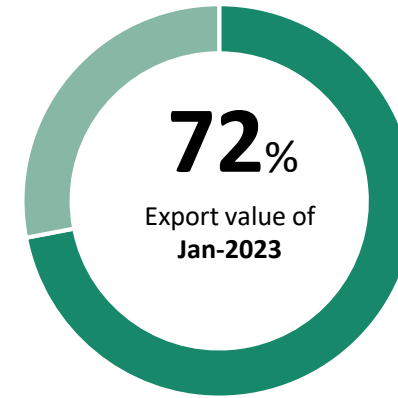


RICE

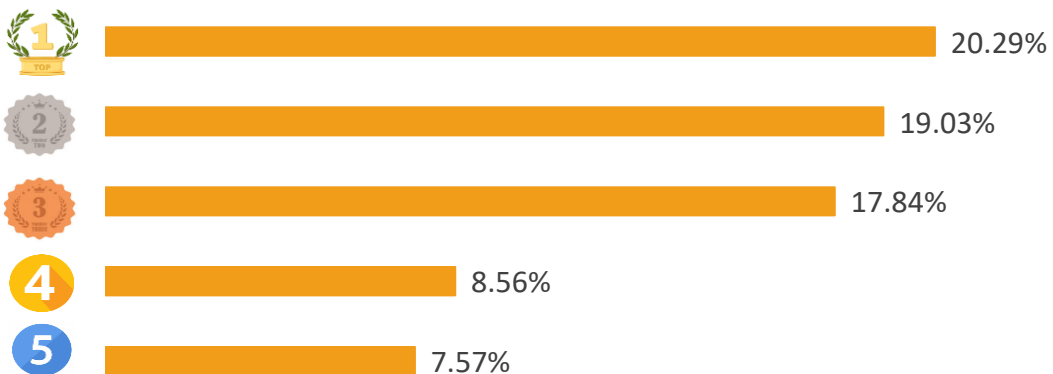
TOP 5 export enterprises by value to China, Jan-2023



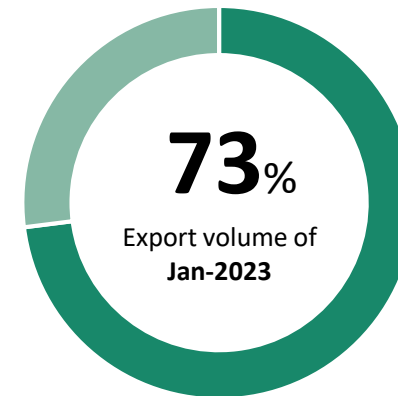
Value ratio of TOP 5 export enterprises to China, Jan-2023



TOP 5 export enterprises by volume to China, Jan-2023



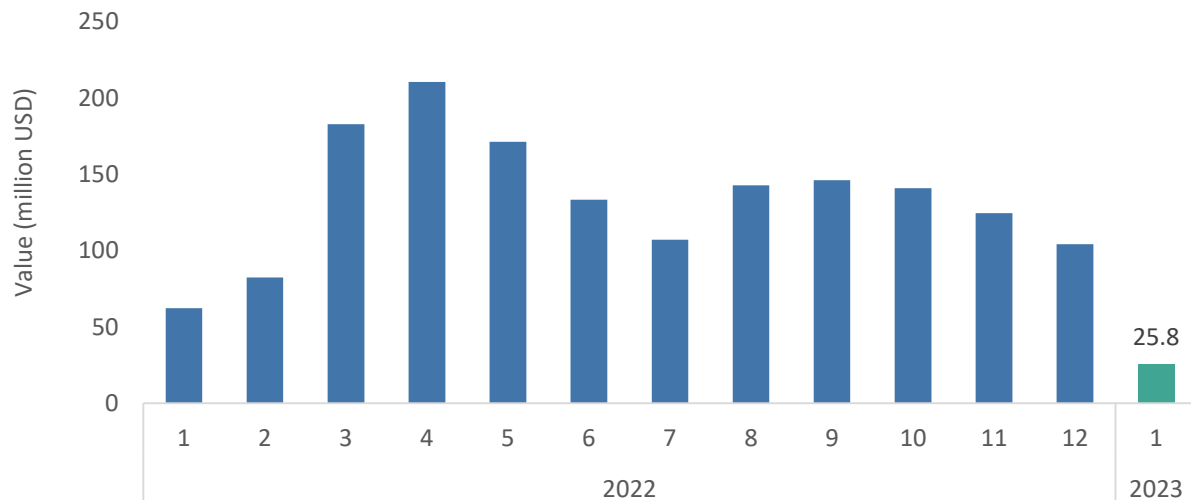
Volume ratio of TOP 5 export enterprises to China, Jan-2023





SEAFOOD

Export volume and value to China, Jan-2023



Export results to China, Jan-2023

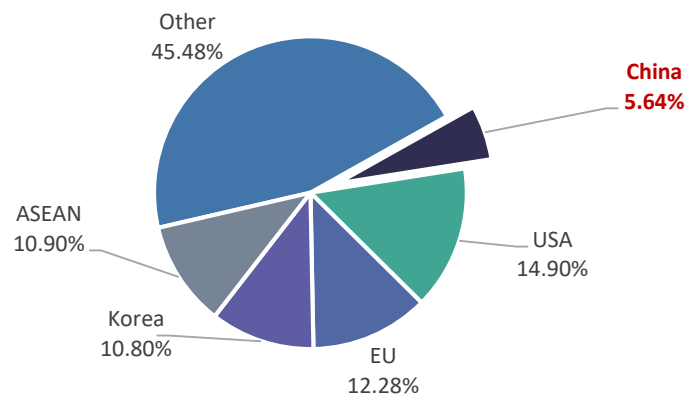
VALUE

25.8 *mil. USD*

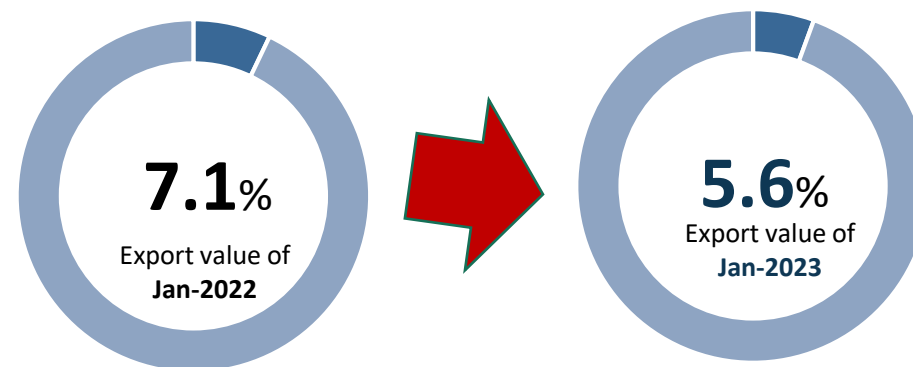
\$

- ↘ Decrease **75.3%** compared to Dec-2022
- ↘ Decrease **58.6%** compared to Jan-2022
- ↘ **100 mil. USD** less than the monthly average rate in 2022

Percentage of export value to China, Jan-2023



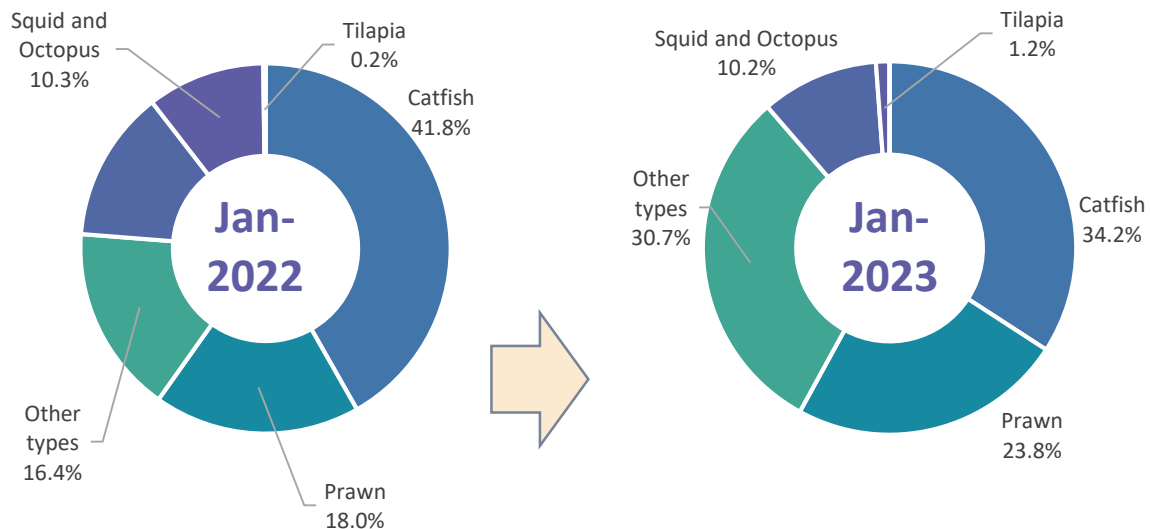
Changes in percentage of export value to China, Jan-2023



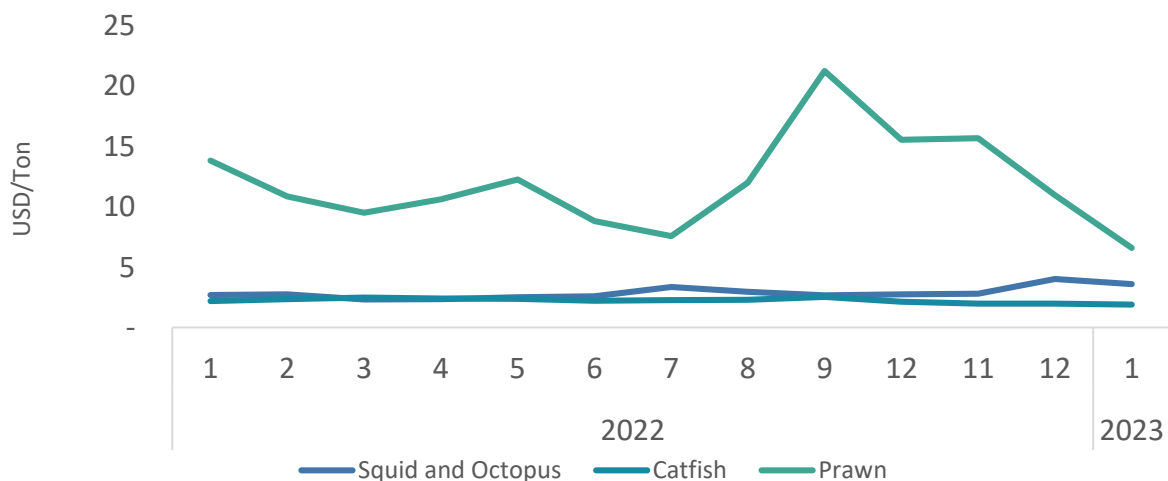
SEAFOOD



Structure of exports by products to China, Jan-2023



Average export seafood price to China, Jan-2023



Seafood exports to China, Jan-2023



Catfish

Value: **8.8** mil. USD

Decrease **73.8%** compared to Dec-2022

Decrease **66.1%** compared to Jan-2022

Prawn

Value: **6.3** mil. USD

Decrease **84.3%** compared to Dec-2022

Decrease **45.3%** compared to Jan-2022

Squid and Octopus

Value: **2.6** mil. USD

Decrease **68.2%** compared to Dec-2022

Decrease **59.1%** compared to Jan-2022

Squid and Octopus

The average export price in Jan-2023 is **3.6** USD/kg; **decrease 10.4%** compared to the previous month; and **increase 34.3%** compared to the same month of 2022.

Catfish

The average export price in Jan-2023 is **1.9** USD/kg; **decrease 3.2%** compared to the previous month; and **decrease 13.4%** compared to the same month of 2022.

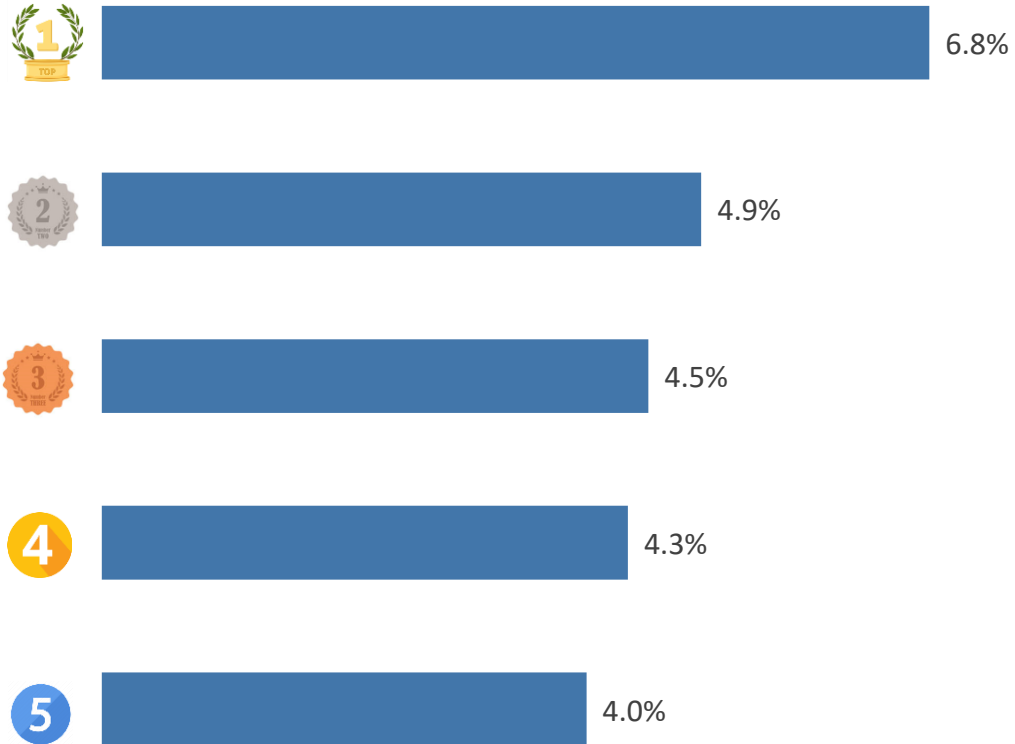
Prawn

The average export price in Jan-2023 is **6.6** USD/kg; **decrease 39.9%** compared to the previous month; and **decrease 52.2%** compared to the same month of 2022.

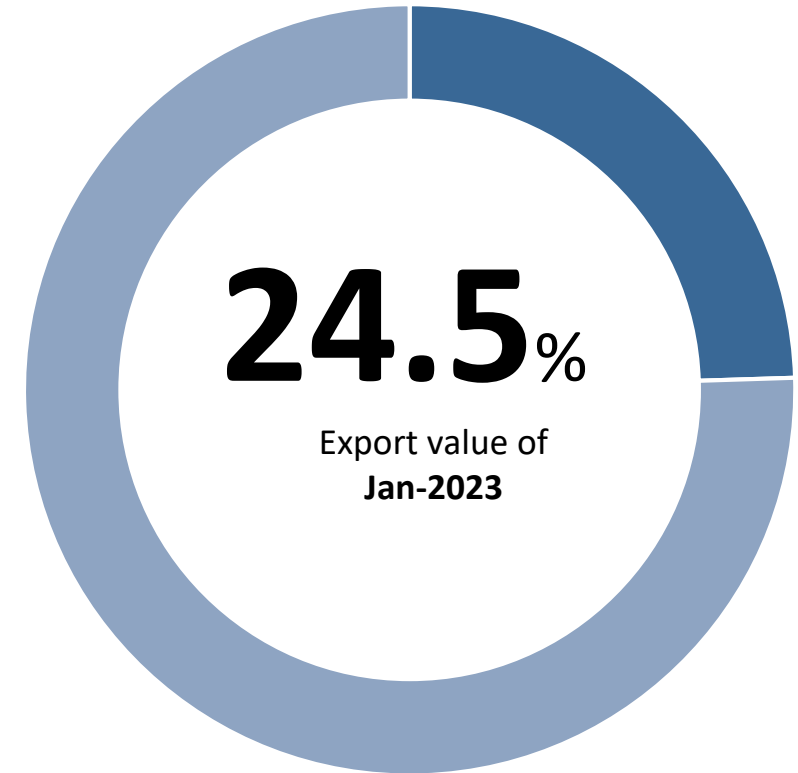


SEAFOOD

TOP 5 export enterprises by value to China, Jan-2023



Value ratio of TOP 5 export enterprises to China, Jan-2023





01

China's first "smart farming vessel" to achieve ASC certification

The Aquaculture Stewardship Council (ASC) has announced China's first large yellow croaker (*Larimichthys croceus*) farming vessel, Conson No. 1, achieved ASC certification in December 2022. Conson No.1 simulates the natural growth environment of large yellow croakers in the cabin with smart technology to let the fish grow in an artificial environment

Source: VASEP

02

Seafood consumption recovered strongly after Tet holiday

According to the China Cuisine Association, China's seafood consumption recovered significantly during Tet, with small businesses benefiting the most. From January 21-27 (Lunar New Year holiday), the operating income of the surveyed food delivery companies increased by 25% compared to Tet 2022 and increased by 2% compared to 2019.

Source: VASEP

02

China's seafood imports will recover significantly in 2023

After 3 years of the impact of the epidemic, China's total seafood imports increased again in 2022, and the import turnover of many types of seafood reached a new high. With China's huge seafood consumption market, the imported seafood industry is expected to recover significantly by 2023.

Source: VASEP





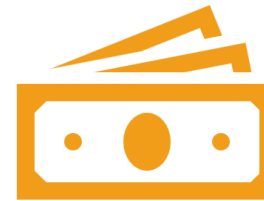
FRUITS & VEGETABLES (EXPORT)

Export volume and value to China, Jan-2023



Export results to China, Jan-2023

VALUE



139.1

mil. USD

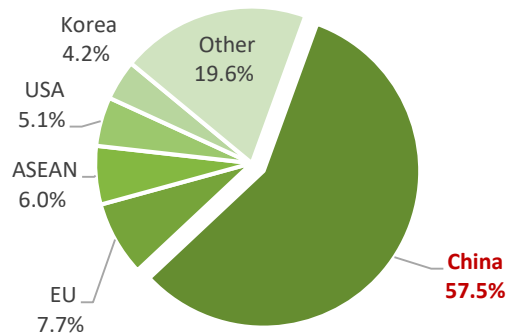
Decrease **12.8%** compared to Dec-2022

Decrease **6.6%** compared to Jan-2022

11.8 mil. USD more than the monthly average rate in 2022

January of 2023 export value reached **9.1%** of total 2022

Percentage of export value to China, Jan-2023



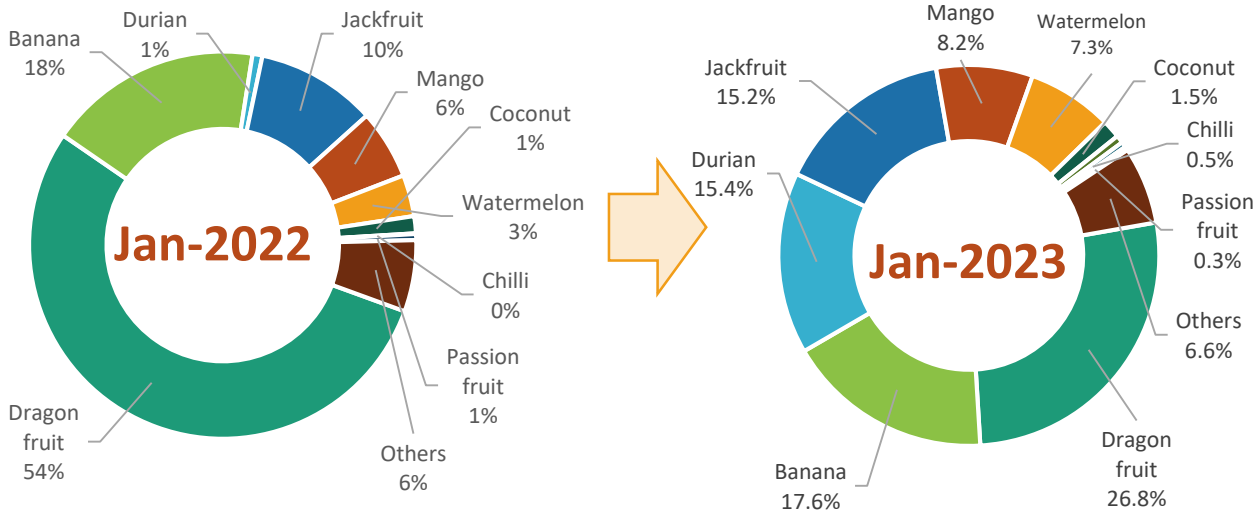
Changes in percentage of export value to China, Jan-2023





FRUITS & VEGETABLES (EXPORT)

Structure of exports by products to China, Jan-2023



Export results of some main products to China, Jan-2023



Dragon fruit

Value: **37.3** mil. USD

Increase **35.1%** compared to Dec-2022

Decrease **53.6%** compared to Jan-2022



Banana

Value: **24.5** mil. USD

Decrease **14.4%** compared to Dec-2022

Decrease **8.2%** compared to Jan-2022



Durian

Value: **21.4** mil. USD

Decrease **48.1%** compared to Dec-2022

Increase **1.641%** so compared to Jan-2022



Jackfruit

Value: **21.1** mil. USD

Increase **15.9%** compared to Dec-2022

Increase **41.4%** compared to Jan-2022

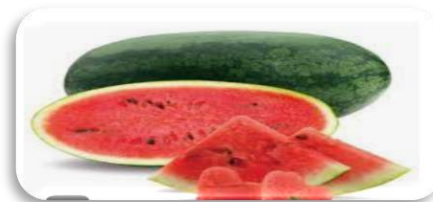


Mango

Value: **11.4** mil. USD

Increase **72.8%** compared to Dec-2022

Increase **32.0%** compared to Jan-2022



Watermelon

Value: **10.1** mil. USD

Increase **32.0%** compared to Dec-2022

Increase **96.1%** compared to Jan-2022



Coconut

Value: **2.1** mil. USD

Decrease **63.0%** compared to Dec-2022

Increase **0.8%** compared to Jan-2022



Chilli

Value: **0.6** mil. USD

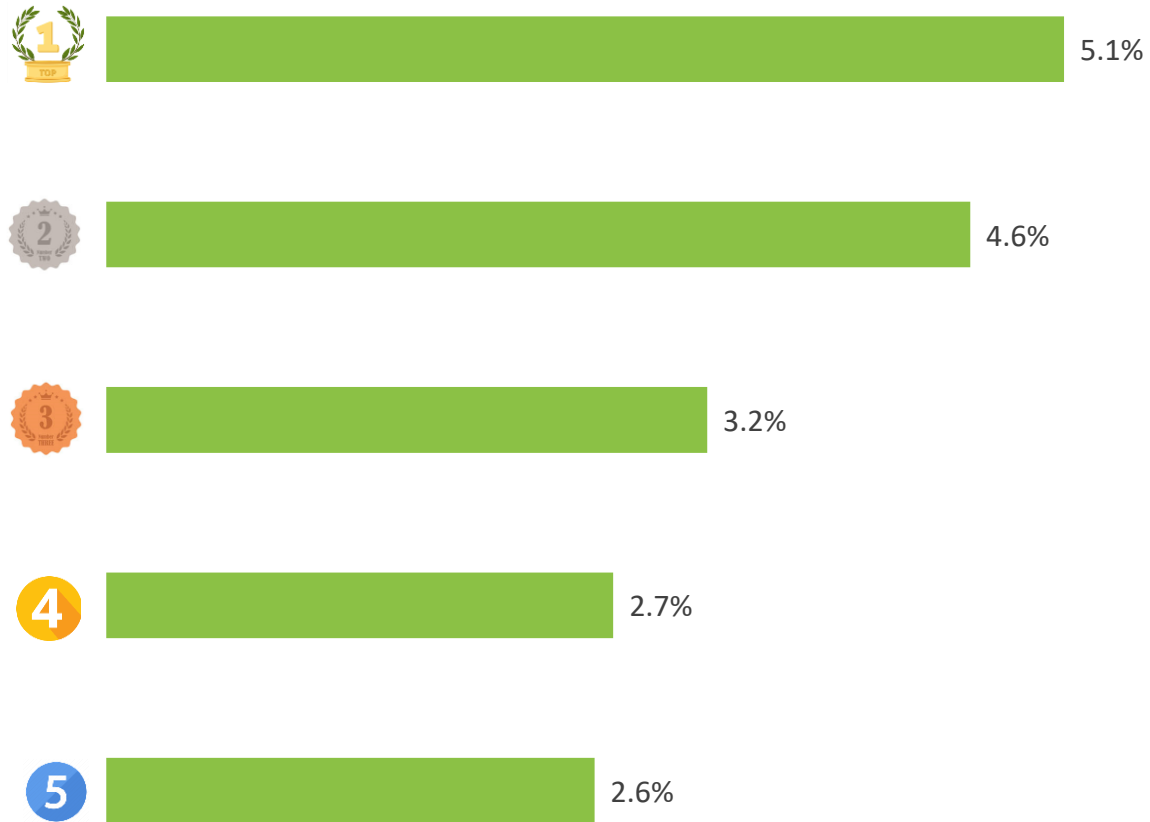
Increase **20.5%** compared to Dec-2022

Increase **683%** compared to Jan-2022

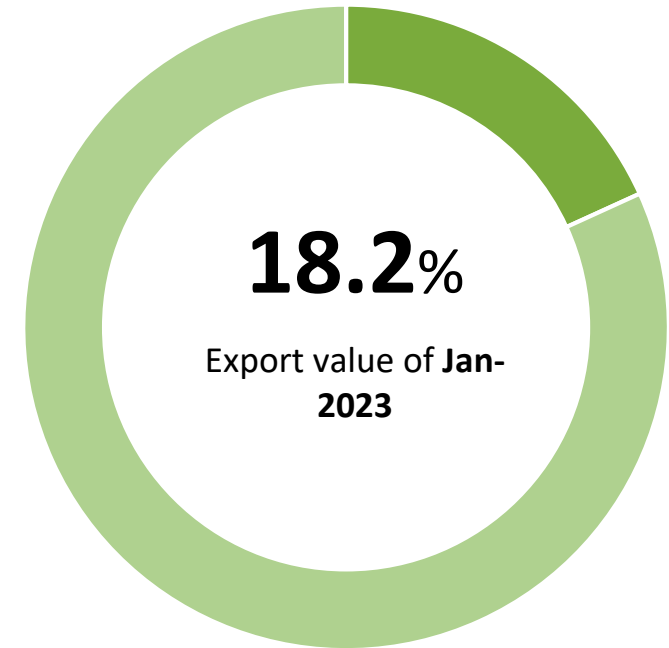


FRUITS & VEGETABLES (EXPORT)

TOP 5 export enterprises by value to **China. Apr-2023**



Value ratio of TOP 5 export enterprises to **China. Apr-2023**





FRUITS & VEGETABLES (IMPORT)

Import volume and value from China. Apr-2023



Import results from China. Apr-2023

VALUE



63.3

mil. USD

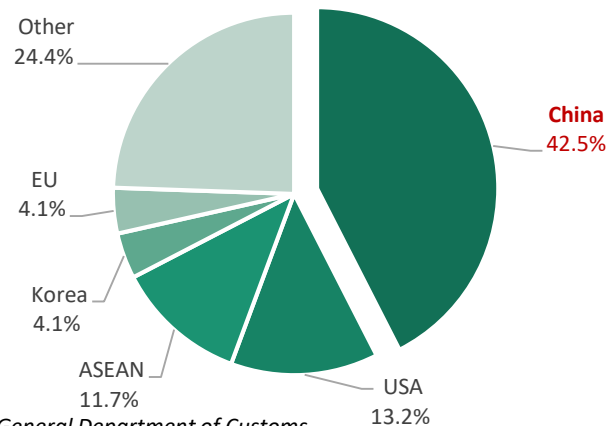
Decrease **31.7%** compared to Dec-2022

Decrease **13.1%** compared to Jan-2022

8.2 mil. USD less than the monthly average rate in 2022

January import value reached **7.4%** of total 2022

Percentage of import value from China. Apr-2023



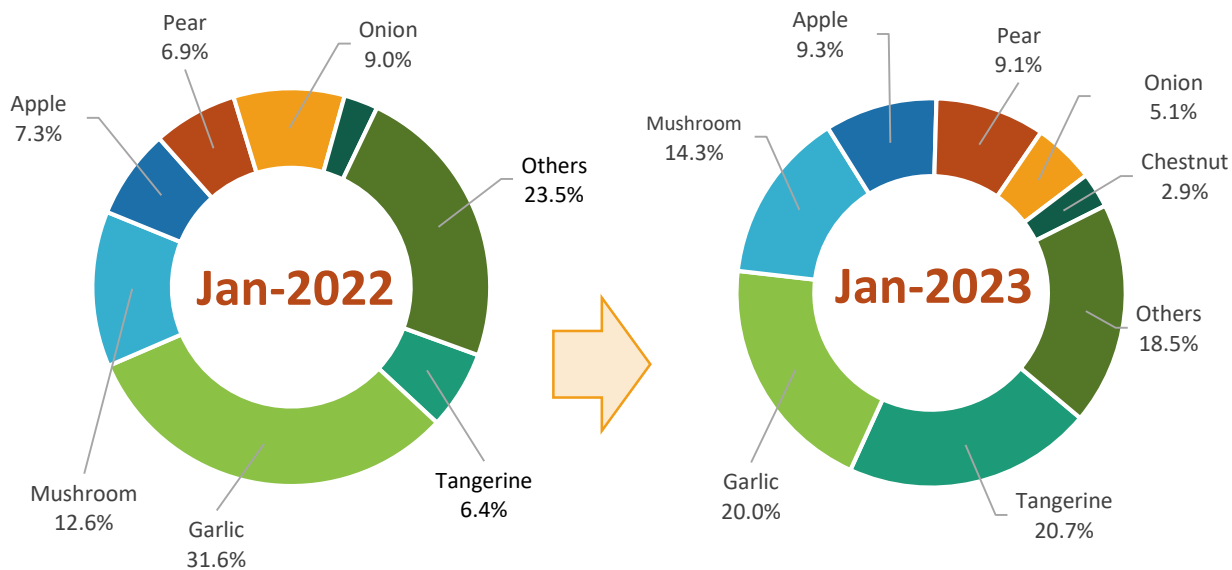
Changes in percentage of import value from China. Apr-2023





FRUITS & VEGETABLES (IMPORT)

Structure of imports by products from China. Apr-2023



Import results of some main products from China. Apr-2023



Tangerine

Value: **11.9** mil. USD
 Increase **48.9%** compared to Dec-2022
 Increase **156.1%** compared to Jan-2022



Garlic

Value: **11.5** mil. USD
 Decrease **8.6%** compared to Dec-2022
 Decrease **50.0%** compared to Jan-2022



Mushroom

Value: **9.1** mil. USD
 Decrease **36.4%** compared to Dec-2022
 Decrease **1.4%** compared to Jan-2022



Apple

Value: **6.9** mil. USD
 Decrease **30.6%** compared to Dec-2022
 Increase **30.2%** compared to Jan-2022



Pear

Value: **3.3** mil. USD
 Increase **21.3%** compared to Dec-2022
 Decrease **33.8%** compared to Jan-2022



Onion

Value: **3.3** mil. USD
 Decrease **34.2%** compared to Dec-2022
 Decrease **49.9%** compared to Jan-2022



Chestnut

Value: **3.3** mil. USD
 Decrease **57.7%** compared to Dec-2022
 Increase **63.0%** compared to Jan-2022



01

China allowed the import of jackfruit from Malaysia from April 11, 2023. Malaysia became the third country allowed to export jackfruit to China, after Thailand and Vietnam.

Source: Guojiguoshu.com

02

According to China's Ministry of Agriculture and Rural Affairs, a cold front in early April that caused a sharp drop in temperatures across northern China could affect the output of some fruit trees such as pears, peaches, citrus, etc. apples, grapes and vegetables.

Source: Bloomberg.ca

03

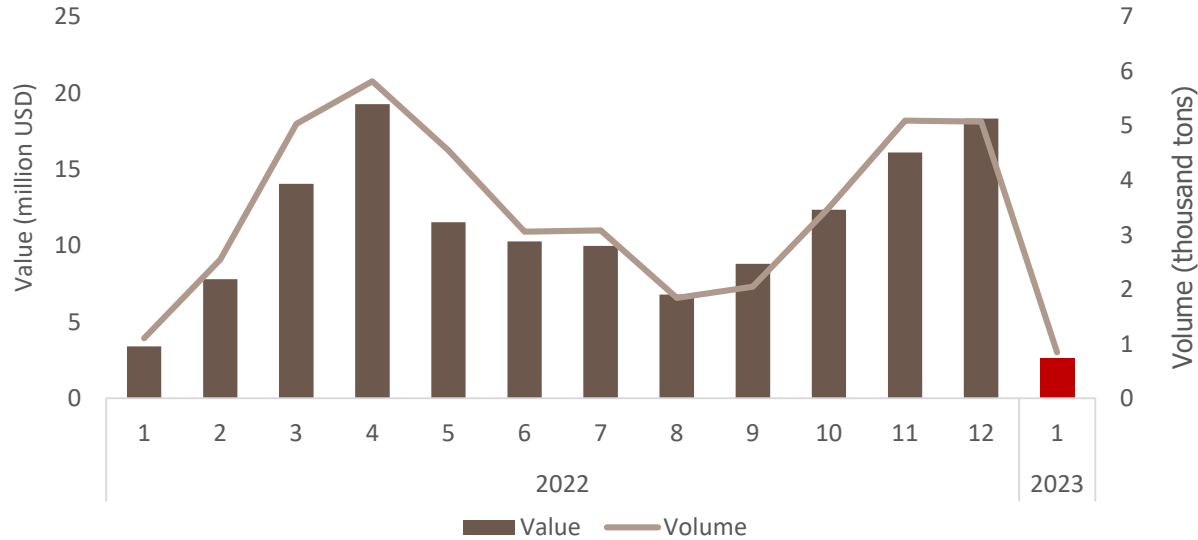
JD Fresh (China,) will buy Thai fruit worth 1 billion CNY (\$145.5 million) over the next two years. JD Fresh is implementing liquid nitrogen freezing technology right after harvest to better ensure the quality of the fruit. Fruit imported into China, will be transported by cold chain throughout the entire journey and delivered to Chinese consumers, within an hour of ordering through JD's shopping service.

Source: Jdcorporateblog.com



COFFEE

Export volume and value to China, Jan-2023



Export results to China, Jan-2023

VALUE

2.6 mil. USD

▼ Decrease **85.8%** compared to Dec-2022

▼ Decrease **23.7%** compared to Jan-2022

▼ **8.9 mil. USD** less than the monthly average rate in 2022

❖ January of 2023 export value reached **1.9%** of total 2022

VOLUME

0.8 ths. tons

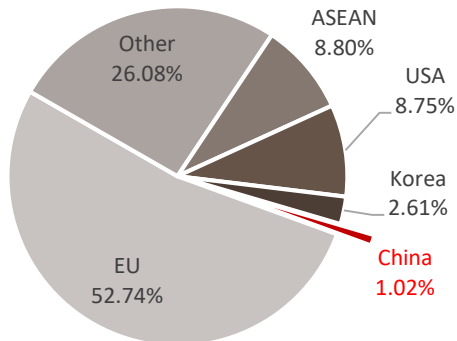
▼ Decrease **83.4%** compared to Dec-2022

▼ Decrease **23.7%** compared to Jan-2022

▼ **2.7 ths. tons** less than the monthly average rate in 2022

❖ January of 2023 export volume reached **19.5%** of total 2022

Percentage of export value to China, Jan-2023



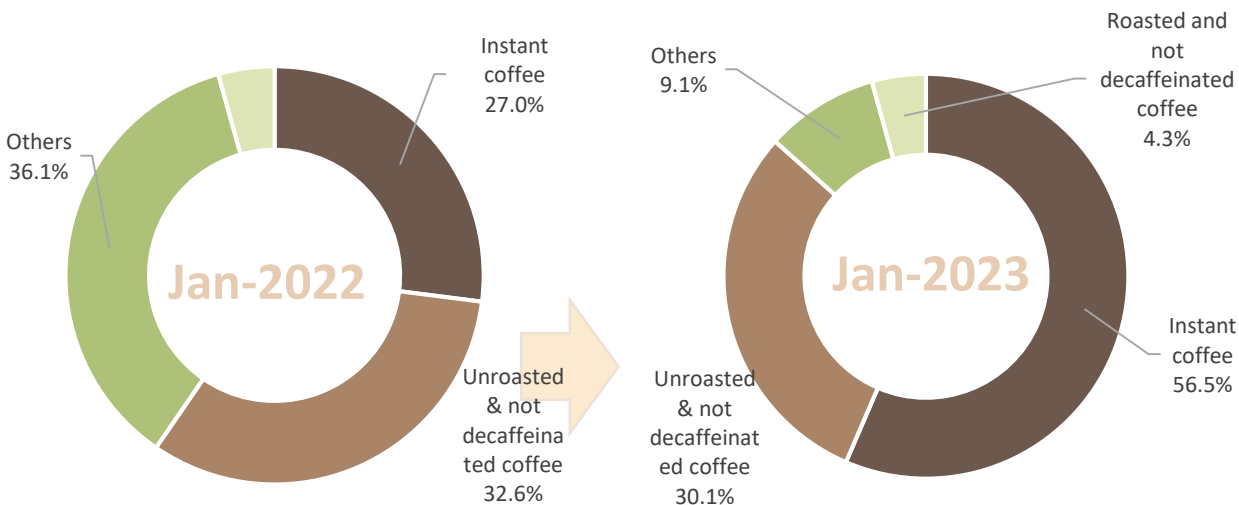
Changes in percentage of export value to China, Jan-2023



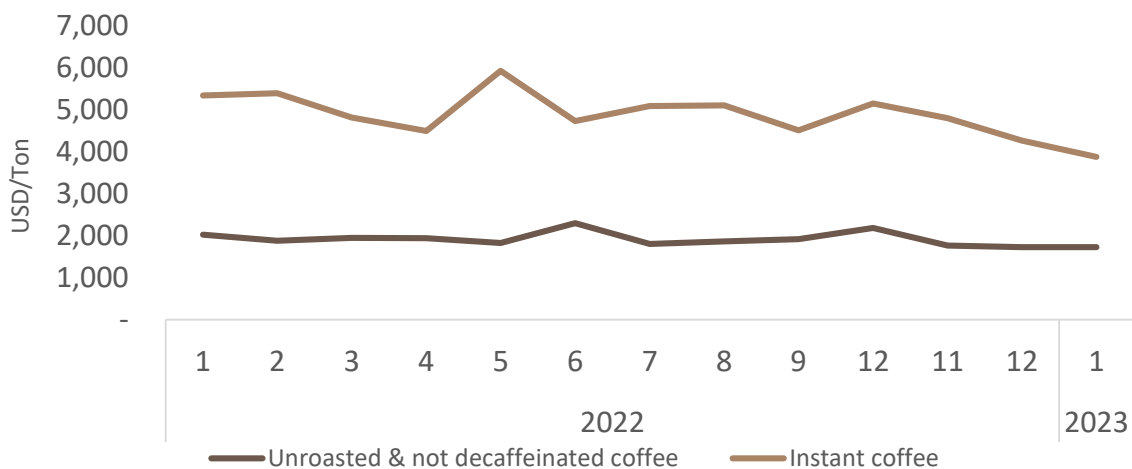


COFFEE

Structure of exports by products to China, Jan-2023



Average export price to China, Jan-2023



Export results to China, Jan-2023



Unroasted & not decaffeinated coffee

Value: **61.9** mil. USD
 Decrease **77%** compared to Dec-2022
 Decrease **27.6%** compared to Jan-2022

Instant coffee

Value: **1.5** mil. USD
 Decrease **61.6%** compared to Dec-2022
 Increase **63.6%** compared to Jan-2022

Others

Value: **0.2** mil. USD
 Decrease **97.8%** compared to Dec-2022
 Decrease **80.3%** compared to Jan - 2022

Instant coffee

The average export price in Jan-2023 is **3.872** USD/ton; decrease **9.1%** compared to the previous month; and decrease **27.3%** compared to the same month of 2022 .

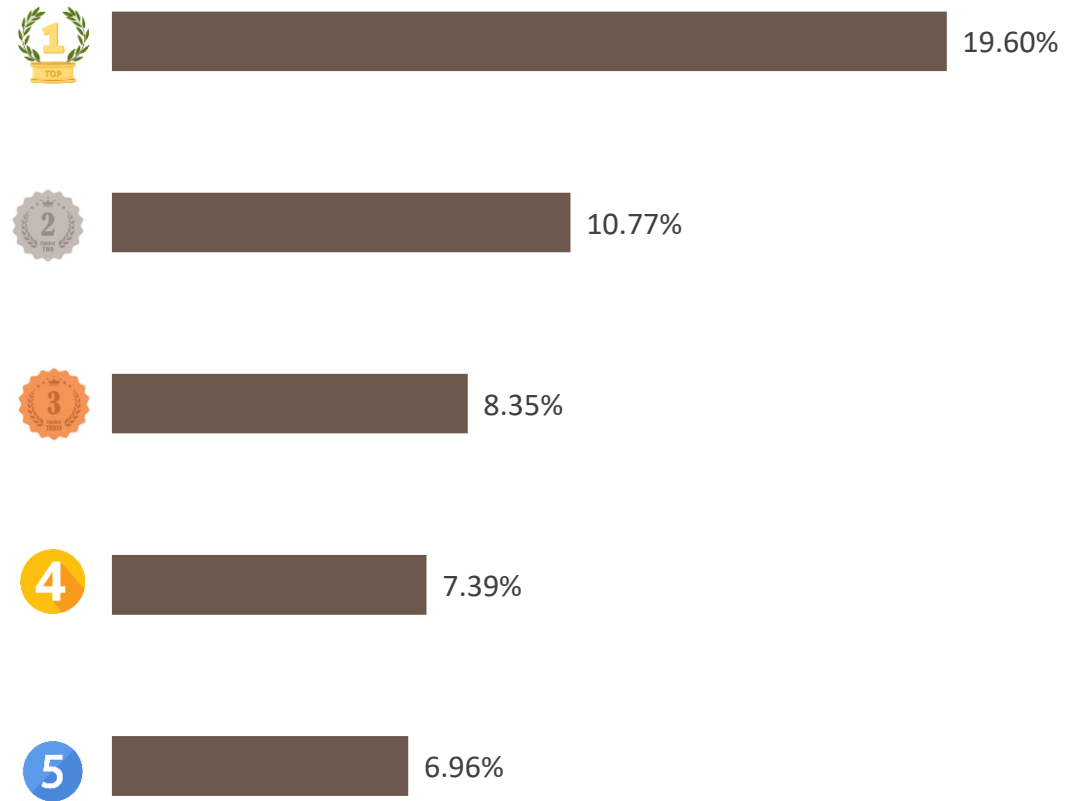
Unroasted & not decaffeinated coffee

The average export price in Jan-2023 is **1.725** USD/ton; increase **0.2%** compared to the previous month; and decrease **14.5%** compared to the same month of 2022.

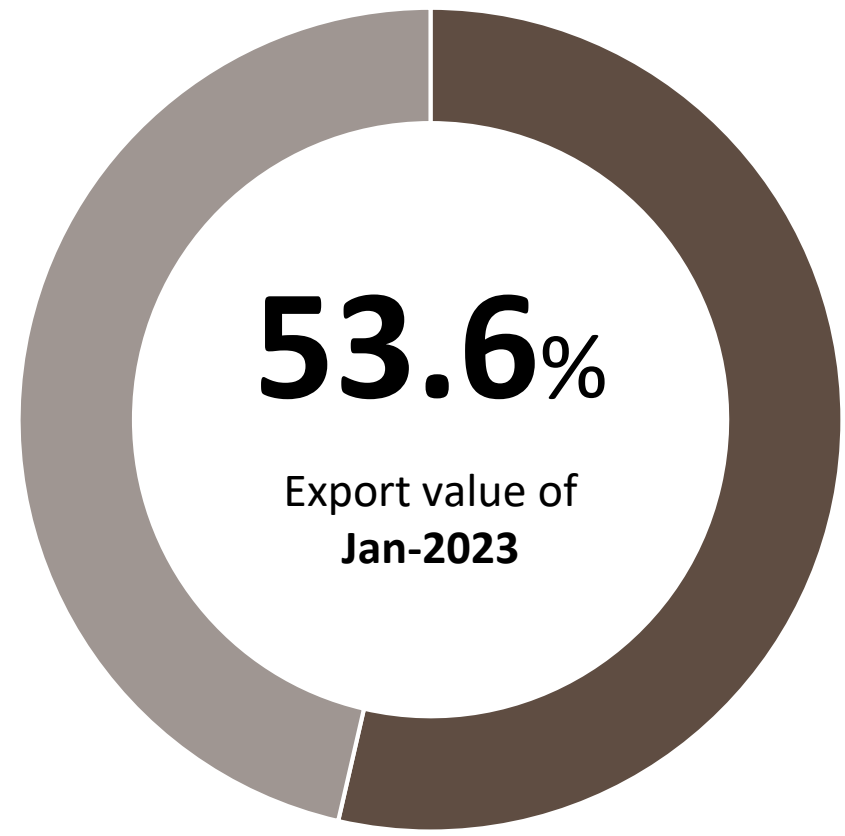


CÀ PHÊ

TOP 5 export enterprises by value to China, Jan-2023



Value ratio of TOP 5 export enterprises to China, Jan-2023

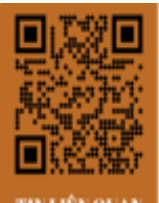


Source: Calculated from data of the General Department of Customs



According to data from the National Bureau of Statistics of China, in the period 2017 - 2022, China's coffee import rate will grow by an average of 25.1%/year, from 262.25 million USD in 2017 to a high level. reaching 717.96 million USD in 2022. Therefore, China is considered a market with great potential for the global coffee export industry. In China, instant coffee and pre-processed coffee are occupying a large market share thanks to their convenience in use. This is considered a factor promoting processed coffee consumption in the world's most populous market.

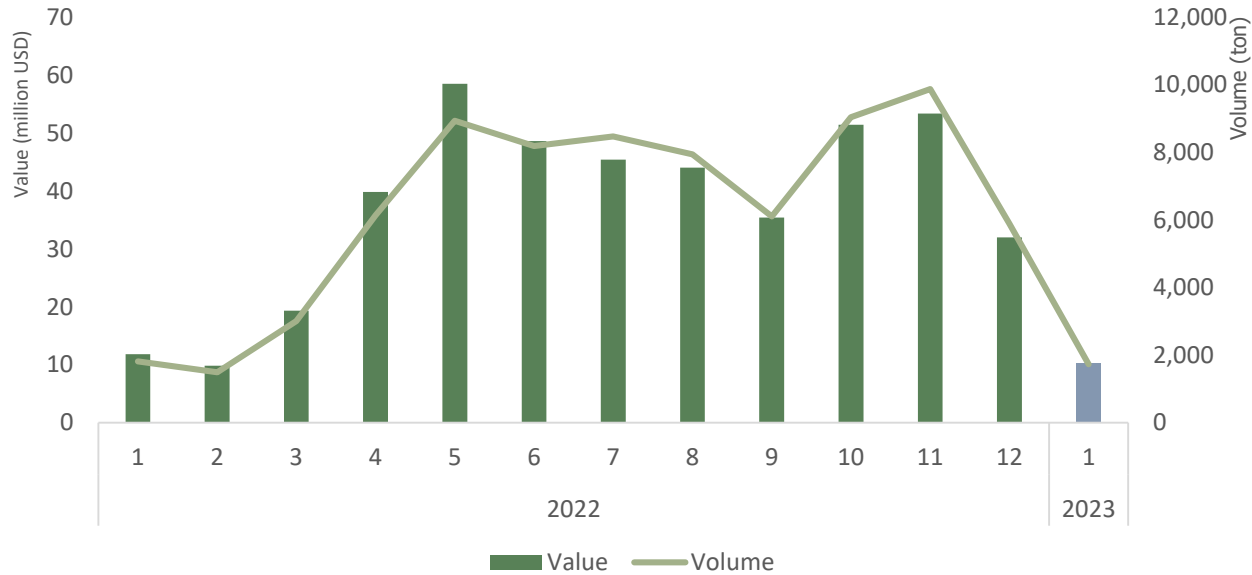
Source: Ministry of Industry and Trade





CASHEW NUTS

Export volume and value to China, Jan-2023



Export results to China, Jan-2023

VALUE

10.27 mil. USD

↓ Decrease **67.9%** compared to Dec-2022

↓ Decrease **13.2%** compared to Jan-2022

↓ **27.2 mil. USD** less than the monthly average rate in 2022

VOLUME

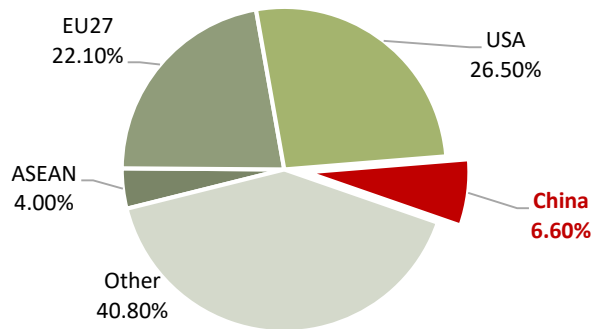
1.727 tons

↓ Decrease **70.7%** compared to Dec-2022

↓ Decrease **5%** compared to Jan-2022

↓ **4.683 tons** less than the monthly average rate in 2022

Percentage of export value to China, Jan-2023



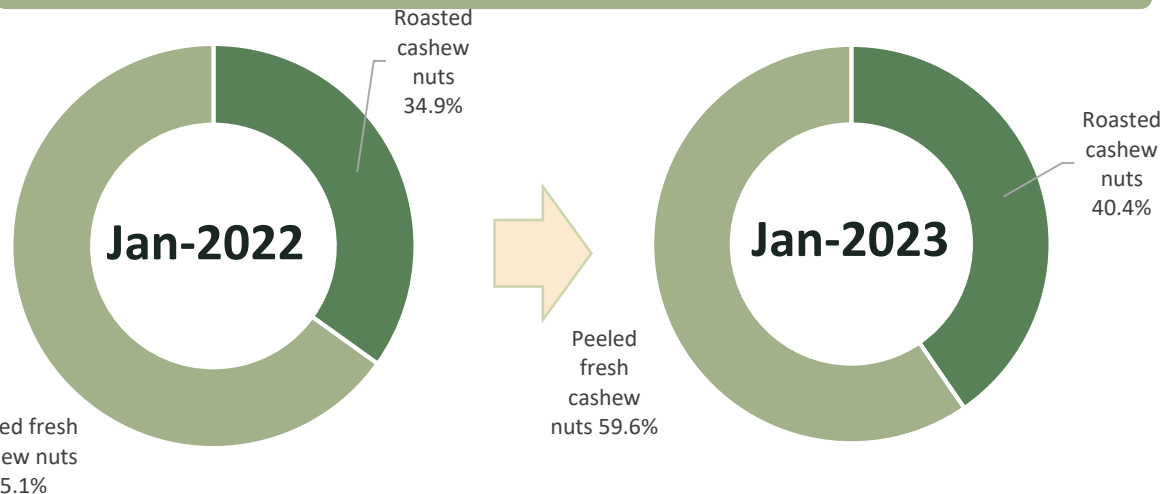
Changes in percentage of export value to China, Jan-2023



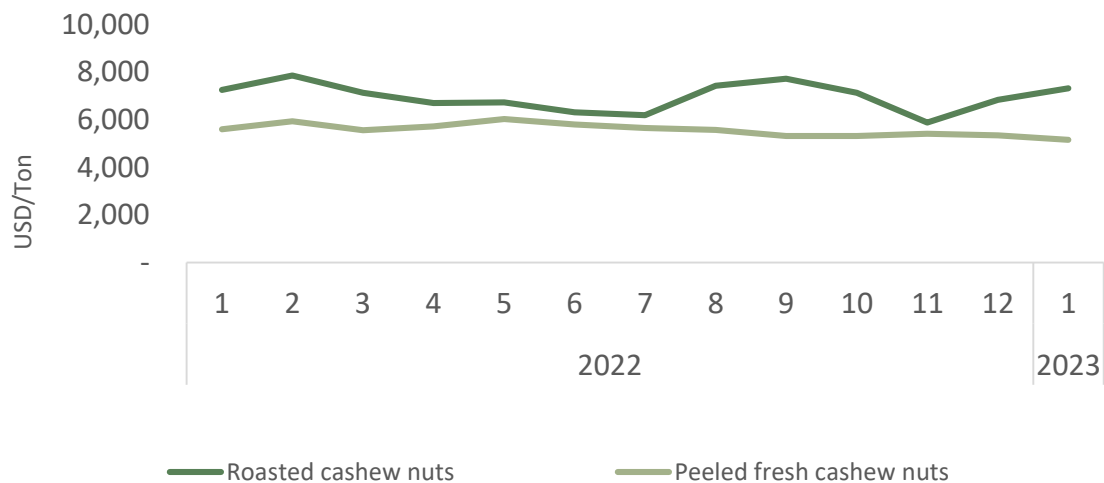


CASHEW NUTS

Structure of exports by products to China, Jan-2023



Average export price to China, Jan-2023



Export results to China, Jan-2023



Peeled fresh cashew nuts

Value: **6.115** mil. USD

Decrease **71.26%** compared to Dec-2022

Decrease **26.2%** compared to Jan-2022



Roasted cashew nuts

Value: **4.146** mil. USD

Decrease **59.43%** compared to Dec-2022

Decrease **6.07%** compared to Jan-2022

Peeled fresh cashew nuts

The average export price in Jan-2023 is **5.145** USD/ton; **decrease 3.7%** compared to the previous month; and **decrease 8%** compared to the same month of 2022.

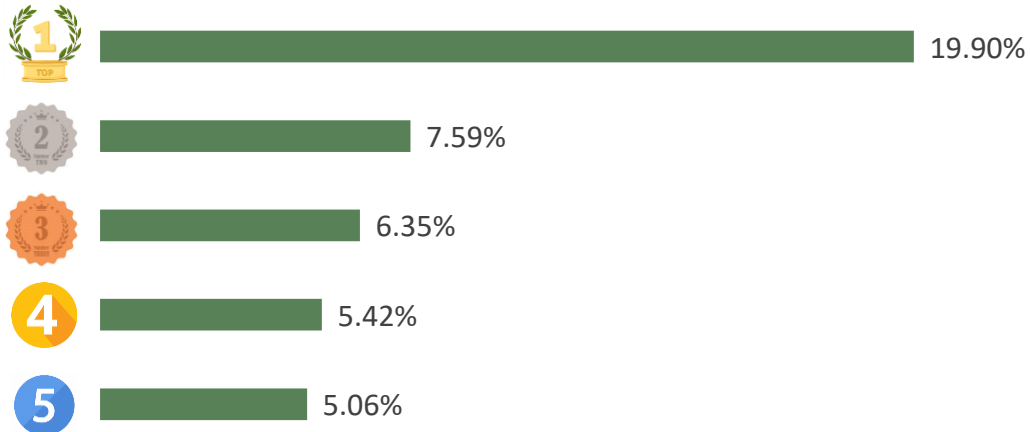
Roasted cashew nuts

The average export price in Jan-2023 is **7.312** USD/ton; **increase 7%** compared to the previous month; and **increase 0.9%** compared to the same month of 2022.

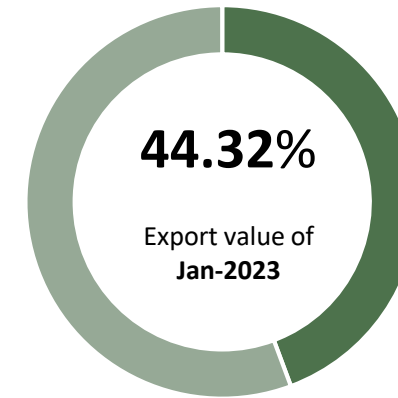


CASHEW NUTS

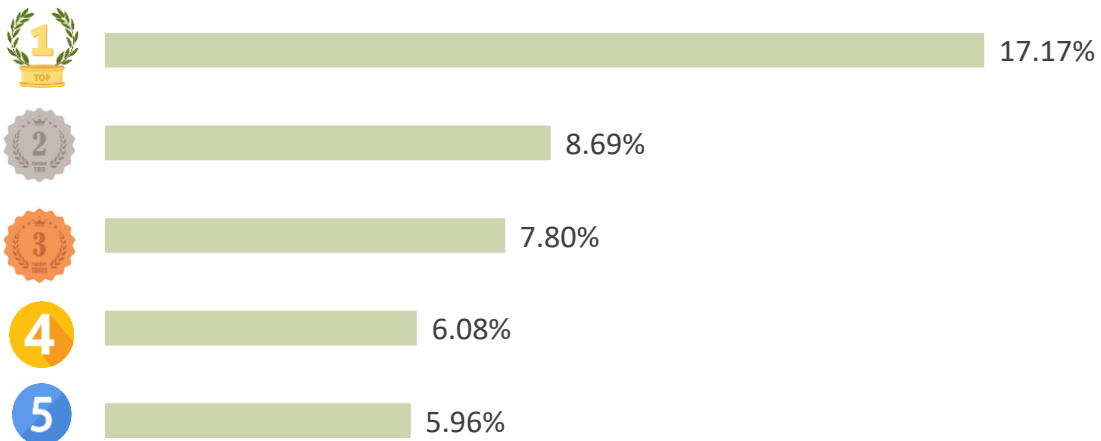
TOP 5 export enterprises by value to China, Jan-2023



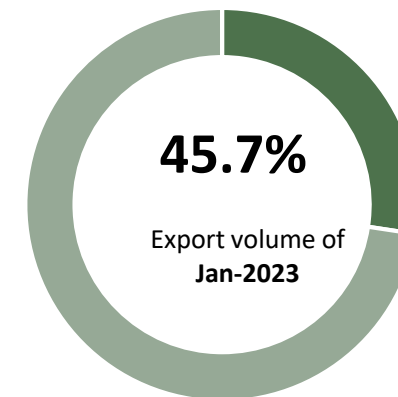
Value ratio of TOP 5 export enterprises to China, Jan-2023



TOP 5 export enterprises by volume to China, Jan-2023



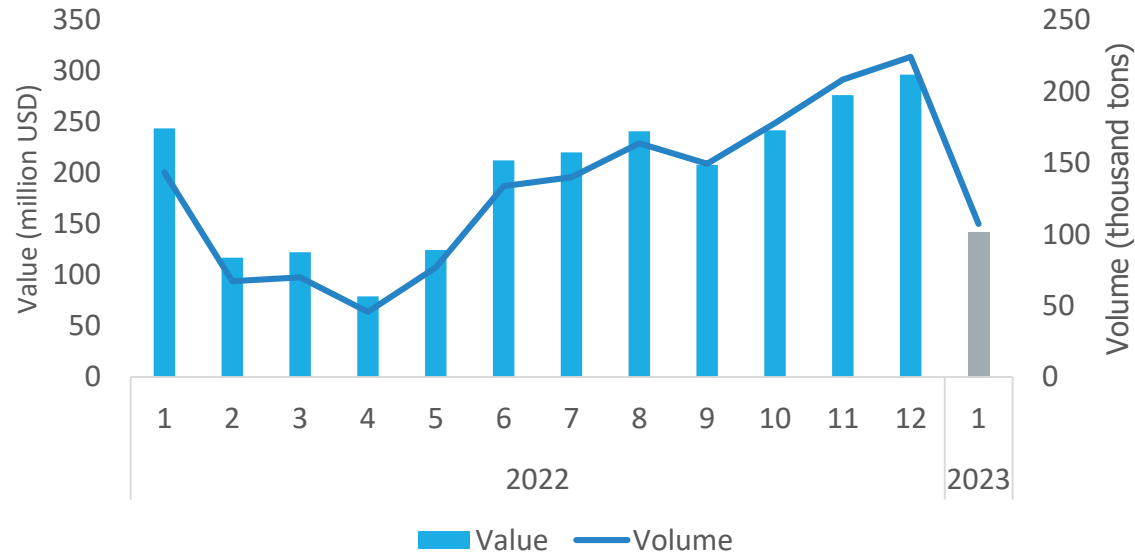
Volume ratio of TOP 5 export enterprises to China, Jan-2023



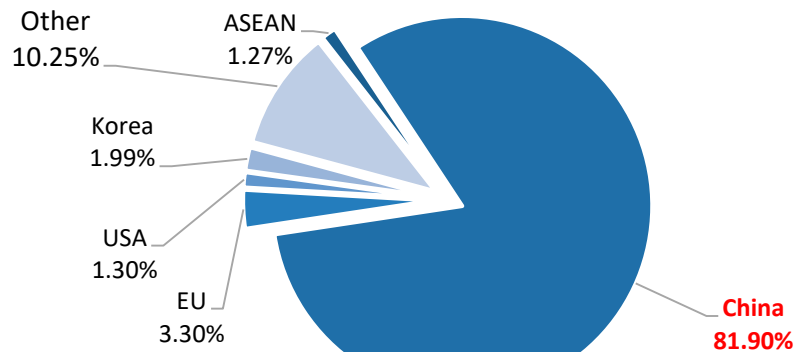


RUBBER

Export volume and value to China, Jan-2023



Percentage of export value to China, Jan-2023



Export results to China, Jan-2023

VALUE
142 mil. USD

↘ Decrease **52.1%** compared to Dec-2022

↘ Decrease **41.8%** compared to Jan-2022

↓ **56.7 mil. USD** less than the monthly average rate in 2022

❖ **6.0%** of total 2022

VOLUME
107 ths. tons

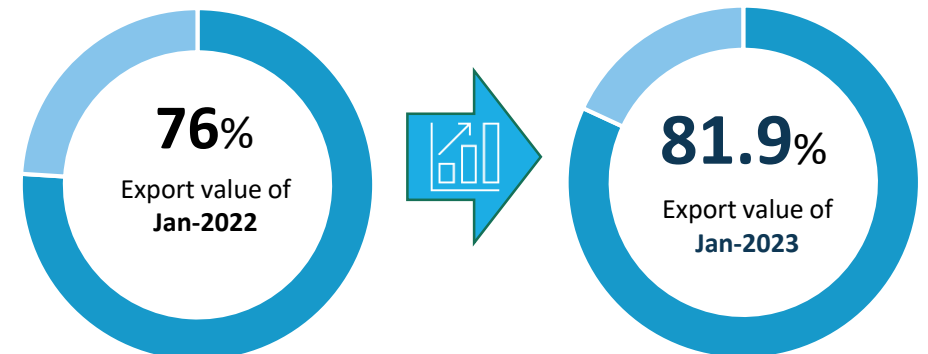
↘ Decrease **52.2%** compared to Dec-2022

↘ Decrease **25.1%** compared to Jan-2022

↓ **9.22 ths. tons** less than the monthly average rate in 2022

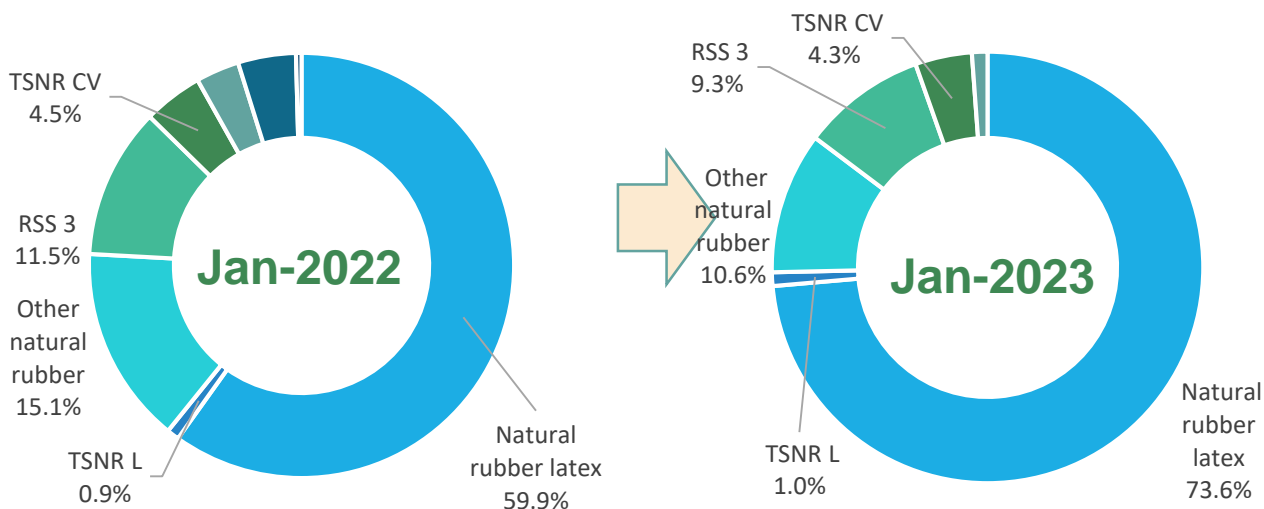
❖ **6.7%** of total 2022

Changes in percentage of export value to China, Jan-2023

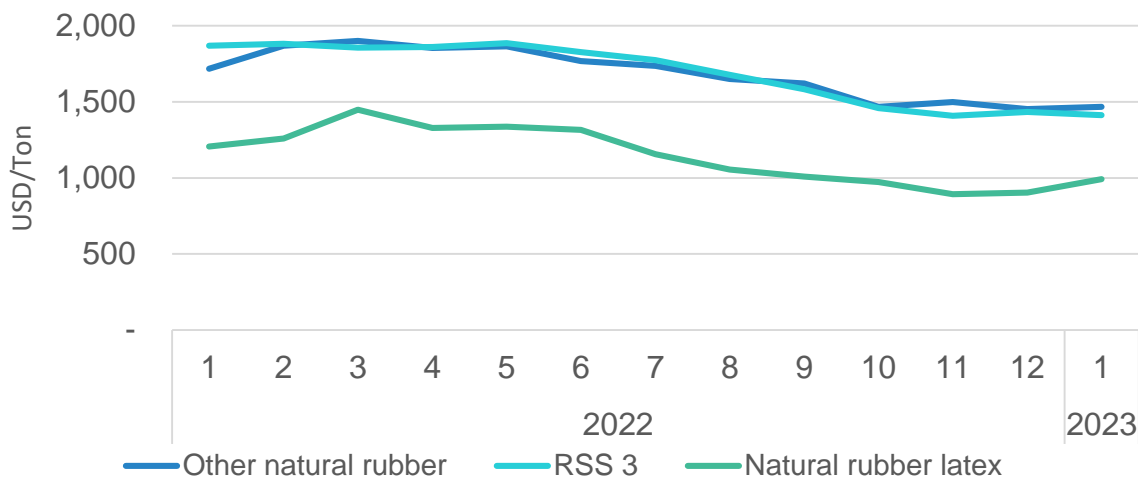


RUBBER

Structure of exports by products to China, Jan-2023



Average export price to China, Jan-2023



Export results to China, Jan-2023



Natural rubber latex

Value: **10.5** mil. USD

Decrease **46.0%** compared to Dec-2022

Decrease **10.4%** compared to Jan-2022



RSS 3

Value: **1.32** mil. USD

Decrease **34.6%** compared to Dec-2022

Decrease **40.8%** compared to Jan-2022



Other natural rubber

Value: **1.5** mil. USD

Increase **1.3%** compared to Dec-2022

Decrease **19.3%** compared to Jan-2022

Natural rubber latex

The average export price in Jan-2023 is **982** USD/ton; **increase 8.4%** compared to the previous month; and **decrease 18.3%** compared to the same month of 2022.

RSS 3

The average export price in Jan-2023 is **1.398** USD/ton; **decrease 2.4%** compared to the previous month; and **decrease 24.6%** compared to the same month of 2022.

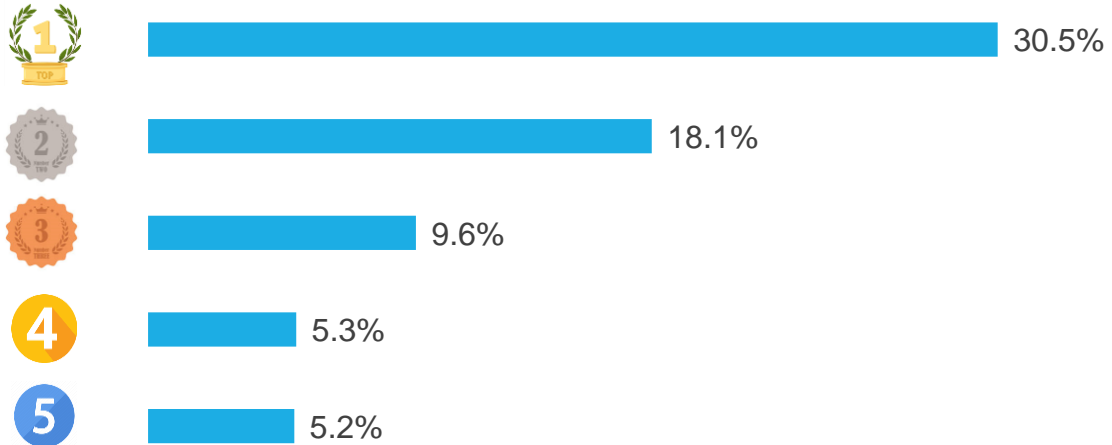
Other natural rubber

The average export price in Jan-2023 is **1.455** USD/ton; **increase 1.3%** compared to the previous month; and **decrease 19.3%** compared to the same month of 2022.

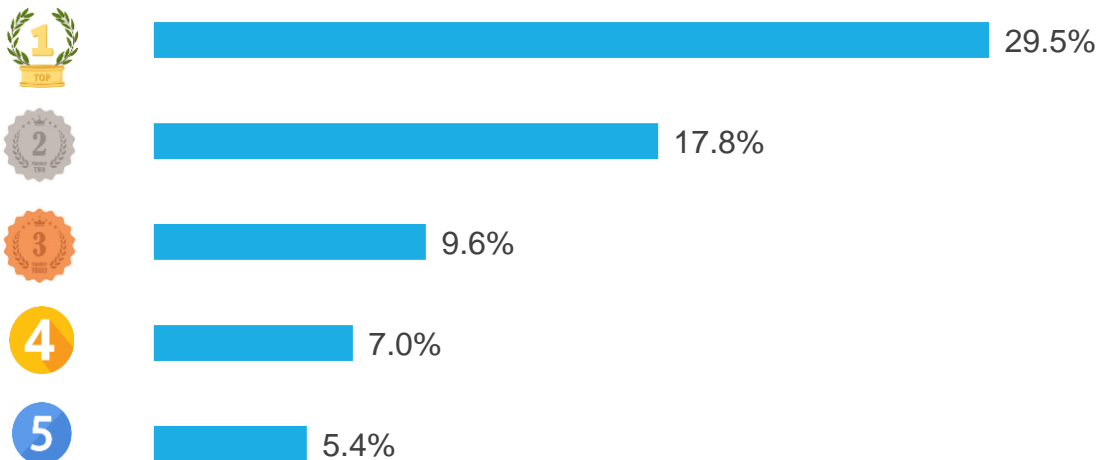


RUBBER

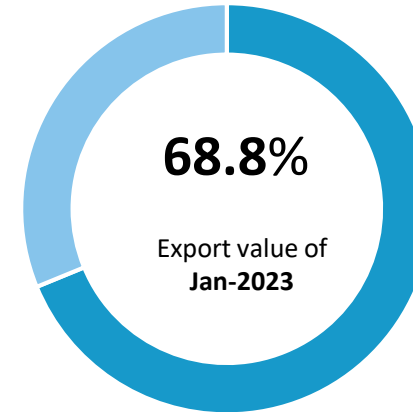
TOP 5 export enterprises by value to China, Jan-2023



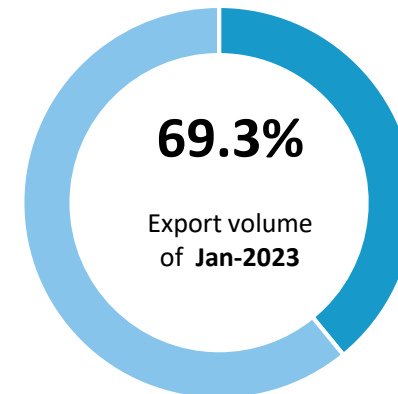
TOP 5 export enterprises by volume to China, Jan-2023



Value ratio of TOP 5 export enterprises to China, Jan-2023



Volume ratio of TOP 5 export enterprises to China, Jan-2023





RUBBER



SPOTLIGHTS

China is showing its very rapid development momentum in recent years. In 2022, car exports from China to the international market will reach 2.5 million units. Officially making this Asian country the third largest auto exporter in the world, according to Bloomberg announced.

Source: Kinhdothi.vn

Statistics from the China Automobile Industry Association show that the country's new energy car market has witnessed explosive growth in 2022, with total production and sales reached 7,058 million units and 6,887 million units, respectively, an increase of 96.9% and 93.4% compared to 2021, maintaining the world's number one position for 8 consecutive years.

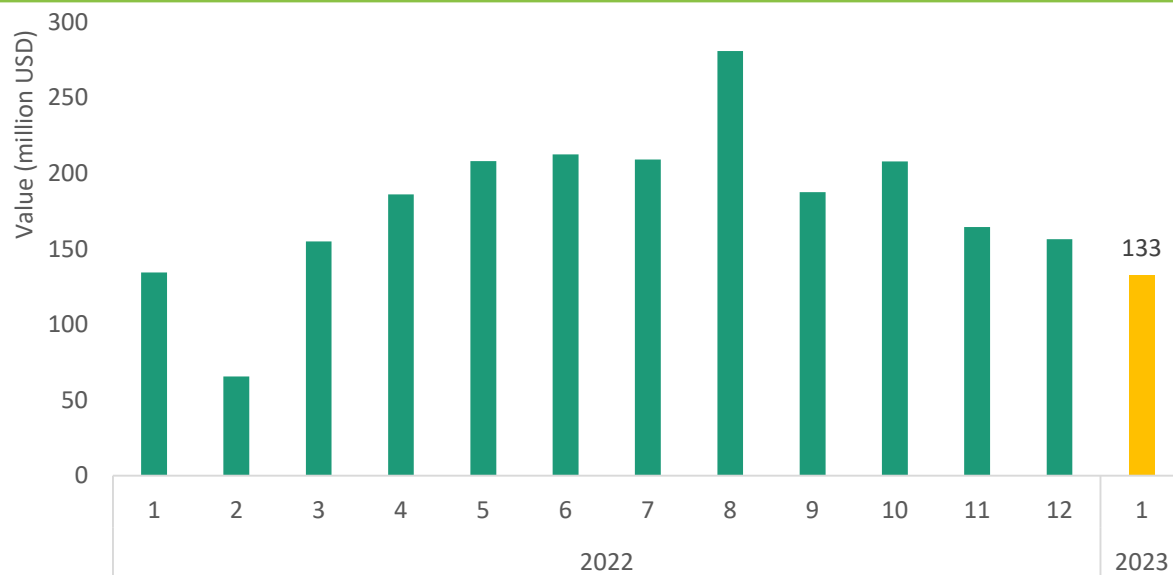
Source: Nhandan.vn





WOOD & WOODEN PRODUCTS

Export volume and value to **China, Jan-2023**



Export results to **China, Jan-2023**

VALUE



133

mil. USD

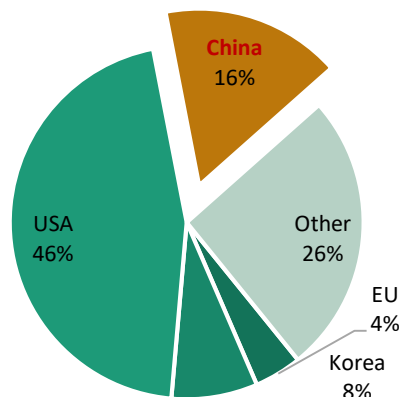
↘ Decrease **15.1%** compared to Dec-2022

↘ Decrease **1.1%** compared to Jan-2022

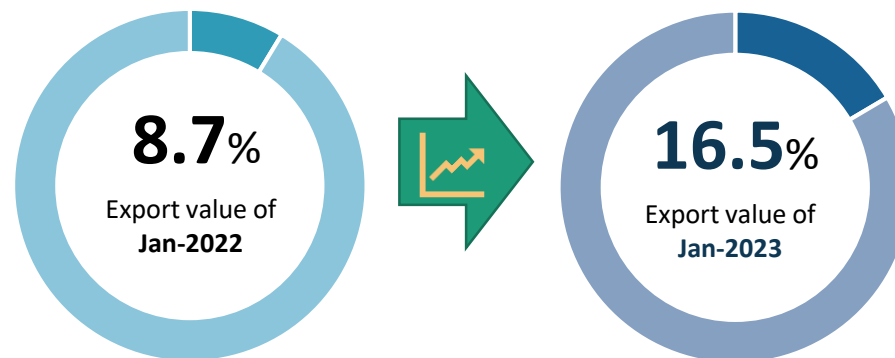
↘ **48 mil. USD** less than the monthly average rate in 2022

6.1% total of 2022

Percentage of export value to **China, Jan-2023**



Changes in percentage of export value to **China, Jan-2023**

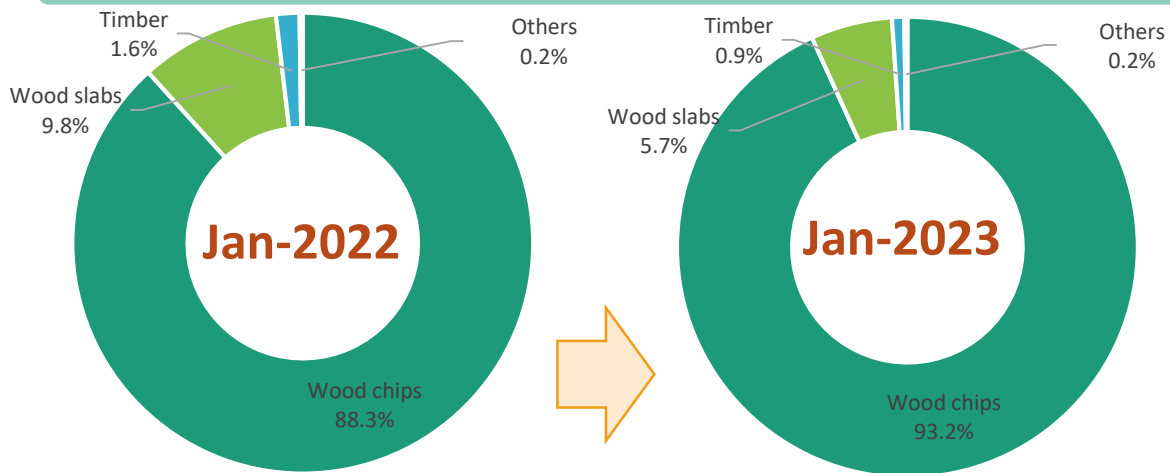


Source: Calculated from data of the General Department of Customs



WOOD & WOODEN PRODUCTS

Structure of exports by products to China, Jan-2023



Export results to China, Jan-2023



Wood chips

Value: **123.6** mil. USD

Decrease **11%** compared to Dec-2022

Increase **7%** compared to Jan-2022



Wood slabs

Value: **7.6** mil. USD

Decrease **19%** compared to Dec-2022

Decrease **41%** compared to Jan-2022



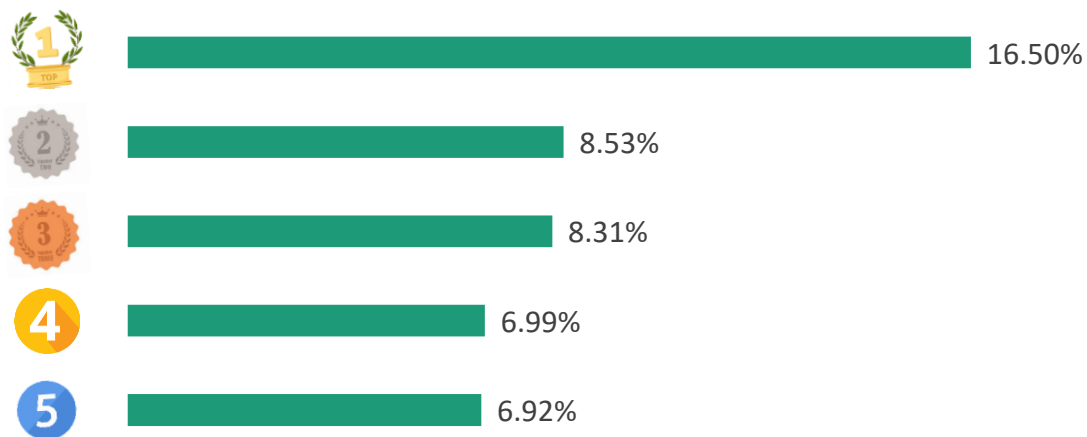
Timber

Value: **1.1** mil. USD

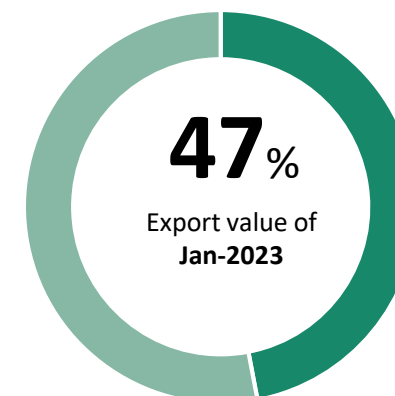
Decrease **63%** compared to Dec-2022

Decrease **47%** compared to Jan-2022

TOP 5 export enterprises by value to China, Jan-2023



Value ratio of TOP 5 export enterprises to China, Jan-2023





SPOTLIGHTS

According to the Bureau of Statistics of China, national real estate development investment in 2022, down 10.0% year-on-year, housing investment fell 9.5%.

According to the China Customs Department, the country's roundwood imports in 2022 will reach 43.70 million m³ with a value of 8.5 billion USD, down 31% in volume and 26% in value compared to the previous year.



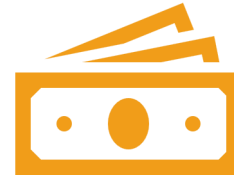
MEAT & MEAT PRODUCTS (EXPORT)

Export volume and value to China, Jan-2023



Export results to China, Jan-2023

VALUE



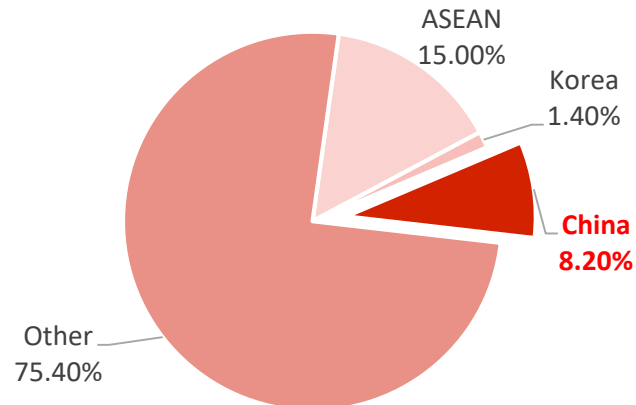
1.32
mil. USD

↘ Decrease **18.3%** compared to Dec-2022

↗ Increase **505.1%** compared to Jan-2022

↗ **593.8 ths. USD** less than the monthly average rate in 2022

Percentage of export value to China, Jan-2023



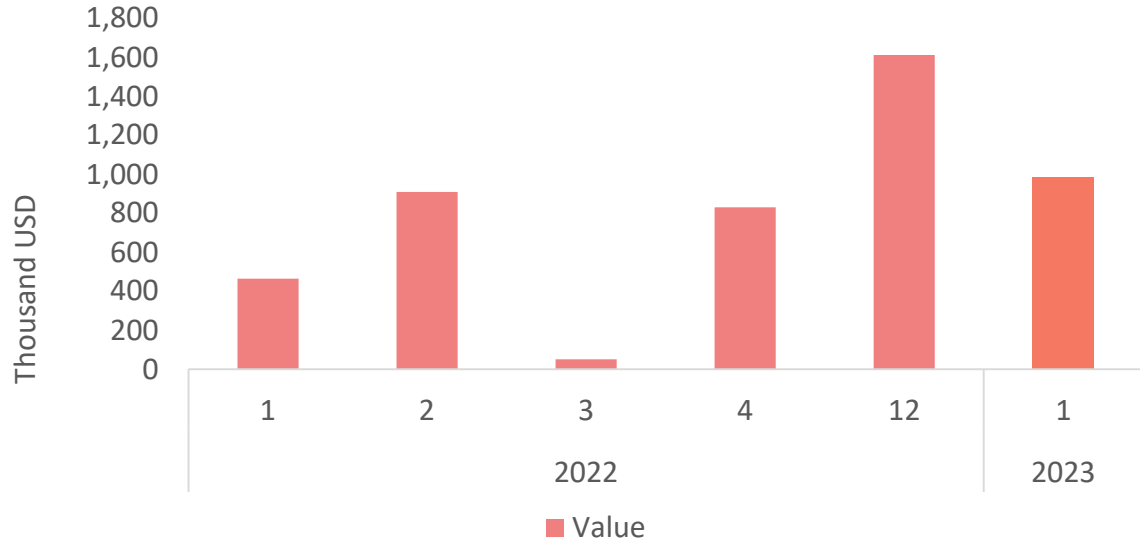
Changes in percentage of export value to China, Jan-2023





MEAT & MEAT PRODUCTS (IMPORT)

Import value from China, Jan-2023



Import results from China, Jan-2023

VALUE



984.3

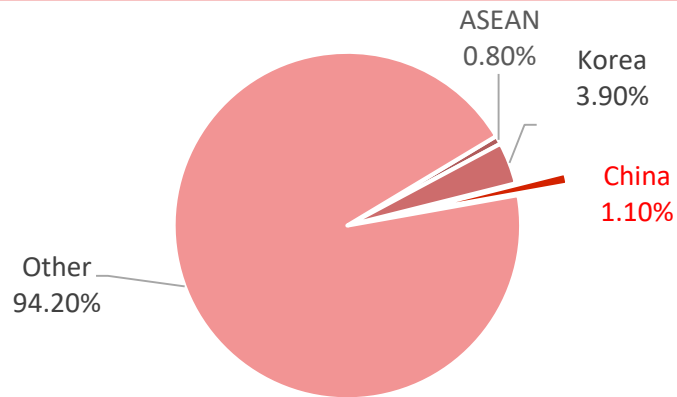
Ths. USD

↘ Decrease **39%** compared to Dec-2022

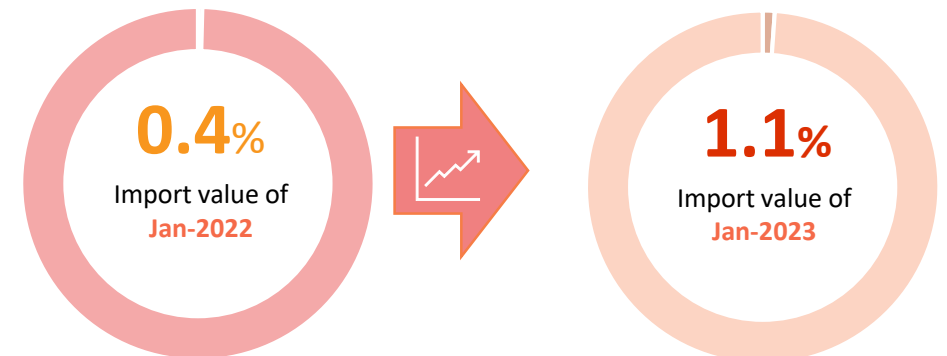
↗ Increase **111.9%** compared to Jan-2022

↗ **210.7** ths. USD more than the monthly average rate in 2022

Percentage of import value to China, Jan-2023



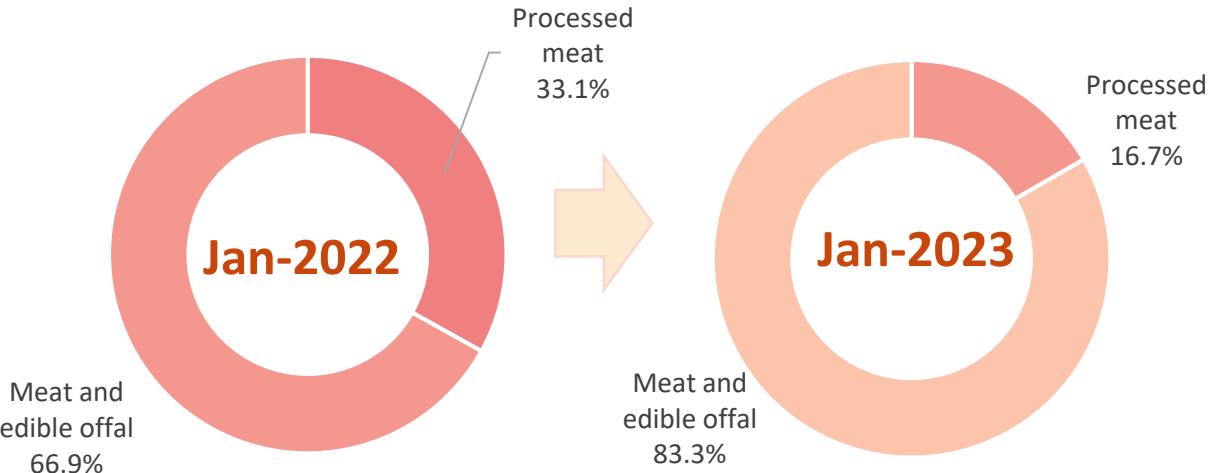
Changes in percentage of import value to China, Jan-2023





MEAT & MEAT PRODUCTS

Structure of export value by products to China, Jan-2023



Export results to China, Jan-2023



Meat and edible offal

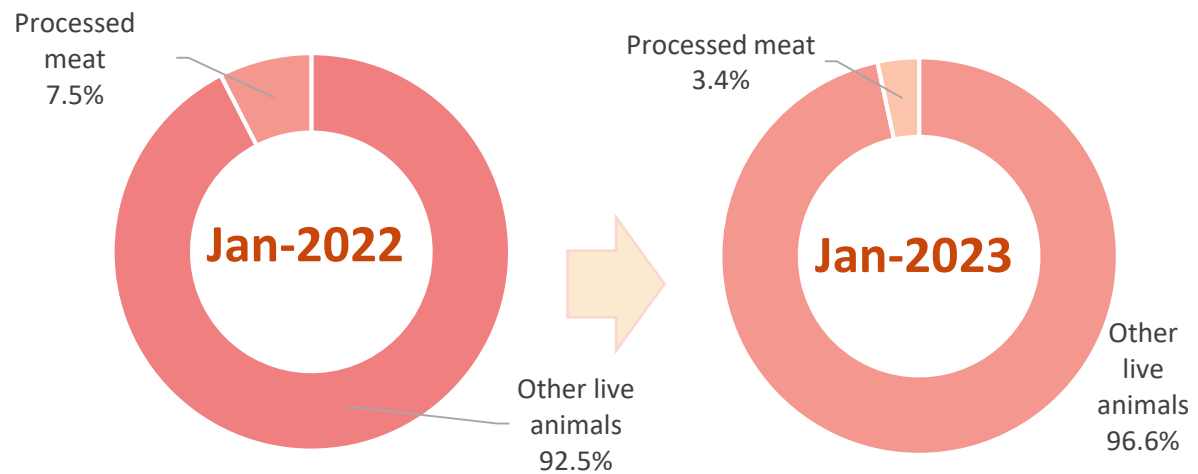
Value: **1.098** mil. USD
 Increase **86.2** times compared to Dec-2022
 Increase **7.5** times compared to Jan-2022



Processed meat

Value: **709.5** ths. USD
 Decrease **86.3%** compared to Dec-2022
 Increase **3.05** times compared to Jan-2022

Percentage of import value from China, Jan-2023



Import results from China, Jan-2023



Other live animals

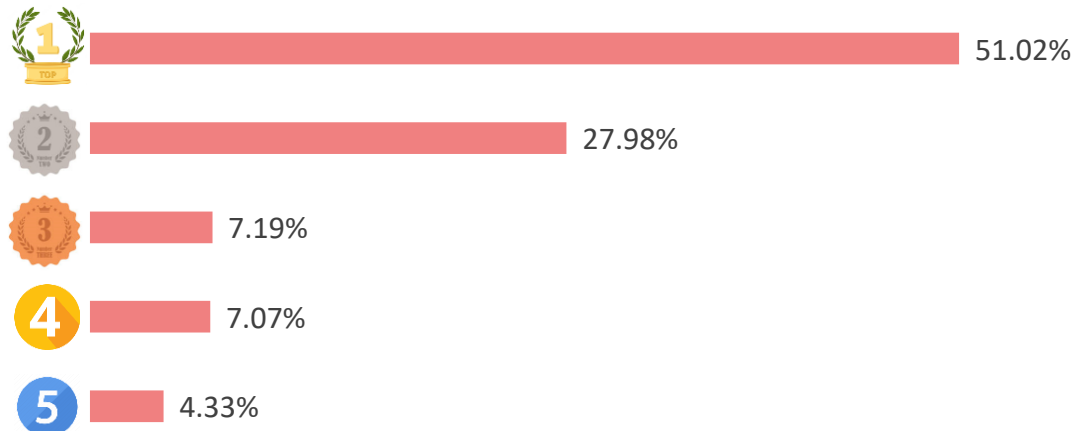
Value: **951.1** ths. USD
 Decrease **29.23%** compared to Dec-2022
 Increase **21.43%** compared to Jan-2022



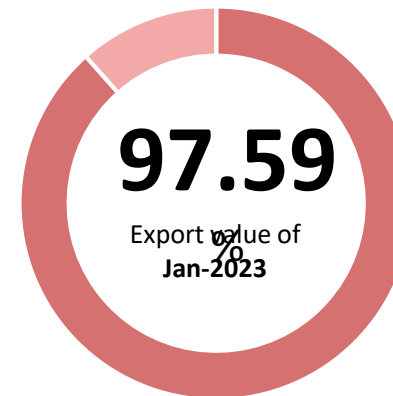


MEAT & MEAT PRODUCTS

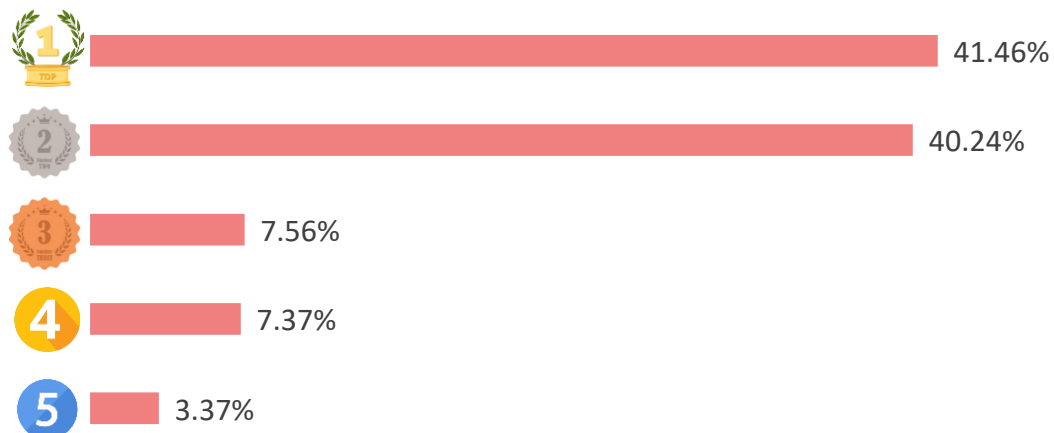
TOP 5 export enterprises by value to China, Jan-2023



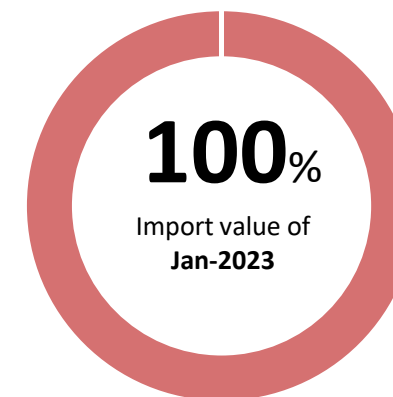
Value ratio of TOP 5 export enterprises to China, Jan-2023



TOP 3 import enterprises by value from China, Jan-2023



Value ratio of TOP 3 import enterprises from China, Jan-2023



MEAT & MEAT PRODUCTS



SPOTLIGHTS



01

According to USDA, China's 2023 pig production is expected to reach 675 million heads, with pork production expected to increase and reach 52 million tons, lower than pre-ASF levels but in line with demand. consumer demand and a less optimistic economic outlook. High feed costs are expected to reduce average pig weight next year.

Source: Tapchicongthuong.vn

02

China will reserve 20,000 tons of frozen pork to add to the national reserve, as the pork price monitoring index has dropped below the warning level. According to the National Development and Reform Commission, the national average pork price index compared to grain prices has fallen below the warning level.

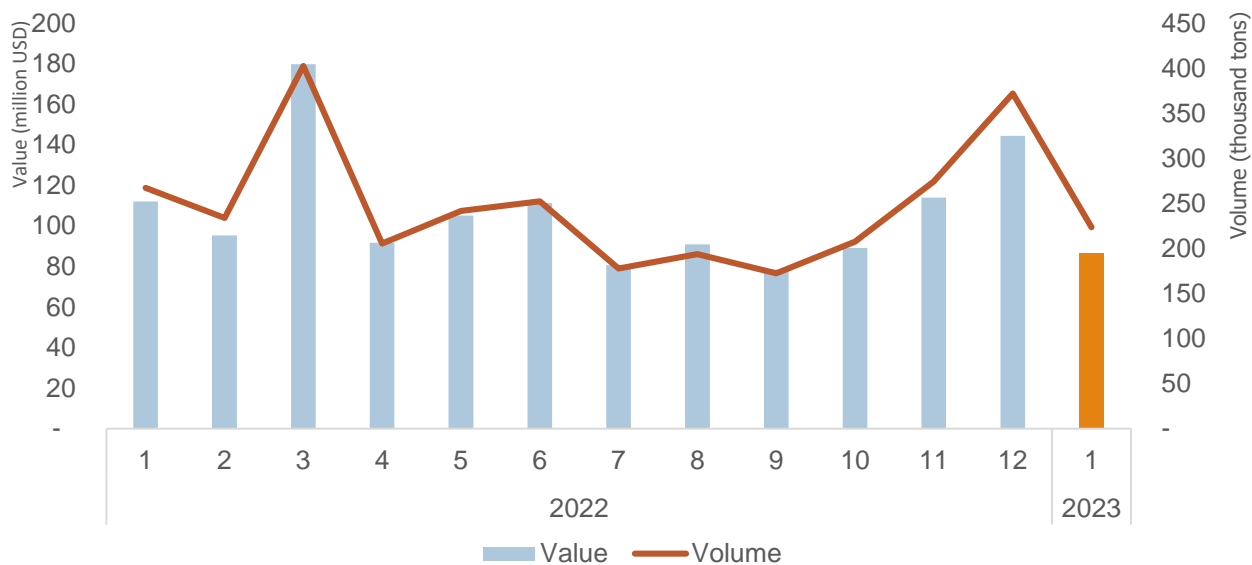
Source: 3tres3.com





CASSAVA & CASSAVA PRODUCTS

Structure of export value by products to China, Jan-2023



Export results to China, Jan-2023

VALUE

86.9 mil. USD

↘ Decrease **39.8%** compared to Dec-2022

↘ Decrease **22.5%** compared to Jan-2022

↓ **5.56 mil. USD** less than the monthly average rate in 2022

❖ **21.8%** total of 2022

VOLUME

223.6 ths. tons

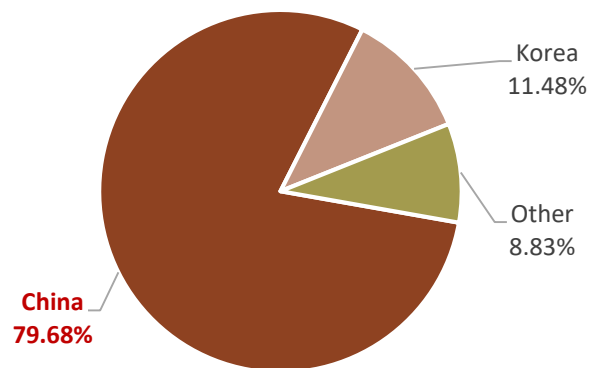
↘ Decrease **39.9%** compared to Dec-2022

↘ Decrease **16.3%** compared to Jan-2022

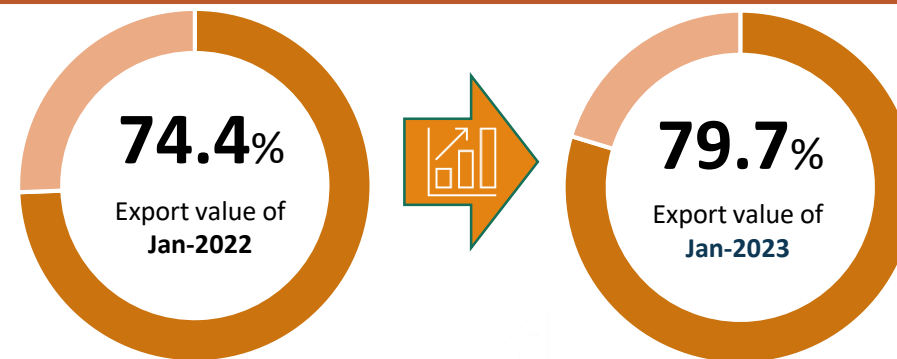
↓ **3.3 ths. tons** more than the monthly average rate in 2022

❖ **21.2%** total of 2022

Percentage of export value to China, Jan-2023



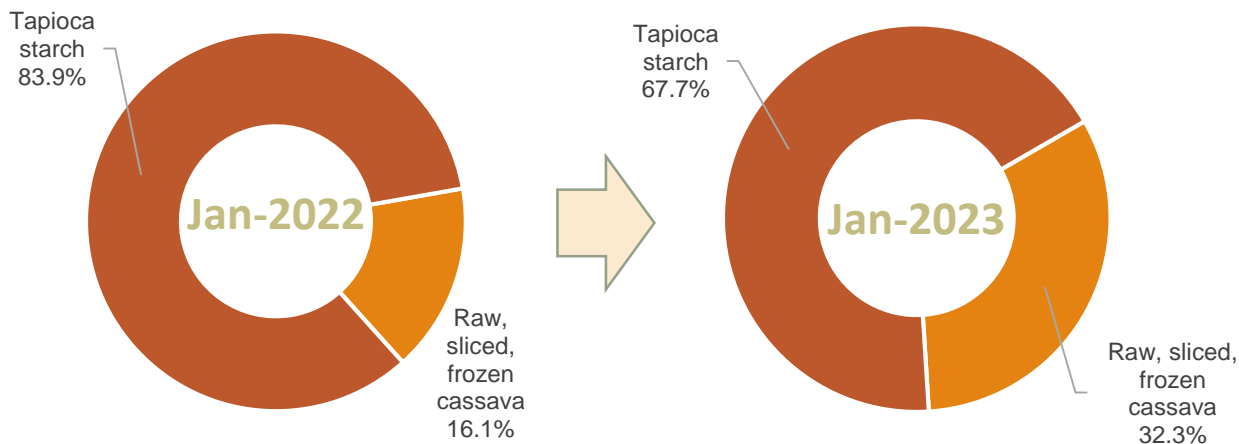
Changes in percentage of export value to China, Jan-2023





CASSAVA & CASSAVA PRODUCTS

Structure of export value by products to China, Jan-2023



Export results to China, Jan-2023



Raw. sliced. frozen cassava

Value: **14.6** mil. USD

Decrease **26.7%** compared to Dec-2022

Decrease **39.8%** compared to Jan-2022



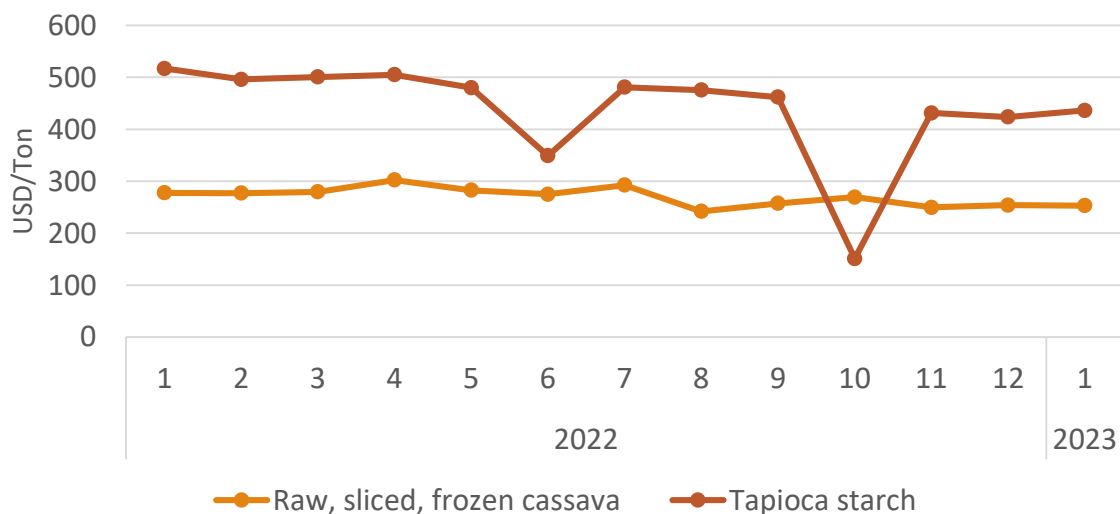
Tapioca starch

Value: **72.5** mil. USD

Decrease **41.8%** compared to Dec-2022

Decrease **17.5%** compared to T01/2022

Percentage of export value to China, Jan-2023



Tapioca starch

The average export price in Jan-2023 is **436** USD/ton; **increase 3.0%** compared to the previous month; and **decrease 15.6%** compared to the same month of 2022.

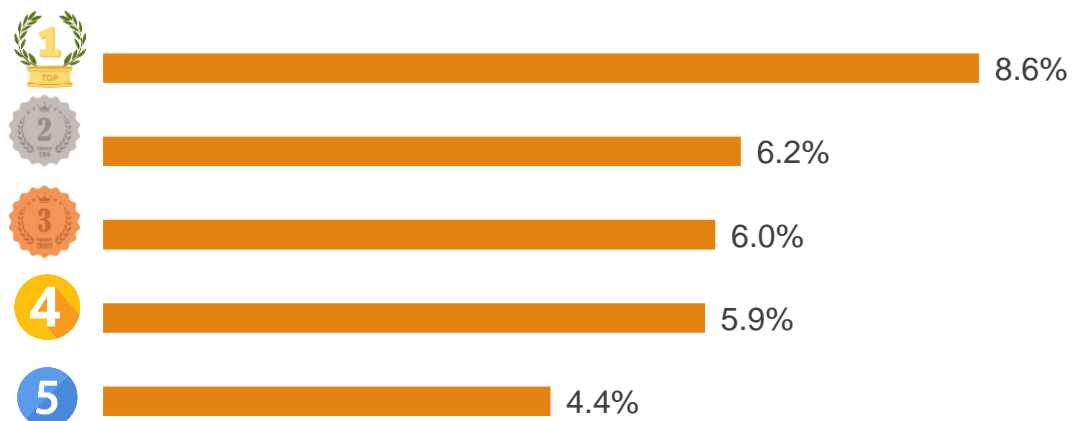
Raw. sliced. frozen cassava

The average export price in Jan-2023 is **253** USD/ton; **decrease 0.4%** compared to the previous month; and **decrease 8.9%** compared to the same month of 2022.

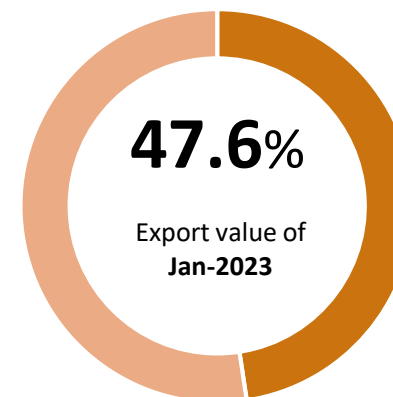


CASSAVA & CASSAVA PRODUCTS

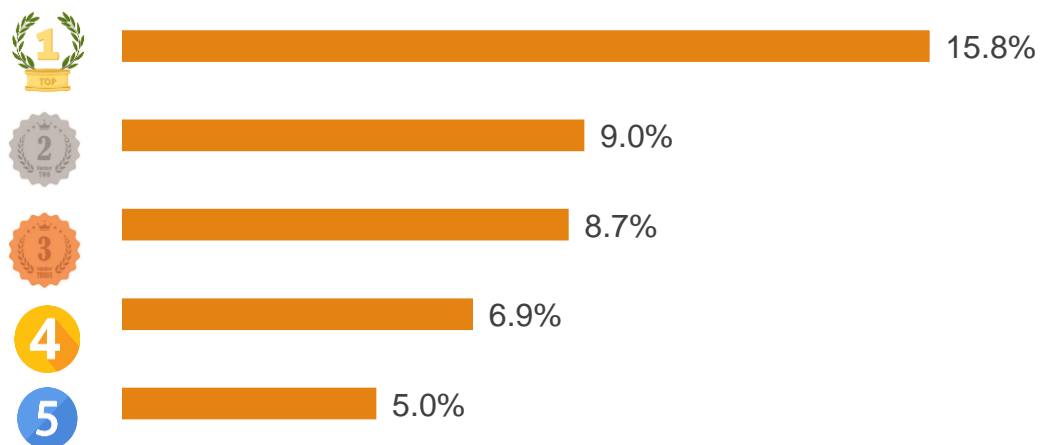
TOP 5 export enterprises by value to China, Jan-2023



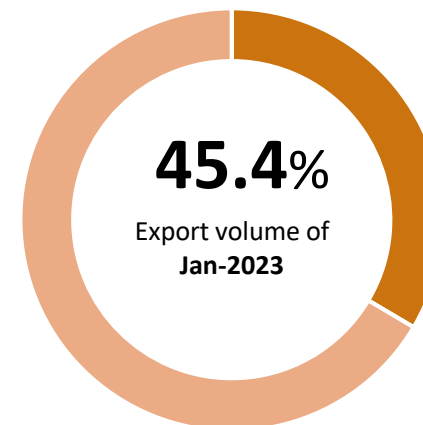
Value ratio of TOP 5 export enterprises to China, Jan-2023



TOP 5 export enterprises by volume to China, Jan-2023



Volume ratio of TOP 5 export enterprises to China, Jan-2023



CASSAVA & CASSAVA PRODUCTS

SPOTLIGHTS



In the North, the price of fresh cassava fluctuates at 1,850-2,350 VND/kg, an increase of 50 VND/kg compared to the end of January 2023. The selling price of cassava starch also increased according to the general market trend when the demand for goods from China increased. There are many land border gates reopened by the Chinese side, which is more convenient for factories in the North of Vietnam to deliver goods in the form of DAF (delivery to buyers at the border, or at a specified location) located on that border).

The export price of sliced iron to the Chinese market is about 280 USD/ton FOB - Quy Nhon, up 20 USD/ton compared to the end of January 2023.

Source: Congthuong.vn

According to a representative of the Vietnam Fruit and Vegetable Association, with China fully opening up, it is very convenient for enterprises to export vegetables and fruits, saving a lot of costs. Not only will goods be exported more, customs clearance will be faster, product quality will be more assured, so the efficiency will definitely be higher than in 2022. It is forecasted that in 2023, export growth will reach about 20%. compared to 2022, reaching 4 billion USD.

Fruits & Vegetables



In January 2022, China's livestock industry remained stalled due to the Covid-19 epidemic and African swine fever, causing the country to import large quantities of pork from abroad to meet demand. It will take time for China's livestock industry to recover to pre-pandemic levels. Therefore, this country will likely still import a lot of pork in 2023.

Meat & Products



According to a report from the Import-Export Department (Ministry of Industry and Trade), due to the purchasing power of the Chinese market, the price of fresh cassava in the North, Central and Central Highlands continues to increase slightly. Tapioca starch prices in the three regions increased in the context of high raw material prices. And according to the Import-Export Department, China is still the world's largest import market for cassava and cassava starch. Meanwhile, the Vietnam Cassava Association reports that currently, raw material sources are showing signs of decline due to the quality of fresh cassava roots being lower than at the same time in the 2021/22 cassava crop. Factories focus on running the machine after Tet holiday, pushing up raw material purchasing prices.

CASSAVA & CASSAVA PRODUCTS



The Chinese rubber market in 2023 is still under pressure in a generally not positive world economic context. However, for the rubber industry, favorable fundamental factors (oil prices and rubber supply and demand situation) will support and not cause the rubber market to decline further. The rubber market has a chance to recover when non-fundamental factors (inflation, economic recession, zero Covid policy...) change for the better. If considering the fundamental factors alone, the rubber market will have the opportunity to enter a decade of recovery cycle after the recent decline cycle.

Rubber

Cassava & Cassava Products



The Rice supply in China was affected by bad weather. In the second half of 2022, many agricultural areas in China, the world's largest rice-growing country, were affected by heavy rains and floods. Accordingly, China will continue to import rice from abroad to meet the domestic shortage.

Rice



Ipsard

AGRO@INFO

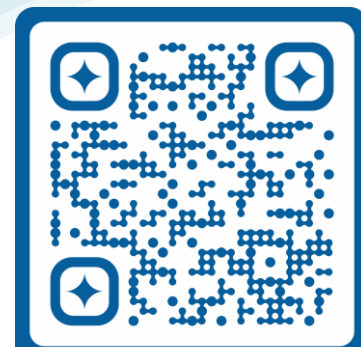
Ý kiến góp ý. xin vui lòng gửi đến:

TRUNG TÂM THÔNG TIN PHÁT TRIỂN NÔNG NGHIỆP NÔNG THÔN
VIỆN CHÍNH SÁCH VÀ CHIẾN LƯỢC PHÁT TRIỂN NÔNG NGHIỆP NÔNG THÔN

Địa chỉ: *Số 16 Thụy Khuê. P. Thụy Khuê. Q. Tây Hồ. Hà Nội*

Email: thongtinthitruong@ipsard.gov.vn; info@agro.gov.vn

Website: <http://agro.gov.vn/>



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