

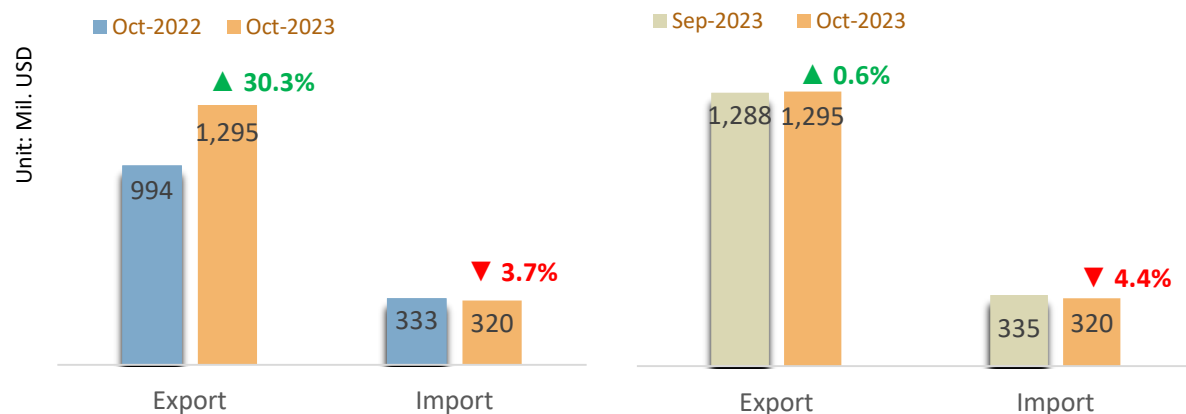
# MONTHLY REPORT ON AGRI-PRODUCT EXPORT

## FROM VIETNAM TO CHINA MARKET

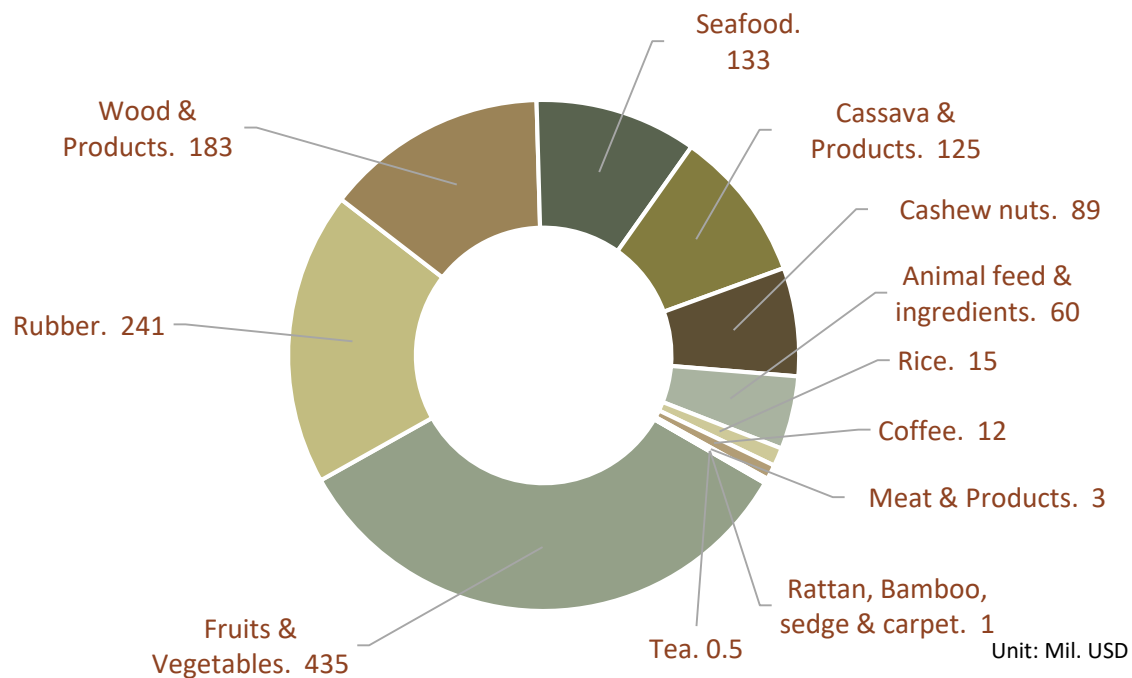


# THE SITUATION OF AGRO-FORESTRY-FISHERY (AFF) PRODUCT EXPORT FROM VIETNAM TO CHINA IN OCTOBER-2023

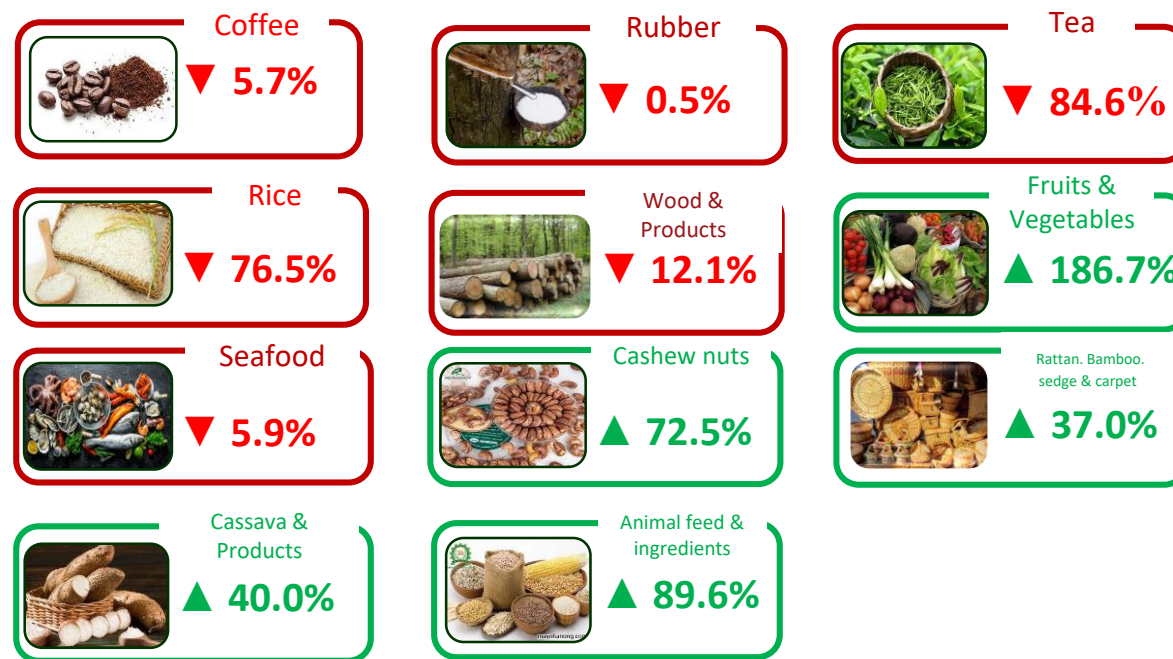
## AFF product import-export turnover between Vietnam and China, Oct-2023



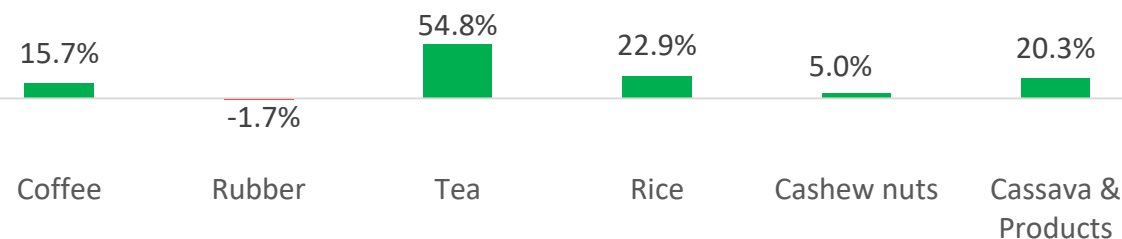
## Key AFF product export value to China, Oct-2023



## Changes in key AFF product export value to China in Sep-2023 compared to Oct-2022



## Changes in average export price of key AFF products to China in Sep-2023 compared to Oct-2022



## China's economy recovered strongly in October

According to China's National Bureau of Statistics, China's economy continued to recover in October.

The industrial production index in October increased by 7.7% over the same period last year, rising more than 0.8 percentage points compared to the previous month.

Retail sales of consumer goods increased by 7.6% over the same period, rising 0.07% over the previous month.

Consumer price index (CPI) decreased by 0.2% over the same period and decreased by 0.1% compared to the previous month, of which, food, tobacco and alcohol prices decreased by 2.1% over the same period, Necessary goods' prices decreased by 0.6%, health care prices increased by 2.3% and house prices increased by 0.3%.

The unemployment rate in urban areas was 5.0%, the same rate as last month.



Source: Gov.cn

## IMF increases the forecast growth rate of China's 2023 GDP to 5.4%

On November 7, the International Monetary Fund raised the forecast growth rate of China's 2023 GDP to 5.4% from 5%, due to the country's strong recovery after-COVID epidemic.

The IMF said that China's GDP can decrease to 4.6% in 2024 due to real estate industry and subdued external demand. This forecast growth rate is still higher than the one in October (4.2%).

Economists warn that China's long-term economic growth potentials can be negatively impacted due to the real estate

downturn and debt crisis of local governments.

According to IMF, in the medium term, China GDP's growth is projected to gradually reduce to about 3.5% in 2028 in the context of low productivity and aging population.



Source: Vov.vn





# RICE

## Export volume and value to China, Oct-2023



## Export results to China, Oct-2023

**14.9** <sup>VALUE</sup> mil. USD \$

Decrease **66.0%** compared to Sep-2023

Decrease **76.5%** compared to Oct-2022

↓ **21.2 mil. USD** less than the monthly average rate in 2022

❖ Accumulated 10 months of 2023 reaches **511.3 mil. USD**, **118.3%** of total 2022

**25.1** <sup>VOLUME</sup> ths. tons

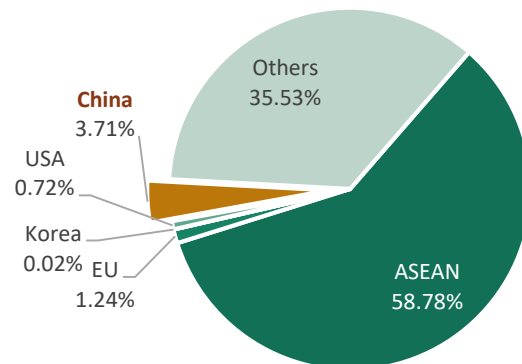
Decrease **65.5%** compared to Sep-2023

Decrease **80.9%** compared to Oct-2022

↓ **45.8 ths. tons** less than the monthly average rate in 2022

❖ Accumulated 10 months of 2023 reaches **885.0 ths. tons**, **104.0%** of total 2022

## Percentage of export value to China, Oct-2023



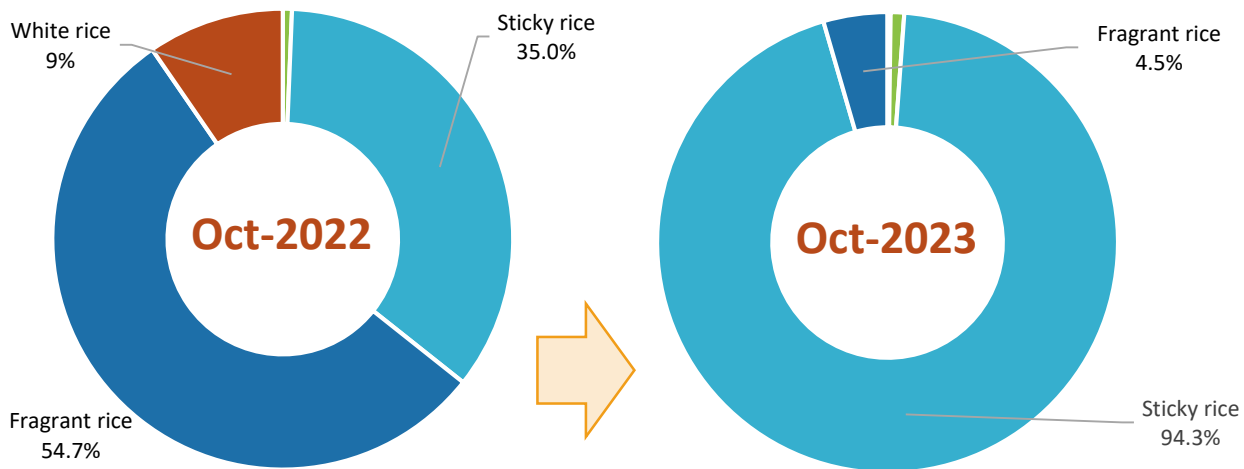
## Changes in percentage of export value to China, Oct-2023



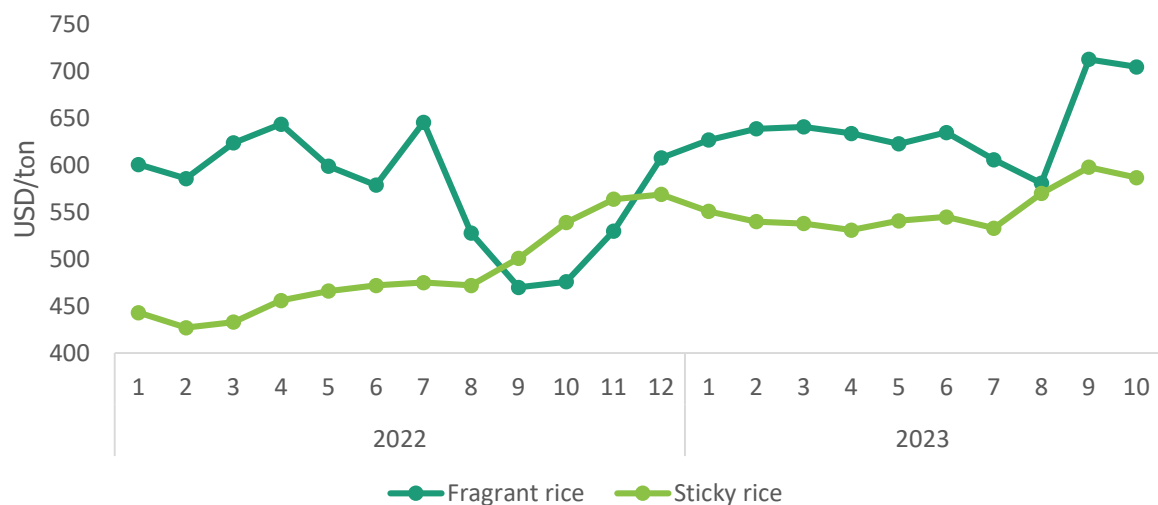


# RICE

## Structure of exports by products to China, Oct-2023



## Average export rice price to China, Oct-2023



## Export value to China, Oct-2023



### Sticky rice

Value: **14.2** mil. USD

Decrease **67%** compared to Sep-2023

Decrease **36%** compared to Oct-2022

### Fragrant rice

Value: **0.7** mil. USD

Decrease **40%** compared to Sep-2023

Decrease **98%** compared to Oct-2022

### Sticky rice

The average export price in Oct-2023 is **587** USD/ton; **decrease 2%** compared to the previous month; and **increase 9%** compared to the same month of 2022.

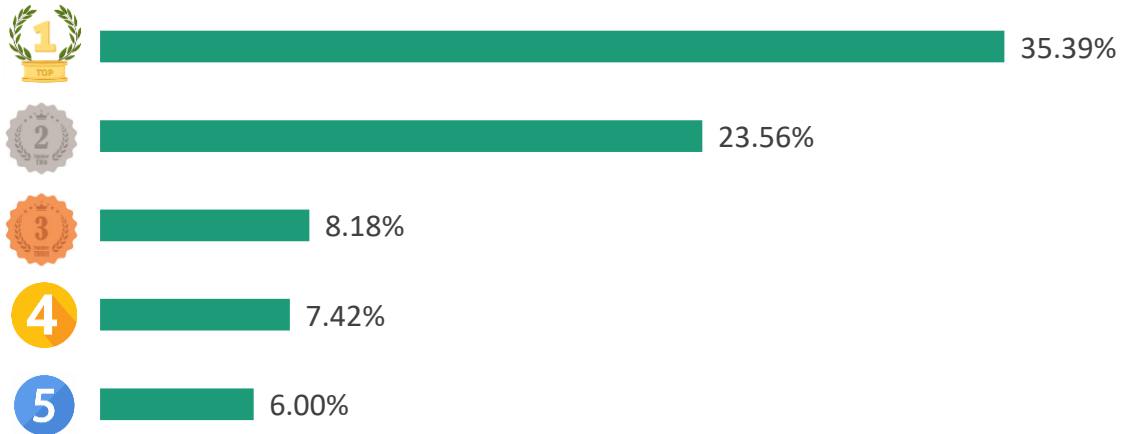
### Fragrant rice

The average export price in Oct-2023 is **705** USD/ton; **decrease 1%** compared to the previous month; and **increase 48%** compared to the same month of 2022.

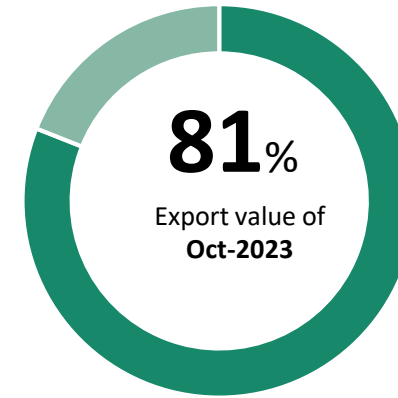


# RICE

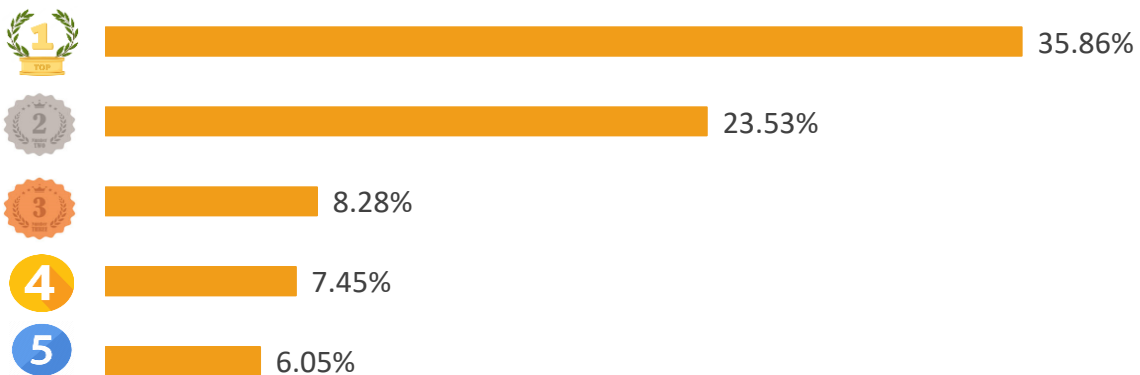
## TOP 5 export enterprises by value to China, Oct-2023



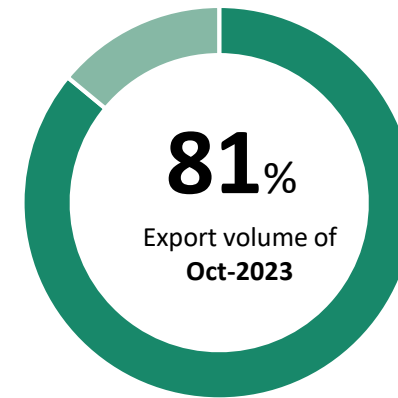
## Value ratio of TOP 5 export enterprises to China, Oct-2023



## TOP 5 export enterprises by volume to China, Oct-2023



## Volume ratio of TOP 5 export enterprises to China, Oct-2023





# RICE



## SPOTLIGHTS

According to the General Administration of Customs of China, in October 2023, China's total rice imports were 120,000 tons, decreasing by 10,000 tons compared to the previous month, Accumulated from January to October, rice imports reached 2.27 million tons, reducing by 58.3% over the same period last year. *Source: Sina*

In October 2023, China's total rice exports were 160,000 tons, down 10,000 tons compared to the previous month, from January to October, rice exports reached 1.24 million tons, down 31.2% over the same period last year.

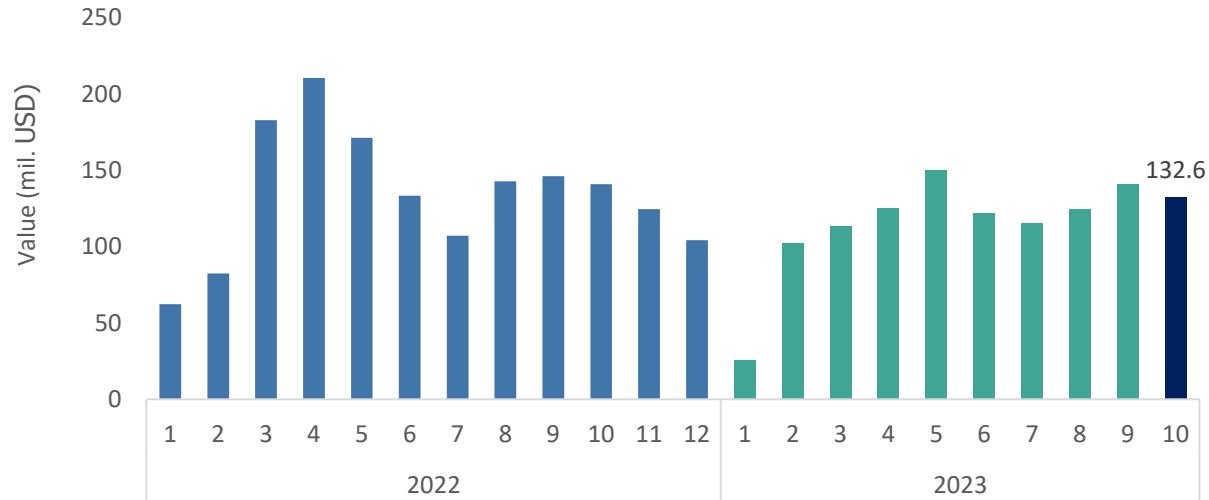
*Source: Sina*





# SEAFOOD

## Export volume and value to China, Oct-2023



## Export results to China, Oct-2023

VALUE  
**132.6** mil. USD



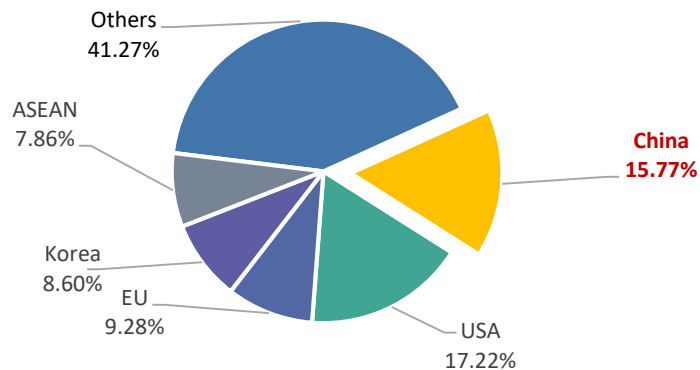
↘ Decrease **5.7%** compared to Sep-2023

↘ Decrease **5.9%** compared to Oct-2022

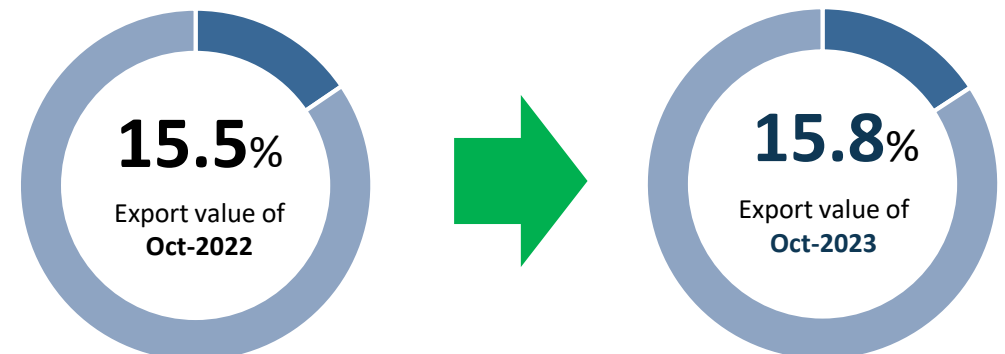
↓ **1.5** mil. USD less than the monthly average rate in 2022

❖ Accumulated 10 months of 2023 reaches **1.152 mil. USD, 71.6%** of total 2022

## Percentage of export value to China, Oct-2023



## Changes in percentage of export value to China, Oct-2023

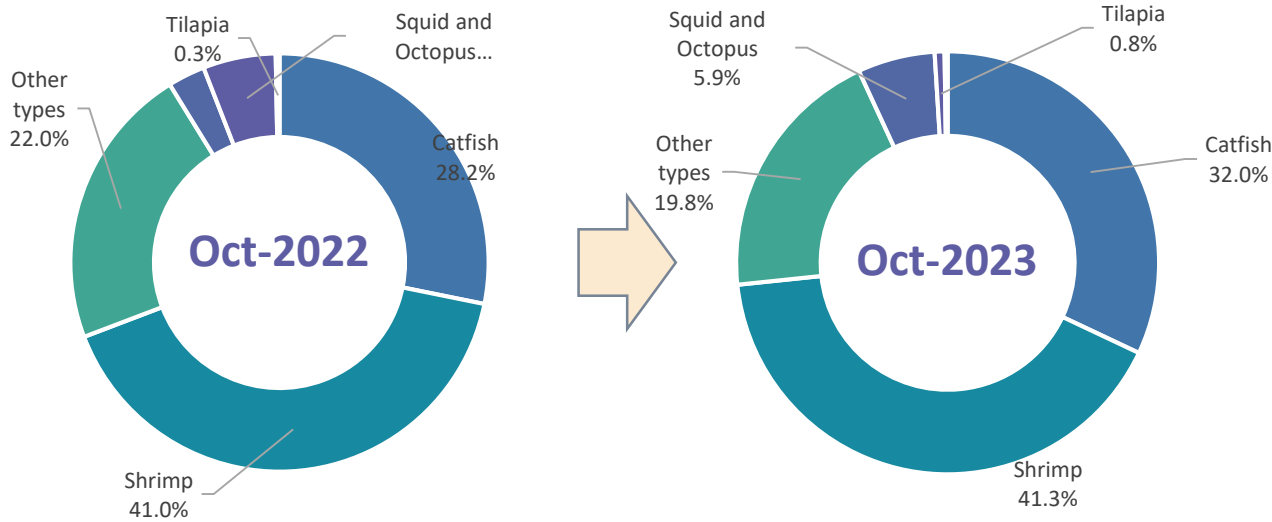






# SEAFOOD

## Structure of exports by products to China, Oct-2023



## Seafood exports to China, Oct-2023



### Catfish

Value: **42.2** mil. USD  
 Decrease **4.6%** compared to Sep-2023  
 Increase **6.2%** compared to Oct-2022



### Shrimp

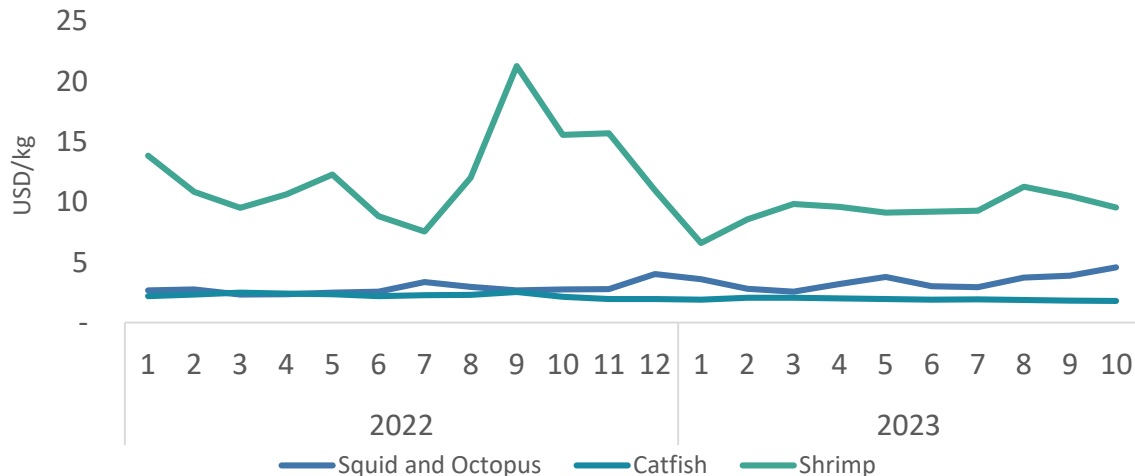
Value: **54.5** mil. USD  
 Decrease **2.5%** compared to Sep-2023  
 Decrease **5.8%** compared to Oct-2022



### Squid and Octopus

Value: **7.8** mil. USD  
 Decrease **8.9%** compared to Sep-2023  
 Decrease **1.8%** compared to Oct-2022

## Average export seafood price to China, Oct-2023



### Squid and Octopus

The average export price in Oct-2023 is **4.6** USD/kg; **increase 17.7%** compared to the previous month; and **increase 67.1%** compared to the same month of 2022.

### Catfish

The average export price in Oct-2023 is **1.8** USD/kg; **decrease 2.6%** compared to the previous month; and **decrease 16.4%** compared to the same month of 2022.

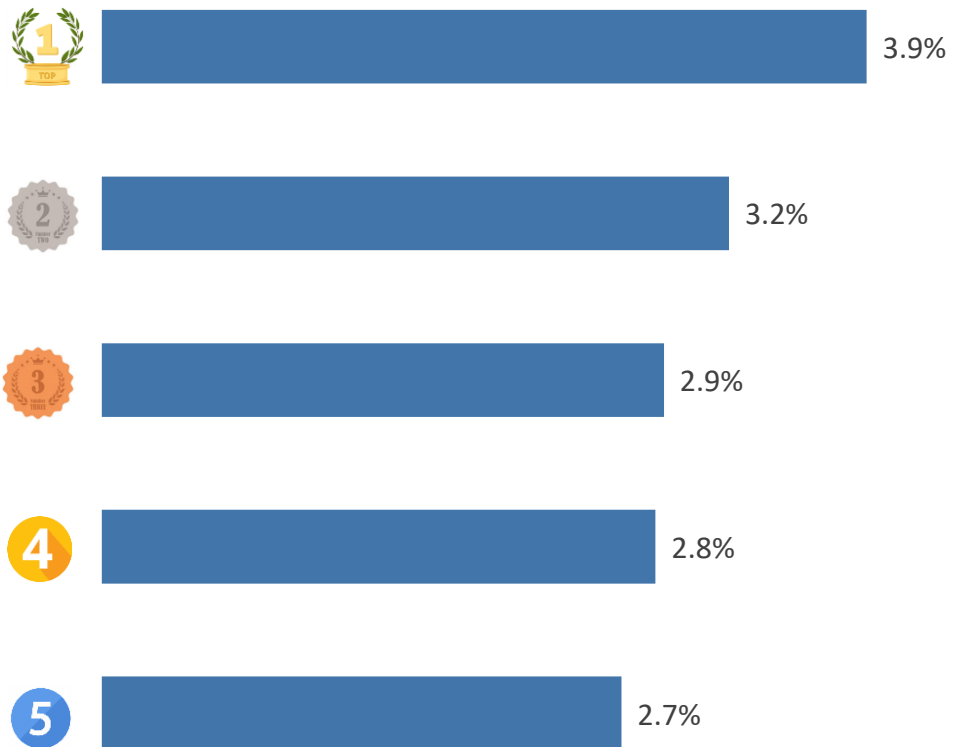
### Shrimp

The average export price in Oct-2023 is **9.5** USD/kg; **decrease 9.1%** compared to the previous month; and **decrease 38.7%** compared to the same month of 2022.

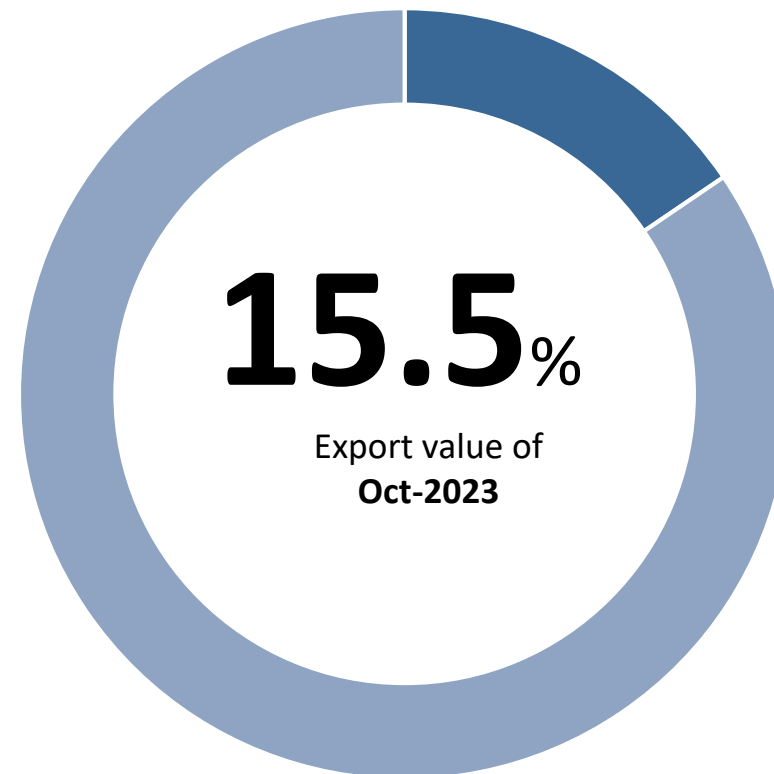


# SEAFOOD

TOP 5 export enterprises by value to China, Oct-2023



Value ratio of TOP 5 export enterprises to China, Oct-2023



### China's shrimp import value reduces by 21%

According to China Customs data, in October 2023, China imported 80,268 tons of frozen shrimp, with value of 415 mil, USD. Compared to the same period last year, the shrimp import did not change in volume, but decreased by 21% in value due to low average export prices. Ecuador remained the China's largest supplier in October, with 54,789 tons of shrimp, with value of 262 mil. USD, increasing by 11% over the same period. Last year, shrimp imports from Argentina, Vietnam and Thailand also recorded a sharp decrease because of large inventories.

*Source: Vasep*

### Seafood trade between China and Russia increased by 86%

The trade volume and value of fish products between Russia and China in the first 9 months of this year reached 879 tons and 1.9 billion USD respectively, increasing by 86% in volume and 40% in value compared to the same month of 2022. Pollock is still the main product of Russia exported to China, accounting for 57% of total import volume, following by herring (about 13%), sardines (9%), fishmeal (about 13%), sardines (9%), fishmeal (about 6.5%) and crab (about 3%). Russia's export volume to China has not only recovered to pre-COVID pandemic but it has tended to increase.

*Source: Vasep*



Tin liên quan

### Squid production increased but exports decreased

According to the Huacai Zhaoyu Frozen Seafood Exchange, this year China's catch and import of squid increased to a new record level, while exports decreased. From Jan to Sep 2023, the squid catch production was 757,000 tons, compared to 766,000 tons in 2022. From the second quarter of 2023, China's monthly squid exports decreased by 25% in volume compared to the same period last year. Mean while, in the first 9 months of 2023, squid imports increased by 5%. The domestic consumption and export decreased combining with increased imports leads to increased inventories of squid in China.

*Source: Vasep*

The Chinese market continues to be a potential market for Vietnamese seafood. Geopolitical fluctuations, inflation and energy crisis have caused to reduce the demand for seafood consumption in large countries such as the US, EU, and Japan, while China's imports are increasing. Economic experts highlight that China will increasingly depend on imported seafood, similar to Western countries.

*Source: Vasep*

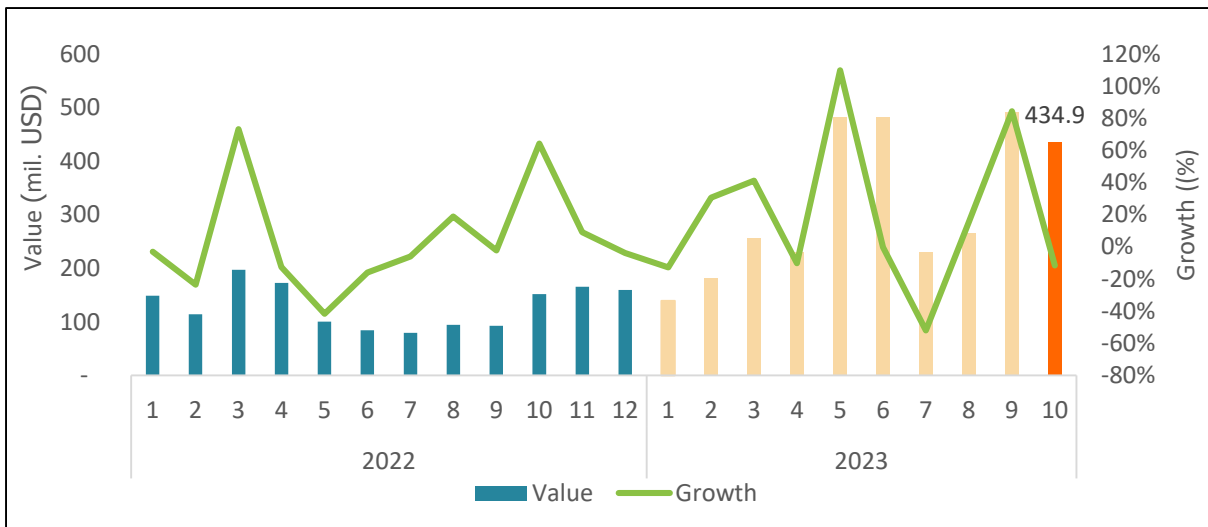


Tin liên quan



# FRUITS & VEGETABLES (EXPORT)

## Export volume and value to China, Oct-2023



## Export results to China, Oct-2023

VALUE



434.9

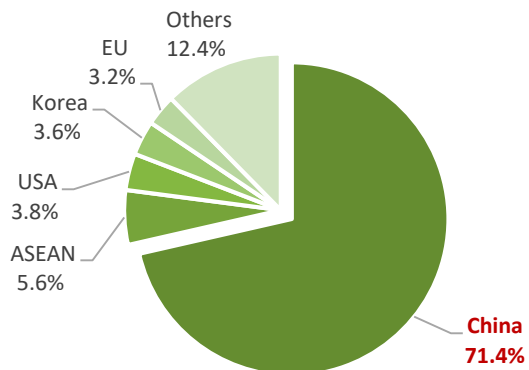
mil. USD

Decrease **11.5%** compared to Sep-2023

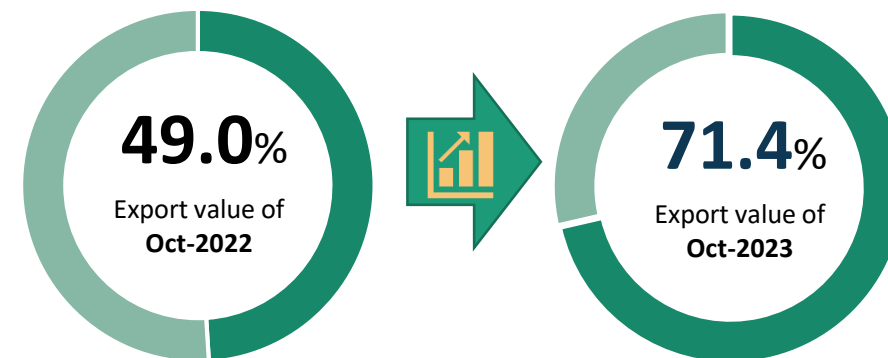
Increase **186.7%** compared to Oct-2022 Cao hơn **307.6 mil. USD** than the monthly average rate in 2022

Accumulated 10 months of 2023 reaches **3.19 bil. USD**, **208.6%** of total 2022

## Percentage of export value to China, Oct-2023



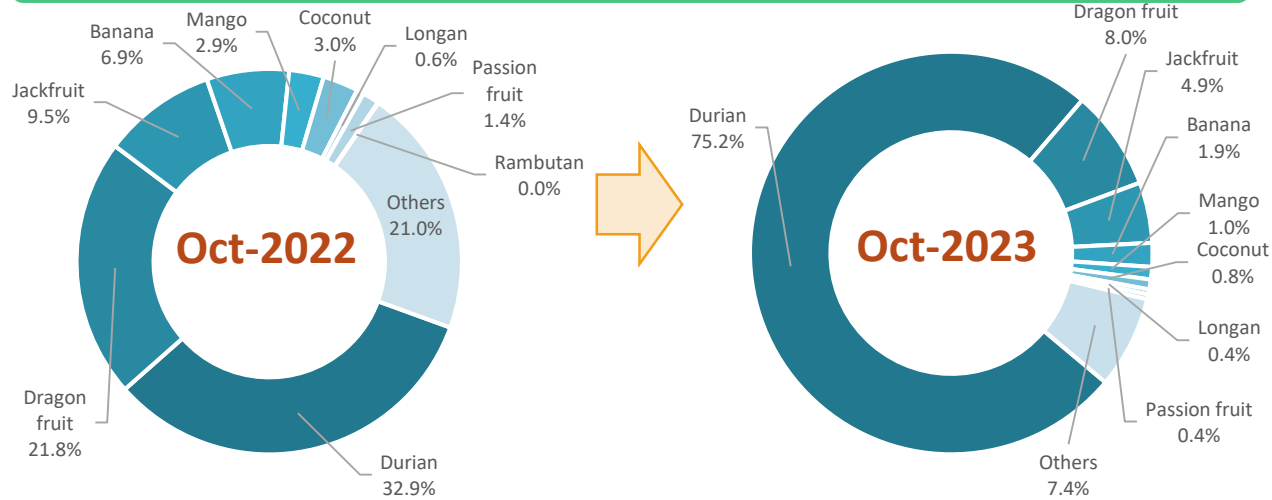
## Changes in percentage of export value to China, Oct-2023





# FRUITS & VEGETABLES (EXPORT)

## Structure of exports by products to China, Oct-2023



## Export results of some main products to China, Oct-2023



### Durian

Value: **325.9** mil. USD

Decrease **22.3%** compared to Sep-2023

Increase **552.6%** compared to Oct-2022



### Dragon fruit

Value: **34.9** mil. USD

Increase **15.3%** compared to Sep-2023

Increase **5.6%** compared to Oct-2022



### Jackfruit

Value: **21.1** mil. USD

Increase **314.1%** compared to Sep-2023

Increase **46.5%** so compared to Oct-2022



### Banana

Value: **8.3** mil. USD

Increase **27.3%** compared to Sep-2023

Decrease **20.9%** compared to Oct-2022



### Mango

Value: **4.3** mil. USD

Increase **73.8%** compared to Sep-2023

Decrease **1.8%** compared to Oct-2022



### Coconut

Value: **3.5** mil. USD

Decrease **20.6%** compared to Sep-2023

Decrease **23.7%** compared to Oct-2022



### Longan

Value: **1.7** mil. USD

Decrease **15.1%** compared to Sep-2023

Increase **94.8%** compared to Oct-2022



### Passion fruit

Value: **1.7** mil. USD

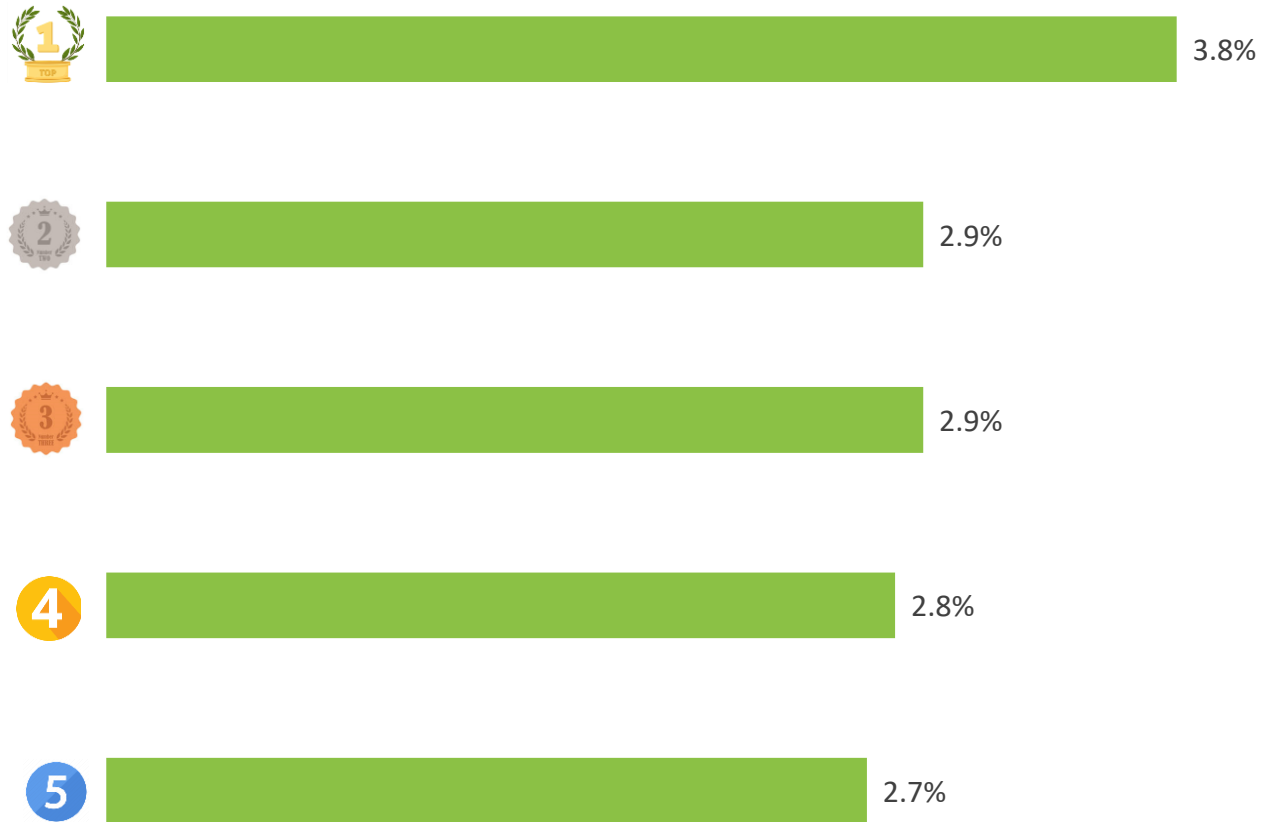
Decrease **10.3%** compared to Sep-2023

Decrease **19.2%** compared to Oct-2022



# FRUITS & VEGETABLES (EXPORT)

TOP 5 export enterprises by value to **China, Oct-2023**



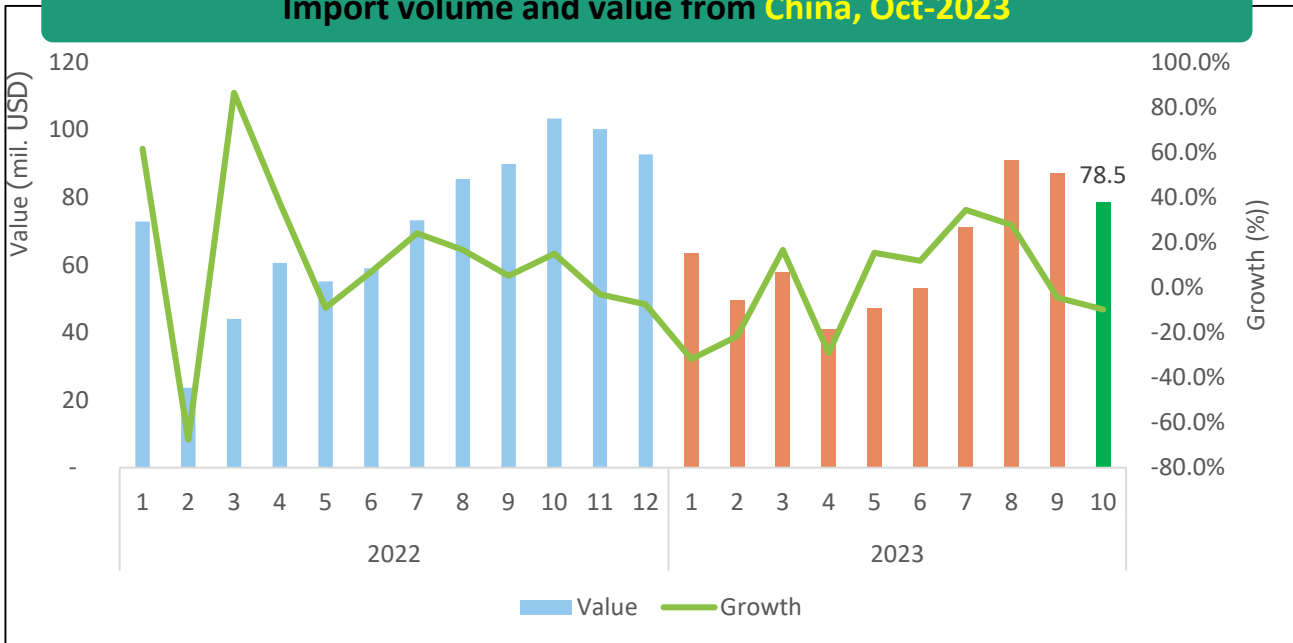
Value ratio of TOP 5 export enterprises to **China, Oct-2023**





# FRUITS & VEGETABLES (IMPORT)

## Import volume and value from China, Oct-2023



## Import results from China, Oct-2023

KIM NGÁCH



78.5

mil. USD

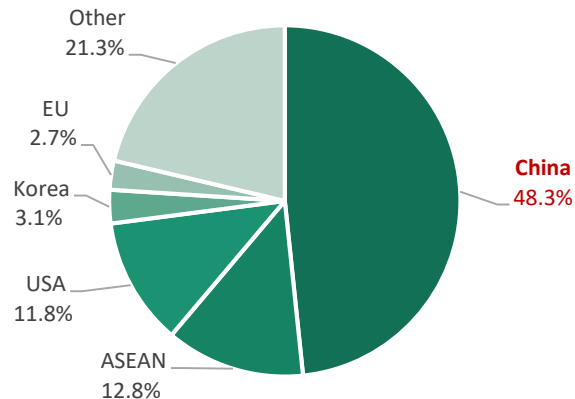
Decrease **9.7%** compared to Sep-2023

Decrease **24.4%** compared to Oct-2022

**7.0 mil. USD** more than the monthly average rate in 2022

Accumulated 10 months of 2023 reaches **639.6 mil. USD**, **74.5%** of total 2022

## Percentage of import value from China, Oct-2023



## Changes in percentage of import value from China, Oct-2023

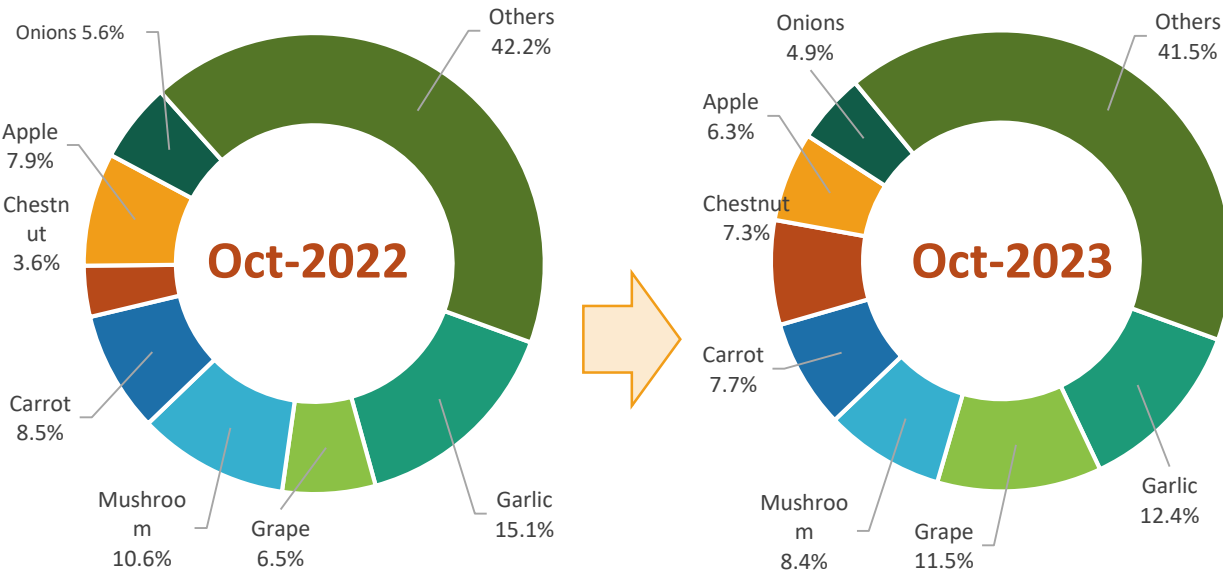






# FRUITS & VEGETABLES (IMPORT)

## Structure of imports by products from China, Oct-2023



## Import results of some main products from China, Oct-2023



### Garlic

Value: **9.7** mil. USD

Decrease **13.2%** compared to Sep-2023

Decrease **37.8%** compared to Oct-2022



### Grape

Value: **9.1** mil. USD

Increase **11.3%** compared to Sep-2023

Increase **34.1%** compared to Oct-2022



### Mushroom

Value: **6.6** mil. USD

Decrease **22.9%** compared to Sep-2023

Decrease **39.7%** compared to Oct-2022



### Carrot

Value: **6.0** mil. USD

Decrease **28.6%** compared to Sep-2023

Decrease **31.4%** compared to Oct-2022



### Chestnut

Value: **5.8** mil. USD

Increase **166.2%** compared to Sep-2023

Increase **55.9%** compared to Oct-2022



### Apple

Value: **4.9** mil. USD

Decrease **2.9%** compared to Sep-2023

Decrease **39.9%** compared to Oct-2022



### Onions

Value: **3.9** mil. USD

Decrease **13.6%** compared to Sep-2023

Decrease **33.0%** compared to Oct-2022



Tin liên quan

On November 11, the Food and Agriculture Organization of the United Nations (FAO) recognized three locations in China as Globally Important Agricultural Heritage Systems (GIAHS), including the traditional chestnut growing system in Manchu-Kancheng, Hebei province; the white ginger growing system in Tongling city, eastern Anhui province; and the apricot fruit growing system in Tien Cu district, eastern Zhejiang province.

*Source: Nongnghiep.vn*

China's 2023 ginger harvest season started in early October and almost over. This year, ginger productivity and output are higher than previous years, so that ginger prices decreased. Export prices are about 1,700 USD/ton, 50% lower than the same period last year.

*Source: Freshplaza.com*

According to Guangxi Radio and Television, the durian trial planting project with an area of 20 acres (about 1.33 hectares) has officially been implemented in Sam Khe city. The first batch of durian seedlings has been shipped from Malaysia to China by air. The remaining seedlings will be delivered after completing the relevant quarantine procedures.

*Source: Chinafruitportal.com*



Tin liên quan

According to USDA, China's apple production in the 2023/24 crop year (July 2023 - June 2024) is estimated to reach 45 million tons, an increase of 1% compared to the 2022/23 crop year. China's apple growing area is projected to decrease from 1.96 mil.ha in 2022/23 to 1.94 million ha in 2023/24 crop year due to tightened policies on agricultural land use and ineffective crop conversion.

China's apple exports are expected to reach 880,000 tons in the 2023/24 crop year, increasing by 13% from the previous year, while China's apple imports are expected to decrease 20% to 76,000 tons due to oversupply. from New Zealand decreased.

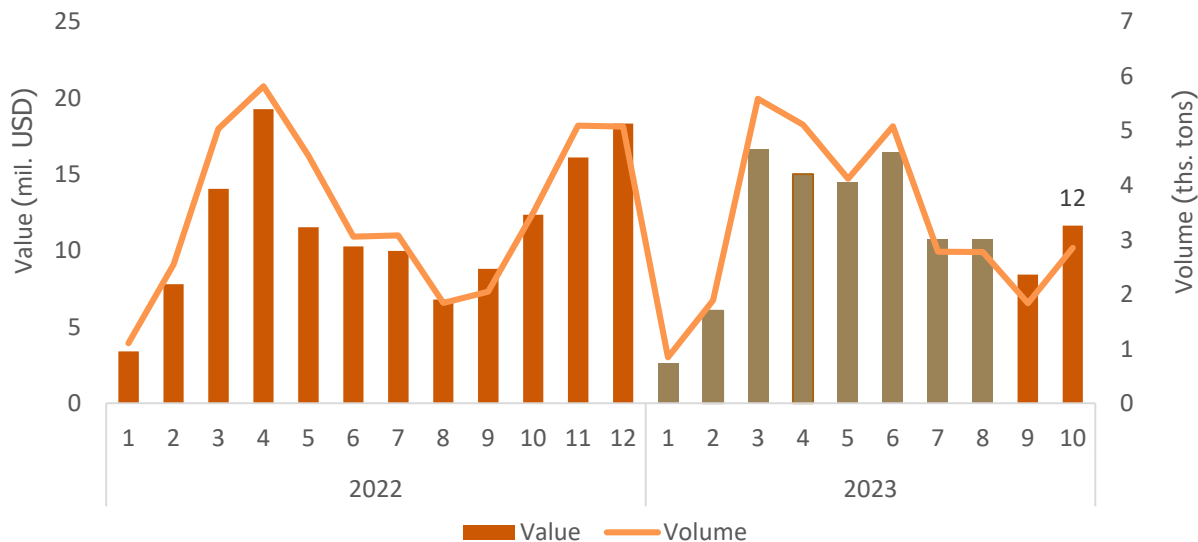
Source: [Guojiguoshu.com](http://Guojiguoshu.com)

According to Vietnam Fruit and Vegetable Association (Vinafruit), fruit and vegetable exports in November are expected to about 375 mil. USD, reducing by 38.4% compared to October, but increasing by 22.5% over the same period last year. Export value of 11 months is estimated at 5.2 billion USD, an increase of more than 70% over the same period last year. The main reason of low export value in October is due to ended season of Durian. The last months of 2023 are harvested time of bananas, jackfruit and mangoes but the export value is projected to decrease because these products have lower value than durian. Vinafruit estimated that fruit and vegetable export value will be around 5.5 - 5.6 billion USD in 2023.

Source: [Tienphong.vn](http://Tienphong.vn)

# COFFEE

## Export volume and value to China, Oct-2023



## Export results to China, Oct-2023

VALUE

11.7

mil. USD

- ↗ Increase **38%** compared to Sep-2023
- ↘ Decrease **5.7%** compared to Oct-2022
- ↗ **0.9 mil. USD** more than the monthly average rate in 2022
- ❖ Accumulated 10 months of 2023 reaches **112.9** mil. USD, **81.4%** of total 2022

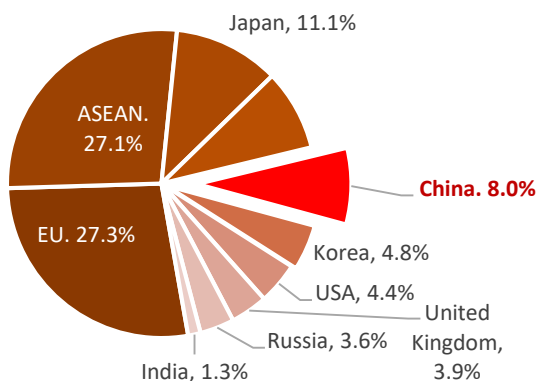
VOLUME

2.9

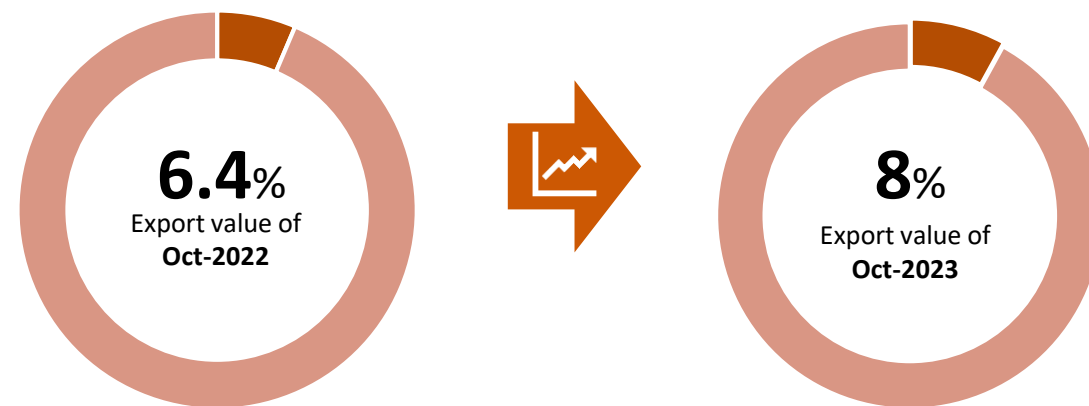
ths. tons

- ↗ Increase **52.5%** compared to Sep-2023
- ↘ Decrease **18.5%** compared to Oct-2022
- ↘ **0.7 ths. tons** less than the monthly average rate in 2022
- ❖ Accumulated 10 months of 2023 reaches **32.9** ths. tons, **76.9%** of total 2022

## Percentage of export value to China, Oct-2023



## Changes in percentage of export value to China, Oct-2023

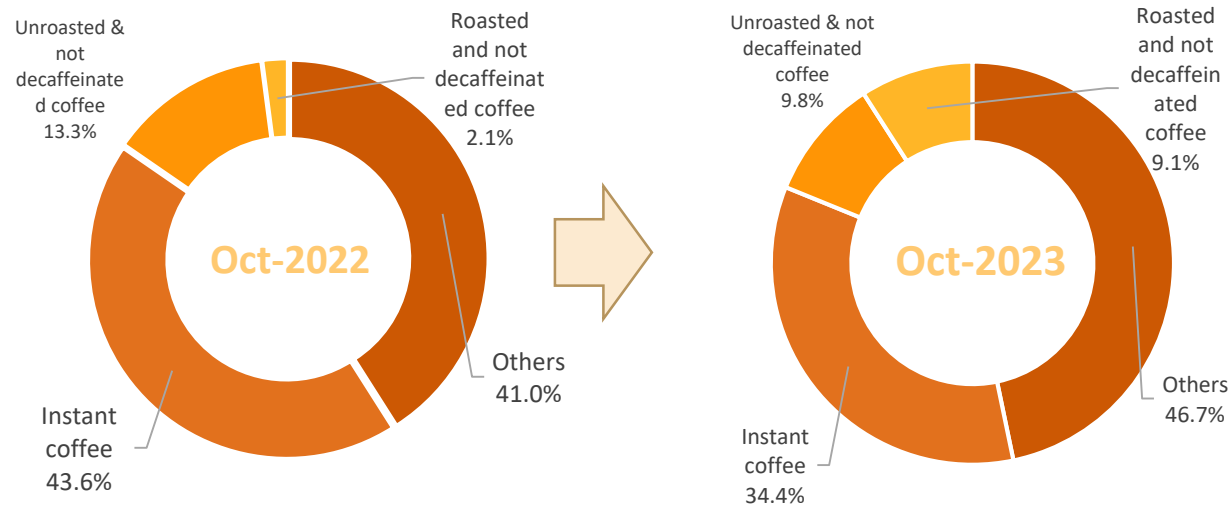


Source: Calculated from data of the General Department of Customs

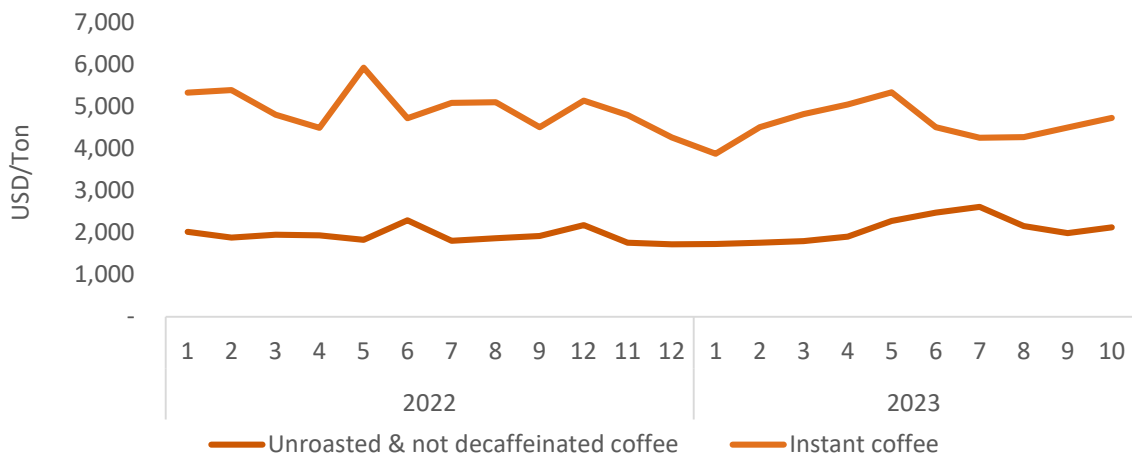


# COFFEE

## Structure of exports by products to China, Oct-2023



## Average export price to China, Oct-2023



## Export results to China, Oct-2023



### Unroasted & not decaffeinated coffee

Value: **2.4** mil. USD

Increase **165%** compared to Sep-2023

Decrease **25%** compared to Oct-2022



### Instant coffee

Value: **4.2** mil. USD

Increase **45.2%** compared to Sep-2023

Increase **2.5%** compared to Oct-2022



### Others

Value: **4.5** mil. USD

Increase **14.1%** compared to Sep-2023

Decrease **17%** compared to Oct-2022

### Instant coffee

The average export price in Oct-2023 is **4.720** USD/ton; increase **5.1%** compared to the previous month; and increase **6.9%** compared to the same month of 2022.

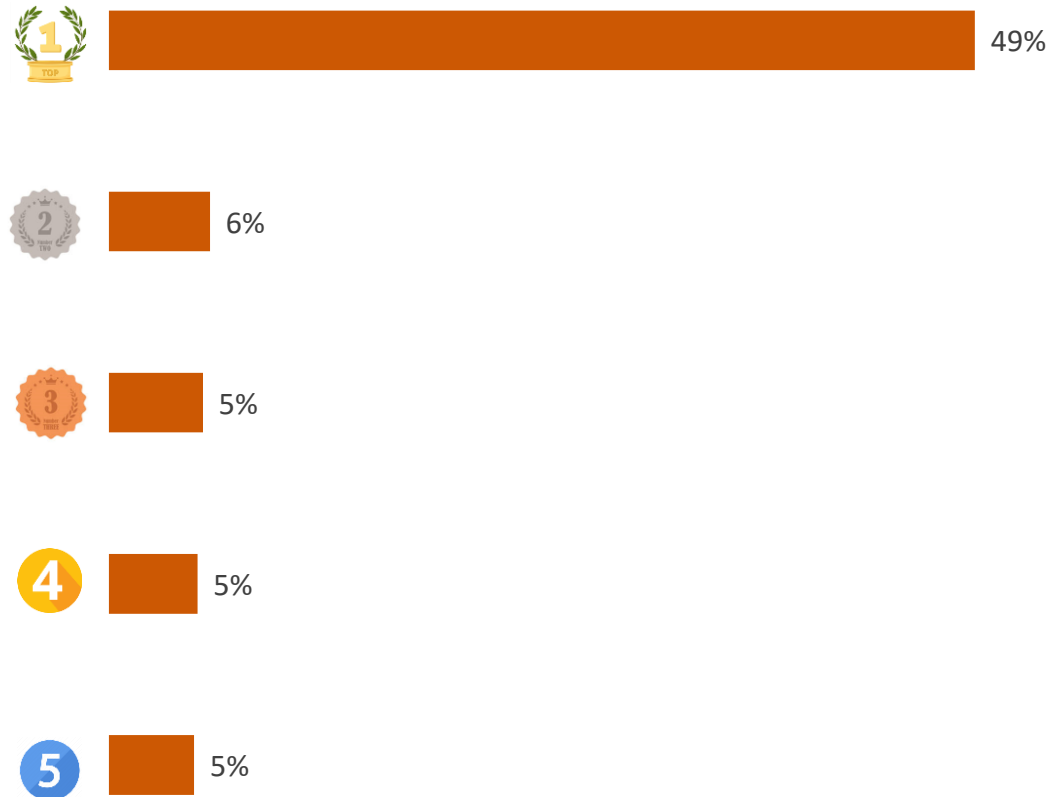
### Unroasted & not decaffeinated coffee

The average export price in Oct-2023 is **2.126** USD/ton; decrease **8.1%** compared to the previous month; and decrease **2.4%** compared to the same month of 2022.

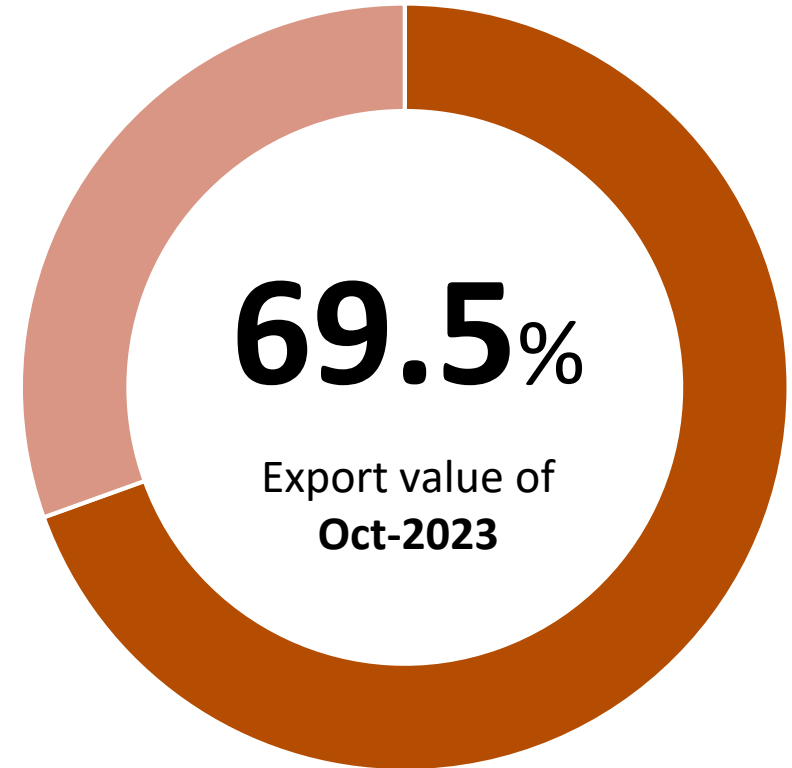


# COFFEE

## TOP 5 export enterprises by value to China, Oct-2023



## Value ratio of TOP 5 export enterprises to China, Oct-2023





### **Luckin Coffee became the largest coffee chain in China**

After many years of maintaining its position as the largest coffee chain in China, Starbucks has officially been usurped by the Chinese company Luckin Coffee. By the end of the second quarter of 2023, Luckin Coffee has 10,829 stores in China, far exceeding the total number of 6,480 Starbucks stores. The two main reasons why Luckin Coffee has become the largest coffee chain in China include lower prices and promoting franchising to increase the stores. Luckin Coffee average price is much cheaper than Starbucks prices (\$4.10/cup in Starbucks and \$1.40-\$2.75/cup in Luckin Coffee).

*Source: tastingtable.com (Nov-2023)*

Vietnamese coffee exporters are paying attention to the Chinese market even though the export market share to this market is small. The reason is that young people in China are likely to prefer coffee to tea and import coffee in China is increasing. However, China is a highly competitive market, requiring businesses to invest in diversifying coffee products, processed coffee and meeting high quality standards.

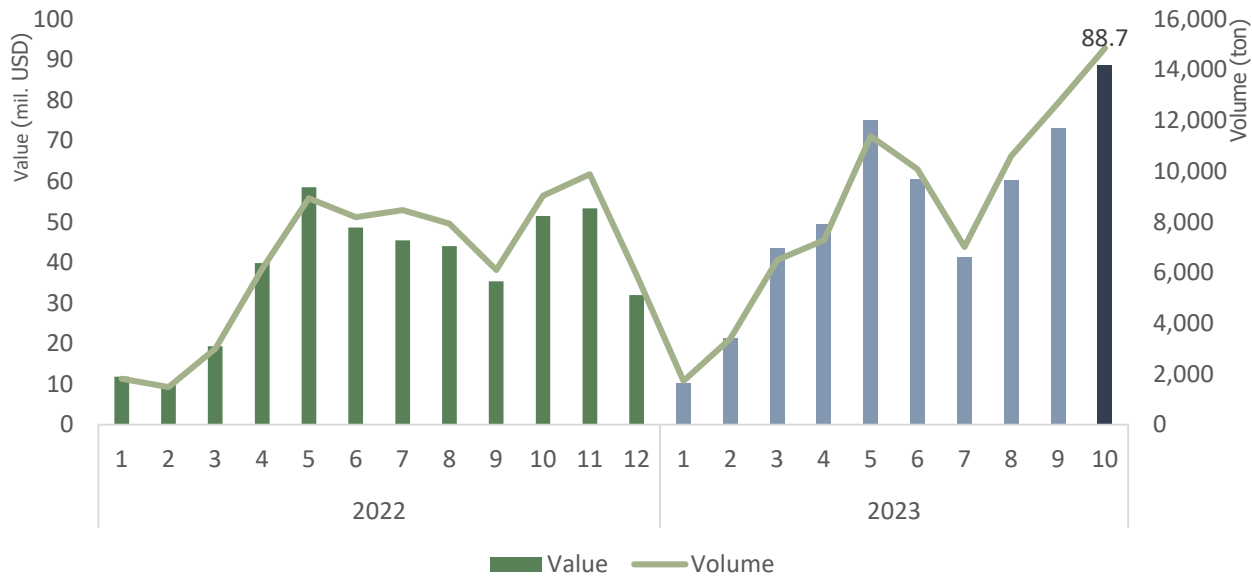
*Source: congthuong.vn (Nov-2023)*





# CASHEW NUTS

## Export volume and value to China, Oct-2023



## Export results to China, Oct-2023

**VALUE**  
**88.7** mil. USD

↗ Increase **21.1%** compared to Sep-2023

↗ Increase **73%** compared to Oct-2022  
 ↑ **51.3 mil. USD** more than the monthly average rate in 2022

❖ Accumulated 10 months of 2023 reaches **523.6 mil. USD**, **116%** of total 2022

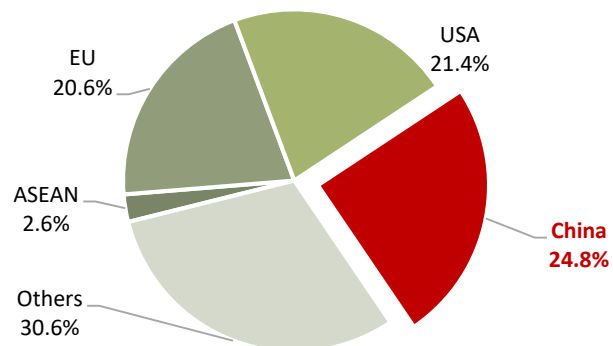
**VOLUME**  
**14.9** ths. tons

↗ Increase **17.1%** compared to Sep-2023

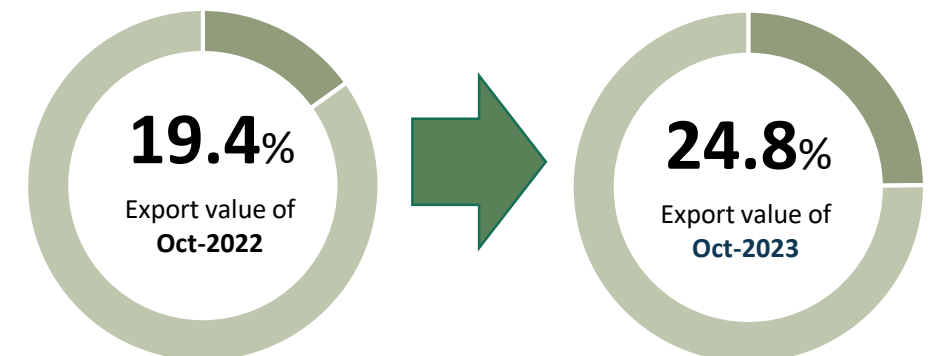
↗ Increase **64%** compared to Oct-2022  
 ↑ **8.4 ths. tons** more than the monthly average rate in 2022

❖ Accumulated 10 months of 2023 reaches **85.5 ths. tons**, **111%** of total 2022

## Percentage of export value to China, Oct-2023



## Changes in percentage of export value to China, Oct-2023

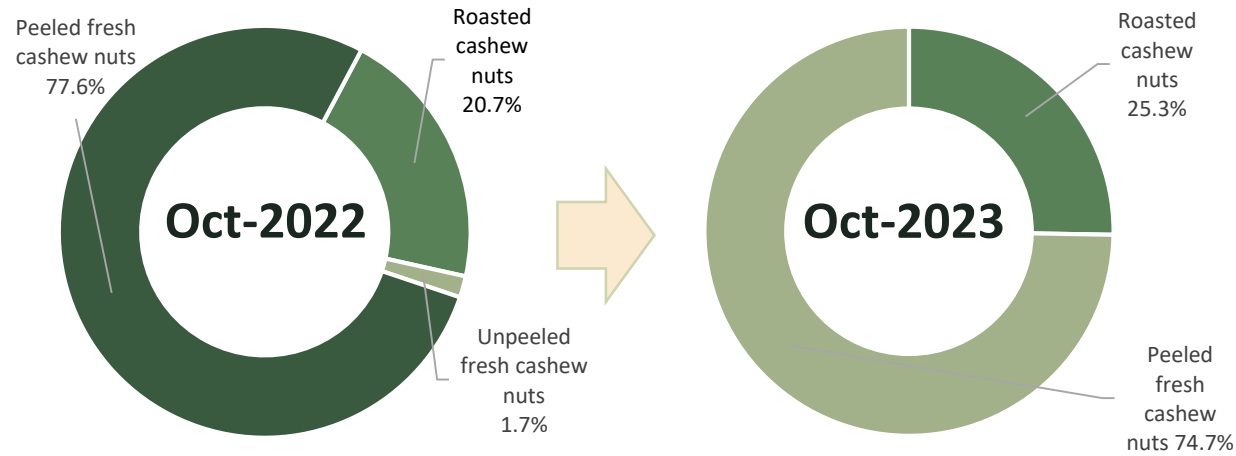




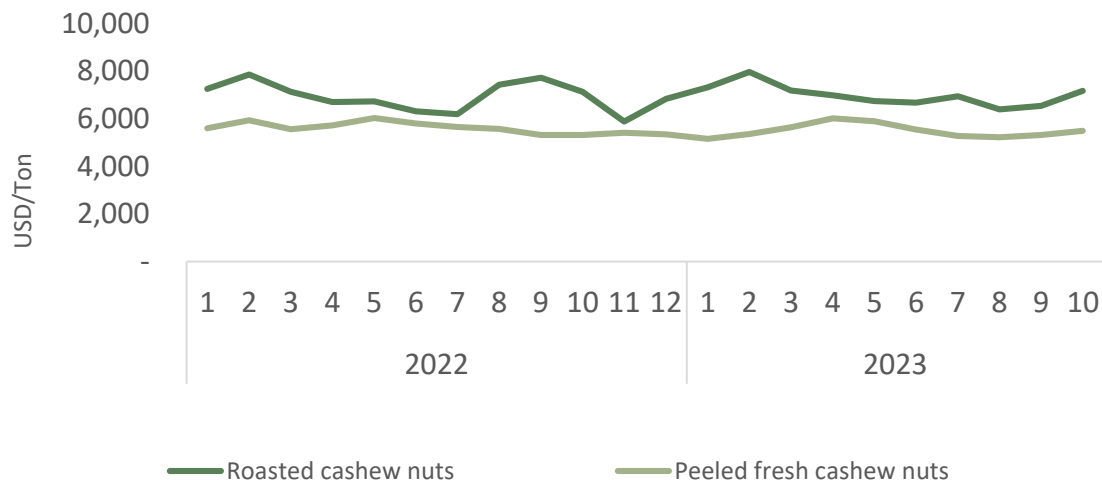


# CASHEW NUTS

## Structure of exports by products to China, Oct-2023



## Average export price to China, Oct-2023



## Export results to China, Oct-2023



### Peeled fresh cashew nuts

Value: **66.3** mil. USD

Increase **25.7%** compared to Sep-2023

Increase **70.5%** compared to Oct-2022



### Roasted cashew nuts

Value: **22.4** mil. USD

Increase **7.0%** compared to Sep-2023

Increase **116.2%** compared to Oct-2022

### Peeled fresh cashew nuts

The average export price in Oct-2023 is **5.482** USD/ton; **increase 3.4%** compared to the previous month; and **increase 3.2%** compared to the same month of 2022.

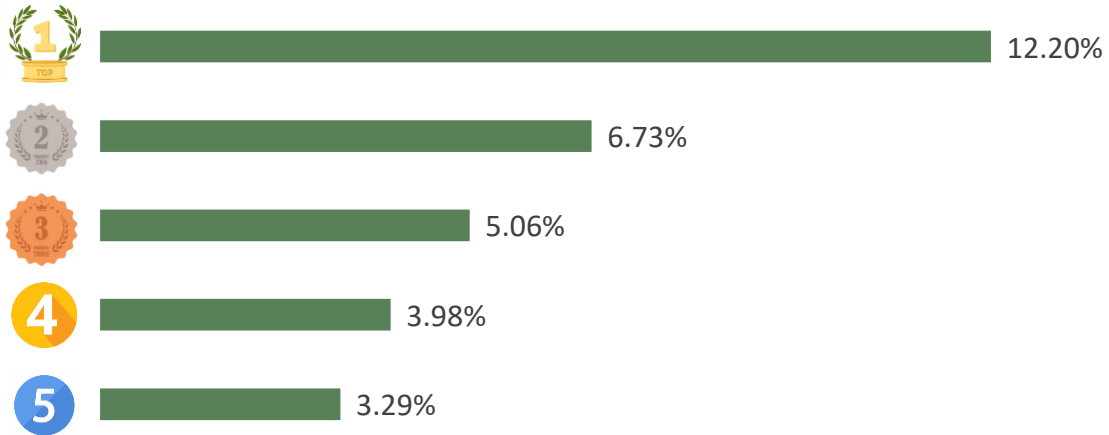
### Roasted cashew nuts

The average export price in Oct-2023 is **6.538** USD/ton; **increase 9.6%** compared to the previous month; and **increase 0.7%** compared to the same month of 2022.

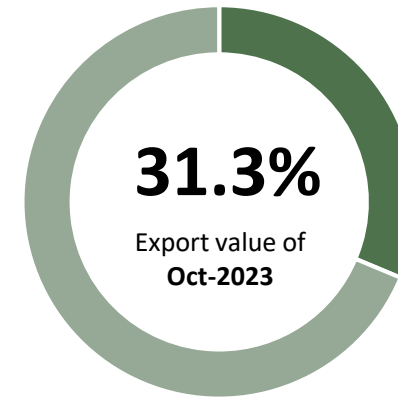


# CASHEW NUTS

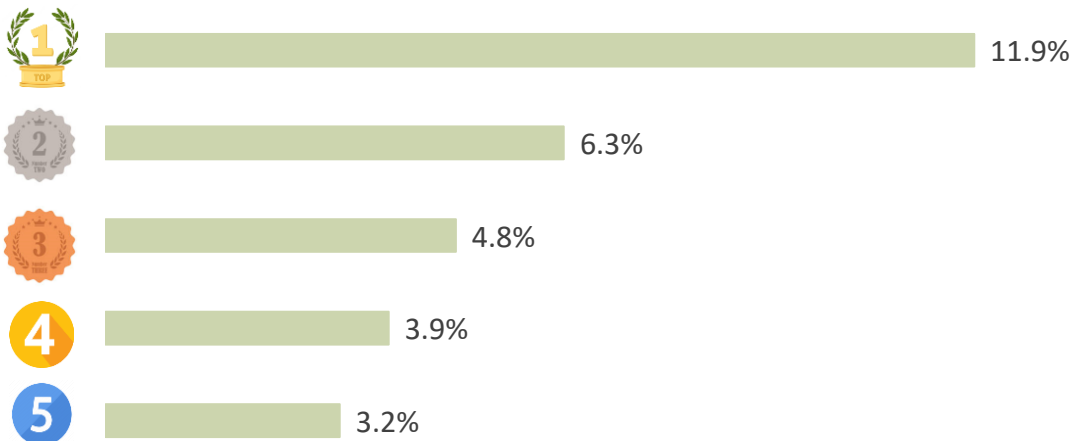
## TOP 5 export enterprises by value to China, Oct-2023



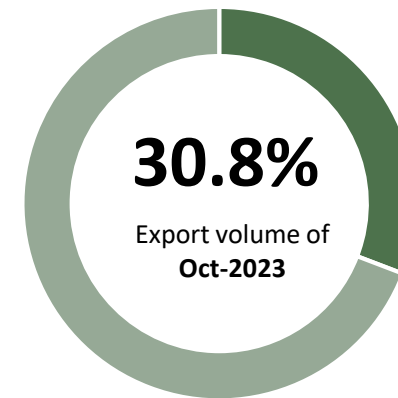
## Value ratio of TOP 5 export enterprises to China, Oct-2023



## TOP 5 export enterprises by volume to China, Oct-2023



## Volume ratio of TOP 5 export enterprises to China, Oct-2023





# CASHEW NUTS



## SPOTLIGHTS

In September, China surpassed the United States to become the largest import market of Vietnamese cashews with a value of 73.2 million USD, an increase of 107.6% compared to September last year. From the beginning of the year until now, the Chinese market recorded a high growth rate of 42.3%, Vietnam's cashew export turnover to China reached 433.8 million USD, only lower than the US market.

Deputy Secretary of Vietnam Cashew Association explained that China implemented the Zero COVID policy, so Vietnamese cashews could not be exported to China. This year, China returned to a normal situation so cashew exports increased again without a sudden reason.

*Source: Vietnamnet*



Tin liên quan

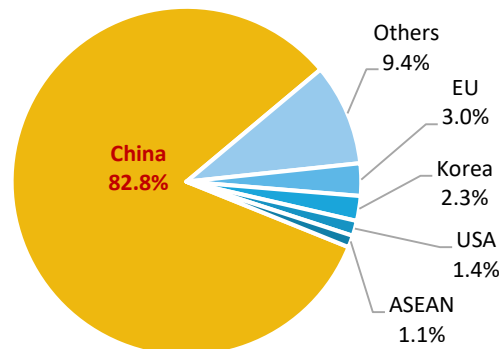


# RUBBER

## Export volume and value to China, Oct-2023



## Percentage of export value to China, Oct-2023



## Export results to China, Oct-2023

**VALUE**  
**240.5** mil. USD

↗ Increase **18.8%** compared to Sep-2023

↘ Decrease **0.5%** compared to Oct-2022

↗ **42 mil. USD** more than the monthly average rate in 2022

❖ Accumulated 10 months of 2023 reaches **1.68 bil. USD**, **70.6%** of total 2022

**VOLUME**  
**179.9** ths. tons

↗ Increase **15.1%** compared to Sep-2023

↗ Increase **1.2%** compared to Oct-2022

↗ **46.6 ths. tons** more than the monthly average rate in 2022

❖ Accumulated 10 months of 2023 reaches **1.3 mil. tons**, **79.7%** of total 2022

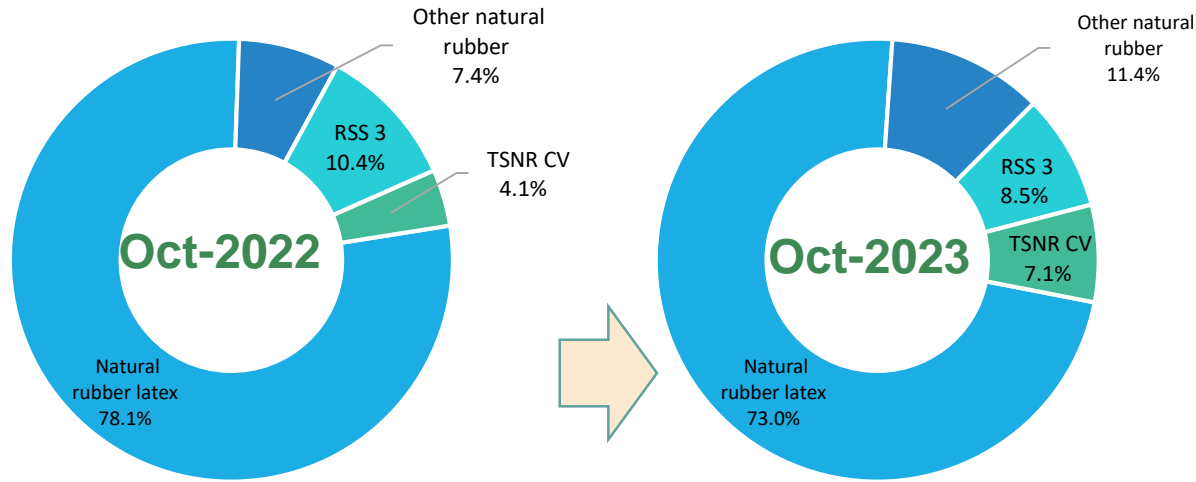
## Changes in percentage of export value to China, Oct-2023



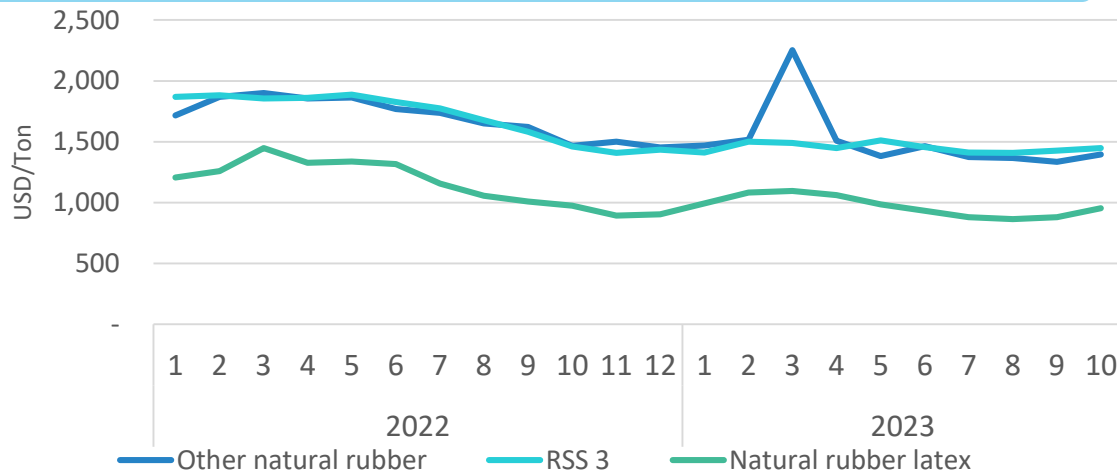


# RUBBER

## Structure of exports by products to China, Oct-2023



## Average export price to China, Oct-2023



## Export results to China, Oct-2023



### Natural rubber latex

Value: **20.3** mil. USD

Increase **29.1%** compared to Sep-2023

Decrease **17.9%** compared to Oct-2022



### RSS 3

Value: **2.35** mil. USD

Decrease **19.7%** compared to Sep-2023

Decrease **28.5%** compared to Oct-2022



### Other natural rubber

Value: **3.16** mil. USD

Increase **161.5%** compared to Sep-2023

Increase **35.0%** compared to Oct-2022

### Natural rubber latex

The average export price in Oct-2023 is **953** USD/ton; **increase 8.2%** compared to the previous month; and **decrease 2.1%** compared to the same month of 2022.

### RSS 3

The average export price in Oct-2023 is **1.447** USD/ton; **increase 1.3%** compared to the previous month; and **decrease 0.9%** compared to the same month of 2022.

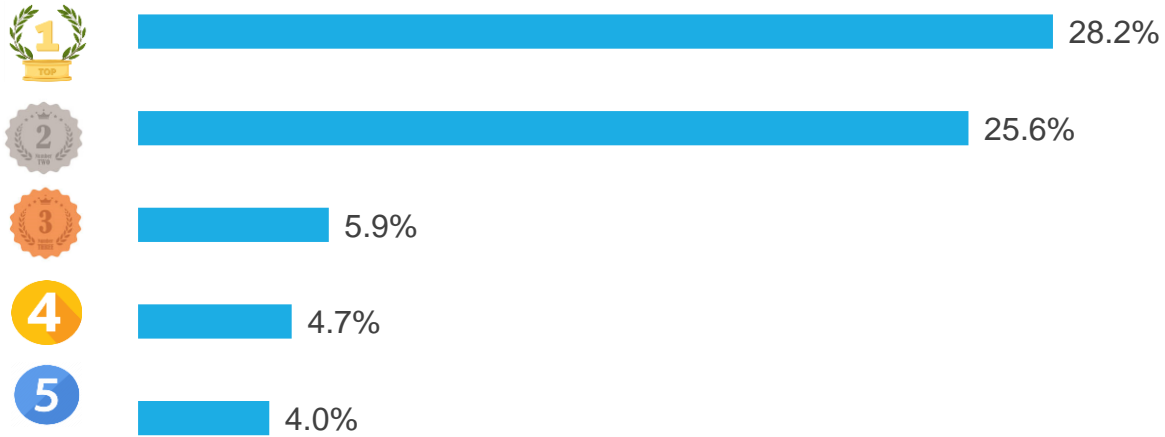
### Other natural rubber

The average export price in Oct-2023 is **1.395** USD/ton; **increase 4.6%** compared to the previous month; and **decrease 4.9%** compared to the same month of 2022.

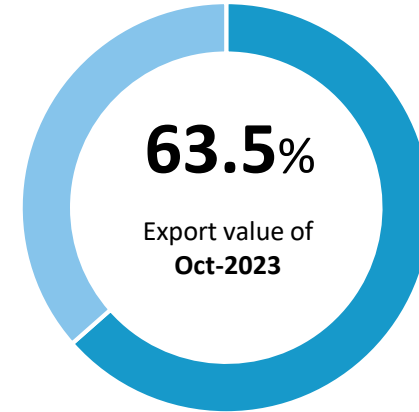


# RUBBER

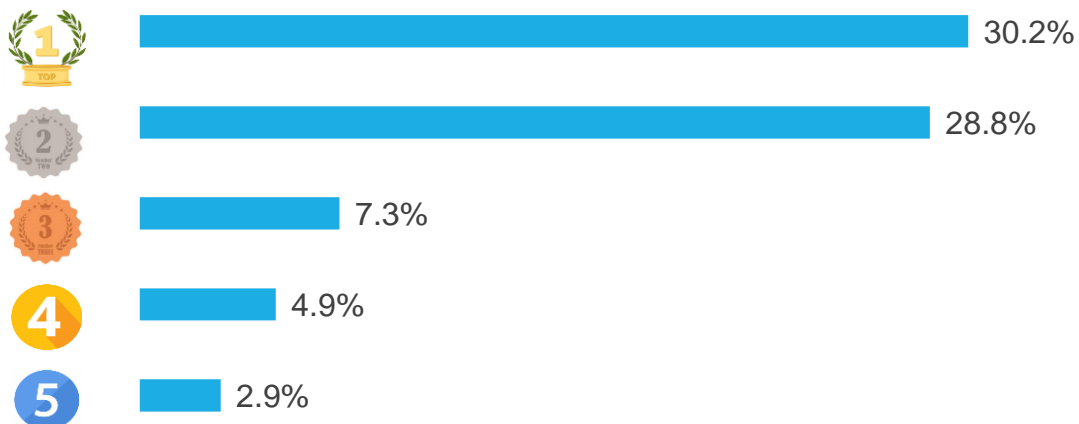
## TOP 5 export enterprises by value to China, Oct-2023



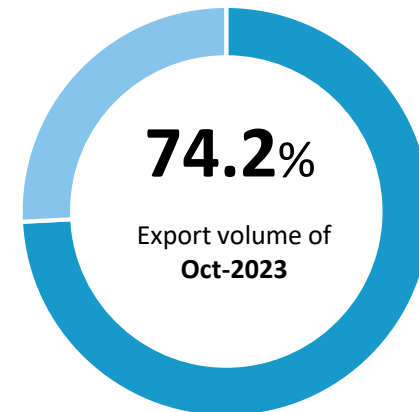
## Value ratio of TOP 5 export enterprises to China, Oct-2023



## TOP 5 export enterprises by volume to China, Oct-2023



## Volume ratio of TOP 5 export enterprises to China, Oct-2023





# RUBBER

## SPOTLIGHTS



- ❖ According to the General Administration of Customs of China, in October 2023, China imported 630 ths, tons of natural and synthetic rubber (including latex), with a value of 925.3 million USD, equal in volume and decreased by 0.1% in value compared to the same period in 2022. Accumulated in the first 10 months of 2023, China imported about 6.54 million tons of natural and synthetic rubber (including rubber latex), with a value of 9,596.1 million USD, an increase of 11.7% in volume, but a decrease of 10.2% over the same period in 2022.

*Source: General Administration of Customs of the People's Republic of China*

- ❖ According to the National Bureau of Statistics of China, in October 2023, rubber tire output in China reached 84.86 million units, an increase of 15.9% over the same period last year. From January to October, rubber tire production increased by 14.3% to 815.69 million units compared to the same period last year.

*Source: National Bureau of Statistics of China*

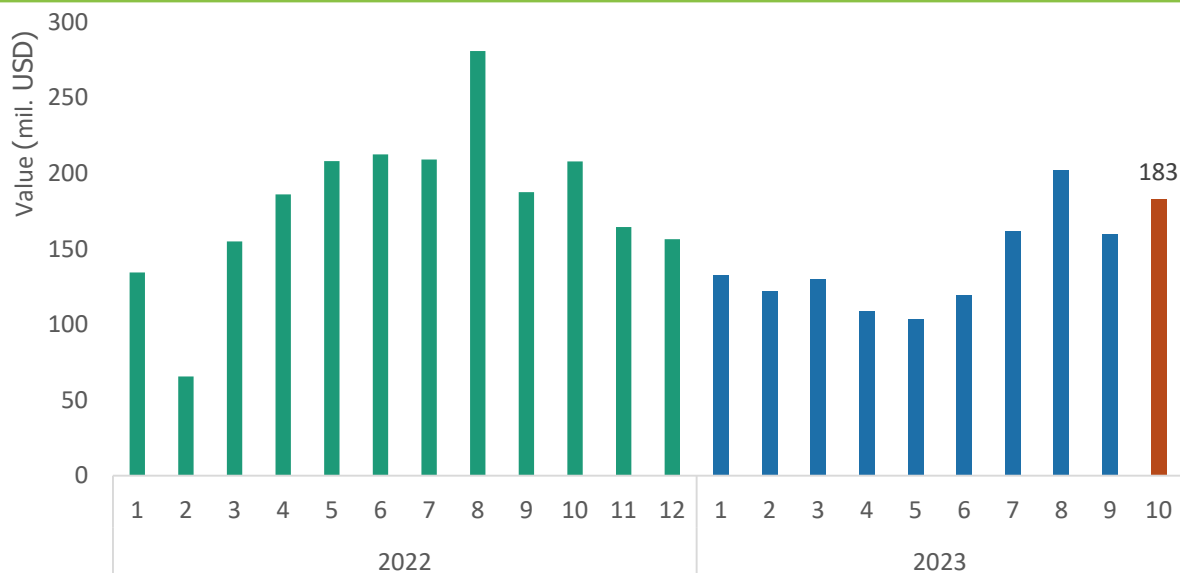


Tin liên quan



# WOOD & WOODEN PRODUCTS

## Export volume and value to China, Oct-2023



## Export results to China, Oct-2023



**183**

*mil. USD*

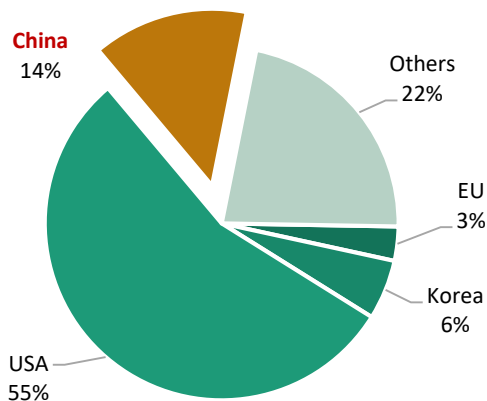
➔ Increase **14.3%** compared to Sep-2023

➔ Decrease **12.1%** compared to Oct-2022

➔ **2 mil. USD** more than the monthly average rate in 2022

Accumulated 10 months of 2023 reaches **1.4 bil. USD, 65.6%** of total 2022

## Percentage of export value to China, Oct-2023



## Changes in percentage of export value to China, Oct-2023

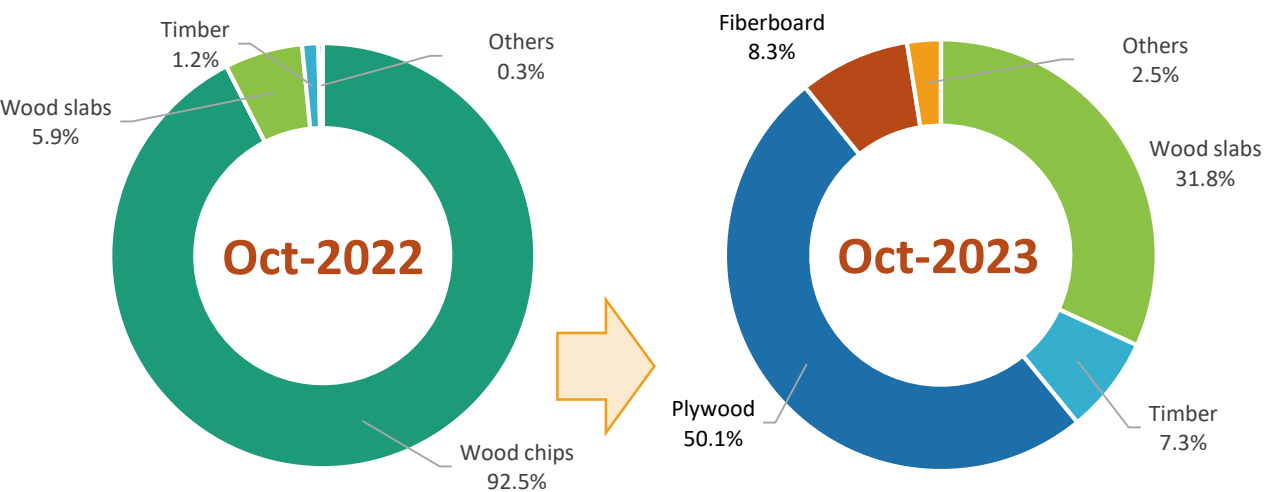




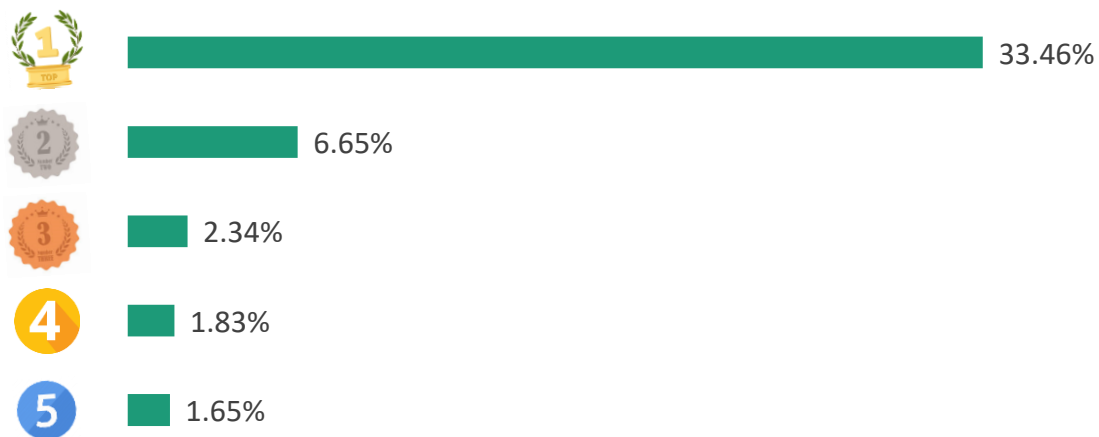


# WOOD & WOODEN PRODUCTS

## Structure of exports by products to China, Oct-2023



## TOP 5 export enterprises by value to China, Oct-2023



## Export results to China, Oct-2023



### Plywood

Value: **31.3** mil. USD

Increase **2530** times compared to Sep-2023

Increase **718** times compared to Oct-2022



### Wood slabs

Value: **19.9** mil. USD

Increase **144%** compared to Sep-2023

Increase **66%** compared to Oct-2022



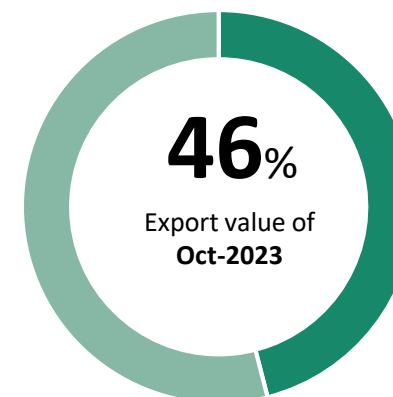
### Fiberboard

Value: **5.2** mil. USD

Increase **313** lãn compared to Sep-2023

Increase **295** lãn compared to Oct-2022

## Value ratio of TOP 5 export enterprises to China, Oct-2023





## SPOTLIGHTS

According to ITTO, China's real estate investment in the first 9 months of 2023 was at 9,726.9 billion yuan, reducing 9% over the same period last year. Housing construction investment fell 8.4% year-on-year to 6,627.9 billion yuan. At the same time, sales of construction materials and decorations fell 8% in September and also fell 8% in the first nine months of 2023.

However, furniture sales increased 0.5% in September and increased 3% in the first nine months of 2023 compared to the same period last year.

Source: ITTO

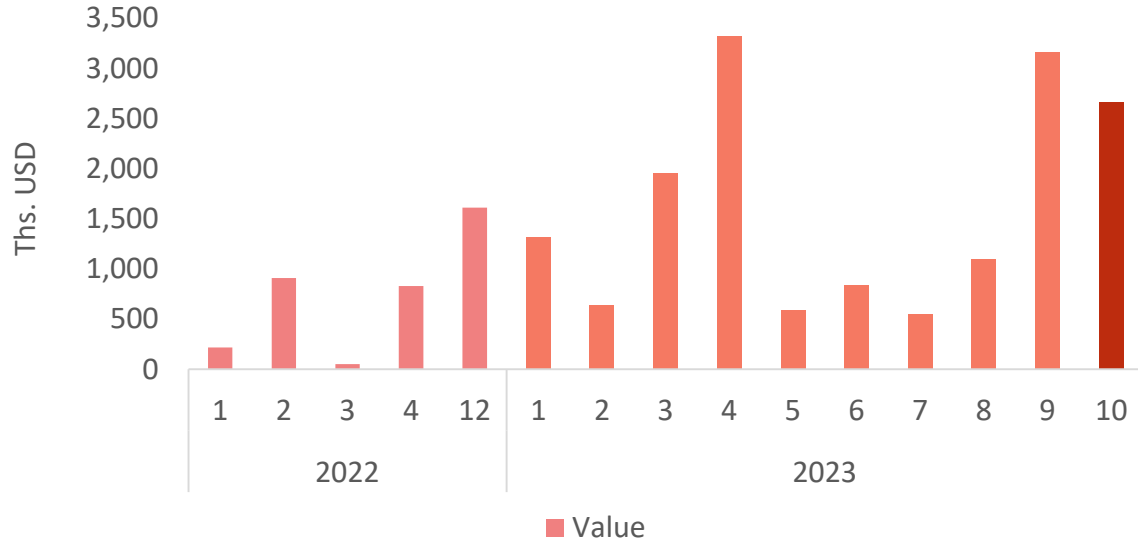


Tin liên quan



# MEAT & MEAT PRODUCTS (EXPORT)

## Export volume and value to China, Oct-2023



## Export results to China, Oct-2023

### VALUE



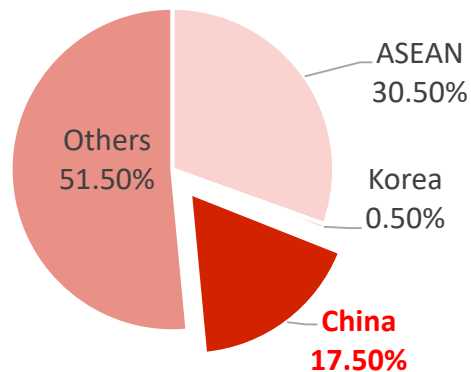
**2.7**  
mil. USD

↘ Decrease **16%** compared to Sep-2023

↗ **1.9 mil. USD** more than the monthly average rate in 2022

❖ Accumulated 10 months of 2023 reaches **16.1 mil. USD, 445%** of total 2022

## Percentage of export value to China, Oct-2023



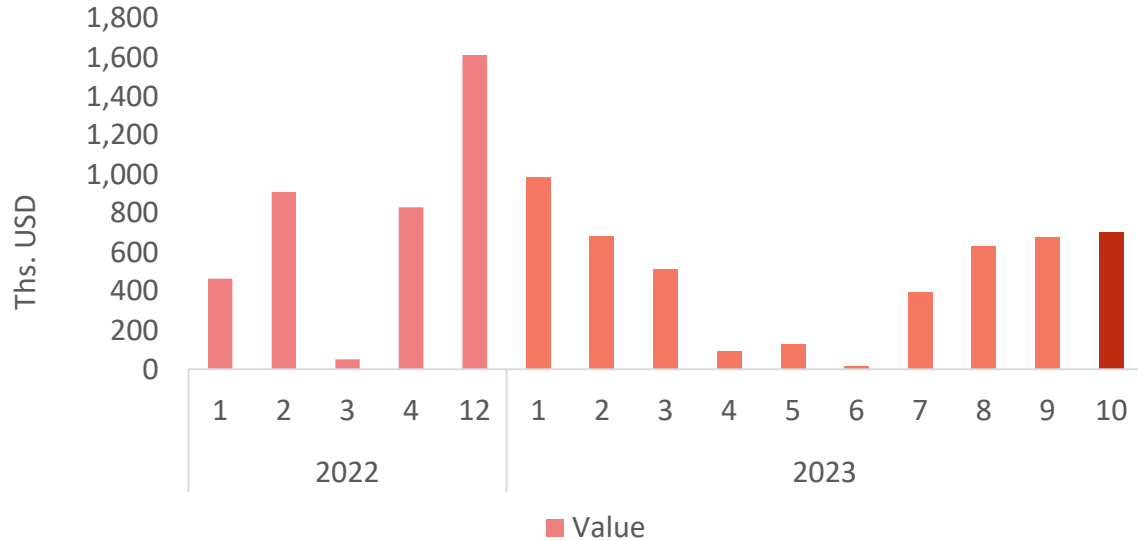
## Changes in percentage of export value to China, Oct-2023



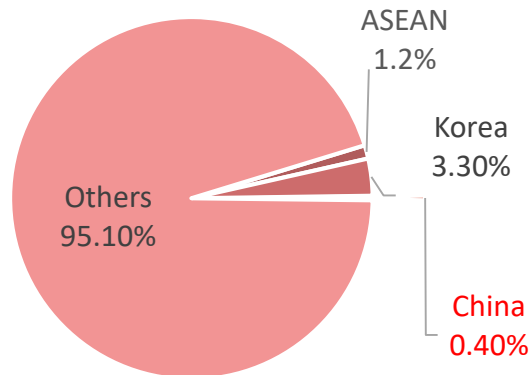


# MEAT & MEAT PRODUCTS (IMPORT)

## Import value from China, Oct-2023



## Percentage of import value to China, Oct-2023



## Import results from China, Oct-2023

### KIM NGẠCH



**701**  
ths. USD

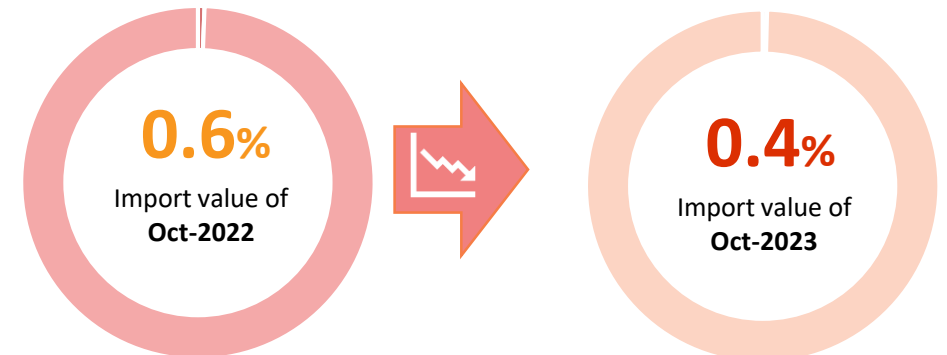
↗ Increase **3.4%** compared to Sep-2023

↘ Decrease **38.8%** compared to Oct-2022

↗ **55.2 ths. USD** more than the monthly average rate in 2022

❖ Accumulated 10 months of 2023 reaches **4.8 mil. USD, 62.2%** of total 2022

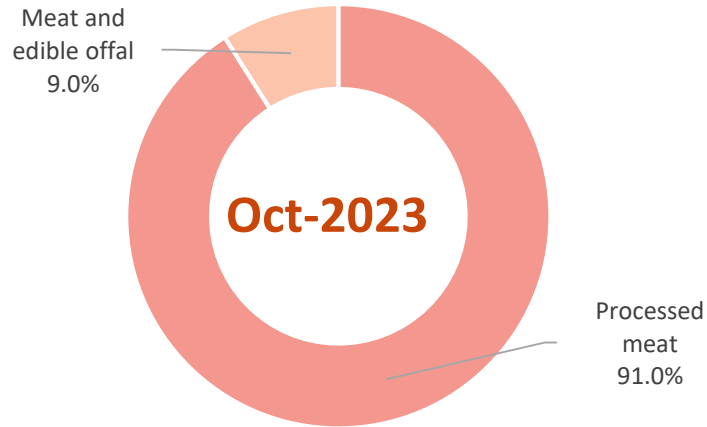
## Changes in percentage of import value to China, Oct-2023





# MEAT & MEAT PRODUCTS

## Structure of export value by products to China, Oct-2023



## Export results to China, Oct-2023



### Meat and edible offal

Value: **240** ths. USD

Decrease **64%** compared to Sep-2023

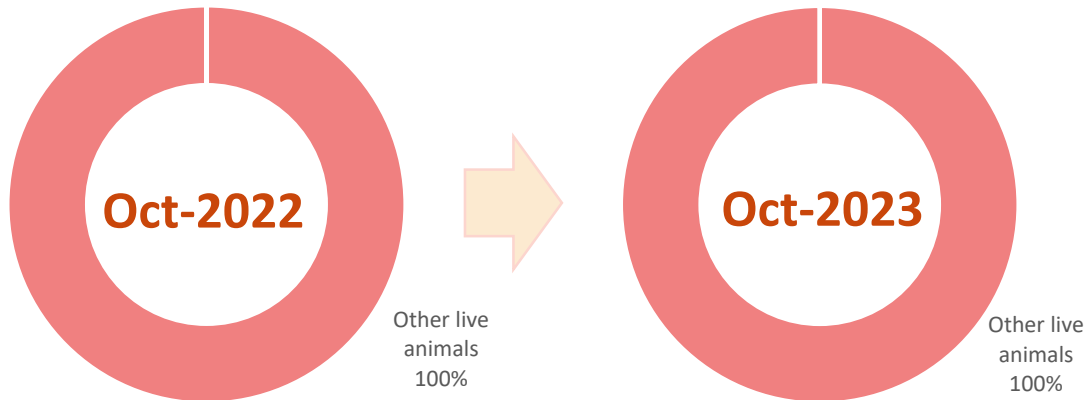


### Processed meat

Value: **2.4** mil. USD

Decrease **3.4%** compared to Sep-2023

## Percentage of import value from China, Oct-2023



## Import results from China, Oct-2023



### Other live animals

Value: **701** ths. USD

Increase **3.4%** compared to Sep-2023

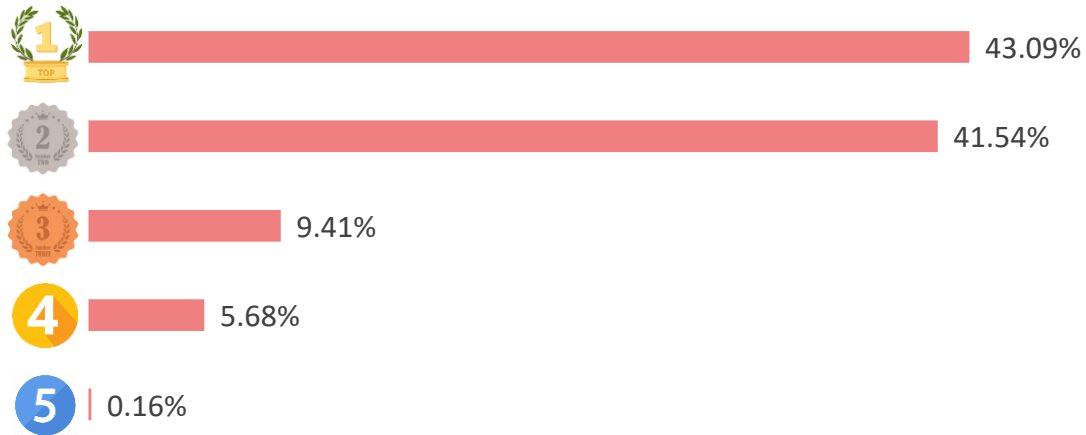
Decrease **39%** compared to Oct-2022





# MEAT & MEAT PRODUCTS

## TOP 5 export enterprises by value to China, Oct-2023



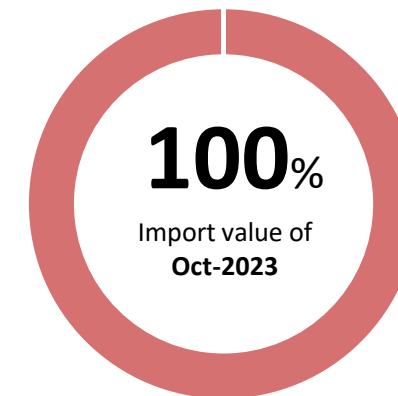
## Value ratio of TOP 5 export enterprises to China, Oct-2023



## TOP 2 import enterprises by value from China, Oct-2023



## Value ratio of TOP 2 import enterprises from China, Oct-2023





# MEAT & MEAT PRODUCTS

## SPOTLIGHTS



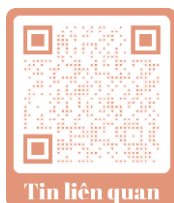
China's National Development and Reform Commission (NDRC) has noticed to purchase and store pork in central warehouses for the third time of this year. NDRC will coordinate with relevant ministries to implement this plan.

This notice was made in the context of pork prices in China trending downward. The latest data from the National Statistics Office on November 24 showed that in mid-November, pork prices decreased by 0.7% compared to the beginning of the month. Furthermore, the average pork price relative to grain prices (an index tracked by NDRC related to pork prices) has been the second highest for more than three consecutive weeks. According to the plan to stabilize the pork market, China applies a 3-level early warning system to warn of excessive increases or decreases in pork prices.

*Source: Bnews.vn*

According to data from the General Administration of Customs of China, in the first 10 months of 2023, China imported 1.35 million tons of pork (HS 0203), with a value of 3.11 billion USD, reducing by 0.5% in volume, but increasing by 7.6% in value compared to the same month of 2022, The largest pork supply markets to China in the first 10 months of 2023 include: Brazil, Spain, Canada, United States, Netherlands, Denmark .., Of which, Brazil is the largest market supplying pork to China, accounting for 25.97% of China's total pork imports in the first 10 months of 2023, with 352.56 thousand tons, worth 887.75 million USD, up 8% in volume and up 18.9% in value compared to the same month of 2022.

*Source: Ministry of Industry and Trade*

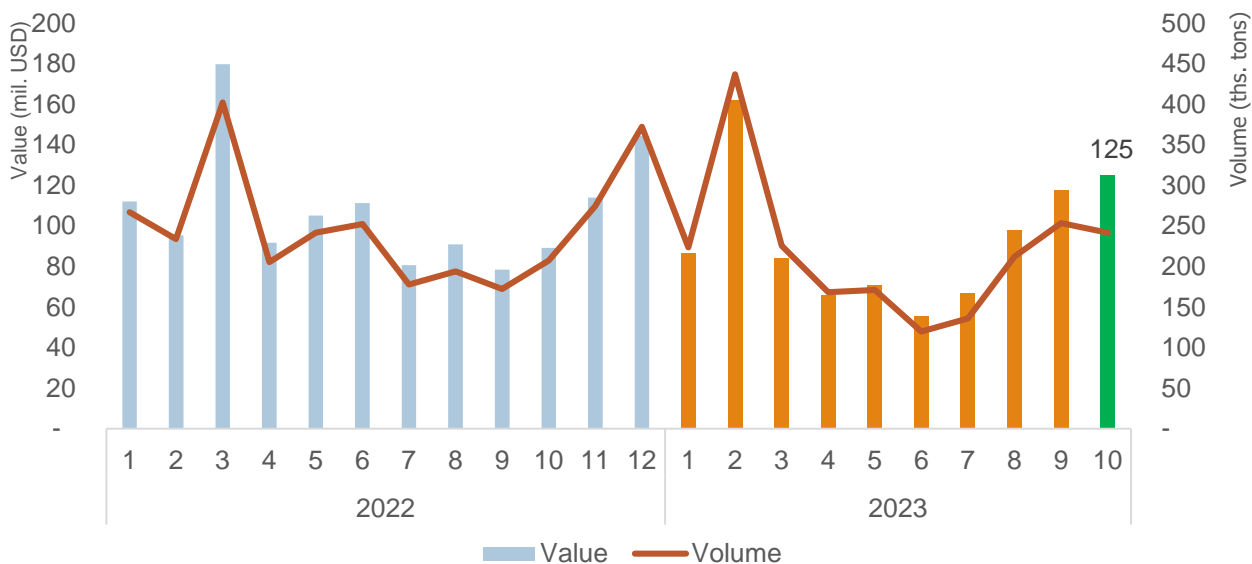


Tin liên quan



# CASSAVA & CASSAVA PRODUCTS

## Structure of export value by products to China, Oct-2023



## Export results to China, Oct-2023

**VALUE**  
**124.9** mil. USD

↗ Increase **6.2%** compared to Sep-2023

↗ Increase **40.0%** compared to Oct-2022

↗ **17.1 mil. USD** more than the monthly average rate in 2022

❖ Accumulated 10 months of 2023 reaches **932 mil. USD, 72.1%** of total 2022

**VOLUME**  
**241.5** ths. tons

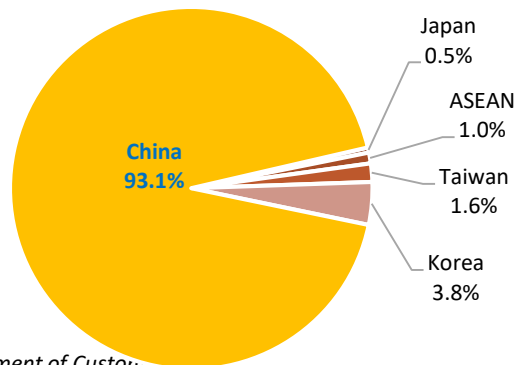
↘ Decrease **4.7%** compared to Sep-2023

↗ Increase **16.4%** compared to Oct-2022

↘ **8.5 ths. tons** less than the monthly average rate in 2022

❖ Accumulated 10 months of 2023 reaches **2.2 tr.tấn, 72.9%** of total 2022

## Percentage of export value to China, Oct-2023



## Changes in percentage of export value to China, Oct-2023

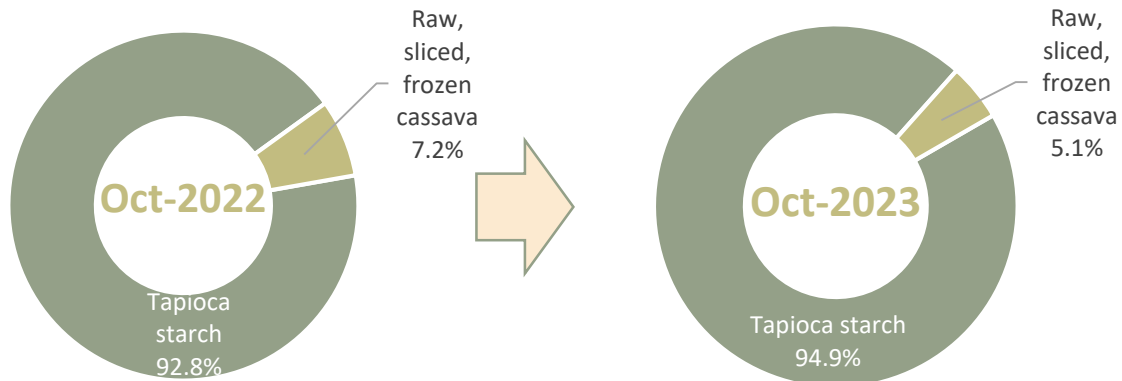






# CASSAVA & CASSAVA PRODUCTS

## Structure of export value by products to China, Oct-2023



## Export results to China, Oct-2023



### Raw. sliced. frozen cassava

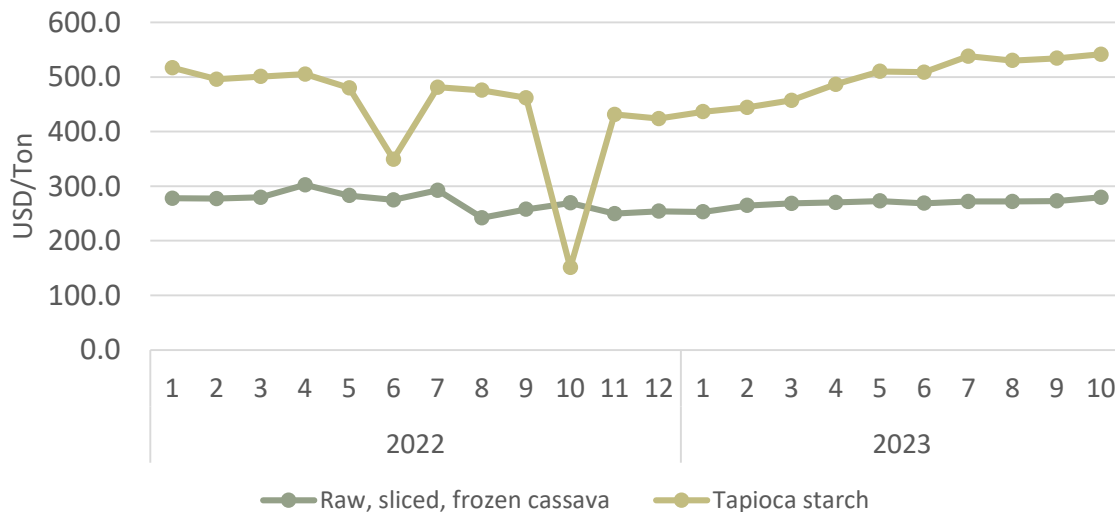
Value: **6.4** mil. USD  
 Decrease **66.8%** compared to Sep-2023  
 Decrease **0.7%** compared to Oct-2022



### Tapioca starch

Value: **118.6** mil. USD  
 Increase **19.7%** compared to Sep-2023  
 Increase **43.1%** compared to Oct-2022

## Percentage of export value to China, Oct-2023



### Tapioca starch

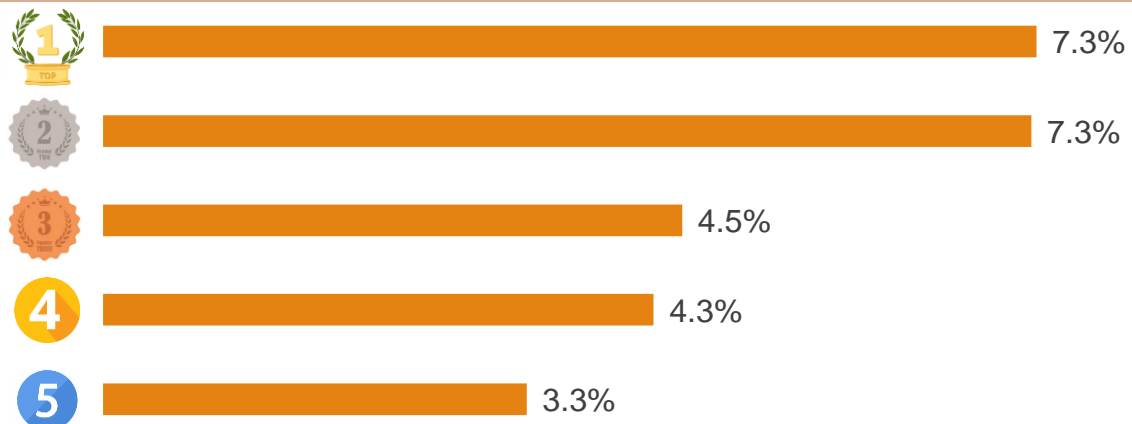
The average export price in Oct-2023 is **541.6** USD/ton; increase **1.4%** compared to the previous month; and increase **258.7%** compared to the same month of 2022.

### Raw. sliced. frozen cassava

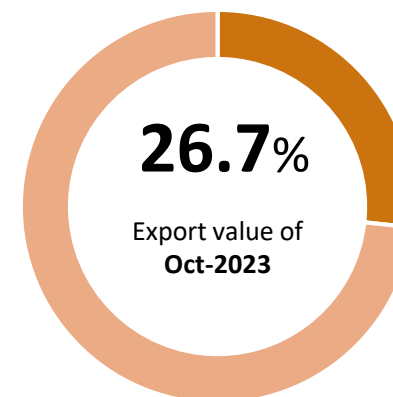
The average export price in Oct-2023 is **279.6** USD/ton; increase **2.5%** compared to the previous month; and increase **3.8%** compared to the same month of 2022.



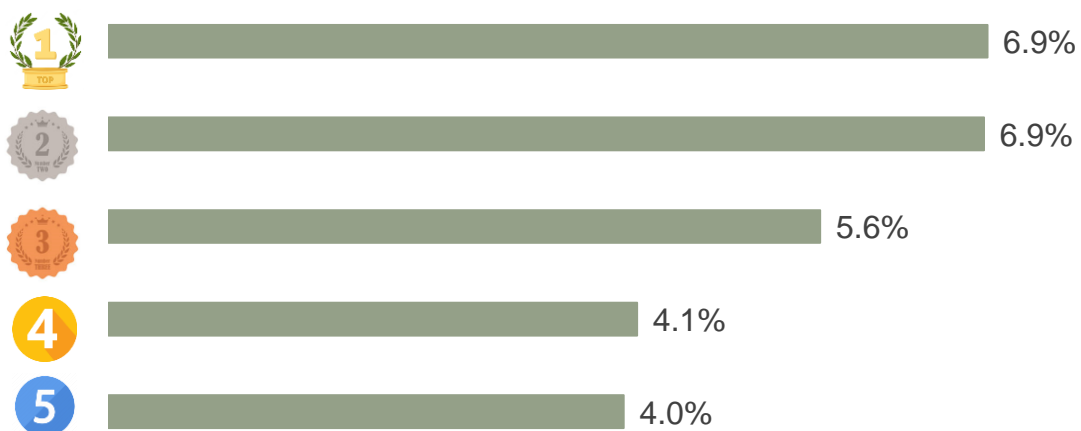
### TOP 5 export enterprises by value to Volume ratio of TOP 5 export enterprises to **China, Oct-2023**



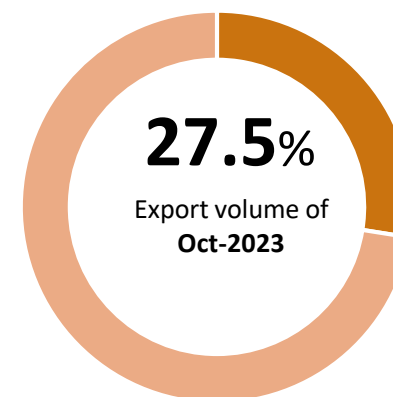
### Value ratio of TOP 5 export enterprises to **China, Oct-2023**

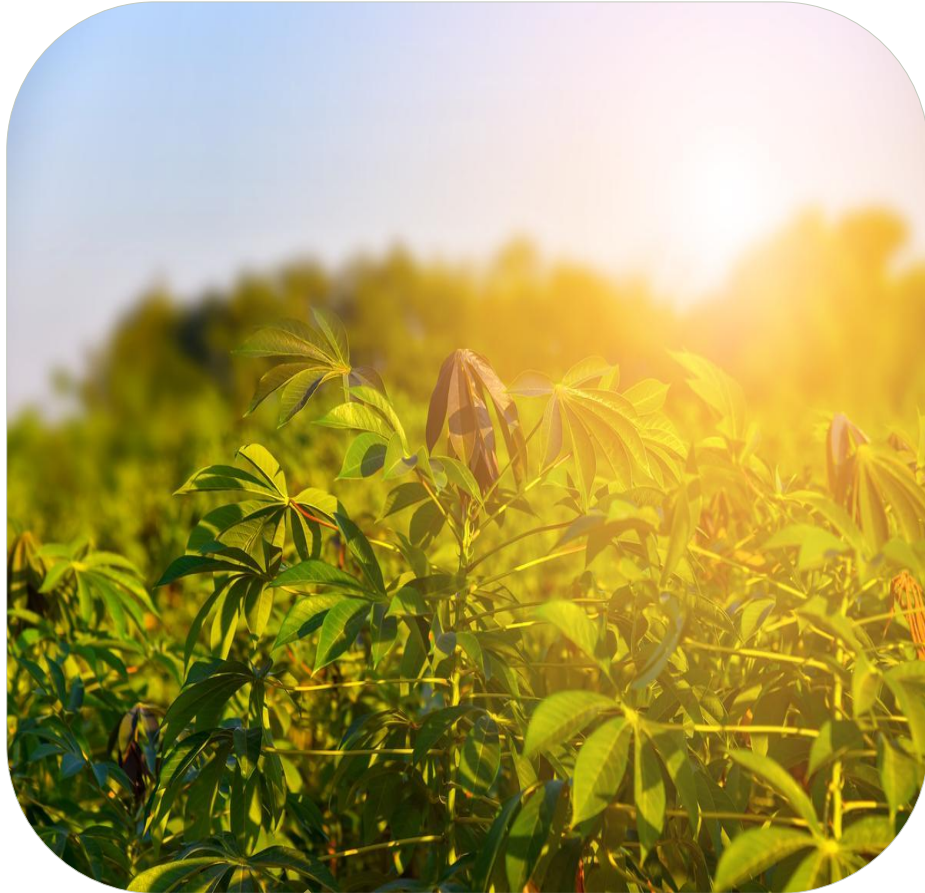


### TOP 5 export enterprises by volume to **China, Oct-2023**



### Volume ratio of TOP 5 export enterprises to **China, Oct-2023**





In October 2023, the volume and value of China's imported dried cassava chips were 233.8 thousand tons and 66.92 million USD, respectively, reducing by 7.91% and 10.16% over the same period last year. From January to October, China's imported volume and value of dried cassava chips were 5.35 million tons and 1.48 billion USD, down 17.18% and 20.44% respectively compared to the same period last year.



In October 2023, China's cassava starch imports were 308.08 thousand tons, down 3.2% compared to the previous month; increased 10.84% over the same period last year. Accumulated in the first 10 months of 2023, the country's total cassava starch imports reached 2.54 million tons, down 26.76% over the same period last year. China mainly imports cassava starch from Thailand, Vietnam, Laos, Indonesia and Cambodia.

*Source: General Administration of Customs of the People's Republic of China*





Any comments. please send to:

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INSTITUTE OF POLICY AND STRATEGY FOR AGRICULTURE AND RURAL DEVELOPMENT

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Website: <http://agro.gov.vn/>

