

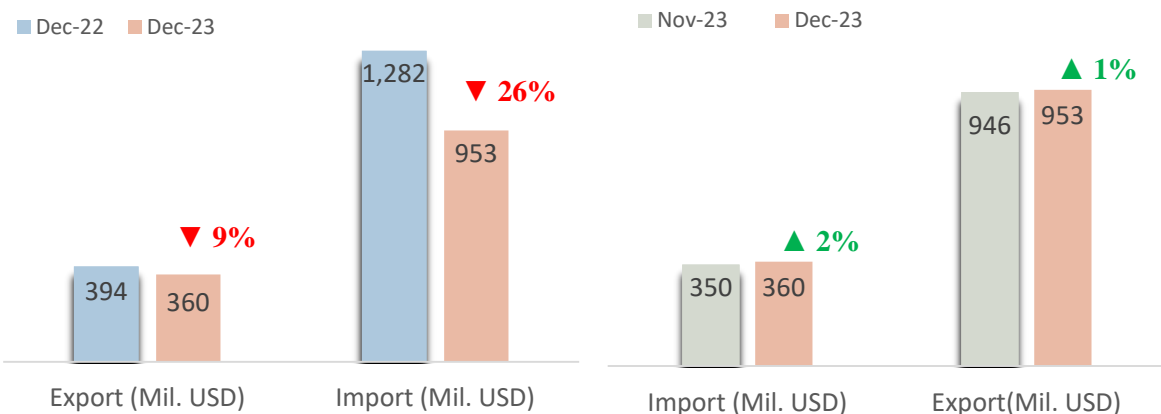
MONTHLY REPORT ON AGRI-PRODUCT EXPORT

FROM VIETNAM TO **ASEAN MARKET**

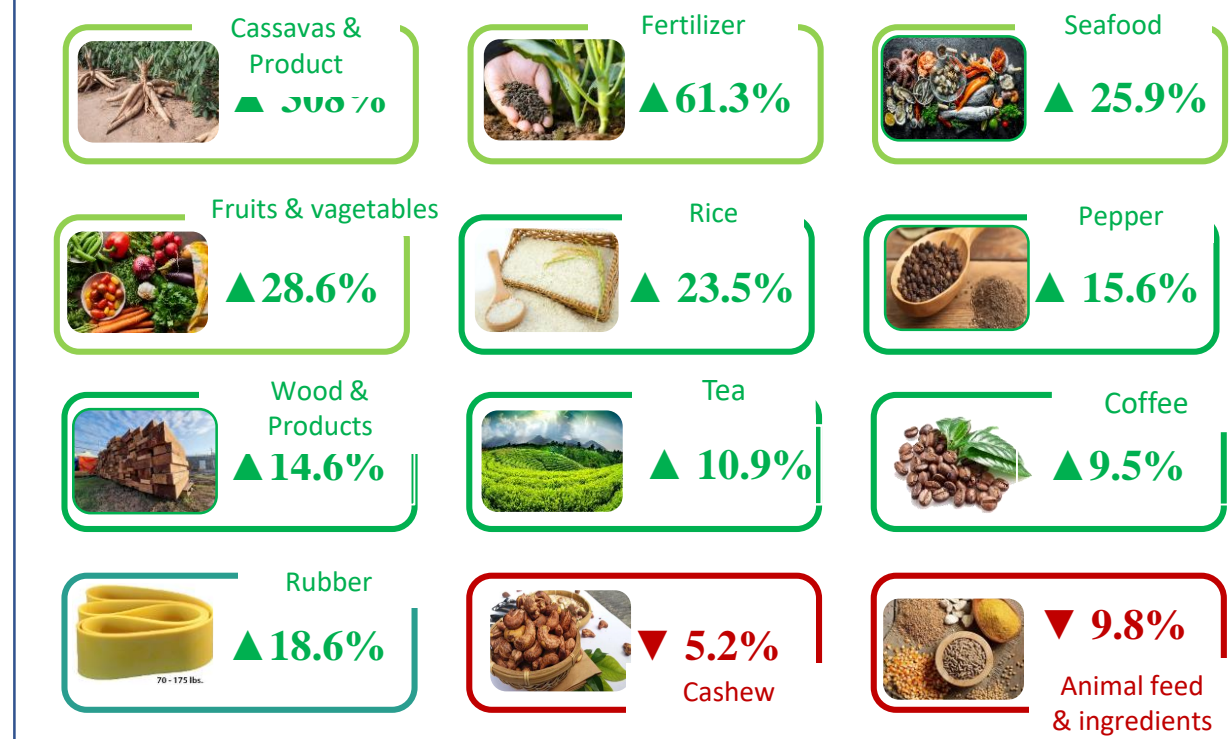


THE SITUATION OF AGRO-FORESTRY-FISHERY (AFF) PRODUCT EXPORT FROM VIETNAM TO THE ASEAN IN **DECEMBER-2022**

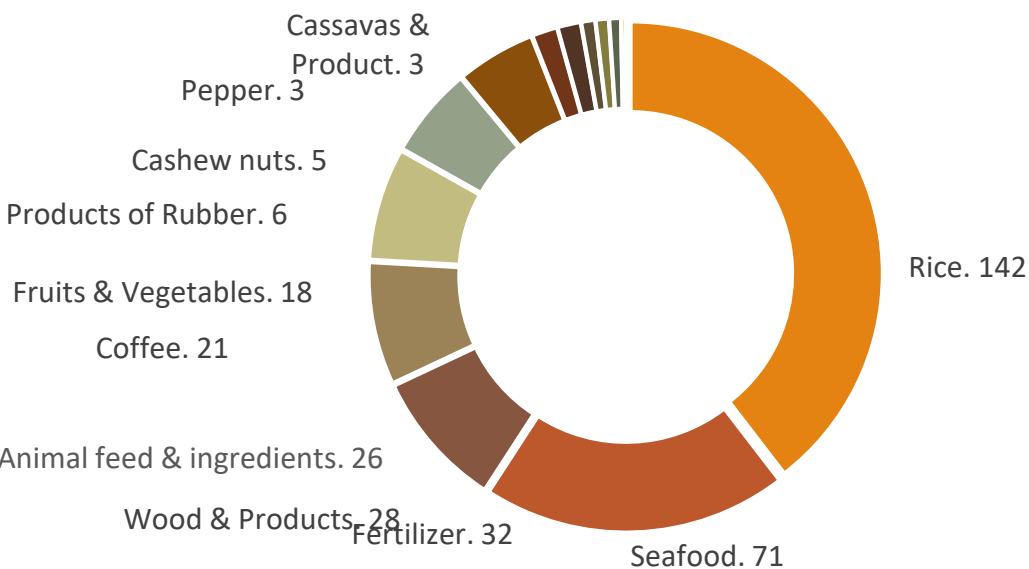
AFF product Import- Export turnover between Vietnam – ASEAN, Dec-2022



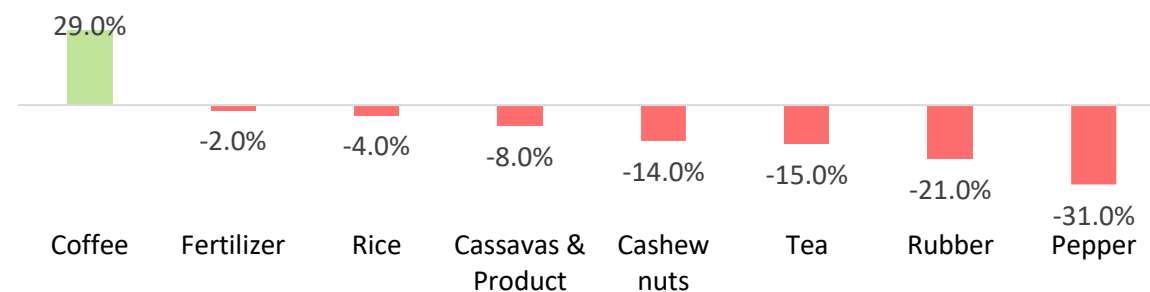
Change key product export value to the ASEAN in 2022 compared to 2021



AFF key product export value to the ASEAN, Dec-2022



Change in average export value of key AFF products to the ASEAN in Dec-2022 compared to Dec-2022



Source: Calculated from data of the General Department of Customs

Units: Mil.USD

SPOTLIGHT



Japan proposes to share supply chain data with ASEAN

Japan proposes to share supply chain data with ASEAN

Japan proposed sharing supply chain data with ASEAN to strengthen economic cooperation, improve supply chain resilience, and promote sustainable development.

Specifically, Japan will establish a system to share information on spare parts inventory, production capacity, and supply chain disruption risks between Japanese and ASEAN companies. Retailers and other companies can also join the platform to exchange information about efforts to reduce CO2 emissions..



Source: aseanvietnam.vn

Thailand and the EU will resume FTA negotiations in March 2023

After nearly a decade of stalling, Thailand and the European Union (EU) agreed to restart negotiations on a Free Trade Agreement (FTA) between the two sides.

According to a Vietnam News Agency correspondent in Bangkok, speaking after a meeting with the EU Trade Commissioner, the Thai Trade Minister said the two sides aim to restart negotiations in the first quarter of this year. The EU is Thailand's fifth largest trading partner after the Association of Southeast Asian Nations (ASEAN), China, the US, and Japan.

In 2022, trade exchange between the two sides reached 41 billion USD. Thailand's exports to the EU reached 22.8 billion USD, with main export items including computers, computer equipment and components, gems and jewelry, air conditioners, spare parts, accessories, rubber products, and electronic circuit boards.

Source aseanvietnam.vn

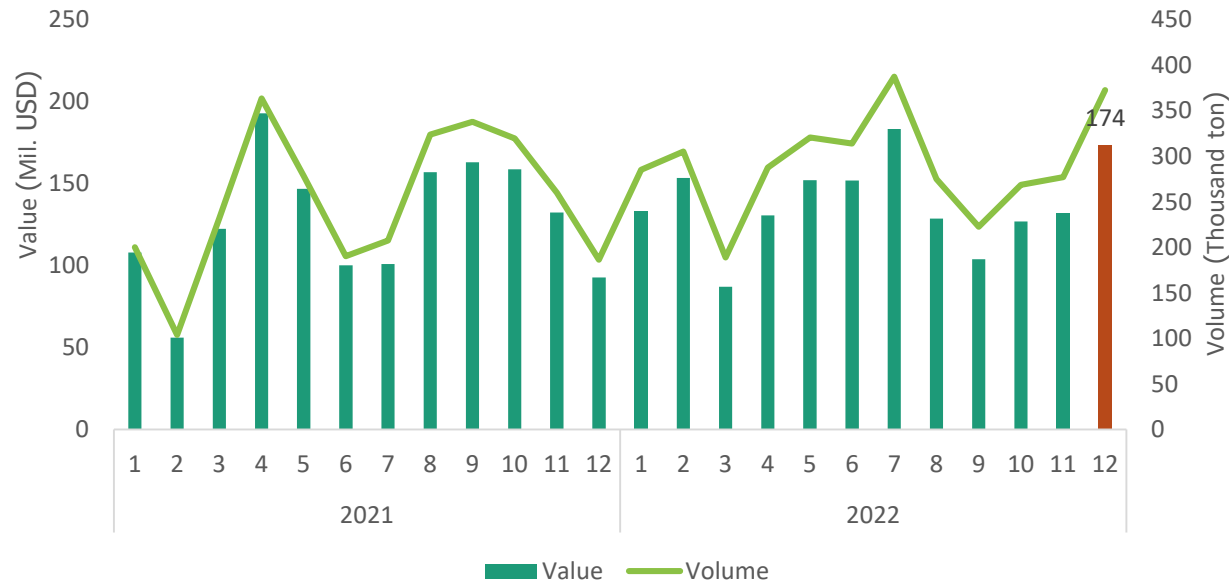
Thailand and the EU will resume FTA negotiations in March 2023





RICE

Export volume and value of rice the ASEAN, Dec-2023



Export results the ASEAN, Dec-2023

VALUE

173.8 Mil.USD

↗ Increase **31.5%** compared to Nov-2022

↗ Increase **87.5%** compared to Dec-2021

↗ **46.2 Mil.USD** more than the monthly average rate in 2021

◇ Accumulated in 2022 reaches **1.7 Bil. USD**, **108.2%** of the total 2021

VOLUME

372.8 Thousand tons

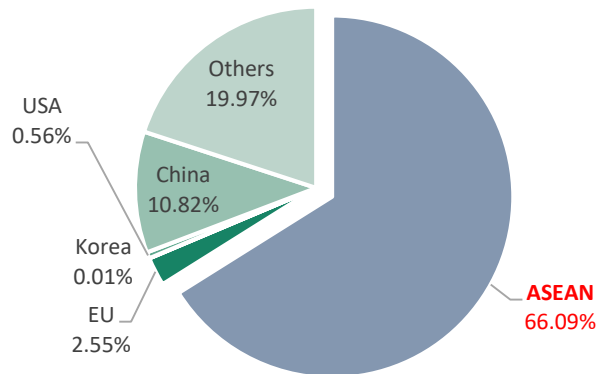
↗ Increase **34.6%** compared to Nov-2022

↗ Increase **100.0%** compared to Dec-2021

↗ **122.4 Thousand tons** more than the monthly average rate in 2021

◇ Accumulated in 2022 reaches **3.5 Mil.Ton**, **116.7%** of the total 2021

Percentage of export value the ASEAN, Dec-2023



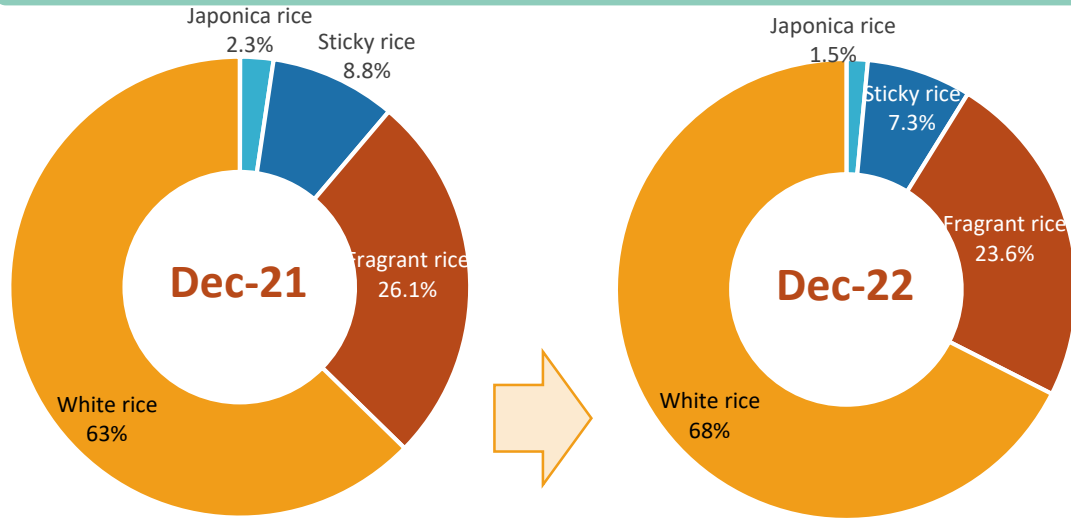
Changes in the percentage of export value the ASEAN, Dec-2023





RICE

Structure of exports by products to the ASEAN, Dec-2022



Average export rice price the ASEAN, Dec-2022



White rice

Value: **98.3** Mil.USD

Increase **7%** compared to Nov-22

Increase **70%** compared to Dec-21

Fragrant rice

Value: **34.4** Mil.USD

Decrease **9%** compared to Nov-22

Increase **43%** compared to Dec-21

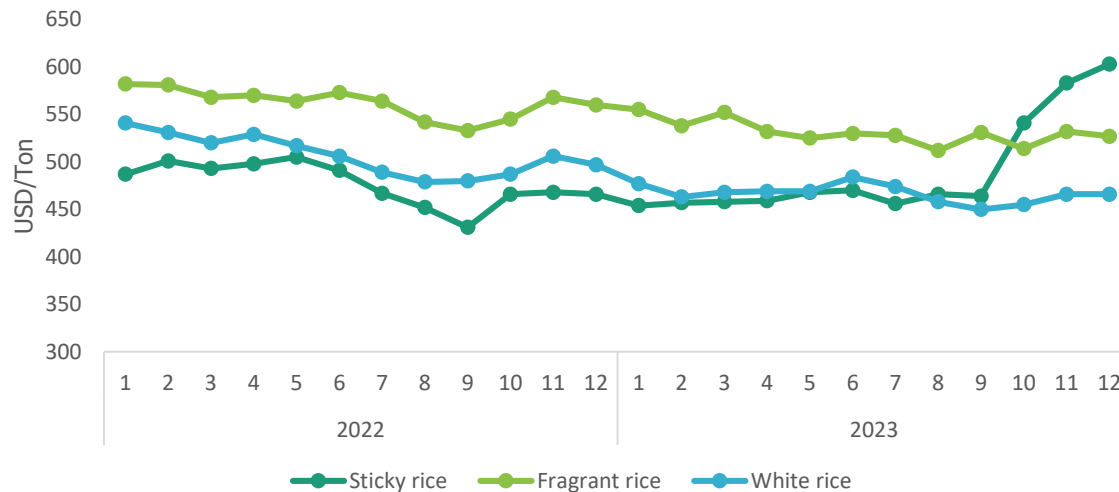
Sticky rice

Value: **10.7** Mil.USD

Decrease **18%** compared to Nov-22

Increase **31%** compared to Dec-21

Average export rice price to the ASEAN, Dec-2022



Sticky rice

The average export in Dec-22 is **603** USD/Ton; **Increase 3%** compared to the previous month; and **Increase 29%** compared to the same month of 2021.

Fragrant rice

The average export in Dec-22 is **527** USD/Ton; **Decrease 1%** compared to the previous month; and **Decrease 6%** compared to the same month of 2021.

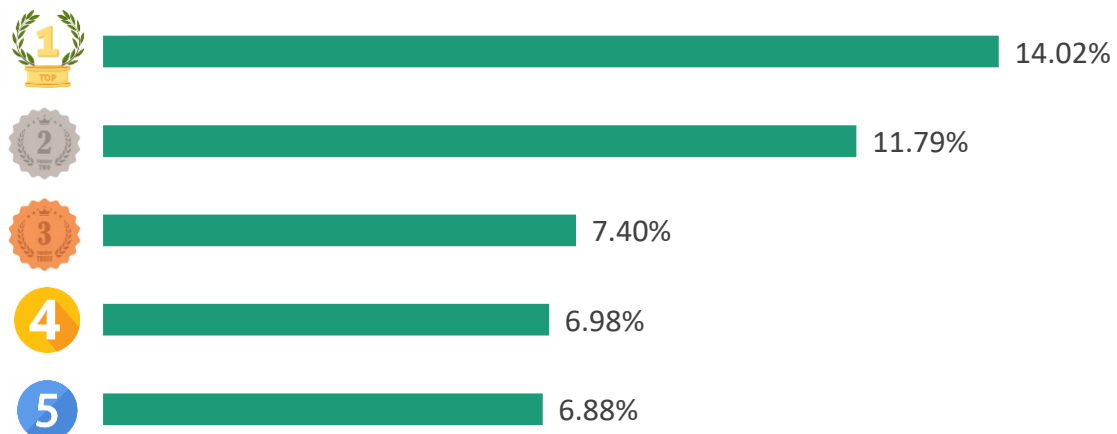
White rice

The average export in Dec-22 is **466** USD/Ton; **Increase 0.03%** compared to the previous month; but **Decrease 6%** compared to the same month of 2021.

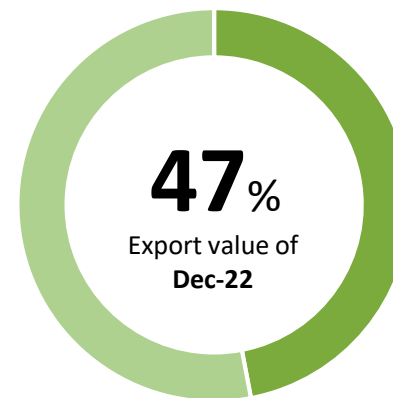


LÚA GẠO

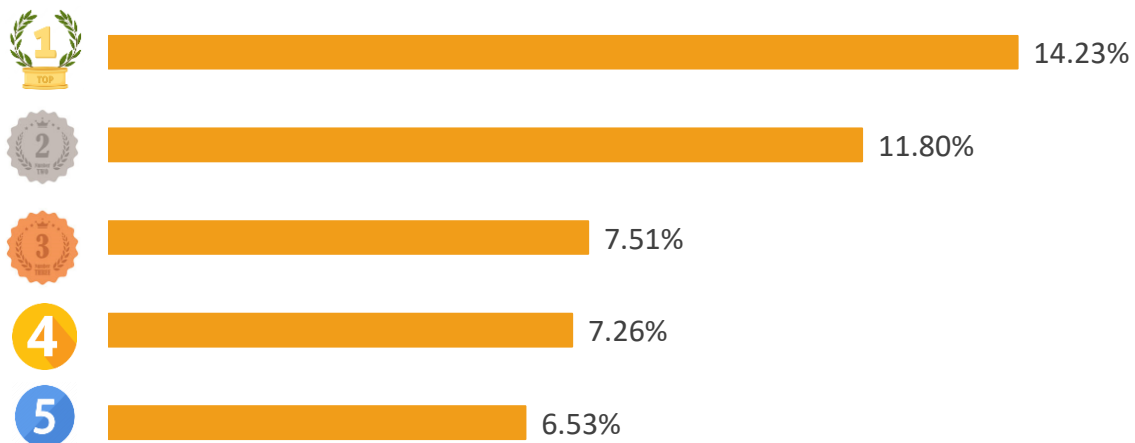
TOP 5 export enterprises by value to the ASEAN, Dec-2022



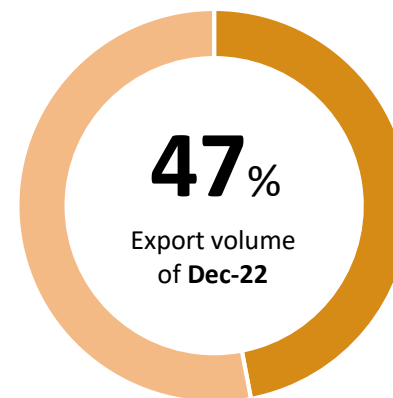
Value ratio of TOP 5 export enterprises to the ASEAN, Dec-2022



TOP 5 export enterprises by volume to the ASEAN, Dec-2022



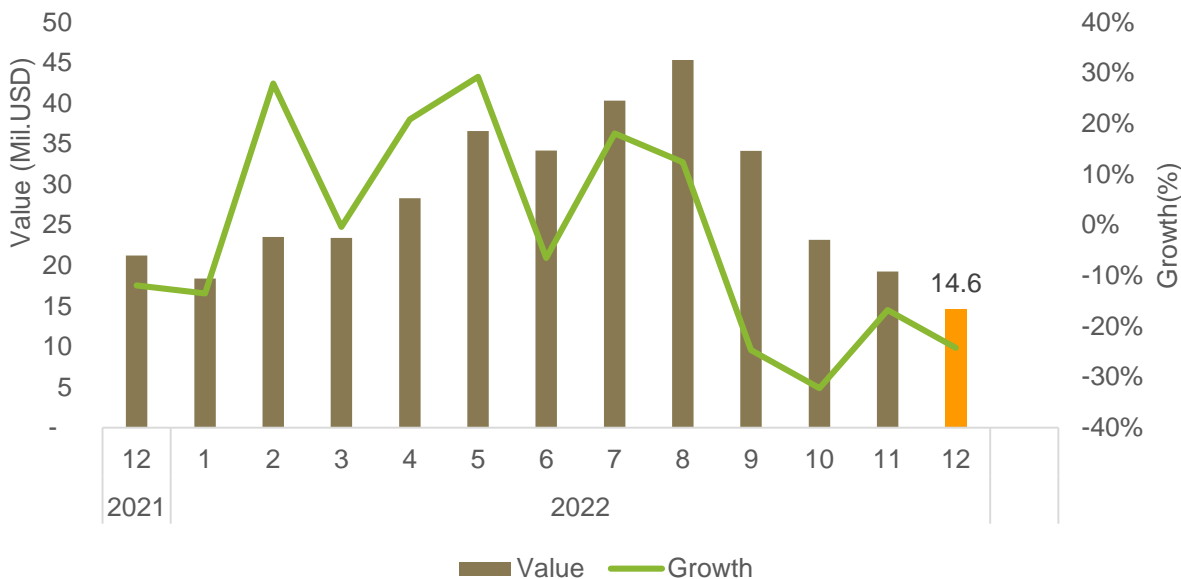
Volume ratio of TOP 5 export enterprises to the ASEAN, Dec-2022





FRUITS AND VEGETABLES (EXPORT)

Export value to the ASEAN, Dec-2022



Export results to the ASEAN, Dec-2022

VALUE

19.3

Mil.USD

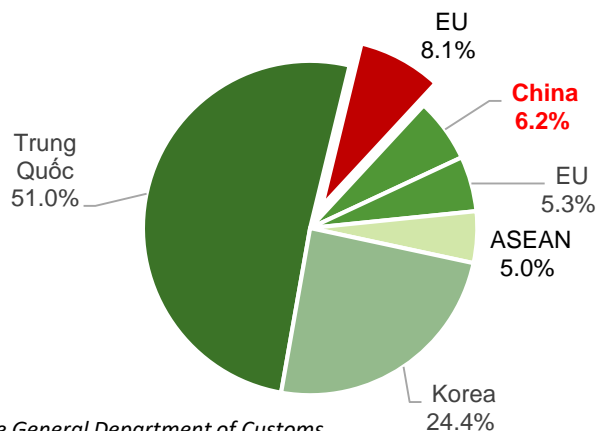
Decrease **16.8%** compared to Nov-2022

Decrease **20.1%** compared to Dec-2021

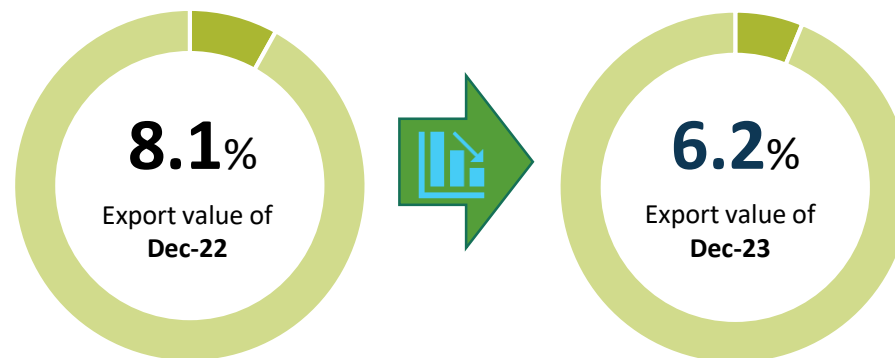
9.7 Mil.USD less than the monthly average rate in 2022

Accumulated in 2023 reaches **347.8 Mil.USD**

Percentage of export value to the ASEAN, Dec-2022



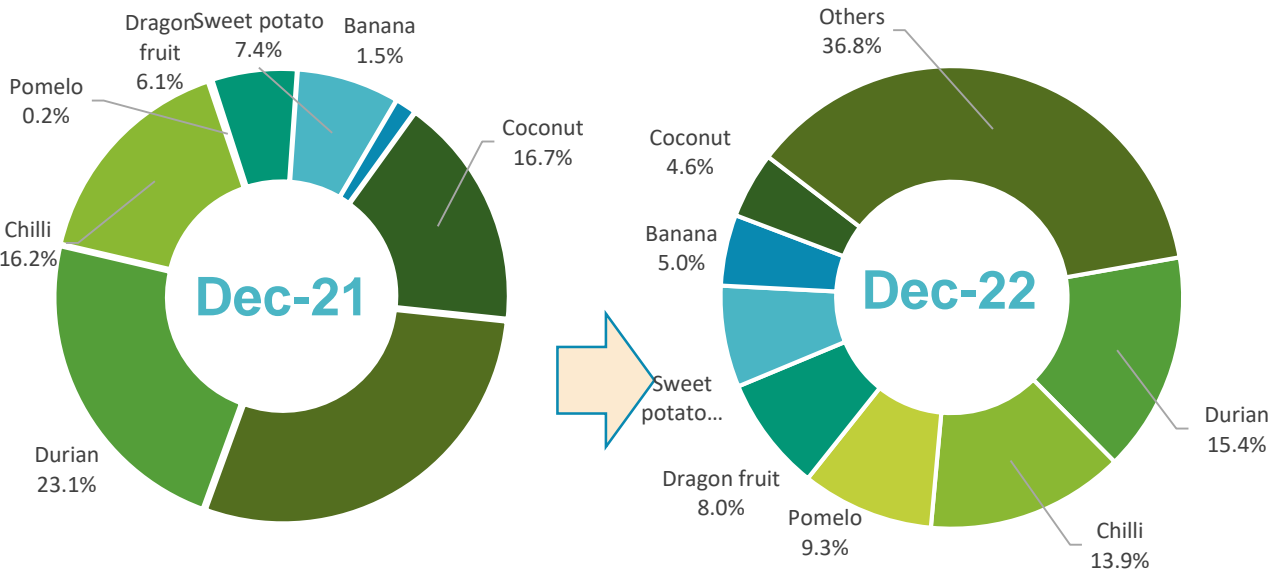
Changes in percentage of export value to the ASEAN, Dec-2022





FRUITS AND VEGETABLES (EXPORT)

Structure of exports by products to the ASEAN, Dec-2022



Export results to the ASEAN, Dec-2022



Durian

Value: **2.96** Mil.USD

Decrease **64.0%** compared to Nov-2022

Decrease **46.9%** compared to Dec-2021



Chilli

Value: **2.7** Mil.USD

Increase **27.4%** compared to Nov-2022

Decrease **31.5%** compared to Dec-2021



Pomelo

Value: **1.8** Mil.USD

Increase **48.6%** compared to Nov-22

Increase **3.074%** compared to Dec-21



Dragon fruit

Value: **1.5** Mil.USD

Decrease **6.0%** compared to Nov-22

Increase **5.6%** compared to Dec-21



Sweet potato

Value: **1.4** Mil.USD

Increase **28.0%** compared to Nov-22

Decrease **22.9%** compared to Dec-21



Banana

Value: **0.96** Mil.USD

Increase **12.3%** compared to Nov-22

Increase **167%** compared to Dec-22



Coconut

Value: **0.89** Mil.USD

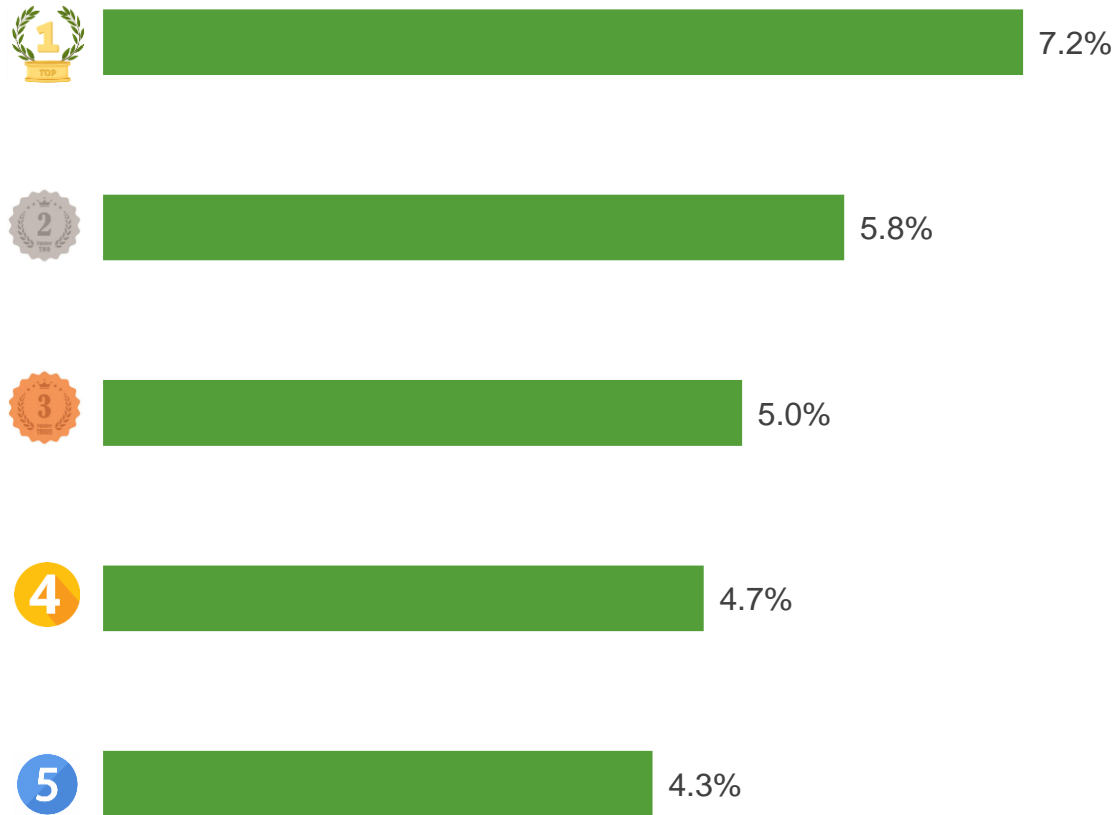
Decrease **34.5%** compared to Nov-22

Decrease **77.9%** compared to Dec-21



FRUITS AND VEGETABLES (EXPORT)

TOP 5 export enterprises by value to the ASEAN, Aug- 2023



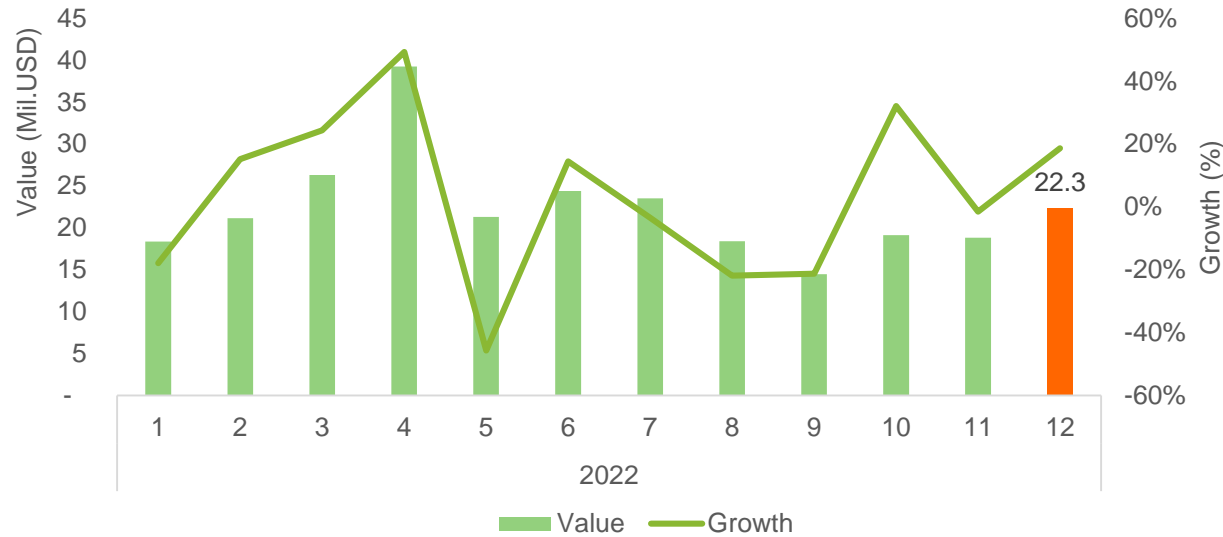
TOP 5 export enterprises by value to the ASEAN, Aug- 2023





FRUITS AND VEGETABLES (IMPORT)

Import volume and value from the ASEAN, Dec-2022



Import results from the ASEAN, Dec-2022

VALUE



22.3

Mil.USD

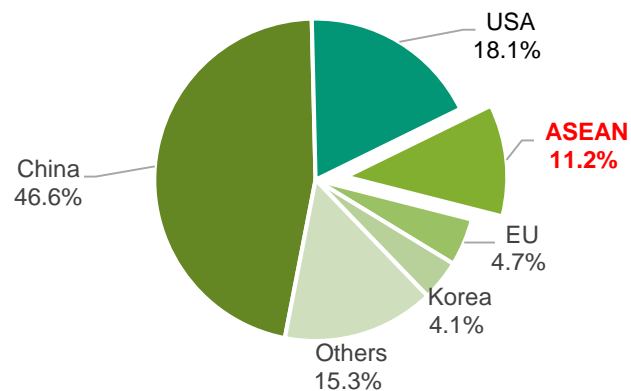
Increase **18.6%** compared to Nov-2022

Decrease **0.1%** compared to Dec-2021

56 Thousand USD more than the monthly average rate in 2022

Accumulated in 2022 reaches **267.4 Mil.USD**

Percentage of import value from the ASEAN, Dec-2022



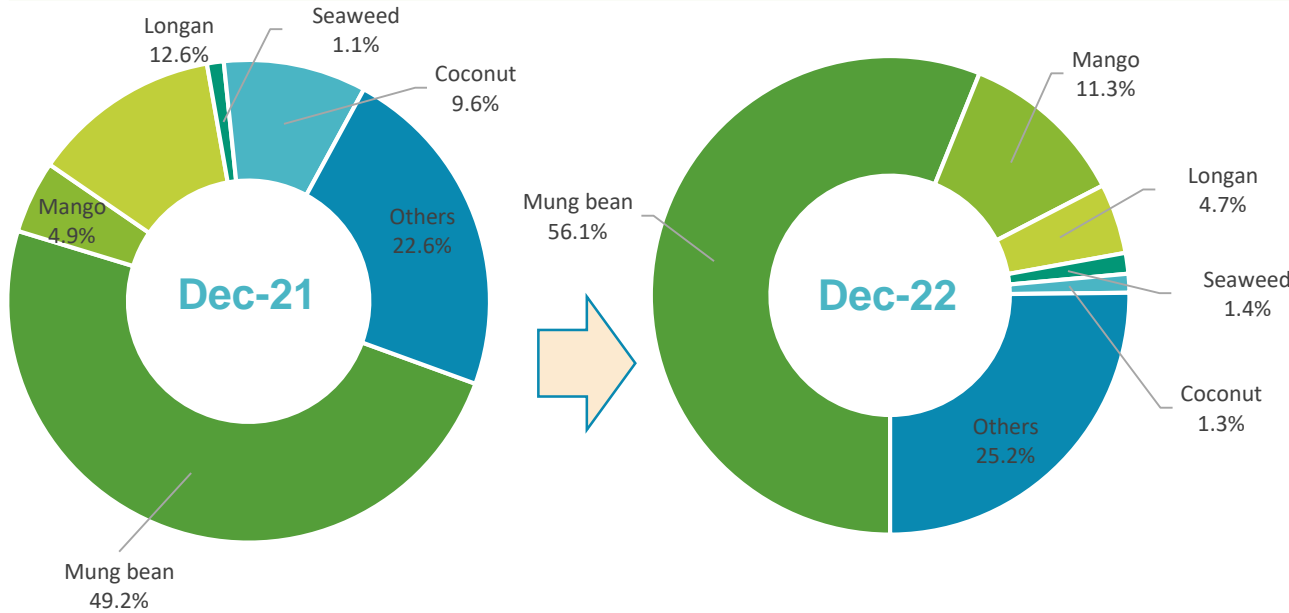
Changes in percentage of import value from the ASEAN, Dec-2022





FRUITS AND VEGETABLES (IMPORT)

Structure of imports by products from the ASEAN, Dec-2022



Longan

Value: **1.1** Mil.USD

Decrease **51.3%** compared to Nov-2022

Decrease **62.5%** compared to Dec-2021



Seaweed

Value: **0.3** Mil.USD

Decrease **50.4%** compared to Nov-2022

Increase **24.7%** compared to Dec-2021



Coconut

Value: **0.3** Mil.USD

Decrease **32.1%** compared to Nov-2022

Decrease **86.7%** compared to Dec-2021

Import results form the ASEAN, Dec-2022



Mung bean

Value: **12.5** Mil.USD

Increase **60.0%** compared to Nov-2022

Increase **14.0%** compared to Dec-2021



Mango

Value: **2.5** Mil.USD

Decrease **1.6%** compared to Nov-2022

Increase **131.9%** compared to Dec-2021

FRUITS AND VEGETABLES

SPOTLIGHT

01

Philippine durian is allowed to be exported to China from January 7, 2023, if it meets relevant requirements. The Philippines plans to export a batch of durian worth 260 million USD to China. These durians will be purchased from registered farms in the main durian-producing regions of Davao, Davao del Sur, and North Cotabato.

Source: Freshplaza.com

02

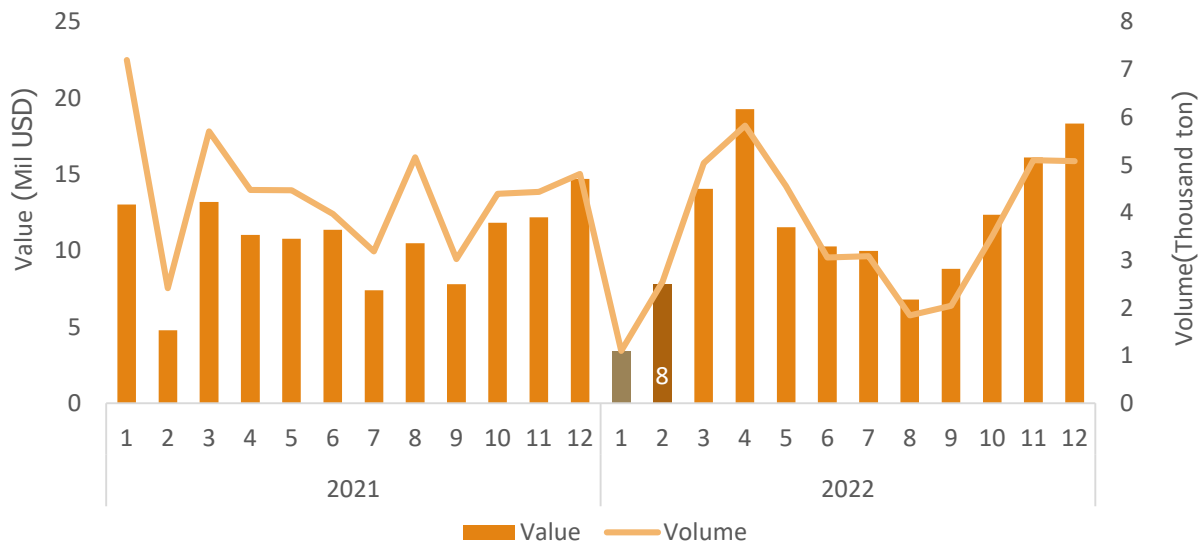
According to Thailand's China.com, Thailand's 2023 durian production season is coming, and total output is expected to reach 756,456 tons, up 3.3% over last year. According to the official harvest time, Eastern durian will begin harvesting on March 10, 2022, at the earliest.

Source: Freshplaza.com



COFFEE

Export volume and value to the ASEAN, Dec-2022



Export results to the ASEAN, Dec-2022

Value

29.2 Mil.USD

Increase **29.3%** compared to Nov-2022

Increase **50.7%** compared to Dec-2021

1.9 Mil.USD less than the monthly average rate in 2021

Volume

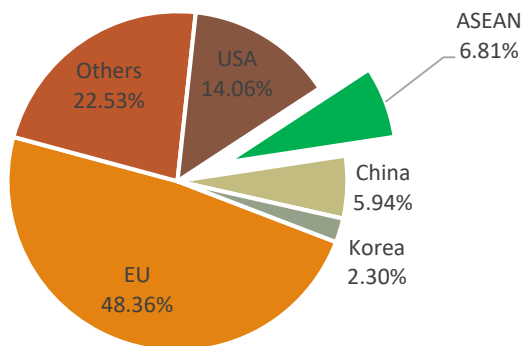
8.8 Thousand tons

Increase **29.3%** compared to Nov-2022

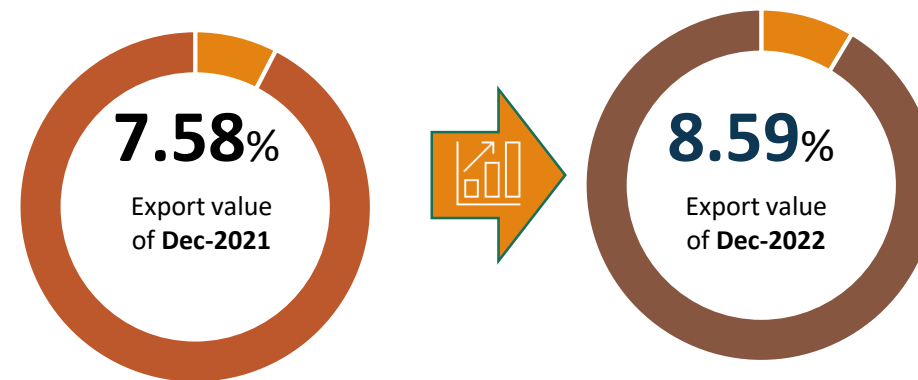
Increase **41.4%** compared to Dec-2021

1.7 Thousand tons less than the monthly average rate in 2021

Percentage of export value to the ASEAN, Dec-2022

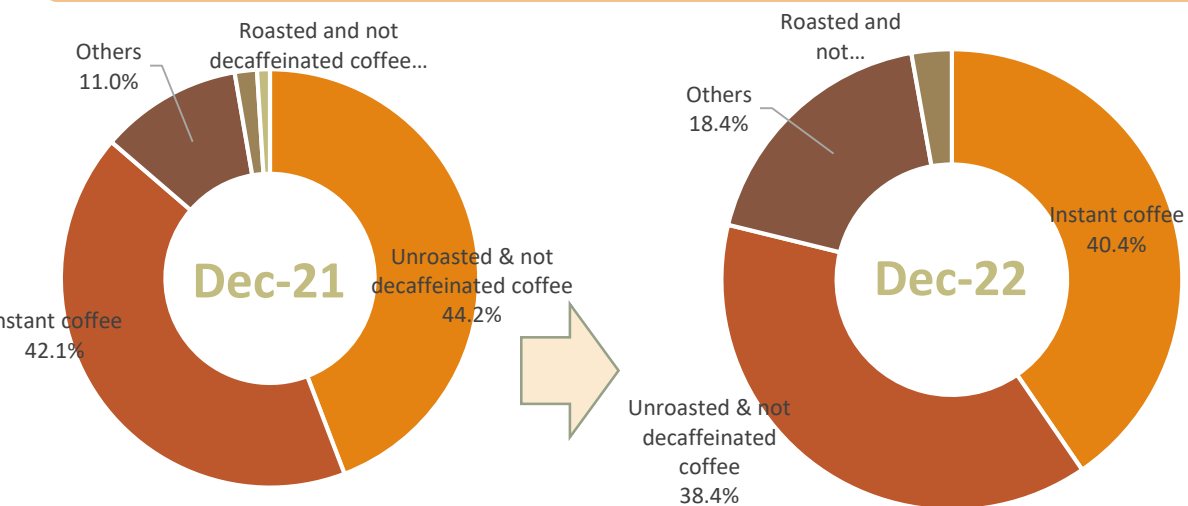


Changes in percentage of export value to the ASEAN, Dec-2022



COFFEE

Export volume and value to the ASEAN, Dec-2022



Export results to the ASEAN, Dec-2022



Unroasted & not decaffeinated coffee

Value: **11.1** Mil.USD
 Increase **50.6%** compared to Nov-22
 Increase **31.2%** compared to Dec-21



Instant coffee

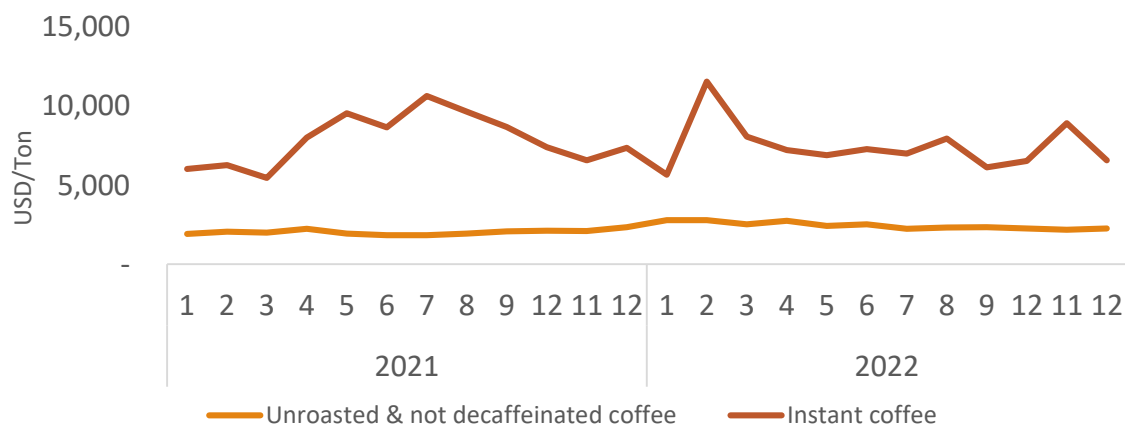
Value: **11.8** Mil.USD
 Increase **50.7** compared to Nov-22
 Increase **41.5%** compared to Dec-21



Roasted and not decaffeinated coffee

Value: **0.82** Mil.USD
 Increase **64.9%** compared to Nov-22
 Increase **148%** compared to Dec-21

Percentage of export value to the ASEAN, Dec-2022



Changes in percentage of export value to the ASEAN, Dec-2022

Instant coffee

The average export in Dec-22 is **6.265** USD/Ton; **Increase 4.8%** compared to the previous month; and **Increase 14.2%** compared to the same month of 2021.

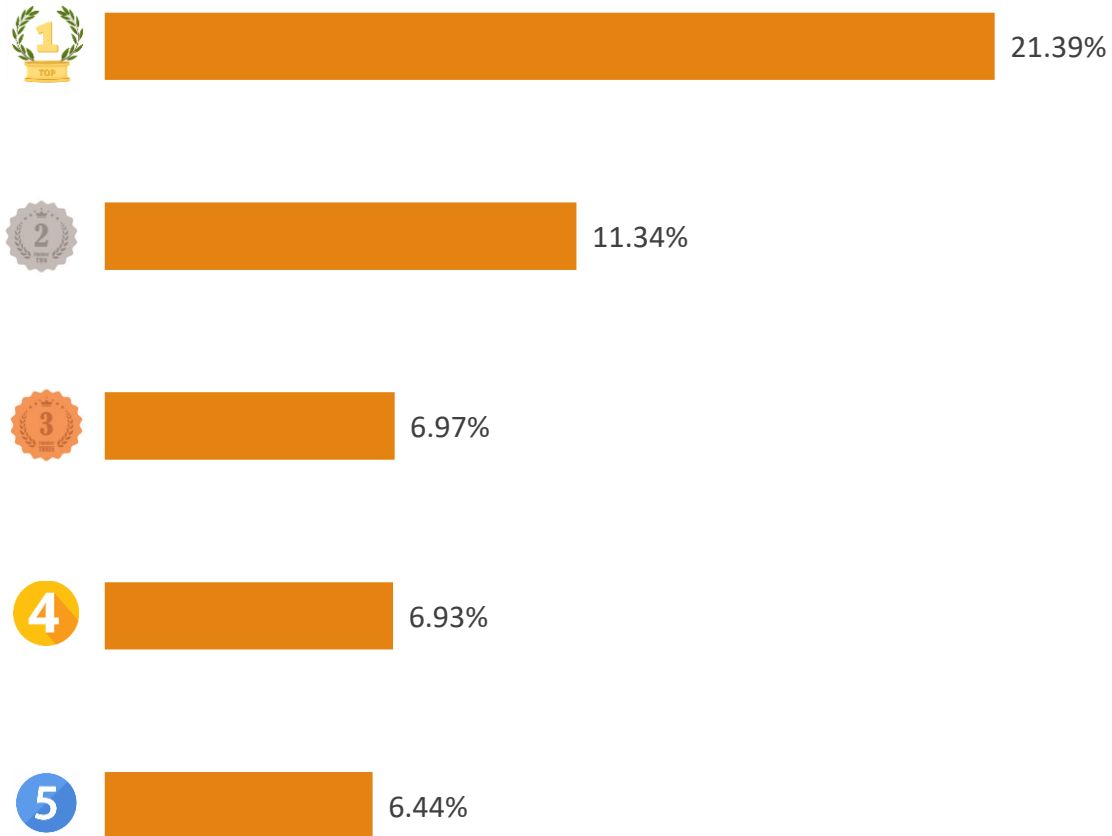
Unroasted & not decaffeinated coffee

The average export in Dec-22 is **2.585** USD/Ton; **Increase 25.3%** compared to the previous month; and **Increase 15.6%** compared to the same month of 2021.

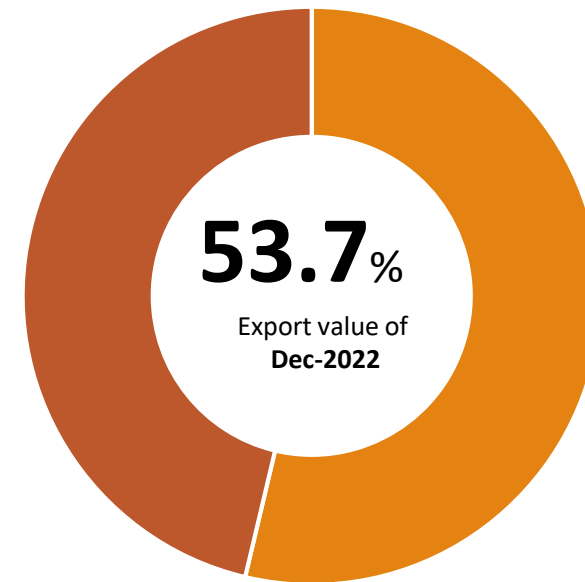


COFFEE

TOP 5 export enterprises by value to the ASEAN, Dec-2022



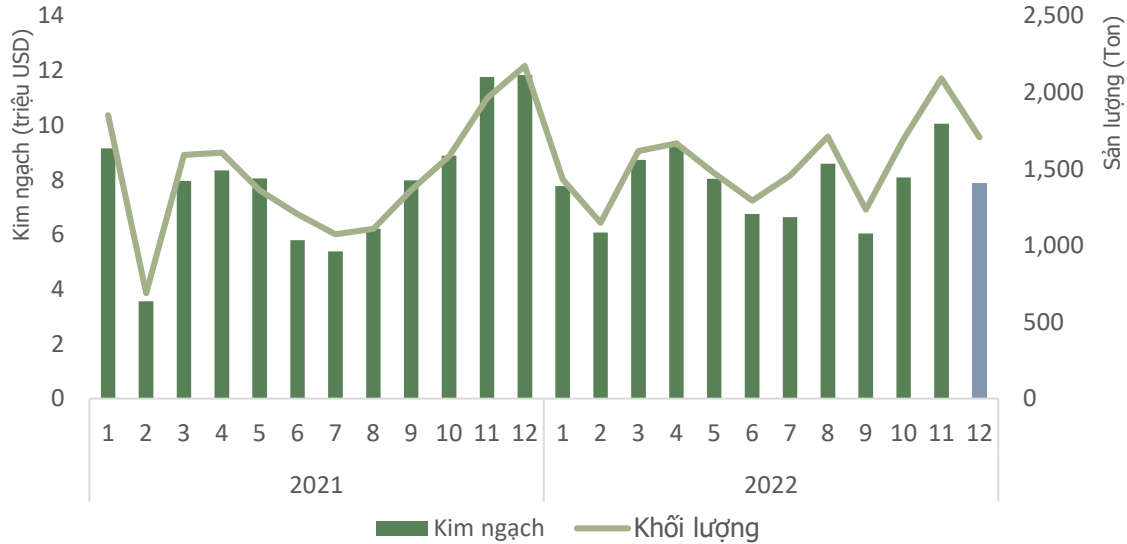
Value ratio of TOP 5 export enterprises to the ASEAN, Dec-2022





CASHEW NUTS

Export volume and value to the ASEAN, Dec-2022



Export results to the ASEAN, Dec-2022

VALUE

7.895 Mil.USD

↓ Decrease **21.5%** compared to Nov-2022

↓ Decrease **33.3%** compared to Dec-2021

↓ **17.05 Mil.USD** less than the monthly average rate in 2021

Accumulated in 2022 reaches 93.92Mil.USD; **99%** of the total 2021

VOLUME

1.707 Ton

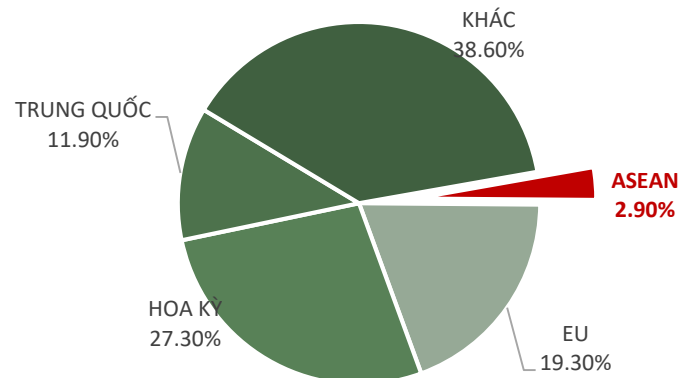
↓ Decrease **18.4%** compared to Nov-2022

↓ Decrease **21.4%** compared to Dec-2021

↑ **243 Ton** more than the monthly average rate in 2021

Accumulated in 2022 reaches 18.525 Ton; **105%** of the total 2021

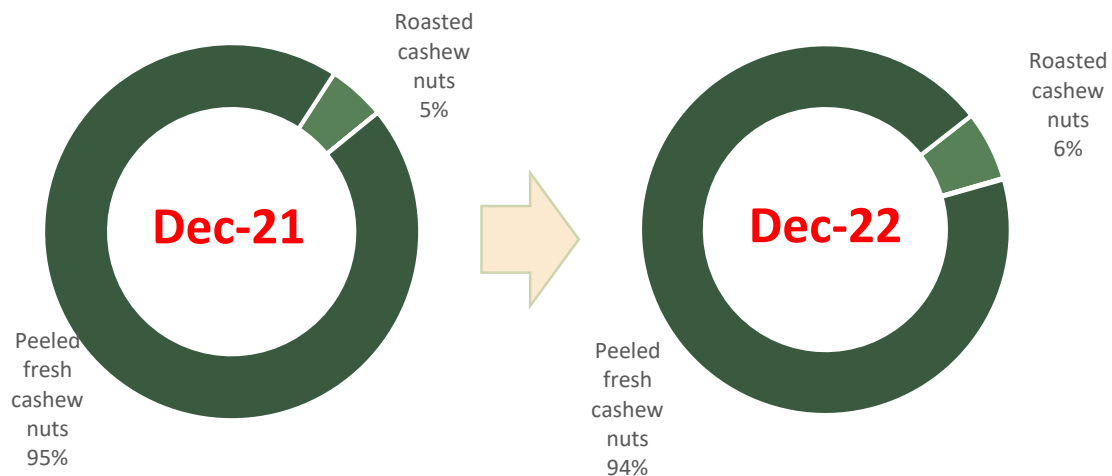
Percentage of export value to the ASEAN, Dec-2022





CASHEW NUTS

Structure of exports by products to the ASEAN, Dec-2022



Average export price to the ASEAN, Dec-2022



Export results to the ASEAN, Dec-2022



Peeled fresh cashew nuts

Value: **7.896** Mil.USD

Decrease **21.34%** compared to Nov-2022

Decrease **33.74%** compared to Dec-2021



Roasted cashew nuts

Value: **497** Thousand USD

Decrease **24.61%** compared to Nov-2022

Decrease **17.45%** compared to Dec-2021

Peeled fresh cashew nuts

The average export in Dec-22 is **4.837** USD/Ton; **Decrease 3.8%** compared to the previous month; but **Decrease 13.3%** compared to the same month of 2021.

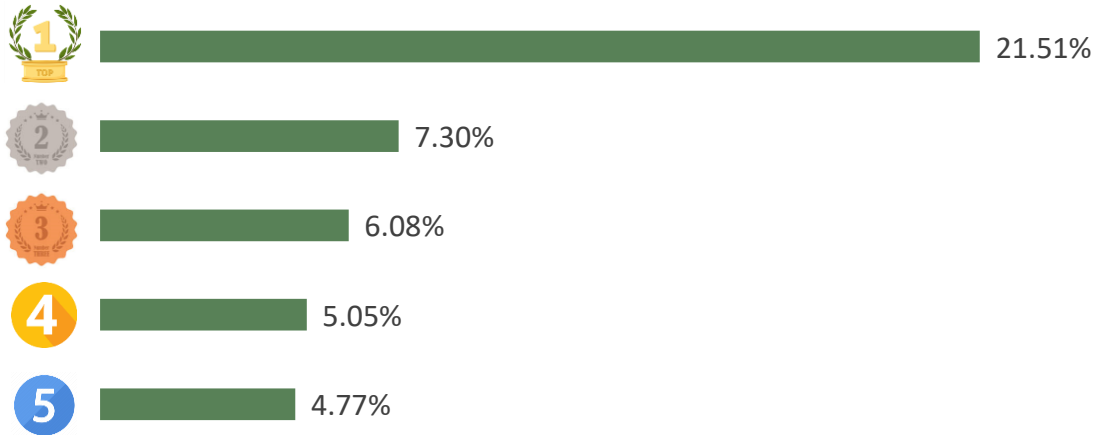
Roasted cashew nuts

The average export in Dec-22 is **8.581** USD/Ton; **Increase 2.7%** compared to the previous month; but **Decrease 2.1%** compared to the same month of 2021.

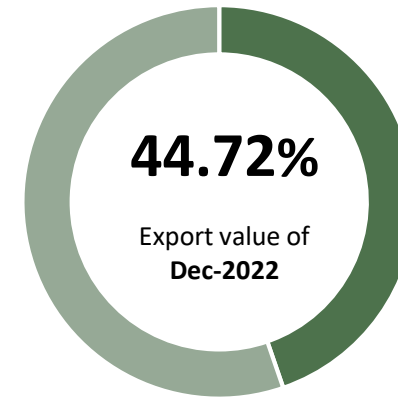


CASHEW NUTS

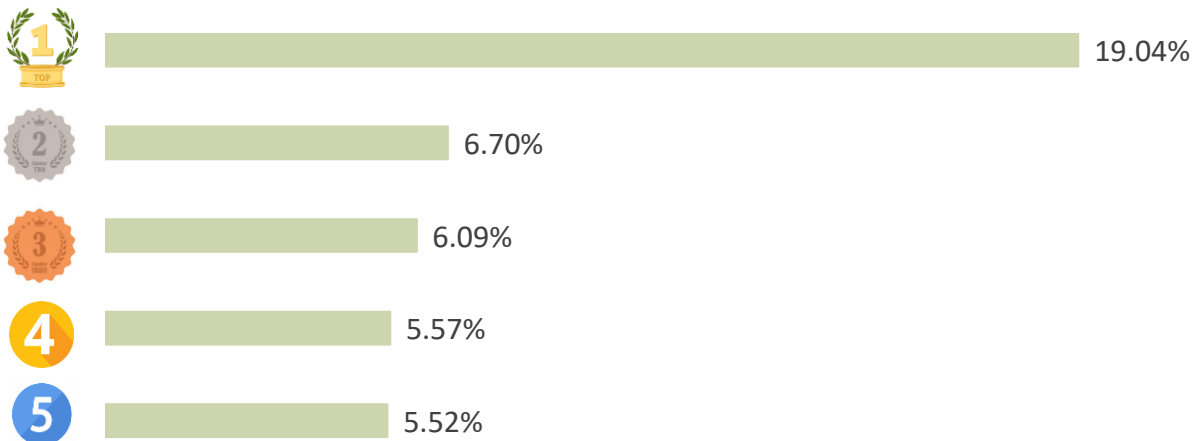
TOP 5 export enterprises by value to the ASEAN , Dec-2022



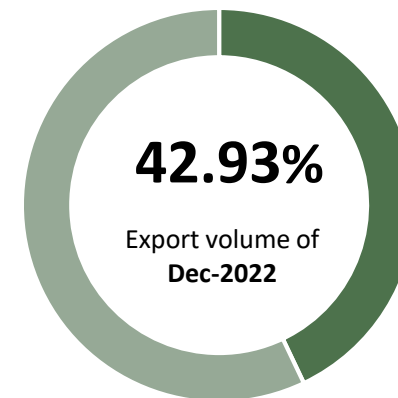
Value ratio of TOP 5 export enterprises to the ASEAN , Dec-2022



TOP 5 export enterprises by volume to the ASEAN , Dec-2022



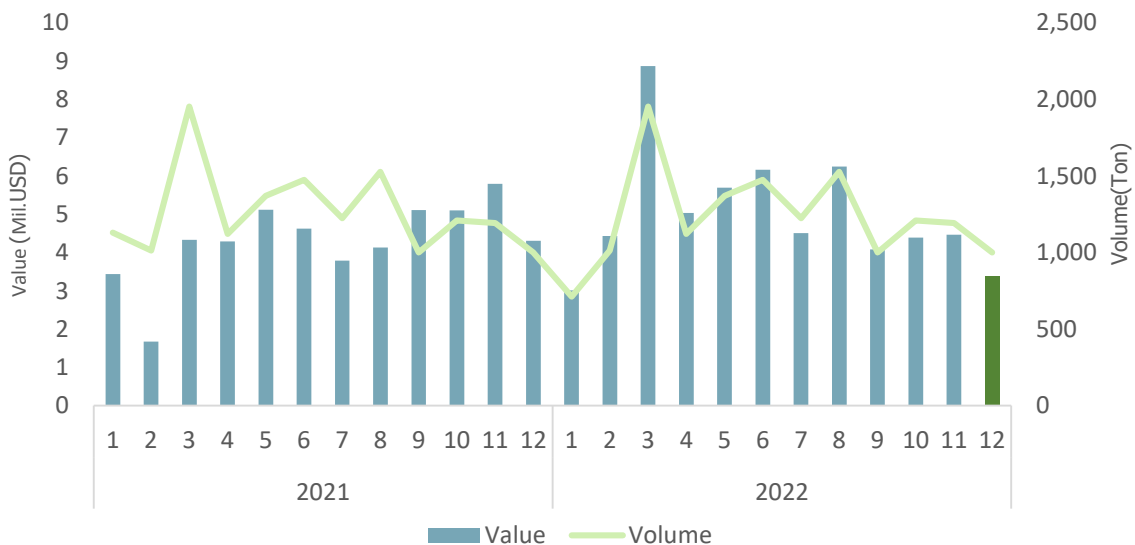
Volume ratio of TOP 5 export enterprises to the ASEAN, Dec-2022





PEPPER

Export value and volume to the ASEAN, Dec-2022



Export results to the ASEAN, Dec-2022

VALUE

3.4 Mil.USD

↘ Decrease **23.9%** compared to Nov-2022

↘ Decrease **21.1%** compared to Dec-2021

Accumulated in 2022 reaches 60.3 Mil.USD, **116.6%** of the total 2021

VOLUME

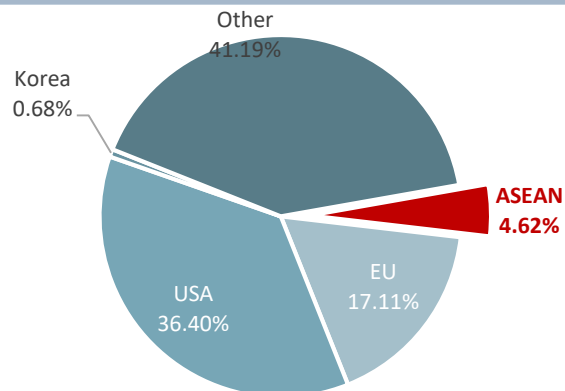
1.000 Ton

↘ Decrease **16.2%** compared to Nov-2022

↓ Decrease **268 Ton** the monthly average rate in 2022

Accumulated in 2022 reaches 14.799 Ton, **97.3%** of the total 2021

Percentage of export value to the ASEAN, Dec-2022



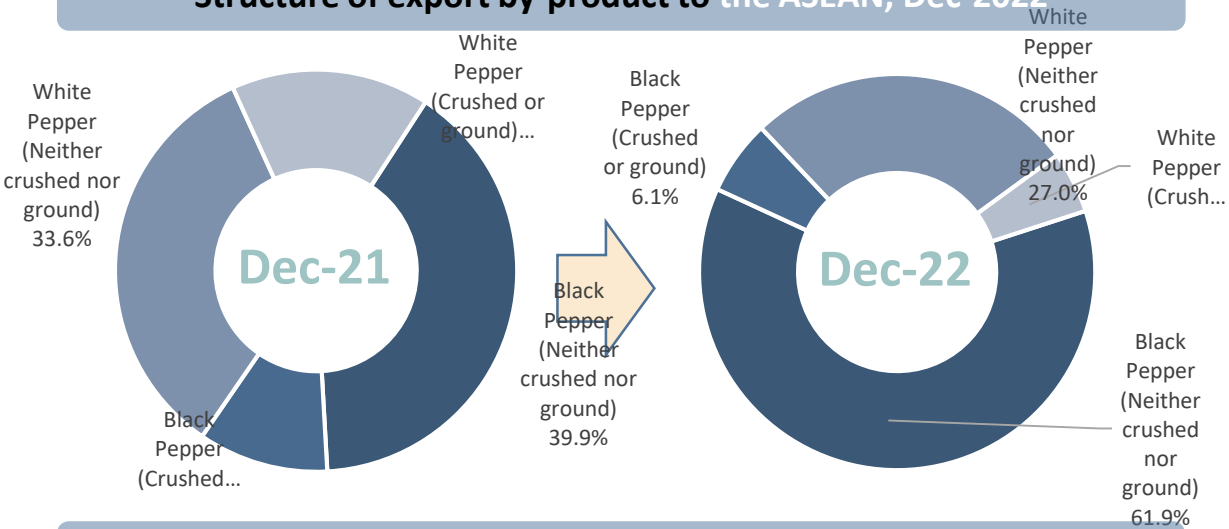
Changes in the percentage of export value to the ASEAN, Dec-2022



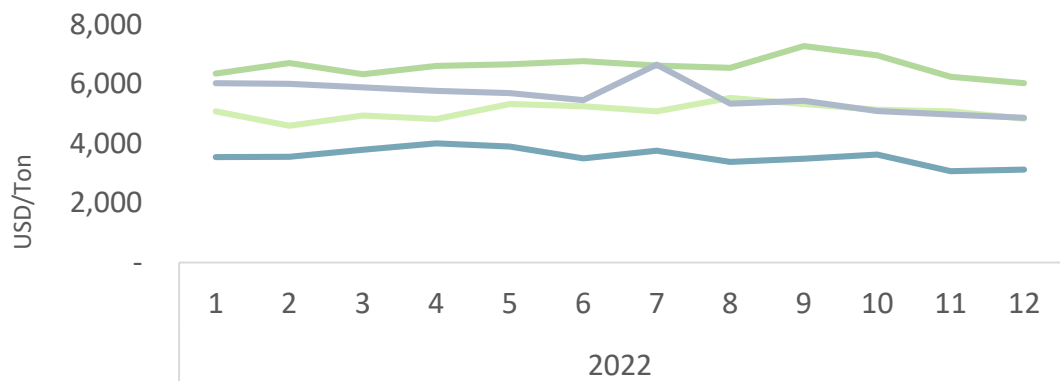


PEPPER

Structure of export by-product to the ASEAN, Dec-2022



Average export price to the ASEAN, Dec-2022



— Black Pepper (Neither crushed nor ground) — Black Pepper (Crushed or ground)
— White Pepper (Crushed or ground) — White Pepper (Neither crushed nor ground)

Export results to the ASEAN, Dec-2022



Black Pepper (Neither crushed nor ground)

Value: **2.103** Mil.USD

Decrease **1.26%** compared to Nov-2022

Increase **22.15%** compared to Dec-2021



White Pepper (Neither crushed nor ground)

Value: **918** Thousand USD

Decrease **36.81%** compared to Nov-2022

Decrease **36.66%** compared to Dec-2021

Black Pepper (Neither crushed nor ground)

The average export in Dec-22 is **2.985** USD/Ton; **Decrease 4.3%** compared to the previous month, and **Decrease 23.8%** compared to the same month of 2021.

White Pepper (Neither crushed nor ground)

The average export in Dec-22 is **4.860** USD/Ton; **Decrease 2.2%** compared to the previous month, and **Decrease 20%** compared to the same month of 2021.

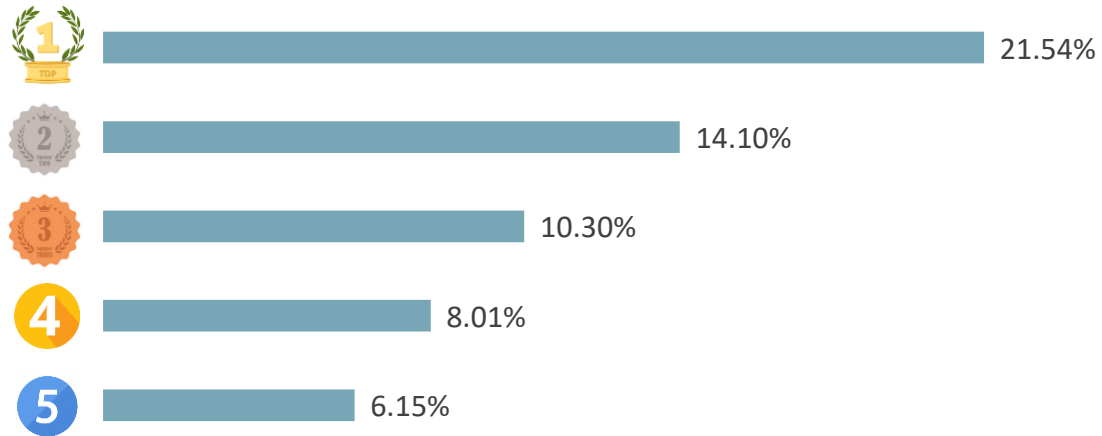
White Pepper (Crushed or ground)

The average export in Dec-22 is **6.018** USD/Ton; **Decrease 3.5%** compared to the previous month, and **Decrease 2%** compared to the same month of 2021.

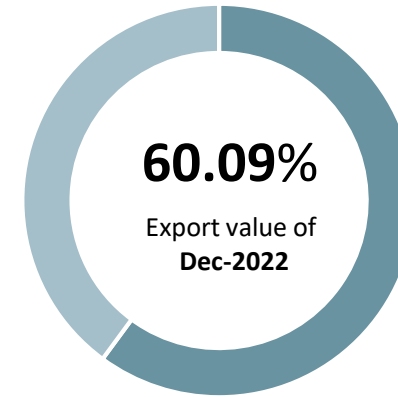


PEPPER

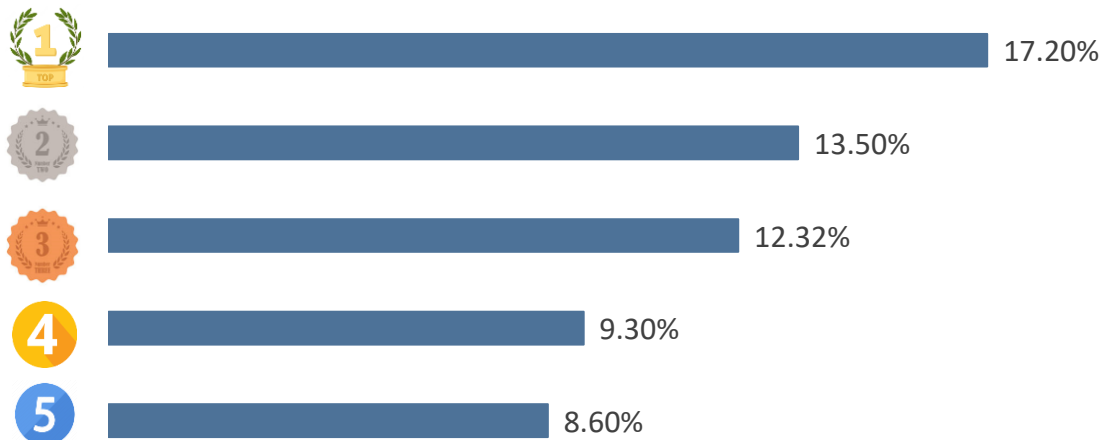
TOP 5 export enterprises by value to the ASEAN, Dec-2022



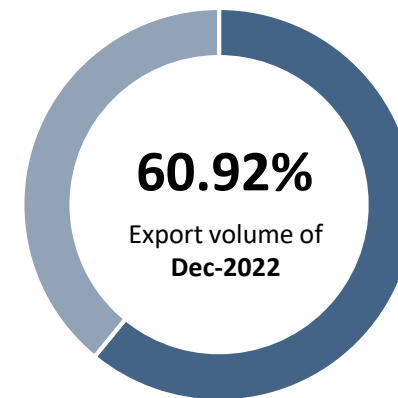
Value ratio TOP 5 export enterprise to the ASEAN, Dec-2022



TOP 5 enterprise by volume to the ASEAN, Dec-2022



Volume ratio TOP 5 enterprise to the ASEAN, Dec-2022





RUBBER

Export volume and value to the ASEAN, Dec-2022



Export results to the ASEAN, Dec-2022

VALUE

2.7 Mil.USD

↗ Increase **4.1%** so với T11/2022

↘ Decrease **45.8%** compared to Dec-21

↓ Decrease **1.29 Mil.USD** the monthly average rate in 2021

◊ Accumulated in 2022 reaches **0.5 Bil.USD, 105%** of the total 2021

VOLUME

1.8 Thousand tons

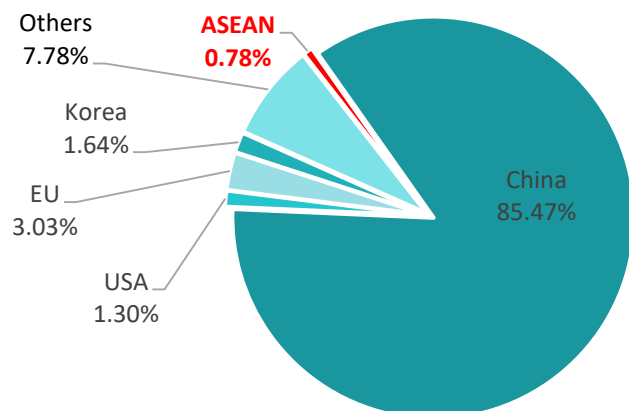
↗ Increase **1.8%** compared to Nov-2022

↘ Decrease **31.6%** compared to Dec-21

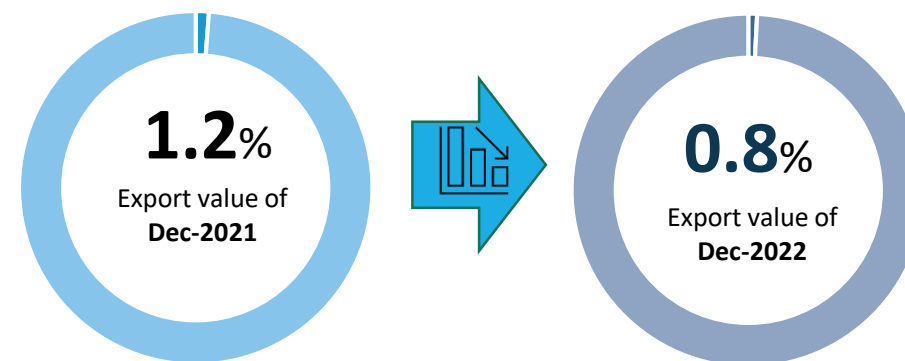
↓ Decrease **0.5 Thousand tons** the monthly average rate in 2021

◊ Accumulated in 2022 reaches **27.2 Thousand Ton, 106%** of the total 2021

Percentage of export value to the ASEAN, Dec-2022



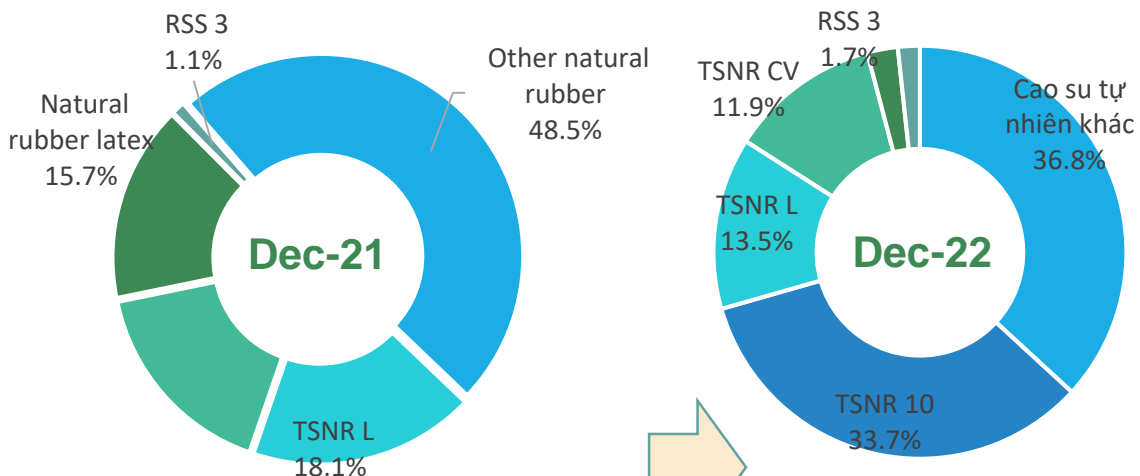
Changes in the percentage of export value to the ASEAN, Dec-2022



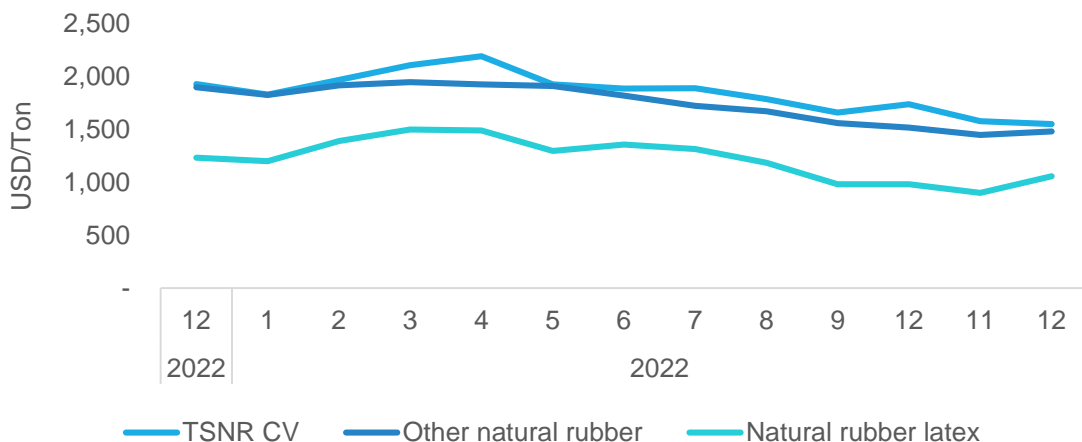


RUBBER

Structure of export by-product to the ASEAN, Dec-2022



Average export price to the ASEAN, Dec-2022



Export results to the ASEAN, Dec-2022



Other natural rubber

Value: **0.64** Mil.USD

Decrease **31.6%** compared to Nov-2022

Decrease **63.5%** compared to Dec-2021



TSNR CV

Value: **0.21** Mil.USD

Increase **61.6%** compared to Nov-2022

Decrease **65.4%** compared to Dec-2021



Natural rubber latex

Value: **0.37** Mil.USD

Decrease **67.1%** compared to Nov-2022

Decrease **92.7%** compared to Dec-2021

Other natural rubber

The average export in Dec-22 is **1.483** USD/Ton; **Increase 2.4%** compared to the previous month, but **Decrease 21.9%** compared to the same month of 2021.

TSNR CV

The average export in Dec-22 is **1.551** USD/Ton; **Decrease 1.8%** compared to the previous month, and **Decrease 19.7%** compared to the same month of 2021.

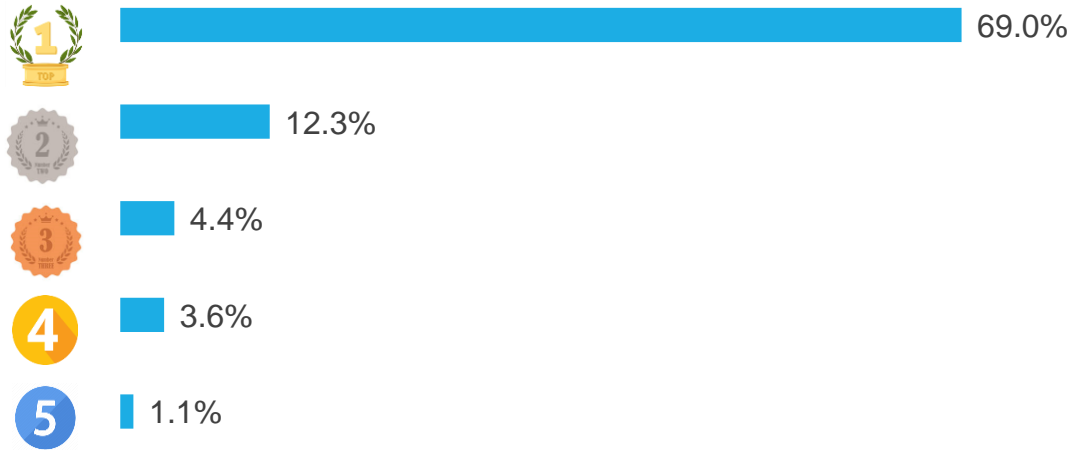
Natural rubber latex

The average export in Dec-22 is **1.060** USD/Ton; **Increase 17.5%** compared to the previous month, but **Decrease 14.2%** compared to the same month of 2021.

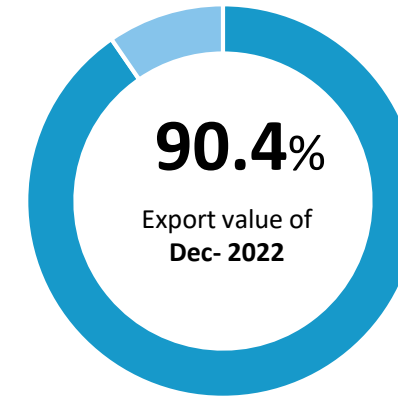


RUBBER

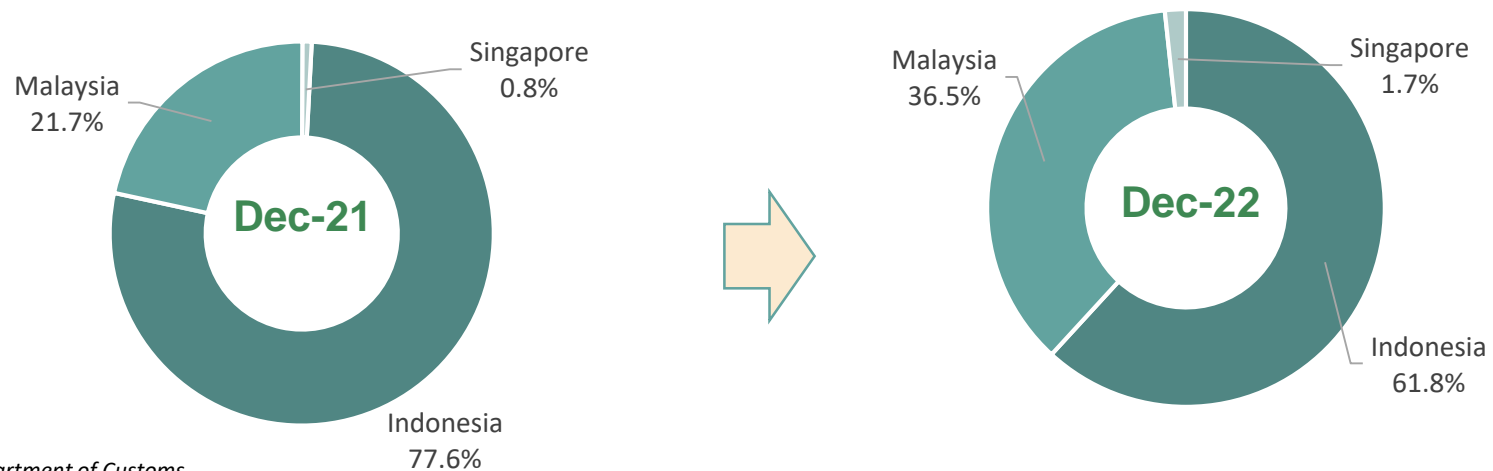
TOP 5 export enterprises by value to the ASEAN, Dec-2022



Value ratio of TOP 5 export enterprises to the ASEAN, Dec-2022



Percentage of import value from some country of the ASEAN, Dec-2022





RUBBER

SPOTLIGHT



❖ According to the Malaysian Department of Statistics, the volume of natural rubber exported in December 2022 increased by 6.1% over the same period last year to 48,797 tons. It decreased by 4.2% compared to the previous month. Of which, 47.6% was exported to China, followed by Germany at 4.2%, The United States at 4.2%, Iran at 4.1%, and Brazil at 2.6%.

In December, Malaysia's natural rubber imports were 79,589 tons, down 30% year-on-year and 19.9% month-on-month. Standard rubber, latex, and natural rubber are the main types of imports, and the main import sources are Thailand, Côte d'Ivoire, the Philippines, and Myanmar.

Source: dosm.gov.my

❖ In 2022, Indonesia's natural rubber exports (excluding mixed rubber) will total 2.039 million tons, down 12.3% over the same period last year. Of which, total standard rubber exports were 1.988 million tons, down 12.2% over the same period the previous year; RSS rubber export is 45,000 tons, down 20% over the same period; Rubber export was 3,400 tons, up 43% over the same period last year.

Source : qinrex.cn

❖ In 2022, Thailand's total natural rubber exports (excluding compound rubber) reached 3.282 million tons, down 4% over the same period last year. Of which, total standard rubber exports were 1.662 million tons, down 2.2% over the same period the previous year; RSS rubber exports were 457,000 tons, down 10.2% over the same period; rubber latex exports were 1.106 million tons, down 7% over the same period last year.

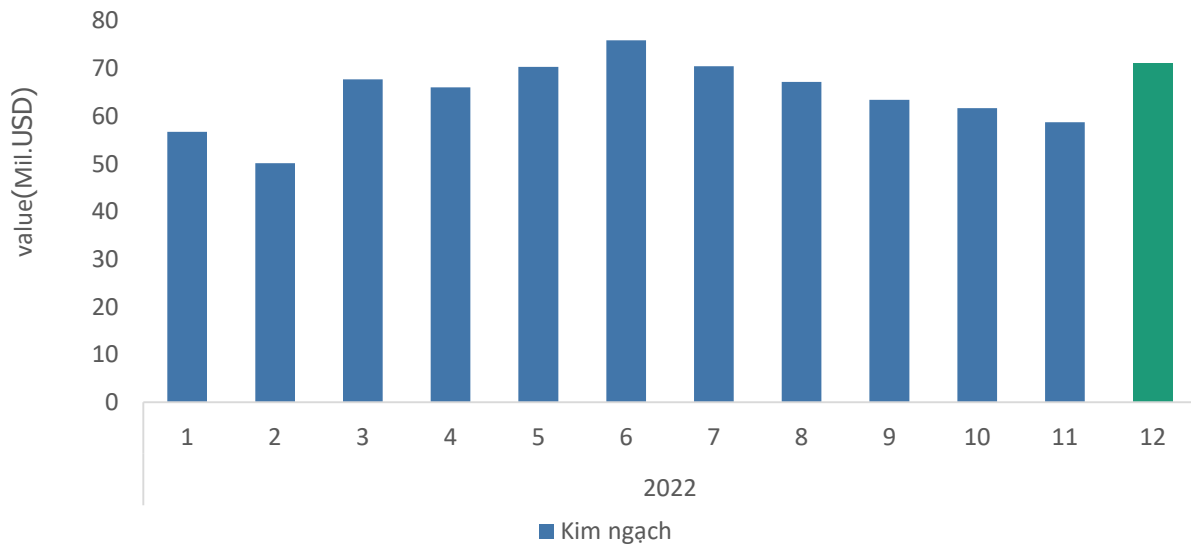
Source : cnraw.org.cn





SEAFOOD

Export value to the ASEAN, Dec-2022



Export results to the ASEAN, Dec-2022

VALUE



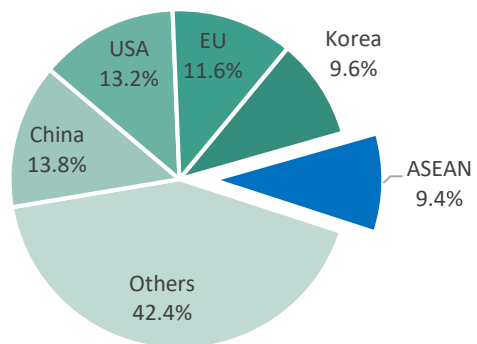
71.2 Mil.USD

↗ Increase **21.1%** compared to Nov-2022

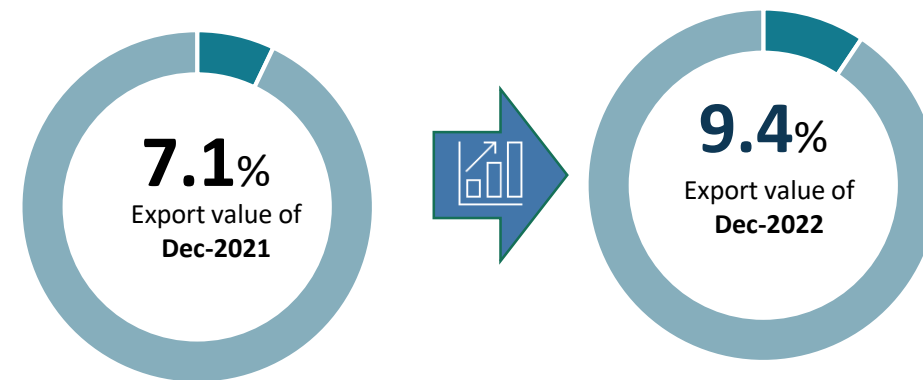
↗ Increase **11.0%** compared to Dec-2021

◇ Accumulated in 2022 reaches **779.6** Mil.USD; **24.1%** of the total 2021

Percentage of export value to the ASEAN, Dec-2022



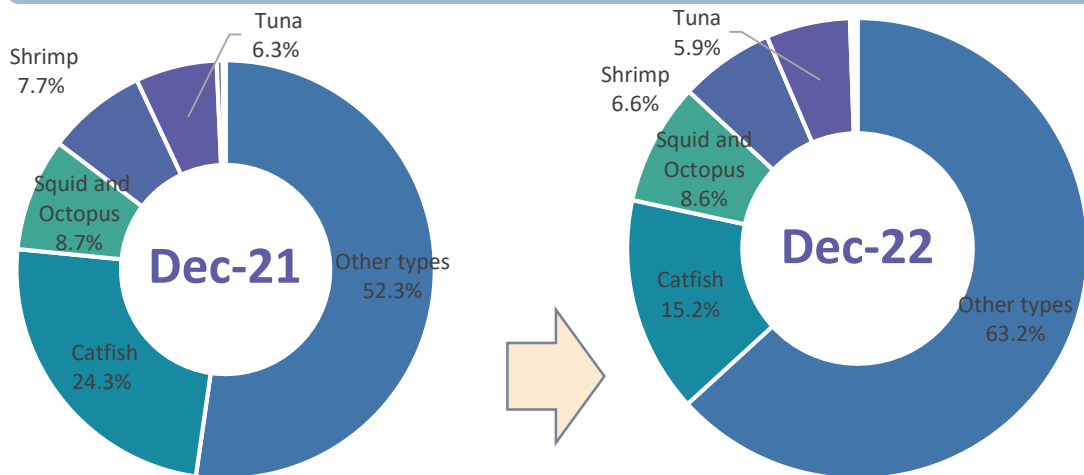
Change in percentage of export to the ASEAN, Dec-2022



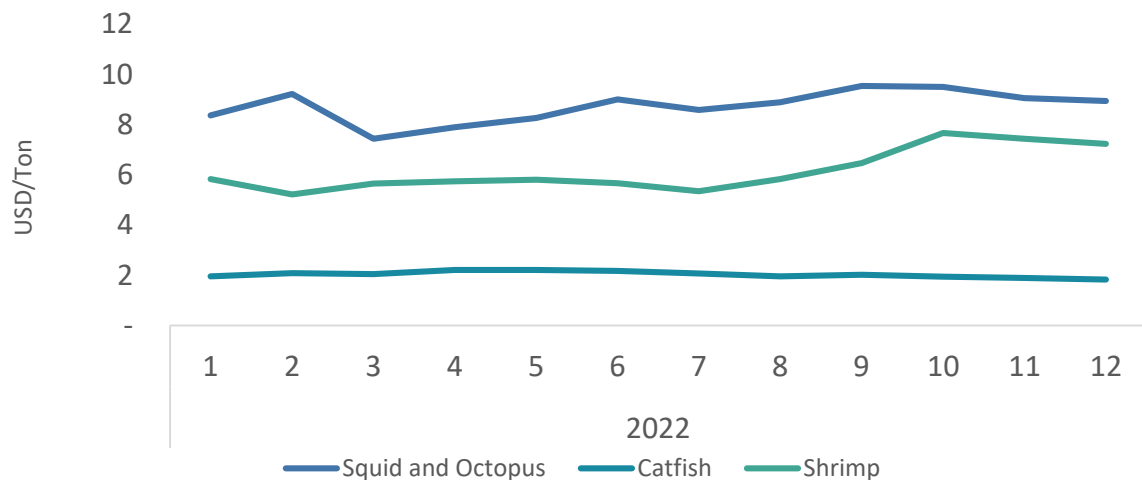
SEAFOOD



Structure of exports by products to the ASEAN, Dec-2022



Average export price to the ASEAN, Dec-2022



Export results to the ASEAN, Dec-2022



Catfish

Value: **10.8** Mil.USD

Decrease **12.4%** compared to Nov-2022

Decrease **30.7%** compared to Dec-2021



Squid and Octopus

Value: **6.1** Mil.USD

Decrease **29.5%** compared to Nov-2022

Increase **8.6%** compared to Dec-2021



Shrimp

Value: **4.7** Mil.USD

Decrease **11.7%** compared to Nov-2022

Decrease **4.6%** compared to Dec-2021

Squid and Octopus

The average export in Dec-22 is **8.9** USD/kg; **Decrease 1.2%** compared to the previous month, but **Increase 17.9%** compared to the same month of 2021.

Catfish

The average export in Dec-22 is **1.8** USD/kg; **Decrease 3.8%** compared to the previous month, and **Decrease 3.3%** compared to the same month of 2021.

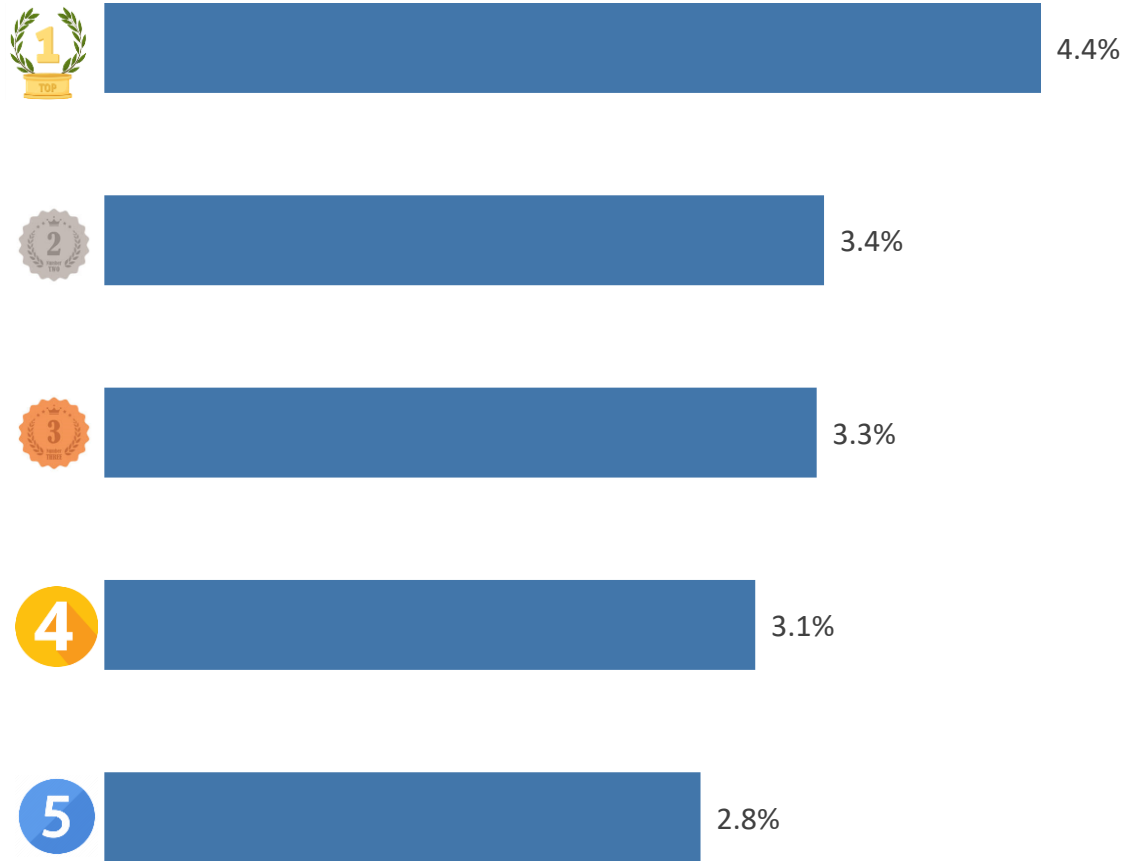
Shrimp

The average export in Dec-22 is **7.2** USD/kg; **Decrease 2.7%** compared to the previous month, but **Increase 31.1%** compared to the same month of 2021.

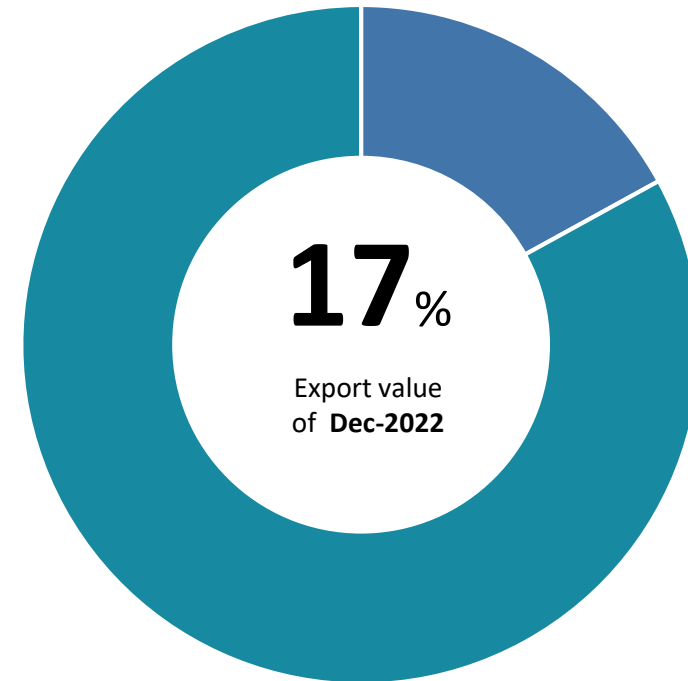


SEAFOOD

TOP 5 export enterprises by value to the ASEAN, Jul-2023



Value ratio of TOP 5 export enterprises to the ASEAN, Jul-2023



01

The Indonesian government supports investment in shrimp farms.

The local government of East Sumba Island is supporting investment in a 1,500-hectare shrimp farm in Waingapu. The farm was built to become the largest farm in Indonesia with a combination of public and private investment. About 60% of the farm area (about 900 hectares) will raise shrimp. Each hectare of shrimp pond can produce 40 tons, harvested twice a year.

Source: Vasep (1/2023)

02

ADB supports loans for small shrimp farming households in Indonesia.

According to a report by Far Eastern Agriculture, the Asian Development Bank (ADB) has approved a loan of 93 million USD to increase shrimp farming by smallholders in 7 regions in Indonesia. The project will help Indonesia's Ministry of Marine Affairs and Fisheries introduce sustainable shrimp farming to increase productivity, profitability, and environmental sustainability of small shrimp farmers in Bali, Banten, Central Java, East Java, Lampung, Nangro Aceh Darussalam and South Sulawesi.

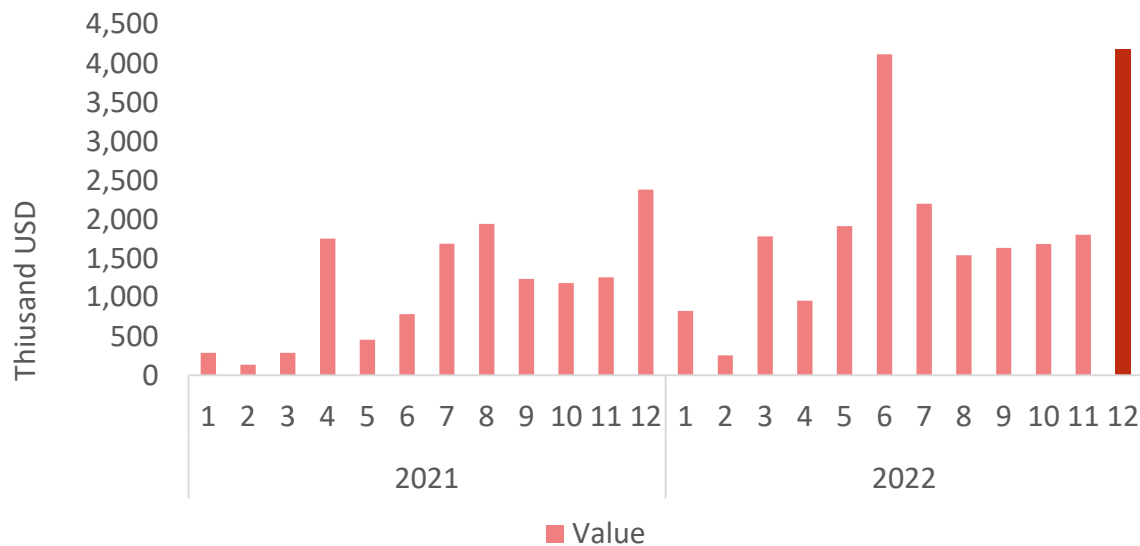
Source: Vasep(1/2023)





MEAT & MEAT PRODUCTS (EXPORT)

Export value to the ASEAN, Dec-2022



Export results to the ASEAN, Dec-2022



VALUE

↑ Increase **132.5%** % compared to Nov-2022

↑ Increase **76%** compared to Dec-2021

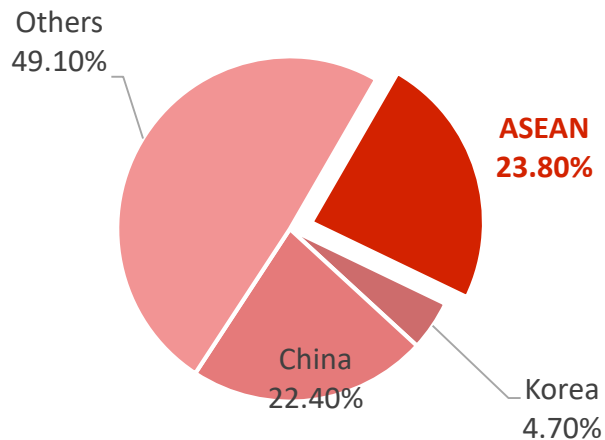
4.19

Mil.USD

↑ Cao hơn **3.07 Mil.USD** the monthly average rate in 2021

◇ Accumulated in 2022 reaches **22.88 Mil.USD**, **170.9%** of the total 2021

Percentage of export value to the ASEAN, Dec-2022



Changes in percentage of export value to the ASEAN, Dec-2022





MEAT & MEAT PRODUCTS (EXPORT)

Export value to the ASEAN, Dec-2022



Export results to the ASEAN, Dec-2022

VALUE



6.96
Mil.USD

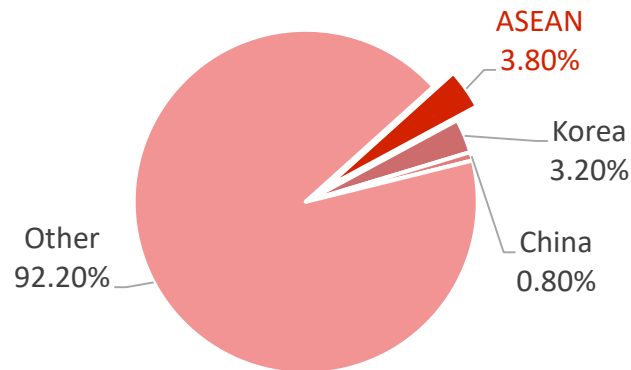
↓ Decrease **45.7%** compared to Nov 2022

↓ Decrease **17.6%** compared to Dec-2021

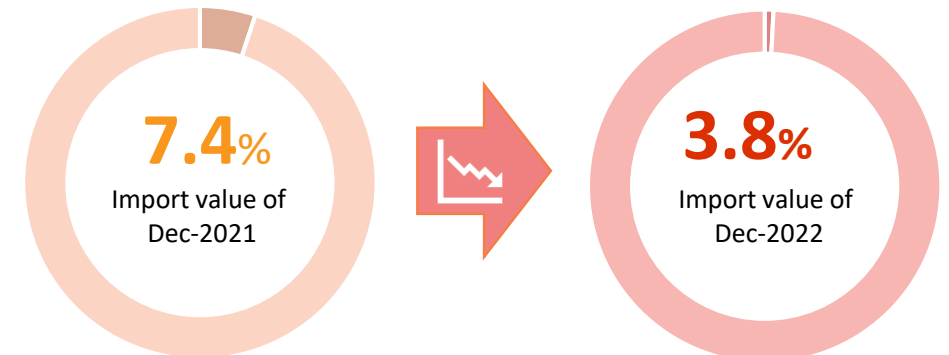
↓ **16.3 Mil.USD** less than the monthly average rate in 2021

Accumulated in 2022 reaches **142.4 million USD, 50.9%** of the total 2021

Percentage of export value to the ASEAN, Dec-2022



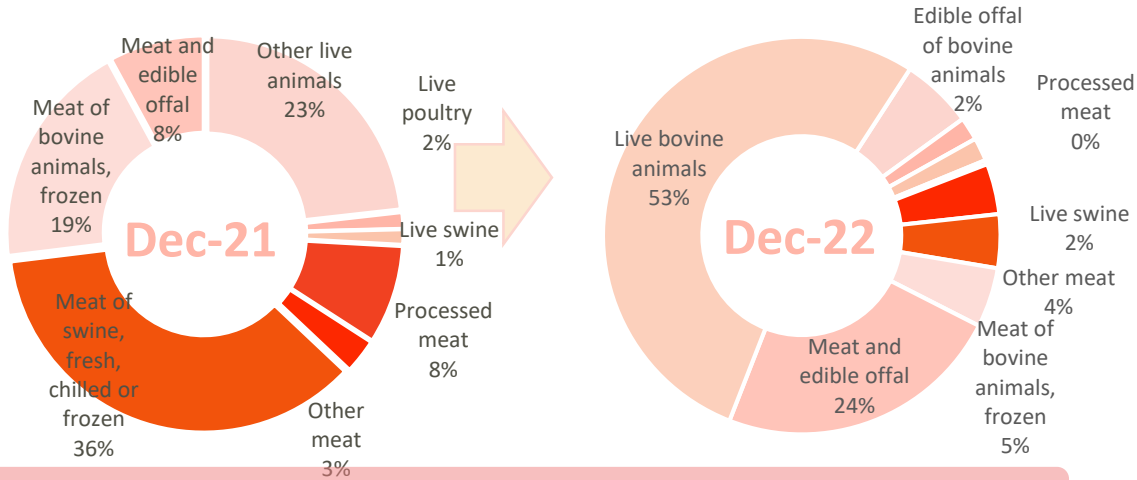
Changes in percentage of export value to the ASEAN, Dec-2022





MEAT & MEAT PRODUCTS

Structure of export value by-products to the ASEAN, Dec-2022



Import results to the ASEAN, Dec-2022



Live bovine animals

Value: **2.23** Mil.USD



Live poultry

Value: **244.8** Thousand USD

Decrease **5.6%** Compared to Nov-2022

Increase **645%** compared to Dec-2021



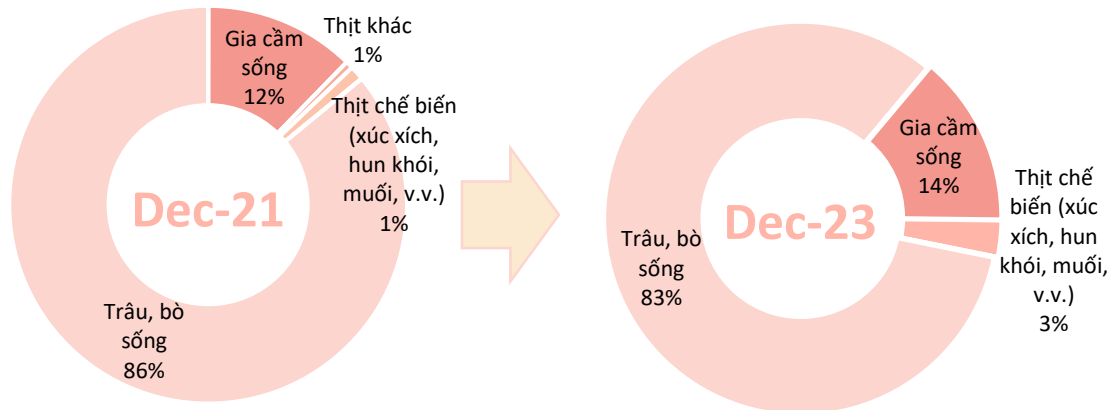
Meat and edible offal

Value: **980.8** Thousand USD

Increase **141.3%** Compared to Nov-2022

Increase **420%** compared to Dec-2021

Structure of import value by products the ASEAN, Dec-2022



Live bovine animals

Value: **5.77** Mil.USD

Decrease **44.56%** compared to Nov-2022

Decrease **21.73%** compared to Dec-2021



Live poultry

Value: **980** Thousand USD

Decrease **37.52%** compared to Nov-2022

Increase **7.42%** compared to Dec-2021



Processed meat

Value: **206.6** Thousand USD

Increase **166.34%** Compared to Nov-2022

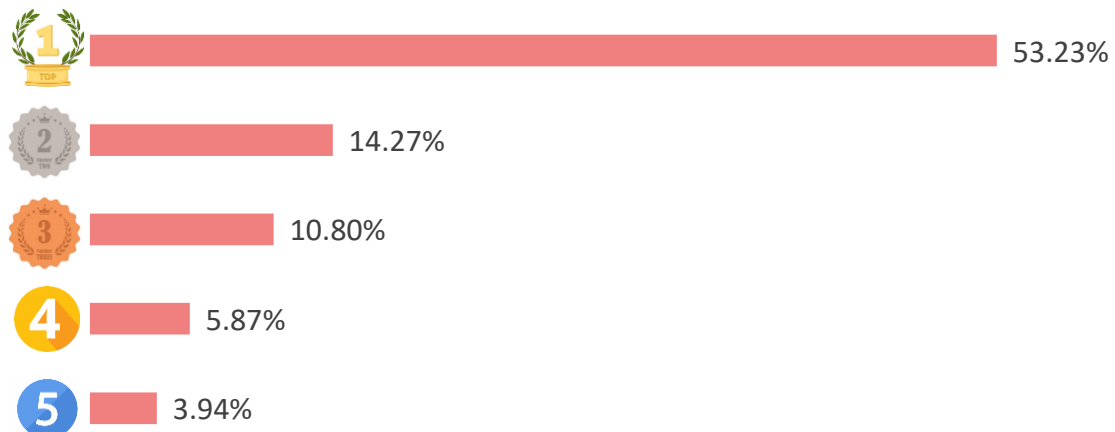
Increase **314.87%** compared to Dec-2021

Export results the ASEAN, Dec-2022

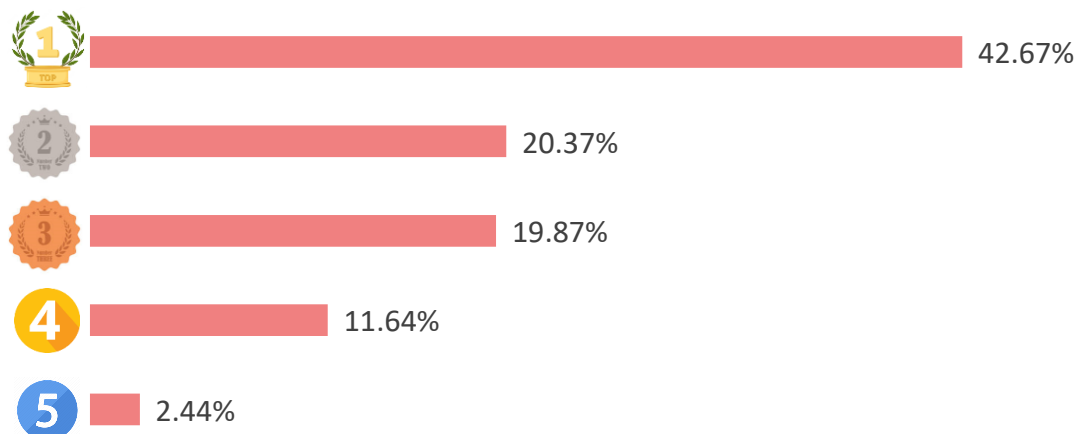


MEAT & MEAT PRODUCTS

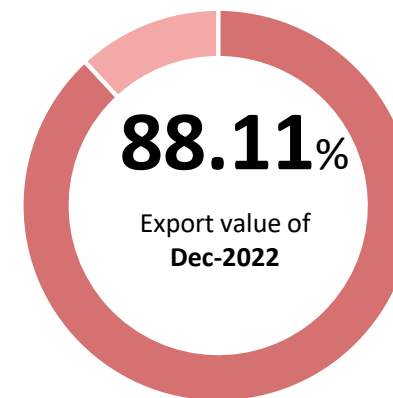
Structure of export value by-products to the ASEAN, Dec-2022



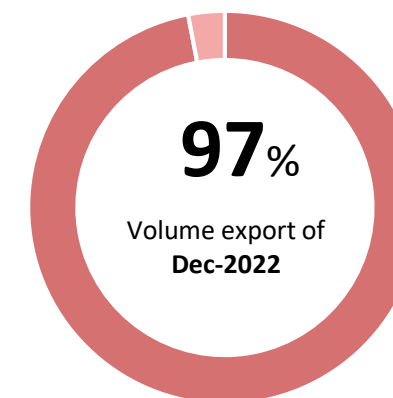
Structure of import value by products the ASEAN, Dec-2022



Import results to the ASEAN, Dec-2022



Export results of the ASEAN, Dec-2022





MEAT & MEAT PRODUCTS

SPOTLIGHT

01

Samal City in the Philippines received a PHP 10 million project led by the Department of Agriculture (DA) 11 to help the Philippines' pig industry recover by increasing pig production and ensuring the supply accessibility, accessibility, and affordability of pork and pork products. The project includes barn facilities, breeds, and equipment.

Source: www.3tres3.com (1/2023)

02

Line pork production is forecast to reach 1 million tons by 2023 as commercial pork producers plan to raise larger pigs. This number will increase by 8% compared to 2022 (925,000 tons), when output was reduced due to the African swine fever outbreak.

Meanwhile, pork imports are forecast to increase 4% over last year, reaching 600,000 tons due to lower tariffs extending until December 31, 2023. Imports in 2022 are estimated to reach about 575,000 tons.

Source : www.3tres3.com (1/2023)



COMMENTS AND REVIEW

RICE

The room for rice exports to the ASEAN market will increase sharply in 2023 as rice demand in the region continues to grow. Vietnam has advantages in price, quality, and rice supply capacity.

Some potential markets for Vietnam's rice export in the ASEAN region include Indonesia, the Philippines, and Malaysia

SEAFOOD

It is forecast that in 2023, ASEAN will continue to be one of Vietnam's four major export markets. To promote seafood exports to ASEAN, Vietnam must continue improving seafood quality, diversifying products, and expanding markets. At the same time, it is necessary to promote cooperation with regional countries to facilitate seafood exports.





Any comments, please send to:

INFORMATION CENTER FOR AGRICULTURE AND RURAL DEVELOPMENT
INSTITUTE OF POLICY AND STRATEGY FOR AGRICULTURE AND RURAL DEVELOPMENT

Address: *16 Thuy Khue Street, Thuy Khue Wd., Tay Ho Dist., Hanoi*

Email: thongtinhitruong@ipsard.gov.vn; info@agro.gov.vn

Website: <http://agro.gov.vn/>

