

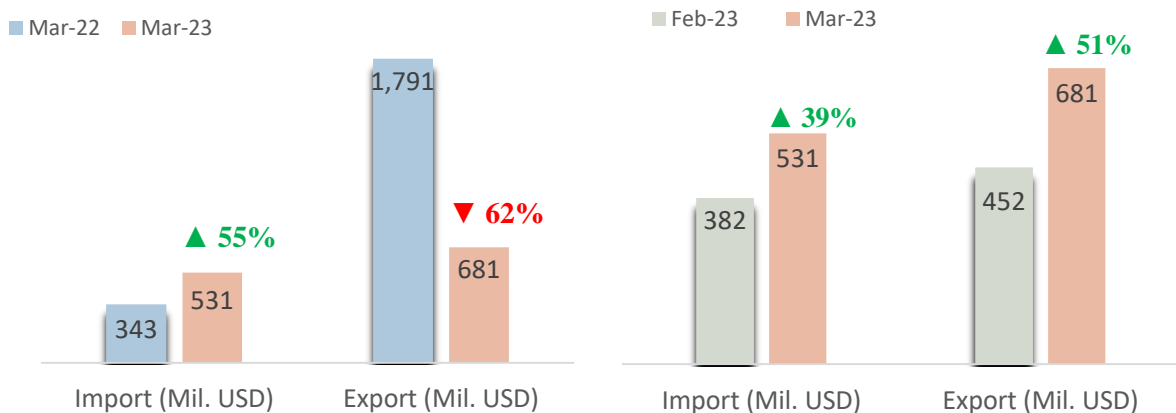
MONTHLY REPORT ON AGRI-PRODUCT EXPORT

FROM VIETNAM TO **ASEAN MARKET**

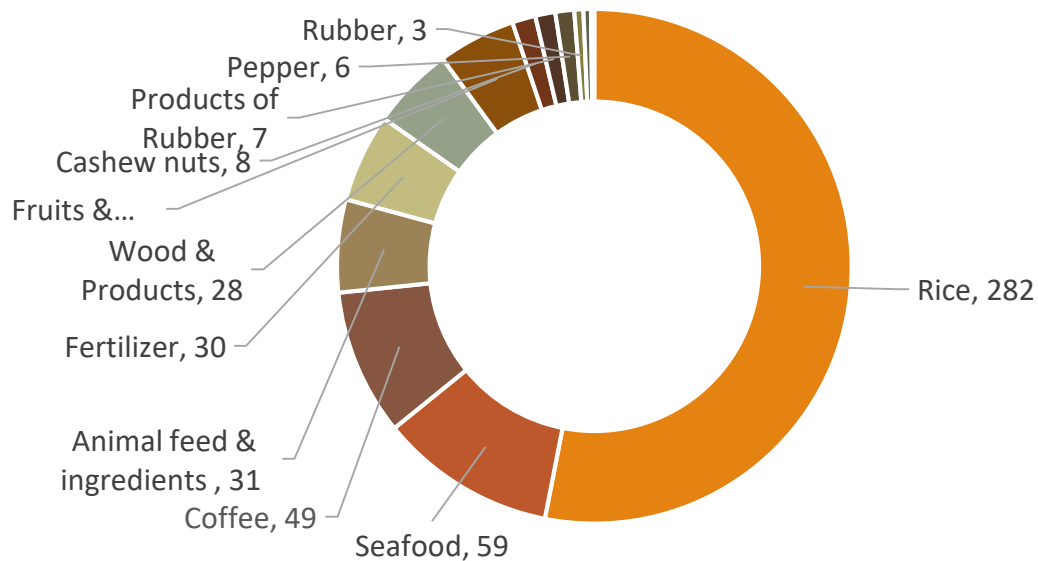


THE SITUATION OF AGRO-FORESTRY-FISHERY (AFF) PRODUCT EXPORT FROM VIETNAM TO THE ASEAN IN MARCH 2023

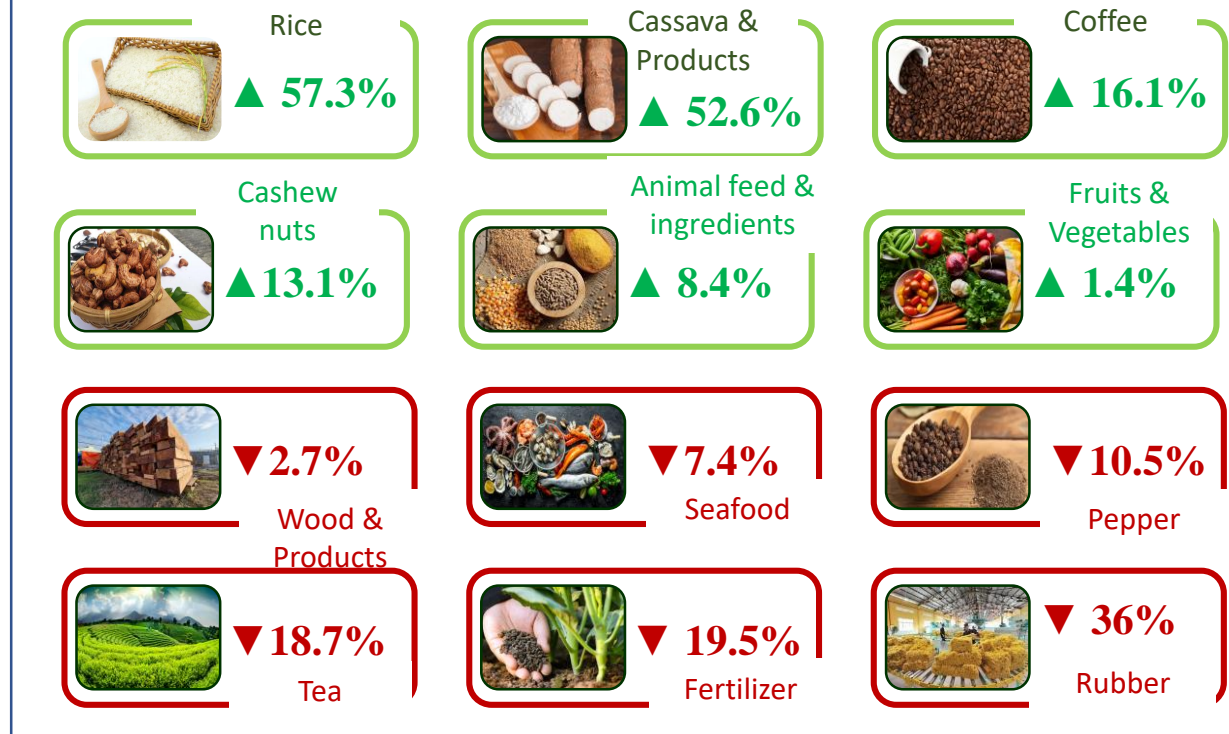
AFF product import-export turnover between Vietnam and ASEAN, Mar-2023



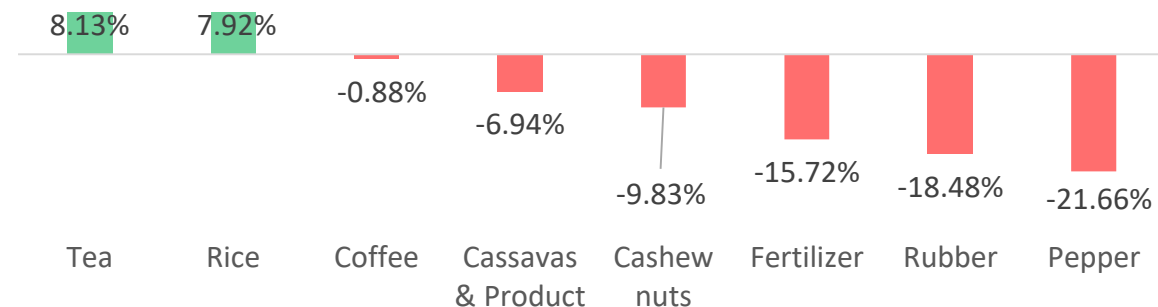
Key AFF product export value to ASEAN, Mar-2023



Change key AFF product export value to ASEAN in Mar-2023 compared to Apr-2022



Changes in average export value of key AFF products to ASEAN in Mar-2023 compared to Apr-2022



SPOTLIGHTS



ASEAN and Russia are committed to strengthening their partnership



Singapore and India launch low-cost cross-border payment services

ASEAN and Russia are committed to strengthening their partnership

ASEAN and Russia pledged to strengthen their diplomatic relationship at the 19th ASEAN-Russia Senior Officials Meeting (ARSOM), held in the Cambodian city of Siem Reap on 29 April 2023.

The conference recognized progress in the ASEAN-Russia Comprehensive Plan (CPA) 2021-2025, aiming to realize mutually beneficial goals between ASEAN and Russia in 2021-2025.

The CPA encourages ASEAN and Russia to pursue cooperation in economic cooperation, energy, agriculture, and food.



Source: aseanbriefing.com

Singapore and India launch low-cost cross-border payment services.

The Monetary Authority of Singapore and the Reserve Bank of India have enabled the linking of Singapore's PayNow and India's Unified Payments Interface (UPI), allowing financial institutions in Singapore and India to send and receive money

between e-wallets and bank accounts.

Payment links have rapidly grown in Southeast Asia, with Singapore establishing cross-border payment links with Malaysia, Indonesia, and Thailand.

Source: aseanbriefing.com





RICE

Export volume and value of rice to the ASEAN, Mar-2023



Export results to the ASEAN, Mar-2023

VALUE
286.0 Mil.USD

↗ Increase **55.6%** compared to Feb-2023

↗ Increase **228.3%** compared to Mar-2022

↗ **147.9 Mil.USD** more than the monthly average rate in 2022

◇ Accumulated 3 months of 2023 reaches **587.8 Mil.USD**, **35.5%** of total 2022

VOLUME
574.8 thousand ton

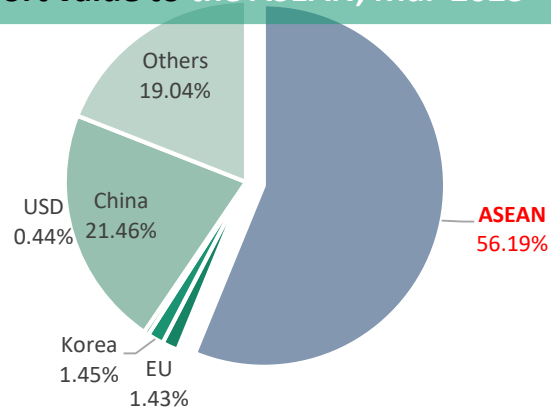
↗ Increase **59.4%** compared to Feb-2023

↗ Increase **204.0%** compared to Mar-2022

↗ **282.7 thousand ton** more than the monthly average rate in 2022

◇ Accumulated 3 months of 2023 reaches **1.2 Mil. tons**, **33.5%** of total 2022

Percentage of export value to the ASEAN, Mar-2023



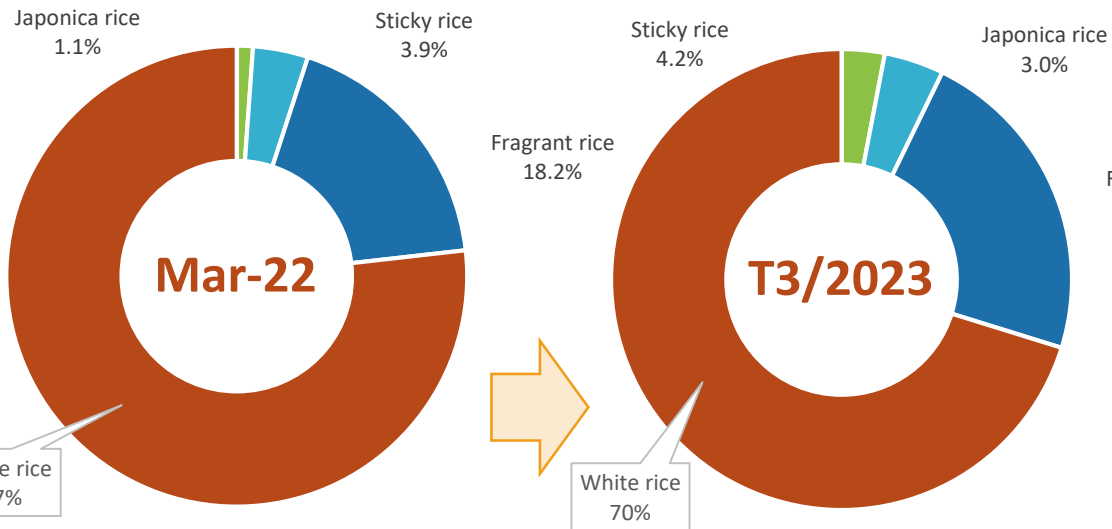
Changes in percentage of export value to the ASEAN, Mar-2023



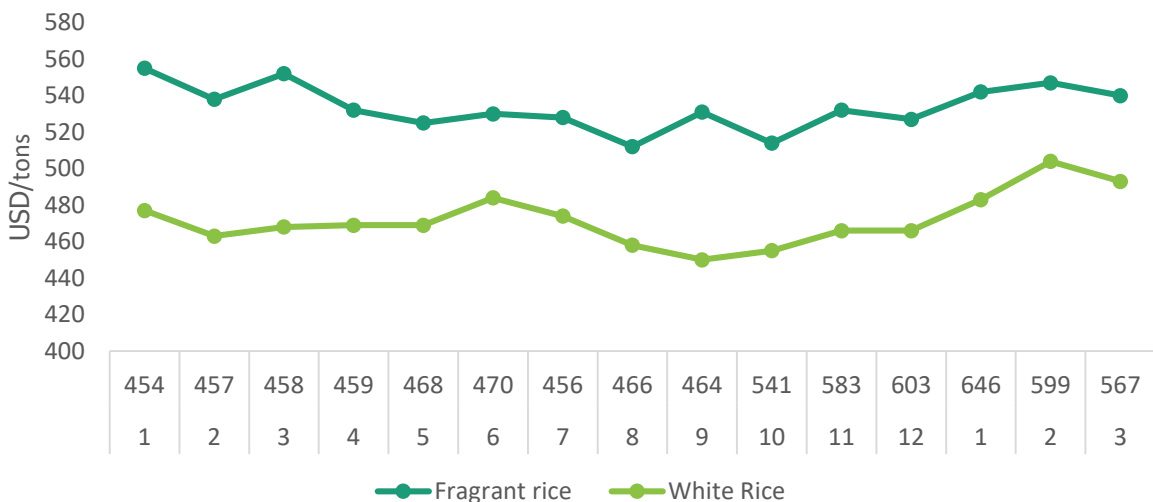


RICE

Structure of exports by products to the ASEAN



Average export rice price to the ASEAN, Mar-2023



Export results to the ASEAN, Mar-2023



Fragrant rice
22.6%



White Rice

Value: **193.016.059** USD

Increase **261%** compared to Feb-2023

Increase **50%** compared to Mar-2022

Fragrant rice

Value: **73.910.717** USD

Increase **203%** compared to Feb-2023

Increase **78%** compared to Mar-2022

Sticky rice

Value: **14.299.950** USD

Increase **117%** compared to Feb-2023

Increase **86%** compared to Mar-2022

Sticky Rice

The average export in Mar-2023 is **567** USD/ton; **Decrease 5%** compared to the previous month, and **Increase 24%** compared to the same month of 2022.

Fragrant rice

The average export in Mar-2023 is **540** USD/ton; **Decrease 1%** compared to the previous month, and **Decrease 2%** compared to the same month of 2022.

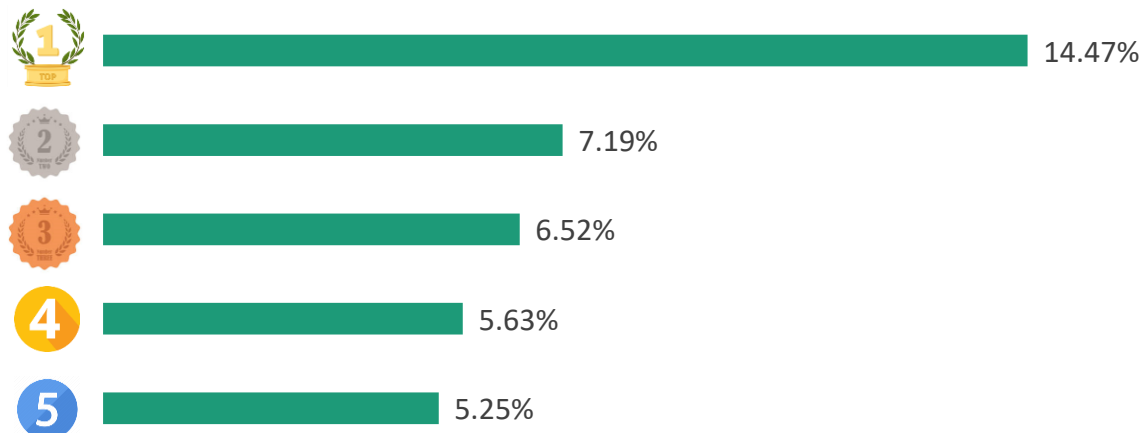
White rice

The average export in Mar-2023 is **493** USD/ton; **Decrease 2%** compared to the previous month, and **Increase 5%** compared to the same month of 2022.

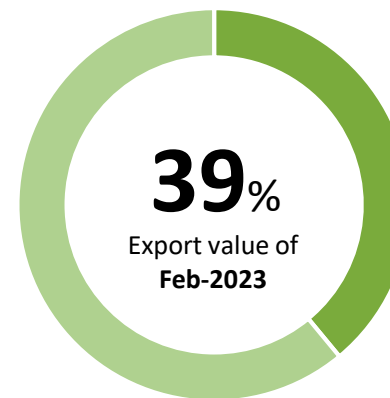


RICE

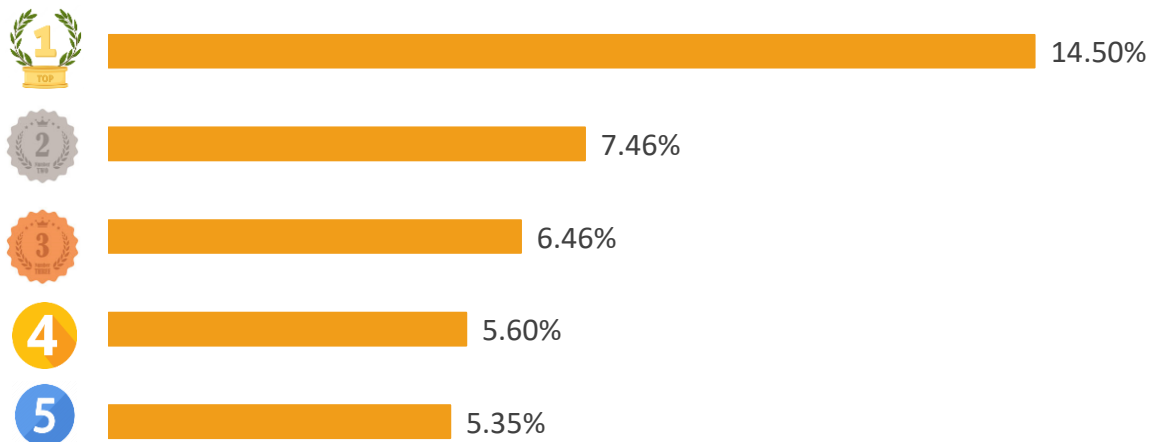
TOP 5 export enterprises by value, Mar-2023



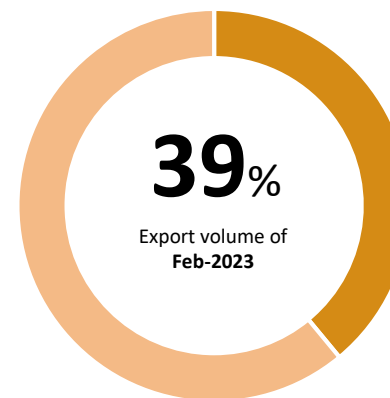
Value ratio of TOP 5 export enterprises, Mar-2023



TOP 5 export enterprises by volume, Mar-2023



Volume ratio of TOP 5 export enterprises, Mar-2023





RICE

SPOTLIGHTS

01

The Philippines wants to import an additional 330,00 tons of rice.

The Philippine National Food Authority (NFA) plans to import more than 330,000 tons of rice to add to the country's food reserves to prevent natural disasters..

02

Cambodia launches new rice variety

Cambodia's Ministry of Agriculture, Forestry, and Fisheries has launched a new fragrant rice variety called Champei Sar 70 (CPS 70) after nearly a decade of research and development.

03

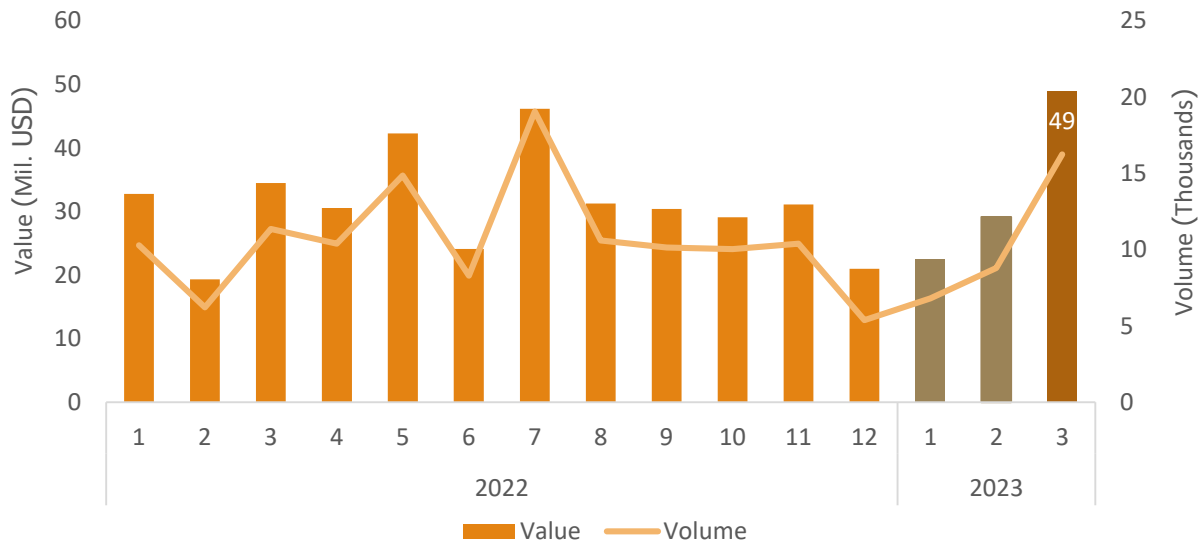
Indonesia will import 2 million tons of rice for national reserves in 2023.

Bulog Indonesia Group has received a license from the government to import 2 million tons of rice in 2023. The company is targeting 5 countries as import partners, including Myanmar, Vietnam, Thailand, Pakistan , and India



COFFEE

Export volume and value to the ASEAN, Mar-2023



Export results to the ASEAN, Mar-2023

VALUE
48.7 Mil.USD

↗ Increase **67.6%** compared to Feb-2023

↗ Increase **41.7%** compared to Mar-2022

↗ **17.8 Mil.USD** more than the monthly average rate in 2022

◇ Accumulated 3 months of 2023 reaches 100.6 Mil.USD, **27%** of total 2022

VOLUME
16.3 thousand ton

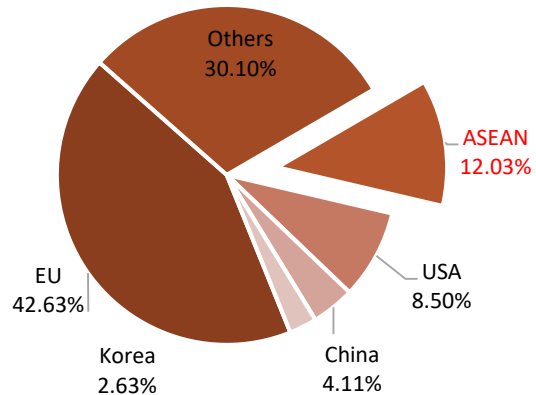
↗ Increase **84.7%** compared to Feb-2023

↗ Increase **42.9%** compared to Mar-2022

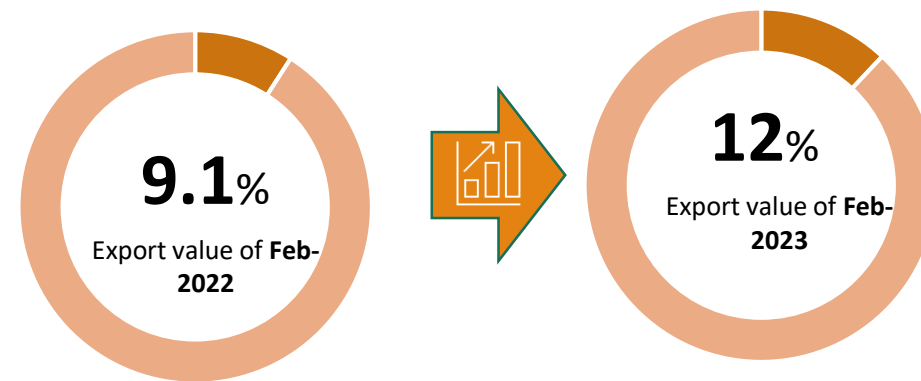
↗ **5.7 thousand ton** more than the monthly average rate in 2022

◇ Accumulated 3 months of 2023 reaches 31.9 thousand ton, **25.1%** of total 2022

Percentage of export value to the ASEAN, Mar-2023

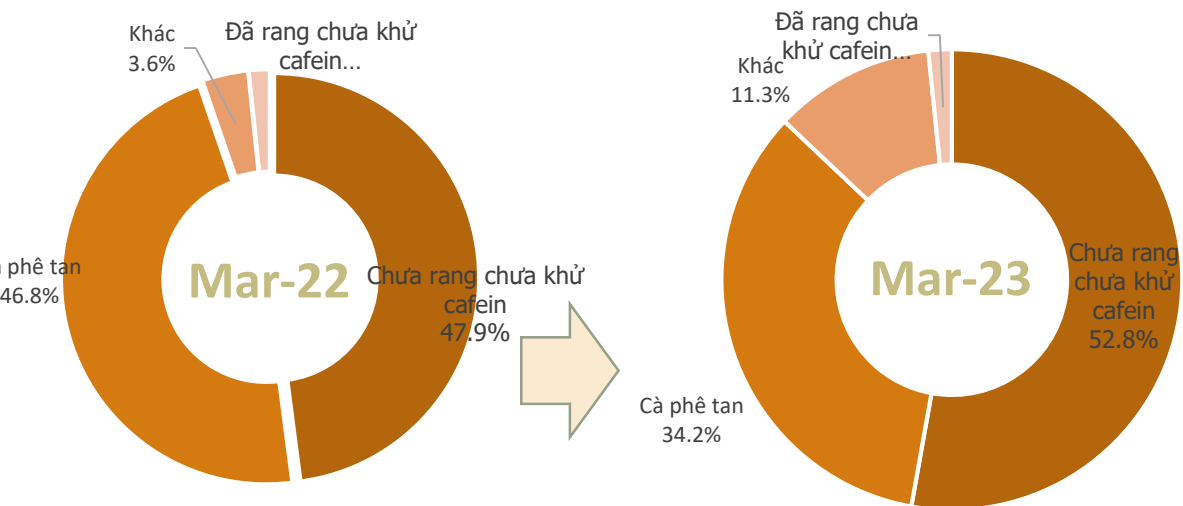


Changes in percentage of export value to the ASEAN, Mar-2023

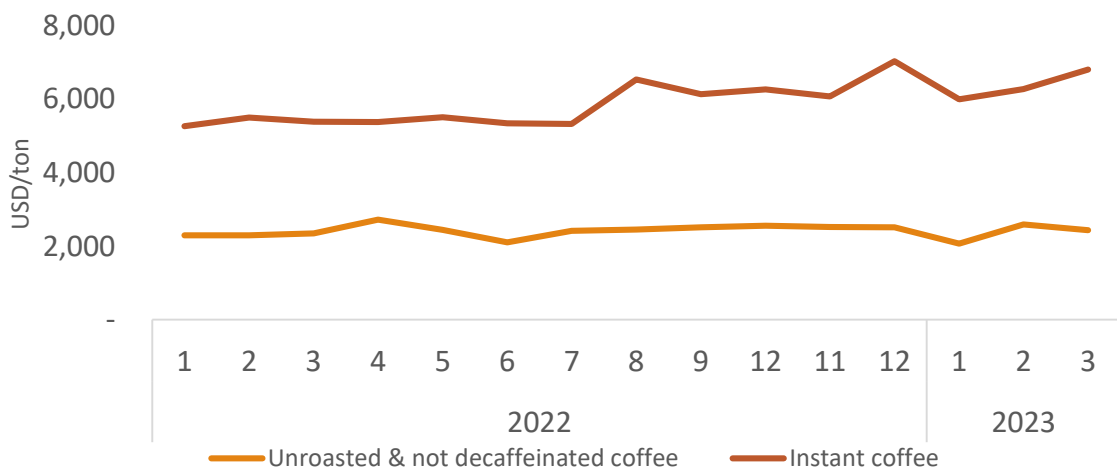


COFFEE

Structure of exports by products to the ASEAN



Average export price to the ASEAN, Mar 2023



Export results to the ASEAN, Mar-2023



Coffee, not roasted and Not decaffeinated

Value: **25.8** Mil.USD

Increase **130%** compared to Feb-2023
Increase **56.3%** compared to Mar-2022



Instant coffee

Value: **16.7** Mil.USD

Increase **42.1%** compared to Feb-2023
Increase **3.8%** compared to Mar-2022



Coffee, Roasted and Not decaffeinated

Value: **0.8** Mil.USD

Decrease **2.6%** compared to Feb-2023
Increase **41.6%** compared to Mar-2022

Instant coffee

The average export in Mar-2023 is **6.791** USD/Ton; increase **8.4%** compared to the previous month; and increase of **26.3%** compared to the same month of 2022.

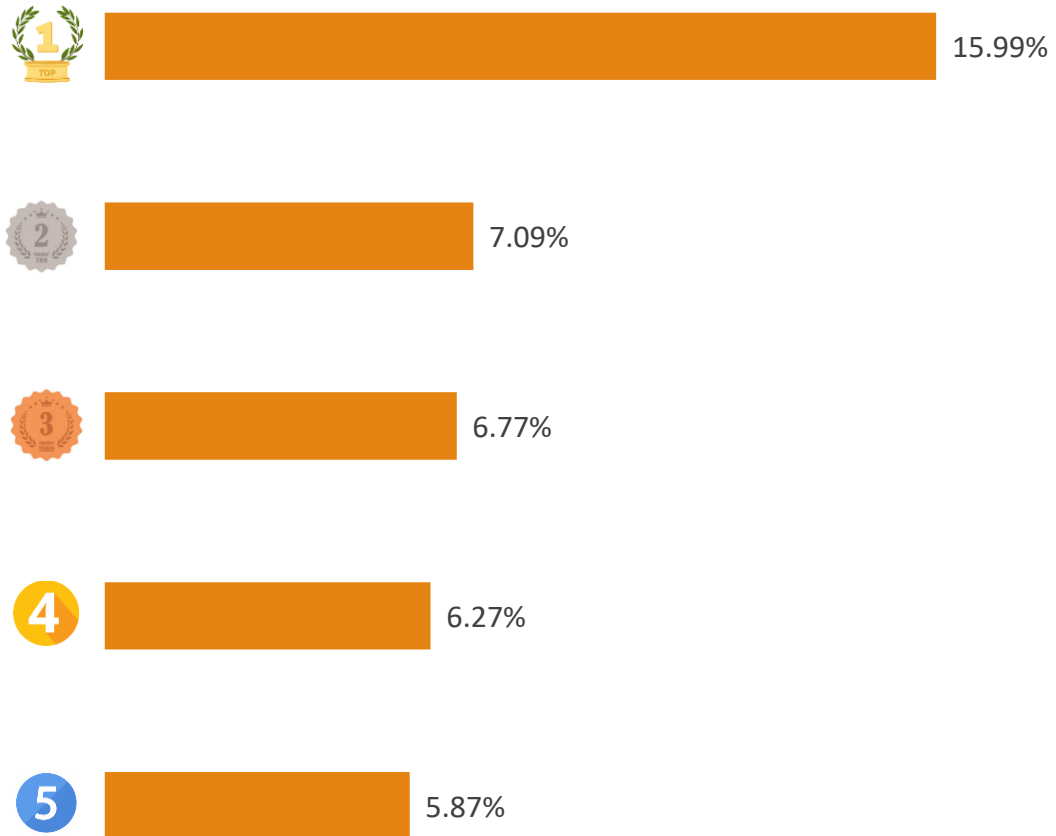
Coffee, not roasted and Not decaffeinated

The average export in Mar-2023 is **2.430** USD/Tons; decrease **6%** compared to the previous month; and increases **3.8%** compared to the same month of 2022.

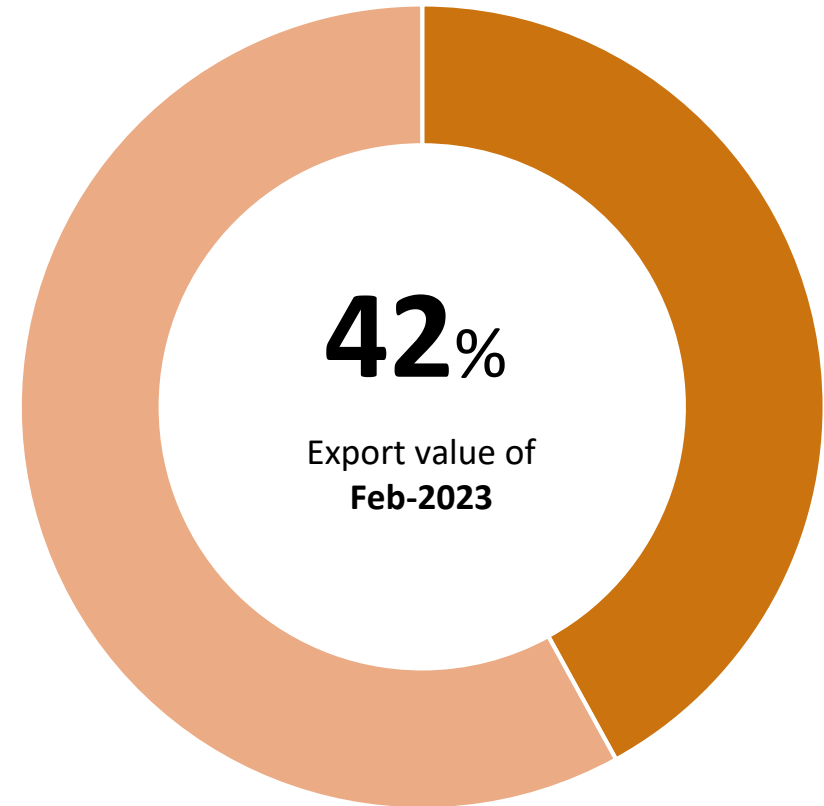


COFFEE

TOP 5 export enterprises by value, Mar-2023



Value ratio of TOP 5 export enterprises to, Mar-2023





SPOTLIGHTS

01

Indonesia's coffee output is forecast to increase sharply.

Indonesia's coffee output is forecast to increase by nearly 800,000 bags over the same period last year to 11.4 million bags. Robusta coffee output alone is expected to reach 10 million bags thanks to favorable production conditions in the lowlands of South Sumatra and Java, where about 75% of the coffee area is grown.

Source: *helenacoffee.vn* (4/2023)

02

The Indonesian coffee market is expected to reach 2.32 billion USD by 2025.

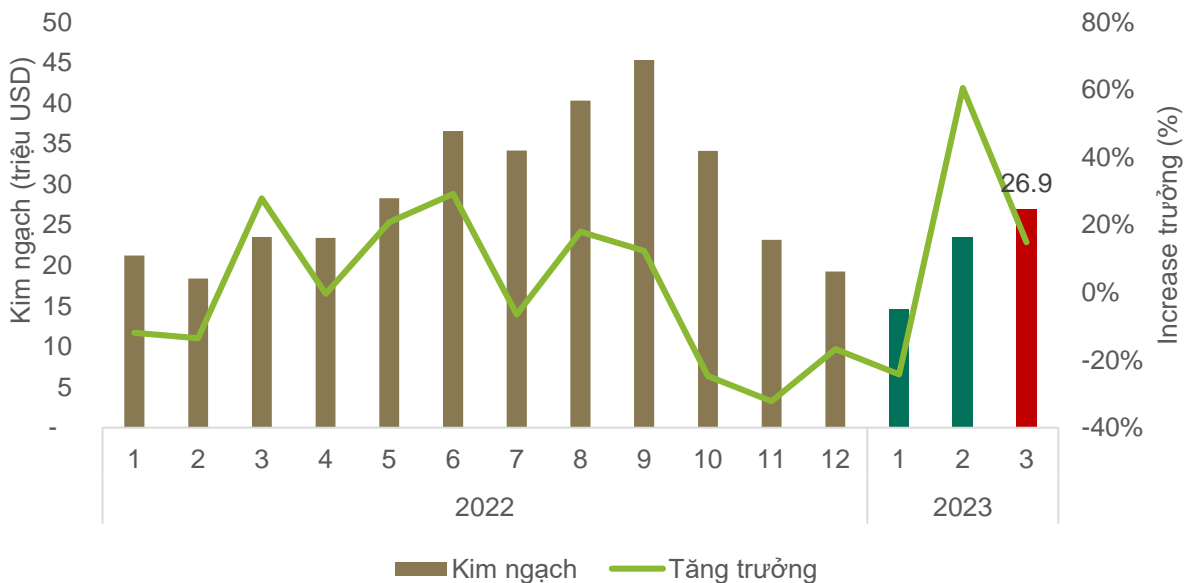
According to Mordor Intelligence, the coffee market in Indonesia is expected to reach 2.32 billion USD by 2025, growing at an average growth rate of 8.2%. The reason is that domestic consumer demand is increasing, especially for specialty coffee (priced at more than 3 USD/cup), and the demand for instant coffee is increasing. Besides, the increase in coffee shops and cafes also contributes to this growth.

Source: *measurable.ai* (4/2023)



FRUITS AND VEGETABLES (EXPORT)

Export value to the ASEAN, Mar-2023



Export results to the ASEAN, Mar-2023

Value

26.9

Mil.USD

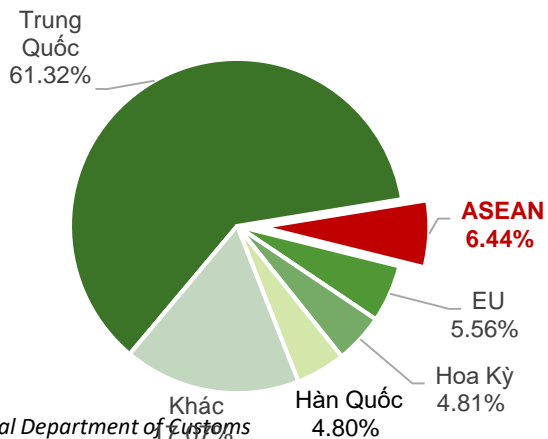
Increase **14.9%** compared to Feb-2023.

Increase **14.5%** compared to Mar-2022

2.1 Mil.USD more than the monthly average rate in 2022

Accumulated three months of 2023 reaches **64.97 Mil.USD**, **18.7%** of total 2022

Percentage of export value to the ASEAN, Mar-2023



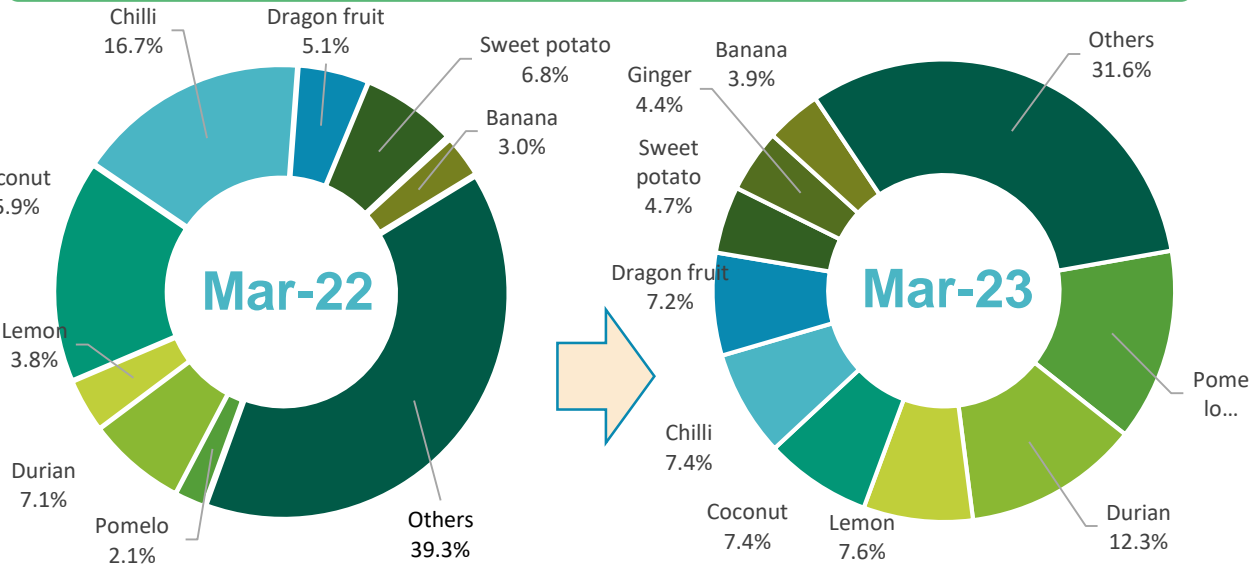
Changes in percentage of export value to the ASEAN, Mar-2023





FRUITS AND VEGETABLES (EXPORT)

Structure of exports by products to the ASEAN, Mar-2023



Export results of some main products to the ASEAN, Mar-2023



Pomelo

Value: **3.6** Mil.USD
 Increase **115.6%** compared to Feb-2023
 Increase **618.4%** compared to Mar-2022



Durian

Value: **3.3** Mil.USD
 Decrease **18.8%** compared to Feb-2023
 Increase **99.4%** compared to Mar-2022



Lemon

Value: **2.1** Mil.USD
 Increase **44.6%** compared to Feb-2023
 Increase **129.9%** compared to Mar-2022



Coconut

Value: **2.0** Mil.USD
 Increase **59.8%** compared to Feb-2023
 Decrease **46.5%** compared to Mar-2022



Chilli

Value: **1.99** Mil.USD
 Decrease **3.5%** compared to Feb-2023
 Decrease **49.1%** compared to Mar-2022



Dragon fruit

Value: **1.93** Mil.USD
 Increase **14.5%** compared to Feb-2023
 Increase **62.4%** compared to Mar-2022



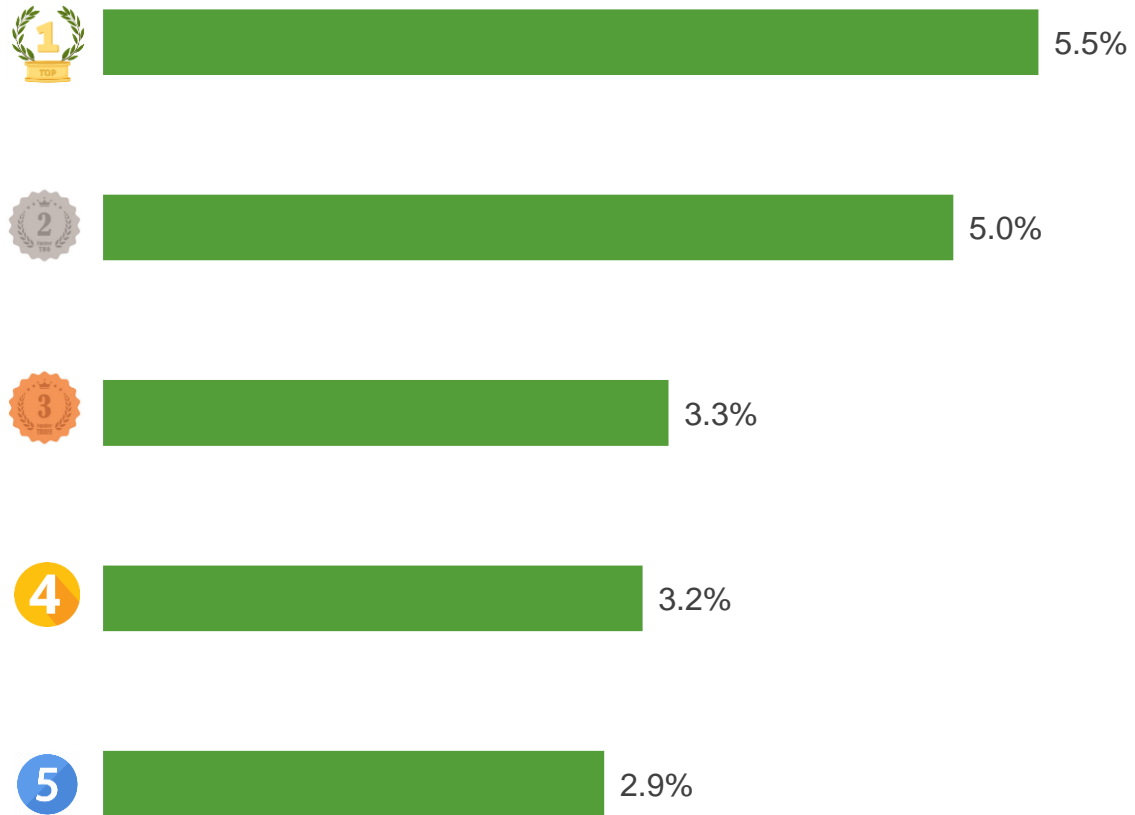
Sweet potato

Value: **1.26** Mil.USD
 Decrease **0.03%** compared to Feb-2023
 Decrease **21.0%** compared to Mar-2022

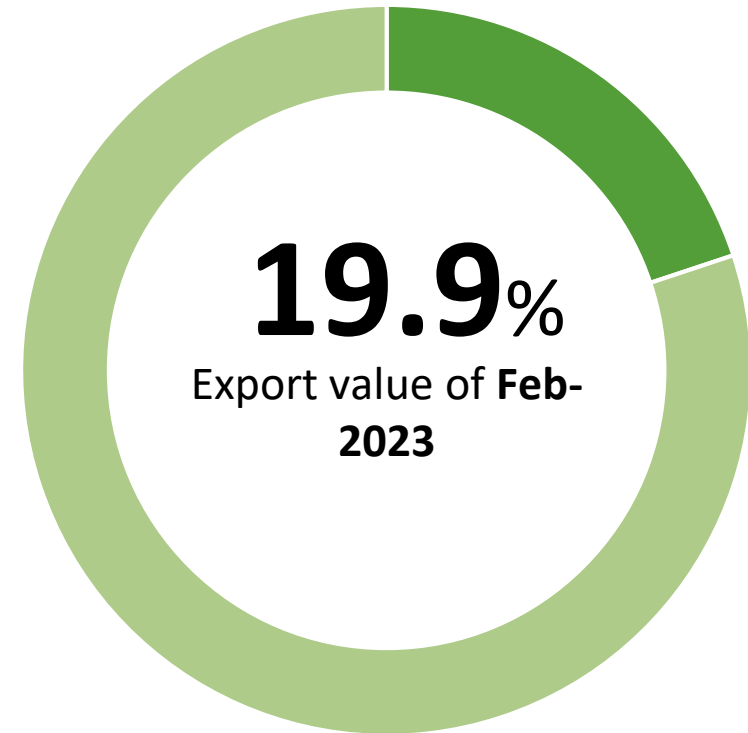


FRUITS AND VEGETABLES (EXPORT)

TOP 5 export enterprises by value, Mar-2023



Value ratio of TOP 5 export enterprises to, Mar-2023





FRUITS AND VEGETABLES (IMPORT)

Import volume and value from the ASEAN, Mar-2023



Import results from the ASEAN, Mar-2023

VALUE



22.2

Mil.USD

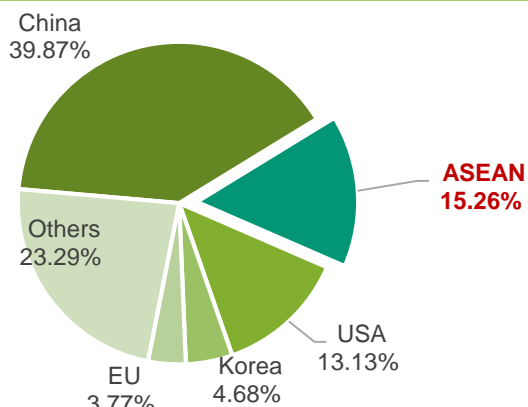
Decrease **1.3%** compared to Feb-2023.

Decrease **15.8%** compared to Mar-2022.

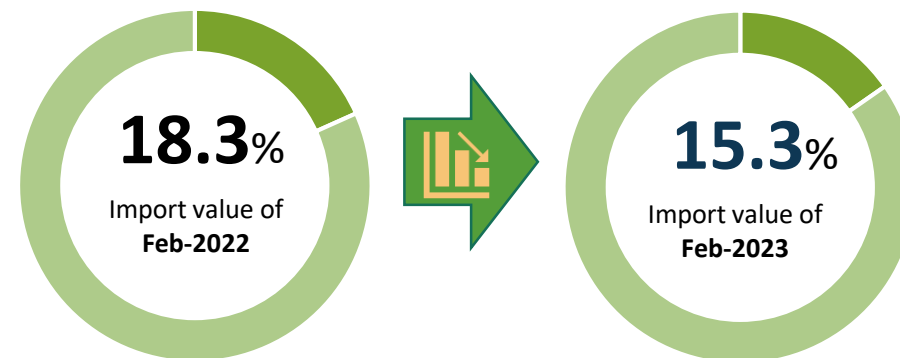
0.13 Mil.USD less than the monthly average rate in 2022.

Accumulated three months of 2023 reaches **62.1 Mil.USD**, **23.2%** of total 2022.

Percentage of import value from the ASEAN, Mar-2023



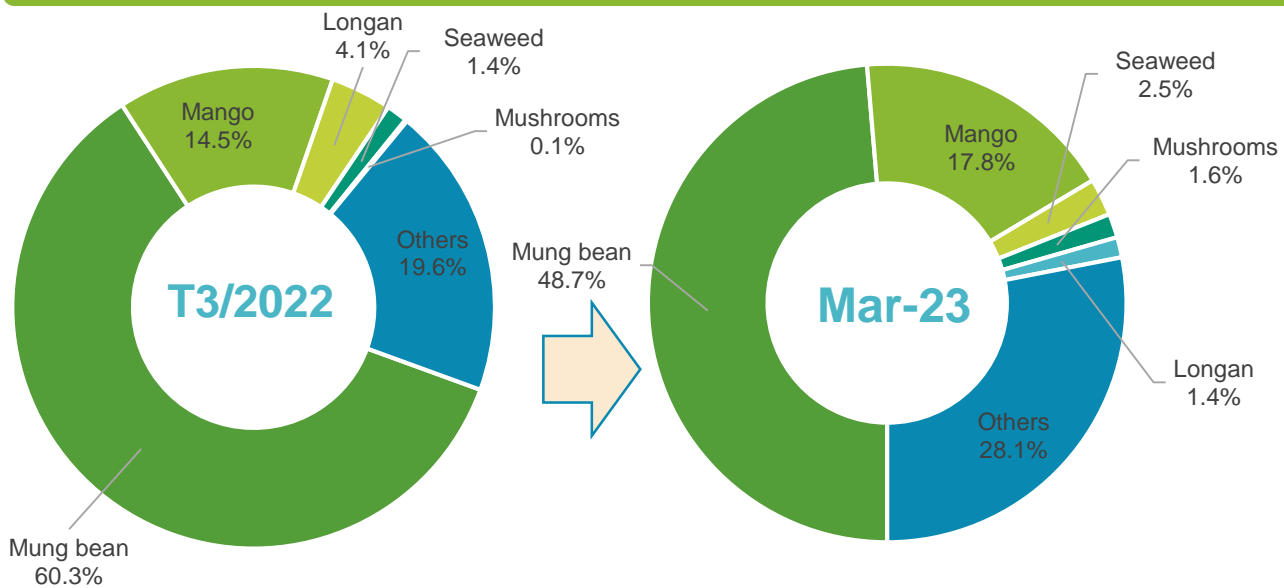
Changes in percentage of import value from the ASEAN, Mar-2023





FRUITS AND VEGETABLES (IMPORT)

Structure of imports by products to the ASEAN, Mar-2023



Import results of some main products to the ASEAN, Mar-2023



Mung bean

Value: **10.8** Mil.USD
 Increase **1.37%** compared to Feb-2023
 Decrease **32.0%** compared to Mar-2022



Mango

Value: **3.9** Mil.USD
 Decrease **20.9%** compared to Feb-2023
 Increase **3.3%** compared to Mar-2022



Seaweed

Value: **0.6** Mil.USD
 Increase **47.5%** compared to Feb-2023
 Increase **49.9%** compared to Mar-2022



Mushrooms

Value: **0.4** Mil.USD
 Increase **1.5%** compared to Feb-2023
 Increase **987%** compared to Mar-2022



Logan

Value: **0.3** Mil.USD
 Decrease **77.8%** so với T2/2023
 Decrease **71.9%** compared to Mar-2022



01

From April 11, 2023, China allows the import of jackfruit from Malaysia..

Source: Guojiguoshu.com

02

Thailand aims to increase fresh and processed fruit exports by 10% to 4.44 million tons in 2023. Measures include production, domestic promotion, overseas market expansion, and trade negotiations to reduce tariffs. Thailand also aims to export durian to 100 billion baht (about 2.9 billion USD) this year, with the primary measure being to reduce early harvesting to prevent oversupply.

Source : Freshpalza.com

03

The Philippines' first shipment of durian with a total volume of 15,000 tons (1,500 boxes) was exported to China on April 6, 2023.

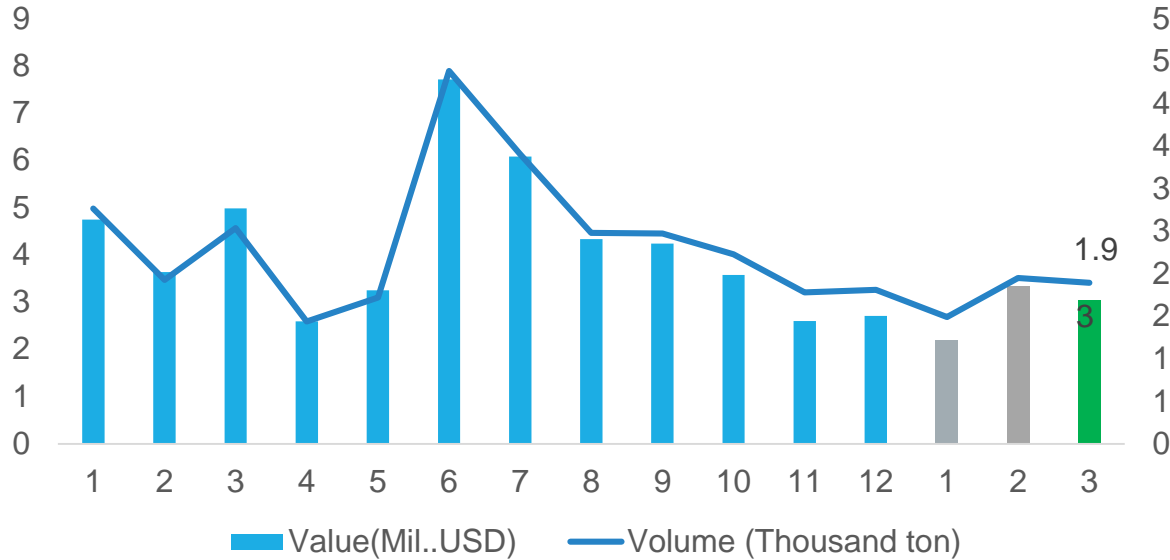
SSSource : Guojiguoshu.com





RUBBER

Export volume and value to the ASEAN, Mar-2023



Export results to the ASEAN, Mar-2023

VALUE

3.03 Mil.USD

↘ Decrease **8.7%** compared to Feb-2023

↘ Decrease **39.1%** compared to Mar-2022

↓ **1.2 Mil.USD** less than the monthly average rate in 2022

◇ Accumulated three months of 2023 reaches 8.6 Mil.USD, **17.0%** of total 2022

VOLUME

1.9 thousand ton

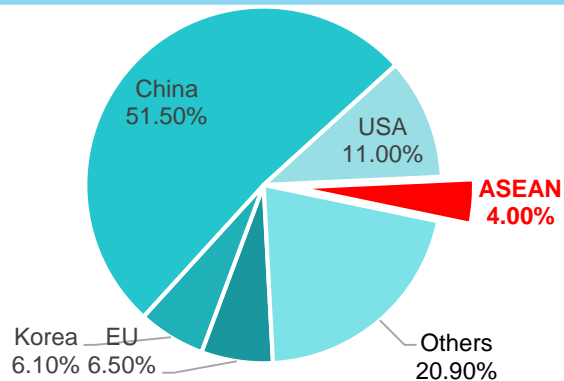
↘ Decrease **2.8%** compared to Feb-2023

↘ Decrease **25.3%** compared to Mar-2022

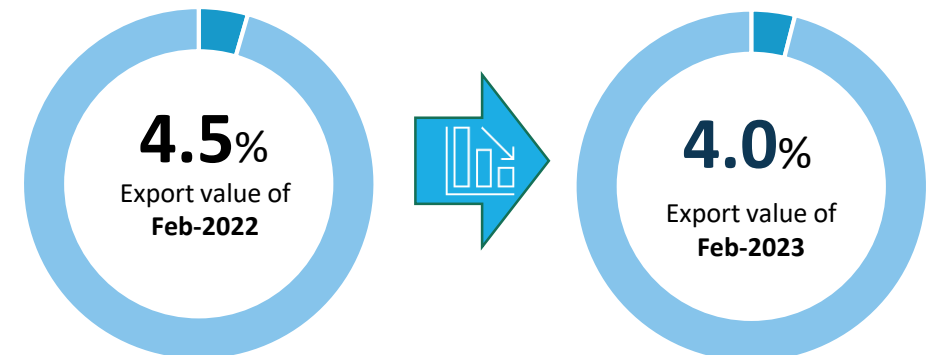
↓ **517 tấn** less than the monthly average rate in 2022

◇ Accumulated three months of 2023 reaches 5.33 thousand tons, **18.4%** of total 2022

Percentage of export value to the ASEAN, Mar-2023



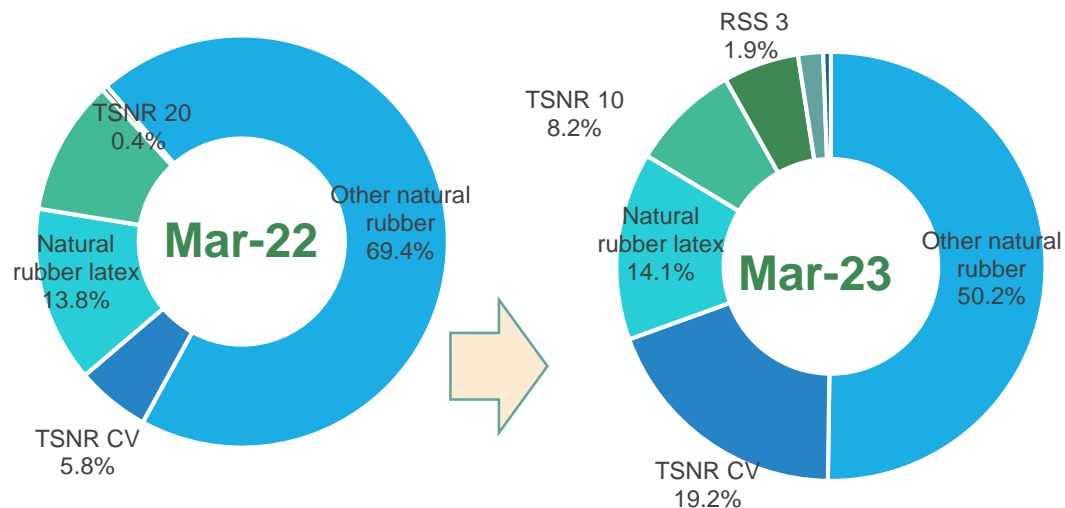
Changes in percentage of export value to the ASEAN, Mar-2023





RUBBER

Structure of exports by products to the ASEAN, Mar-2023



Export results to the ASEAN, Mar-2023



Others natural rubber

Value: **1.25** Mil.USD

Increase **6.7%** compared to Feb-2023

Decrease **59%** compared to Mar-2022



TSNR CV

Value: **0.51** Mil.USD

Increase **32.2%** compared to Feb-2023

Increase **101.5%** compared to Mar-2022



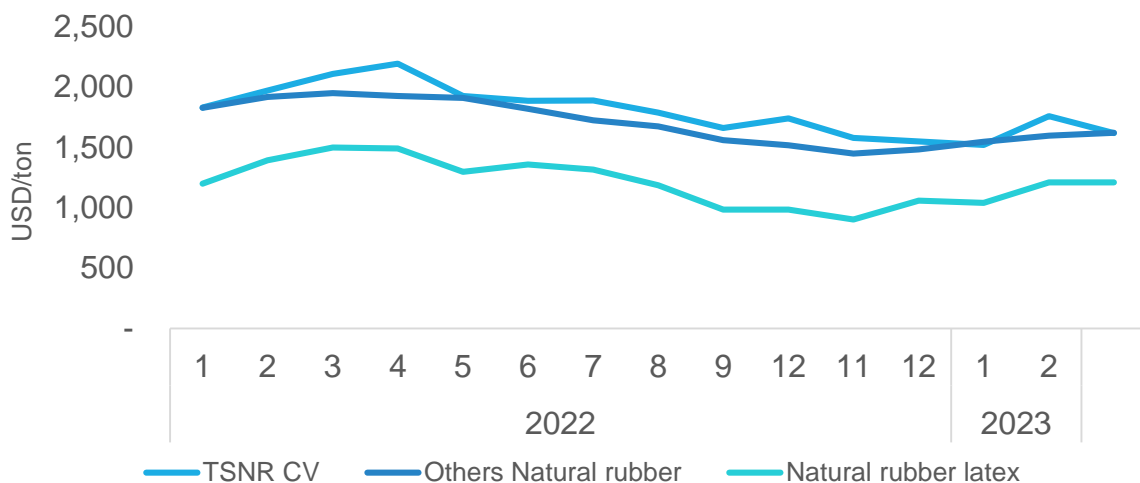
Natural rubber latex

Value: **0.39** Mil.USD

Decrease **29.4%** compared to Feb-2023

Decrease **61.5%** compared to Mar-2022

Average export price to the ASEAN, Mar-2023



Others natural rubber

The average export in Mar-2023 is **1.602** USD/ton; Increase **1.54%** compared to the previous month, and Decrease **17%** compared to the same month of 2022.

TSNR CV

The average export in Mar-2023 is **1.619** USD/ton; Decrease **8.01%** compared to the previous month, and Decrease **23%** compared to the same month of 2022.

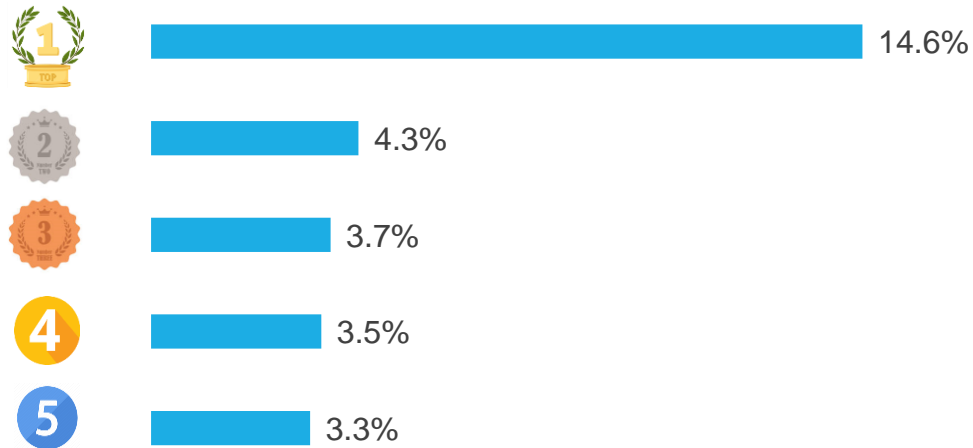
Natural rubber latex

The average export in Mar-2023 is **1.210** USD/ton; Increase **0.08%** compared to the previous month, and Decrease **19%** compared to the same month of 2022.

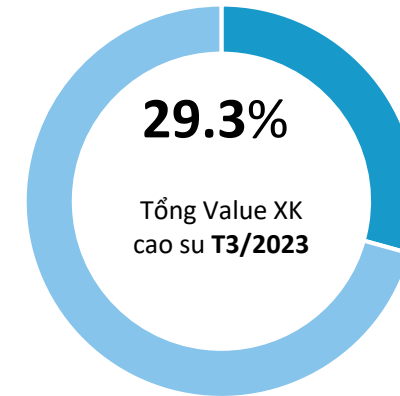


RUBBER

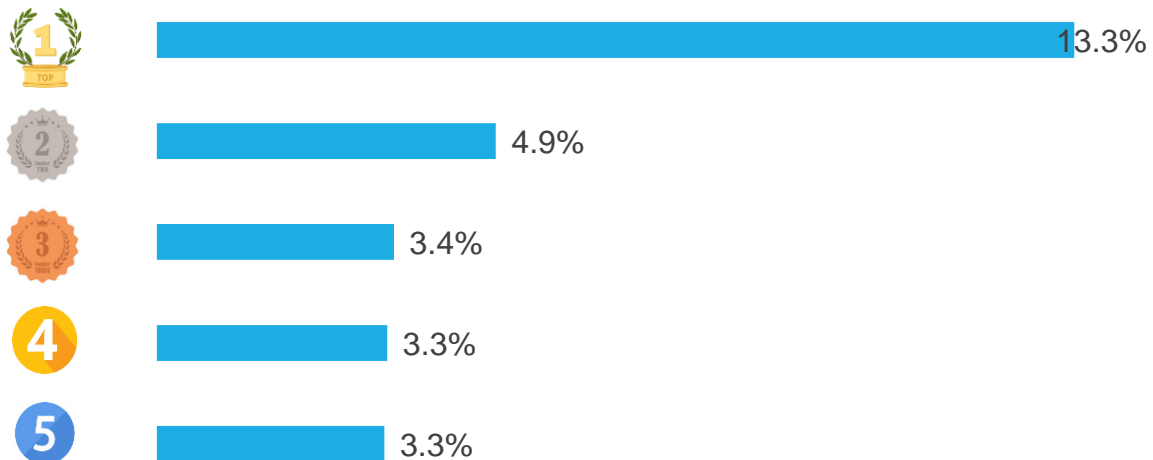
TOP 5 export enterprises by value to the ASEAN, Mar-2023



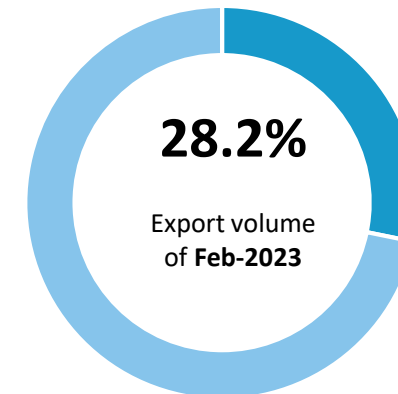
Value ratio of TOP 5 export enterprises to the ASEAN, Mar-2023



TOP 5 export enterprises by volume to the ASEAN, Mar-2023



Volume ratio of TOP 5 export enterprises to the ASEAN, Mar-2023



RUBBER



SPOTLIGHT

- Myanmar has exported more than 200,000 tons of rubber to foreign markets as of early February in the 2022-2023 fiscal year, mainly to the Chinese market. In addition to China, Myanmar exports rubber to Korea, India, Malaysia, Indonesia, Singapore and Japan. In 2023, Myanmar aims to export rubber to reach 300,000 tons.

Source: <http://tapchicaosu.vn/>

- Cambodia focuses on developing rubber varieties and markets: Cambodia currently reserves 404,578 hectares of land to grow rubber, 78% of which is exploited for latex, and the rest is used to plant and maintain new trees.

Source: <http://tapchicaosu.vn/>



CASHEW NUTS

Export volume and value to the ASEAN, Mar-2023



Export results to the ASEAN, Mar-2023

VALUE

10.7 *Mil.USD*

↗ Increase **33.5%** compared to Feb-2023

↗ Increase **22.2%** compared to Mar-2022

↗ **2.85 Mil.USD** more than the monthly average rate in 2022

♦ Accumulated three months of 2023 reaches 24.96 Mil.USD, **26.6%** of total 2022

VOLUME

2.229 *ton*

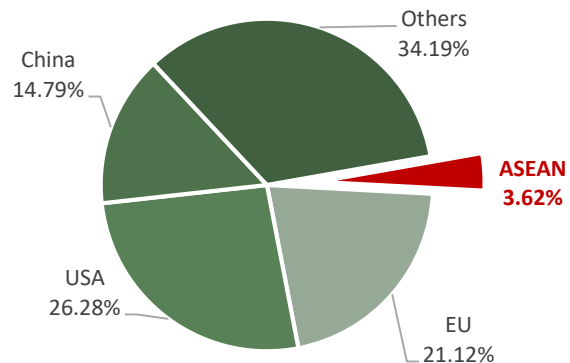
↗ Increase **6.1%** compared to Feb-2023

↗ Increase **37.9%** compared to Mar-2022

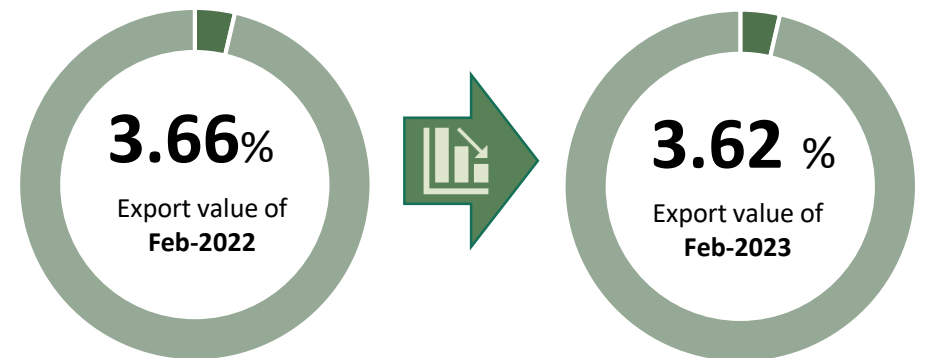
↗ **686 USD** more than the monthly average rate in 2022

♦ Accumulated three months of 2023 reaches 5.745 ton, **31%** of total 2022

Percentage of export value to the ASEAN, Mar-2023



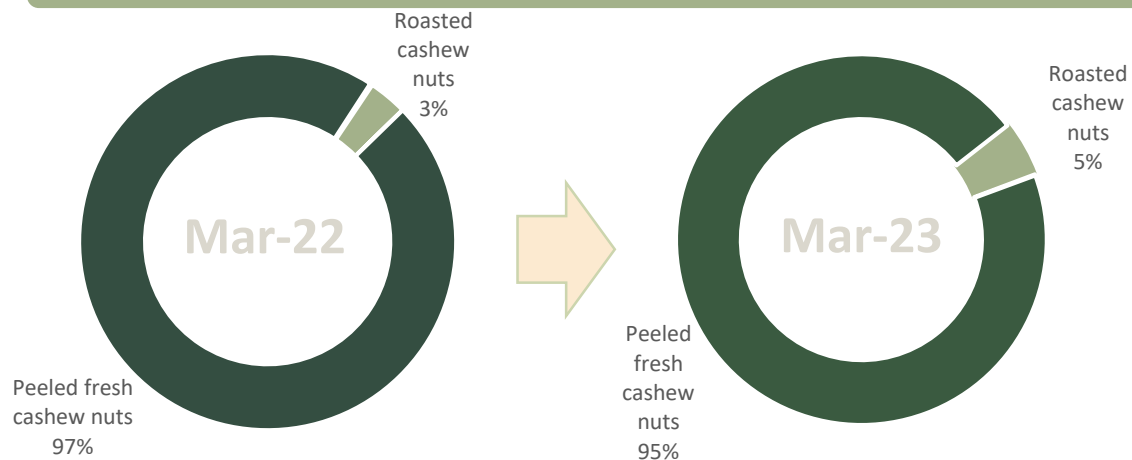
Changes in percentage of export value to the ASEAN, Mar-2023





CASHEW NUTS

Structure of exports by products to the ASEAN, Mar-2023



Average export price to the ASEAN, Mar-2023



Export results to the ASEAN, Mar-2023



Peeled fresh cashew nuts

Value: **10.2** Mil.USD

Increase **34.42%** compared to Feb-2023

Decrease **28.94%** compared to Mar-2022



Roasted cashew nuts

Value: **0.516** Mil.USD

Increase **37.65%** compared to Feb-2023

Increase **4.69%** compared to Mar-2022

Peeled fresh cashew nuts

The average export in Mar-2023 is **5.426** USD/ton; Increase **14.7%** compared to the previous month, and Decrease **3.4%** compared to the same month of 2022.

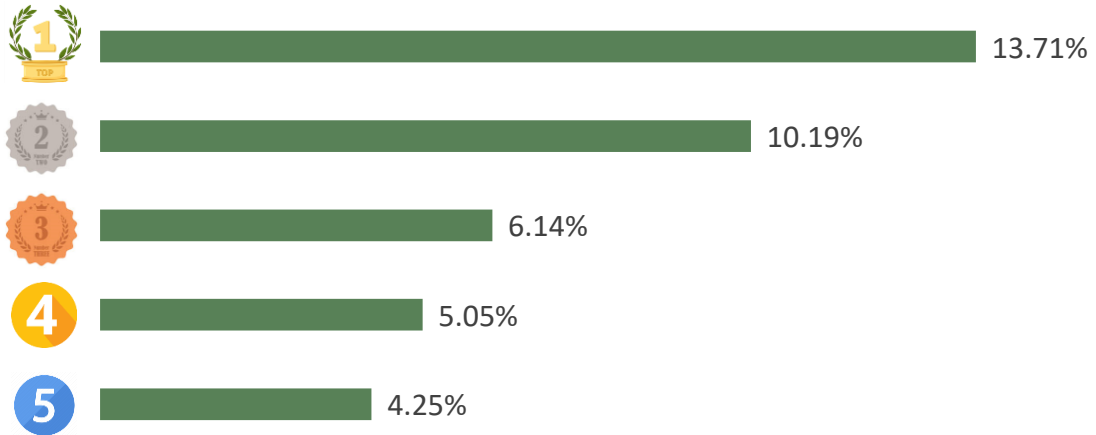
Roasted cashew nuts

The average export in Mar-2023 is **8.233** USD/ton; Decrease **5.3%** compared to the previous month, and Decrease **19.7%** compared to the same month of 2022.

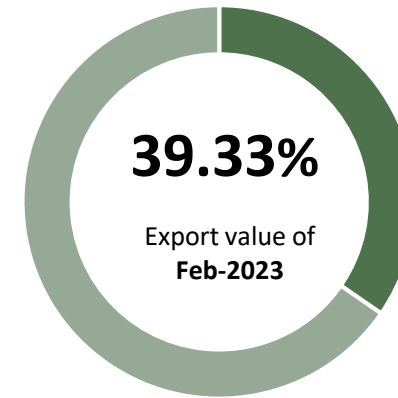


CASHEW NUTS

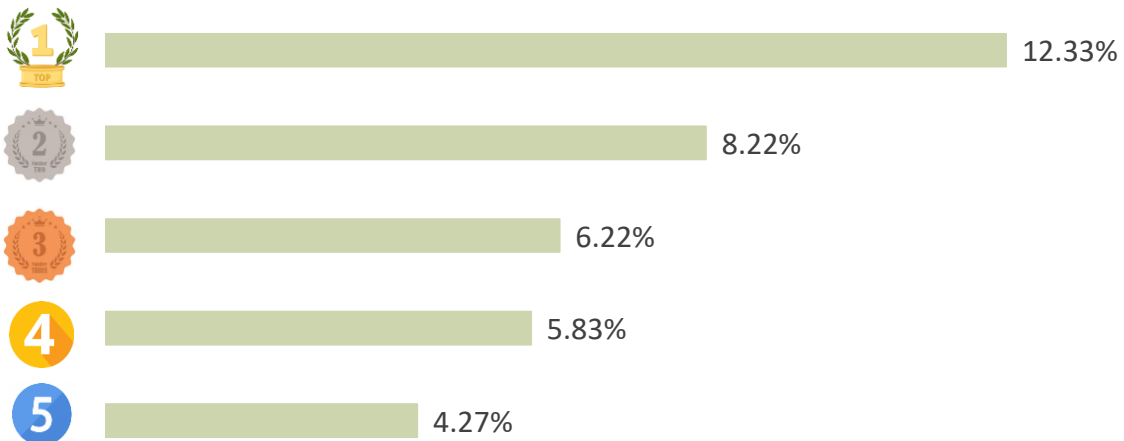
TOP 5 export enterprises by value , Mar-2023



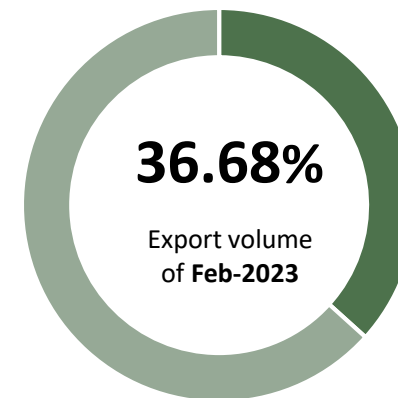
Value ratio of TOP 5 export enterprises to, Mar-2023



TOP 5 export enterprises by volume , Mar-2023



Volume ratio of TOP 5 export enterprises , Mar-2023



CASHEW NUTS

SPOTLIGHT



According to the Cambodia Cashew Association, in the first quarter of 2023, nearly 100% of Cambodia's raw cashew export output was sold to Vietnam, equivalent to 233,050 tons, worth about 320 million USD.

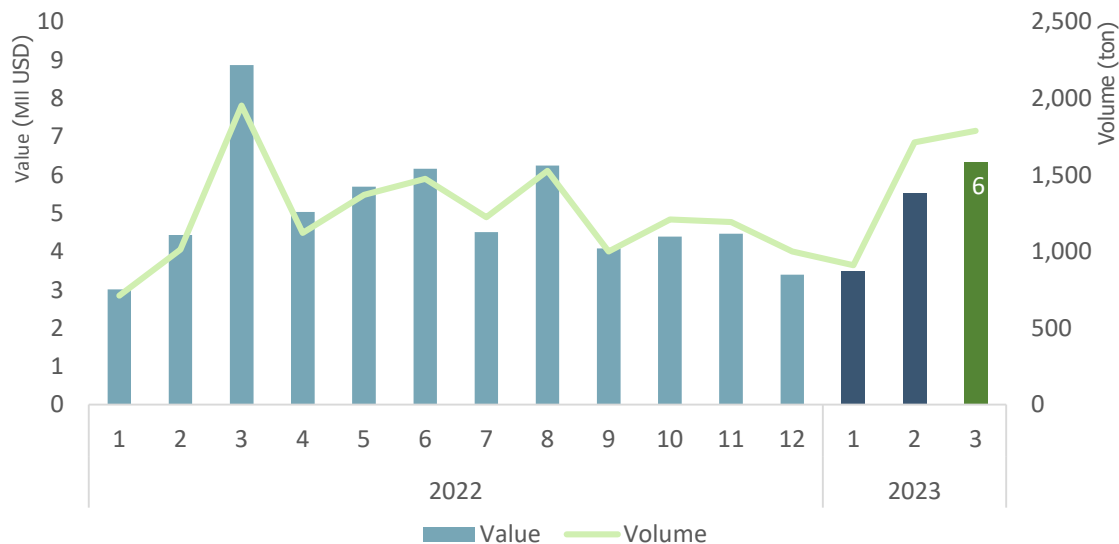
Source: vov.vn (04/2023)





PEPPER

Export volume and value to the ASEAN, Mar-2023



Export results to the ASEAN, Mar-2023

VALUE
6.34 Mil.USD

↗ Increase **14.8%** compared to Feb-2023

↘ Decrease **28.5%** compared to Mar-2022

↗ **1.32 Mil.USD** more than the monthly average rate in 2022

Accumulated three months of 2023 reaches 15.4 Mil.USD, **25.5%** of total 2022

VOLUME
1.713 tấn

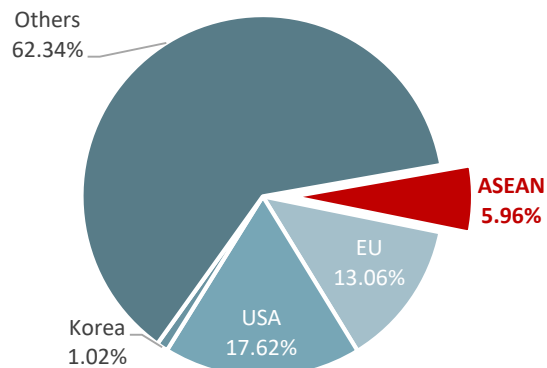
↗ Increase **4.4%** compared to Feb-2023

↘ Decrease **8.5%** compared to Mar-2022

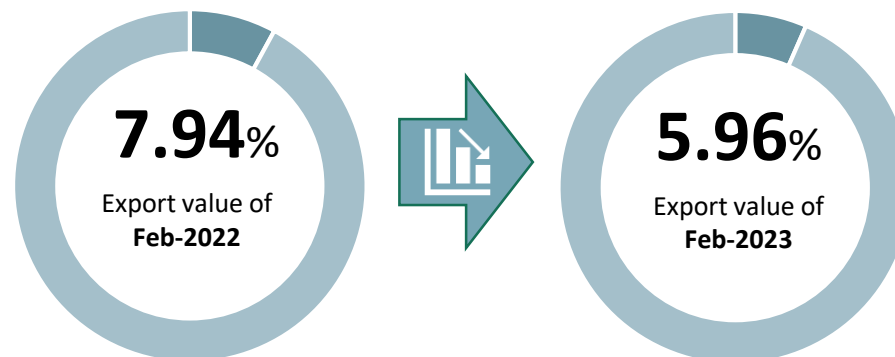
↗ **480 tấn** more than the monthly average rate in 2022

Accumulated three months of 2023 reaches 4.412 ton, **29.8%** of total 2022

Percentage of export value to the ASEAN, Mar-2023



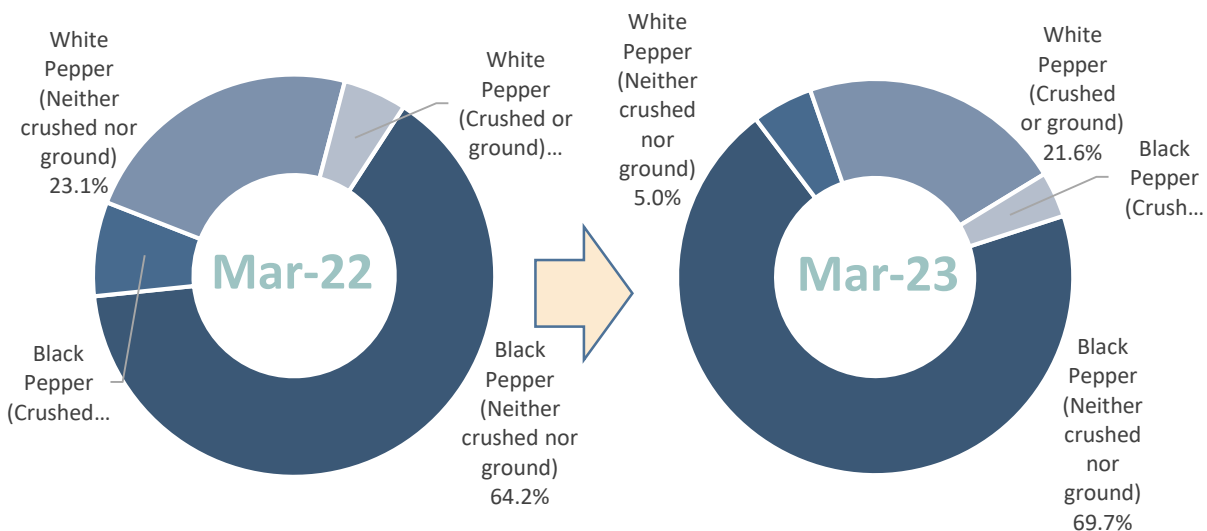
Changes in percentage of export value to the ASEAN, Mar-2023





PEPPER

Structure of exports by products to the ASEAN, Mar-2023



Export results to the ASEAN, Mar-2023



Black Pepper (Neither crushed nor ground)

Value: **4.421** Mil.USD

Increase **13.97%** compared to Feb-2023

Decrease **22.34%** compared to Mar-2022



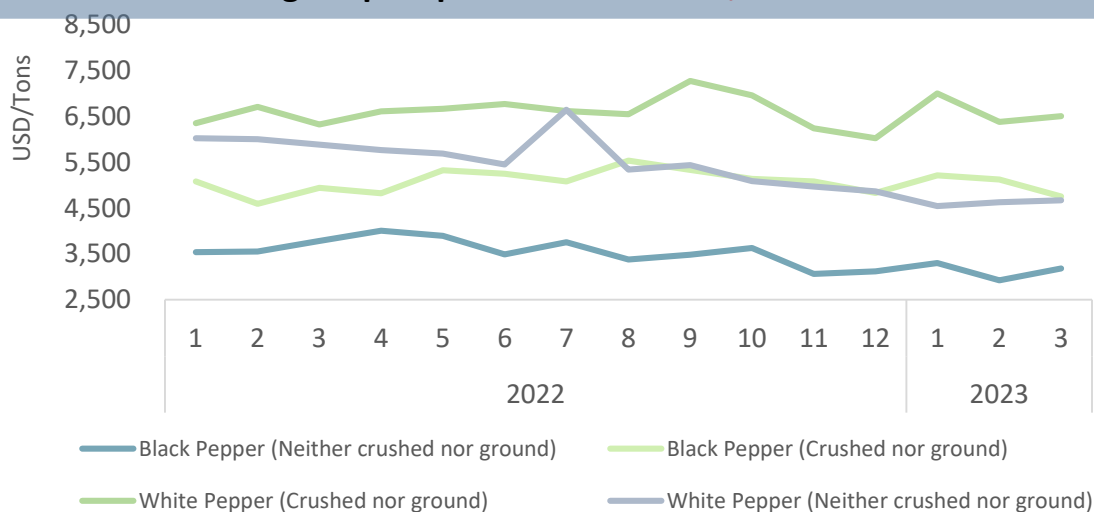
White Pepper (Neither crushed nor ground)

Value: **1.371** Mil.USD

Increase **98.32%** compared to Feb-2023

Decrease **33.17%** compared to Mar-2022

Average export price to the ASEAN, Mar-2023



Black Pepper (Neither crushed nor ground)

The average export in Mar-2023 is **3.182** USD/ton; **Increase 8.8%** compared to the previous month, and **Decrease 20.5%** compared to the same month of 2022.

White Pepper (Neither crushed nor ground)

The average export in Mar-2023 is **4.665** USD/ton; **Increase 0.8%** compared to the previous month, and **Decrease 20.7%** compared to the same month of 2022.

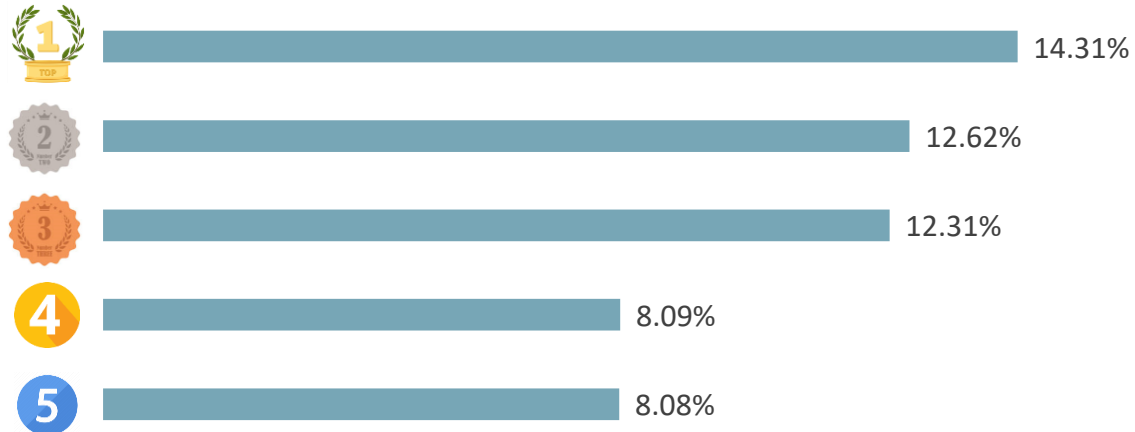
White Pepper (Crushed or ground)

The average export in Mar-2023 is **6.497** USD/ton; **Increase 2%** compared to the previous month, and **Increase 2.8%** compared to the same month of 2022.

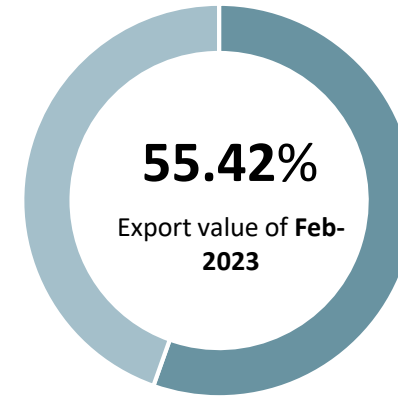


PEPPER

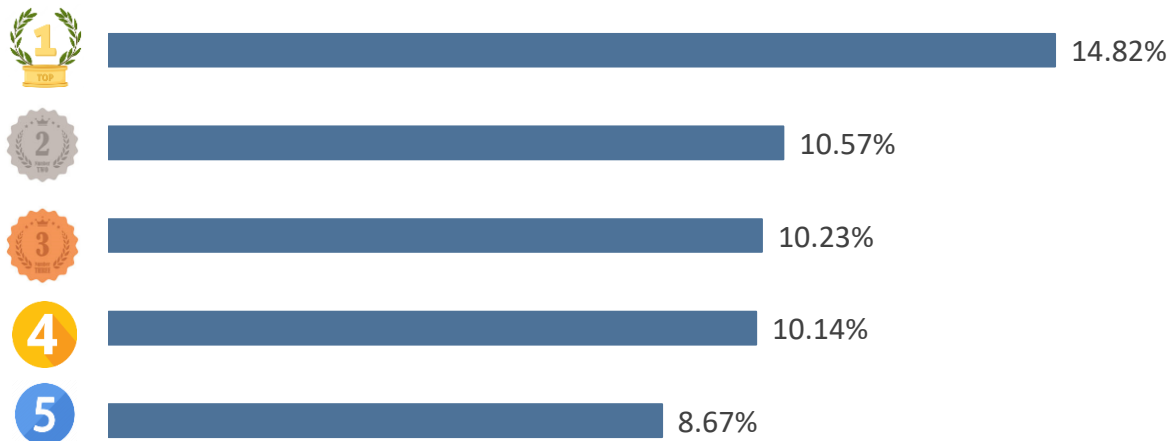
TOP 5 export enterprises by value, Mar-2023



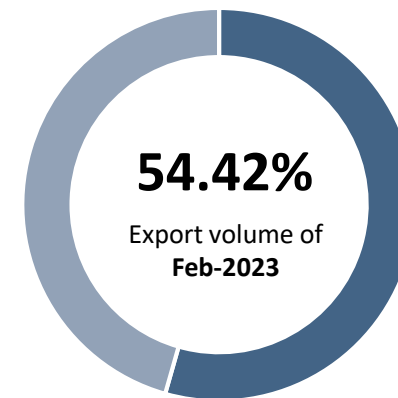
Value ratio of TOP 5 export enterprises to, Mar-2023



TOP 5 export enterprises by volume, Feb-2023



Volume ratio of TOP 5 export enterprises, Mar-2023



PEPPER

SPOTLIGHT

01

"One of the major challenges facing pepper farmers is high production costs, and selling prices have decreased in the past few years," said the President of the Cambodia Pepper and Spice Federation. China's move to open pepper exports is a good sign for this country's pepper exports.

Source: Vietnam Pepper Association(04/2023)

02

According to data from Indonesia's Automatic Quarantine System, in 2022, Lampung province exported 13,898 tons of pepper with 611 shipments with an economic value of 7.7 billion Rupiah. Of which 9,315 packages of ground pepper, equivalent to 48 shipments worth 643 million Rupiah, were exported.

Source: Vietnam Pepper Association(04/2023)

03

Cambodia and China have just signed a memorandum of understanding on plant quarantine requirements for exported pepper, creating a premise for ministries and specialized agencies of the two countries to continue negotiations on plant quarantine requirements to allow Cambodian pepper to be officially and directly exported to China in the near future.

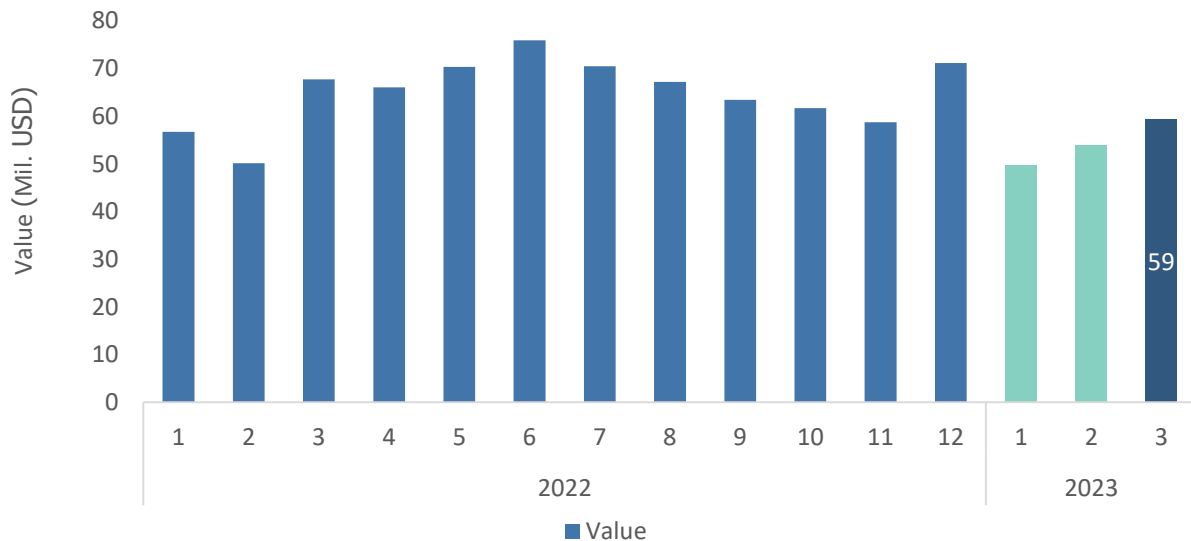
Source: khmertimeskh.com (04/2023)





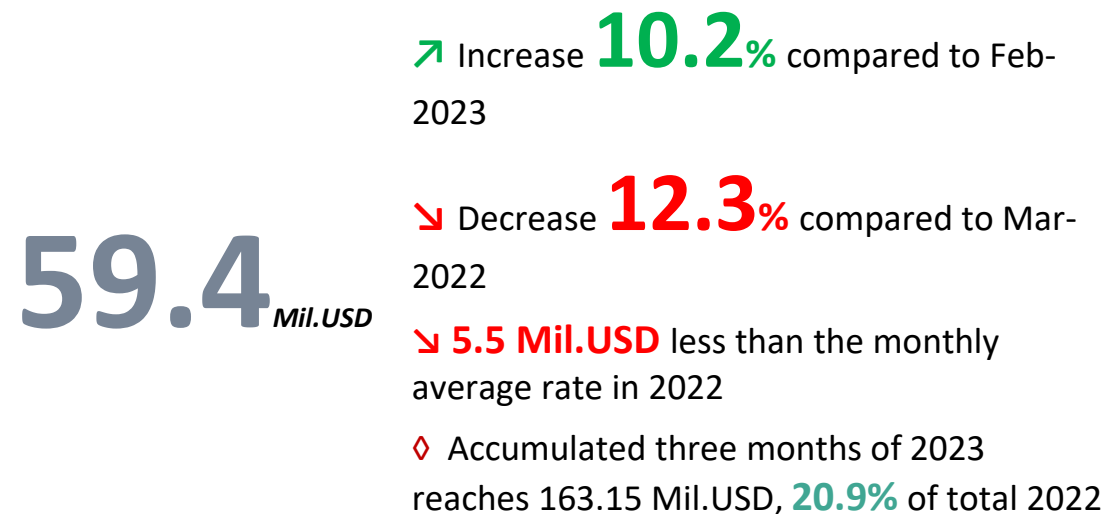
SEAFOOD

Export volume and value to the ASEAN, Mar-2023

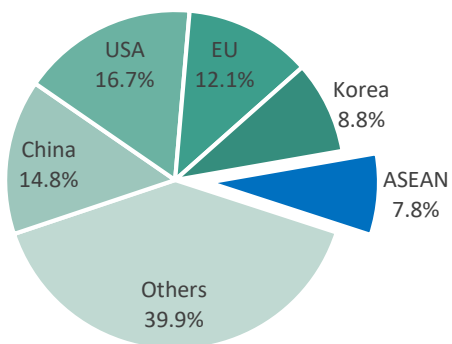


Export results to the ASEAN, Mar-2023

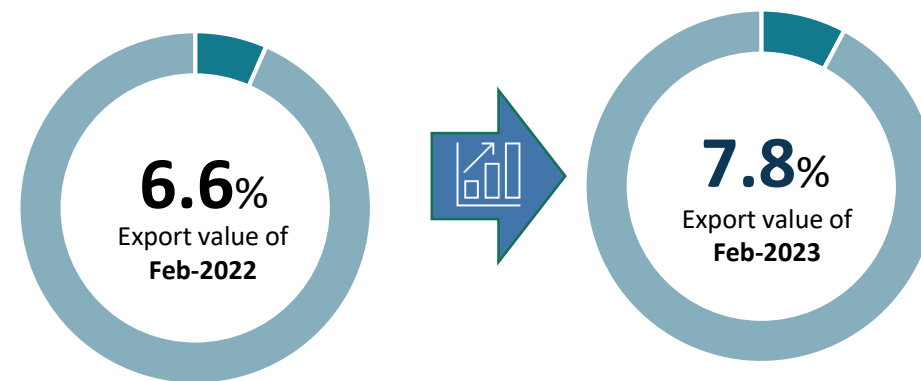
VALUE



Percentage of export value to the ASEAN, Mar-2023



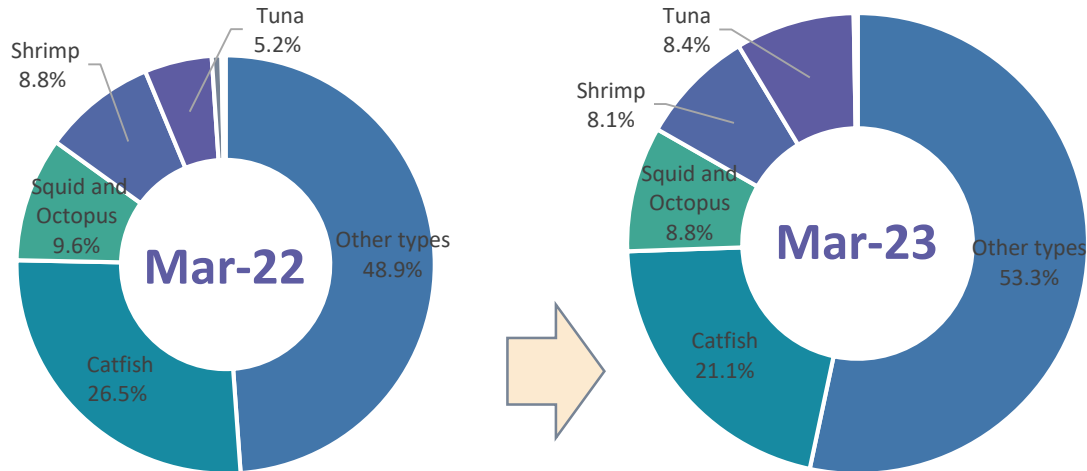
Changes in percentage of export value to the ASEAN, Mar-2023



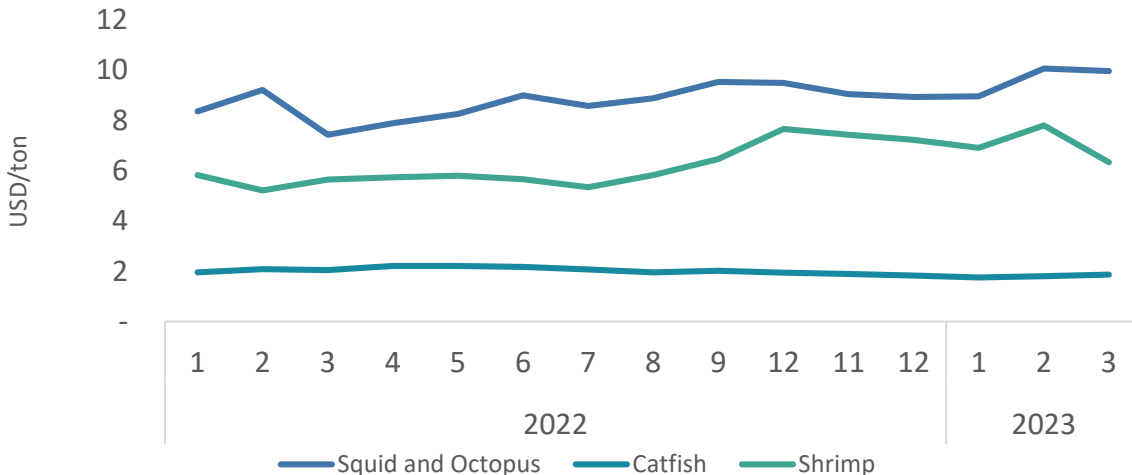


SEAFOOD

Structure of exports by products to the ASEAN, Mar-2023



Structure of exports by products to the ASEAN, Mar-2023



Structure of exports by products to the ASEAN, Mar-2023



Catfish

Value: **12.4** Mil.USD

Increase **0.7%** compared to Feb-2023

Decrease **30.5%** compared to Mar-2022



Squid & Octopus

Value: **5.2** Mil.USD

Decrease **31.7%** compared to Feb-2023

Decrease **20.5%** compared to Mar-2022



Shrimp

Value: **4.8** Mil.USD

Decrease **5.2%** compared to Feb-2023

Decrease **19.3%** compared to Mar-2022

Squid & Octopus

The average export in Mar-2023 is **10** USD/kg; **Decrease 0.9%** compared to the previous month, and **Increase 34.2%** compared to the same month of 2022.

Catfish

The average export in Mar-2023 is **1.9** USD/kg; **Increase 3.2%** compared to the previous month, and **Decrease 9.1%** compared to the same month of 2022.

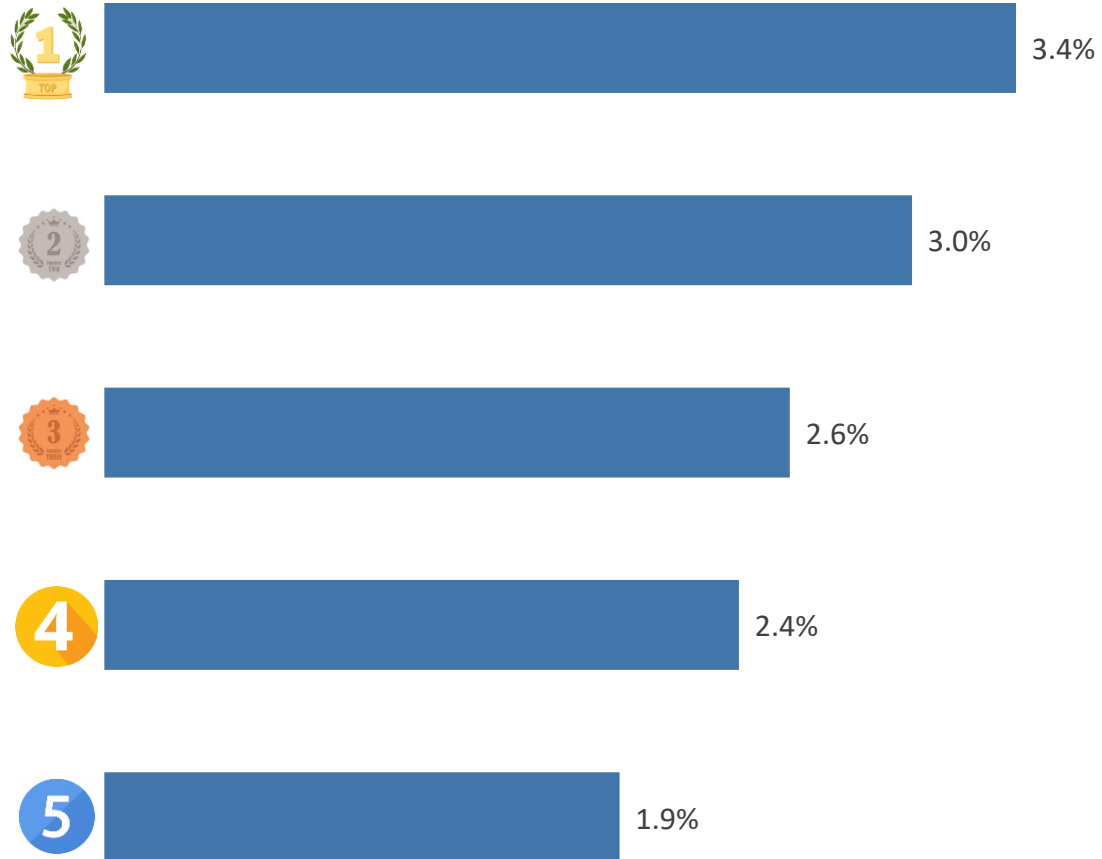
Shrimp

The average export in Mar-2023 is **6.3** USD/kg; **Decrease 18.8%** compared to the previous month, and **Increase 12.3%** compared to the same month of 2022.

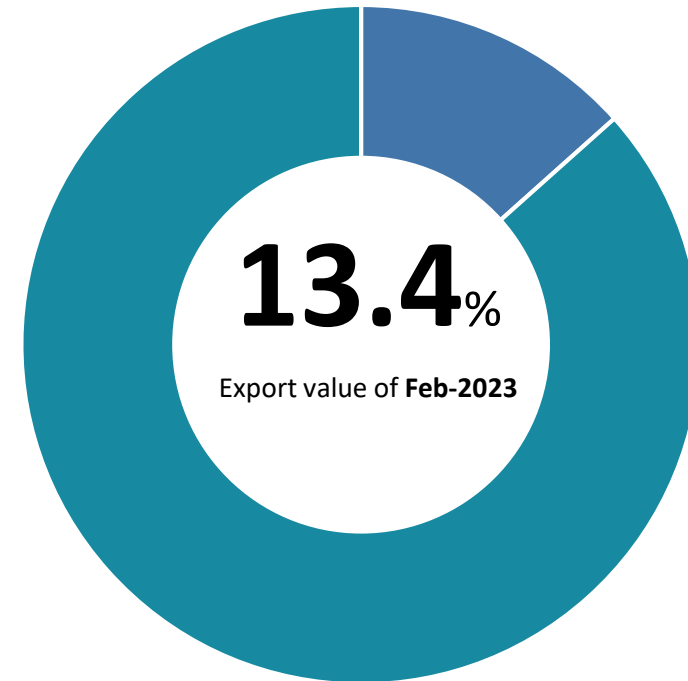


SEAFOOD

TOP 5 export enterprises by value to the ASEAN, Mar-2023



Value ratio of TOP 5 export enterprises to the ASEAN, Mar-2023



01

Thai Union's profits decline in Q1 2023

According to the quarterly report, Thai Union has seen a sharp decline in gross profit in the first quarter of 2023, mainly due to lower sales combined with high mineral fish prices and recoveries leading to weaker demand, according to the Union's quarterly report. Thai Hiep. Group profit for the period decreased 22.6% year-on-year to 4.9 billion THB (144.7 million USD, 131 million EUR)

Source: Seafoodsource (4/2023)

02

CP Foods cooperates with a Japanese seafood supplier.

hai conglomerate Charoen Pokphand Foods (CPF) has established a joint venture with Japanese fresh fish retailer Uroki to import chilled and frozen seafood from Japanese producers, intending to import types of fish for use in their restaurant chain. The joint venture plans to open 20 stores in Bangkok next August.

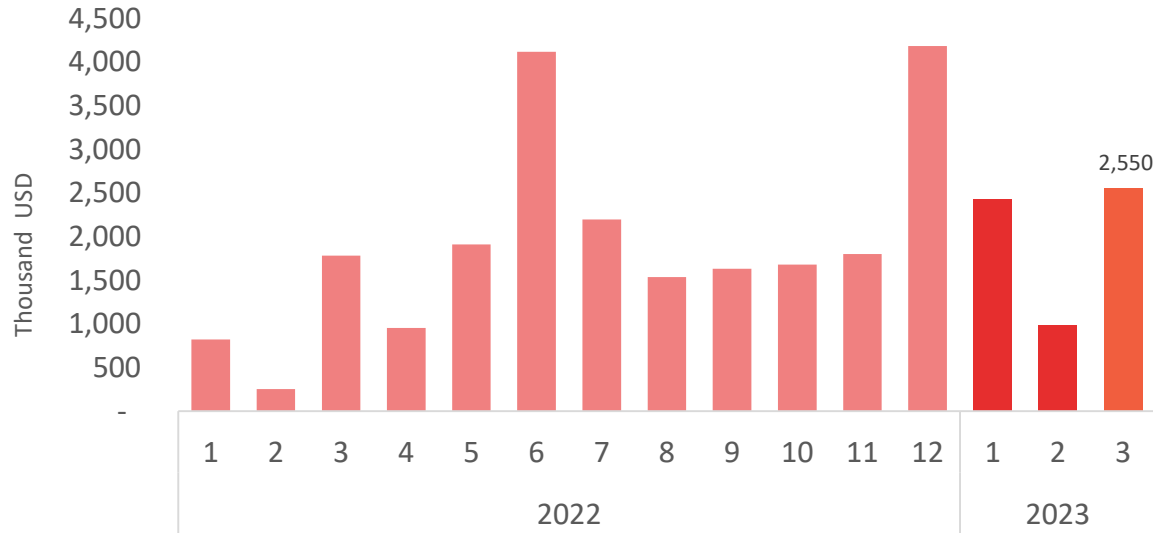
Source: Intrafish (4/2023)





MEAT & MEAT PRODUCTS (EXPORT)

Export value to the ASEAN, Mar-2023



Export results to the ASEAN, Mar-2023

VALUE



2.55

Mil.USD

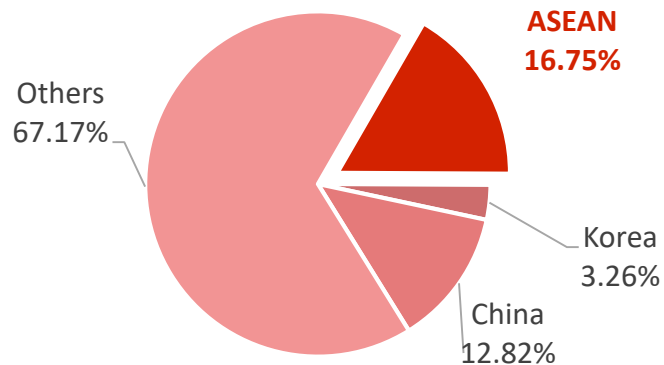
↗ Decrease **158%** so với T2/2023

↗ Increase **42.3%** compared to Mar-2022

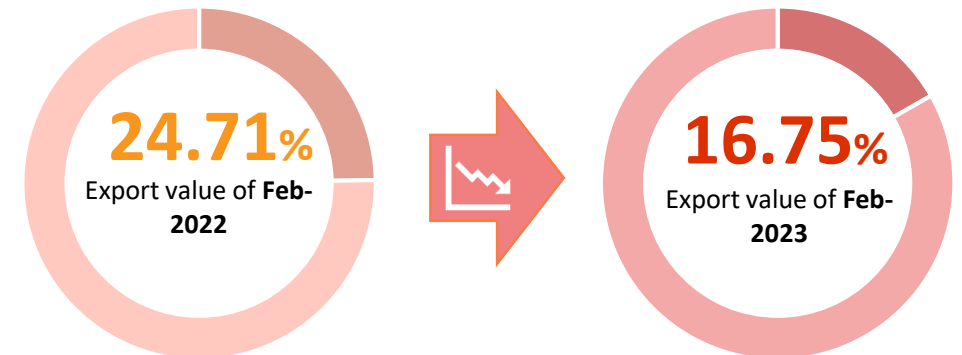
↑ **643.4 Thousand USD** more than the monthly average rate in 2022

◇ Accumulated three months of 2023 reaches **5.96 Mil.USD, 26%** of the total 2022

Percentage of export value to the ASEAN, Mar-2023



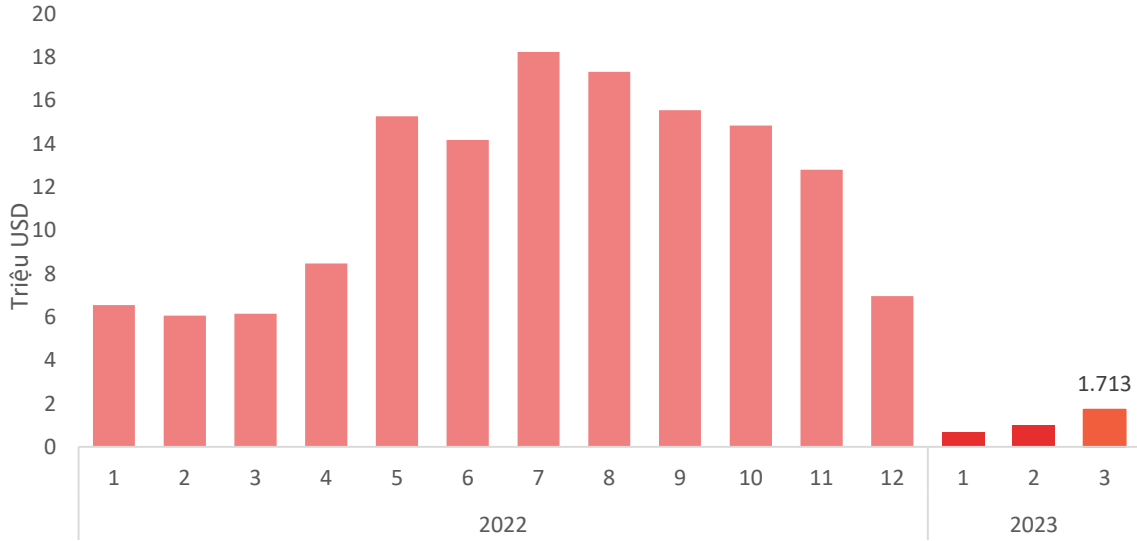
Changes in percentage of export value to the ASEAN





MEAT & MEAT PRODUCTS (IMPORT)

Import value from the ASEAN, Mar-2023



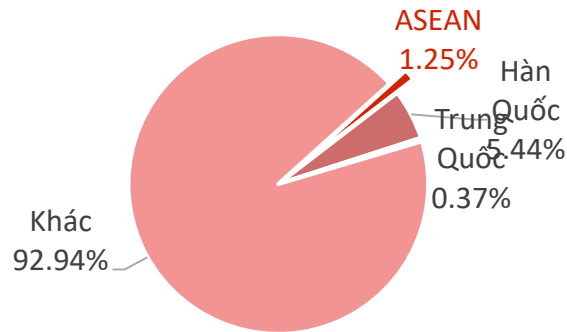
Import results from the ASEAN, Mar-2023

Value

↗ Increase **69.9%** so với T2/2023
 ↘ Decrease **72.1%** compared to Mar-2022
 ↘ **2.5 Mil.USD** less than the monthly average rate in 2022
 Accumulated three months of 2023 reaches **3.4 Mil.USD, 2.4%** of total 2022

1.713
Mil.USD

Percentage of import value from the ASEAN, Mar-2023



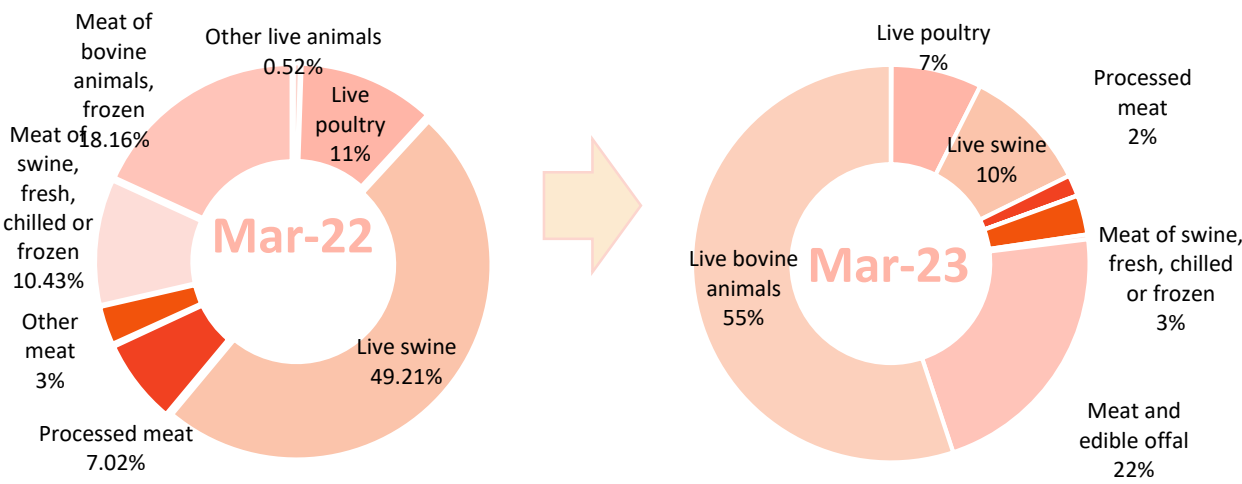
Changes in percentage of import value form the ASEAN





MEAT & MEAT PRODUCTS

Structure of export value by products to the ASEAN, Mar-2023



Import results to the ASEAN, Mar-2023



Live bovine animals
Value: **1.4** Mil.USD

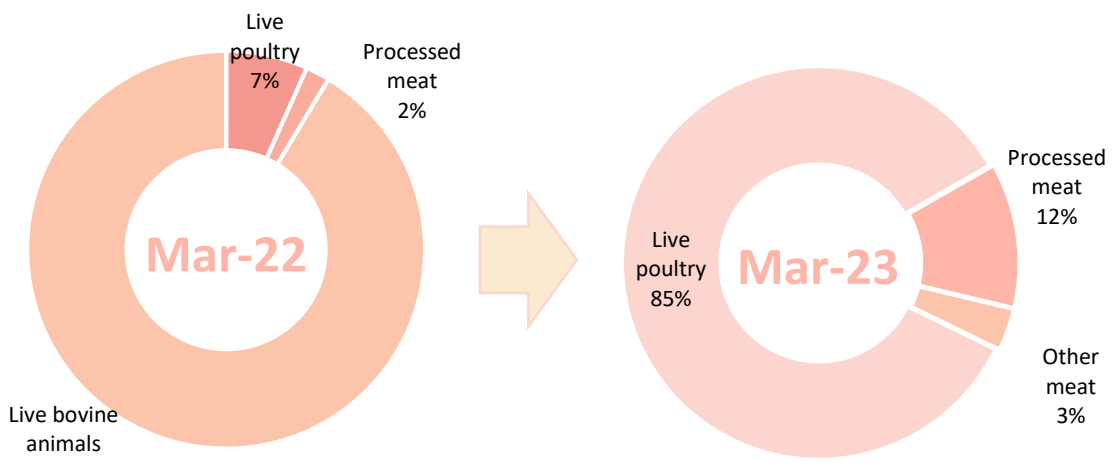


Meat and edible offal
Value: **557.842** USD
Increase **38.5%** compared to Feb-2023



Live swine
Value: **262.340** USD
Increase **216.7%** compared to Feb-2023
Decrease **70.1%** compared to Mar-2022

Structure of import value by products the ASEAN, Mar-2023



Exmport results the ASEAN, Mar-2023



Live poultry
Value: **1.45** Mil.USD
Increase **72.2%** compared to Feb-2023
Increase **255.1%** compared to Mar-2022



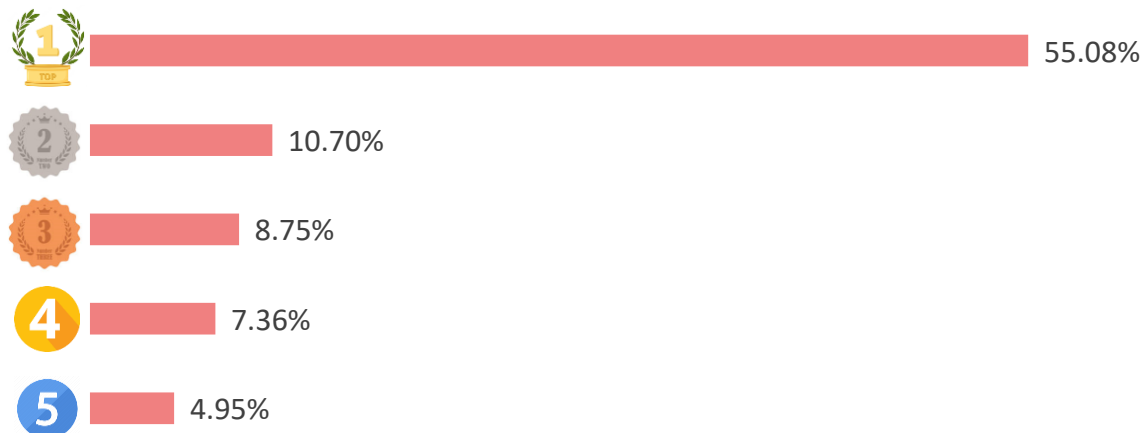
Processed meat
Value: **205.033** USD
Increase **117.1%** compared to Feb-2023
Increase **70.3%** compared to Mar-2022

Source: Calculated from data of the General Department of Customs

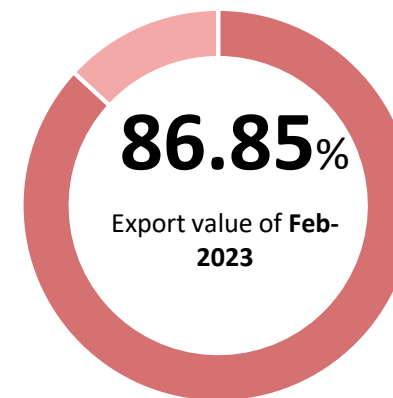


MEAT & MEAT PRODUCTS

TOP 5 export enterprises by value, Mar-2023



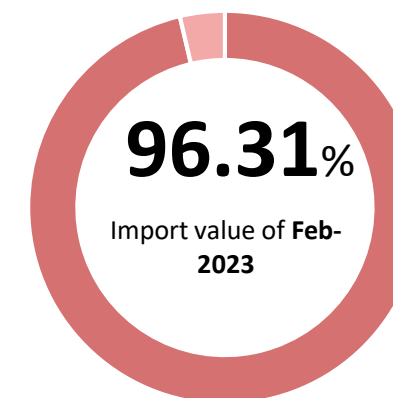
Value ratio of TOP 5 export enterprises to, Mar-2023



TOP 5 import enterprises by value, Mar-2023



Value ratio of TOP 5 import enterprises to, Mar-2023



MEAT & MEAT PRODUCTS



SPOTLIGHT



01

After discovering that pigs died due to African swine fever in Singapore, the country's meat products were immediately suspended from export to China.

Source: thanhkien.vn (4/2023)

02

The Lao Ministry of Agriculture and Forestry announced a temporary suspension of pork imports from Vietnam and countries affected by African swine fever.

Source : vietnamnet.vn (4/2023)



Indonesia needs 2 million tons of rice reserves in the near future, which is an excellent opportunity for Vietnam's rice export businesses. To be able to supply the most significant quantity of rice for Indonesia's upcoming purchase, Vietnamese rice exporting enterprises, especially those that have been providing national reserve rice to Indonesia, need to be proactive soon approaching the Indonesian National Logistics Service Agency (Preum Bulog) to promote its products.

RICE



According to VASEP, it is expected that in the second quarter of 2023, seafood exports to the ASEAN market will not have many fluctuations due to the decline in the global economy this year. However, to exploit the potential of this market, businesses should focus on popular, affordable products such as pangasius and basa fish. The ASEAN market has similar consumer needs to Vietnam, and companies with logistics advantages will help maximize competitiveness in this market.

SEAFOOD



Coffee exports to the ASEAN market are forecast to maintain good growth momentum in the second quarter of 2023, as coffee prices will continue to increase in the near future due to concerns about supply shortages. In addition, Vietnamese Robusta coffee has more opportunities to compete due to increasing consumer demand, and output from Indonesia, the world's third-largest Robusta coffee producer, is forecast to decrease this crop year. - reduced to 9.1 million bags in the 2023/24 crop year

COFFEE



The US Department of Agriculture forecasts that the Philippines will produce more pork and reduce imports by 2023. Accordingly, it is estimated that in 2023, pork production in the Philippines will increase by 5% over the same period last year and will reach 975,000 tons; this number is still lower than in 2021 (1,000,000 tons) due to the African swine fever (ASF) outbreak. Pork imports are lower due to rising pork prices due to inflation and reduced domestic consumer demand.

MEAT & MEAT PRODUCTS





Any comments, please send to:

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