

Volume: Mar-2024

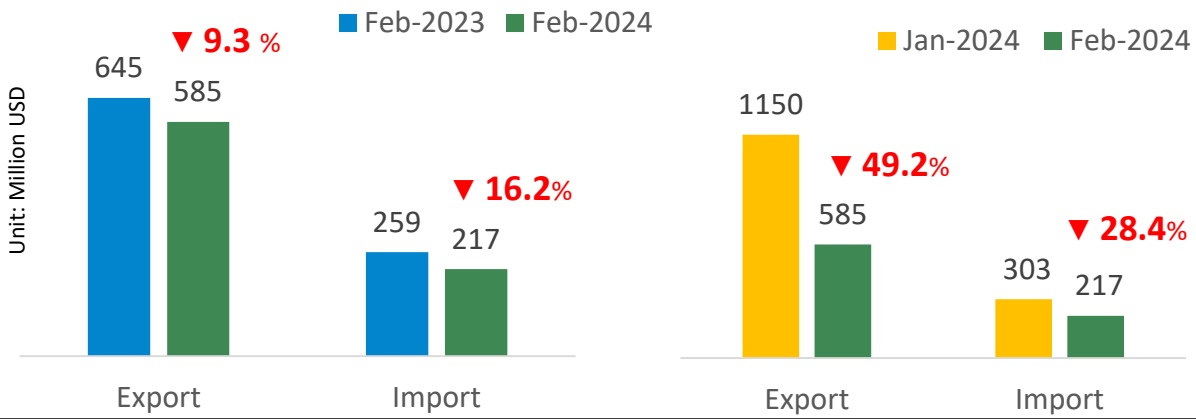
A photograph of a rubber tree plantation. The trees are young and have been planted in neat rows. Each tree trunk is wrapped with blue and white striped tape. The ground is covered with dry leaves and mulch.

MONTHLY REPORT ON AGRI-PRODUCT EXPORT

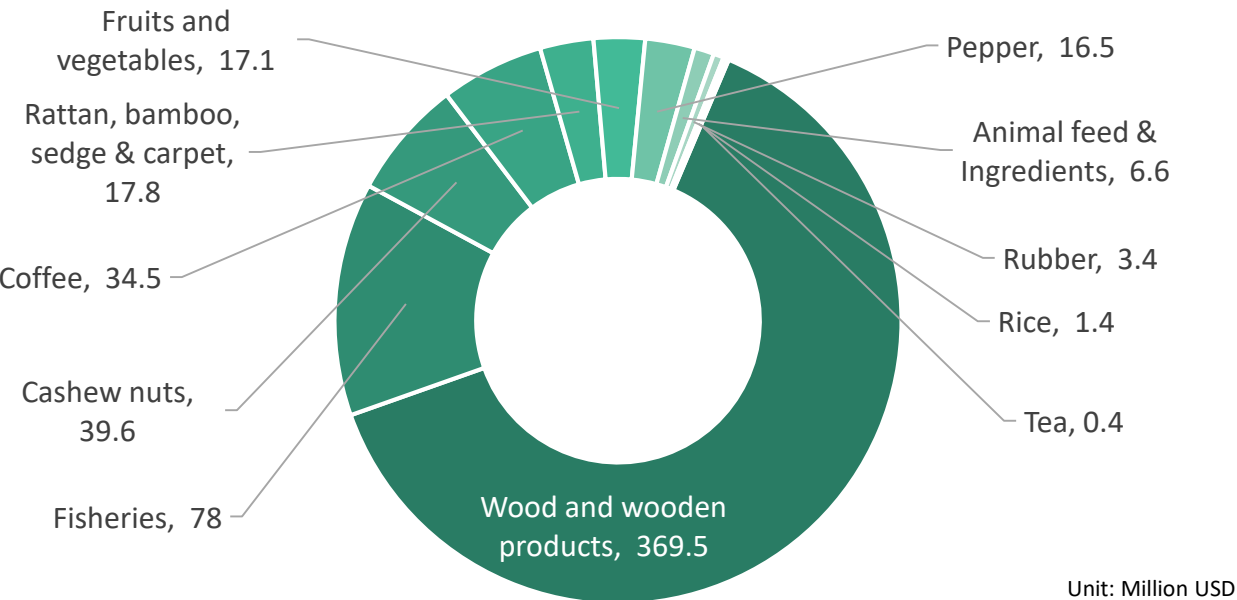
FROM VIETNAM TO **US MARKET**

THE SITUATION OF AGRO-FORESTRY-FISHERY (AFF) PRODUCT EXPORT FROM VIETNAM TO THE U.S. IN FEBRUARY 2024

AFF product import-export turnover between Vietnam and the U.S., Feb-2024



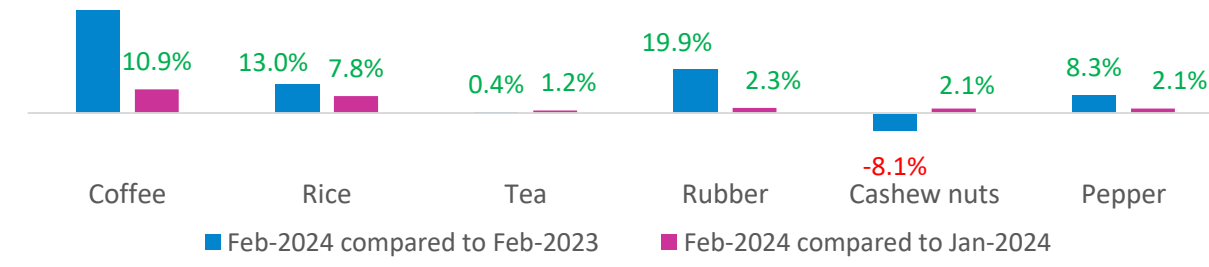
Key AFF product export value to the U.S., Feb-2024



Changes in key AFF product export value to the U.S. in Feb-2024 compared to Jan-2024



Changes in key AFF product export value to the U.S. in Feb-2024 compared to Jan-2024 and compared to Feb-2023



Source: Calculated from data of the General Department of Customs

Vietnam seeks broader cooperation on agricultural science and technology with US

On March 14, Vice President Vo Thi Anh Xuan received US Secretary of Agriculture Thomas J. Vilsack within the framework of bilateral activities

in the United States.

The Vice President asked the US to support the country in its successful agricultural transformation, remove trade remedy measures and technical barriers against Vietnamese agricultural products, and provide technical support to help local products meet US market access standards. She also suggested the US support the building of models for

sustainable agricultural development and climate change response in the Mekong Delta region.

Source: vov.vn



Vietnam - US launch project to combat climate change in the Mekong Delta

On March 15, the US Diplomatic Mission in Vietnam, through the US Agency for International Development (USAID), representatives of the Ministry of Agriculture and Rural Development and

the Mekong Delta provinces (Mekong Delta) organized held the launching ceremony of the Mekong Delta Coastal Ecosystem Protection Project.

With a budget of 2.9 million USD, this project aims to help reduce threats to biodiversity and coastal fisheries resources, as well as enhance the country's resilience to climate change. coastal areas in the Mekong Delta region.

Source: kinhtemoitruong.vn



US is trying to regain its position as the world's leading agricultural exporter

The US handed the corn-exporting crown to Brazil last August after dominating the international market for more than half a century. It had

already relinquished the top spots in both soybean and wheat exports over the past decade - to Brazil and Russia, respectively.

With abundant crop stocks, corn and soybean futures prices falling to their lowest in nearly three years, U.S. farmers have no choice but to expand planting. Although the plan would reduce net farm income by 26% this year, it could help the United

States regain its position in the export market.

Source: bnews.vn





WOOD AND WOODEN PRODUCTS

Export value to the U.S., Feb-2024



Export results to the U.S., Feb-2024

VALUE



370

million USD

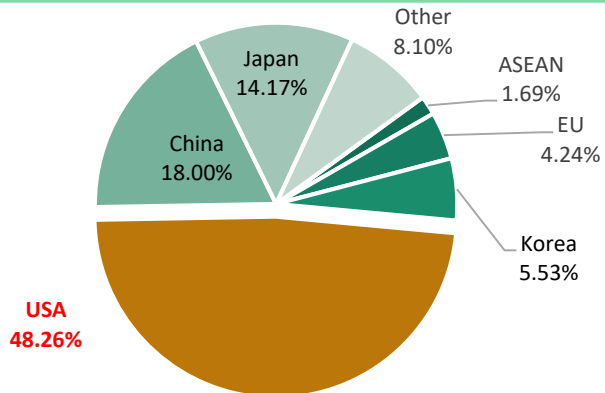
↘ Decrease **55.0%** compared to Jan-2024

↘ Decrease **11.5%** compared to Feb-2023

↘ **240.9 million USD** less than the monthly average rate in 2023

❖ Accumulated two months of 2024 reaches **1.2 bil. USD, 16.3%** of total 2023

Percentage of export value to the U.S., Feb-2024



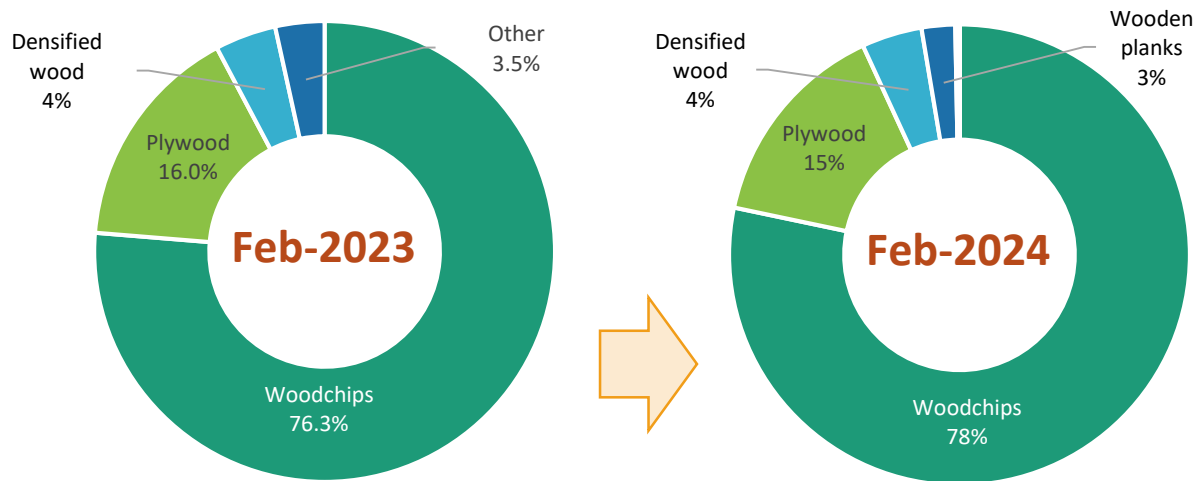
Changes in percentage of export value to the U.S., Feb-2024





WOOD AND WOODEN PRODUCTS

Structure of exports by products to the U.S., Feb-2024



Export results to the U.S., Feb-2024



Woodchips

Value: **12.9** million USD

Decrease **58%** compared to Jan-2024

Decrease **1%** compared to Feb-2023



Plywood

Value: **2.4** million USD

Decrease **39%** compared to Jan-2024

Decrease **11%** compared to Feb-2023



Wooden planks

Value: **0.4** million USD

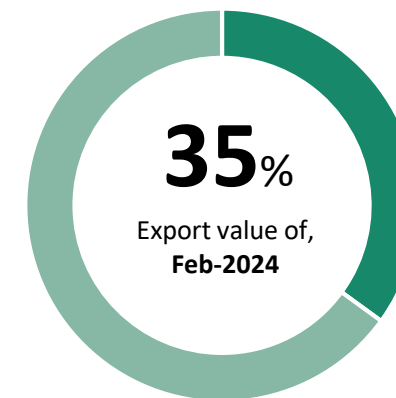
Decrease **66%** compared to Jan-2024

Decrease **34%** compared to Feb-2023

TOP 5 export enterprises by value to the U.S., Feb-2024



Value ratio of TOP 5 export enterprises to the U.S., Feb-2024





WOOD AND WOODEN PRODUCTS



SPOTLIGHTS

US plywood imports in January 2024 are estimated to reach 288,691 m³, up 4% over the previous month and nearly doubling over the same period last year. Imports from Vietnam increased by 62% over the previous month.

Source: ITTO

US tropical lumber imports in January 2024 are estimated at 16,228 m³, up 22% over the previous month but down 7% over the same period last year. Imports from the main supply markets Brazil and Malaysia increased by 76% and 25% respectively over the previous month.

Source: ITTO

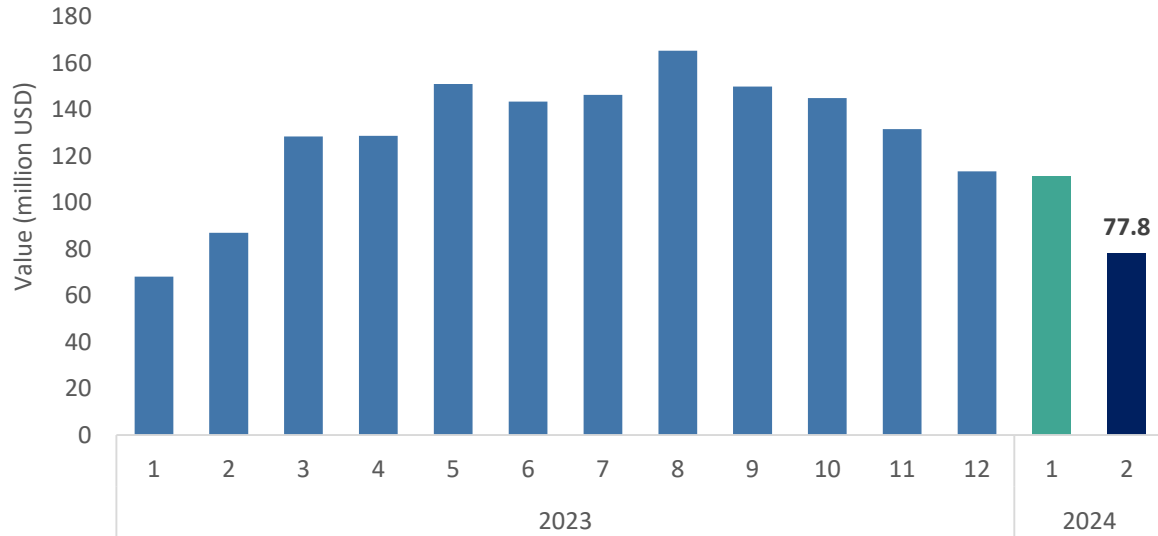
US imports of interior and exterior wooden furniture in January 2024 are estimated to reach 1.7 billion USD, down 1% over the previous month and down 4% over the same period last year. Imports from China and Indonesia both increased by 10%, while imports from India decreased by 19% and from Vietnam decreased by 5% compared to the previous month.

Source: ITTO



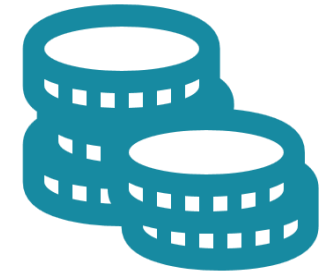
FISHERIES

Export value to the U.S., Feb-2024



Export results to the U.S., Feb-2024

VALUE
77.8 million USD



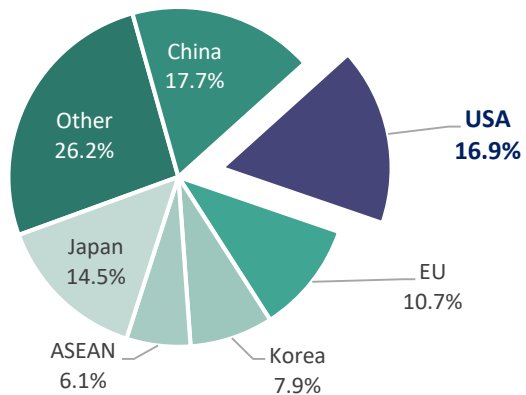
↘ Decrease **29.9%** compared to Jan-2024

↘ Decrease **10.5%** compared to Feb-2023

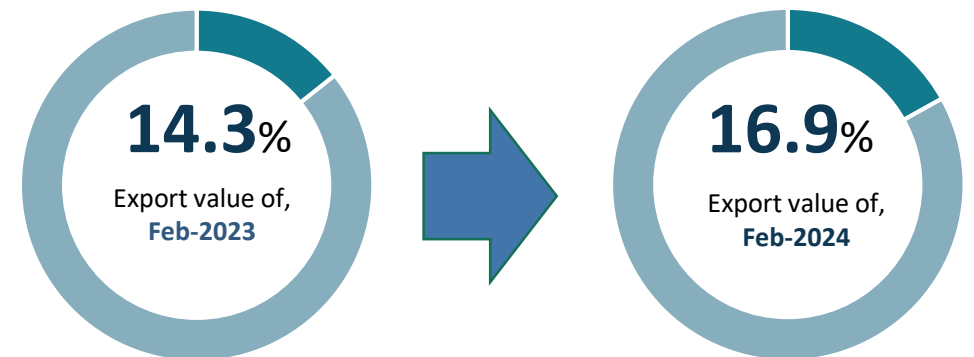
↓ **52.0 million USD** less than the monthly average rate in 2023

❖ Accumulated two months of 2024 reaches **188.8 million USD**, **7.1%** of total 2023

Percentage of export value to the U.S., Feb-2024



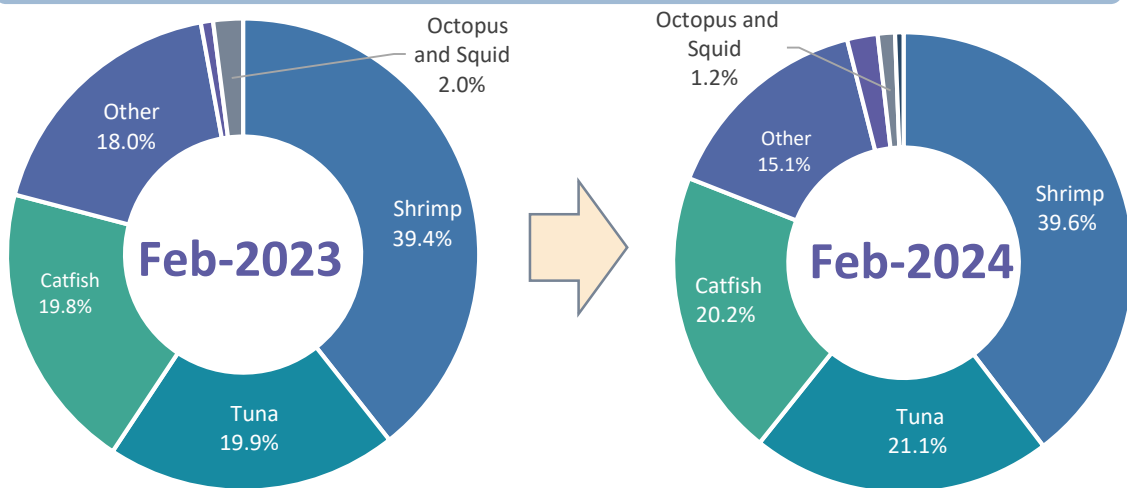
Changes in percentage of export value to the U.S., Feb-2024



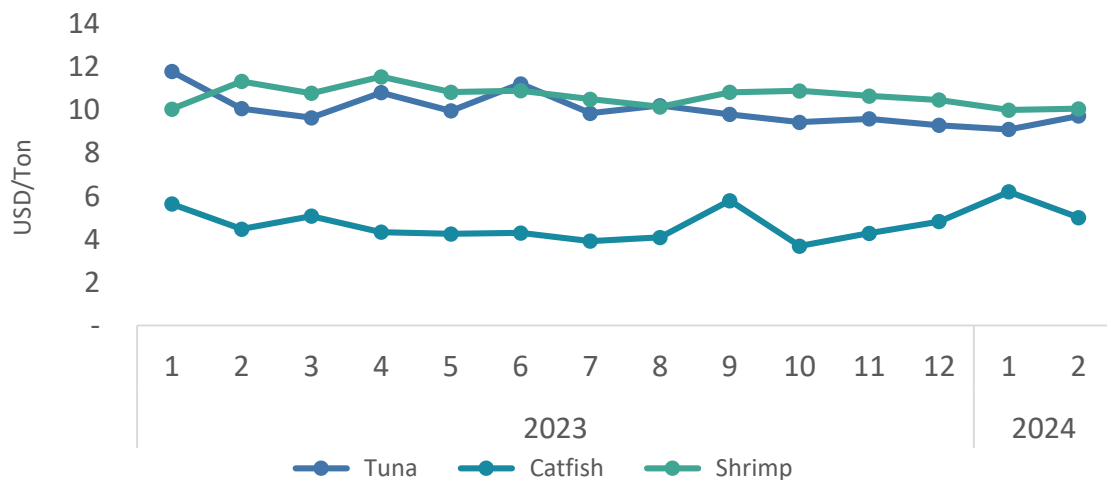
FISHERIES



Structure of exports by products to the U.S., Feb-2024



Average export fisheries price to the U.S., Feb-2024



Export results to the U.S., Feb-2024



Shrimp

Value: **30.8** million USD

Decrease **25.4%** compared to Jan-2024

Decrease **9.9%** compared to Feb-2023



Tuna

Value: **16.4** million USD

Decrease **31.5%** compared to Jan-2024

Decrease **5.4%** compared to Feb-2023



Catfish

Value: **15.7** million USD

Decrease **12.0%** compared to Jan-2024

Decrease **8.4%** compared to Feb-2023

Tuna

The average export price in Feb-2024 is **9.7** USD/kg; **increase 7.0%** compared to previous month; and **decrease 3.4%** compared to the same month of 2023.

Catfish

The average export price in Feb-2024 is **5.0** USD/kg; **decrease 18.9%** compared to previous month; and **increase 12.0%** compared to the same month of 2023.

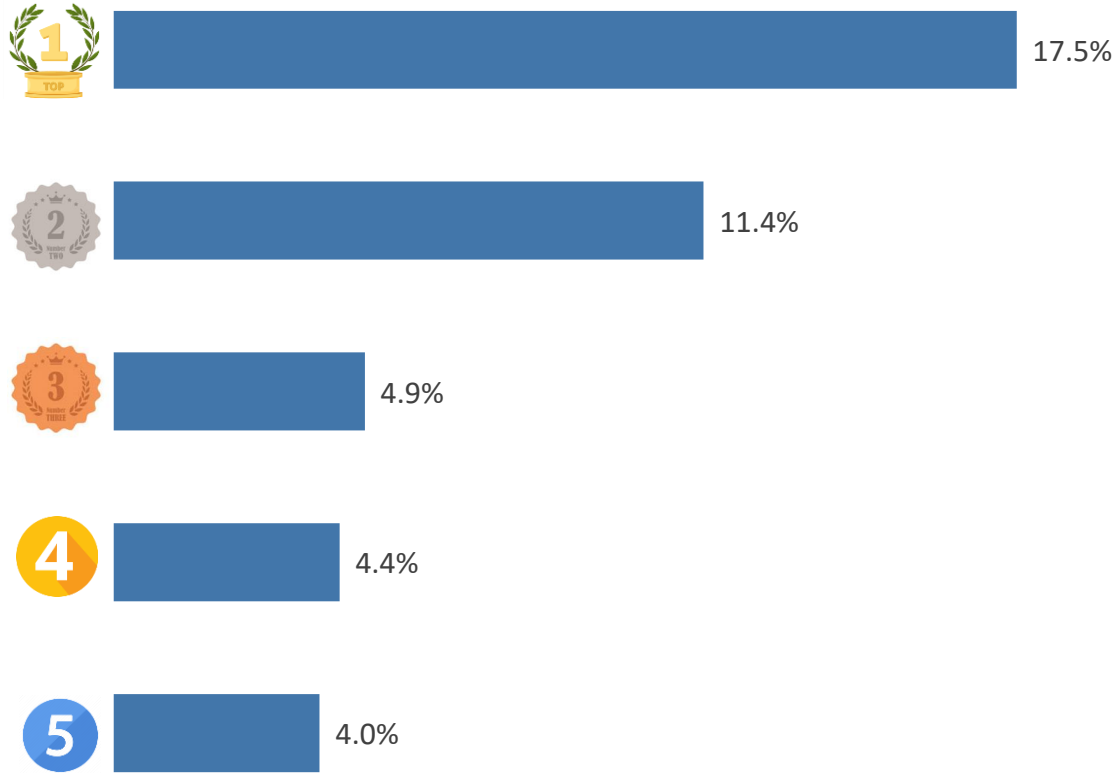
Shrimp

The average export price in Feb-2024 is **10.1** USD/kg; **increase 0.1%** compared to previous month; and **decrease 11.2%** compared to the same month of 2023.

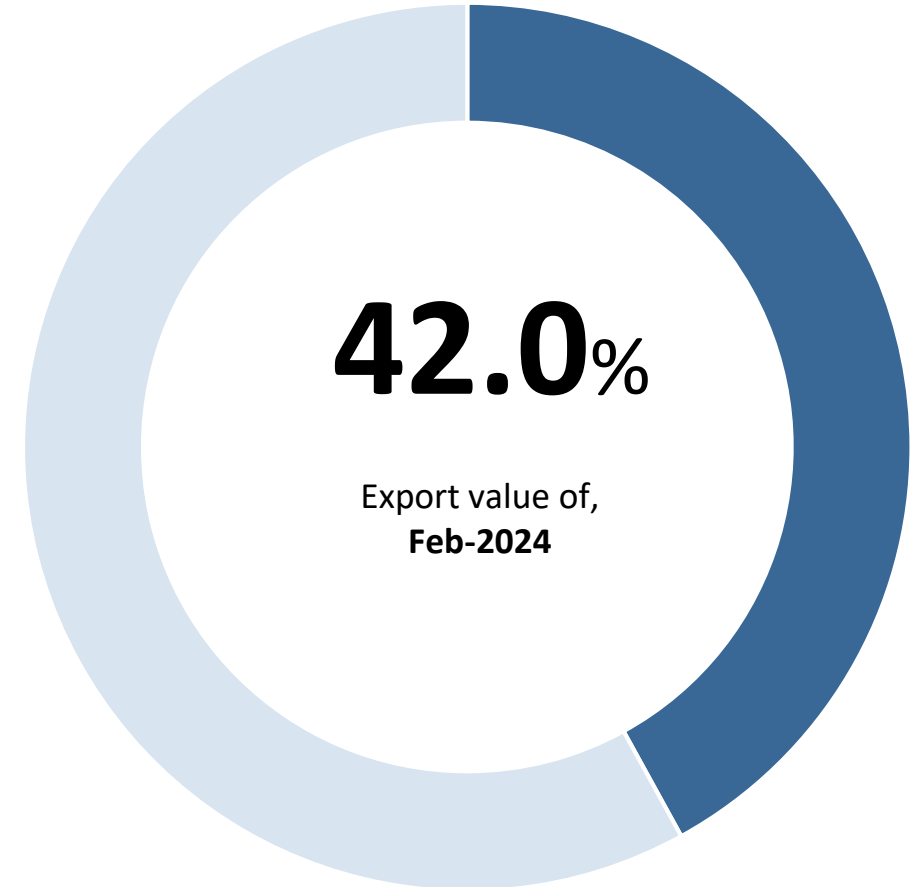


FISHERIES

TOP 5 export enterprises by value to the U.S., Feb-2024



Value ratio of TOP 5 export enterprises to the U.S., Feb-2024





FISHERIES

SPOTLIGHTS



01

The US announced anti-subsidy duties on Vietnamese, Indian and Ecuadorian shrimp

Information from the Vietnam Association of Seafood Exporters and Producers (VASEP) said that on March 26, the US Department of Commerce (DOC) announced preliminary anti-subsidy taxes on Vietnamese, Indian and Ecuadorian shrimp. Accordingly, three of the four largest US farmed shrimp suppliers will be forced to pay preliminary anti-subsidy tax (CVD) ranging from 1.69% - 196%. The anti-subsidy tax rate will take effect as soon as the DOC publishes the information in the Federal Register, which is expected to take place in early April.

For shrimp from Vietnam, the deposit requirement will be 2.84% for Stapimex, 196.41% for Thong Thuan and 2.84% for all other Vietnamese suppliers.

The tax will be refunded if investigators determine that the importing countries were not guilty of providing illegal subsidies or if the subsidized imports did not harm the U.S. shrimp industry. However, a final ruling will not be made until fall or winter 2024, meaning importers will likely be faced with the cost of tax deposits on shrimp exports for much of the period remainder of 2024.

Source: WTOcenter, Mar-2024





FISHERIES

SPOTLIGHTS



02

The US Department of Commerce (DOC) recently announced the final results of the 19th anti-dumping tax review (POR19) on frozen pangasius fillets in the US

The general anti-dumping tax rate that DOC imposed on Vietnamese pangasius export enterprises during this review is 2.39 USD/kg, as follows:

- Vinh Hoan Joint Stock Company is entitled to a tax rate of 0.00 USD/kg.
- The other 5 enterprises are: CASEAMEX, LOC KIM CHI SEAFOOD JSC, I.D.I INTERNATIONAL DEVELOPMENT AND INVESTMENT CORPORATION, HUNG VUONG PANGA and CAFATEX are subject to an anti-dumping tax of 0.18 USD/kg.

Compared to the preliminary review results of POR 19, announced in September 2023, the final tax rate of POR 19 is 0.04 USD/kg higher. However, in general, the POR19 anti-dumping tax rate has been significantly reduced compared to the final results of the previous POR18 review.

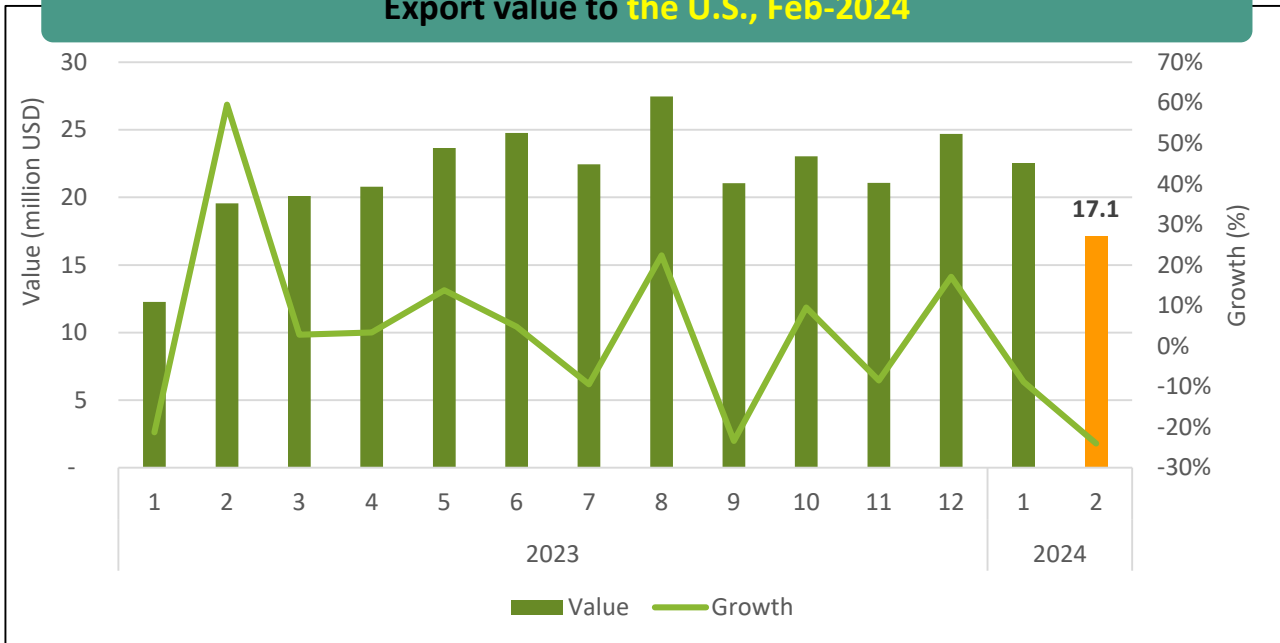
Source: Vietnam Economic News, Mar-2024





FRUITS AND VEGETABLES (EXPORT)

Export value to the U.S., Feb-2024



Export results to the U.S., Feb-2024



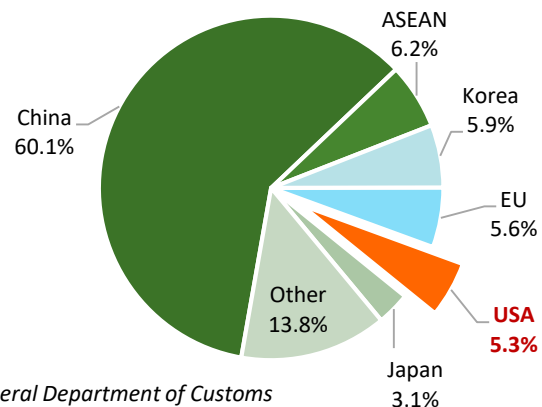
Decrease **24.0%** compared to Jan-2024

Decrease **12.6%** compared to Feb-2023

4.4 million USD less than the monthly average rate in 2023

Accumulated two months of 2024 reaches **39.6 million USD**, **15.4%** of total 2023

Percentage of export value to the U.S., Feb-2024



Changes in percentage of export value to the U.S., Feb-2024

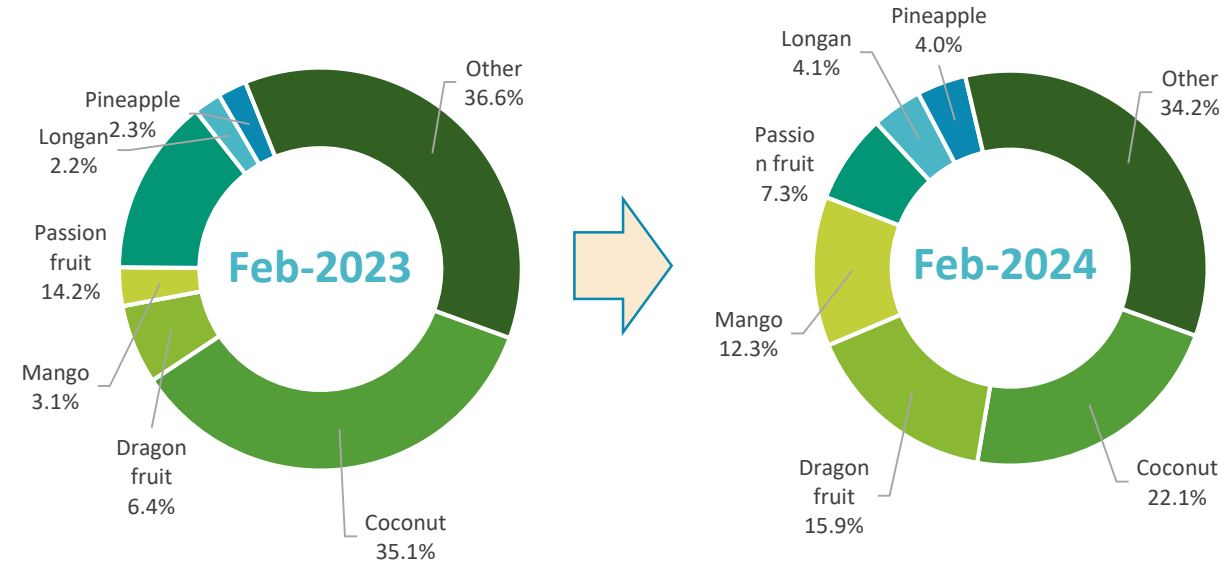




FRUITS AND VEGETABLES (EXPORT)

Structure of exports by products to the U.S., Feb-2024

Export results to the U.S., Feb-2024



Coconut

Value: **3.8** million USD

Increase **12.3%** compared to Jan-2024

Decrease **44.9%** compared to Feb-2023



Dragon fruit

Value: **2.7** million USD

Decrease **17.0%** compared to Jan-2024

Increase **118.8%** compared to Feb-2023



Mango

Value: **2.1** million USD

Increase **0.5%** compared to Jan-2024

Increase **245.6%** compared to Feb-2023



Passion fruit

Value: **1.2** million USD

Increase **20.5%** compared to Jan-2024

Decrease **55.2%** compared to Feb-2023



Longan

Value: **0.71** million USD

Increase **1.0%** compared to Jan-2024

Increase **63.0%** compared to Feb-2023



Pineapple

Value: **0.69** million USD

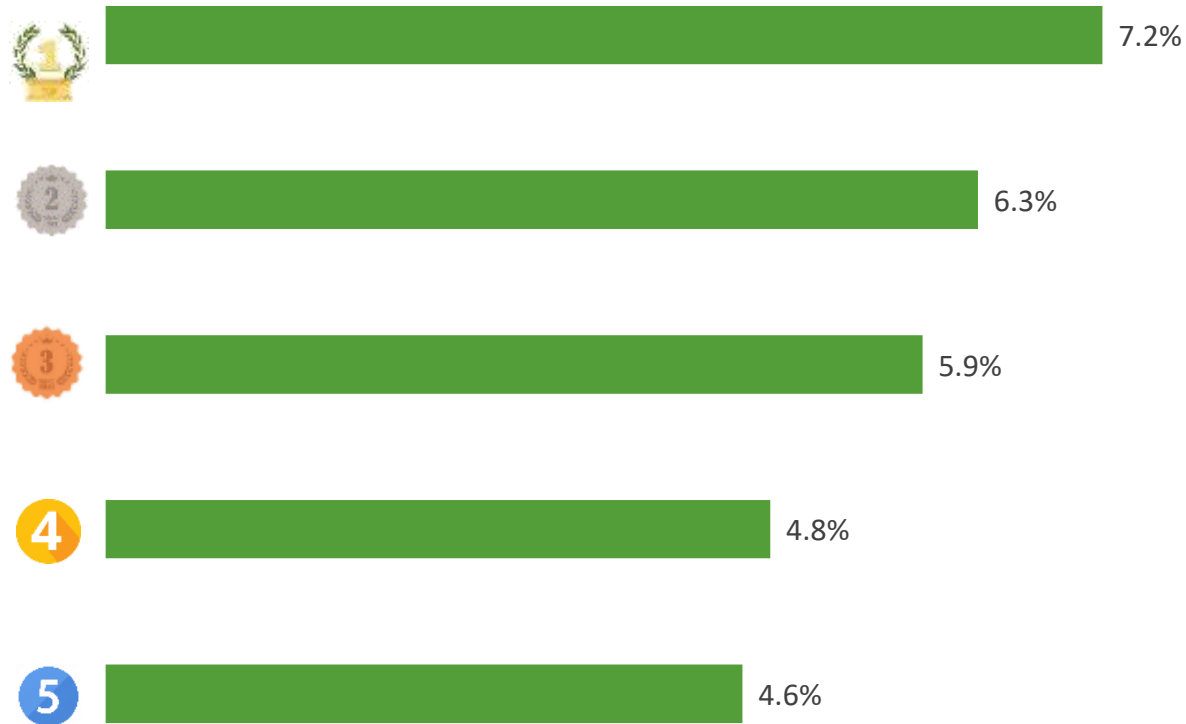
Increase **8.7%** compared to Jan-2024

Increase **52.3%** compared to Feb-2023

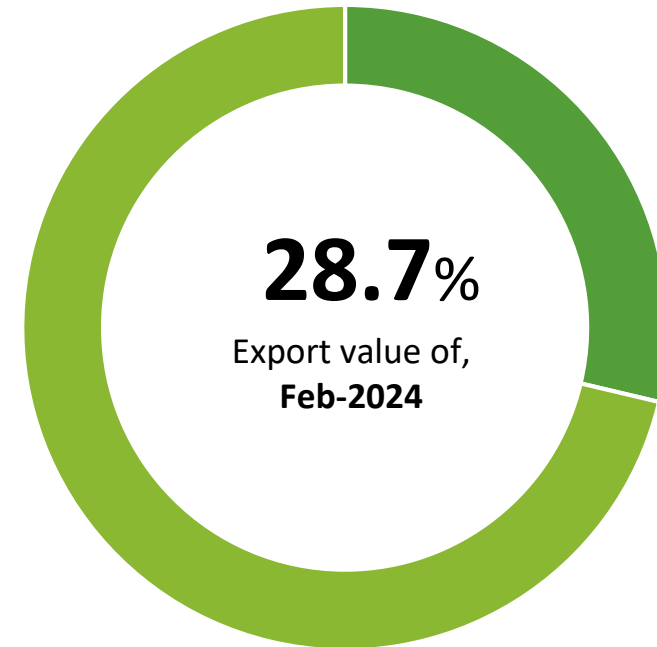


FRUITS AND VEGETABLES (EXPORT)

TOP 5 export enterprises by value to the U.S., Feb-2024



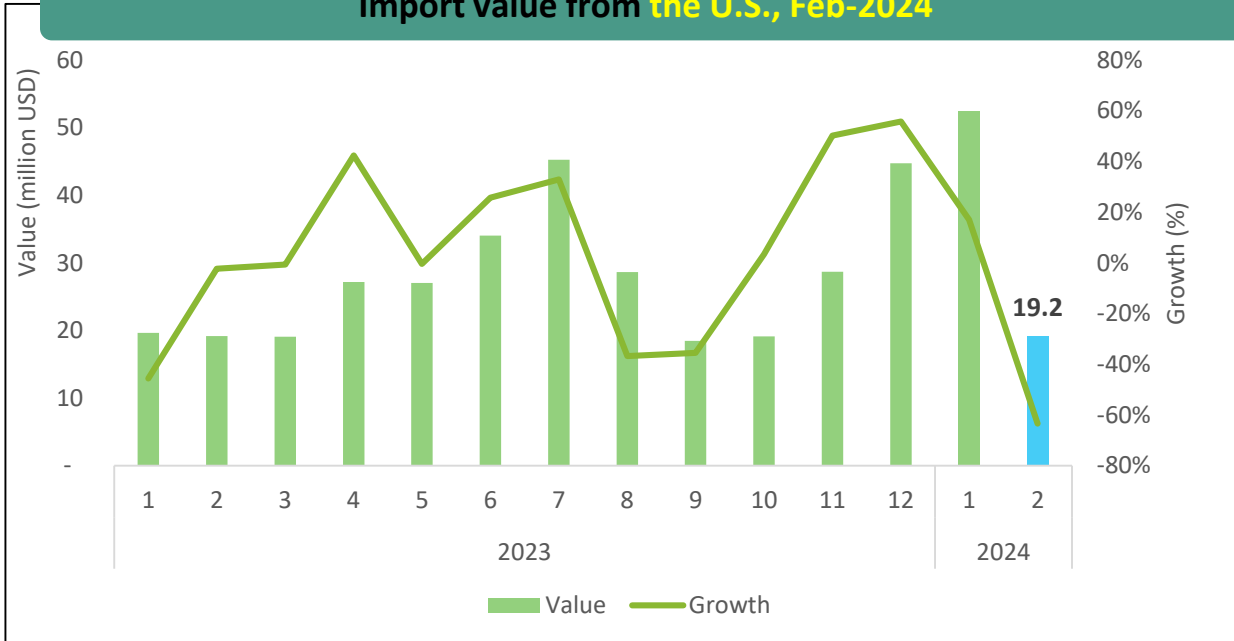
Value ratio of TOP 5 export enterprises to the U.S., Feb-2024





FRUITS AND VEGETABLES (IMPORT)

Import value from the U.S., Feb-2024



Import results from the U.S., Feb-2024

VALUE



19.2

million USD

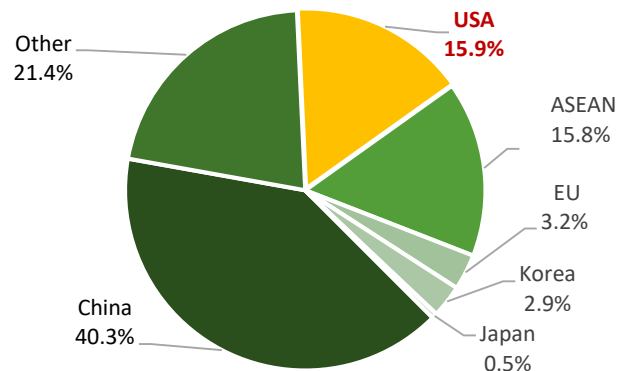
Decrease **63.4%** compared to Jan-2024

Increase **0.1%** compared to Feb-2023

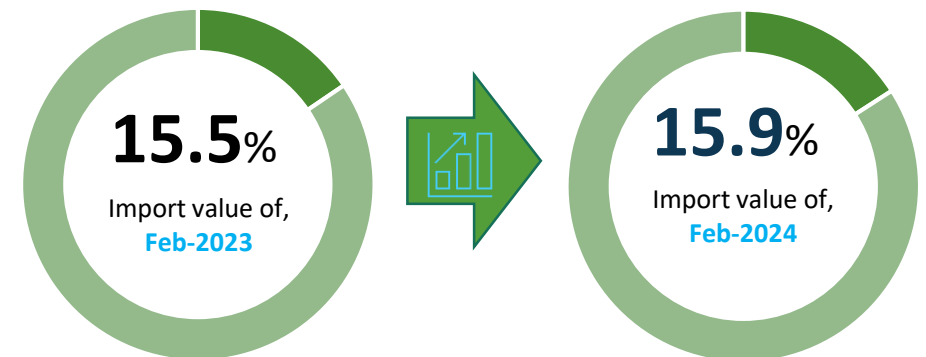
8.4 million USD less than the monthly average rate in 2023

Accumulated two months of 2024 reaches **71.6 million USD**, **21.6%** of total 2023

Percentage of import value from the U.S., Feb-2024



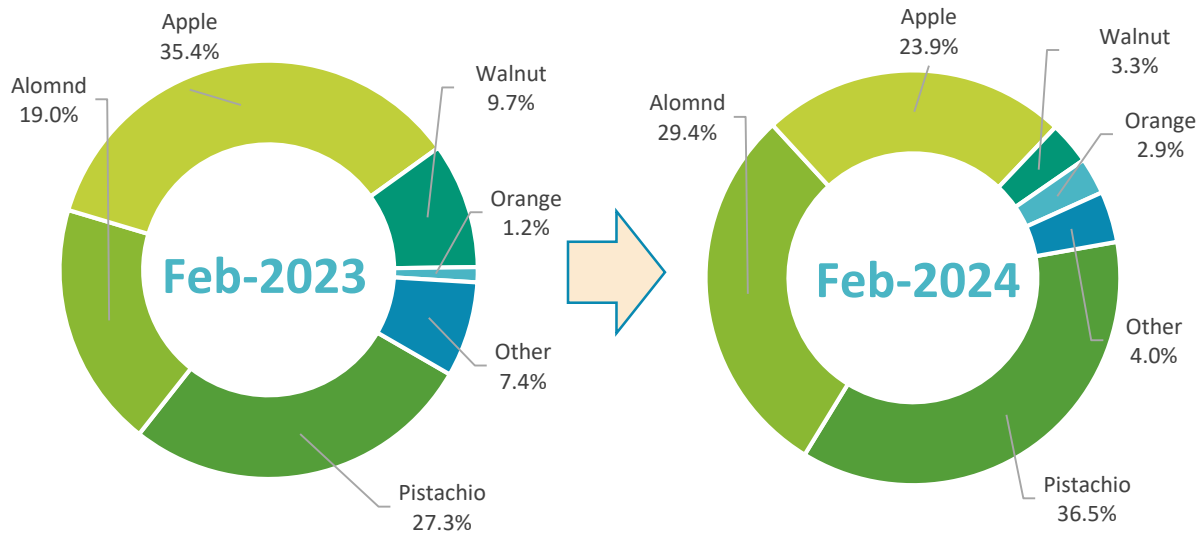
Changes in percentage of import value from the U.S., Feb-2024





FRUITS AND VEGETABLES (IMPORT)

Structure of imports by products from the U.S., Feb-2024



Import results from the U.S., Feb-2024



Pistachio

Value: **7.0** million USD

Decrease **65.5%** compared to Jan-2024

Increase **55.1%** compared to Feb-2023



Almond

Value: **5.7** million USD

Decrease **38.9%** compared to Jan-2024

Increase **55.1%** compared to Feb-2023



Apple

Value: **4.6** million USD

Decrease **76.3%** compared to Jan-2024

Decrease **32.6%** compared to Feb-2023



Walnut

Value: **0.64** million USD

Decrease **60.0%** compared to Jan-2024

Decrease **65.8%** compared to Feb-2023



Orange

Value: **0.55** million USD

Increase **60.4%** compared to Jan-2024

Increase **145.2%** compared to Feb-2023

01

US pistachio production in the 2023/24 crop year (from September 2023 to August 2024) is estimated to reach 667,000 tons, an increase of 69% compared to the previous crop year. Export volume is forecast to increase 32% to a record 390,000 tons. End-of-season inventory output is expected to reach 150,000 tons, doubling compared to the previous season.

Source: Guojiguoshu.com

02

The United States Agency for International Development (USAID), in collaboration with the Ministry of Agrarian Policy, has launched a campaign to provide seeds for spring planting in 2024 to de-occupied communities and socially vulnerable populations in Ukraine.

USAID will distribute over 200,000 seed packets to households affected by the war. This assistance will enable households to produce approximately 70,000 tons of vegetables. To enhance cultivation effectiveness, communities will also receive infographics with recommendations on planting, plant care, and vegetable harvest storage.

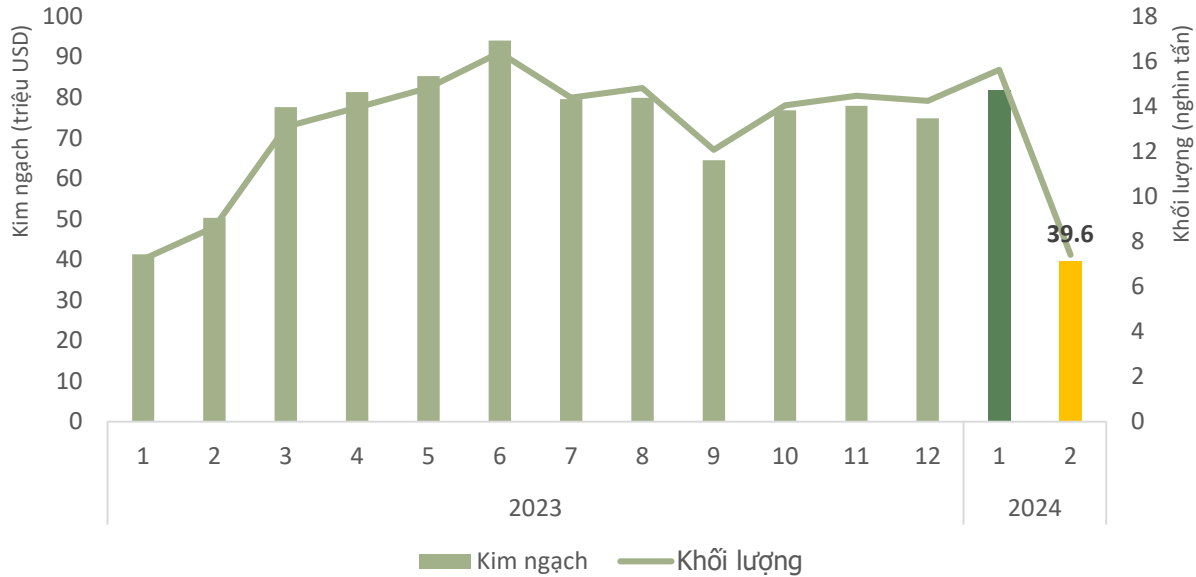
Source: Freshplaza.com





CASHEW NUTS

Export value and volume to the U.S., Feb-2024



Export results to the U.S., Feb-2024

VALUE

39.6

million USD

- ↘ Decrease **51.6%** compared to Jan-2024
- ↘ Decrease **21.2%** compared to Feb-2023
- ↓ **34 million USD** less than the monthly average rate in 2023
- ❖ Accumulated two months of 2024 reaches **121 mil.USD, 14%** of total 2023

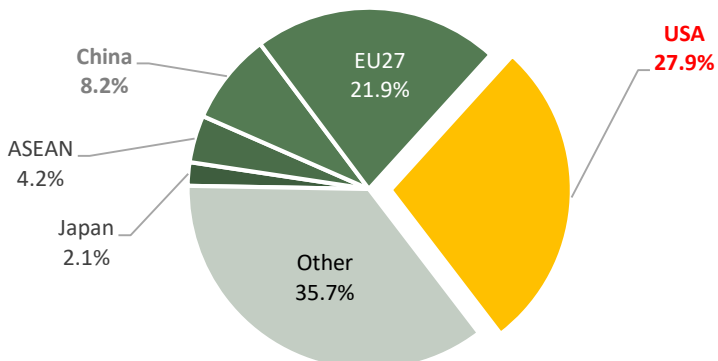
VOLUME

7.4

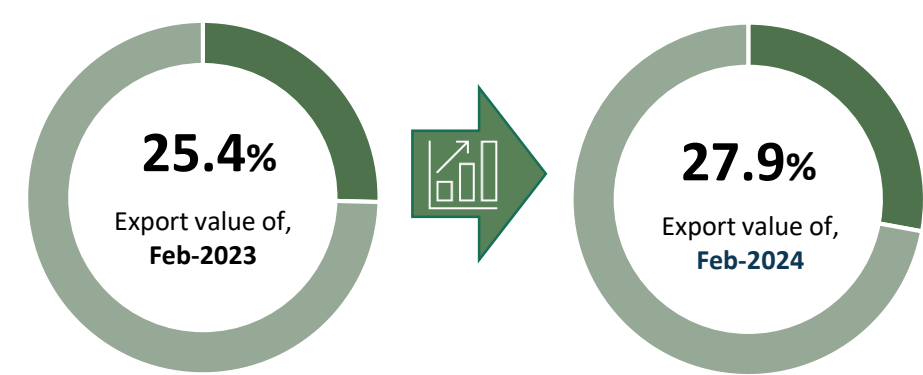
thousand tons

- ↘ Decrease **52.6%** compared to Jan-2024
- ↘ Decrease **14.3%** compared to Feb-2023
- ↓ **5.8 thousand tons** less than the monthly average rate in 2023
- ❖ Accumulated two months of 2024 reaches **23 thousand tons, 15%** of total 2023

Percentage of export value to the U.S., Feb-2024



Changes in percentage of export value to the U.S., Feb-2024

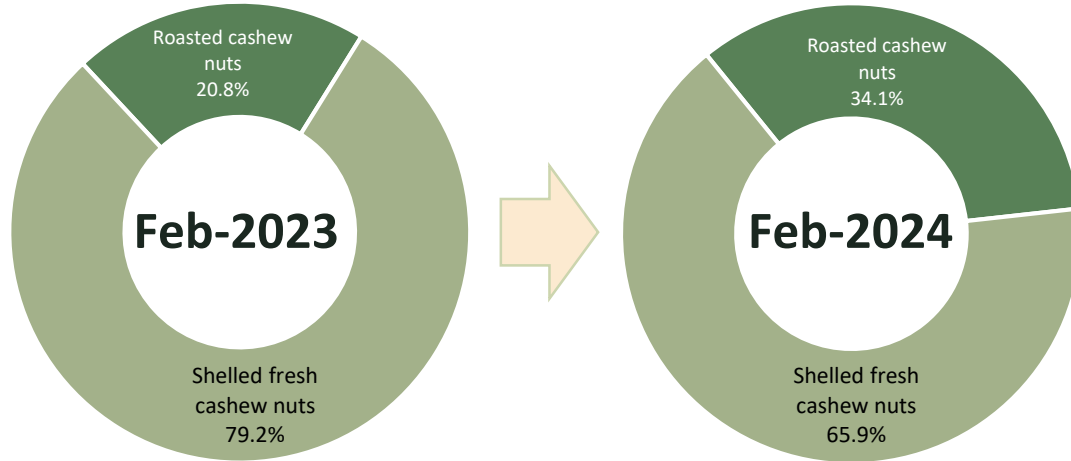


Source: Calculated from data of the General Department of Customs

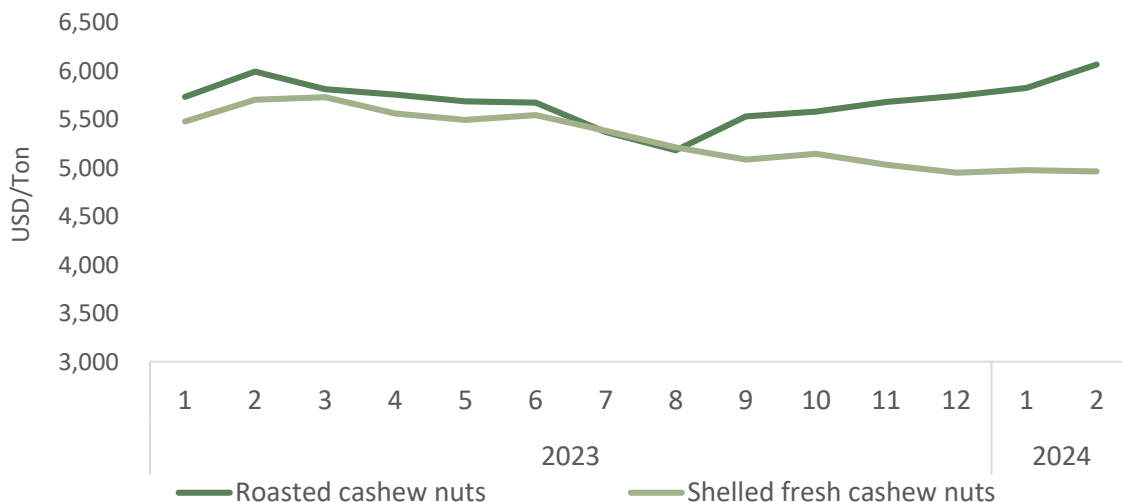


CASHEW NUTS

Structure of exports by products to the U.S., Feb-2024



Average export cashew nuts price to the U.S., Feb-2024



Export results to the U.S., Feb-2024



Shelled fresh cashew nuts

Value: **26.1** million USD

Decrease **58%** compared to Jan-2024

Decrease **34.4%** compared to Feb-2023



Roasted cashew nuts

Value: **13.** million USD

Decrease **31.2%** compared to Jan-2024

Increase **29.1%** compared to Feb-2023

Shelled fresh cashew nuts

The average export price in Feb-2024 is **4,962** USD/Ton; **increase 4.1%** compared to previous month; and **decrease 0.3%** compared to the same month of 2023.

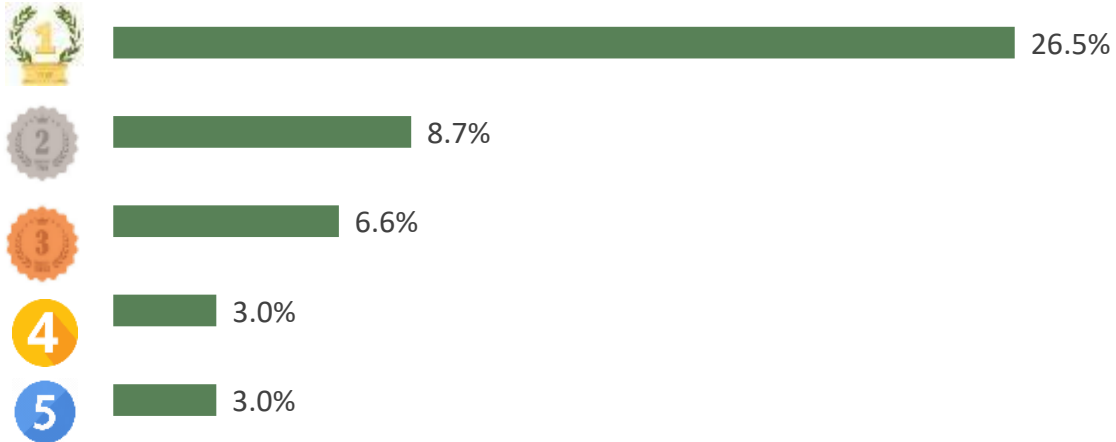
Roasted cashew nuts

The average export price in Feb-2024 is **6,064** USD/Ton; **increase 1.2%** compared to previous month; and **decrease 13%** compared to the same month of 2023.

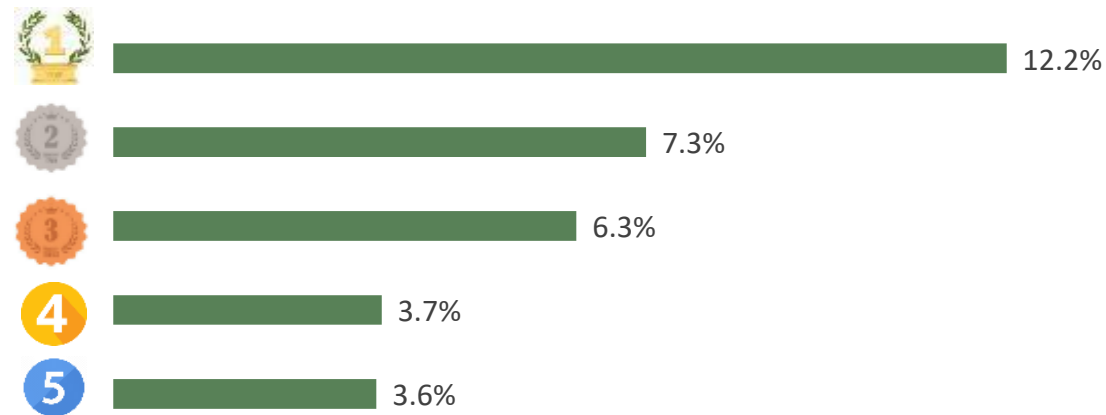


CASHEW NUTS

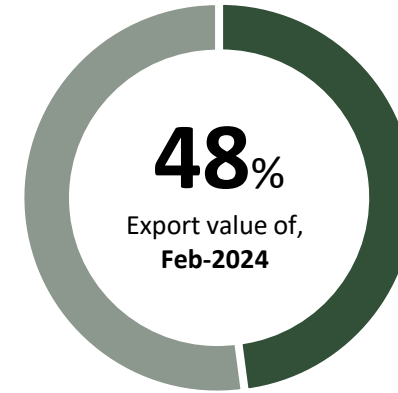
TOP 5 export enterprises by value to the U.S., Feb-2024



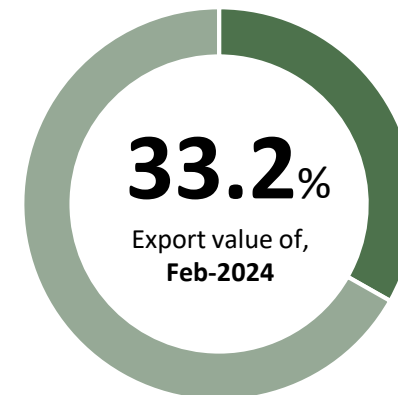
TOP 5 export enterprises by volume to the U.S., Feb-2024



Value ratio of TOP 5 export enterprises to the U.S., Feb-2024



Volume ratio of TOP 5 export enterprises to the U.S., Feb-2024



CASHEW NUTS



SPOTLIGHTS

From March 27 to March 29, the Ivory Coast Cotton and Cashew Council (CCA) welcomed a US delegation including the Association of Food Industries (AFI) and the Peanut And Tree Nut Processors Association (PTNPA) on exploring the potential of Ivory Coast's cashew industry.

During the visit, the US delegation also visited cashew processing facilities in the city of Abidjan (Ivory Coast) to evaluate cashew nuts processed according to US quality and food safety standards.

In recent years, with the application of technological advances and technical standards of the cashew industry in processing, Ivory Coast has risen to become the third world processor and the third world cashew nuts supplier. Specifically, in 2023, Ivory Coast processed more than 265,000 tons of raw cashew nuts domestically and produce and export 50,200 tons of cashew nuts.

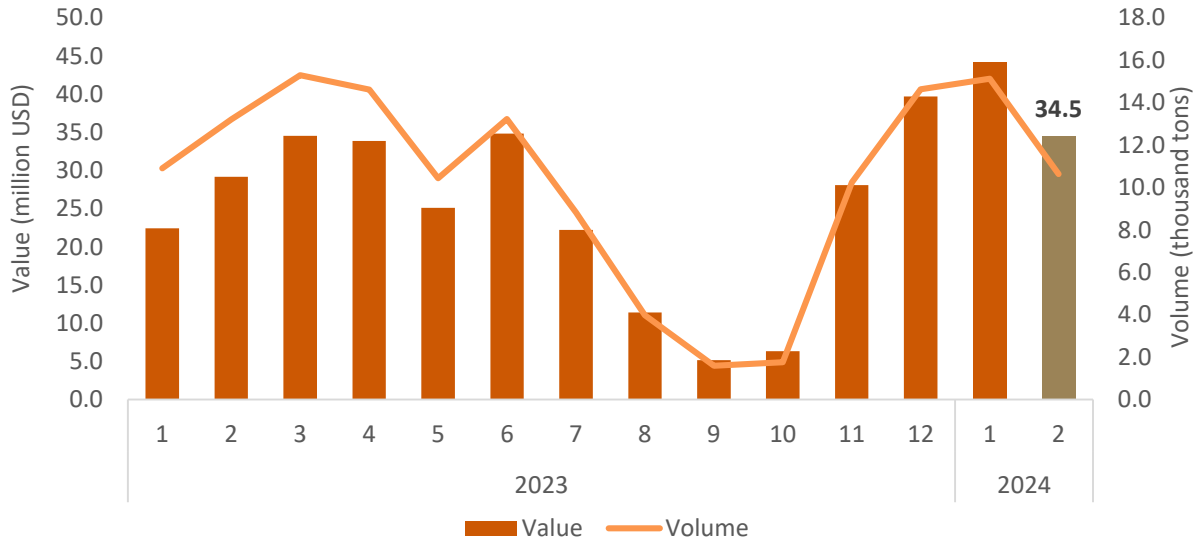
Source: abidjan.net





COFFEE

Export value and volume to the U.S., Feb-2024



Export results to the U.S., Feb-2024

VALUE

34.5 million USD

⬇️ Decrease **22.1%** compared to Jan-2024

⬆️ Increase **18.3%** compared to Feb-2023

⬆️ **10.1 million USD** more than the monthly average rate in 2023

❖ Accumulated two months of 2024 reaches **34.5 mil.USD, 11.8%** of total 2023

VOLUME

10.6 thousand tons

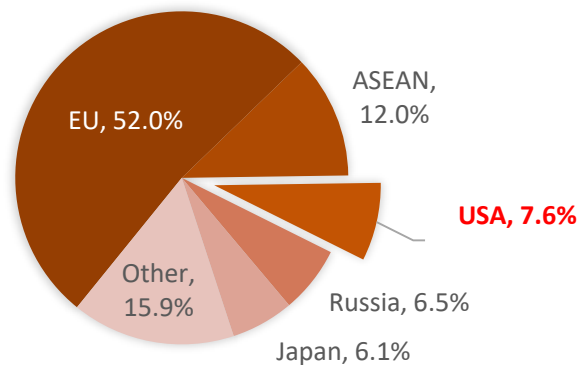
⬇️ Decrease **22.7%** compared to Jan-2024

⬇️ Decrease **19.6%** compared to Feb-2023

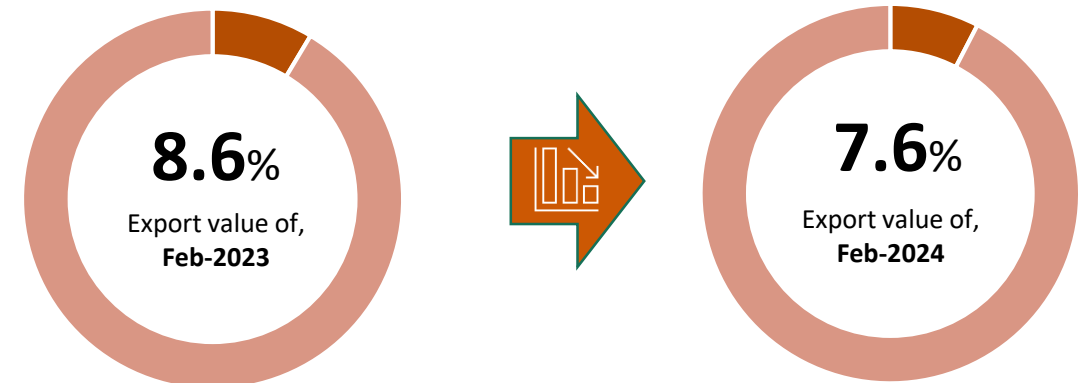
⬆️ **0.7 thousand tons** more than the monthly average rate in 2023

❖ Accumulated two months of 2024 reaches **10.6 thousand tons, 8.9%** of total 2023

Percentage of export value to the U.S., Feb-2024



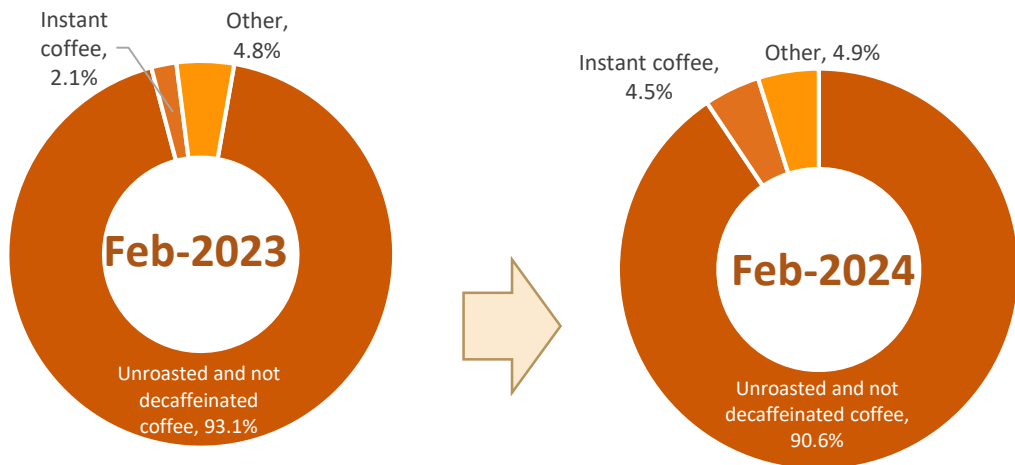
Changes in percentage of export value to the U.S., Feb-2024



COFFEE



Structure of exports by products to the U.S., Feb-2024



Export results to the U.S., Feb-2024



Unroasted and not decaffeinated coffee

Value: **30.7** million USD
 Decrease **22.1%** compared to Jan-2024
 Increase **12.5%** compared to Feb-2023



Instant coffee

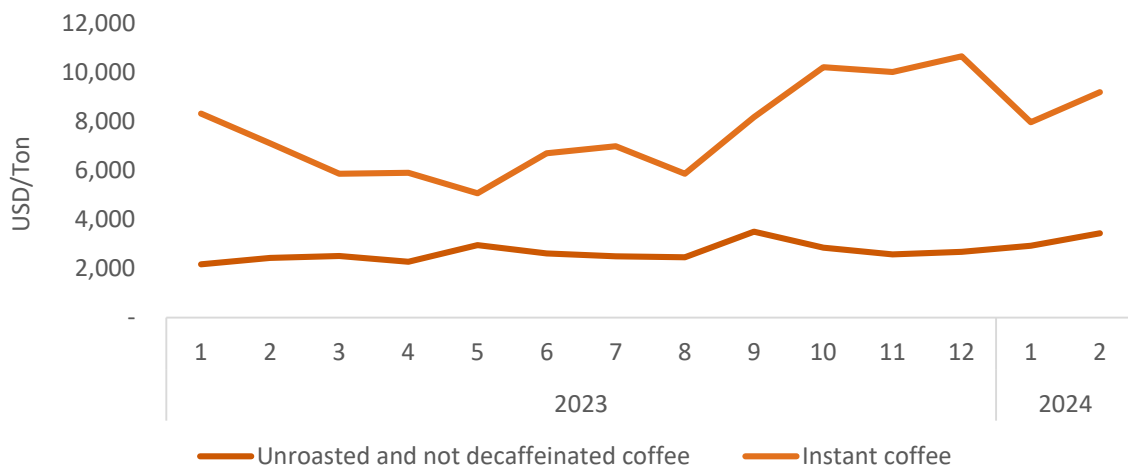
Value: **1.1** million USD
 Increase **46.6%** compared to Jan-2024
 Increase **233%** compared to Feb-2023



Unroasted and decaffeinated coffee

Value: **0.3** million USD
 Decrease **78.1%** compared to Jan-2024
 Increase **59.3%** compared to Feb-2023

Average export coffee price to the U.S., Feb-2024



Instant coffee

The average export price in Feb-2024 is **9,184** USD/Ton; increase **15.3%** compared to previous month; and increase **29.5%** compared to the same month of 2023.

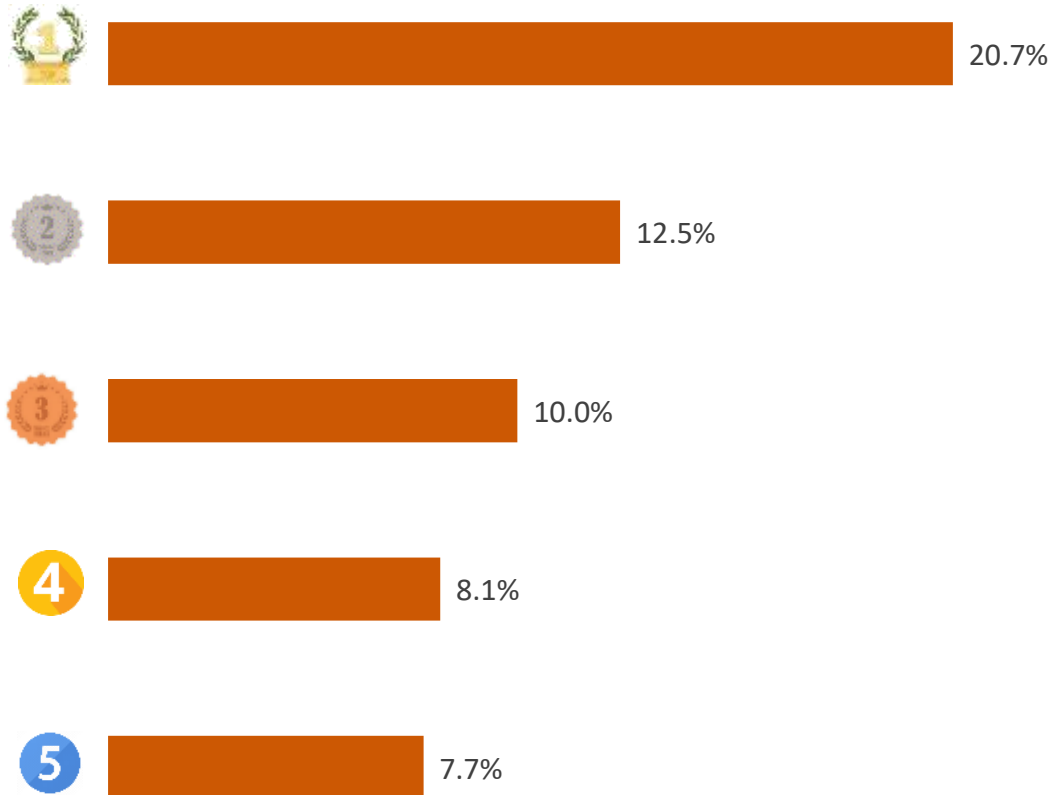
Unroasted and not decaffeinated coffee

The average export price in Feb-2024 is **3,310** USD/Ton; increase **17.2%** compared to previous month; and increase **40.9%** compared to the same month of 2023.

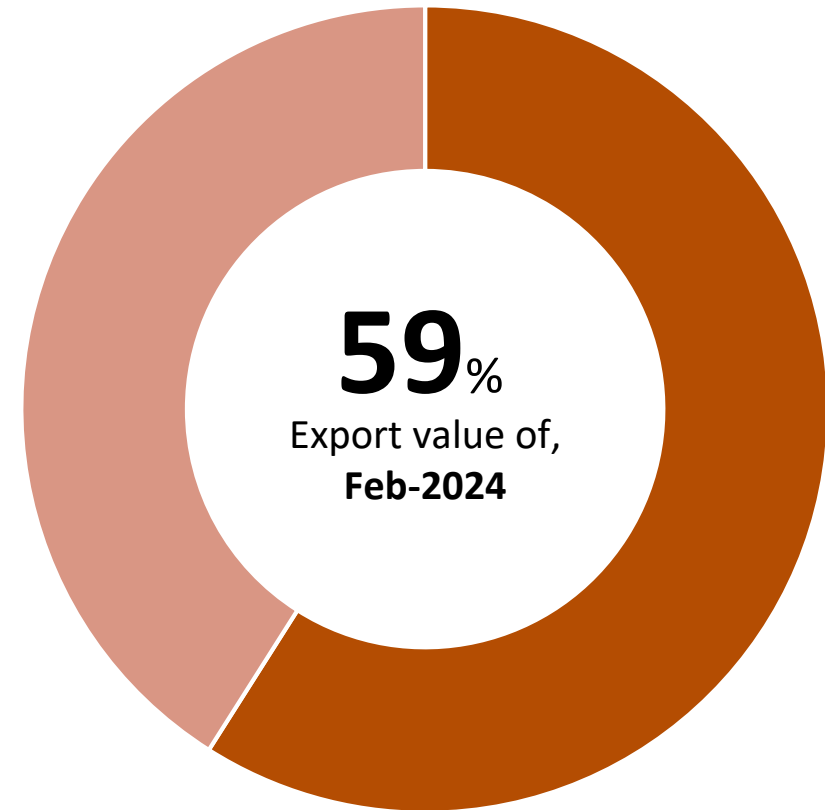


COFFEE

TOP 5 export enterprises by value to the U.S., Feb-2024



Value ratio of TOP 5 export enterprises to the U.S., Feb-2024





According to Research and Markets, the United States Ready-to-Drink Coffee Market is estimated at USD 6.46 billion in 2024, and is expected to reach USD 8.61 billion by 2029, growing at a CAGR of 5.92% during the forecast period (2024-2029).

Since the COVID-19 epidemic, coffee consumption trends in the United States have gradually shifted to online shopping, and consumers have also turned to using beverages containing more healthful ingredients.

This trend leads to major coffee producing companies tending to add healthful ingredients to their products such as vitamins, minerals, probiotics, antioxidants and energy enhancers quantity.

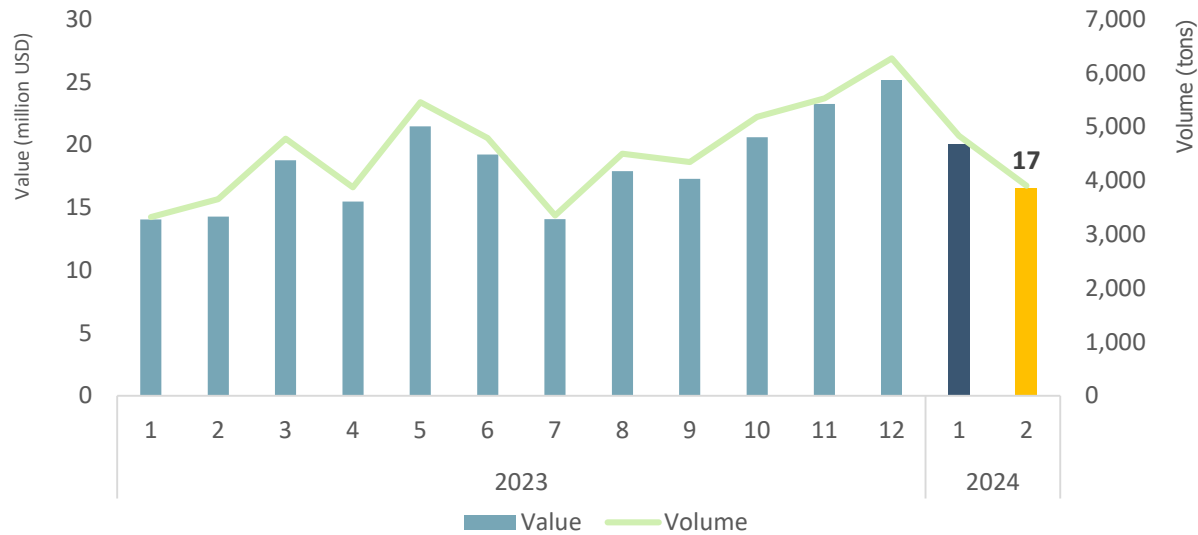
Source: finance.yahoo.com (3/2024)





PEPPER

Export value and volume to the U.S., Feb-2024



Export results to the U.S., Feb-2024

VALUE
16.5 million USD \$

↘ Decrease **18%** compared to Jan-2024

↗ Increase **16%** compared to Feb-2023

↘ **1.9 thousand USD** less than the monthly average rate in 2023

❖ Accumulated two months of 2024 reaches **36.5 mil.USD**, **16%** of total 2023

VOLUME
3.9 thousand tons

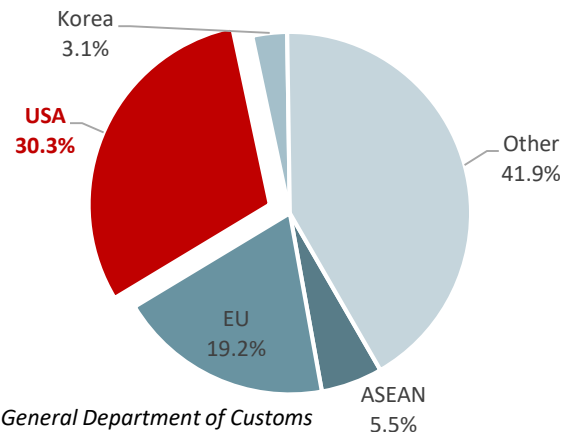
↘ Decrease **19%** compared to Jan-2024

↗ Increase **7%** compared to Feb-2023

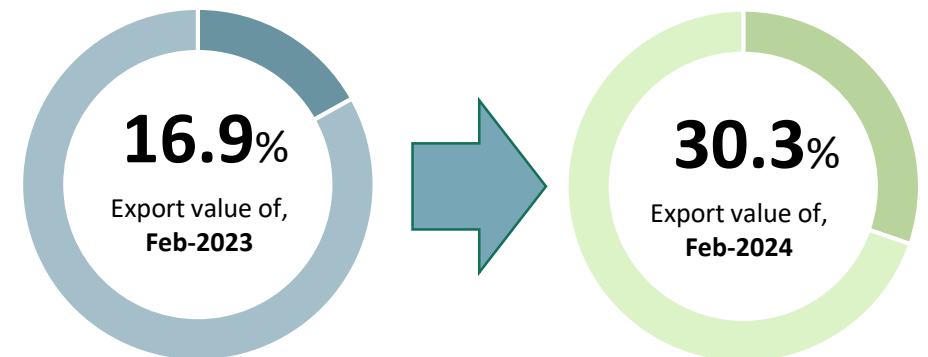
↘ **683 thousand tons** less than the monthly average rate in 2023

❖ Accumulated two months of 2024 reaches **8.7 thou. tons**, **16%** of total 2023

Percentage of export value to the U.S., Feb-2024



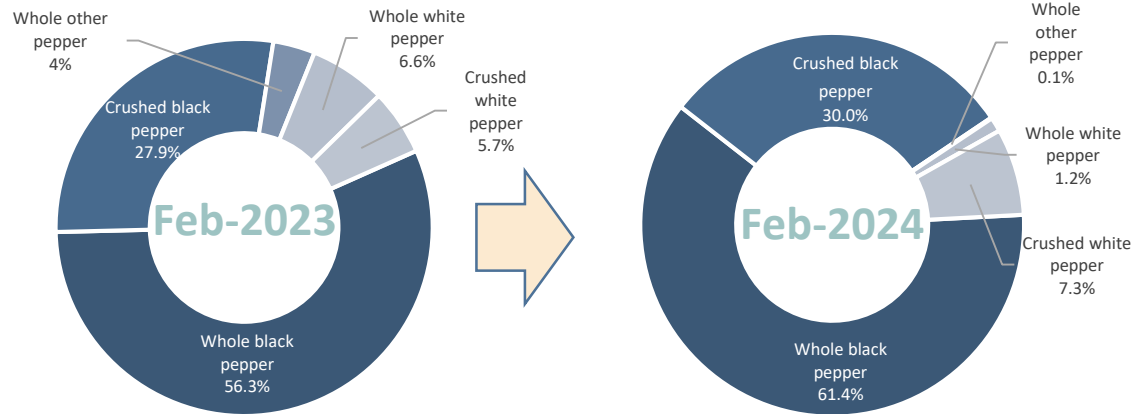
Changes in percentage of export value to the U.S., Feb-2024



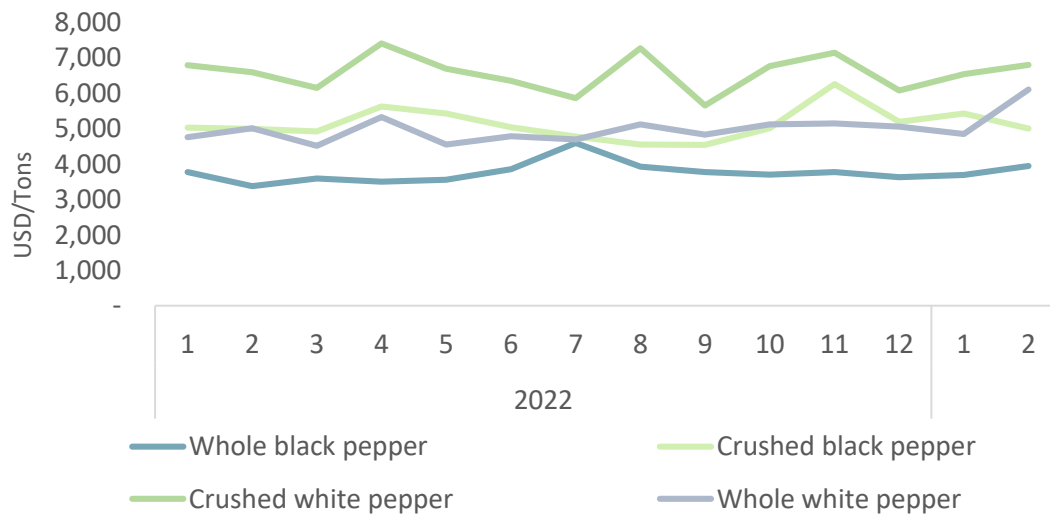


PEPPER

Structure of exports by products to the U.S., Feb-2024



Average export pepper price to the U.S., Feb-2024



Export results to the U.S., Feb-2024



Whole black pepper

Value: **10.1** million USD

Decrease **6%** compared to Jan-2024

Increase **17%** compared to Feb-2023



Crushed black pepper

Value: **4.96** million USD

Decrease **37%** compared to Jan-2024

Increase **16%** compared to Feb-2023



Crushed white pepper

Value: **1.5** million USD

Increase **5%** compared to Jan-2024

Increase **19%** compared to Feb-2023

Whole black pepper

The average export price in Feb-2024 is **3,944** USD/Ton; **increase 6.8%** compared to previous month; and **increase 16.7%** compared to the same month of 2023.

Crushed black pepper

The average export price in Feb-2024 is **5,004** USD/Ton; **decrease 7.8%** compared to previous month; and **increase 0.3%** compared to the same month of 2023.

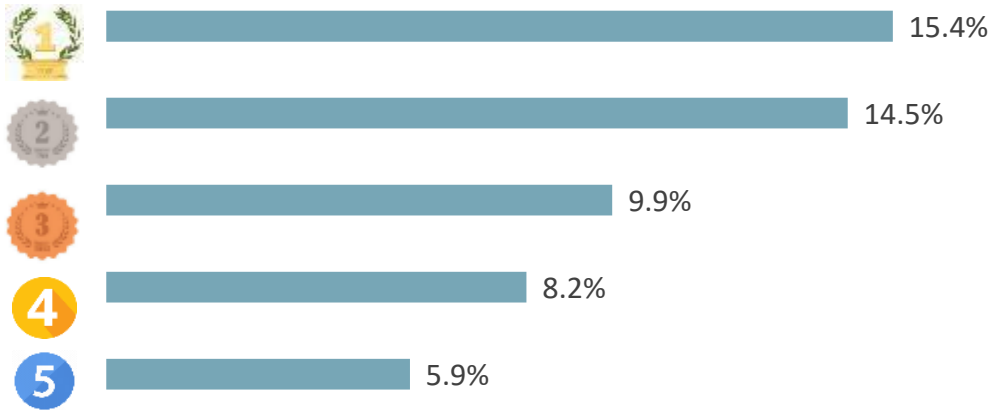
Crushed white pepper

The average export price in Feb-2024 is **6,802** USD/Ton; **increase 4%** compared to previous month; and **increase 3.3%** compared to the same month of 2023.

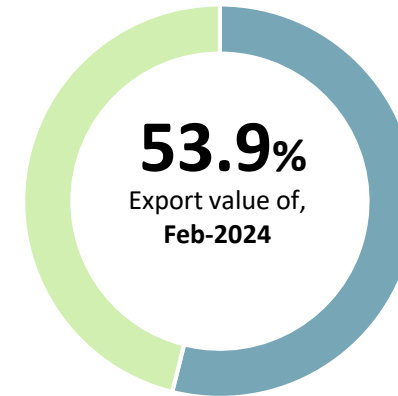


PEPPER

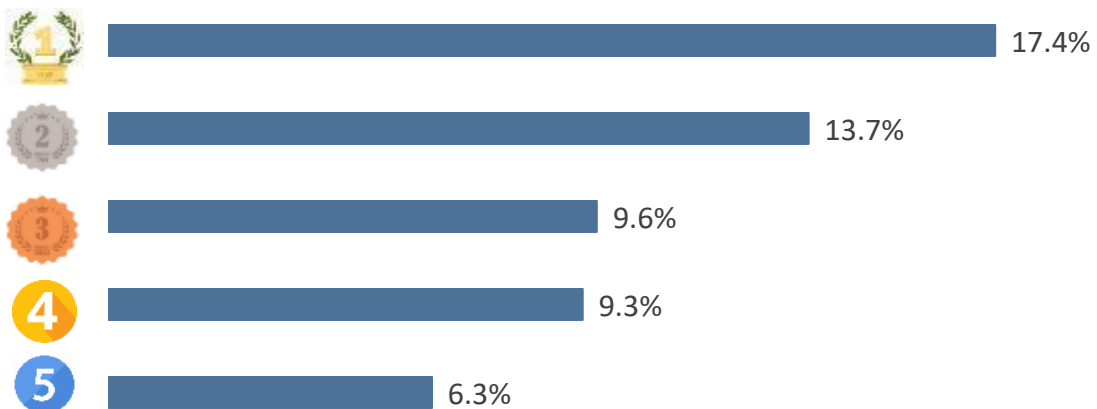
TOP 5 export enterprises by value to the U.S., Feb-2024



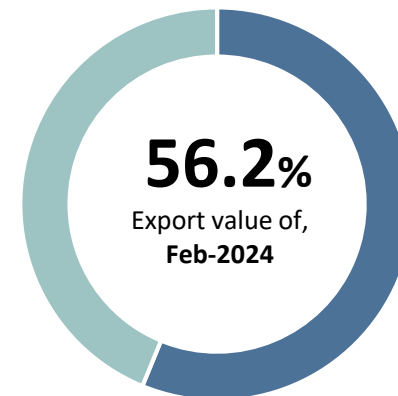
Value ratio of TOP 5 export enterprises to the U.S., Feb-2024



TOP 5 export enterprises by value to the U.S., Feb-2024



Volume ratio of TOP 5 export enterprises to the U.S., Feb-2024



PEPPER



SPOTLIGHTS

According to data from the US International Trade Commission (USITC), in 2023, US pepper imports decreased for the second consecutive year to a 9-year low due to consumer demand affected by inflation. Inflation and interest rates increased. This country's pepper imports in 2023 will only reach 69,052 tons, worth 317 million USD, down 21.2% in volume and 28% in value compared to 2022.

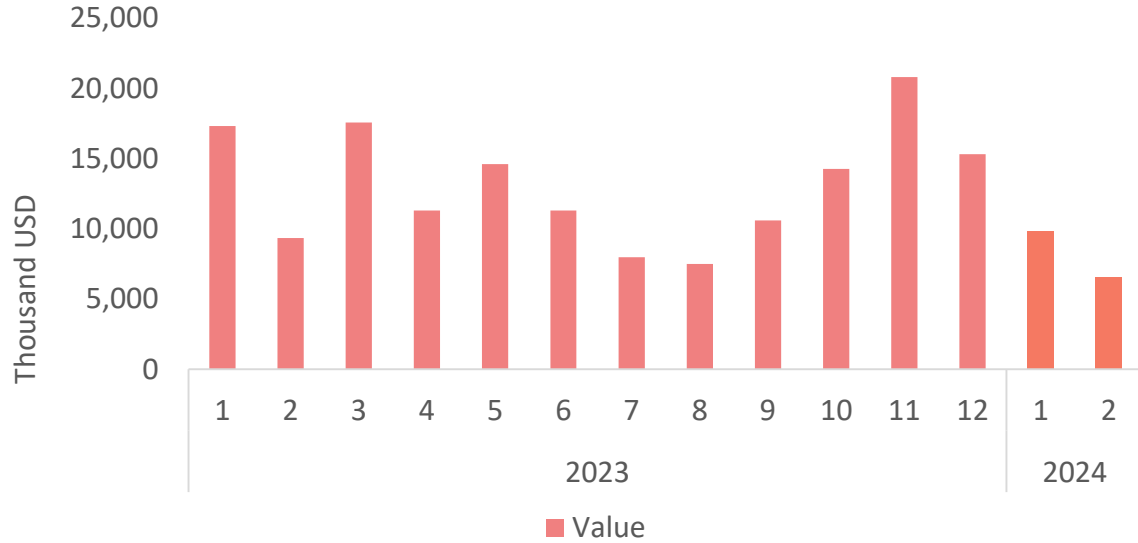
In 2023, the United States imports pepper from 49 countries and territories around the world. Among them, the largest markets supplying pepper to the United States include Vietnam (77% market share), India (10%), Indonesia (5%) and Brazil (3%). US pepper imports from Vietnam decreased by 17.6%, Indonesia decreased by 46.8%, Brazil decreased by 63.3%, etc. India was the only country to experience a 5% increase.

Source: Ministry of Trade, Industry



MEAT AND MEAT PRODUCTS (IMPORT)

Import value from the U.S., Feb-2024



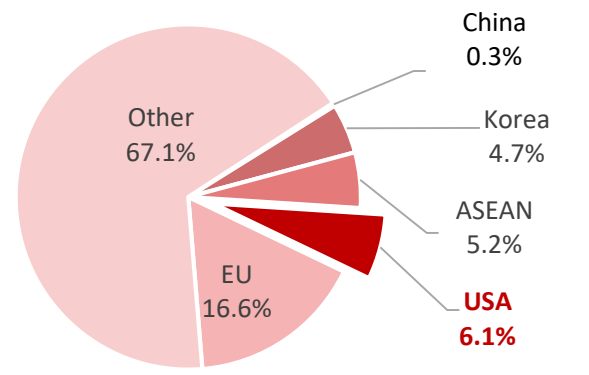
Import results from the U.S., Feb-2024

VALUE

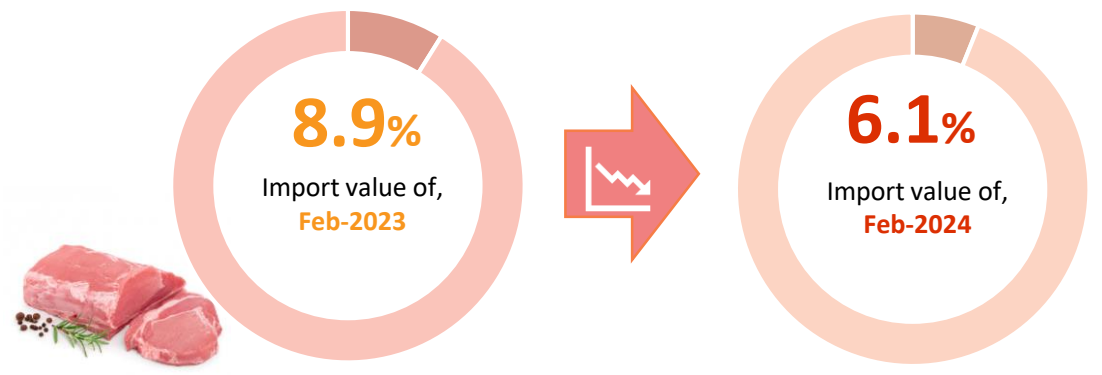
↘ Decrease **33%** compared to Jan-2024
 ↘ Decrease **30%** compared to Feb-2023
 ↘ **6.6 million USD** less than the monthly average rate in 2023
 ◇ Accumulated two months of 2024 reaches **16.4 million USD, 10.4%** of total 2023

6.6
million USD

Percentage of import value from the U.S., Feb-2024



Changes in percentage of import value from the U.S., Feb-2024

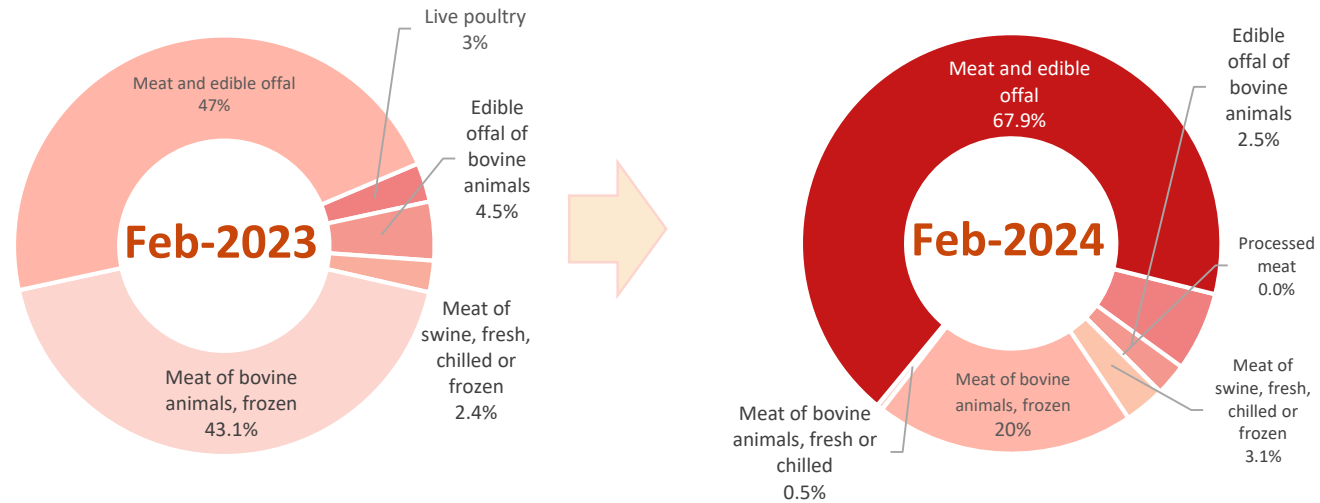


Source: Calculated from data of the General Department of Customs



MEAT AND MEAT PRODUCTS (IMPORT)

Structure of imports by products from the U.S., Feb-2024



Import results from the U.S., Feb-2024



Meat and edible offal

Value: **4.4** million USD

Decrease **36%** compared to Jan-2024

Increase **1.2%** compared to Feb-2023



Meat of bovine animals, frozen

Value: **1.3** million USD

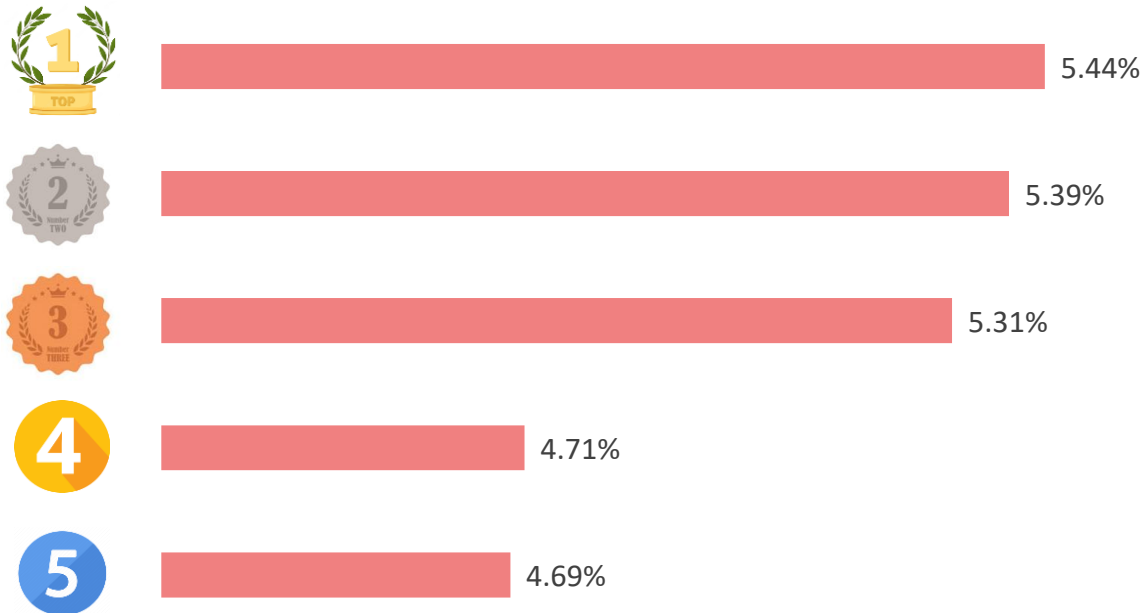
Decrease **37%** compared to Jan-2024

Decrease **68%** compared to Feb-2023

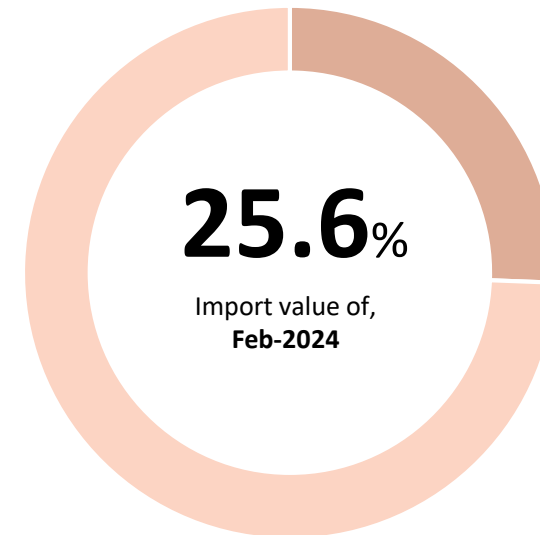


MEAT AND MEAT PRODUCTS (IMPORT)

TOP 5 IMport enterprises by value FROM the U.S., Feb-2024



Value ratio of TOP 5 import enterprises from the U.S., Feb-2024



MEAT AND MEAT PRODUCTS

SPOTLIGHTS



01

According to USDA, total US pork production in 2024 is expected to reach 12.5 million tons, up 2.2% over the previous year. The price of 51-52% lean pork is forecast to average about 61 USD/kg in meat volume, up 3.7% compared to 2023. US pork exports in 2024 will increase by 22.7 thousand tons due to strong demand from major importing countries and weakening competitiveness of EU pork due to low EU pork production and higher prices. Total US pork exports in 2024 are expected to reach 3.175 million tons, up 4.6% from the previous year.

Source: Vinanet.vn

02

According to USDA, US exports in the second quarter of 2024 are expected to reach 814,198 tons, an increase of 4,535 tons compared to last month's forecast and an increase of about 1% compared to the second quarter of 2023. The export forecast for the third quarter of 2024 remains unchanged from the previous month's forecast at 746,159 tons, an increase of 6.6% compared to the third quarter of 2023. It is forecasted that the fourth quarter of 2024 will increase by 4,535 tons to 859,557 tons, up nearly 4% compared to the same period in 2023.

Source: Vinanet.vn





Any comments, please send to:

INFORMATION CENTER FOR AGRICULTURE AND RURAL DEVELOPMENT
INSTITUTE OF POLICY AND STRATEGY FOR AGRICULTURE AND RURAL DEVELOPMENT

Address: *16 Thuy Khue Street, Thuy Khue Wd., Tay Ho Dist., Hanoi*

Email: thongtinhitruong@ipsard.gov.vn; info@agro.gov.vn

Website: <http://agro.gov.vn/>

