

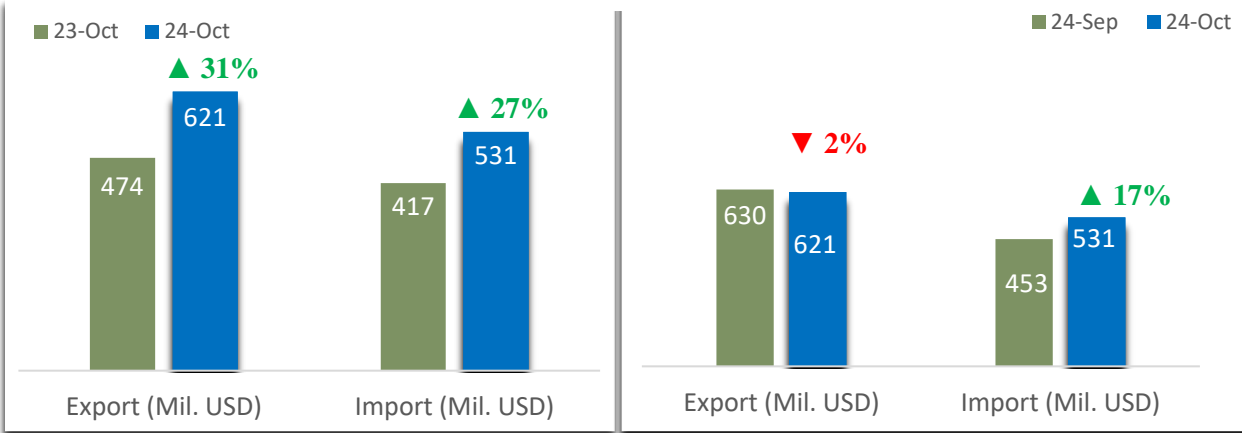
Volume: Nov-2024

MONTHLY REPORT ON
AGRI-PRODUCT EXPORT

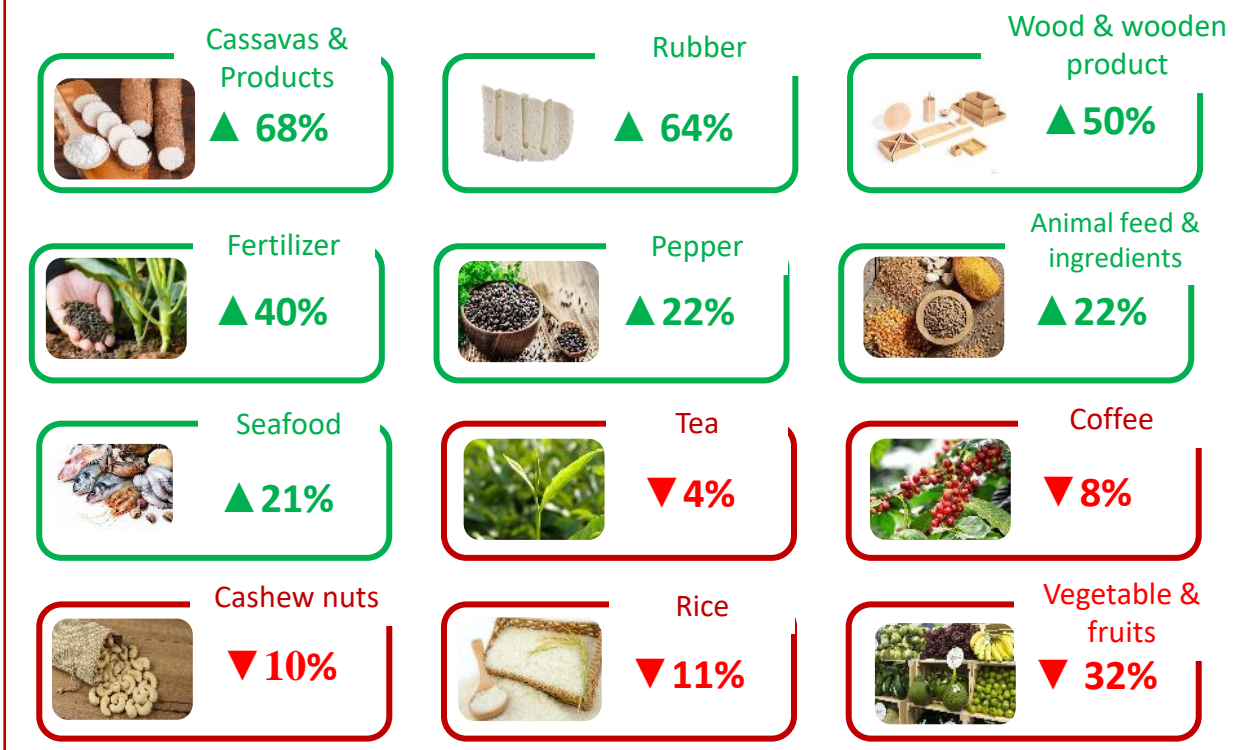
FROM VIETNAM TO
ASEAN MARKET

THE SITUATION OF AGRO-FORESTRY-FISHERY (AFF) PRODUCT EXPORT FROM VIET NAM TO ASEAN IN NOVEMBER 2024

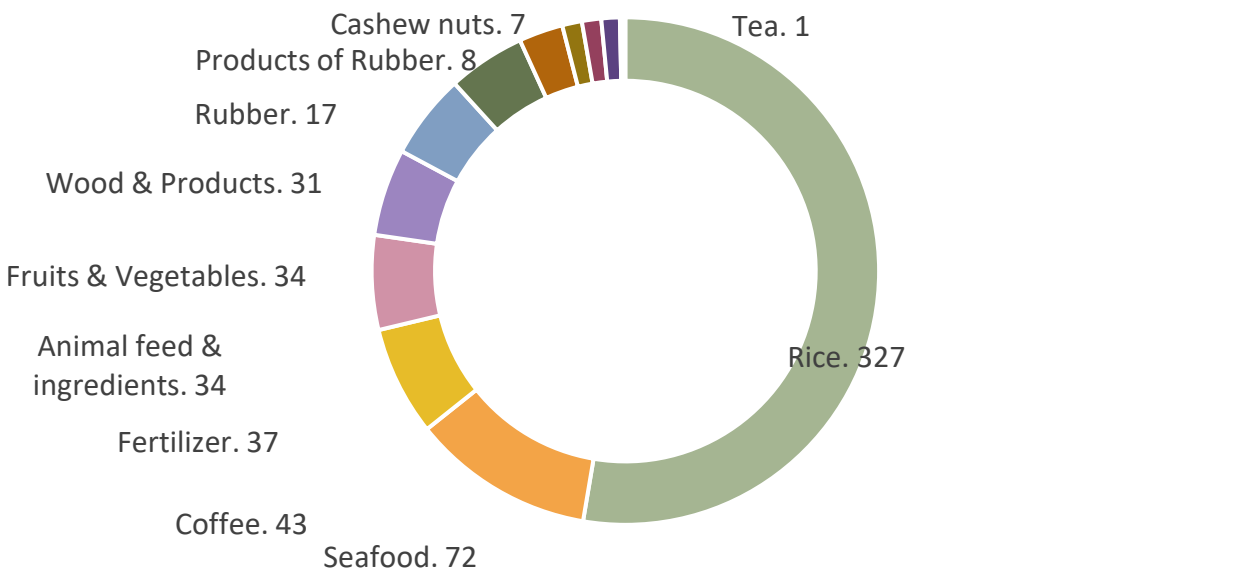
AFF product import-export turnover between Viet Nam and ASEAN, October 2024



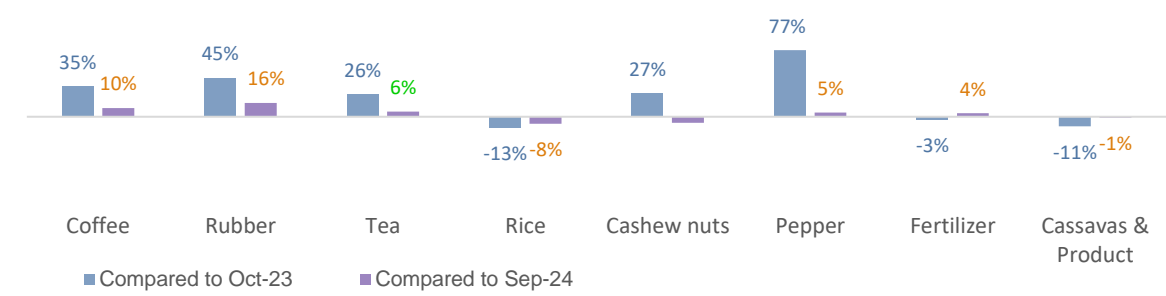
Changes in key AFF product export value to ASEAN in Oct 2024 compared to Sep 2024



Key AFF product export value to ASEAN, October 2024



Changes in average export value of key AFF products to ASEAN in Oct-24 compared to Oct-23 and compared to Sep-24



Source: Calculated from data the General Department of Customs

Unit: Mil.USD

SPOTLIGHT

Southeast Asia's digital economy will achieve USD 1,000 billion by 2030.



Southeast Asia's digital economy is expected to reach USD 1,000 billion by 2030.

The annual e-Conomy SE 2024 report, released by Google, Temasek, and Bain, stated that Southeast Asia's digital economy generated USD 11 billion of profits in 2024, a 24% increase compared to 2023 and 2.5 times the amount in 2022. The gross merchandise value (GMV) of the largest digital companies is expected to reach USD 295 billion by 2025. The World Economic Forum (WEF) forecasts that Southeast Asia's digital economy will achieve USD 1,000 billion by 2030, nearly four times the value of USD 263 billion in 2024.



ASEAN's GDP growth will be 4.5% over the next three years, comparable to China's growth and higher than that of developed economies.

Source: aseanvietnam.vn

How ASEAN overcomes the US-China trade tensions?



How ASEAN overcomes the US-China trade tensions?

ASEAN has maintained robust growth despite the US-China trade tensions, with a forecasted growth rate of 4.6% in 2024 and 4.7% in 2025. Indonesia, the Philippines, and Vietnam are expected to have strong growth, while economic activity in Thailand shows slowing down signal.

In the context of trade tensions between China and the US, ASEAN has strengthened its trade and investment relationships with both countries. ASEAN takes advantages to increase export and attract foreign direct investment (FDI) from both China and the US.

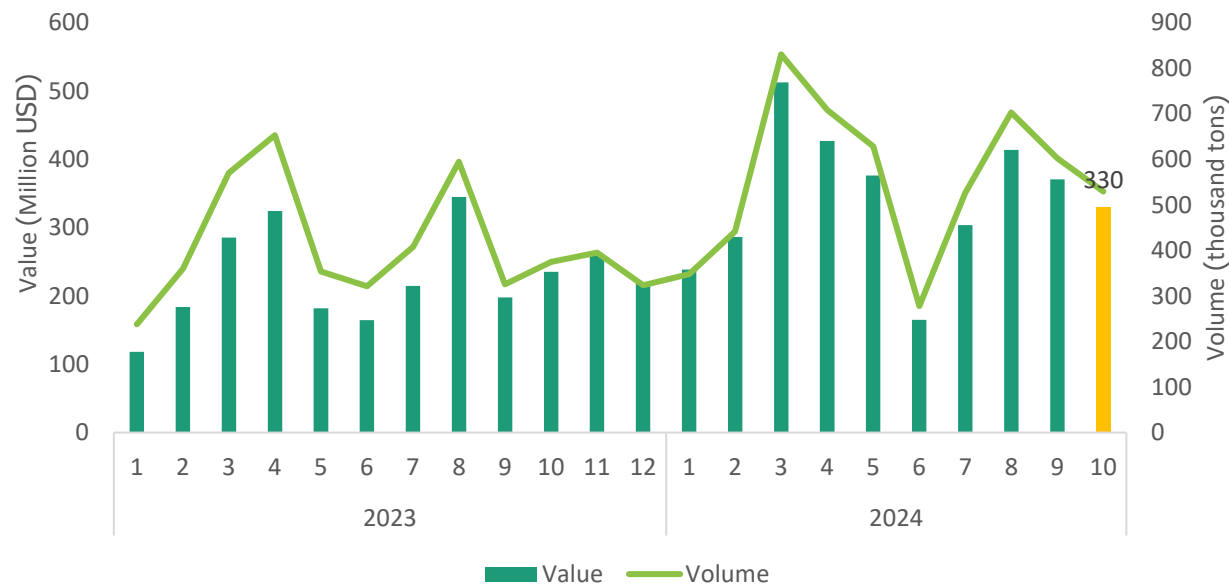
Source: aseanvietnam.vn





RICE

Export volume and value to ASEAN, Oct-2024



Export results to ASEAN, Oct-2024

VALUE
329.6 Mil.USD

↘ Decrease **11.1%** compared to Sep-24

↗ Increase **40.1%** compared to Oct-23

↗ **102.0** Mil.USD more than the monthly average rate in 2023.

◇ Accumulated 10 months of 2024 reaches **3.4** Bil.USD, and the rate is **125.4%** of the total in 2023.

VOLUME
529.6 Thousand tons

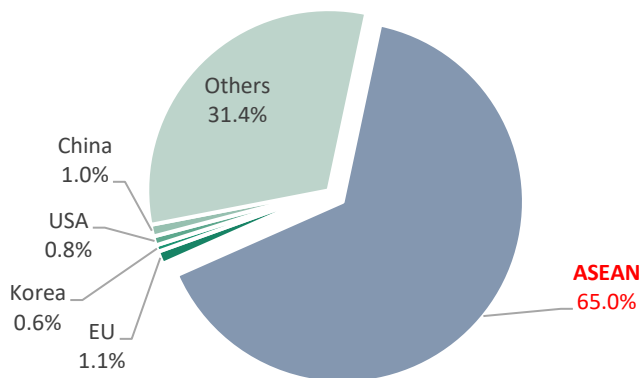
↘ Decrease **12.1%** compared to Sep-24

↗ Increase **41.2%** compared to Oct-23

↗ **119.8** Thousand tons more than the monthly average rate in 2023.

◇ Accumulated 10 months of 2024 reaches **5.6** Mil.tons, and the rate is **113.8%** of the total in 2023.

Percentage of export value to ASEAN, Oct-2024



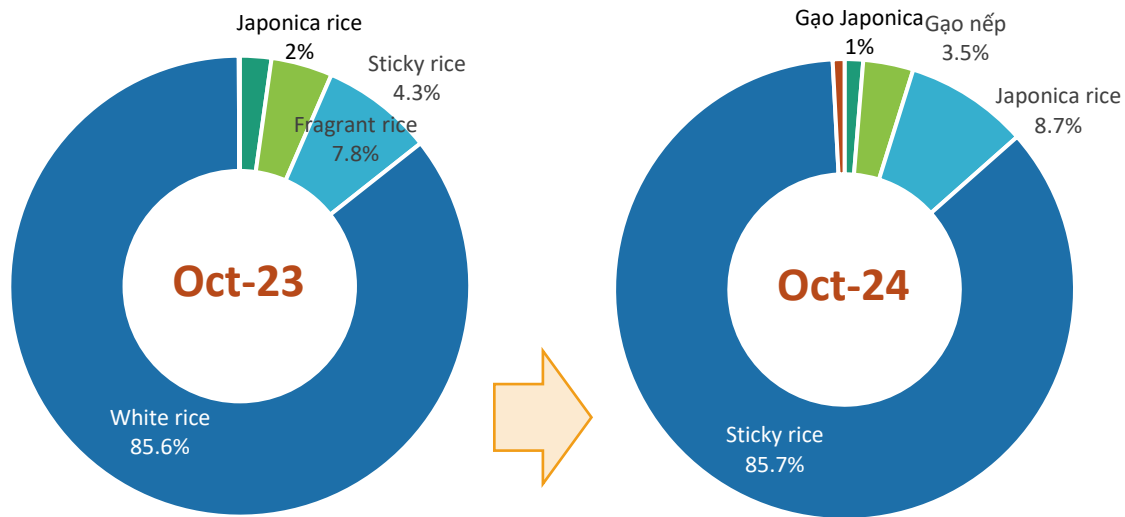
Changes in the percentage of export value to ASEAN, Oct-2024





RICE

Structure of exports by products to ASEAN, Oct-2024



Export results to ASEAN, Oct-2024



White rice

Value: **282.4** Mil.USD
 Decrease **12%** compared to Sep-24
 Increase **40%** compared to Oct-23

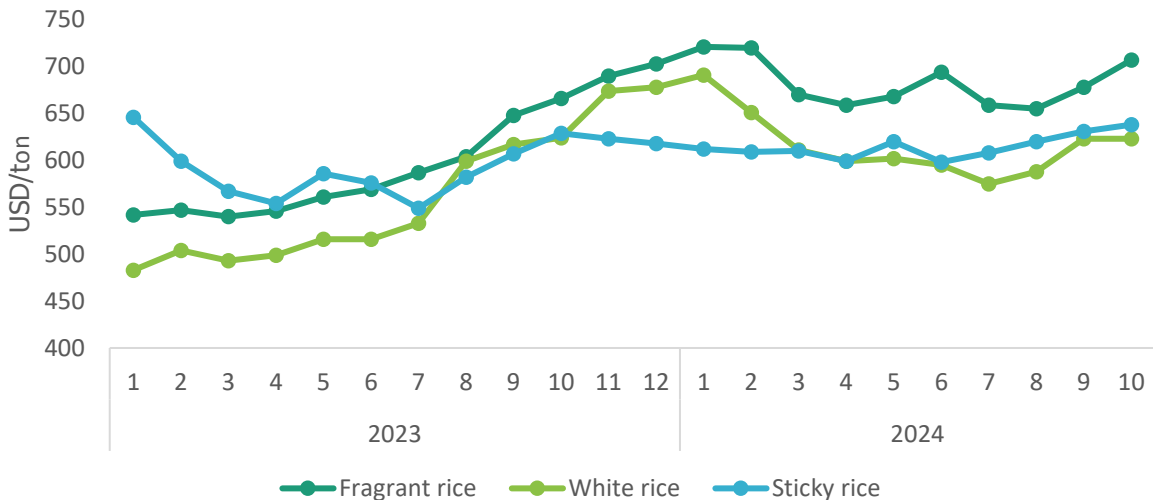
Fragrant rice

Value: **28.5** Mil.USD
 Increase **5%** compared to Sep-24
 Increase **55%** compared to Oct-23

Sticky rice

Value: **11.6** Mil.USD
 Decrease **39%** compared to Sep-24
 Increase **15%** compared to Oct-23

Average export price to ASEAN, Oct-2024



Sticky rice
 The average export price in Oct-24 is **638** USD/ton; **increase 1%** compared to the previous month; and **increase 1%** compared to the same month in 2023.

Fragrant rice
 The average export price in Oct-24 is **707** USD/ton; **increase 4%** compared to the previous month; and **increase 6%** compared to the same month in 2023.

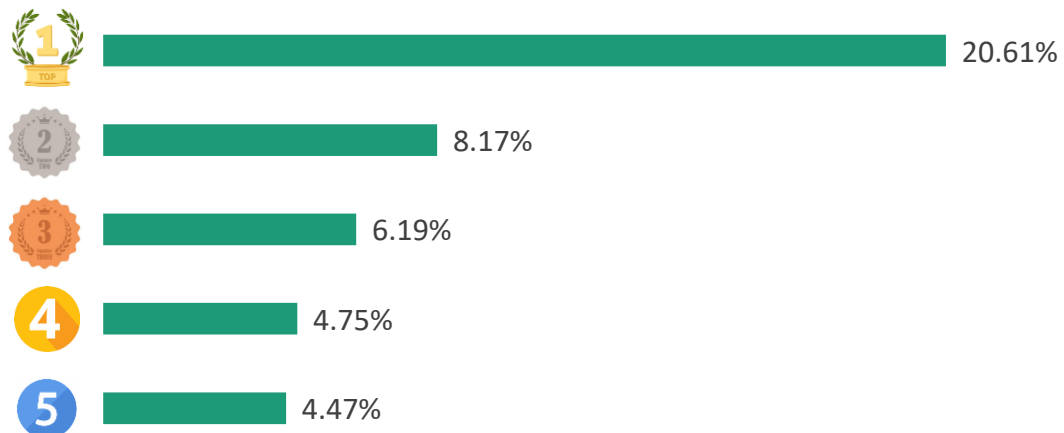
White rice
 The average export price in Oct-24 is **623** USD/ton; **decrease 0.04%** compared to the previous month; and **decrease 0.2%** compared to the same month in 2023.

Source: Calculated from data the General Department of Customs

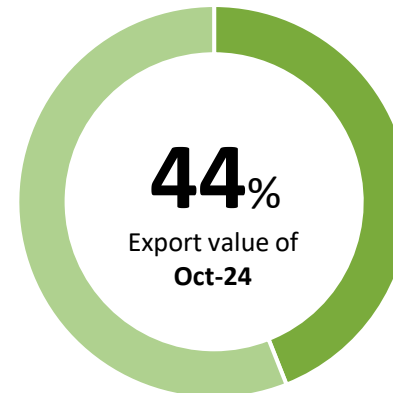


RICE

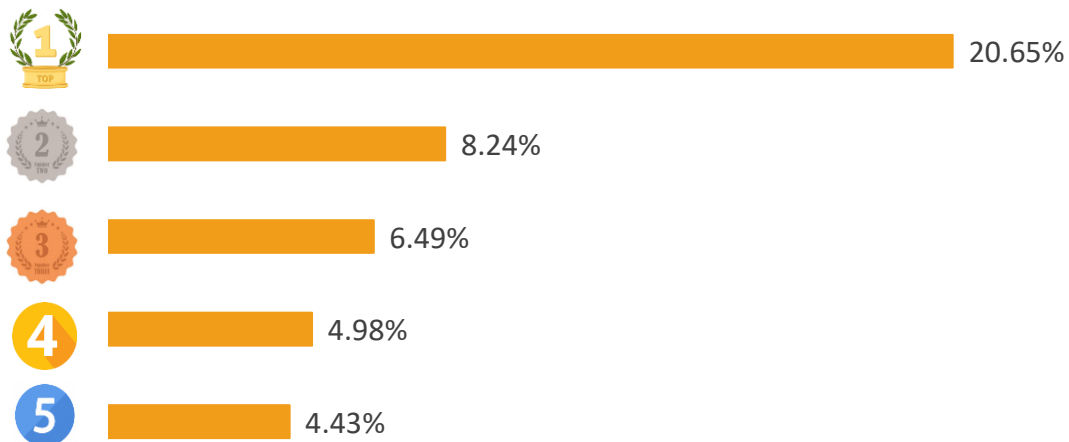
Top 5 export enterprises by value to ASEAN, Oct-2024



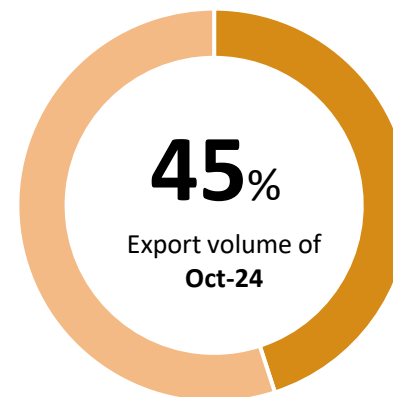
Value ratio of Top 5 export enterprise to ASEAN, Oct-2024



Top 5 export enterprises by volume to ASEAN, Oct-2024



Volume ratio of Top 5 export enterprise to ASEAN, Oct-2024





RICE

SPOTLIGHT

01

The head of Indonesia's National Food Agency (Bapanas), Mr. Arief Prasetyo Adi stated that Indonesia begun to implement a program of expanding rice cultivation area and aims to achieve self-sufficiency in rice in 2025, importing only specialized rice varieties such as basmati and kao hom mali for the hospitality and restaurant sectors. These products that are mainly imported from Vietnam and Thailand, will be exempt from the import ban. Mr. Arief emphasized that the current volume of rice imports is very low, only about 20,000 tons per year. If the Indonesian Ministry of Agriculture achieves its objective of increasing rice cultivation by adding 750,000 hectares and boosting rice production by 2.5 million tons, the government could achieve self-sufficiency objective and no longer require rice imports.

Source: Vov.vn

02

According to the Thai Ministry of Commerce, in the first 10 months of 2024, Thailand exported over 8.3 million tons of rice. Thailand's rice exports have increased significantly due to continuous orders and abundant domestic supply. The paddy yield and quality during the main harvest season has been improved thanks to a sufficient water supply for cultivation. The demand for Thai fragrant rice in key markets is increasing. According to the Ministry of Commerce and the Thai Rice Exporters Association, Thailand's rice exports this year may reach 9 million tons, with an estimated value exceeding 6.4 billion USD, driven by orders from major markets such as the United States, Hong Kong (China), and Canada.

Source: Vtv.vn





FRUITS AND VEGETABLES (EXPORT)

Export value to the ASEAN, Oct-2024

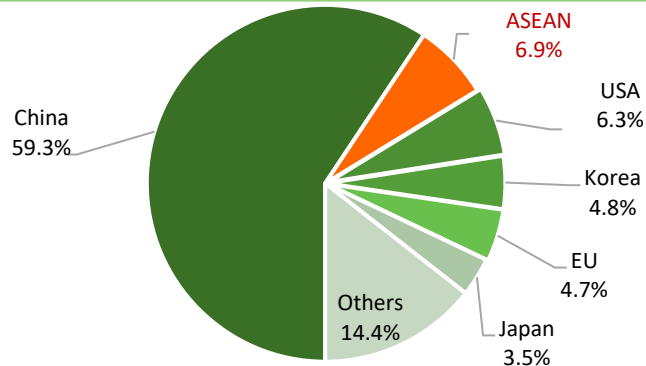


Export results to the ASEAN, Oct-2024

VALUE
36.0
 Mil.USD

Decrease **28.8%** compared to Sep-24
 Increase **4.9%** compared to Oct-23
10.2 Million USD more than the monthly average rate in 2023.
 Accumulated 10 months of 2024 reaches **354.5 Million USD**, and the rate is **114.2%** of the total in 2023

Percentage of export value to the ASEAN, Oct-2024



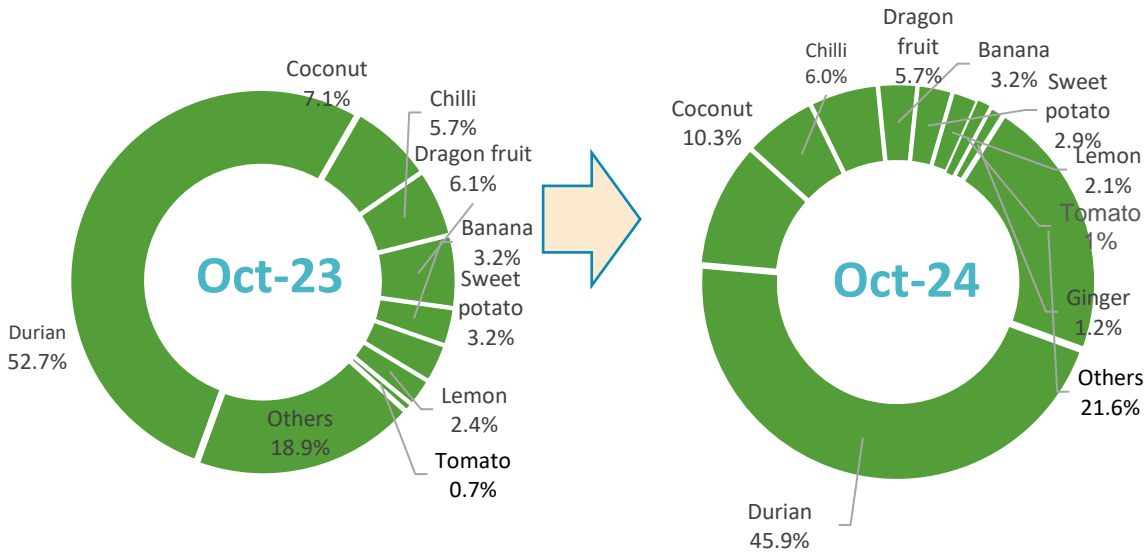
Changes in percentage of export value to the ASEAN, Oct-2024





FRUITS AND VEGETABLES (EXPORT)

Structure of exports by products to the ASEAN, Oct-2024



Export results to the ASEAN, Oct-2024



Durian

Value: **16.5** Mil.USD
 Decrease **48.6%** compared to Sep-24
 Decrease **8.8%** compared to Oct-23



Coconut

Value: **3.7** Mil.USD
 Decrease **19.0%** compared to Sep-24
 Increase **52.2%** compared to Oct-23



Chilli

Value: **2.2** Mil.USD
 Decrease **6.8%** compared to Sep-24
 Increase **10.9%** compared to Oct-23



Dragon fruit

Value: **2.0** Mil.USD
 Increase **30.9%** compared to Sep-24
 Decrease **2.9%** so compared to Oct-23



Banana

Value: **1.2** Mil.USD
 Increase **1.4%** compared to Sep-24
 Increase **6.7%** compared to Oct-23



Sweet potato

Value: **1.0** Mil.USD
 Increase **5.0%** compared to Sep-24
 Decrease **6.6%** compared to Oct-23



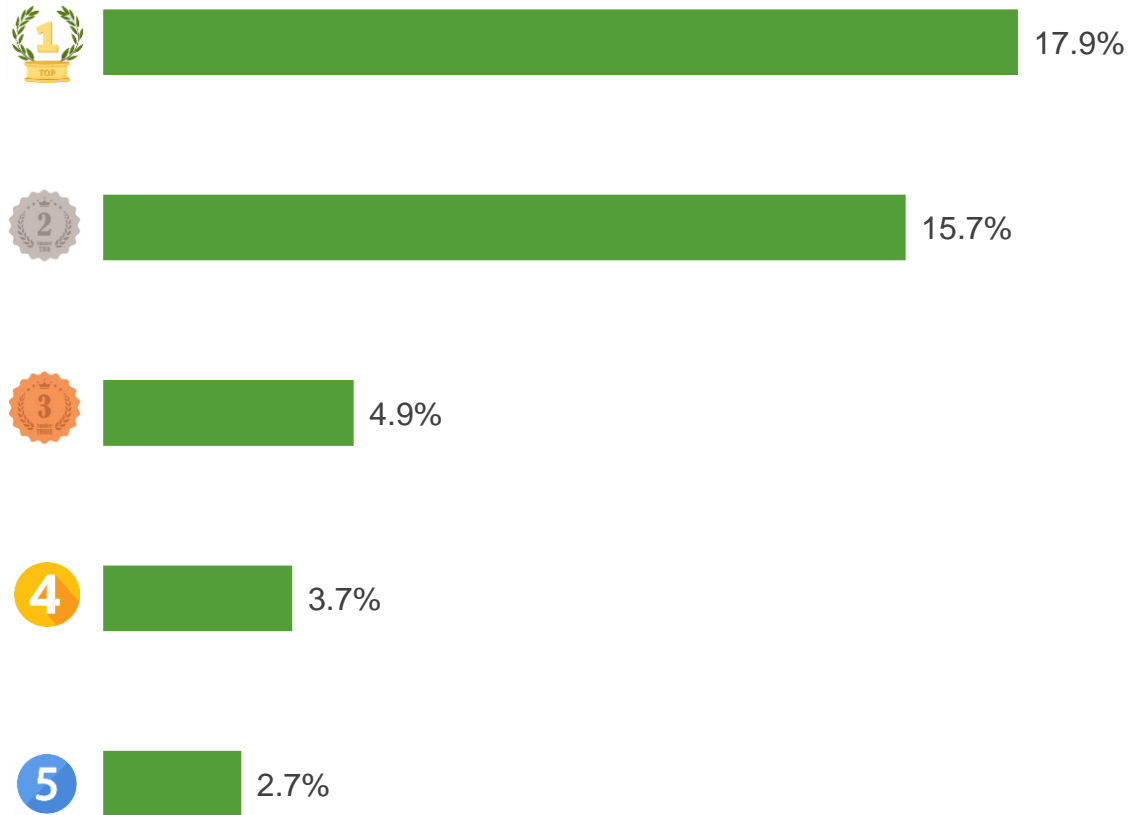
Lemon

Value: **0.77** Mil.USD
 Increase **71.5%** compared to Sep-24
 Decrease **5.1%** compared to Oct-23

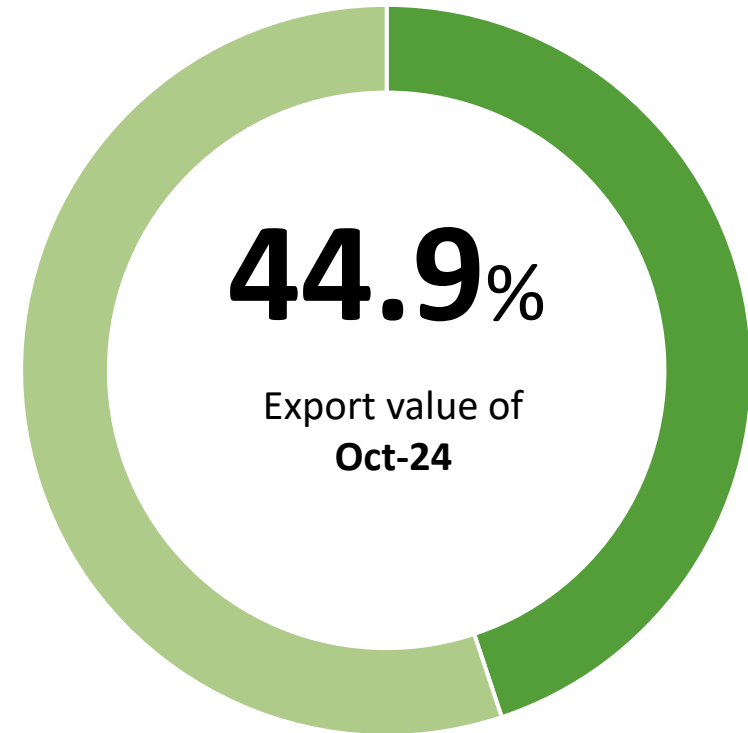


FRUITS AND VEGETABLES (EXPORT)

TOP5 export enterprises by value to the ASEAN, Oct-2024



Value ratio of TOP 5 export enterprises to the ASEAN, Oct-2024





FRUITS AND VEGETABLES (IMPORT)

Import value to the ASEAN, Oct-2024



Import results to the ASEAN, Oct-2024

VALUE



28.4

Mil.USD

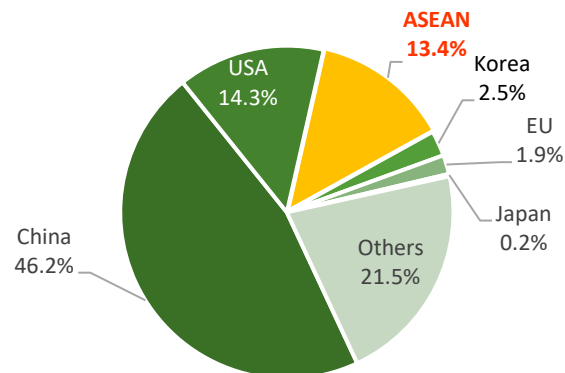
Increase **11.9%** compared to Sep-24.

Increase **36.4%** compared to Oct-23.

9.1 Mil.USD more than the monthly average rate in 2023.

Accumulated 10 months of 2024 reaches **250.1 Mil.USD**, and the rate is **108.1%** of the total in 2023.

Percentage of import value to the ASEAN, Oct-2024



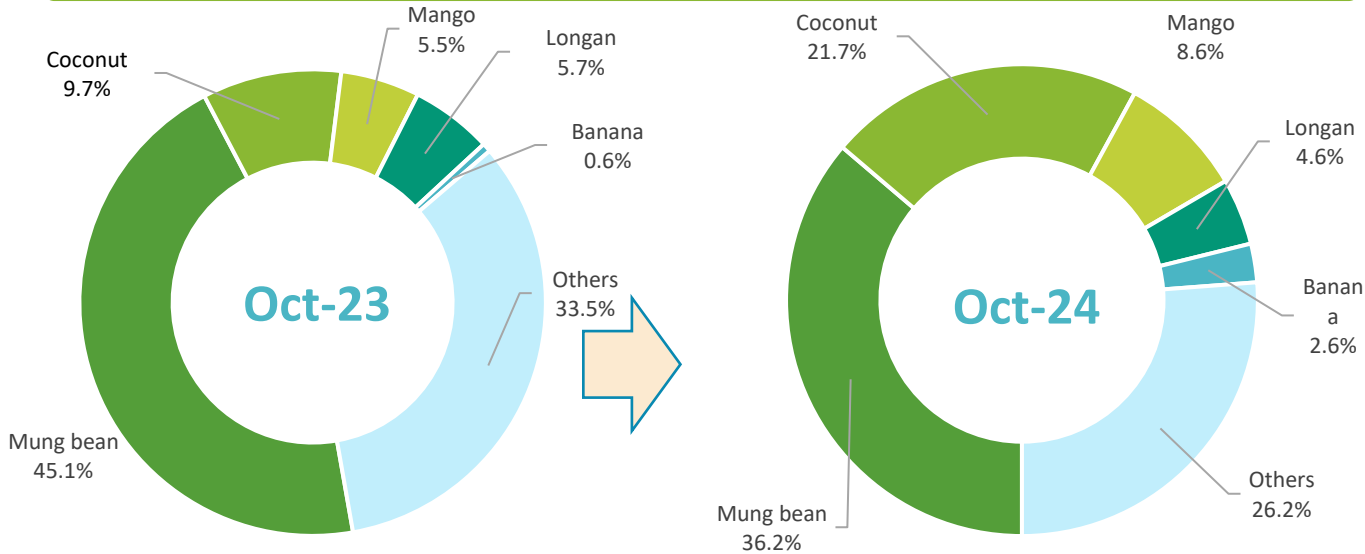
Changes in percentage of import value to the ASEAN, Oct-2024





FRUITS AND VEGETABLES (IMPORT)

Structure of imports by products from the ASEAN, Oct-2024



Mango

Value: **2.6** Mil.USD

Increase **218.5%** compared to Sep-24

Increase **115.2%** compared to Oct-23



Longan

Value: **1.3** Mil.USD

Increase **64.2%** compared to Sep-24

Increase **10.0%** compared to Oct-23

Import results from the ASEAN, Oct-2024



Mung bean

Value: **10.3** Mil.USD

Decrease **13.2%** compared to Sep-24

Increase **9.6%** compared to Oct-23



Coconut

Value: **6.2** Mil.USD

Increase **24.1%** compared to Sep-24

Increase **206.8%** compared to Oct-23



Banana

Value: **0.75** Mil.USD

Increase **816.1%** compared to Sep-24

Increase **491.1%** compared to Oct-23



Thailand Launches Digital Durian Project to Boost Productivity

The Digital Economy Promotion Agency (DEPA) of Thailand has launched the OTOD (One Tambon, One Digital) digital durian project to enhance the productivity of 8.8 million durian farmers in Thailand by applying digital platforms and advanced technologies in durian production and trade. The initiative aims to standardize Thai durian production through application for recording, storing, and tracking crop data.

Source: Freshplaza.com

Fresh Coconuts from Indonesia Is Exported to China

According to the General Administration of Customs of China, from November 15, 2024, fresh coconuts from Indonesia will be allowed for exporting to China if they meet the relevant requirements.

Indonesia is the second-largest coconut producer in the world, after the Philippines. In 2023, Indonesia's coconut production was 2.83 million tons, and the export value of coconut products amounted to 1.55 billion USD, accounting for 38.3% of the global market share. Major export markets include China, Malaysia, and Singapore. The main coconut export products include coconut oil derivatives, coconut oil, coconut milk, activated coconut shell charcoal, and desiccated coconut.

Source: Freshplaza.com





Thailand Denies Exported Durians to China Contain Excessive Levels of Cadmium

Regarding the export shipments of durians on November 4 that did not meet the standards, a representative from Thailand's Ministry of Agriculture confirmed that durian cultivation in Thailand is safe and complies with food safety regulations.

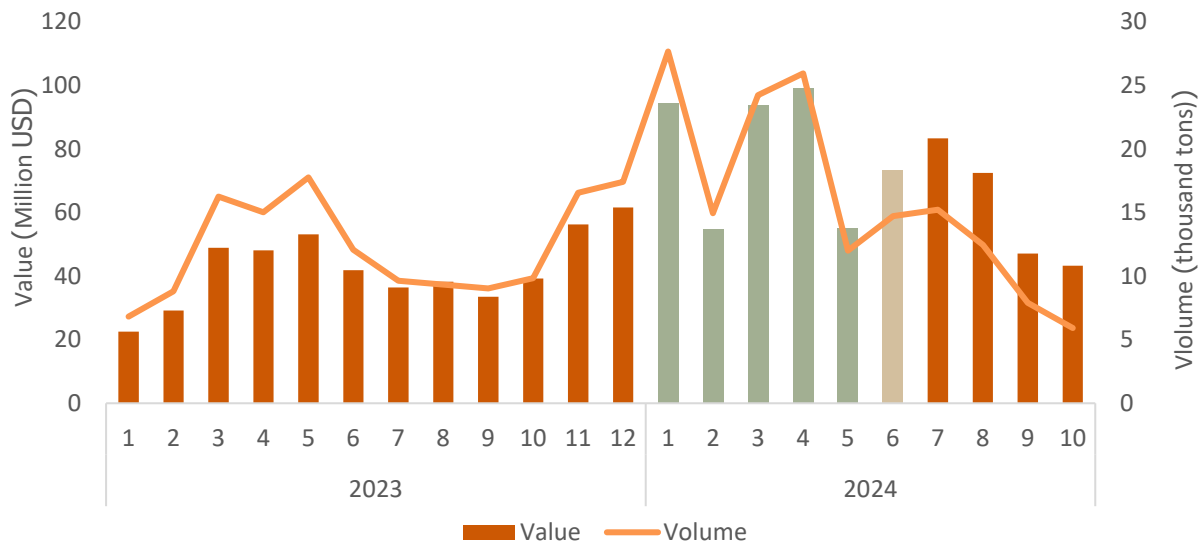
According to the report, the Ministry of Agriculture inspected the production and export processes of durians, conducting a detailed investigation from the cultivation areas, packaging, to the quarantine and certification activities for export durians, as well as investigating potential cases of illegal smuggling.

The Ministry of Agriculture stated that the source of cadmium contamination could be due to violations during the transportation process. Thailand plans to address this issue by adjusting its container sealing methods and organize discussions on container standards for road transport and smuggling fresh durians issues to prevent similar cases in the future.



COFFEE

Export volume and value to ASEAN, Oct-2024



Export results to ASEAN, Oct-2024

VALUE
43.3 *Mil.USD*

↘ Decrease **8.2%** compared to Sep-24

↗ Increase **10.6%** compared to Oct-23

↗ **0.9** *Mil.USD* more than the monthly average rate in 2023.

❖ Accumulated 10 months of 2024 reaches **716.4** Million USD, and the rate is **140.8%** of the total in 2023

VOLUME
5.9 *Thousand tons*

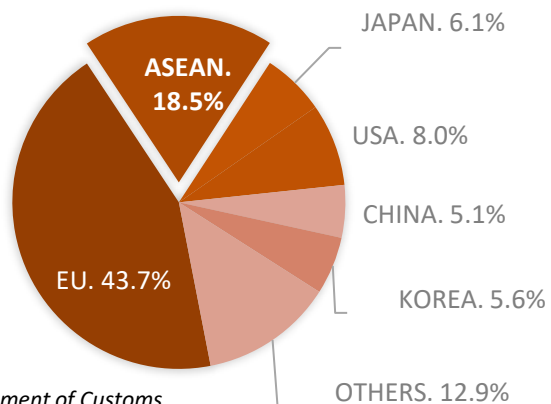
↘ Decrease **25%** compared to Sep-24

↘ Decrease **39.9%** compared to Oct-23

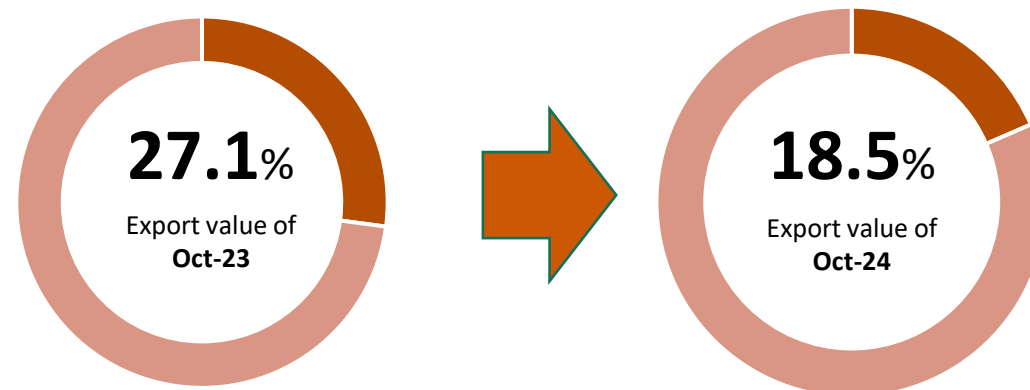
↘ **6.5** *Thousand tons* less than the monthly average rate in 2023.

❖ Accumulated 10 months of 2024 reaches **161** thousand tons, and the rate is **108.4%** of the total in 2023.

Percentage of export value to ASEAN, Oct-2024

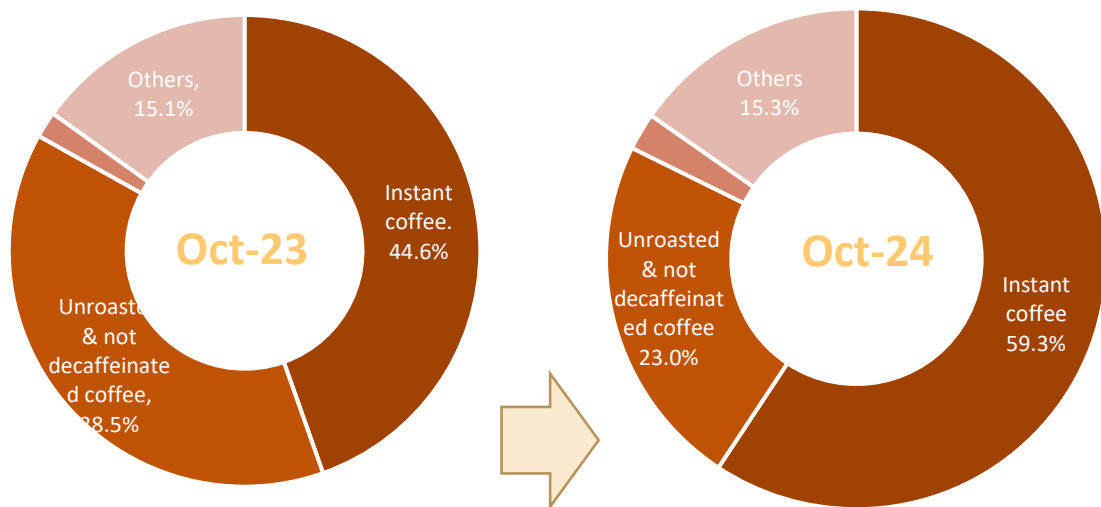


Changes in percentage of export value to ASEAN, Oct-2024

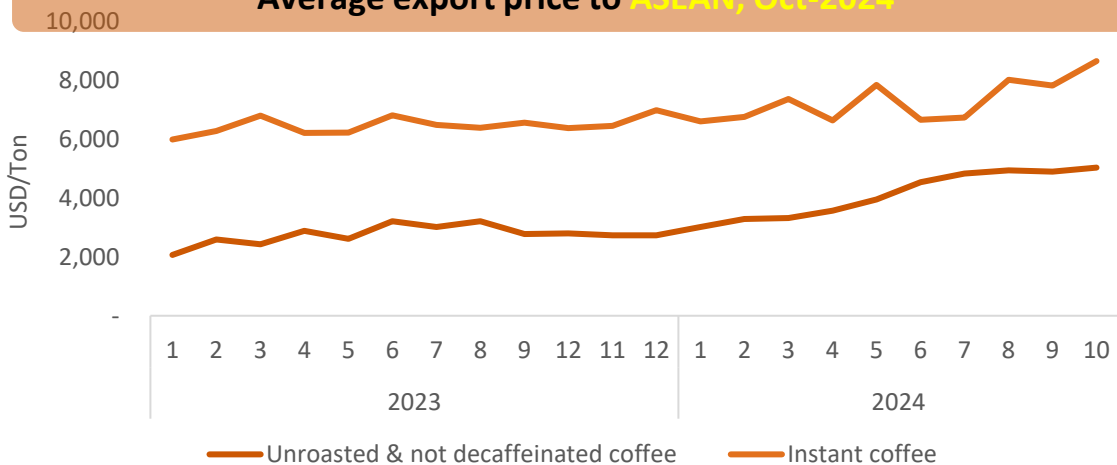


COFFEE

Structure of exports by products to ASEAN, Oct-2024



Average export price to ASEAN, Oct-2024



Export results to ASEAN, Oct-2024



Unroasted & not decaffeinated coffee

Value: **25** Mil.USD
 Decrease **42%** compared to Sep-24
 Increase **87.1%** compared to Oct-23



Instant coffee

Value: **12.3** Mil.USD
 Decrease **17.3%** so compared to Sep-24
 Increase **19.5%** compared to Oct-23



Others

Value: **9.2** Mil.USD
 Increase **2.8%** compared to Sep-24
 Increase **44%** compared to Oct-23

Instant

The average export price in Oct-24 is **8,643** USD/ton. Increase **10.6%** compared to the previous month, and Increase **41%** compared to the same month in 2023.

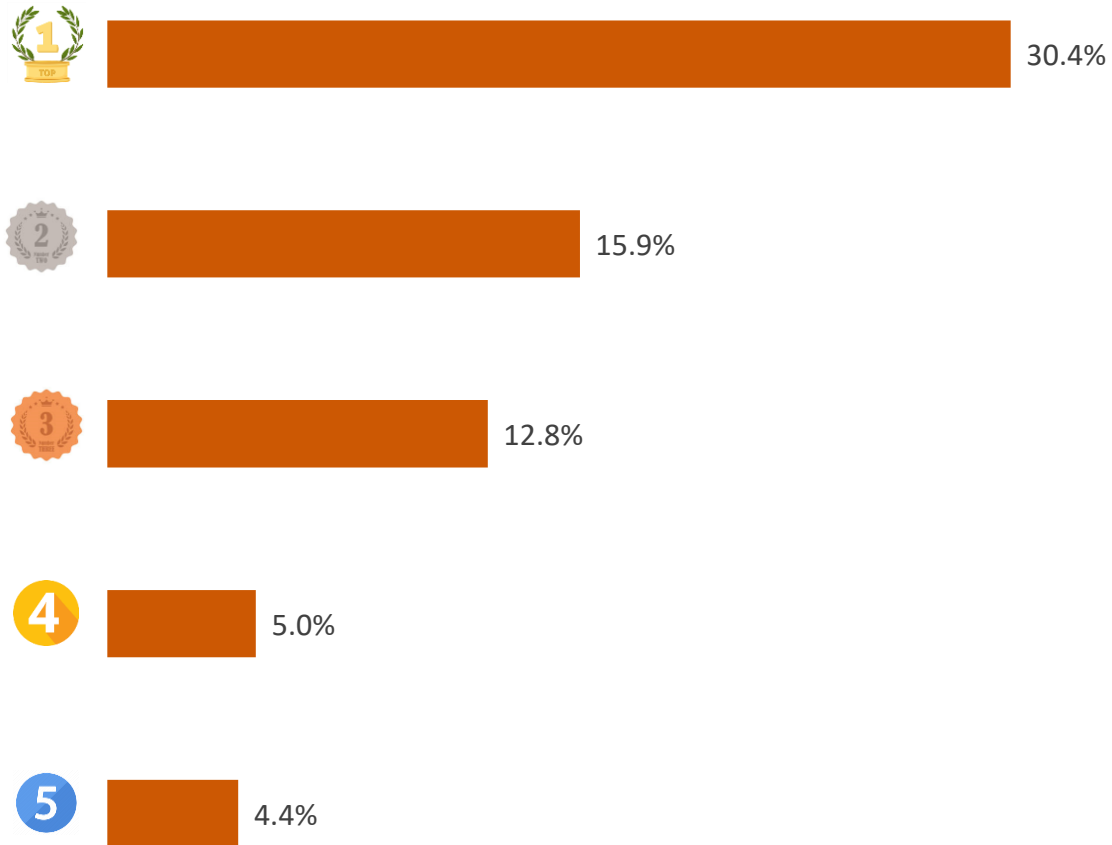
Unroasted & not decaffeinated coffee

The average export price in Oct-24 is **5,028** USD/ton; Increase **2.7%** compared to the previous month, and Increase **80%** compared to the same month in 2023.

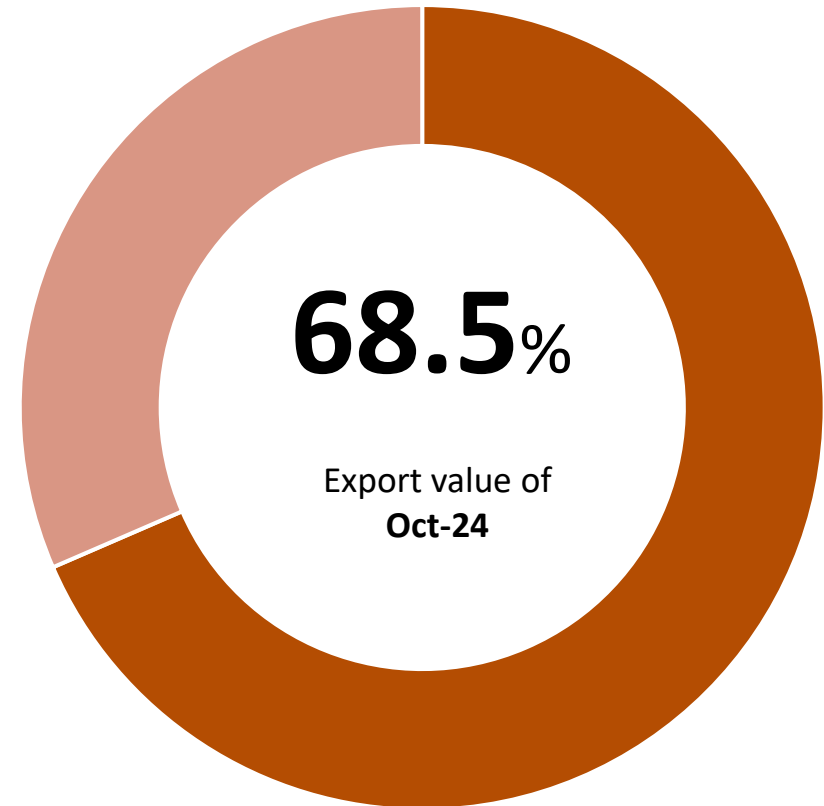


COFFEE

TOP 5 export enterprises by value to ASEAN, Oct-2024



Value ratio of TOP 5 export enterprises to ASEAN, Oct-2024





Starbucks Thailand lowers its growth forecast in strong competition context

Starbucks Thailand has lowered its growth forecast of coffee store due to increasing competition. Starbucks still aims to open 30 new stores per year starting in 2025. Currently, Starbucks has 517 stores in Thailand and plans to reach 800 stores by 2030, reducing 125 stores compared to original plan. Despite of facing strong competition from coffee chains such as Café Amazon and PunThai Coffee, Starbucks remains confident in the potential growth of the Thailand market.

Café Amazon and PunThai Coffee plan to open hundreds of stores annually through the network of gas stations owned by large oil companies. These are main competitors of Starbucks in the Thailand market.

Source: worldcoffeeportal.com (11/2024)





Indonesian coffee products recorded a potential transaction value of 48 billion IDR in South Korea.

Indonesian coffee products recorded a potential transaction value of USD 3.25 million (approximately 48.26 billion IDR) at the 23rd Seoul International Coffee Expo, held from November 6 to 9, 2024, in Seoul, South Korea. Indonesia's participation in the exhibition is the result of collaboration between the Indonesian Embassy in Seoul and the Indonesian Trade Promotion Center (ITPC) in Busan.

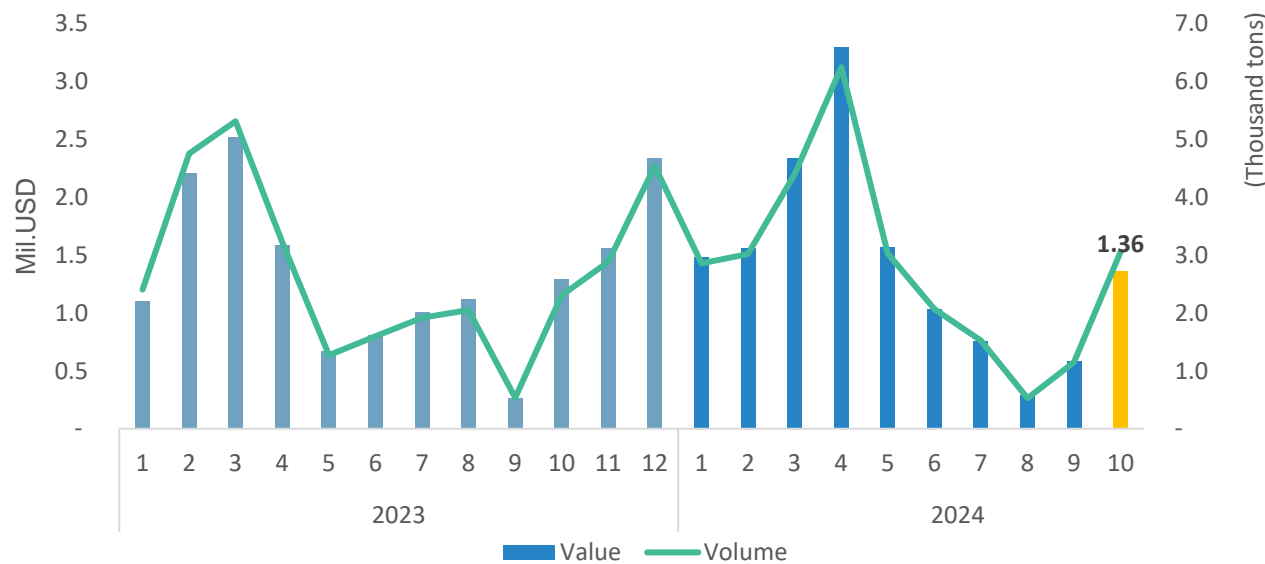
At the exhibition, 6 Indonesian coffee exporters participated, showcasing Arabica and Robusta coffee from Sumatra, Java, and Sulawesi. The Director of ITPC Busan, Mr. Husodo Kuncoro Yakti, stated that the achieved agreements at the exhibition will be followed by technical negotiations to ensure coffee exports to South Korea.





CASSAVA & CASSAVA PRODUCTS

Structure of export value by products to ASEAN, Oct-2024



Export results to ASEAN, Oct-2024

VALUE
1.36 Mil.USD

↗ Increase **134%** compared to Sep-24

↗ Increase **5.6%** compared to Oct-23

↓ **0.16 Mil.USD** less than the monthly average rate in 2023.

❖ Accumulated 10 months of 2024 reaches **14.25 mil.USD**, and the rate is **86.6%** of the total in 2023.

VOLUME
3.053 ton

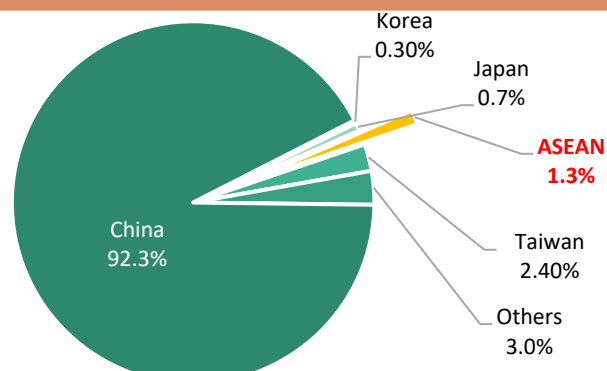
↗ Increase **166%** compared to Sep-24

↗ Increase **33%** compared to Oct-23

↗ **64.4 Thousand** more than the monthly average rate in 2023.

❖ Accumulated 10 months of 2024 reaches **27.8 Thousand tons**, and the rate is **85%** of the total in 2023.

Percentage of export value to ASEAN, Oct-2024



Changes in percentage of export value to ASEAN, Oct-2024

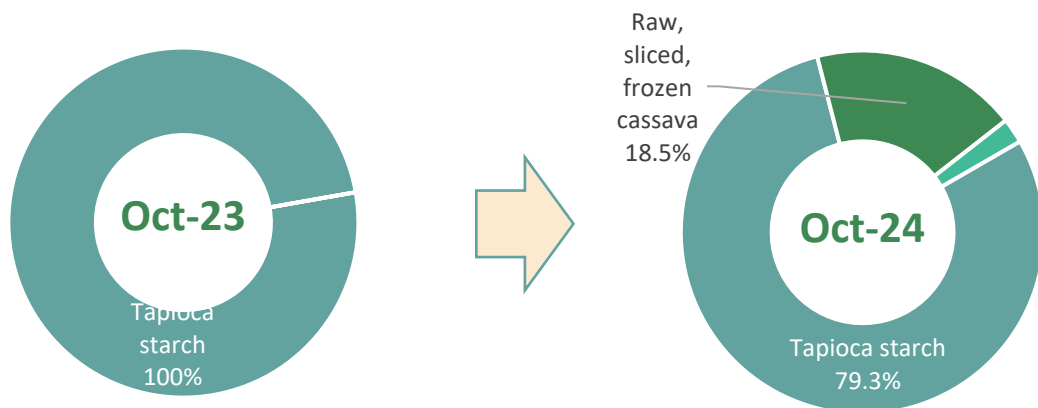


Source: Calculated from data the General Department of Customs



CASSAVA & CASSAVA PRODUCTS

Structure of export value by products to ASEAN, Oct-2024



Export results to ASEAN, Oct-2024



Raw. sliced. frozen cassava

Value: **180.6** thousand USD

Increase **2745%** compared to Sep-24

Increase **100%** compared to Oct-23



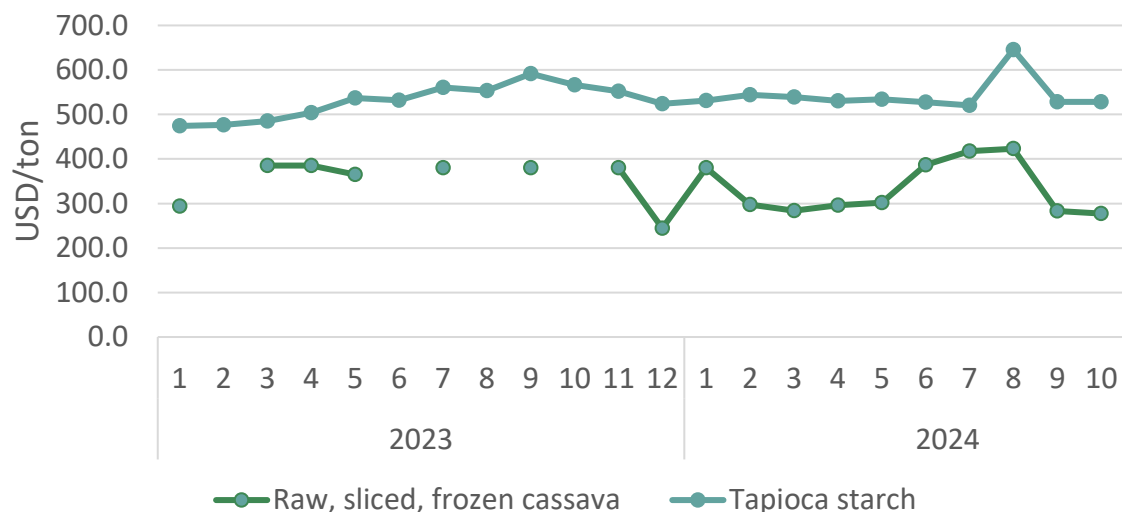
Tapioca starch

Value: **775.6** thousand USD

Increase **570%** compared to Sep-24

Decrease **40%** compared to Oct-23

Percentage of export value to ASEAN, Oct-2024



Tapioca starch

The average export price in Oct-24 is **528** USD/ton; **decrease 0.03%** compared to the previous month; and **Decrease 6.7%** compared to the same month in 2023.

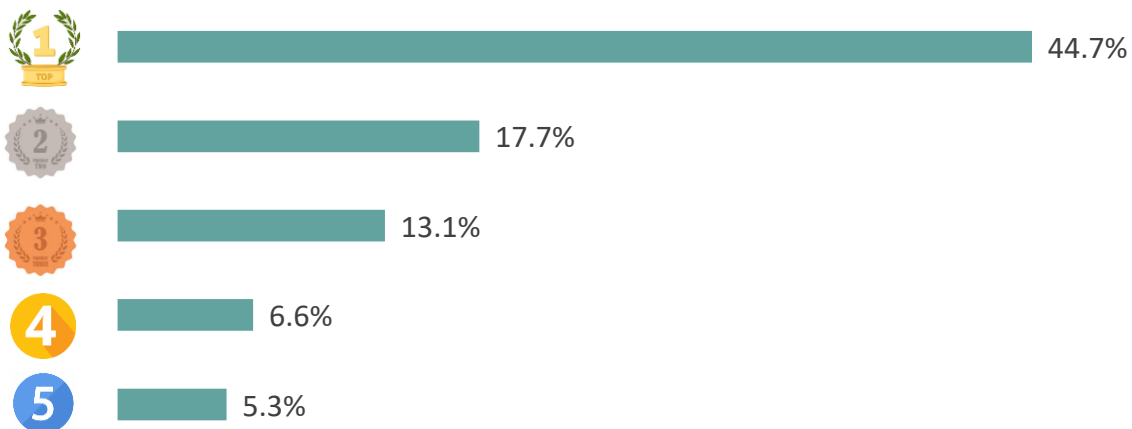
Raw. sliced. frozen cassava

The average export price in Oct-24 is **277** USD/ton; **Decrease 2.2%** compared to the previous month.

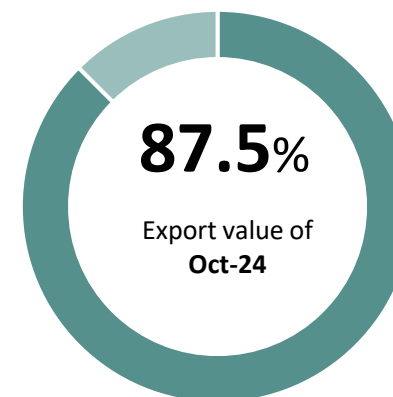


CASSAVA & CASSAVA PRODUCTS

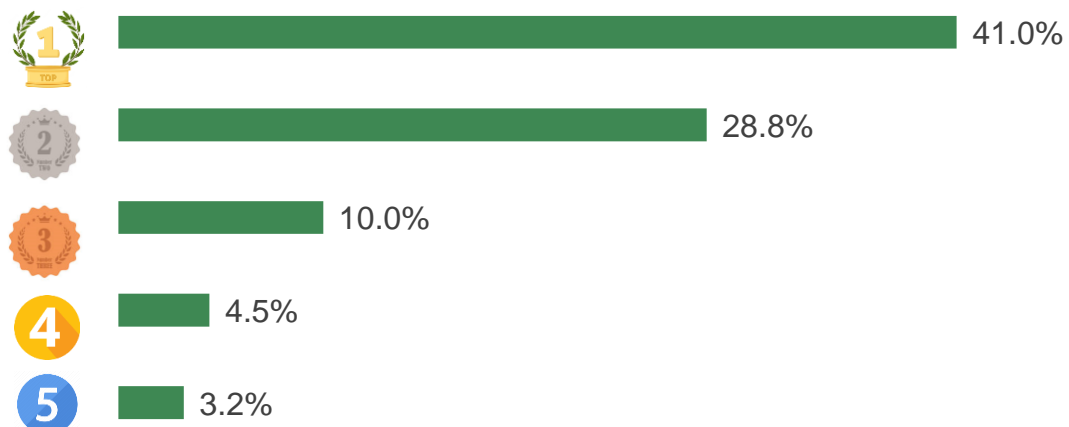
TOP 5 export enterprises by to ASEAN, Oct-2024



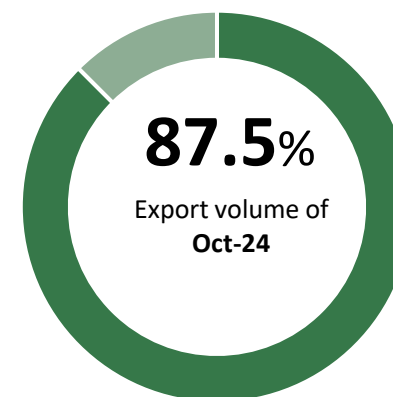
Value ratio of TOP 5 export enterprises to ASEAN, Oct-2024



TOP 5 export enterprises by volume to ASEAN, Oct-2024



Volume ratio of TOP 5 export enterprises to ASEAN, Oct-2024





Opportunity to increase the export of cassava products from Thailand to Indonesia.

On November 7, 2024, during a meeting between the Thai Tapioca Starch Association (TTSA) and the Indonesian Pulp and Paper Association (APKI) on enhancing trade cooperation between the two countries in the cassava starch and paper industries, the following points were discussed:

- **Thailand** produces 22-30 million tons of cassava starch annually, exporting 3.5-4.5 million tons, of which approximately 0.3-0.5 million tons to Indonesia.
- **Indonesia** produces 16 million tons of cassava starch annually, mainly domestic consumption. If domestic production is insufficient for industrial use, Indonesia imports from Thailand, accounting for 80% of its imports of this product. Cassava starch makes up 60% of the total production in the global paper industry. Most paper mills in Indonesia use export prices for cassava starch when considering whether to purchase domestically or import.





Chinese companies plan to expand investments in cassava cultivation in Cambodia.

On November 6, 2024, at the 8th Greater Mekong Subregion (GMS) Summit in Kunming, Yunnan Province (China), the Prime Minister of the Kingdom of Cambodia, Mr. Hun Manet, met several large Chinese companies interested in agricultural sector in Cambodia. Among them, Mr. Wu Yu Jie, Chairman of the Shandong Economic and Technological Development Zone, presented a plan to expand investments in the cassava sector in Cambodia.

Prime Minister Hun Manet praised the companies that have invested in Cambodia and expressed his welcome and encouragement for the establishment of agricultural processing factories in Cambodia, with direct exports to China and other global markets.

Currently, Cambodia continues to prioritize and encourage investments in agriculture and agro-industry. The Prime Minister also suggested that businesses continue to collaborate with relevant ministries of Cambodia, particularly the Ministry of Agriculture, Forestry, and Fisheries and the Cambodia Development Council, to receive additional incentives for "Agriculture and Agro-industry."

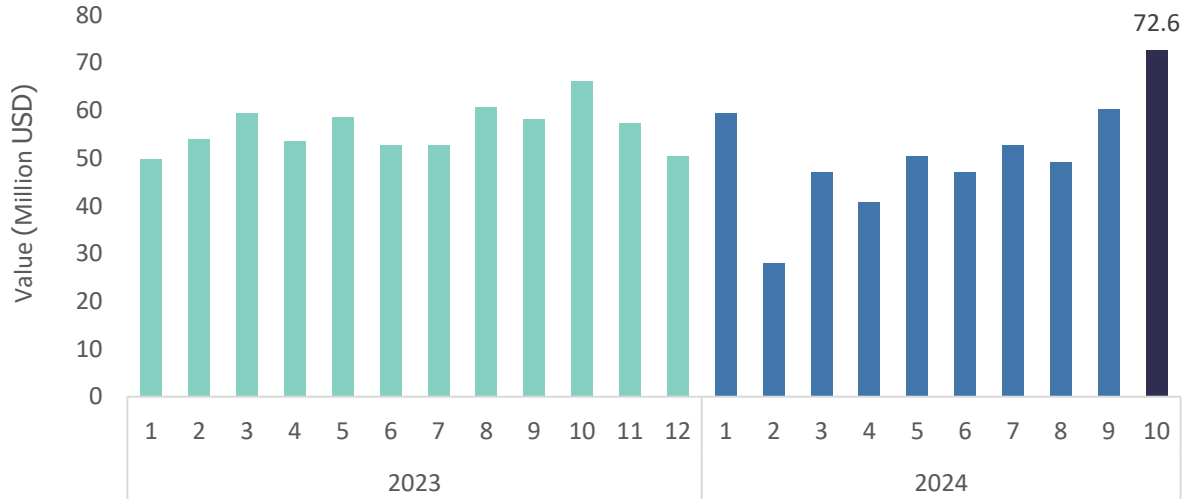
Source: Theo trang khmertimeskh.com





FISHERIES

Export value to ASEAN, Oct-2024



Export results to ASEAN, Oct-2024

VALUE



72.6 Mil.USD

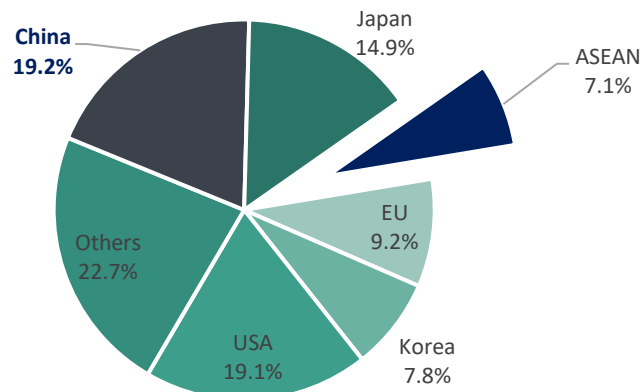
↗ Increase **20.5%** compared to Sep-24

↗ Increase **9.7%** compared to Oct-23.

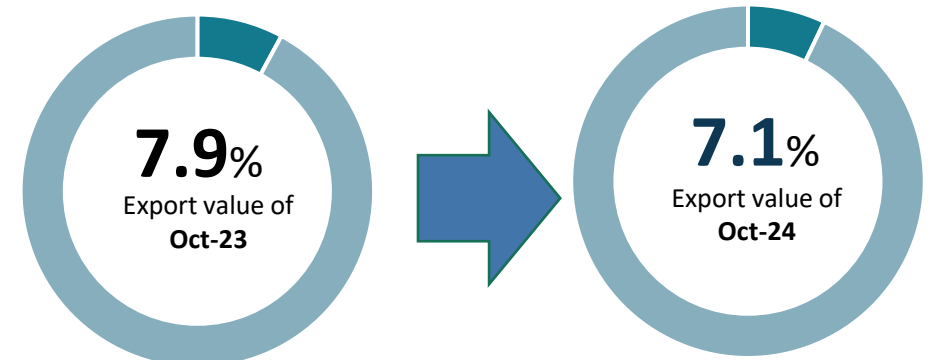
▲ **16.5 Mil.USD** more than the monthly average rate in 2023.

◇ Accumulated 10 months of 2024 reaches 507.4 Million USD, and the rate is **75.3%** of the total in 2023.

Percentage of export value to ASEAN, Oct-2024



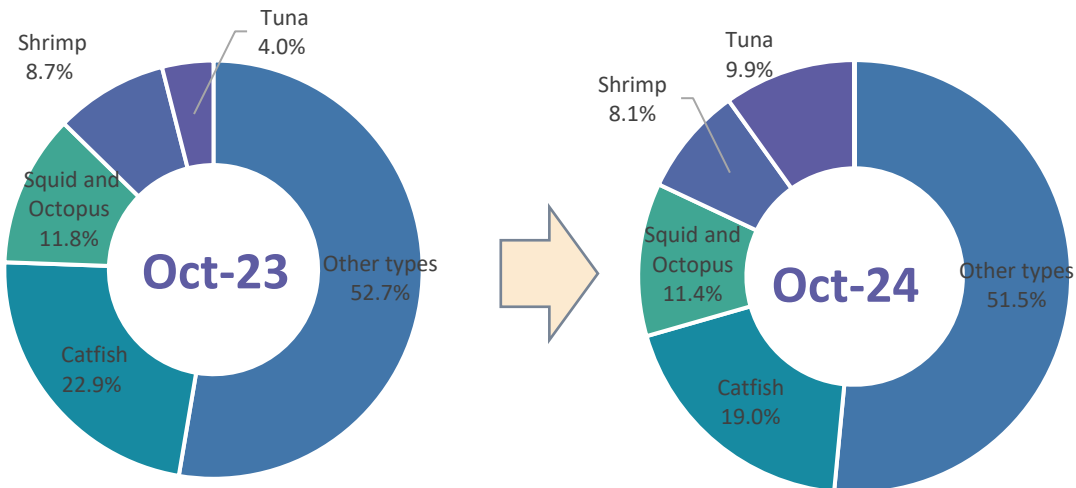
Change in percentage of export to ASEAN, Oct-2024



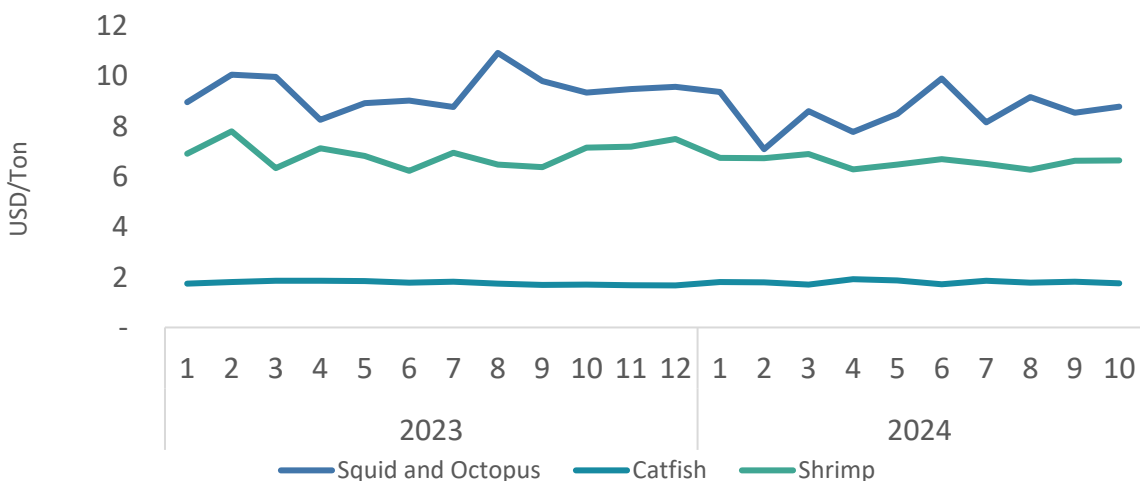
FISHERIES



Structure of exports by products to ASEAN, Oct-2024



Average export price to ASEAN, Oct-2024



Export results to ASEAN, Oct-2024



Catfish

Value: **13.8** Mil.USD

Increase **20.8%** compared to Sep-24

Decrease **8.8%** compared to Oct-23



Squid & Octopus

Value: **8.3** Mil.USD

Increase **10.5%** compared to Sep-24

Increase **6.8%** compared to Oct-23



Shrimp

Value: **5.9** Mil.USD

Decrease **1.5%** compared to Sep-24

Increase **2.1%** compared to Oct-23

Squid & Octopus

The average export price in Oct-24 is **8.8** USD/kg; **increase 2.8%** compared to the previous month; and **decrease 6.1%** compared to the same month in 2023.

Catfish

The average export price in Oct-24 is **1.7** USD/kg; **decrease 3.9%** compared to the previous month; and **increase 2.7%** compared to the same month in 2023.

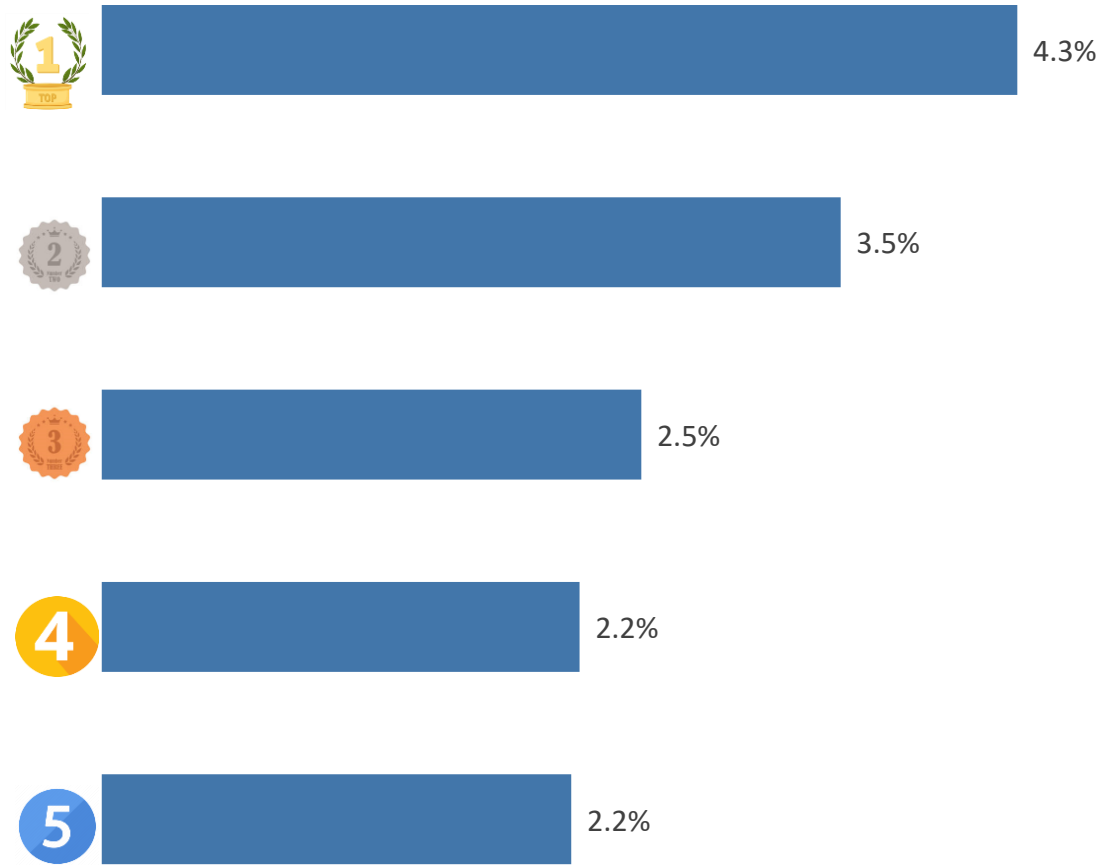
Shrimp

The average export price in Oct-24 is **6.5** USD/kg; **increase 0.1%** compared to the previous month; and **decrease 16.8%** compared to the same month in 2023.

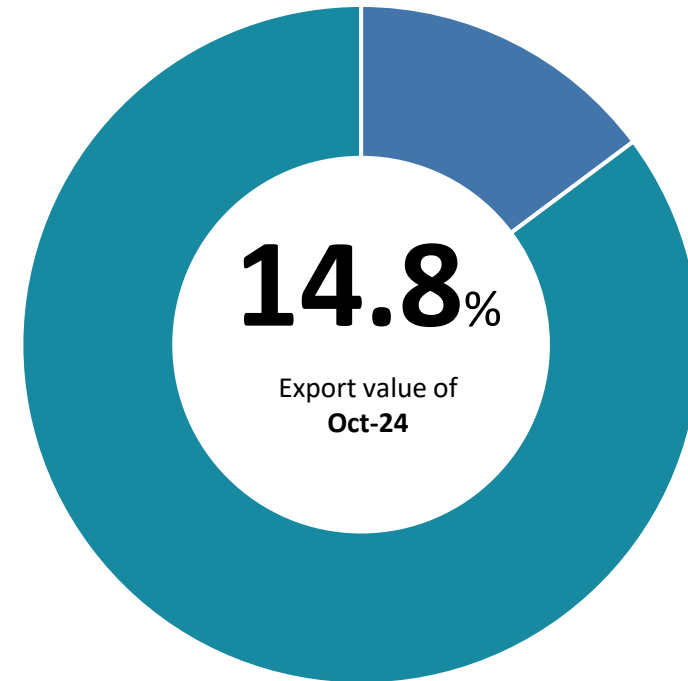


FISHERIES

TOP 5 export enterprises by value to ASEAN, Oct-2024



Value ratio of TOP 5 export enterprises to ASEAN, Oct-2024



01

The new government of Indonesia plans to develop aquaculture

The government of President Prabowo Subianto has reappointed Mr. Sakti Wahyu Trenggono as Minister of Marine Affairs and Fisheries to implement policies for developing aquaculture in the next five years. Minister Sakti aims to rehabilitate 78,000 hectares of shrimp ponds no longer in operation along the northern coast of Java Island, applying hybrid technology to increase productivity toward sustainable development.

The policy focuses on diversifying shrimp breeds, improving supply chains, optimizing production, and enhancing export competitiveness, particularly in key markets such as the United States and China. The Indonesian government expects the export shrimp to China with value of USD 500 million per year by 2028. Additionally, large-scale projects, such as a 2,000-hectare shrimp farming facility in Sumba and attracting FDI into tuna farming in Papua, are also being promoted.



Source: Mongabay (11/2024)





WOOD & WOODEN PRODUCTS

Export volume and value to ASEAN, Oct-2024



Export results to ASEAN, Oct-2024



31

Mil.USD

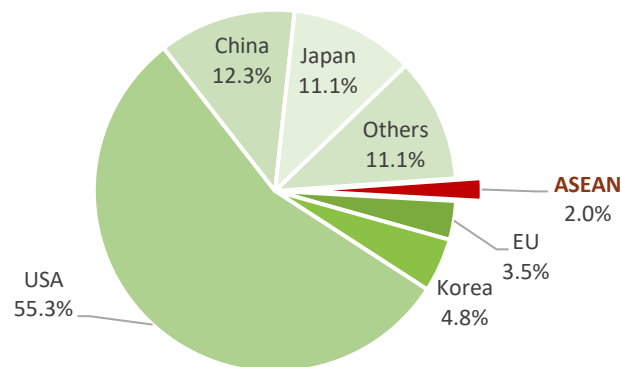
➔ Increase **50.2%** compared to Sep-24

➔ Increase **12.5%** compared to Oct-23

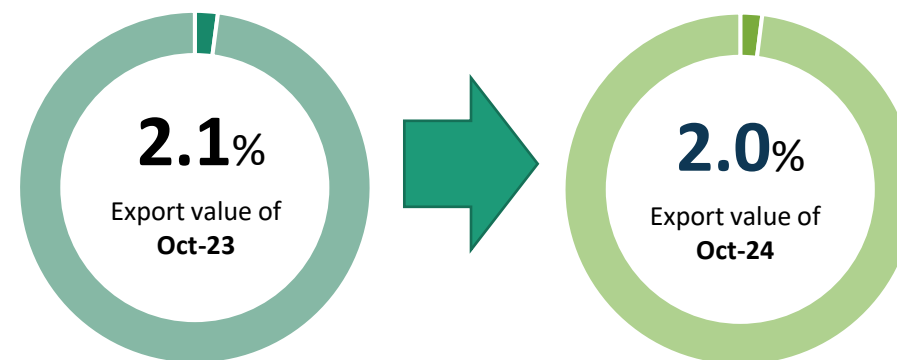
➔ **6.3** Mil.USD more than the monthly average rate in 2023.

❖ Accumulated 10 months of 2024 reaches **264.7** Mil.USD, and the rate is **90.5%** of the total in 2023.

Percentage of export value to ASEAN, Oct-2024



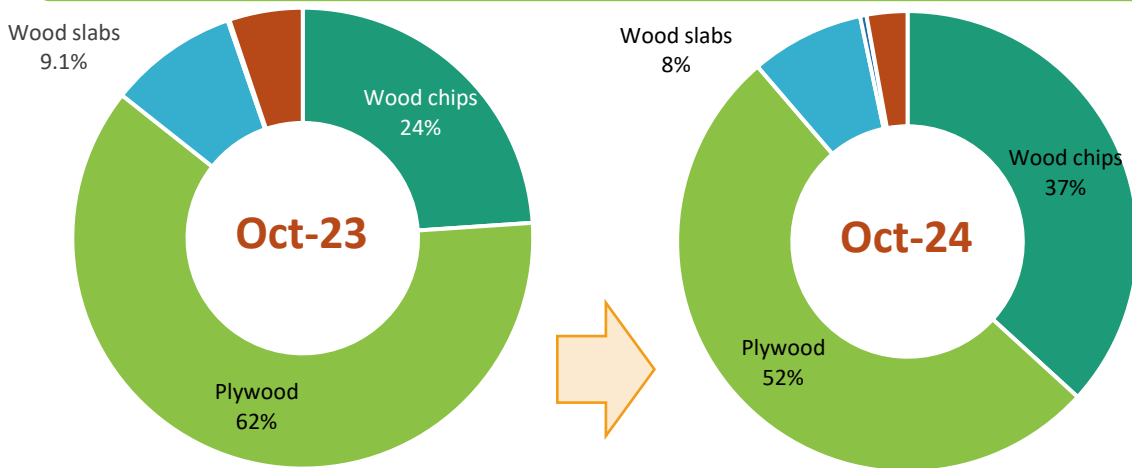
Changes in percentage of export value to ASEAN, Oct-2024





WOOD & WOODEN PRODUCTS

Structure of exports by products to ASEAN, Nov-2024



Export results to ASEAN, Nov-2024



Plywood

Value: **22.5** Mil.USD
 Increase **45%** compared to Sep-24
 Increase **7%** compared to Oct-23



Wood chips

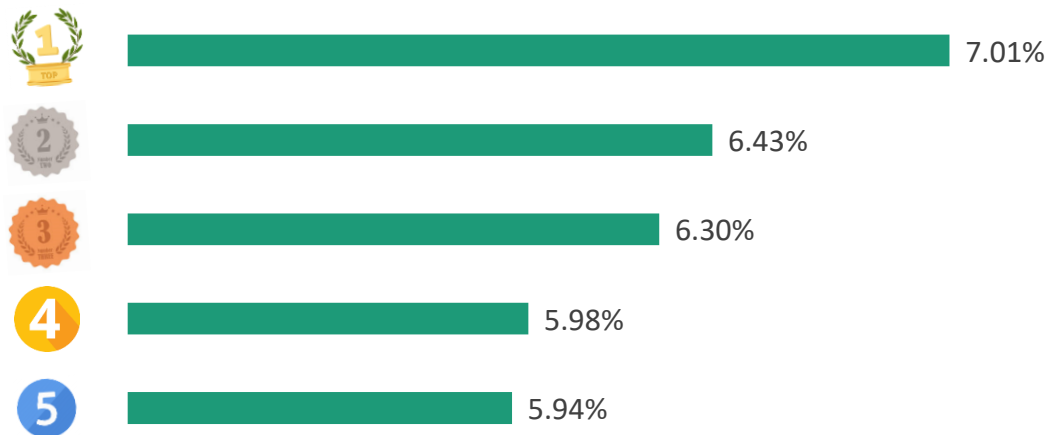
Value: **16.0** Mil.USD
 Increase **27%** compared to Sep-24
 Increase **95%** compared to Oct-23



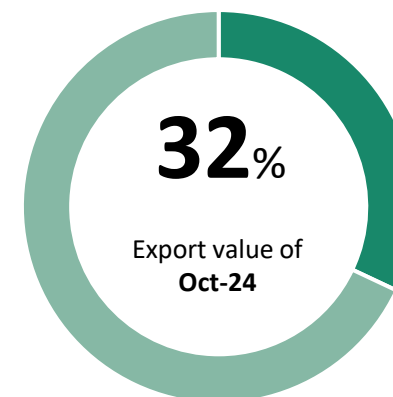
Wood slabs

Value: **3.5** Mil.USD
 Increase **63%** compared to Sep-24
 Increase **11%** compared to Oct-23

TOP 5 export enterprises by value to ASEAN, Nov-2024



Value ratio of TOP 5 export enterprises to ASEAN, Nov-2024





WOOD & WOODEN PRODUCTS



SPOTLIGHTS

Indonesia is making significant investments in forestry sector in 2025, aiming to attract IDR 19.9 trillion (approximately USD 1.29 billion) and create 400,000 new jobs. The Minister of Environment and Forestry, Mr. Raja Juli Antoni, affirmed that production will be enhanced in linkage with forestry product value chain. This goal is not only to increase economic value but also to contribute to the regional sustainable economic development.

The forestry sector's revenue is expected to reach IDR 7.72 trillion (approximately USD 501.8 million) by 2025, driven by key activities such as the export of roundwood, the development of nature-based tourism, sustainable forest management, and administrative punishment in forestry sector.

In addition, Indonesia has also set environmental commitments, such as reducing greenhouse gas emissions by 55%, reducing deforestation rates to 0.2 million hectares per year, and improving the national red list index for endangered species. These are key components of the sustainable forestry development strategy, which aims to balance the protection of natural resources with economic development, striving for equilibrium between economic, environmental, and social benefits.





MEAT & MEAT PRODUCTS (EXPORT)

Export value to ASEAN, Oct-2024



Export results to ASEAN, Oct-2024



9.7
Mil.USD

VALUE

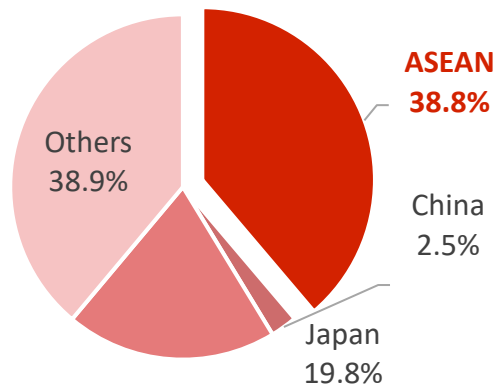
↗ Increase **19.2%** compared to Sep-24

↘ Decrease **12.5%** compared to Oct-23

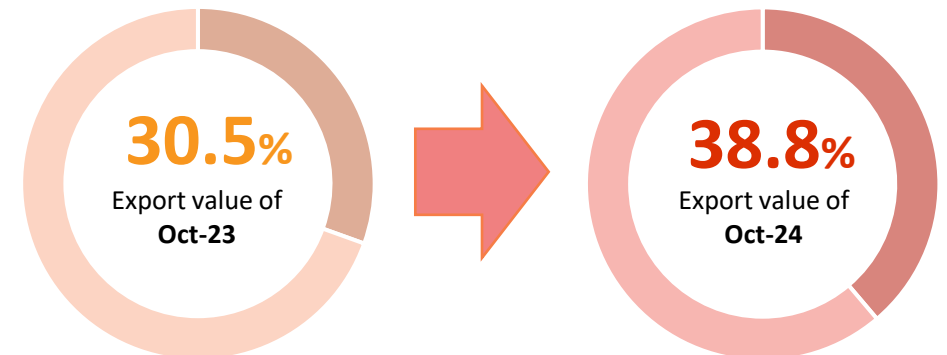
↗ **5.8 Mil.USD** more than the monthly average rate in 2023.

◇ Accumulated 10 months of 2024 reaches **39.2 Mil.USD**, the rate is **82.8%** of the total in 2023

Percentage of export value to ASEAN, Oct-2024



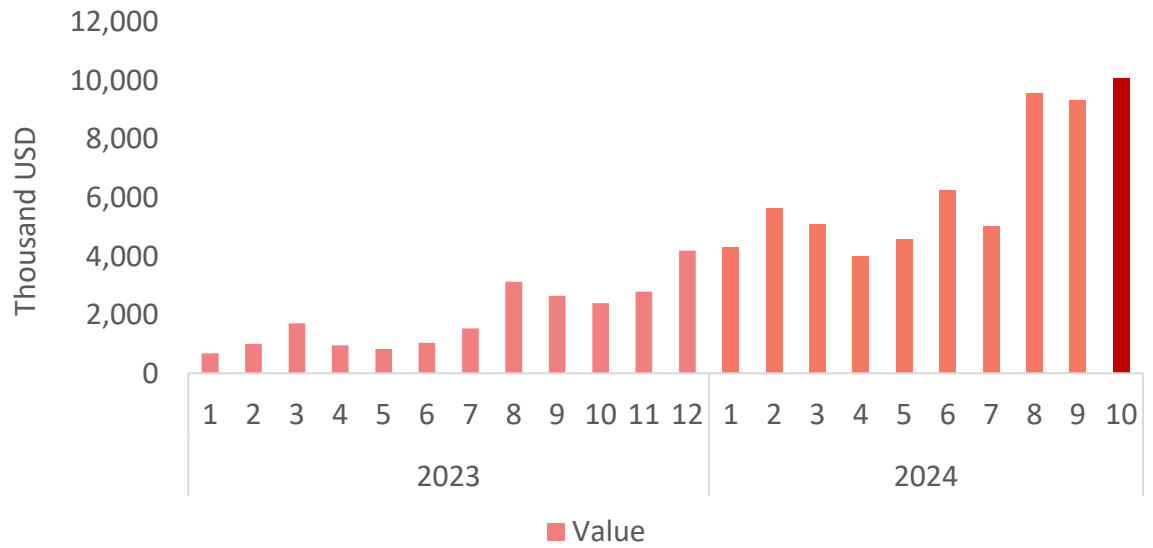
Changes in percentage of export value to ASEAN, Oct-2024





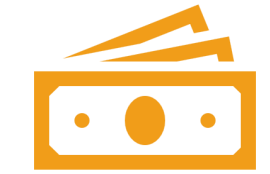
MEAT & MEAT PRODUCTS (IMPORT)

Import value from ASEAN, Oct-2024



Import results from ASEAN, Oct-2024

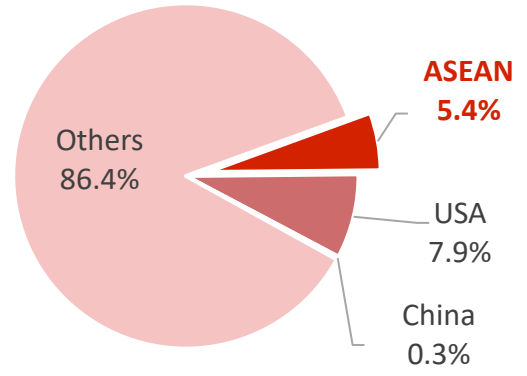
VALUE



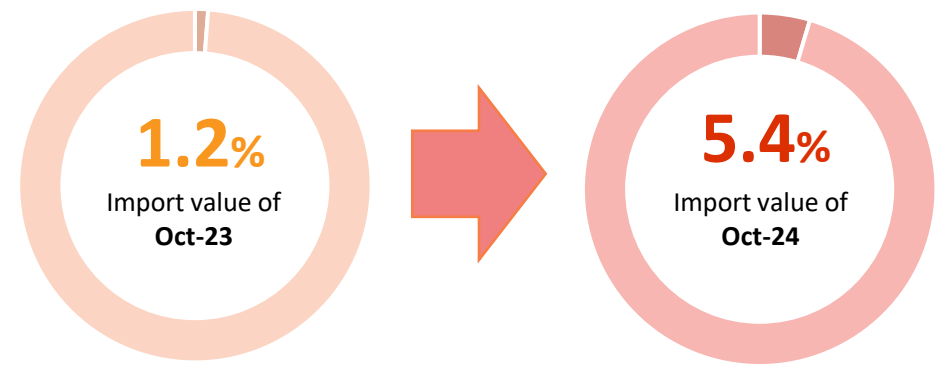
10.1
Mil.USD

- ↗ Increase **8%** compared to Sep-24
- ↗ Increase **320%** compared to Oct-23
- ↗ **8.2 Mil.USD** more than the monthly average rate in 2023.
- ◇ Accumulated 10 months of 2024 reaches **63.9 Mil.USD**, and the rate is **278.8%** of the total in 2023.

Percentage of import value from ASEAN, Oct-2024



Changes in percentage of import value from ASEAN, Oct-2024

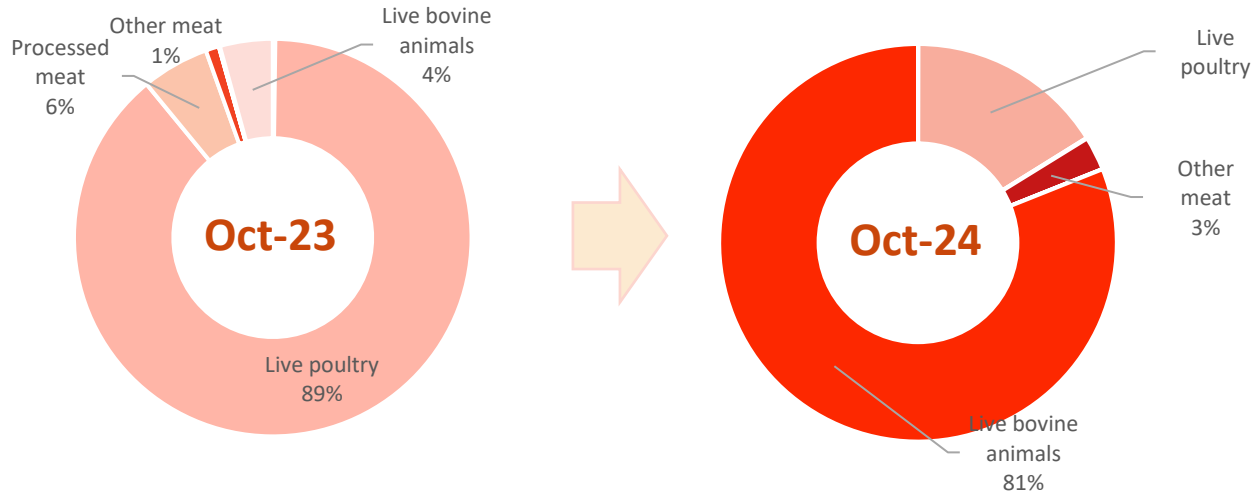


Source: Calculated from data the General Department of Customs



MEAT & MEAT PRODUCTS (EXPORT)

Export value to ASEAN, Oct-2024



Export results to ASEAN, Oct-2024



Live bovine animals

Value: **9.04** Mil.USD

Increase **24%** compared to Sep-24

Decrease **7.3%** compared to Oct-23



Live poultry

Value: **0.24** nghìn USD

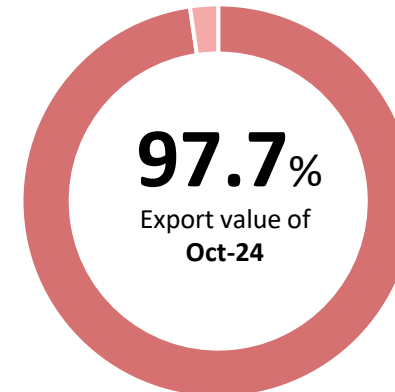
Decrease **6.4%** compared to Sep-24

Decrease **24.5%** compared to Oct-23

Percentage of export value to ASEAN, Oct-2024



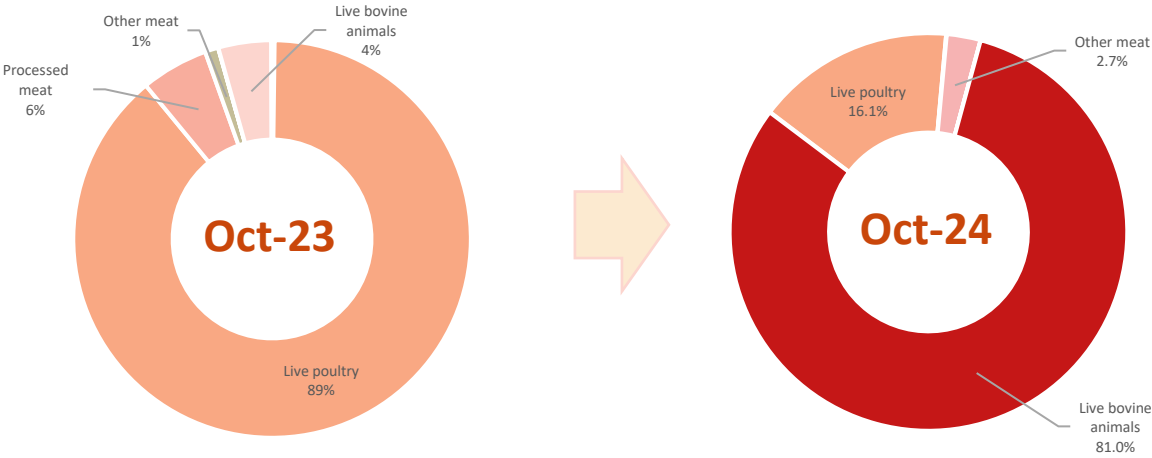
Changes in percentage of export value to ASEAN, Oct-2024





MEAT & MEAT PRODUCTS (IMPORT)

Import value from ASEAN, Oct-2024



Import results from ASEAN, Oct-2024



Live bovine animals

Value: **8.2** Mil.USD

Increase **3.8%** compared to Sep-24

Increase **7.8 times** compared to Oct-23



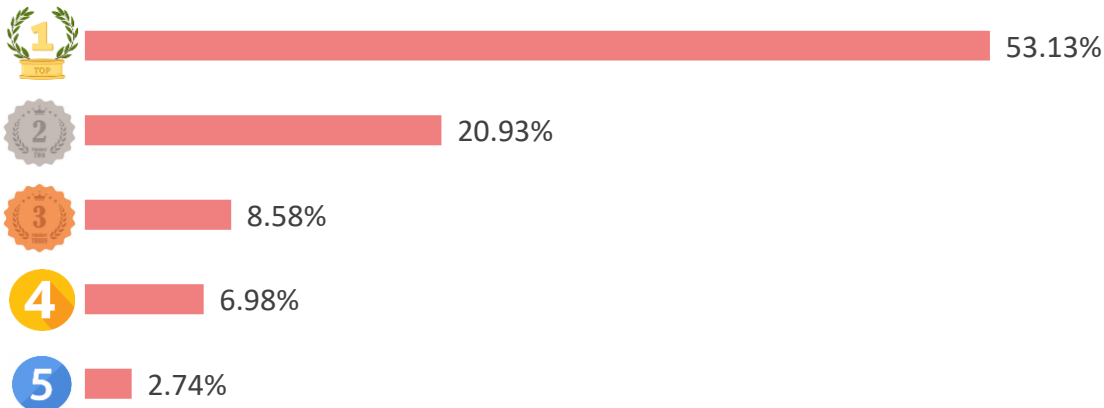
Live poultry

Value: **1.6** thousand USD

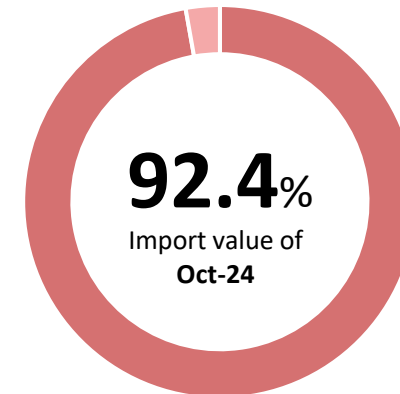
Increase **12.8%** compared to Sep-24

Increase **23.8%** compared to Oct-23

Percentage of import value from ASEAN, Oct-2024



Changes in percentage of import value from ASEAN, Oct-2024





MEAT & MEAT PRODUCTS

SPOTLIGHT



According to the Bureau of Animal Industry (BAI) under Department of Agriculture, Philippines will conduct an on-site audit in Paraguay from December 2 to 18, 2024, to assess Paraguay's compliance with sanitary measures and official controls according to international standards required by the Philippines. The results will be used to consider the approval of export licenses for meat products (beef, pork, and poultry) from Paraguay to the Philippines.

The inspection process will include several items, ranging from central laboratories, livestock facilities, regional offices, entry and exit ports, to livestock fairs..

Source: Valoragro.com.py

In the first 10 months of 2024, the Philippines imported 206,000 tons of pork from Brazil, a 103.3% increase compared to the same period last year. It is the first time that the Philippines has surpassed China to become the main export market for Brazilian pork.

Source: gmanetwork.com





Any comments, please send to:

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