



ISPAE

Volume: Oct-2025



MONTHLY REPORT ON AGRI-PRODUCT EXPORT

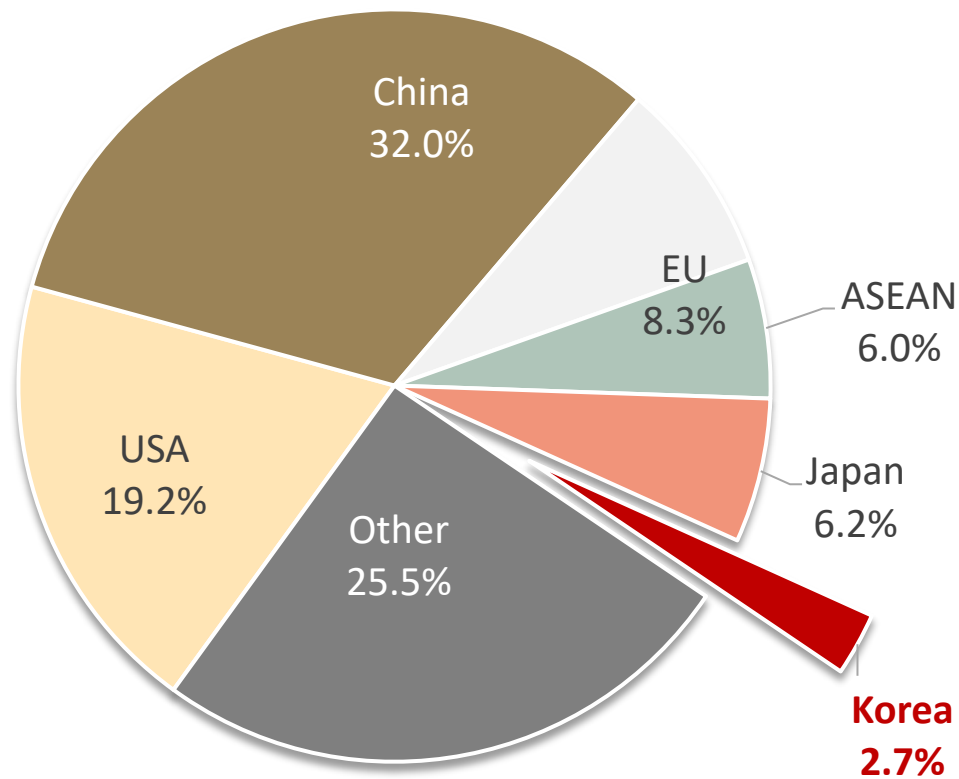
FROM VIETNAM TO TO KOREA (ROK) MARKET

Prepared by: **AGREINFOS**



THE SITUATION OF AGRO-FORESTRY-FISHERY (AFF) PRODUCT EXPORT FROM VIETNAM TO THE KOREA IN SEP-2025

Proportion export value of key AFF products to the Korea in Sep-2025

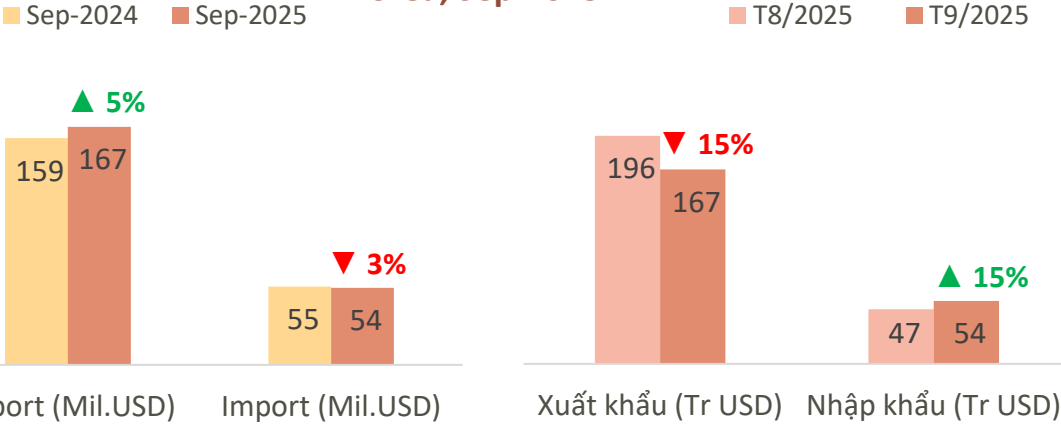


Changes in proportion export value of key AFF products to the Korea in Sep-2025 compared to Sep-2024 and Sep-2024

Country	Value (Mil.USD)	Compared to Aug-2025	Compared to Sep-2024
USA	1.185	▼ 0.01%	▼ 1.9%
China	1.971	▲ 5.9%	▲ 5.1%
EU	513	▼ 0.02%	▲ 1.9%
ASEAN	369	▼ 3.2%	▼ 5.7%
Japan	382	▼ 1.0%	▲ 0.4%
Korea	167	▼ 0.4%	▼ 0.2%
Total Export value (Mil.USD)			6,246

THE SITUATION OF AGRO-FORESTRY-FISHERY (AFF) PRODUCT EXPORT FROM VIETNAM TO THE KOREA IN SEP-2025

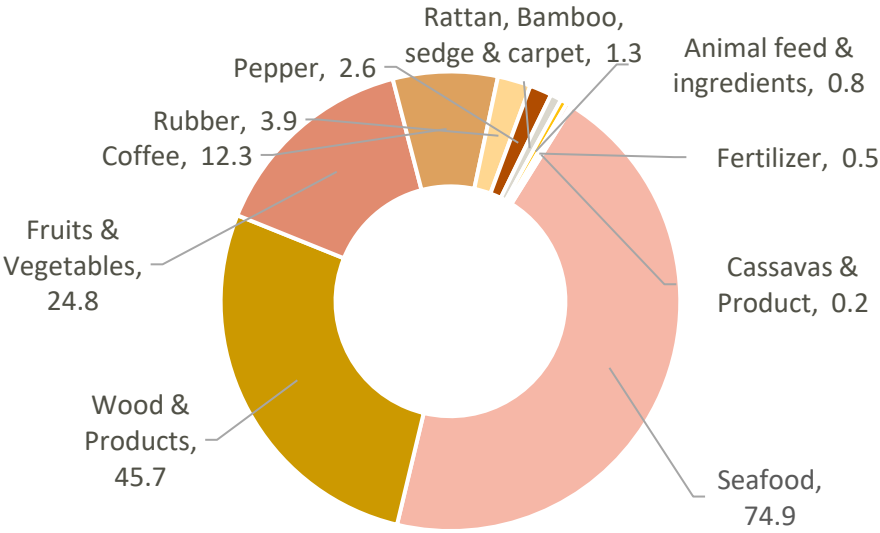
AFF product import-export turnover between Vietnam and Korea, Sep-2025



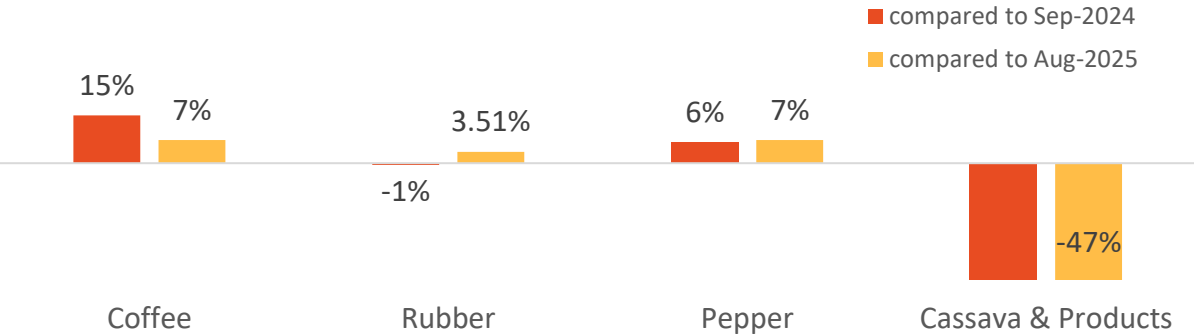
Changes in key AFF product export value to the Korea in Sep-2025 compared to Aug-2025



Key AFF product export value to Korea, Sep-2025



Changes in average export value of key AFF products to the Korea in Sep-2025 compared to Aug-2025 and Sep-2024





South Korea's GDP per capita drops three levels in the IMF rank

Due to a weakening domestic economy and slower growth, South Korea's per capita GDP fell three places in the International Monetary Fund (IMF) ranks compared to the previous year. According to the World Economic Outlook report, in 2025 South Korea's per capita GDP is expected to decrease by 0.8% from 2024, to USD 35,962, causing the country to drop from 34th to 37th among 197 economies.

The IMF also forecasts that South Korea's GDP per capita could exceed USD 40,000 by 2028, one year earlier than previously projected, but its ranking is still expected to fall to 38th in 2028 and 42nd in 2029.

Source: vov.vn

APEC 2025 expects to bring USD 5 billion to South Korea's economy

According to estimates of the Korea Chamber of Commerce and Industry (KCCI), the APEC 2025 Summit in Gyeongju could contribute more than KRW 7.4 trillion (approximately USD 5.4 billion) to the economy and create nearly 24,000 new jobs. Of this, domestic consumption accounts for over KRW 3 trillion (around USD 2.4 billion), mainly in services such as accommodation, retail, and transportation. The remaining KRW 4 trillion (about USD 3 billion) comes from infrastructure investments and medium- to long-term spillover effects.

Local service sector revenues are expected to triple during the event. KCCI notes that APEC 2025 can generate greater economic impact than APEC 2005 in Busan, while also promoting sustainable growth for the MICE (meetings, incentives, conferences, and exhibitions) tourism sector and regional economy.

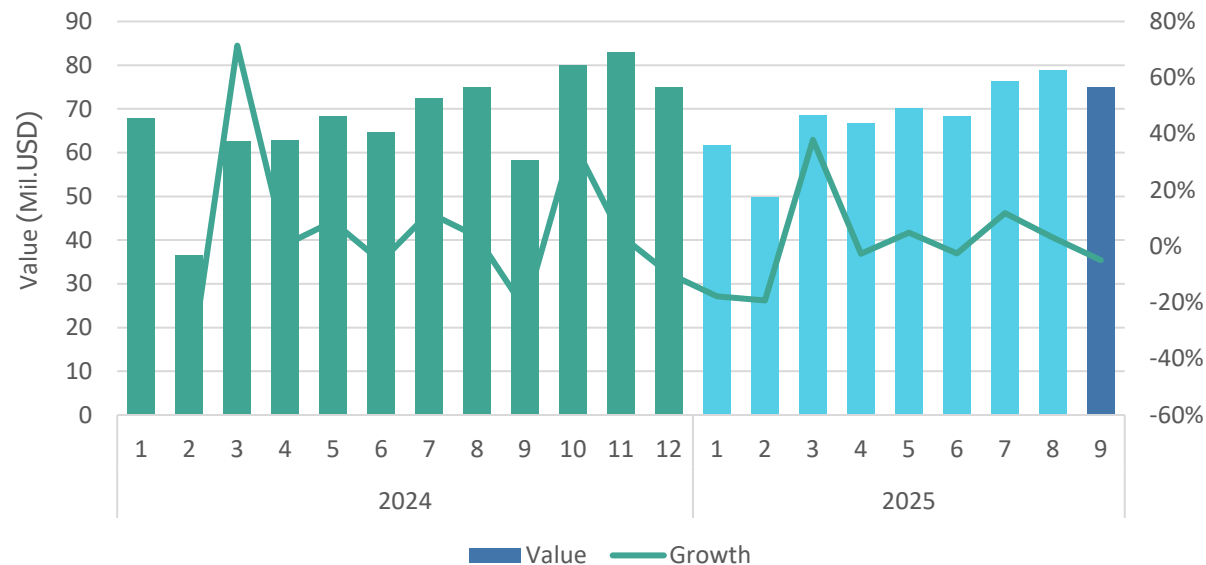


Source: quangngaitv.vn

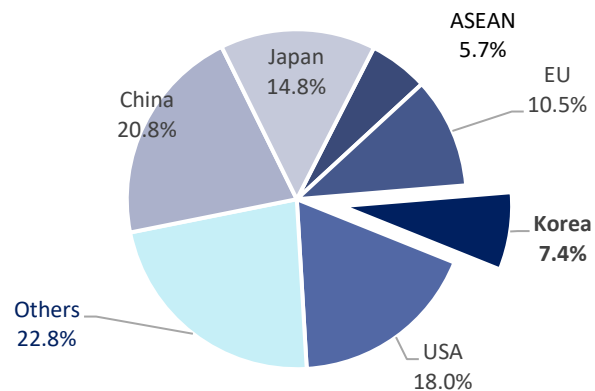


FISHERIES

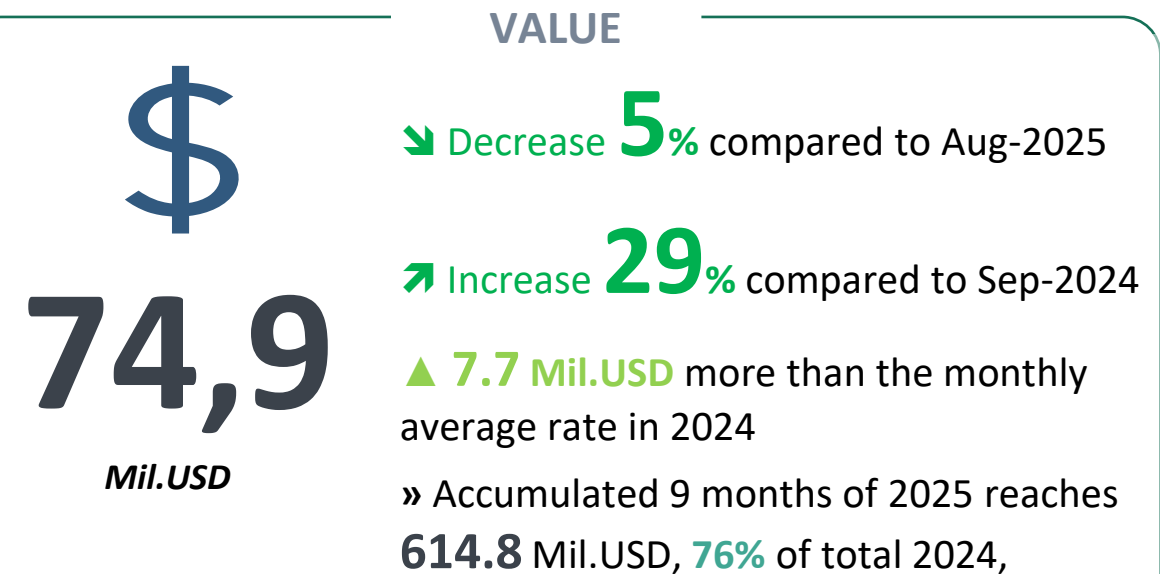
Export value to Korea, Sep-2025



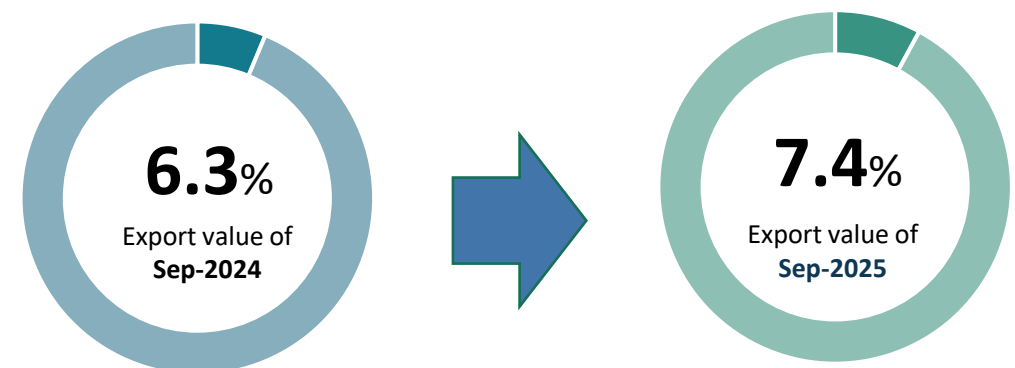
Percentage of export value to Korea, Sep-2025



Export results to Korea, Sep-2025



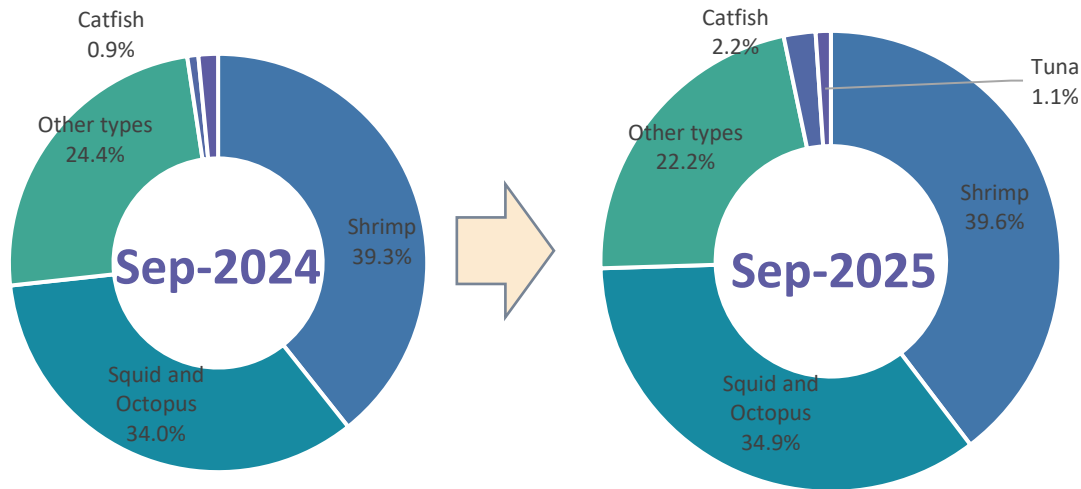
Changes in percentage of export results to Korea, Sep-2025



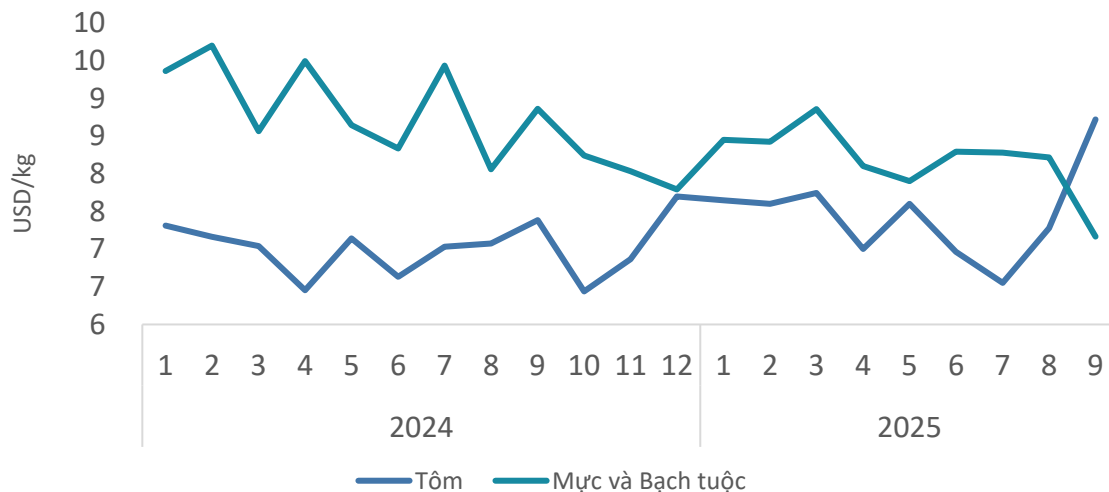


FISHERIES

Structure of exports by products to Korea, Sep-2025



Average export price to Korea, Sep-2025



Source: Calculated from data of the General Department of Customs

Export results to Korea, Sep-2025



Shrimp

Value: **29.7** Mil.USD

Decrease 1% compared to Aug-2025

Increase 30% compared to Sep-2024



Squid and Octopus

Value: **26.1** Mil.USD

Decrease 5% compared to Aug-2025

Increase 32% compared to Sep-2024



Tuna

Value: **1.7** Mil.USD

Decrease 37% compared to Aug-2025

Increase 90% compared to Sep-2024

Shrimp

The average export price in Aug-2025 is **7.2** USD/kg; **decrease 2%** compared to the previous month; and **decrease 3%** compared to the same month of 2024.

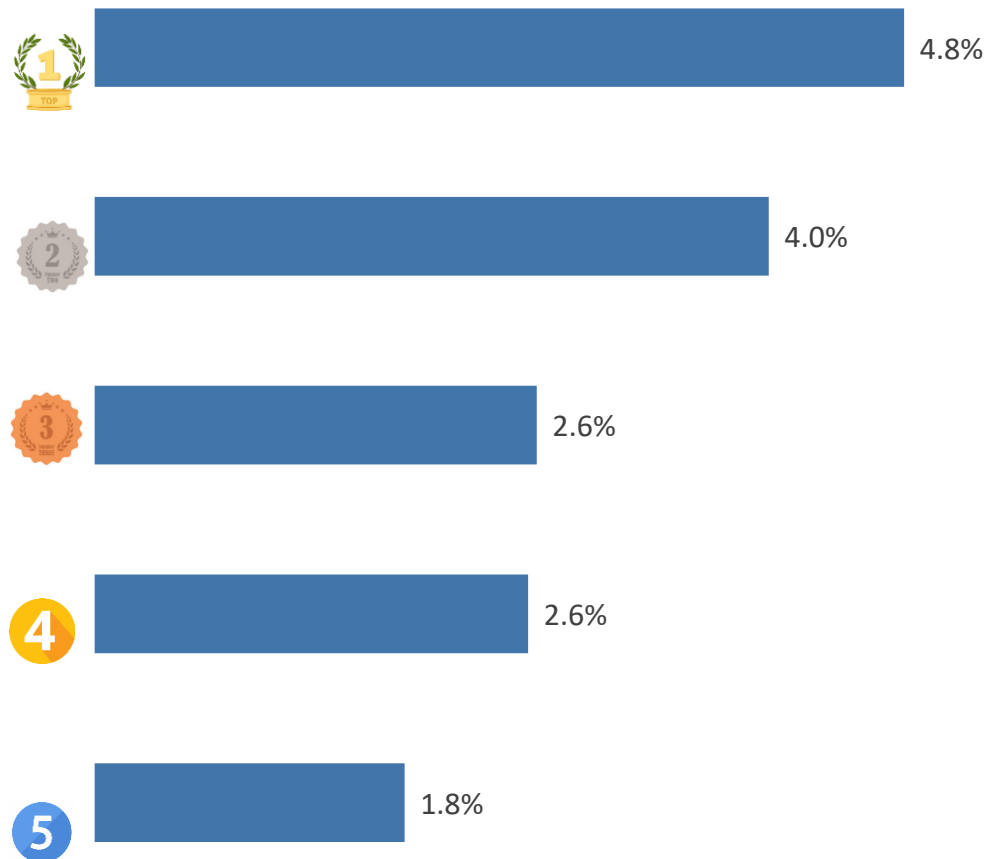
Squid and Octopus

The average export price in Aug-2025 is **8.7** USD/kg; **increase 6%** compared to the previous month and **decrease 2%** compared to the same month of 2024.

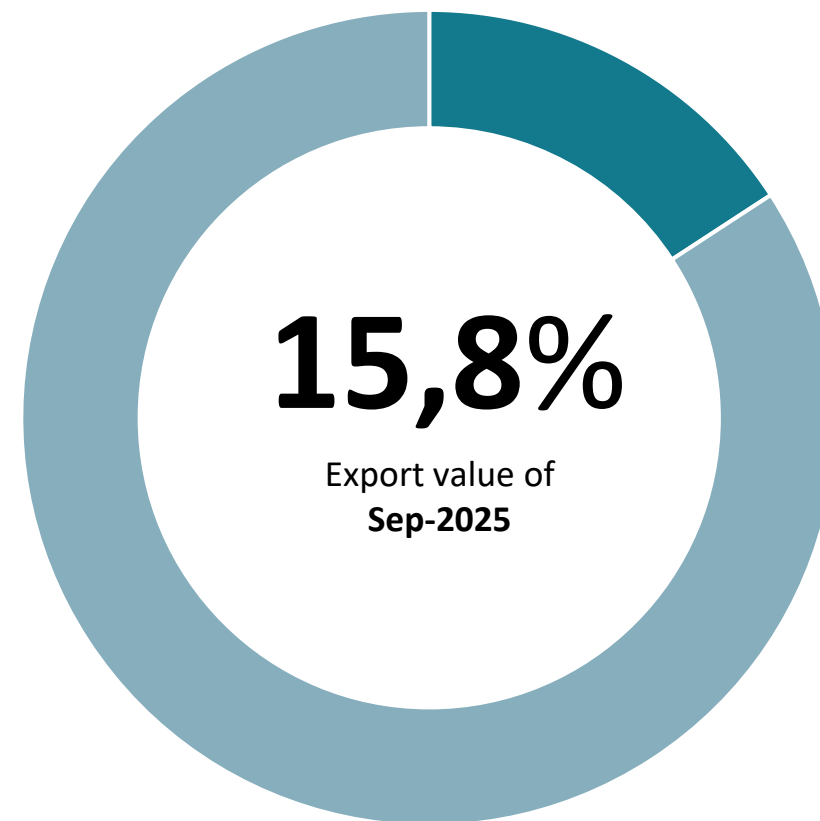


FISHERIES

TOP 5 export enterprises by value to Korea, Sep-2025



Value ratio of TOP 5 export enterprises to Korea, Sep-2025





01

South Korea increases to import seafood from Russia in Sept 2025

According to data from the analytics firm Union Forsea Corp., in September 2025, South Korea imported 27,300 tons of seafood from Russia, increasing 13% compared to the same period last year. In the first nine months of the year, total imports from Russia reached 192,700 tons, a slight increase of 1% compared to the same period in 2024, marking a recovery after a prolonged decline. Russia remains one of South Korea's largest seafood suppliers, accounting for 27% of the country's total seafood import value. Notably, the growth in September did not come from traditional items such as pollock, which continue to decline in both production and demand. Instead, the significant increase came from frozen sardines, with imports surging 1,356% to 16,700 tons, playing a key role in offsetting declines from other major product groups.

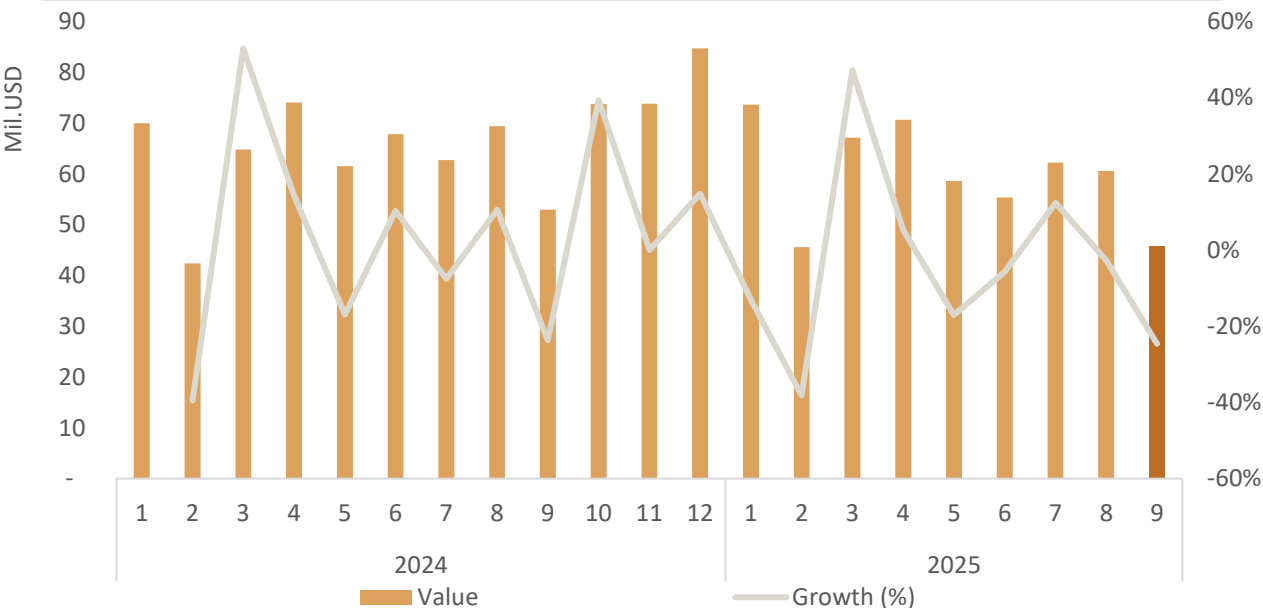
The shifting composition of seafood imports reflects the flexibility of the South Korean market, while also highlighting Russia's efforts to diversify its export products amid global geopolitical and trade fluctuations.





WOOD AND WOOD PRODUCTS

Export value to Korea, Sep-2025

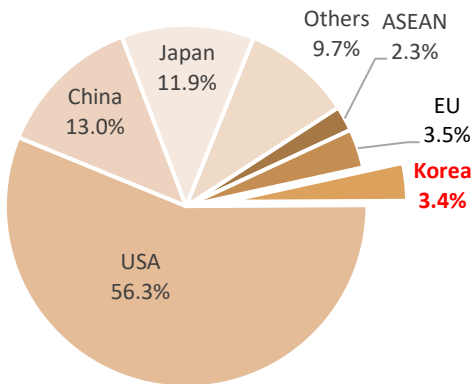


Export results to Korea, Sep-2025

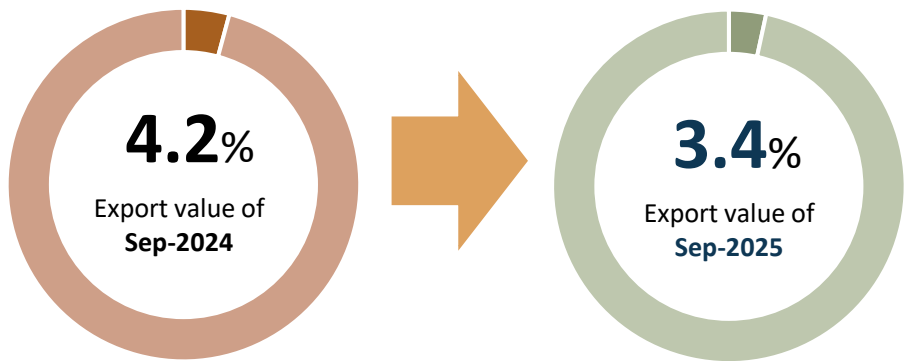


- Decrease **25%** compared to Aug-2025
- Decrease **14%** compared to Sep-2024
- ↓ **208 Mil.USD** less than the monthly average rate in 2024
- ❖ Accumulated 9 months of 2025 reaches **539.8 Mil.USD**, **68%** of total 2024

Export results to Korea, Sep-2025



Changes in percentage of export results to Korea, Sep-2025

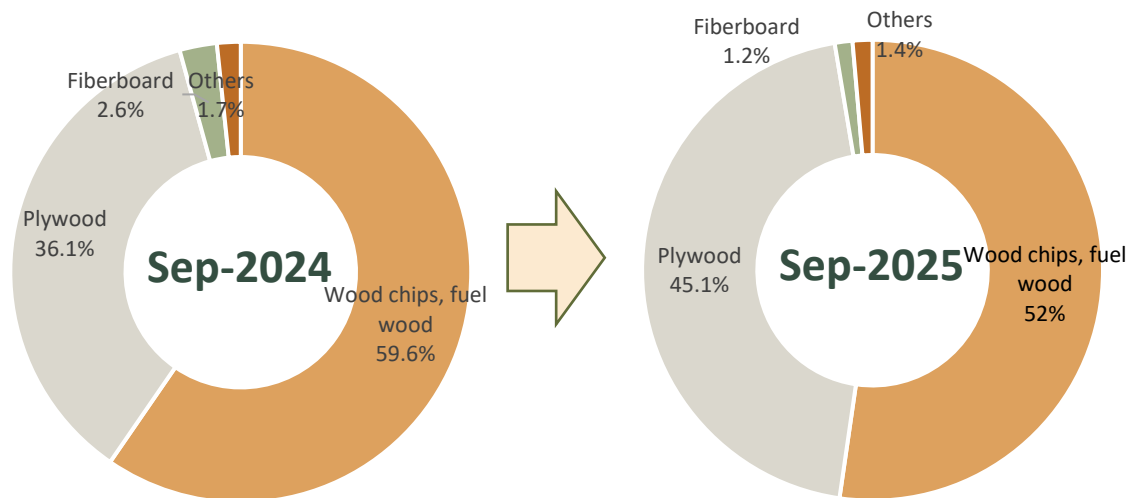


Source: Calculated from data of the General Department of Customs

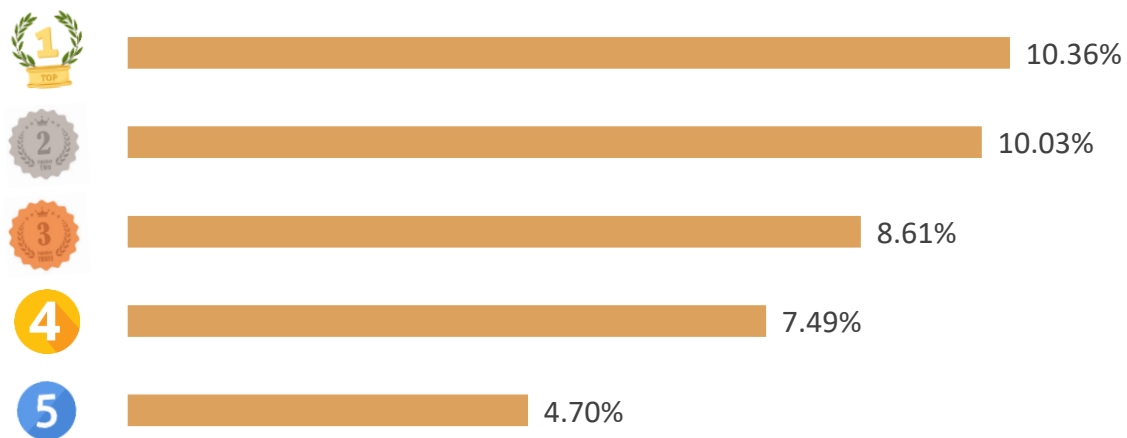


WOOD AND WOOD PRODUCTS

Structure of exports by products to Korea, Sep-2025



TOP 5 export enterprises by value to Korea, Sep-2025



Export results to Korea, Sep-2025



Wood chips

Value: **15.5** Mil.USD

Decrease **37%** compared to Aug-2025

Decrease **27%** compared to Sep-2024



Plywood

Value: **13.3** Mil.USD

Decrease **16%** compared to Aug-2025

Increase **4%** compared to Sep-2024



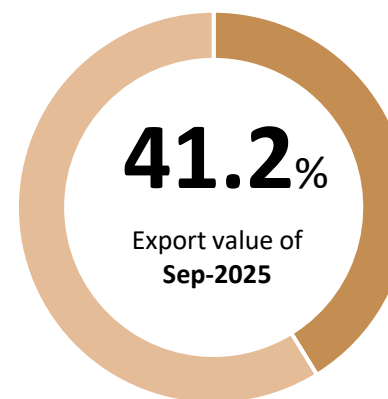
Fiberboard

Value: **0.4** Mil.USD

Decrease **35%** compared to Aug-2025

Decrease **61%** compared to Sep-2024

Value ratio of TOP 5 export enterprises to Korea, Sep-2025





WOOD AND WOOD PRODUCTS

SPOTLIGHT



At the national discussion of the Korea Forest Service (KFS), lawmakers expressed deep concerns about the challenges facing South Korea's forestry and wood industry, focusing on three main areas:

First, lawmakers strongly criticized the KFS's lack of proactive response to U.S. tariffs on imported wood, arguing that the agency failed to monitor developments in a timely manner and did not implement effective measures to protect exporters.

Second, the national thinning wood collection rate has only reached 35.2% over the past 10 years, meaning that the majority of this resource is being wasted. Although the KFS has proposed solutions such as supporting automation and improving infrastructure, lawmakers argued that these measures still do not address the practical difficulties faced by processing plants in securing raw material supplies.

Finally, there is a crisis in the domestic wood pellet sector. Lawmakers questioned the KFS's delay in adjusting the Renewable Energy Certificate (REC) factor for imported pellets—a matter that has been discussed for three years but was only recently implemented—causing negative impacts on domestic producers.



TIN LIÊN QUAN

Source: woodkorea.co.kr

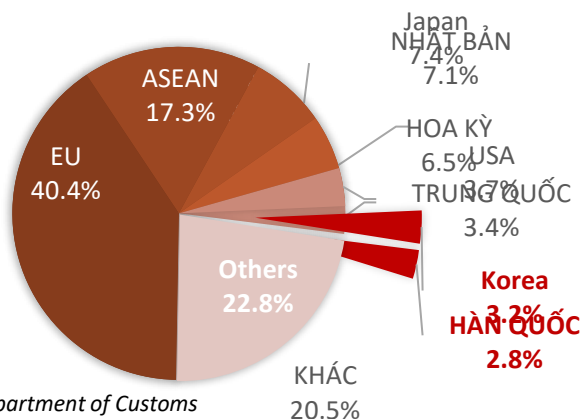


COFFEE

Export volume and value to Korea, Sep-2025



Percentage of export value to Korea, Sep-2025



Export results to Korea, Sep-2025

VALUE

12.3 Mil.USD

- Decrease **8%** compared to Aug-2025
- Increase **117%** compared to Sep-2024
- 0.6** Mil.USD more than the monthly average rate in 2024.
- Accumulated 9 months of 2025 reaches **165.9** tr.USD, **118%** of total 2024.

VOLUME

2.7 Ths.tons

- Increase **2%** compared to Aug-2025
- Increase **56%** compared to Sep-2024
- 0.4** Ths.tons less than the monthly average rate in 2024.
- Accumulated 9 months of 2025 reaches **33.2** Ths.tons, **89%** of total 2024.

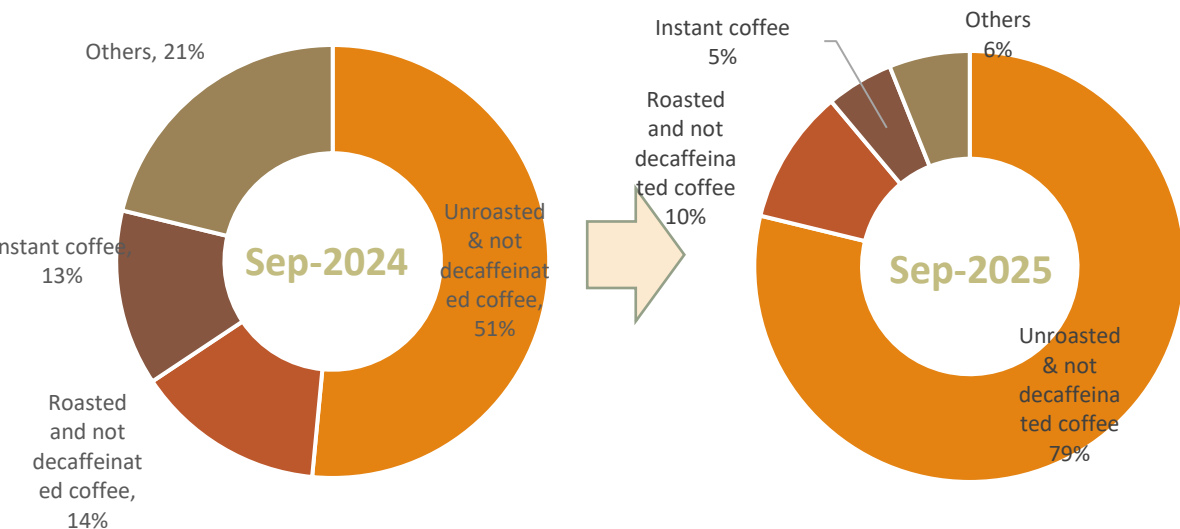
Changes in percentage of export results to Korea, Sep-2025



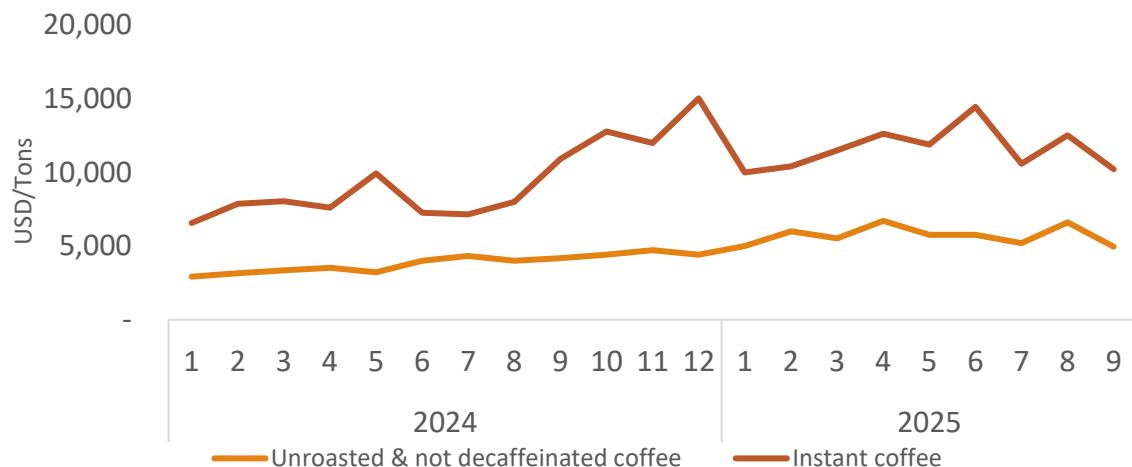


COFFEE

Structure of exports by products to Korea, Sep-2025



Average export price to Korea, Sep-2025



Source: Calculated from data of the General Department of Customs

Export results to Korea, Sep-2025



Unroasted & not decaffeinated coffee

Value: **9.6** Mil.USD
Increase **17.2%** compared to Aug-2025
Increase **234%** compared to Sep-2024



Instant coffee

Value: **0.7** Mil.USD
Decrease **66.7%** compared to Aug-2025
Decrease **12%** compared to Sep-2024



Roasted and not decaffeinated coffee

Value: **1,2** Mil.USD
Decrease **0.1%** so compared to Aug-2025
Increase **49.6%** compared to Sep-2024

Instant coffee

The average export price in Aug-2025 is **10,218** USD/tons, decrease **18%** compared to the previous month; and decrease **6%** compared to the same month of 2024.

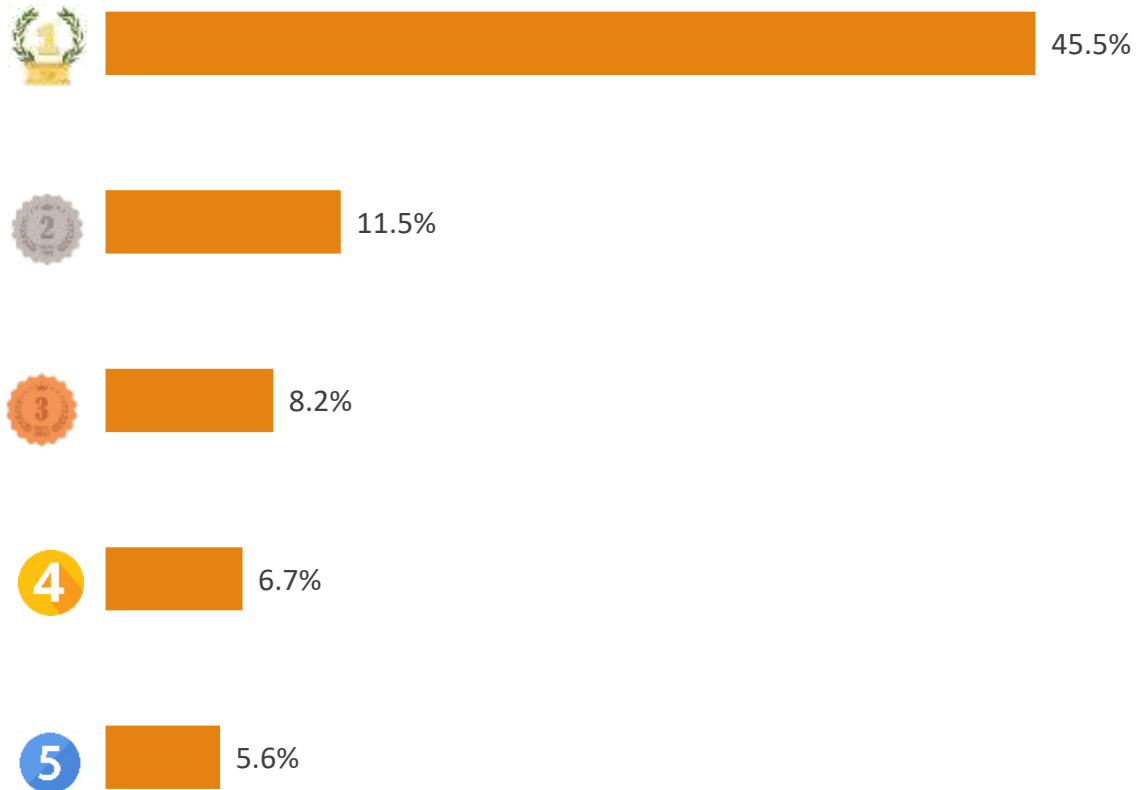
Coffee chưa rang chưa khử cafein

The average export price in Aug-2025 is **4,969** USD/tons, decrease **25%** compared to the previous month; and increase **19%** compared to the same month of 2024.

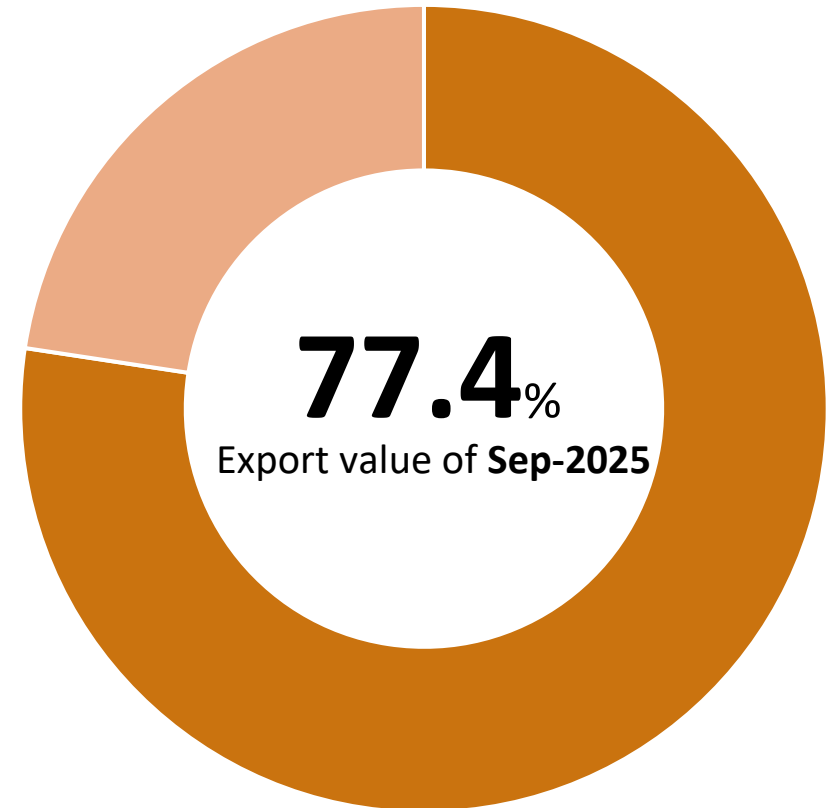


COFFEE

TOP 5 export enterprises by value to Korea, Sep-2025



Value ratio of TOP 5 export enterprises to Korea, Sep-2025





COFFEE

SPOTLIGHT



According to data from the Korea Customs Service, in the first eight months of 2025, South Korea imported 2.27 million bags of coffee, an increase of 1.50% compared to the same period last year. Of which, approximately 90% consisted of green coffee beans used as raw material for processing, while the remainder was fully roasted and ground coffee products.

Korea Customs data also show that Brazil accounted for about 30% of total coffee imports in 2024, while Colombia and Vietnam ranked second and third, respectively.





FRUITS & VEGETABLES (EXPORT)

Export value to Korea, Sep-2025



Export results to Korea, Sep-2025

VALUE



Decrease **13%** compared to Aug-2025

Increase **3%** compared to Sep-2024

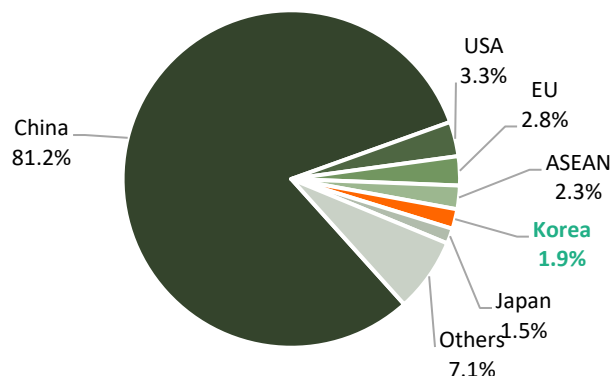
24.8

Mil.USD

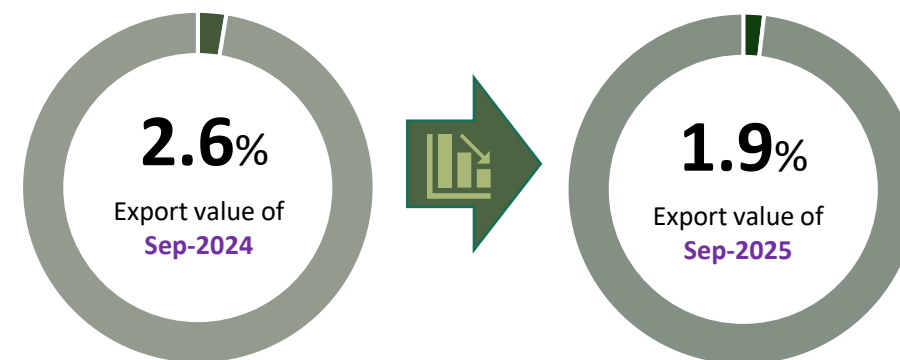
1.4 Mil.USD less than the monthly average rate in 2024

Accumulated 9 months of 2025 reaches **237.1 Mil.USD**, **75%** of total 2024

Percentage of export value to Korea, Sep-2025

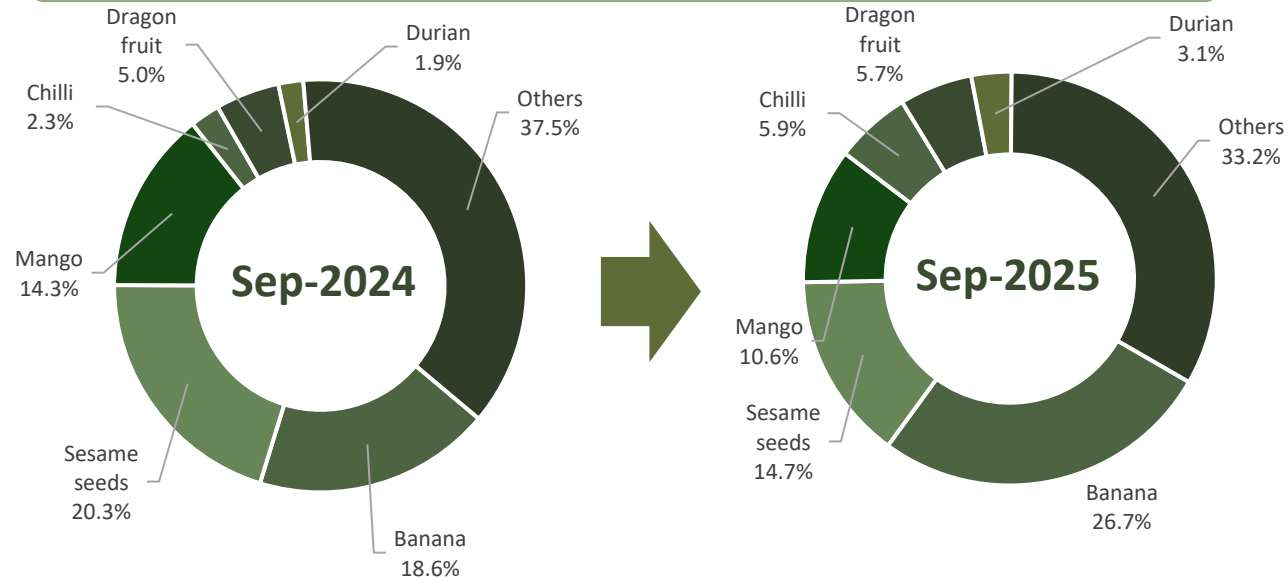


Changes in percentage of export results to Korea, Sep-2025



FRUITS & VEGETABLES (EXPORT)

Structure of exports by products to Korea, Sep-2025



Export results to Korea, Sep-2025



Banana

Value: **6.6** Mil.USD

Increase **3%** compared to Aug-2025

Increase **48%** compared to Sep-2024



Sesame seeds

Value: **3.6** Mil.USD

Decrease **7%** compared to Aug-2025

Decrease **25%** compared to Sep-2024



Mango

Value: **2.6** Mil.USD

Decrease **21%** compared to Aug-2025

Decrease **23%** compared to Sep-2024.



Chilli

Value: **1.5** Mil.USD

Decrease **10%** compared to Aug-2025

Increase **163%** compared to Sep-2024



Dragon fruit

Value: **1.4** Mil.USD

Increase **39%** compared to Aug-2025

Increase **18%** compared to Sep-2024



Durian

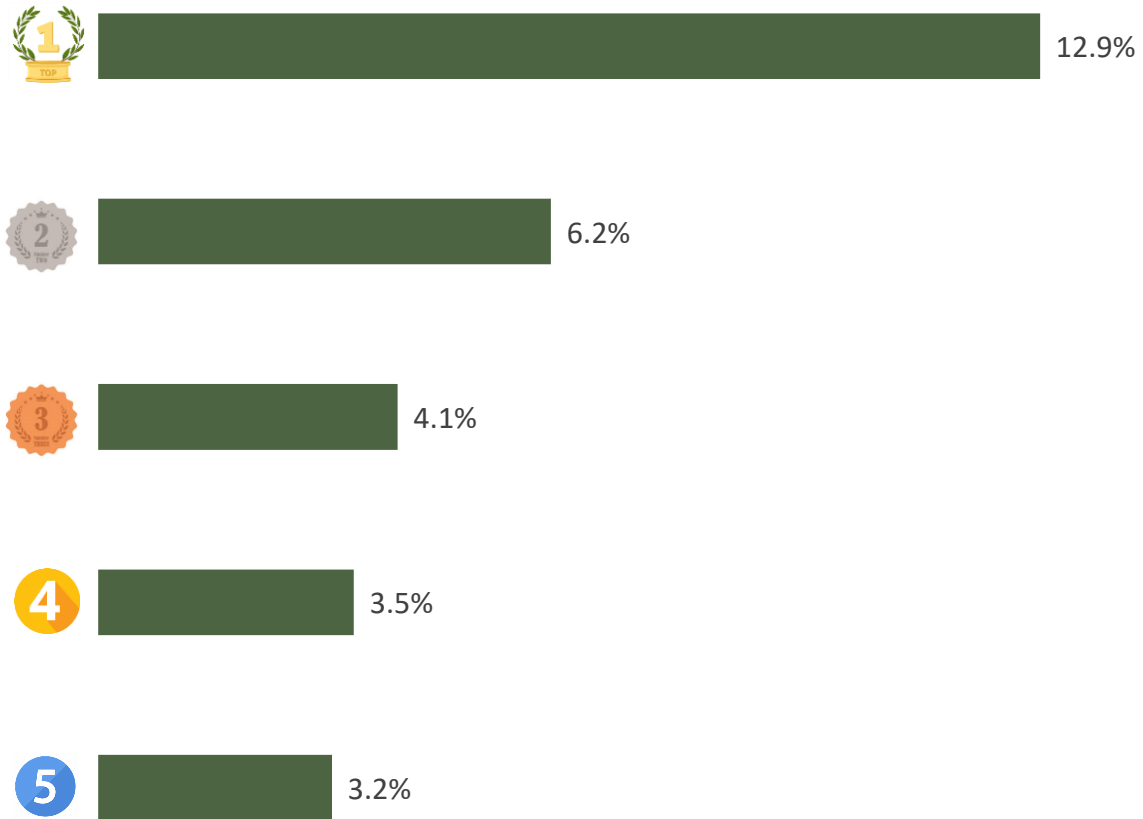
Value: **0.78** Mil.USD

Increase **254%** compared to Aug-2025

Increase **67%** compared to Sep-2024

FRUITS & VEGETABLES (EXPORT)

TOP 5 export enterprises by value to Korea, Sep-2025

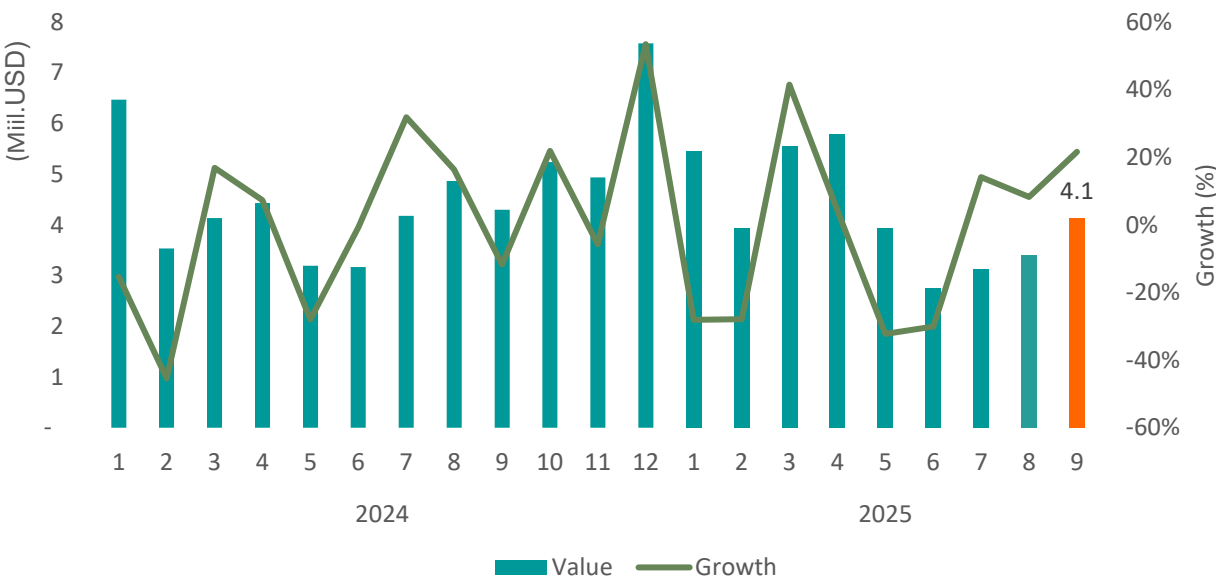


Value ratio of TOP 5 export enterprises to Korea, Sep-2025



FRUITS & VEGETABLES (IMPORT)

Import value to Korea, Sep-2025



Import results to Korea, Sep-2025



VALUE

4.1

Mil.USD

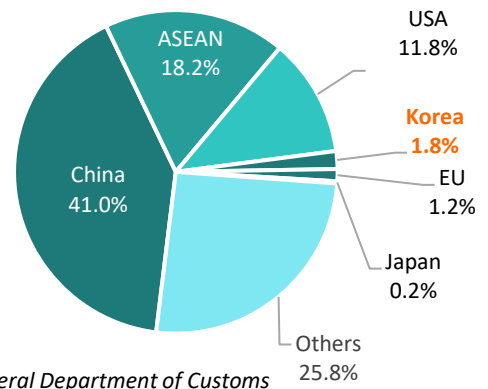
Increase **21.6%** compared to Aug-2025

Decrease **0.4%** compared to Sep-2024

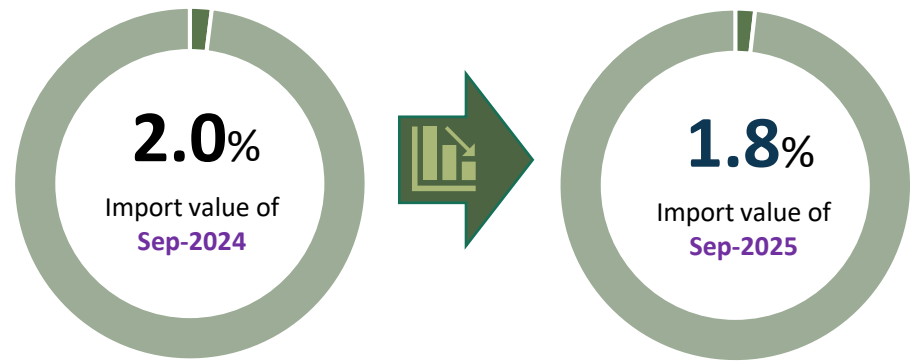
0.56 Mil.USD less than the monthly average rate in 2024

Accumulated 9 months of 2025 reaches **38 Mil.USD**, **67.7%** of total 2024

Percentage of import value to Korea, Sep-2025



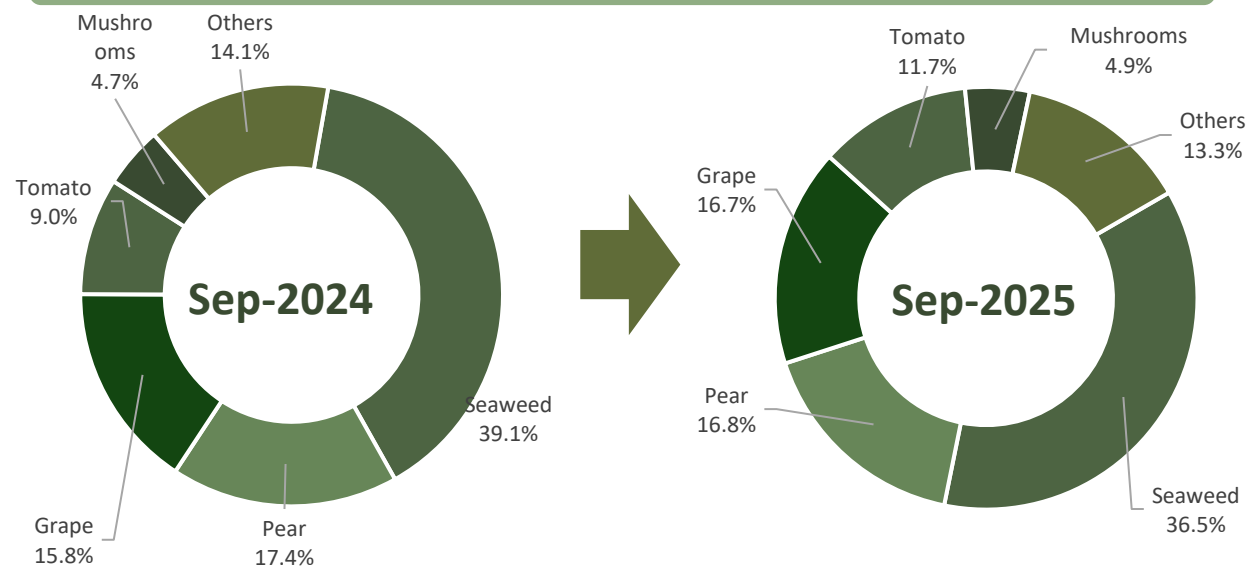
Changes in percentage of import results to Korea, Sep-2025



Source: Calculated from data of the General Department of Customs

FRUITS & VEGETABLES (IMPORT)

Structure of import by products from Korea, Sep-2025



Grape

Value: **688.6** Ths.USD
 Increase **18%** compared to Aug-2025
 Increase **2%** compared to Sep-2024



Tomato

Value: **483.5** Ths.USD
 Increase **18%** compared to Sep-2024



Mushrooms

Value: **203.5** Ths.USD
 Increase **22%** compared to Aug-2025
 Increase **1%** compared to Sep-2024

Import results from Korea, Sep-2025



Seaweed

Value: **1.5** Mil.USD
 Decrease **24%** compared to Aug-2025
 Decrease **10%** compared to Sep-2024



Pear

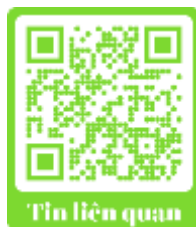
Value: **694.7** Ths.USD
 Increase **112%** compared to Aug-2025
 Decrease **7%** compared to Sep-2024



South Korea forecasts that pear production will rise 13.6% in 2025

According to the Korea Rural Economic Institute (KREI), South Korea's pear production in 2025 is expected to reach 203,000 tons, up 13.6% compared to 2024. The total cultivation area is 9,361 hectares, down 0.6% from the previous year, while yield per hectare is projected to increase 14.3%, reaching 2,166 kg (21.66 tons/ha). Production is expected to be 6.2% higher than the annual average.

However, Korean pears may face quality issues, with the proportion of deformed fruit expected to rise due to unusual weather conditions. Imported pear prices have also declined by 21.4% compared to last year. To mitigate losses, farms are advised to adjust harvest timing and use heat-resistant varieties such as Manhwang. In addition, South Korea is seeking to diversify export markets, including the United States, Australia, Vietnam, Taiwan, and Europe.

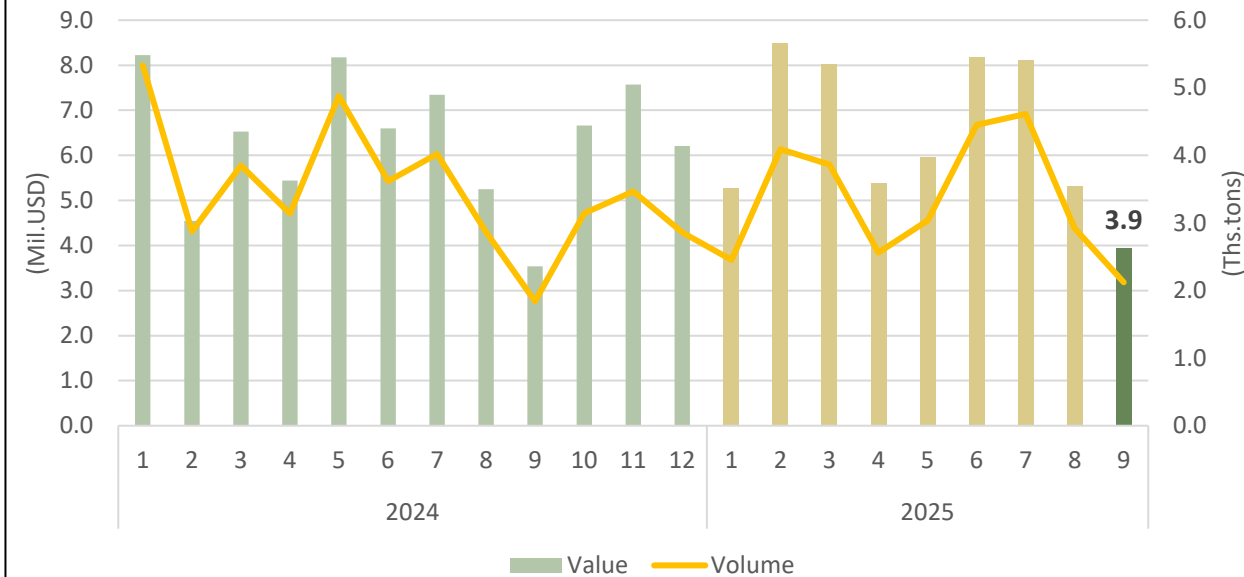


Source: Freshplaza.com



RUBBER

Export volume and value to Korea, Sep-2025



Export results to Korea, Sep-2025

VALUE
3.9 Mil.USD



↘ Decrease **26%** compared to Aug-2025

↗ Increase **11%** compared to Sep-2024

↓ **2.4 Mil.USD** less than the monthly average rate in 2024

❖ Accumulated 9 months of 2025 reaches **58.7 Mill.USD**, **77%** of total 2024

VOLUME
2,123 tons



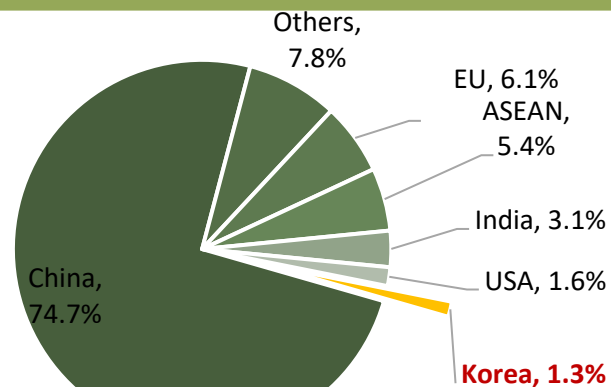
↘ Decrease **27%** compared to Aug-2025

↗ Increase **15%** compared to Sep-2024

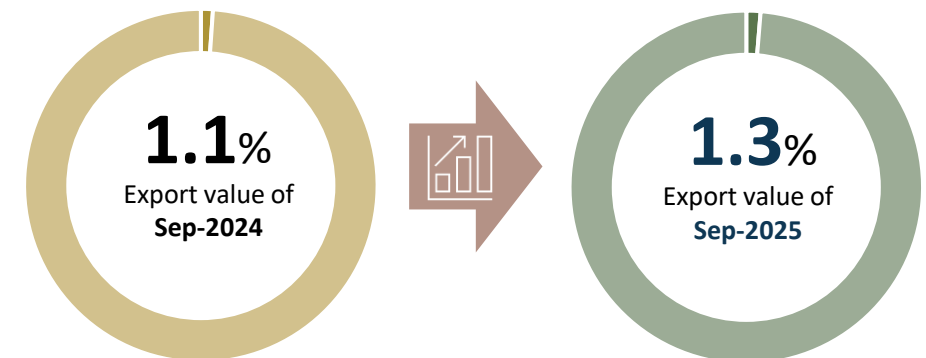
↓ **1.4 Ths.tons** less than the monthly average rate in 2024

❖ Accumulated 9 months of 2025 reaches **30.1 Ths.tons**, **72%** of total 2024

Percentage of export value to Korea, Sep-2025



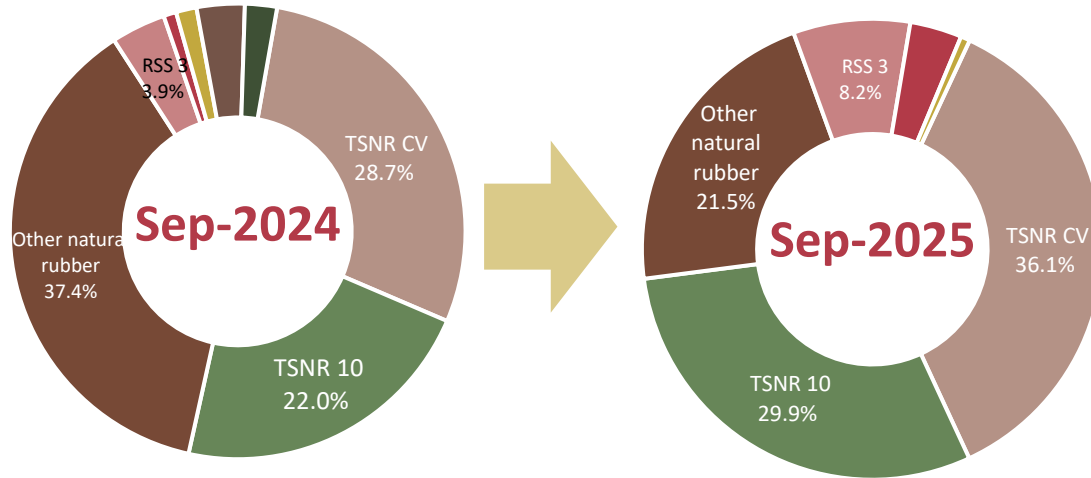
Changes in percentage of export value to Korea, Sep-2025



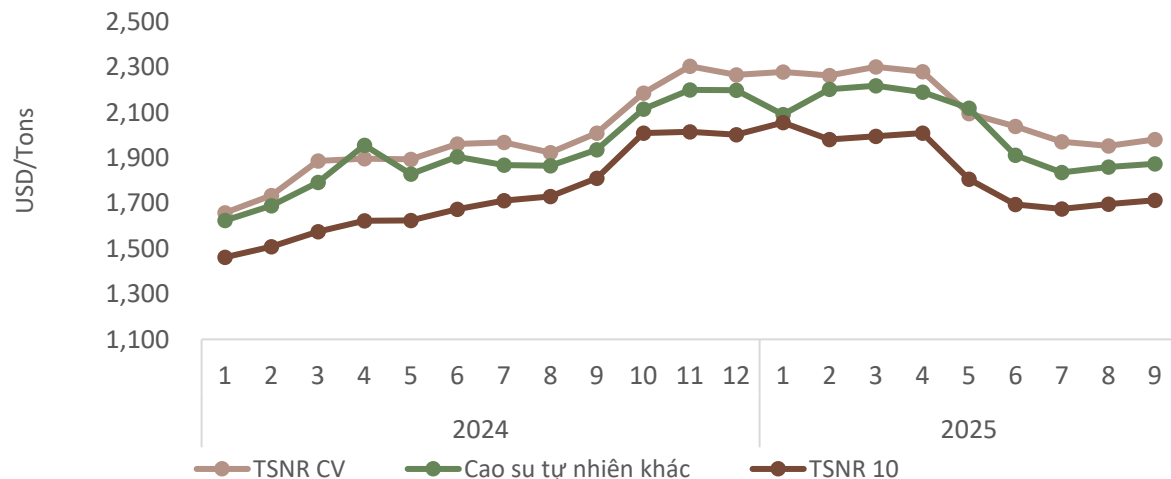


RUBBER

Structure of exports by products to Korea, Sep-2025



Average export price to Korea, Sep-2025



Export results to Korea, Sep-2025



Other natural rubber

Value: **0.85** Mil.USD

Decrease **37%** compared to Aug-2025

Decrease **36,0%** compared to Sep-2024



TSNR CV

Value: **1.4** Mil.USD

Decrease **18%** compared to Aug-2025

Increase **40,6%** compared to Sep-2024



TSNR 10

Value: **1.18** Mil.USD

Decrease **19%** compared to Aug-2025

Increase **51%** compared to Sep-2024

Other natural rubber

The average export price in Aug-2025 is **1,873** USD/tons; **increase 0,8%** compared to the previous month; and **decrease 3%** compared to the same month of 2024.

TSNR CV

The average export price in Aug-2025 is **1,981** USD/tons; **increase 2%** compared to the previous month; and **decrease 1%** compared to the same month of 2024.

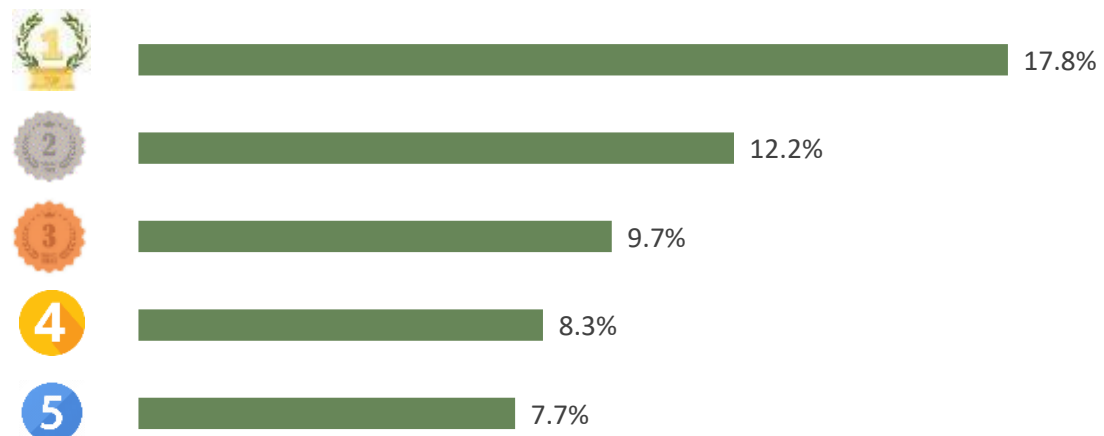
TSNR 10

The average export price in Aug-2025 is **1,713** USD/tons **increase 1%** compared to the previous month; and **decrease 5%** compared to the same month of 2024.

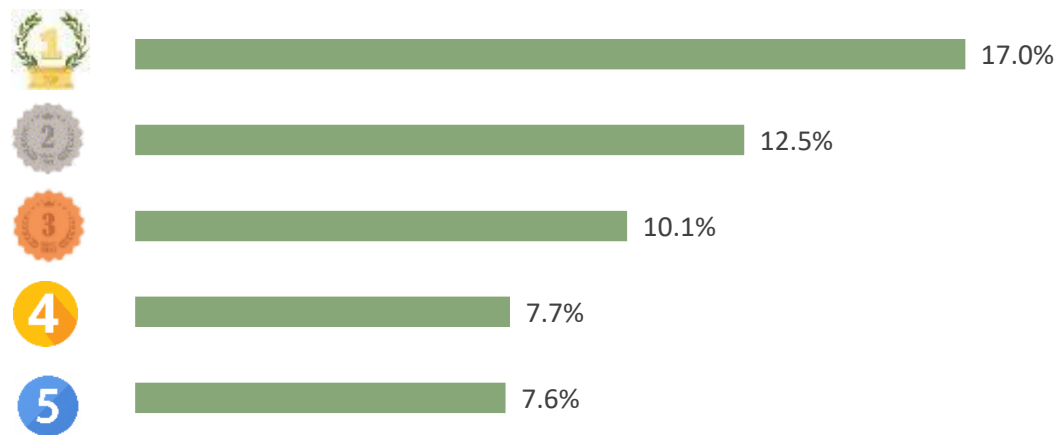


RUBBER

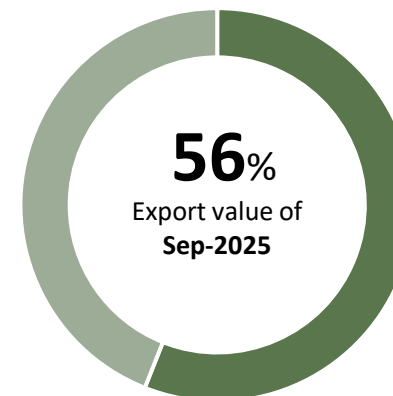
TOP 5 export enterprises by value to Korea, Sep-2025



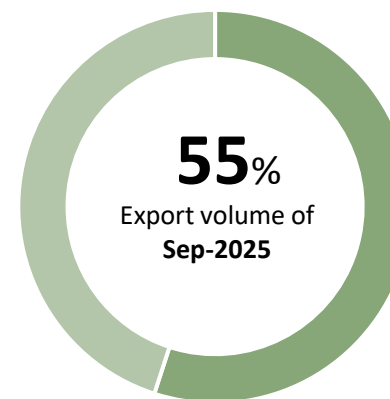
TOP 5 export enterprises by volume to Korea, Sep-2025



TOP 5 export enterprises by value to Korea, Sep-2025



Volume ratio of TOP 5 export enterprises to Korea, Sep-2025





RUBBER

SPOTLIGHT



At the Michelin Beyond Performance 2025 event held on October 22 in Thailand, the Asia-Pacific Regional CEO of Michelin emphasized that South Korea plays a central role as the largest consumer and B2B market in the region, while also serving as an important global export hub. Domestic demand spans various sectors, including automobile and truck manufacturing, heavy industrial equipment, and particularly, since most vehicles produced in South Korea are exported to international markets, product quality standards in the country are among the strictest in the world.

Regarding sustainable strategy, Michelin prepared comprehensively to comply with the EU's EUDR regulations on natural rubber traceability, ensuring that all raw materials are transparent and meet global environmental standards.

At the same time, natural rubber demand in South Korea is expected to rise significantly in the coming years, as the electric vehicle and heavy industry sectors expand production, driving strong demand for premium, durable tires that meet international green standards. This creates opportunities for rubber suppliers in Southeast Asia, including Vietnam, to increase exports of raw materials to South Korea to support Michelin's production chain and other industrial enterprises in the country.

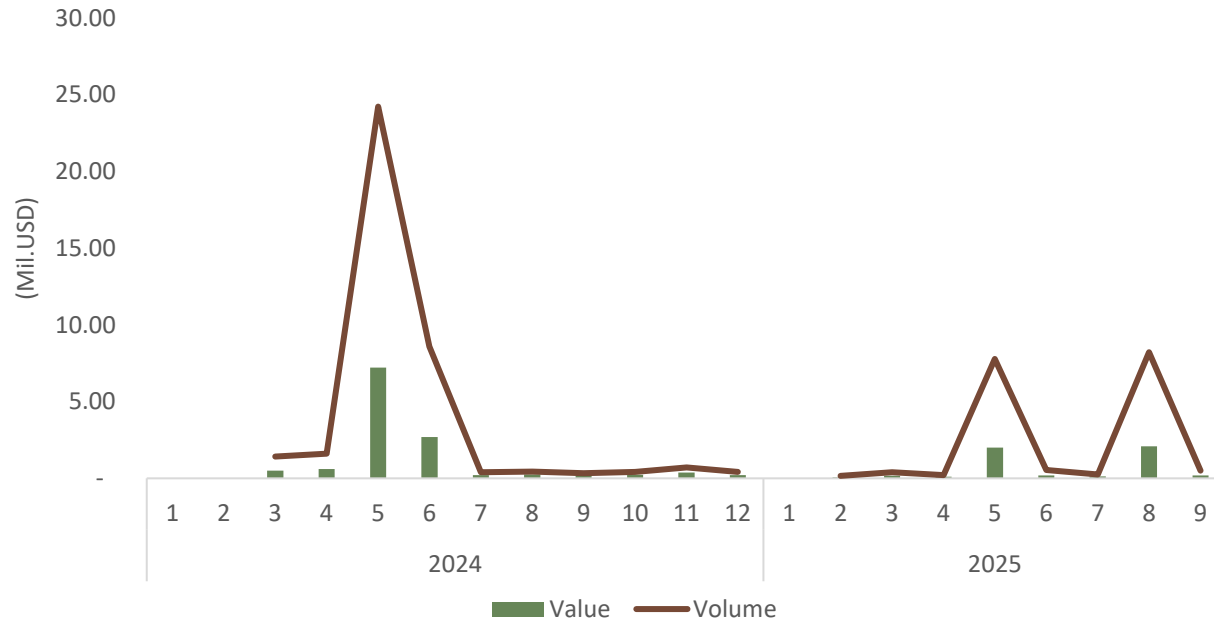


Tin liên quan



CASSAVA & CASSAVA PRODUCTS

Export volume and value to Korea, Sep-2025



Export results to Korea, Sep-2025

VALUE
183 Ths.USD

↘ Decrease **91%** compared to Aug-2025

↗ Increase **6%** compared to Sep-2024

↓ **0.95 Mil.USD** less than the monthly average rate in 2024

* Accumulated 9 months of 2025 reaches **4.9 tr.USD, 39.4%** of total 2024

VOLUME
511 tons

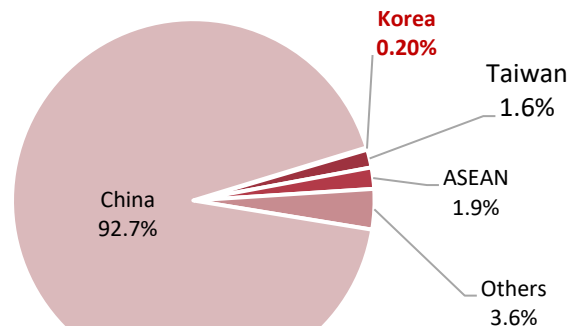
↘ Decrease **94%** compared to Aug-2025

↗ Increase **56%** compared to Sep-2024

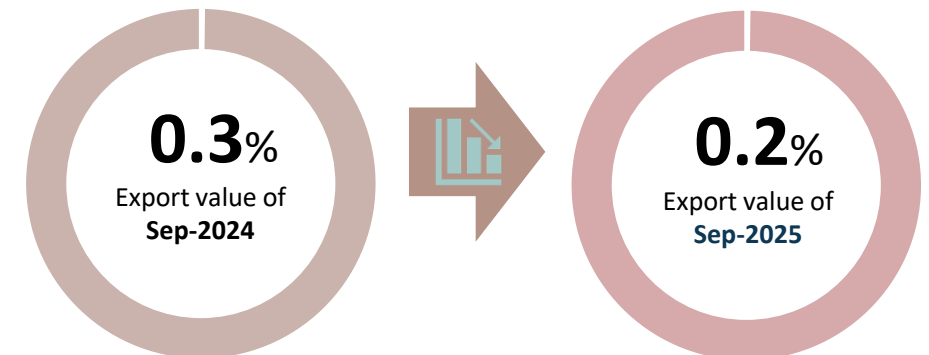
↓ **3 Ths.tons** less than the monthly average rate in 2024

* Accumulated 9 months of 2025 reaches **18 Ths.tons, 46.8%** of total 2024

Percentage of export value to Korea, Sep-2025



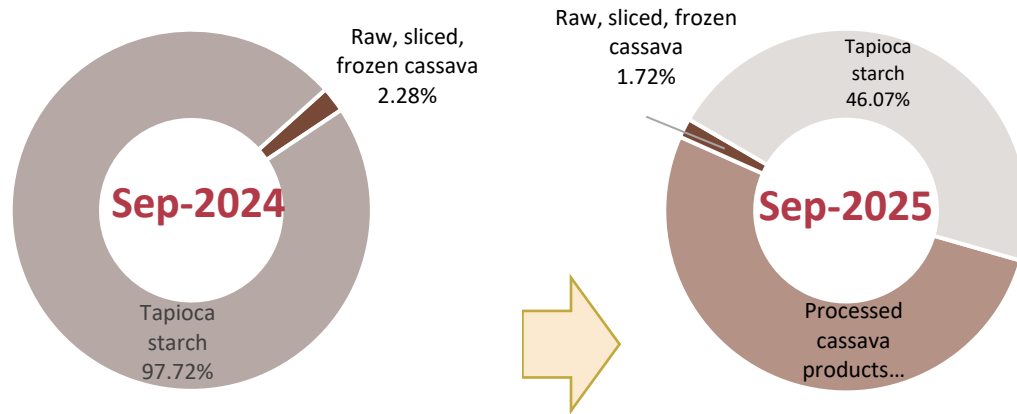
Changes in percentage of export results to Korea, Sep-2025





CASSAVA & CASSAVA PRODUCTS

Structure of exports by products to Korea, Sep-2025



Export results to Korea, Sep-2025



Tapioca starch

Value: **84.3** Ths.USD

Decrease **94%** compared to Aug-2025

Decrease **50%** compared to Sep-2024



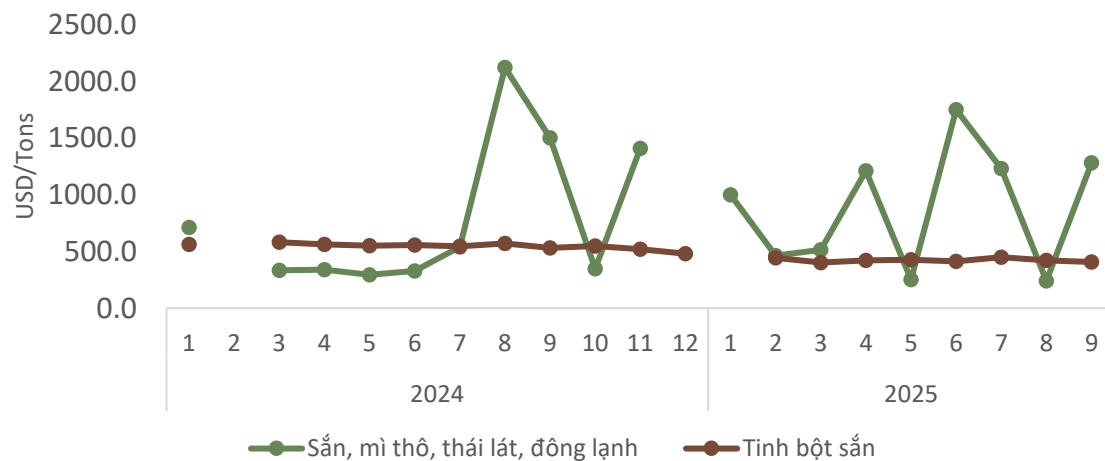
Raw, sliced, frozen cassava

Value: **3.15** Ths.USD

Decrease **99.8%** compared to Aug-2025

Decrease **20.1%** compared to Sep-2024

Average export price to Korea, Sep-2025



Raw, sliced, frozen cassava

The average export price in Aug-2025 is **1,282** USD/tons; **increase 432%** compared to the previous month; and **increase 123%** compared to the same month of 2024.

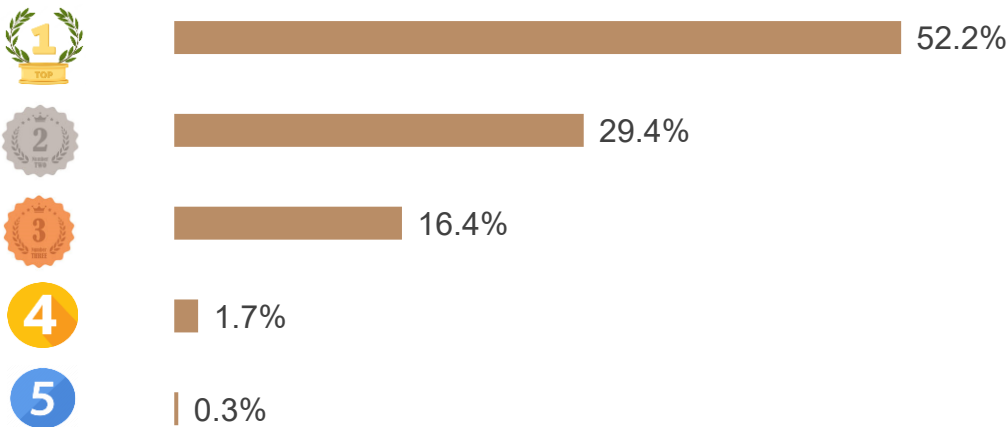
Tapioca starch

The average export price in Aug-2025 is **408** USD/tons; **decrease 3%** compared to the previous month; and **decrease 22%** compared to the same month of 2024.



CASSAVA & CASSAVA PRODUCTS

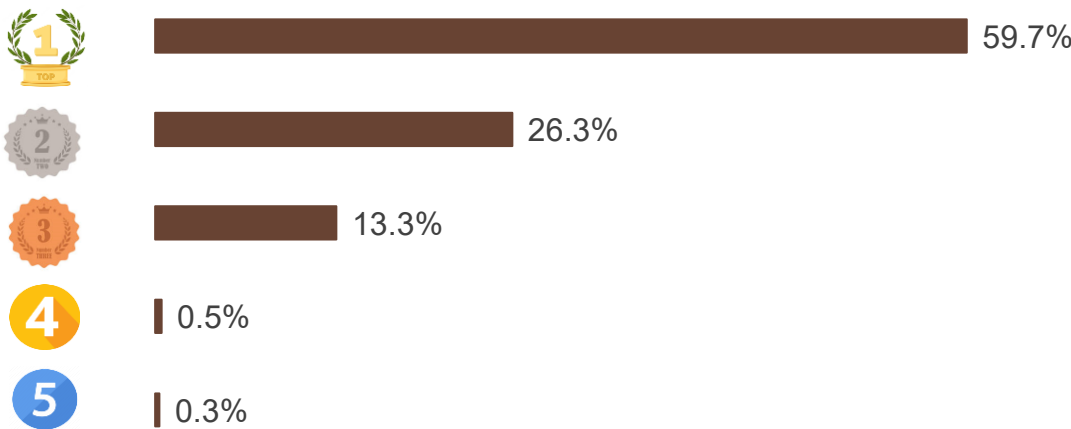
TOP 5 export enterprises by value to Korea, Sep-2025



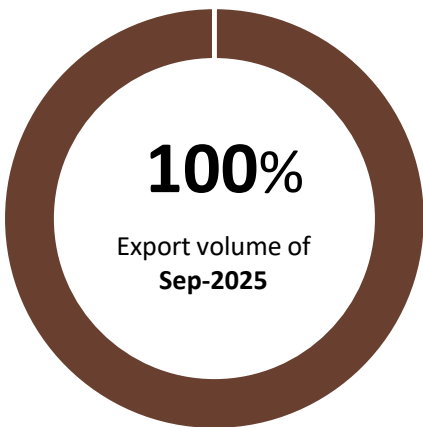
Value ratio of TOP 5 export enterprises to Korea, Sep-2025



TOP 5 export enterprises by volume to Korea, Sep-2025



Volume ratio of TOP 5 export enterprises to Korea, Sep-2025



Source: Calculated from data of the General Department of Customs



Any comments. please send to:

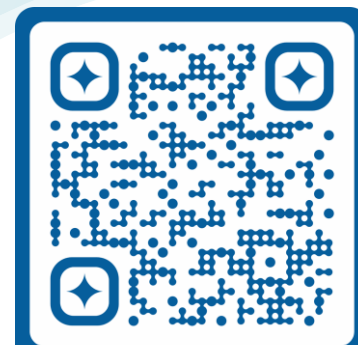
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Xem thêm báo cáo