

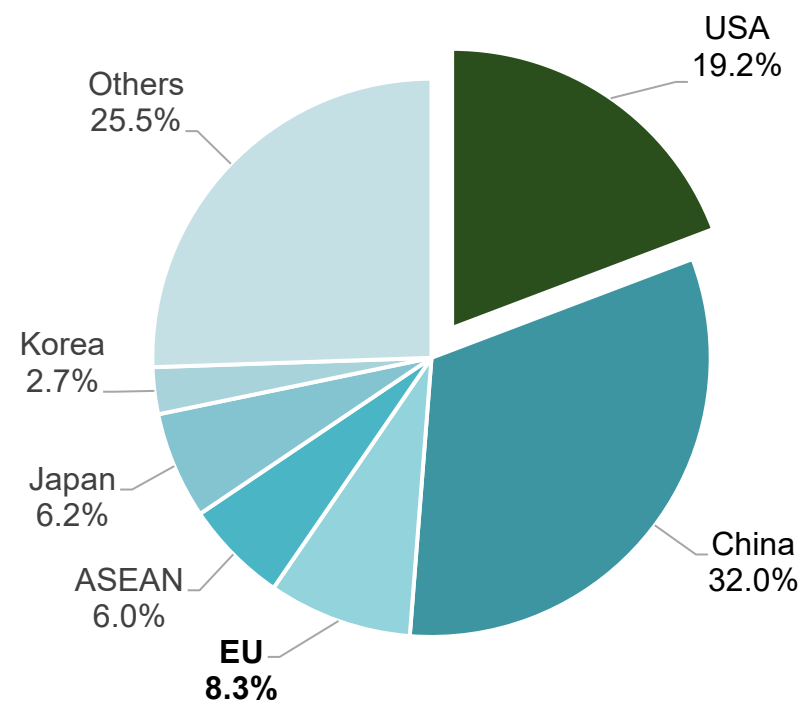
Volume: October-2025

MONTHLY REPORT ON AGRI-PRODUCTS EXPORT

FROM VIET NAM TO US MARKET

THE SITUATION OF AGRO-FORESTRY-FISHERY (AFF) PRODUCT EXPORT FROM VIET NAM TO THE US, SEPTEMBER-2025

Percentage of AFF product export value to the US, Sep-2025



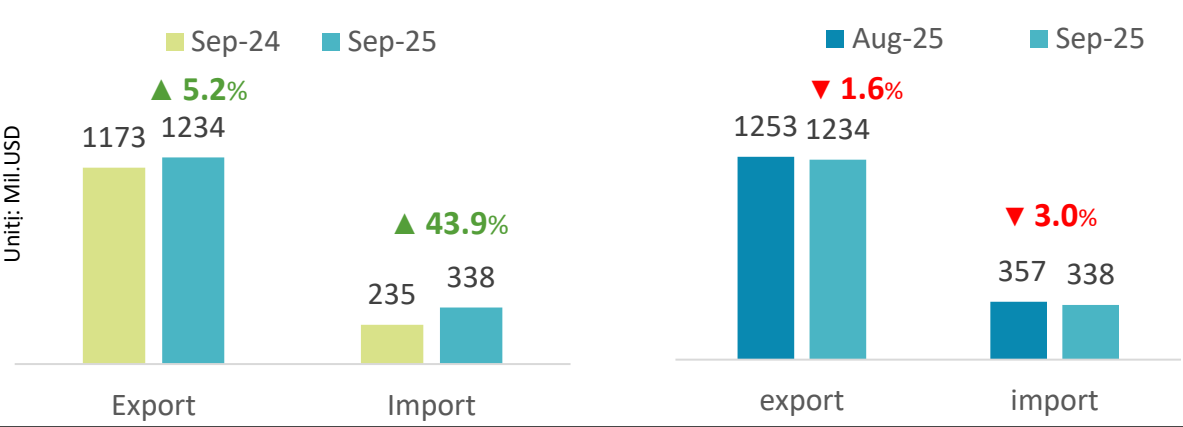
Changes in percentage of AFF product export value to the US, Sep-2025 compared to Oct-2025 and Sep-2024

	Giá trị (Mil.USD)	compared to Aug-2025	compared to Sep-2024
USA	1.185	▼ 0.01%	▼ 1.9%
China	1.971	▲ 5.9%	▲ 5.1%
EU	513	▼ 0.02%	▲ 1.9%
ASEAN	369	▼ 3.2%	▼ 5.7%
Japan	382	▼ 1.0%	▲ 0.4%
Korea	167	▼ 0.4%	▼ 0.2%
Total Export value	6.159		

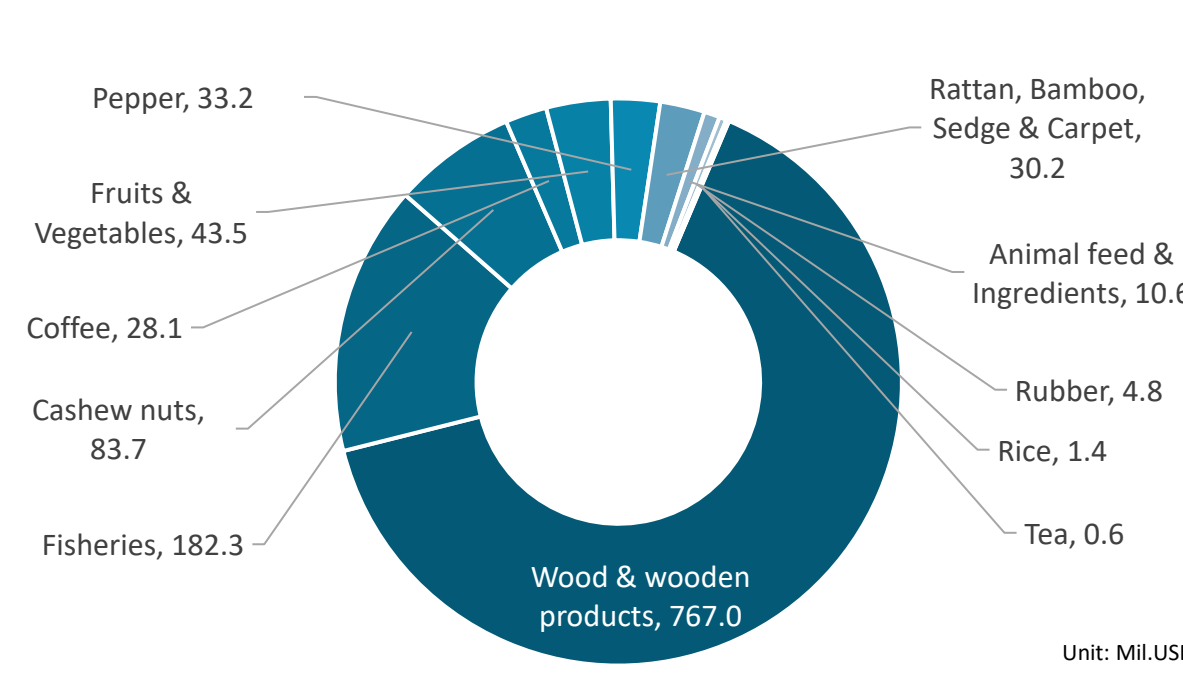
Source: Calculated from data of the General Department of Customs

THE SITUATION OF AGRO-FORESTRY-FISHERY (AFF) PRODUCT EXPORT FROM VIET NAM TO THE US, SEPTEMBER-2025

AFF product import-export turnover between Việt Nam - the US, Sep-2025

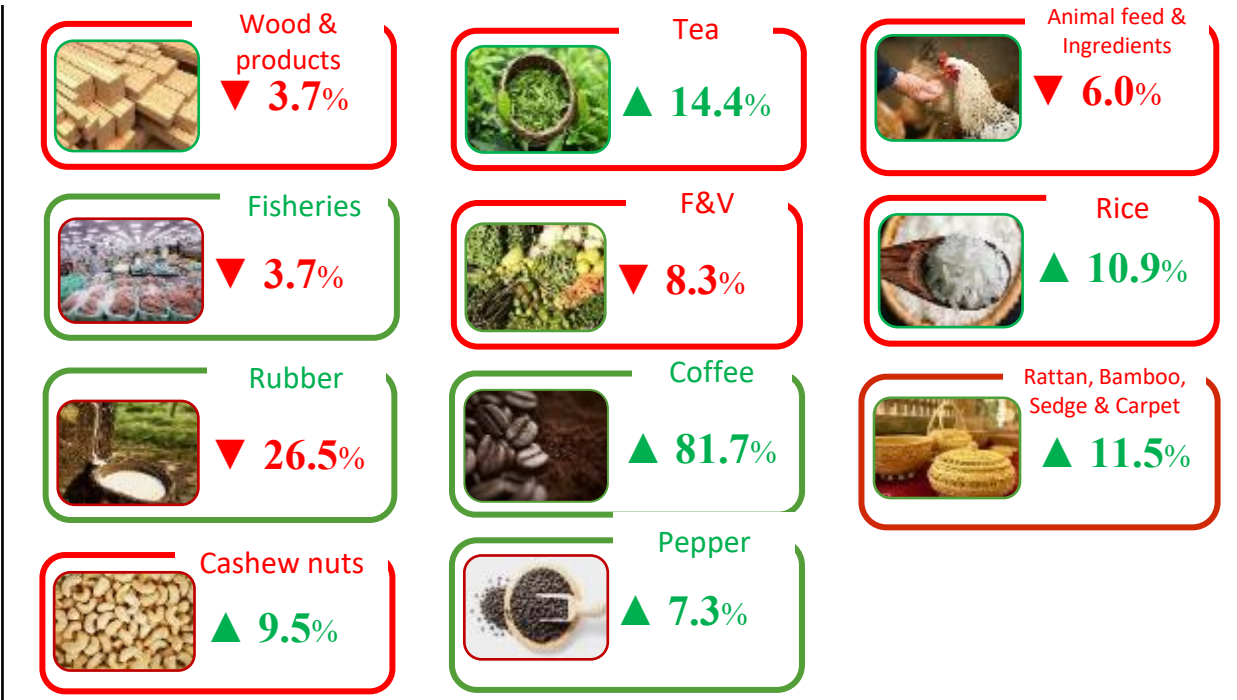


Value xuất khẩu NLTS chính Việt Nam sang the US, Sep-2025

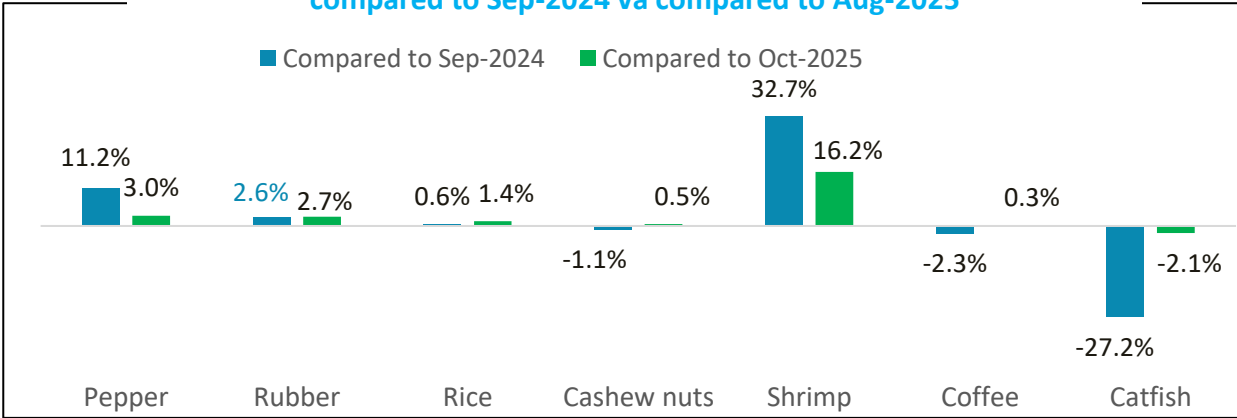


Source: Calculated from data of the General Department of Customs

Changes in key AFF product export value to the US, Sep-2025 compared to Oct-2025



Changes in average export value of key AFF products to the US, Sep-2025 compared to Sep-2024 và compared to Aug-2025



SPOTLIGHT

Vietnam and the United States Announce Joint Declaration on the Framework of the Reciprocal, Fair, and Balanced Trade Agreement

On October 26, 2025, Vietnam and the United States agreed to announce the Joint Declaration on the Framework of the Reciprocal, Fair, and Balanced Trade Agreement, on the occasion of Prime Minister Phạm Minh Chính and President Donald Trump attending the ASEAN Summit in Kuala Lumpur, Malaysia..

The Joint Declaration outlines the key elements of the Reciprocal Trade Agreement, under which both Vietnam and the United States will cooperate in a constructive spirit to address mutual concerns related to non-tariff barriers; harmonize commitments on digital trade, services, and investment; discuss intellectual property; promote sustainable development; and strengthen cooperation to enhance supply chain resilience.

In the coming time, the two countries will continue discussions and finalize the Reciprocal Trade Agreement based on principles of fairness, openness, constructiveness, equality, respect for independence, sovereignty, and political systems, mutual benefit, and consideration of each other's level of development



SPOTLIGHT

Risks to the U.S. Economy from the Longest Government Shutdown in History

As of November 4, 2025, the U.S. federal government had been shut down for 35 days, surpassing the previous record of 34 days and raising concerns about widespread economic and social impacts. The U.S. Congressional Budget Office estimated that the economy had already lost at least USD 7 billion.

Experts warned of a “snowball effect,” where disruptions to public services, delayed payments, and weakened social welfare systems may lead businesses to postpone investments and lay off employees. Approximately 65,500 small businesses are at risk of delayed payments, with around USD 12 billion potentially affected in October alone.

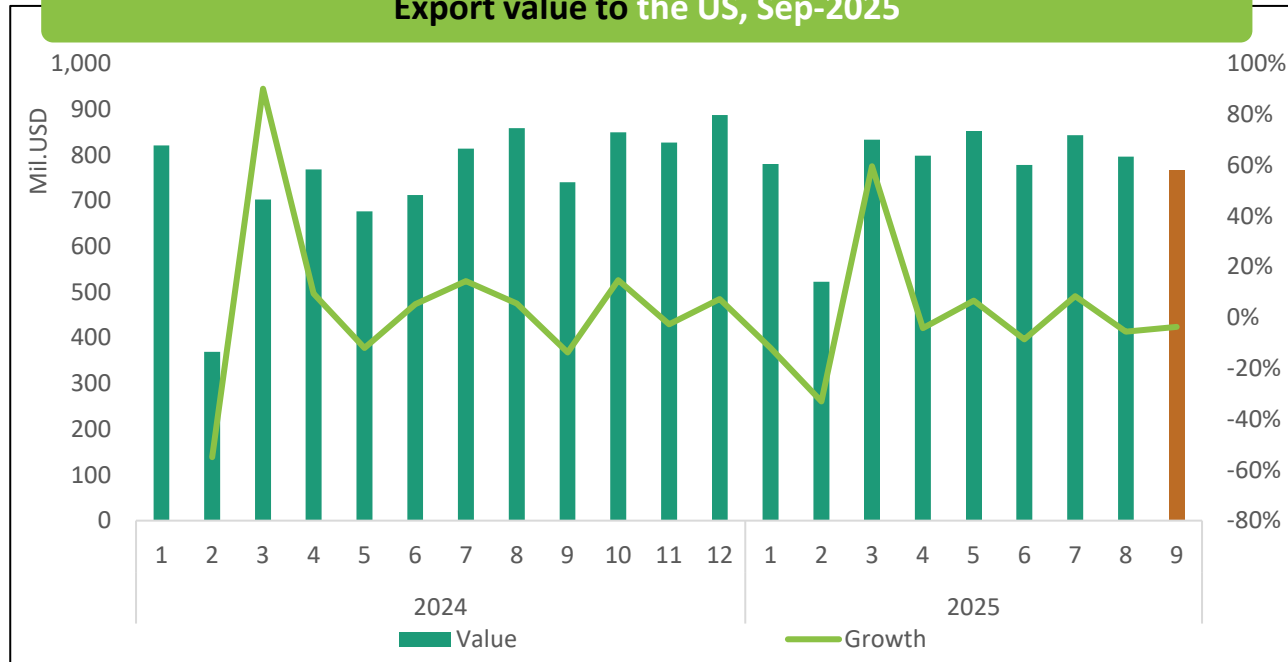
Consumer spending—which accounts for two-thirds of the U.S. economy—could slow further if confidence continues to decline, particularly as Thanksgiving approaches. The labor market has shown signs of weakening, with businesses cutting back on hiring and testing AI-driven automation. The shutdown could also create mixed effects on inflation, while the Federal Reserve may consider lowering interest rates. Interruptions to social welfare programs such as SNAP nutrition assistance further strain low-income households. Economists caution that if the shutdown persists, its negative effects could spread more deeply, become harder to reverse, and exacerbate inequality across the United States..



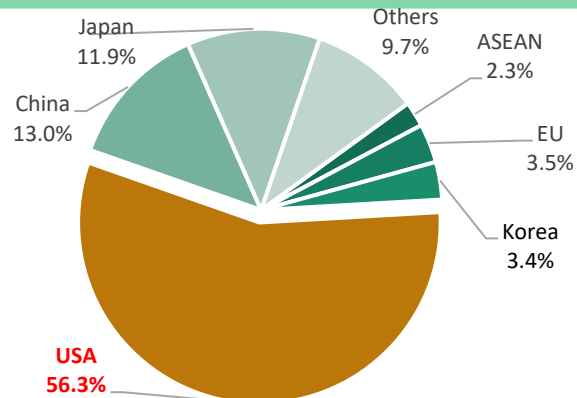


WOOD AND WOODEN PRODUCTS

Export value to the US, Sep-2025



Percentage of export value to the US, Sep-2025



Export results to the US, Sep-2025

Value



767

Mil.USD

↘ Decrease **3.7%** compared to Aug-2025

↗ Increase **3.5%** compared to Sep-2024

↑ **14.6 Mil.USD** higher than the monthly average rate in 2024

❖ Accumulated 9-month 2025 reached **7.0** Bil.USD. equal to **77.1%** of value in 2024

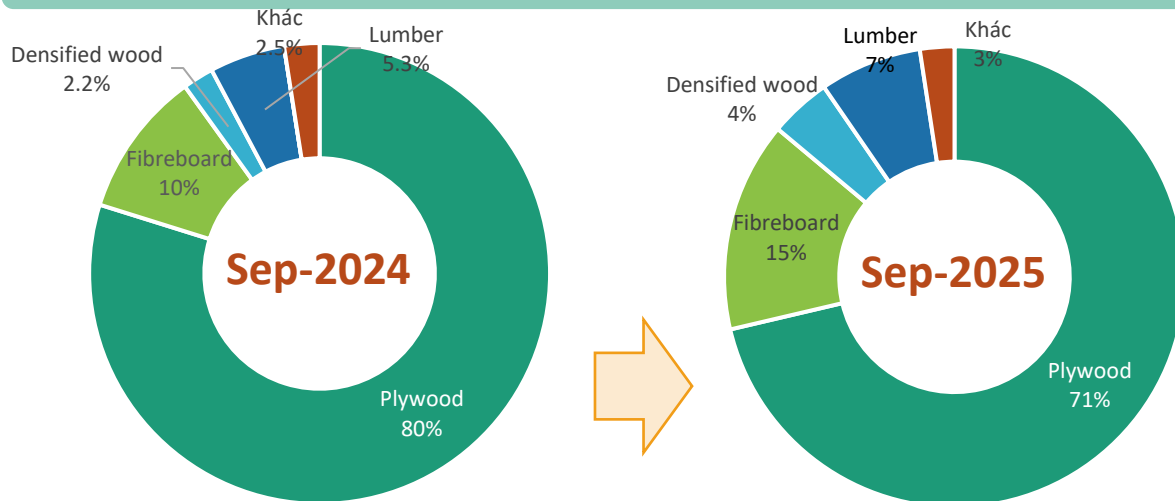
Changes in percentage of export results to the US, Sep-2025



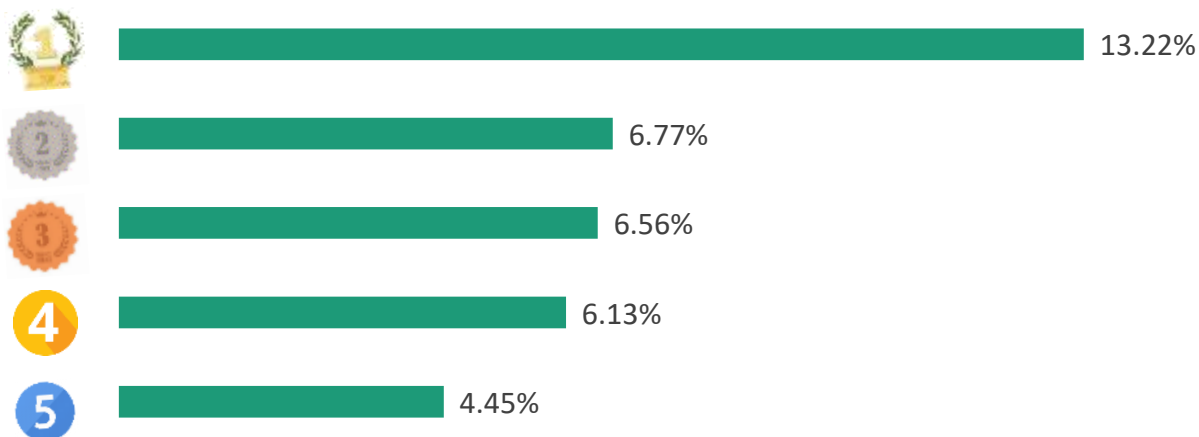


WOOD AND WOODEN PRODUCTS

Structure of exports by products to the US, Sep-2025



TOP 5 export enterprises by value to the US, Sep-2025



Export results to the US, Sep-2025



Plywood

Value: **22.8** Mil.USD

Decrease **30%** compared to Aug-2025

Increase **12%** compared to Sep-2024



Fibreboard

Value: **4.7** Mil.USD

Decrease **15%** compared to Aug-2025

Increase **80%** compared to Sep-2024



Densified wood

Value: **1.4** Mil.USD

Increase **39%** compared to Aug-2025

Increase **149%** compared to Sep-2024

Value ratio of TOP 5 export enterprises to the US, Sep-2025





WOOD AND WOODEN PRODUCTS

SPOTLIGHT

The new tariff policy introduced by the U.S. government is having a profound impact on the wood industry toward the end of 2025. Since October 14, 2025, a series of new tariffs have taken effect, including a 10% tariff on sawn softwood and a 25% tariff on kitchen cabinets, vanities, and upholstered furniture. These rates are expected to increase to 50% and 30%, respectively, in early 2026. Enterprises are increasingly concerned about declining profit margins and the shortage of skilled labor.

The performance of the wood manufacturing sector in September 2025 continued to show signs of weakening, with the PMI standing at 49.1%, marking the seventh consecutive month of decline. Notably, both major subsectors—wood products and furniture & related items—were among those reporting a contraction in activity. At the same time, kitchen cabinet sales in July 2025 continued to decline, falling by 5.2% compared to the same period in 2024, reflecting a highly challenging outlook for manufacturers.



Tin liên quan



WOOD AND WOODEN PRODUCTS

SPOTLIGHT



In the housing and consumer sector, although a slight decrease in mortgage rates helped boost existing home sales by 1.5% in September 2025, the overall market remains challenging.

Homebuilder confidence, while showing a modest improvement in October 2025, still remains low as potential buyers continue to stay on the sidelines, waiting for further interest rate reductions.

In response to signs of labor market weakness, the U.S. Federal Reserve decided to cut interest rates in September 2025.

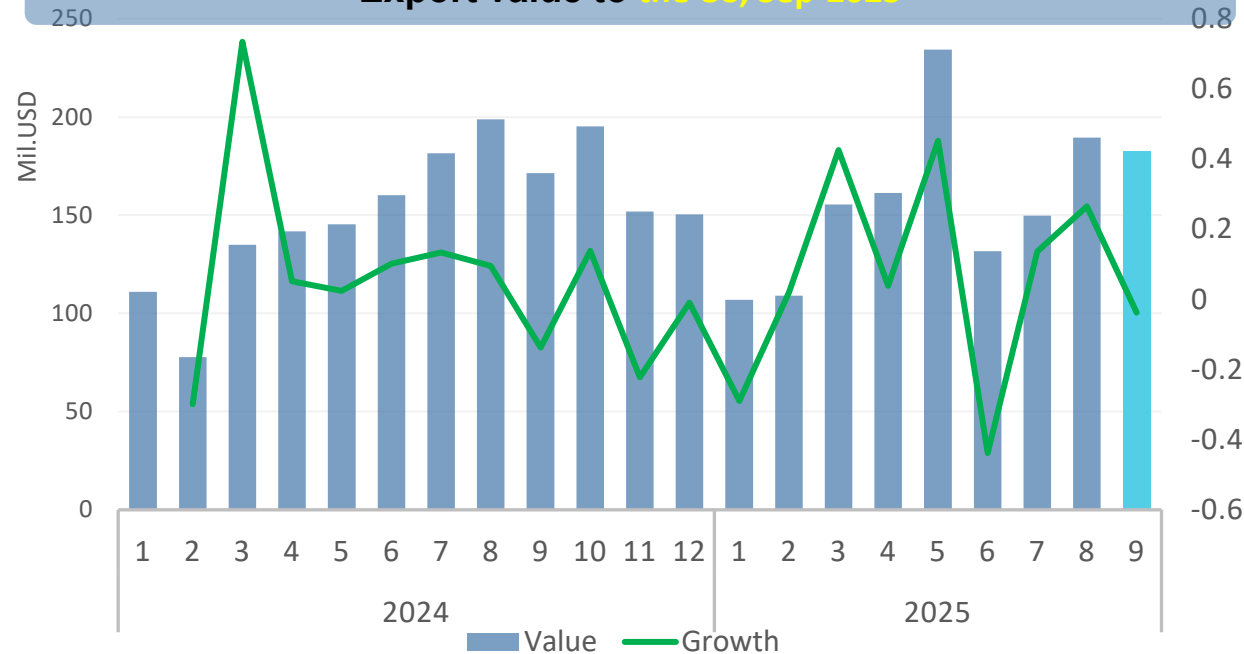


Tin liên quan

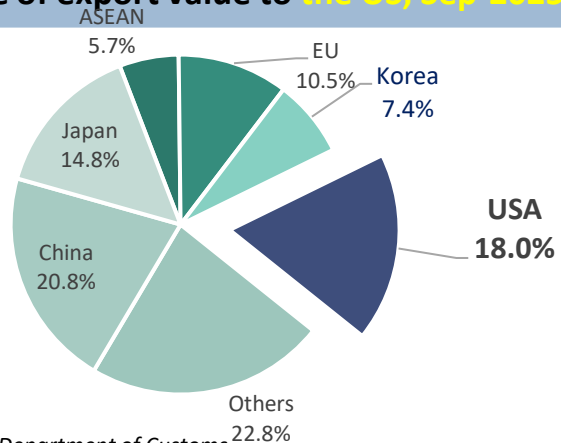


FISHERIES

Export value to the US, Sep-2025

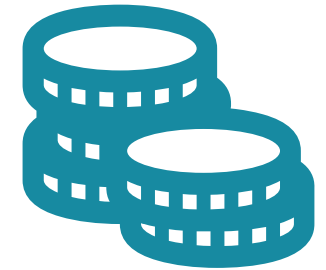


Percentage of export value to the US, Sep-2025



Export results to the US, Sep-2025

Value
182.3 Mil.USD



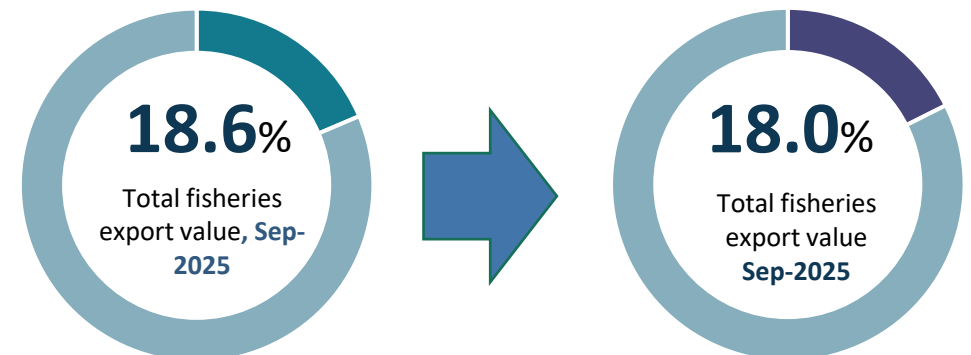
Decrease **3.7%** compared to Aug-2025

Increase **6.4%** compared to Sep-2024

▲ **30.7 Mil.USD** higher than the monthly average rate in 2024

◆ Accumulated 9-month 2025 reached **1420.2** Mil.USD. equal to **78.0%** of Value in 2024

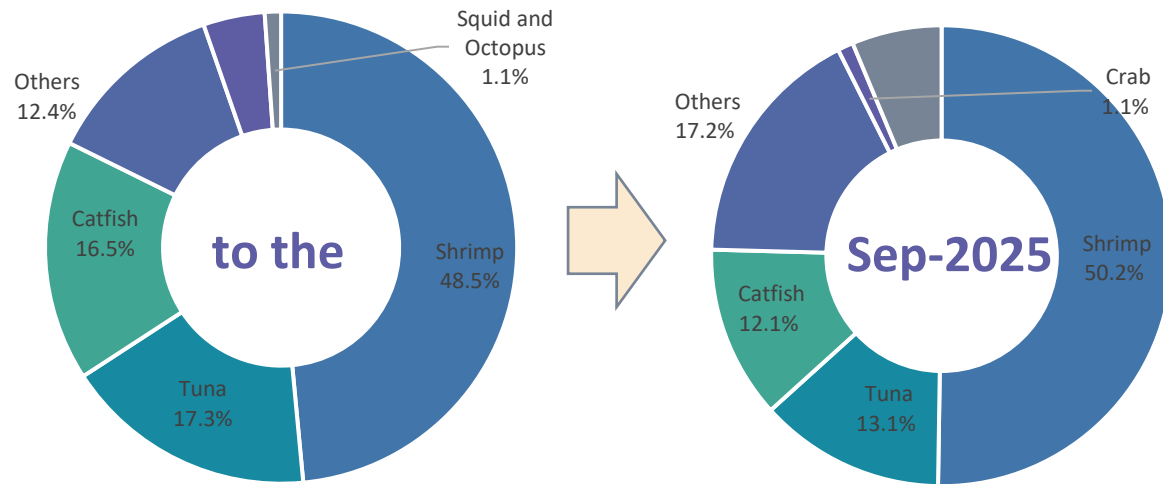
Changes in percentage of export results to the US, Sep-2025



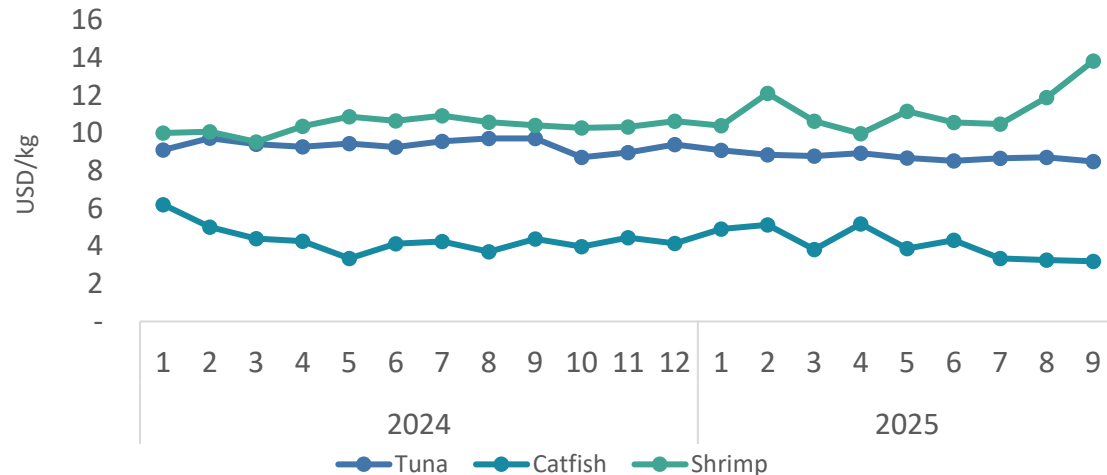


FISHERIES

Structure of exports by products to the US, Sep-2025



Average export price to the US .Sep-2025



Export results to the US, Sep-2025



Shrimp

Value: **91.6** Mil.USD

Increase **1.7%** compared to Aug-2025

Increase **10.2%** compared to Sep-2024



Tuna

Value: **23.8** Mil.USD

Decrease **7.5%** compared to Aug-2025

Decrease **19.8%** compared to Sep-2024



Catfish

Value: **22.1** Mil.USD

Decrease **13.4%** compared to Aug-2025

Decrease **21.8%** compared to Sep-2024

Tuna

The average export price in Sep-2025 is **8.5** USD/kg; Decrease **2.4%** compared to previous month; and Decrease **12.6%** compared to the same month of 2024.

Catfish

The average export price in Sep-2025 is **3.2** USD/kg; Decrease **2.1%** compared to previous month; and Decrease **27.2%** compared to the same month of 2024.

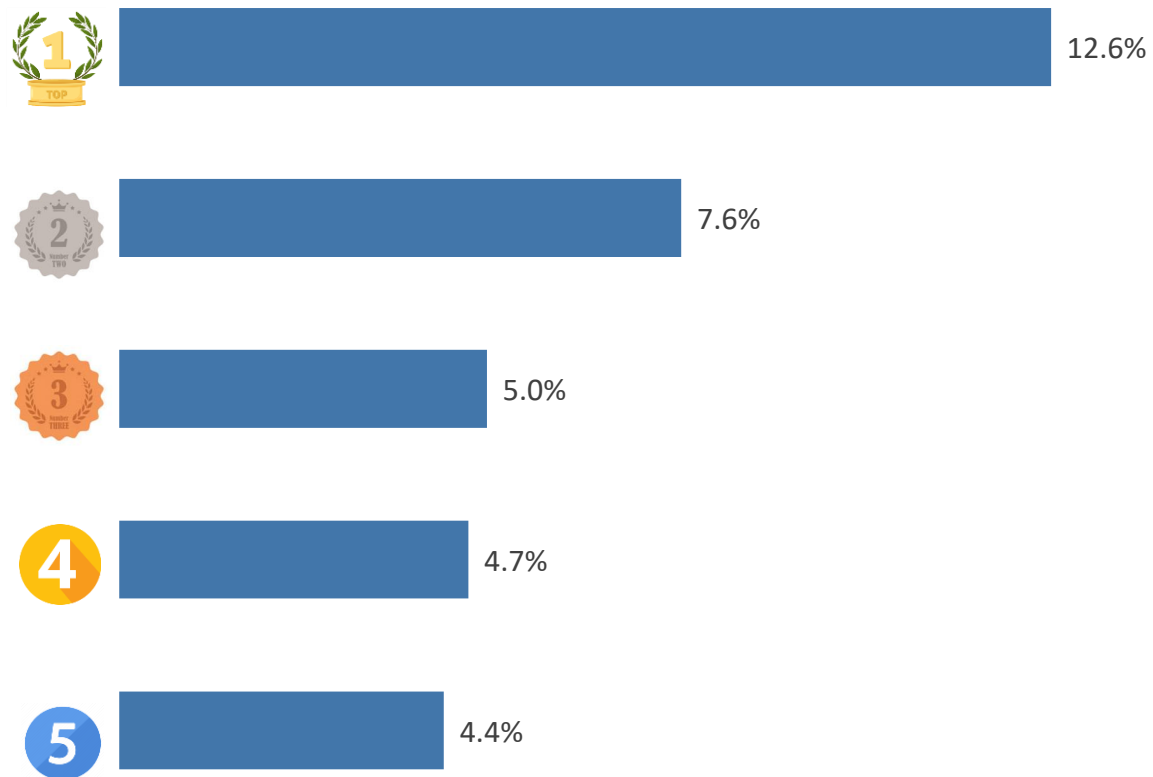
Shrimp

The average export price in Sep-2025 is **13.8** USD/kg; Increase **16.2%** compared to previous month; and Increase **32.7%** compared to the same month of 2024.

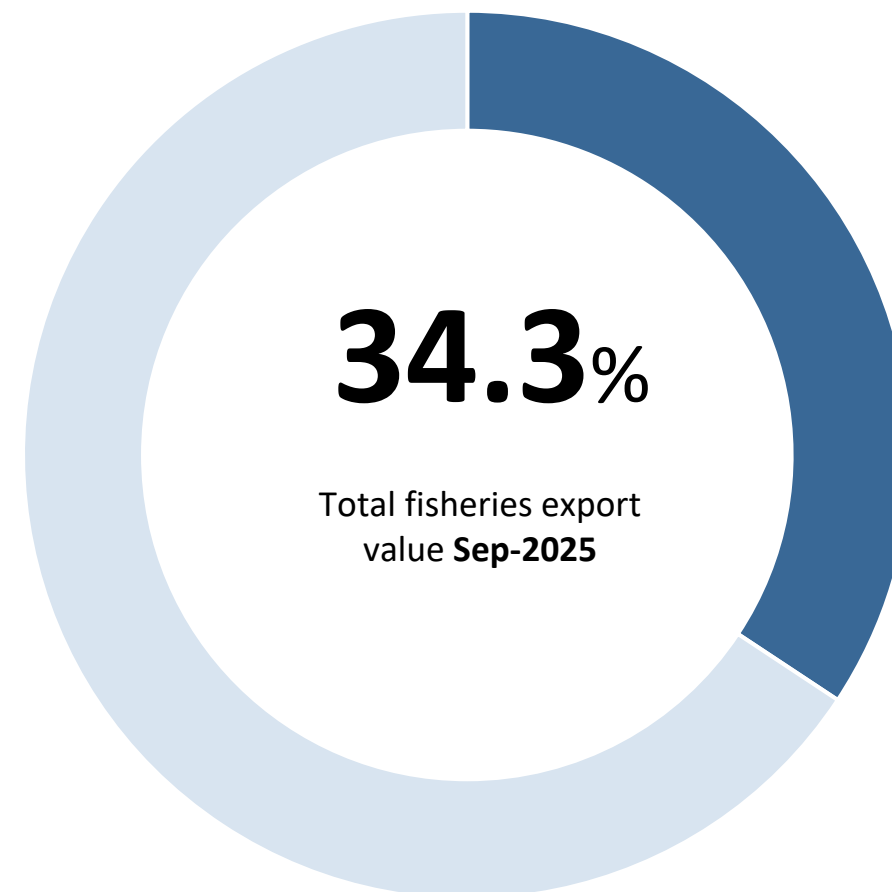


FISHERIES

TOP 5 export enterprises by value to the US, Sep-2025



Value ratio of TOP 5 export enterprises to the US, Sep-2025





FISHERIES

SPOTLIGHT

United States Temporarily Suspends Import Ban on Vietnamese Crab

On October 31, 2025, the U.S. Court of International Trade issued a ruling to temporarily suspend the import ban on swimming crab from Vietnam, the Philippines, Indonesia, and Sri Lanka, which was scheduled to take effect on January 1, 2026, under the Marine Mammal Protection Act (MMPA). The decision remains valid until the National Oceanic and Atmospheric Administration (NOAA/NMFS) completes its review of “comparability findings” on marine mammal protection between exporting countries and the United States.

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The final outcome will depend on the scientific documentation that Vietnam submits to NOAA/NMFS within the 60-day window. This process requires close coordination among fisheries management authorities, industry associations, and enterprises to complete the necessary data and demonstrate compliance with marine mammal protection regulations.

Source: Vneconomy



Tin liên quan



FISHERIES

SPOTLIGHT

Vietnam's Tuna Faces Opportunity for “0% Tariff” in the United States

Vietnam and the United States have agreed on the framework of the Reciprocal Trade Agreement at the 2025 ASEAN Summit, opening up opportunities for certain tuna products to enjoy a 0% tariff under Annex 3 of Executive Order 14346. Eligible products may include fresh/chilled albacore tuna, frozen loin/fillet, and some processed tuna products.

If the 0% tariff is applied, Vietnamese tuna will gain stronger competitiveness in the U.S. market compared to supplies from Ecuador, Thailand, and the Philippines. However, exporters must meet stringent requirements on traceability, IUU fishing prevention, marine mammal protection, and sustainability standards.

The preferential policy is expected to be selectively applied, as the United States has already imposed a 20% reciprocal tariff on many Vietnamese products in 2025. During this period, Vietnamese enterprises are actively promoting exports of higher value-added products to align with the U.S. green consumption trend.

If the 0% tariff is approved within the next 6–18 months, tuna exports to the U.S. may recover. However, the ability to capitalize on this opportunity will depend on investments in raw material transparency and supply chain standardization..

Source: Vasep

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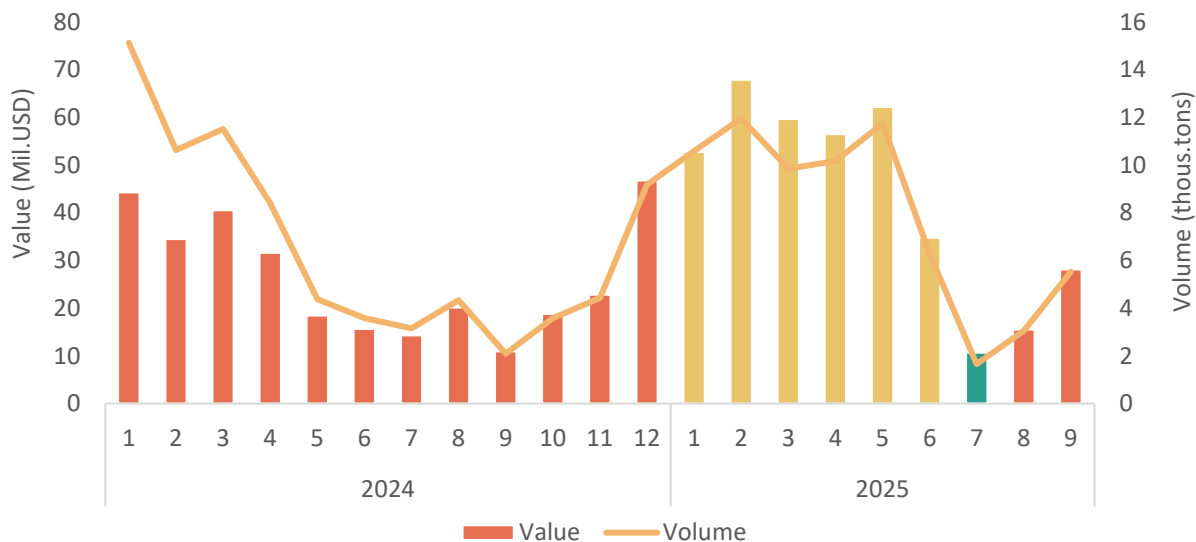


Tin liên quan

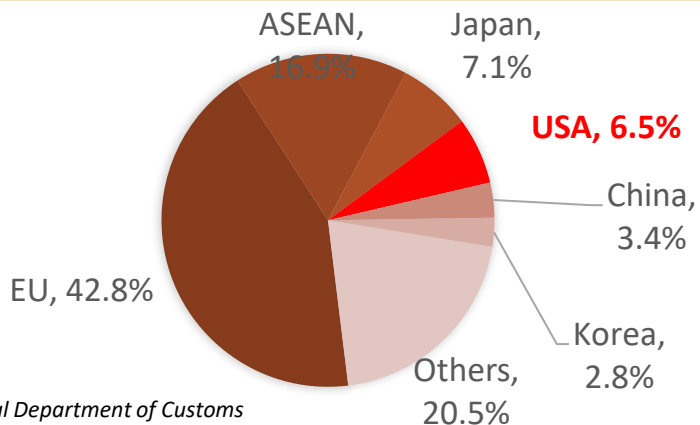


COFFEE

Export value and volume to the US, Sep-2025



Percentage of export value to the US, Sep-2025



Export results to the US, Sep-2025

Value
28.1 Mil.USD

↗ Increase **81.7%** compared to Aug-2025

↗ Increase **157.3%** compared to Sep-2024

↗ **1.6 Mil.USD** higher than the monthly average rate in 2024.

❖ Accumulated 9-month 2025 reached **388** tr.USD. equal to **121.7%** of Value in 2024.

Volume
5.5 thous.tons

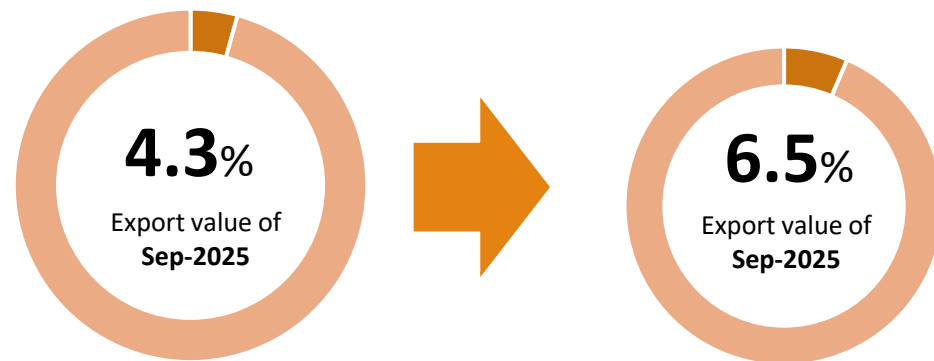
↗ Increase **81.2%** compared to Aug-2025

↗ Increase **163.2%** compared to Sep-2024

↘ **1.2 thous.tons** lower than the monthly average rate in 2024.

❖ Accumulated 9-month 2025 reached **70.8** thous.tons. equal to **88.1%** of volume in 2024.

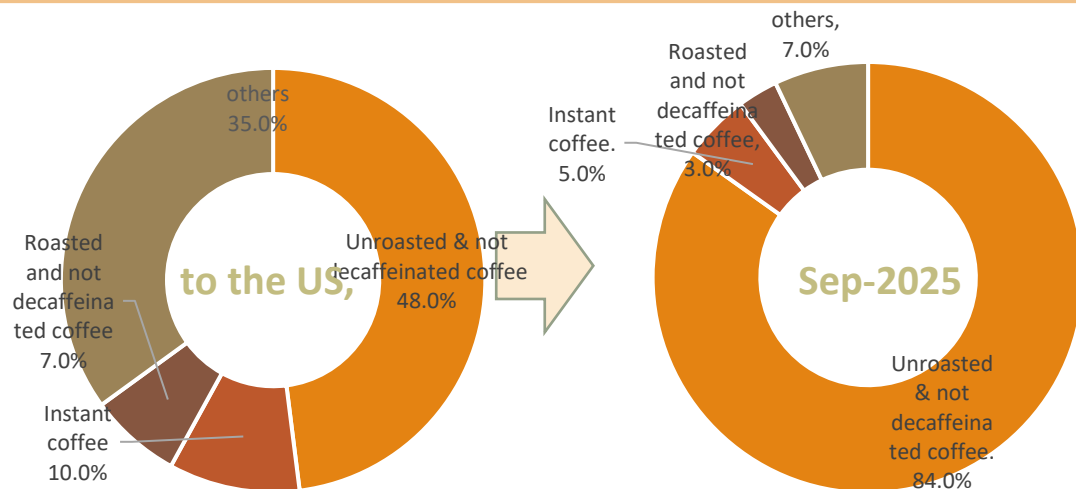
Changes in percentage of export results to the US, Sep-2025



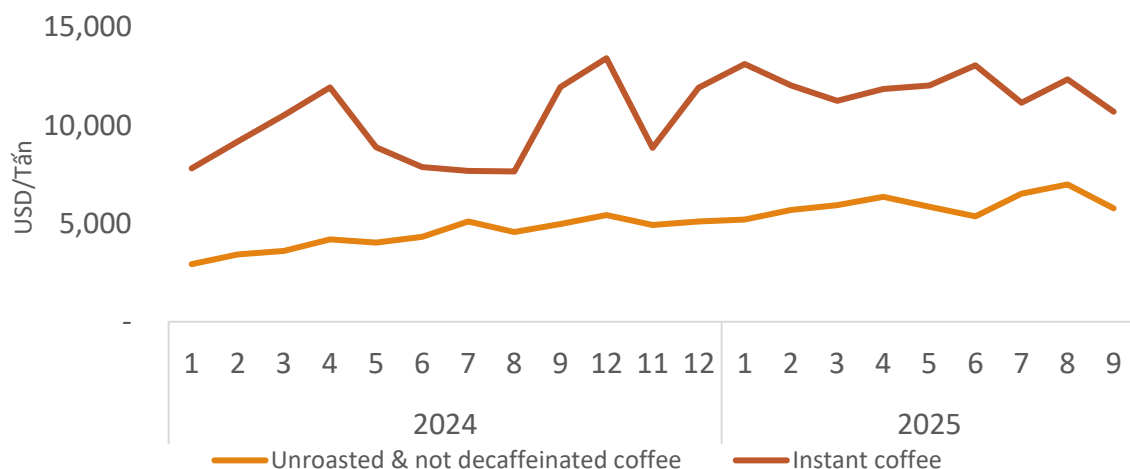


COFFEE

Structure of exports by products to the US, Sep-2025



Average export price to the US, Sep-2025



Source: Calculated from data of the General Department of Customs

Export results to the US, Sep-2025



Unroasted & not decaffeinated coffee

Value: **23.6** Mil.USD

Increase **113%** compared to Aug-2025

Increase **349%** compared to Sep-2024



Instant coffee

Value: **14** Mil.USD

Decrease **14.8%** compared to Aug-2025

Increase **37%** compared to Sep-2024



Roasted, not decaffeinated coffee

Value: **0.9** Mil.USD

Increase **44.7%** so compared to Aug-2025

Increase **15.6%** compared to Sep-2024

Instant coffee

The average export price in Sep-2025 is **10.700** USD/ton. **Decrease 13.3%** compared to previous month; and **Decrease 10.5%** compared to the same month of 2024.

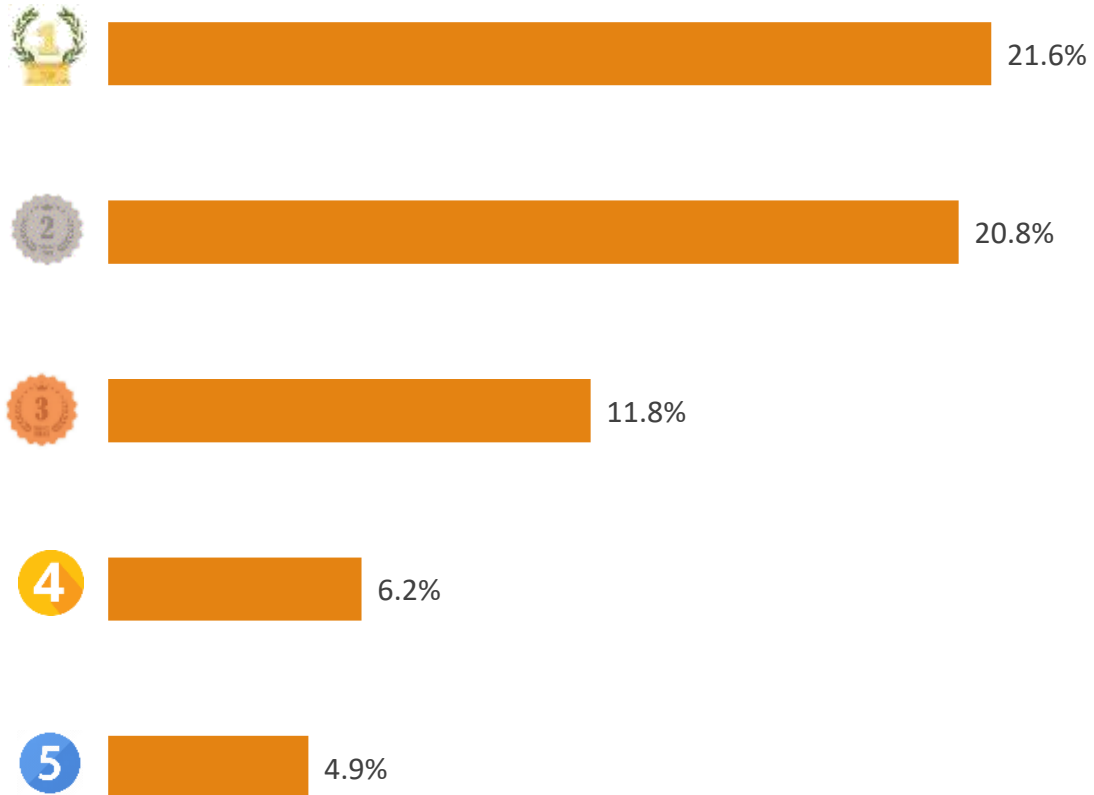
Unroasted & not decaffeinated coffee

The average export price in Sep-2025 is **5.776** USD/ton. **Decrease 17.3%** compared to previous month; and **Increase 16.2%** compared to the same month of 2024.

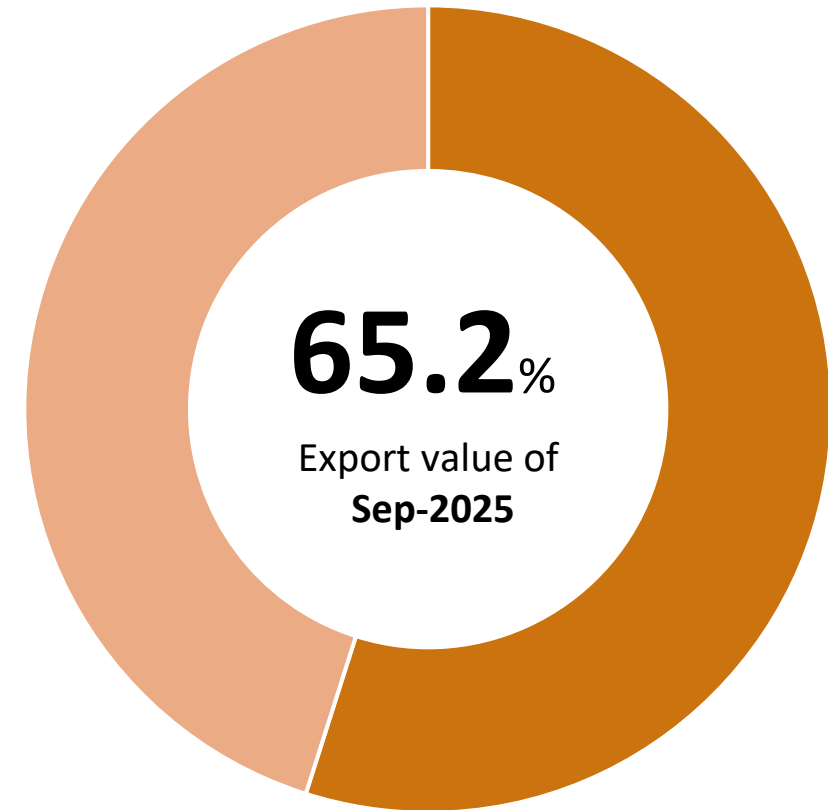


COFFEE

TOP 5 export enterprises by value to the US, Sep-2025



Value ratio of TOP 5 export enterprises to the US, Sep-2025





COFFEE

SPOTLIGHT



The U.S. government is considering imposing import tariffs of up to 100% on goods from Nicaragua, including green coffee, on the grounds that the Nicaraguan authorities have committed serious violations of labor rights, human rights, and the rule of law, adversely affecting trade.

The Office of the United States Trade Representative (USTR) has announced three possible sanctions: suspension of all or part of the trade preferences under the CAFTA-DR agreement, or the imposition of new tariffs of up to 100%. If approved, the measure could take effect immediately or within 12 months. Nicaragua is already subject to an 18% tariff under Donald Trump's "reciprocal tariff" policy.

The United States is Nicaragua's largest coffee export market, accounting for roughly 50% of total export volume, equivalent to 1.2 million bags. Experts warn that the new tariffs would cause severe damage to the U.S. roasting industry and especially to Nicaraguan coffee growers, who are already facing significant hardship under the Ortega dictatorship.

Source: dailycoffeenews.com





COFFEE

SPOTLIGHT



The Trump administration's new import tariff policy is placing significant pressure on the U.S. coffee industry, pushing retail prices up by as much as 21% in August 2025 compared to the same period last year.

The United States imports more than 99% of its coffee consumption, mainly from Brazil (subject to a 50% tariff), Vietnam (20%), and Colombia (10%). As a result, rising import costs have driven the average price of a cup of coffee to USD 3.52. Roasters such as Swing's Coffee and Vigilante Coffee reported a substantial increase in the cost of imported beans, forcing them to raise retail prices by USD 0.10 to USD 0.15 per cup. Although consumers have maintained their coffee-drinking habits, small businesses are facing difficulties as profit margins shrink due to higher input costs..

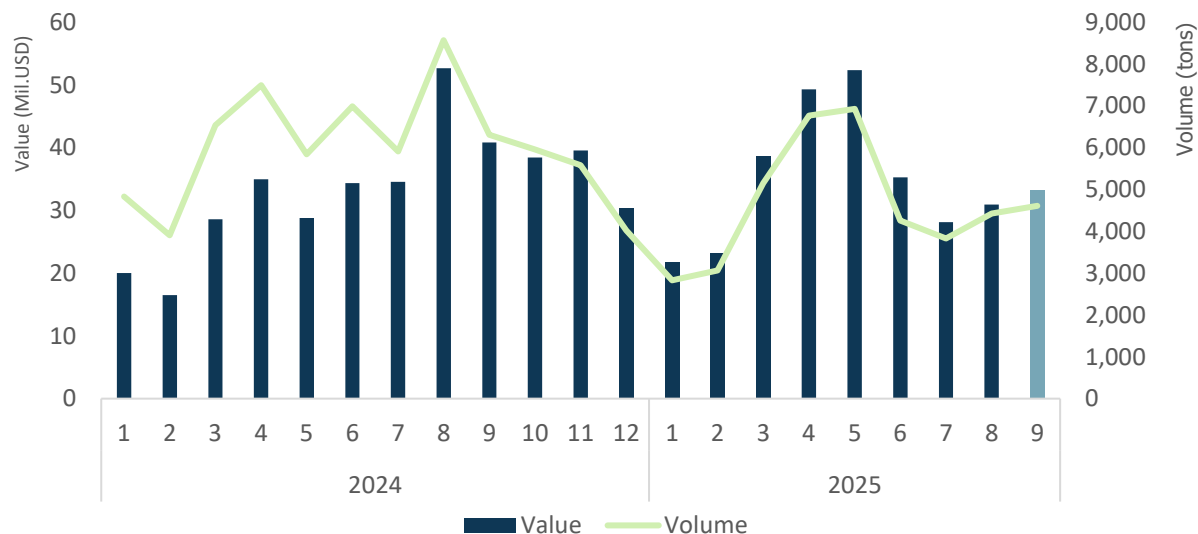
In response, the U.S. Congress is considering the No Coffee Tax Act, which aims to exempt coffee from import tariffs to ease the burden on both businesses and consumers.





PEPPER

Export value and volume to the US Sep-2025



Export results to the US Sep-2025

Value
33.2 Mil.USD



Increase **7.3%** compared to Aug-2025

decrease **19%** compared to Sep-2024

94.9 lower **thous.tons** than the monthly average rate in 2024

❖ Accumulated 9-month 2025 reached 312.8 tr.USD, equal to **78%** of Value in 2024

Volume

4.6 thous.tons



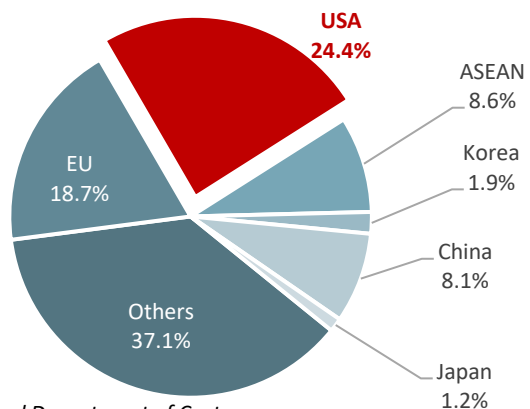
Increase **4.2%** compared to Aug-2025

decrease **27%** compared to Sep-2024

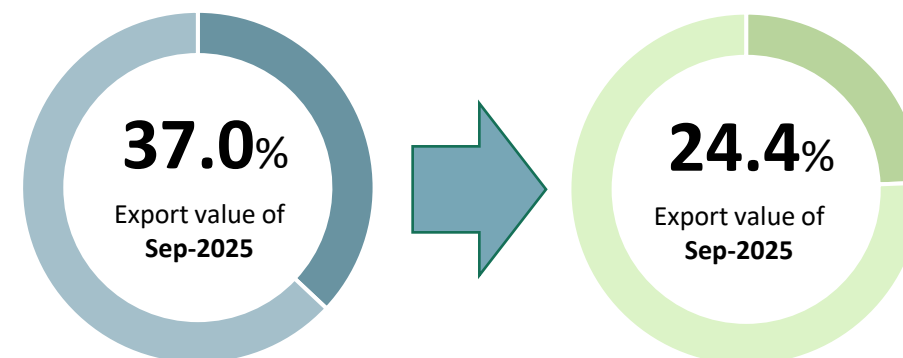
1.4 thous.tons lower than the monthly average rate in 2024

❖ Accumulated 9-month 2025 reached 41.9 thous.tons. equal to **58%** of volume in 2024

Percentage of export value to the US Sep-2025



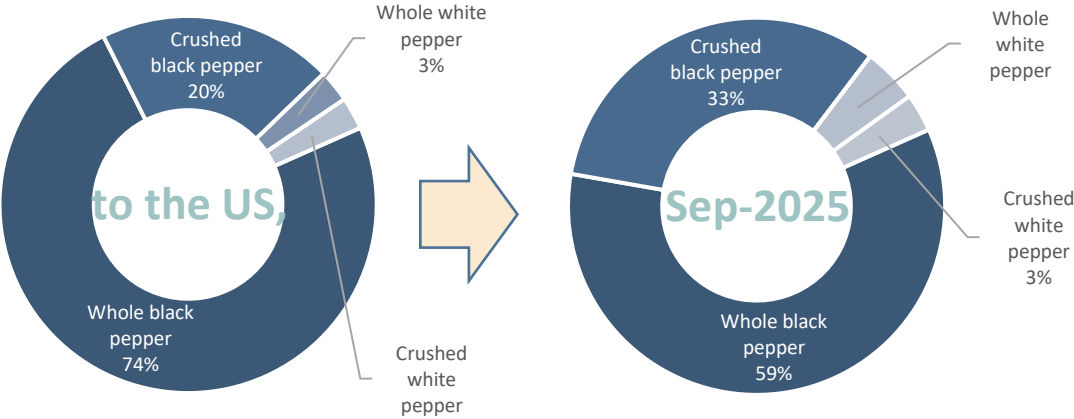
Changes in percentage of export results to the US Sep-2025



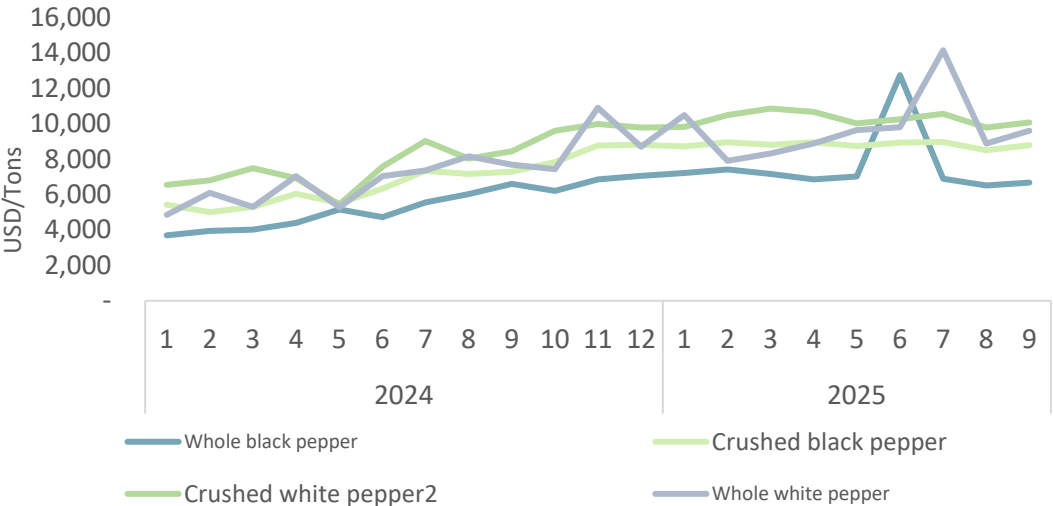


PEPPER

Structure of exports by products to the US Sep-2025



Average export price to the US Sep-2025



Source: Calculated from data of the General Department of Customs

Export results to the US Sep-2025



Whole black pepper

Value: **19.7** Mil.USD

Increase **19%** compared to Aug-2025

Gảm **35%** compared to Sep-2024



Crushed black pepper

Value: **10.81** Mil.USD

Gảm **2%** compared to Aug-2025

Increase **31%** compared to Sep-2024

Whole black pepper

The average export price in Sep-2025 is **6.674** USD/ton; Increase **2.7%** compared to previous month; and Increase **1.3%** compared to the same month of 2024.

Crushed black pepper

The average export price in Sep-2025 is **8.783** USD/ton; Increase **8.1%** compared to previous month; and Increase **25%** compared to the same month of 2024.

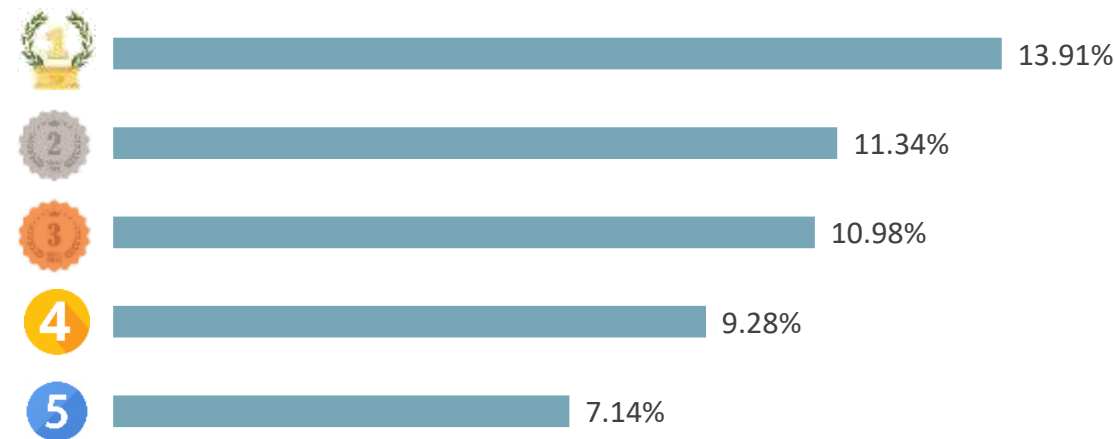
Crushed white pepper

The average export price in Sep-2025 is **10.062** USD/ton; Increase **2.9%** compared to previous month; and Increase **19.3%** compared to the same month of 2024.

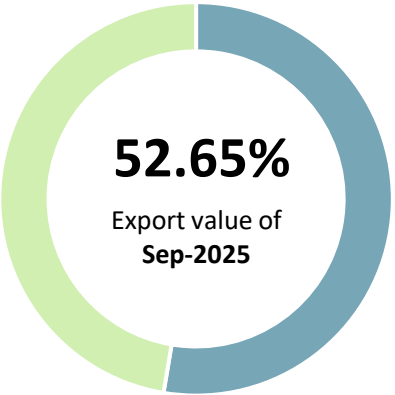


PEPPER

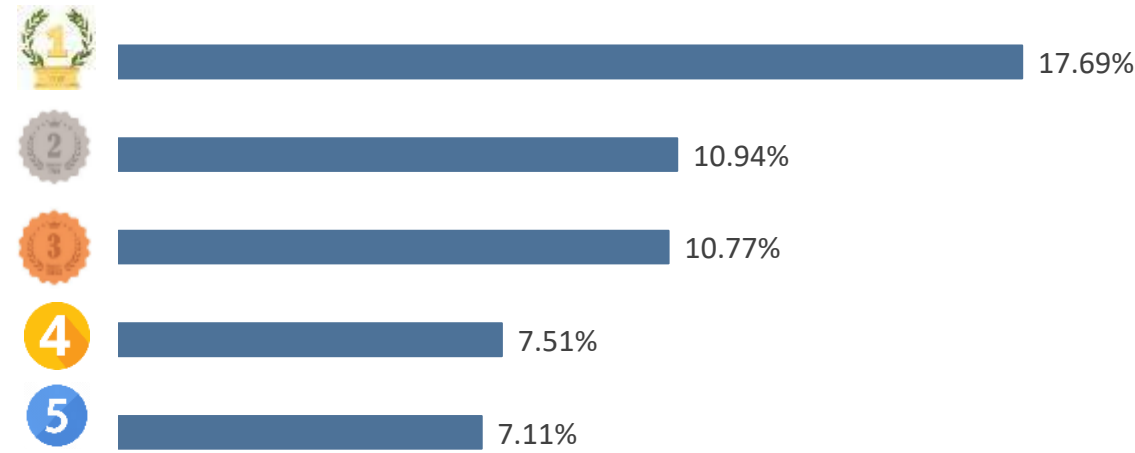
TOP 5 export enterprises by value to the US, Sep-2025



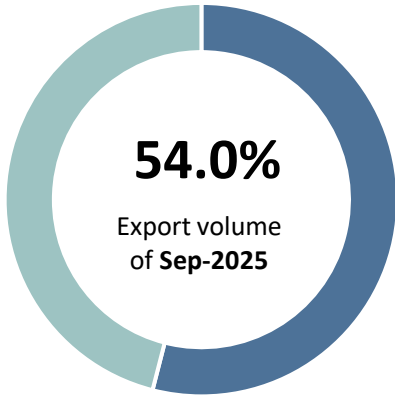
Value ratio of TOP 5 export enterprises to the US, Sep-2025



TOP 5 export enterprises by volume to the US, Sep-2025



Volume ratio of TOP 5 export enterprises to the US, Sep-2025



Source: Calculated from data of the General Department of Customs

PEPPER



SPOTLIGHT

In September, Vietnam's pepper exports to most major markets declined compared to the previous month, except for the United States. Exports to the U.S. reached 4.6 thousand tons, valued at USD 33.2 million, up by 4.2% in volume and 7.3% in value. The U.S. market accounted for 22.4% of Vietnam's total pepper export volume in the first nine months of the year.

According to the Import-Export Department, the recent decline is only temporary, reflecting an adjustment period following changes in U.S. tariff policies. With a lower tariff rate compared to competitors such as Brazil and India, along with stable supply capacity, Vietnam's pepper exports to the U.S. market are expected to recover soon.

Source: vietnambiz.vn

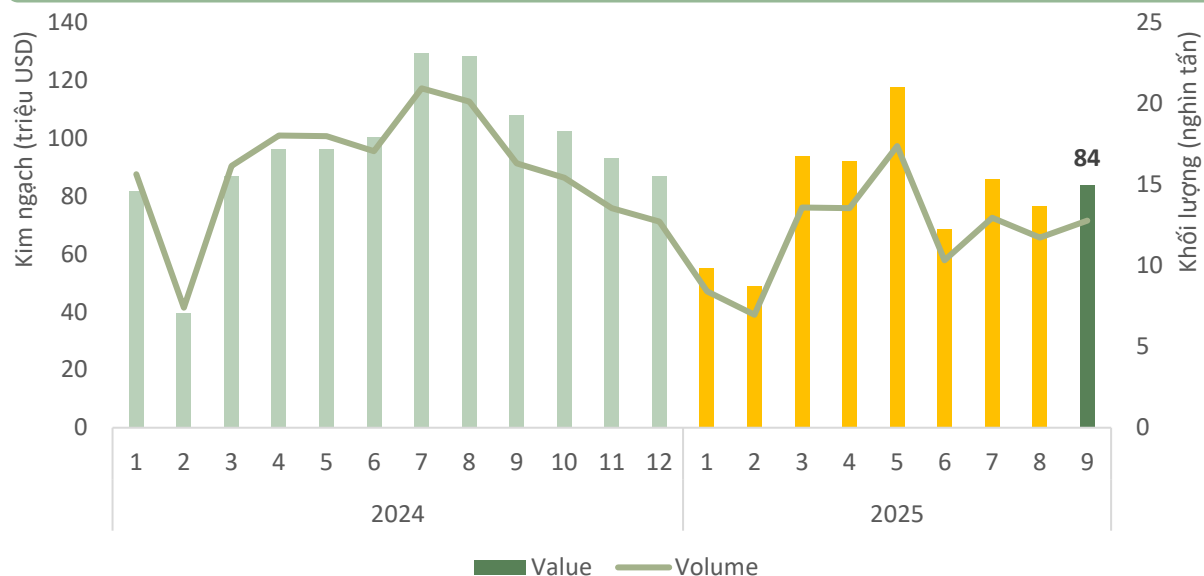


TIN LIÊN QUAN

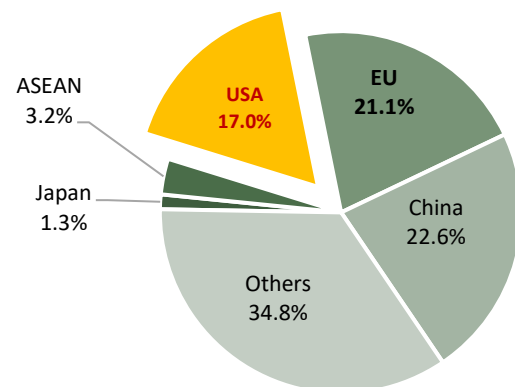


CASHEW NUTS

Export value and volume to the US, Sep-2025



Percentage of export value to the US, Sep-2025



Export results to the US, Sep-2025

83.7 Value
Mil.USD

↗ Increase **9.5%** compared to Aug-2025

↘ Decrease **22.5%** compared to Sep-2024

↓ lower **12 Mil.USD** than the monthly average rate in 2024

❖ Accumulated 9-month 2025 reached **721.7 tr.USD**, equal to **63%** of value in 2024

12.8 Volume
thous.tons

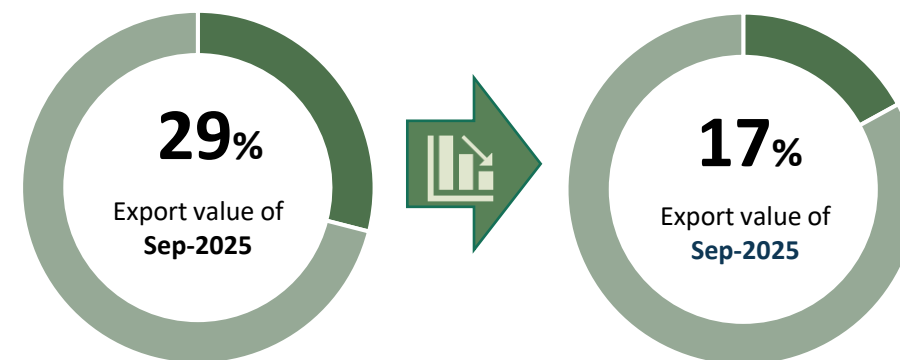
↗ Increase **8.9%** compared to Aug-2025

↘ Decrease **21.6%** compared to Sep-2024

↓ lower **3.2 thous.tons** than the monthly average rate in 2024

❖ Accumulated 9-month 2025 reached **107.6 thous.tons**, equal to **56%** of volume in 2024

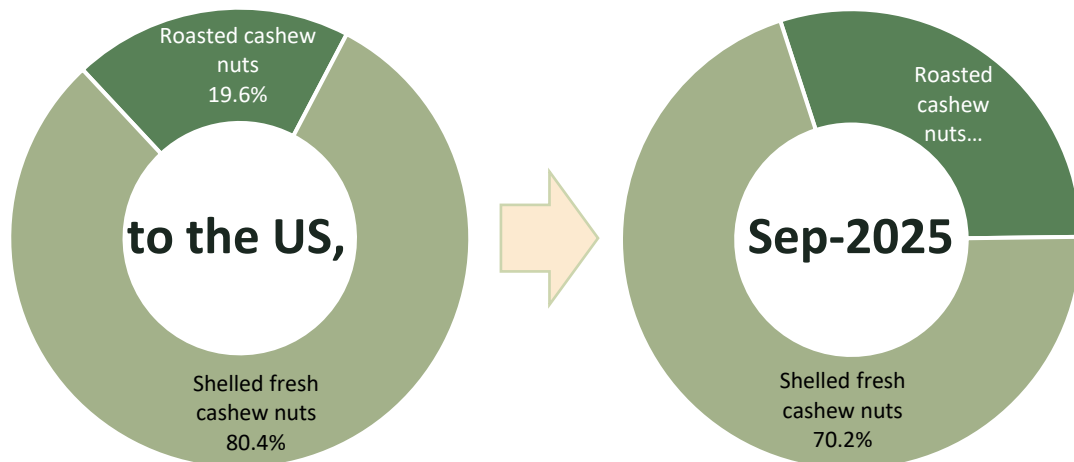
Changes in percentage of export results to the US, Sep-2025



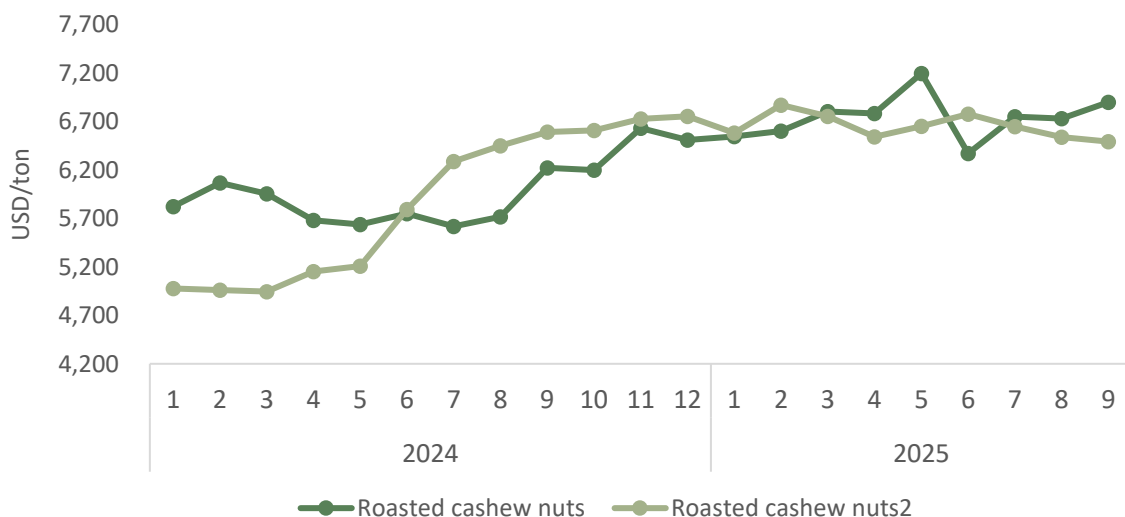


CASHEW NUTS

Structure of exports by products to the US, Sep-2025



Average export price to the US, Sep-2025



Source: Calculated from data of the General Department of Customs

Export results to the US, Sep-2025



Shelled fresh cashew nuts

Value: **58.8** Mil.USD

Decrease **2.2%** compared to Aug-2025

Decrease **32.4%** compared to Sep-2024



Roasted cashew nuts

Value: **24.9** Mil.USD

Increase **71.8%** compared to Aug-2025

Increase **17.4%** compared to Sep-2024

Shelled fresh cashew nuts

The average export price in Sep-2025 is **6.491** USD/ton; Decrease **0.7%** compared to previous month; and Decrease **1.5%** compared to the same month of 2024.

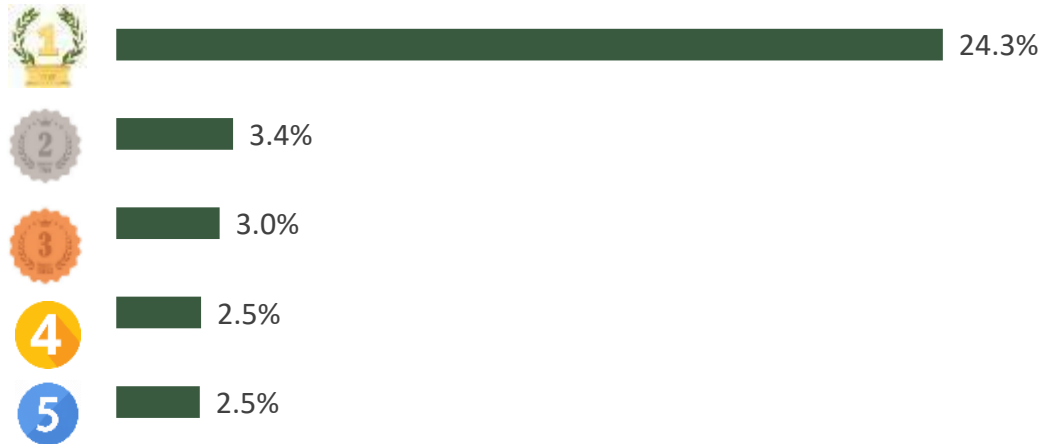
Roasted cashew nuts

The average export price in Sep-2025 is **6.895** USD/ton; Increase **2.5%** compared to previous month; and Increase **10.9%** compared to the same month of 2024.

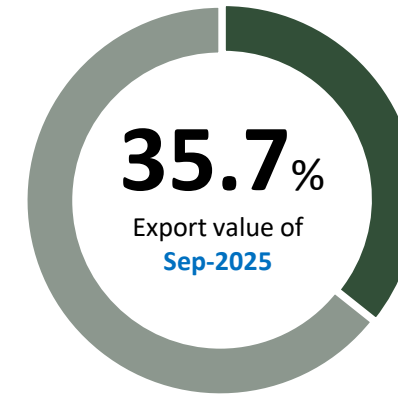


CASHEW NUTS

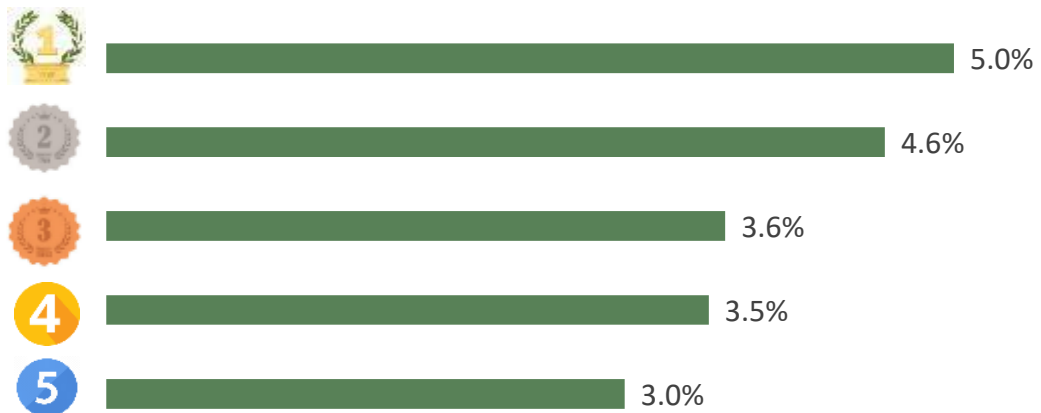
TOP 5 export enterprises by value to the US, Sep-2025



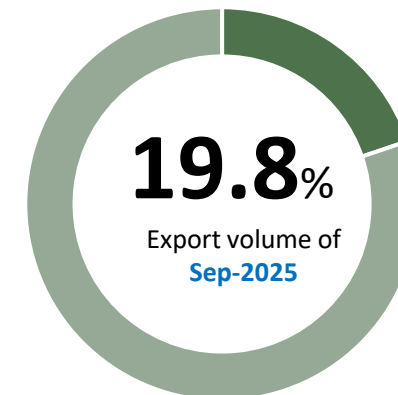
Value ratio of TOP 5 export enterprises to the US, Sep-2025



TOP 5 export enterprises by volume to the US, Sep-2025



Volume ratio of TOP 5 export enterprises to the US, Sep-2025



CASHEW NUTS

SPOTLIGHT



Vietnam Remains the Largest Cashew Supplier to the United States Despite Export Decline

In the first nine months of 2025, Vietnam exported 107,510 tons of cashew nuts to the United States, down 28.8% in volume and 17.3% in value compared to the same period last year. According to the Vietnam Cashew Association (VINACAS), the main reason is the 20% reciprocal tariff currently imposed by the United States on Vietnamese goods. The U.S. is considering reducing tariffs to 0% for certain agricultural products not produced domestically, such as coffee, pepper, and cashew nuts.

The high tariff rate has reduced the price competitiveness of Vietnamese cashews, even though demand in the U.S. market remains strong. The heavy tariff not only weakens price advantage but also limits market expansion potential and discourages investment in the processing–export value chain.

VINACAS believes that if the United States soon adjusts its tariff policy, it would serve as a strong catalyst for Vietnam’s cashew export value to recover and accelerate in the final months of 2025, especially as consumption demand increases during the year-end holiday season.



Tin liên quan

Source: vneconomy.vn



FRUITS & VEGETABLES (EXPORT)

Export value to the US, Sep-2025



Export results to the US, Sep-2025

Value



43.5

Mil.USD

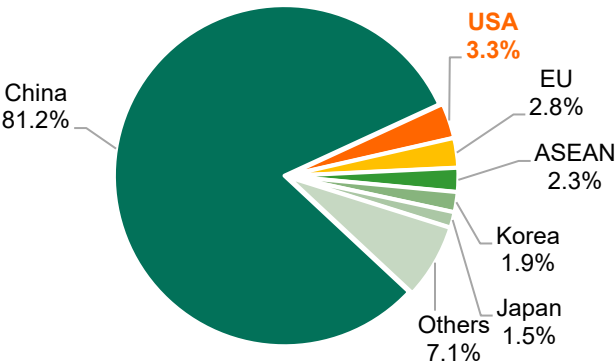
Decrease **8.3%** compared to Aug-2025

Increase **60.2%** compared to Sep-2024

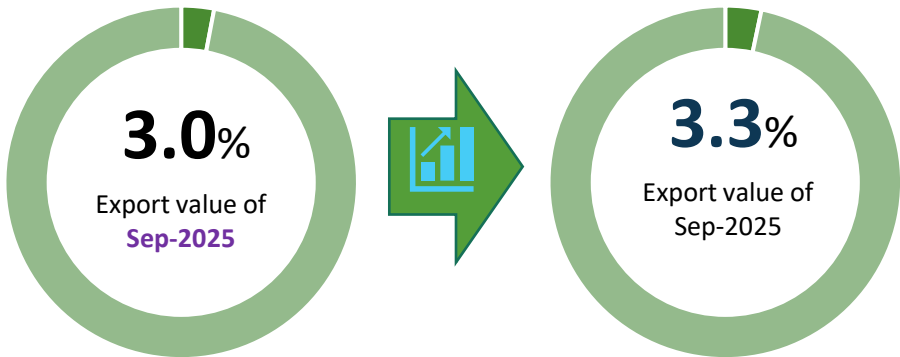
higher **13.5 Mil.USD** than the monthly average rate in 2024

Accumulated 9-month 2025 reached **406.8 Mil.USD**. equal to **112.9%** Value 2024

Percentage of export value to the US, Sep-2025



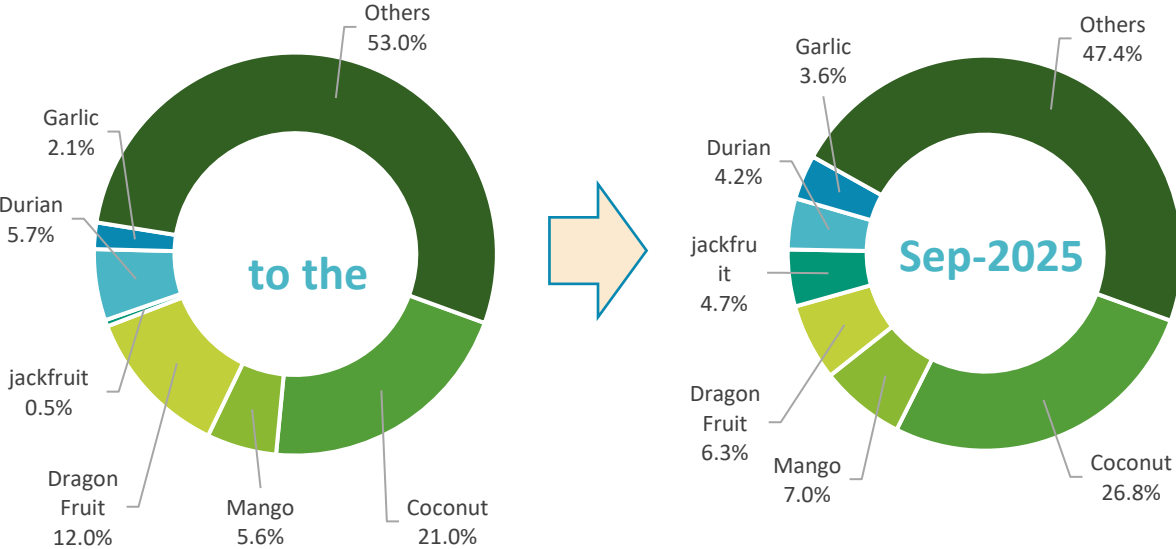
Changes in percentage of export results to the US, Sep-2025





FRUITS & VEGETABLES (EXPORT)

Structure of exports by products to the US, Sep-2025



Dragon Fruit

Value: **2.7** Mil.USD
Increase **5.6%** compared to Aug-2025
Decrease **16.3%** compared to Sep-2024



Jackfruit

Value: **2.0** Mil.USD
Increase **24.3%** với Oct-2025
Cao gấp **15 lần** compared to Sep-2024



Coconut

Value: **11.7** Mil.USD
Decrease **16.9%** compared to Aug-2025
Increase **105.0%** compared to Sep-2024



Mango

Value: **3.0** Mil.USD
Decrease **26.7%** compared to Aug-2025
Increase **99.0%** compared to Sep-2024



Durian

Value: **1.8** Mil.USD
Decrease **17.9%** compared to Aug-2025
Increase **17.0%** compared to Sep-2024



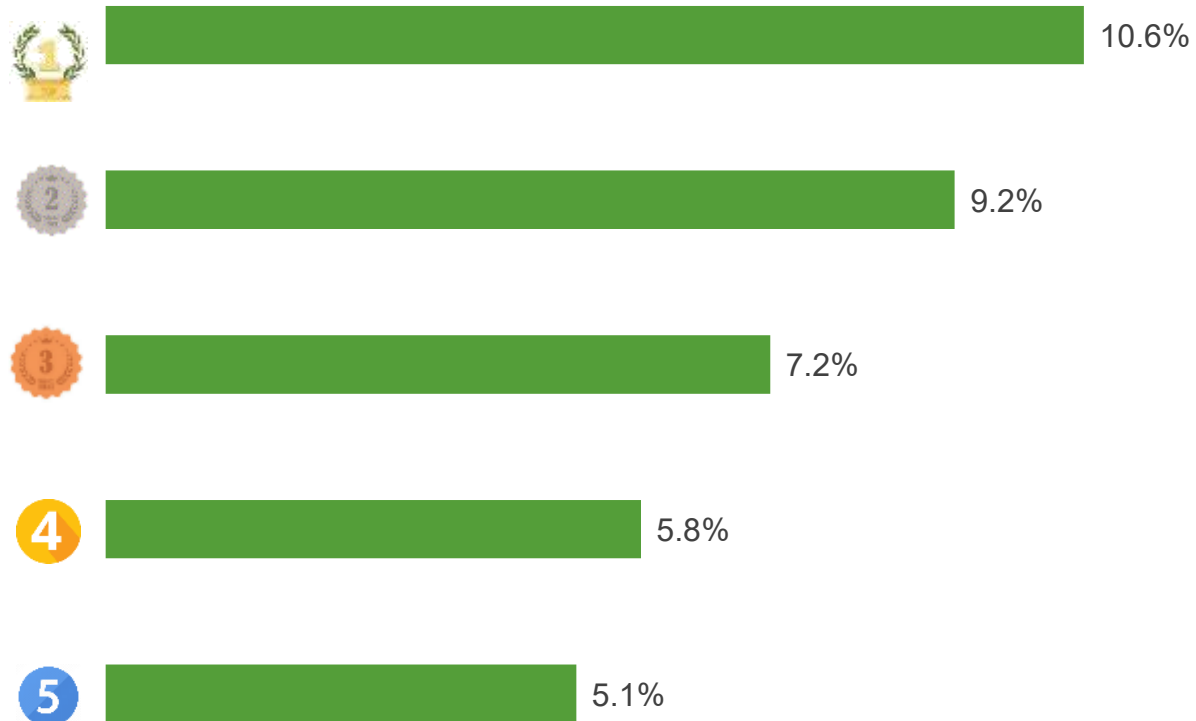
Garlic

Value: **1.6** Mil.USD
Increase **93.8%** compared to Aug-2025
Increase **174.6%** compared to Sep-2024

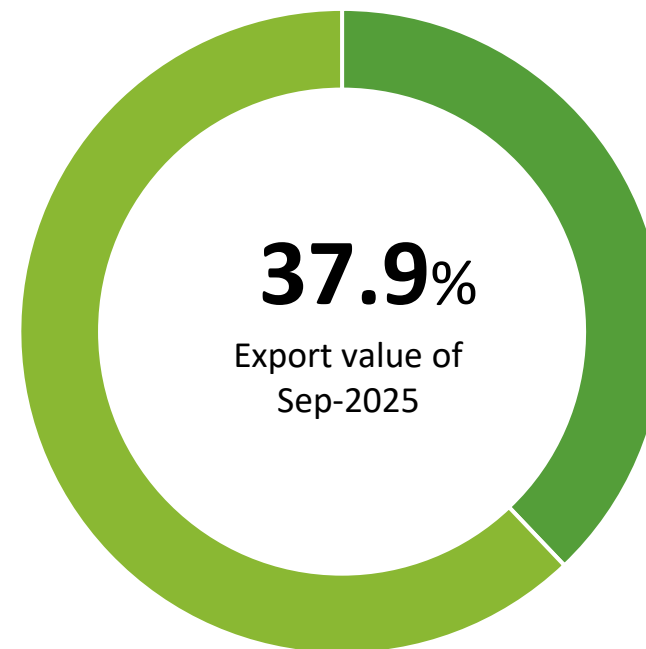


FRUITS & VEGETABLES (EXPORT)

TOP 5 export enterprises by value to the US, Sep-2025



Value ratio of TOP 5 export enterprises to the US, Sep-2025



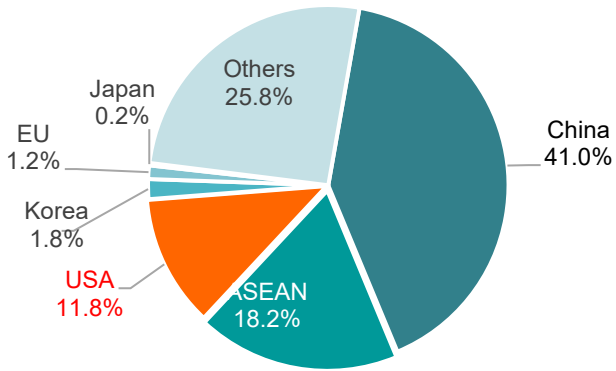


FRUITS & VEGETABLES (IMPORT)

Giá trị rau quả nhập khẩu từ the US, Sep-2025



Percentage of import value from the US, Sep-2025



Import results to the US, Sep-2025



Decrease **17.8%** compared to Aug-2025

Decrease **4.7%** compared to Sep-2024

18.0 Mil.USD lower than the monthly average rate in 2024

Accumulated 9-month 2025 reached đạt **413.7 Mil.USD**. equal to **76.1%** of value in 2024

Changes in percentage of import results from the US, Sep-2025

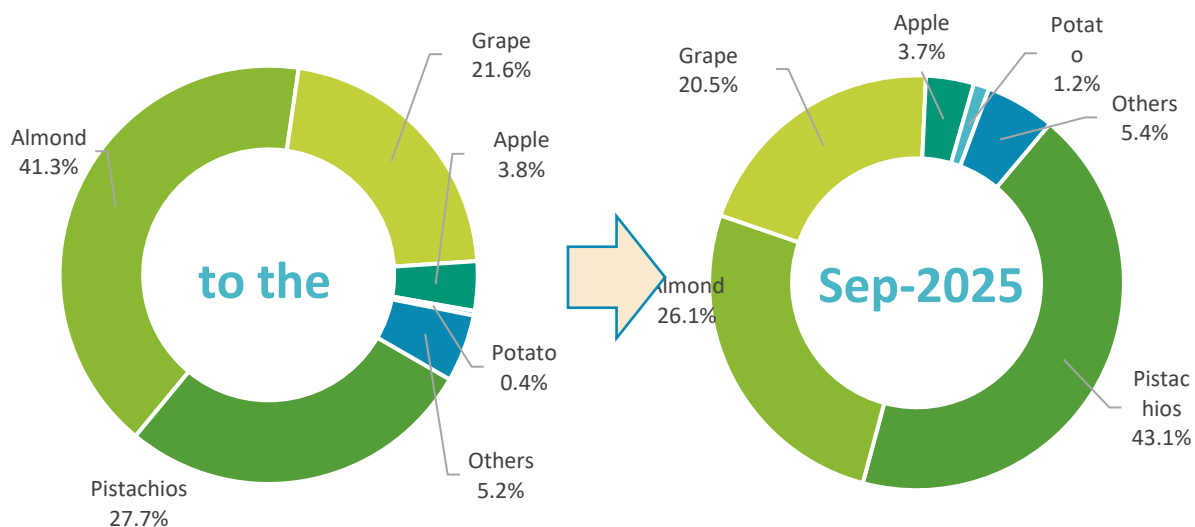


Source: Calculated from data of the General Department of Customs



FRUITS & VEGETABLES (IMPORT)

Structure of imports by products from the US, Sep-2025



Grape

Value: **5.6** Mil.USD
Decrease **3.6%** compared to Aug-2025
Decrease **10.0%** compared to Sep-2024



Apple

Value: **1.0** Mil.USD
Increase **37.3%** compared to Aug-2025
Decrease **6.7%** compared to Sep-2024



Potato

Value: **0.34** Mil.USD
Increase **5.0%** compared to Aug-2025
Increase **228.8%** compared to Sep-2024

Import results to the US, Sep-2025



Pistachios

Value: **11.8** Mil.USD
Increase **2.1%** compared to Aug-2025
Increase **48.3%** compared to Sep-2024



Almond

Value: **7.1** Mil.USD
Decrease **19.6%** compared to Aug-2025
Decrease **39.8%** compared to Sep-2024



U.S. Fresh Grape Inventory Rises Sharply, Reaching Nearly 12 Million Boxes in Mid-October 2025

According to USDA, as of October 15, 2025, the total volume of fresh table grapes in U.S. cold storage reached 11.99 million boxes, an increase of more than 1.21 million boxes compared to the end of September and 1.02 million boxes higher than the same period in 2024. The increase mainly came from Autumn King, Allison, and Jack's Salute varieties, while some varieties such as Scarlet Royal and Sweet Globe/Sorbet recorded slight declines.

Specifically, Autumn King more than doubled to 2.26 million boxes, Allison increased to 1.46 million boxes, and Jack's Salute reached 458,600 boxes. Overall, grape inventories in the United States remain higher than last year, reflecting abundant supply and stable harvest volume during the 2025 season..

Source: Freshplaza.com



Tin liên quan



MEAT AND MEAT PRODUCTS (IMPORT)

Import value to the US Sep-2025



Import results to the US Sep-2025

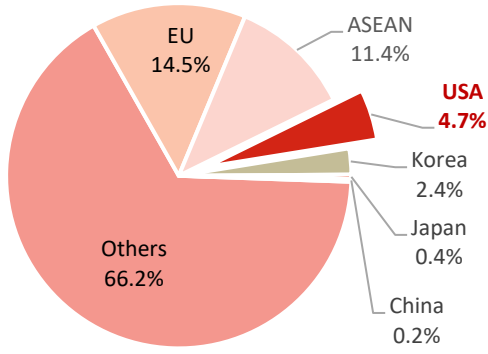


10.6

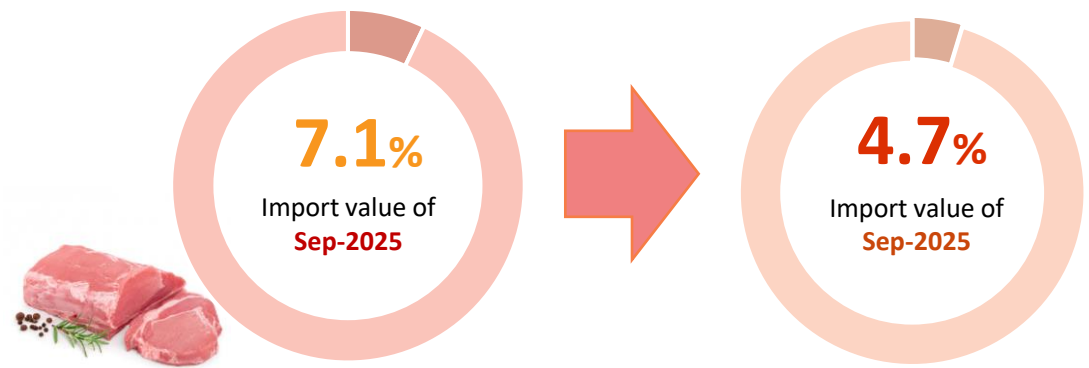
Mil.USD

- Value**
- Decrease **25%** compared to Aug-2025
 - Decrease **14%** compared to Sep-2024
 - 4.1 Mil.USD lower than the monthly average rate in 2024
 - Accumulated 9-month 2025 reached **129.9 Mil.USD**, equal to **73.6%** of value in 2024

Percentage of import value from the US Sep-2025



Changes in percentage of import results from the US Sep-2025

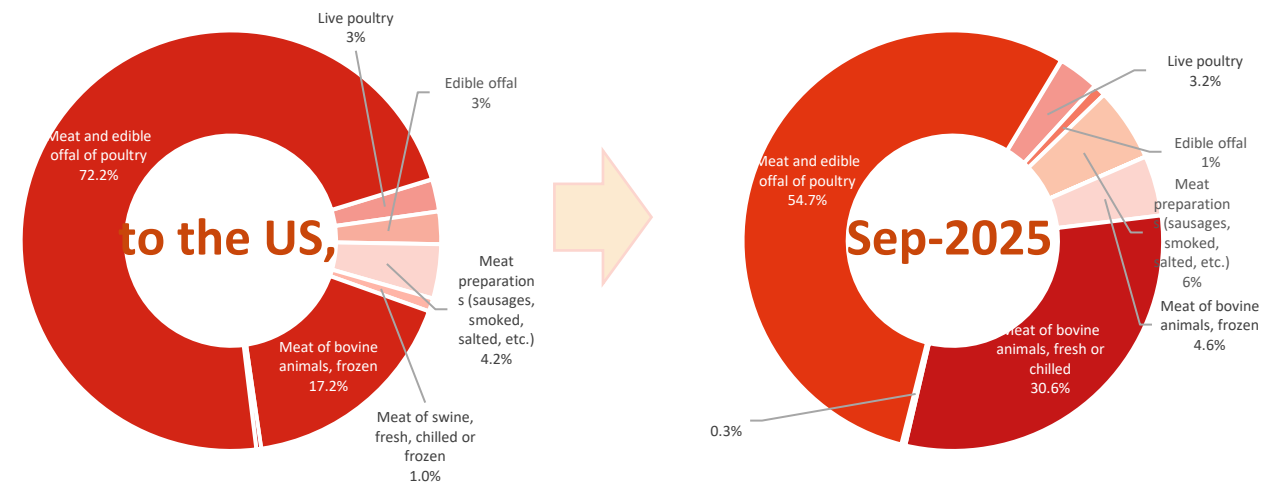


Source: Calculated from data of the General Department of Customs



MEAT AND MEAT PRODUCTS (IMPORT)

Structure of imports by products from the US Sep-2025



Import results to the US Sep-2025



Meat and edible offal of poultry

Value: **5.8** Mil.USD
decrease **10.9%** compared to Aug-2025
decrease **34.7%** compared to Sep-2024



Meat of bovine animals, frozen

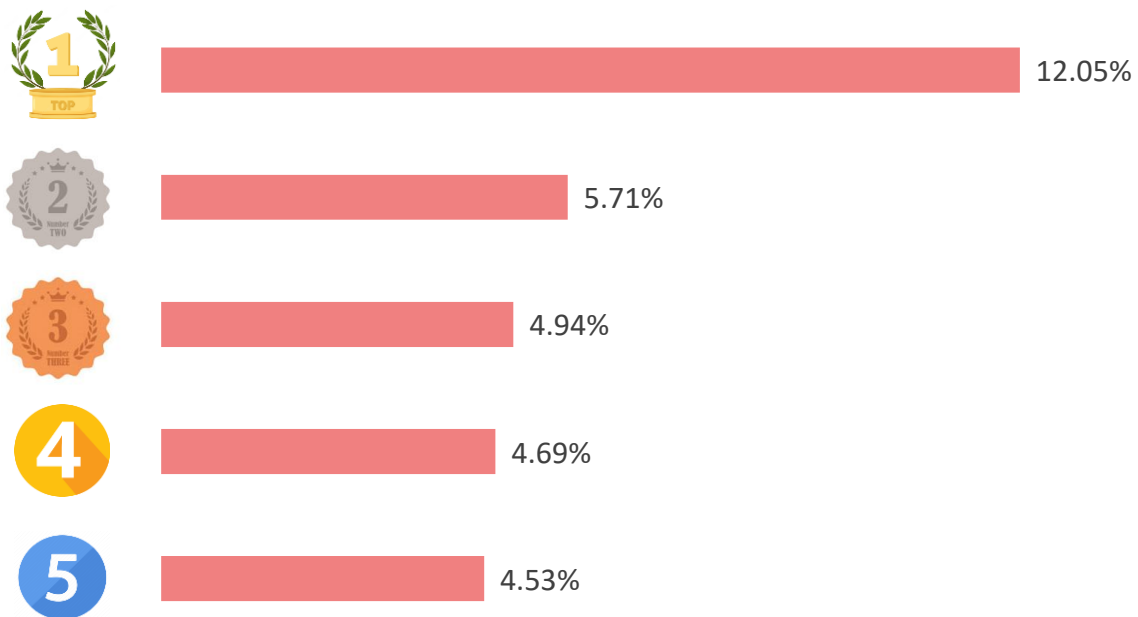
Value: **3.23** Mil.USD
decrease **21.8%** compared to Aug-2025
Increase **52.8%** compared to Sep-2024

Source: Calculated from data of the General Department of Customs

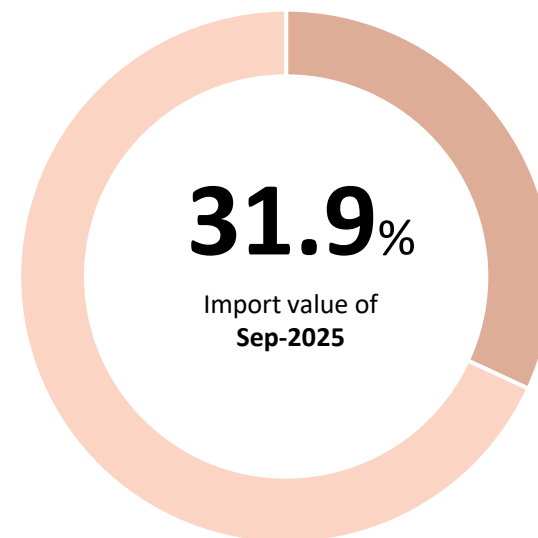


THỊT VÀ SP TỪ THỊT

TOP 5 import enterprises by value from the US Sep-2025



Value ratio of TOP 5 import enterprises from the US Sep-2025





MEAT AND MEAT PRODUCTS

SPOTLIGHT



On October 23, the administration of U.S. President Donald Trump decided to quadruple the tariff-rate quota for beef imports from Argentina, raising it to 80,000 tons. This policy was implemented to cool domestic beef prices amid limited supply, while still ensuring the interests of livestock producers. The U.S. government also affirmed that it will continue to apply domestic support measures to ensure production stability and income security for cattle farmers..

Source: baomoi.com



Tin liên quan



MEAT AND MEAT PRODUCTS

SPOTLIGHT



The U.S. Department of Agriculture (USDA) has announced a new plan to strengthen the livestock sector following President Donald Trump's mention of the possibility of increasing beef imports from Argentina. Secretary Brooke Rollins affirmed that the goal is to ensure affordable protein sources for the public while maintaining a sustainable economic environment for domestic farms.

The plan focuses on removing outdated regulations, expanding processing capacity, introducing locally sourced beef into school meal programs, enhancing disaster relief, improving access to financing, expanding grazing land, and strengthening risk management tools. At the same time, USDA will promote market transparency, reduce costs, increase consumer choices, and encourage domestic production to stabilize supply and demand and avoid cyclical volatility in the livestock industry.

Source: agromeat.com



Tin liên quan



MEAT AND MEAT PRODUCTS

SPOTLIGHT



In the first nine months of 2025, China imported 2.12 million tons of buffalo and beef (HS 0201; 0202), valued at USD 11.1 billion, up 1% in volume and 10.6% in value compared to the same period in 2024, mainly from Brazil, Australia, Colombia, Russia, Panama, and Nicaragua. Imports of poultry meat and by-products (HS 0207) reached 544.6 thousand tons, worth USD 1.63 billion, down 21.7% in volume and 24.5% in value, with key suppliers including Brazil, Russia, Thailand, the United States, and Chile. Meanwhile, pork imports (HS 0203) totaled 777.1 thousand tons, worth USD 1.56 billion, marking a 0.9% decrease in volume but a 2.4% increase in value, primarily sourced from Spain, Brazil, the Netherlands, Denmark, Chile, the United Kingdom, France, and the United States.

Source: MOIT



Tin liên quan



For feedback, please send to:

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