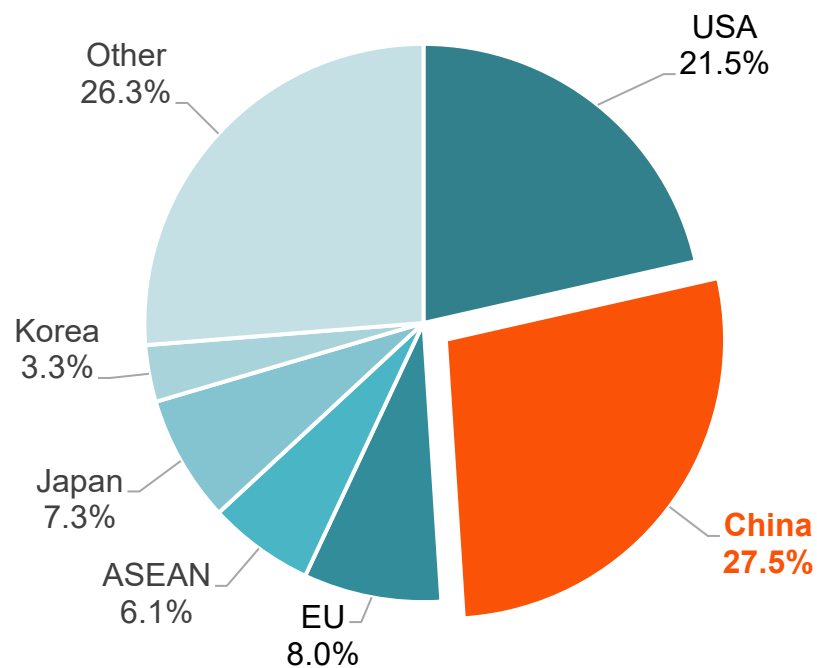


MONTHLY REPORT ON  
AGRI-PRODUCT EXPORT  
**FROM VIETNAM TO  
CHINA MARKET**



THE SITUATION OF AGRO-FORESTRY-FISHERY (AFF) PRODUCT EXPORT FROM VIET NAM TO THE CHINA IN OCT-2025

Percentage of AFF product export value to the China, Oct-2025



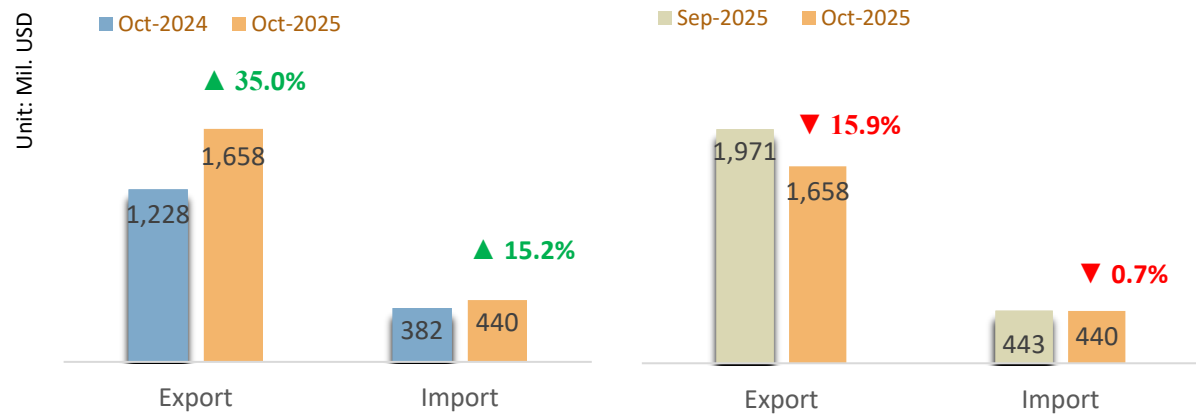
Changes in percentage of AFF product export value to the China, Oct-2025 compared to Sep-2025 and Oct-2024

Market	Value (mil. USD)	Compared to Sep-2025	Compared to Oct-2024
USA	1.292	▲ 13,2%	▲ 16,5%
China	1.658	▲ 16,7%	▲ 18,0%
EU	481	▲ 6,0%	▲ 6,3%
ASEAN	370	▼ 5,5%	▼ 6,7%
Japan	442	▲ 5,9%	▲ 6,1%
Korea	198	▲ 1,9%	▲ 1,5%
Total	6.023		

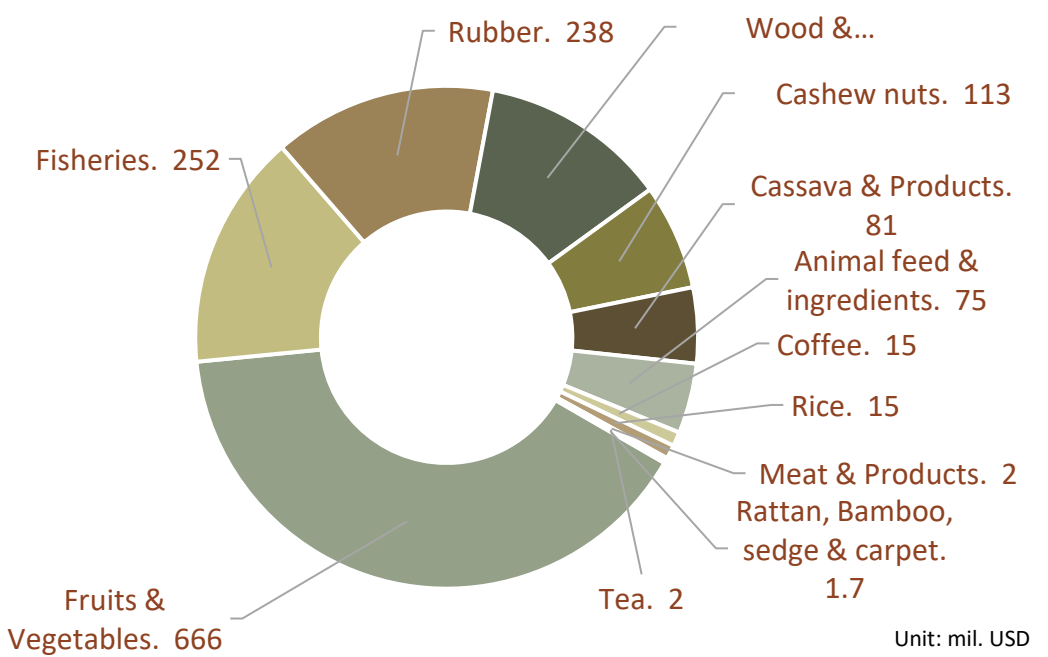
Source: Calculated from data of the Department of Customs

# THE SITUATION OF AGRO-FORESTRY-FISHERY (AFF) PRODUCT EXPORT FROM VIETNAM TO CHINA IN OCT-2025

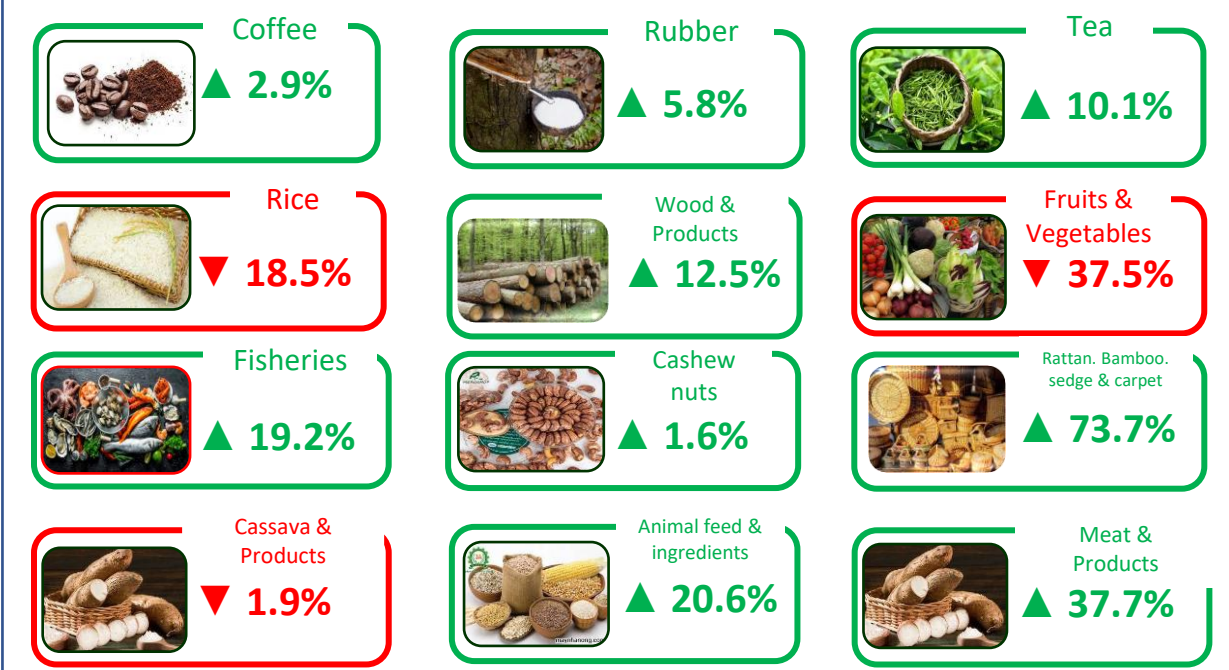
## AFF product import-export turnover between Vietnam and China, Oct-2025



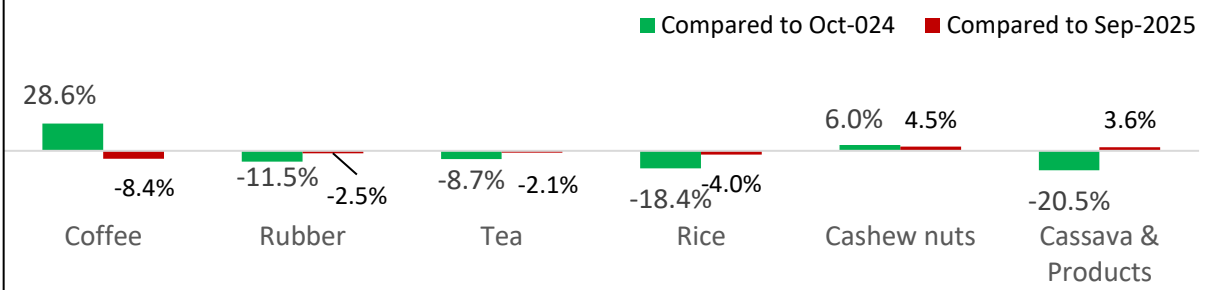
## Key AFF product export value to China, Oct-2025



## Changes in key AFF product export value to China in Oct-2025 compared to Sep-2025



## Changes in average export value of key AFF products to China in Oct-2025 compared to Oct-2024 and compared to Sep-2025



Source: Calculated from data of the Department of Customs



## China's Economy Shows Multiple Signs of a Slowdown

According to data from the National Bureau of Statistics of China (NBS), industrial output in October rose 4.9% year on year, the weakest growth rate since the beginning of the year and below the median forecast of 5.5% in a Bloomberg survey.

China entered the final quarter of the year on a weakening growth trajectory after six consecutive months of deceleration. Analysts note that a

sharper-than-expected decline in exports has left the economy more vulnerable. If this trend persists, the risk of a slowdown in domestic demand will become increasingly evident.

In terms of the investment structure, infrastructure investment remained broadly stable, manufacturing investment growth slowed, while real estate investment continued to decline. Retail sales increased by 2.9%, marking the fifth consecutive month of deceleration and the longest streak of slowing growth since 2021. The urban unemployment rate

edged down slightly to 5.1%. Some economists expect the government to expand consumer subsidy programs to cover additional service categories; however, more sustainable measures—such as long-term reforms to income distribution and the social security system—are still needed.



Source: Vnexpress.net

## China Adjusts Tariff Regime on Agricultural Imports from the United States

China has partially reduced tariffs on certain U.S. agricultural products since November 2025, including soybeans. This move reflects a strategic adjustment in trade policy following ongoing negotiations and shared commitments aimed at easing trade tensions.

However, many other commodities—such as grains and animal feed—remain subject to unchanged tariff rates, indicating that China is taking a cautious and selective

approach, gradually reopening its market while continuing to protect domestic supply. U.S. agricultural exports to China are expected to remain subject to non-tariff measures and additional regulatory requirements. These include compliance with health and safety standards, import licensing, and other procedural barriers.



Source: Ainvest.com





# FRUITS & VEGETABLES (EXPORT)

## Export volume and value to China, Oct-2025



## Export results to China, Oct-2025



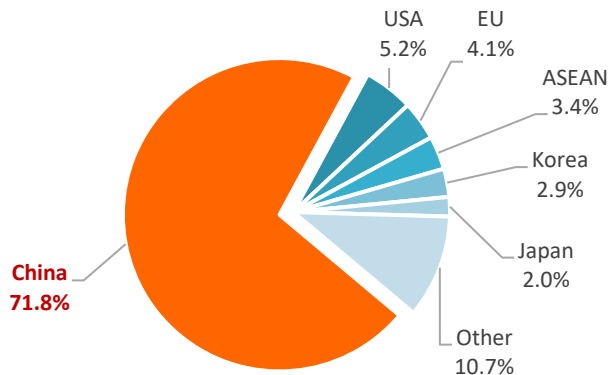
Decreases **37.5%** compared to Sep-2025

Increases **115.8%** compared to Oct-2024

**279.6 mil. USD** more than the monthly average rate in 2024

Accumulated 10 months of 2025 reaches **4.5 bil. USD**, **97.6%** of total 2024

## Percentage of export value to China, Oct-2025



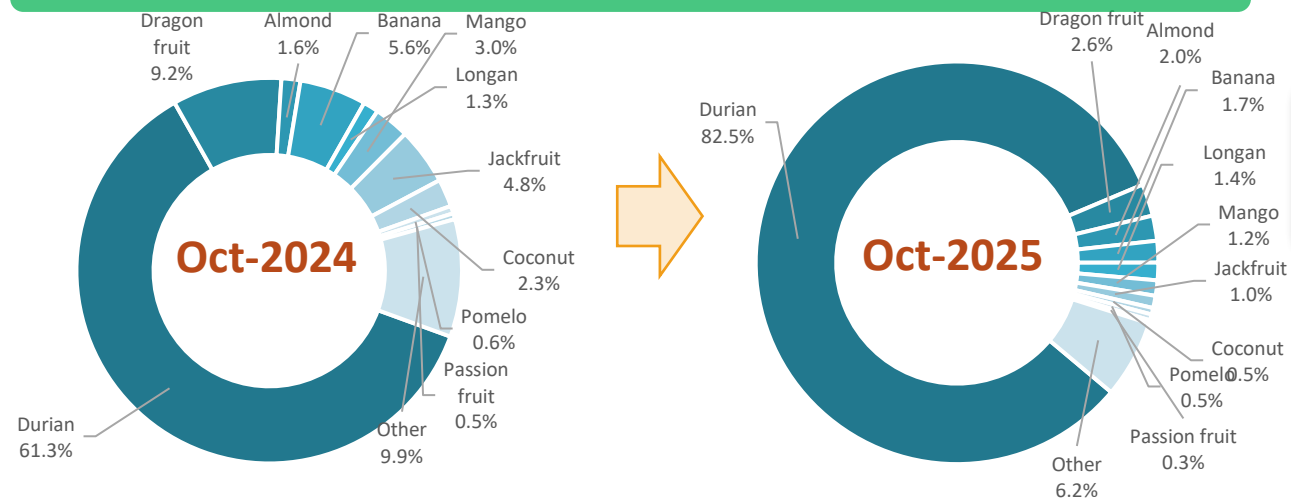
## Changes in percentage of export value to China, Oct-2025





# FRUITS & VEGETABLES (EXPORT)

## Structure of exports by products to China, Oct-2025



## Export results of some main products to China, Oct-2025



### Durian

Value: **549.5** mil. USD

Decreases **43.0%** compared to Sep-2025

Increases **190.7%** compared to Oct-2024



### Dragon fruit

Value: **17.1** mil. USD

Decreases **39.3%** compared to Sep-2025

Decreases **39.5%** compared to Oct-2024



### Almond

Value: **13.4** mil. USD

Increases **64.1%** compared to Sep-2025

Increases **174.4%** compared to Oct-2024



### Banana

Value: **11.6** mil. USD

Increases **16.9%** compared to Sep-2025

Decreases **33.1%** compared to Oct-2024



### Longan

Value: **9.4** mil. USD

Decreases **34.3%** compared to Sep-2025

Increases **135.8%** compared to Oct-2024



### Mango

Value: **8.2** mil. USD

Increases **48.0%** compared to Sep-2025

Decreases **10.0%** compared to Oct-2024



### Jackfruit

Value: **6.5** mil. USD

Increases **8.4%** compared to Sep-2025

Decreases **55.6%** compared to Oct-2024



### Coconut

Value: **5.2** mil. USD

Decreases **21.1%** compared to Sep-2025

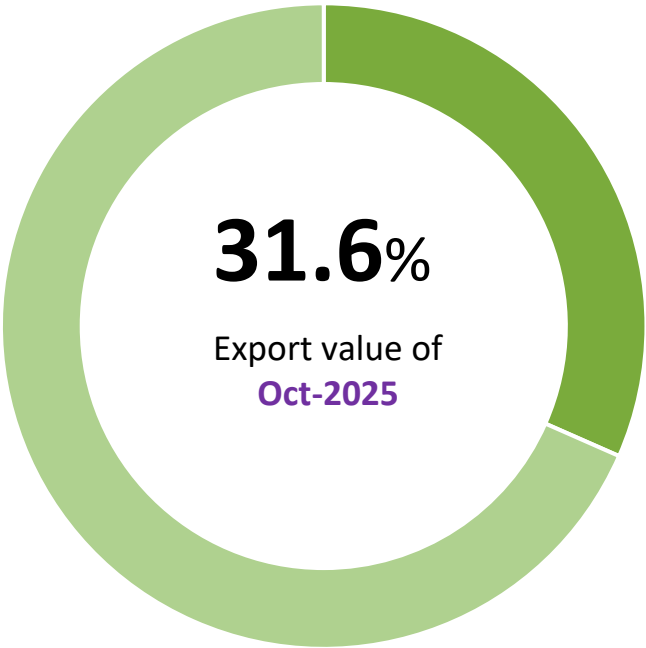
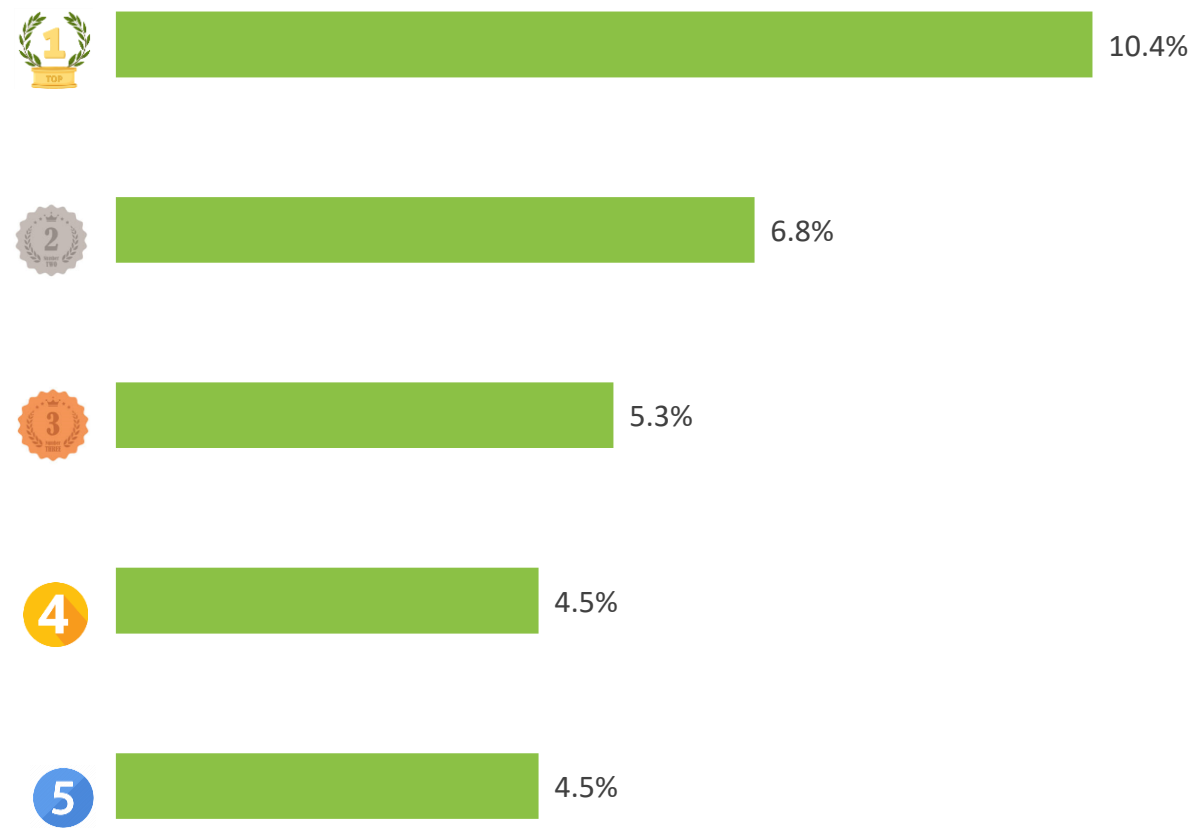
Decreases **51.6%** compared to Oct-2024



# FRUITS & VEGETABLES (EXPORT)

TOP 5 export enterprises by value to China, Oct-2025

Value ratio of TOP 5 export enterprises to China, Oct-2025



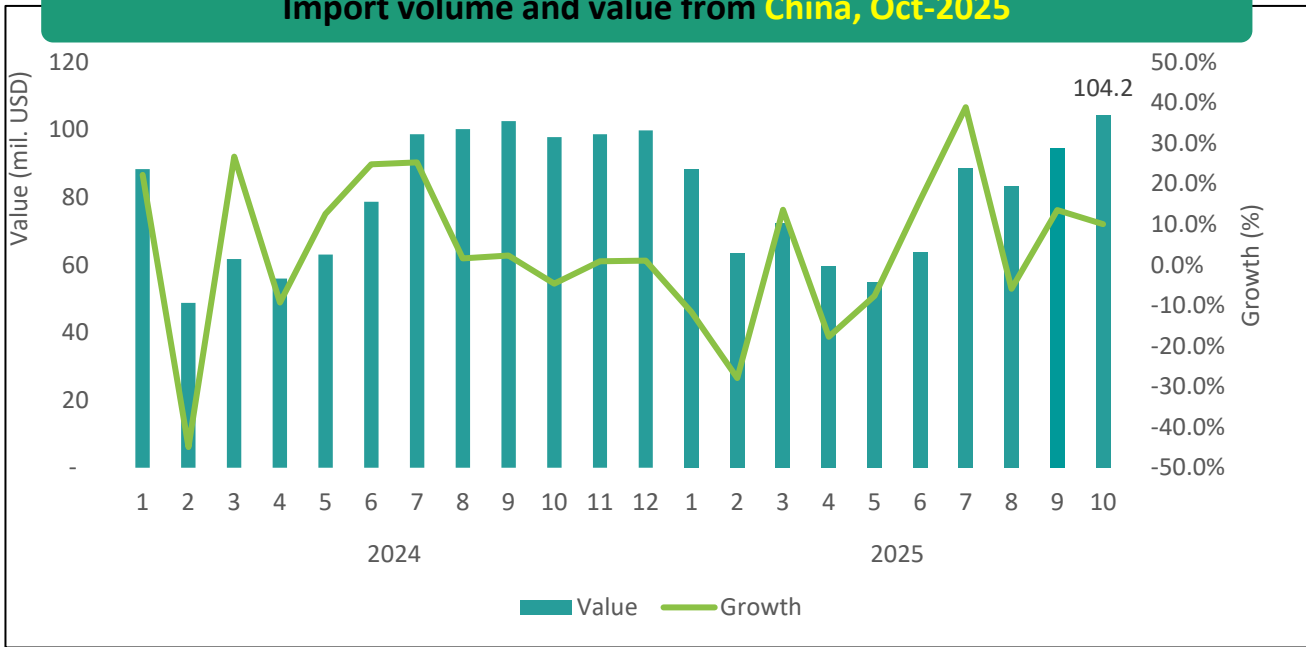
Source: Calculated from data of the Department of Customs





# FRUITS & VEGETABLES (IMPORT)

Import volume and value from China, Oct-2025



Import results from China, Oct-2025

VALUE



104.2

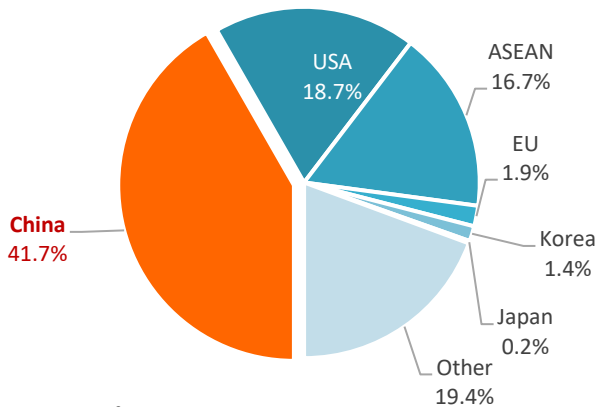
mil. USD

Increases **10.1%** compared to Sep-2025

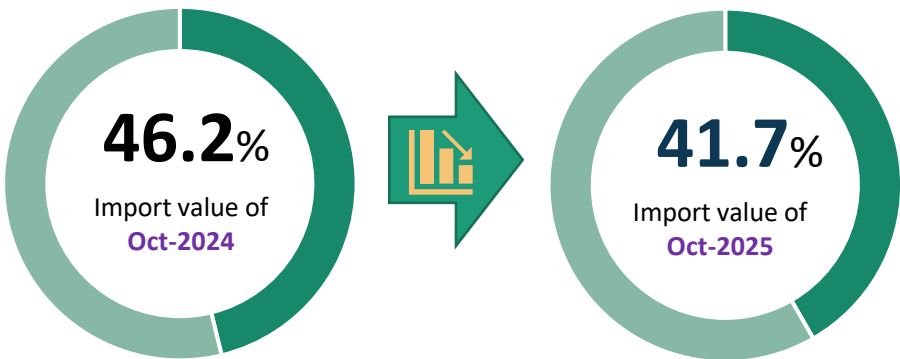
Increases **6.6%** compared to Oct-2024  
**21.4 mil. USD** more than the monthly average rate in 2024

Accumulated 10 months of 2025 reaches **772.8 mil. USD**, **77.8%** of total 2024

Percentage of import value from China, Oct-2025



Changes in percentage of import value from China, Oct-2025

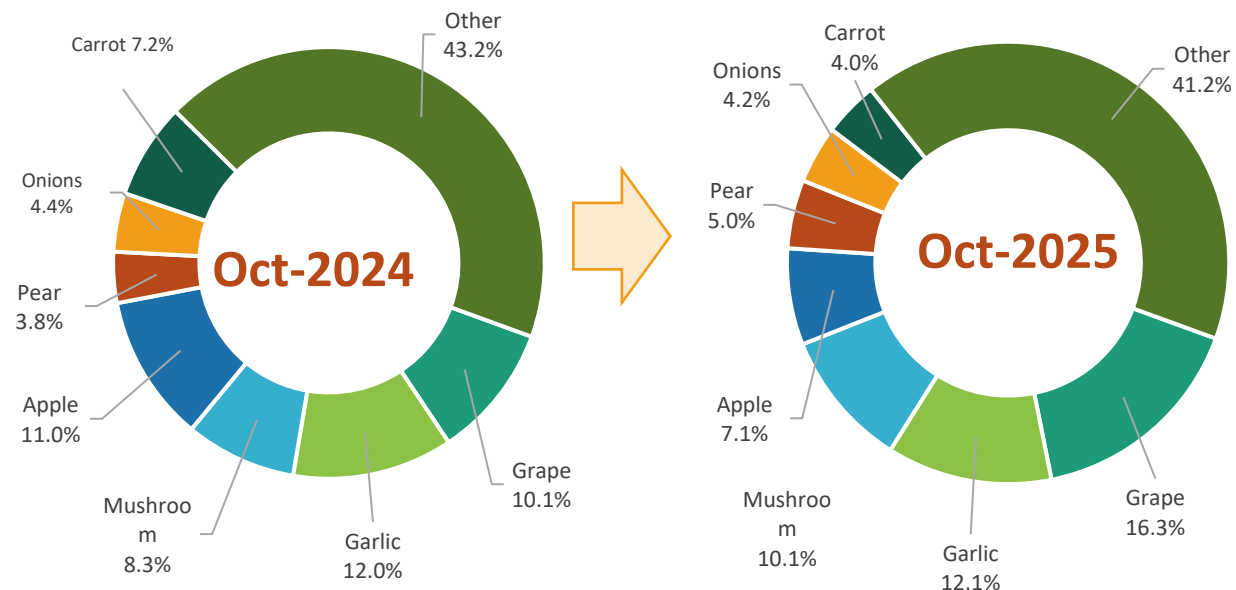






# FRUITS & VEGETABLES (IMPORT)

## Structure of imports by products from China, Oct-2025



### Apple

Value: **7.4** mil. USD

Increases **12.6%** compared to Sep-2025

Decreases **31.7%** compared to Oct-2024



### Pear

Value: **5.2** mil. USD

Increases **36.4%** compared to Sep-2025

Increases **40.1%** compared to Oct-2024



### Grape

Value: **17.0** mil. USD

Increases **21.9%** compared to Sep-2025

Increases **72.3%** compared to Oct-2024



### Garlic

Value: **12.6** mil. USD

Increases **7.6%** compared to Sep-2025

Increases **7.1%** compared to Oct-2024



### Mushroom

Value: **10.5** mil. USD

Increases **17.0%** compared to Sep-2025

Increases **28.6%** compared to Oct-2024



### Onions

Value: **4.4** mil. USD

Increases **11.3%** compared to Sep-2025

Increases **2.1%** compared to Oct-2024



### Carrott

Value: **4.2** mil. USD

Increases **3.9%** compared to Sep-2025

Decreases **39.9%** compared to Oct-2024



### Remains Vietnam's Largest Import Market for Fruits and Vegetables

According to the Ministry of Agriculture and Environment, Vietnam's fruit and vegetable export turnover in October 2025 reached USD 961 million, lower than in September 2025 (USD 1.313 billion) but still significantly higher than in October 2024. Cumulatively over the first ten months, China remained the largest market for Vietnamese fruits and vegetables, accounting for 62.9% of total export value.

According to Ngo Xuan Nam, Deputy Director of the Vietnam SPS Office, China's Decree No. 280 (Order 280) will take effect from June 1, 2026. The regulation shifts management from an administrative approach to a risk-based management system, allowing capable enterprises to receive priority customs clearance and automatic renewal of registration codes for five years, provided no violations occur. This change is expected to significantly reduce administrative procedures while encouraging companies to strengthen their quality control systems. As a result, fruit and vegetable exports in 2026 are expected to benefit, creating momentum for the sector to move toward the USD 10 billion milestone.

*Source: Vneconomy.vn*



### Chinese Grapes Flood Vietnamese Markets

Chinese grapes are entering their peak harvest season and have flooded the Vietnamese market at unexpectedly low prices. Green milk grapes are selling for just VND 30,000–35,000 per kg, ruby grapes for over VND 26,000 per kg, candy grapes for VND 20,000 per kg, while seeded red grapes cost only slightly above VND 15,000 per kg. Thanks to their low prices, attractive appearance, and quality that meets mass-market demand, consumption has increased sharply.

According to the General Department of Customs, Vietnam imported nearly USD 773 million worth of fruits and vegetables from China in the first ten months of 2025, with October alone reaching USD 104 million. China's peak harvest season for grapes, apples, pomegranates, pears, mandarins, and other fruits has led to a surge in imports and a sharp decline in retail prices in Vietnam, creating strong appeal among consumers.

*Source: Baomoi.com*





### China Develops Digital Twin System for Tomato Harvesting

Chinese researchers have developed a digital twin system for greenhouses to optimize robot-assisted tomato harvesting. The system uses a rail-mounted depth camera to scan the entire greenhouse and generate a highly detailed 3D model of each tomato, enabling algorithms to accurately determine the robot's position, movement paths, and optimal picking sequence.

Trials conducted in Beijing and Inner Mongolia delivered positive results: harvesting time was reduced to 7.4 seconds per fruit, while collisions dropped significantly. Unlike fixed-camera systems, this dynamic scanning approach creates a comprehensive digital replica of the greenhouse environment, allowing robots to make more precise decisions. The research team expects to expand the technology to other greenhouse crops and continue developing simulation capabilities to support next-generation autonomous harvesting algorithms.

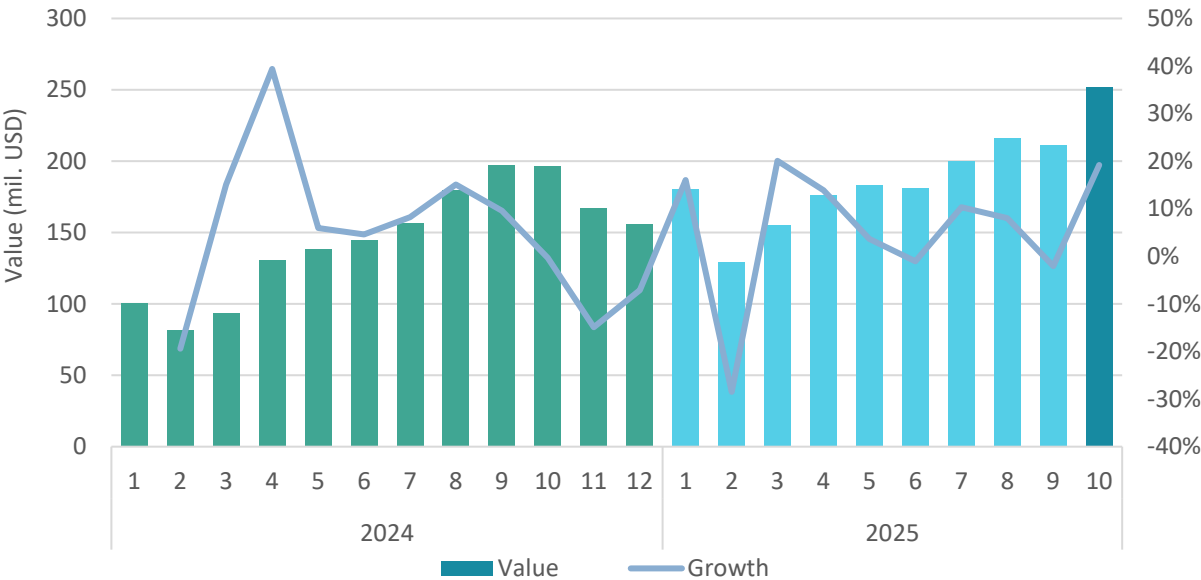
*Source: Freshplaza.com*





# FISHERIES

## Export volume and value to China, Oct-2025



## Export results to China, Oct-2025

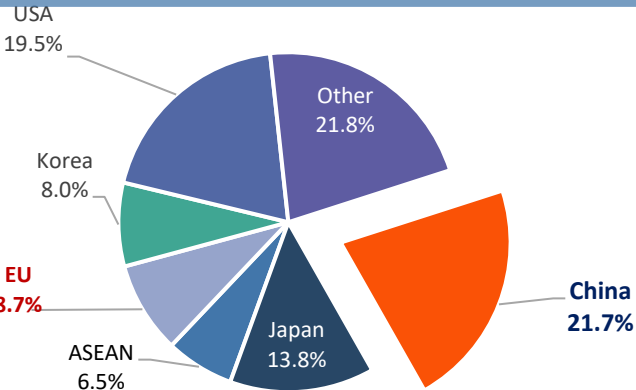
VALUE  
**252.0** mil. USD



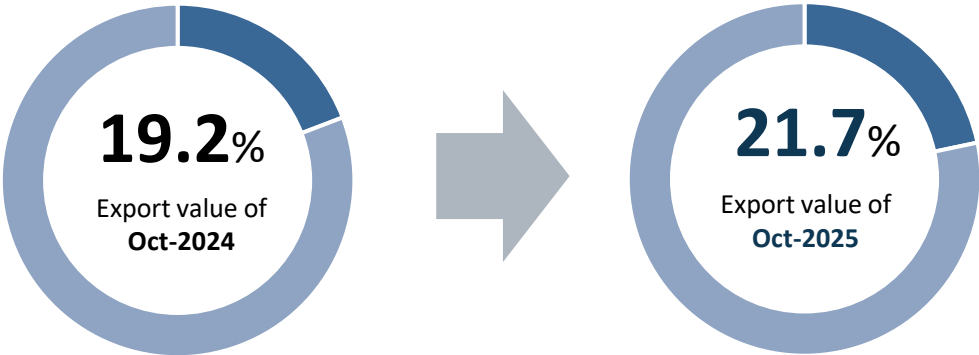
- Increases **19.2%** compared to Sep-2025
- Increases **28.1%** compared to Oct-2024
- 106.8** mil. USD more tthan the monthly average rate in 2024

❖ Accumulated 10 months of 2025 reaches **1884.3** mil. USD, **108.1%** of total 2024

## Percentage of export value to China, Oct-2025



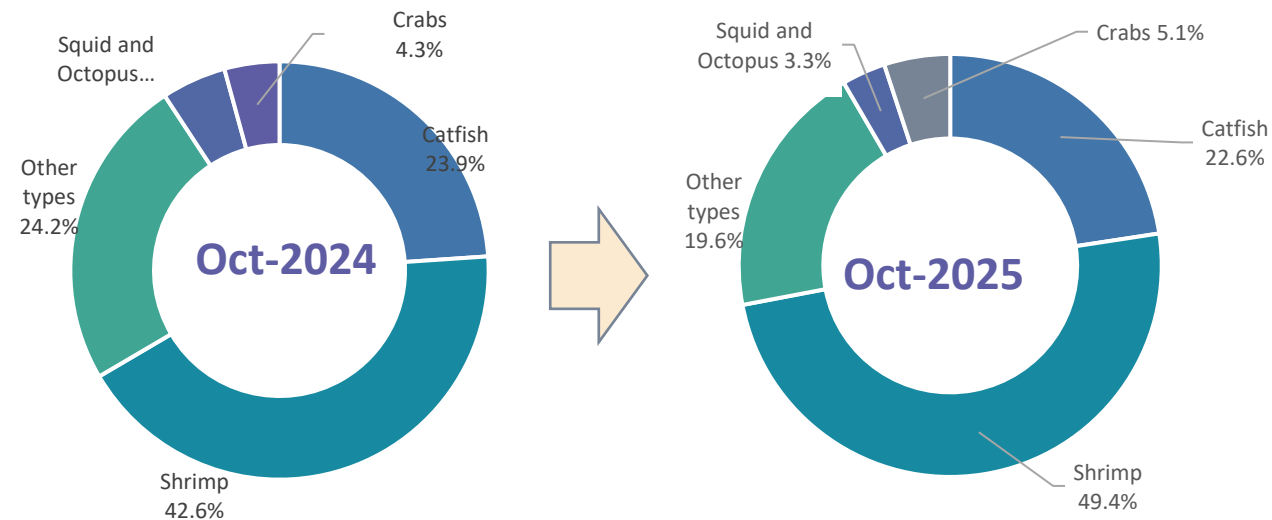
## Changes in percentage of export value to China, Oct-2025



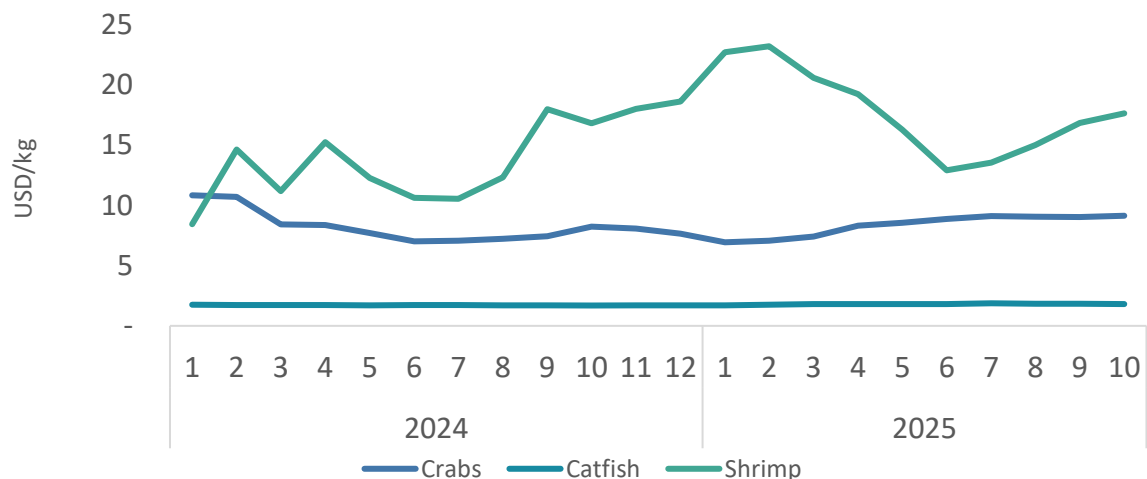
Source: Calculated from data of the Department of Customs

# FISHERIES

## Structure of exports by products to China, Oct-2025



## Average export seafood price to China, Oct-2025



Source: Calculated from data of the Department of Customs

## Seafood exports to China, Oct-2025



### Catfish

Value: **56.9** mil. USD

Increases **41.7%** compared to Sep-2025

Increases **20.9%** compared to Oct-2024



### Shrimp

Value: **124.6** mil. USD

Increases **1.5%** compared to Sep-2025

Increases **48.5%** compared to Oct-2024



### Crabs

Value: **12.7** mil. USD

Decreases **9.4%** compared to Sep-2025

Increases **52.3%** compared to Oct-2024

### Crabs

The average export price in Oct-2025 is **9.1 USD/kg**; **increases 1.0%** compared to the previous month; and **increases 10.9%** compared to the same month of 2024

### Catfish

The average export price in Oct-2025 is **1.8 USD/kg**; **decreases 1.6%** compared to the previous month; and **increases 6.7%** compared to the same month of 2024

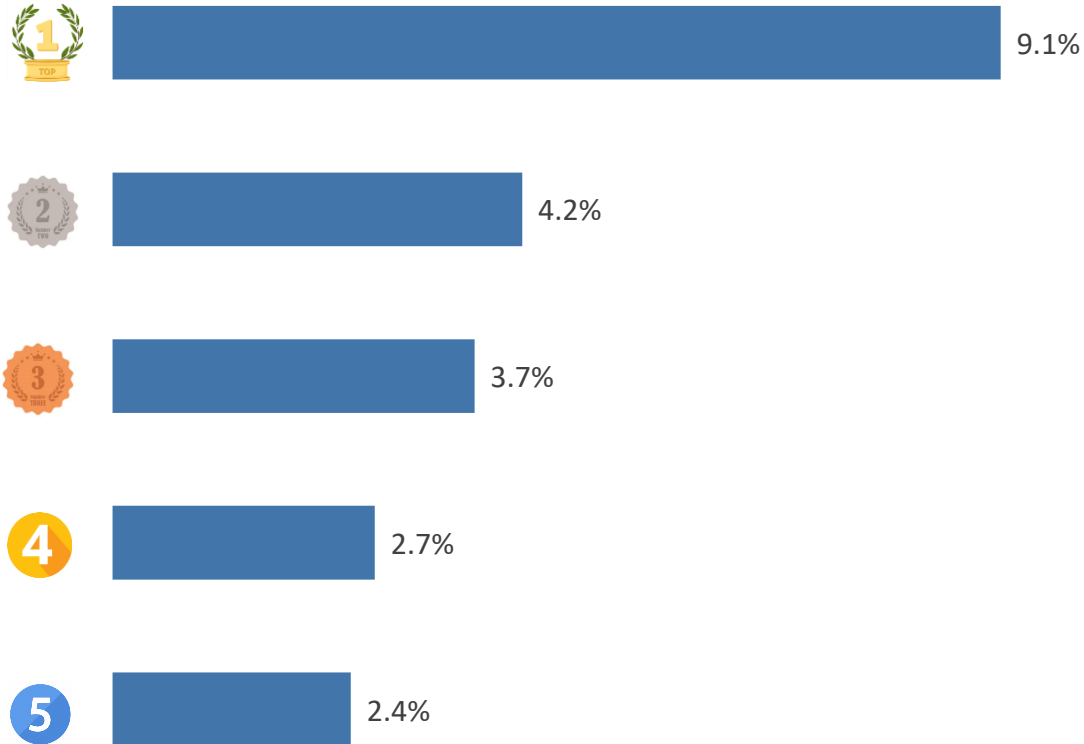
### Shrimp

The average export price in Oct-2025 is **17.6 USD/kg**; **increases 4.8%** compared to the previous month; and **increases 4.9%** compared to the same month of 2024

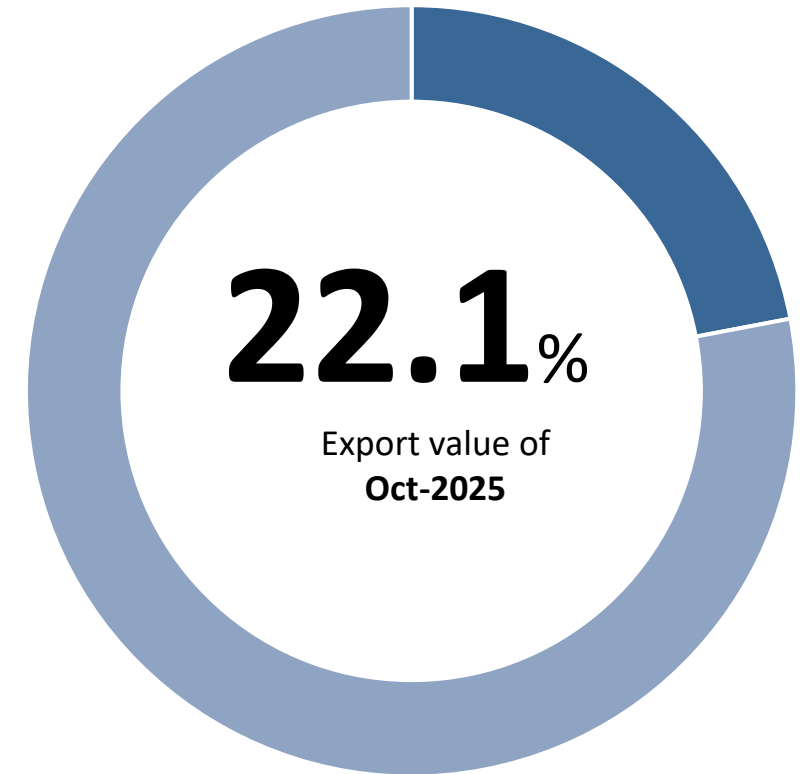


# FISHERIES

## TOP 5 export enterprises by value to China, Oct-2025



## Value ratio of TOP 5 export enterprises to China, Oct-2025



### China Again Suspends Imports of Japanese Seafood amid Diplomatic Tensions

On November 19, China notified Japan through official diplomatic channels of its decision to temporarily suspend imports of Japanese seafood, even though exports had only just resumed in early November after more than two years of disruption. In its notification, Beijing stressed that Tokyo must provide comprehensive technical documentation and ensure strict monitoring of the safety of treated wastewater discharged from the Fukushima Daiichi Nuclear Power Plant.

China stated that Japan has not fully fulfilled its previous commitments regarding quality control and the safety of exported seafood. Chinese Foreign Ministry spokesperson Mao Ning said that under the current circumstances, “even if Japanese seafood were allowed to be exported, there would be no market for it.”

Observers believe the move may be linked to remarks made by Japanese Prime Minister Sanae Takaichi on the Taiwan issue on November 7, which triggered strong reactions in Chinese public opinion. Previously, in August 2023, China imposed a comprehensive ban on Japanese seafood over safety concerns related to the discharge of treated wastewater from Fukushima. In June 2024, Beijing eased the ban for 37 Japanese localities, while continuing restrictions on Fukushima and Miyagi prefectures. The first shipment—six tons of frozen scallops from Hokkaido—was exported to China on November 5.



*Source: Tuoitre.vn*





### Vietnam's Lobster Exports to China Surge

Vietnam's lobster exports continued to grow strongly in 2025. According to customs data, export turnover in October reached USD 93 million, up 75% year on year. Cumulatively, exports in the first ten months totaled USD 712 million, soaring 135% compared with 2024—an exceptionally high increase for a single seafood product. Green lobster dominated overwhelmingly, accounting for 98% of total export value, supported by robust demand and a solid recovery in supply from major farming areas.

Vietnam is emerging as an important alternative supplier for China as exporters from Canada and the United States are affected by retaliatory tariffs and higher costs. Advantages such as preferential tariffs, close geographic proximity that facilitates live lobster transportation, and a supply structure concentrated on green lobster—a variety favored by Chinese consumers—have been the main drivers of export growth.

However, Vietnam's lobster industry is facing multiple challenges. Domestic purchase prices are under pressure due to competition from Australia, Canada, the United States, and other Southeast Asian countries. China has also tightened regulations on quality, traceability, and the registration of processing facilities, particularly for live seafood products. In addition, heavy rainfall and flooding in late November in Phu Yen Province caused severe damage to key farming areas in Xuan Dai Bay, raising concerns about potential supply shortages in early 2026. Nevertheless, demand from the Chinese market during the Lunar New Year period is still expected to remain high.

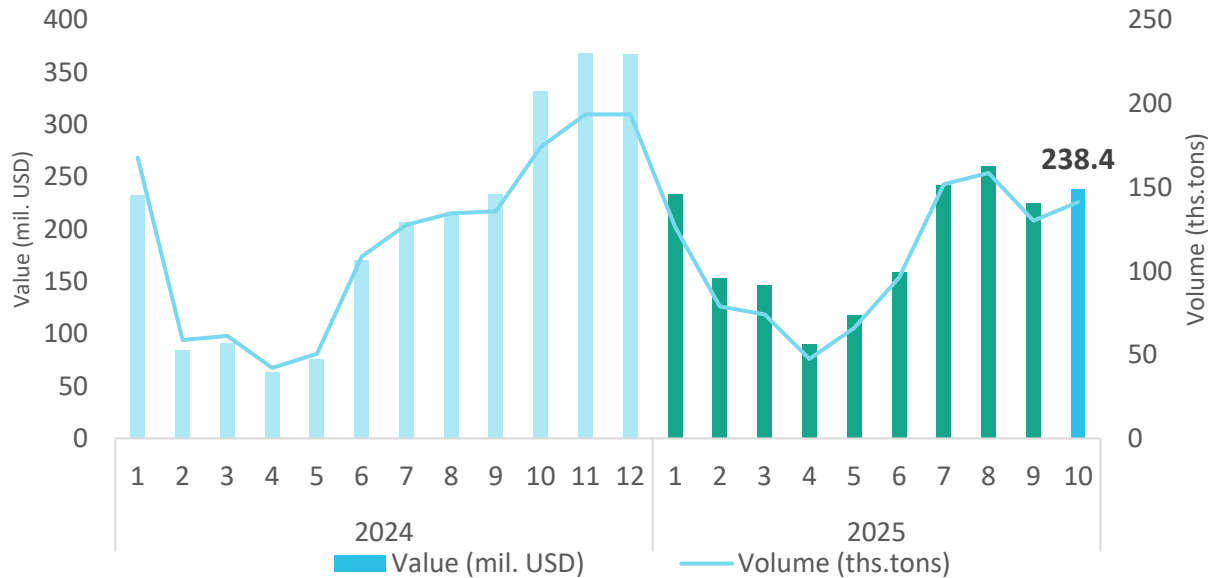
*Source: Vasep*



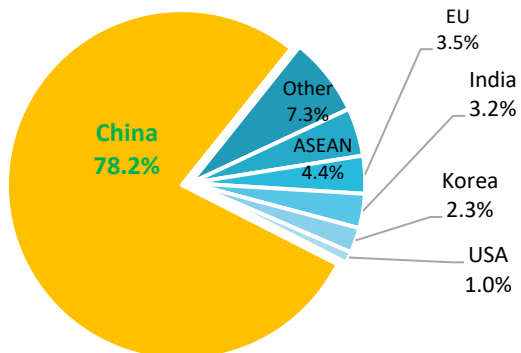


# RUBBER

## Export volume and value to China, Oct-2025



## Percentage of export value to China, Oct-2025



## Export results to China, Oct-2025

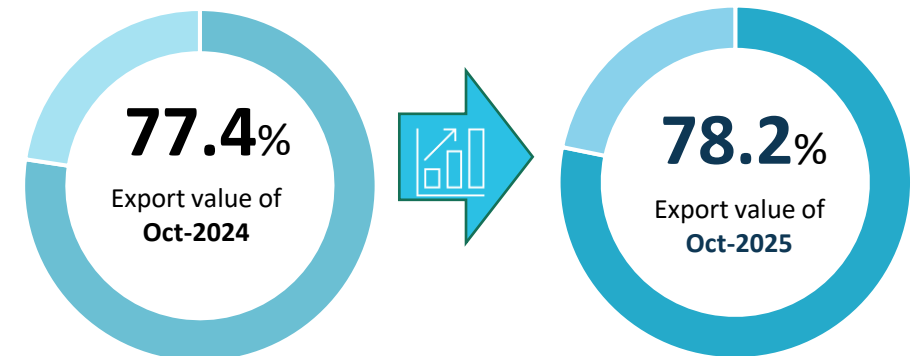
**VALUE**  
**238.4** *mil. USD*

- Increases **5.8%** compared to Sep-2025
- Decreases **28.2%** compared to Oct-2024
- Increases **34.8 mil. USD** more than the monthly average rate in 2024
- Accumulated 10 months of 2025 reaches **1.87 bil. USD**, **76.4%** of total 2024

**VOLUME**  
**141.2** *ths. tons*

- Increases **8.4%** compared to Sep-2025
- Decreases **18.9%** compared to Oct-2024
- Increases **20.5 ths. tons** more than the monthly average rate in 2024
- Accumulated 10 months of 2025 reaches **1.07 mil. tons**, **73.9%** of total 2024

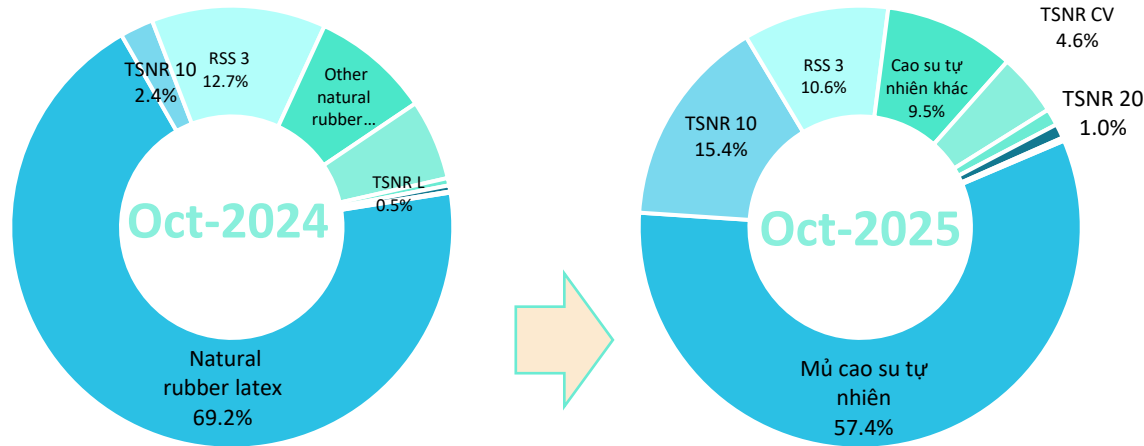
## Changes in percentage of export value to China, Oct-2025



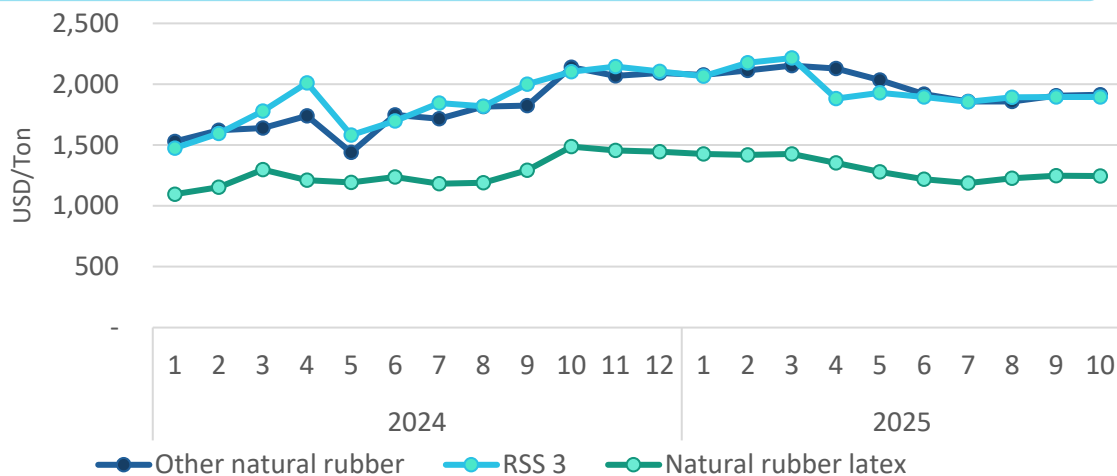


# RUBBER

## Structure of exports by products to China, Oct-2025



## Average export price to China, Oct-2025



## Export results to China, Oct-2025



### Natural rubber latex

Value: **136.9** mil. USD

Increases **10%** compared to Sep-2025

Decreases **40.4%** compared to Oct-2024



### RSS 3

Value: **25.3** mil. USD

Decreases **45.5%** compared to Sep-2025

Decreases **40.1%** compared to Oct-2024



### Other natural rubber

Value: **22.7** mil. USD

Decreases **6.8%** compared to Sep-2025

Decreases **21.3%** compared to Oct-2024

### Natural rubber latex

The average export price in Oct-2025 is **1,244** USD/ton; decreases **0.4%** compared to the previous month; and decreases **16.3%** compared to the same month of 2024

### RSS 3

The average export price in Oct-2025 is **1,895** USD/ton; increases **0.1%** compared to the previous month; and decreases **11.4%** compared to the same month of 2024

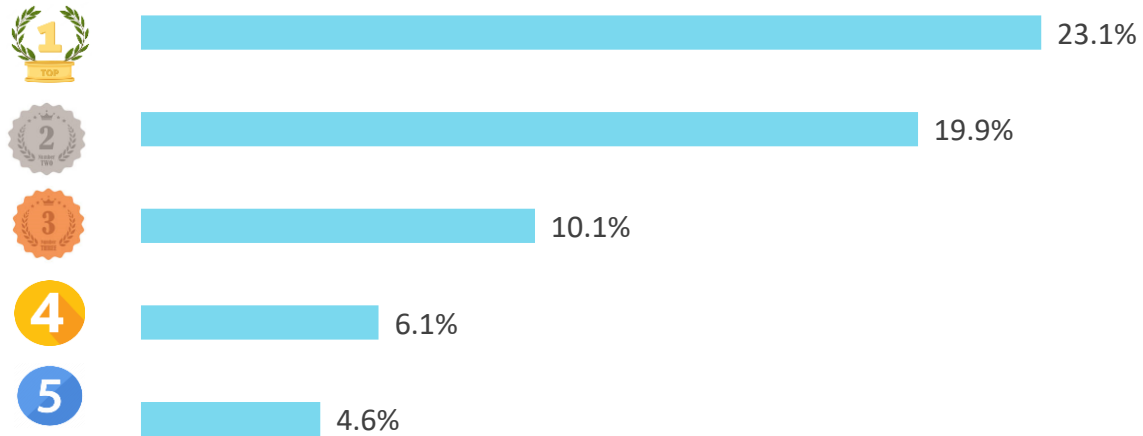
### Other natural rubber

The average export price in Oct-2025 is **1,913** USD/ton; increases **0.4%** compared to the previous month; and decreases **9.0%** compared to the same month of 2024

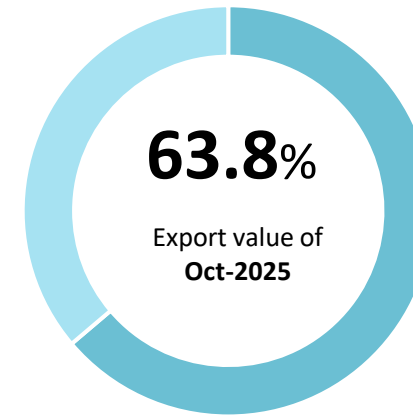


# RUBBER

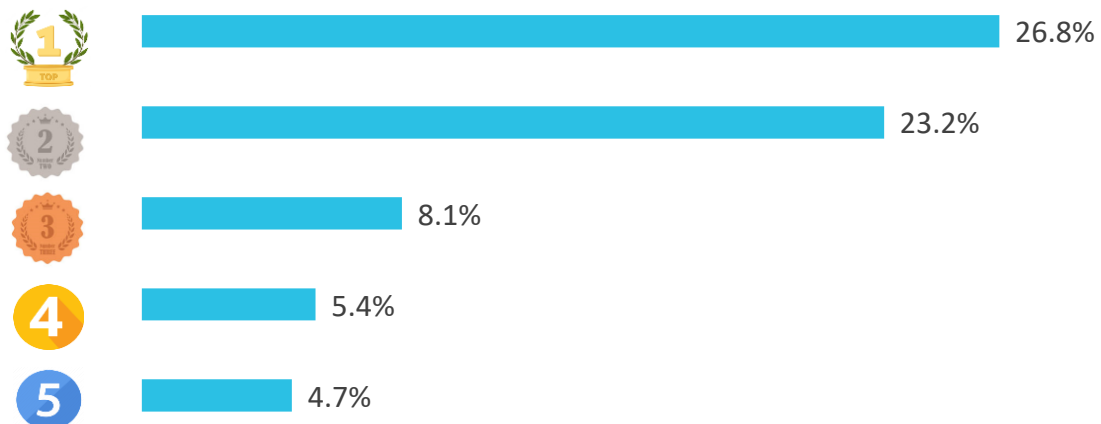
## TOP 5 export enterprises by value to China, Oct-2025



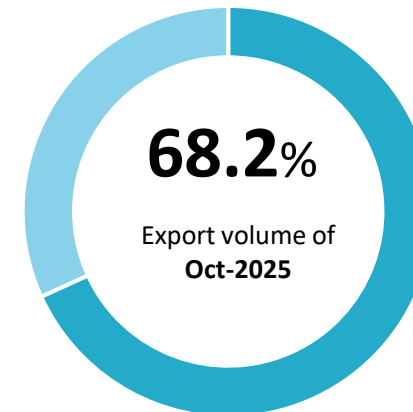
## Value ratio of TOP 5 export enterprises to China, Oct-2025



## TOP 5 export enterprises by volume to China, Oct-2025



## Volume ratio of TOP 5 export enterprises to China, Oct-2025







# RUBBER

## SPOTLIGHTS

### ❖ China Remains Vietnam's Key Rubber Market, but Demand Shows Signs of Slowing

In the first ten months of 2025, China remained Vietnam's largest rubber export market, accounting for 72.5% of total export volume—equivalent to nearly 1.07 million tons and valued at USD 1.87 billion. Compared with the same period last year, export volumes to China rose by only 0.5%, while export value increased by a much stronger 8.9%.

However, forecasts indicate that Vietnam's rubber exports may face mounting pressure as demand from China begins to decelerate. According to data from Chinese Customs, in October 2025 China imported only 667,000 tons of natural and synthetic rubber, a modest increase of 1.2% year on year. Cumulatively, total imports in the first ten months reached 6.782 million tons, up 17.2%.

This trend suggests a potential slowdown in the Chinese market in the period ahead, posing significant pressure on Vietnam's rubber exports in the early months of 2026, particularly given the country's continued heavy dependence on this market.

Source: Vneconomy.vn





# WOOD & WOODEN PRODUCTS

## Export volume and value to China, Oct-2025

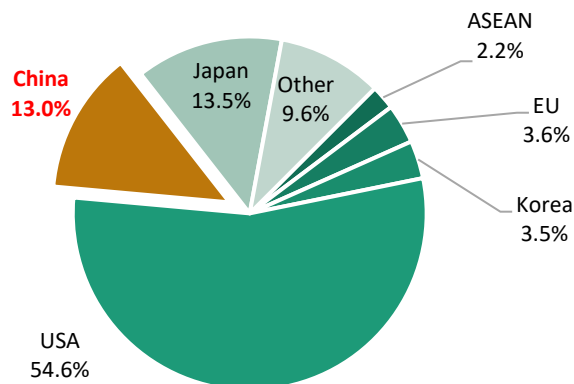


## Export results to China, Oct-2025

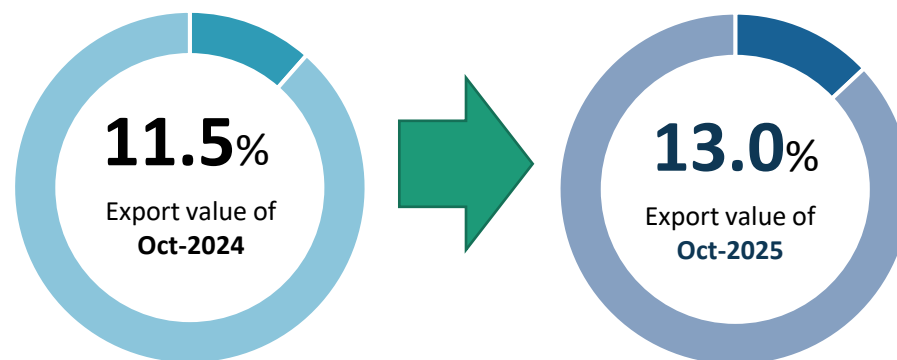


- Increases **12.5%** compared to Sep-2025
- Increases **6.0%** compared to Oct-2024
- ↑ **31.6 mil. USD** more than the monthly average rate in 2024
- ❖ Accumulated 10 months of 2025 reaches **1.6 bil. USD**, **79.6%** of total 2024

## Percentage of export value to China, Oct-2025



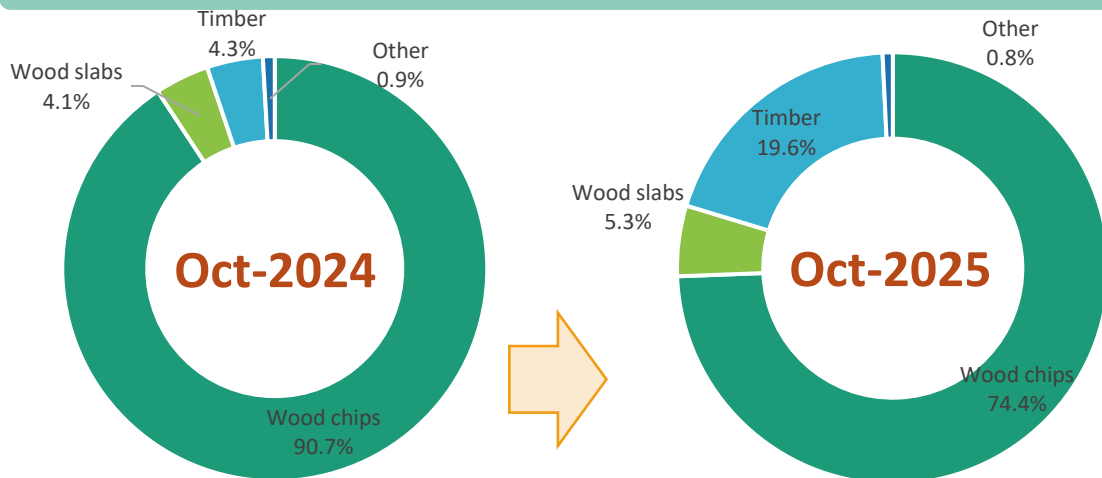
## Changes in percentage of export value to China, Oct-2025



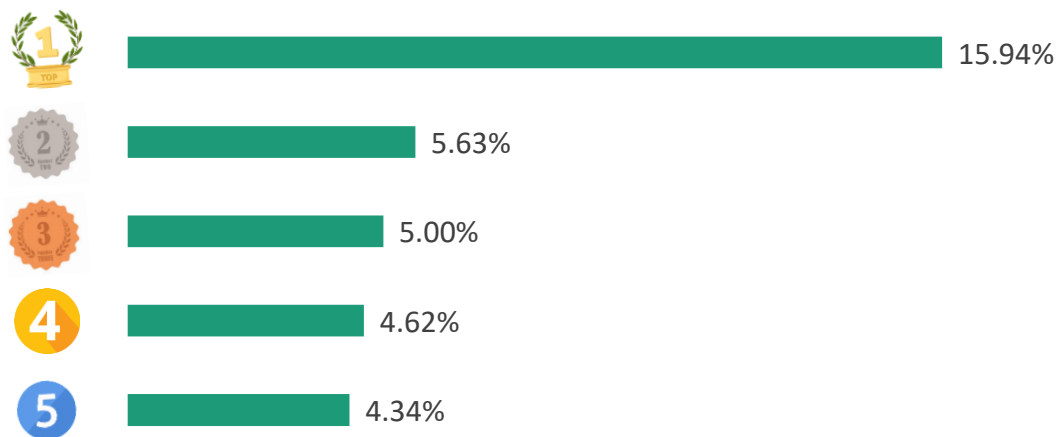


# WOOD & WOODEN PRODUCTS

## Structure of exports by products to China, Oct-2025



## TOP 5 export enterprises by value to China, Oct-2025



## Export results to China, Oct-2025



### Wood chips

Value: **133.4** mil. USD

Increases **5%** compared to Sep-2025

Decreases **19%** compared to Oct-2024



### Timber

Value: **35.3** mil. USD

Increases **5%** compared to Sep-2025

Increases **354%** compared to Oct-2024



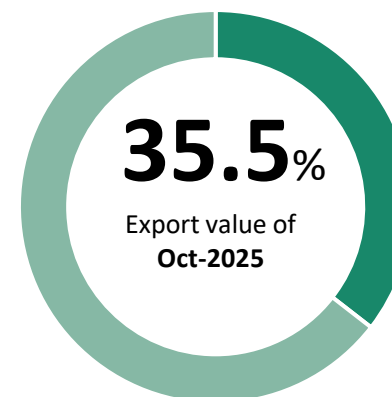
### Wood slabs

Value: **9.6** mil. USD

Increases **5%** compared to Sep-2025

Increases **27%** compared to Oct-2024

## Value ratio of TOP 5 export enterprises to China, Oct-2025







## SPOTLIGHTS

According to the latest customs data, China's timber imports in September 2025 showed a solid month-on-month recovery, reaching 4.669 million cubic meters, up 15.9% from the previous month, although still 7.9% lower year on year compared with September 2024. On a cumulative basis, imports in the first nine months of the year remained on a downward trajectory, totaling 42.297 million cubic meters (down 12.4%), with total import value falling 15.8%. The two main segments—logs and sawn timber—both recorded declines of 13% and 11.7%, respectively.

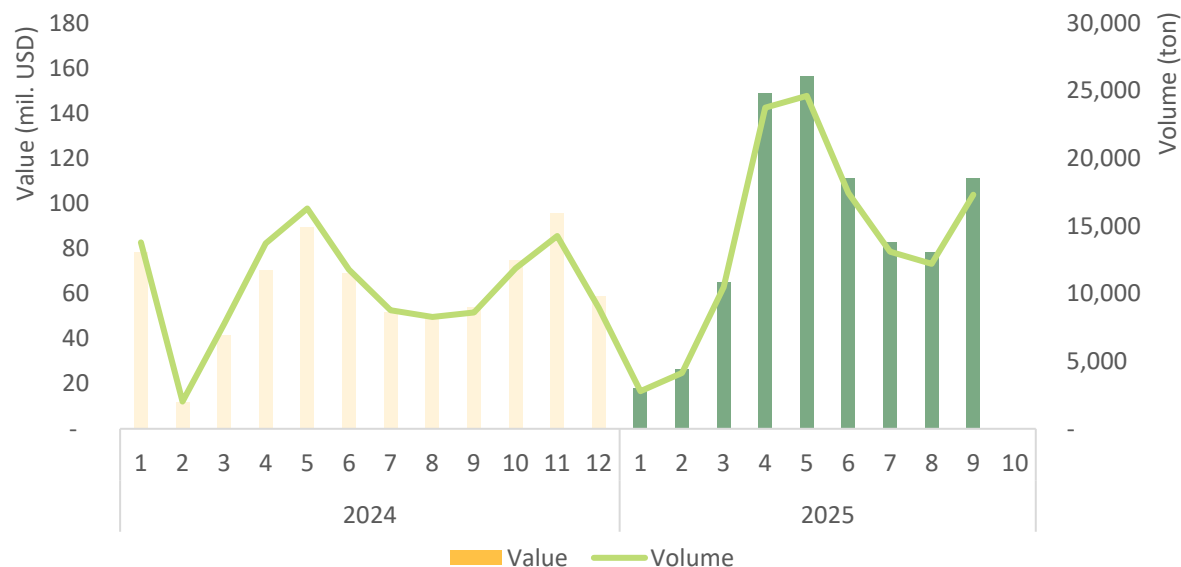
The supply structure also underwent notable shifts. Imports from the United States plunged by 76.1%, in stark contrast to the sharp growth from Vietnam (+145%) and several European countries such as Latvia and Croatia. By product type, softwood continued to dominate, accounting for 72% of total import volume in September, but performance varied across segments: softwood logs declined in both volume and price, while softwood sawn timber showed more positive signs, with a slight increase in volume and a 4.7% rise in average prices.



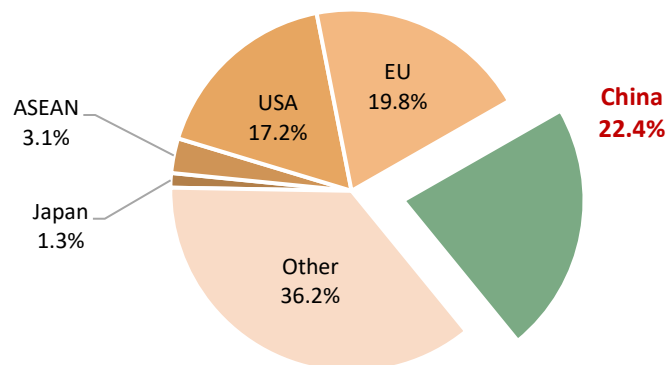


# CASHEW NUTS

## Export value and volume to China, Oct-2025



## Changes in percentage of export value to China, Oct-2025



## Export results to China, Oct-2025

**VALUE**  
**112.8** mil. USD

Increases **1.6%** compared to Sep-2025

Increases **50.4%** compared to Oct-2024

Increases **51 mil. USD** more than the monthly average rate in 2024

Accumulated 10 months of 2025 reaches **911 tr.USD, 122%** of total 2024

**VOLUME**  
**16.8** ths. tons

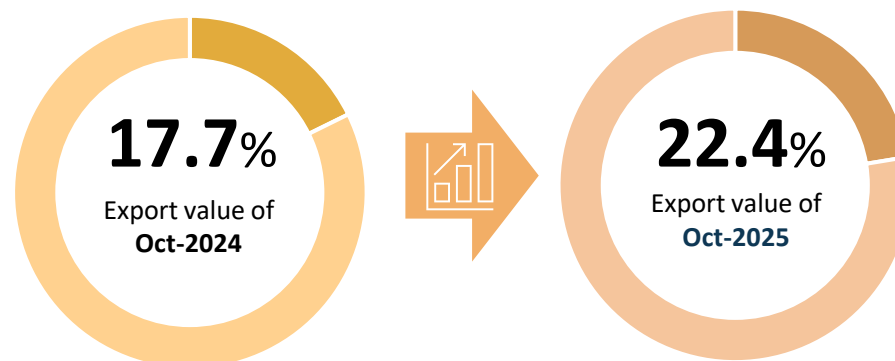
Decreases **2.7%** compared to Sep-2025

Increases **41.9%** compared to Oct-2024

Increases **6.3 ths. tons** more than the monthly average rate in 2024

Accumulated 10 months of 2025 reaches **143 ths. tons, 113%** of total 2024

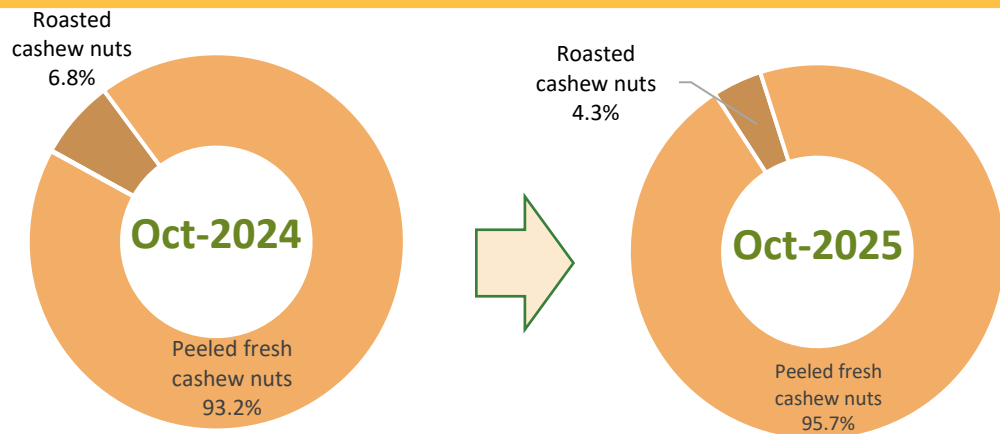
## Changes in percentage of export value to China, Nov-2023



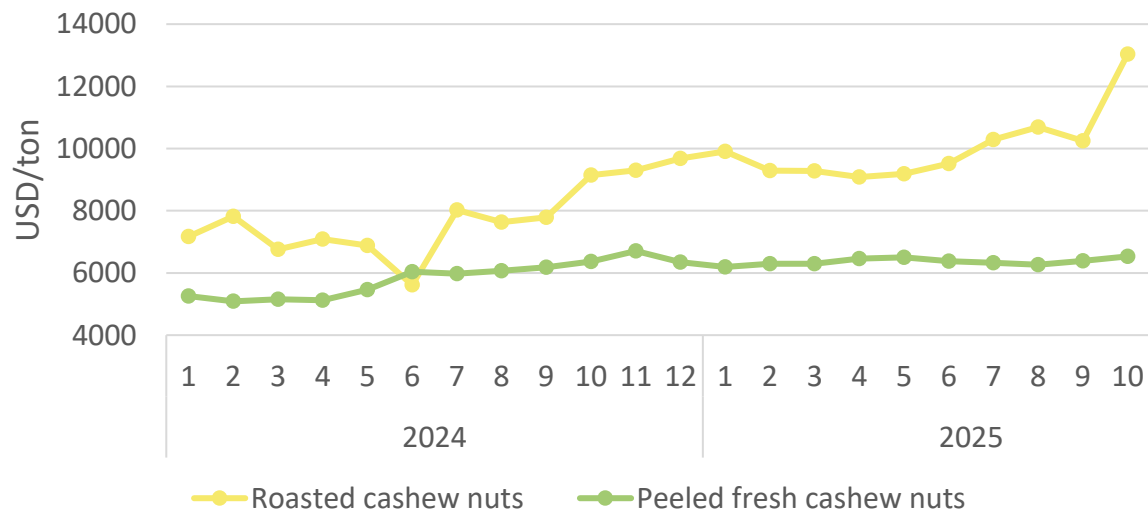


# CASHEW NUTS

## Structure of exports by products to China, Oct-2025



## Average export cashew nuts price to China, Oct-2025



## Export results to China, Oct-2025



### Peeled fresh cashew nuts

Value: **108** mil. USD

Decreases **3.1%** compared to Sep-2025

Increases **48.9%** compared to Oct-2024



### Roasted cashew nuts

Value: **4.8** mil. USD

Increases **18.6%** compared to Sep-2025

Decreases **8.9%** compared to Oct-2024

### Peeled fresh cashew nuts

The average export price in Oct-2025 is **6,528** USD/ton; **increases 2.2%** compared to the previous month; and **increases 2.5%** compared to the same month of 2024

### Roasted cashew nuts

The average export price in Oct-2025 is **13,031** USD/ton; **increases 27.2%** compared to the previous month; and **increases 42.5%** compared to the same month of 2024

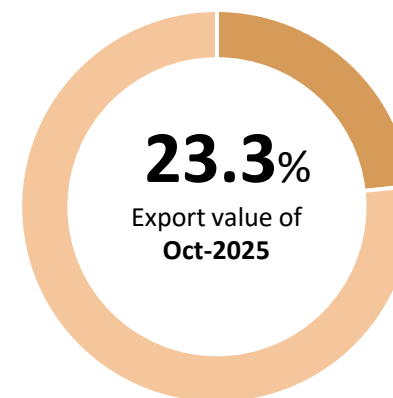


# CASHEW NUTS

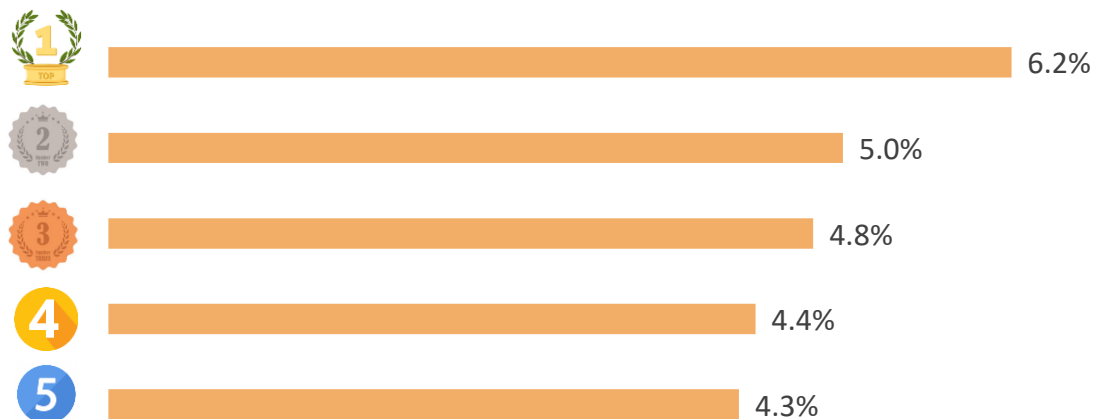
## TOP 5 export enterprises by value to China, Oct-2025



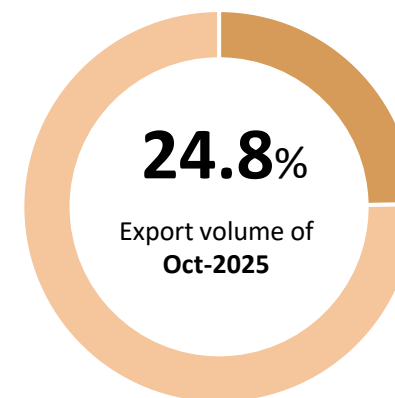
## Value ratio of TOP 5 export enterprises to China, Oct-2025



## TOP 5 export enterprises by volume to China, Oct-2025



## Volume ratio of TOP 5 export enterprises to China, Oct-2025



# CASHEW NUTS



## SPOTLIGHTS

### **China's Import Surge: The Largest Market Driving a Sharp Rise in the Value of Vietnam's Cashew Exports in the First 10 Months of 2025**

In the first ten months of 2025, China continued to be Vietnam's largest import market for cashew nuts, recording growth far outpacing that of other markets. Vietnam exported 142.5 thousand tons of cashews to China, worth USD 910.18 million, representing increases of 38% in volume and 53.7% in value compared with the same period in 2024.

This strong acceleration reflects robust growth in cashew consumption in China and highlights a shift in demand away from traditional markets such as the United States and the Netherlands toward Asia. As a result, China emerged as the primary growth engine for Vietnam's cashew industry in 2025.

Source: [Nguoiquansat.vn](http://Nguoiquansat.vn)

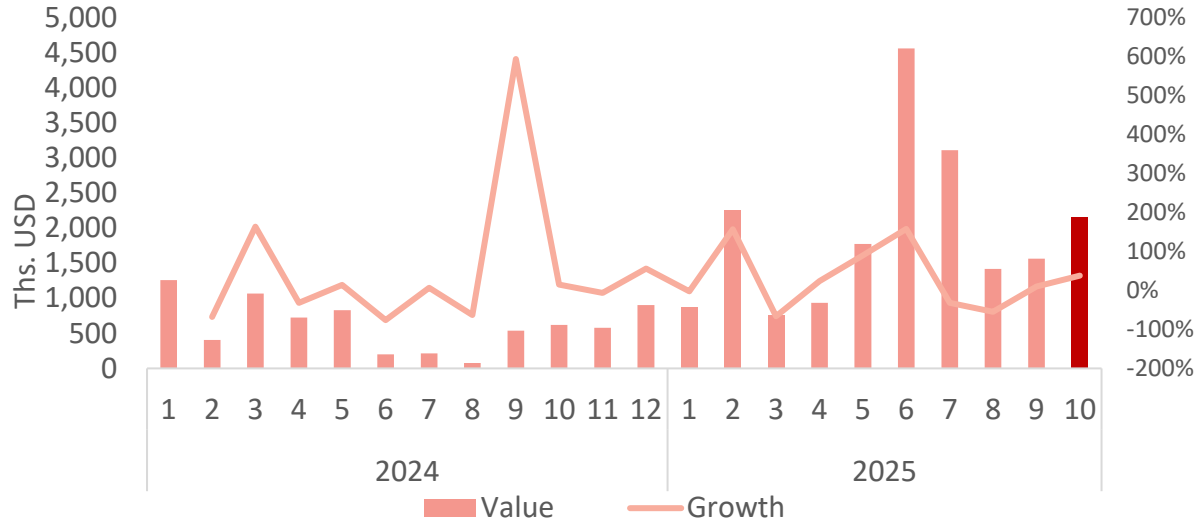






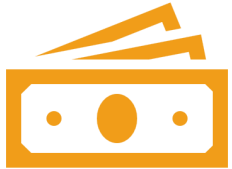
# MEAT AND MEAT PRODUCTS (EXPORT)

Export value to China, Oct-2025



Export results to China, Oct-2025

## VALUE



2.15

mil. USD

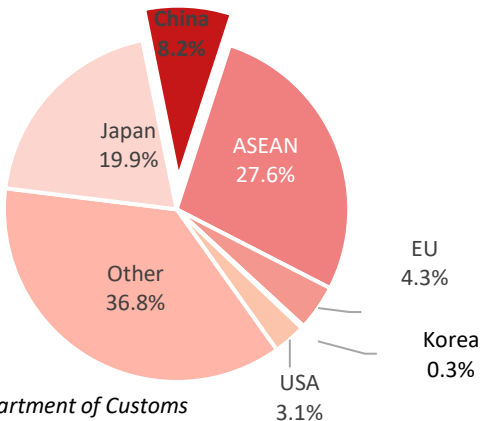
Increases **38%** compared to Sep-2025

Increases **258.5%** compared to Oct-2024

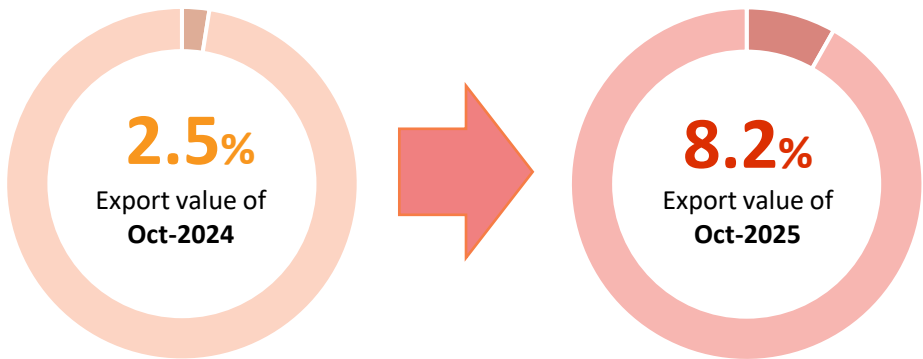
Increases **1.5 triệu USD** more than the monthly average rate in 2024

Accumulated 10 months of 2025 reaches **19.4 mil. USD, 261.8%** of total 2024

Percentage of export value to China, Oct-2025



Changes in percentage of export value to China, Oct-2025

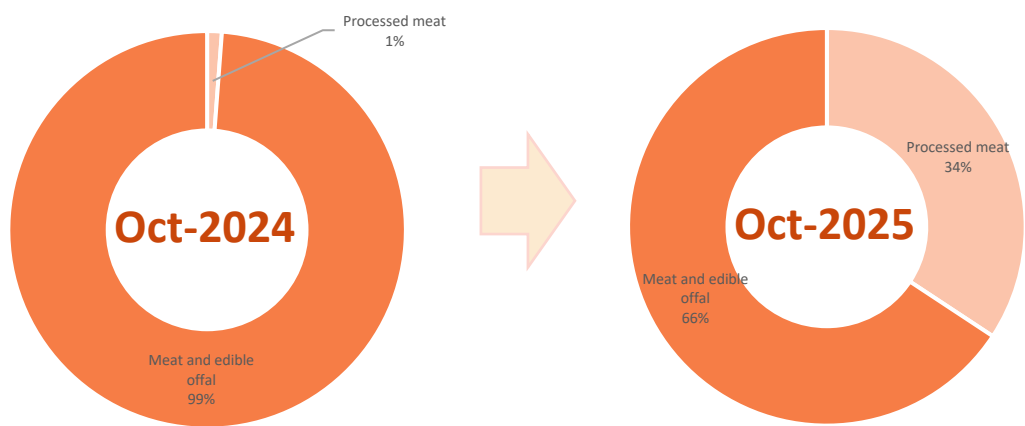


Source: Calculated from data of the Department of Customs



# MEAT AND MEAT PRODUCTS (EXPORT)

Structure of exports by products to China, Oct-2025



Export results to China, Oct-2025



### Meat and edible offal

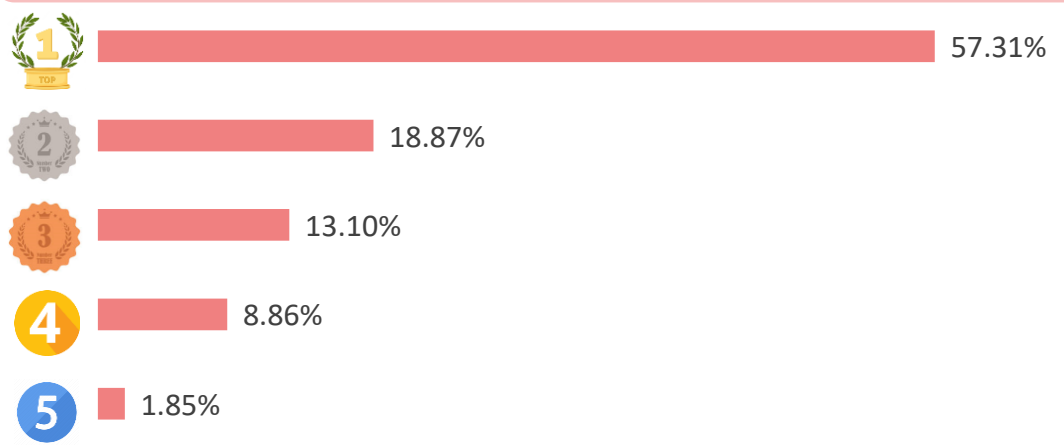
Value: **1.41** triệu USD  
Decreases **5.6%** compared to Sep-2025  
Increases **131.8%** compared to Oct-2024



### Processed meat

Value: **737.4** mil. USD  
Increases **11.5 lần** compared to Sep-2025  
Increases **100 lần** compared to Oct-2024

TOP 5 export enterprises by value to China, Oct-2025



Value ratio of TOP 5 export enterprises to China, Oct-2025

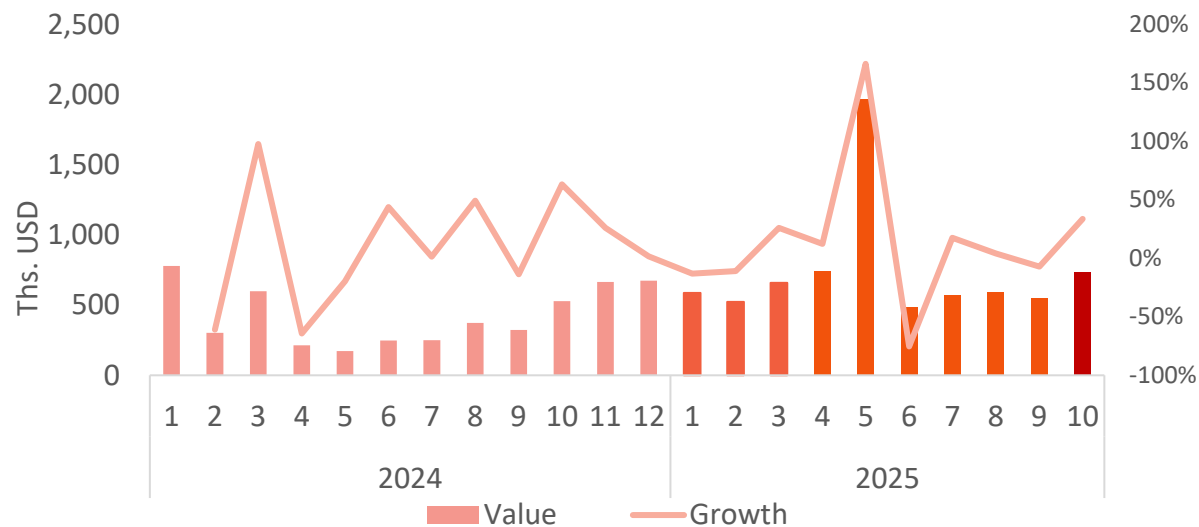


Source: Calculated from data of the Department of Customs



# MEAT AND MEAT PRODUCTS (IMPORT)

## Import value to China, Oct-2025



## Import results to China, Oct-2025

### VALUE



**737.6**

*Nghìn USD*

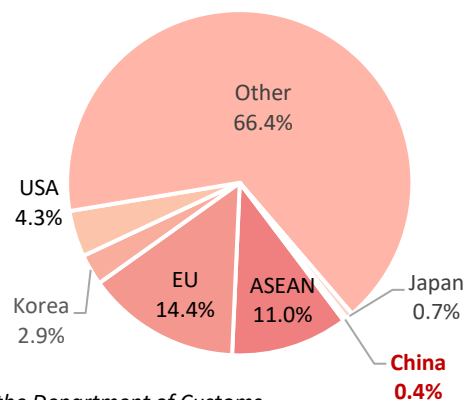
Increases **33.6%** compared to Sep-2025

Increases **39.9%** compared to Oct-2024

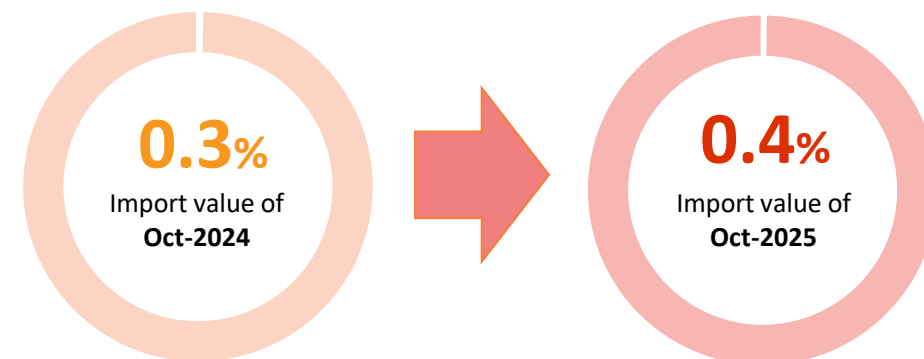
Increases **310.3 ths. USD** more than the monthly average rate in 2024

Accumulated 10 months of 2025 reaches **7.4 mil. USD, 144.6%** of total 2024

## Percentage of import value to China, Oct-2025



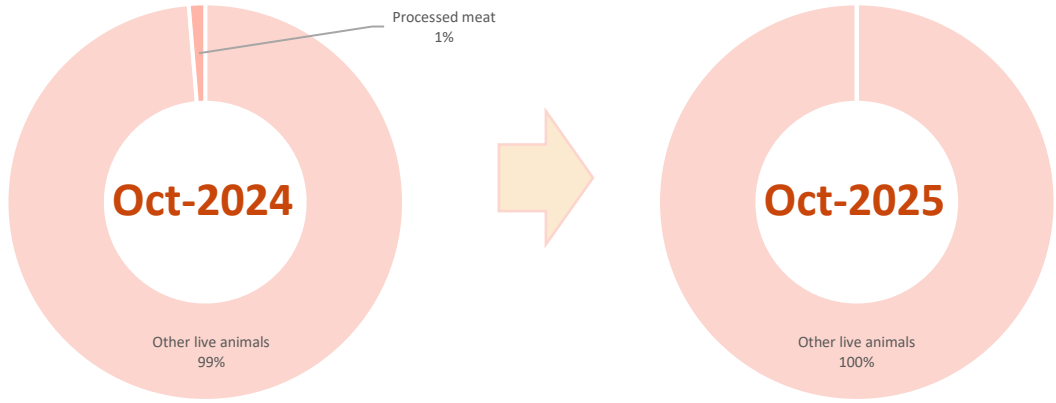
## Changes in percentage of import value to China, Oct-2025





# MEAT AND MEAT PRODUCTS (IMPORT)

## Structure of imports by products from China, Oct-2025



## TOP 5 import enterprises by value from China, Oct-2025



## Import results from China, Oct-2025



### Other live animals

Value: **737.6** ths. USD  
Increases **33.6%** compared to Sep-2025  
Increases **41.8%** compared to Sep-2025

## Value ratio of TOP 5 import enterprises from China, Oct-2025







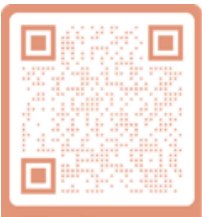
# MEAT AND MEAT PRODUCTS

## SPOTLIGHTS



China has officially lifted restrictions and reopened its market to Brazilian chicken after Brazil brought the avian influenza outbreak under control. The decision takes effect immediately, restoring trade flows with a market that had imported more than 228,000 tons in the first five months of 2025 alone. The Brazilian Animal Protein Association (ABPA) noted that the reauthorization is the result of diplomatic efforts to reaffirm food safety, at a time when avian influenza continues to affect global markets.

*Source: vtv.vn*





Any comments. please send to:

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