

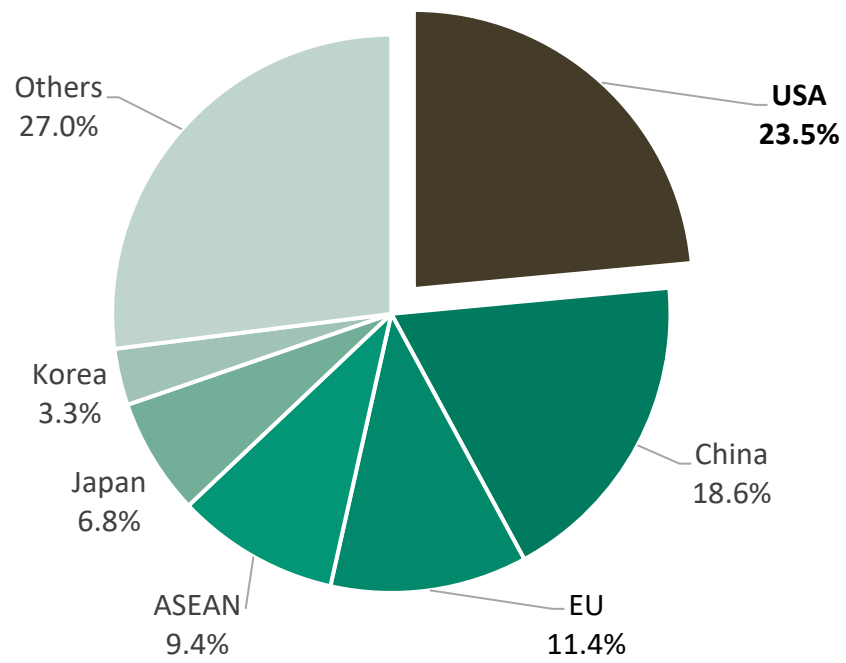
**Volume: June-2025**

# **MONTHLY REPORT ON AGRI-PRODUCTS EXPORT**

## **FROM VIET NAM TO US MARKET**

THE SITUATION OF AGRO-FORESTRY-FISHERY (AFF) PRODUCT EXPORT FROM VIET NAM TO THE US, MAY 2025

Percentage of AFF product export value to the US, May - 2025



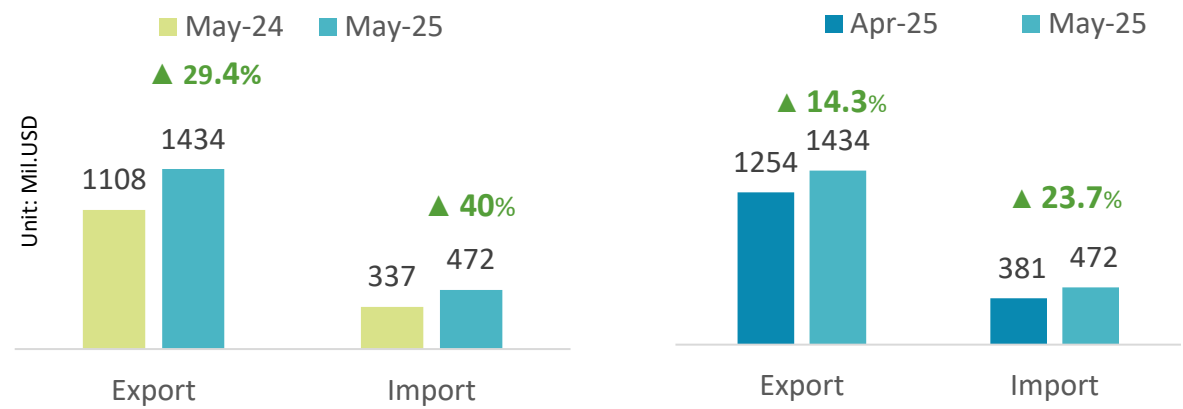
Changes in percentage of AFF product export value to the US, May - 2025 compared to Apr-2025 and May-2024

	Value XK (Mil.USD)	compared to Apr-2025	compared to May-2024
USA	1,434	▲ 2.8%	▲ 2.4%
China	1,134	▲ 0.6%	▼ 4.3%
EU	696	▼ 0.7%	▲ 3.8%
ASEAN	576	▼ 0.5%	▼ 2.3%
Japan	413	▼ 0.1%	▲ 0.3%
Korea	200	▼ 0.2%	▼ 0.6%
Total export value	6,101		

Source: Calculated from data of the General Department of Customs

# THE SITUATION OF AGRO-FORESTRY-FISHERY (AFF) PRODUCT EXPORT FROM VIET NAM TO THE US, MAY 2025

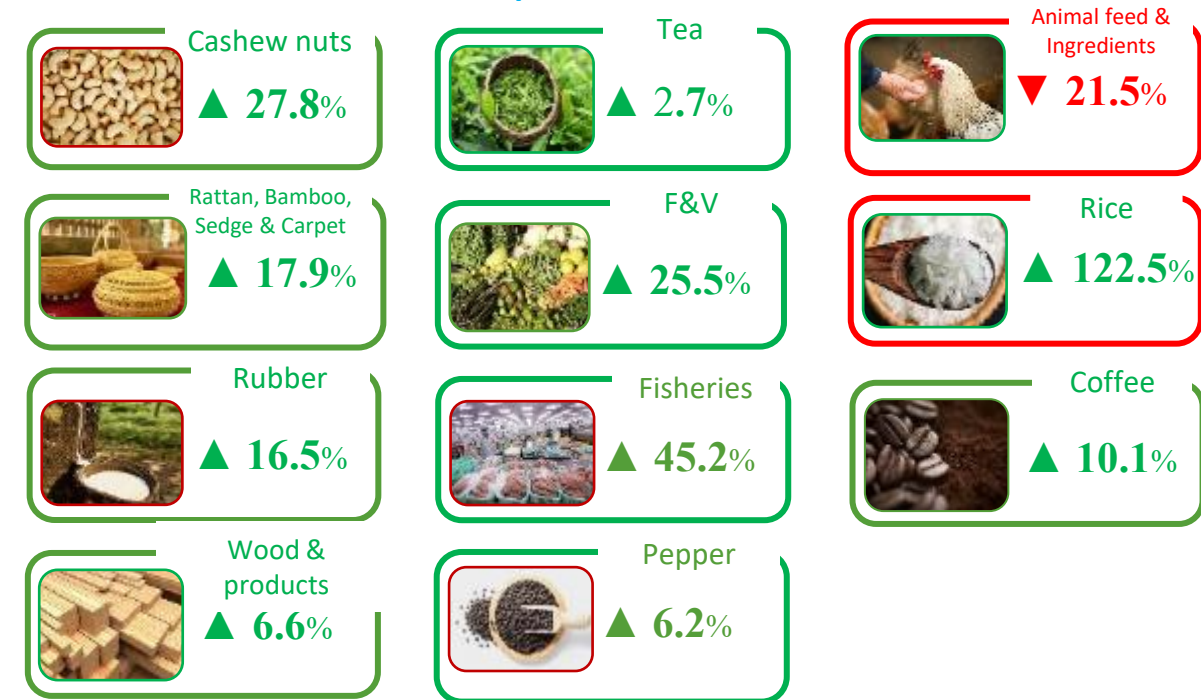
AFF product import-export turnover between Viet Nam - the US, May - 2025



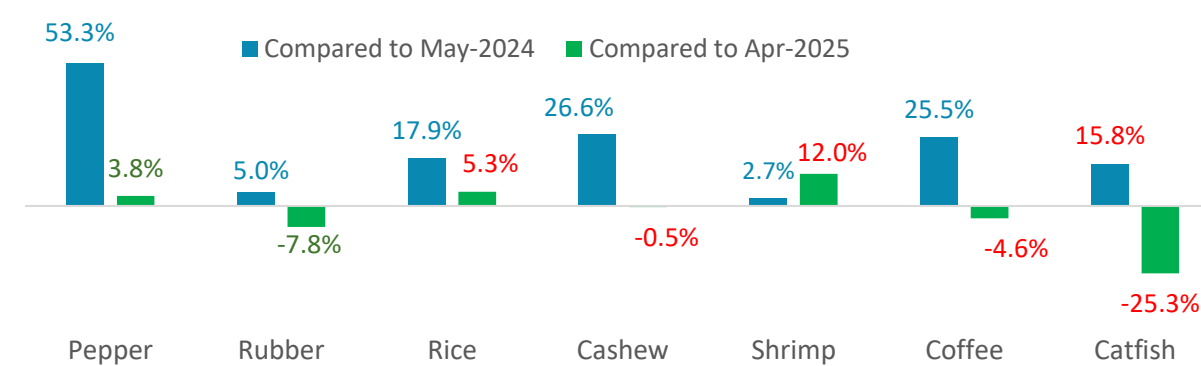
Key AFF product export value to the US, May - 2025



Changes in key AFF product export value to the US, May-2025 compared to Apr-2025



Changes in average export value of key AFF products to the US, May - 2025 compared to May-2024 và compared to Apr-2025



Source: Calculated from data of the General Department of Customs



# SPOTLIGHTS

## President Trump Delays Tax Hike, Announces New Tariff for Many Countries

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On July 7, President Donald Trump announced a postponement of tariff increases on import goods from several economies until August 1. He also unveiled a series of new tariff to be applied to certain countries following trade negotiation agreements with the US, such as: Japan, South Korea, Malaysia, and Tunisia will face a 25% tariff; South Africa, Bosnia, and Serbia 30%; Cambodia, Laos, Myanmar, and Thailand between 36% and 40%. The new tariffs will replace the current tariffs.

President Trump stated that countries will be exempted from tariffs if they shifted production to the US, and increase tariffs if they apply retaliatory tariff on U.S's goods. He also signed a 90-day extension for trade negotiations, moving the deadline to August 1. To date, the U.S. has reached agreements with the UK, China, and Vietnam, while over 10 other countries remain in negotiation. Trump simultaneously threatened to impose an additional 10% tariff on countries cooperating with the BRICS bloc.

Regarding Vietnam specifically, although it has not been mentioned in the latest official letters, on the social media platform Truth Social on July 2, President Trump announced a 20% tariff on all Vietnamese exports to the United States, alongside a 40% tariff on goods transiting through Vietnam from third countries.

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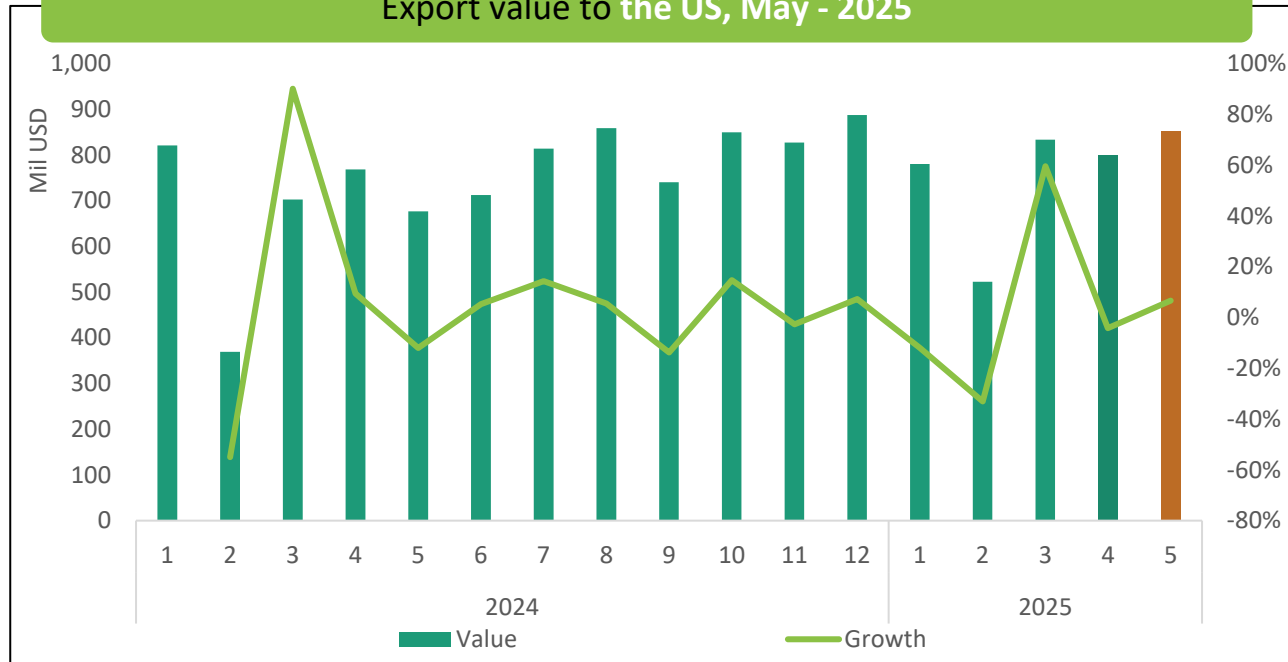
Source: The Guardian





# WOOD AND WOODEN PRODUCTS

Export value to the US, May - 2025



Export results to the US, May - 2025

VALUE

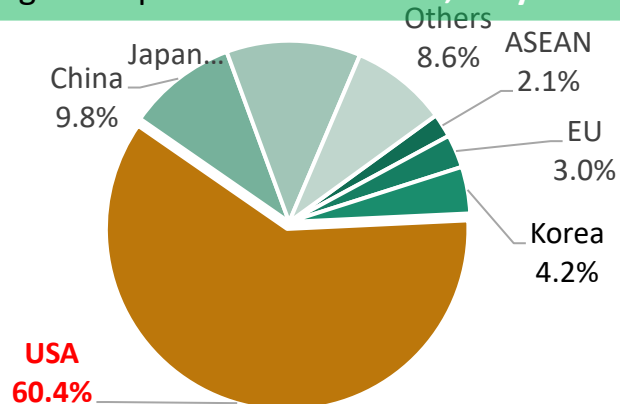


852

Mil.USD

- Increase **6.6%** compared to Apr-2025
- Increase **25.9%** compared to May-2024
- **100 Mil.USD** Higher than the monthly average rate in 2024
- ❖ Accumulated 5-month 2025 reached **3.8 Bil.USD**, equal to **41.9%** of value in 2024

Percentage of export value to the US, May - 2025



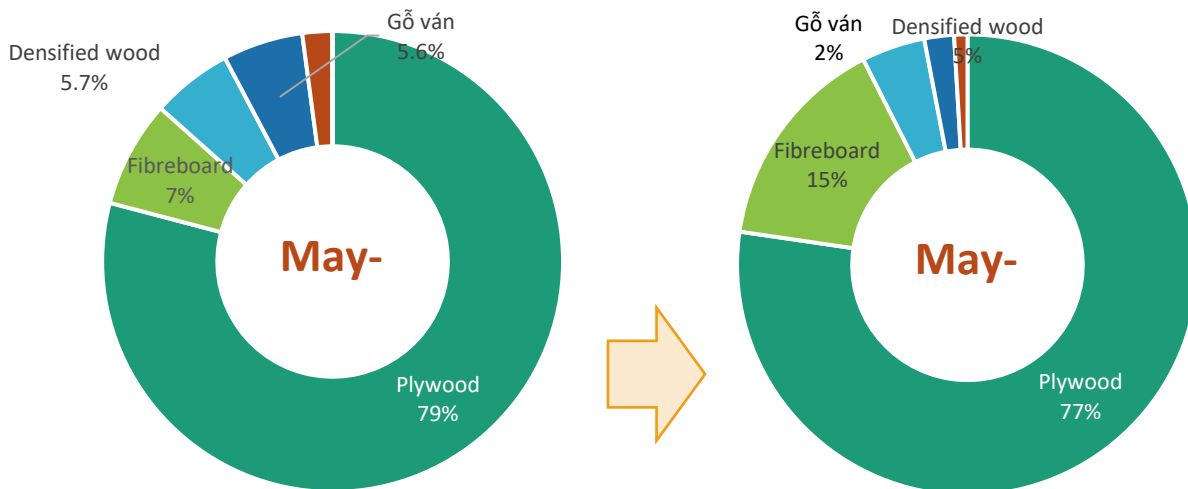
Changes in percentage of export results to the US, May - 2025





# WOOD AND WOODEN PRODUCTS

## Structure of exports by products to the US, May - 2025



## Export results to the US, May - 2025



### Plywood

Value: **37.6** Mil.USD

Increase **5%** compared to Apr-2025

Increase **80%** compared to May-2024



### Fibreboard

Value: **7.4** Mil.USD

Increase **18%** compared to Apr-2025

**3.74** times higher compared to May-2024



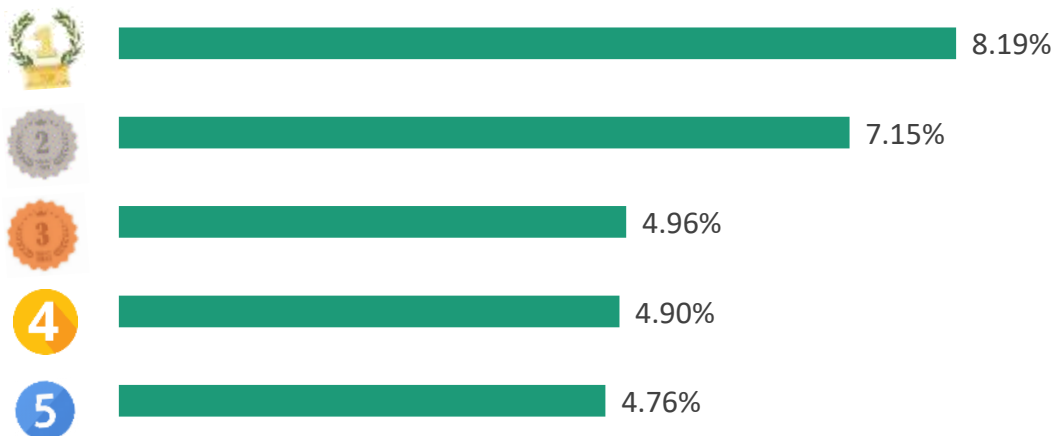
### Densified wood

Value: **1.0** Mil.USD

Decrease **46%** compared to Apr-2025

Decrease **33%** compared to May-2024

## TOP 5 export enterprises by value to the US, May - 2025



## Value ratio of TOP 5 export enterprises to the US, May - 2025







# WOOD AND WOODEN PRODUCTS

## SPOTLIGHTS

In April 2025, U.S. imports of hardwood plywood decreased by 35% compared to March, falling to the lowest level of the year at 226,202 cubic meters, which is 6% lower than the same period in 2024. Indonesia — the largest supplier — dropped 58% from the previous month's peak; imports from Ecuador fell 30%, Malaysia 27%, and China 23%.

However, total hardwood plywood imports in the first four months of the year still increased by 13% compared to the same period in 2024.

In April 2025, the US imported 14,479 cubic meters of tropical hardwood lumber, down 7% from the previous month and 9% lower than the same period in 2024. Notably, imports from Brazil saw a sharp decline of 32%, while shipments from the Congo and Malaysia also dropped by over 20%. In contrast, Indonesia recorded an impressive increase of 26%.

By species, imports of Sapelli lumber fell by 32% in April and were down 12% year-to-date. Overall, total imports of tropical hardwood lumber in the first four months of the year were 7% lower than the same period last year..

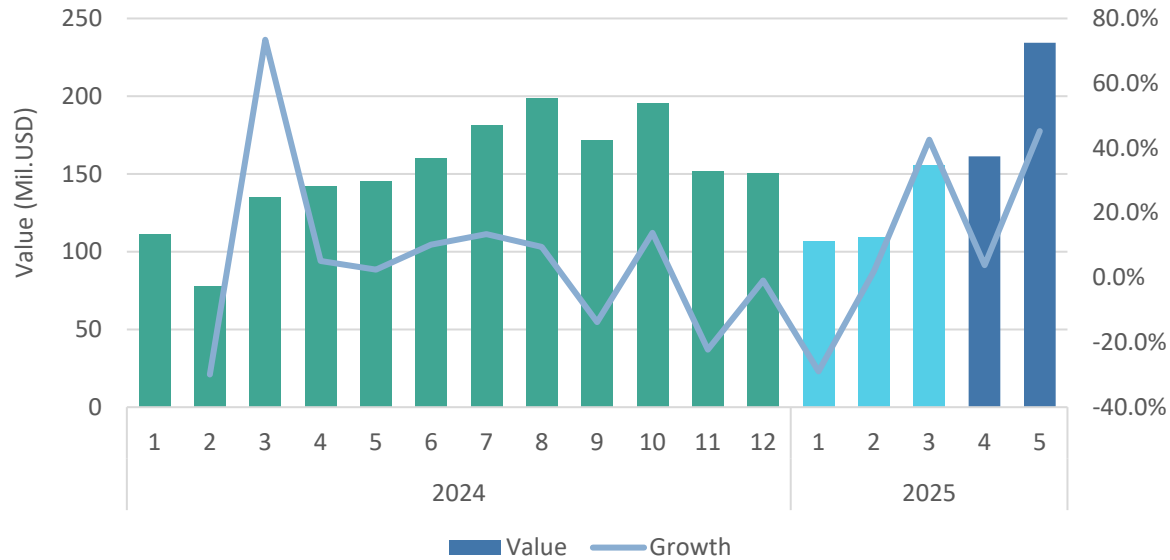
In April 2025, U.S. imports of engineered wood flooring reached USD 31.8 million, down 11% from the record high in March, but still 27% higher than the same period in 2024. Imports from Canada saw a sharp decline of 27%, while shipments from Indonesia and Vietnam also decreased. In contrast, imports from Brazil and China more than doubled. Cumulatively, in the first four months of the year, total imports of engineered wood flooring rose by 34% compared to the same period last year..





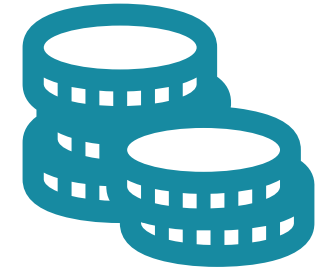
# FISHERIES

## Export value to the US, May - 2025



## Export results to the US, May - 2025

VALUE  
**234.4** Mil.USD



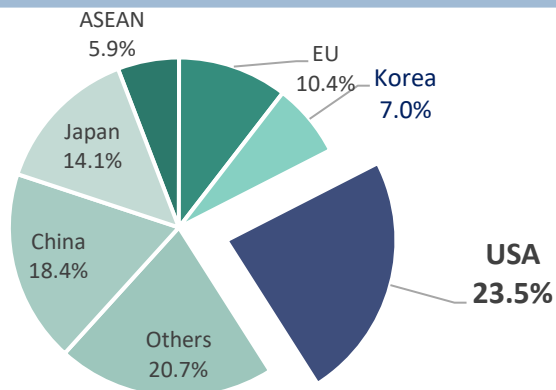
➤ Increase **45.2%** compared to Apr-2025

➤ Increase **61.2%** compared to May-2024

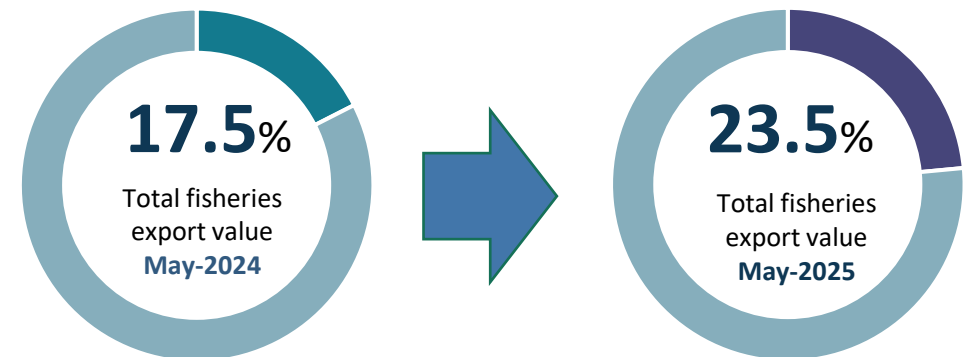
▲ **82.7 Mil.USD** higher than the monthly average rate in 2024

❖ Accumulated 5-month 2025 reached **767.0** Mil.USD, equal to **42.1%** of value in 2024

## Percentage of export value to the US, May - 2025



## Changes in percentage of export results to the US, May - 2025

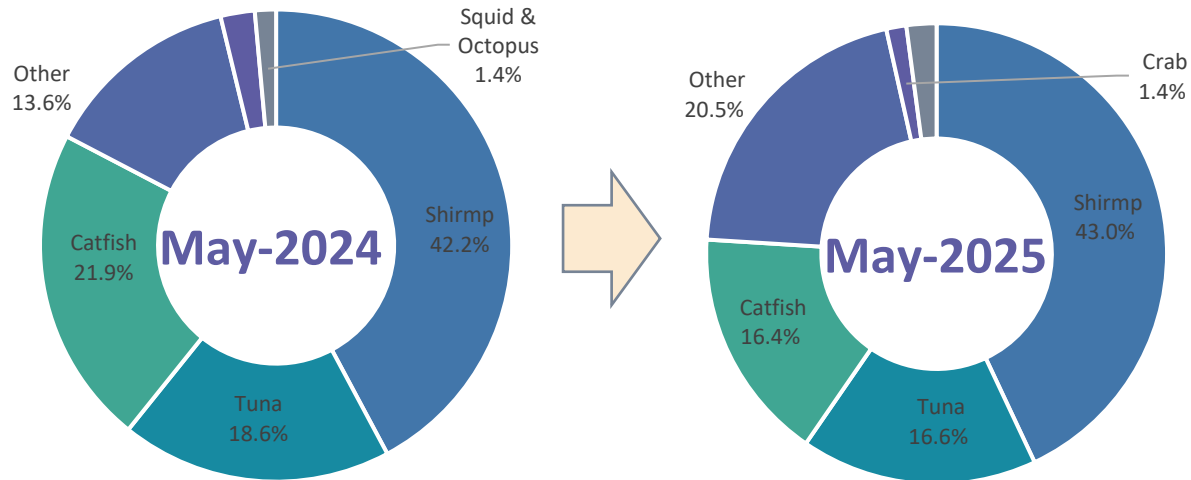




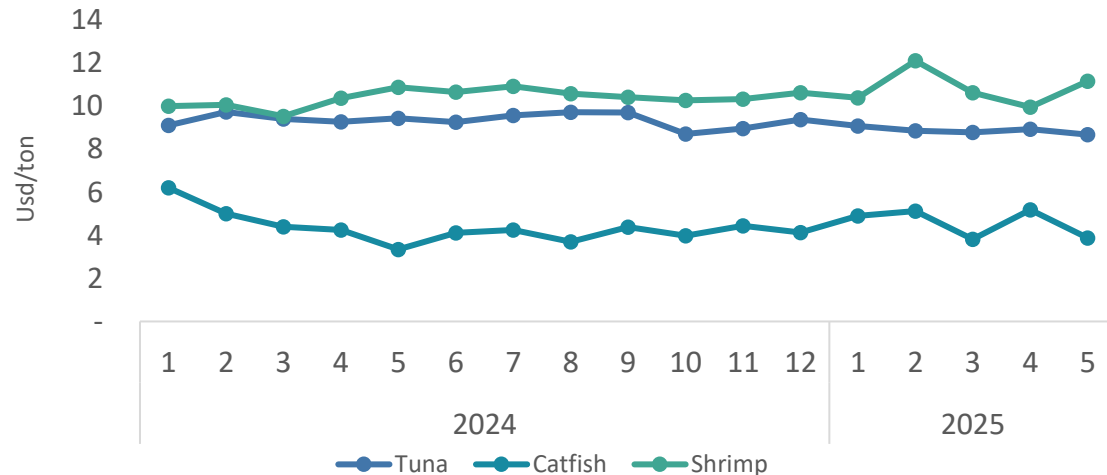


# FISHERIES

## Structure of exports by products to the US, May - 2025



## Average export price to the US, May-2025



Source: Calculated from data of the General Department of Customs

## Export results to the US, May - 2025



### Shrimp

Value: **100.8** Mil.USD

Increase **71.1%** compared to Apr-2025

Increase **64.5%** compared to May-2024



### Tuna

Value: **38.9** Mil.USD

Increase **18.9%** compared to Apr-2025

Increase **44.3%** compared to May-2024



### Catfish

Value: **38.4** Mil.USD

Increase **21.7%** compared to Apr-2025

Increase **20.8%** compared to May-2024

### Tuna

The average export price in May-2025 is **8.7** USD/kg; Decrease **2.9%** compared to previous month; and Decrease **8.1%** compared to the same month of 2024.

### Catfish

The average export price in May-2025 is **5.2** USD/kg; Decrease **25.3%** compared to previous month; and Increase **15.8%** compared to the same month of 2024.

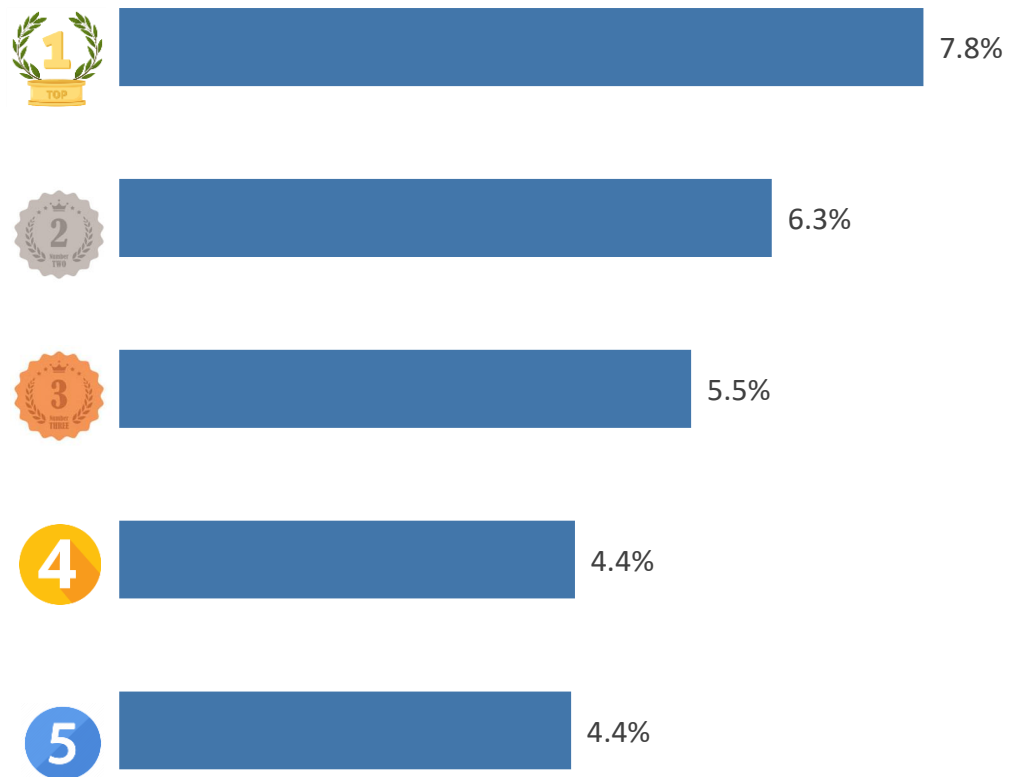
### Shrimp

The average export price in May-2025 is **11.2** USD/kg; Increase **12.0%** compared to previous month; and Increase **2.7%** compared to the same month of 2024.

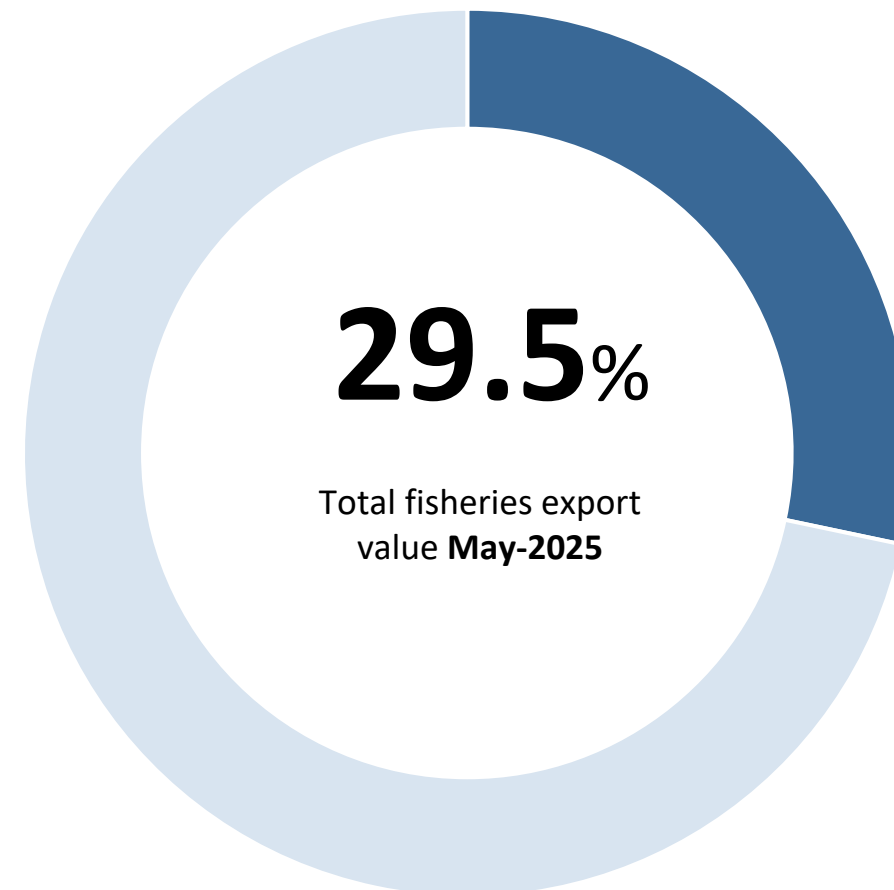


# FISHERIES

## TOP 5 export enterprises by value to the US, May - 2025



## Value ratio of TOP 5 export enterprises to the US, May - 2025





# FISHERIES

## SPOTLIGHTS

01

### Six More Vietnamese Catfish Exporters Granted Zero Tariff to U.S

According to the final results of the 20th administrative review (POR20) by the U.S. Department of Commerce (DOC), seven Vietnamese catfish exporters have been granted a 0% antidumping duty rate. The six newly exempted companies include: Can Tho Seafood Import-Export, Dai Thanh Seafood, Dong A Seafood, Hung Ca 6, Nam Viet, and NTSF Seafood. The remaining group — a consortium of Bien Dong Seafood, Bien Dong Hau Giang Seafood, and Seavina JSC — also continues to benefit from the zero-duty rate.

Vinh Hoan Corp (VHC) remains subject to its own separate rate of 0%, as it was not part of this review. Other Vietnamese exporters will face the national rate of USD 2.39/kg..

Catfish remains one of Vietnam's key export commodities. In the first five months of 2025, catfish exports to the U.S. reached USD 142 million, up 7% YoY from the same period in 2024.

*Source: Vnexpress*

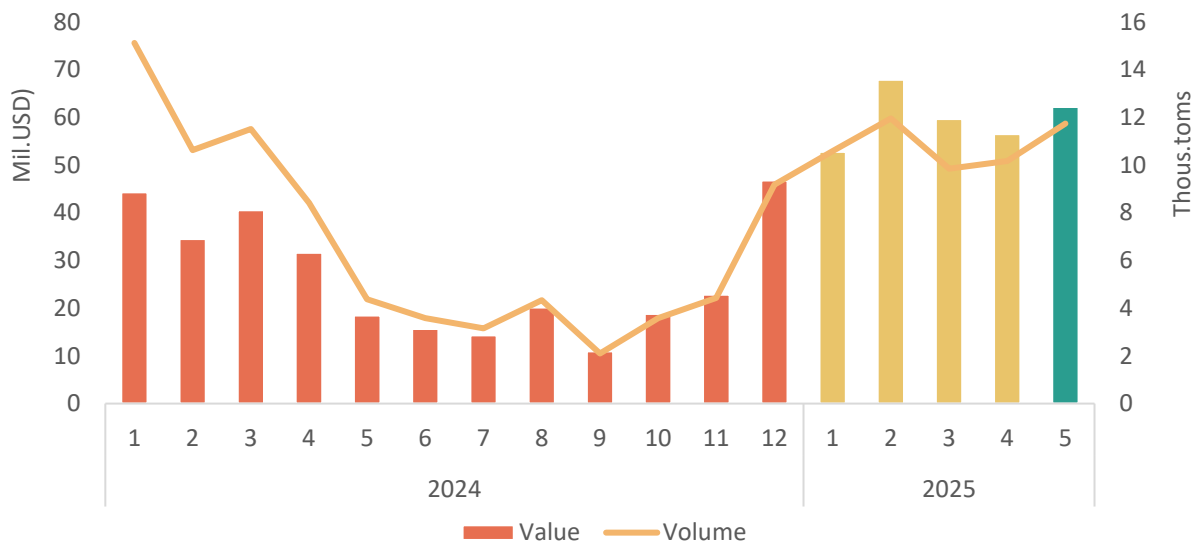




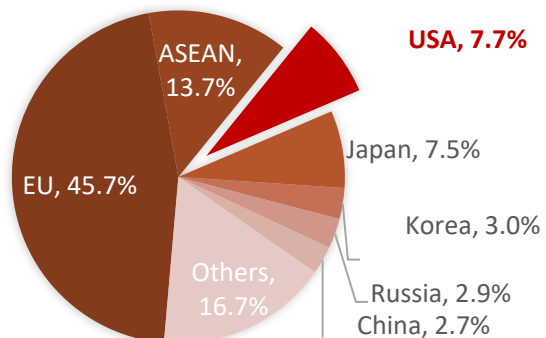


# COFFEE

## Export value and volume to the US, May - 2025



## Percentage of export value to the US, May - 2025



## Export results to the US, May - 2025

### VALUE

**62.2** Mil.USD

➤ Increase **10.1%** compared to Apr-2025

➤ Increase **237%** compared to May-2024

➤ **35.6 Mil.USD** Higher than the monthly average rate in 2024.

❖ Accumulated 5-month 2025 reached **299** tr.USD, equal to **93.8%** of value in 2024

### Volume

**11.7** thous.tons

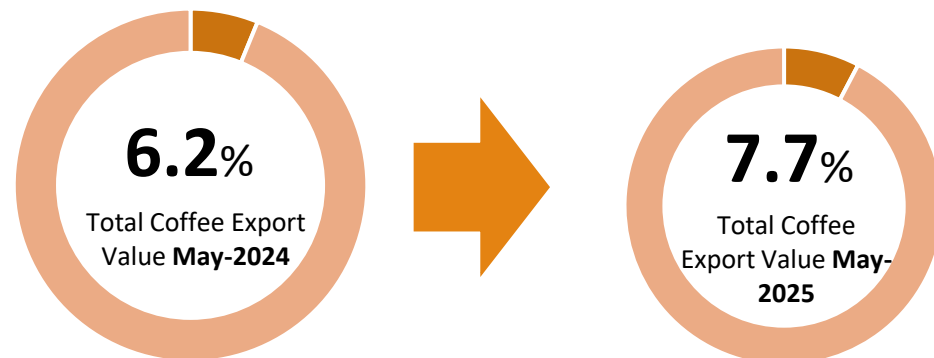
➤ Increase **15.4%** compared to Apr-2025

➤ Increase **168%** compared to May-2024

➤ **5 thous.tons** Higher than the monthly average rate in 2024.

❖ Accumulated 5-month 2025 reached **54.3** thous.tons, equal to **67.5%** of volume in 2024.

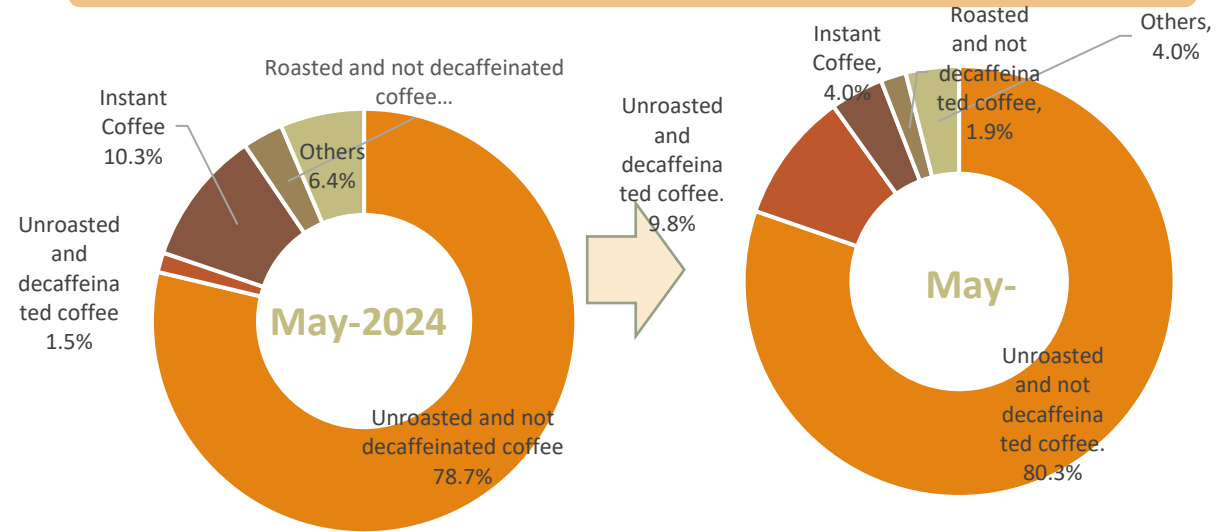
## Changes in percentage of export results to the US, May - 2025



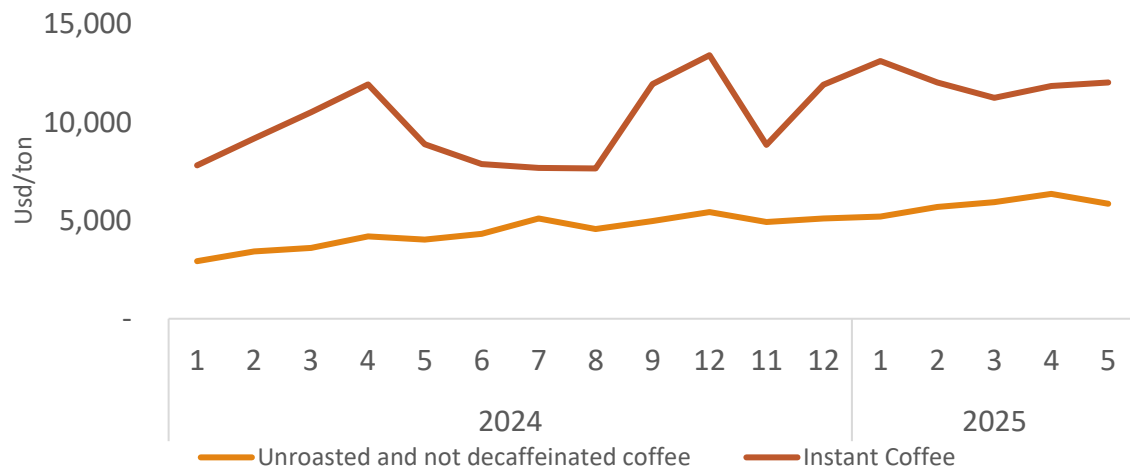


# COFFEE

## Structure of exports by products to the US, May - 2025



## Average export price to the US, May - 2025



Source: Calculated from data of the General Department of Customs

## Export results to the US, May - 2025



### Unroasted and not decaffeinated coffee

Value: **49.9** Mil.USD

Increase **4.5%** compared to Apr-2025

Increase **258%** compared to May-2024



### Instant Coffee

Value: **2.5** Mil.USD

Increase **26.5%** compared to Apr-2025

Increase **38%** compared to May-2024



### Unroasted and decaffeinated coffee

Value: **6.1** Mil.USD

Increase **13.7 %** so compared to Apr-2025

Increase **221%** compared to May-2024

### Instant Coffee

The average export price in May-2025 is **12.032** Usd/ton. Increase **1.5%** compared to previous month; and Increase **0.4%** compared to the same month of 2024..

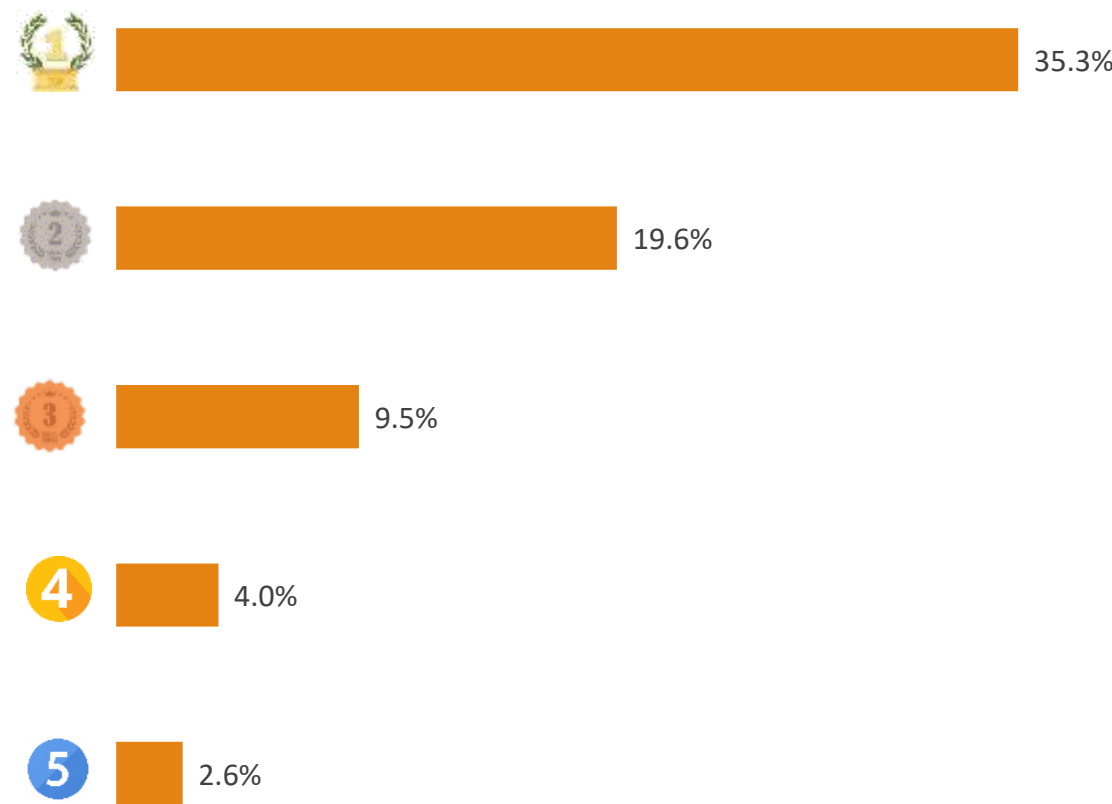
### Unroasted and not decaffeinated coffee

The average export price in May-2025 is **5.855** Usd/ton. Decrease **7.9%** compared to previous month; and Increase **45%** compared to the same month of 2024..

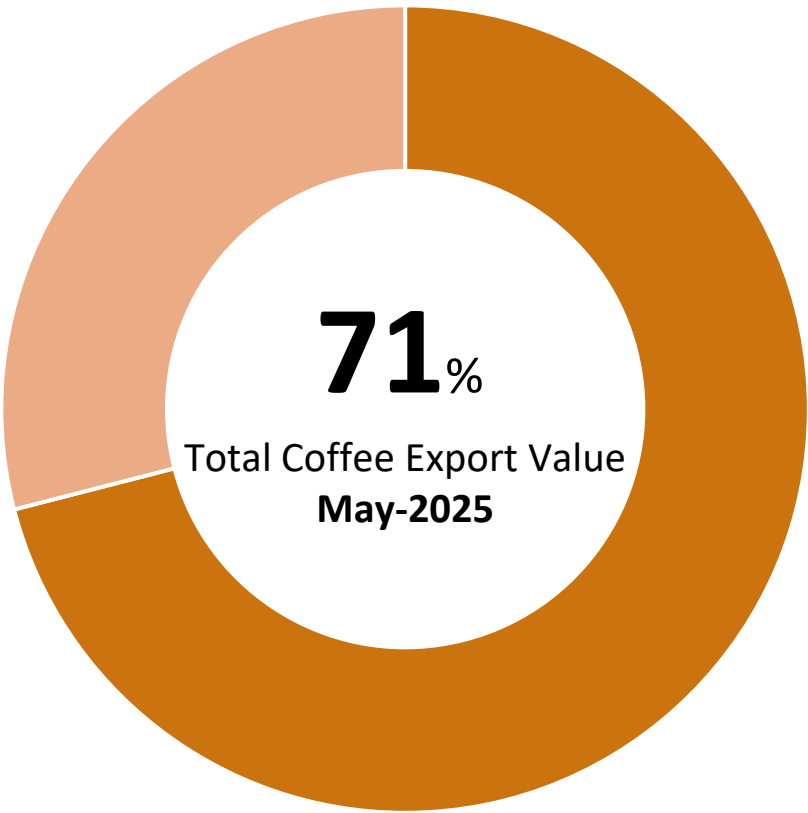


# COFFEE

TOP 5 export enterprises by value to the US, May - 2025



Value ratio of TOP 5 export enterprises to the US, May - 2025



Source: Calculated from data of the General Department of Customs





# COFFEE

## SPOTLIGHTS

The logo for the National Coffee Association (NCA) is displayed in white on a dark teal background. It consists of the letters 'nca' in a stylized, lowercase font.

NATIONAL COFFEE  
DATA TRENDS  
SPRING REPORT

AVAILABLE NOW

The National Coffee Association (NCA) has released its 2025 Special Report on Coffee Data Trends. Based on a small-scale consumer survey, the report indicates that an average of 73% of U.S. respondents reported drinking at least one cup of coffee on the previous day—slightly up from 71% recorded in 2024. The report also reports a 1% increase in out-of-home coffee consumption, with 35% of total coffee being consumed at locations such as cafés, restaurants, or mobile vendors..

In-home consumption remains the most common method in the U.S., with 74% of coffee being brewed and consumed at home. Overall, home consumption continues to dominate, despite marginal growth in alternative consumption channels in recent periods.

*Source: [dailycoffeenews](#)*





# COFFEE

## SPOTLIGHTS



Trung Nguyên Legend has officially launched its E-Coffee franchise chain in the state of Texas, marking the company's sixth franchised outlet in the U.S. market. The brand, founded by Mr Đặng Lê Nguyên Vũ, continues to expand its footprint across the country.

Trung Nguyên Legend is currently pursuing its ambitious plan to develop 100 stores across the United States—a market of over 340 million consumers.

Beyond the U.S., the company aims to operate 1,000 outlets in China and is actively expanding its franchise model in Australia, Canada, Japan, South Korea, Dubai, France, and various countries across Southeast Asia, Asia, and Europe.





# PEPPER

## Export value and volume to the US, May - 2025



## Export results to the US, May - 2025

**VALUE**  
**52.4** Mil.USD



Increase **6.2%** compared to Apr-2025

Increase **82%** compared to May-2024

**19.1 Mil.USD** Higher than the monthly average rate in 2024

❖ Accumulated 5-month 2025 reached 185.3tr.USD, equal to **46%** of value in 2024

**VOLUME**  
**6.9** thous. tons



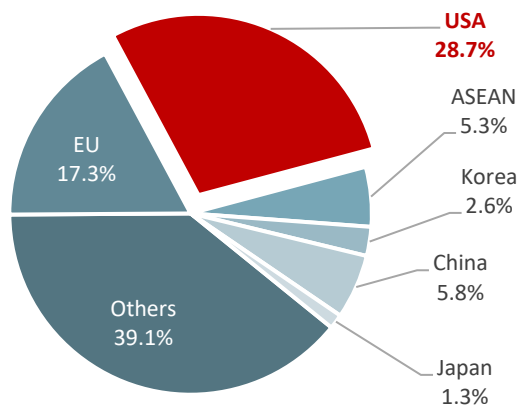
Increase **2.3%** compared to Apr-2025

Increase **19%** compared to May-2024

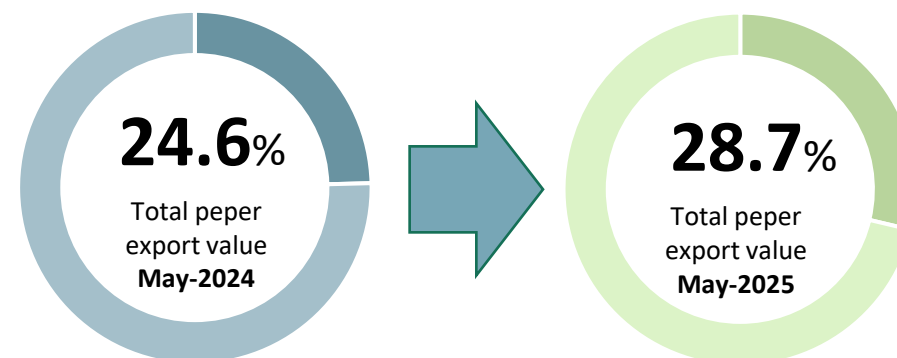
**931 tấn** Higher than the monthly average rate in 2024

❖ Accumulated 5-month 2025 reached 24.7 thous. tons, equal to **34%** of volume in 2024

## Percentage of export value to the US, May - 2025



## Changes in percentage of export results to the US, May - 2025

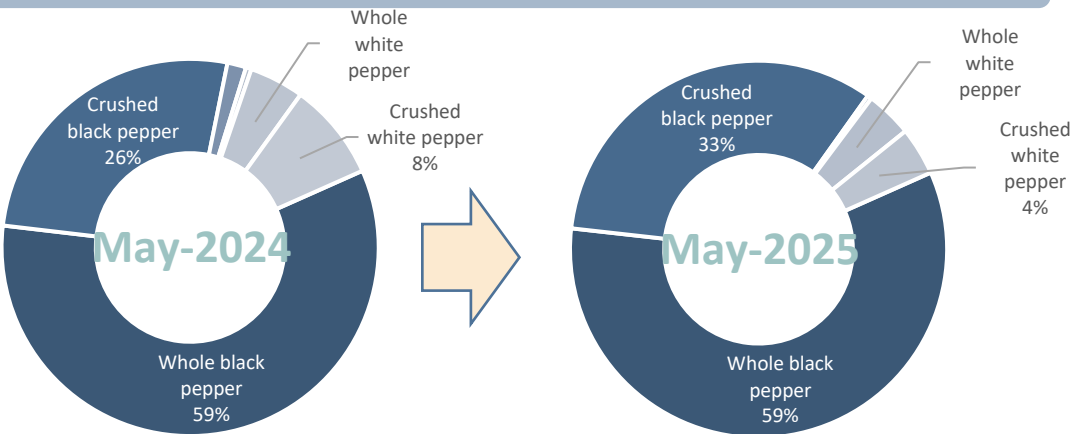




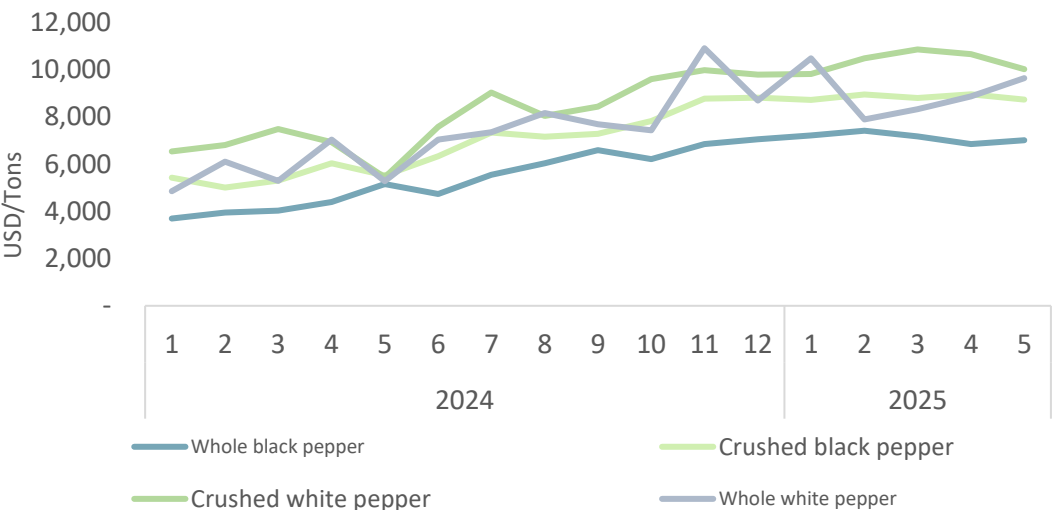


# PEPPER

## Structure of exports by products to the US, May - 2025



## Average export price to the US, May - 2025



Source: Calculated from data of the General Department of Customs

## Export results to the US, May - 2025



### Whole black pepper

Value: **30.6** Mil.USD  
Increase **2%** compared to Apr-2025  
Increase **77%** compared to May-2024



### Crushed black pepper

Value: **17.3** Mil.USD  
Increase **9%** compared to Apr-2025  
Increase **123%** compared to May-2024

### Whole black pepper

The average export price in May-2025 is **7.012** Usd/ton; Increase **2.5%** compared to previous month; and Increase **36.3%** compared to the same month of 2024..

### Crushed black pepper

The average export price in May-2025 is **8.722** Usd/ton; Decrease **2.6%** compared to previous month; and Increase **58.2%** compared to the same month of 2024..

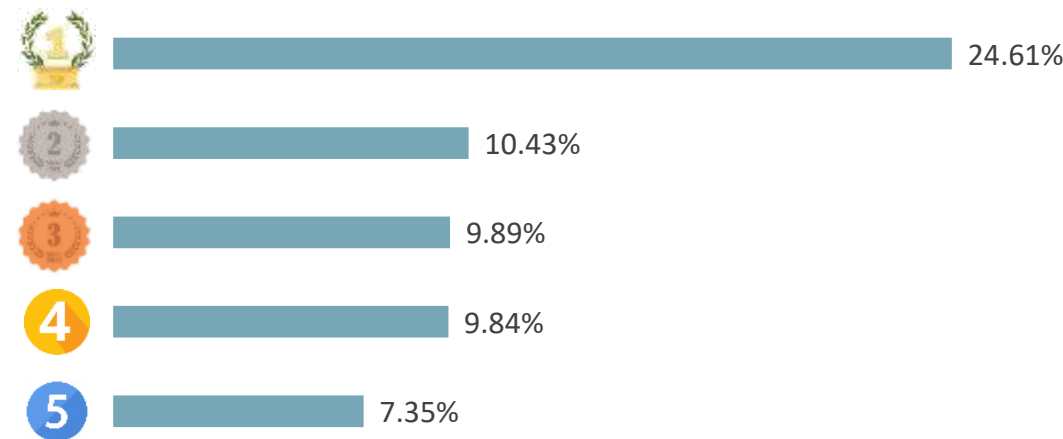
### Crushed white pepper

The average export price in May-2025 is **10.016** Usd/ton; Decrease **6%** compared to previous month; and Increase **84.3%** compared to the same month of 2024..

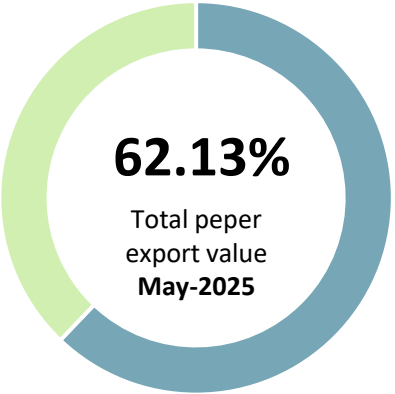


# PEPPER

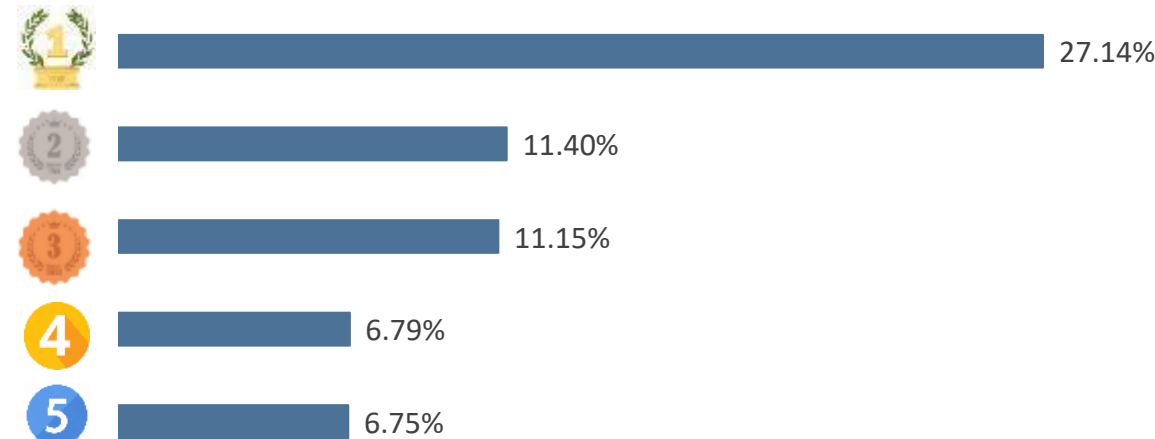
## TOP 5 export enterprises by value to the US, May-2025



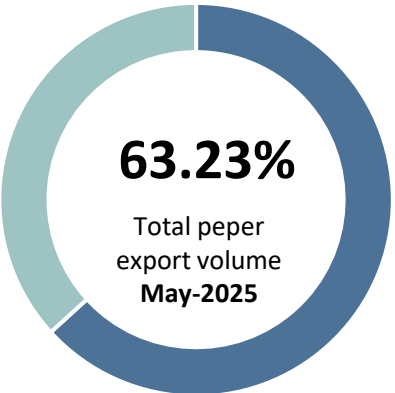
## Value ratio of TOP 5 export enterprises to the US, May-2025



## TOP 5 export enterprises by volume to the US, May-2025



## Volume ratio of TOP 5 export enterprises to the US, May-2025



# PEPPER



## SPOTLIGHTS

...

The upcoming trade agreement between Vietnam and the United States will be signed in July 2025, marking a major turning point for Vietnam's pepper sector.

However, the U.S. will impose retaliatory tariffs starting July 9, 2025, with the tariff rate on Vietnamese black pepper likely to rise significantly. This development is expected to cause a sharp increase in the import price of pepper in the U.S. market and may negatively impact the global supply chain of pepper and other agricultural products.

*Source: VPSA*



# PEPPER



## SPOTLIGHTS

The United States continues to be the largest export market for Vietnamese pepper, accounting for 24.7% of total export volume and 26.8% of total export value. In the first five months of 2025, the U.S. imported 24,687 tons of pepper from Vietnam, equivalent to USD 184.9 million. This represents a year-on-year decrease of 18.9% in volume but a sharp increase of 34.8% in value, driven by a significant surge in export prices—up 66.1% to an average of USD 7,490 per ton.

*Source: Vietnam's Ministry of Industry and Trade*



# CASHEW NUTS

## Export value and volume to the US, May - 2025



## Export results to the US, May - 2025

### VALUE

**117.6** Mil.USD

↗ Increase **28%** compared to Apr-2025

↗ Increase **22%** compared to May-2024

↑ Higher **22 Mil.USD** than the monthly average rate in 2024

♦ Accumulated 5-month 2025 reached **407 tr.USD**, equal to **35%** of value in 2024

### VOLUME

**17.4** thous.tons

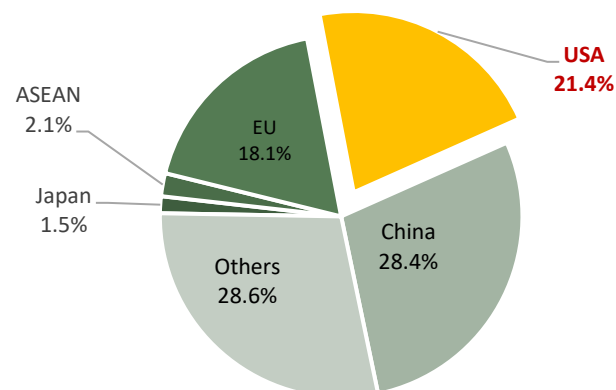
↗ Increase **28%** compared to Apr-2025

↘ Decrease **3.4%** compared to May-2024

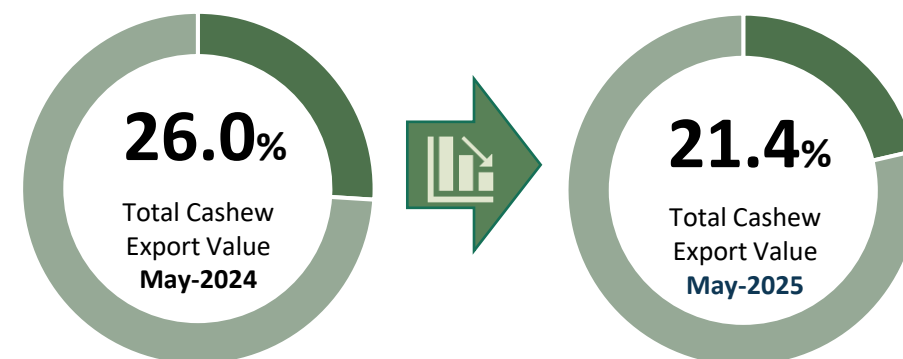
↑ Higher **1.4 thous.tons** than the monthly average rate in 2024

♦ Accumulated 5-month 2025 reached **60 thous.tons**, equal to **31%** of volume in 2024

## Percentage of export value to the US, May - 2025



## Changes in percentage of export results to the US, May - 2025



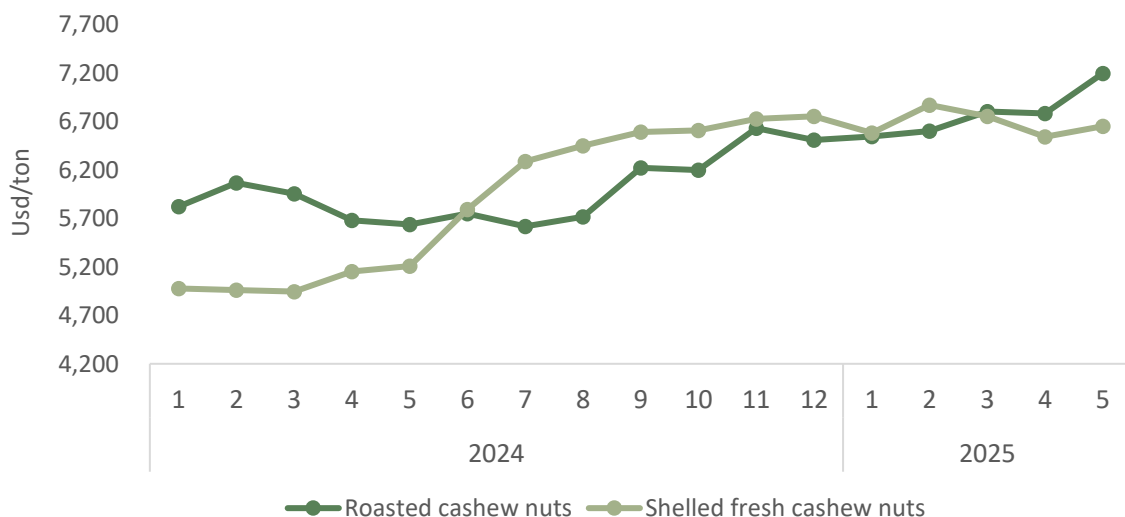


# CASHEW NUTS

## Structure of exports by products to the US, May - 2025



## Average export price to the US, May - 2025



— Roasted cashew nuts — Shelled fresh cashew nuts

Source: Calculated from data of the General Department of Customs

## Export results to the US, May - 2025



### Shelled fresh cashew nuts

Value: **80** Mil.USD

Increase **22%** compared to Apr-2025

Increase **9.4%** compared to May-2024



### Roasted cashew nuts

Value: **37.6** Mil.USD

Increase **40.1%** so với T022025

Increase **59%** compared to May-2024

### Shelled fresh cashew nuts

The average export price in May-2025 is **6.649** Usd/ton; Increase **1.7%** compared to previous month; and Increase **27.7%** compared to the same month of 2024..

### Roasted cashew nuts

The average export price in May-2025 is **7.194** Usd/ton; Increase **6.1%** compared to previous month; and Increase **27.7%** compared to the same month of 2024..

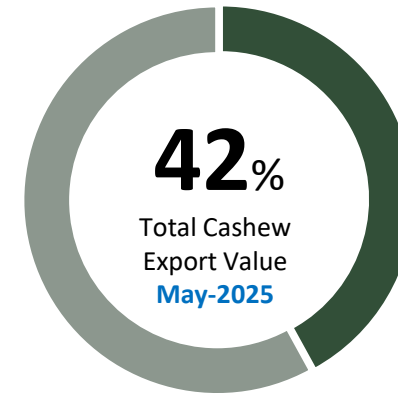


# CASHEW NUTS

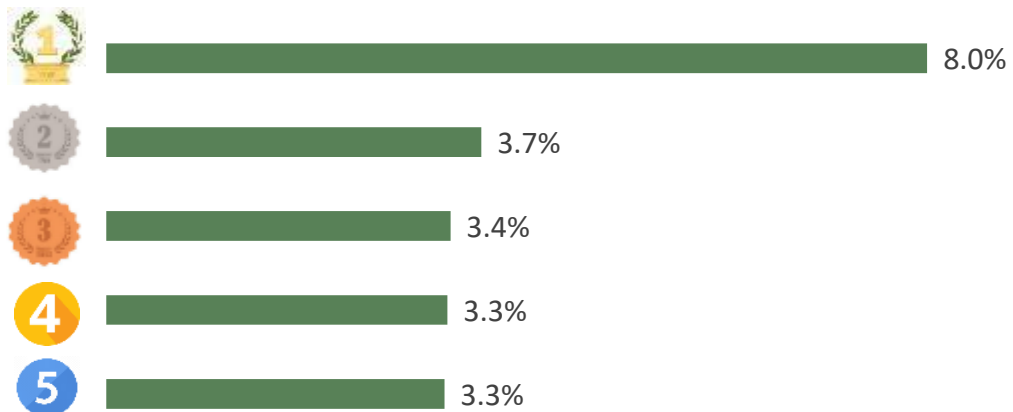
## TOP 5 export enterprises by value to the US, May - 2025



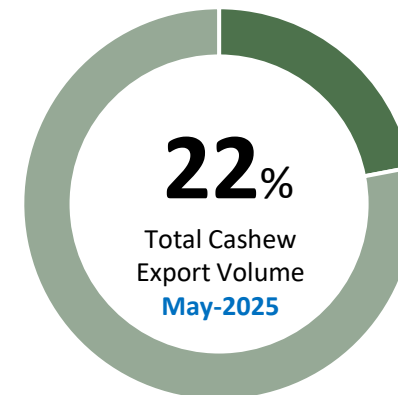
## Value ratio of TOP 5 export enterprises to the US, May - 2025



## TOP 5 export enterprises by volume to the US, May - 2025



## Volume ratio of TOP 5 export enterprises to the US, May - 2025





# CASHEW NUTS



## SPOTLIGHTS

### Impact of New U.S. Import Tariffs on Vietnamese Cashew Exports

Prior to April 2, 2025, the US applied a 0% import tariff on Vietnamese agricultural products, including cashew nuts. However, the U.S. has temporarily imposed a 10% tariff on this product, with plans to increase the rate to 46%. The Vietnamese government is actively negotiating to maintain preferential tariff rates. According to Vinacas, the 10% tariff might represent the maximum ceiling, as cashew nuts are considered an essential commodity in the U.S. Despite the tariff imposition, Vietnamese cashew exports to the U.S. remain stable, with importers continuing to receive shipments and accepting the additional tax costs.

However, if negotiations fail, exporters could face a 46% tariff and may have to lower export prices to offset the increased costs. Currently, U.S. importers remain cautious, waiting for a stable tariff policy before entering into long-term contracts. While many other agricultural products experienced strong pre-orders before July 8 due to concerns over further tariff increases, cashew nuts have not shown a similar trend.





# FRUITS & VEGETABLES (EXPORT)

Export value to the US, May - 2025



Export results to the US, May - 2025



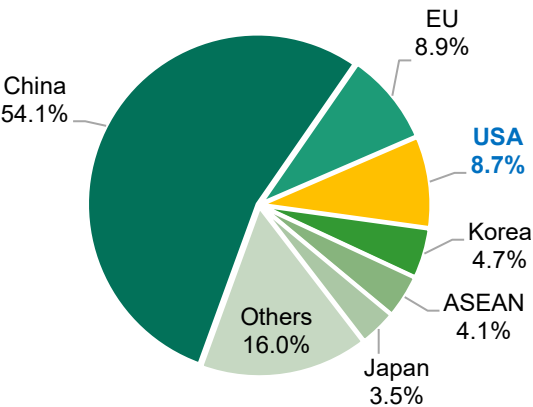
Increase **25.5%** compared to Apr-2025

Increase **75.6%** compared to May-2024

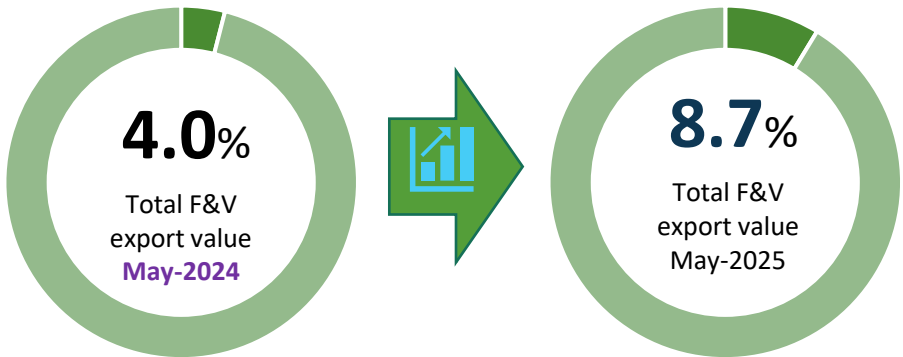
**23.5 Mil.USD** Higher than the monthly average rate in 2024

Accumulated 5-month 2025 reached **207.8 Mil.USD**, equal to **57.7%** of value in 2024

Percentage of export value to the US, May - 2025



Changes in percentage of export results to the US, May - 2025

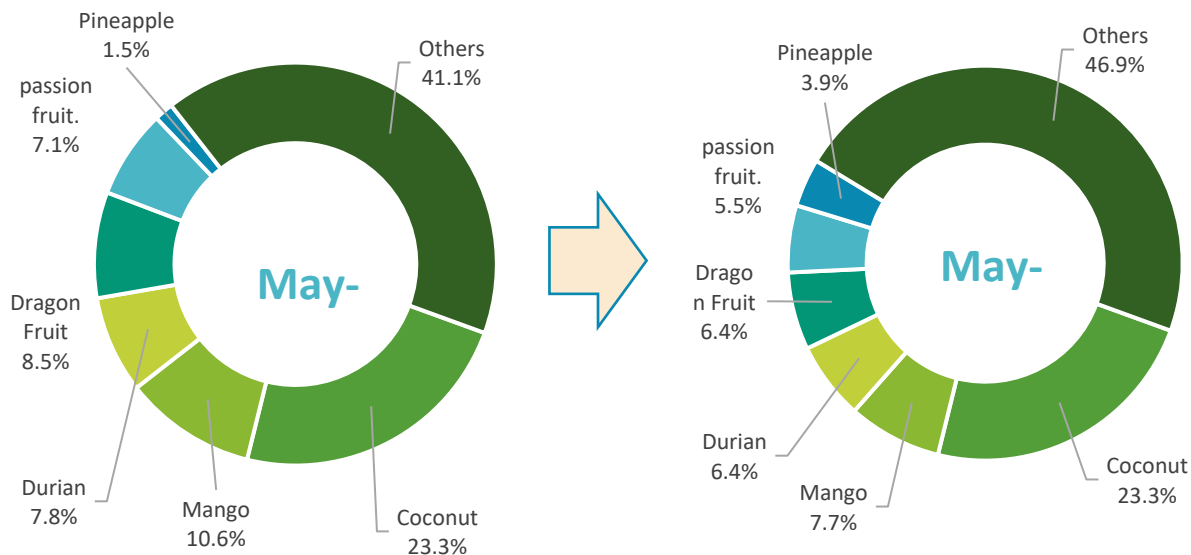


Source: Calculated from data of the General Department of Customs



# FRUITS & VEGETABLES (EXPORT)

Structure of exports by products to the US, May - 2025



## Durian

Value: **3.4** Mil.USD  
Decrease **2.4%** compared to Apr-2025  
Increase **43.0%** compared to May-2024



## Dragon Fruit

Value: **3.4** Mil.USD  
Increase **58.0%** với T3/2025  
Increase **31.1%** compared to May-2024



## Coconut

Value: **12.5** Mil.USD  
Increase **8.8%** compared to Apr-2025  
Increase **75.5%** compared to May-2024



## Mango

Value: **4.1** Mil.USD  
Increase **5.6%** compared to Apr-2025  
Increase **27.2%** compared to May-2024



## Passion Fruit

Value: **2.9** Mil.USD  
Increase **98.2%** compared to Apr-2025  
Increase **35.7%** compared to May-2024



## Pineapple

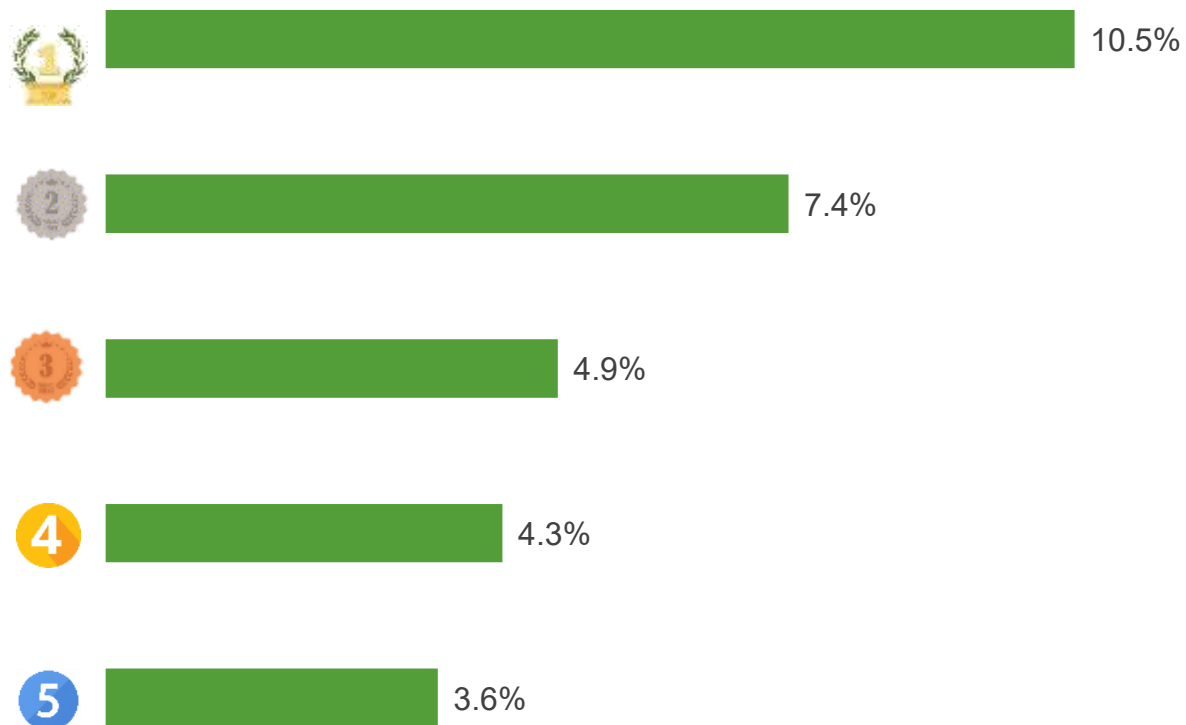
Value: **2.1** Mil.USD  
Decrease **6.8%** compared to Apr-2025  
Increase **351.3%** compared to May-2024

Source: Calculated from data of the General Department of Customs

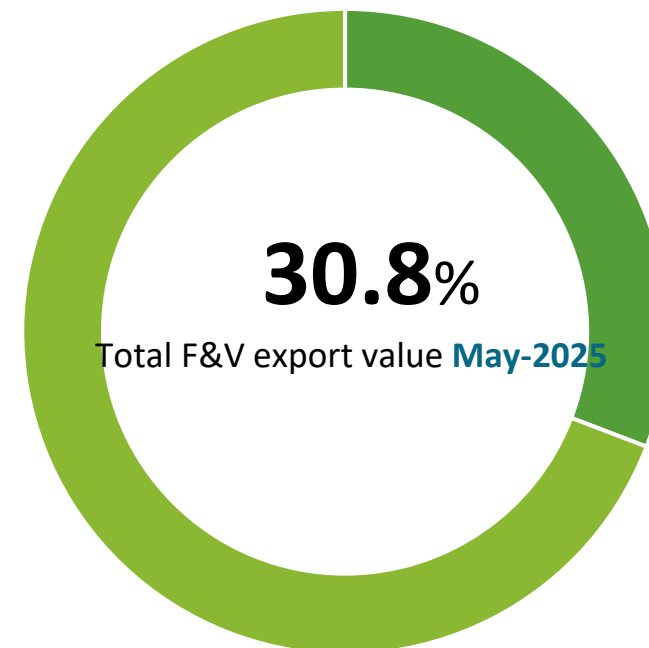


# FRUITS & VEGETABLES (EXPORT)

TOP 5 export enterprises by value to the US, May - 2025



Value ratio of TOP 5 export enterprises to the US, May - 2025







# FRUITS & VEGETABLES (IMPORT)

Import value from **the US, May - 2025**



Import from **the US, May - 2025**



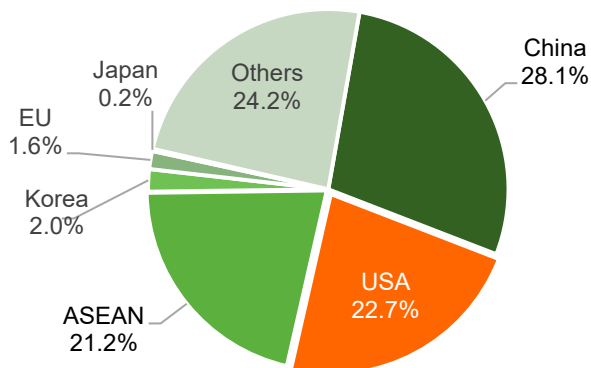
Increase **3.9%** compared to Apr-2025

Increase **26.4%** compared to May-2024

**0.9 Mil.USD** Lower than the monthly average rate in 2024

Accumulated 5-month 2025 reached **247.4 Mil.USD**, equal to **45.5%** of value in 2024

Percentage of import value from **the US, May - 2025**



Changes in percentage of import results from **the US, May - 2025**

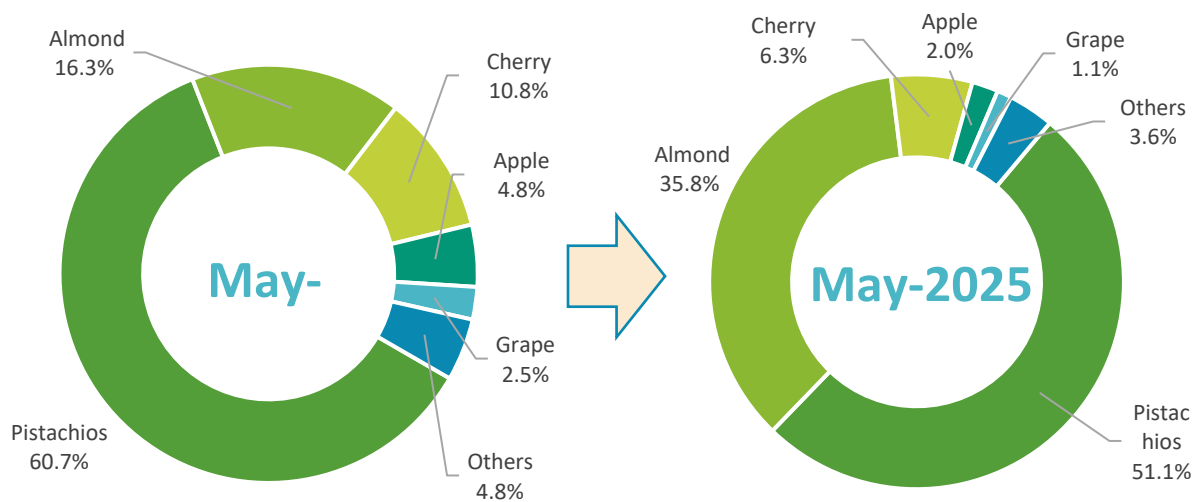


Source: Calculated from data of the General Department of Customs



# FRUITS & VEGETABLES (IMPORT)

## Structure of imports by products from the US, May - 2025



## Import results from the US, May - 2025



### Pistachios

Value: **22.7** Mil.USD

Decrease **3.8%** compared to Apr-2025

Increase **6.4%** compared to May-2024



### Almond

Value: **15.9** Mil.USD

Increase **19.2%** compared to Apr-2025

Increase **176.7%** compared to May-2024



### Cherry

Value: **2.8** Mil.USD

Gấp **46 lần** compared to Apr-2025

Decrease **25.9%** compared to May-2024



### Apple

Value: **0.91** Mil.USD

Decrease **60.6%** compared to Apr-2025

Decrease **46.0%** compared to May-2024



### Grape

Value: **0.50** Mil.USD

Decrease **66.5%** compared to Apr-2025

Decrease **43.1%** compared to May-2024

1

### Salmonella Warning Issued in Texas Following Contaminated Cucumber Recall

MA Salmonella warning has been issued in Texas after Fuentes Farms LLC (McAllen, Texas) recalled 71 boxes of fresh cucumbers (lot #357) due to contamination detected during routine testing. The affected batch was distributed between May 31 and June 3, 2025, primarily at flea markets in McAllen and Alamo. Health authorities advise consumers to stop using, dispose of, or return the product, and to thoroughly clean any surfaces that may have come into contact with the cucumbers..

*Source: Fructidor.com*

2

### U.S. Imports First Batch of Mexican Dragon Fruit Treated with Advanced X-Ray Irradiation Technology

The United States has imported the first batch of Mexican dragon fruit treated using advanced X-ray irradiation technology developed by eBeam Agroindustrial in Aguascalientes. This technology has been approved by both the U.S. Department of Agriculture's Animal and Plant Health Inspection Service (USDA/APHIS) and Mexico's National Service for Agro-Alimentary Public Health, Safety and Quality (SENASICA), ensuring the safety and quality of the product. The process does not involve the use of persistent radioactive isotopes, nor does it generate waste or emissions, contributing to enhanced sustainability in agricultural exports. Currently, 13 types of Mexican fruits are required to undergo irradiation treatment before entering the U.S. market..

*Source: Sinhthainongnghiep.net.vn*



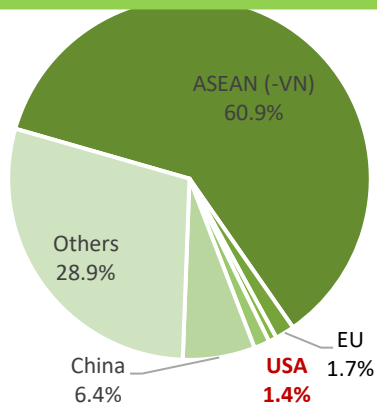


# RICE

## Export value and volume to the US, May - 2025



## Percentage of export value to the US, May - 2025



## Export results to the US, May - 2025

**5.7** VALUE  
Mil.USD



➤ Increase **122%** compared to Apr-2025

➤ Increase **121%** compared to May-2024

➤ **3.1 Mil.USD** Higher than the monthly average rate in 2024

❖ Accumulated 5-month 2025 reached **16.2 Mil.USD**, equal to **51.8%** of value in 2024

**5.7** VOLUME  
thous.tons



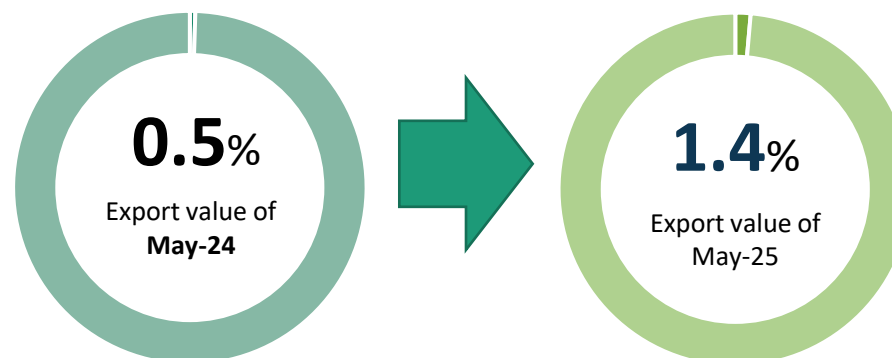
➤ Increase **111%** compared to Apr-2025

➤ Increase **82.2%** compared to May-2024

➤ **2.8 thous.tons** Higher than the monthly average rate in 2024

❖ Accumulated 5-month 2025 reached **17.5 thous.tons**, equal to **50.1%** of volume in 2024

## Changes in percentage of export results to the US, May - 2025

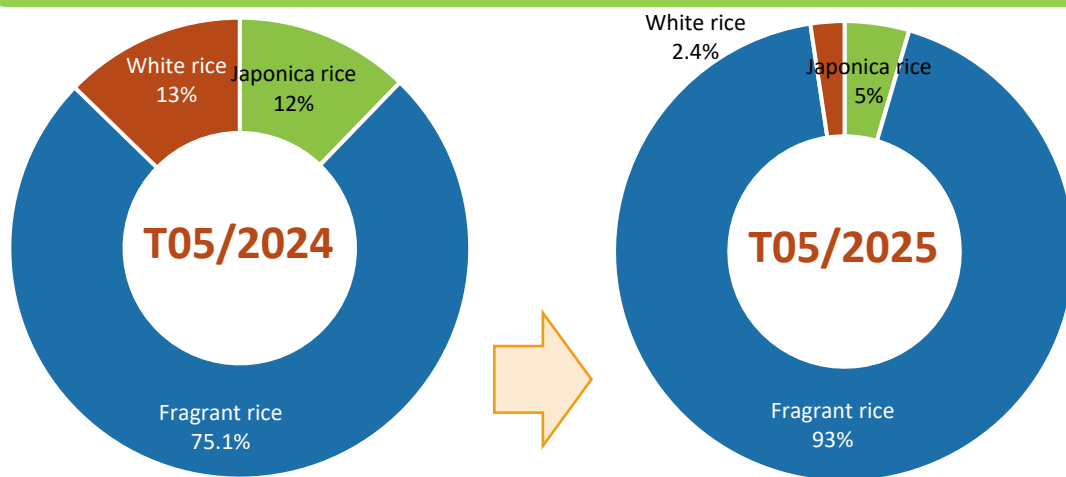




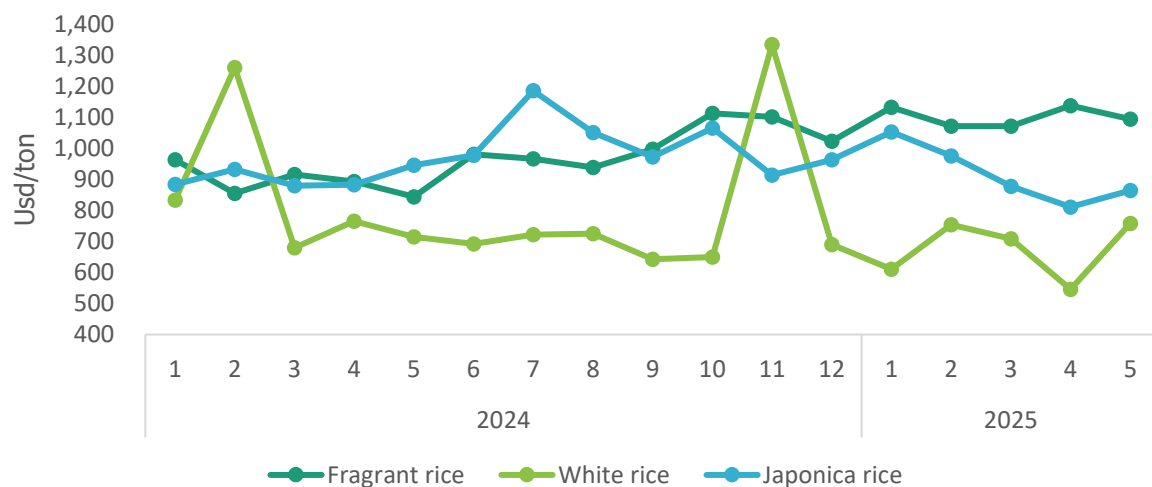


# RICE

## Structure of exports by products to the US, May - 2025



## Average export price to the US, May - 2025



## Export results to the US, May - 2025



### Fragrant rice

Value: **5.2** Mil.USD

Increase **152%** compared to Apr-2025

Increase **179%** compared to May-2024



### Japonica rice

Value: **0.3** Mil.USD

Decrease **8%** compared to Apr-2025

Decrease **17%** compared to May-2024



### White rice

Value: **0.1** Mil.USD

Decrease **16%** compared to Apr-2025

Decrease **58%** compared to May-2024

### Japonica rice

The average export price in T05/2025 is **865** Usd/ton; **Increase 7%** compared to previous month; and **Decrease 9%** compared to the same month of 2024..

### Fragrant rice

The average export price in T05/2025 is **1096** Usd/ton; **Decrease 4%** compared to previous month; and **Increase 30%** compared to the same month of 2024..

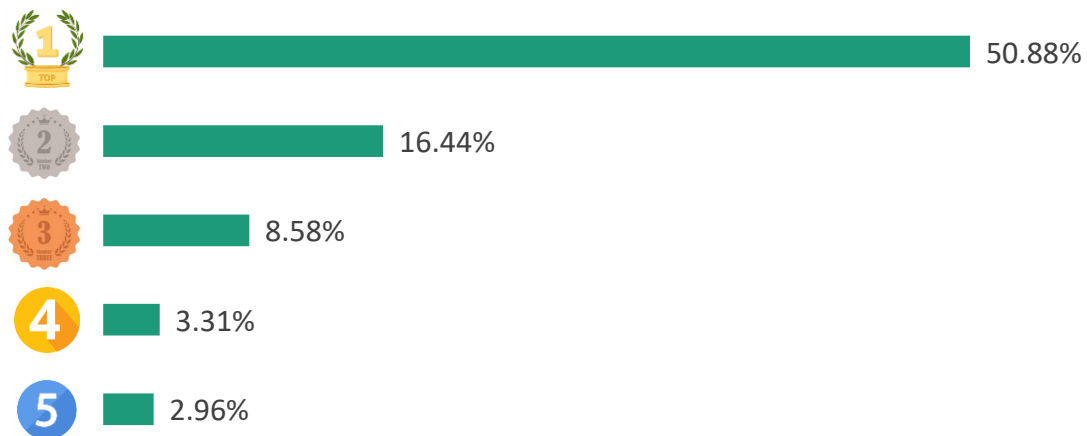
### White rice

The average export price in T05/2025 is **759** Usd/ton; **Increase 39%** compared to previous month; and **Increase 6%** compared to the same month of 2024..

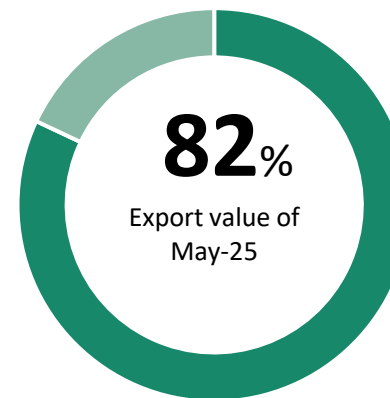


# RICE

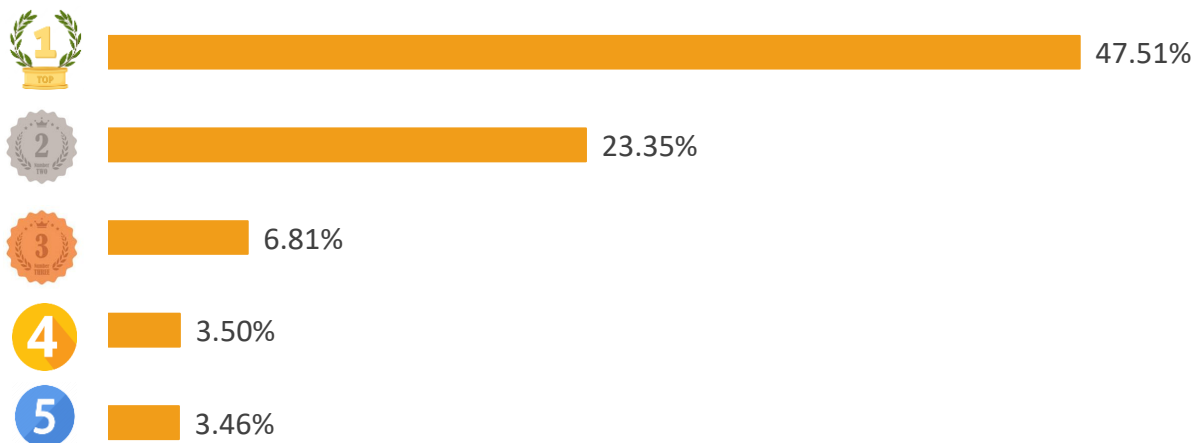
## TOP 5 export enterprises by value to the US, May - 2025



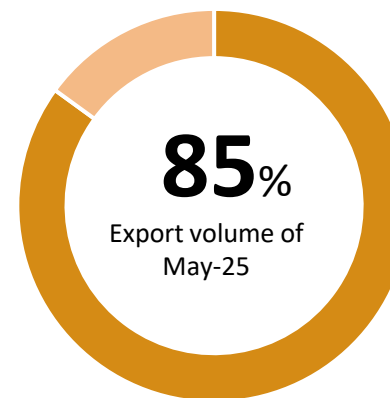
## Value ratio of TOP 5 export enterprises to the US, May - 2025



## TOP 5 export enterprises by volume to the US, May - 2025



## Volume ratio of TOP 5 export enterprises to the US, May - 2025





# RICE

## SPOTLIGHTS



The U.S. rice production for the 2025/26 crop year will decline to 214.4 million cwt (approximately 9.72 million metric tons), down 3.5% compared to the previous year. The main reason is a reduction in harvested area in the Mississippi Delta region.

Domestic consumption is expected to remain stable at 148 million cwt (about 6.71 million metric tons).

Rice imports are forecast to reach a record high of 50.7 million cwt (around 2.3 million metric tons), primarily consisting of long-grain aromatic rice.

U.S. rice exports are projected to hold steady at 95 million cwt (approximately 4.3 million metric tons), unchanged from the prior year. Milled rice exports are expected to increase slightly, offsetting declines in brown rice shipments.

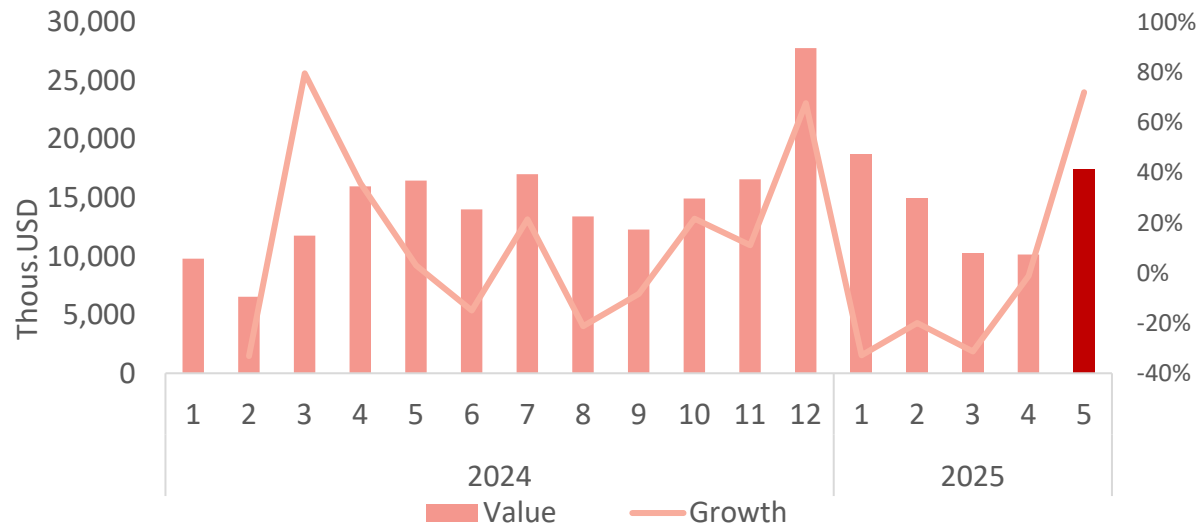
Ending stocks are estimated to rise to 45.7 million cwt (about 2.07 million metric tons), with medium- and short-grain rice stocks increasing by 28%.

The average farm price for rice is forecast to decline slightly to USD 19.60 per cwt (approximately USD 432 per metric ton) compared to the previous year.

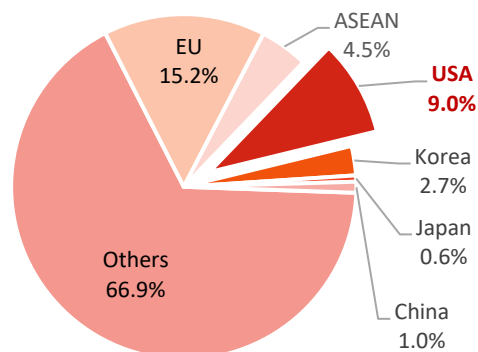


# MEAT AND MEAT PRODUCTS (IMPORT)

Import value from **the US**, May - 2025



Percentage of import value from **the US**, May - 2025



Import results from **the US**, May - 2025



**17.5**

**Mil.USD**

## VALUE

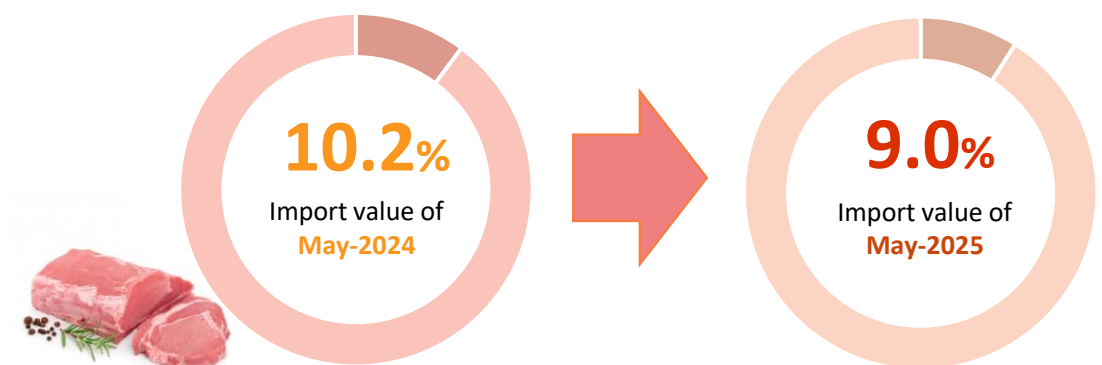
↗ Increase **72%** compared to Apr-2025

↗ Increase **6.1%** compared to May-2024

↗ **2.8 Mil.USD** Lower than the monthly average rate in 2024

◇ Accumulated 5-month 2025 reached **71.6 Mil.USD**, equal to **40.5%** kim ngạch 2024

Changes in percentage of import results from **the US**, May - 2025

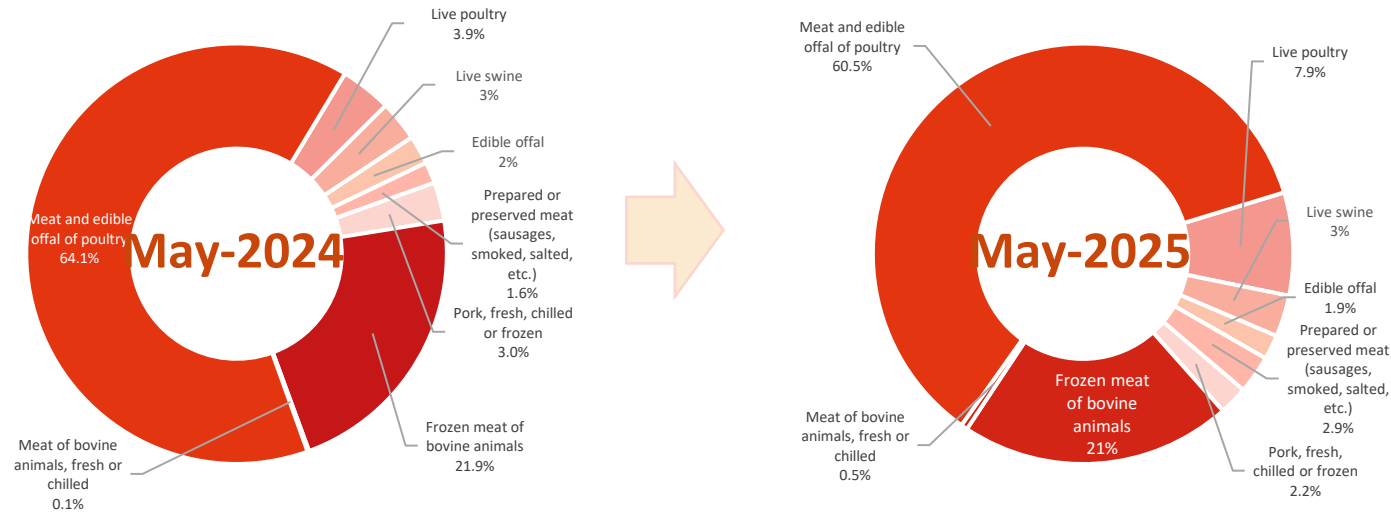






# MEAT AND MEAT PRODUCTS (IMPORT)

## Structure of imports by products from the US, May - 2025



## Import results from the US, May - 2025



### Meat and edible offal of poultry

Value: **11.197** Mil.USD

Increase **82.4%** compared to Apr-2025

Increase **14.8%** compared to May-2024



### Frozen meat of bovine animals

Value: **2.12** Mil.USD

Increase **80.5%** compared to Apr-2025

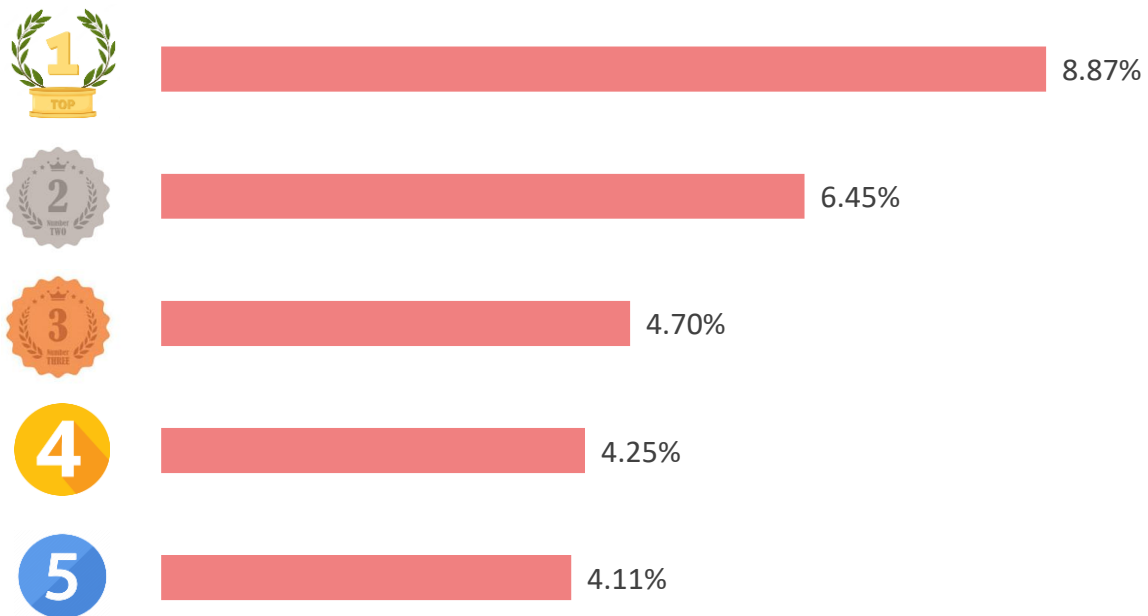
Decrease **22.5%** compared to May-2024

Source: Calculated from data of the General Department of Customs

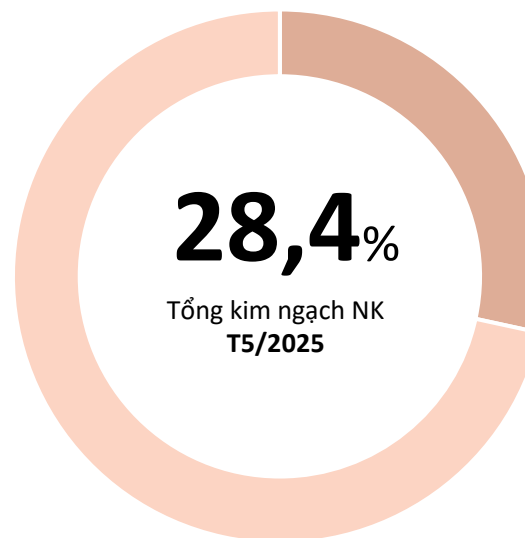


# MEAT AND MEAT PRODUCTS (IMPORT)

TOP 5 doanh nghiệp có kim ngạch nhập khẩu thịt và SP từ thịt lớn nhất từ thị trường Hoa Kỳ T5/2025



Tỷ trọng về kim ngạch của TOP 5 doanh nghiệp nhập khẩu lớn nhất từ thị trường Hoa Kỳ T5/2025



# MEAT AND MEAT PRODUCTS

## SPOTLIGHTS



In promoting bilateral trade objectives, the President Trump administration proposed that South Korea consider revising quarantine standards for U.S. beef over 30 months of age, as well as relaxing regulations related to living modified organisms (LMOs).

From the U.S. perspective, these proposals are part of a broader trade negotiation strategy aimed at removing unnecessary technical barriers and expanding market access for agricultural products.

Analyses indicate that focusing on agricultural issues—traditionally sensitive in South Korea—represents a calculated approach, reflecting a deliberate strategy to create leverage within the overall U.S. trade negotiation framework.

*Source: [agrinet.co.kr](http://agrinet.co.kr)*





# MEAT AND MEAT PRODUCTS

## SPOTLIGHTS



According to data from the USDA and the U.S. Meat Export Federation (USMEF), U.S. beef and pork exports in April recorded declines compared to the same period last year, primarily due to a sharp drop in shipments to China.

Trade tensions, especially retaliatory tariffs and China's decision not to renew registrations for many U.S. processing plants and cold storage facilities, remain significant barriers for the meat industry.

In April, U.S. beef exports totaled 100,659 metric tons, down 10%, with a value of USD 824.5 million, an 8% decrease. Exports to China fell by nearly 70%. Although shipments to South Korea, Japan, and Central-South America improved, total beef exports for the first four months still declined by 3% year-on-year, reaching 411,027 metric tons.

*Source: agrinet.co.kr*



Tin liên quan





For feedback, please send to:

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