ISPAE

Volum: **Sep-2025**

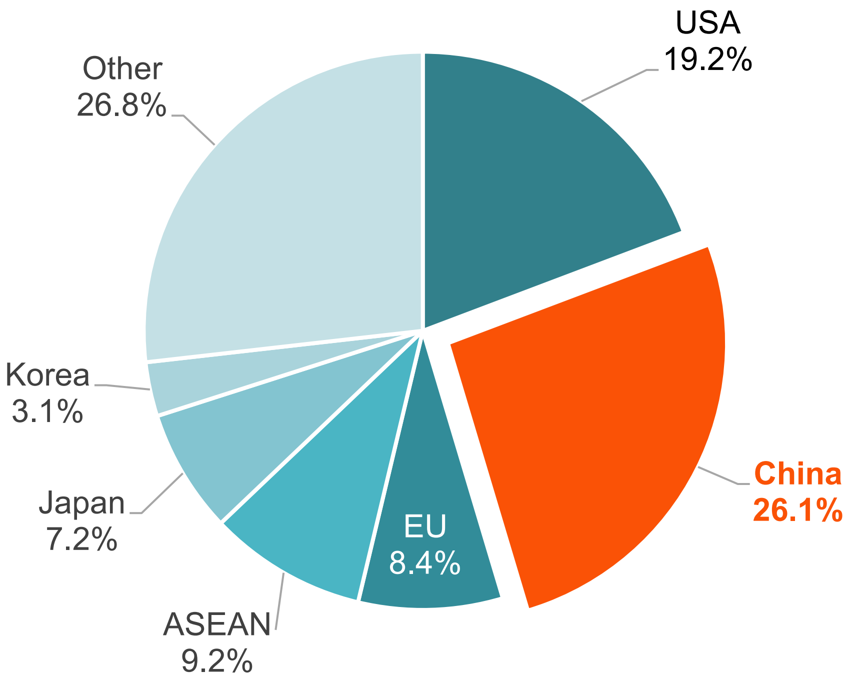
MONTHLY REPORT ON AGRI-PRODUCT EXPORT

FROM VIETNAM TO CHINA MARKET

Implemented by: AGREINFOS

THE SITUATION OF AGRO-FORESTRY-FISHERY (AFF) PRODUCT EXPORT FROM VIET NAM TO THE CHINA IN AUG-2025

Percentage of AFF product export value to the China, Aug-2025



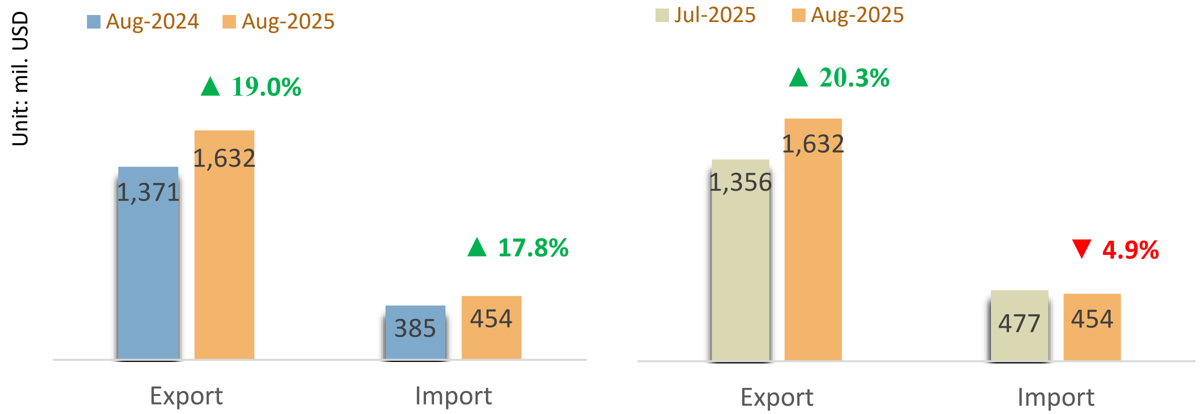
Changes in percentage of AFF product export value to the China, Aug-2025 compared to Jul-2025 and Aug-2024

Market	Value (mil. USD)	Compared to Jul-2025	Compared to Aug-2024
USA	1,202	▼ 1.3%	▼ 3.2%
China	**1,632**	▲ 3.3%	▲ 2.9%
EU	522	▼ 0.8%	▲ 0.7%
ASEAN	572	▲ 0.5%	▼ 2.8%
Japan	448	▲ 0.5%	▲ 0.6%
Korea	196	▼ 0.1%	▼ 0.2%
Total	**6.246**		

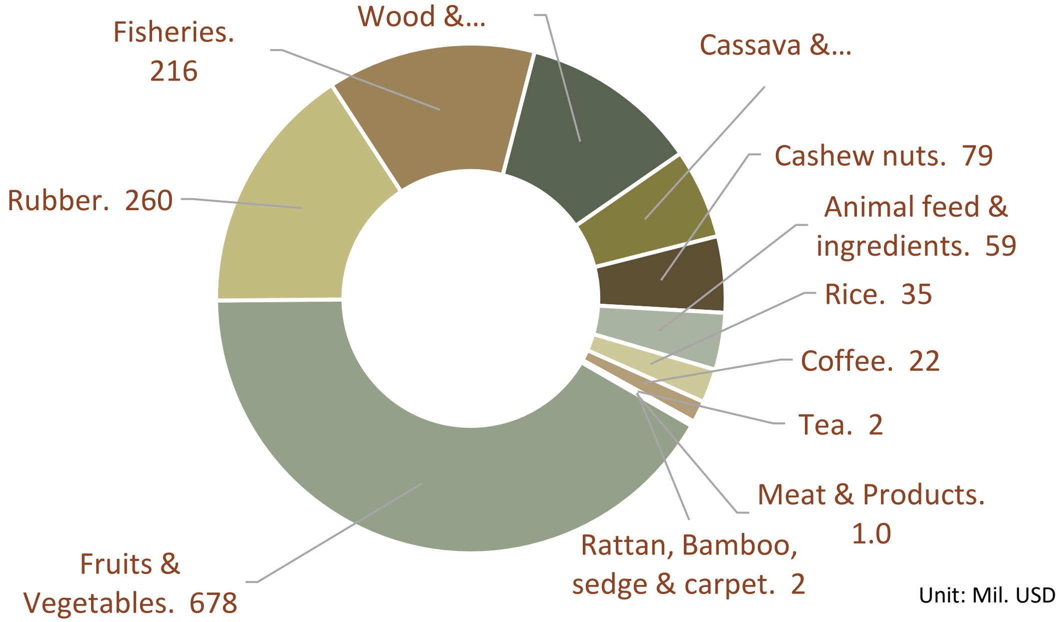
Source: Calculated from data of the Department of Customs

THE SITUATION OF AGRO-FORESTRY-FISHERY (AFF) PRODUCT EXPORT FROM VIETNAM TO CHINA IN AUG-2025

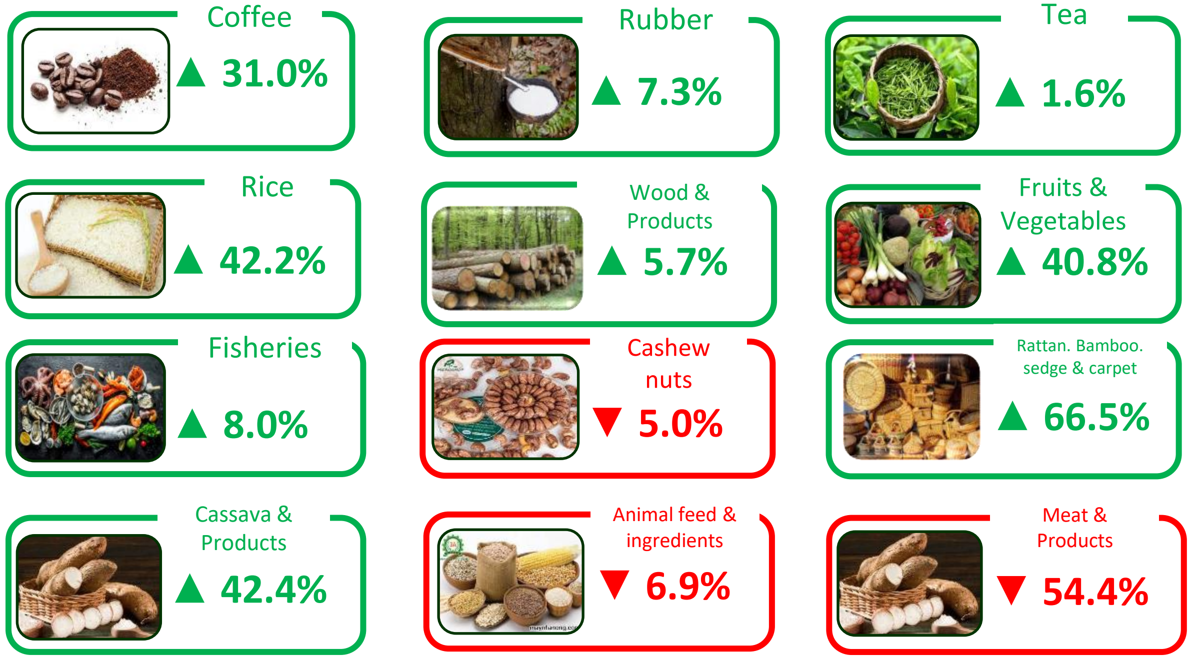
AFF product import-export turnover between Vietnam and China, Aug-2025



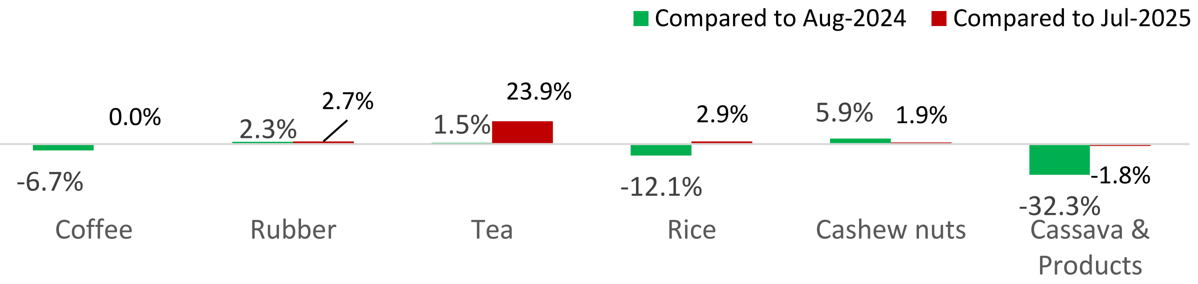
Key AFF product export value to China, Aug-2025



Changes in key AFF product export value to China in Jul-2025 compared to Jun-2025



Changes in average export value of key AFF products to China in Jul-2025 compared to Jul-2024 and compared to Jun-2025



Source: Calculated from data of the Department of Customs

SPOTLIGHTS

China's manufacturing sector declines for six consecutive months

The Purchasing Managers' Index (PMI) for China's manufacturing sector was 49.8 points in September, the highest level since March, exceeding Bloomberg's forecast of 49.6 points, but still remaining below the 50-point threshold.

Meanwhile, the non-manufacturing PMI (covering services and construction) fell to 50.0 points in September, down from 50.3 in August, lower than Bloomberg's forecast of 50.2 points and marking the lowest level since November 2024.

Weak domestic consumption and prolonged trade uncertainties has been putting pressure on China's economy. However, with GDP growth exceeding 5% in the first half of the year, the annual growth target of 5% is still expected to be achieved.

Source: Tuoitre.vn

China completes the world's largest irrigation system with value of USD 800 billion

In 2021 – 2025 period, China invests over 5.4 trillion Yuan (USD 800 billion) in irrigation projects — 1.6 times higher than in the previous period. Since 2021, China launched 172 key projects to optimize infrastructure planning and structure. By the end of 2024, the country had 95,000 reservoirs, 200 water diversion projects, 6,924 irrigation areas, and over 318,000 kilometers of dikes.

China's total flood storage capacity is about 185.6 billion cubic meters, protecting 660 million people and reducing flood-related losses from 0.28% of GDP in 2021 to 0.18% in 2024. By the end of 2025, the national water supply network will cover 80.3% of the country's territory, providing irrigation for 72.7 million hectares of farmland and ensuring 96% of rural areas have access to tap water.

In addition, China is applying AI and digital technologies into water management, extending flood forecasting lead times from three days to ten days. This irrigation system has become a pillar for ensuring water security, food security, and sustainable development.

Source: Vtv.vn

FRUITS & VEGETABLES (EXPORT)

Export volume and value to China, Aug-2025

Export results to China, Aug-2025

VALUE

673.3

mil. USD

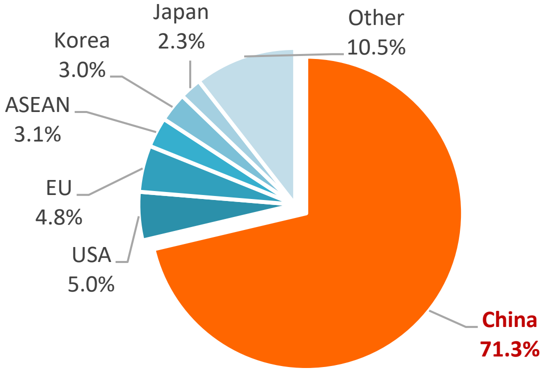
Increases **40.8%** compared to Jul-2025

Increases **14.7%** compared to Aug-2024

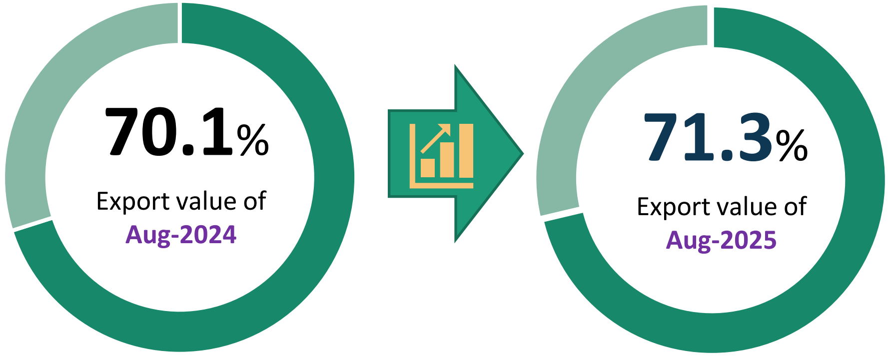
292.3 mil. USD more than the monthly average rate in 2024

Accumulated 8 months of 2025 reaches **2.8** bil. USD, **60.3%** of total 2024

Percentage of export value to China, Aug-2025



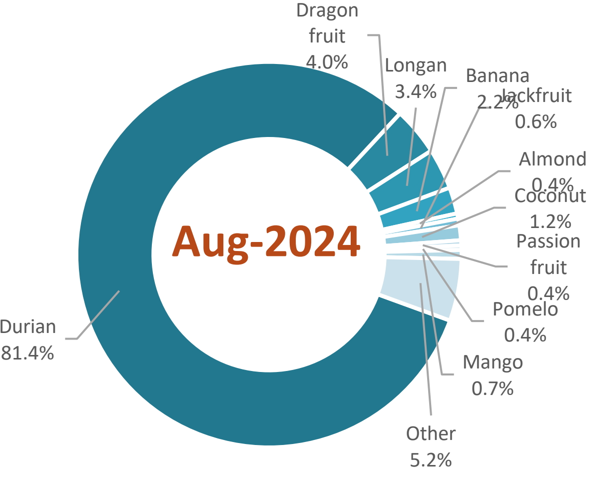
Changes in percentage of export value to China, Aug-2025

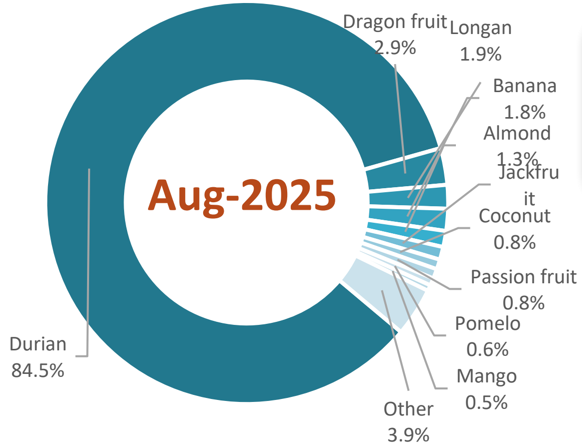


Source: Calculated from data of the Department of Customs

FRUITS & VEGETABLES (EXPORT)

Structure of exports by products to China, Aug-2025





Export results of some main products to China, Aug-2025

Durian

Value: 573.4 mil. USD

Increases 56.3% compared to Jul-2025

Increases 19.2% compared to Aug-2024

Dragon fruit

Value: 20.0 mil. USD

Increases 6.3% compared to Jul-2025

Decreases 15.8% compared to Aug-2024

Longan

Value: 12.9 mil. USD

11.7 times higher compared to Jul-2025

Decreases 36.1% compared to Aug-2024

Banana

Value: 12.0 mil. USD

Increases 21.6% compared to Jul-2025

Decreases 8.3% compared to Aug-2024

Almond

Value: 8.7 mil. USD

Decreases 40.7% compared to Jul-2025

Increases 240.7% compared to Aug-2024

Jackfruit

Value: 7.0 mil. USD

Increases 17.6% compared to Jul-2025

Increases 110.9% compared to Aug-2024

Coconut

Value: 5.4 mil. USD

Decreases 7.3% compared to Jul-2025

Decreases 27.0% compared to Aug-2024

Passion fruit

Value: 5.3 mil. USD

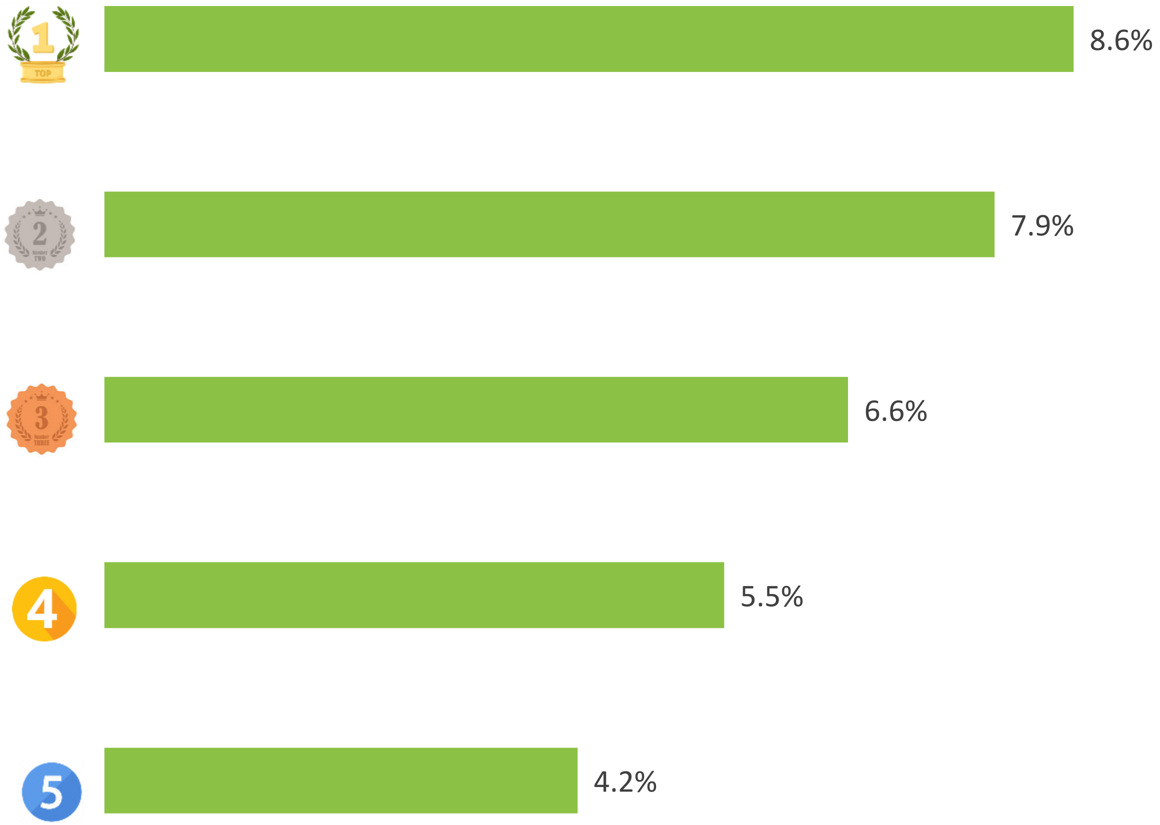
Decreases 1.7% compared to Jul-2025

Increases 108.9% compared to Aug-2024

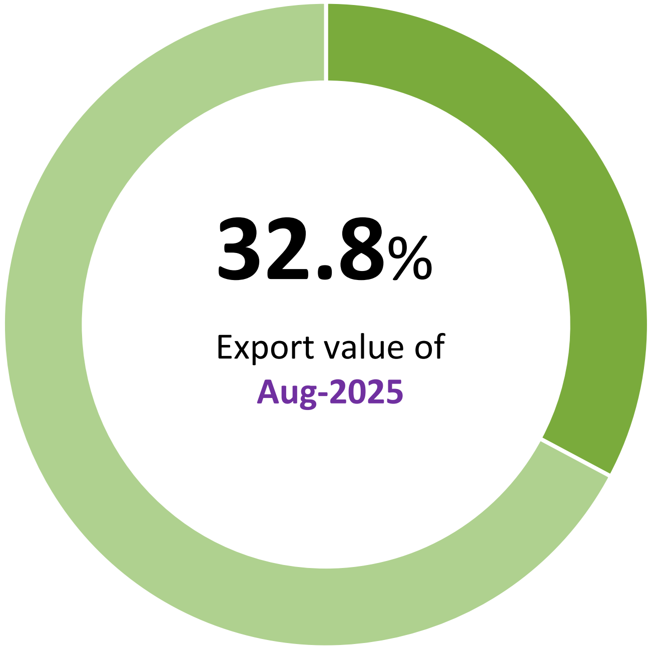
Source: Calculated from data of the Department of Customs

FRUITS & VEGETABLES (EXPORT)

TOP 5 export enterprises by value to China, Aug-2025



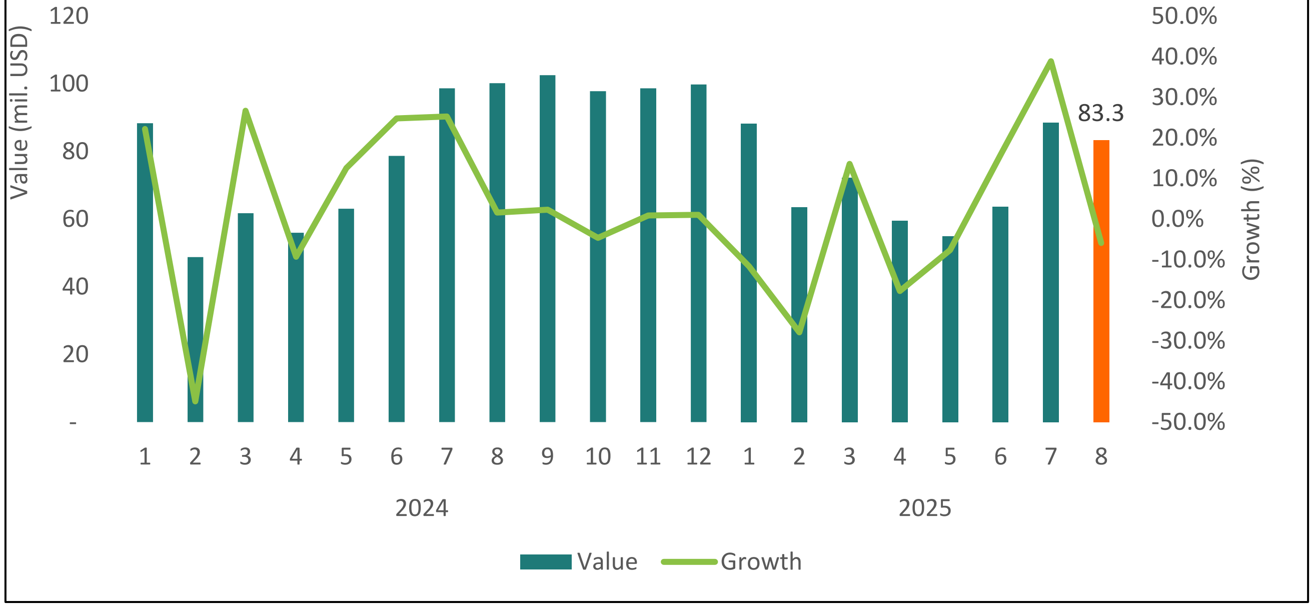
Value ratio of TOP 5 export enterprises to China, Aug-2025



Source: Calculated from data of the Department of Customs

FRUITS & VEGETABLES (IMPORT)

Import volume and value from China, Aug-2025



Import results from China, Aug-2025

VALUE

83.3

mil. USD

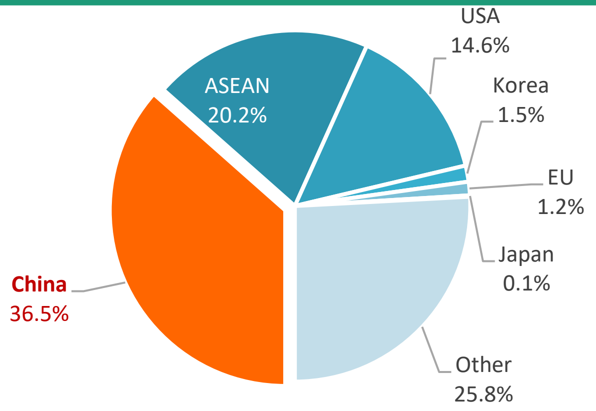
Decreases **5.9%** compared to Jul-2025

Decreases **16.9%** compared to Aug-2024

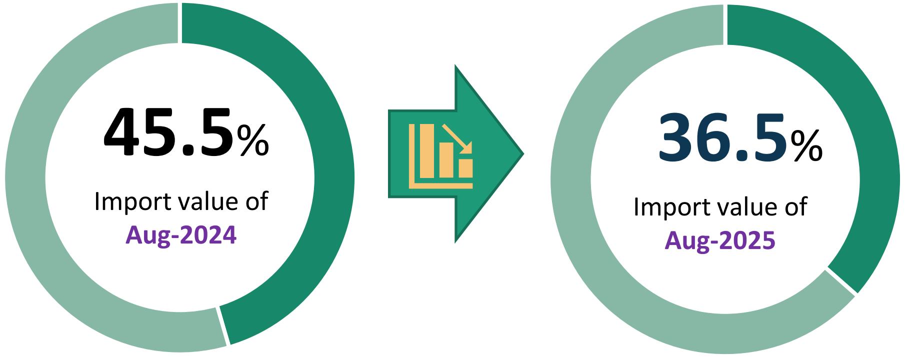
525.8 ths. USD more than the monthly average rate in 2024

Accumulated 8 months of 2025 reaches **574.0** mil. USD, **57.8%** of total 2024

Percentage of import value from China, Aug-2025



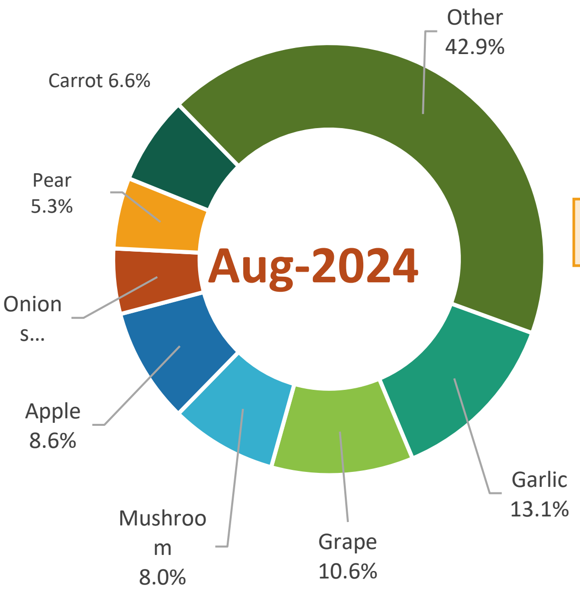
Changes in percentage of import value from China, Aug-2025

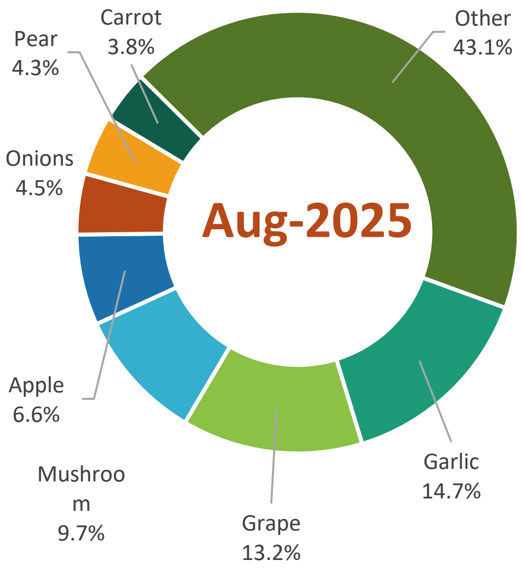


Source: Calculated from data of the Department of Customs

FRUITS & VEGETABLES (IMPORT)

Structure of imports by products from China, Aug-2025





Import results of some main products from China, Aug-2025

Garlic

Value: 12.3 mil. USD

Decreases 26.6% compared to Jul-2025

Decreases 6.8% compared to Aug-2024

Grape

Value: 11.0 mil. USD

Increases 12.0% compared to Jul-2025

Increases 3.4% compared to Aug-2024

Mushroom

Value: 8.1 mil. USD

Decreases 3.4% compared to Jul-2025

Increases 0.9% compared to Aug-2024

Apple

Value: 5.5 mil. USD

Increases 33.4% compared to Jul-2025

Decreases 35.8% compared to Aug-2024

Onions

Value: 3.7 mil. USD

Decreases 5.0% compared to Jul-2025

Decreases 24.0% compared to Aug-2024

Pear

Value: 3.6 mil. USD

Increases 14.7% compared to Jul-2025

Decreases 32.1% compared to Aug-2024

Carrot

Value: 3.2 mil. USD

Decreases 10.3% compared to Jul-2025

Decreases 52.1% compared to Aug-2024

Source: Calculated from data of the Department of Customs

FRUITS & VEGETABLES

SPOTLIGHTS

China remains the Vietnam’s key fruit and vegetable export market

In the first nine months of 2025, Vietnam’s fruit and vegetable export value was about USD 6.1 billion, an 8.3% increase year-on-year, reflecting a positive recovery trend compared to the beginning of the year. China continues to be the main export destination, accounting for around 60% of total export turnover. In September, exports to China reached nearly USD 800 million due to strong demand during the National Day and Mid-Autumn Festival holidays, particularly for durian.

According to the Vietnam Fruit and Vegetable Association (Vinafruit), Vietnamese durians are price-competitive and are expected to boom between October and December as other suppliers decline. In addition to durian, many other fruits benefit from favorable climatic conditions and well-developed logistics infrastructure, with direct road, rail, and seaport connections to China helping reduce transportation costs and time.

Domestic enterprises have invested in cold storage facilities, preservation technologies, and brand building to meet the strict import requirements of foreign markets. The Ministry of Agriculture and Environment also issued specific control procedures for fresh durian exports, which are considered a crucial step and a precedent for negotiating the market opening of other agricultural products in the near future.

Source: Vnexpress.net

SPOTLIGHTS

Kunming (Mohan) durian distribution center officially commences operations

On September 10, 2025, the National Durian Collection and Distribution Center in Kunming officially began operations. The center has 10,000 m² trading area and a 3,100 m² cold storage facility, with plans to add a durian processing zone, as well as visitor, exhibition, and tasting areas, and a processing plant. Notably, the center will collaborate with technology companies to research and develop an AI-powered durian grading system using CT (computed tomography) imaging technology to enhance distribution efficiency.

Source: Guojiguoshu.com

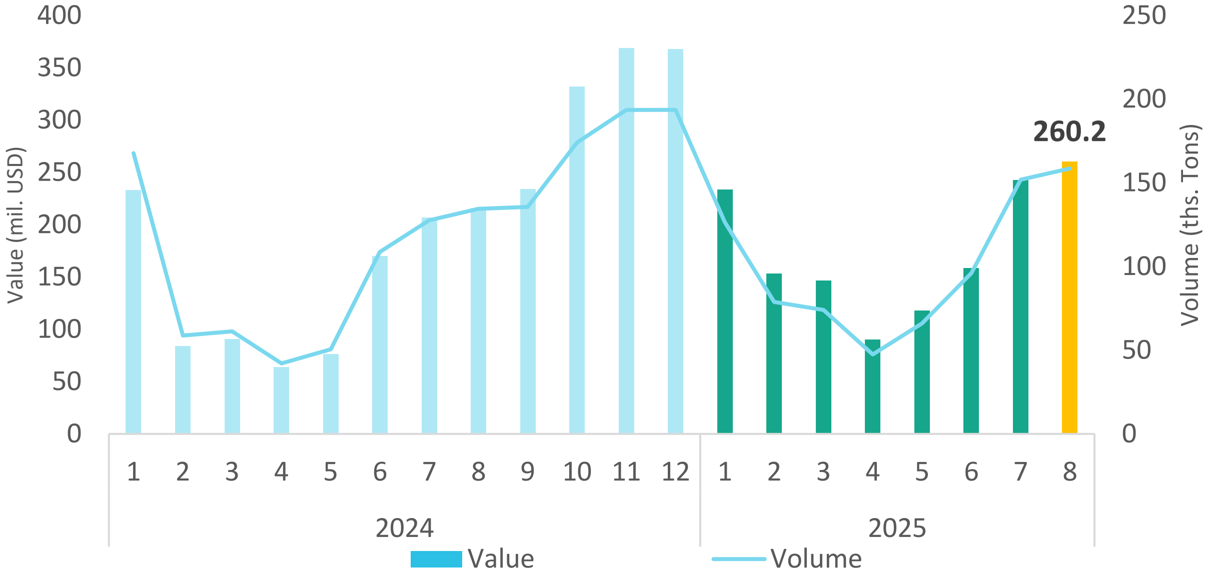
China imports 19.8 tons of fresh durian from Cambodia for the first time

On September 23, 2025, Guangxi Province imported 19.8 tons of fresh durian from Cambodia through the Youyi Pass border gate. This was the first batch of fresh durian imported by Guangxi following the China–Cambodia Agricultural Product Promotion Conference held in June. The shipment departed from Cambodia, passed through Moc Bai border gate in Vietnam, and was then transported to China for distribution to Nanning, Guangzhou, and other markets.

Source: Guojiguoshu.com

RUBBER

Export volume and value to China, Aug-2025



Export results to China, Aug-2025

VALUE

260.2 ***mil. USD***

Increases **7.3%** compared to Jul-2025

Increases **20.7%** compared to Aug-2024

57 mil. USD more than the monthly average rate in 2024

❖ Accumulated 8 months of 2025 reaches **1.40** bil. USD, **57.4%** of total 2024

VOLUME

158.7 ***ths. tons***

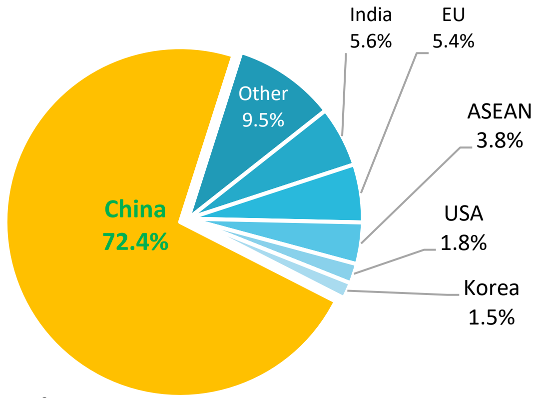
Increases **4.5%** compared to Jul-2025

Increases **17.9%** compared to Aug-2024

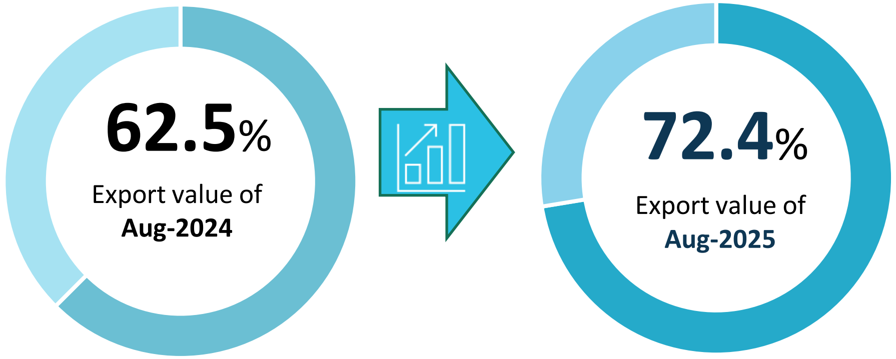
38 ths. tons more than the monthly average rate in 2024

❖ Accumulated 8 months of 2025 reaches **800** ths. tons, **55.2%** of total 2024

Percentage of export value to China, Aug-2025



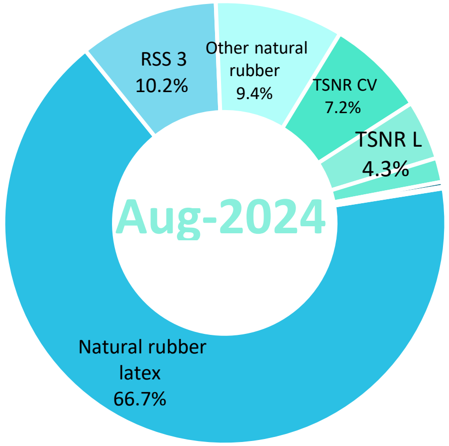
Changes in percentage of export value to China, Aug-2025

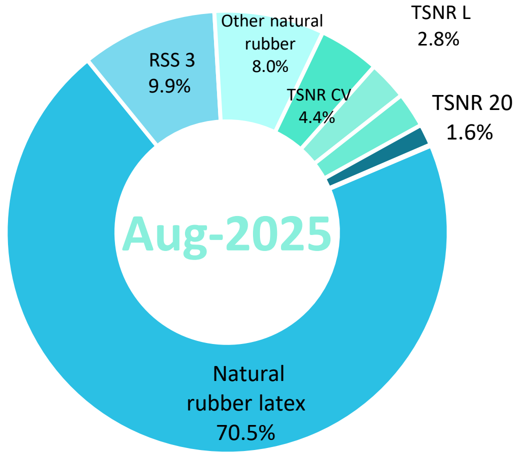


Source: Calculated from data of the Department of Customs

RUBBER

Structure of exports by products to China, Aug-2025





Export results to China, Aug-2025

Natural rubber latex

Value: **183.5** mil. USD

Increases **0.4%** compared to Jul-2025

Increases **28%** compared to Aug-2024

RSS 3

Value: **20.9** mil. USD

Increases **49%** compared to Jul-2025

Increases **3.6%** compared to Aug-2024

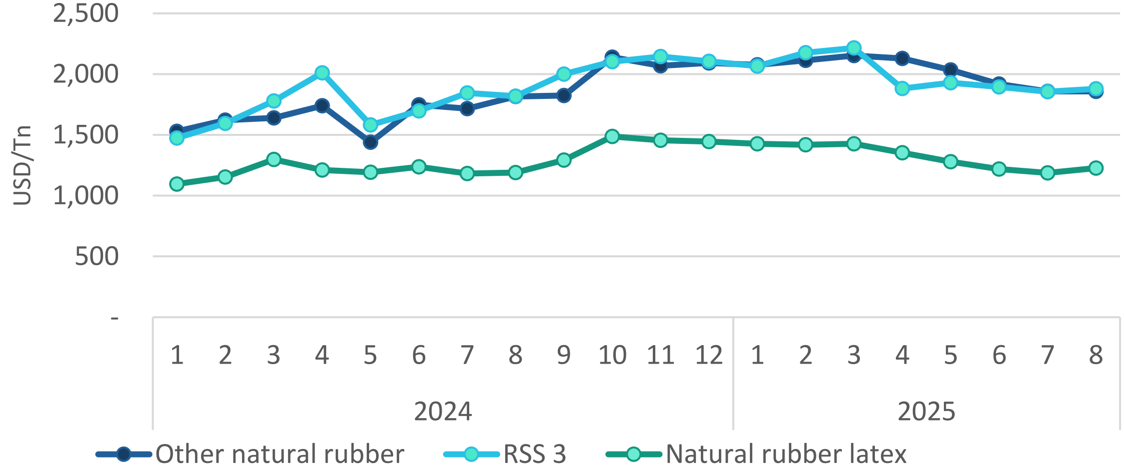
Other natural rubber

Value: **25.8** mil. USD

Increases **16%** compared to Jul-2025

Increases **18%** compared to Aug-2024

Average export price to China, Aug-2025



Natural rubber latex

The average export price in Aug-2025 is **1,228** USD/ton; increases **3.5%** compared to the previous month; and increases **3.0%** compared to the same month of 2024.

RSS 3

The average export price in Aug-2025 is **1,879** USD/ton; increases **1.2%** compared to the previous month; and increases **3.6%** compared to the same month of 2024.

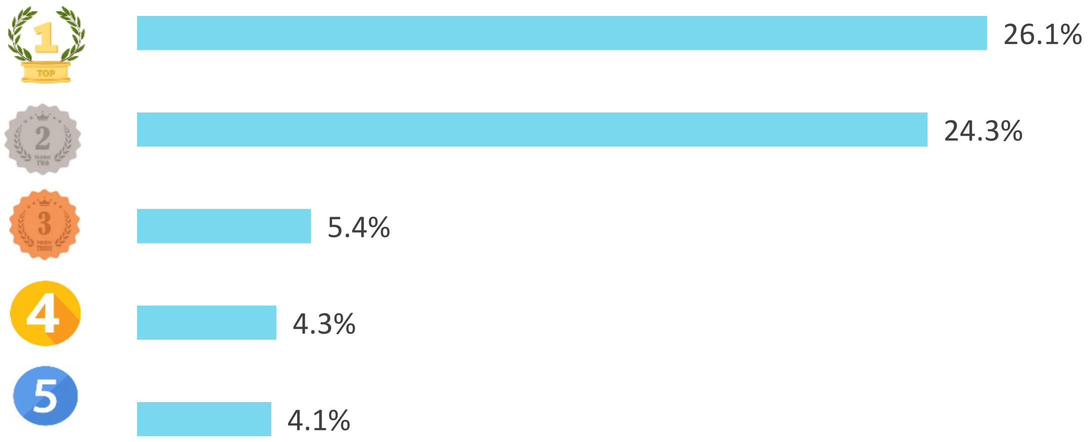
Other natural rubber

The average export price in Aug-2025 is **1,858** USD/ton; increases **0.1%** compared to the previous month; and increases **3.1%** compared to the same month of 2024.

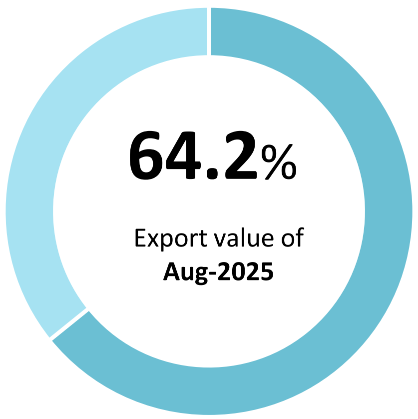
Source: Calculated from data of the Department of Customs

RUBBER

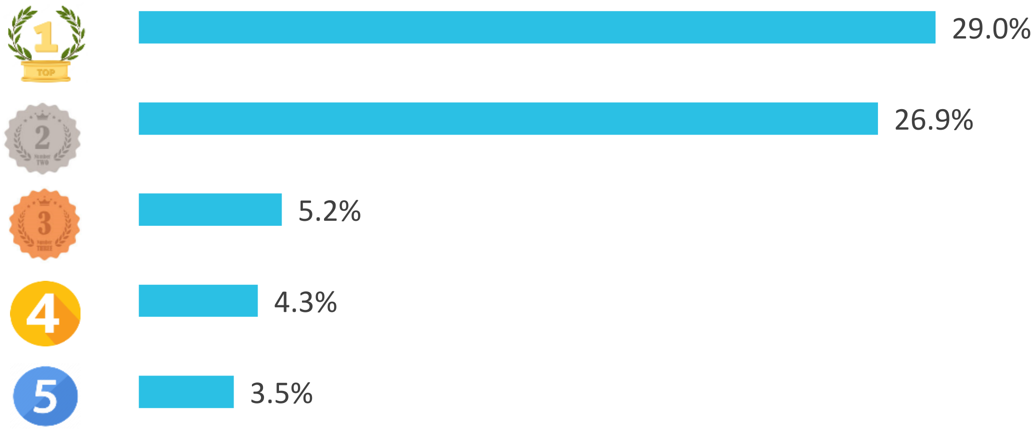
TOP 5 export enterprises by value to China, Aug-2025



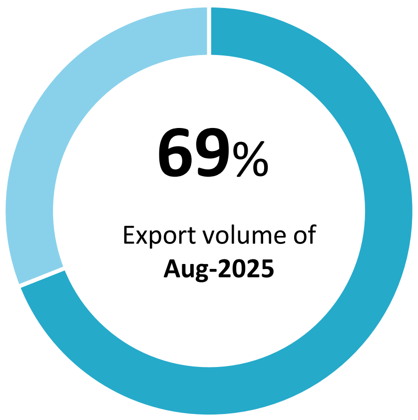
Value ratio of TOP 5 export enterprises to China, Aug-2025



TOP 5 export enterprises by volume to China, Aug-2025



Volume ratio of TOP 5 export enterprises to China, Aug-2025



Source: Calculated from data of the Department of Customs

RUBBER

SPOTLIGHTS

❖ Rubber exports to China surge in August 2025

In August 2025, China remained Vietnam's largest rubber export market, with 158,657 tons valued at USD 260.23 million, up 17.9% in volume and 20.7% in value compared with August 2024.

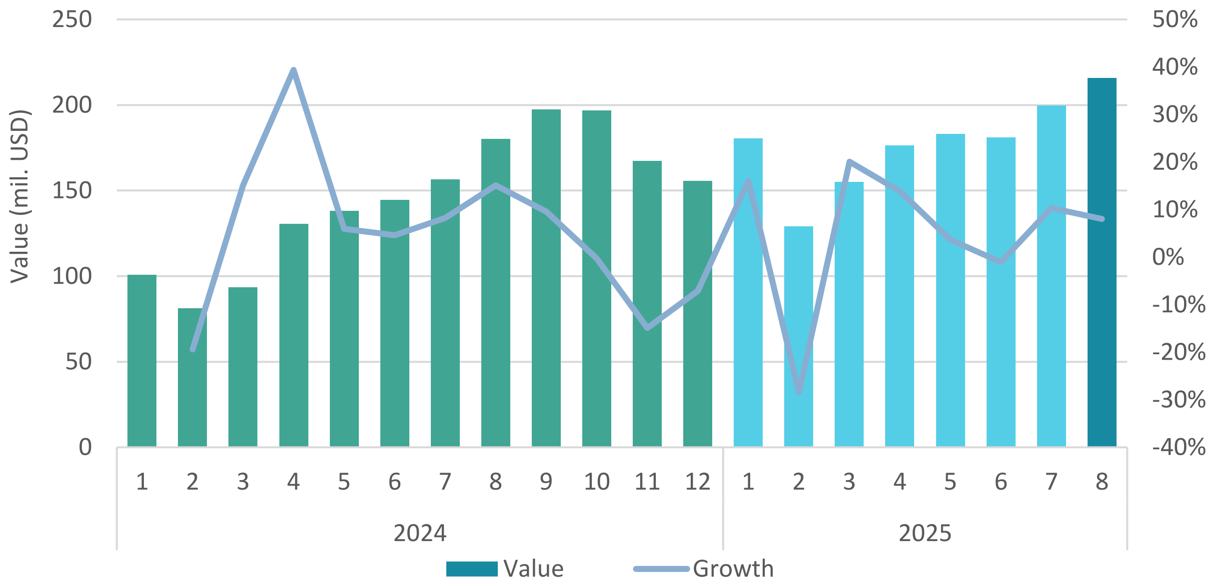
For the first eight months of 2025, Vietnam exported 795,771 tons of rubber to China, worth USD 1.4 billion, an increase of 5.9% in volume and 22.3% in value year-on-year. The sharp increase in China's rubber imports was driven by growing demand from the tire manufacturing industry. In terms of market share, China currently accounts for 71.3% of Vietnam's total rubber export volume.

According to the Import–Export Department (Ministry of Industry and Trade), with rising demand from China and a recovery in global rubber prices, Vietnam's rubber exports are expected to continuously increase in the final months of 2025.

Source: Doanhnghieptiepthi.vn

FISHERIES

Export volume and value to China, Aug-2025



Export results to China, Aug-2025

VALUE

215.8 *mil. USD*

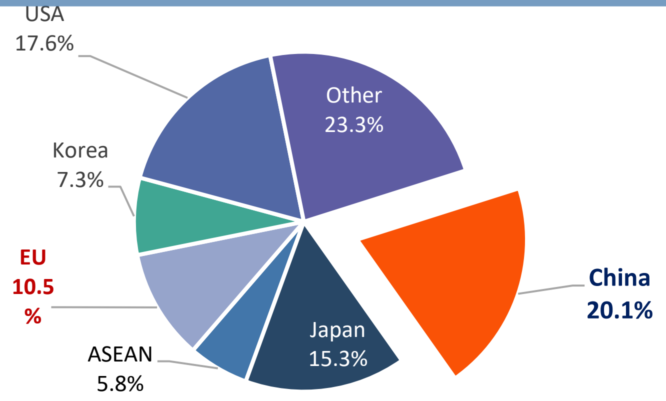
Increases **8.0%** compared to Jul-2025

Increases **19.9%** compared to Aug-2024

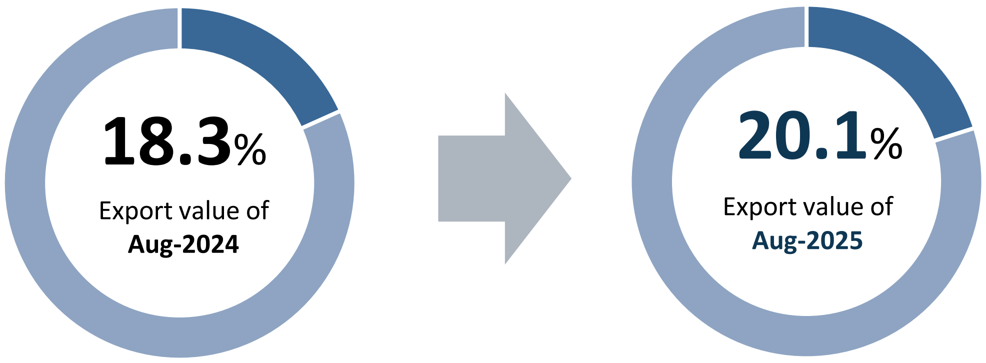
54.6 mil. USD more than the monthly average rate in 2024

❖ Accumulated 8 months of 2025 reaches **1420.9** mil. USD, **81.6%** of total 2024

Percentage of export value to China, Aug-2025



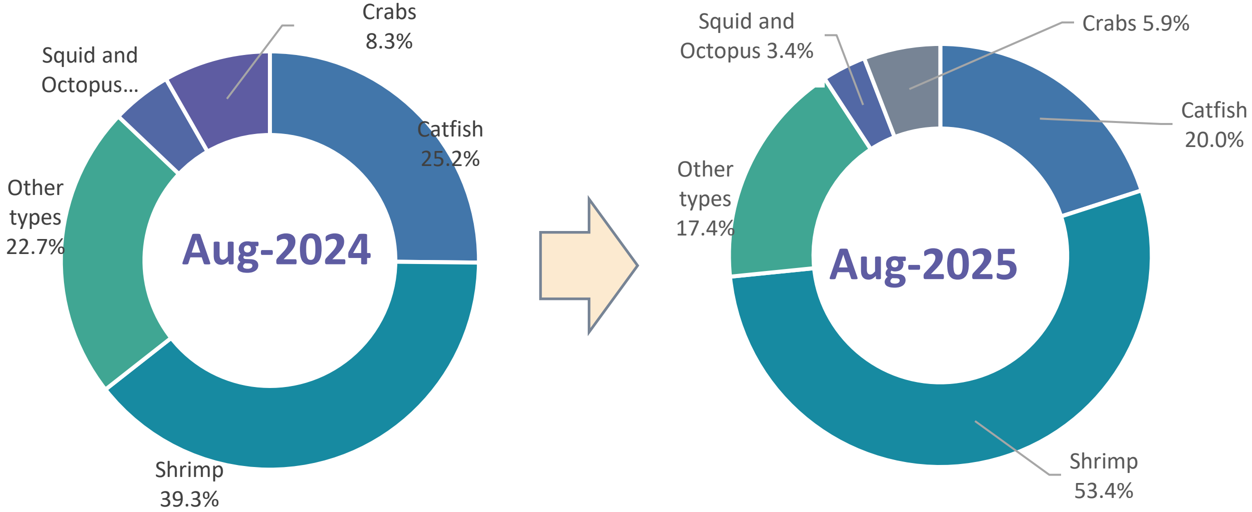
Changes in percentage of export value to China, Aug-2025



Source: Calculated from data of the Department of Customs

FISHERIES

Structure of exports by products to China, Aug-2025



Seafood exports to China, Aug-2025

Catfish

Value: **43.2** Triệu USD

Increases **1.6**% compared to Jul-2025

Decreases **4.6**% compared to Aug-2024

Shrimp

Value: **115.2** Triệu USD

Increases **5.6**% compared to Jul-2025

Increases **63.0**% compared to Aug-2024

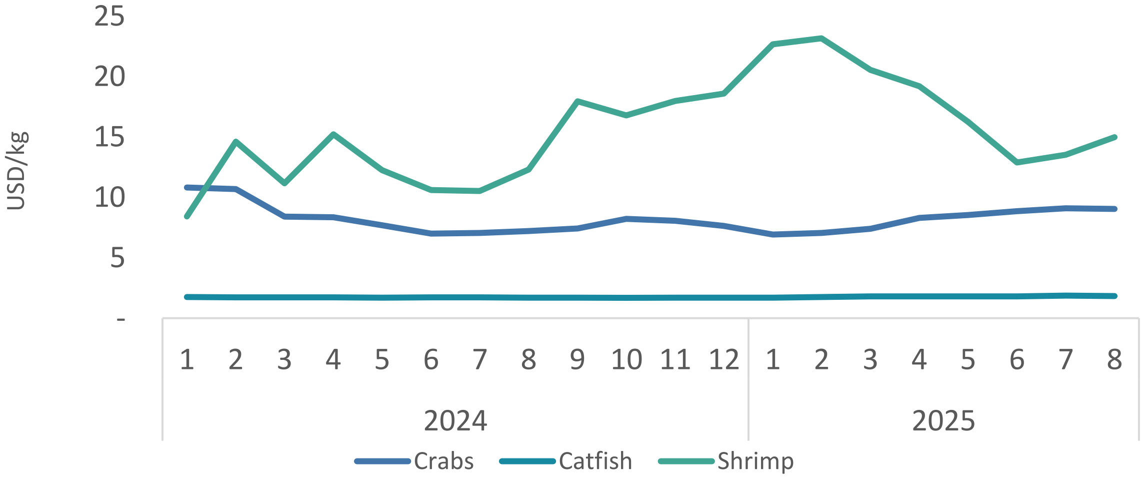
Crabs

Value: **12.7** Triệu USD

Decreases **1.4**% compared to Jul-2025

Decreases **15.0**% compared to Aug-2024

Average export seafood price to China, Aug-2025



Source: Calculated from data of the Department of Customs

Crabs

The average export price in Aug-2025 is **9.0** USD/kg; decreases **0.6%** compared to the previous month; and increases **25.4%** compared to the same month of 2024.

Catfish

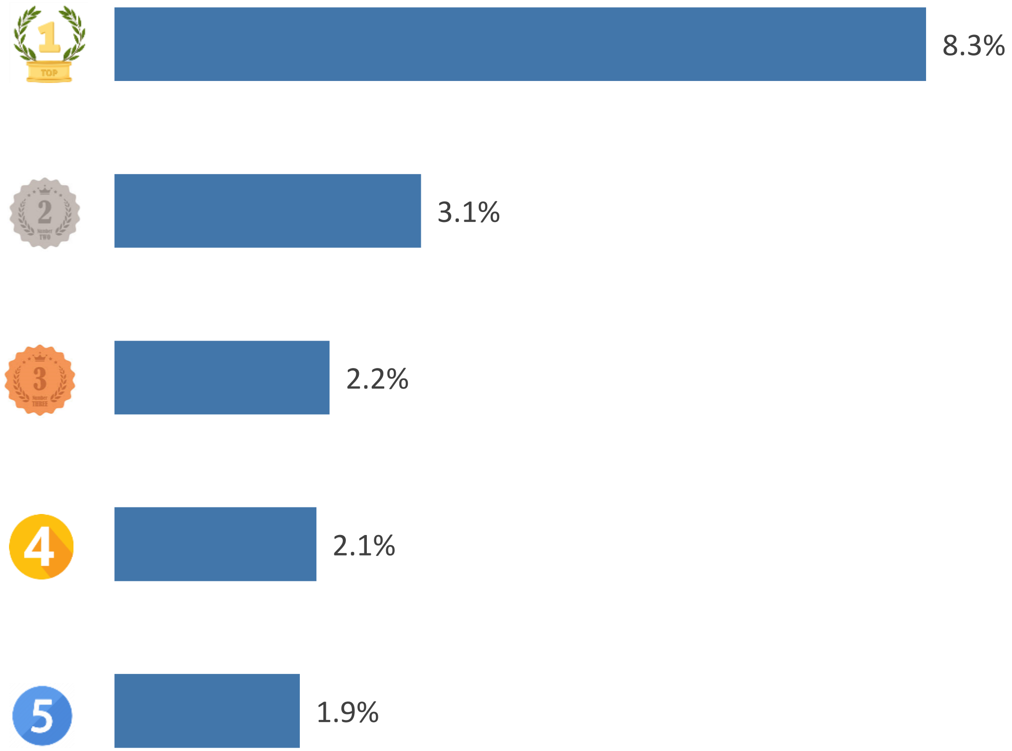
The average export price in Aug-2025 is **1.8** USD/kg; decreases **1.6%** compared to the previous month; and increases **7.6%** compared to the same month of 2024.

Shrimp

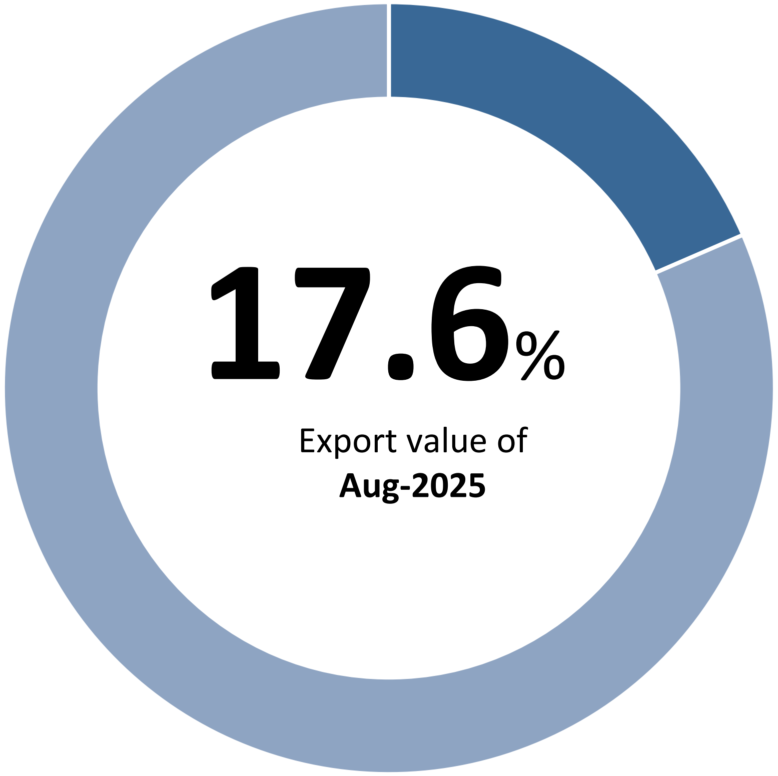
The average export price in Aug-2025 is **15.0** USD/kg; increases **10.9%** compared to the previous month; and increases **21.9%** compared to the same month of 2024.

FISHERIES

TOP 5 export enterprises by value to China, Aug-2025



Value ratio of TOP 5 export enterprises to China, Aug-2025



Source: Calculated from data of the Department of Customs

China expected to sharply increase shrimp imports in the second half of 2025

Experts forecast that China’s shrimp imports will rise significantly in the second half of 2025 thanks to recovering consumer demand and improving economic conditions. According to Mr. Song Changgui, General Manager of Guangdong Rainbow Aquatic Development, the government’s efforts to stimulate the stock market had a positive impact on consumer spending, thereby boosting shrimp import.

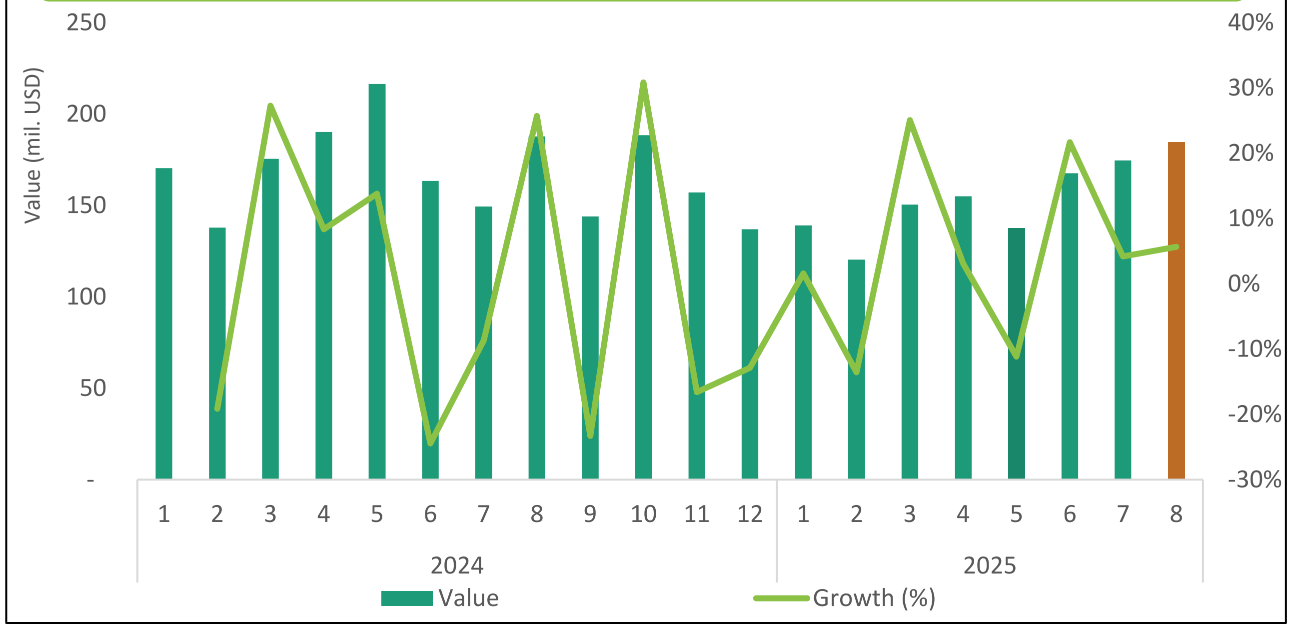
As of July 2025, China imported 519,437 tons of shrimp, down 2% year-on-year, but the import value increased by 7% to USD 2.73 billion. The average import price reached USD 5.25 per kilogram, up 9%. Notably, for three consecutive months (May–July 2025), shrimp import turnover had risen, indicating a clear recovery trend in the market.

This upward momentum continued in August 2025, China’s imported 85,498 tons of frozen warm-water shrimp, an increase of 5% year-on-year, marking the fourth consecutive month of positive growth. Ecuador remained the largest supplier, exporting 65,633 tons (up 7%) and accounting for a record-high market share of 77%. However, Ecuadorian exporters’ price hikes at the Shanghai Fisheries Expo met resistance from Chinese importers, as domestic wholesale prices are already high and expected to rise further during the National Day holiday. In contrast, India’s exports to China fell 20% to 10,357 tons, while Indonesia’s shipments surged 263%, although the total volume remains small.

Source: Vasep

WOOD & WOODEN PRODUCTS

Export volume and value to China, Aug-2025



Export results to China, Aug-2025

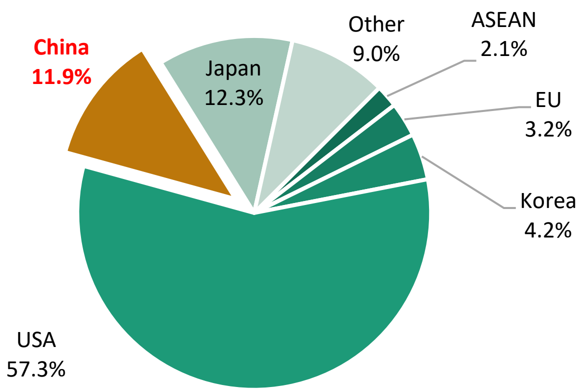
VALUE

185

mil. USD

- Increases **5.7%** compared to Jul-2025
- Decreases **1.7%** compared to Aug-2024
- **16.4 mil. USD** more than the monthly average rate in 2024
- Accumulated 8 months of 2025 reaches **1.2** bil. USD, **60.9**% of total 2024

Percentage of export value to China, Aug-2025

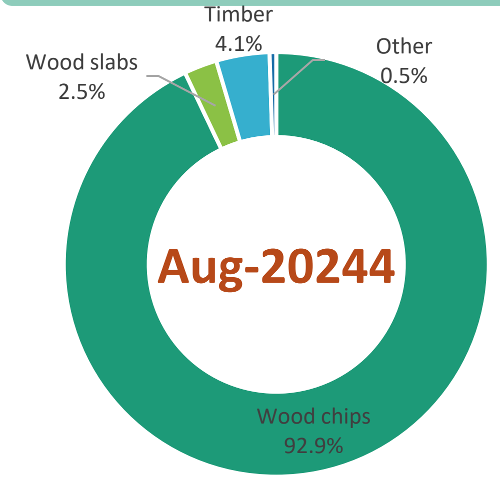


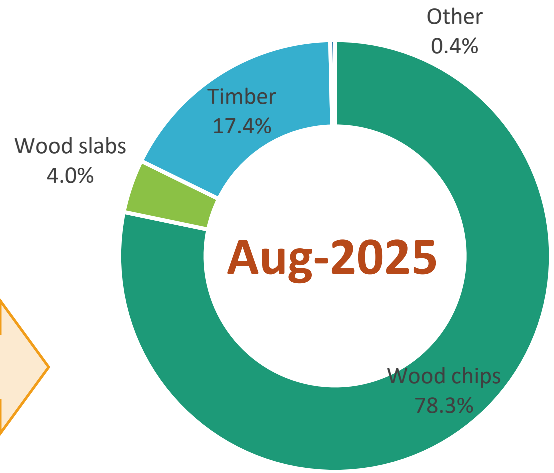
Changes in percentage of export value to China, Aug-2025

Source: Calculated from data of the Department of Customs

WOOD & WOODEN PRODUCTS

Structure of exports by products to China, Aug-2025





Export results to China, Aug-2025

Wood chips

Value: **138.7** mil. USD

Increases **5**% compared to Jul-2025

Decreases **18**% compared to Aug-2024

Wood slabs

Value: **30.8** mil. USD

Increases **6**% compared to Jul-2025

Increases **319**% compared to Aug-2024

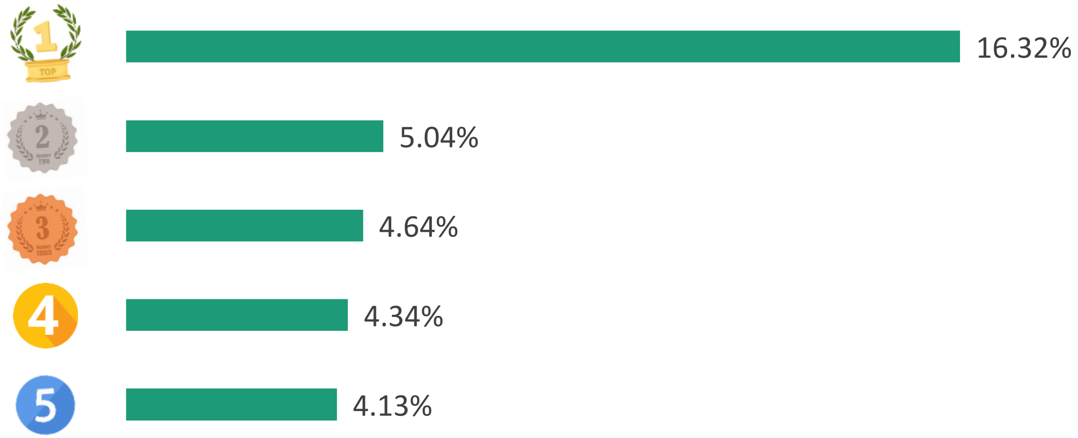
Timber

Value: **7.0** mil. USD

Decreases **14**% compared to Jul-2025

Increases **55**% compared to Aug-2024

TOP 5 export enterprises by value to China, Aug-2025



Value ratio of TOP 5 export enterprises to China, Aug-2025

Source: Calculated from data of the Department of Customs

SPOTLIGHTS

Tin liên quan

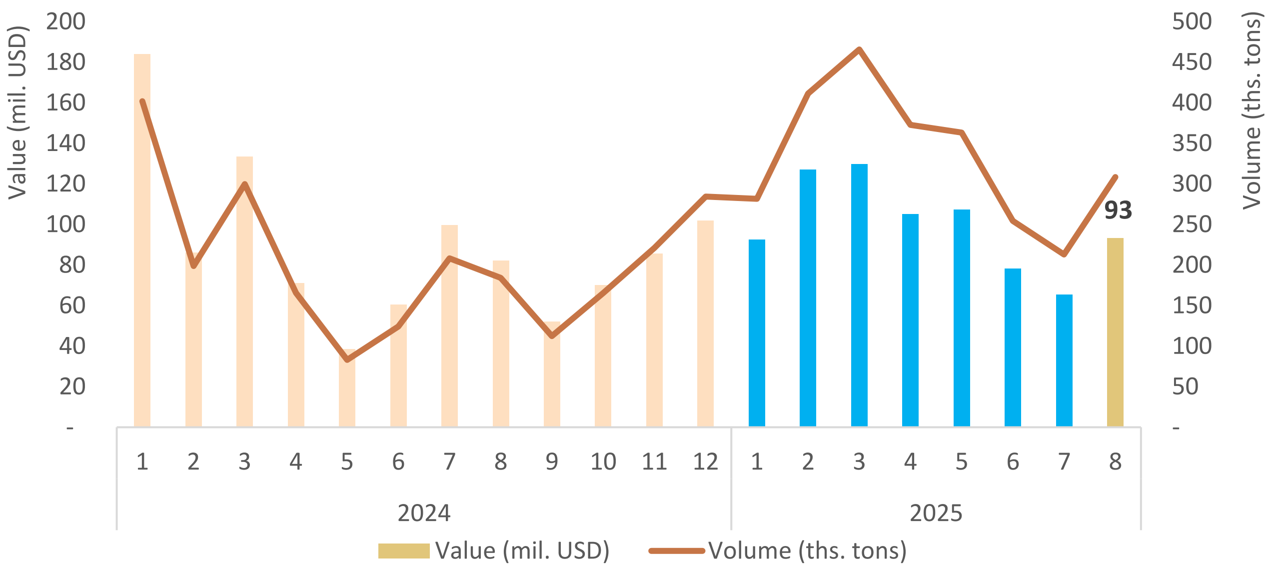
China’s total imports of logs and sawn timber in the first eight months of 2025 reduced in the first 8 months of 2025. According to GlobalWood, total import volume reached 37.508 million cubic meters, down 13.2% year-on-year. Correspondingly, the total import value also fell 16.4%, to USD 7.6 billion.

In August 2025, China imported 4.029 million cubic meters of wood, worth USD 818.4 million — both indicators slightly decreased by only 0.2% compared with August 2024, indicating that the rate of decline has slowed significantly compared to the overall downward trend earlier in the year.

Source: GlobalWood

CASSAVA & CASSAVA PRODUCTS

Structure of export value by products to China, Aug-2025



Export results to China, Aug-2025

VALUE

93.3 *mil. USD*

Increases **42%** compared to Jul-2025

Increases **13%** compared to Aug-2024

4.5 mil. USD more than the monthly average rate in 2024

❖ Accumulated 8 months of 2025 reaches **799** mil. USD, **75%** of total 2024

VOLUME

308.5 *ths. tons*

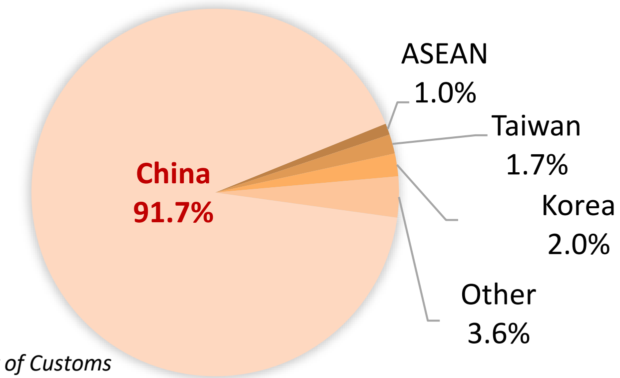
Increases **45%** compared to Jul-2025

Increases **67%** compared to Aug-2024

103 ths. tons more than the monthly average rate in 2024

❖ Accumulated 8 months of 2025 reaches **2.7** mil. Tons, **109%** of total 2024

Percentage of export value to China, Aug-2025

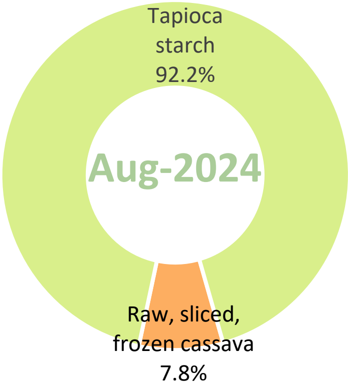


Changes in percentage of export value to China, Aug-2025

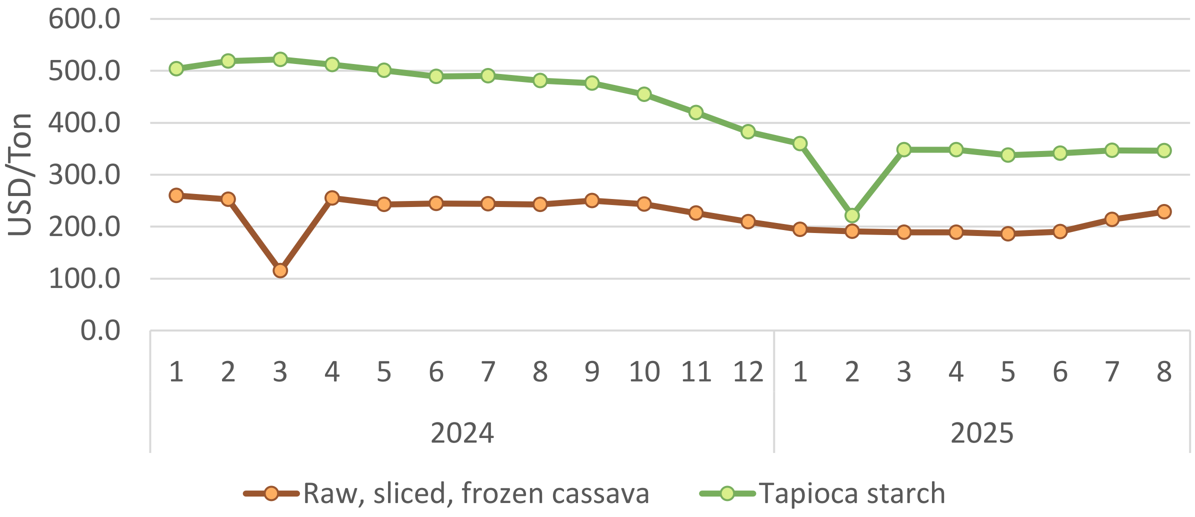
Source: Calculated from data of the Department of Customs

CASSAVA & CASSAVA PRODUCTS

Structure of export value by products to China, Aug-2025



Percentage of export value to China, Aug-2025



Source: Calculated from data of the Department of Customs

Export results to China, Aug-2025

Raw. sliced. frozen cassava

Value: **25.4** mil. USD

Increases **260**% compared to Jul-2025

Decreases **10.5**% compared to Aug-2024

Tapioca starch

Value: **67.9** mil. USD

Increases **395**% compared to Jul-2025

Increases **13.3**% compared to Aug-2024

Tapioca starch

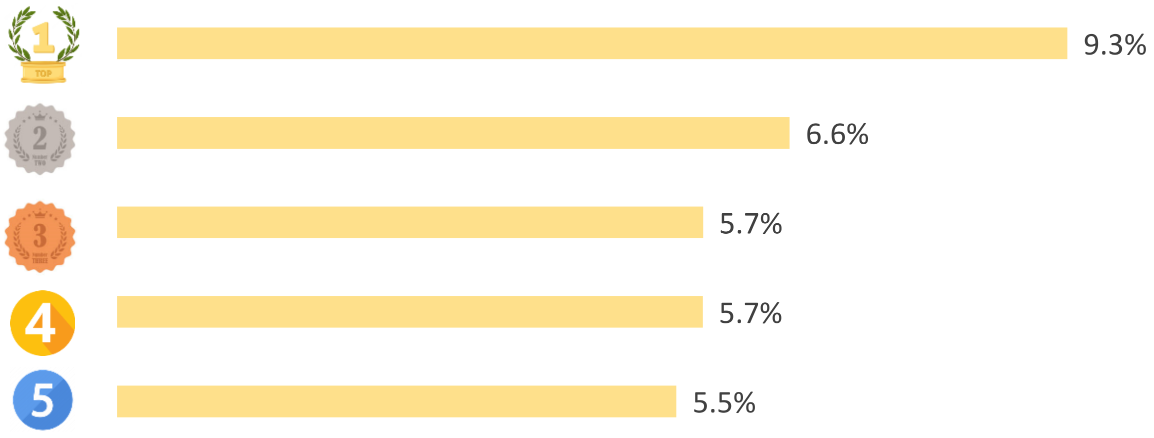
The average export price in Aug-2025 is **346** USD/ton; increases 7.1% compared to the previous month; and decreases 5.9% compared to the same month of 2024.

Raw. sliced. frozen cassava

The average export price in Aug-2025 is **229** USD/ton; decreases 0.2% compared to the previous month; and decreases 28% compared to the same month of 2024.

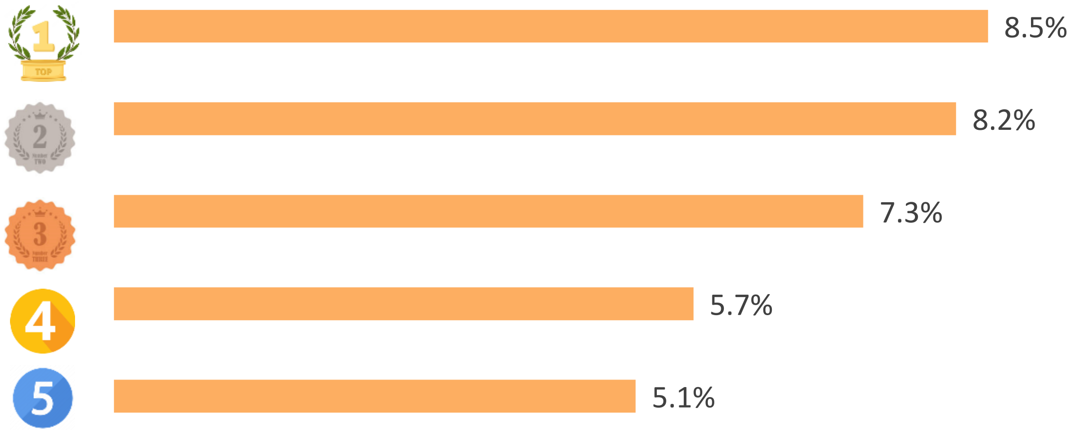
CASSAVA & CASSAVA PRODUCTS

TOP 5 export enterprises by value to Volume ratio of TOP 5 export enterprises to China, Aug-2025

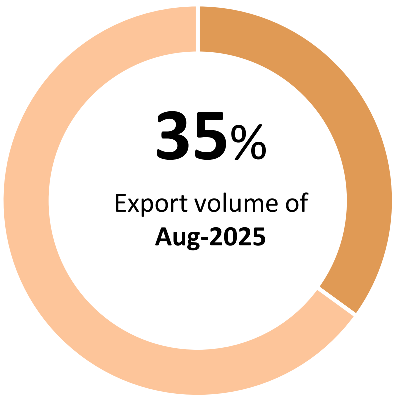


Value ratio of TOP 5 export enterprises to China, Aug-2025

TOP 5 export enterprises by volume to China, Aug-2025



Volume ratio of TOP 5 export enterprises to China, Aug-2025



Source: Calculated from data of the Department of Customs

SPOTLIGHTS

Vietnam's cassava exports to China surge, but prices drop

In the first eight months of 2025, China is the Vietnam's largest export market for cassava and cassava-based products, accounting for 94.72% of total export volume and 93.01% of total export value. According to Vietnam Customs, exports of cassava and cassava products to China reached over 2.66 million tons, worth USD 798.58 million, representing a 61.3% increase in volume and a 6.4% increase in value compared with the same period in 2024. This indicates that China's import demand for cassava remains high, while also highlighting Vietnam's heavy dependence on the Chinese market.

The average export price to China during this period was USD 299.3 per ton, down 34.1% year-on-year, showing that despite the sharp rise in export volume, the overall export value grew more slowly due to a steep price decline. In the remaining months of 2025, Vietnam's cassava exports to China are expected to increase in volume, supported by rising consumer demand during festivals and the recovery of China's industrial production. However, export prices are likely to remain low compared with the previous year.

Source: The Department of Customs

RICE

Export volume and value to China, Aug-2025

Export results to China, Aug-2025

VALUE

35.4 *mil. USD*

Increases **42.2%** compared to Jul-2025

Increases **455.3%** compared to Aug-2024

21.4 mil. USD more than the monthly average rate in 2024

❖ Accumulated 8 months of 2025 reaches **286.8** mil. USD, **170.7%** of total 2024

VOLUME

68.6 *ths. tons*

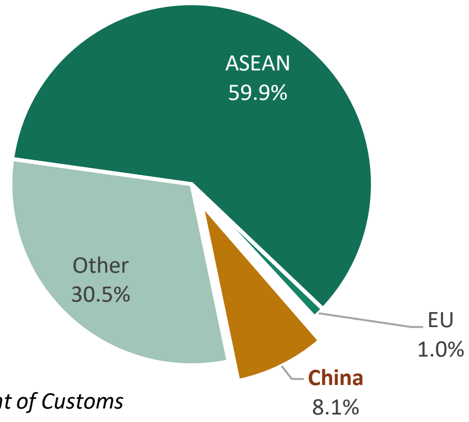
Increases **38.3%** compared to Jul-2025

Increases **531.9%** compared to Aug-2024

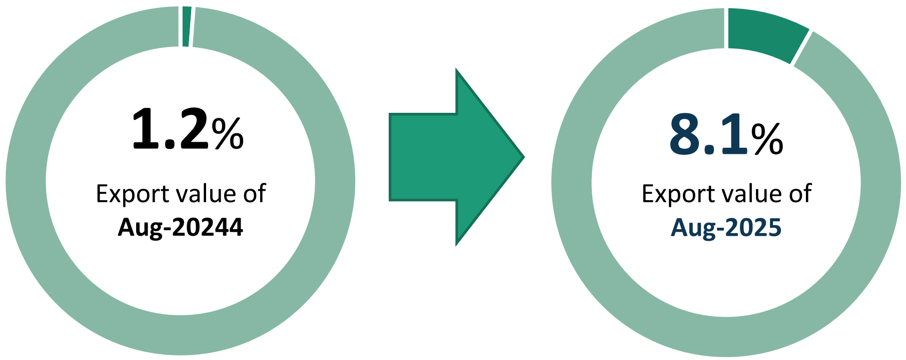
44.8 ths. tons more than the monthly average rate in 2024

❖ Accumulated 8 months of 2025 reaches **565.3** ths. Tons, **198.0%** of total 2024

Percentage of export value to China, Aug-2025



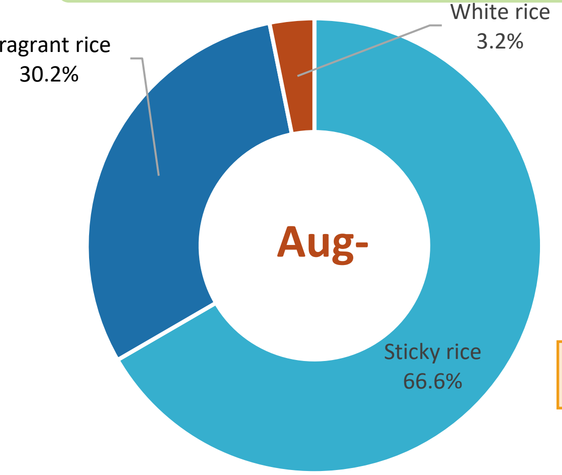
Changes in percentage of export value to China, Aug-2025

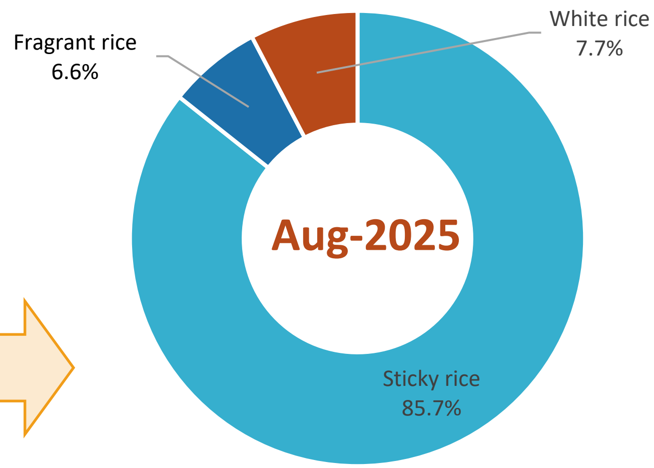


Source: Calculated from data of the Department of Customs

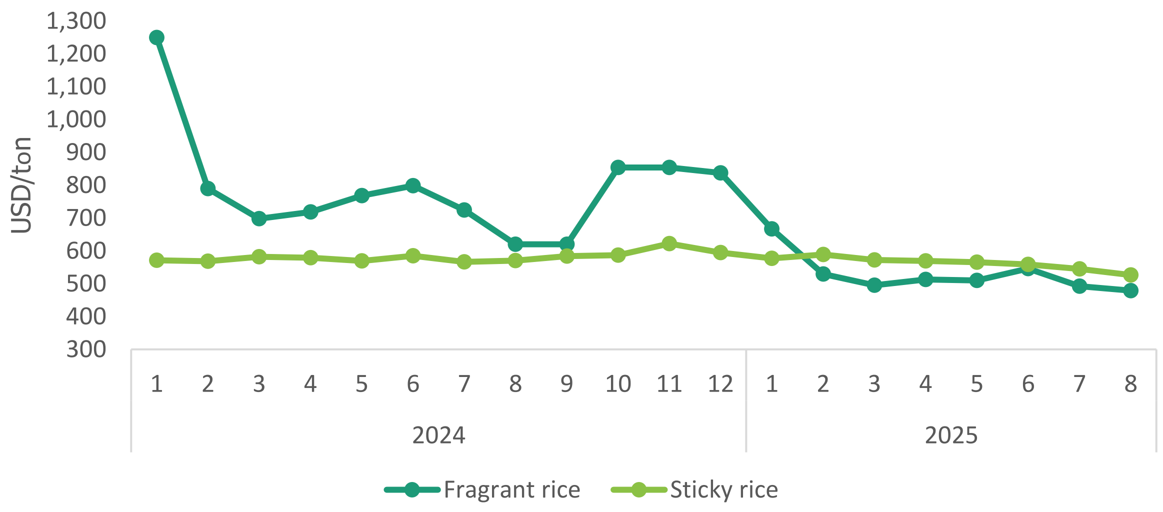
RICE

Structure of exports by products to China, Aug-2025





Average export rice price to China, Aug-2025



Source: Calculated from data of the Department of Customs

Export results to China, Aug-2025

Sticky rice

Value: **30.4** mil. USD

Increases **171**% compared to Jul-2025

Increases **618**% compared to Aug-2024

Fragrant rice

Value: **2.3** mil. USD

Decreases **63**% compared to Jul-2025

Increases **23**% compared to Aug-2024

White rice

Value: **2.7** mil. USD

Decreases **62**% compared to Jul-2025

Increases **126** times compared to Aug-2024

Sticky rice

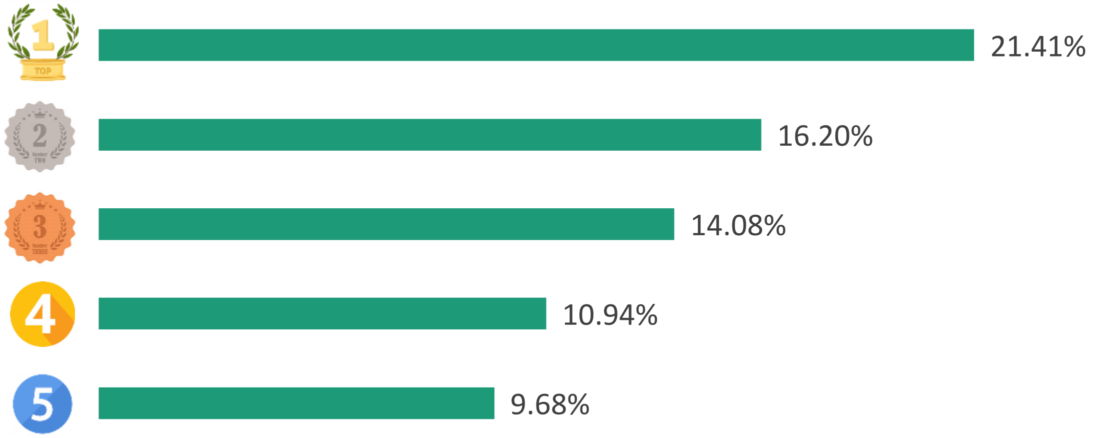
The average export price in Aug-2025 is **526** USD/ton; decreases **3%** compared to the previous month; and decreases **8%** compared to the same month of 2024.

Fragrant rice

The average export price in Aug-2025 is **479** USD/ton; decreases **3%** compared to the previous month; and decreases **23%** compared to the same month of 2024.

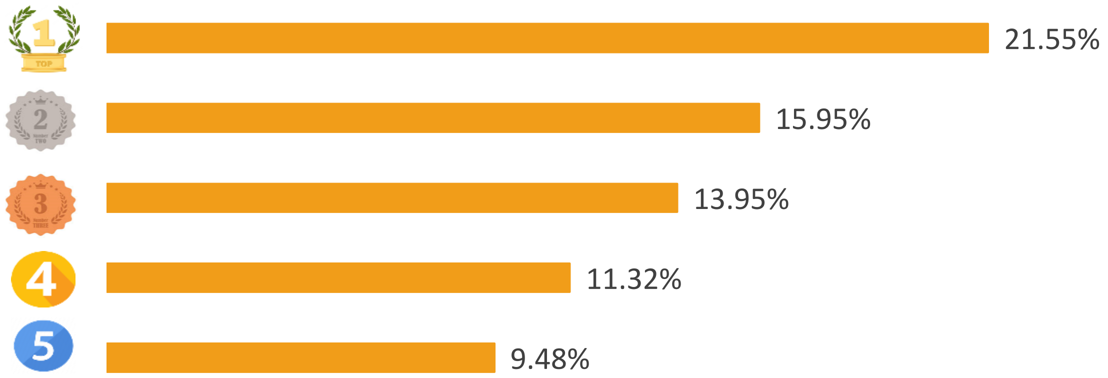
RICE

TOP 5 export enterprises by value to China, Aug-2025

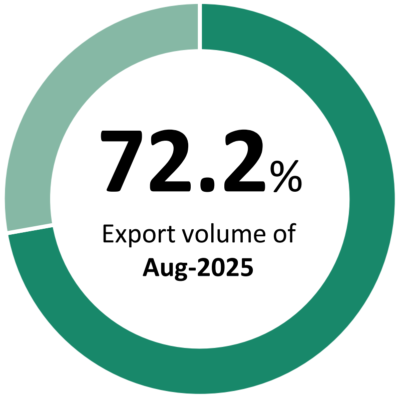


Value ratio of TOP 5 export enterprises to China, Aug-2025

TOP 5 export enterprises by volume to China, Aug-2025



Volume ratio of TOP 5 export enterprises to China, Aug-2025



Source: Calculated from data of the Department of Customs

RICE

SPOTLIGHTS

According to Ministry of Agriculture and Rural Affairs of China, the country's rice trade activities recorded a significant increase in both imports and exports during the first eight months of 2025.

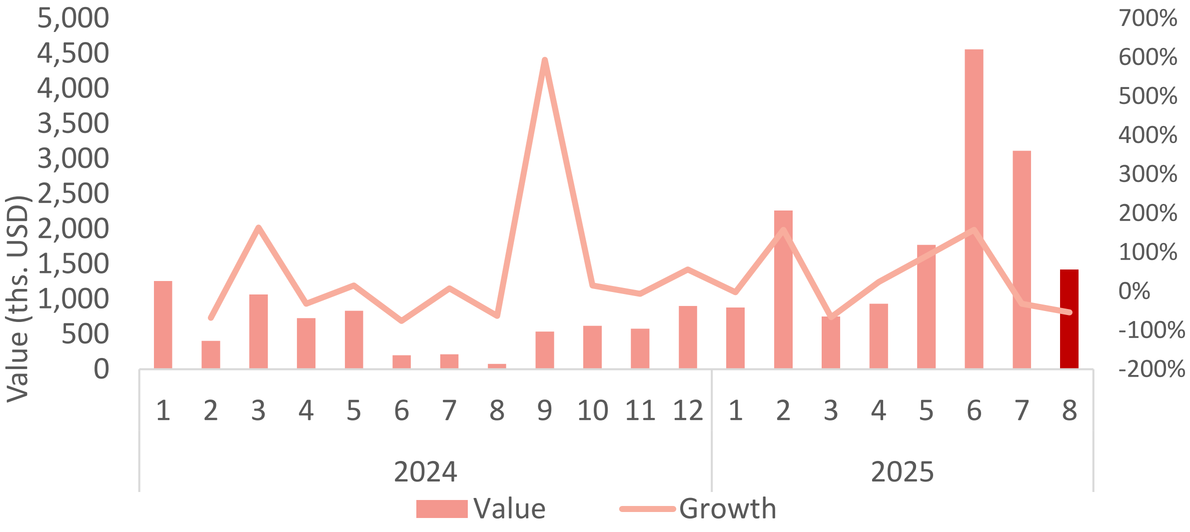
From January to August 2025, China imported 2.04 million tons of rice, a 1.3-fold increase compared with the same period last year. On the other hand, rice exports also showed positive growth, reaching 823,000 tons, up 8.4% year-on-year.

The strong increase in both import and export volumes indicates that China's rice market remains vibrant, with robust import demand while maintaining steady export growth.

Source: Moa.gov.cn

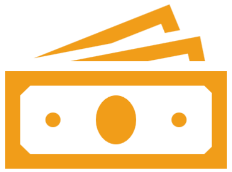
MEAT AND MEAT PRODUCTS (EXPORT)

Export value to China, Aug-2025



Export results to China, Aug-2025

VALUE



1.41

Triệu USD

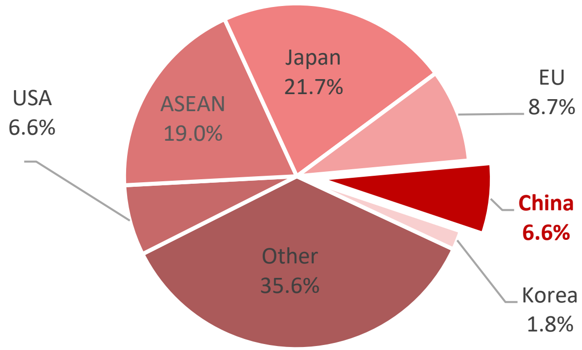
↘ Decreases **54%** compared to Jul-2025

↗ Increases **1.7** times compared to Aug-2024

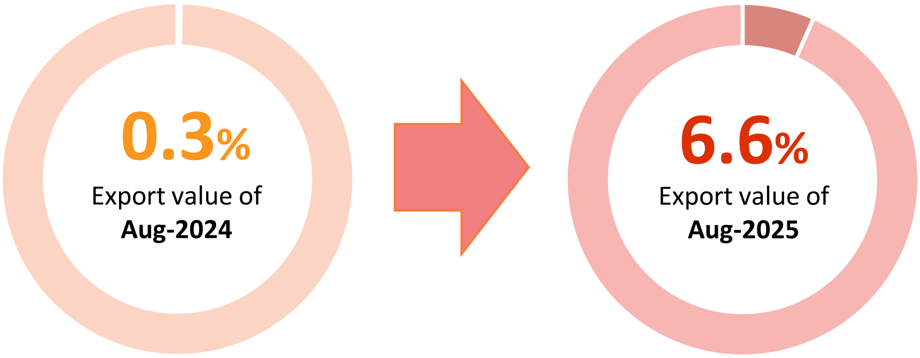
↗ **799.8** ths. USD more than the monthly average rate in 2024

◊ Accumulated 8 months of 2025 reaches **15.7** mil. USD, **211.7%** of total 2024

Percentage of export value to China, Aug-2025



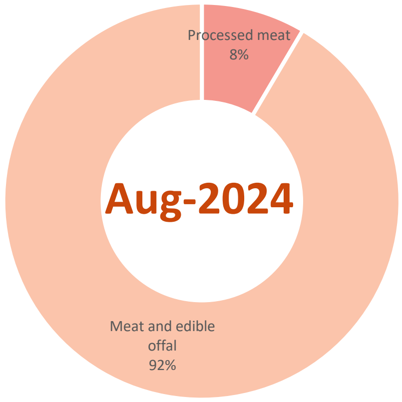
Changes in percentage of export value to China, Aug-2025

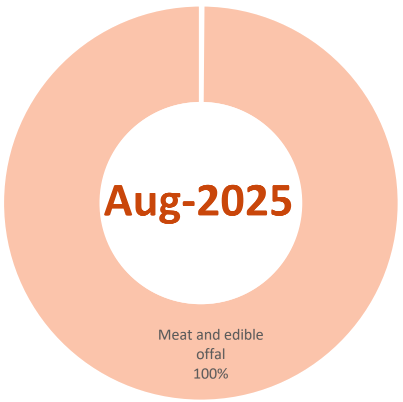


Source: Calculated from data of the Department of Customs

MEAT AND MEAT PRODUCTS (EXPORT)

Structure of exports by products to China, Aug-2025





Export results to China, Aug-2025

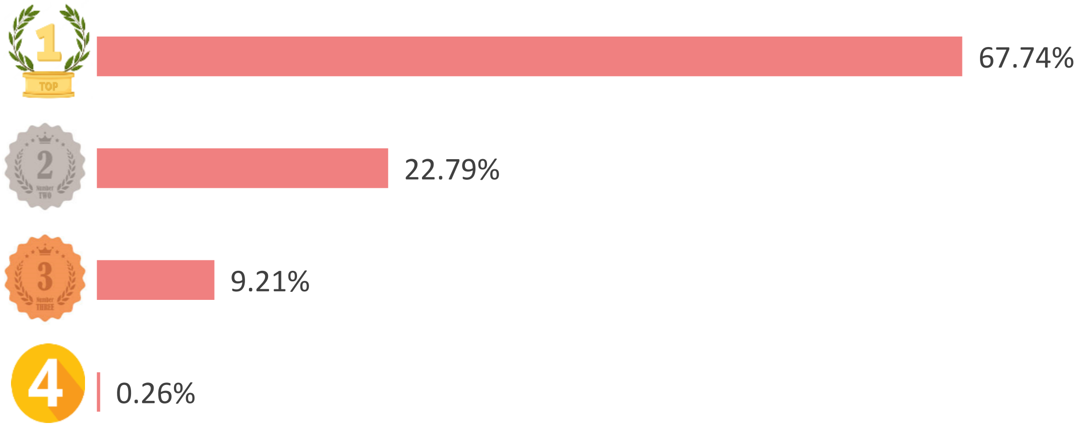
Meat and edible offal

Value: **1.42** mil. USD

Increases **30.4%** compared to Jul-2025

Increases **18.9%** compared to Aug-2024

TOP 5 export enterprises by value to China, Aug-2025

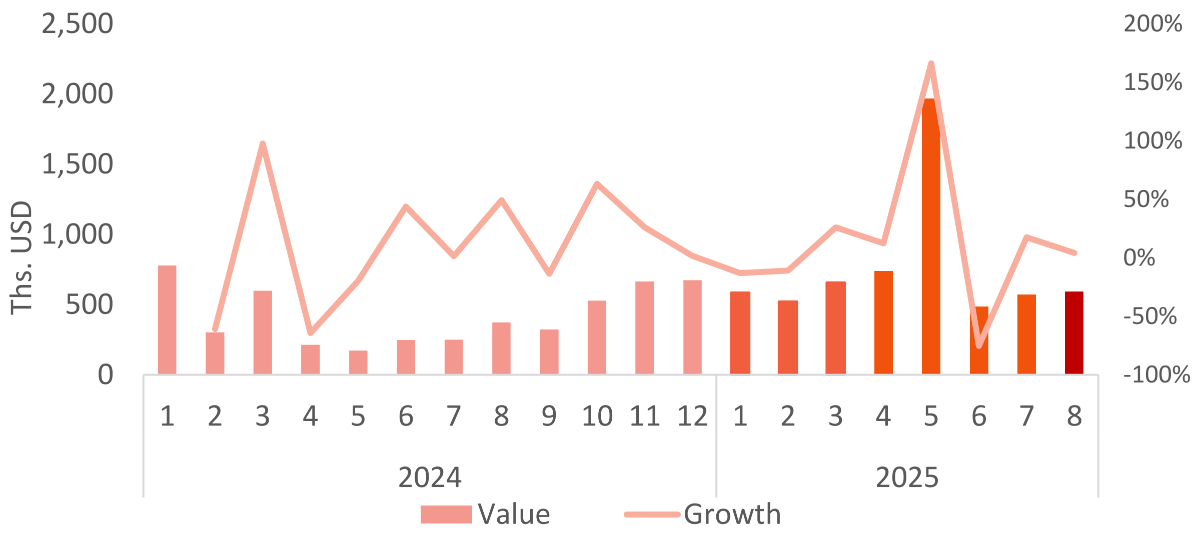


Value ratio of TOP 5 export enterprises to China, Aug-2025

Source: Calculated from data of the Department of Customs

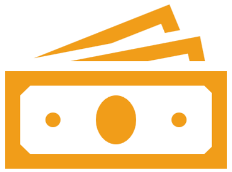
MEAT AND MEAT PRODUCTS (IMPORT)

Import value to China, Aug-2025



Import results to China, Aug-2025

VALUE



593.4

Nghìn USD

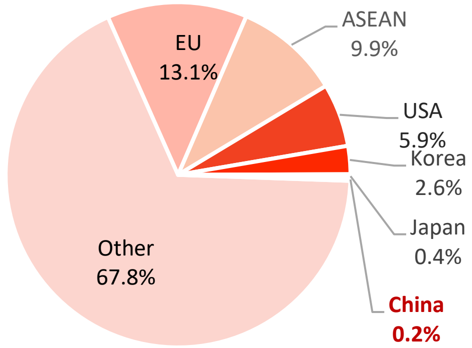
↗ Increases **4.1%** compared to Jul-2025

↗ Increases **58.7%** compared to Aug-2024

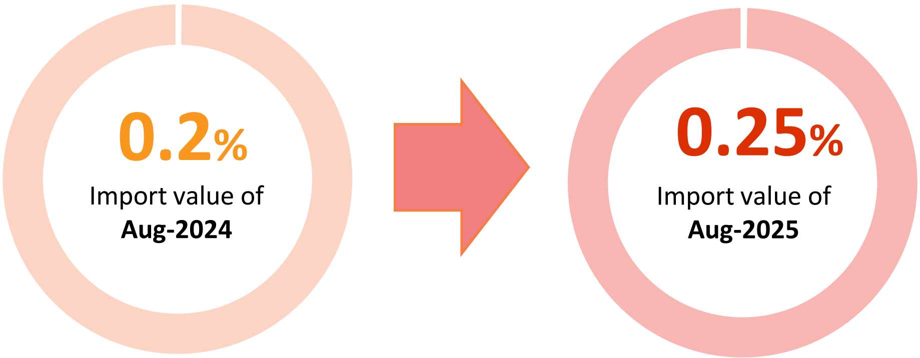
↗ **166.1** mil. USD than the monthly average rate in 2024

◊ Accumulated 8 months of 2025 reaches **6.13** mil. USD, **119.5**% of total 2024

Percentage of import value to China, Aug-2025



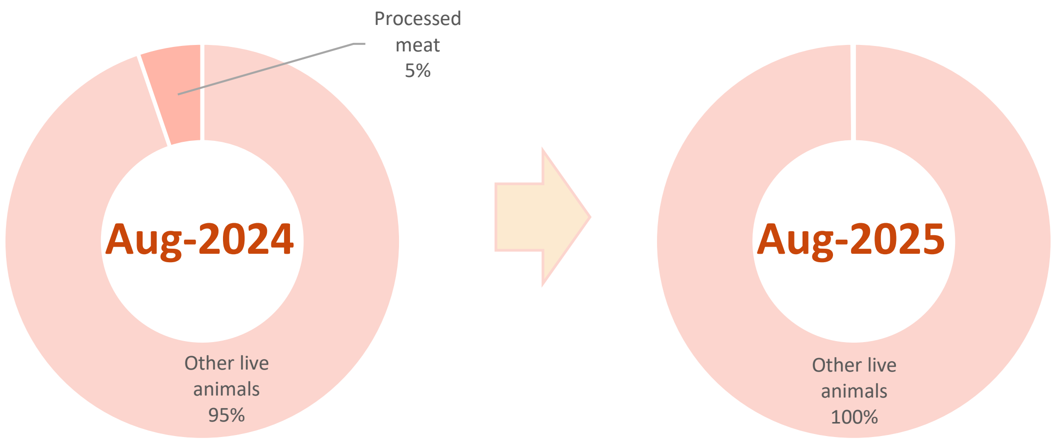
Changes in percentage of import value to China, Aug-2025



Source: Calculated from data of the Department of Customs

MEAT AND MEAT PRODUCTS (IMPORT)

Structure of imports by products from China, Aug-2025



Import results from China, Aug-2025

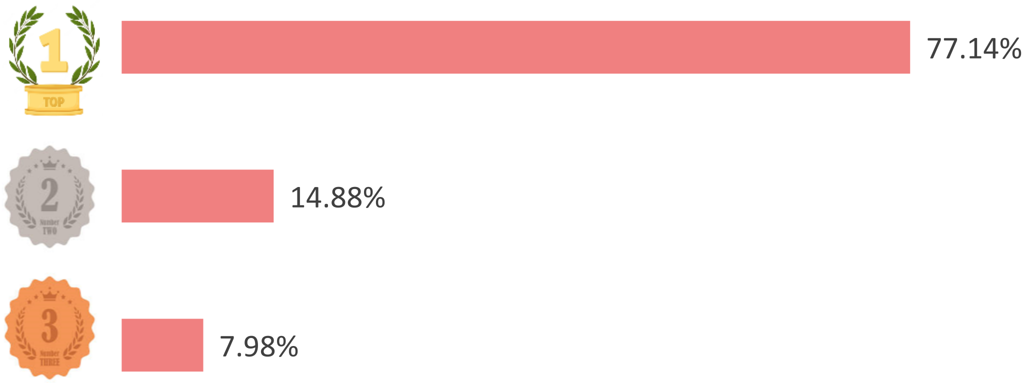
Other live animals

Value: **593.4** ths. USD

Increases **4.2%** compared to Jul-2025

Increases **67.5%** compared to Jul-2025

TOP 5 import enterprises by value from China, Aug-2025



Value ratio of TOP 5 import enterprises from China, Aug-2025

Source: Calculated from data of the Department of Customs

SPOTLIGHTS

In 2026, China's pig sector is forecast to remain stable, with the total pig herd reaching 709.5 million head and pork production estimated at 57.15 million tons (CWE – carcass weight equivalent), corresponding to about 703.8 million pigs slaughtered.

Breeding pig imports in 2026 are expected to increase slightly to meet the demand for productivity improvement, as the domestic breeding system is not yet fully developed.

In terms of trade, China's pork imports are projected to reach 1.3 million tons (CWE), declining from the previous year due to weaker consumption demand and abundant domestic supply.

Source: 3tres3.com

SPOTLIGHTS

Recently, pork prices in China have shown a slight downward trend, mainly due to seasonal factors. Hot weather has weakened consumer demand, while supply increased as farmers slaughtered pigs from the second fattening cycle.

According to the National Development and Reform Commission (NDRC), the national average hog-to-grain price ratio has fallen below the threshold of 6:1, entering a Level 3 alert zone as defined in the government’s “Plan for Improving the Pork Reserve Regulation Mechanism.”

In response, the NDRC, in coordination with relevant ministries and sectors, will purchase pork for central reserves to help stabilize supply and maintain market price stability.

Source: 3tres3.com

SPOTLIGHTS

China announced provisional anti-dumping duties on pork imports from the European Union (EU), ranging from 15.6% to 62.4%. The decision is based on preliminary investigation findings suggesting that EU pork products were being sold below production costs, directly impacting an export industry worth billions of USD and threatening to reduce annual export revenues by more than USD 2 billion.

As China accounts for up to 25% of the EU's total pork exports, major exporters such as Spain, the Netherlands, Denmark, and France are expected to be heavily affected, especially in the offal segment, which is difficult to redirect to alternative markets.

This tariff measure disrupts the recovery process of the EU's pig farming sector, potentially pushing domestic prices lower, causing losses for farmers, forcing companies to cut production, and increasing employment pressure — while at the same time creating opportunities for competitors such as Brazil to gain market share in China.

Source: 24h.com.vn

Any comments. please send to:

CENTER FOR INFORMATION AND SERVICES IN AGRICULTURE AND ENVIRONMENT

INSTITUTE OF STRATEGY AND POLICY ON AGRICULTURE AND ENVIRONMENT

Address: 16 Thuy Khue Street, Tay Ho Wd., Hanoi

Email: ***thongtinthitruong@ipsard.gov.vn***; ***info@agro.gov.vn***

Website: ***http://agro.gov.vn/***