

Volume 9/2025



ISPAE

MONTHLY REPORT ON AGRI-PRODUCTS EXPORT

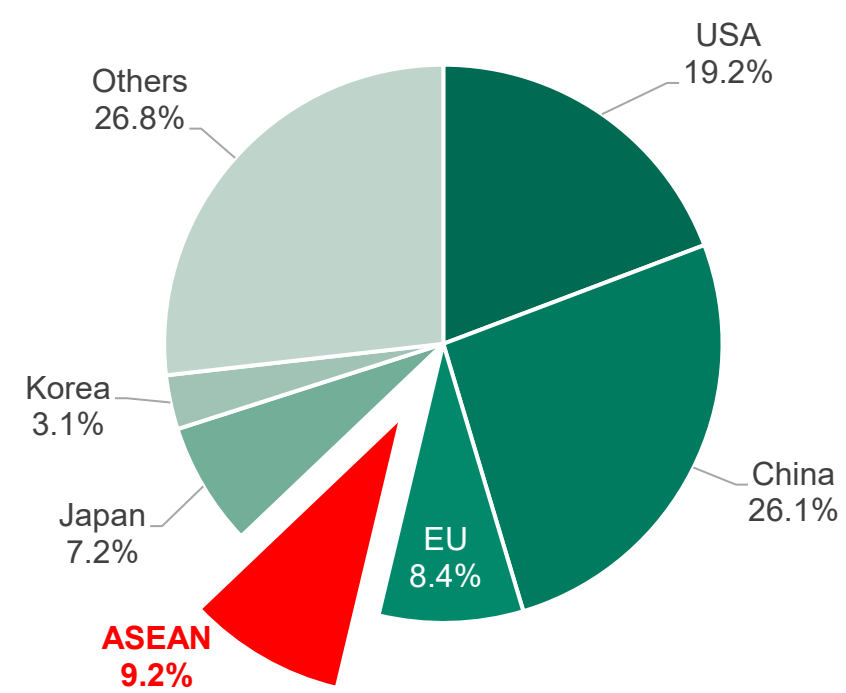
FROM VIETNAM TO **ASEAN**

Prepared by: **AGREiNFOS**



THE SITUATION OF AGRO-FORESTRY-FISHERY (AFF) PRODUCT EXPORT FROM VIETNAM TO THE ASEAN IN AUGUST 2025

Export proportion of AFF product to the ASEAN, Aug-2025



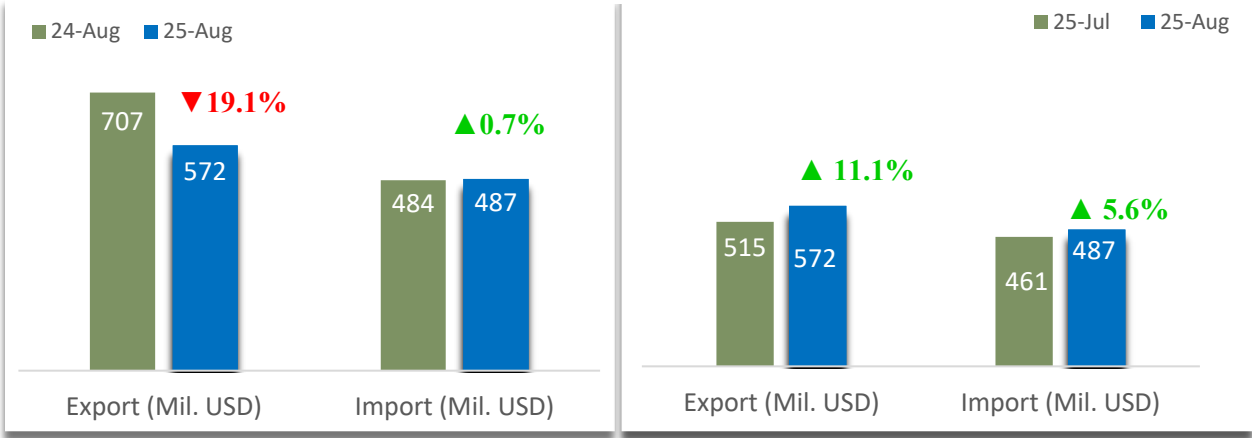
Changes in export proportion of AFF product to the ASEAN
Aug-2025 compared to Jul-25 and Aug-24

	Volume (Mil.USD)	Compared to Jul 25	Compared to Aug 24
Hoa Kỳ	1.202	▼ 1.3%	▼ 3.2%
Trung Quốc	1.632	▲ 3.3%	▲ 2.9%
EU	522	▼ 0.8%	▲ 0.7%
ASEAN	572	▲ 0.5%	▼ 2.8%
Nhật Bản	448	▲ 0.5%	▲ 0.6%
Hàn Quốc	196	▼ 0.1%	▼ 0.2%
Total Export	6.246		

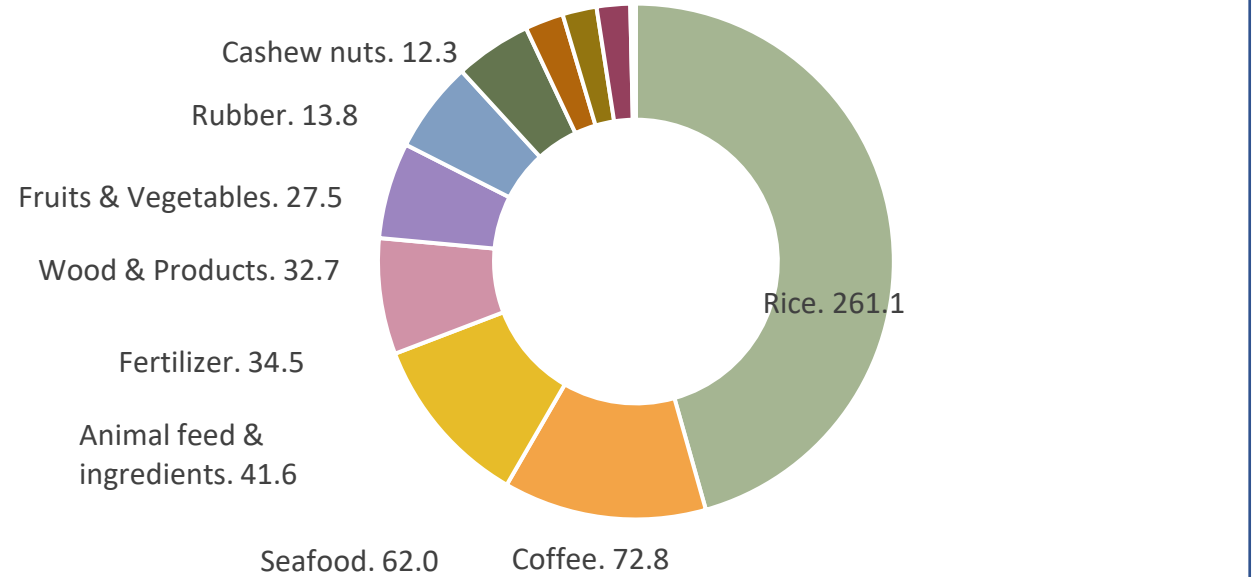
Source: Calculated from data of the Department of Customs

THE SITUATION OF AGRO-FORESTRY-FISHERY (AFF) PRODUCT EXPORT FROM VIET NAM TO ASEAN IN **AUGUST 2025**

AFF product import-export turnover between
Vietnam and ASEAN, Aug 2025



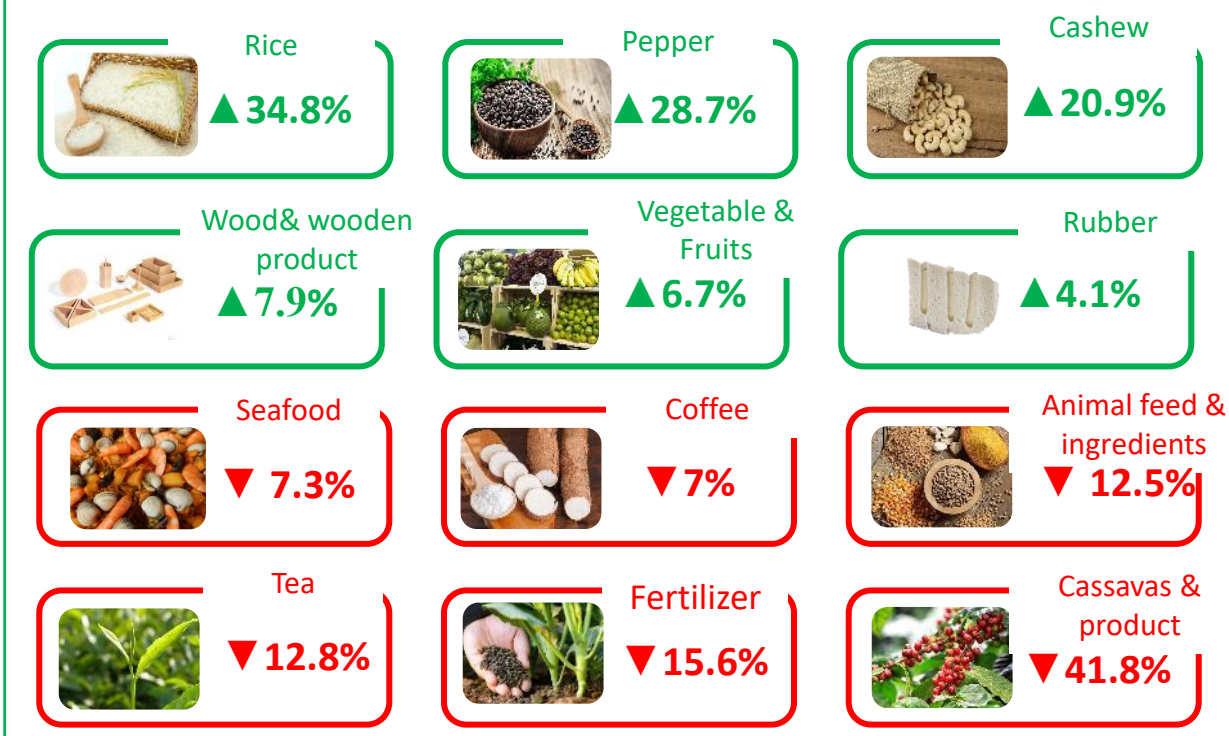
Key AFF product export Value to ASEAN , Aug 2025



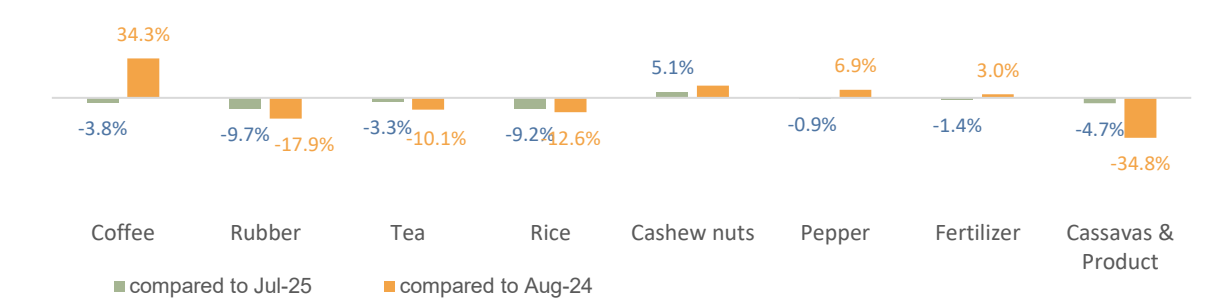
Source: Calculated from data of the Department of Customs

Unit: Mil.USD

Changes in key AFF product export Value to
ASEAN in Jul 2025 compared to Aug 2025



Changes in average export Value of key AFF products
to ASEAN in Aug-25 compared to Aug-24 and compared to Jul-25



Implementation Plan for the Vietnam–Laos Trade Agreement

The Government of Vietnam issued the Implementation Plan for the Vietnam–Laos Trade Agreement, signed by Deputy Prime Minister Bùi Thanh Sơn on September 29, 2025. The plan aims to effectively implement the agreement signed on April 8, 2024, enabling enterprises of both countries to benefit from preferential import tariffs earlier than the ASEAN schedule, while fostering bilateral economic relations.



Implementation Plan for the Vietnam–Laos Trade Agreement

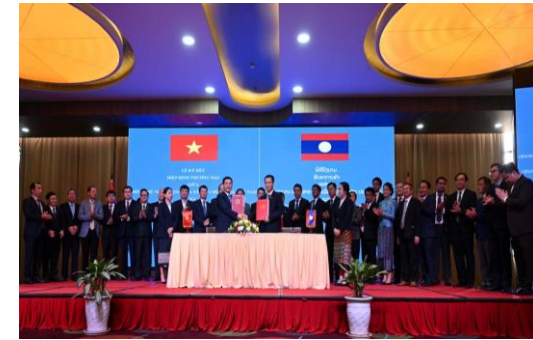
Accordingly, the Ministry of Industry and Trade (MOIT) will take the lead in disseminating and promoting the contents of the agreement, and will coordinate with relevant ministries and agencies to review missions every three years to assess its implementation. The Ministry of Finance is assigned to draft a decree on special preferential import tariffs, while the Ministry of Industry and Trade will issue a circular specifying tariff-rate quotas for products such as tobacco leaves, rice, sugar, and related goods of Laotian origin.

Source: baochinhphu.vn/

ASEAN will discuss with the United States on tariff issues in October.

At the end of October, the ASEAN Economic Community Council (AECC) will have a meeting to discuss the new U.S. tariff measures and their potential impacts on the region. Malaysia's Minister of Investment, Trade, and Industry, Zafrul Aziz, stated that Malaysia is assessing the effects of the U.S. tariffs on sectors such as pharmaceuticals, furniture, automotive parts, and aerospace. He affirmed that Malaysia and other ASEAN member states remain committed to cooperation with the United States, while supporting a multilateral trading system grounded in the principles of the World Trade Organization (WTO). In the lead-up to the 47th ASEAN Summit, on October 25, ASEAN will also hold a joint meeting of foreign and economic ministers to address the current challenges of geoeconomic fragmentation.

Source: <https://www.vietnamplus.vn/>



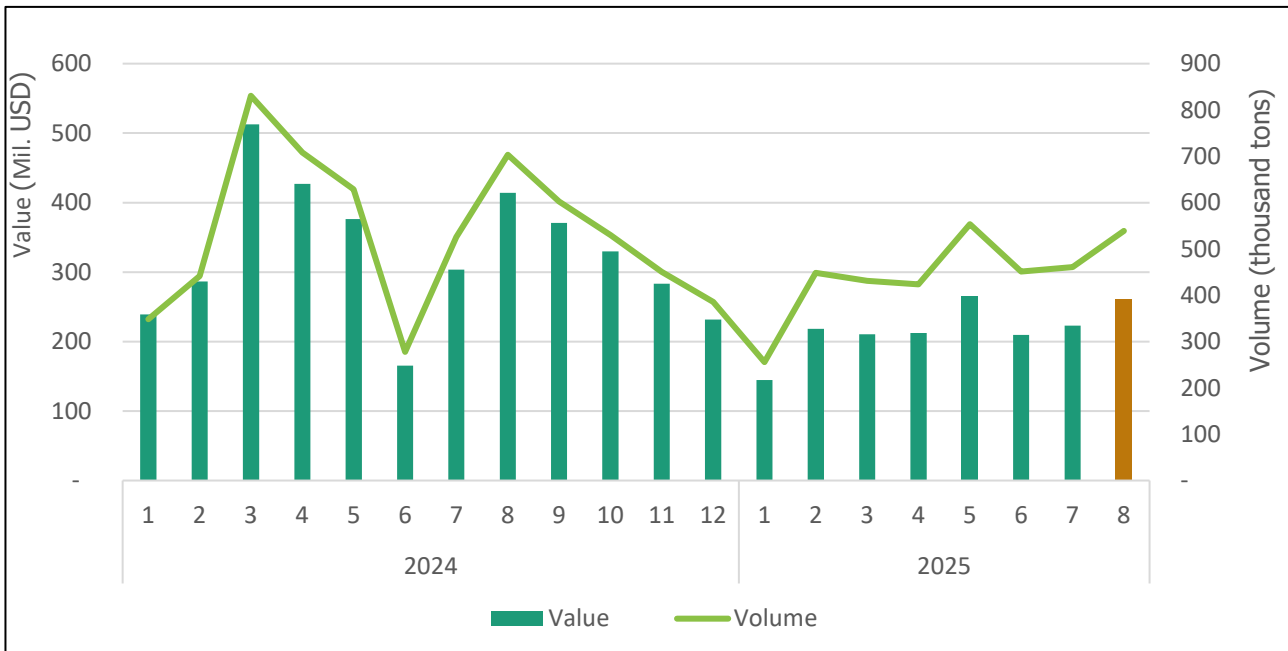
ASEAN will discuss with the United States on tariff issues in October.



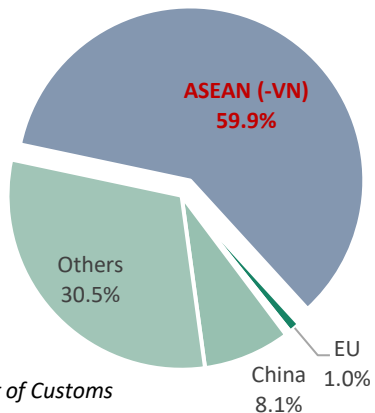


RICE

Export volume and Value to ASEAN, Aug-2025



Percentage of export Value to ASEAN , Aug-2025



Source: Calculated from data of the Department of Customs

Export results to ASEAN , Aug-2025

VALUE

261.4 Mil.USD

↗ Increase **17.3%** compared to Jul 25

↘ Decrease **36.9%** compared to Aug 24

↘ **66.9 Mil.USD** less than the monthly average rate in 2024

◇ Accumulated 8 months of 2025 reaches **1.7** Bil USD, and the rate is **44.3%** of the total in 2024.

VOLUME

538.7 Thousand tons

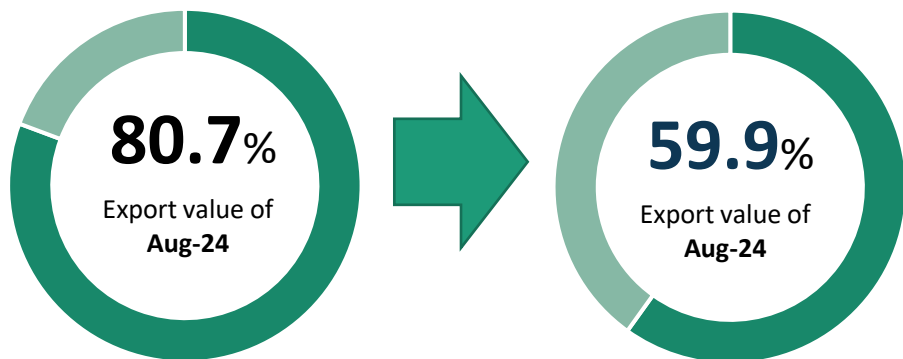
↗ Increase **16.9%** compared to Jul 25

↘ Decrease **23.4%** compared to Aug 24

↘ **2.7 Thousand tons** less than the monthly average rate in 2024

◇ Accumulated 8 months of 2025 reaches **3.6** Bil tons, and the rate is **55.4%** of the total in 2024.

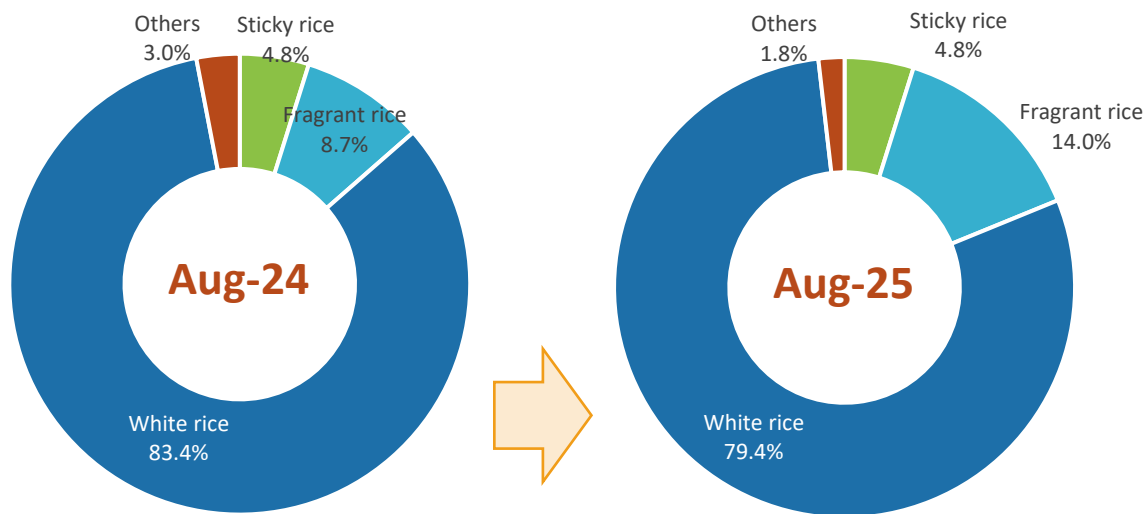
Changes in the percentage of export Value to ASEAN , Aug-2025





RICE

Structure of exports by products to ASEAN, Aug-2025



Export results to ASEAN, Aug-2025



White rice

Value: **208.0** Mil.USD

Increase **30%** compared to Jul 25

Decrease **40%** compared to Aug 24



Fragrant Rice

Value: **36.6** Mil.USD

Increase **54%** compared to Jul 25

Increase **2%** compared to Aug 24



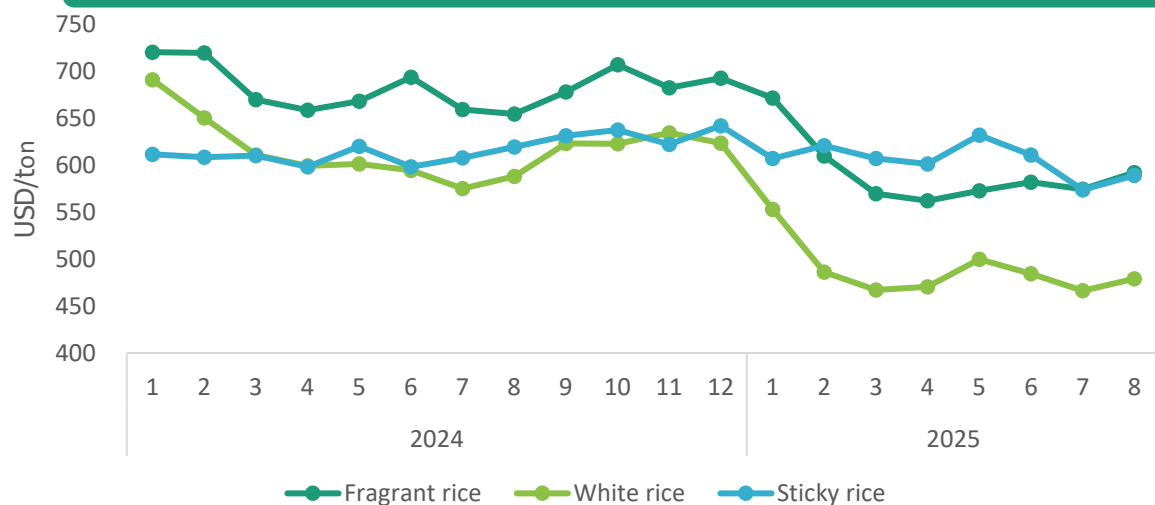
Sticky Rice

Value: **12.7** Mil.USD

Increase **66%** compared to Jul 25

Decrease **37%** compared to Aug 24

Average export price to ASEAN, Aug-2025



Sticky rice

The average export price in Aug-25 is **589** USD/ton; Increase **3%** compared to the previous month; and Decrease **5%** compared to the same month in 2024.

Fragrant rice

The average export price in Aug-25 is **592** USD/ton; Increase **3%** compared to the previous month; and Decrease **10%** compared to the same month in 2024.

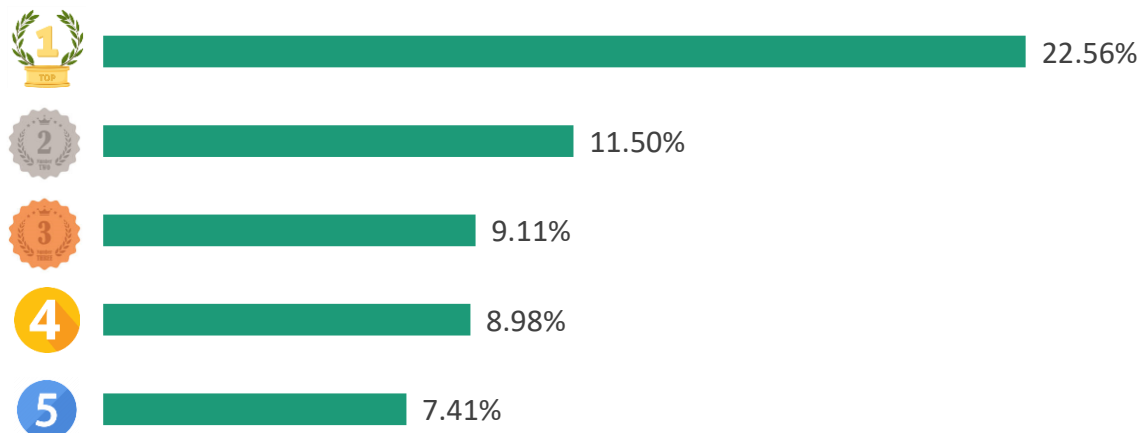
White rice

The average export price in Aug-25 is **479** USD/ton; Increase **3%** compared to the previous month; and Decrease **19%** compared to the same month in 2024.

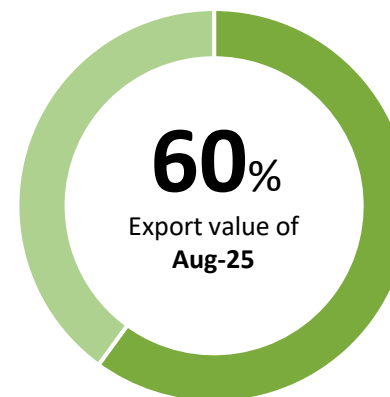


RICE

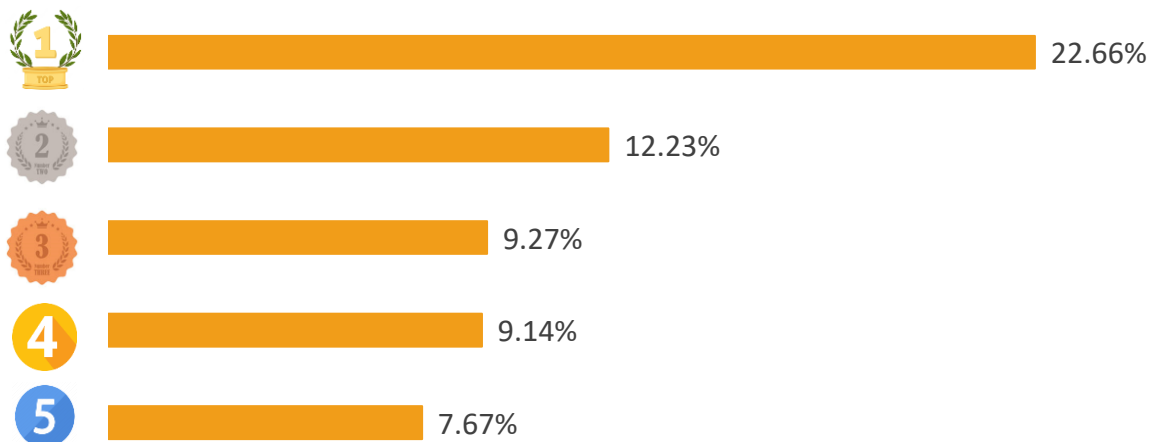
Top 5 export enterprises by Value to ASEAN, Aug-2025



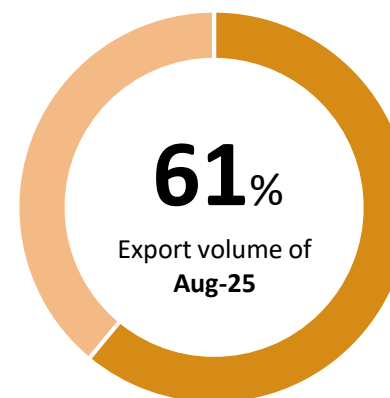
Value ratio of Top 5 export enterprise to ASEAN, Aug-2025



Top 5 export enterprises by volume to ASEAN, Aug-2025



Volume ratio of Top 5 export enterprise to ASEAN, Aug-2025





RICE

SPOTLIGHT

01



The Government of the Philippines officially confirmed the extension of the rice import ban, a strong measure aimed at protecting the country's domestic rice production sector. According to the latest directive issued by President Ferdinand Marcos Jr., the ban on the importation of both regular milled and well-milled rice, which has been in effect for 60 days starting from September 1, 2025, will be extended. Although the specific duration of the extension has not yet been announced, the Philippine Secretary of Agriculture has proposed an additional extension of 15 to 30 days and indicated that the government is also considering to increase the import tariffs.

Source: reuters.com

02

Thailand's export rice prices fallen to the lowest level in more than eight years. As of September 25, 2025, the price of Thai 5% broken rice was USD 347 per ton, the lowest since March 2017. The main reason is that two main import markets — Philippines and Indonesia — have temporarily suspended rice import. The Philippines imposed a 60-day import ban, while Indonesia has completely halted rice imports for 2025.

Although the price decline has made Thai rice more competitive — USD 17 per ton cheaper than Vietnamese rice and USD 22 per ton cheaper than Indian rice — it has not been sufficient to stimulate demand, as buyers remain cautious and expect further price drops. Consequently, Thailand's total rice exports in the 2024/2025 marketing year are projected to decline by 27% year-on-year, reaching only about 7.2 million tons.

Source: spglobal.com





RICE

SPOTLIGHT

03

Indonesia is implementing a large-scale investment plan to modernize its rice sector and achieve the national food self-sufficiency, with a total investment of 8 trillion IDR (approximately USD 479 million) to be executed by the end of 2026. The plan is assigned to Agrinas Pangan Nusantara – a new stated-owned agriculture company for implementing. The plan includes the construction of 20 “food production hubs” across the country, each equipped with integrated drying systems, rice mills, and storage silos.

To implement the plan, the company will be allocated 225,000 hectares of farmland and will adopt modern farming models, replacing manual labor with specialized agricultural machinery, drones, and satellite-based monitoring technologies.

Through this plan, Agrinas Pangan aims to increase national rice production capacity by an additional 4 million tons per year, a significant figure compared to Indonesia’s total output of 30.6 million tons in 2024. In terms of funding, the company has received an initial capital injection of 700 billion IDR (USD 42 million) and plans to raise the remaining amount through bank loans.

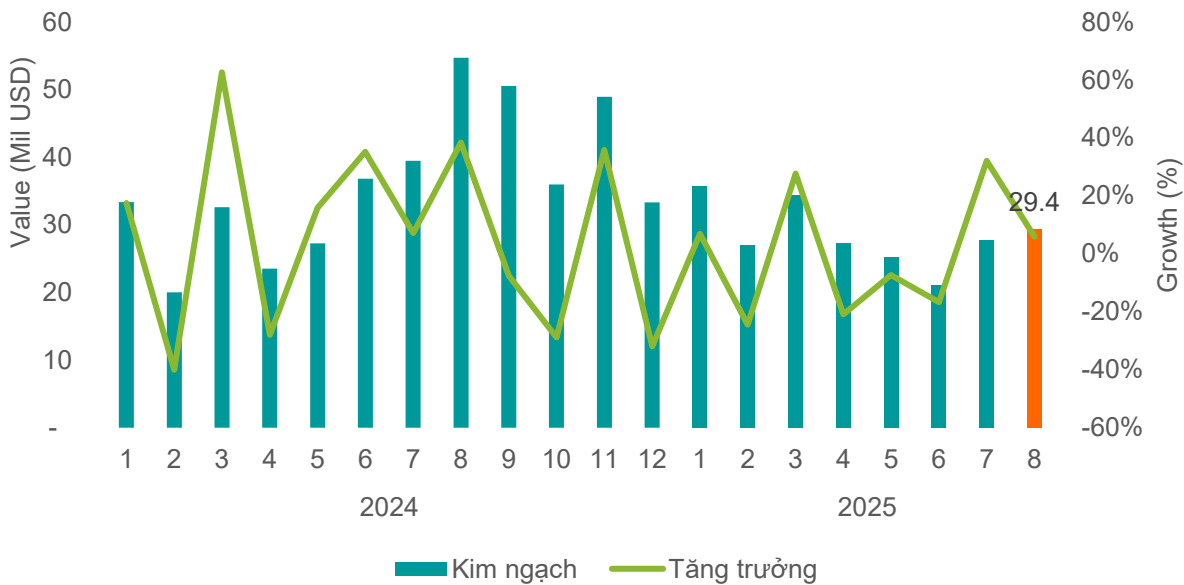
Source: reuters.com



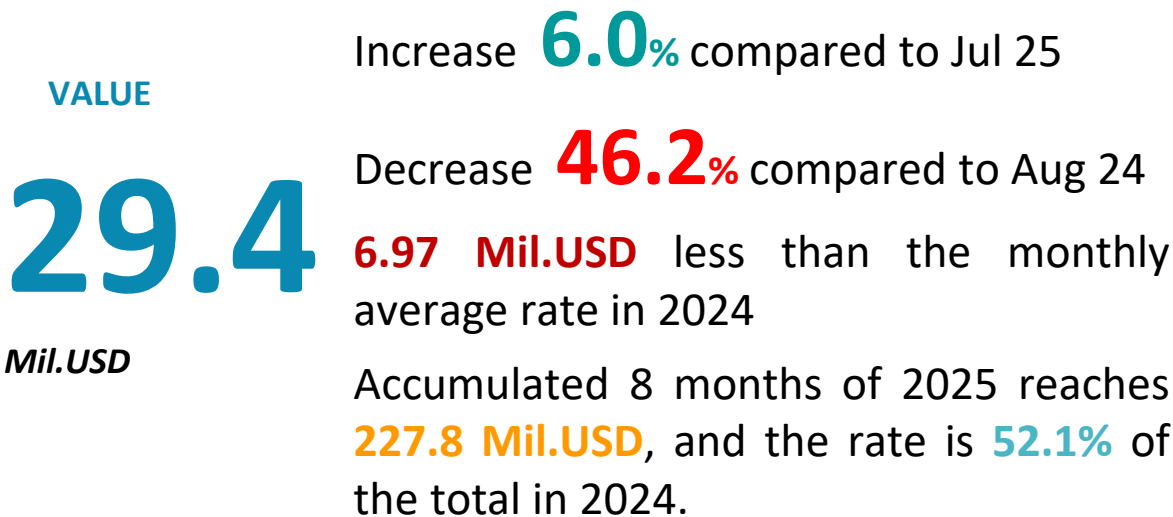


FRUITS AND VEGETABLES (EXPORT)

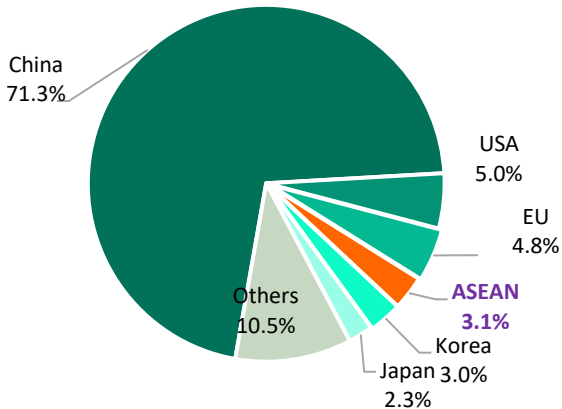
Export value to the ASEAN, Aug-25



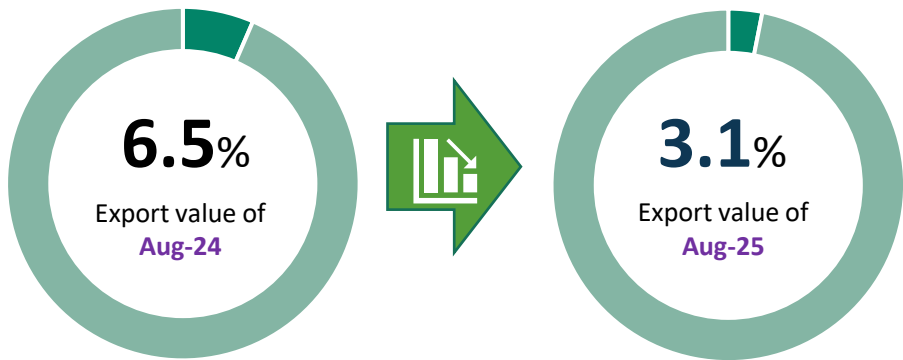
Export results to the ASEAN, Aug-25



Percentage of export value to the ASEAN, Aug-25



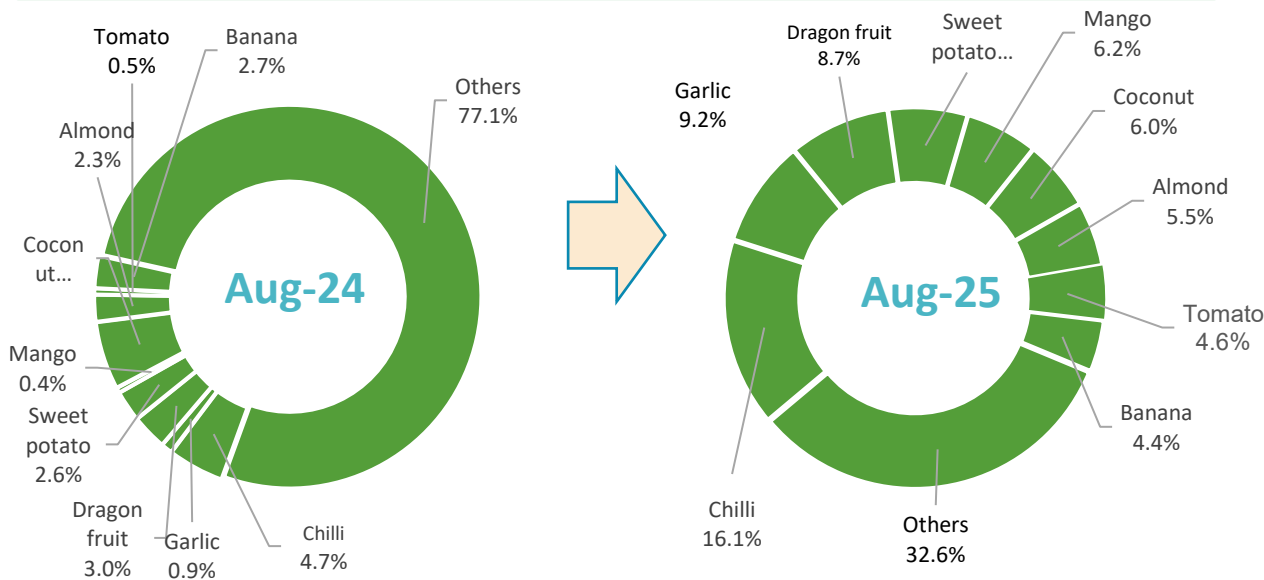
Changes in percentage of export value to the ASEAN, Aug-25





FRUITS AND VEGETABLES (EXPORT)

Structure of exports by products to the ASEAN, Aug-25



Export results to the ASEAN, Aug-25



Chillis

Value: **4.7** Mil.USD

Increase **1.1%** compared to Jul 25

Increase **82.2%** compared to Aug 24



Garlic

Value: **2.7** Mil.USD

Increase **12.2%** so với T3/2025

Increase **419.8%** compared to Aug 24



Dragon fruit

Value: **2.5** Mil.USD

Increase **23.9%** compared to Jul 25

Increase **55.8%** compared to Aug 24



Sweet potato

Value: **2.0** Mil.USD

Increase **18.4%** compared to Jul 25

Increase **39.9%** compared to Aug 24



Xoài

Value: **1.8** Mil.USD

Increase **74.8%** compared to Jul 25

Increase **678.2%** compared to Aug 24



Coconuts

Value: **1.8** Mil.USD

Decrease **37.8%** compared to Jul 25

Decrease **43.3%** compared to Aug 24



Almond

Value: **1.6** Mil.USD

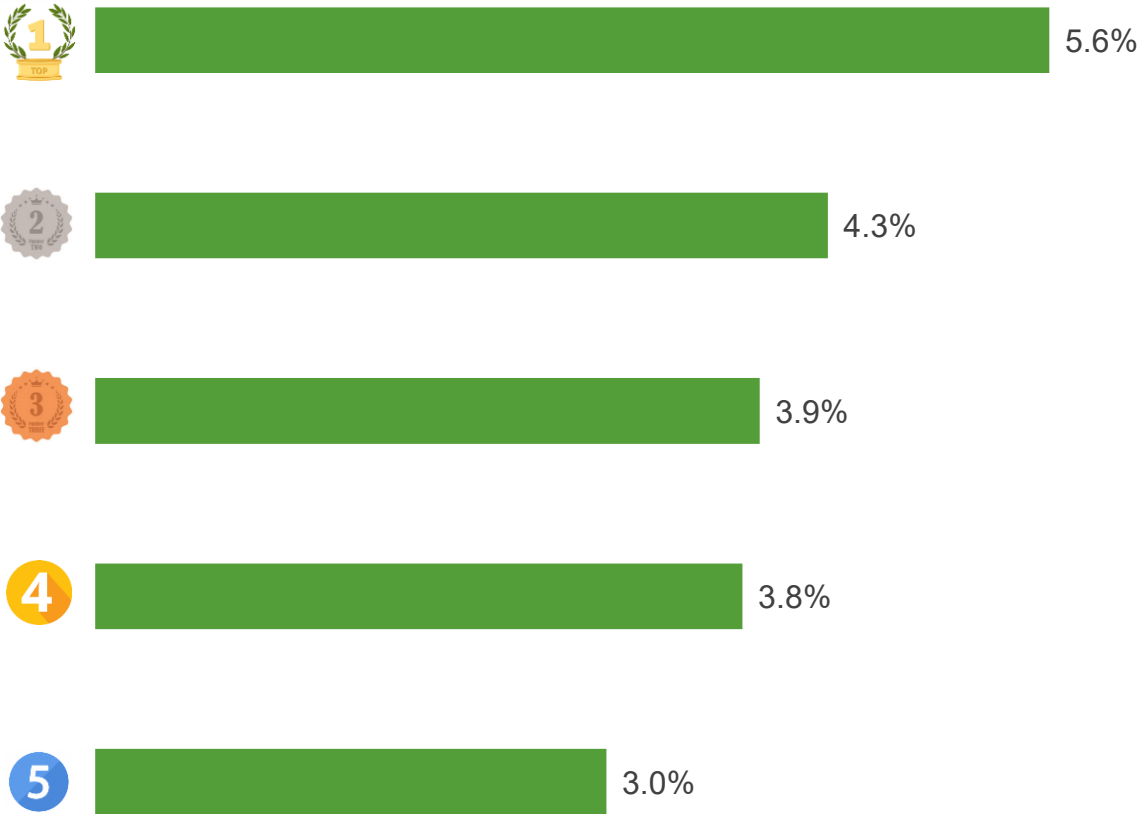
Decrease **8.2%** compared to Jul 25

Increase **30.1%** compared to Aug 24

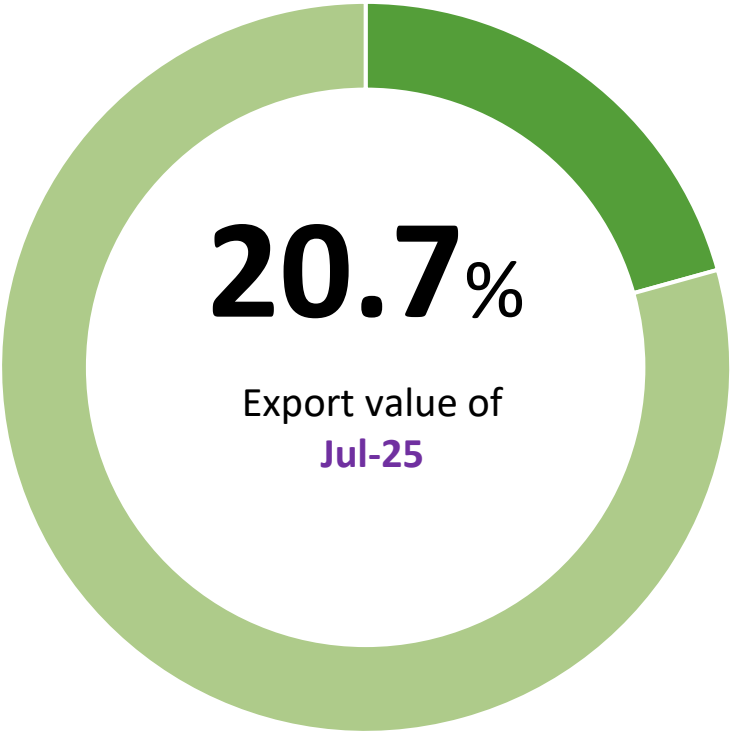


FRUITS AND VEGETABLES (EXPORT)

TOP5 export enterprises by value to the ASEAN, Aug-2025



Value ratio of TOP 5 export enterprises to the ASEAN, Aug-2025



Source: Calculated from data of the Department of Customs



FRUITS AND VEGETABLES (IMPORT)

Import value to the ASEAN, Aug-2025



Import results to the ASEAN, Aug-2025

Value



46.1

Mil.USD

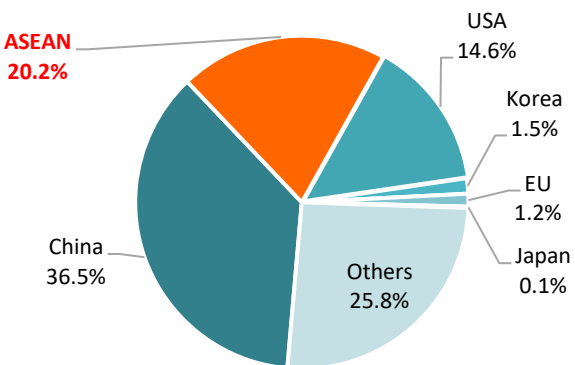
Increase **23.8%** compared to Jul 25

Increase **63.9%** compared to Aug 24

20.3 Mil.USD more than the monthly average rate in 2024

Accumulated 8 months of 2025 reaches **280.5 Mil.USD**, and the rate is **90.7%** of the total in 2024.

Percentage of import value to the ASEAN, Aug-2025



Changes in percentage of import value to the ASEAN, Aug-2025

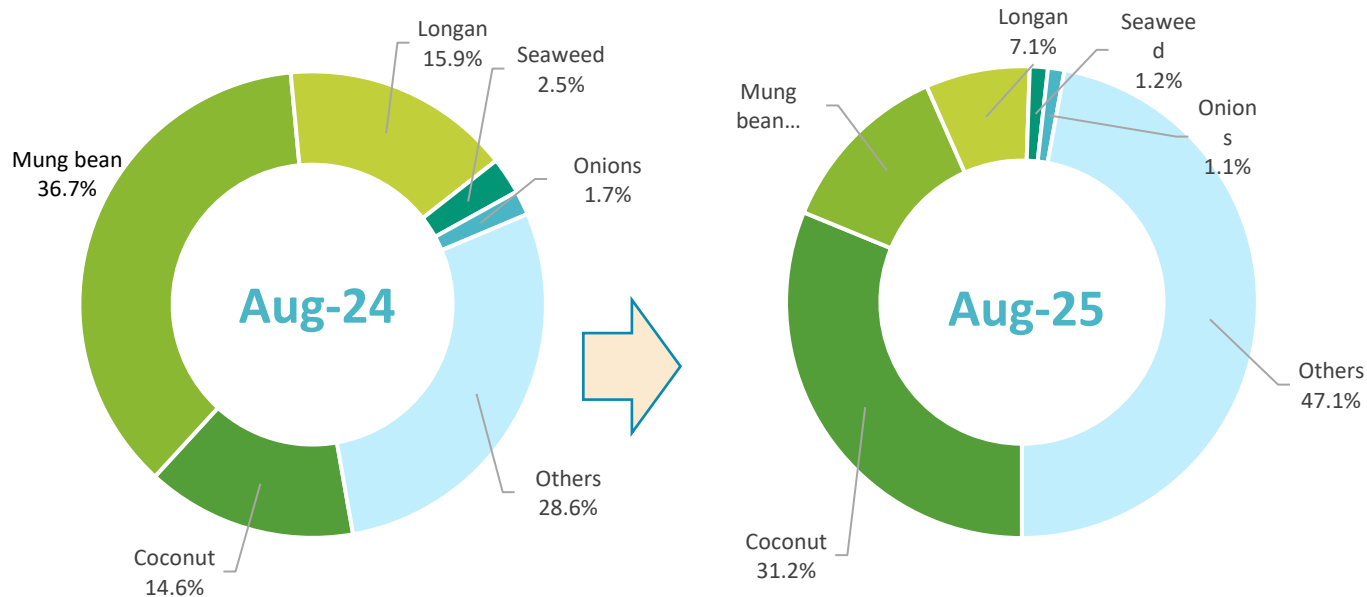




FRUITS AND VEGETABLES (IMPORT)

Structure of imports by products from the ASEAN, Jul-2025

Import results from the ASEAN, Jul-2025



Coconuts

Value: **14.4** Mil.USD
 Increase **83.2%** compared to Jul 25
 Increase **250.6%** compared to Aug 24



Mung bean

Value: **5.6** Mil.USD
 Decrease **35.8%** compared to Jul 25
 Decrease **45.6%** compared to Aug 24



Longan

Value: **3.3** Mil.USD
 Increase **145.6%** compared to Jul 25
 Decrease **26.4%** compared to Aug 24



Seaweed

Value: **0.57** Mil.USD
 Decrease **15.0%** compared to Jul 25
 Decrease **20.3%** compared to Aug 24



Onions

Value: **0.52** Mil.USD
 Increase **172.0%** compared to Jul 25
 Increase **8.7%** compared to Aug 24



Malaysia will export SG-1 pineapples to China and Singapore in 2026.

According to the Bernama news agency, the state of Sarawak (Malaysia) will begin to export the SG-1 (Sarawak Gold-1) pineapple variety to China and Singapore from 2026. The SG-1 variety, originally imported from Taiwan, produces large fruits with golden-orange flesh, characterized by a sweet, crisp texture and low fiber content. Notably, it has a cultivation period of only nine months, significantly shorter than that of traditional varieties. The Malaysian government aims to transform Sarawak into the country's largest agricultural hub by 2030, supported by an investment of over 270 million ringgit (approximately USD 63.8 million) to upgrade agricultural infrastructure and increase domestic production by 30%.

Source: Guojiguoshu.com

Cambodia signs a export agreement of fruit and vegetable with China.

Cambodia signed a memorandum of understanding (MoU) worth USD 30 million with a Chinese enterprise to expand fruit and vegetable exports to Henan Province over the next two years, leveraging the benefits of the Regional Comprehensive Economic Partnership (RCEP) and the ASEAN–China Free Trade Agreement (FTA). This is an opportunity to increase farmers' incomes, particularly for key agricultural products such as mangoes, longans, and durians. However, Cambodia still faces significant challenges in terms of production capacity, technology adoption, infrastructure, and irrigation systems. The government has been advised to support farmers in meeting market standards and to promote contract farming models to ensure stable market access. At present, 16 Cambodian agricultural products—including bananas, mangoes, longans, coconuts, and durians—have been officially approved for export to China.

Source: Freshplaza.com





Cambodia issues a warning on counterfeit durians bearing false labels.

The Cambodian National Competition Committee detected some cases of imported durians being sold under domestic labels, falsely claiming origin from provinces such as Kampot, Kampong Cham, Battambang, and Tbong Khmum. Of particular concern, some of these imported durians were reportedly soaked in unidentified substances, raising public health concerns. The Ministry of Commerce urged traders to refrain from using unverified chemicals and to ensure honest and transparent business practices regarding product origin.

Source: Vietnambiz.vn

Thailand prepares to launch an instant durian sticky rice product.

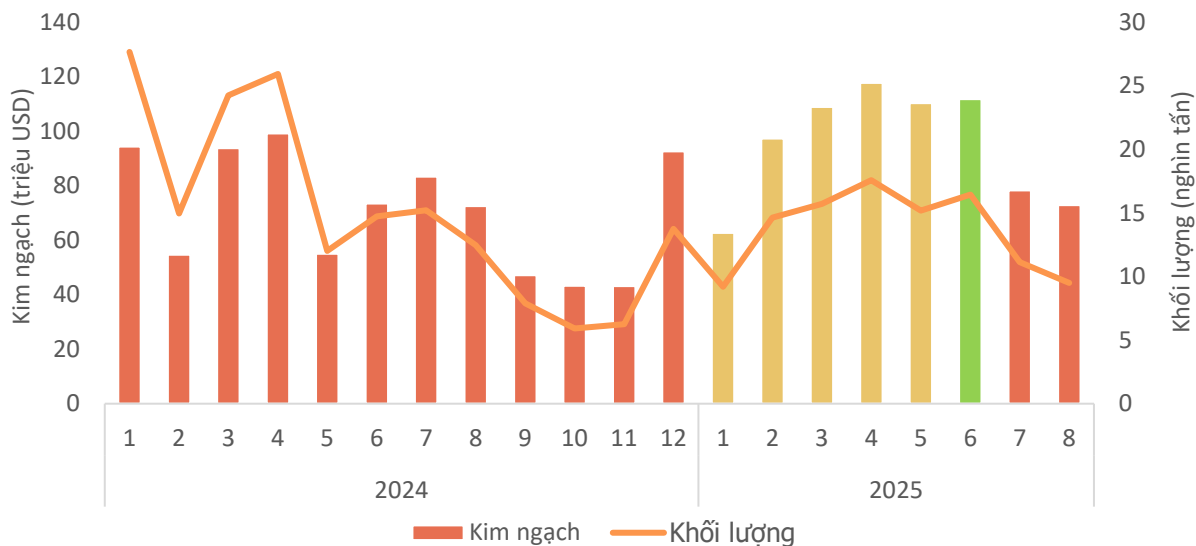
Platinum Fruits Co. (Thailand) promotes its strategy to regain market share for Thai durians in China following concerns over the presence of Auramine O and cadmium. At Asia Fruit Logistica 2025, the company announced plans to expand distribution to Northern and Northeastern China, while introducing its instant durian sticky rice product, which has already received positive feedback from European consumers. In addition, Platinum Fruits is increasing exports of fresh longans to Indonesia, China, and Europe, leveraging their extended shelf life as a competitive advantage. The company emphasized that it has not been affected by recent food safety incidents, citing strict compliance with Good Agricultural Practices (GAP) and GlobalG.A.P. standards, along with continued investment in cold-chain logistics systems to maintain product quality.

Source: Nhandan.vn

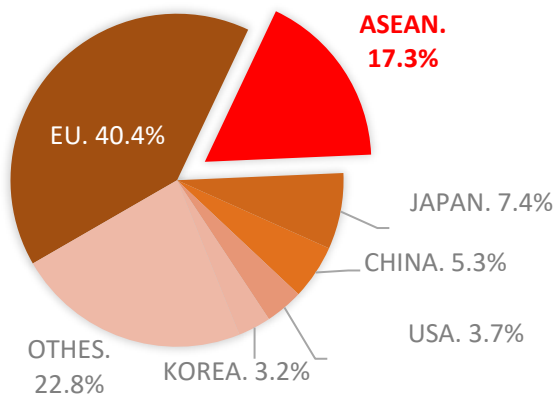


COFFEE

Export volume and value to ASEAN, Aug-2025



Percentage of export value to ASEAN Aug-2025



Export results to ASEAN Aug-2025

VALUE

72.8 Mil.USD

Decrease **7%** compared to Jul 25

Increase **0.5%** compared to Aug 24

1.8 Mil.USD more than the monthly average rate in 2024.

Accumulated 8 months of 2025 reaches **759.6** Mil.USD, and the rate is **89.1%** of the total in 2024.

VOLUME

9.5 Thousand tons

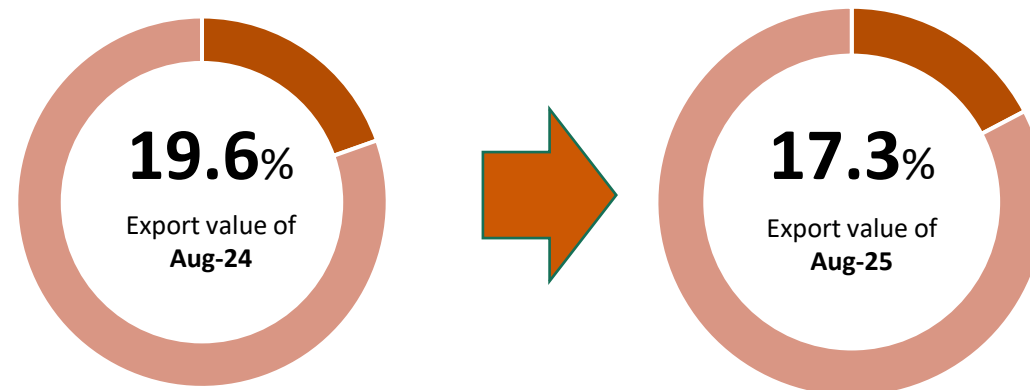
Decrease **11.7%** compared to Jul 25

Decrease **23.8%** compared to Aug 24

5.6 thousand tons less than the monthly average rate in 2024.

Accumulated 8 months of 2025 reaches **109.3** thousand tons, and the rate is **60.4%** of the total in 2024.

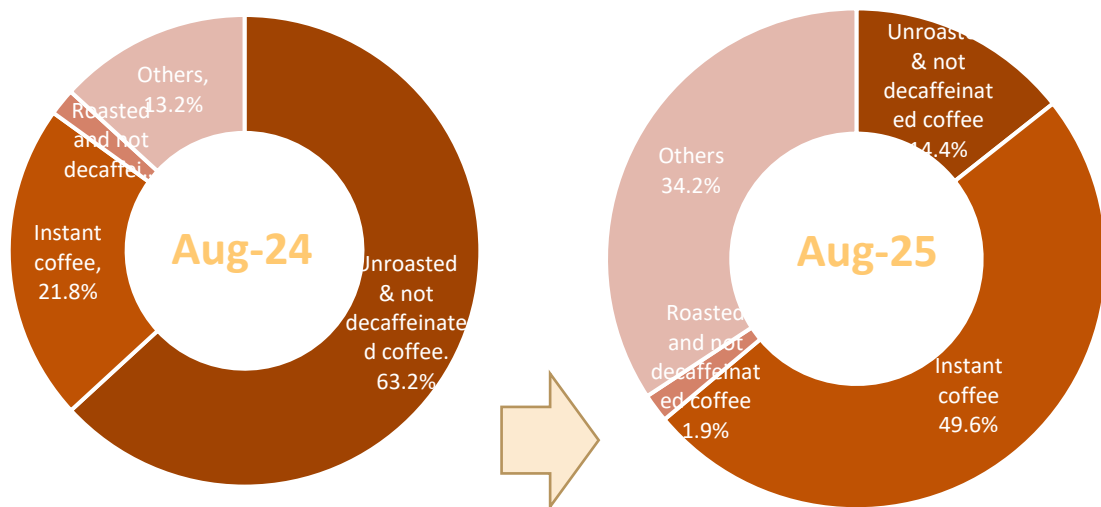
Changes in percentage of export value to ASEAN Aug-2025



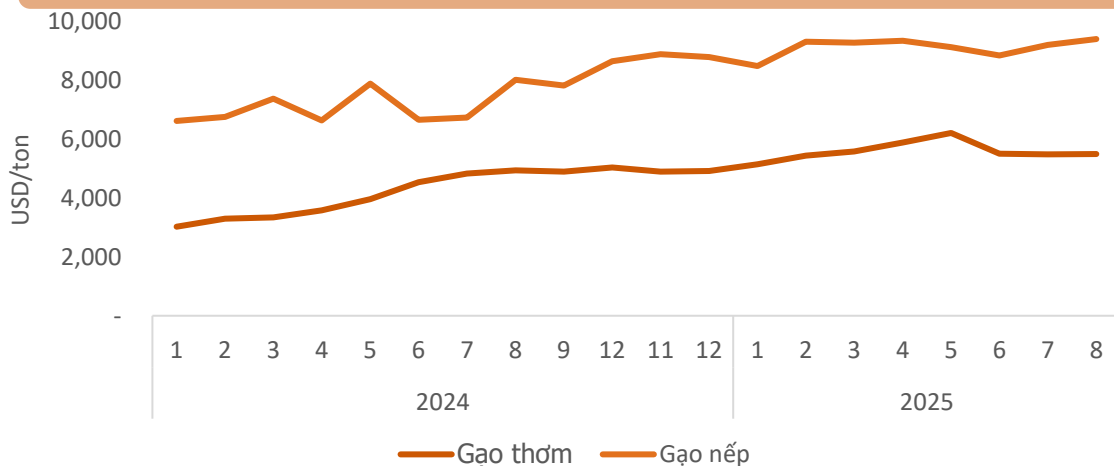


COFFEE

Structure of exports by products to ASEAN, Aug-2025



Average export price to ASEAN, Aug-2025



Export results to ASEAN, Aug-2025



Unroasted & not decaffeinated coffee

Value: **10.5** Mil.USD

Decrease **52.2%** compared to Jul 25

Decrease **75.7%** compared to Aug 24



Instant coffee

Value: **36.1** Mil.USD

Increase **3.8%** so compared to Jul 25
Increase **142%** compared to Aug 24



Others

Value: **24.9** Mil.USD

Increase **34.1%** compared to Jul 25
Increase **178%** compared to Aug 24

Instant coffee

The average export price in Aug-25 is **9.392** USD/ton, Increase **2.2%** compared to the previous month, and Increase **17.3%** compared to the same month in 2024.

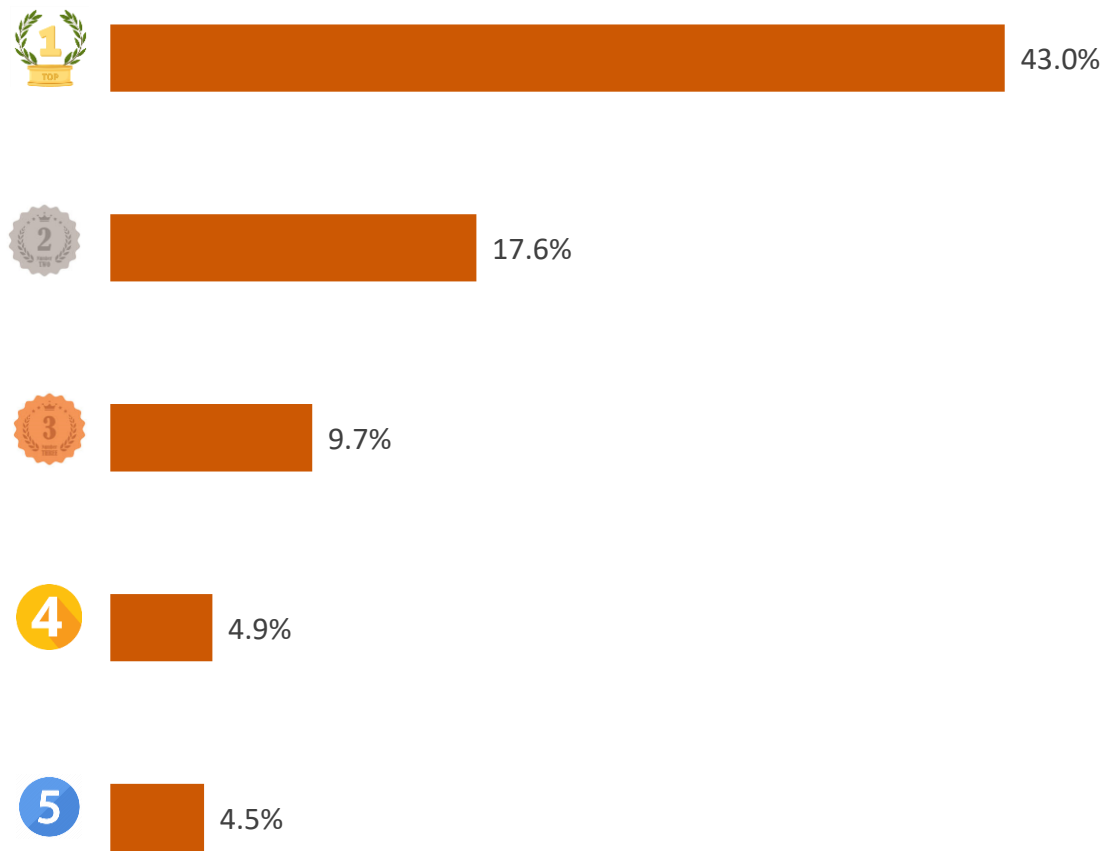
Unroasted & not decaffeinated coffee

The average export price in Aug-25 is **5.492** USD/ton; Increase **0.3%** compared to the previous month, and Increase **11.2%** compared to the same month in 2024.

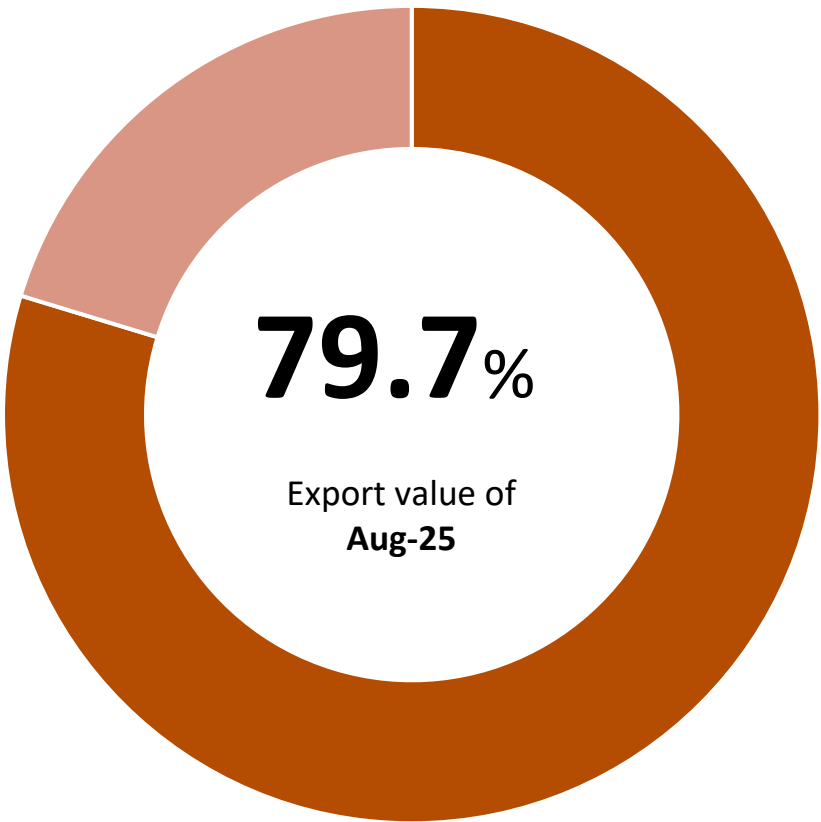


COFFEE

TOP 5 export enterprises by value to **ASEAN, Aug-2025**



Value ratio of TOP 5 export enterprises to **ASEAN, Aug-2025**



Source: Calculated from data of the Department of Customs



Lao Prime Minister Sonexay Siphandone stated that the country may redirect its coffee exports from the United States to Russia if the U.S. maintains the 40% import tariff imposed by President Donald Trump. This measure is part of the U.S. administration's unilateral tariff strategy aimed at addressing "trade imbalances."

Previously, bilateral trade between the United States and Laos reached USD 842 million, with U.S. exports accounting for only USD 40 million.

Laos, a member of ASEAN and a partner of the BRICS bloc, has a small-scale economy (GDP of USD 16.5 billion and a population of 8 million). According to Siphandone, if Laotian goods—including coffee—become too expensive in the U.S. market, the country will increase exports to Russia, where a stable consumer market is already in place.





The Philippine coffee market is experiencing a robust growth, emerging as a key pillar of the nation's agricultural economy and contributing significantly to the global coffee industry, valued at USD 155.64 billion in 2025. The country holds a unique advantage as one of the few in the world capable of cultivating all four major coffee varieties — Arabica, Robusta, Liberica, and Excelsa.

Market expansion is driven by rising demand for specialty coffee, particularly among young and urban consumers, along with government initiatives aimed at achieving self-sufficiency in coffee production. Current consumption trends emphasize premium, single-origin, sustainably produced, and traceable coffee.

The market is projected to grow at a rate surpassing the global average through 2033, supported by the presence of major international and local brands such as Starbucks, Tim Hortons, McCafé, Figaro, and Bo's Coffee. While instant coffee continues to dominate in market share, the premium roasted and ground coffee segment is expanding at the fastest pace.

Manila and Cebu serve as the primary consumption hubs, while Japan, South Korea, and China represent promising export destinations for Philippine coffee.





FISHERIES

Export value to ASEAN, Aug-2025



Export results to ASEAN, Aug-2025

Value



62.0 Mil.USD

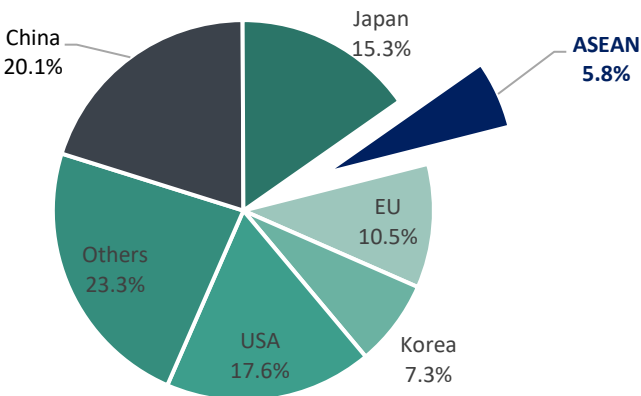
↘ Decrease **2.3%** compared to Jul 25

↗ Increase **26.1%** compared to Aug 24

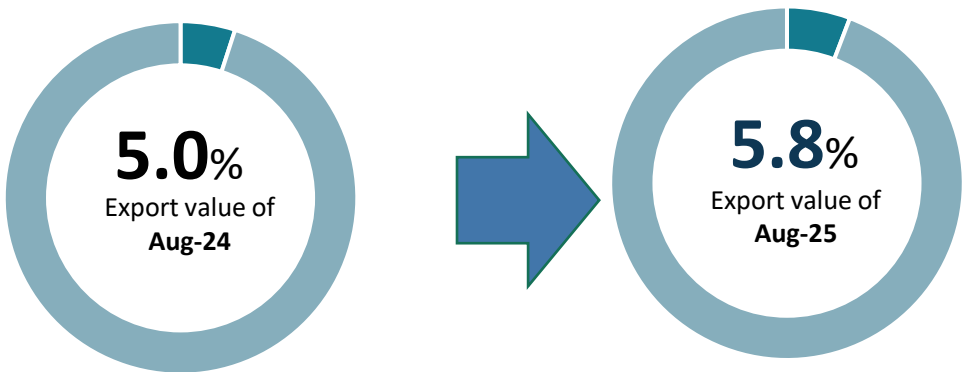
▲ **9.1 Mil.USD** more than the monthly average rate in 2024

◊◊ Accumulated 7 month of 2025 reaches , and the rate is **71.5%** of the total in 2024.

Percentage of export value to ASEAN, Aug-2025



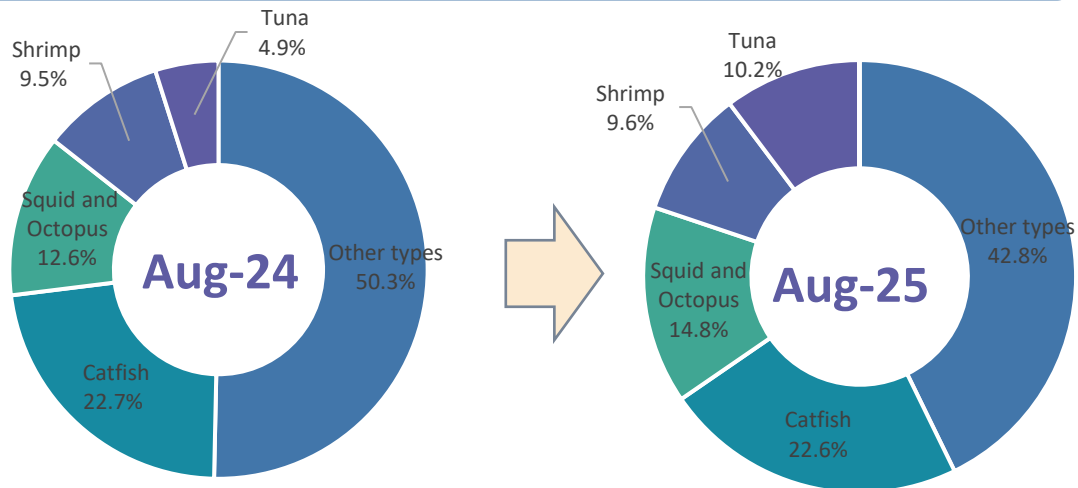
Change in percentage of export to ASEAN, Aug-2025



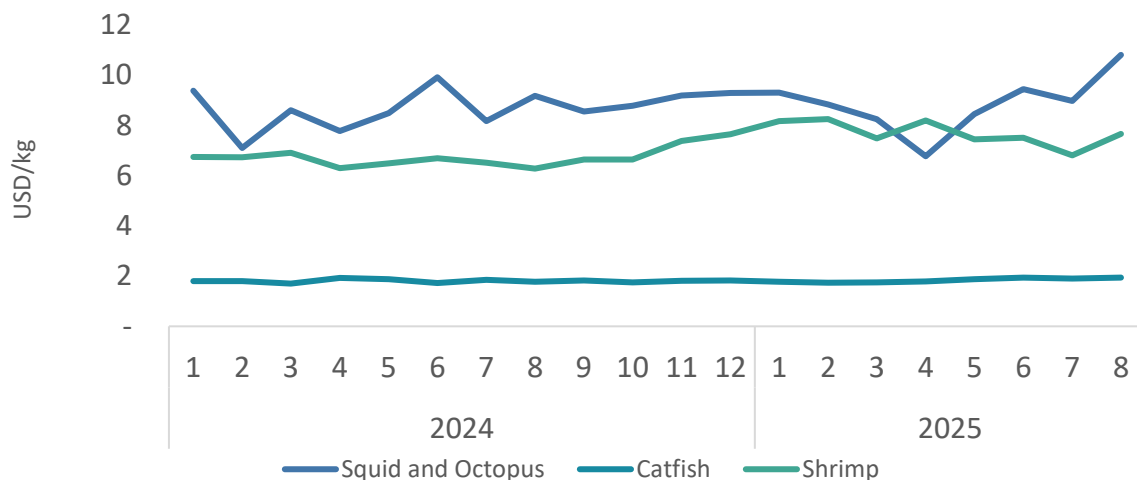


FISHERIES

Structure of exports by products to ASEAN, Aug-2025



Average export price to ASEAN, Aug-2025



Export results to ASEAN, Aug-2025



Catfish

Value: **14.0** Mil.USD

Decrease 20.9% compared to Jul 25

Increase 25.8% compared to Aug 24



Squid & Octopus

Value: **9.2** Mil.USD

Decrease 13.4% compared to Jul 25

Increase 48.1% compared to Aug 24



Shrimp

Value: **5.9** Mil.USD

Increase 9.2% compared to Jul 25

Increase 26.8% compared to Aug 24

Mực and Bạch tuộc

The average export price in Aug-25 is **10.8 USD/kg**; **Increase 20.5%** compared to the previous month; and **Increase 17.8%** compared to the same month in 2024.

Cá da trơn

The average export price in Aug-25 is **1.9 USD/kg**; **Increase 1.7%** compared to the previous month; and **Increase 8.8%** compared to the same month in 2024.

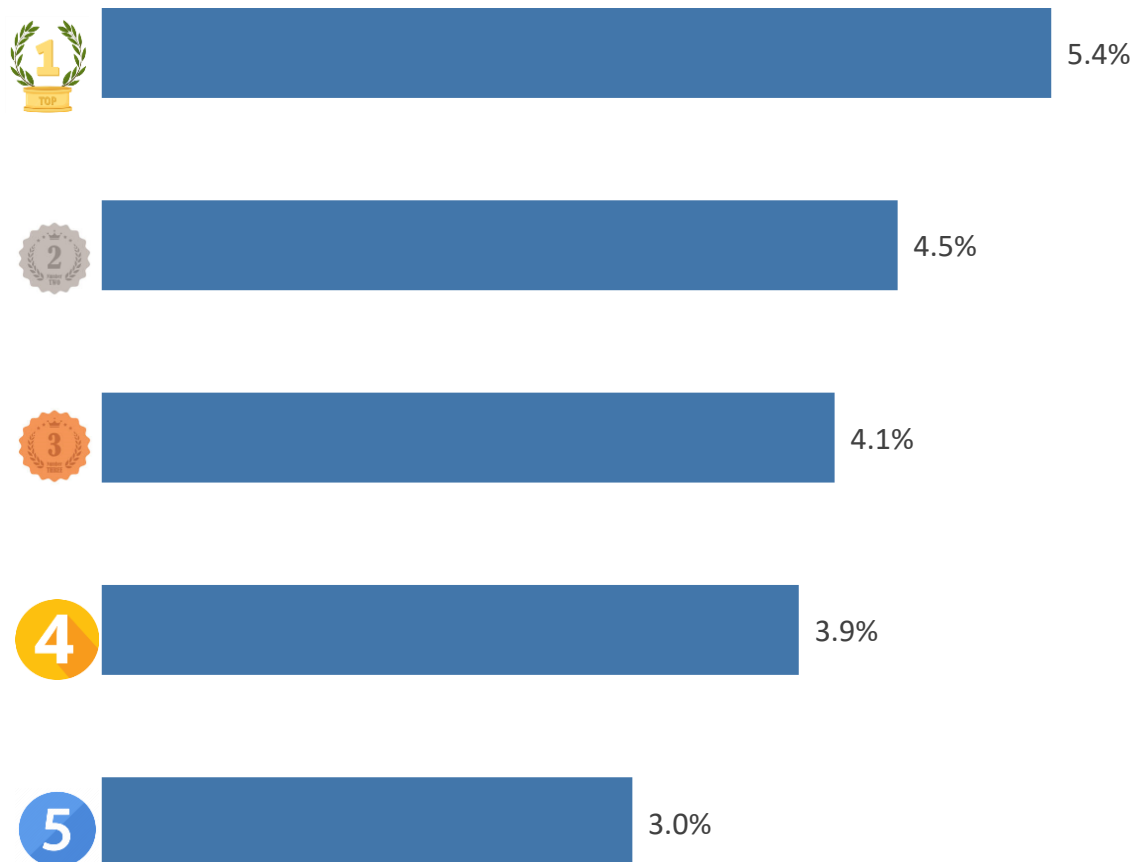
Tôm

The average export price in Aug-25 is **7.7 USD/kg**; **Increase 12.6%** compared to the previous month; and **Increase 22.0%** compared to the same month in 2024.

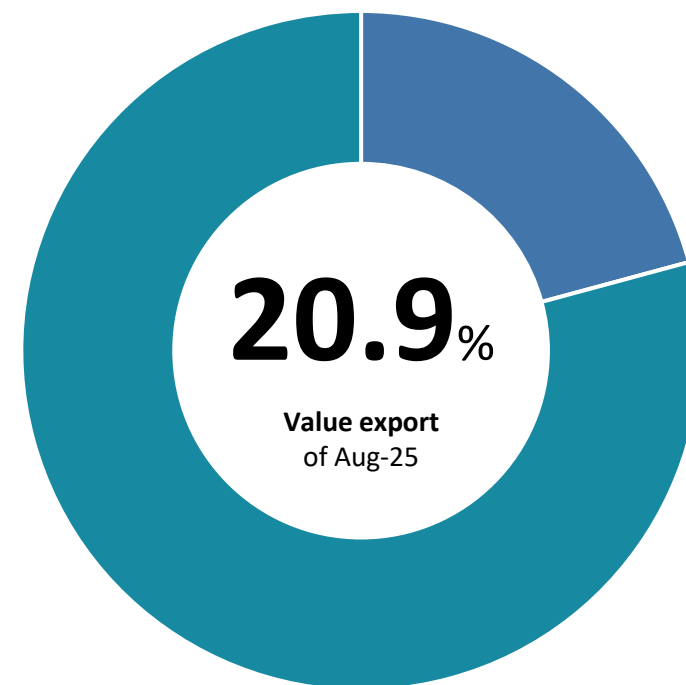


FISHERIES

TOP 5 export enterprises by value to ASEAN, Aug-2025



Value ratio of TOP 5 export enterprises to ASEAN, Aug-2025



01

Indonesia's shrimp faces difficult because of radioactive issues

Indonesia's shrimp industry faces a crisis after a shipment exported to the United States was found to be contaminated with radioactive Cesium-137, prompting major importers—particularly the U.S.—to suspend shrimp imports from the country.

According to the Indonesian Shrimp Farmers Association, the incident has led to a 30–35% decline in domestic shrimp consumption and processing, while shrimp prices have fallen by up to 35%, severely affecting the livelihoods of millions of households. The U.S. Food and Drug Administration (FDA) has placed PT Bahari Makmur Sejati (BMS)—the owner of the contaminated shipment—on its “red list”, effectively banning the distribution, sale, and consumption of all frozen shrimp products associated with the company.

Indonesia is currently the world's fifth-largest shrimp exporter, accounting for 6% of global market share, with plans to export 215,000 tons valued at USD 1.7 billion in 2025. The United States represents 63.7% of Indonesia's shrimp export market, followed by Japan. However, all new export orders have been suspended pending safety verification results. The Indonesian government has established a special task force to investigate the source of radioactive contamination at an industrial zone near Jakarta and is cooperating with the national nuclear energy agency to control the situation.

Source: Vietnamplus





WOOD & WOODEN PRODUCTS

Export volume and value to ASEAN, Aug-2025



Export results to ASEAN, Aug-2025



33

Mil.USD

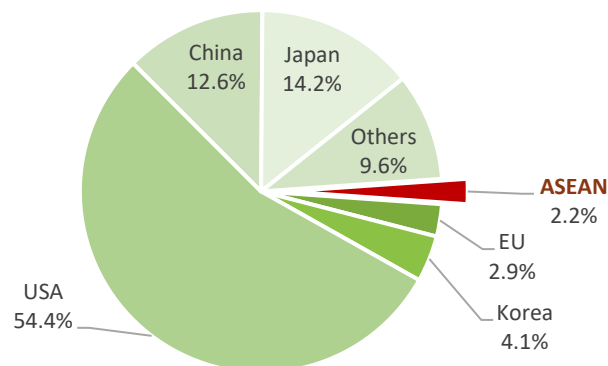
↗ Increase **7.9%** compared to Jul 25

↗ Increase **16.3%** compared to Aug 24

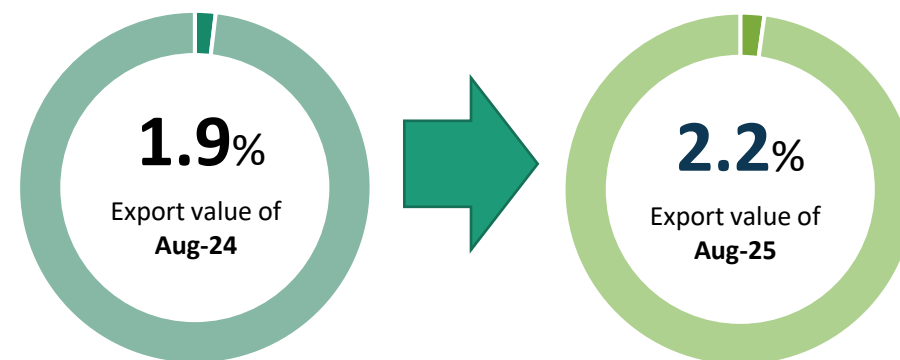
↗ **5.3 Mil.USD** more than the monthly average rate in 2024

Accumulated 8 months of 2025 reaches **238.7 Mil.USD**, and the rate is **72.6%** of the total in 2024.

Percentage of export value to ASEAN, Aug-2025



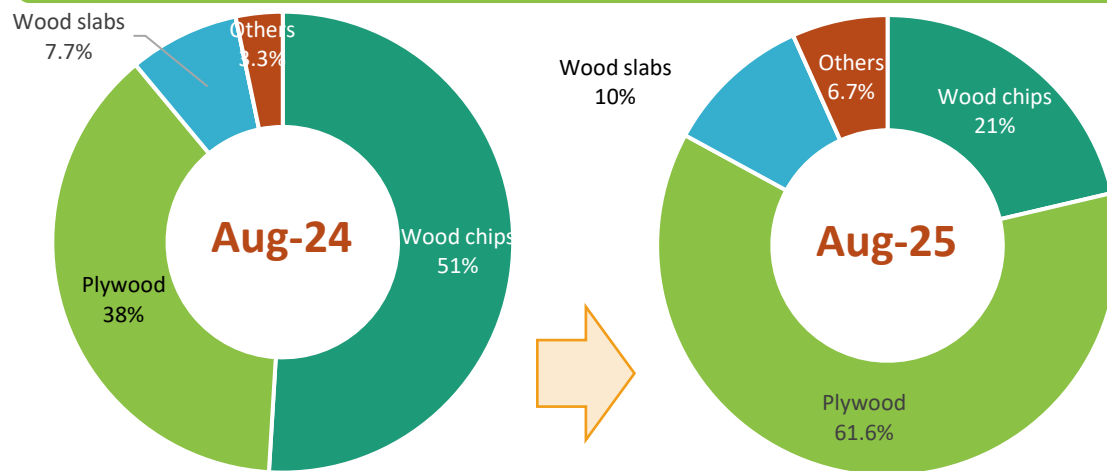
Changes in percentage of export value to ASEAN, Aug-2025





WOOD & WOODEN PRODUCTS

Structure of exports by products to ASEAN, Aug-2025



Export results to ASEAN, Aug-2025



Plywood

Value: **23.9** Mil.USD

Increase **6%** compared to Jul 25

Increase **12%** compared to Aug 24



Wood chips

Value: **8.8** Mil.USD

Increase **22%** compared to Jul 25

Decrease **71%** compared to Aug 24



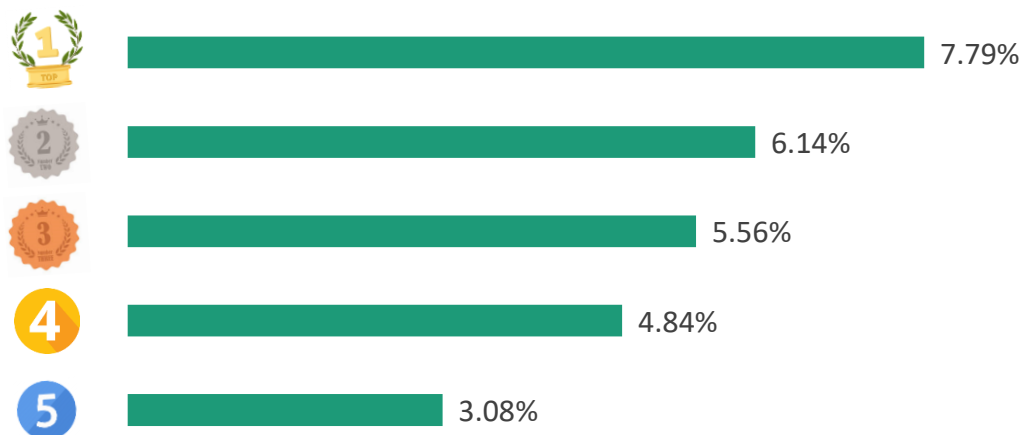
Wood slabs

Value: **4.0** Mil.USD

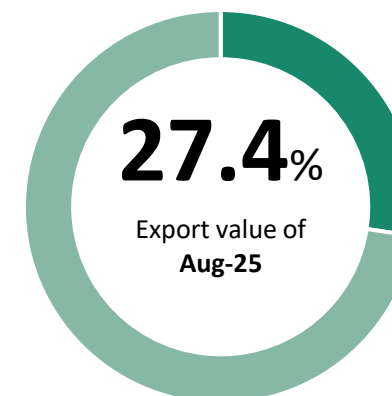
Increase **19%** compared to Jul 25

Decrease **7%** compared to Aug 24

TOP 5 export enterprises by value to ASEAN, Aug-2025



Value ratio of TOP 5 export enterprises to ASEAN, Aug-2025



WOOD & WOODEN PRODUCTS

SPOTLIGHT



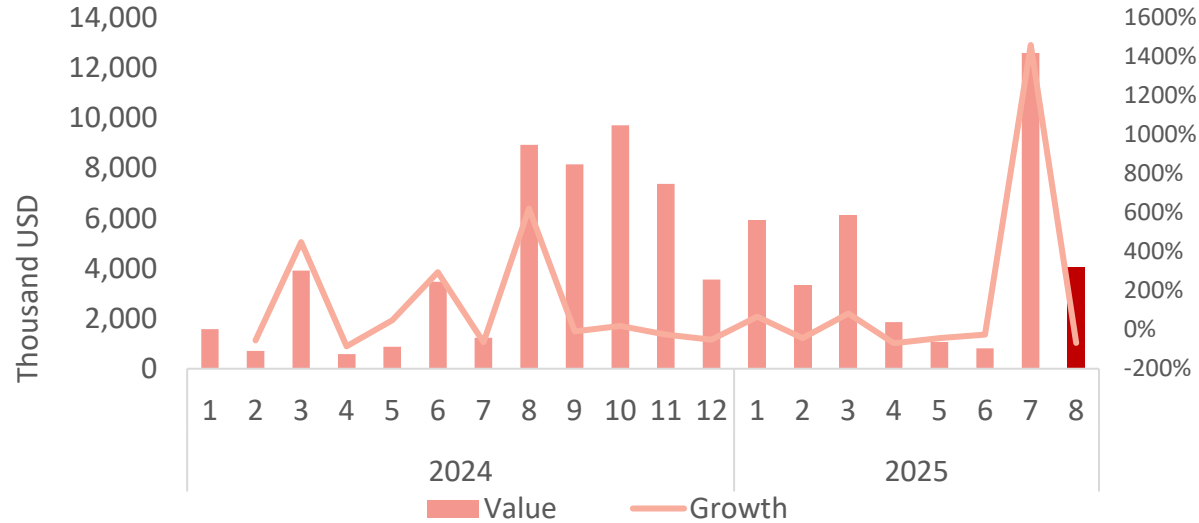
Malaysia's forestry sector is actively promoting sustainable forestry and renewable energy initiatives. Notable activities include the organization of an international conference on forestry and FSC certification, the implementation of an ecosystem restoration project recognized by WWF, and the construction of a new biomass plant utilizing wood chips and palm-based biomass. The government also allocated substantial funding to maintain and further develop mangrove forest areas.

A major milestone of Indonesia's timber industry was reached with the official signing of the Indonesia–EU Comprehensive Economic Partnership Agreement (IEU-CEPA) on September 23, 2025, following nearly a decade of negotiations. The agreement is expected to significantly enhance market access and strengthen the sector's competitiveness. In parallel, the Indonesian government is promoting the development of industrial plantation forests for biomass energy production and accelerating the legal recognition of community-managed forests, reinforcing the country's commitment to sustainable forestry and inclusive economic growth.



MEAT & MEAT PRODUCTS (EXPORT)

Export value to ASEAN, Aug-2025



Export results to ASEAN, Aug-2025

Value



4.05

Mil.USD

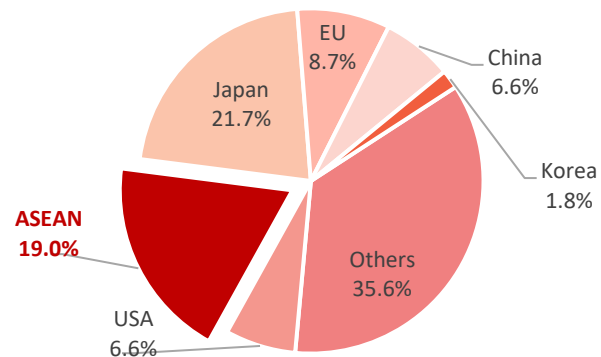
Decrease **68%** compared to Jul 25

Decrease **55%** compared to Aug 24

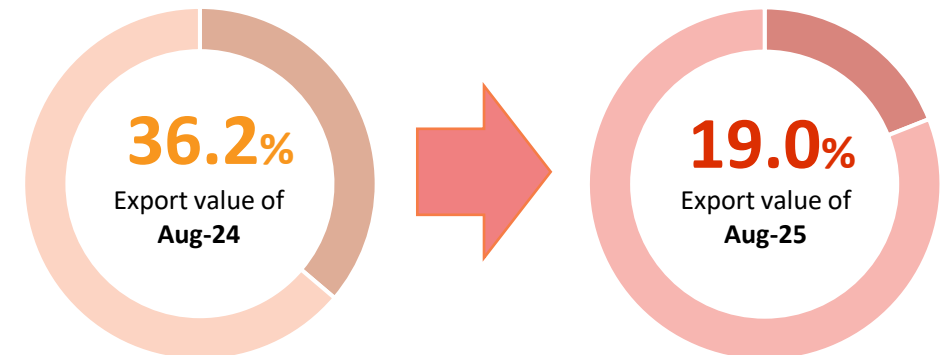
Decrease **121.9 thousand USD** less than the monthly average rate in 2024

Accumulated 8 months of 2025 reaches **35.8 Mil.USD**, and the rate is **71.4%** of the total in 2024.

Percentage of export value to ASEAN, Aug-2025



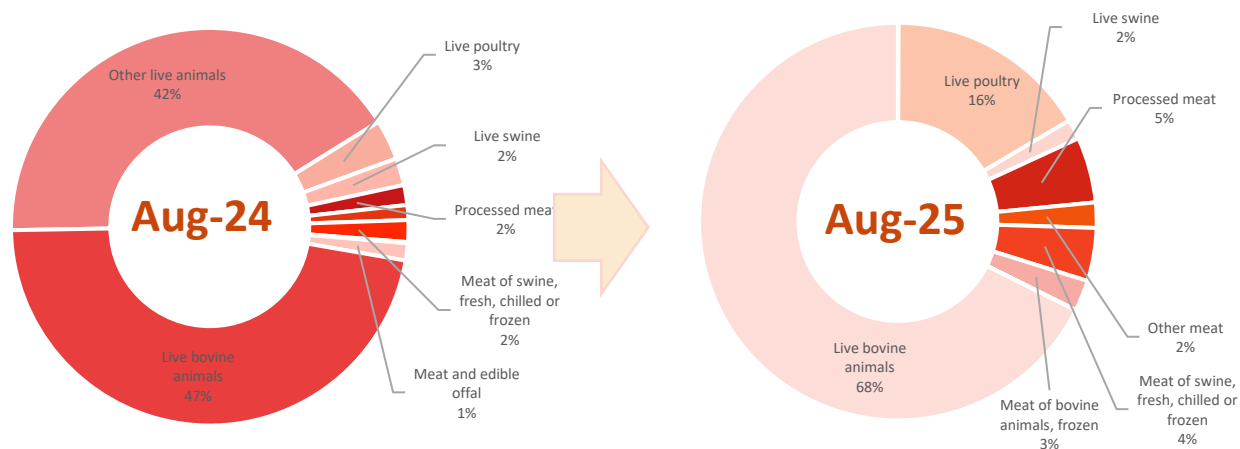
Changes in percentage of export value to ASEAN, Aug-2025





MEAT & MEAT PRODUCTS (EXPORT)

Export value to ASEAN, Aug-2025



Export results to ASEAN, Aug-2025



Live bovine animals

Value: **2.7** Mil.USD

Decreased **75%** compared to Jul 25

Decreased **35%** compared to Aug 24



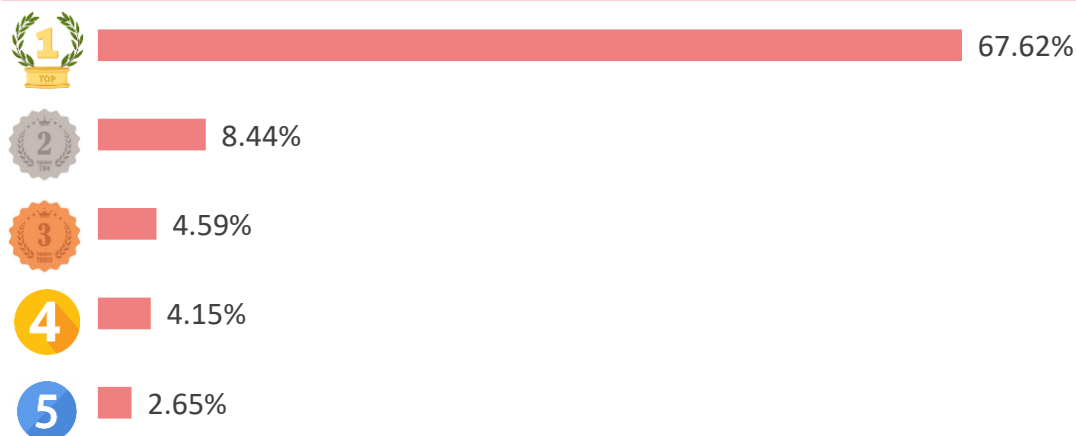
Live poultry

Value: **667** Thousand USD

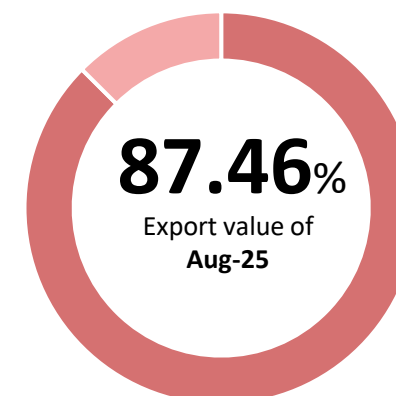
Decreased **20%** compared to Jul 25

Increase **128%** compared to Aug 24

Percentage of export value to ASEAN, Aug-2025



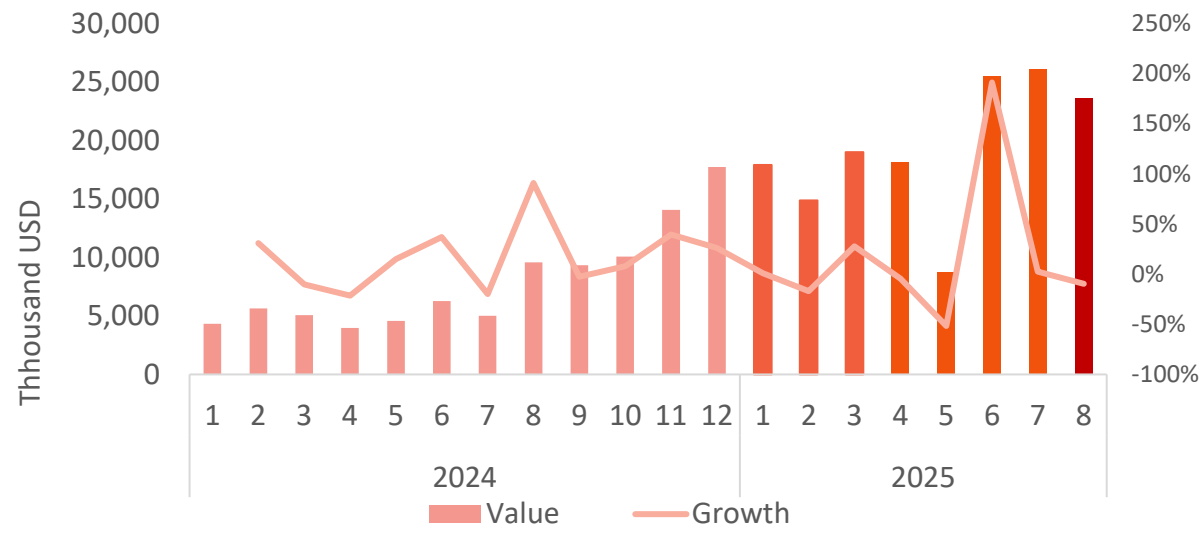
Changes in percentage of export value to ASEAN, Aug-2025





MEAT & MEAT PRODUCTS (IMPORT)

Import value to ASEAN, Aug-2025



Import results to ASEAN, Aug-2025



26.1

Mil.USD

VALUE

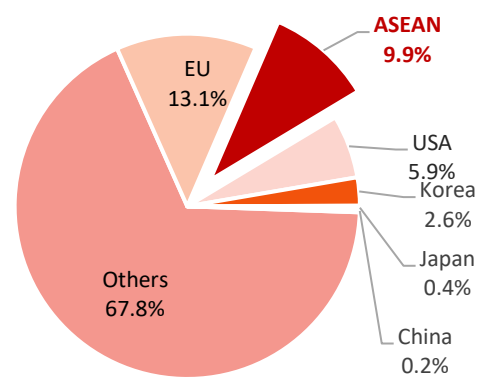
↘ Decrease **9.7%** compared to Jul 25

↗ Increase **146%** compared to Aug 24

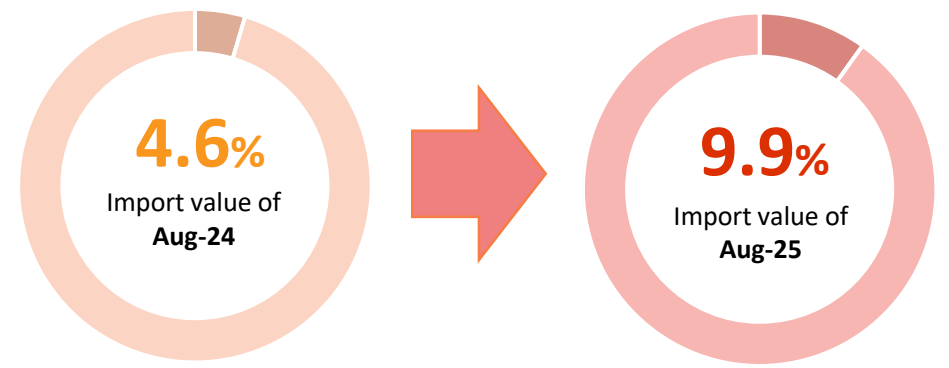
↗ **15.6 Mil USD** more than the monthly average rate in 2024

◇ Accumulated 8 months of 2025 reaches **153.95 Mil.USD**, and the rate is **161%** of the total in 2024.

Percentage of import value to ASEAN, Aug-2025



Changes in percentage of import value to ASEAN, Aug-2025

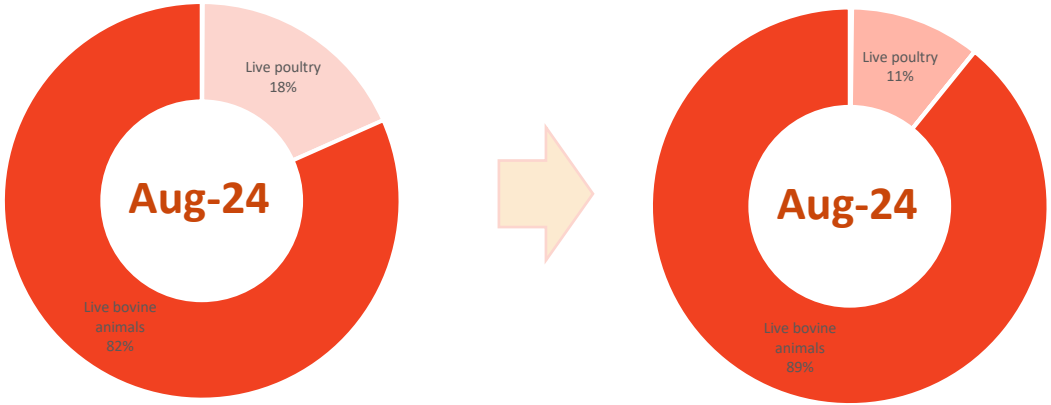


Source: Calculated from data of the Department of Customs



MEAT & MEAT PRODUCTS (IMPORT)

Import value to ASEAN, Aug-2025



Import results to ASEAN, Aug-2025



Live bovine animals

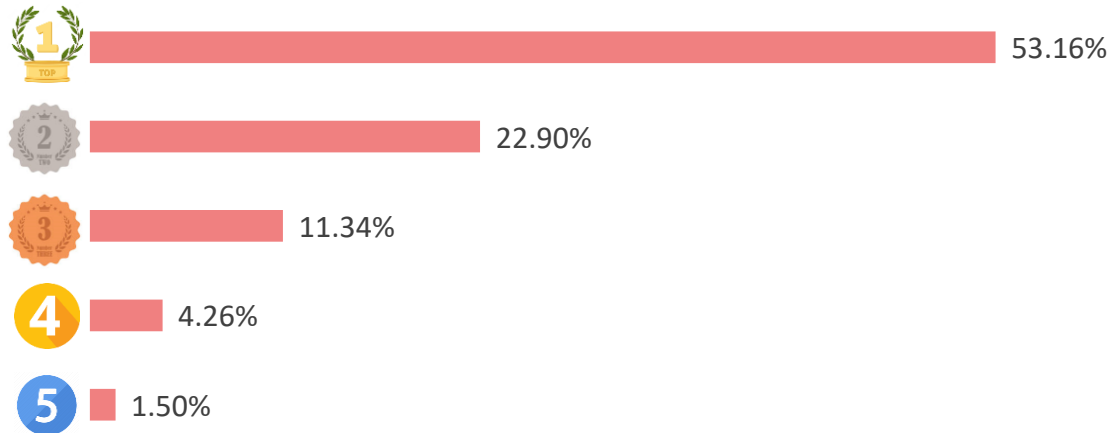
Value: **21.03** Mil.USD
Giảm **13%** compared to Jul 25
Increase **169%** compared to Aug 24



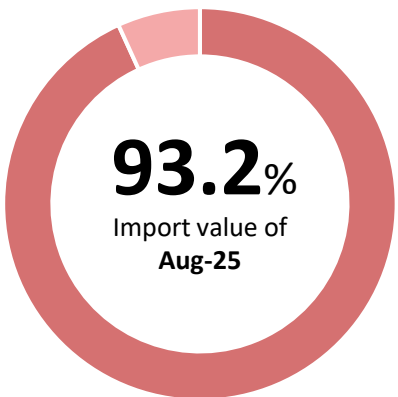
Live poultry

Value: **2.5** Mil.USD
Increase **23%** compared to Jul 25
Increase **43%** compared to Aug 24

Percentage of import value to ASEAN, Aug-2025



Changes in percentage of import value to ASEAN, Aug-2025



Source: Calculated from data of the Department of Customs



MEAT & MEAT PRODUCTS

SPOTLIGHT



Indonesia has just expanded the list of approved Brazilian slaughterhouses authorized to export beef to the Indonesian market, adding 17 new facilities to the roster. According to an announcement from the Indonesian Ministry of Agriculture, this decision is a direct outcome of recent bilateral negotiations and an on-site inspection conducted by Indonesian health authorities in Brazil last month. As a result, the total number of Brazilian establishments approved for export to Indonesia has risen to 38, representing an increase of approximately 80% compared to the previous figure. This development follows Indonesia's August decision to allow the import of bone-in beef, offal, meat products, and processed meat from Brazil.

Source: tridge.com





For feedback, please send to:

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