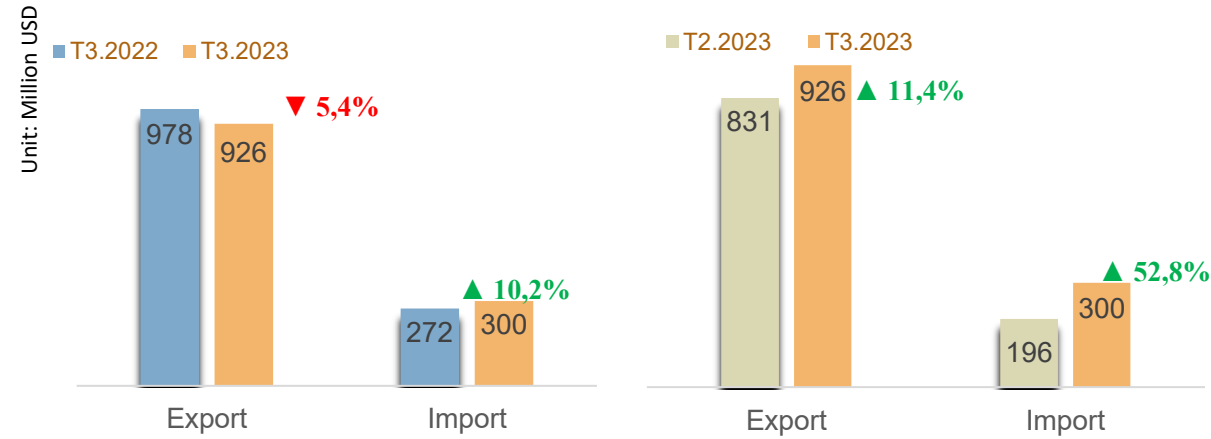


MONTHLY REPORT ON AGRI-PRODUCT EXPORT FROM VIETNAM TO CHINA MARKET

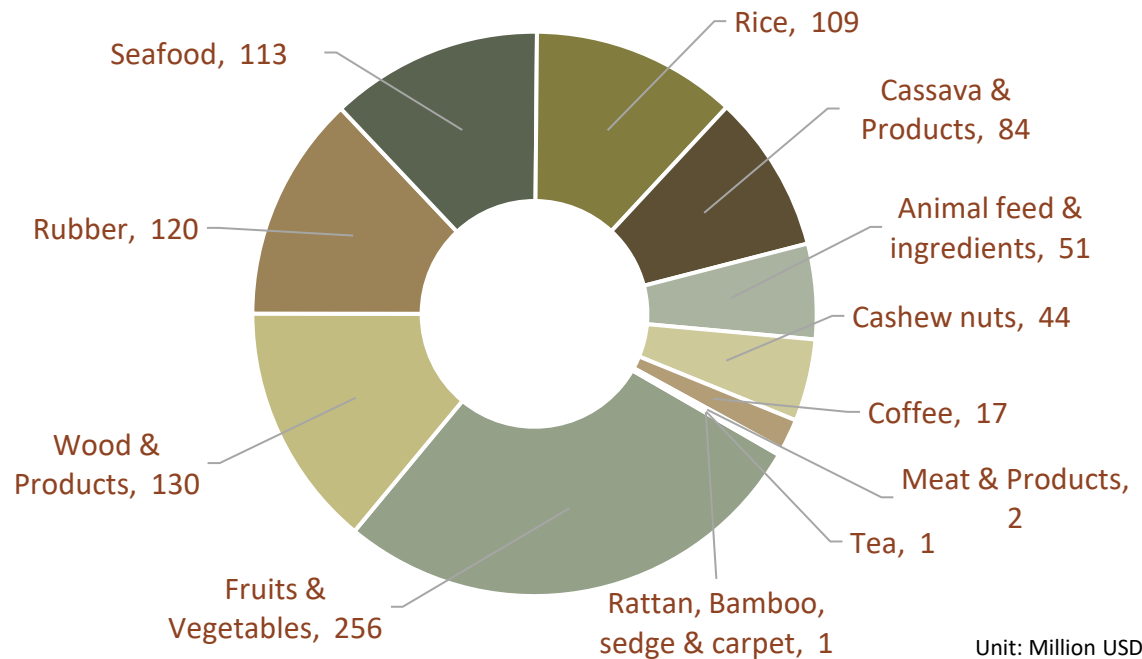


THE SITUATION OF AGRO-FORESTRY-FISHERY (AFF) PRODUCT EXPORT FROM VIETNAM TO CHINA IN MARCH 2023

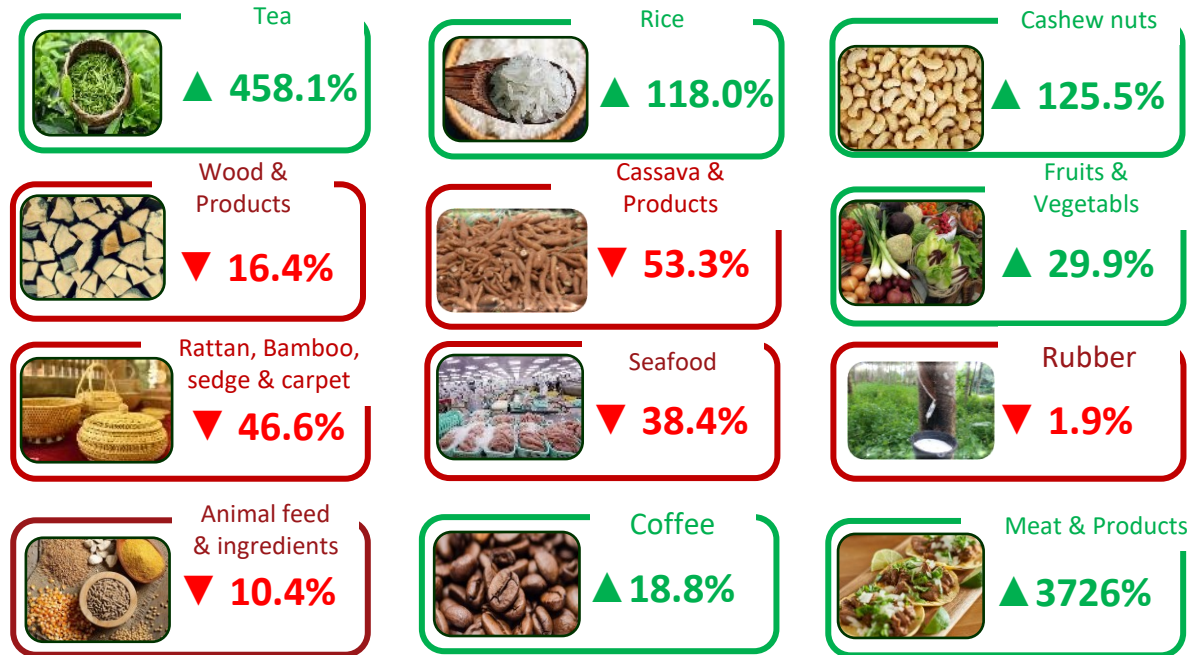
AFF product import-export turnover between Vietnam and China, Mar-2023



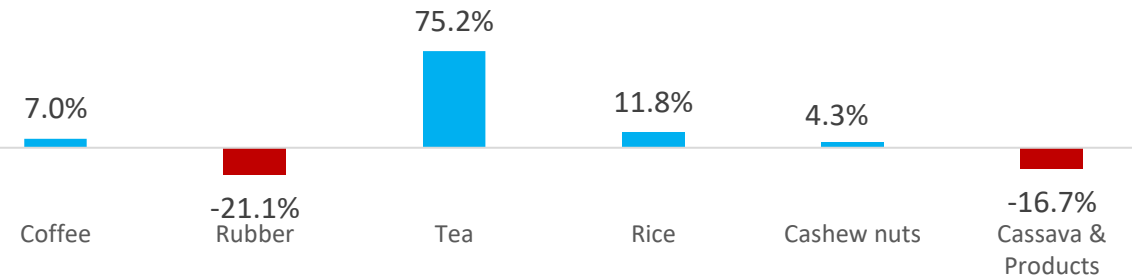
Key AFF product export value to China, Mar-2023



Changes in key AFF product export value to China in Mar-2023 compared to Feb-2022



Changes in average export value of key AFF products to China in Mar-2023 compared to Mar-2022



China's economy grows faster than forecast

The National Bureau of Statistics of China reported on April 18 that the country's GDP in the first quarter of 2023 reached 4.5%, marking the highest growth rate

since the first quarter of 2022. The growth rate surpassed experts' forecast of 4%.

China's retail sales in March rose by 10.6%, which is the highest increase since June 2021 and exceeded the expected growth rate of 7.4%. This can be attributed to the strong online

transactions. Investment in fixed assets in the first 3 months increased by 5.1% compared to the same period last year.

China's service sector also experienced growth, with an increase of 5.4% in the last quarter. The unemployment rate as of the end of March decreased

to 5.3%, which is higher than the pre-COVID-19 average of 5%.



Source: Dangcongsan.vn

China's ambition to replace USD with Yuan

Taking advantage of trade, China is now pushing to include the yuan in payments with major trading partners, building on its strength to challenge the dollar's dominance.

According to Bloomberg, in February and March 2023, the Yuan officially surpassed the US dollar to become the main currency traded in Russia.

According to SCMP, China is actively lobbying to make the yuan the currency in crude oil transactions with Middle Eastern countries.

Source: Tuoitre.vn

China injects 25 billion USD into banks but keeps the basic interest rate unchanged

In April 2023, the People's Bank of China (PBOC) provided 170 billion yuan (\$25 billion) to banks through medium-term lending (MLF). At the same time, keeping the interest rate

unchanged at 2.75%, maintaining stability in the 8th month. Previously, the PBOC reduced the reserve requirement ratio (RRR) for most banks to 0.25 percentage points, effective from March 27.

Source: Thoibaotaichinhvietnam.vn





Rice

Export volume and value to China, Mar-2023



Export results to China, Mar-2023

VALUE
109.1 mil. USD \$

↗ Increase **77.0%** compared to Feb-2023

↗ Increase **118.0%** compared to Mar-2022

↑ **73.0 mil. USD** more than the monthly average rate in 2022

❖ Accumulated 3 months of 2023 reaches 199.1 mil.USD, **46.0%** of total 2022

VOLUME
187.7 thousand tons

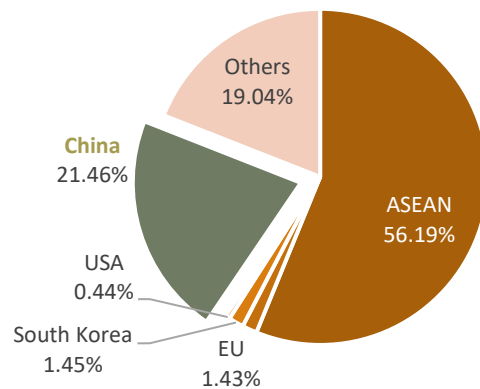
↗ Increase **78.5%** compared to Feb-2023

↗ Increase **94.9%** compared to Mar-2022

↑ **116.8 thousand tons** more than the monthly average rate in 2022

❖ Accumulated 3 months of 2023 reaches 340.4 thousand tons, **40.0%** of total 2022

Percentage of export value to China, Mar-2023



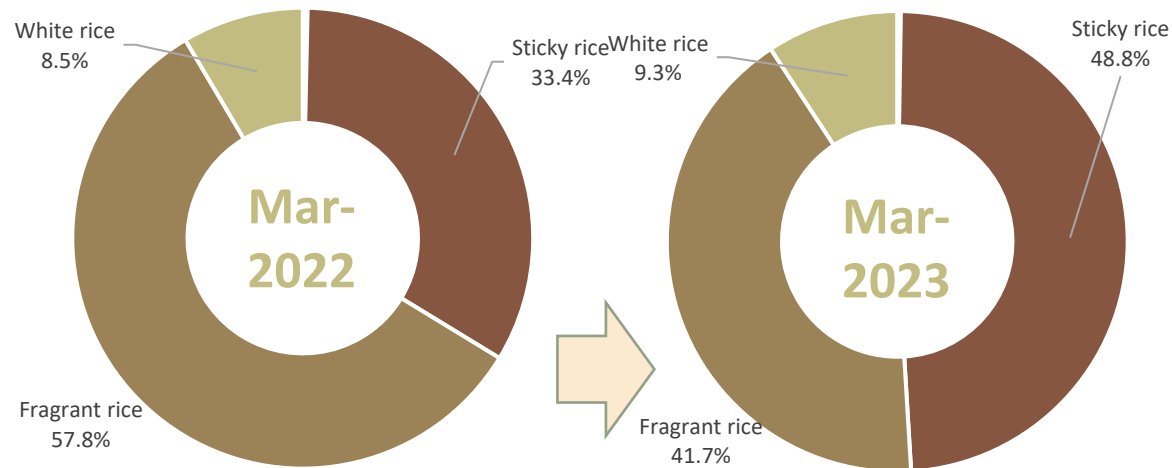
Changes in percentage of export value to China, Mar-2023



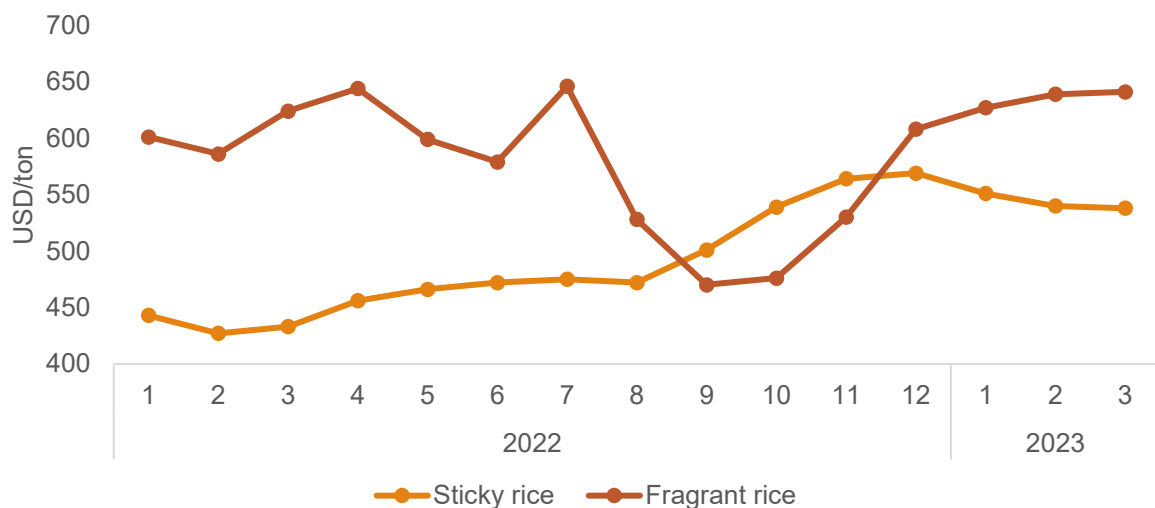


Rice

Structure of exports by products to China, Mar-2023



Average export rice price to China, Mar-2023



Export results to China, Mar-2023



Sticky rice

Value: **53.3** mil. USD

Increase **229%** compared to Feb-2023

Increase **217%** compared to Mar-2022

Fragrant rice

Value: **45.6** mil. USD

Increase **29%** compared to Feb-2023

Increase **57%** compared to Mar-2022

White rice

Value: **10.1** mil. USD

Increase **1%** compared to Feb-2023

Increase **136%** compared to Mar-2022

Sticky rice

The average export price in Mar-2023 is **538** USD/ton; **decrease 0.4%** compared to the previous month; and **increase 24%** compared to the same month of 2022.

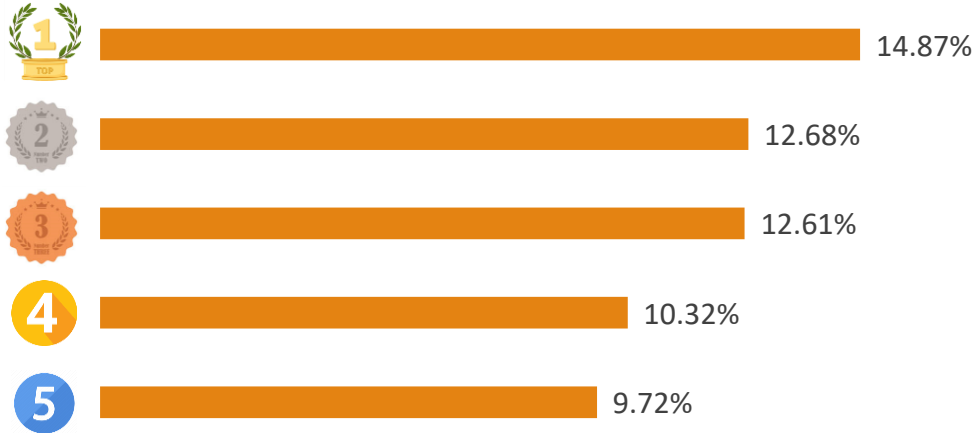
Fragrant rice

The average export price in Mar-2023 is **641** USD/ton; **increase 0.3%** compared to the previous month; and **increase 2.7%** compared to the same month of 2022.

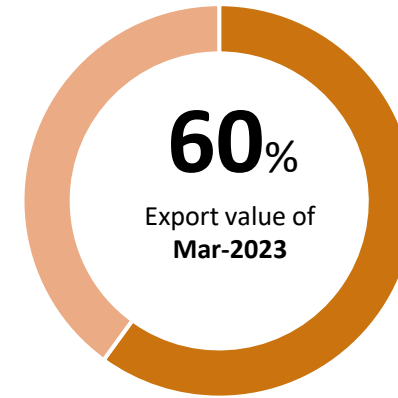


Rice

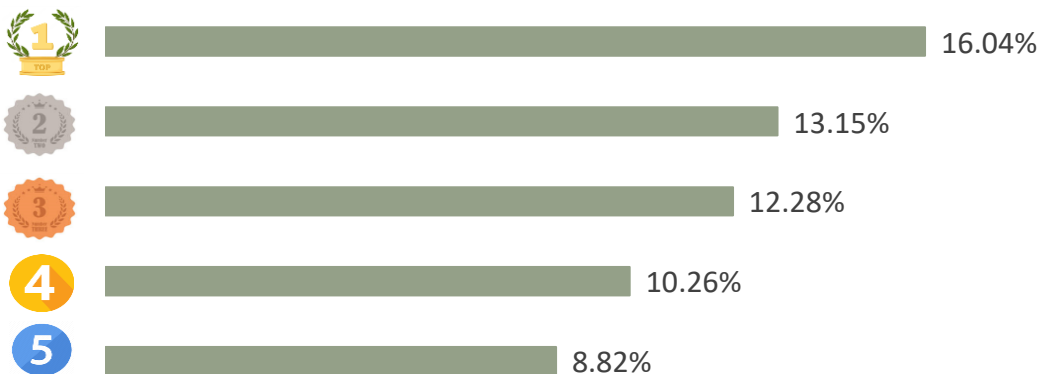
TOP 5 export enterprises by value to China, Mar-2023



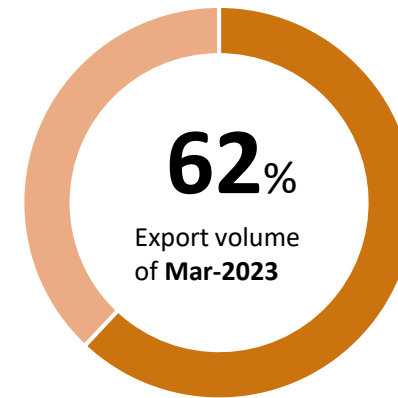
Value ratio of TOP 5 export enterprises to China, Mar-2023



TOP 5 export enterprises by volume to China, Mar-2023



Volume ratio of TOP 5 export enterprises to China, Mar-2023





Rice



SPOTLIGHTS

China has launched a big data platform for the entire rice industry chain. This move is expected to promote the digitization and informationization of the country's rice industry. China National Rice Research Institute (CNIRRI) directs the establishment of this platform, focusing on data generation, collection, storage, processing, analysis and data services related to the rice industry.

Source: Bnews

CNIRRI said the big data platform will periodically publish reports to improve capacity and service levels. Besides, the big data platform will also accurately connect end-users and provide services such as intelligent identification of pests, diseases, seed production, guidance, recovery and remote data analysis.

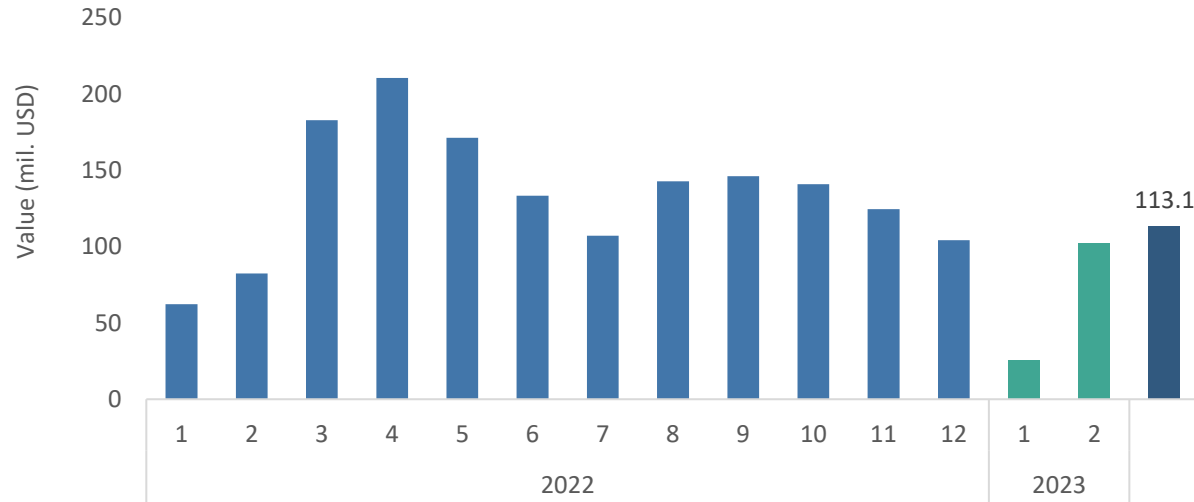
Source: Bnews





SEAFOOD

Export volume and value to China, Mar-2023



Export results to China, Mar-2023

VALUE
113.1 mil. USD



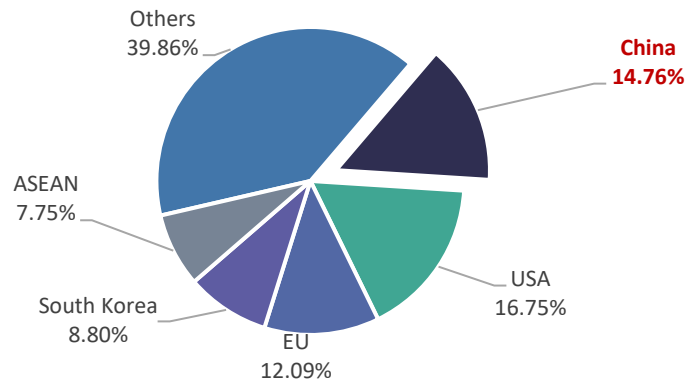
↗ Increase **11%** compared to Feb-2023

↘ Decrease **38.1%** compared to Mar-2022

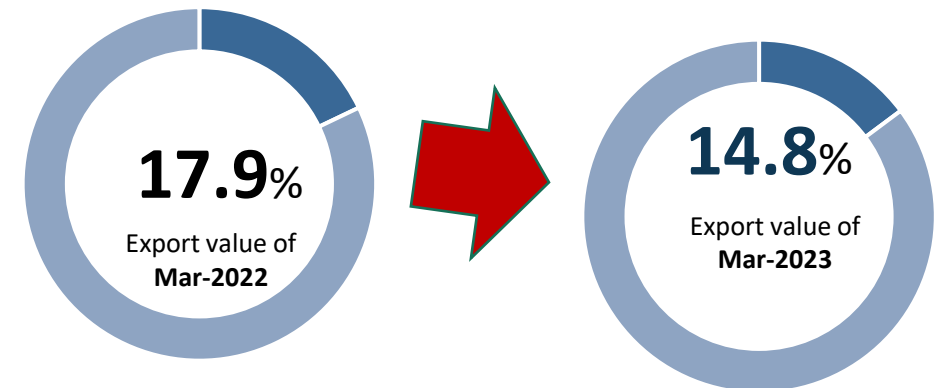
↘ **32 mil. USD** less than the monthly average of 2022

» Accumulated 3 months of 2023 reaches **240.9 mil. USD**, **15%** of total 2022

Percentage of export value to China, Feb-2023



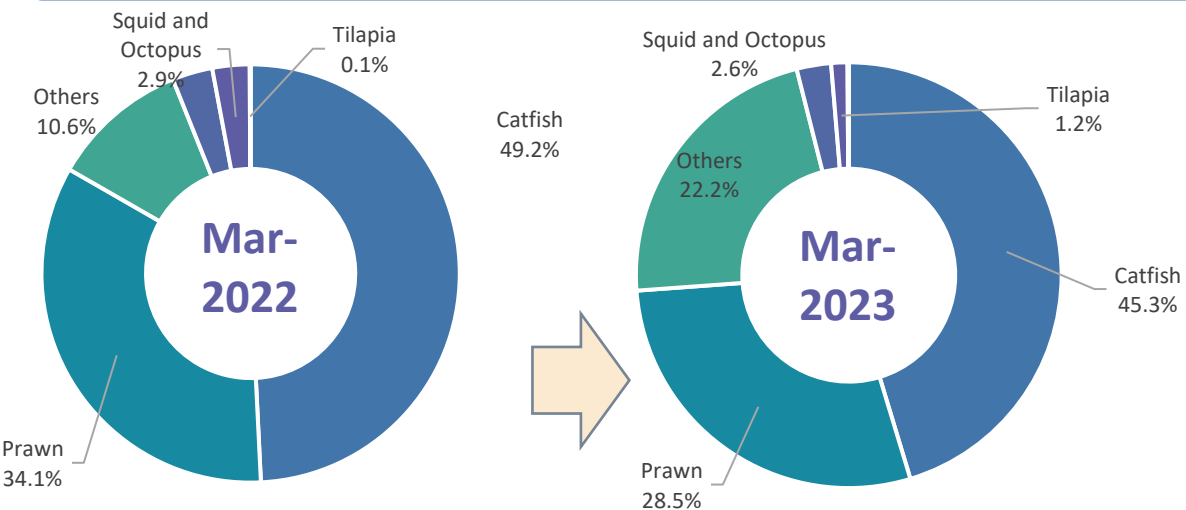
Changes in percentage of export value to China, Mar-2023



SEAFOOD



Structure of exports by products to China, Mar-2023



Seafood exports to China, Mar-2023



Catfish

Value: **51.3** mil. USD

Decrease **8.5%** compared to Feb-2023

Decrease **43.1%** compared to Mar-2022



Prawn

Value: **32.3** mil. USD

Increase **108.1%** compared to Feb-2023

Decrease **48.3%** compared to Mar-2022



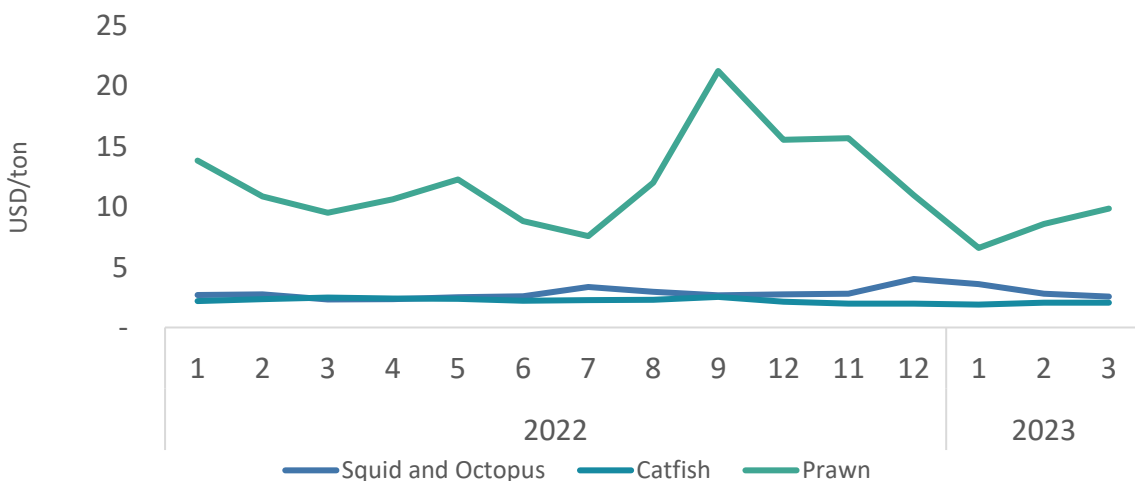
Squid and Octopus

Value: **3** mil. USD

Decrease **6.0%** compared to Feb-2023

Decrease **43.9%** compared to Mar-2022

Average export seafood price to China, Mar-2023



Squid and Octopus

The average export price in Mar-2023 is **2.6** USD/kg; decrease **8.3%** compared to the previous month; and **Increase 10.9%** compared to the same month of 2022.

Catfish

The average export price in Mar-2023 is **2.1** USD/kg; **Increase 0.4%** compared to the previous month; and decrease **17%** compared to the same month of 2022.

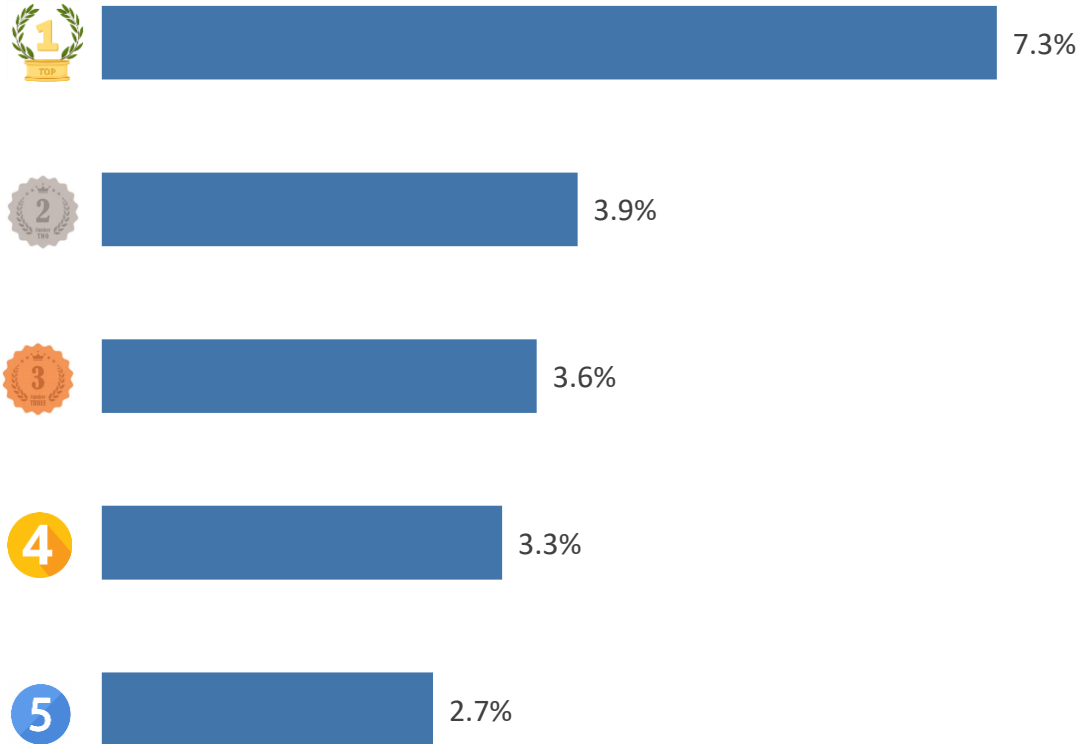
Prawn

The average export price in Mar-2023 is **9.8** USD/kg; **increase 14.8%** compared to the previous month; and **increase 3.6%** compared to the same month of 2022.

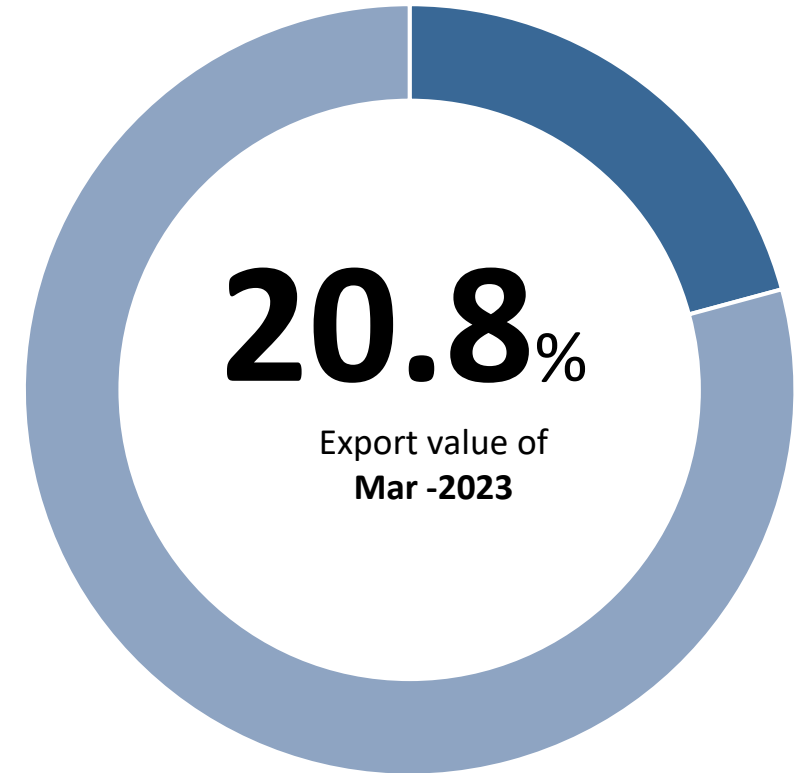


SEAFOOD

TOP 5 export enterprises by value to China, Mar-2023



Value ratio of TOP 5 export enterprises to China, Mar-2023





SPOTLIGHTS

01

China promotes offshore aquaculture

The Yantai city government recently said it would build 50 deep-water aquaculture areas within the next five years. The plan aims to build Yantai a "world-class" city in aquaculture production and technology. Offshore aquaculture also receives great support from the government.

Source: VASEP (4/2023)

02

China's shrimp imports to top 1m metric tons in 2023

Gorjan Nikolik, chief seafood analyst at Rabobank, said that China is expected to import 1 million tons of shrimp, worth \$7 billion by 2023. The reason is that consumer demand is trending up, while consumption is increasing. High input material prices and disease caused domestic shrimp production to decrease.

Source: VASEP (4/2023)

03

Fresh and live products account for 1/3 of the value of imported seafood

In the first two months of 2023, China imported over 561 thousand tons of seafood, worth nearly 2.7 billion USD, down 3% over the same period last year. Of which, fresh/live/chilled seafood alone reached nearly 48 thousand tons, worth 887 mil. USD, accounting for 33% of the total value of seafood imports of this country.

Source: VASEP (4/2023)





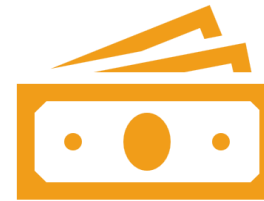
FRUITS & VEGETABLES (EXPORT)

Export volume and value to China, Mar-2023



Export results to China, Mar-2023

VALUE



256.3

mil. USD

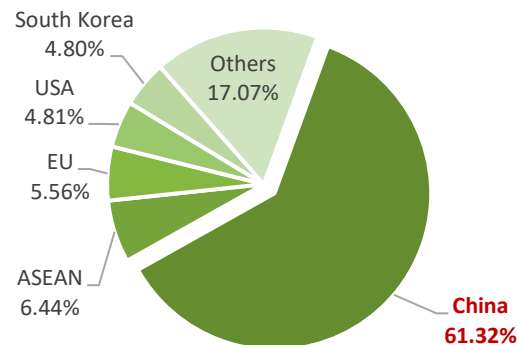
Increase **41.1%** compared to Feb-2023

Increase **29.9%** compared to Mar-2022

129 mil. USD more than the monthly average rate in 2022

Accumulated 3 months of 2023 reaches **576.4 mil. USD, 37.7%** of total 2022

Percentage of export value to China, Feb-2023



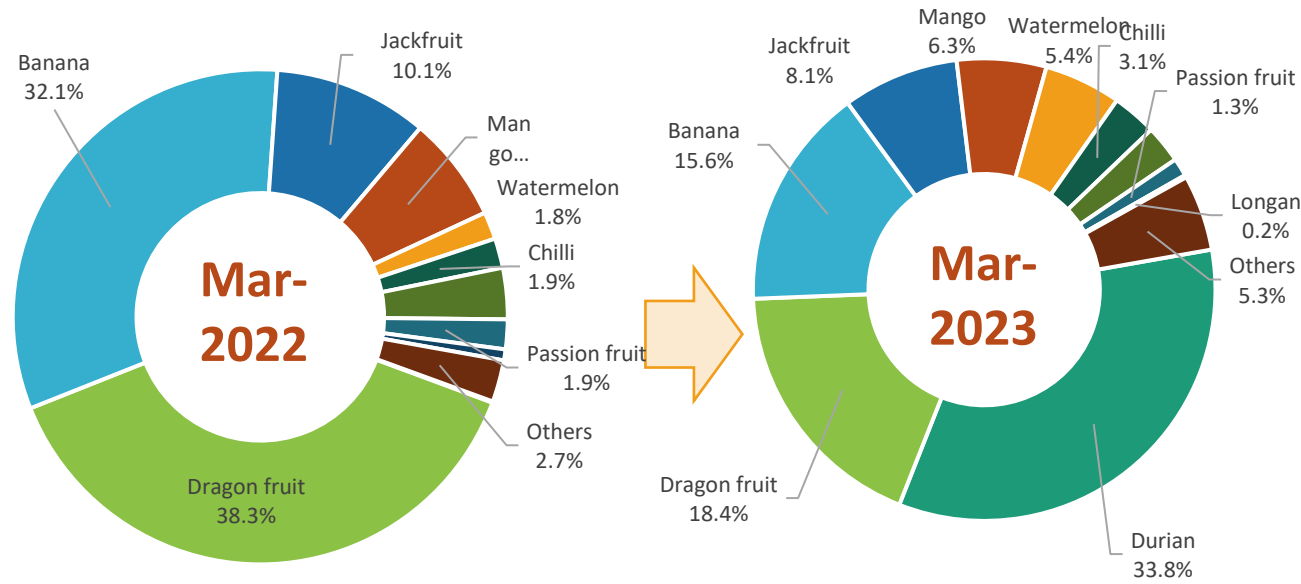
Changes in percentage of export value to China, Mar-2023





FRUITS & VEGETABLES (EXPORT)

Structure of exports by products to China, Mar-2023



Export results of some main products to China, Mar-2023



Durian

Value: **86.5** mil. USD

Increase **233.7%** compared to Feb-2023

484 times compared to Mar-2022



Dragon fruit

Value: **47.1** mil. USD

Decrease **0.1%** compared to Feb-2023

Decrease **37.7%** compared to Mar-2022



Banana

Value: **39.9** mil. USD

Increase **2.1%** compared to Feb-2023

Decrease **37.0%** so compared to Mar-2022



Jackfruit

Value: **20.9** mil. USD

Increase **15.7%** compared to Feb-2023

Increase **4.9%** compared to Mar-2022



Mango

Value: **16.0** mil. USD

Increase **25.6%** compared to Feb-2023

Increase **17.6%** compared to Mar-2022



Watermelon

Value: **13.8** mil. USD

Increase **43.9%** compared to Feb-2023

Increase **291.1%** compared to Mar-2022



Chilli

Value: **8.0** mil. USD

Increase **367.9%** compared to Feb-2023

Increase **109.9%** compared to Mar-2022



Passion fruit

Value: **3.2** mil. USD

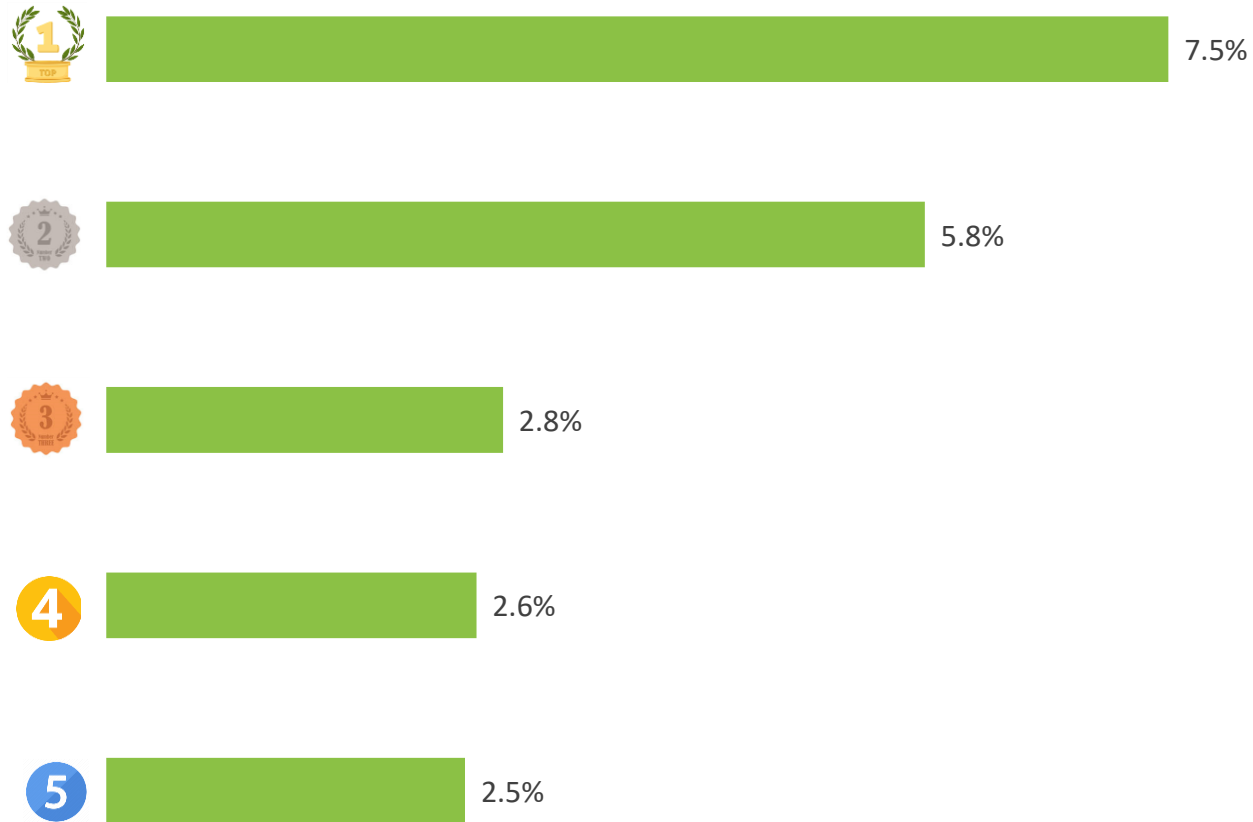
Increase **9.1%** compared to Feb-2023

Decrease **15.3%** compared to Mar-2022

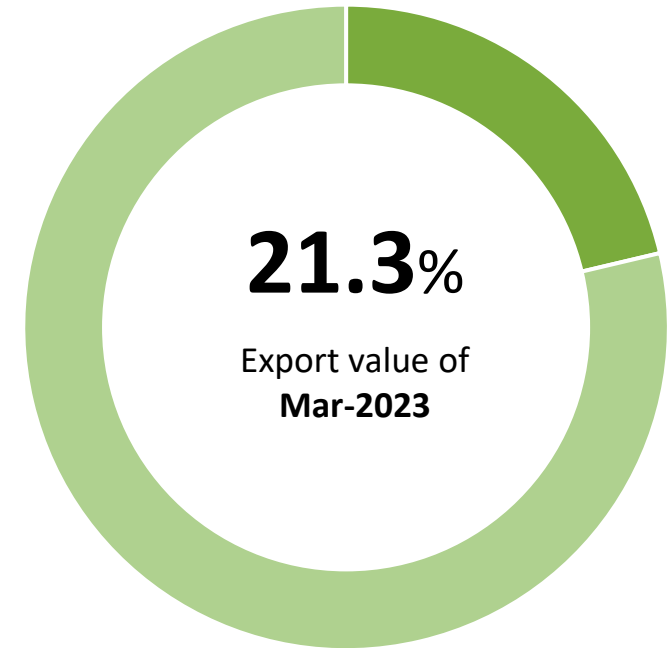


FRUITS & VEGETABLES (EXPORT)

TOP 5 export enterprises by value to China, Mar-2023



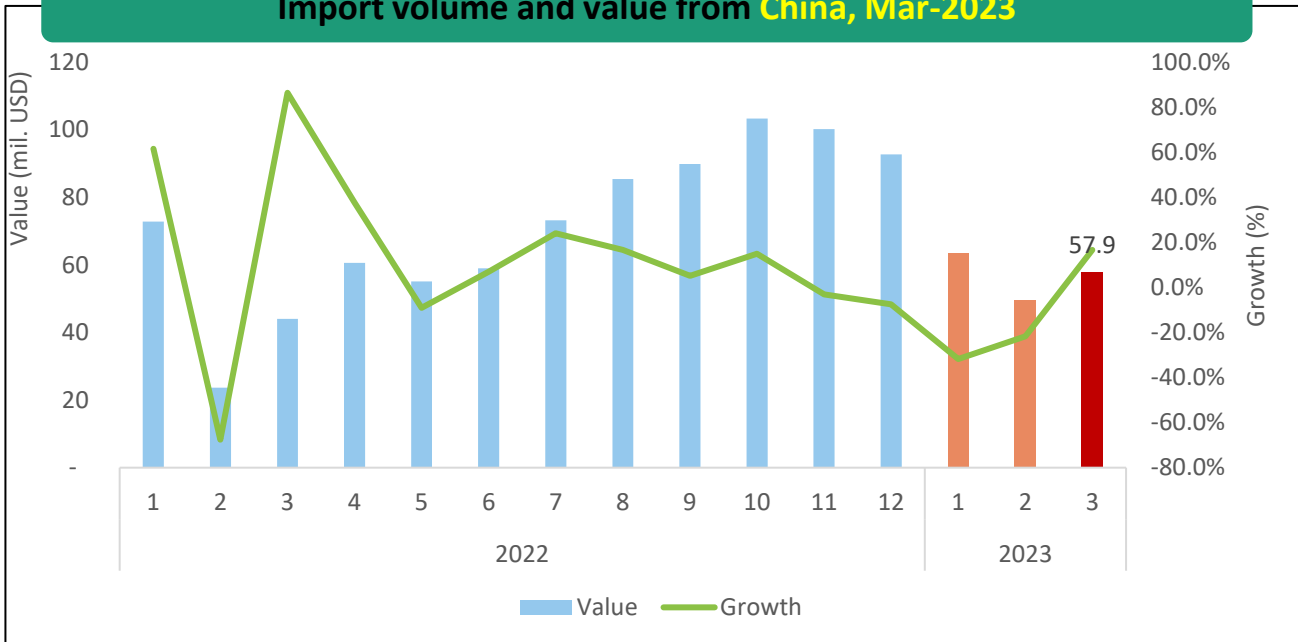
Value ratio of TOP 5 export enterprises to China, Mar-2023





FRUITS & VEGETABLES (IMPORT)

Import volume and value from China, Mar-2023



Import results from China, Mar-2023

KIM NGÁCH



57.9

mil. USD

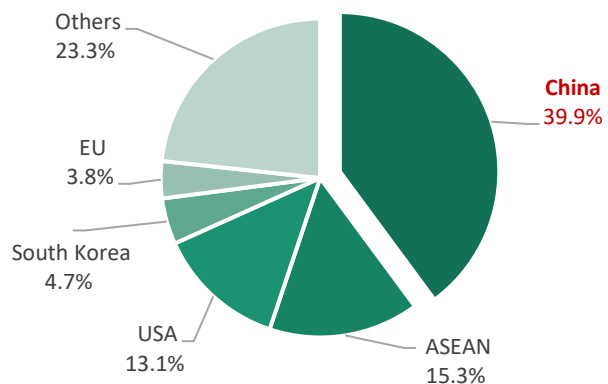
Increase **16.7%** compared to Feb-2023

Increase **31.4%** compared to Mar-2022

13.6 mil. USD less than the monthly average rate in 2022

Accumulated 3 months of 2023 reaches **170.9** mil. USD, **19.9%** of total 2022

Percentage of import value from China, Mar-2023



Changes in percentage of import value from China, Mar-2023

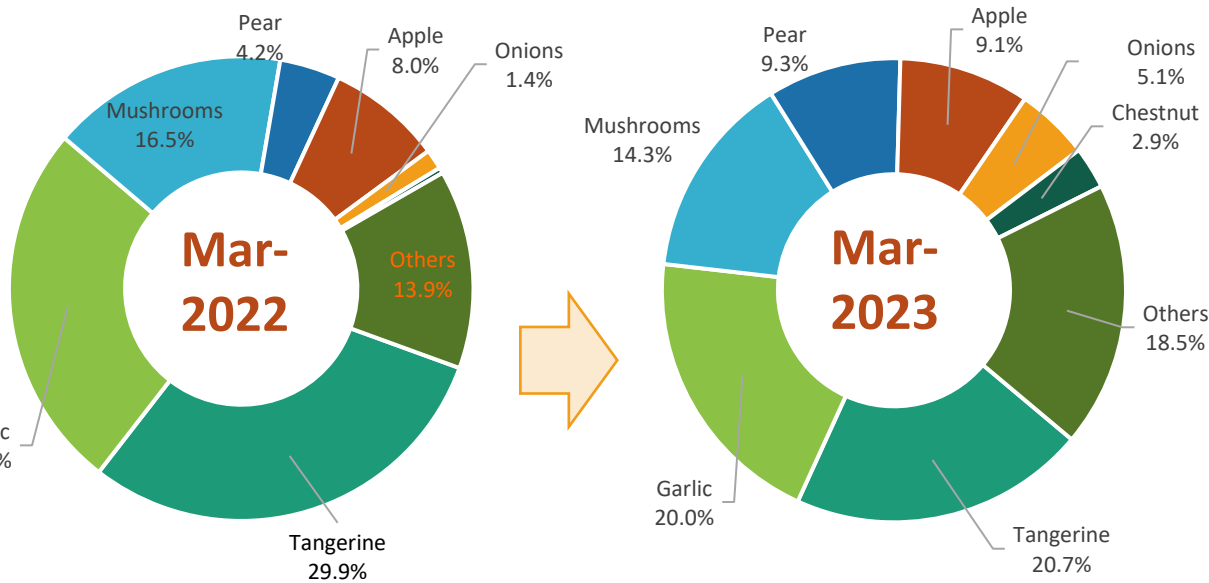




FRUITS & VEGETABLES (IMPORT)

Structure of imports by products from China, Mar-2023

Import results of some main products from China, Mar-2023



Tangerine

Value: **12.0** mil. USD
 Increase **42.3%** compared to Feb-2023
 Decrease **9.2%** compared to Mar-2022



Garlic

Value: **11.6** mil. USD
 Increase **13.7%** compared to Feb-2023
 Increase **2.1%** compared to Mar-2022



Mushrooms

Value: **8.3** mil. USD
 Decrease **8.3%** compared to Feb-2023
 Increase **14.1%** compared to Mar-2022



Pear

Value: **5.4** mil. USD
 Decrease **112.8%** compared to Feb-2023
 Increase **192.1%** compared to Mar-2022



Apple

Value: **5.3** mil. USD
 Decrease **10.4%** compared to Feb-2023
 Increase **49.3%** compared to Mar-2022



Onions

Value: **3.0** mil. USD
 Increase **4.4%** compared to Feb-2023
 Increase **381.7%** compared to Mar-2022



Chestnut

Value: **1.7** mil. USD
 Decrease **12.2%** compared to Feb-2023
 Increase **875.8%** compared to Mar-2022



01

China allowed the import of jackfruit from Malaysia from April 11, 2023. Malaysia became the third country allowed to export jackfruit to China after Thailand and Vietnam.

Source: Guojiguoshu.com

02

According to China's Ministry of Agriculture and Rural Affairs, the cold front in early April caused temperatures to plummet across northern China, which could affect the output of some fruit trees such as pear, peach, citrus, apple, grape and vegetables.

Source : Bloomberg.ca

02

JD Fresh (China) will buy Thai fruit worth 1 billion CNY (145.5 mil. USD) over the next two years. JD Fresh is implementing liquid nitrogen freezing technology right after harvest to better ensure the quality of the fruit. Fruit imported into China will be transported by cold chain throughout the entire journey and delivered to Chinese consumers within an hour of ordering through JD's shopping service.

Source : jdcorporateblog.com

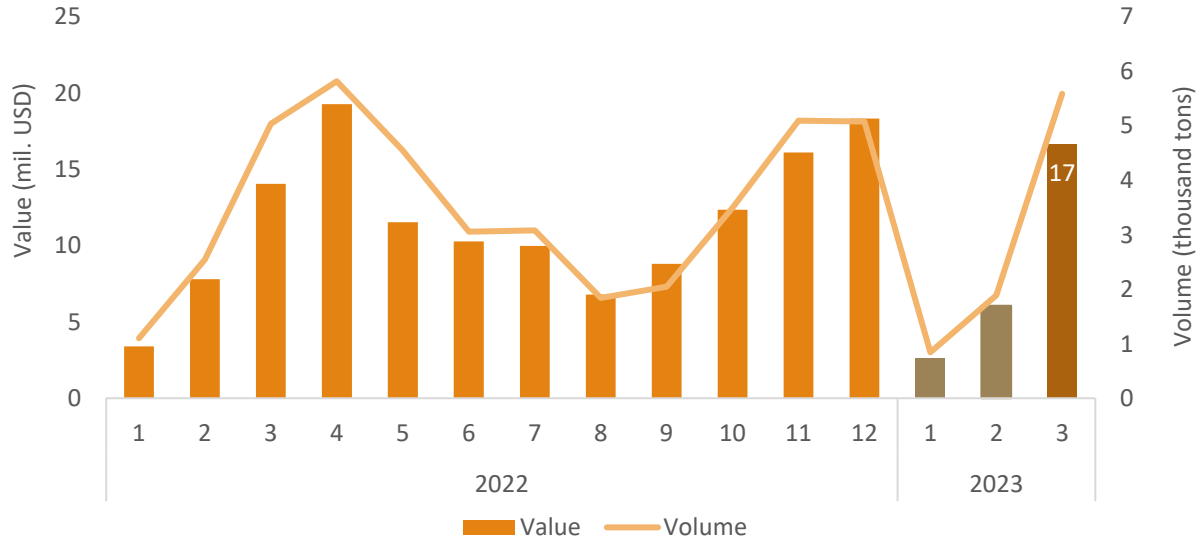


Tin liên quan



COFFEE

Export volume and value to China, Mar-2023



Export results to China, Mar-2023

VALUE

16.7 mil. USD

↗ Increase **174%** compared to Feb-2023

↗ Increase **18.8%** compared to Mar-2022

↗ **5.1 mil. USD** more than the monthly average of 2022

❖ Accumulated 3 months of 2023 reaches 25.4 mil.USD, **18.3%** of total 2022

VOLUME

5.6 thousand tons

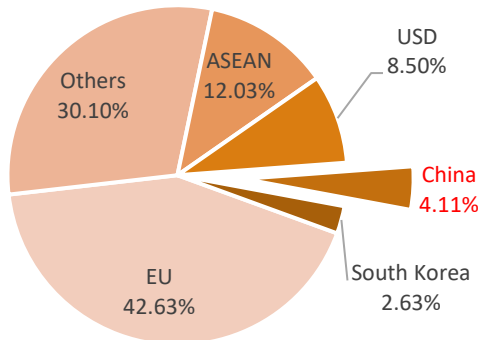
↗ Increase **195%** compared to Feb-2023

↗ Increase **11%** compared to Mar-2022

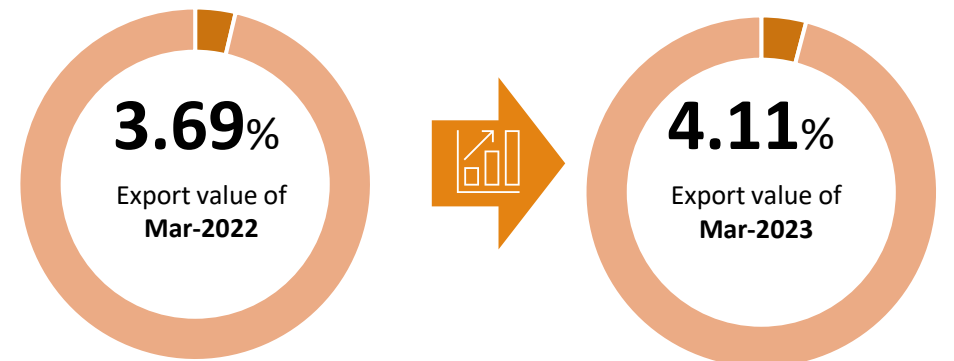
↗ **2 thousand tons** more than the monthly average of 2022

❖ Accumulated 3 months of 2023 reaches 8.3 thousand tons, **19.5%** of total 2022

Percentage of export value to China, Mar-2023



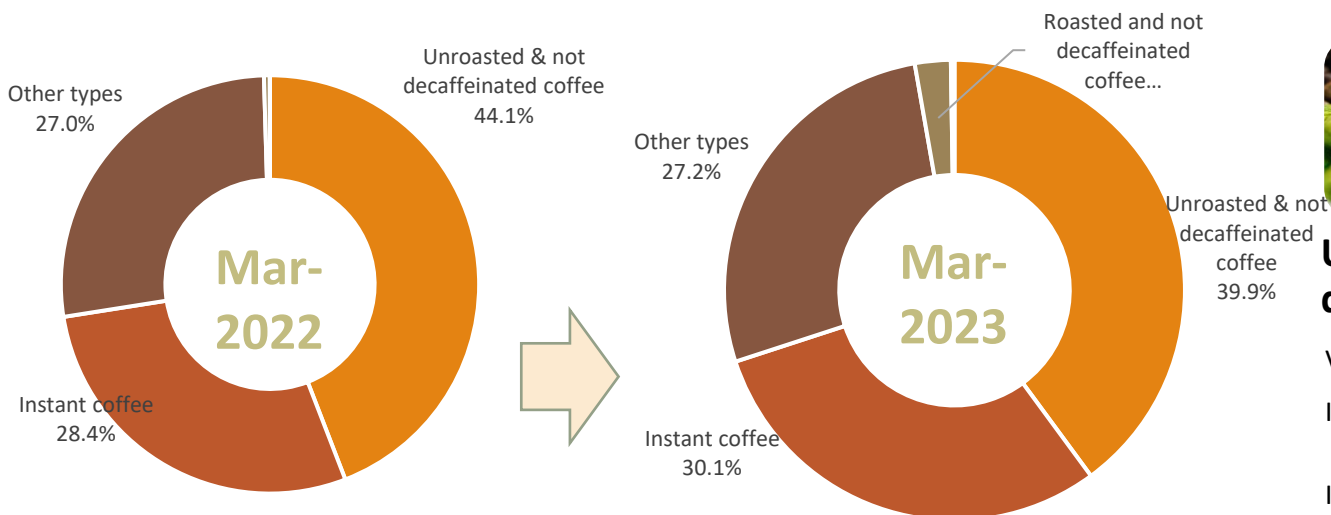
Changes in percentage of export value to China, Mar-2023



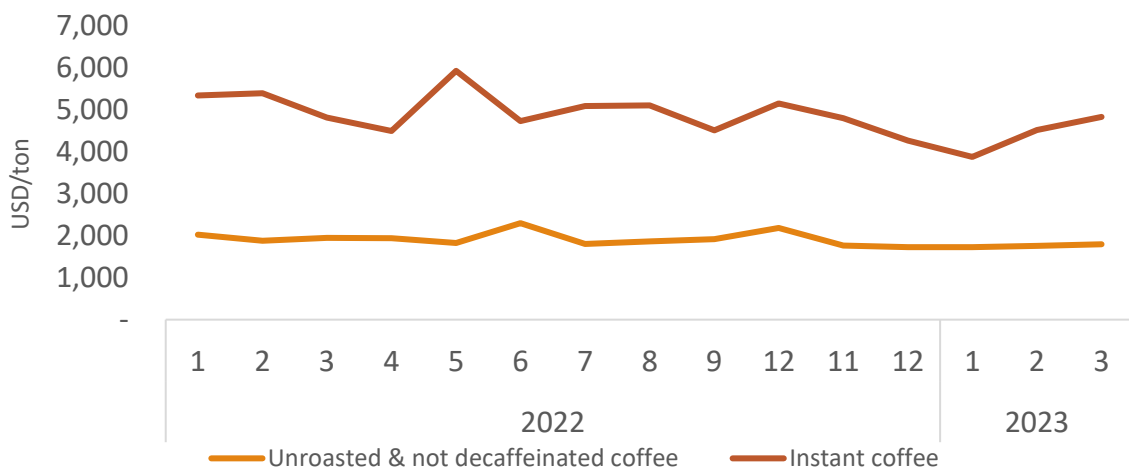


COFFEE

Structure of exports by products to China, Mar-2023



Average export price to China, Mar-2023



Export results to China, Mar-2023



Unroasted & not decaffeinated coffee

Value: **6.5** mil. USD

Increase **276%** compared to Feb-2023

Increase **7.4%** compared to Mar-2022



Instant coffee

Value: **5** mil. USD

Increase **95.5%** compared to Feb-2023

Increase **25.9%** compared to Mar-2022



Other types

Value: **4.5** mil. USD

Increase **250%** compared to Feb-2023

Increase **19.8%** compared to Mar-2022

Instant coffee

The average export price in Mar-2023 is **4.817** USD/ton; Increase **6.9%** compared to the previous month; và Increase **0.9%** compared to the same month of 2022.

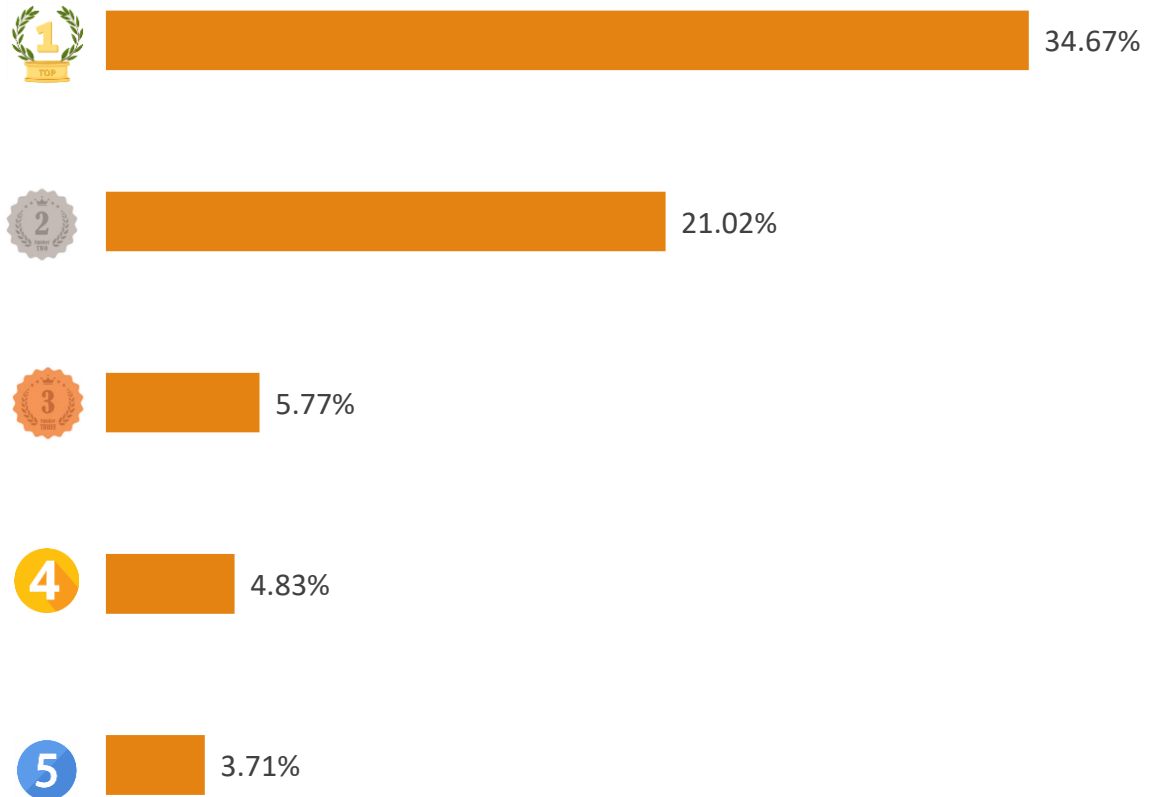
Unroasted & not decaffeinated coffee

The average export price in Mar-2023 is **1.792** USD/ton; Increase **1.92%** compared to the previous month; and decrease **7.91%** compared to the same month of 2022.

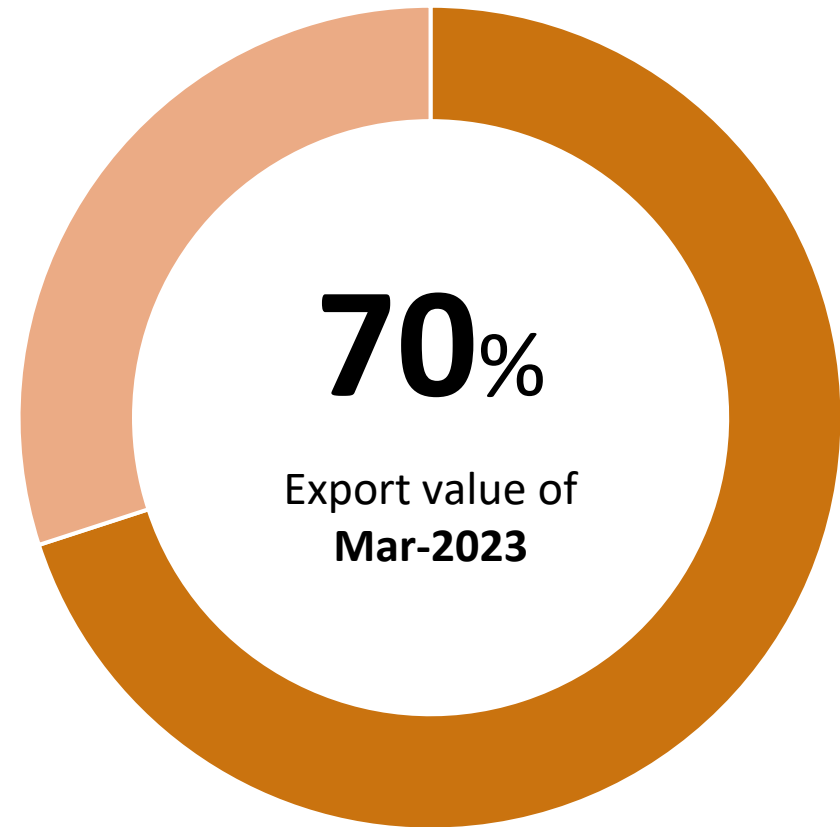


COFFEE

TOP 5 export enterprises by value to China, Mar-2023



Value ratio of TOP 5 export enterprises to China, Mar-2023





01

In March, China's green coffee production Increase compared to the same month of 2022

In March 2023, China's green coffee production reached 10,200 tons, Increase 0.99% compared to the same month of 2022 but down 28.67% compared to February 2023. In which, the coffee output of Yunnan province reached 4,700 tons, Bao Son reached 2,400 tons.

The average price of green coffee in March 2023 in Yunnan market reached 92,000 VND/kg, down 8.8% compared to March 2022 but Increase 3% over the previous month.

Source: farmchina.org.cn (4/2023)

02

China imported nearly 5.5 thousand tons of green coffee in Feb-2023

According to statistics of China Customs, in February 2023, China imported 5,476.4 tons of green coffee worth 25,457 mil. USD. In which, imported roasted and ground coffee reached 989.7 tons, worth 14,289 mil. USD. Regarding exports, in February 2023, China's export of green coffee reached 2,003.6 tons, worth 7,284 mil. USD. In which, the export of roasted and ground coffee reached 65.9 tons, worth 511,000 USD.

Source: farmchina.org.cn (4/2023)





CASHEW NUTS

Export volume and value to China, Mar-2023



Export results to China, Mar-2023

VALUE

43.6 mil. USD

↗ Increase **105%** compared to Feb-2023

↗ Increase **125%** compared to Mar-2022

↑ **6.17 mil. USD** more than the monthly average rate in 2022

❖ Accumulated 3 months of 2023 reaches 75.18 mil.USD, **16.7%** of total 2022

VOLUME

6,502 tons

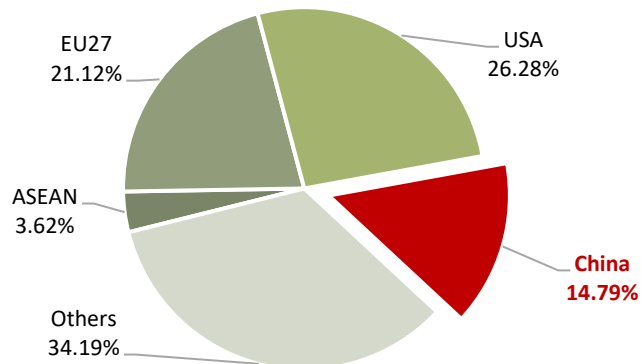
↗ Increase **92%** compared to Feb-2023

↗ Increase **116%** compared to Mar-2022

↑ **93 tons** more than the monthly average rate in 2022

❖ Accumulated 3 months of 2023 reaches **11,616 tons**, **15.1%** of total 2022

Percentage of export value to China, Feb-2023



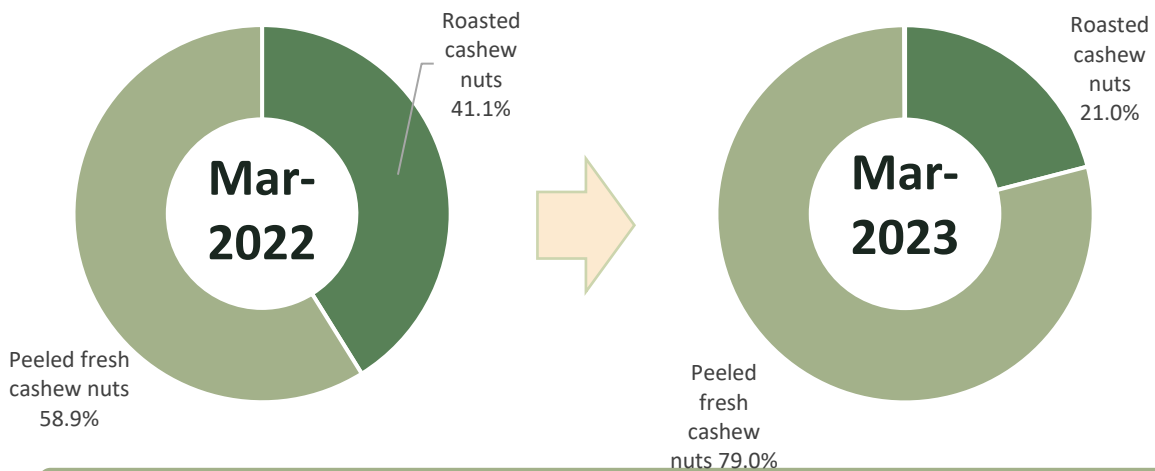
Changes in percentage of export value to China, Mar-2023



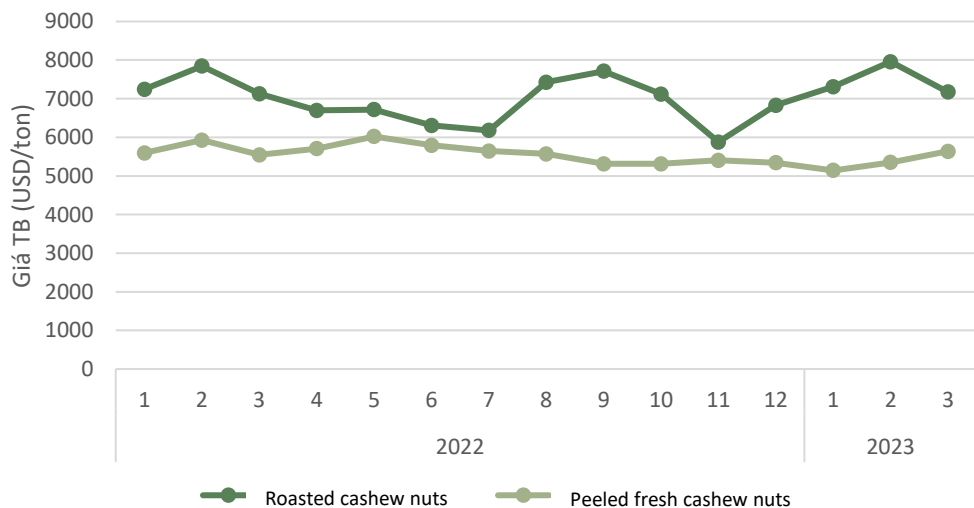


CASHEW NUTS

Structure of exports by products to China, Mar-2023



Average export price to China, Mar-2023



Export results to China, Mar-2023



Peeled fresh cashew nuts

Value: **25.804** mil. USD

Increase **73.39%** compared to Feb-2023

Increase **9.22%** compared to Mar-2022



Roasted cashew nuts

Value: **18.032** mil. USD

Increase **182%** compared to Feb-2023

Increase **187%** compared to Mar-2022

Peeled fresh cashew nuts

The average export price in Mar-2023 is **5637** USD/ton; **Increase 5.4%** compared to the previous month; and **Increase 1.6%** compared to the same month of 2022.

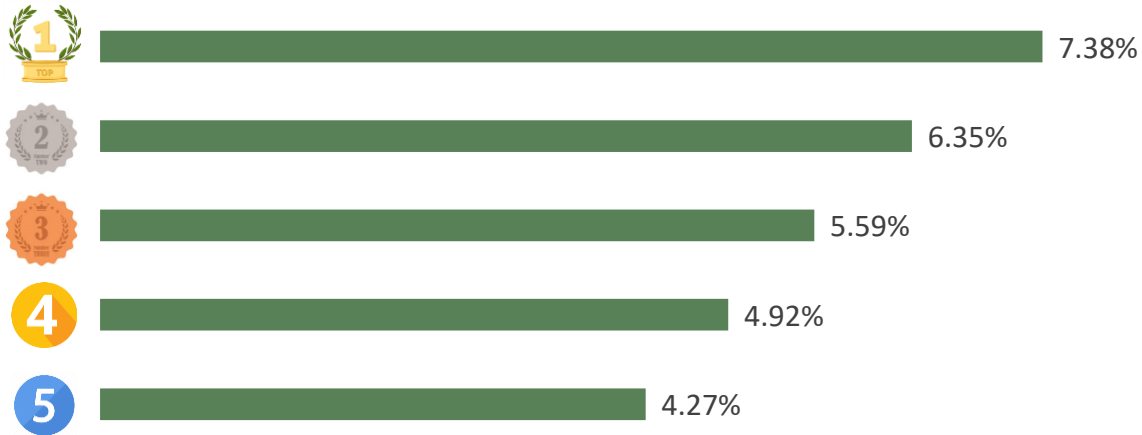
Roasted cashew nuts

The average export price in Mar-2023 is **7.173** USD/ton; **decrease 9.8%** compared to the previous month; and **Increase 0.7%** compared to the same month of 2022.

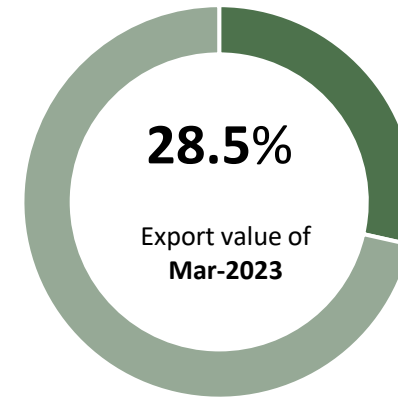


CASHEW NUTS

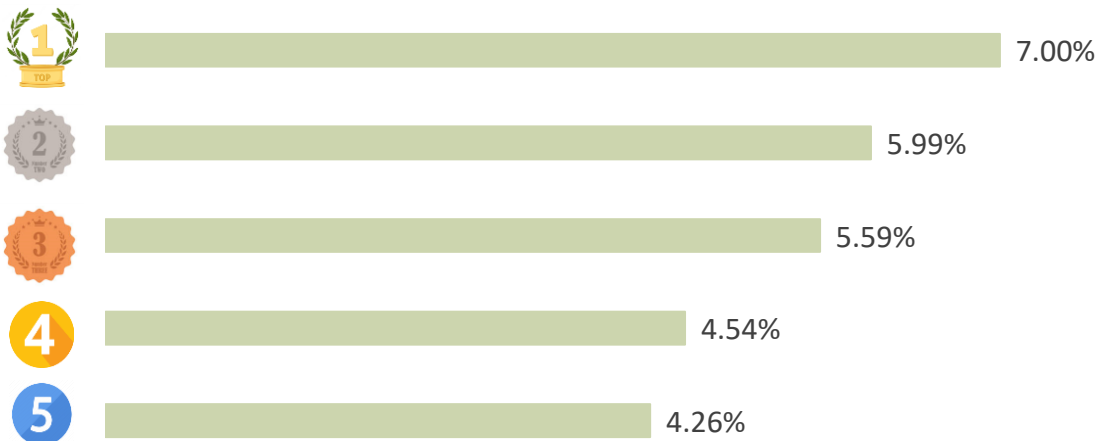
TOP 5 export enterprises by value to China, Mar-2023



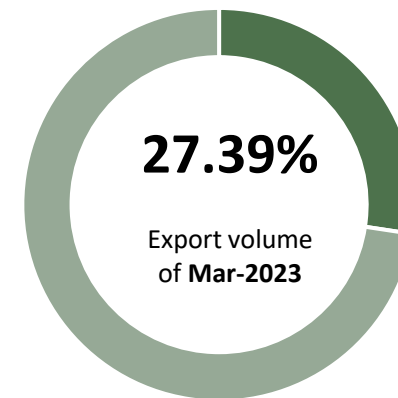
Value ratio of TOP 5 export enterprises to China, Mar-2023



TOP 5 export enterprises by volume to China, Mar-2023



Volume ratio of TOP 5 export enterprises to China, Mar-2023





CASHEW NUTS

SPOTLIGHTS



In the first 2 months of 2023, cashew nuts exports to many markets decreased, but exports to China and the United Arab Emirates increased by 3 digits compared to the same month of 2022.

According to China Customs, in the first 2 months of 2023, China imported cashew nuts with 19.42 mil. USD, down 25% compared to the same month of 2022. Generally in the first 2 months of 2023, China reduced the import of Cashew nuts from Vietnam, but Increase strongly imported from sources in Africa such as Ivory Coast, Togo, Tanzania, Benin.



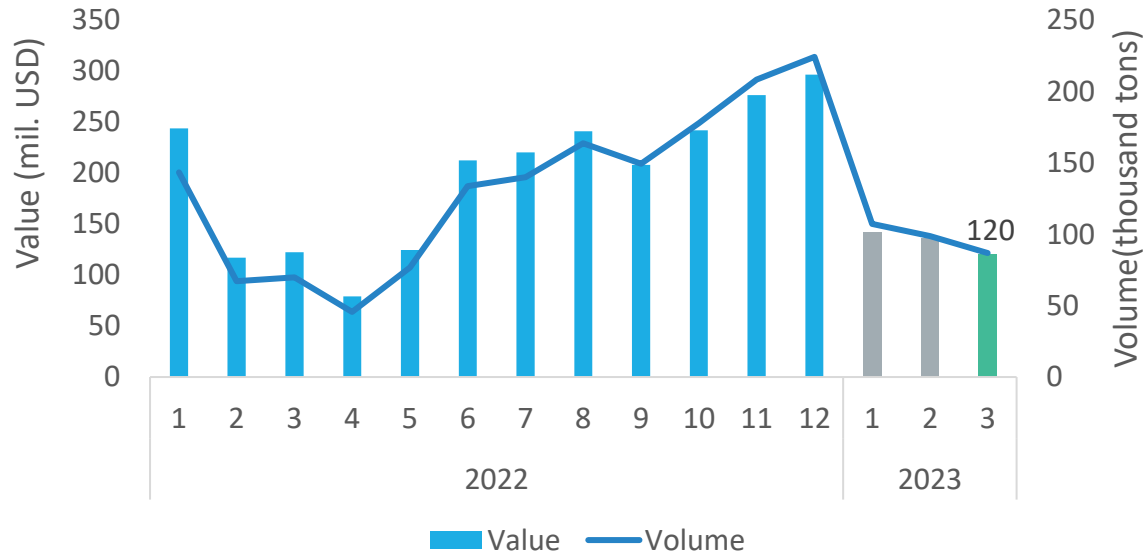
Tin liên quan

Source: congthuong.vn (04/2023)



RUBBER

Export volume and value to China, Mar-2023



Export results to China, Mar-2023

VALUE
120 mil. USD

⬇️ Decrease **11.6%** compared to Feb-2023

⬇️ Decrease **1.94%** compared to Mar-2022

⬇️ **78.7 mil. USD** less than the monthly average rate in 2022
 ❖ Accumulated 3 months of 2023 reaches 397.3 mil.USD, **16.7%** of total 2022

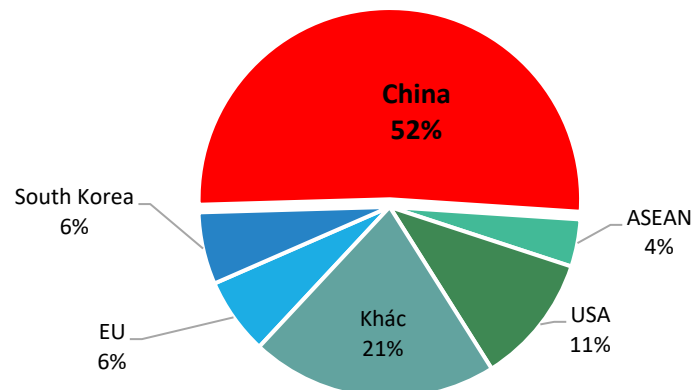
VOLUME
87 thousand tons

⬇️ Decrease **12.12%** compared to Feb-2023

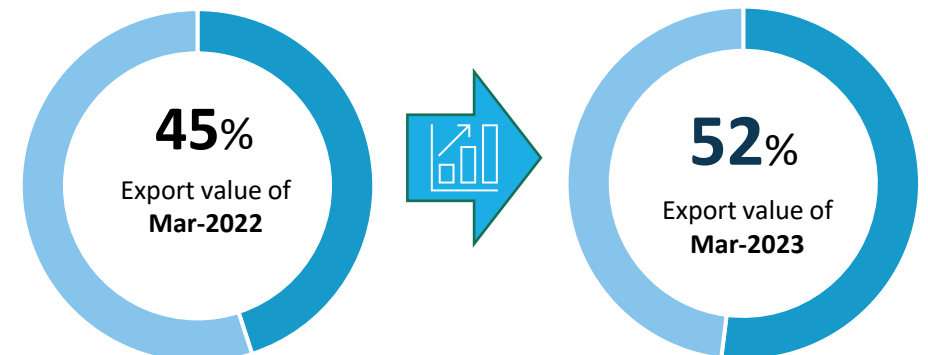
⬆️ Increase **24.36%** compared to Mar-2022

⬇️ **46.5 thousand tons** less than the monthly average rate in 2022
 ❖ Accumulated 3 months of 2023 reaches 292.8 thousand tons, **18.3%** of total 2022

Percentage of export value to China, Mar-2023

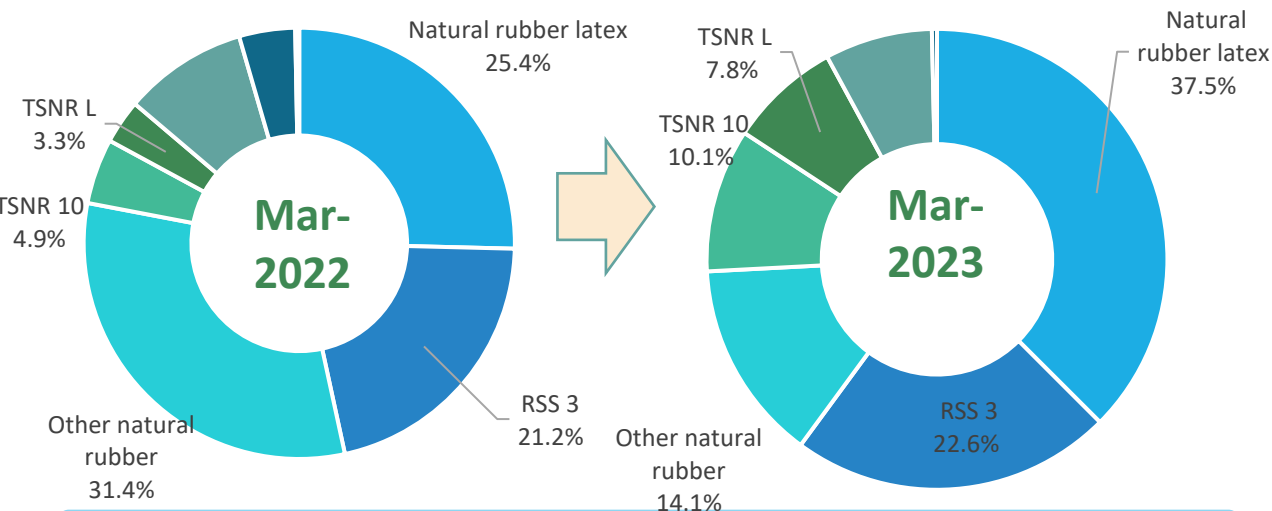


Changes in percentage of export value to China, Mar-2023

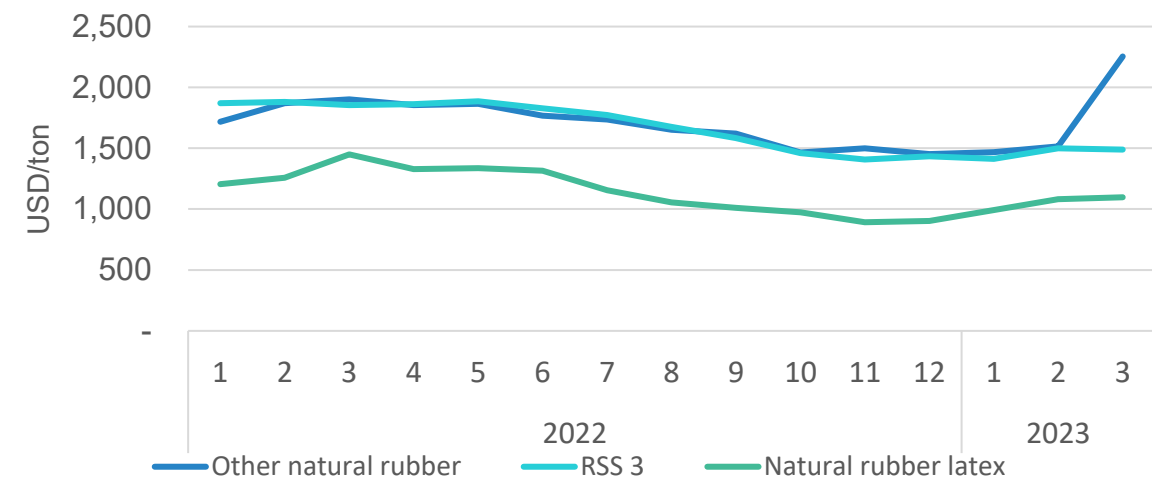


RUBBER

Structure of exports by products to China, Mar-2023



Average export price to China, Mar-2023



Export results to China, Mar-2023



Natural rubber latex

Value: **3.45** mil. USD

Decrease **32.3%** compared to Feb-2023

Increase **nhệ 0.3%** compared to Mar-2022



RSS 3

Value: **2.08** mil. USD

Decrease **44.3%** compared to Feb-2023

Decrease **27.9%** compared to Mar-2022



Other natural rubber

Value: **1.3** mil. USD

Decrease **24.8%** compared to Feb-2023

Decrease **69.6%** compared to Mar-2022

Natural rubber latex

The average export price in Mar-2023 is **1.096** USD/ton; **Increase 1.3%** compared to the previous month; and **decrease 24.3%** compared to the same month of 2022.

RSS 3

The average export price in Mar-2023 is **1.490** USD/ton; **decrease 0.7%** compared to the previous month; and **decrease 19.7%** compared to the same month of 2022.

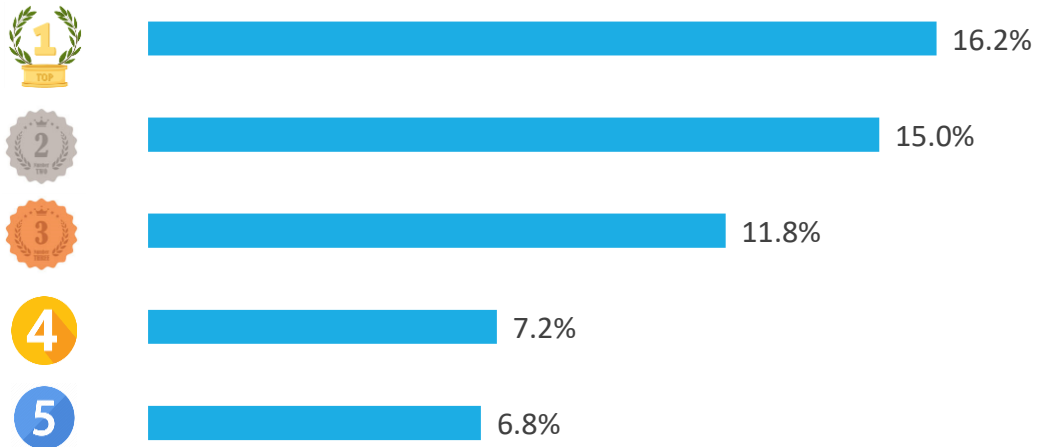
Other natural rubber

The average export price in Mar-2023 is **2.254** USD/ton; **Increase 48.75%** compared to the previous month; and **increase 22.5%** compared to the same month of 2022.

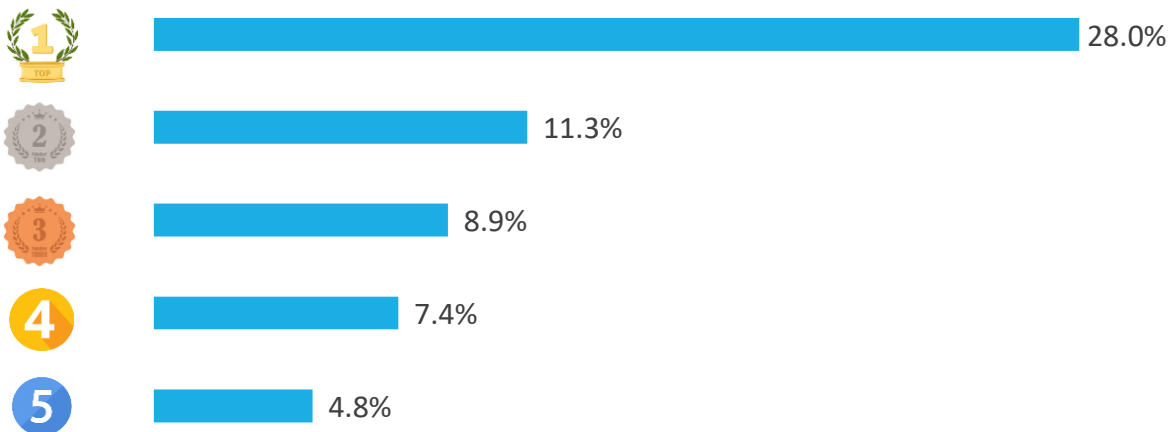


RUBBER

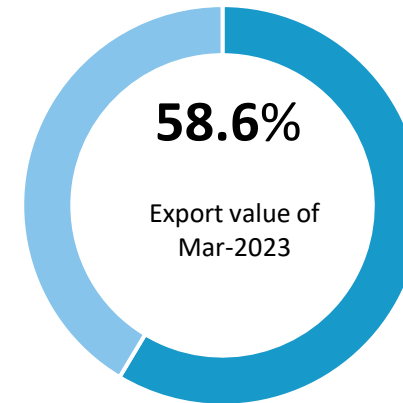
TOP 5 export enterprises by value to China, Mar-2023



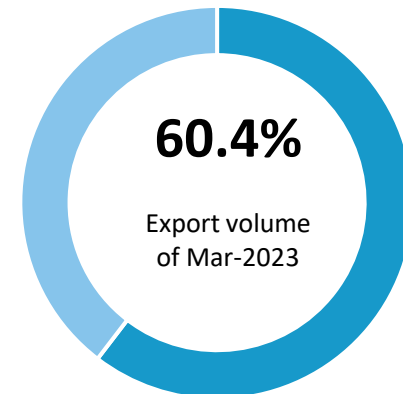
TOP 5 export enterprises by volume to China, Mar-2023



Value ratio of TOP 5 export enterprises to China, Mar-2023



Volume ratio of TOP 5 export enterprises to China, Mar-2023





RUBBER



Tin liên quan

SPOTLIGHTS

According to China Customs, in March, China imported a total of 598.2 thousand tons of natural rubber (including latex and mixed rubber), increase 3.5% over the previous month and Increase 11.75% over the same period last year. In the first quarter of 2023, China imported a total of 1.7253 million tons of natural rubber (including latex and mixed rubber), an increase of 12.46% over the same period last year.

<http://www.cnraw.org.cn/>

In April 2023, the US Department of Commerce conducted a review of the "double reverse" tax rate on tires imported from China. The tariffs effective from 2019 cover truck and bus tires made in China. This is the 5th anti-dumping case against Chinese tires this year.

<http://www.cnraw.org.cn/>

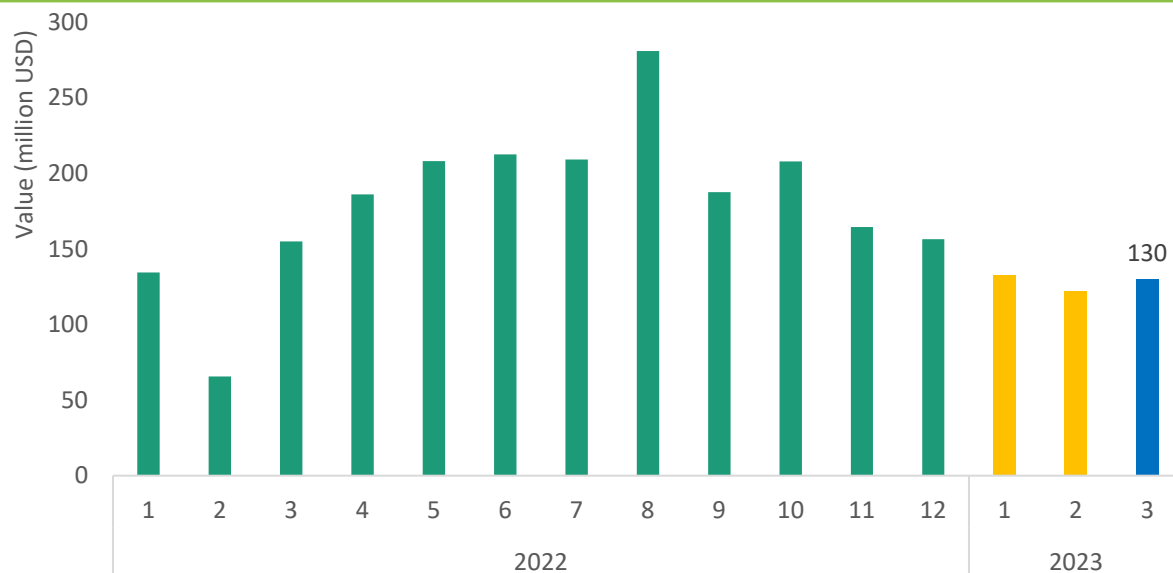
In March, China produced 2.584 million cars and sold 2.451 million cars, marking a 27.2% and 24% increase respectively from the previous month. These figures also represent a 15.3% and 9.7% increase respectively from the same period last year, according to the China Association of Automobile Manufacturers.

<http://futures.jrj.com.cn/>



WOOD & WOODEN PRODUCTS

Export volume and value to China, Mar-2023



Export results to China, Mar-2023

VALUE



130

mil. USD

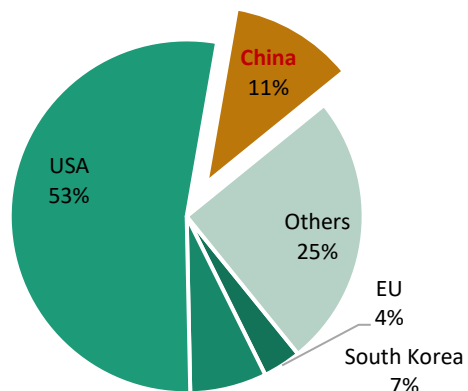
↗ Increase **6.1%** compared to Feb-2023

↘ Decrease **16.4%** compared to Mar-2022

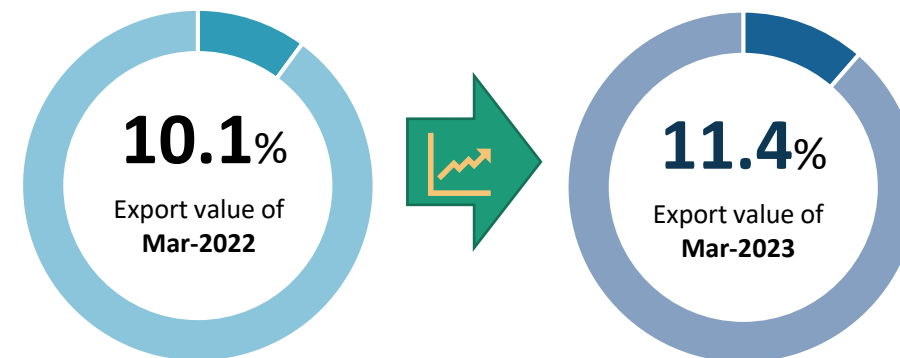
↘ **51 mil.USD** less than the monthly average rate in 2022

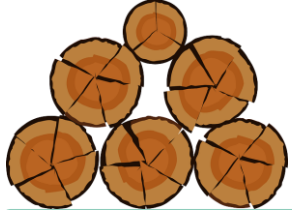
Accumulated 2 months of 2023 reaches **385 mil. USD**, **17.7%** of total 2022

Percentage of export value to China, Mar-2023



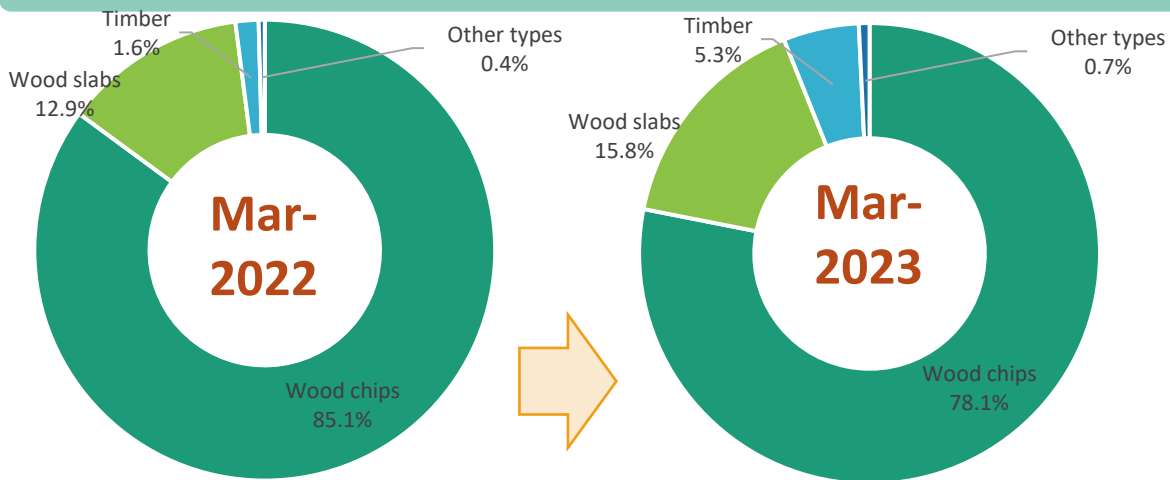
Changes in percentage of export value to China, Mar-2023





WOOD & WOODEN PRODUCTS

Structure of exports by products to China, Mar-2023



Export results to China, Mar-2023

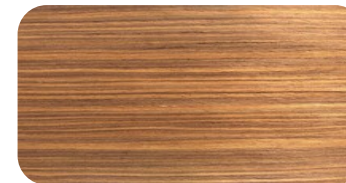


Woodchips

Value: **95.9** mil. USD

Decrease **6%** compared to Feb-2023

Decrease **27%** compared to Mar-2022



Wood slabs

Value: **19.5** mil. USD

Increase **29%** compared to Feb-2023

Decrease **3%** compared to Mar-2022



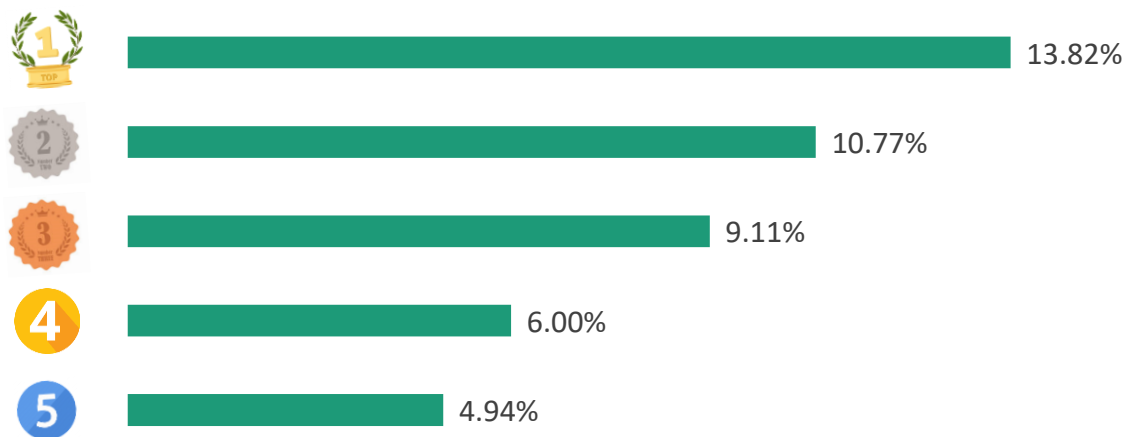
Timber

Value: **6.5** mil. USD

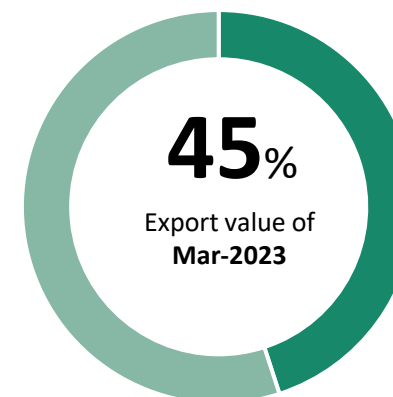
Increase **62%** compared to Feb-2023

Increase **160%** compared to Mar-2022

TOP 5 export enterprises by value to China, Mar-2023



Value ratio of TOP 5 export enterprises to China, Mar-2023





SPOTLIGHTS

According to the Bureau of Statistics of China, national real estate development investment in the first two months of 2023 reached 1,366.9 billion yuan, down 5.7% year-on-year, housing investment down 4.6%.

Newly built housing area is 135.67 million m², down 9.4% and newly built housing area is 98.91 million m², down 8.7%.

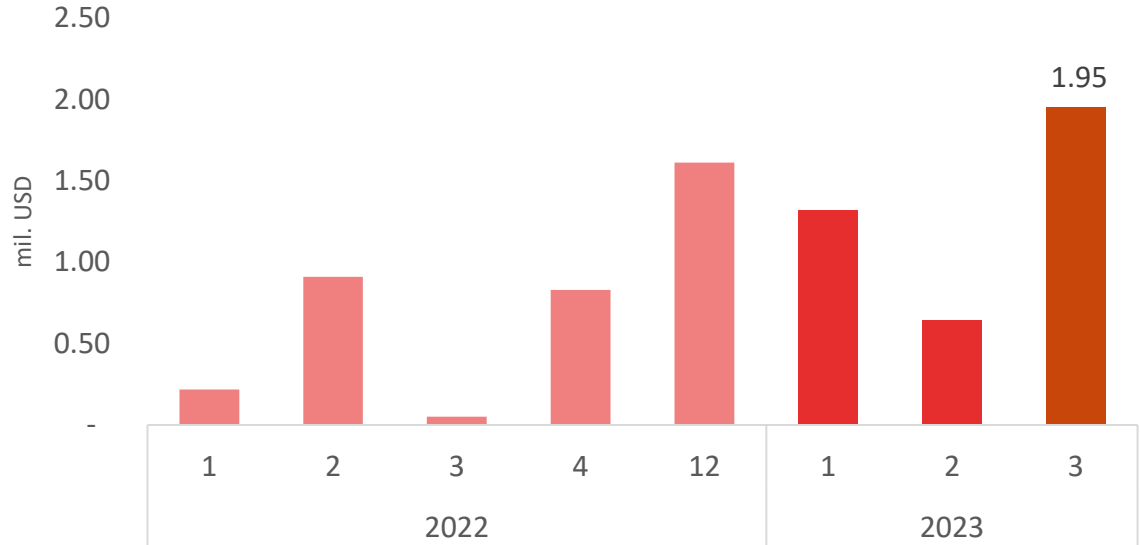


Tin liên quan

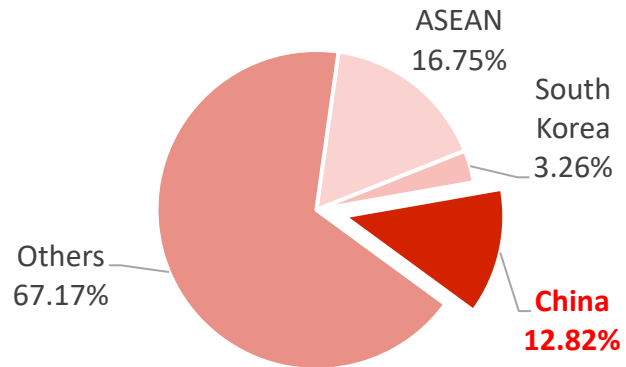


MEAT & MEAT PRODUCTS (EXPORT)

Export volume and value to **China, Mar-2023**



Percentage of export value to **China, Mar-2023**



Export results to **China, Mar-2023**

VALUE



1.95
mil. USD

↗ Increase **204.1%** compared to Feb-2023

↗ Increase **38 times** compared to Mar-2022

↗ **1.23 mil. USD** more than the monthly average rate in 2022

❖ Accumulated 3 months of 2023 reaches **3.91 mil. USD**, **108%** of total 2022

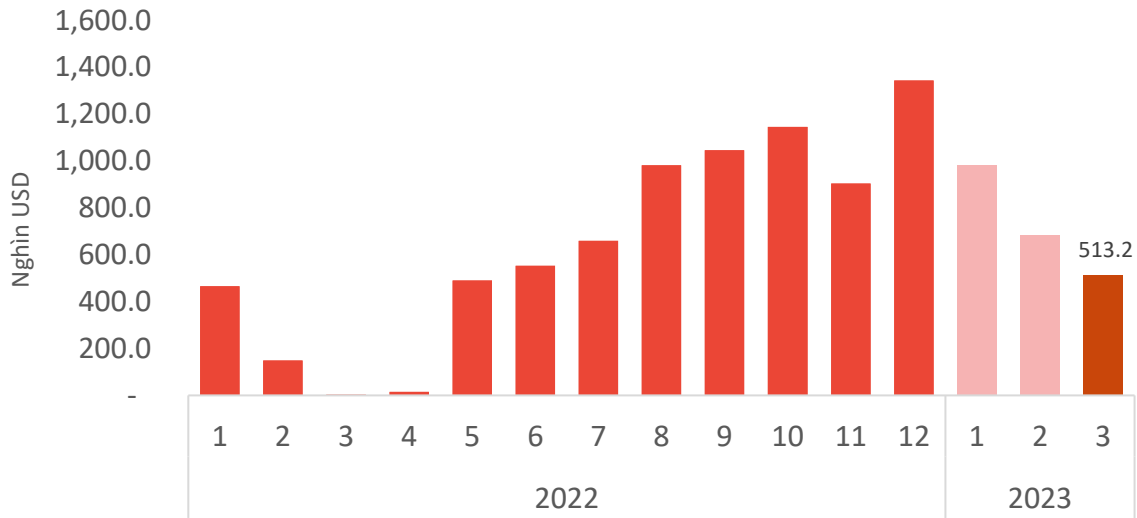
Changes in percentage of export value to **China, Mar-2023**



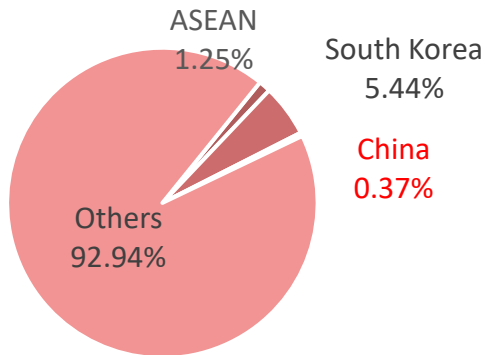


MEAT & MEAT PRODUCTS (IMPORT)

Import value from China, Mar-2023



Percentage of import value to China, Mar-2023



Import results from China, Mar-2023

VALUE



513.2
thousand USD

↘ Decrease **25.1%** compared to Feb-2023

↗ Increase **195** times compared to Mar-2022

↗ **145.886** thousand USD more than the monthly average rate in 2022

❖ Accumulated 3 months of 2023 reaches **2.18** mil. USD, **28%** of total 2022

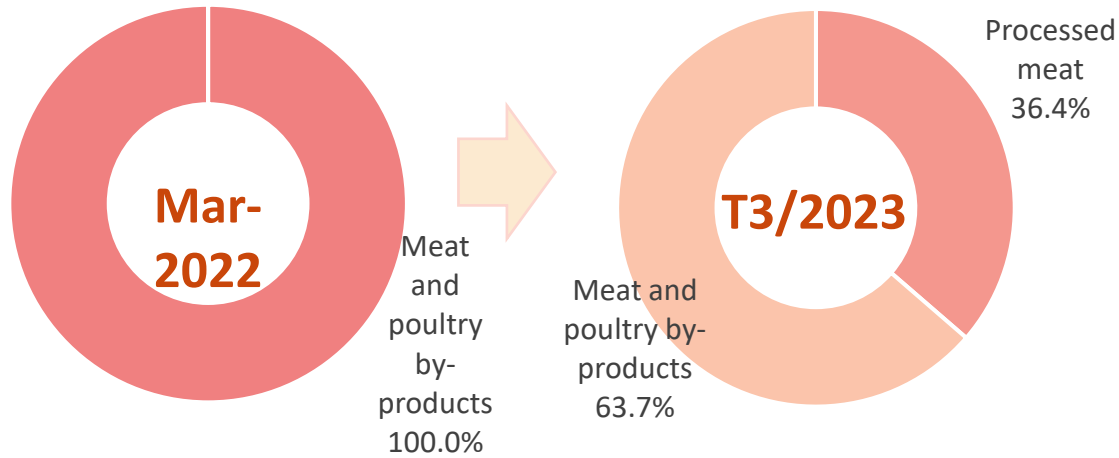
Changes in percentage of import value to China, Mar-2023





MEAT & MEAT PRODUCTS

Structure of export value by products to China, Mar-2023



Export results to China, Mar-2023



Meat and poultry by-products

Value: **1.242** mil. USD

Increase **259.9%** compared to Feb-2023

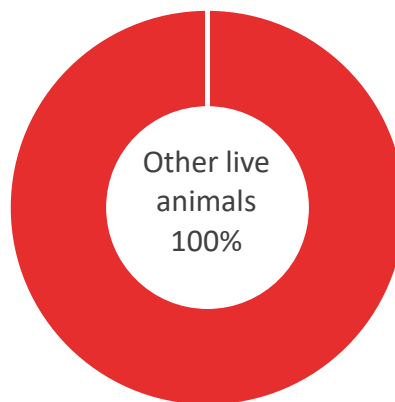


Processed meat

Value: **709.526** USD

Increase **139.3%** compared to Feb-2023

Percentage of import value from China, Mar-2023



Import results from China, Mar-2023



Other live animals

Value: **513.199** USD

Decrease **25.1%** compared to Feb-2023

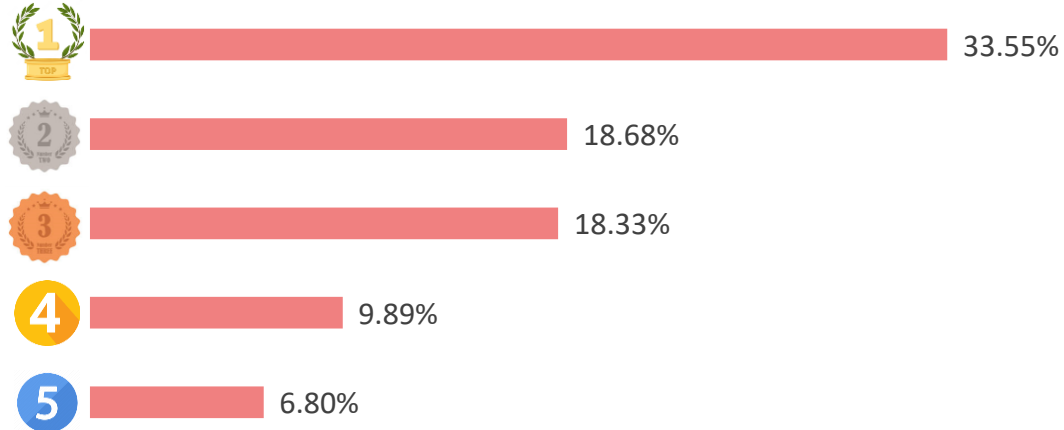
Increase **195 times** compared to Mar-2022



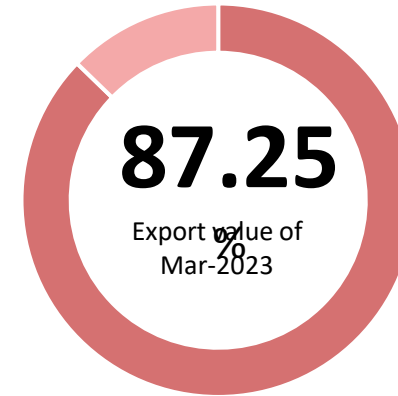


MEAT & MEAT PRODUCTS

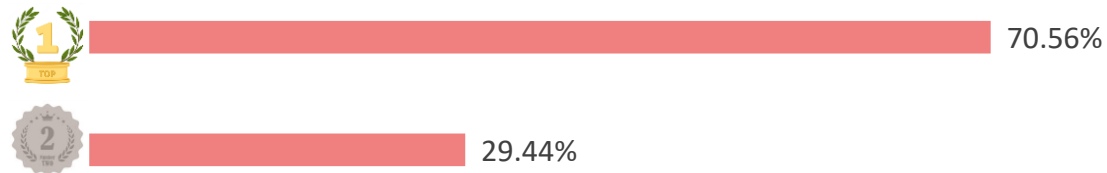
TOP 5 export enterprises by value to China, Mar-2023



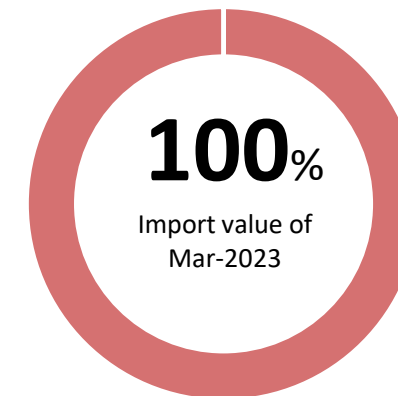
Value ratio of TOP 5 export enterprises to China, Mar-2023



TOP 3 import enterprises by value from China, Mar-2023



Value ratio of TOP 3 import enterprises from China, Mar-2023





MEAT & MEAT PRODUCTS

SPOTLIGHTS



Tin liên quan

01

China is struggling to control the risk of a resurgence of African swine fever. This may increase the "price of pork" in this country in the near future in the context that pork demand is recovering when the economy reopens.

Source: tapchicongthuong.vn (4/2023)

02

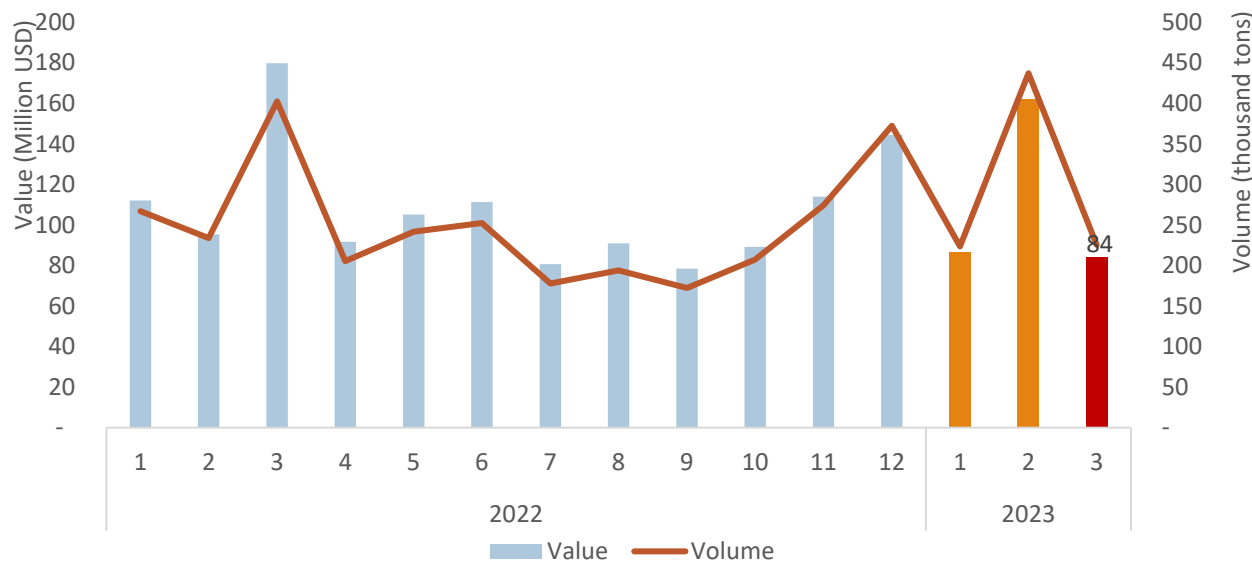
According to the United States Department of Agriculture (USDA), China's pig production in 2023 is forecast to decrease 2% compared to 2022, to 700 million head. Import of breeding pigs in 2023 is forecast to reach 5 thousand heads due to large domestic stock of sows. In early 2023, the sow inventory in China exceeded the target set by the Ministry of Agriculture and Rural Affairs of China. Large stock of sows is expected to limit the import of breeding pigs.

Source: nhachannuoi.vn (4/2023)



CASSAVA & CASSAVA PRODUCTS

Export volume and value to China, Mar-2023



Export results to China, Mar-2023

VALUE

84 mil. USD

↘ Decrease **48.1%** compared to Feb-2023

↘ Decrease **53.3%** compared to Mar-2022

↘ **23.8 mil. USD** less than the monthly average of 2022

❖ Accumulated 3 months of 2023 reaches **332.9 mil.USD**, **25.2%** value of total 2022

VOLUME

226 thousand tons

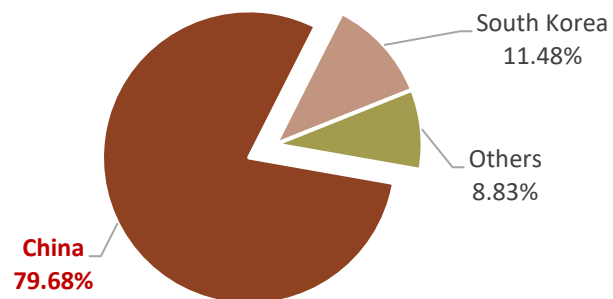
↘ Decrease **48.3%** compared to Feb-2023

↘ Decrease **43.9%** compared to Mar-2022

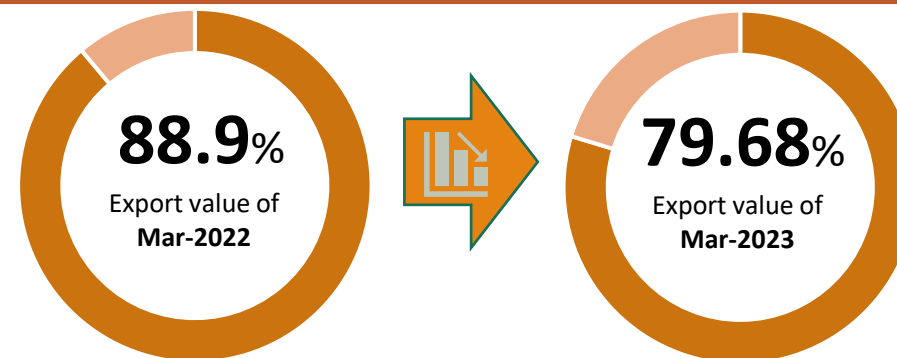
↘ **24.405 tons** less than the monthly average of 2022

❖ Accumulated 3 months of 2023 reaches **886.135 tons**, **25.5%** volume of total 2022

Percentage of export value to China, Mar-2023



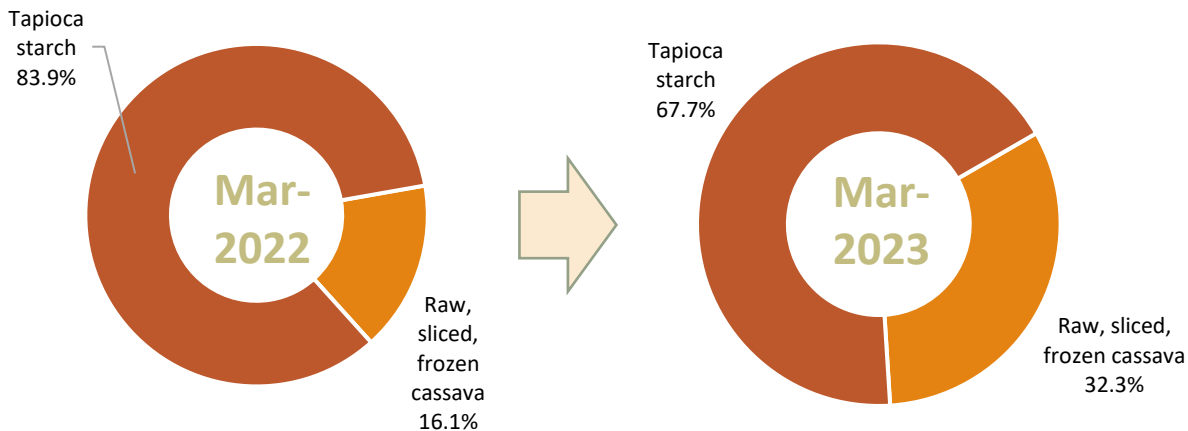
Changes in percentage of export value to China, Mar-2023





CASSAVA & CASSAVA PRODUCTS

Structure of types exported to China, Mar-2023



Export results to China, Mar-2023



Raw, sliced, frozen cassava

Value: **27.3** mil. USD

Giảm **42.3%** so với T02/2023

Giảm **5.9%** so với T03/2022



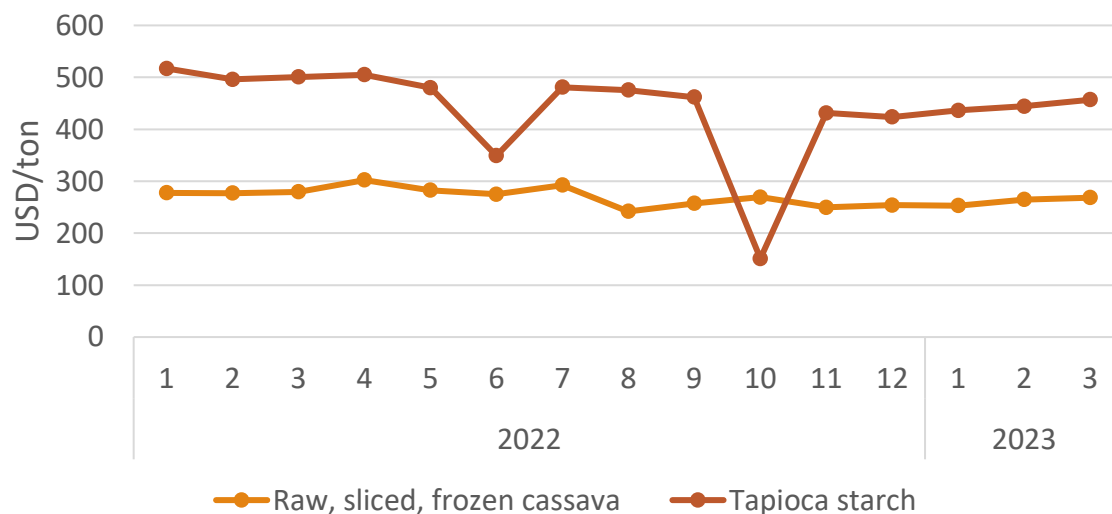
Tapioca starch

Value: **57.1** mil. USD

Giảm **50.4%** so với T02/2023

Giảm **62.2%** so với T03/2022

Average export price to China, Mar-2023



Tapioca starch

The average export price in Mar-2023 is **457.1** USD/ton; **Increase 2.9%** compared to the previous month; and **decreases 8.7%** compared to the same month of 2022.

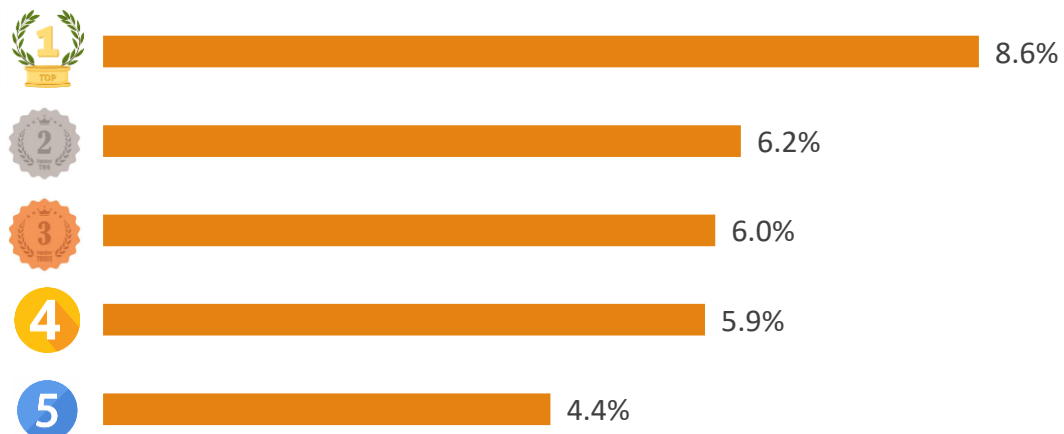
Raw, sliced, frozen cassava

The average export price in Mar-2023 is **268.3** USD/ton; **Increase 1.4%** compared to the previous month; and **decreases 4.0%** compared to the same month of 2022.

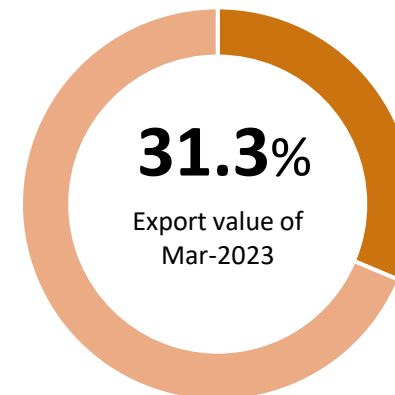


CASSAVA & CASSAVA PRODUCTS

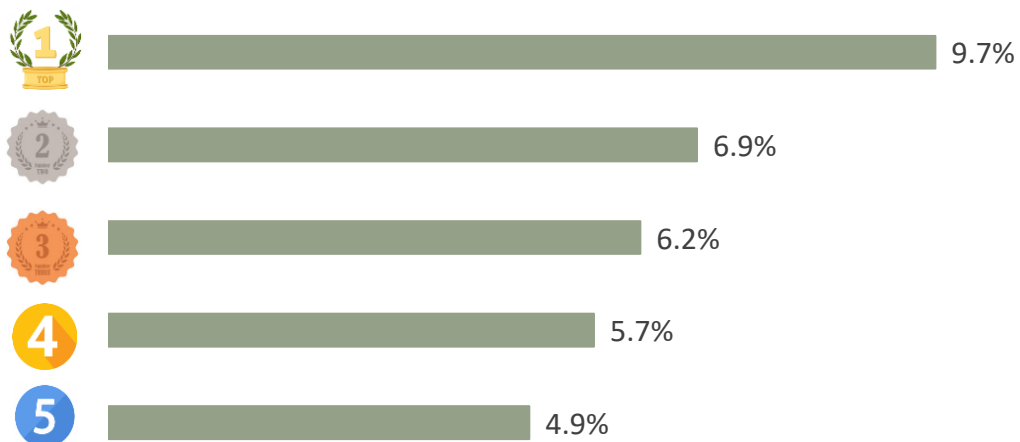
TOP 5 export enterprises by value to China, Mar-2023



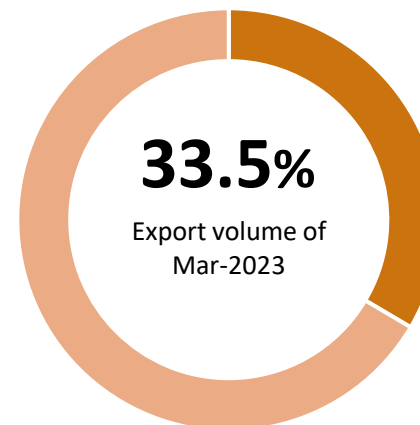
Value ratio of TOP 5 export enterprises to China, Mar-2023



TOP 5 export enterprises by volume to China, Mar-2023



Volume ratio of TOP 5 export enterprises to China, Mar-2023



CASSAVA & CASSAVA PRODUCTS



SPOTLIGHTS

In the first 2 months of 2023, China's imported dried cassava chips were 1,204 million tons, an increase of 0.97% over the same period last year, the import value was 323 mil. USD, down 0.98% over the same period last year. China's main sources of dried cassava chips are Thailand and Vietnam, the volume of dried cassava chips imported from Thailand and Vietnam accounted for 86.06% and 13.87% of China's total dried cassava chips.

General Administration of Customs of China(09/4/2023)

On April 7, 2023, Hoai Hoa city (Hunan province, China) had the first international intermodal train (a form of combined sea transport) to import 400 tons of tapioca starch from Thailand. The train departs from Bangkok port in Thailand to Qinzhou port in Guangxi by sea, then to Huaihua by special train.

www.chinanews.com.cn



Rice supply in China was affected by bad weather. In the second half of 2022, many agricultural areas in China were affected by heavy rains and floods. Accordingly, China will continue to import Rice from abroad to meet the domestic shortage.

Rice



China's pork imports are expected to increase by nearly 4% in 2023 compared to 2022, to 2.2 million tons due to stronger consumer demand after restrictive measures due to restrictions, experts said. Covid-19 is over, but import growth will be restrained by increased domestic production.

Meat & Products



In the context of China's demand for cassava increase high, developed countries switched to using clean energy and in that clean energy there is energy from Ethanol, but cassava is one of the important plants to create Ethanol. Therefore, from now until the end of the year, the market will remain stable, because world demand is still high.

Cassava & Products



Over 80% of Vietnam's total exports to China in 2022 are wood materials (HS44 code) with more than 20 items, mainly wood chips. Currently, wood chips exported to China are mainly small businesses. On the other hand, China's reopening of the economy may pose many challenges for wood furniture businesses in 2023. Currently, China is Vietnam's main competitor in the US market. The two countries have the same market share in the US, at 31%. Companies in the wood and wood products industry with a high proportion of exports to the US will face difficulties in the second half of 2023.

Wood & Products



According to the Plant Protection Department, more than 710 planting area codes have been withdrawn, mainly in the provinces of Tien Giang, Tay Ninh, Lam Dong, Binh Thuan... and most of the agricultural products are exported to China. The reason is that many planting area codes do not meet the technical quality requirements. Currently, China conducts weekly surveillance on provinces with large import volumes or individuals with a history of violations. Specifically, each week China will select 18-24 area codes for any thematic planting such as durian, passion fruit, chili, sweet potato, etc. and monitoring usually takes place online. In order to ensure proper compliance with export requirements, the Department of Plant Treasure recommends that stakeholders in the chain need to understand the regulations and prepare the necessary conditions; more closely manage the growing area as well as the packing facility.

Fruits & Vegetables



The Association of Natural Rubber Producing Countries (ANRPC) has revised its forecast for global demand for this item in 2023 from 14.739 million tons to 14.912 million tons. This increase in production is due to an increase in demand from China and India, two major natural rubber-consuming countries. Specifically, China's auto tire production is expected to continue growing when the restrictive measures against the outbreak are eased.

Rubber



Ipsard

AGRO@INFO

Any comments, please send to:

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DEVELOPMENT

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